



# University of Victoria Student Investment Fund

*A student-run investment program, centered around education and responsible investing*

**Exciting Opportunity at UVic** – build your finance and investment management skills with instruction and guidance from industry professionals

**When:** Information session to be held September 28<sup>th</sup> @ 4:00 – Cornett A221

**What:** Applied Investment Management Course (October to April)

3<sup>rd</sup> year Business and Economics students are eligible to apply for the Applied Investment Management Course hosted through a partnership between CFA Society Victoria and the University of Victoria. Serving as a prerequisite for the Student Managed Investment Fund being launched this fall where 4<sup>th</sup> year students will apply real world teachings to industry and security analysis, ESG integration and portfolio management.

Questions? contact [jordie.hutchinson@bcimc.com](mailto:jordie.hutchinson@bcimc.com)



# Applied Investments Course

- Taught by industry professionals to prepare a select number of students for management of a portfolio of real capital
- Delivered by UVic Continuing Education – without credit and standard CE course fee will apply
- 7 Lectures between October and April
  - Run on Saturdays so as to not interfere with student's curriculum & industry professionals' ability to attend/teach
- Topics include\*:
  - Economic analysis and the integration of economic variables into the investment process
  - Integration of environmental, social, and governance factors into the investment process
  - Fixed income and credit analysis
  - Financial statement analysis, asset valuation, and security selection
  - Idea implementation, portfolio construction, and risk management
  - Cash-flow management, performance measurement, and reporting