

US Loan Request Form

☐ Original Request

☐ Revised Request

Date: _____

Please complete and return this form to the Student Awards and Financial Aid Office at the University of Victoria. Please note that you must be fully registered for the period for which you are applying in order to be considered for funding. Waitlisted courses will not count towards your registration.

Loan Period:

☐ September to April

☐ September to December

☐ January to April

☐ May to August

Student Information

Name: _____ Email Address: _____

UVic Student ID: _____ SSN: _____ SIN: _____

Date of Birth: _____ MM/DD/YY Home Phone: _____ Cell Phone: _____

Permanent Home Address: _____

N.B.: The US Student Loan Program requires you to keep your Permanent Home Address updated on your UVic record.

Loan Request (Undergraduate Students)

Direct Stafford Loan

☐ Maximum Direct Stafford Loan Funding (Both Subsidized and Unsubsidized)

☐ Subsidized Direct Stafford Loan funding only

☐ A total Direct Stafford Loan amount of \$ _____

Direct Parent PLUS Loan

☐ Maximum Direct PLUS Loan Funding

☐ A total Direct PLUS Loan amount of \$ _____

Parent Name: _____

Loan Request (Graduate Students)

Direct Stafford Loan

☐ Maximum Stafford Loan Funding

☐ A total Stafford Loan amount of \$ _____

Direct Graduate PLUS Loan

☐ Maximum PLUS Loan Funding

☐ A total PLUS Loan amount of \$ _____

*For study periods beginning after July 1, 2012, Graduate students are no longer eligible for Subsidized Direct Stafford Loan funding.

1. Please indicate if you are applying for a: ☐ Private Loan in the amount of \$US _____. Source: _____.

2. Will you be receiving any other funding e.g. grants, gifts :

☐ Yes \$US _____. Source: _____.

☐ No

3. Please indicate if you are Canadian: ☐ Yes ☐ No

☐ Have you or will you apply for Canadian Student Loan and/or grant funding from _____ (Province/Territory).

NOTE: Students may not receive Ontario Student Loan Funding (OSAP) and Direct Student Loan funding for the same study period.

4. If you are a transfer student commencing your studies in the Winter (January) or Summer (May) semester, did you receive a Direct Loan in your last semester?

☐ Yes If yes, what is the total amount? \$US _____

☐ No ☐ Not applicable

(Please see over).

5. Will you be receiving any scholarships, bursaries, fellowships, TA-ships or other monetary academic awards?
Do not convert any UVic aid to US dollars.
☐ Yes If yes, what is the total amount? \$CDN _____ and funding period: _____
☐ No
6. If you are borrowing loans through the Direct Loan program for the first time, you must complete Direct Loan Entrance Counseling before any loan funds will be disbursed. Have you completed your Entrance Counseling?
☐ Yes
☐ No Please go through an Entrance Counseling tutorial at <https://studentloans.gov>.
7. What is your expected graduation date? _____
8. *(If you are in your last year of studies, you must go through an Exit Counseling tutorial at <https://studentloans.gov>)*
9. As a first-time, first-year borrower, your disbursements will be held for 30 days. Are you a first-time, first-year borrower?
☐ Yes If yes, your disbursements will be released to you 30 days after the first day of classes.
☐ No
10. As a Direct Stafford or Plus loan borrower, all courses must be taken via traditional delivery method. This means that all your courses must be taken as face-to-face courses. Students taking on-line programs do not qualify for Direct loan funding. In addition, certificate, diploma, Continuing Studies and Distance Education programs do not qualify for funding. Will you be enrolled in any non-traditional delivery courses?
☐ Yes If yes, you do not qualify for Direct Stafford or PLUS loans.
☐ No
11. Will you participate in an official UVIC exchange to another school this academic year? IMPORTANT! US Department of Education regulations stipulate that you can receive US Direct Loans while on exchange only if: You attend a school that participates in the US Direct Loan Program (Title IV) and the school is located outside of the USA.
☐ Yes If yes, Check studentaid.gov for eligible schools. Provide proof of the eligible school to UVIC SAFA
☐ No
12. In order to meet Satisfactory Academic Progress (SAP) regulations for the US Department of Education, you must have a cumulative Grade Point Average of 2.0 or higher.

Declaration

I hereby declare that all information given above is complete and true in every respect, and that I have answered all questions applicable to me on this form and that the student loan is essential for me to continue my education.

I understand that according to US Department of Education *Return to Title IV* regulations, should a student in receipt of Direct Loan funding withdraw early, the University of Victoria and the student may be required to return any "unearned" US federal aid received for that term of study. UVic may be obligated to return funds on behalf of a student. If the amount of the loan funds returned exceeds any existing credit on the student's account, the student will owe the funds to the University. In addition, the student may also be required to repay Direct Loan funds directly to the US Department of Education.

For a complete listing of the recent changes to the US Student Aid Programs, please go to studentaid.gov.

Signature:

Date:

Once you are fully registered for the period for which you are applying, return this completed form to:
Student Awards & Financial Aid University of Victoria PO Box 3025, STN CSC Victoria, BC V8W 3P2
Scan and email: finaid@uvic.ca or fax 250-721-8757 or phone with questions 250-721-8423
In person: Jamie Cassels Centre, 2nd Floor, Room A202 www.uvic.ca/safa for hours of operation