

# US Loan Request Form

Original Request     Revised Request    **Date:** \_\_\_\_\_

**IMPORTANT:** Please complete and return this form to UVic Student Awards and Financial Aid. Please note that you must be registered as a full-time student for the term(s) you are requesting funding. Duplicate and wait-listed courses will not count towards your registration.

## LOAN PERIOD

September to April     September to December     January to April     May to August

## STUDENT INFORMATION

Name: \_\_\_\_\_

UVic Student ID: \_\_\_\_\_ Email Address: \_\_\_\_\_

US Social Security Number: \_\_\_\_\_

Canadian Social Insurance Number (if applicable): \_\_\_\_\_

Date of Birth (MM/DD/YYYY): \_\_\_\_\_ Phone Number: \_\_\_\_\_

Permanent Home Address: \_\_\_\_\_

## LOAN REQUEST – UNDERGRADUATE STUDENTS

### Direct Loans (FAFSA through the US Department of Education)

- Maximum Direct Loans (both subsidized and unsubsidized)
- Subsidized Direct Loan only
- A total Direct Loan amount of \$ \_\_\_\_\_

### Federal Parent PLUS Loans

*(parents of dependent undergraduate students)*

Parent Name: \_\_\_\_\_

- Maximum Parent PLUS Loan
- A total Parent PLUS Loan amount of \$ \_\_\_\_\_

**NOTE:** Beginning July 1, 2026, undergraduate students enrolling in a new course of study and/or taking out a Direct Loan for the first time will be subject to the new annual loan limit of \$20,000 USD per dependent student per year (annual limit).

Parents may only borrow up to \$65,000 USD per dependent student (aggregate lifetime limit).

## LOAN REQUEST – GRADUATE STUDENTS

- Maximum Direct Loans (unsubsidized only up to annual and aggregate limits). Graduate students are not eligible for subsidized loans.
- A total Direct Loan amount of \$ \_\_\_\_\_

**NOTE:** Beginning July 1, 2026, the Grad PLUS Loan is no longer available to graduate students enrolling in a new course of study.

If you continuously attended the University of Victoria in your graduate program prior to July 1, 2026, you may be eligible for a limited exception.

## PRIVATE LOAN REQUEST – BOTH UNDERGRADUATE AND GRADUATE STUDENTS

Please indicate if you are applying for:

Private Loan in the amount of \$USD \_\_\_\_\_ Source: \_\_\_\_\_

Will you be receiving any other funding (for example: gifts, grants) during the loan period?

Yes \$USD \_\_\_\_\_ Source: \_\_\_\_\_

No

## Canadian Citizenship/Provincial Aid

Please indicate if you are a Canadian (dual citizenship US/Canada):

Yes  No

If yes, have you or do you intend to apply for Canada Student Loans/Grants from which province or territory:

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**NOTE:**

Students may not receive Ontario Student Loans (OSAP) and Direct Loans for the same study period.

**Transfer Students**

Are you transferring from another institution mid-academic year (January or May)?

Yes

If yes, did you receive Direct Loans at another school for the previous semester? Please indicate the type of loan and the amount (USD) \_\_\_\_\_

No

**Scholarships / Awards**

Are you receiving any scholarships, bursaries, fellowships, TA funding or any other monetary awards? Please indicate CAD or USD.

Yes Indicate the total amount, currency, and funding period: \_\_\_\_\_

No

**ENTRANCE COUNSELLING & GRADUATION**

If you are borrowing Direct Loans for the first time at UVic (including your parent borrowing Parent PLUS Loans), you must complete Direct Loan Entrance Counselling online <https://studentaid.gov/entrance-counseling/>

**We cannot accept Entrance Counselling completed for another school.**

Have you completed Entrance Counselling?

Yes  No

What is your expected graduation date (MM/YYYY): \_\_\_\_\_

**NOTE:** If you are in your last year of studies, you must go through Exit Counselling online <https://studentaid.gov/exit-counseling/>

**FIRST-YEAR UNDERGRADUATE BORROWERS**

Are you a first-year undergraduate student borrowing Direct Loans for the first time (including Parent PLUS Loans)?

Yes

If yes, please acknowledge that your first loan disbursements will be held for 30 days after the first day of classes per US Department of Education regulations.

If funding is set to be disbursed after the published UVic tuition fee payment deadline, you may need to make other funding arrangements to meet the deadline or incur late charges.

No

**ONLINE COURSE ELIGIBILITY**

As a Direct Loan borrower attending a foreign school, all courses must be taken in-person, face-to-face and not via online/remote delivery.

Students taking ANY online courses or programs do not qualify for Direct Loan funding.

Students enrolled in certificate, diploma, continuing education or distance education programs are not eligible for Direct Loans.

Will you be enrolled in any online courses?

Yes If yes, you do not qualify for Direct Loans

No

## EXCHANGE PROGRAMS

**IMPORTANT:** US Department of Education regulations stipulate that you can receive US Direct Loans while on exchange only if you attend a school that participates in the US Direct Loan Program (Title IV) and the school is located outside of the USA.

Will you participate in an official UVic exchange to another school this academic year?

Yes If yes, please visit <https://studentaid.gov> for eligible international schools, and provide proof of eligibility to UVic Student Awards and Financial Aid.

No

## SATISFACTORY ACADEMIC PROGRESS (SAP)

In order to meet Satisfactory Academic Progress (SAP) regulations for the US Department of Education, you must have a cumulative Grade Point Average of 2.0 or higher.

## DECLARATION

I hereby declare that all information given above is complete and true in every respect, and that I have answered all questions applicable to me on this form, and that the student loan is essential for me to continue my education.

I understand that according to US Department of Education *Return to Title IV* regulations, should a student in receipt of Direct Loan funding withdraw early, the University of Victoria and the student may be required to return any “unearned” US federal aid received for that term of study. UVic may be obligated to return funds on behalf of a student.

If the amount of the loan funds returned exceeds any existing credit on the student’s account, the student will owe the funds to the University. In addition, the student may also be required to repay Direct Loan funds directly to the US Department of Education.

For a complete listing of the recent changes to the US Student Aid Programs, please visit <https://studentaid.gov>.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## SUBMISSION INFORMATION

**Once you are fully registered for the period for which you are applying, submit this completed form using one of the following methods:**

### Email (preferred)

Attach the completed form as a PDF to an email sent to:

[finaid@uvic.ca](mailto:finaid@uvic.ca)

### Fax

250-721-8757

### In Person

Jamie Cassels Centre

2nd Floor, Room A202

[www.uvic.ca/safa](http://www.uvic.ca/safa) for hours of operation

### Mail

Student Awards & Financial Aid

University of Victoria

PO Box 3025, STN CSC

Victoria, BC V8W 3P2

### Questions?

Phone: 250-721-8423

