

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE
MARGARET J. PENNING

Faculty: Social Sciences

Department: Sociology

1. DEGREES

Degree	Field	Institution	Year
Ph.D	Sociology	University of Alberta	1993
M.A.	Sociology	University of Manitoba	1978
B.A.	Sociology/ Psychology	University of Winnipeg	1975

Title of Thesis or Dissertation

PhD - Deprivation and Discontent: Age Differences in Well-Being
Supervisory Committee: S.M. Abu-Laban, J. Gartrell, H. Northcott

M.A. - Institutionalization of the Elderly: An Assessment of Competing Perspectives
Supervisory Committee: N.L. Chappell, R. Curry, B. Havens

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

1992-93	Sessional Lecturer, Department of Sociology, University of Manitoba
1991-95	Research Associate, Canadian Aging Research Network (CARNET): Health Care Products and Services Research Group, Centre on Aging, University of Manitoba
1989-90	Acting Director, Centre on Aging, University of Manitoba
1986-91	Research Associate/Assistant to the Director, Centre on Aging, University of Manitoba
1984-86	Research Associate, Centre on Aging, University of Manitoba

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

- Aging, health and health care
 - Mental health and well-being
 - Marital, cohabiting and family ties
 - Long-term care, caregiving and social support
 - Health care policy and reform
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4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

2021-24	Member, American Sociological Association
2009-24	Member, Canadian Population Society
1988-23	Member, Gerontological Society of America
1982-23	Member, Canadian Association on Gerontology
	Board Member, 2011-2015
	Editor-in-Chief, Canadian Journal on Aging, 2011-2015
	Social Science Section Editor, Canadian Journal on Aging, 2006-2010
2014-21	Member, International Sociological Association
2012-21	Member, Population Association of America
2011-2013	Member, Canadian Sociology Association
1993-2003	Member, American Sociological Association
1987-1997	Member, Canadian Sociology Association

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Awards and Honours

- 2021- Fellow, Canadian Academy of Health Sciences (CAHS)
- 2020 Social Sciences Research Fellowship Award, Faculty of Social Sciences, University of Victoria
- 2017 Distinguished Member Award for Lifetime Achievement in Research, Canadian Association on Gerontology (CAG)
- 2016 International Fellow, Behavioral and Social Sciences Section, Gerontological Society of America (GSA)
- 2012 Queen Elizabeth II Diamond Jubilee Medal for Contributions to Gerontology, Canadian Association on Gerontology (CAG)
- Presentation available at: http://www.sfu.ca/tlcvan/clients/gerontology/2012-10-18_19_GRC_CAG_2012/201210-18_GRC_CAG_2012_Oct18_Intros2.html
- 2000-05 CIHR/ SSHRC/ NHRDP Health Career (Investigator) Award, (\$350,000).
- 1981-83 Ralph E. Steinhauer Award of Distinction, Alberta Heritage Scholarship Fund, Edmonton, Alberta
- 1980-83 Doctoral Fellowship, Social Sciences and Humanities Research Council of Canada (SSHRC).
- 1980-81 John Russell Love Memorial Scholarship, University of Alberta.

Awarded and declined:

PhD Fellowship, National Health Research and Development Program

Post-doctoral Fellowship: Social Sciences and Humanities Research Council of Canada

Post-doctoral Fellowship: National Health Research and Development Program

Post-doctoral Fellowship: Manitoba Health Research Council

Research Grants

Total as PI: \$2,965,660

Overall Total: ~\$54,794,552

Bierman, A., Lee, Y., **Penning, M.J.**, & Baetz, M. Financial Strain and Mental Health in Canadian Older Adults. SSHRC Insight Grants Program (#435-2022-0220), 2022-25 (\$77,001).

Penning, M.J., Cloutier, D. (Co-PI), & Kobayashi, K. The Impact of COVID-19 on Social Isolation and Mental Health among Middle-aged and Older Adults: Addressing Immigrant Status, Gender, and Place-based Geographic Disparities. University of Victoria Collaborative Grants Program, 2021-22 (\$33,970).

Cloutier, D., Stadjuhar, K., Halseth, G., Kobayashi, K., Sheets, D., **Penning, M.J.** (2020). Supporting Resilience: Wraparound Solutions to Homelessness for Older Women. SSHRC Insight Grants Program, 2020-2022.

Cloutier, D., Halseth, G., Kobayashi, K., **Penning, M.J.**, Sheets, D. & Stadjuhar, K. (2019) Strategies for Patient-Oriented Research (SPOR) - Building Solutions to Homelessness, Housing Insecurity and Health for Older Women in Vulnerable Circumstances, CIHR Catalyst Grants Program, 2020-21 (\$100,000).

Penning, M.J., Wu, Z., & Chappell, N.L. Immigrant status, gender and race intersections: Implications for well-being in middle and later life. SSHRC, Insight Grants Program (#435-2018-0262), 2018-22 (\$156,607)

Lee, Y., Bierman, A. & **Penning, M.J.** Complexity of Caregiving Experiences and Outcomes: Understanding the Role of Social Statuses and Social Resources. SSHRC, Insight Development Grants Program, 2018-20 (\$65,410)

Penning, M.J. & Chappell, N.L. (2019-21) – Previously: Wu, Z., Chappell, N.L. and Penning, M.J. (2017-2019). Grey divorce in Canada, A national portrait. SSHRC Insight Grants (#435-2017-0057), 2017-22 (\$184,600)

Penning, M.J. “When I said I wanted to die at home, I didn’t mean a nursing home”: Investigating health care trajectories among nursing home residents prior to death. University of Victoria Internal Research/Creative Project Grant (IRCPG), 2016-17 (\$6,990).

Wu, Z., Chappell, N.L., Hou, F., & **Penning, M.J.** Cohabitation among Canadians in Mid and Later Life: A National Portrait, 1981-2011, SSHRC, 2014-2017 (\$164,000).

Penning, M.J., Cloutier-Fisher, D., et al. Transitions and Trajectories in Late Life Care: Patterns and Predictors. CIHR Knowledge Translation Branch and CIHR Institute of Aging through CIHR Partnerships for Health System Improvement Grant (with matching funds provided through the MSFHR), Grant #122184, 2012-2015 (\$333,225).

Cloutier-Fisher, D. & **Penning, M.J.** (2012). Transitions in Care Pilot Project: Understanding Patient Trajectories through Residential and Home Care Environments. University of Victoria IRG Program, 2012-13 (\$7,000, Awarded and declined).

Chappell, NL and **Penning, M.J.** Health Inequalities in Later Life, Differences by Age/Stage. Public Health Agency of Canada, 2011-12 (\$25,000)

Penning, M.J. and Chappell, N.L. Health Inequalities among Adults in Later Life: Review of Issues, Promising Practices, and Upstream Public Health Interventions in Responding to Aging and Older People in Canada. Public Health Agency of Canada, 2010-11 (\$25,000).

Raina P., Kirkland S., Wolfson C, **Penning MJ**, Wister A, Cynader M, Kobor MS, Chappell NL, Tuokko H, Hogan D, Hepple R, Menec V, Chambers L, Jutai J, Mugford G, Parfrey P, Hatfield E, Stewart H, Cook R, Bergman H, Patterson C et al. The Canadian Longitudinal Study on Aging: Understanding the complexity of aging health through Interdisciplinary research. Canadian Foundation for Innovation (CFI), 2009-14 (\$10,215,493 - \$1.14 million to UVic)

Raina P., Kirkland S., Wolfson C, **Penning MJ**, Wister A, Cynader M, Chappell NL, Tuokko H, Payette, H, Hogan D, Hepple R, Menec V, Ballion, Chambers L, Mugford G, and Patterson C. Canadian Longitudinal Study on Aging: Phase III: Initial Tracking and Comprehensive Cohorts. Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2008-13 (\$23.5M).

Penning MJ, Brackley ME, Lesperance M. Population-based longitudinal study of trajectories & predictors of health care utilization amongst the 50+ BC population, 1986-2006. Canadian Institutes of Health Research (CIHR IAO 79482), 2009-2010 (\$100,000).

Raina P., Kirkland S., Wolfson C, **Penning MJ**, Wister A, Cynader M, Kobor MS, Chappell NL, Tuokko H, Hoga D, Hepple R, Menec V, Chambers L, Jutai J, Mugford G, Parfrey P, Hatfield E, Stewart H, Cook R, Bergman H, Patterson C et al. Canadian Longitudinal Study on Aging: Developmental Activities, Phase II. Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2008-. (\$3.5M).

Raina P, Wolfson C, Kirkland S, Payette H, **Penning MJ**, Bergman H, Wister A, Corriveau H, Tuokko H, Oremus M, Santaguida P, Papaioannou A, Shannon H, Postuma R, Kopec J, Dionne I, Menec V, Fulop, T, Chambers L, Balion C, Mugford G, Chappell NL. CIHR TEAM in Mobility in Aging, Canadian Longitudinal Study on Aging (CLSA) Mobility Initiative (CMI), Emerging Team Grant – Alliances in Mobility in Aging, \$1,500,000 (2008-2014).

Penning MJ, Tuokko H, Liu G, Funk L, Crossley M, Simard M, Chou B. CLSA-BCNAR Joint Psychology and Social Theme Working Group Pilot Study Proposal - Taking Part: Social Participation and Coping in Later Life. BC Network on Aging with funding from MSFHR, 2007-08 (\$16,100).

Raina, Kirkland, S., P. Wolfson, C., **Penning, M.J.** et al., CLSA (Canadian Longitudinal Study on Aging): Developmental Activities, Phase II. Co-investigator and Social Theme Leader,

Canadian Institutes of Health Research (CIHR), 2006-08. (\$2.1M - \$75,000 to Victoria).

Penning M.J., Brackley M.E., and Lesperance, M. Health system change and cancer service utilization among older adults in British Columbia, 1986-2003. Canadian Institutes of Health Research, 2006-2009 (\$315,912, ranked #1 of 25 grants)(CIHR Grant #MOP-79482). Also awarded funding by the National Cancer Institute of Canada (ranked #2 of 19, funding declined).

Penning, M.J., Wu, Z (Co-Leaders), Chappell, N.L., Cloutier-Fisher, D., Kobayashi, K. and Smith, A. Frailty in Later Life: Meaning, Social Bases and Impact on Health Service Utilization. BC Network on Aging with funding from MSFHR, 2006-07 (\$3500).

Kirkland, S., Raina, P. Wolfson, C., **Penning, M.J.** et al., CLSA (Canadian Longitudinal Study on Aging): Developmental Activities, Phase I. Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2004-05. (\$1,744,000).

Bergman H, Wolfson K,.. **Penning, MJ** et al. Canadian Initiative on Frailty. Max Bell Foundation, 2003-06 [overall funding not known, \$8000 to Victoria].

Kirkland, S., Raina, P. Wolfson, C., **Penning, M.J.** et al. Protocol Development for the Canadian Longitudinal Study on Aging (CLSA), Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2002-04 (\$397,348; \$5000 to Victoria).

Penning, M.J., Chappell, N.L., Wu, Z., Gartrell, J.W., Brackley, M. and Cloutier-Fisher, D. Health care Restructuring: Impact on vulnerable older adults, Canadian Institutes of Health Research (CIHR grant #MOP-53070), 2002-05 (\$320,355). [Note: Also awarded funding by Canadian Population Health Initiative, Canadian Institutes of Health Information (CIHI) but funding was declined due to overlap.]

Penning, M.J. and Brackley, M. Congruence of BC Cancer Agency incidence database. University of Victoria, Health Research Development Grant Initiative Program, 2001-02 (\$4,700).

Penning, M.J., Poole, B., Stanwick, R., and Allan, D. Redefining Local Health Areas in the Capital Health Region: The use of neighbourhood boundaries, resident characteristics, health services utilization patterns and health outcomes. Capital Health Region, British Columbia, 2001-02 (\$20,100).

Best, A., Chappell, N.L., Wister, A., **Penning, M.J.** et al. Best practices for coordinating health promotion and health services in midlife. Canadian Institutes of Health Research (CIHR), 2000-05 (\$494,793).

Havens, B., Black, C., Chipperfield, J., Menec, V., Roos, N.P., Dykstra, P., Branch, L., Finlayson, M., Metge, C., Mossey, J., **Penning, M.J.**, Shapiro, E., van Tilburg, T., Tate, R., and Collins, D. Determinants of chronic good health and chronic ill health in a longitudinal aging population - Aging in Manitoba, 1971-2001. Social Sciences and Humanities Research Council of Canada (SSHRC), 1999-02 (\$344,854).

Wu, Z., **Penning, M.J.**, and Tsao, M. Does co-habitation matter? An empirical assessment of the health benefits of co-habitation. National Health Research and Development Program (NHRDP), 1999-00 (\$43,000).

Penning, M.J., Roos, L.L., Chappell, N.L., Roos, N.P. and Lin, G. Health care restructuring and community-based care: A longitudinal study, Canadian Health Services Research Foundation (\$265,500). Partners: BC Ministry of Health (\$225,000), Capital Health Region, BC (\$150,000), Eastman and Interlake Health Regions, Manitoba (\$39,000 cash, \$42,000 in-kind), 1998-01.

McWilliam, C.L., **Penning, M.J.** et. al. Creating Evidence-Based Canadian Consensus on Health, Social and Economic Issues Related to Seniors' Independence. National Health Research and Development Program, Health Canada, 1998-00 (\$332,902).

Penning, M.J. and Wu, Z. Social Location, Health Practices, and Health Outcomes. British Columbia Health Research Foundation, 1998-99 (\$43,100).

Penning, M.J. Coping with Chronic Illness: Patterns of Self, Informal and Formal Care Among Older Adults. University of Victoria Faculty Research Grant, 1997-98 (\$1,521)

McDowell, I. et al. (National); Tuokko, H., Chappell, N.L., Costa, L. and **Penning, M.J.** (Victoria). Canadian Study of Health and Aging II, NHRDP, 1995-97 (\$5 million nationally; \$250,000 - Victoria Centre).

Penning, M. "Analysis of Gender, Role Definition, and Caregiver Stress." Funded by Centre on Aging, UVic Lam Endowment Fund, 1996-97 (\$5,000).

Penning, M.J., Chappell, N.L. Stephenson, P.H., Rosenblood, L., and Tuokko, H.A. Independence Among Frail Seniors: The Role of Formal Care Services, Informal Caregivers, and Self Care. Funded by the Seniors Independence Research Program/National Health Research and Development Program (SIRP/NHRDP), Health Canada, 1994-98 (\$573,000).

Penning, M.J. and Chappell, N.L. Independence Among Frail Seniors: The Role of Community-Based Support Services. Funded by the Capital Regional District (CRD Health) – Health Planning and Information Services and Continuing Care Division, 1994-96 (\$40,000).

Chappell, N.L. and **Penning, M.J.** Caregivers to Children and Adults with Disabilities in B.C. Funded by the Seniors' Independence Program (SIP), Health and Welfare Canada (through the Caregivers Association of B.C. (\$135,497) and the Respite Care Committee, Continuing Care Division, B.C. Ministry of Health (\$13,000), 1994-95.

Strain, L.A. and **Penning, M.J.** Chronic Illness and Disability in Later Life: A Longitudinal Analysis. Funded by the National Health Research and Development Program (NHRDP), Health and Welfare Canada, 1993-95 (\$165,073).

Chappell, N.L., **Penning, M.J.** and Strain, L.A. Evaluation Design for the Seniors Database

Demonstration Project. Creative Retirement Manitoba and Health Care Telematics, funded by the Seniors Independence Program, Health & Welfare Canada, 1992-94 (\$6,000, Phase I)

Penning, M.J. Cognitive Impairment, Caregiver Burden and the Utilization of Home Care Services. Funded by the Alzheimer Society of Manitoba Inc., 1991-92 (\$9,480).

Chappell, N.L. and **Penning, M.J.** Evaluation of the Elder Abuse Resource Centre Project. For Age & Opportunity Centre Inc., funded by the Thomas Sill Foundation, 1990-92 (\$20,000).

Chappell, N.L. and **Penning, M.J.** Social Support, Control and Health Status Among Older Adults. Funded through the University of Manitoba/Social Sciences and Humanities Research Council of Canada Funds, 1990-91 (\$3,901).

Chappell, N.L., Annis, R., **Penning, M.J.** and Everitt, J. Review of the Support Services to Seniors Program. Manitoba Health, 1990-91 (\$55,000).

Chappell, N.L. and **Penning, M.J.** Helping Networks among the Elderly. Funded by the Social Sciences and Humanities Research Council of Canada (SSHRC), Strategic Grants Division, 1987-89 (\$36,930).

Chappell, N.L. and **Penning, M.J.** An Evaluation of the Senior Volunteer Recruitment Project. Funded by the Age & Opportunity Centre, The Junior League, and the Volunteer Centre of Winnipeg, 1984-87 (\$8,000).

Other Grants:

Penning, M.J. Mitacs Research Training Award (Research Trainee : Sabrina Haq), Project Title : The Medicalization of Aging and Health Care during the 2020 COVID-19 Pandemic: A Content Analysis of Canadian National Newspaper Coverage, Summer 2020 (\$3,000).

Penning M.J. Canadian Journal on Aging. SSHRC Aid to Scholarly Journals Program, 2011-14 (\$90,000).

Beattie L., Gutman G., Hemingway D., Hultsch D., Wister A., **Penning, M.J.** et al. BC Network for Aging Research. Michael Smith Foundation for Health Research (MSFHR).

Hultsch, D., Bub, D., Chappell, N.L., Cloutier-Fisher, D., Gallagher, E., Hunter, M., Kobayashi, K., Lai, D., Mackenzie, P., Masson, M., Mateer, C., McGowan, P., **Penning, M.J.**, Rhodes, R., Stadjuhar, K., Strauss, E., Tuokko, H., Wu, Z. University of Victoria, Centre on Aging - Infrastructure Support Program. Michael Smith Foundation for Health Research (MSFHR), 2003-06. (\$1,375,000).

Penning, M.J. University of Victoria Scholarly Conference and Artistic Performance Travel Grant Awards – 2012, 2013, 2014, 2015, 2017, 2018, 2019 (\$1250/year - no records kept of travel grant awards received prior to 2012)

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

<u>Inclusive Years</u>	<u>Rank</u>	<u>Department</u>
2021-	Professor Emeritus	Sociology
2021-2027	Adjunct Professor	Sociology
2012-21	Professor	Sociology
2008-12	Professor	Sociology/Centre on Aging
1997-08	Associate Professor	Sociology/Centre on Aging
1993-97	Assistant Professor	Sociology/Centre on Aging

b. Administrative:

<u>Inclusive Years</u>	<u>Title</u>	<u>Department</u>
1997-98	Acting Director	Centre on Aging

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

Note: *Denotes Articles Published or Presented with Student(s). Student names are underlined.

Browning, S.D., **Penning, M.J.**, & Li, G. (2026). Health and union dissolution in middle and later life: A research note. *Canadian Journal on Aging/La Revue canadienne du vieillissement*, forthcoming.

***Penning, M.J.**, Browning, S.D., Haq, K.S., & Kidd, B. (2024). Framing later life vulnerability during the COVID-19 pandemic: A content analysis of newspaper coverage in Canada and the

United States. *Canadian Journal on Aging/La Revue canadienne du vieillissement*. 43 (4), p.548-558. <https://doi.org/10.1017/S0714980824000175>. Published online 2024-4:1-11.

Bierman, A., Lee, Y., & **Penning M.J.** (2023). Mental health benefits and detriments of caregiving demands: A nonlinear association in the Canadian Longitudinal Study on Aging. *Journal of Aging and Health*, 35(5-6), 392-404. <https://doi.org/10.1177/08982643221125258>

*Chappell, N.L., **Penning, M.J.**, Kadlec, H. & Browning, S.D. (2023). Care-giver wellbeing: Exploring gender, relationship-to-care-recipient and care-giving demands in the Canadian Longitudinal Study on Aging. *Ageing & Society*, 43(11):2517-2553. First published online: 17 December 2021, pp. 1-37. <https://doi.org/10.1017/S0144686X21001823>

Penning, M.J., Wu, Z., & Hou, F. (2022). Childlessness: Implications for social and emotional loneliness in middle and later life. *Ageing & Society*, 1-28. Published online August 15, 2022. <https://www.doi.org/10.1017/S0144686X22000824>

*Gao, L., **Penning, M.J.**, Wu, Z., Sterrett, J.S.P., & Li, S. (2021). Internal Migration and the Subjective Health of Middle-Aged and Older Persons in China: The Healthy Migrant Effect Reconsidered. *Research on Aging*. 43(9-10), 345-357. First published online: Sept. 23, 2020. <https://doi.org/10.1177/0164027520958760>

*Browning, S., **Penning, M.J.**, & Wu, Z. (2020). Age discrimination: Impact on mental health and life satisfaction in middle and later life. *Canadian Studies in Population*. 47(4), 245-262. <https://doi.org/10.1007/s42650-020-00035-7>. First published online: Oct. 3, 2020

Lee, Y., Bierman, A., & **Penning, M.J.** (2020). Psychological Well-Being among Informal Caregivers in the Canadian Longitudinal Study of Aging: Why the Location of Care Matters. *Journals of Gerontology: Series B: Psychological Sciences and Social Sciences*, 75(10), 2207–2218, <https://doi.org/10.1093/geronb/gbaa159>. First published online: Sept. 9, 2020.

*Haq, S. and **Penning, M.J.** (2020). Social determinants of racial disparities in cognitive functioning in later life in Canada. *Journal of Aging and Health*, 32, 7-8, 817-829. <https://doi.org/10.1177/0898264319853137>. First published online: June 5, 2019.

Penning, M.J. and Wu, Z. (2019). Caregiving and union instability in middle and later life. *Journal of Marriage and Family*, 81(1), 79-98. <https://doi:10.1111/jomf.12534>. First published online: October 5, 2018.

*Cloutier, D., **Penning, M.J.**, Nuernberger, K., MacDonald, S. and Taylor, D. (2019). Long-term care service trajectories and their predictors for persons living with dementia: Results from a Canadian study. *Journal of Aging and Health*, 31(1), 139-164. <https://doi.org/10.1177/0898264317725618>. First published online August 17, 2017.

Wu, Z. and **Penning, M.J.** (2019). Children and the mental health of older adults in China: What matters? *Population Research and Policy Review*, 38(1), 27-52. <https://doi:10.1007/s11113-018-9495-z>. First published online: October 9, 2018.

Lee, Y. and **Penning, M.J.** (2018). The determinants of informal, formal, and mixed in-home care in the Canadian context. *Journal of Aging and Health*, 31(9), 1692-1714. First published online: July 20, 2018. <https://doi.org/10.1177/0898264318789579>

Wu, Z. and **Penning, M.J.** (2018). Union dissolution following marriage and cohabitation in middle and later life. *Research on Aging*, 40(4), 340-364. <https://doi.org/10.1177/0164027517698024>. First published online March 20, 2017.

Penning, M.J., Cloutier, D.S., Nuernberger, K., MacDonald, S., and Taylor, D. (2018). Long-term care trajectories in the Canadian context: Patterns and predictors of publicly-funded care. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, 73(6), 1077-1087. <https://doi.org/10.1093/geronb/gbw104>. First published online: 24 August 2016.

Penning, M.J., Cloutier, D., Nuernberger, K., and Taylor, D. (2017). “When I said I wanted to die at home I didn’t mean a nursing home”: Care trajectories at the end of life. *Innovation in Aging*, 1(1), <https://doi.org/10.1093/geroni/igx011>

***Saleh, N.**, **Penning, M.J.**, Cloutier, D., Mallidou, A., Nuernberger, K., & Taylor, D. (2017). Social engagement and antipsychotic use in addressing the behavioral and psychological symptoms of dementia in long-term care facilities. *Canadian Journal of Nursing Research*. 49(4), 144-152. <https://doi.org/10.1177/0844562117726253>. First published online October 4, 2017.

***Hainstock, T.**, Cloutier, D., and **Penning, M.J.** (2017). From home to ‘home’: Mapping the caregiver journey in the transition from home care into residential care. *Journal of Aging Studies*, 43, 32-39. <https://doi.org/10.1016/j.jaging.2017.09.003>. First published online: September 14, 2017.

Cloutier, D.S., and **Penning, M.J.** (2017). Janus at the crossroads: Perspectives on long-term care trajectories for older women with dementia in a Canadian Context. *The Gerontologist, Special Issue: It’s Personal*. 57(1), 68-81. doi: 10.1093/geront/gnw158. First published online: 16 November 2016.

Penning M.J. and Zheng, C. (2016). Income inequities in health care utilization among adults aged 50 and over. *Canadian Journal on Aging*, 35(1), 55-69.

Penning, M.J. and Wu, Z. (2016). Caregiver stress and mental health: Impact of caregiving relationship and gender. *The Gerontologist*, 56(6), 1102-13. doi:10.1093/geront/gnv038 First published online: 17 April 2015.

Wu, Z., **Penning, M.J.**, Zeng, W., Li, S. and Chappell, N.L. (2016). Relocation and social support among older adults in rural China. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, 71(6), 1108-19. doi:10.1093/geronb/gbu187. First published online: 23 January 2015.

Wu, Z. and **Penning, M.J.** (2015). Immigration and loneliness in later life. *Ageing and Society*, 35(1), 64 – 95. doi: 10.1017/S0144686X13000470, First published online: 07 August 2013.

Penning, M.J. and Wu, Z. (2014). Marital status, childlessness, and social support among older Canadians. *Canadian Journal on Aging*, 33(4), 426-447. doi:10.1017/S0714980814000385

***Penning M.J.**, Liu G, and **Pak, B.** (2014). Measuring loneliness among middle-aged and older adults: The UCLA and de Jong Gierveld Loneliness Scales. *Social Indicators Research*, 118, 1147–1166. doi:10.1007/s11205-013-0461-

Penning, M., and Wu, Z. (2013). Intermarriage and social support among Canadians in middle and later life. *Journal of Marriage and Family*, 75(4), 1044-1064. doi
<http://dx.doi.org/10.1111/jomf.12050>

***Votova, K.**, Blais, R., **Penning, M.J.**, and MacLure, M.K. (2013). Polypharmacy meets polyherbacy: Pharmaceutical, over-the-counter, and natural health product use among Canadian adults. *Canadian Journal of Public Health*, 104(3), e222-e228.

*Wu, Z., **Schimmele, C.M.**, **Penning, M.J.** Zheng, C., and Noh, S. (2012). The effect of marital status on duration of treatment for mental illness. *Canadian Studies in Population*, 39(1-2): 109-124.

***Votova, K.**, **Penning, M.J.** Zheng, C., and Brackley, M.E. (2010). Trends and Predictors of Publicly Subsidized Chiropractic Service Use among Older British Columbians in the Context of Healthcare Reform, 1991–2000. *Journal of Alternative and Complementary Medicine*, 16(9), 995-1001.

***Schimmele CM**, Wu Z and **Penning M.J.** (2009). Gender and remission of mental illness. *Canadian Journal of Public Health*, 100(5): 353-6.

Raina, P., Wolfson, C., Kirkland, S., Griffith, L., Oremus, M., Balion, C., Brazil, K., Hogan, D., Patterson, C., Payette, H., **Penning, M.**, Riabowol, K., Shannon, H., Tuokko, H., and Wister, A. (2009). The Canadian Longitudinal Study on Aging (CLSA), *Canadian Journal on Aging*, 28(3), 221-9.

Brackley M.E. and **Penning M.J.** (2009). Home care utilization within the year of death: trends, predictors and changes in access equity during a period of health policy reform. *Health and Social Care in the Community*, 17(3):283-94.

<http://www.medworm.com/rss/search.php?qu=Health+and+Social+Care+in+the+Community&t=Health+and+Social+Care+in+the+Community&s=Search&f=source>

***Penning, M.J.**, Brackley, M.E., and **Allan, D.E.** (2006). Home care and health reform: Changes in home care utilization in one Canadian province, 1990-2000. *The Gerontologist*, 46(6), 744-58.

*Brackley, M.E., **Allan, D.E.** and **Penning, M.J.** (2006). In the absence of cancer registry data,

is it sensible to assess incidence using hospital separation records? *International Journal for Equity in Health*. 5:12(06 Oct 2006), <http://www.equityhealthj.com/content/5/1/12>

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b. Books, Chapters, Monographs

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c. Other Publications

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d. Conference Papers, Lectures and Addresses

2024 Cloutier, D., & **Penning, M.J.** & Browning, S.D., (2024). Exploring depression by gender for Canadians (aged 45+) during the first wave of COVID-19 using CLSA data. Presented at the CLSA Public Forum, University of Victoria, Victoria, BC, April 25, 2024.

2023 Browning, S.D., Cloutier, D., & **Penning, M.J.** (2023). Gender and Changes in Depression among Middle-aged and Older Canadians during the First Wave of the COVID-19 Pandemic. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Toronto, October 26-28, 2023.

Penning, M.J., Browning, S.D., & Cloutier, D. (2023). Social Isolation, Loneliness and Mental Health during the COVID-19 Pandemic: Examining Age, Socioeconomic Status and Gender Intersections using the Canadian Longitudinal Study on Aging (CLSA). Paper presented at the 13th International Conference on Health, Wellness & Society, UBC Robson Square, Vancouver, Canada, 14–15 September 2023.

2022 **Penning, M.J.**, Cloutier, D., Kobayashi, K., and Browning, S.D. (2022). Social isolation, Loneliness and Mental Health during the COVID-19 Pandemic: Addressing Age, Gender, Immigrant Status, and Geographic Disparities using the Canadian Longitudinal Study on Aging (CLSA). Paper presented at the Annual Meetings of the Canadian Association on Gerontology (CAG), Regina, Sask., October 20-22, 2022.

Browning, S.D., **Penning, M.J.**, Kidd, B., and Haq, S. (2022). Representations of Older Adults and Other Subgroups during the COVID-19 Pandemic: A Content Analysis of

- Newspaper Coverage in Canada and the United States. Poster presented at the Annual Meetings of the Canadian Association on Gerontology (CAG), Regina, Sask., October 20-22, 2022.
- ____ Bierman, A., Lee, Y., & **Penning M.J.** (2022). Reconsidering the Mental Health Consequences of the Demands of Caregiving: Can There also be Benefits? Paper presented at the Annual Meetings of the American Sociological Association (ASA), Los Angeles, California, August 5-9, 2022.
- 2021 Lee, Y., Bierman, A. & **Penning, M.J.** Timing and Support Matter: Caregiving Demands in the Intersection of Stress Process and Life Course Perspectives. Paper presented at the Annual Meetings of the Gerontological Society of America, Virtual Conference, November 10-14, 2021. Abstract reprinted in *Innovation in Aging*, Dec. 2021, pp. 105-106.
- ____ ***Penning, M.J.** & Browning, S.D. Gender, Race, Immigrant Status and Age Cohort Intersections: Implications for Changes in Health in Middle and Later Life. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Virtual Conference, October 21-23, 2021.
- ____ ***Penning, M.J.**, Haq, S., & Browning, S.D. Framing Old Age and Vulnerability: Canadian National Newspaper Coverage during the COVID-19 Pandemic. Poster presented at the Annual Meetings of the Canadian Association on Gerontology, Virtual Conference, Ontario, October 21-23, 2021.
- 2020 ***Penning, M.J.**, Chappell, N.L., Browning, S.D., & Kadlec, H. Gender, Race and Immigrant Status: Intersecting Implications for Health in Middle and Later Life, Presented at the Annual Meetings of the Gerontological Society of America Online, Philadelphia, PA, November 4-8, 2020. *Innovation in Aging*. 2020 Dec 16;4(Suppl 1):340–341. doi: 10.1093/geroni/igaa057.1094
- ____ *Haq, S. and **Penning, M.J.** Racial Disparities in Cognitive Functioning: The Mediating Role of Social Resources. Presented at the Annual Meetings of the Gerontological Society of America Online, Philadelphia, PA, November 4-8, 2020.
- ____ *Browning, S. & **Penning, M.J.** Family Caregiver Mental Health: Linking Family Care Regime, Intersectionality, and Stress Process Frameworks. Presented at the Annual Meetings of the Gerontological Society of America Online, Philadelphia, PA, November 4-8, 2020.
- 2019 *Browning, S. and **Penning, M.J.** (2019). Social Location and Physical and Mental Health in Middle and Later Life: Assessing the Impact of Intersections among Age, Gender and Immigrant Status. Presented at the Annual Meetings of the Canadian Association on Gerontology, Moncton, NB, October 24-26, 2019.

- ____ ***Browning, S. and Penning, M.J.** (2019). Social Location and Health in Middle and Later Life: Age, Gender, Immigrant Status and Social and Cultural Resources. Presented at the 28th John K. Friesen Conference on Understanding and Fostering Resilience in Older Adults, Vancouver, BC, June 10-11, 2019.
- ____ **Penning, M.J.** and Wu, Z. (2019). Childlessness and Loneliness in Middle and Later Life. Paper presented at the Canadian Population Society Meetings, Vancouver, BC, June 5-7, 2019.
- ____ **Penning, M.J.** and Wu, Z. (2019). Childlessness and Loneliness in Middle and Later Life. Presented at the International Association on Gerontology and Geriatrics-European Region (IAGG-ER) Conference, Gothenburg, Sweden, May 23-25, 2019.
- ____ Wu, Z. and **Penning, M.J.** (2019). Age, Gender and Racial Discrimination: The Implications of Intersecting Inequalities for Mental Health and Life Satisfaction in Middle and Later Life. Presented at the International Association on Gerontology and Geriatrics-European Region Conference (IAGG-ER), Gothenburg, Sweden, May 23-25, 2019.
- ____ **Penning, M.J.** and Wu, Z. (2019). Childlessness and Loneliness in Middle and Later Life. Presented at the Annual Meetings of the Population Association of America (PAA), Austin, Texas, April 10-13, 2019.
- 2018 **Penning, M.J.** and Wu, Z. (2018). Children and the Mental Health of Older Adults in China: What Matters? Presented at the Annual Meetings of the Gerontological Society of America, Boston, MA, Nov. 14-18, 2018.
- ____ ***Browning, S. and Penning, M.J.** (2018). Family Caregiver Health in Canada and the United States: Are there Differences in the Stress Process? Presented at the Annual Meetings of the Gerontological Society of America, Boston, MA, Nov. 14-18, 2018.
- ____ Wu, Z. and **Penning, M.J.** (2018). Social support among older adults with disabilities in China. Invited presentation for the “Aging Families in China: Social, Demographic, and Policy Considerations” workshop, Sponsored by the Aging Studies Institute, Syracuse University, Syracuse, New York, Nov. 12-13, 2018.
- ____ ***Wu, Z., Penning, M.J. and Browning, S.** (2018). Age Discrimination in Middle and Later Life: Implications for Mental Health and Life Satisfaction. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October 18-20, 2018.
- ____ ***Penning, M.J., Wu, Z., and Browning, S.** (2018). Age, Gender and Racial Discrimination: The Implications of Intersecting Inequalities for Mental Health and Life Satisfaction in Middle and Later Life. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October 18-20, 2018.

- ____ ***Haq, S. & Penning, M.J.** (2018). Racial Minority Status and Older Adults' Access to and Satisfaction with Health Services in Canada. Poster presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October 18-20, 2018.
- ____ ***Browning, S. & Penning, M.J.** (2018). Social Location and Health Outcomes among Caregivers. Poster presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October 18-20, 2018.
- ____ Cloutier, D. & **Penning, M.J.** (2018). Common Pathways and Predictors of the Trajectories of Persons with Dementia through Long-Term Care over Time - a Western Canadian Study. Alzheimer's Disease International Conference, Chicago, Ill., July 26-29, 2018.
- ____ ***Haq, S. and Penning, M.J.** (2018). Social determinants of racial disparities in cognitive impairment in later life in Canada. Presented at the ISA World Congress of Sociology, Toronto, Ontario, July 15-21, 2018.
- ____ **Penning, M.J.** and Wu, Z. (2018). Caregiving and Union Stability in Middle and Later Life. Paper presented at the International Symposium on Population Aging and Policy responses, Hosted by the Population Research Group, University of Victoria, Victoria, BC, May 1, 2018.
- ____ **Penning, M.J.** and Wu, Z. (2018). Caregiving: Impact on Marital and Cohabiting Union Stability in Middle and Later Life. Submitted to the PAA Annual Meeting, Denver, Colorado, April 26-28, 2018.
- 2017 Wu, Z. and **Penning, M.J.** (2017). Children and the Mental Health of Older Adults in China: What Matters? Paper presented at the International Conference on Population Dynamics in Sustainable Development Era: Fertility Transition and Social Policies Response, Renmin University of China, Beijing, December 3-5, 2017.
- ____ ***Browning, S. and Penning, M.J.** (2017). Social Location and Mental Health among Caregivers: Linking Intersectionality, Stress Processes, and Informal and Formal Care. Presented at the Canadian Association on Gerontology Conference, Winnipeg, Manitoba, October, 2017.
- ____ **Penning, M.J.** and Wu, Z. (2017). Does Caregiving influence Marital and Cohabiting Union Stability in Middle and Later Life? Poster presented at the 21st International Association of Gerontology and Geriatrics (IAGG) World Congress, San Francisco, USA, July 23-27, 2017.
- ____ **Penning, M.J.** and Cloutier, D. (2017). "When I Said I Wanted to Die at Home, I Didn't Mean a Nursing Home": Care Trajectories at the End of Life." Poster presented at the 21st International Association of Gerontology and Geriatrics (IAGG) World Congress, San Francisco, USA, July 23-27, 2017.

- ____ Cloutier, D. and **Penning, M.J.** (2017). Exploring the Long-Term Care Trajectories of Persons with Dementia - a Western Canadian Study. Paper presented at the 21st International Association of Gerontology and Geriatrics (IAGG) World Congress, San Francisco, USA, July 23-27, 2017.
- ____ ***Browning, S.** and **Penning, M.J.** (2017). Social Location and Mental Health among Canadian Caregivers: Linking Intersectionality and Stress Process Frameworks. Presented at the 30th Annual Canadian Student Health Research Forum, Winnipeg, Manitoba, June 6-9, 2017.
- ____ Wu, Z. and **Penning, M.J.** (2017). Union Dissolution following Marriage and Cohabitation in Middle and Later Life. Paper presented at the 2017 Annual Meeting of the Population Association of America (PAA), Chicago, IL, April 27-29, 2017.
- 2016 ***Saleh, N., Penning, M.J.,** Cloutier, D., Mallidou, A., Nuernberger, K., & Taylor, D. (2016). Social Engagement and Antipsychotic Use in Addressing the Behavioral and Psychological Symptoms of Dementia in Long-Term Care Facilities. Presented at the 2nd World Congress on Nursing Conference, Abu Dhabi, UAE, November 28-30, 2016.
- ____ **Penning, M.J.** and Wu, Z. Union Dissolution following marriage and cohabitation in middle and later life. Presented at Annual Meetings of the Gerontological Society of America, New Orleans, LA, November 16-20, 2016.
- ____ **Penning, M.J.** Invited Chair of session entitled 'Marital and Social Relationships' at the Annual Meetings of the Gerontological Society of America, New Orleans, LA, November 16-20, 2016.
- ____ Cloutier, D., and **Penning, M.J.** (2016). Janus at the Crossroads: Perspectives on Long-term Care Transitions and Trajectories. Presented in Invited Symposium: Pruchno et al., Aging - It's Personal: Caregiving. Annual Meetings of the Gerontological Society of America, New Orleans, LA, November 16-20, 2016.
- ____ **Penning, M.J.** & Wu, Z. (2016). Aging, social support, and changes in depression in rural China. Invited presentation presented at the International Symposium on Aging and Health Policy, Institute for Population and Development Studies, Xi'an Jiaotong University, Xi'an, China, September 9-10, 2016.
- 2015 **Penning, M.J.,** Cloutier, D., MacDonald, S., Nuernberger, K., & Taylor, D. (2015). Long-term care trajectories: Patterns and predictors of continuities and discontinuities in care, Presented at the Annual Meetings of the Gerontological Society of America, Orlando, Florida, November 18-22, 2015.
- ____ *Nuernberger, K., **Penning, M.J.,** Cloutier, D., MacDonald, S., Hainstock, T., & Taylor, D. (2015). Differences in long-term care service utilization over time: Using administrative data to understand within and between person variability in the intensity of service use. Presented at the Annual Meetings of the Canadian Association on

Gerontology, Calgary, Alberta, October 23-25, 2015.

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- *Hainstock, T., Cloutier, D., **Penning, M.J.**, Nuernberger, K., & Taylor, D. (2015). Framing the portrait: Exploring key transitions in long-term care among older adults in British Columbia. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, October 23-25, 2015.
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- *Cloutier, D., **Penning, M.J.**, Taylor, D., MacDonald, S., Nuernberger, K., & Hainstock, T. (2015). Tales of Complexity: Using quantitative data to create a narrative of long-term care clients' service trajectories. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, October 23-25, 2015.
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- Wu, Z. and **Penning, M.J.** (2015). Marital and nonmarital union disruption in Mid and Later Life. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, October 23-25, 2015.
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- Penning, M.J.** and Wu, Z. (2015). Caregiver stress and mental health: Impact of caregiving relationship and gender. Paper presented at the Fifth International Conference on Health, Wellness and Society, Madrid, Spain, September 3-4, 2015.
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- ***Penning, M.J.**, Cloutier, D., Nuernberger, K., Taylor, D., MacDonald, S., and Hainstock, T. (2015). Long-Term Care Trajectories: Continuities and Discontinuities in Care, Presented at the IAGG-ER 8th Congress, Dublin, Ireland, April 23-26, 2015.
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- *Cloutier, D., **Penning, M.J.**, Nuernberger, K., Taylor, D., Hainstock, T., MacDonald, S. (2015). Tracing urban and non-urban experiences of long-term care. Presented at the IAGG-ER 8th Congress, Dublin, Ireland, April 23-26, 2015.
- 2014 ***Penning, M.J.**, Cloutier, D., Taylor, D., MacDonald, S., Nuernberger, K., Wu, Z., Kelly, R., Saleh, N., and Hainstock, T. (2014). Pathways through long-term care: Continuities and discontinuities in care. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Niagara Falls, Ontario, October, 2014.
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- *Cloutier, D., **Penning, M.J.**, Taylor, D., Nuernberger, K., Hainstock, T., Kelly, R., MacDonald, S., Wu, Z., & Saleh, N. (2014). Urban and rural pathways in long term care trajectories. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Niagara Falls, Ontario, October, 2014.
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- *Saleh, N., **Penning, M.J.**, Cloutier, D., Taylor, D., MacDonald, S., Nuernberger, K., Wu, Z., Kelly, R., and Hainstock, T. (2014). Social engagement as an alternative to antipsychotic drugs in long term care. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Niagara Falls, Ontario, October, 2014.
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- Wu, Z. and **Penning, M.J.** (2014). Spousal caregiving, stress and mental health: A Canadian study of caregivers in middle and later life. Paper presented at the 6th International Social & Applied Gerontology Symposium (GeroSymp), October 15-17,

2014, Antalya, Turkey.

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- *Cloutier, D., **Penning, M.J.**, MacDonald, S., Taylor, D., Nuernberger, K., Hainstock, T. & Kelly, R. (2014). Exploring transitions and trajectories in late life care: community implications in British Columbia, International Symposium on Aging Resource Communities, Prince George, August, 2014.
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- Penning, M.J.** and Zeng, W. (2014). Relocation and perceived social support among elderly persons in rural China. Paper presented at the XVIII ISA World Congress of Sociology, Yokohama, Japan, July, 2014.
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- Grignon, M., **Penning, M.J.**, Fletcher J., Emery, J.C.H., & Zelmer, J. Panel: Meet the editors - How to publish about health services and policy research in Canada. CAHSR, Toronto, May 15-17, 2014.
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- Penning, MJ** and Wu, Z. Social support among never married and childless older Canadians. Paper presented at the Population Association of America (PAA) Annual Meeting, Boston, MA, May 1-3, 2014.
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- ***Penning, MJ**, Cloutier, D., Nuernberger, K., Taylor, D., Hainstock, T., MacDonald, S., Funk, L., Kelly, R., Lau, F. BC Trajectories in Care Project: understanding Common Pathways through Long-Term Care in Later Life. Poster Presented at the University of Victoria IdeaFest Celebration, March, 2014.
- 2013
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- *Wu, Z., **Penning, M.J.**, Zeng, W., Li, S., & Chappell, N.L. Relocation and Perceived Social Support among Elderly Persons in Rural China. Paper presented at the Social Science and Medicine Conference: Health Systems in Asia: Equity, Governance and Social Impact. Singapore, December 13-16, 2013.
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- *Zeng, W., Li, S., Wu, Z., **Penning, M.J.**, Chappell, N.L., & Wu, Y. Social Determinants of Demand for Elderly Long-Term Care in Rural China. Poster presented at the Social Science and Medicine Conference: Health Systems in Asia: Equity, Governance and Social Impact. Singapore, December 13-16, 2013.
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- *Chappell, N.L., Zeng, W., Li, S., **Penning, M.J.**, & Wu, Z. An integrated health care system for Xi'an's aging population. Poster presented at the Social Science and Medicine Conference: Health Systems in Asia: Equity, Governance and Social Impact. Singapore, December 13-16, 2013.
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- Penning, MJ**, Cloutier, D., Taylor, D., Nuernberger, K., Funk, L., MacDonald, S., Lau, F., Kelly, R., Khayrat, M. Identifying Pathways through Long-Term Care: The BC Pathways Project. Presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013.
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- Cloutier, D., **Penning, MJ**, Taylor, D., Nuernberger, K., Funk, L., MacDonald, S., Lau, F., Kelly, R., Khayrat, M. Exploring Transitions and Trajectories in Late Life Care: The

- BC Pathways Project. Presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013.
- ____ Cloutier, D., **Penning, M.**, MacFadgen, L., Cummings, G., Taylor, D., Nuernberger, K., Kelly, R., Khayrat, M. Symposium: Pathways and Transitions in Care for Older Adults: in Search of a Continuum of Person-Centered Care. Presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013.
- ____ ***Browning, S.**, and **Penning, M.J.** Economic and Social Capital in Middle and Later Life: Implications for Subjective Health. Poster presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013. (Browning won the Social Science Master's Student Poster Award)
- ____ **Penning, M.J.** and Wu, Z. Social Support among Never Married and Childless Older Canadians. Paper presented at the International Symposium on Aging Families, SSHRC Population Change and Lifecourse Strategic Knowledge Cluster, Victoria, BC, June, 2013.
- ____ **Penning, M.J.** and Wu, Z. Intermarriage and Social Support in Middle and Later Life. Paper presented at the Population Association of America (PAA) Annual Meeting, New Orleans, LA, April, 2013.
- 2012 **Penning, M.J.** and Wu, Z. Intermarriage and Social Support in Middle and Later Life. Presented at the Annual Meetings of the Gerontological Society of America, San Diego, CA, November, 2012.
- ____ **Penning, M.J.** Chair of session entitled 'Caregiving' at the Annual Meetings of the Gerontological Society of America, San Diego, CA, November, 2012.
- ____ Kirkland, S., Wolfson, C., Raina, P., Griffith, L., Oremus, M., Balion, C., Emond, P., Wister, A., **Penning, M.J.**, Tuokko, H., Cynader, M., Kobor, M., Hogan, D., Menec, V., Taler, V., Chambers, L., Payette, H., Mugford, G. The Canadian Longitudinal Study on Aging as a platform for research on aging. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October, 2012.
- ____ **Penning, M.J.** Discussant for session entitled 'The Canadian Longitudinal Study on Aging as a platform for research on aging.' Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October, 2012.
- ____ ***Votova, K.** and **Penning, M.J.** Integrative Medicine Use Among Canadian Women in Middle and Later Life: Patterns and Predictors of Medical, Complementary/Alternative and Public Health Service Use. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October, 2012.
- ____ **Penning, M.J.** The Canadian Longitudinal Study on Aging: A Foundation for International Comparative Research. Presented at the International Symposium on Aging

and Health Policy, Institute for Population and Development Studies, Xi'an Jiaotong University, Xi'an, China, October 13, 2012.

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- Penning, M.J.** and Wu, Z. Immigration and Loneliness in Later Life. Presented at the Workshop on Immigrant Families, Jointly sponsored by the Thematic Committee on Families and Thematic Committee on Immigrants and Migrants, SSHRC Population Change and Lifecourse Strategic Knowledge Cluster, Toronto, Ontario, May 28-29, 2012.
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- *Votova, K., Blais, R., and **Penning, M.** Poly-herbacy' meets 'poly-pharmacy'. An examination of current use of pharmaceutical, over-the-counter, and natural health products among Canadian adults. Paper presented at the Pharmaceutical Policy Research Collaboration (PPRC) Spring Meeting, Montreal, Canada, May 28, 2012.
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- *Votova, K. and **Penning MJ.** The Canadian Immigrant Population aged 50+ and the Propensity for Integrated Care: An Examination of Equitable Access to Medical, Complementary, and Preventive Health Care Services. Presented at the CAHSPR Conference, Montreal, Quebec, May, 2012.
- 2011 *Votova, K. and **Penning MJ.** Medical Pluralism after Age Fifty: An Examination of Use-Patterns across Health Care Systems using the Canadian Community Health Survey, 2003/2005. Presented at the Annual Meetings of the Gerontological Society of America, Boston, MA, November, 2011.
- 2010 **Penning MJ.** Plenary Panel address: Understanding the Complexity of Aging through Interdisciplinary research: The Canadian Longitudinal Study on Aging, Presented at the 2nd Conference on Positive Aging: An Interdisciplinary Approach for Health Professionals. Vancouver, BC, November 26-27, 2010.
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- ***Penning MJ** and Clouston SA. Poverty and disability transitions in middle and later life: Impact on social participation and isolation. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November 19-23, 2010.
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- Penning MJ.** Organizer and Chair of session entitled "Studying Very, Very Large Populations Over a Long Time." University of Victoria Centre on Aging Community Forum on Healthy Aging, February 18, 2010.
- 2009 ***Penning, M.J.**, Funk, L., Liu, G. Evaluating the UCLA and de Jong Gierveld Loneliness scales. Presented at the Annual Meetings of the International Association of Gerontology and Geriatrics, Paris, France, July 8, 2009.
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- *Clouston, SA., & **Penning, M.J.** Poverty and disability transitions in middle and later life: Impact on social isolation. Presented at the Annual Meetings of the International Association of Gerontology and Geriatrics, Paris, France, July 8, 2009.
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- Penning, M.J.** The Canadian Longitudinal Study on Aging. Invited presentation to the

BC Ministry of Healthy Living and Sport, Victoria, BC, May 21, 2009.

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- ***Penning, MJ**, Funk LM, Liu G, Tuokko H, Chou PHB. Evaluating the UCLA and de Jong Gierveld loneliness scales for research in aging. Presented at the Annual Meetings of the Canadian Population Society, Ottawa, Ontario, May, 2009.
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- Penning, M.J.** Organizer and Chair of session on Aging, Health and Care at the Annual Meetings of the Canadian Sociology Association, Ottawa, Ontario, May, 2009.
- 2008 **Penning MJ**. Socioeconomic inequities in health care utilization amongst adults aged 50 years of age and older in British Columbia. What happened during the 1990s? Presented at the 43rd Annual Meeting of the Canadian Sociological Association, Vancouver, BC, June 2008.
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- ***Penning MJ**, Liu G, and Funk, LM. Validation of the MOS Social Support Scale in a general population sample. Presented at the annual meetings of the Canadian Population Society, Vancouver, BC, June, 2008.
- 2007 Brackley ME and **Penning MJ**. Residence, income and community-based health service utilization within year of death amongst adults 50 years of age and older in British Columbia, 1991-2000. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November 16-19, 2007. Also presented at the 2007 Showcase of Research in Aging, University of Victoria, BC, June 2007.
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- *Votova K, Zheng, C., and **Penning, M**. Older chiropractic patients in the context of decreasing supplementary health benefits: Analysis of the British Columbia Medical Services Plan Data, 1991-2000. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November 16-19, 2007. Also presented at the 2007 Showcase of Research in Aging, University of Victoria, BC, June 2007.
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- Penning MJ**. Frailty: From Social Construction to Social Determinants and Back Again. Presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, November 1-3, 2007.
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- *Wu Z, **Penning M.J.**, Zheng C, Schimmele CM, and Noh S. Marital Status and Mental Health Convalescence." Paper presented at the annual meetings of the American Sociological Association. New York, August 11 - 14, 2007.
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- ***Penning, MJ**, Brackley, M., Zheng, C and Allan, D. Geography, home care, and health care reform in British Columbia, 1991-2000. Poster presented at the 2007 Showcase of Research in Aging, University of Victoria, BC, June 2007.
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- Penning M**. Using the BC Linked Health Data Resource: Experiences of One Health Resource Group. Invited Address, Presented at the Building Health research Capacity in BC: Utilization, Integration and Access to Health Data Conference, BC Network for Aging Research (BCNAR), February 1-2.

- 2006 **Penning, MJ** and Béland, F. Fondements Sociaux de la fragilité. Presented at Congrès international francophone de gériologie et gériatrie, Quebec City, Quebec, October, 2006.
- _____ *Wu Z, **Penning, M.J.**, Zheng C, Schimmele CM, and Noh S. “Marital Status and Mental Health Convalescence.” Paper presented at the XVI ISA World Congress of Sociology, Durban, South Africa, July 23 – 29, 2006.
- _____ **Penning, MJ.** The social bases of frailty: The way forward. Proposed research directions and methodological approaches. Presented at the 2nd International Working Meeting on Frailty and Aging, Montreal, Quebec, March, 2006.
- 2005 *Cloutier-Fisher D, **Penning MJ**, Zheng C, Druyts E. The Devil is in the Details: Trends in avoidable hospitalization rates in rural and urban British Columbia. Presented at the annual meetings of the Canadian Rural Health Research Society Meetings, Quebec City, PQ, October.
- _____ Zheng, C and **Penning MJ**. Changes in hospitalization among older adults living in British Columbia: Rural-urban differences. Presented at the Annual meetings of the Canadian Federation of Demographers Conference, Montreal, Quebec, November.
- _____ **Penning MJ** and Béland, F. The social bases of frailty. Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- _____ **Penning MJ**. Social isolation, frailty and service utilization. Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- 2004 **Penning, MJ** and Béland, F. Social Bases of Frailty II: Empirical Results. Presented at the Canadian Initiative on Frailty Canadian Investigators Meeting, Montreal, Quebec, December.
- _____ **Penning MJ**. Invited Participant. Workshop on Social Isolation and Seniors. Sponsored by FTP Ministers Responsible for Seniors Working Group, Winnipeg, Manitoba, November.
- _____ **Penning, MJ** and Béland, F. The Social Bases of Frailty I. Conceptual Issues. Presented at the Canadian Initiative on Frailty Canadian Investigators Meeting, Montreal, Quebec, March.
- 2003 ***Penning MJ** and Kusch KE. Income, gender and health need: Impact on home care service utilization. Presented at the annual meetings of the Canadian Association on Gerontology, Toronto, Ontario, October.
- _____ **Penning MJ** and Brackley, ME. Income and home care service utilization in British Columbia, 1990-1997. Presented at the annual meetings of the Canadian Society for

Epidemiology and Biostatistics, Halifax, Nova Scotia, June.

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- Brackley ME and **Penning MJ**. Region, income and cancer hospitalisations in British Columbia during a decade of policy change. Presented at the annual meetings of the Canadian Society for Epidemiology and Biostatistics, Halifax, Nova Scotia, June.
- 2002 ***Penning, MJ**, Allan, DE and Paille B. Health care reform: Implications for equitable access to home care services. Presented at the annual meetings of the Canadian Association on Gerontology, Montreal, Quebec, October.
- 2001 *Allan, D.E. and **Penning, M.J.** Regionalization and health service utilization among older adults: Rural-urban differences. Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.
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- ***Penning, M.J.**, Allan, D.E. and Brackley, M.E. Health care restructuring: Impact on home care service utilization among older adults in British Columbia. Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.
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- *Brackley, M.E., Allan, D.E. and **Penning, M.J.** Examining health system reorganization and cancer diagnoses and treatment procedures in British Columbia (1990-99). Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.
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- McWilliam, C., Gutman, G., **Penning, M.J.**, Stewart, M. and Tamblyn, R. Canada's national consensus process to create evidence-based redress of seniors' issues. Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.
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- ***Penning, M.J.** and Funk, L.M. Informal care, formal care, and functional decline among older adults: Impact of self-efficacy and self-care behaviors. Presented at the Determinants of chronic good health and chronic ill health research workshop, Vancouver, British Columbia, July.
- 2000 **Penning, M.J.** Viewpoint of a researcher. Invited discussant. Interdisciplinary Seminar on 'Reform of Canada's Health Care System and its Impact on Public Health'. Sponsored by the Public Health Dept., Regional Board of Health and Social Services of Montreal-Centre, Montreal, Quebec, November.
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- ***Penning MJ**, Learning CE and Allan DE. Age-related differences in physician and hospital utilization in British Columbia: 1990-1998. Presented at the annual meeting of the Canadian Association of Gerontology, Edmonton, Alberta, October.
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- *Shaver JC and **Penning MJ**. Gender differences in physical health and depression among older adults. Presented at the annual meeting of the Canadian Association of Gerontology, Edmonton, Alberta, October.

- ____ ***Funk, L., Allan, D., & Penning, M.J.** (2000) Individual perceptions of control: gender differences in predicting self-care among community-dwelling seniors. Annual Meeting of the Canadian Association on Gerontology, Edmonton, AB.
- 1999 ***Penning MJ, Allan DE** and Behie G. Social location, health behaviours and health outcomes. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November.
- ____ ***Penning, MJ, Shaver JE** and **Allan DE**. Caregiver/Care receiver assessments of functioning: Are there gender differences? Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November.
- ____ **Penning MJ.** The impact of programs and public policy on housing decisions of the elderly: A cross-national comparison – Canada. Presented at the 3rd International Conference of the International Association of Housing and Services for the Aged, Honolulu, Hawaii, June.
- ____ **Penning MJ.** Aging, health and health care. Invited address. University of Victoria Downtown Dean's Lecture Series, Victoria, BC, March.
- 1998 **Penning MJ, McWilliam, C** et al. What does research on programs, systems, services and models of care tell us about ways of fostering seniors' independence? Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- ____ McWilliam, C., **Penning MJ** et al. Creating evidence-based consensus on seniors independence. Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- ____ **Penning, MJ.** Self, informal and formal community-based care: Impact on medical and institutional care. Presented at the 14th World Congress of Sociology, International Sociological Association, Montreal, Quebec, July.
- 1997 ***Penning MJ** and **Allan DE**. Patterns of Self, Informal and Formal Care: Implications for Independence. Presented at the annual meetings of the Gerontological Society of America, Cincinnati, Ohio, November.
- ____ **Penning MJ.** Patterns of Self, Informal and Formal Care. Presented at the annual meetings of the Canadian Association on Gerontology, Calgary, Alberta, October.
- ____ ***Hennig, ML, Penning MJ** and **Allan DE**. Self Care Practices Among Community Dwelling Seniors: Testing the Health Belief Model. Presented at the annual meetings of the Canadian Association on Gerontology, Calgary, Alberta, October.
- ____ ***Allan, DE, Penning MJ** and **Hennig ML**. The Role of Health and Gender in the Leisure

- Activities of Older Adults. Presented at the annual meetings of the Canadian Association on Gerontology, Calgary, Alberta, October.
- **Penning MJ.** Home Care and Health Reform. Presented at the XVIth World Congress of the International Association of Gerontology, Honolulu, Hawaii, August.
- 1996 Chappell NL, **Penning MJ** and Thorne T. Citizen Empowerment in Case Management. Presented at the Annual Meetings of the American Society on Aging, San Diego, December.
- **Penning MJ.** Disability and the Receipt of Assistance Among Older Adults. Presented at the Annual Meetings of the Gerontological Society of America, Washington, D.C., November.
- ***Penning MJ** and Allan DE. Utilization and Satisfaction with Home Support Services. Presented at the Annual Meetings of the Canadian Association on Gerontology, Quebec City, Quebec, October.
- **Penning MJ.** Seniors Defining their Independence. Presented at the Annual Meetings of the Canadian Association on Gerontology, Quebec City, Quebec, October.
- ***Penning MJ**, Chappell NL, Stephenson P, Rosenblood L, Tuokko HA, Allan DE and Hennig M. Research on Independence Among Older Adults with Disabilities. Presented at the Annual Meetings of the Canadian Association on Gerontology, Quebec City, Quebec, October.
- **Penning MJ.** Formal, Informal, and Self Care for Autonomous Living in Later Life. Invited Address, Queen's University Lecture Series on Aging, Kingston, Ontario, October.
- **Penning MJ.** Gender Differences in Health Promotion. Presented at the Annual Meeting of the International Health Evaluation Association, Victoria, B.C., October.
- Wu Z and **Penning MJ.** Marital Dissolution after Mid-Life. Presented at the annual meetings of the American Sociological Association, New York, August.
- **Penning MJ.** Informing New Policy Paradigms: Reinterpreting the Past and Creating the Present. Presented at the Symposium 'Bridging Policy and Research on Aging in Canada' sponsored by Health Canada, Aylmer, Quebec, March 7-9.
- 1995 **Penning MJ.** Caregiving to Children and Adults with Disabilities. Presented at the annual meetings of the Gerontological Society of America, Los Angeles, November.
- **Penning MJ.** Women in the Middle: Parental Caregiving in the Context of Other Roles. Presented at the annual meetings of the Canadian Association on

Gerontology, Vancouver, B.C., October.

- **Penning MJ**, Chappell NL, Stephenson P, Rosenblood L and Tuokko HA. Independence and Autonomy among Older Adults with Disabilities: The Role of Formal Care Services, Informal Caregivers and Self Care. Presented at the annual meetings of the Canadian Association on Gerontology, Vancouver, B.C., October.
- Chappell NL, **Penning MJ** and Behie G. Primary and Secondary Caregivers: Different Experiences, Different Meanings? Paper presented at the Intercongress meetings of the International Sociological Association Research Group on Aging, Melbourne, Australia, April.
- 1994 **Penning MJ** and Chappell NL. Disability, Resource Use, and Depression: Age Differences. Paper presented at the annual meetings of the Gerontological Society of America, Atlanta, Georgia, November.
- **Penning MJ**, Segall A and Strain L. Personal, Social, and Technical Resources of Caregivers for Cognitively Impaired Elders. Paper presented at the annual meetings of the Canadian Association on Gerontology, Winnipeg, Manitoba, October.
- **Penning MJ**. Caregiver Burden and Home Care Service Use: The Impact of Cognitive and Physical Impairments. Paper presented at the 1st International Symposium on Aging, sponsored by the Deer Lodge Foundation, Winnipeg, Manitoba, May.
- 1993 **Penning MJ**. Objective and Subjective Economic Well-Being: Differences Across Age Groups. Paper to be presented at the annual meetings of the Gerontological Society of America, New Orleans, Louisiana, November.
- Chappell NL and **Penning MJ**. Caregiving for Adults with Dementia: The Role of Informal and Formal Support. Paper presented at the annual meetings of the Gerontological Society of America, New Orleans, Louisiana, November.
- **Penning MJ**. Cognitive Impairment, Caregiver Burden and the Utilization of Formal Services. Paper presented at the XVth International Congress of Gerontology, Budapest, Hungary, July.
- **Penning MJ** and Strain LA. Chronic Illness, Disability, and Resource Use in Later Life. Paper presented at the XVth International Congress of Gerontology, Budapest, Hungary, July.
- Chappell NL and **Penning MJ**. Caregiving to Dementia Victims: The Role of Informal versus Formal Support. Paper presented at the Workshop on the Challenge of Dementia in Canada: From Research to Practice, University of Ottawa, Ottawa, Ontario, May.
- 1992 **Penning MJ** and Strain LA. Gender Differences in Coping with Disability in Later Life.

Paper presented at the Symposium: Disability, Assistive Technologies & Well-Being in Later Life, Annual meetings of the Canadian Association on Gerontology, Edmonton, Alberta, October.

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- Penning MJ**, Yellen P and Bond J. The Elder Abuse Resource Center Research Project, Paper presented at the annual meetings of the Canadian Association on Gerontology, Edmonton, Alberta, October.
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- Penning MJ**. "Empowerment: Research on Government Programs." Presented at the 9th Annual Spring Research Symposium, Centre on Aging, University of Manitoba, May.
- 1991 **Penning MJ** and Chappell NL. Health Promotion and Disadvantaged Elderly: Rural – urban differences. Paper presented at the annual meetings of The Gerontological Society of America, San Francisco, California, November.
- 1989 **Penning MJ**. Social Support and Disability Among the Elderly. Paper presented at the annual meetings of the Gerontological Society of America, Minneapolis, Minnesota, November.
- 1988 **Penning MJ**. Provisions for Care: Hierarchical Selection or Task Specificity? Paper presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- 1988 **Penning MJ** and Chappell NL. Self-care in Relation to Informal and Formal Care: A Comparative Analysis. Paper presented at the annual meetings of the Gerontological Society of America, Washington, D.C. November.
- 1984 **Penning MJ** and Chappell NL. Informal Social Supports: Examining Ethnic Variations. Paper presented at the annual meetings of the of the Gerontological Society of America, San Antonio, Texas, November.
- 1981 **Penning MJ**. Multiple Jeopardy: Age, Sex and Ethnic Variations. Presented at the joint meetings of the Canadian Association on Gerontology and the Gerontological Society of America, Toronto, Ontario, November.
- 1980 **Penning MJ** and Krishnan P. A simulation Model of the Aging of Human Populations. Paper presented at the annual meetings of the Pittsburgh Conference on Modeling and Simulation, Pittsburgh, Pennsylvania, May. Reprinted in Proceedings of the 11th Annual Pittsburgh Conference.
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- Penning MJ** and Krishnan P. The Social Implications of the Aging of the Canadian Population. Paper presented at the annual meetings of the Canadian Sociology and Anthropology Association, Montreal, Quebec, June.
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- Krishnan P and **Penning MJ**. The Cultural Component of Canadian Fertility and

Differentials. Paper presented at the annual meetings of the Canadian Population Society, Montreal, Quebec, June.

—— **Penning MJ** and Abu-Laban SM. Bereavement Messages: Age and Generational Factors in Memorial Notices. Paper presented at the annual meeting of the Canadian Association on Gerontology, Saskatoon, Saskatchewan, October.

1978 Barnes GE, Chappell NL and **Penning MJ**. The Continuing Education Needs of Practising Pharmacists. Paper presented at the Conference on Continuing Education in Pharmacy, Winnipeg, Manitoba, May.

Other:

2022 Participant - Webinar: Opportunities and Challenges of Caring for Older Adults. *Virtual*. April 28, 2022. <https://vimeo.com/706214767?mkt>

—— **Penning, M.J.** Panelist, Capacity-Building Webinar: CIHR Grant Funding, Office of Research Services, University of Victoria.

e. Professional Activities

Editorial Boards and Committees:

Editorial Board Member, Society and Mental Health (SMH), American Sociological Association Journal, 2022-2025

Editor-in-Chief, Canadian Journal on Aging, 2011-2015

Member, Federation for the Humanities and Social Sciences, Awards to Scholarly Publications (ASPP) Committee, 2013-2015

Editorial Board Member, Journal of Applied Gerontology, 2014-2017

Editorial Board Member, Current Gerontology and Geriatrics Research, 2010-2017

Social Science Section Editor, Canadian Journal on Aging, 2006-2010.

Reviewer – Journal Articles and Reports:

European Journal of Ageing (2017-1, 2026)

Journal of Marriage and Family (2016, 2017-1, 2018-1, 2026)

The Sociological Quarterly (2023-1)

Society and Mental Health (2022-3, 2023-2)

Canadian Studies in Population (2010, 2023-2)

Health Reports (2022-1)
 Ageing and Society (2006, 2014, 2021, 2022)
 Journals of Gerontology: Social Sciences (1995, 1996, 1998, 2001, 2006, 2014, 2015, 2016, 2017-2, 2020-3, 2021-1)
 Social Science and Medicine (2021-2)
 International Journal for Equity in Health (2021-1)
 Alzheimer Society of Canada (2021-1)
 Statistics Canada (2021-1)
 Journal of Aging and Health (1994, 1995, 1997, 1998, 2003, 2004, 2005, 2008, 2015, 2016, 2018-1, 2019-1, 2021-1)
 Journal of Health and Social Behavior (2019-1)
 Research on Aging (1997, 2001, 2003, 2010, 2012, 2019-1)
 Journal of Aging & Social Policy (2018-1)
 Canadian Journal on Aging (1985, 1992, 1993, 1994, 1997, 1998, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2017-2, 2018-1)
 Women & Health (2017-1)
 Acta Sociologica (2017-1)
 Journal of Applied Gerontology (2014, 2015, 2016, 2017-1)
 Current Gerontology and Geriatrics Research (2015)
 Social Indicators Research (2011, 2013)
 The Gerontologist (1990, 1993, 1994, 1995, 1996, 1997, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007)
 Health and Social Care in the Community (2007)
 Canadian Journal of Nursing Research (2007)
 Journal of Family Issues (2006)
 Canadian Journal of Community Mental Health (1991, 2005)
 International Journal of Aging and Human Development (1999, 2001)
 Atlantis (1997)
 Disability and Rehabilitation (1997)
 American Journal of Public Health (1996)
 Canadian Ethnic Studies Journal (1990)
 Canada Seniors Secretariat (1989)

Reviewer – Books and Book Proposals:

Member, Federation for the Humanities and Social Sciences, Awards to Scholarly Publications (ASPP) Committee, 2013-2015 (Reviewed ~25 applications per year)

Oxford University Press (2013 - Book Title: Social Research Methods, 3rd Canadian edition, by Alan Bryman, Edward Bell, and the late James Teevan).

Sage Publications (2011) - Book title: Adult Lives: A Life Course Perspective.

Encyclopedia on Quality of Life Research - Ray Currie, Associate Editor (Ageism)

Granting Agency Peer Review Committees:

2021-22	Canadian Institutes of Health Research (CIHR), Member, Social Dimensions of Aging Peer Review Grants Committee (5 Primary/Secondary Reviews)
2020-21	Canadian Institutes of Health Research (CIHR), Member, Social Dimensions of Aging Peer Review Grants Committee (6 Primary/Secondary Reviews)
2019-20	Canadian Institutes of Health Research (CIHR), Member, Social Dimensions of Aging Peer Review Grants Committee (8 Primary/Secondary Reviews)
2018	Social Sciences and Humanities Research Council of Canada (SSHRC), Member, 2018 Insight Development Grants (IDG) Review Panel (28 Reviews)
2018	Michael Smith Foundation for Health Research (MSFHR), Member, Population Health Research Review Panel, Scholar Program (14 Reviews)
2017-20	Canadian Institutes of Health Research (CIHR), Invited Member, College of Reviewers
2010	Canadian Institutes of Health Research (CIHR), Acting Chair, Social Dimensions of Aging Peer Review Grants Committee
2009-10	Manitoba Health Research Chairs Review Committee
2004-07	Michael Smith Foundation for Health Research (MSFHR), Member, Health Services Research Trainee Evaluation Committee
2002-05	Canadian Institutes of Health Research (CIHR), Chair, Social Dimensions of Aging Peer Review Grants Committee.
2000-02	Canadian Institutes of Health Research (CIHR), Member, Health Research Training Committee B.
2000-01	Canadian Institutes of Health Research (CIHR), Member, Institute of Gender and Health Peer Review Committee.
1997-99	British Columbia Health Research Foundation (BCHRF), Member, Population Health Review Committee.
1995-97	British Columbia Health Research Foundation (BCHRF), Member, Health Services and Clinical Care Review Committee.

External Reviewer - Research Grant Applications:

United States-Israel Binational Science Foundation (2021)
The Icelandic Research Fund (2020)
Royal Society of New Zealand - Ageing Well National Science Challenge (2016)
US National Science Foundation (2016)
Manitoba Health (2009-10)
Kidney Foundation of Canada (2006)
Canadian Institutes of Health Research (2000, 2001, 2002)
Alberta Heritage Foundation for Medical Research (1998, 1999, 2001, 2002, 2003)
Saskatchewan Health Services Utilization and Research Commission (2001)
BC Health Research Foundation (BCHRF)(1995, 1996, 1997, 1998, 1999)
Social Sciences and Humanities Research Council of Canada (1998)
B.C. Alzheimer Society (1998)
Utah State University, New Faculty Research Grant Program (1996, 1997)
National Health Research and Development Program, Health Canada (1995, 1996, 2000)
Medical Research Council of Canada (MRC) (1995)
Seniors Independence Research Program, Health Canada (1995)
Social and Psychological Peer Review Panel, Alzheimer Society of Canada (1993-96)
Victims Assistance Committee, Attorney General's Department, Province of Manitoba (1988-89)

External Reviewer – University Faculty and Research Positions:

External Reviewer, Case for promotion to Associate Professor with tenure, Gerontology Department, McCormack Graduate School of Policy and Global Studies, University of Massachusetts Boston, September, 2020.

External Reviewer, Case for promotion to Professor, Department of Social Work, University of Toronto, October, 2018.

External Reviewer, Case for promotion to Senior Lecturer, Department of Social Work, Haifa University, Israel, August, 2017.

External Reviewer, Case for promotion to Professor, Department of Health, Aging and Society, McMaster University, July, 2016.

External Reviewer, Case for promotion to Professor, School of Nursing, University of Alberta, June, 2013.

External Reviewer, Case for promotion to Professor, Dept. of Sociology, University of Western Ontario, July 2008.

External Reviewer, Case for promotion to Associate Professor, Dept. of Sociology, University of Memphis, July 2007.

External Reviewer, Case for promotion to Associate Professor, Dept. of Public Health,

McMaster University, March 2007.

External Reviewer, Applications for Director, Home Care Research Centre, Province of Ontario, March 2007.

Other Professional Affiliations and Activities:

- 2015-present Affiliated Researcher, Fraser Health Authority, Surrey, BC, V3T 0H1
- 2013-present Faculty Affiliate, Social Dimensions of Health Program, University of Victoria
- 2012-present Academic Advisor, Centre for Aging and Health Research, Institute for Population and Development Studies, School of Public Policy and Administration, Xi'an Jiaotong University, Xi'an, China
- 2004-present Research Affiliate, Population Research Group, University of Victoria
- 2004-present Research Affiliate, Centre for Studies in Demography and Ecology, University of Washington, WA
- 2016-2019 Research Affiliate, University of Victoria Institute on Aging & Lifelong Health (IALH)
- 2012-16 Research Affiliate, Centre on Aging, University of Victoria
- 2014 Mentor for Dr. Theodore Cosco, Canadian Association on Gerontology Mentorship Program
- 2013 Mentor for Dr. Michelle Silver, Canadian Association on Gerontology Mentorship Program
- 2009-12 Member, Data and Sample Access Committee, Canadian Longitudinal Study on Aging (CLSA).
- 2006-12 Victoria Lead Site Investigator, Canadian Longitudinal Study on Aging (CLSA).
- 2008-09 Member, Advisory Committee of Researchers, Population Health and Learning Observatory, University of British Columbia and MSFHR BC Data Access and Analysis Platform (PHLO/Platform Management Team).
- 2004-06 Participant, Research Cluster: Population Change and Public Policy, funded by SSHRC (\$40,000 – Beaujot, R, Bourbeau R, Bourdais, C, Trovato, F & Wu, Z.)
- 2002-12 Social Science Working Group Theme Leader, Canadian Longitudinal Study on Aging (CLSA)

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

Year	Course	Term	Students
2021-22	SDH 590 – Directed Studies: Aging and Homelessness	F&S	1
2020-21	Soci 211 - Intro. to Sociological Research (online)	F	70
	Soci 545 – Sociology of Health – Seminar in Population Health, Health Equity and Health Care	F	9
2019-20	Soci 385 - Sociology of Aging	F	50
	Soci 432/545 - Current Issues in the Sociology of Health and Aging: Inequalities in Health and Health Care	F	17+3 (20)
2018-19	Soci 690 – Directed Studies: Sociology of Aging	F	1
	Soci 385 - Sociology of Aging	S	55
	Soci 390 – Directed Studies	S	1
	Soci 211 - Intro. to Sociological Research	S	65
	Soci 432/545 - Current Issues in the Sociology of Health and Aging: Inequalities in Health and Health Care	F	13+7 (20)
	Soci 327 – Int’l Perspectives on Inequalities in Health and Health Care	F	60
2017-18	Soci 385 - Sociology of Aging	S	55
	Soci 432/545 - Current Issues in the Sociology of Health and Aging: Inequalities in Health and Health Care	S	19+3 (22)
	Soci 327– Int’l Perspectives on Inequalities in Health and Health Care	F	60
	Soci 211 - Intro. to Sociological Research	F	70
2016-17	Soci 545 – Sociology of Health	S	5
	Soci 211 – Intro. to Sociological Research	S	46
	Soci 445 - Sociology of Health and Illness	F	11
	Soci 385 - Sociology of Aging	F	43
2015-16	Research Leave		
2014-15	Soci 690 – Critical Gerontology	Summer	1
	SDH 690 – Social Engagement in Later Life	Y	1
	Soci 211 – Intro. to Sociological Research	S	62
	Soci 385 - Sociology of Aging	S	30
	Soci 211 – Intro. to Sociological Research	F	70
	Soci 511 – Research Design	F	10
2013-14	Soci 590 – Aging and Health Care	S	1
	Soci 211 – Intro. to Sociological Research	S	45
	Soci 385 - Sociology of Aging	S	22
	Soci 211 – Intro. to Sociological Research	F	27
	Soci 511 – Research Design	F	15

2012-13	Soci 211 – Intro. to Sociological Research	F	70
	Soci 211 – Intro. to Sociological Research	S	70
	Soci 445 - Sociology of Health and Illness	F	4
	Soci 545 – Sociology of Health	S	5
	Soci 499 – Sociology Honours Seminar	Y	4
2011-12	Soci 545 – Sociology of Health	S	8
	Soci 445 - Sociology of Health and Illness	S	13
	Soci 499 – Sociology Honours Seminar	Y	6
2010-11	Soci 545 – Sociology of Health	S	6
	Soci 590 – Directed Studies: Health and Illness	S	1
	Beliefs, Behaviours and Lifestyles		
	Soci 445 – Sociology of Health and Illness	F	13
	Soci 499 – Sociology Honours Seminar	Y	4
2009-10	Soci 445 – Sociology of Health and Illness	S	20
	Soci 545 – Sociology of Health	S	13
2008-09	Research Leave		
2007-08	Soci 545 – Sociology of Health	S	6
	Soci 590 – Media and Health	S	1
2006-07	1 Course Reduction through MSFHR Grant		
	Soci 511 – Research Design	S	9
	1 Course Reduction through MSFHR Grant		
2005-06	Soci 545 - Sociology of Health	S	7
	1 Course Reduction through MSFHR Grant		
2004-05	Soci 545 - Sociology of Health	F	11
	Soci 590 – Directed Studies	S	1
	Soci 690 – Directed Studies	F	1
2003-04	Soci 499 – Honours Seminar	Y	8
	Soci 690 – Directed Studies	F	1
2002-03	Soci 385 – Sociology of Aging	F	61
	Soci 690 – Directed Studies	F	1
	Soci 590 – Directed Studies	S	1
2001-02	Research Leave		
2000-01	Soci 585 – Seminar in Aging	F	4
	Intd 690 – Directed Studies	F	1
	Soci 490 – Directed Studies	F	1
1999-00	Soci 385 – Sociology of Aging	S	54
	Soci 445 – Sociology of Health and Illness	S	34
1998-99	Intd 590 – Directed Studies	S	1
	Soci 499 – Honours Seminar	Y	1
1997-98	Soci 505 – Research Design	F	11
	Soci 499 – Honours Seminar	Y	4
	Intd 690 – Directed Studies	F	1
	Soci 590 – Directed Studies	F	1
	Soci 445 – Sociology of Health and Illness	F	35
1996-97	Soci 585 – Seminar in Aging	F	9
	Soci 499 – Honours Seminar	Y	1

1995-96	Soci 445 – Sociology of Health and Illness	S	31
	Soci 590 – Directed Studies	F	2
	1 Course Reduction as Graduate Advisor		
1994-95	Soci 375B – Quantitative Research Methods	S	40
	Soci 375B – Quantitative Research Methods	F	40
	Soci 590 – Directed Studies	Summer	1
	Soci 590 – Directed Studies	F	2
1993-94	Soci 375 – Quantitative Research Methods	F	42
	Soci 375 – Quantitative Research Methods	S	31
	Soci 590 – Directed Studies	Summer	1

b. Graduate and Honours Student Supervision

<u>Year Begun</u>	<u>Student</u>	<u>Degree Program</u>	<u>Type of Supervision (Status)</u>
2021	Kelly Teo	MA (Gerontology, SFU)	3 (completed, 2021)
	Major Research Paper: Help-seeking Behaviors among Older Adults and Minority Ethnic Sub-Groups: A Scoping Review		
2020	Gagan Sharma	MA (Sociology)	2 (completed, 2021)
	Major Research Paper: Influence of Religion on Trust in the Government, Courts and Civil Service within India.		
	Kendall Fraser	MA (SDH)	1 (withdrew, 2022)
2019	Laura Kadowaki	PhD (Gerontology, SFU)	3 (completed, 2020)
	Dissertation: A Critical Analysis of Continuing Care Systems, Integrated Care Strategies, and Policies: Assessing the Success of Canada, Denmark, and Australia.		
	Grace Li	PhD (Sociology)	1 (completed, 2023)
	Dissertation: Complexity and Diversity in Union Formation, Pathways to Parenthood, and Union Dissolution in Canada.		
	MacKenzie Robertson	MSc (Psychology)	3 (completed, 2019)
	Thesis: Dieting Also Starves Romantic Relationships: The Association Between Dieting and Romantic Relationship Quality		
	Joanna Sinn	PhD (Public Health & Health Systems, U. of Waterloo)	3 (completed, 2019)
	Dissertation: From Less Invisible to More Transparent: Need for and Outcomes of Formal Personal Support Services in Long-Stay and Short-Stay Home and Community Care		

	James Watkins	MA (Sociology)	2 (completed, 2019)
	Thesis: Emotional Support, Health, and Burden among Caregivers of People with Neurological Conditions		
2018	Yalan Yang	MA (Sociology)	2 (withdrew, 2022)
	Sanam Vaghefi	PhD (Sociology)	1 (completed, 2023)
	Dissertation: Exploring the Migration and Health Trajectories of Iranian Refugees in Canada		
	Andrew Elliott	MA (Sociology)	2 (completed, 2019)
	Research Paper: The Mental Health of End-of-Life Caregivers		
	Grace Li	MA (Math and Statistics)	4 (completed, 2018)
2016	Sabrina (Kazi) Haq	PhD (Sociology)	1 (completed, 2024)
	Dissertation: Racial Disparities in Cognitive Functioning in Middle and Later Life: The Role of Stressors as Mediators and Social Resources as Moderators		
	Paul Kovacs	MSc (Physics)	4 (completed, 2016)
2015	Camille Angus	PhD (SDH)	1 (withdrew, 2019)
2014	Samuel Ofori	PhD (SDH)	1 (withdrew, 2022)
	Michelle Coghlan	PhD (Sociology)	2 (2014-2018)
2013	Nasrin Saleh	PhD (SDH)	1 (withdrew, 2015)
	Taylor Hainstock	MA (SDH)	1 (completed, 2016)
	Thesis: Care journeys: A multi-method exploration of long-term care service users and family caregivers in British Columbia		
	Jessica Blythe	PhD (Geography)	4 (completed, 2013)
2012	Sean Browning	PhD (Sociology)	1 (completed, 2021)
	Dissertation: The Mental Health and Well-Being of Informal Caregivers in Europe: Regime Type, Intersectionality, and the Stress Process		
	S.A. Sheikholeslam	MSc (Elec. & Comp. Eng.)	4 (completed, 2012)
2011	Makonen Bondoc	MA (Political Science)	4 (completed, 2011)
2010	Tania Demchuk	MSc (Earth & Ocean Science)	4 (completed, 2010)
	Amy Hudson	MA (Sociology)	1 (completed, 2014)

Thesis : Contextualizing the health pf low income single mothers : Employability, Assistance, Gender and Citizenship

	Carren Dujela	MA (Sociology)	1 (completed, 2012)
	Sean Browning	MA (Sociology)	1 (completed, 2012)
	Thesis: Economic capital, social capital and health in middle and later life.		
	Chris Schimmele	PhD (Sociology)	2 (completed, 2013)
	Dissertation: Racial status and mental health among Canadian adults		
	Manda Roddick	PhD (Sociology)	6 (completed, 2015)
	Carlene Brennan	BA (Sociology, Honours)	1 (completed, 2011)
	Thesis: Invisible children? Children of parental mental illness		
2009	Krista Perrey	MA (Sociology)	1 (withdrew, 2010)
	Andrea Keihle	MA (Anthropology)	4 (completed, 2009)
2008	Jean Lillie	PhD (Family Relations, University of Guelph)	3 (completed, 2008)
	Chris Dodge	MA (Sociology)	2 (completed, 2011)
	Kuem Ho Shin	PhD (Curriculum and Instruction)	4 (completed, 2008)
2007	Jim Harrold	PhD (Geography)	2 (completed, 2016)
	Hassan Chawdhury	MA (Sociology)	1 (withdrew, 2012)
	Anna Rozwadowska	MA (Sociology)	1 (completed, 2010)
	Thesis: The potential for community-based natural resource management (CBNRM) affiliated with BC's Protected Area System		
2006	Bruce Hardy	PhD (Child and Youth Care)	4 (completed, 2006)
	Jeffrey Poss	PhD (Health & Gerontology) U. of Waterloo)	3 (completed, 2006)
	Melissa Smith	MA (Sociology)	2 (completed, 2008)
2005	Andrea Gregg	MA (Sociology)	2 (completed, 2007)
	Melanie Hope	MA (Policy and Practice, HSD)	2 (completed, 2007)
	Thesis: Reclaiming support: Shifting services to refelect tenant meanings of		

support in Supported Housing.

	Boni Gaetz	MSc (Psychology)	2 (completed, 2007)
	Eric Druyts	MSc (Geography)	2 (completed, 2007)
	Thesis: Examining the geographical and temporal trends in avoidable hospitalization rates in British Columbia, 1991-2000		
	Mahmood Tara	PhD (Health Info. Science)	2 (withdrew)
2004	Kristine Votova	PhD (Sociology)	1 (completed, 2012)
	Dissertation: The medical pluralism paradigm examining patterns of use across conventional, complementary and public health care systems among Canadians aged 50 and older		
	Yingchun Ji	MA (Sociology)	2 (completed, 2005)
	Michael Corman	MA (Sociology)	2 (completed, 2007)
	Angela Provost	MA (Sociology)	1 (completed, 2008)
2003	Laura Funk	PhD (Sociology)	2 (2003-05)
	Also Comprehensive Exam Committee Chair		
	Janice Robinson	MN (Nursing)	2 (completed, 2005)
	Nancy Blythe	MA (Sociology)	2 (completed, 2005)
	Thesis: Health determinants of persons who late-referred to chronic renal care in British Columbia, Canada		
	Gail Low	PhD (Nursing)	2 (completed, 2005)
	Dissertation: Quality of life among older adults: A proposed conceptual model.		
2002	Diane Allan/Bomans	PhD (Interdisciplinary)	1 (withdrew, 2009)
	Linda Ellis	MA (Sociology)	2 (withdrew, 2004)
	Michele Lawrence	MA (Gerontology - SFU)	3 (completed, 2002)
2001	Karen Kusch	MA (Sociology)	1 (completed, 2003)
	Thesis: Continuing care in British Columbia: Public policy and need		
	K. Reinhardt	MA (History in Art)	4 (completed, 2001)
2000	Sheila McCarthy	MA (Sociology)	1 (withdrew)

	Laura Funk	MA (Sociology)	2 (completed, 2002)
	Colin Reid	PhD (Sociology)	2 (completed)
	Leah Weinberg	PhD (Interdisciplinary-U Man.)	4 (completed, 2000)
1999	Laural Blake	MA (Sociology)	2 (completed)
	Linda Woodhouse	MA (Sociology)	2 (withdrew)
	Cindy deFrias	PhD (Psychology)	2 (completed, 2003)
	H. Aulakh	MA (Psychology)	3 (completed)
1998	Nuala Wolfe	MA (Anthropology)	2 (completed)
	Michael Young	PhD (Sociology)	2 (1998-2000)
	Debbie Ball	MA (Psychology)	2 (completed)
1997	Julie Shaver	MA (Sociology)	1 (completed)
	Thesis: Gender differences in physical health and depression		
	Pamela Hawranik	PhD (Comm. Health) University of Manitoba	3 (completed)
	Sheila Goodwin	MA (HSD)	3 (completed)
	Barbara Brown	MA (Sociology)	2 (withdrawn)
1996	J. Marshall	MA (HSD)	4 (completed)
	C. Crow	MA (Psychology)	2 (completed)
	R. Bronson	MSW (HSD)	3 (completed)
	Penny McCourt	PhD (Interdisciplinary)	2 (completed, 2002)
	Dissertation: A comparative study of elderly persons and health care professionals in regard to making long term care decisions for a marginally incompetent person living alone.		
	Melanie Hennig	MA (Sociology)	1 (completed)
	Thesis: Self-care in illness among older adults with chronic illness and disability		
1995	Rob Martin	MA (Psychology)	2 (completed)

	Lisa Gagnon	MA (Psychology)	4 (completed)
	S. Darling	MA (HSD)	3 (completed)
1994	Cathy Anderson	MA (Sociology)	1 (completed)
	Ming Fang	MA (Sociology)	1 (completed)
	Grace Hopp	PhD (Psychology)	2 (completed)
	Brad Hagen	PhD (Nursing)	2 (1994-1996)

*(1) Chair of supervisory committee (i.e. supervisor or co-supervisor);

(2) Member of supervisory committee;

(3) External examiner;

(4) Chair of examination committee.

(6) Member, Candidacy examination committee

9. ADMINISTRATIVE DUTIES

a. University and Faculty Committees

2020-21	Faculty of Social Sciences, Awards and Recognition Committee
2019-20	Faculty of Social Sciences, Lansdowne Awards Committee
2019-20	Faculty of Social Sciences, Awards and Recognition Committee
2017-18	Faculty of Social Sciences, Research and Travel Grants Committee
2017-18	Faculty of Social Sciences, Awards and Recognition Committee
2016-17	Faculty of Social Sciences, Awards and Recognition Committee
2014-15	Office of Research Administration, Search Committee for Director, Centre on Aging
2011-13	Faculty of Social Sciences, Awards and Recognition Committee
2011-12	Faculty of Social Sciences, Research and Travel Grants Committee
2009-10	Faculty of Social Sciences, Academic Standards Committee
2007-08	Faculty of Social Science, Equity and Diversity Committee, Chair
2005-07	Faculty of Social Sciences, Faculty Advisory Committee
2005-06	Faculty of Social Sciences, Search Committee for Chair, Department of Sociology
2004-05	Faculty of Graduate Studies, CIHR Review Committee
2003-04	University of Victoria, Search Committee, Associate Vice-President Academic
2001-02	Office of Research Administration, Search Committee for Director, Centre on Aging
2000-02	Faculty of Social Sciences, Faculty Advisory Committee
2000-01	Faculty of Social Sciences, Task Force on Breadth and Interdisciplinarity
1998-01	Office of Research Administration, Social Sciences Subcommittee, Committee on Research and Travel

1998-99	Faculty of Social Sciences, Search Committee for Chair, Department of Sociology
1997-98	Faculty of Social Sciences, Search Committee for Chair, Department of Sociology
1997-99	Office of Research Administration, SSHRC Initiative Advisory Committee

b. Department Committees and Responsibilities

Sociology:

1993-21	Departmental Committee
1993-21	Appointments, Reappointments, Promotion, and Tenure Committee (ARPT)
2020-21	Member, Performance Evaluation Committee
	Chair, Awards Committee
2019-20	Member, Graduate Committee
	Chair, Awards Committee (Fall term)
	Member, Screening Committee, Sociology of Health Position
2018-19	Peer Teaching Review (Tamara Humphrey)
	Member, Graduate Committee
	Member, Promotion Committee (K. Kobayashi - Full Professor)
2017-18	Chair, Promotion Committee (K. Kobayashi - Full Professor)
	Chair, Awards Committee
	Member, Screening Committee (position in Sociology of Crime)
2016-17	Chair, Awards Committee
2013-15	Member, Graduate Committee
2010-13	Honours Program Advisor
	Member, Comprehensive Examination Committee (Health and Aging)
2010-11	Member, Performance Evaluation Committee
	Member, Search Committee, Quantitative Methods Position
2009-10	Co-op Program Advisor
	Member, Graduate Committee (Fall term)
	Member, Performance Evaluation Committee
	Member, Search Committee, Addictions Position
2007-08	Member, Performance Evaluation Committee
	Member, Equity Committee
	Member, Sessional Appointments Committee
2006-07	Graduate Advisor and Chair, Graduate Committee
	Member, Gender Position Screening/Selection Committee
	Member, Ad hoc Governance Committee
	Member, Performance Evaluation Committee
2005-06	Member, Performance Evaluation Committee
	Member, Graduate Committee
2004-05	Member, Performance Evaluation Committee
	Member, Graduate Committee
	Member, PhD Program Committee
2003-04	Honours Program Advisor

	Member, Graduate Committee
	Member, PhD Program Committee
2002-03	Member, Graduate Committee
	Member, PhD Program Committee
2001-02	Member, Graduate Committee
2000-01	Member, Graduate Committee
1999-00	Member, Graduate Committee
1998-99	Member, Graduate Committee
1997-98	Honours Program Advisor
1996-97	Graduate Advisor and Chair, Graduate Committee
1995-96	Graduate Advisor and Chair, Graduate Committee
1994-95	Graduate Advisor and Chair, Graduate Committee
	Chair Advisory Committee
1993-94	Member, Graduate Committee
2005-	Faculty Mentor (to Dr. Andre Smith, Asst. Professor, Department of Sociology)

Centre on Aging/Institute on Aging & Lifelong Health:

2006-12	Centre on Aging Faculty Committee
2006-08	Scientific Advisor to the Director, Acting Director in absence of Director
2000-01	Faculty Search Committee, member
1998-99	Faculty Search Committee, member
1996-01	Advisory Board, member and on Executive Committee

Updated April 26, 2026