Exciting Opportunity at UVic – build your finance and investment management skills with instruction and guidance from industry professionals

When: Information session to be held September 28th @ 4:00 – Cornett A221

What: Applied Investment Management Course (October to April)

3rd year Business and Economics students are eligible to apply for the Applied Investment Management Course hosted through a partnership between CFA Society Victoria and the University of Victoria. Serving as a prerequisite for the Student Managed Investment Fund being launched this fall where 4th year students will apply real world teachings to industry and security analysis, ESG integration and portfolio management.

Questions? contact jordie.hutchinson@bcimc.com
Applied Investments Course

- Taught by industry professionals to prepare a select number of students for management of a portfolio of real capital
- Delivered by UVic Continuing Education – without credit and standard CE course fee will apply
- 7 Lectures between October and April
  - Run on Saturdays so as to not interfere with student’s curriculum & industry professionals’ ability to attend/teach
- Topics include*:
  - Economic analysis and the integration of economic variables into the investment process
  - Integration of environmental, social, and governance factors into the investment process
  - Fixed income and credit analysis
  - Financial statement analysis, asset valuation, and security selection
  - Idea implementation, portfolio construction, and risk management
  - Cash-flow management, performance measurement, and reporting

*Subject to amendment