

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

Name BRANZAN ALBU,
Alexandra

Electrical and Computer
Faculty or School Engineering Department Engineering

1. DEGREES AND DIPLOMAS

Degree or Diploma	Field	Year Institution	Granted
Engineer Diploma	Electronics	Polytechnic University,	
Bucharest	1992 Ph.D.	Pattern	
Recognition	Polytechnic University, Bucharest		2000

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IALH Research Affiliate CVs

Title of Thesis or Dissertation

Contributions to Pattern Recognition in Medical Image Analysis

2. MAJOR FIELD(S) OF SCHOLARLY, PROFESSIONAL AND RESEARCH INTERESTS

Computer Vision

Digital Signal

Processing Health

Information

Systems Human

Computer

Interaction

Human motion

analysis Medical

Imaging

Modelling and

simulation

Pattern

Recognition

Virtual Reality

Visual Analytics

3. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES (Include dates of offices held)

2006- Professional Engineer, Member of

APEG BC 2007- IEEE Member

- 2007-2012: *Technical Program Chair* IEEE Victoria Section
- 2016: *Student Branch Coordinator* IEEE Victoria Section
- 2017-2018: *Chair* IEEE Victoria Section

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2008-2012: Chief Editor, Newsletter of *International Association of Pattern Recognition (IAPR)*

2014-2018: Elected member of the Executive Committee of IAPR (Secretary)

4. SCHOLARSHIPS, FELLOWSHIPS, HONOURS AND AWARDS

Year(s)	Amount	Source	Title
2003-2005	40,000 per year (paid to Laval U)	NSERC	University Faculty Award

5. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Include academic and other)

Inclusive Years	Title/Position	Institution/Organization
1992 - 1999	Research assistant	University "Ovidius" Romania
1999 - 2001	Academic Lecturer	University "Ovidius" Romania
2001 - 2003	Postdoctoral fellow	Laval University
2003 - 2005	Assistant Professor	Laval University

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic

Inclusive Years	Rank	Department
2009- Engineering 2009- Computer Science	Associate Professor	Electrical and Computer Cross-listed Associate
	Professor	
2005 - 2009	Assistant Professor	Electrical and Computer Engineering

b. Administrative-Formally Designated (Board of Governors) positions carrying stipend and/or release time

Years	Title
2011-2016	Graduate Advisor Individual Interdisciplinary Programs (INTD) Faculty of Graduate Studies, University of Victoria

7. PUBLICATIONS

a. Books, Contributions to Books

1. Prinz, R., A. Branzan Albu, and N. Livingston, "Quantification of gait improvement with a computer vision-based approach", chapter in IOS Press Book "Technology and Aging", January 2008, 264 pp., hardcover, ISBN: 978-1-58603-815-1.

Completed to March 2018

b. Refereed Journal Publications

1. Branzan Albu, A., M. Yazdi, and R. Bergevin, "Detection of cyclic human activities based on the morphological analysis of the inter-frame similarity matrix", *Real-Time Imaging Journal, Elsevier Science, Special Issue on Video Object Processing*, Vol.11, pp. 219-232, June 2005.
2. Branzan Albu, A., R. Bergevin, and S. Quirion, "Generic temporal segmentation of cyclic human motion", *Pattern Recognition, Elsevier Science*, vol. 41, pp. 6-21, 2008.
3. Branzan Albu, A., and T. Beugeling, "A three-dimensional spatiotemporal template for interactive human motion analysis", *Journal of Multimedia*, Academy Publishers, vol. 2, issue 4, pp. 45-54, 2007.
4. Branzan Albu, A., T. Beugeling, and D. Laurendeau, "A morphology-based approach for inter-slice interpolation of anatomical structures from volumetric images", *IEEE Transactions of Biomedical Imaging*, vol. 55, issue 8, pp. 2022-2038, 2008.
5. Jean, F. and A. Branzan Albu, "The Visual Keyboard: Real-time feet tracking for the control of Meta-Instruments", *Signal Processing: Image Communication (Elsevier)*, Special issue on Semantic Analysis for Interactive Multimedia Services, vol. 23, issue 7, pp. 505- 515, 2008.
6. Jean, F, R. Bergevin, and A. Branzan Albu, "Computing and Evaluating View-normalized Body Part Trajectories", *Image and Vision Computing, Elsevier Science*, vol. 27, no 9, pp. 1272–1284, August 2009.
7. Jean, F., A. Branzan Albu, and R. Bergevin, "Towards View-Invariant Gait Modelling: Computing View-Normalized Body Part Trajectories," *Pattern Recognition, Elsevier Science*, vol. 42, no 11, pp. 2936-2949, Nov. 2009.
8. Nguyen, N.T., D. Laurendeau, and A. Branzan Albu, 'A robust method for camera motion estimation in movies based on optical flow', *Int. J. Intelligent*

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Systems Technologies and Applications, Vol. 9, Nos. 3/4, pp.228–238, 2010.

9. Cote, M. and A. Branzan Albu, "Texture sparseness for pixel classification of business document images," *International Journal of Document Image Analysis*, vol. 17, pp. 257- 273, 2014.
10. Cote, M. and A. Branzan Albu, "Robust Texture Classification by Aggregating Pixel-Based LBP Statistics." *IEEE Signal Processing Letters*. vol. 22, no. 911, pp. 2102-2106, 2015.
11. Agahchen, A. and A. Branzan Albu, "Chromatic Modulation in Visual Art: a Computational Perspective," *SPIE Journal of Electronic Imaging*, 26(1), Dec. 2016.
12. Matabos M., M. Hoeberechts, C. Doya, J. Aguzzi, J. Nephin, T.E. Reimchen, S. Leaver, R.M. Marx, A. Branzan Albu, R. Fier, U. Fernandez-Arcaya, S.K. Juniper, "Expert, Crowd, Students, or Algorithm: Who holds the key to deep-sea imagery 'big data' processing?" *Methods in Ecology and Evolution*, Jan 2017, DOI: 10.1111/2041-210X.12746

Completed to March 2018

c. Refereed Conference Publications

1. Branzan Albu, A., D. Laurendeau, and C. Moisan, "Tumor detection in MR liver images by integrating edge and region information", in *Proc. Modelling & Simulation for Computer- aided Medicine and Surgery*, INRIA Rocquencourt, France, ESSAIM Proceedings Vol.12, pp. 17-24, Nov. 2002.
2. Branzan Albu, A., J.-M. Schwartz, D. Laurendeau, and C. Moisan, "Integrating geometric and biomechanical models of a liver tumor for cryosurgery simulation", in *Proc. Int. Symp. on Surgery Simulation and Soft Tissue Modelling*, (N. Ayache, H. Delingette Eds.), Lecture Notes in Computer Science, Springer, Juan-Les-Pins, France, pp. 121-131, June 2003.
3. Branzan Albu, A., D. Laurendeau, L. Hébert, H. Moffet, and C. Moisan, "Three- dimensional reconstruction of the bony structures involved in the articular complex of the human shoulder using shape-based interpolation and contour-based extrapolation", in *Proc. 4th IEEE Int. Conf. on 3D Digital Imaging and Modeling (3DIM2003)*, Banff, Alberta, pp. 370-377, Oct. 2003.
4. Branzan Albu, A., D. Laurendeau, L. Hébert, H. Moffet, M. Dufour. and C. Moisan, "Image-guided analysis of shoulder pathologies: Modeling the 3D deformation of the subacromial space during arm flexion and abduction", in

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- Proc. International Symposium on Medical Simulation (ISMS 2004)* (S. Cotin, D. Metaxas Eds.), Lecture Notes in Computer Science, Cambridge, MA, USA, Springer, pp. 193-202, 2004.
5. Tremblay, M.E., A. Branzan Albu, D. Laurendeau, and L. Hébert, "Integrating region and edge information for the automatic segmentation for interventional magnetic resonance images of the shoulder complex", in *Proc. 1st IEEE Canadian Conf. on Computer and Robot Vision (CRV2004)*, London, Ontario, pp. 279-286, 2004.
 6. Mokhtaari, M., F. Lemieux, F. Bernier, D. Ouellet, R. Drouin, D. Laurendeau, and A. Branzan Albu, "Virtual environment and sensori-motor activities: Visualization", in *Proc. 12th Int. Conf. in Central Europe on Comp. Graphics, Visualization and Comp. Vision, (WSCG2004)*, Plzen-Broy, Czech Republic, pp. 293-300, Feb. 2004.
 7. Mokhtaari, M., F. Bernier, F. Lemieux, H. Martel, J.-M. Schwartz, D. Laurendeau, and A. Branzan Albu, "Virtual environment and sensori-motor activities: Haptic, auditory and olfactory devices", in *Proc. 12th Int. Conf. in Central Europe on Comp. Graphics, Visualization and Comp. Vision (WSCG2004)*, (Plzen-Broy, Czech Republic), pp. 109-112, Feb. 2004.
 8. Branzan Albu, A., D. Laurendeau, C. Moisan, and D. Rancourt, "SKALPEL-ICT: Simulation kernel applied to the planning and evaluation of image-guided cryotherapy", in *Proc. Medical Robotics, Navigation and Visualization (MRNV 2004)*, Remagen, Germany, pp. 285-302, March 2004.
 9. Yazdi, M., A. Branzan Albu, and R. Bergevin, "Morphological analysis of spatio-temporal patterns for the segmentation of cyclic human activities", in *Proc. IEEE Int. Conference on Pattern Recognition (ICPR2004)*, Cambridge, UK, Vol.4, pp. 240-243, Aug. 2004. (53% acceptance rate)
 10. Branzan Albu, A., D. Laurendeau, M. Gurtner, and C. Martel, "A web-based remote collaborative system for visualization and assessment of semi-automatic diagnosis of liver cancer from CT Images", in *Proc. of 13th Medicine Meets Virtual Reality Conference (MMVR13)*, Long Beach, CA, US, pp. 75-78, Jan. 2005.
 11. Quirion, S., A. Branzan Albu, and R. Bergevin, "Skeleton-based temporal segmentation of human activities from video sequences", in *Proc. of 13th Int. Conf. in Central Europe on Comp. Graphics, Visualization and Comp. Vision (WSCG 2005)*, Plzen-Broy, Czech Republic, pp. 145-149, Feb. 2005.
 12. Jean, F., R. Bergevin, and A. Branzan Albu, "Body tracking in human walk from monocular video sequences", in *Proc. of 2nd IEEE Canadian Conference on Computer and Robot Vision (CRV 2005)*, Victoria, BC, pp. 144-151, May

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2005 (39% acceptance rate for oral presentations)

13. Branzan Albu, A., D. Laurendeau, et al. "MONNET: Monitoring pedestrians with a network of loosely-coupled cameras", in *Proc. IEEE Int. Conference on Pattern Recognition (ICPR2004)*, Hong Kong, Vol.4, pp. 924-928, Aug. 2006 (15% acceptance rate for oral presentations)
14. Branzan Albu, A., "Vision-based user interfaces for health applications: a survey", in *Proc. of Advanced Visual Computing*, 2nd International Symposium, Lake Tahoe, NV, USA, pp. 771-782, Nov. 2006 (23% acceptance rate for oral presentations)
15. Branzan Albu, A., T. Beugeling, N. Virji-Babul, and C. Beach, "Analysis of Irregularities in Human Actions with Volumetric Motion History Images", in *Proc. of IEEE Workshop on Motion and Video Computing (WMVC 2007)*, Austin, TX, USA, pp. 16-23, Feb. 2007.
16. Branzan Albu, A., S. Vadhan Mahajan, P. Zeman, and J. Tanaka, "Spatiotemporal modelling of neural source activation from EEG data", in *Proc. of IEEE Canadian Conference on Electrical and Computer Engineering*, Vancouver, April 2007.
17. Branzan Albu, A., P. Kumar, E. Gallagher, and D. Lockhorst, "Monitoring sleep with computer vision techniques", in *Proc. of the 2nd International Conference on Technology and Aging (ICTA 2007)*, Toronto, May 2007.
18. Prinz, R., A. Branzan Albu, and N. Livingstone, "Quantifying gait irregularities from motion energy", in *Proc. of the 2nd International Conference on Technology and Aging (ICTA 2007)*, Toronto, May 2007.
19. Jean, F., R. Bergevin, and A. Branzan Albu, "Computing View-Normalized Body Part Trajectories", in *Proc. of the 4th IEEE Canadian Conference of Computer and Robot Vision*, Montreal, pp. 89-96, May 2007 (25% acceptance rate for oral presentations).
20. Nguyen, N. T., D. Laurendeau, and A. Branzan Albu, "A new segmentation method for MRI images of the shoulder joint", in *Proc. of the 4th IEEE Canadian Conference of Computer and Robot Vision*, Montreal, pp. 329-338, May 2007 (55% acceptance rate)
21. Branzan Albu, A., N. Virji-Babul, D. Kerr, and R. Hovorka, "Funland: a playful software for the on-line assessment of facial emotion recognition skills in children", in *Proc. of 12th Conference on Human Computer Interaction (HCII International)*, Beijing, pp. 1189-1193, July 2007.
22. Jean, F., A. Branzan Albu, A. Schloss, and P. Driessen, "Computer vision-based interface for the control of musical meta-instruments", in *Proc. of 11th*

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Conference on Human Computer Interaction (HCII International), Beijing, pp. 428-432, July 2007.

23. Rivet-Sabourin, G., A. Branzan Albu, L. Beaulieu, and D. Laurendeau, "Automatic contour retrieval in annotated TRUS prostate images", in *Proc. of the 5th IEEE Int. Symposium on Biomedical Imaging (ISBI'08)*, Paris, pp. 85-88, May 2008 (52% acceptance rate).
24. Branzan Albu, A., B. Widsten, T. Wang, J. Lan, and J. Mah, "A computer vision-based system for real-time detection of sleep in fatigued drivers", in *Proc. of IEEE Intelligent Vehicles Symposium (IV 2008)*, Eindhoven, pp. 25-30, June 2008 (65% acceptance rate).
25. Branzan Albu, A. : "IMAGERIA: A Visual Computing Festival for Girls", in *Proc. of the 12th National Conference of the Canadian Coalition of Women in Engineering, Science, Trades & Technology (CCWESTT 2008)*, Guelph, May 2008 (4 pages IEEE format).
26. Malakuti, K. and A. Branzan Albu, "EasyDSP: Problem-Based Learning in Digital Signal Processing", in *Proc. of Canadian Design Engineering Network Conference*, Halifax, July 26-29, 2008 (5 pages IEEE format)
27. Jean, F., R. Bergevin, and A. Branzan Albu, "Trajectories Normalization for Viewpoint Invariant Gait Recognition", in *Proc. of IEEE Int. Conf. on Pattern Recognition (ICPR '08)*, Tampa, FL, Dec. 2008, (61% acceptance rate) (4 pages IEEE format).
28. Branzan Albu, A. G. Wiebe, P. Govindarajulu, C. Engelstoft, and K. Ovatska, "Towards Automatic Model-Based Identification of Individual Sharp-Tailed Snakes from Natural Body Markings", in *Proc. of ICPR Workshop on Animal and Insect Behaviour (VAIB 2008)*, Tampa, FL, Dec. 2008 (4 pages, IEEE format).
29. Branzan Albu, A. and Siemens, R. "Teaching Human-Computer-Interaction with Shakespeare Sonnets: a case study in interdisciplinary project-based learning" In *Proceedings of World Conference on Educational Multimedia, Hypermedia and Telecommunications 2009, EDMEDIA 2009*, pp. 973-979, Honolulu 2009.
30. Branzan Albu, A. and K. Malakuti, "Work in Progress – Problem-based learning in digital signal processing", *Proc of the IEEE Conf on Frontiers in Education, FIE 2009*, San Antonio (TX), Oct 2009.
31. Branzan Albu, A., "Work in Progress – Imageria: A visual computing festival for girls", *Proc of the IEEE Conf on Frontiers in Education, FIE 2009*, San Antonio (TX), Oct 2009.

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32. Malakuti, K. and A. Branzan Albu, "Towards an Intelligent Bed Sensor: Non-Intrusive Monitoring of Sleep Irregularities with Computer Vision Techniques", *Proc. IEEE Int. Conf. on Pattern Recognition (ICPR 2010)*, Istanbul, Turkey, August 2010, pp. 4004-4007.
33. P. Bonneau, P., A. Branzan Albu, and M. Hilts, "Local Image Enhancement for Fiducial Marker Detection in Electronic Portal Images", *Proc. Int. Conf. of the IEEE Eng. in Medicine and Biology Society (EMBC 2010)*, Buenos Aires, Argentina, August 2010.
34. A. B. Moghadam, J. Svendsen, M. Tory, and A. Branzan Albu, "WIP: Integrating Touch and Near-Touch Interactions for Information visualization", *Proc. of the 2011 ACM Conference (extended abstracts) on Human factors in computing systems (CHI 2011)*, Vancouver, Canada (6 pages), May 2011.
35. J. Svendsen, A. Branzan Albu, and N. Virji-Babul, "Analysis of Patterns of Motor Behaviour in Gamers with Down Syndrome", *Int. Conf on Computer Vision Pattern Recognition (CVPR 2011), Workshop on Computer Vision for Computer Games*, Colorado Springs, US, June 2011.
36. F. Jean, A. Branzan-Albu, and Chantale Dumoulin, "Feature-Based Tracking of Urethral Motion in Low-resolution Trans-Perineal Ultrasound", in *Proc. of 33rd Annual International Conference of the IEEE Engineering in Medicine and Biology Society (EMBC '11)*, Boston, MA, USA, September 2011.
37. F. Jean, R. Bergevin, and A. Branzan Albu, "Rectification metrique de la demarche d'une personne a partir d'une seule camera calibre", in *Vidéo numérique: Traitement, analyse et reconnaissance, ACFAS 2011*, (Sherbrooke, QC, Canada), May 2011.
38. F. Jean, R. Bergevin, and A. Branzan Albu, "Human gait characteristics from unconstrained walks and viewpoints", *Proc. of International Conference on Computer Vision (ICCV 2011), Workshop on Visual Surveillance*, Barcelona, Spain, November 2011.
39. N. T. Nguyen, A. Branzan Albu, D. Laurendeau, "From Optical Flow to Tracking Objects on Movie Videos", *Proc. of International Conference on image Analysis and Recognition, ICIAR 2011*, Vancouver, pp. 426-435, June 2011.
40. P. Reimer, A. Branzan-Albu, and G. Tzanetakis, "Radiance: A Tangible Interface for Teaching Computer Vision", *Proc. of Int. Symposium on Visual Computing*, Las Vegas, pp. 259-269, Sept. 2011.
41. C. Gat, A. Branzan Albu, D. German, and E. Higgs, "A Comparative Evaluation of Feature Detectors on Historic Repeat Photography", *Proc of. Int. Symposium on Visual Computing*, Las Vegas, pp. 701-714, Sept. 2011.

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42. P. Bonneau, A. Branzan Albu, and M. Hilts, "Automatic Detection of Fiducial Markers from Electronic portal images of Prostate Radiotherapy", *Proc. of IEEE Int. Conf. on Biomedical Imaging (ISBI)*, Barcelona, Spain, May 2012.
43. J. Svendsen, T. Beugeling, and A. Branzan Albu, "Computer Vision-based Assessment of Hand-Eye Coordination in Young Gamers: A Baseline Approach", *Proc. of Computer Vision and Pattern Recognition Workshops, CVPRW 2012*, Providence, RI, June 2012.
44. A. Gebali, A. Branzan Albu, and M. Hoeberechts, "Detection of salient events in large datasets of underwater video", *Proc. of IEEE Oceans*, Hampton Roads, VA, pp. 1-10, Oct. 2012.
45. T. Beugeling, A. Branzan Albu, M. Hoeberechts, and S. Mihaly, "3D visualization of circulation and water properties at the Endeavour segment of the Juan de Fuca mid-ocean ridge", *Proc. of IEEE Oceans*, Hampton Roads, VA, pp. 1-8, Oct. 2012.
46. F. Jean, A. Gebali, T. Beugeling, and A. Branzan Albu, "An Educational Visual Prototyping Environment for Real-Time Imaging", *Proc. of IEEE Conf. on Frontiers in Education, FIE 2012*, pp. 1-6, Seattle, Oct. 2012.
47. A. Branzan Albu, "Learning Artificial Intelligence Clip-by-Clip: Post Class Reflections on the First Online Norvig-Thrun-Stanford-Know Labs Artificial Intelligence Course", *Proc. of IEEE Conf. on Frontiers on Education FIE 2012*, pp. 1-6, Seattle, Oct. 2012.
48. A. Braslavski, A. Agah St-Pierre, H. Tuokko, and A. Branzan Albu, "A Survey of Attitudes, Beliefs, and Perceptions Regarding the Internationalization of Engineering and Computer Science Undergraduate Programs at the University of Victoria", *Proc. of IEEE Conf. on Frontiers on Education FIE 2012*, pp. 1-6, Seattle, Oct. 2012.
49. T. Beugeling and A Branzan-Albu, "Sway Detection in Human Daily Actions Using Hidden Markov Models", *Proc. of the Engineering in Medicine and Biology Society (EMBS) Conference on Neural Engineering (NER 2013)*, San Diego, US.
50. T. Beugeling and A Branzan-Albu, "Detection of Objects and Their Shadows from Acoustic Images of the Sea Floor", *Proc. of IEEE Oceans 2013*, San Diego, US.
51. M. Mehrnejad, A. Branzan-Albu, M. Hoeberechts, and D. Capson, "Detection of Stationary Animals in Deep-Sea Video", *Proc. of IEEE Oceans 2013*, San Diego, US.

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52. J. Svendsen and A. Branzan-Albu, "Segmenting Graphics-Intensive Business Documents", *Proc. of SPIE Electronic Imaging Conference, Document Recognition and Retrieval (DRR 2013)*, San Francisco, US.
53. A. Agahchen and A. Branzan-Albu, "Towards Understanding Beautiful Things: A Computational Approach for the Study of Color Modulation in Visual Art", *Proc. of Eurographics 2014*, Strasbourg, France, April 2014.
54. T. Beugeling and A. Branzan Albu, "Computer Vision-Based Identification of Individual Turtles using Characteristic Patterns of Their Plastrons", *Proc. of the IEEE Canadian Conf of Computer and Robot Vision (CRV)*, Montreal, May 2014.
55. M. Cote and A. Branzan-Albu, "Sparseness-based descriptors for texture segmentation", *Proc. of the IEEE Int. Conference on Pattern Recognition (ICPR)*, Stockholm, Sweden, August 2014.
56. M. Mehrnejad, A. Branzan-Albu, M. Hoeberechts, and D. Capson, "Towards Robust Identification of Slow Moving Animals in Deep-Sea Imagery by Integrating Shape and Appearance Cues", *ICPR Workshop on Computer Vision for Analysis of Underwater Imagery (CVAUI 2014)*, , Stockholm, Sweden, August 2014.
57. R. Fier, A. Branzan-Albu, and M. Hoeberechts, "Automatic fish counting system for noisy deep-sea videos", *Proc. of IEEE Oceans 2014*, St. John's, Newfoundland, Sept 2014.
58. F. Jean, A. Branzan-Albu, D. Capson, et al, "The Mountain Habitats Segmentation and Change Detection Dataset", *Proc. of the IEEE Winter Conference on Applications of Computer Vision (WACV)*, Kona, Hawaii, US, Jan 2015.
59. A. Mendes, M. Hoeberechts, and A. Branzan-Albu, "Evolutionary computational methods for optimizing the classification of sea stars in underwater images", *Proc. of the IEEE Workshops with the Winter Conference on Applications of Computer Vision (WACV)*, Kona, Hawaii, US, Jan 2015.
60. F. Jean, A. Branzan Albu, D. Capson, et al , "Visualizing Category-Specific Changes in Oblique Photographs of Mountain Landscapes," *ACM Proc. of Eurographics Workshop on Visualization in Environmental Sciences, (Envirvis)* , Cagliari, Italy, May 2015.
61. N. Wang, S. Cullis-Suzuki, and A. Branzan-Albu, "Automated Analysis of Wild Fish Behaviour in a Natural Habitat," *Proceedings of the 2nd ACM Int. Workshop on Environmental Multimedia Retrieval (EMR 2015)*, in conjunction with the

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- ACM Int. Conf. on Multimedia Retrieval (ICMR 2015)*, Shanghai, China, June 2015.
62. K. Moria, A. Branzan Albu, and K. Wu, "Fire Detection in Videos of Violent Crowds Acquired with Handheld Devices," *IEEE Proc. of the Canadian Conference on Computer and Robot Vision (CRV 2015)*, Halifax, NS, Canada, June 2015.
 63. J. Svendsen and A. Branzan-Albu, "Change Classification in Graphics-Intensive Digital Documents," *Proceedings of. ACM Symposium on Document Engineering (DocEng 2015)*, Lausanne, Switzerland, Sept. 2015.
 64. A. Dash, M. Cote, and A. Branzan-Albu, "Automatic Speaker Identification from Interpersonal Synchrony of Body Motion Behavioral Patterns in Multi-Person Videos," *ACM Proceedings of Workshop on Interpersonal Synchrony (INTERPERSONAL)* in conjunction with the *17th Int. ACM Conf. on Multimodal Interaction (ICMI 2015)*, Seattle, United States, Nov. 2015.
 65. K. Moria, A. Branzan Albu, and K. Wu, "Computer Vision-Based Detection of Violent Individual Actions Witnessed by Crowds," *IEEE Proc. of the Canadian Conference on Computer and Robot Vision (CRV 2016)*, Victoria, BC, Canada, June 2016.
 66. M. Cote and A. Branzan-Albu , "A Comparative Study of Sparseness Measures for Segmenting Textures," *IEEE Proc. of the Canadian Conference on Computer and Robot Vision (CRV 2016)*, Victoria, BC, Canada, June 2016.
 67. T. Sadhu, A. Branzan-Albu, M. Hoeberechts, E. Wisernig, B. Wyvill, "Obstacle Detection for Image- Guided Surface Water Navigation," *IEEE Proc. of the Canadian Conference on Computer and Robot Vision (CRV 2016)*, Victoria, BC, Canada, June 2016.
 68. M. Cote and A. Branzan-Albu, "Layered Ground Truth: Conveying Structural and Statistical Information for Document Image Analysis and Evaluation," *IEEE Proc. Int. Conf. on Pattern Recognition (ICPR 2016)*, Cancun, Mexico, Dec. 2016.
 69. M. Cote, A. Dash and A. Branzan-Albu, "Look Who is NOT Talking: Assessing Engagement Levels in Panel Conversations," *IEEE Proc. Int. Conf. on Pattern Recognition (ICPR 2016)*, Cancun, Mexico, Dec. 2016.
 70. A. Burden, M. Cote and A. Branzan-Albu, "Fast and Accurate Tracking of Highly Deformable Heart Valves with Locally Constrained Level Sets, " *IEEE Proc. of the Canadian Conference on Computer and Robot Vision (CRV 2017)*, Edmonton, AB, Canada, 2017, pp. 109-116.
 71. M. Alizadeh, M. Cote, and A. Branzan Albu, "Leaflet Free Edge Detection for the Automatic Analysis of Prosthetic Heart Valve Opening and Closing Motion

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Patterns from High Speed Video Recordings,” *IEEE Proc. Scandinavian Conference on Image Analysis (SCIA 2017)*, Tromso, Norway, 2017.

72. R. Prior, D. Capson, and A. Branzan Albu, “Real Time Continuous Tracking of Dynamic Hand Gestures on a Mobile GPU,” *Springer Proc. Advanced Concepts for Intelligent Vision Systems (ACIVS 2017)*, Anterp, Belgium, 2017.
73. A. Dash and A. Branzan Albu, “A Domain Independent Approach to Video Summarization,” *Springer Proc. Advanced Concepts for Intelligent Vision Systems (ACIVS 2017)*, Anterp, Belgium, 2017.
74. A. Dash and A. Branzan Albu, “Counting Large Flocks of Birds using Videos Acquired with Hand-held Devices” *Springer Proc. Advanced Concepts for Intelligent Vision Systems (ACIVS 2017)*, Anterp, Belgium, 2017.
75. M. Cote and A. Branzan Albu, “Teaching Computer Vision and Its Societal Effects: A Look at Privacy and Security Issues from the Students' Perspective,” *IEEE Proc. Conf. on Computer Vision and Pattern Recognition (CVPR) Workshops*, Honolulu, USA, 2017.

Completed to March 2018

d. Patents

e. Work Submitted for Publication

1. M. Cote and A. Branzan Albu, “Teaching Socio-Cultural Impacts of Technology in Advanced Technical Courses: A Case Study,” submitted to European Journal of Engineering Education, (under review).
2. A. Rezvanifar, M. Cote, and A. Branzan Albu, “Symbol Spotting in Architectural Drawings: A Survey,” submitted to MDPI Journal of Imaging, special issue on Document Image Processing, (under review).

Completed to March 2018

f. Other Publications (e.g., unrefereed journal and conference papers)

8. TEACHING DUTIES AT UNIVERSITY OF VICTORIA

a. Courses Taught

o. of Year nts	Course	Hours/Week	Term	N
				Stude

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2006	ELEC669A	3	Spring	6
2006	SENG 310	3	Summer	20
2007	SENG 310	3	Summer	17
2007	SENG 412	3	Summer	38
2008	ELEC 310	3	Spring	78
2008	CENG 421/ELEC 536	3	Spring	16 (8+8)
2009	CENG 421/ELEC 536	3	Spring	10 (7+3)
2009	ELEC 310	3	Spring	85
2009	CENG 412	3	Summer	18
2010	CENG 421/ELEC 536	3	Spring	13 (9+4)
2010	ELEC 310	3	Spring	87
2010	SENG 310	3	Summer	38
2011	CENG 421/ELEC 536	3	Spring	11 (7+4)
2011	ELEC 435	3	Summer	11
2012	CENG 421/ELEC 536	3	Spring	25
2012	ELEC 310	3	Summer	35
2013	CENG 421/ELEC 536	3	Spring	19 (15+4)
2013	ELEC 435	3	Summer	13
2014	CENG 421/ELEC 536	3	Spring	26 (14+12)
2014	ELEC 435	3	Summer	20
2015	ELEC 310	3	Spring	145
2015	CENG 421/ELEC 536	3	Spring	20 (11+9)_
2015	ELEC 435	3	Summer	9
2016	ELEC 310	3	Spring	151
2016	CENG 421/ELEC 536	3	Spring	16 (12+4)
2017	CENG 399/ELEC 399	1	Fall	155
2018	CENG 421/ELEC 536	3	Spring	22(17+5)

completed to March 2018

b. Short Courses Taught

Year	Course	Hours/Week	Term	No. of Students

9. GRADUATE STUDENT SUPERVISION

a. Ph.D. Students Graduated

Year	Student	Thesis Title
2009	Geoffroy Rivet Sabourin pour l'aide a	Fusion de l'information clinique la segmentation: application a la segmentation de la prostate pour la curietherapie
2011	Nguyen Nhat Tan	Human motion description from

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IALH Research Affiliate CVs

movies		
2012	Frederic Jean	Gait analysis, modeling and
comparison		
2015	Jeremy Svendsen	Chart detection and recognition in graphics intensive business documents
2016	Kawthar Moria	Computer vision-based detection of fire and violent actions in videos acquired with handheld devices

b. Master's Students Graduated

Year	Student	Degree Program	Thesis Title
2006	Nguyen Nhat Tan	(Laval) M.A.Sc.	Interactive segmentation techniques for the detection of the bony structures in the human shoulder from MRI images
2006	Sebastien Quirion	(Laval) M.A.Sc.	Détection automatique des activités cycliques dans le mouvement humain
2006	Louis Buteau- Vaillancourt	(Laval) M.A.Sc.	Paire stereo agile en vue d'une application a MONNET: Etude du Viewport
2006	Christian Dompierre	(Laval) M.A.Sc.	Avatar : Une application de réalité virtuelle comme outil de mise en scène collaborative
2007	Kedar Shrikanande	(UVic) M.A.Sc.	Model-Based Analysis and Visualization of Conflicting Requirements in the Early Stages of Software Development
2008	Kaveh Malakuti	(UVic) M.A.Sc.	Monitoring Sleep Irregularities with Computer Vision Techniques
2009	Jeremy Svendsen	(UVic) M.A.Sc.	Analysis of Motor Skills in Subjects with Down's Syndrome using Computer Vision techniques
2011	Patrick Bonneau	(UVic) M.A.Sc.	Automatic Detection of Fiducial Markers from Electronic Images of Prostate Radiotherapy
2011	Chris Gat	(UVic) M.A.Sc.	Feature-Based Matching in Historic Repeat Photography
2012	Aleya Gebali	(UVic) M.A.Sc.	Detection of Salient Events in Underwater

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IALH Research Affiliate CVs

2012	Joey Quevillon	(UVic) M.A.Sc	Imaging
2014	Anissa Agahchen	(UVic) M.A.Sc.	Visual Surveillance with PTZ cameras
2015	Marzieh Mehrnejad	(UVic) M.A.Sc	A Computational Approach for the Study of Modulation and Contrast in Visual Art
2016	Tanmana Sadhu	(UVic) M.A.Sc.	Towards Robust Identification of Slow-Moving Animals in Deep Sea Imagery by Integrating Shape and Appearance Cues
			Obstacle Detection for Image-Guided Surface Navigation

c. Ph.D. and Master's Students Currently Under

Supervision Year

Student Degree Program

2010	Trevor Beugeling	Ph.D. (UVic, ECE)
2016	Amanda Dash	Ph.D. (UVic, ECE)
2016	Alireza Rezvanifar	Ph.D. (UVic, ECE)
2016	Maryam Alizadeh	Ph.D. (UVic, ECE)
2016	Dany Cabrera	M.A.Sc. (UVic, CS)
2016	Atsuko Umeki	M.A.Sc. (UVic, ECE)
2017	Tunai Porto	Ph.D. (UVic, ECE)
2018	Mike Krazanovski	Ph.D. (UVic, CS)

d. Other Related Activities (Member of supervisory committee, chairman of examination committee, external examiner)

Year(s)	Student	Degree Program	Thesis Title
2006	Akif Nazar	M.A.Sc. (ECE)	Member of supervisory committee

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IALH Research Affiliate CVs

2007	Julie Beeston	Ph.D. (CSC)	Member of supervisory committee
2007	Omar Mohamed	Ph.D. (ECE)	Member of supervisory committee
2007	Solmaz Khezerloo	Ph.D. (ECE)	Member of supervisory committee
2006	Vincent Gregoire	M.A.Sc. (Laval)	External examiner : Fusion d'images en visible et en infrarouge pour la detection des pietons
2006	Carley Piatt	M. A. (Psychology)	External Examiner: <i>Object Perception: Separating the Contributions of High and Low Level Visual Processes with Event Related Brain Potentials</i>
2008	Ayman El-Savah	Ph.D. (School of Engr. University of Ottawa)	External Examiner: <i>Towards Context Aware Gesture-Enabled Interfaces</i>
2013	Holly Johnston	Ph.D. (Physics)	Member of supervisory committee
2015	Te-Chun Wu	Ph.D. (Mech. Engr.)	Member of supervisory committee
2015	Usman Khan	Ph.D. (Mech. Engr.)	Member of supervisory committee
2017	Xin Yi	Ph.D.(U Saskatoon)	External Examiner: <i>Plant Seed Identification</i>
2018	C. Allen Waddle	Ph.D. (CS)	Member of supervisory committee

completed to March 2018

10. GRANTS AND FUNDINGS FROM ALL AGENCIES INCLUDING UNIVERSITY OF VICTORIA

a. Grants (e.g., NSERC, SCBC, etc.)

Year(s)	Amount	Source	Title
2003-2006	30,500	NSERC	Abnormal event detection in human motion analysis
2005	40,000	UVic	Start-up Grant
2006	3,000	Jade Bridges Program	A Fresh Vision for Smart Girls
2006	3,000	UVic	A Fresh Vision for Smart Girls

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IALH Research Affiliate CVs

2006-2008	20,000 per year	NSERC	Abnormal gait detection with applications to senior health-care
2006	6,000	BC Rural and Remote Health Research Network Seed grant for collaborative team building	Weakness in Geriatrics Study (team grant including: Kathy Rush (UBCO, PI) and Geoffrey Payne (UNBC))
2007	4,000	Curriculum Development Grant	Integration of a new design component into SENG 412
2007	3,000	Curriculum Development Grant	Evaluation of an interdisciplinary design initiative in SENG 310
2007	2,000	Curriculum Development Grant	Enhancing the design component of ELEC 310
2007	15,000	MITACS	Monitoring sleep-related breathing Irregularities with Computer Vision Techniques
2008-2013	20,000 per year	NSERC Discovery	A computer vision-based framework for human motion analysis with applications to health care
2008	94,500	CFI LOF	Vision: A research facility for computer vision
2008	94,500	BCKDF	Vision: A research facility for computer vision
2008	5,000	REACH	Video Analysis of Rehabilitation Benefits in Children Playing Nintendo Wii Games (internal seed grant, UVic)
2008	5,000	Wighton Fund	Design of an Interactive Image Processing Workshop for high-school children
2008	2,000	IEEE Victoria Section	Design of an Interactive Image Processing Workshop for high-school children
2008	35,000 per year (3 years)	Business Objects, an SAP company	A framework for high-level content-based representation of screen documents
2008	30,000	MITACS	Video Surveillance with Pan-Tilt-Zoom cameras
2010	6,000	Wighton Fund	Camera Tracking System
2010	4,000	Wighton Fund	Projective Keyboard

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IALH Research Affiliate CVs

2010	23,000 per year (4 years)	Kongsberg-Mesotech Vancouver	Development of Mosaics of Acoustic Underwater Images
2011	10,000 per year (3 years)	INTEL	The Intelligent Office
2011	38,000 per year (3 years)	NSERC CRD grant	Document Image Analysis
2011	15,000	Neptune Canada-ONC-IBM	Underwater Image Analysis
2013	48,650 per year (2 years)	NSERC CRD grant with Plurilock Inc	Cloud-Based Secure Virtual On-Line Exam Center
2014	25,000	NSERC Engage	Computer Vision-Based Analysis of Architectural Floor Plans
2015	75,000 per year (3 years)	NSERC CRD and Triumph Ltd.	Automatic Image Analysis and Generation of Digital Residential Floor Plans
2016	25,000	NSERC Engage	Computer Vision-Based Evaluation of Prosthetic Heart Valves
2016	25,000	NSERC Engage	Computer Vision-Based Part Number Recognition
2017	25,000	NSERC Engage	Image Rendering and Manipulation on E-Writing Devices

b. Research Contracts

Year(s)	Amount	Source	Title
2006	6,000	Groupe de recherche en readaptation a IRDPQ	Developpement d'une interface utilisateur pour la segmentation des images de resonance magnetique de l'épaule humaine
2006	6,000	Center on Aging, UVic	Design of an intelligent bed sensor for monitoring sleep disorders
2009	5,000	Universite de Montreal	Segmentation des structures abdominales a partir des donnees acquises par ultrasonographie pelvienne

completed to March 2018

Appendix 15

IALH Research Affiliate CVs

c. Other (e.g., research consultancies)

Year(s)	Amount	Source	Title

11. ADMINISTRATIVE ACTIVITIES (Committee and Service Activities)

a. University and Faculty Committees (Include dates of

offices held)	Year(s)	Committee

2008-2012 Member of UVic's Speaker Bureau

2009-2010 Member of the VPAC University Search

Committee 2010-2012 Member of the Faculty

Advisory Committee

2010-2012 Member of the Steering Committee of the Academic Women Caucus

2011-2016 Graduate Advisor for the Interdisciplinary Individual program
(INTD) Faculty of Graduate Studies

2011-2012 Member of the Program Committee for Biomedical
Engineering 2013-2014 Member of the VP Research University
Search Committee 2014-2016 Member of the UVic Senate

Completed to March 2018

b. Department Committees and Responsibilities (Include dates of

offices held)	Year(s)	Committee

2006-2008 Member of the undergraduate Curriculum Committee

2006-2007 Member of the Organizing Committee for PACRIM 2007 (local
arrangements) 2007 Member of the ad-hoc committee for the design of a
new biomedical option for

ELEC and CENG undergraduate programs

2011 Member of the committee on the development of the ECE
Strategic Plan 2013-2016 Member of the Advisory ECE committee on
strategic planning

2017-... Member of the Biomedical Engineering Curriculum Committee

Completed to March 2018

Appendix 15

IALH Research Affiliate CVs

c. Professional Committees and Assignments External to the University of Victoria (District, Provincial, National and International) (Include dates of offices held)

Year(s)	Committee/Organization
2008	Biomedical Evaluation Panel for Post-Doctoral Fellowships/MSFHR 2008 External Examiner, PhD thesis, University of Ottawa
2008	External Referee for Tenure and Promotion (Ecole Polytechnique de Montreal) 2009
	Reviewer for NSERC-CIHR Collaborative Team Grants
2012	Program Visitor for accreditation of Computer Engineering Program at the University of Manitoba
2013-	Member of the NOAA Strategic Initiative on Automated Image Analysis
2014	Program Visitor for accreditation of Electrical Engineering Program at the Universite de Quebec a Trois Rivières (UQTR)
2014-2018	Member (elected) of the Executive committee of the International Association of Pattern Recognition (IAPR)
2014-	Committee Member, Ocean Observatory Council ¹ , Ocean Networks Canada 2018
	Member of the Multidisciplinary Team Grant Evaluation Committee, Fonds de Recherche Nature et Technologies, Quebec

Completed to March 2018

¹ <http://www.oceannetworks.ca/about-us/organization/committees>

12. PROFESSIONAL CONTRIBUTIONS AND ACTIVITIES

a. Guest Lectures, Invited Talks and Other

Presentations Date		
	Title	Occasion
31/03/07	IMAGERIA: Visual Computing UVic Festival for Girls Agah St-Pierre	1-day workshop organized at by A. Branzan Albu and A.
09/07/08	Computer Vision-Based Human Engr.), UBC Motion Analysis with Applications to Health Care	Invited talk, CARIS Lab (Mech.
19/09/08	Analyse des actions humaines basée sur la vision par ordinateur	Invited talk, Computer Vision and Systems Laboratory (CVSL), Université Laval, Québec
02/10/08	Computer Vision : Towards Building Computers That See	Invited talk as member of the Uvic Speaker's Bureau, Brentwood College, BC
25/11/09	New Horizons for Computer Vision	Invited Talk at SFU
01/12/09	Computer Vision Research at the University of Victoria	Invited Talk at SAP Vancouver
02/12/10	Exploring New Horizons for Computer Vision	Invited Talk at the University of Texas at Austin
02/02/11	Exploring New Horizons for Computer Vision	Invited Talk at Big Park (Microsoft) Vancouver
12/10/11	Computer Vision Towards Building Computers That See	Invited Talk at Mount Doug High School Victoria (UVIC Speaker's Bureau)
24/01/12	Artificial Intelligence: Friend or Foe?	Café Scientifique (sponsored by Center on Aging), Victoria, BC
25/04/12	Medical Imaging Research at UVic: an overview of	Invited Talk at University of Utrecht

recent results

13/12/12	Detection of Salient Events in Underwater Video	Invited talk sponsored by IEEE Victoria Oceans Chapter
06/01/14	Analyse d'images de documents numeriques	Invited talk at Laval University, QC
08/02/15	Image Analysis for Environmental Monitoring	Discover UVic (Outreach)
02/06/16	Computer Vision for Environmental Monitoring	Invited Key-Note at Canadian Conference on Computer and Robot Vision CRV 2016, Victoria, BC, CA.
19/09/16	State of the Art in Automated Analysis of Underwater Imagery	Tutorial, IEEE Oceans, Monterey, CA, US.
05/23/17	Computer Vision Research at the University of Victoria	Invited Talk, University of Uppsala, Sweden

Completed to March 2018

b. Course and Laboratory Manuals, Lecture Notes, and Other

Instructional Materials	Year	Course	Title

13. OTHER INFORMATION (Contributions not documented in Sections 1-12)

FACULTY CURRICULUM VITAE

Date: January 1, 2017.

Elizabeth Marie Borycki RN HBScN MN PhD

School of Health Information Science,
Faculty of Human and Social Development

1. DEGREES AND DIPLOMAS

Degree	Field	Institution	Year Granted
Doctorate	Health Policy, Management And Evaluation (Health Services Management and Organization Stream) (Research Focus: Health Informatics)	University of Toronto	2008

Title of Doctoral Dissertation: The Role of Technology in Structuring Information Seeking in Health Professionals

Supervisor: Louise Lemieux-Charles PhD

Masters	Nursing (Majors: Geriatrics, Community Health)	University of Manitoba	1997

Title of Master's Thesis: The Concerns of People Living with Chronic Obstructive Pulmonary Disease

Supervisor: Karen Chalmers RN PhD

Honours Bachelor of Science in Nursing	Nursing	Lakehead University	1991

2. POSITIONS HELD PRIOR TO APPOINTMENT AT THE UNIVERSITY OF VICTORIA

2005-2003	Consultant, Web-based Chronic Obstructive Pulmonary Disease Educator Program Saint Elizabeth Health Care, Markham, ON
2003-2004	Research Associate and Teaching Assistant, Faculty of Nursing, University of Toronto, Toronto, ON
2001-2003	Clinical Informatics Specialist/Application Specialist,

	Informatics Department, Mount Sinai Hospital, Toronto, ON
2000-2001	Clinical Nurse Specialist, Medical Program, Acute Care Geriatrics Humber River Regional Hospital, Toronto, ON.
1997-2000	Disease Management Specialist Market Access/ Marketing Department, Boehringer-Ingelheim (Canada) Ltd., Burlington, ON.
1995-1997	Short Term Emergency Program (STEP) Coordinator, Seven Oaks General Hospital (Joint Co-operative Project between Seven Oaks General Hospital and Manitoba Health), Winnipeg, MB.
1994-1995	Research Assistant, Centre on Aging, University of Manitoba, Winnipeg, MB.
1991-1994	Research Assistant, Dean of Faculty of Nursing, University of Manitoba, Winnipeg, MB.
1994-1994 (5 Mos term)	Clinical Associate/Teaching Assistant, Faculty of Nursing, University of Manitoba, Winnipeg, MB.
1991-1996	Registered Nurse, Areas of Concentration: Surgery and Medicine McKellar General Hospital, Thunder Bay, ON.

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

MAJOR FIELD OF STUDY: Health Informatics

PROFESSIONAL INTERESTS:

- Health information Systems and Health Information Technology Safety
- Health Informatics Education
- Clinical Informatics

4. SCHOLARSHIPS, FELLOWSHIPS, HONOURS AND AWARDS

BEST PAPER AWARDS

2011	Best Paper Prize for paper entitled <i>“Engineering the Electronic Health Record for Safety: A Multi-Level Video-Based Approach to Diagnosing and Preventing Technology-Induced Error Arising from Usability Problems”</i> at the European Union: Second International Patient Safety through Intelligent Procedures Workshop for the paper entitled, Paris, France, May 16-17, 2011.

2009 Nominated Paper for the Harriet H. Werley Award for paper entitled "*From Prototype to Production: Lessons Learned from the Evolution of an EHR Educational Portal*" was one of four papers for a nurse as first author that is judged to make the greatest contribution to advancing the field of nursing informatics at the American Medical Informatics Association (AMIA) Symposium by the Scientific Program Committee, Washington, DC.

2006 Nominated paper for the paper entitled the "*Use of Simulation in the Study of Clinician Workflow*" was one of four papers nominated to receive the Nursing Informatics Group Award for the 2006 American Medical Informatics Association Conference for a student who demonstrates excellence in nursing informatics.

2004 Silver Medal Prize for Best Paper at the World Congress on Medical Informatics MedInfo – World Congress on Medical Informatics, San Francisco, California, September 7-11, 2004, <http://www.e-healthconference.com>.

1991 Best Paper Prize for paper entitled "Nurse Midwifery" representing the Ontario Region presented at the *Canadian University Nursing Schools Association (CUNSA)* National Conference hosted by McGill University, Montreal, Canada

AWARDS

2005 Steven Huesing Award for *most promising* health informatician, Canadian Health Informatics Association, November 24, 2005, Toronto, Ontario (\$500)

1993-1994 S. J. Winkler Memorial Award, University award presented by the University of Manitoba, Winnipeg, Manitoba

1986 Lakehead University Northwestern Ontario Regional Science Fair Award, Ontario, Canada

HONOURS

2016 Research profiled in Grimstad Adressetidende. International experts on eHealth visited Grimstad to discuss cooperation. on October 22, 2016
<https://www.pressreader.com/norway/grimstad-adressetidende/20161022/281685434380783>

- 2016 Research profiled in Global and Mail. UVic implements mental health 'pit crews' to cut counselling wait times on December 27, 2016
<http://www.theglobeandmail.com/news/british-columbia/uvic-implements-mental-health-pit-crews-to-cut-counselling-wait-times/article33440237/>
- 2016 Research profiled in Times Colonist. UVic collaboration project eases treatment of mental illness on December 30, 2016. <http://www.timescolonist.com/uvic-collaboration-project-eases-treatment-of-mental-illness-1.5901064>
- 2016 Profiled interview in Island Health. Paging Dr. Google. Island Health Magazine.
- 2016 Profiled on the Canadian Nursing Informatics Association website. Connecting with nurse informaticians across Canada: Dr. Elizabeth Borycki.
<https://cnia.ca/connecting-nurse-informaticians-across-canada-dr-elizabeth-borycki/>
- 2015-2016 Canadian Association of University Schools of Nursing (CASN) and Canada Health Infoway (CHI) Faculty *Peer Leader* for British Columbia for Integrating Nursing Informatics Competencies into the College and University School of Nursing Curriculums
- 2013 *Information Technology Newsweekly* published an article about *my technology education research*: "Developing national level informatics competencies for undergraduate nurses: Methodological approaches from Australia and Canada".
- 2012 *RNCentral.com* published an article about my *Technology-induced errors research* – "Technology Induced Errors a New RN Concern".
- 2011 A part of the National Nursing Task Force "*Generating Momentum to Prepare Nursing Graduates for the Electronic World of Health Care Delivery*" put together by the Canadian Association of University Schools of Nursing (CASN) and Canada Health Infoway representing the Health Informatics Discipline.
- 2011 A member of the "*Competency Development Working Group*" responsible for drafting core nursing entry to practice competencies for Canadian Association of University Schools of Nursing (CASN) and Canada Health Infoway.
- 2011 A part of the "*Institute for Safety Medication Practices-National Canadian Pharmaceutical Bar Coding Implementation Committee*" representing the Canadian Nurses Association.
- 2011 A part of the "*Think Tank: Toward a National Report Card for Nursing*" on February 13th, 2011 sponsored by the Academy of Canadian Nurse Executives, Canadian Nurses Association and Health Canada.

- 2009 Canadian Broadcasting Corporation Radio Interview for “On the Island” with Gregor Craigie on December 18th, 2009 about the Electronic Health Record Portal Research.
- 2009 Co-author on a paper that was selected by IGI Global to appear in Strategic Information Systems: Concepts, methodologies, tools and applications. The paper was selected after rigorous review as it is considered a “significant influence upon knowledge, learning and discovery” in Information Resources Management. The title of the paper is “Emerging Approaches to Evaluating the Usability of Health Information Systems”.
- 2009-2012 College of Registered Nurses of British Columbia (CRNBC), Nominee to the Canadian Nurses’ Association (CNA) BC Item Writer for the National Canadian Registered Nurses Examination.
- 2007-2010 College of Registered Nurses of British Columbia (CRNBC), Representative to the National *NurseOne Portal*, Canadian Nurses’ Association (web-based content editorial panel member)
- 2001-2002 Participated in the development of a provincial Clinical Practice Guideline: *Toolkit: Implementation of Clinical Practice Guidelines* (Part of Panel of Experts brought together by the Registered Nurses Association of Ontario - RNAO).
- 1995-1996 Participated in the development of the initial submission to the Canadian Nurses’ Association for a specialty in Geriatric Nursing.

FELLOWSHIPS

- 2003-2005 University of Toronto Open Fellowship
University Fellowship presented by the University of Toronto, Toronto, Canada (\$20 000/yr.)
- 1993-1994 The Canadian Lung Association: CNRS Fellowship,
National Fellowship awarded by the Canadian Lung Association (\$10 000)
- 1993-1994 The Manitoba Lung Association Studentship, Provincial
Studentship awarded by the Manitoba Lung Association (\$6 800 - declined).
- 1992-1993 The University of Manitoba Graduate Fellowship, University
Fellowship presented by the University of Manitoba (\$8 000)

SCHOLARSHIPS

- 2004 Ontario Nursing Informatics Group Scholarship (\$500)
Professional Scholarship awarded by the Ontario Nursing Informatics Group
- 1992-1995 Polish Combatants Branch Number 19 Scholarship, Regional
Scholarship awarded by the Polish Legion
- 1990-1991 Lakehead University In-Course Scholarship, University
Scholarship awarded by Lakehead University
- 1988-1991 Polish Combatants Branch Number 19 Scholarship, Regional
Scholarship awarded by the Polish Legion

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

INTERNATIONAL OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

- 2016-ongoing Vice President – Special Affairs, Board of Directors
International Medical Informatics Association (IMIA)
Geneva, Switzerland
- 2016-ongoing Strategic Planning Committee
International Medical Informatics Association (IMIA)
Geneva, Switzerland
- 2014-2017 Co-Chair - Scientific Program Committee
MedInfo 2017 International Conference, Xianmen, China
International Medical Informatics Association (IMIA).
Geneva, Switzerland.
- 2014-2015 Track Chair - Human and Organizational Issues
Scientific Program Committee,
MedInfo 2017 International Conference, Sao Paulo, Brazil
International Medical Informatics Association (IMIA).
Geneva, Switzerland.
- 2014-2017 Vice Chair - Working Group, Health Informatics for Patient Safety
International Medical Informatics Association (IMIA),
Geneva, Switzerland.
- 2011-2014 Founding Chair - Working Group, Health Informatics for Patient Safety
International Medical Informatics Association (IMIA),
Geneva, Switzerland.
- 2010- 2013 Vice President - North America, Board of Directors
International Medical Informatics Association (IMIA),

Geneva, Switzerland.

2007- 2013 Academic Representative - Canada
To International Medical Informatics Association (IMIA)
For Canada's Health Informatics Association (COACH)
Toronto, Canada.

NATIONAL AND PROVINCIAL OFFICES HEALTH IN LEARNED AND PROFESSIONAL SOCIETIES

2016 Adviser,
For Canadian Institute of Health Information, Canadian Nurses Association
and Canada Health Infoway for Towards a Pan-Canadian Strategy for Nursing
Data Standards, Faculty of Nursing, University of Toronto, Ontario, Canada.

2014-2016 Academic Peer Leader, British Columbia Region,
For Integrating Nursing Informatics Competencies into Colleges and
University Education Canadian Association
Canadian Association of University Schools of Nursing (CASN)
and Canada Health Infoway.
Ottawa, Ontario, Canada.

2011-2013 Health Informatics Representative,
For Canadian Task Force for Integrating Nursing Informatics Competencies
Undergraduate Nursing Curricula for the Canadian Association of
University Schools of Nursing (CASN) and Canada Health Infoway.
Ottawa, Ontario, Canada.

2011-2013 Canadian Nurses' Association Representative,
For National Canadian Pharmaceutical Bar Code Implementation Committee,
Institute of Safe Medication Practices,
Ottawa, Ontario, Canada

2010-2015 Action Team co-Leader, E-Health Action Team
For InspireNet 2.0 - <http://www.inspirenet.ca/>
Michael Smith Foundation,
Vancouver, British Columbia, Canada.

MEMBERSHIPS IN LEARNED AND PROFESSIONAL SOCIETIES

2015-ongoing Canadian Nursing Informatics Association
2013-ongoing The Canadian Healthcare Human Factors Consortium
2012-ongoing American Medical Informatics Association
2011-ongoing Canadian Women in Quantitative Social Science Research
2011-ongoing Association of Communications Machinery (ACM) International,
Health Informatics Group

2007-ongoing	International Medical Informatics Association (IMIA)
2007-2009	Western Healthcare Improvement Network
2005-2009	American Medical Informatics Association (AMIA)
2006-2009	American Nursing Informatics Association (ANIA)
2004-ongoing	Canada's Health Informatics Association (COACH)
2005-ongoing	College of Registered Nurses' of British Columbia (CRNBC)
2004-2010	Canadian College of Health Care Executives
2003-2013	Canadian Nursing Informatics Association
2000-ongoing	Canadian Lung Association
1997-ongoing	Sigma Theta Tau, Nursing Honour Society
1991- ongoing	Canadian Nurses' Association
2000- 2009	Registered Nurses' Association of Ontario (RNAO)
2013-ongoing	College of Nurses' of Ontario (inactive status)
1991 -2013	College of Nurses' of Ontario (active status)

5. APPOINTMENTS AT THE UNIVERSITY OF VICTORIA

a. Academic

Inclusive Years	Rank	Academic Unit
2016-ongoing	Professor (tenured)	School of Health Information Science
2012-2016	Associate Professor (tenured)	School of Health Information Science
2008-2012	Assistant Professor (tenure track)	School of Health Information Science
2006-2008	Lecturer (contract)	School of Health Information Science
2005-2006	Assistant Professor (contract)	School of Health Information Science

b. Academic Adjunct and Affiliate Appointments

Inclusive Years	Rank	Academic Unit
2013-ongoing	Adjunct Associate Professor	School of Nursing
2005-2013	Adjunct Assistant Professor	School of Nursing
2005-ongoing	Associate Member	Faculty of Graduate Studies
2010-ongoing	Research Affiliate	Centre on Aging

c. Administrative Appointments

Inclusive Years	Rank	Academic Unit

Jan 25-27, 2017. Dec 1-9, 2017.	Acting Director	School of Health Information Science

2016- Studies ongoing	Director, Social Dimensions of Health Program	Office of Academic Interdisciplinary

2016- Studies ongoing	Director, Society and Health Program	Office of Academic Interdisciplinary

2015-2016	Undergraduate Advisor	School of Health Information Science

July 15-Aug 15, 2015.	Acting Director	Centre on Aging

d. Administrative and Committee Work

University Level

Inclusive Years	Activity	Academic Unit
2017-2019	Institute on Aging and Lifelong Health Advisory Board of Directors	Institute on Aging and Lifelong Health
2016 2016-ongoing	SSHRC Doctoral Awards Review Committee Research Administration Information Systems Committee, Office of Research Services	University of Victoria University of Victoria
2013-2016 Social representative	Graduate Executive Committee Faculty of Graduate Studies	Faculty of Human and Development –
2012 member	Research Showcase Planning Committee	Centre on Aging -
2011-2015 Information	Student and Campus Health Services Committee	School of Health Science – representative
2011-2013 member	Human Research Ethics Board	University of Victoria -

2010-2014 Studies	Interdisciplinary Admission and Awards Committee	Faculty of Graduate - member
2010 member	Internal Knowledge Mobilization Committee	Centre on Aging –
2007-2016 Information	Library Representative	School of Health Science - representative
2006-2014	Cooperative Education	School of Health Information Science - representative

**Faculty Level
Inclusive Years**

Activity

Academic Unit

2015-2016 Information	Human and Social Development Undergraduate Advising Committee	School of Health Science – representative
2015-2016	Human and Social Development Curriculum Committee	School of Health Information Science – representative
2013-ongoing member	Consultation and Adjunct Network	School of Nursing -
2010 Social representative	Institute for Healthcare, Organization and Practice	Faculty of Human and Development -
2010-2013 Information-	Double Degree Masters Program in Nursing and Health Informatics Coordinating Committee	School of Health representative
2008-2010 Information proposal committee	Double Degree Masters Program in Nursing and Health Informatics Program Development	School of Health Science - co-author of and member of
2008-2009 Social	Inter-professional Team Challenge Committee	Faculty of Human and

Office

Development and Dean's

School of Health
Information Science –
representative

School Level

Inclusive Years	Activity	Academic Unit

2015-ongoing	Departmental Liaison, Faculty Association Science	School of Health Information

- member

2013-ongoing	Graduate Curriculum Committee Science	School of Health Information

- member

2005-ongoing	Graduate Student Selection Committee Science	School of Health Information

- member

2013	Academic Reappointment, Promotion and Science	School of Health Information

Tenure Committee (Dr. Courtney)

- member

2010	Hiring Committee for Assistant/ Science	School of Health Information

Associate Professor (Dr. Courtney hired)

- member

2010	Hiring Committee for Senior Instructor Science	School of Health Information

(Dr. Shebahastri hired)

- member

2009	Hiring Committee for the Director Science	School of Health Information

(Dr. Roudsari hired)

- member

2009	Hiring Committee for Assistant Professor Science	School of Health Information

(Dr. Kuo hired)

- member

2009	Hiring Committee for Senior Instructor Science	School of Health Information

(search failed)

- member

6. APPOINTMENTS AT OTHER UNIVERSITIES

Inclusive Years	Rank	Academic Unit

2013-2015	Associate Professor Studies	School of Graduate and Postdoctoral

University of Western Ontario
London, Ontario

2014-2015
Computational

Affiliate Associate Professor

Division of Bioinformatics and
Biology
School of Medicine
Oregon Health Sciences University
Oregon, United States of America

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

Articles Published in Refereed Journals = 180

- * Denotes Journal Article Indexed by Medline as a Refereed Peer Reviewed Journal
- ** Denotes Journal Article Indexed by CINAHL as Refereed Peer Reviewed Journal
- *** Denotes Journal Article Indexed by EBSCO Academic Search Complete as Refereed Peer Reviewed Journal
- **** Denotes Journal Article Indexed by The Index of Information Systems Journals as a Refereed Peer Reviewed Journal
- ***** Denotes Journal Article Indexed by WorldCat as a Refereed Peer Reviewed Journal
- ***** Denotes Journal Article Indexed by JournalSeek
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16. **Borycki, E.**, Kushniruk, A. W., Frisch, N. (2012). Identification and reduction of technology-induced errors. NANDA International Conference, Houston, Texas, May 23-28, 2012.
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19. **Borycki, E. M.** (1994). A study of the concerns of people with chronic obstructive pulmonary disease. *Canadian Nurses' Respiratory Society Bulletin*, 4, 3.
20. **Borycki, E. M.**, Stewart-Archer, L. A. (1994). Impact potential of nurses is significant. *Registered Nurse Journal*. 6(3), 30.

Published Reports to Research/Organizational Sponsor = 24

1. Juhra, C., Wieskotter, B., Jung, S., Raschke, M. J., **Borycki, E.**, Kushniruk, A., Kuo, A., Griffith, J., Zou, J., Bellwood, P. (2016). International Bicycle Study. Short Report to IBAS.
2. **Borycki, E.** & Takeda, H. (2015). IMIA WG/SIG Health Informatics for Patient Safety Report for the Year July 2014- June 2015. International Medical Informatics Association: Geneva, Switzerland.
3. Sangster-Gormley, E., Schreiber, R., **Borycki, E.**, Frisch, N., Kuo, A., Biagioni, K, Sawchenko,

L., Guengerich, L., Johansen, M., Feddema, A. (2015). An evaluation of the integration of nurse practitioners into the British Columbia Healthcare System. University of Victoria: Victoria, British Columbia.

4. **Borycki, E.** & Takeda, H. (2014). 2014 IMIA Working group on health informatics for patient safety report. International Medical Informatics Association: Geneva, Switzerland.
5. **Borycki, E.** & Takeda, H. (2013). 2013 IMIA Working group on health informatics for patient safety report. International Medical Informatics Association: Geneva, Switzerland.
6. Frisch, N., Mickelson, G., **Borycki, E. M.**, Redekopp, M., Young, L., Atherton, P., Converse, M., Randhawa, G. (2013). Michael Smith Foundation Researcher Pathway. Vancouver, author.
7. **Borycki, E. M.**, Holmes, J. (2013). North American Report – IMIA Board Meeting, Dubai, UAE, April 4, 2013.
8. **Borycki E. M.**, Takeda, H. (2012). Working Group on Health Informatics for Patient Safety Report for the Beijing General Assembly of the International Medical Informatics Association. Geneva: International Medical Informatics Association.
9. **Borycki, E. M.** (2012). Report to the Board of Directors Meeting November 2012 meeting Toronto, Ontario. Canada's Health Informatics Association (COACH), Toronto.
10. **Borycki, E. M.**, Holmes, J. (2012). North American Report – IMIA Board and General Assembly Meeting, Beijing, China, October 2012.
11. Kinley, A., Cordeiro, J., **Borycki, E.**, Mickelson, G., Frisch, G., Atherton, P. (2012). New partnerships, new capacity: InspireNet's valude in nursing health services research. Vancouver/Victoria.
12. **Borycki, E. M.**, Holmes, J. (2012). North American Report – IMIA Board Meeting, Montreal, Canada, June 2012.
13. **Borycki, E. M.**, Takeda, H. (2012). 2012 IMIA Working Group on Health Informatics for Patient Safety Report – IMIA Board Meeting. Montreal, Canada, June 2012.
14. **Borycki, E. M.**, Bates, D. W. (2011). Report to the General Assembly Meeting (updated), Medical Informatics Europe 2011, Oslo, Norway, August 2011.
15. **Borycki, E. M.**, Bates, D. W. (2011). North American Report – IMIA Board Meeting, Guadalajara, Mexico, May 2011.
16. Bates, D. W., **Borycki, E. M.** (2010) Report for the General Assembly Meeting, MedInfo

2010, Cape Town, South Africa. Canada's Health Informatics Association (COACH), Toronto.

17. Bates, D. W., **Borycki, E. M.** (2010). North American Region Report - IMIA Board Meeting, September, 2010. International Medical Informatics Association, Cape Town, South Africa.
18. Bates, D. W., **Borycki, E. M.** (2010). North American Region Report - IMIA Board Meeting, May 30, 2010. International Medical Informatics Association, Vancouver, BC, Canada.
19. **Borycki, E. M.** (2010). Report to the Board of Directors Meeting March 2010 meeting Toronto, Ontario. Canada's Health Informatics Association (COACH), Toronto.
20. Bates, D. W., **Borycki, E. M.** (2009). North American Region Report - IMIA Board Meeting, October 19, 2009. International Medical Informatics Association, Hiroshima, Japan.
21. Faculty of Human and Social Development (2009). Proposal for Double Degrees: School of Nursing and School of Health Information Science. University of Victoria: Toronto. (nursing authors: N. Frisch and M. McIntyre; Health Information Science authors: **E. Borycki** and A. Kushniruk).
22. **Borycki, E. M.** (2009). Report to the Board of Directors Meeting June 26⁻²⁷, 2009 Edmonton, Alberta, Canada's Health Informatics Association (COACH), Toronto.
23. **Borycki, E. M.** (2009). Report to the Board of Directors Meeting February 12-14, 2009 Toronto, Ontario. Canada's Health Informatics Association (COACH), Toronto.
24. **Borycki, E. M.** (2008). Report of the IMIA General Assembly Meeting May 25, 2008 Goteburg, Sweden. Canada's Health Informatics Association (COACH), Toronto.

Unpublished Papers and Manuscripts = 2

1. **Borycki, E. M.** (2009). 2008 Annual Report for the NurseONE Editorial Panel. December 2007. College of Registered Nurses of British Columbia (CRNBC), Vancouver.
2. **Borycki, E. M.** (2010). 2009 Annual Report for the NurseONE Editorial Panel. January 15, 2010. College of Registered Nurses of British Columbia (CRNBC), Vancouver.

Unpublished Reports to Research Sponsor = 13

1. Frisch, N., Hamilton, S., **Borycki, E.**, Lawrie, B., McPhee, M., Mickelson, G., Redekopp, M., Young, L., Atherton, P., Converse, M., Randhawa, G. (2013). Health services researcher pathway. Victoria: Michael Smith Foundation for Health Research.

2. Frisch, N., Hamilton, S., **Borycki, E.**, Lawrie, B., McPhee, M., Mickelson, G., Redekopp, M., Young, L., Atherton, P., Converse, M., Randhawa, G. (2013). Health services researcher pathway: Final report. Victoria: Michael Smith Foundation for Health Research.
3. Frisch, N., Hamilton, S., **Borycki, E.**, Lawrie, B., McPhee, M., Mickelson, G., Redekopp, M., Young, L., Atherton, P., Converse, M., Randhawa, G. (2013). Health services researcher pathway: Dissemination plan. Victoria: Michael Smith Foundation for Health Research.
4. Frisch, N., Hamilton, S., **Borycki, E.**, Lawrie, B., McPhee, M., Mickelson, G., Redekopp, M., Young, L., Atherton, P., Converse, M., Randhawa, G. (2013). Health services researcher pathway: Articulating research competencies throughout a nursing career. Victoria: Michael Smith Foundation for Health Research.
5. Kinley, A., Cordero, J., **Borycki, E.**, Mickelson, G., Frisch, N., Atherton, P., Novak-Lauscher, H. (2012). 2011 InspireNet Member Interview Report: A component of activities, outputs and impacts evaluation. Vancouver/Victoria.
6. Kushniruk, A., **Borycki, E.**, Bellwood, P., Monkman, H. (2012). Panorama usability evaluation report. University of Victoria, Victoria, British Columbia.
7. Sangster-Gormley, E., Canitz, B., Schreiber, R., **Borycki, E.**, Frisch, N., Sawchenko, L., McLachlan, D., Biagioni, K., Feddema, A., Swamny, M. (2012). A survey of nurse practitioner practice patterns in British Columbia. University of Victoria, Victoria, British Columbia.
8. Juhra, C., **Borycki, E. M.**, Kushniruk A. W., Bellwood, P., Heckwolf, M, Weiss, U. Anderson, J., Anderson, M. Rascheke, M. J. (2001). Preventing bicycle accidents: Finding the right way using system dynamics modelling to assess cost-effectiveness of different prevention methods: A project report for the Hannelore-Kohl-Foundation.
9. **Borycki, E.**, Pallat, S., Walisser, S. & Barnett, J. (2008). UVic Knowledge Mobilization seed funding report: Patient-pharmacist communication regarding the use of natural health products during treatment with palliative chemotherapy. Victoria: University of Victoria.
10. Pallat, S., Walisser, S., Barnett, J., **Borycki E.** (2008). Patient-pharmacist communication regarding the use of natural health products during treatment with palliative chemotherapy. Victoria: BC Cancer Agency.
11. Pierce, D. & **Borycki, E.** (2008). UVic Knowledge Mobilization seed funding report: Improving interdisciplinary charting in a hospital setting for children and youth with complex mental health problems. Victoria: University of Victoria.
12. **Borycki, E. M.** (2008). College of Registered Nurses of British Columbia external representation program 2007 Annual Report. Nurse One Portal Representative.

13. **Borycki, E. M.** (2001). Progress Report One: Registered Nurses' Association of Ontario (RNAO) Best Practice Guideline Project Assessment and Management of Pressure Ulcers. Toronto: Humber River Regional Hospital, Villa Colombo and Keele Lawrence Centre.

PAPERS, LECTURES AND ADDRESSES

Conference Presentations = 71

1. Booth, R., Doyle, G., **Borycki, E.** (2016). Peer Networks to Integrate Digital Health Competencies in Nursing Education. eHealth, Vancouver, British Columbia, June 5-8, 2016. (oral presentation)
2. Kushniruk, A., **Borycki, E.**, Shachak, A., Ho, K. (2016). Integrating Today's Health Information Technology into Health Professional Education. eHealth, Vancouver, British Columbia, June 5-8, 2016. (oral presentation)
3. McNeal, J., **Borycki, E.**, Hughes, A. (2016). Time and Motion Study Design: Missing from the Nursing Literature. eHealth, Vancouver, British Columbia, June 5-8, 2016. (oral presentation)
4. Kleib, M., Nagle, L. **Borycki, E.** (2016). Canadian Association of University Schools of Nursing and Canada Health Infoway Peer Leader Networks. Canadian Nursing Informatics Association, May 18, 2016. (webinar presentation)
5. Found, J. ADD CASN Peer leaders (2016). Utilization of a nurse peer network to develop digital health competency in undergraduate curricula to prepare RNs for current digital health practices. SRNA Annual Conference, May 3, 2016. (oral presentation)
6. **Borycki, E.**, Doyle, G. (2015). Integrating the CASN Nursing informatics competencies into practical teaching and learning strategies workshop. BCIT, Vancouver, Canada, December 16, 2015.
7. Borycki, E. (2015). Evaluating the impact of mobile devices on home care visits: Issues and concerns. MindMerge, Centre on Aging - TVN, November 10, 2015. (oral presentation)
8. **Borycki, E.** (2015). Nursing informatics: Information seeking and information needs. eHealth Asia 2015, October 13-15th, 2015. (webinar presentation)
9. **Borycki, E.**, Kushniruk, A. (2015). From technology-induced errors to eSafety: Canadian and international perspectives. 2nd BC eHITS Conference, May 9, 2015, Vancouver, British Columbia, Canada. (oral presentation).
10. Kushniruk, A., **Borycki, E.** (2015). Integrating the electronic health record into health professional education. 2nd BC eHITS Conference, May 9, 2015, Vancouver, British Columbia, Canada. (oral presentation).

11. Sangster-Gormley, E., Schreiber, R., **Borycki, E.** (2015). Facilitators and barriers to integrating a nurse practitioner into the team: Co-workers' perceptions. Submitted November 2014 to the Royal College of Nursing's International Research Conference, April 20-22, 2015, Nottingham, England. (oral presentation).
12. Converse, M., Young, L.E., **Borycki, E.**, & Frisch, N. (2014) Point-of-Care Nurses' Perceptions Strengthens the Conceptualization of a Nurse Researcher Pathway. Oct 21, 2014. Qualitative Health Research Conference, Victoria BC. (oral presentation)
13. Mallidou, A., **Borycki, E.**, Frisch, N., Randhawa, G., Young, L. (2015). Research-competencies assessment instrument for nurses (R-CAIN). RCN Annual International Nursing Research Conference and Exhibition 2015, April 20-22, 2015, Nottingham, England, http://www.rcn.org.uk/development/research_and_innovation/rs/research2015. (oral presentation)
14. Shachak, A., Domb, S., Elamrousy, S., **Borycki, E.**, Skyrme, A., Fong, N., Kushniruk, A., Reis, S., Ziv, A. (2015). Enhancing family medicine residents' performance in computerized settings: Development and pilot test of computer-based simulation training. eHealth 2015, Toronto, Ontario, May 31 to June 3rd, 2015. (oral presentation)
15. University of Victoria (**Borycki, E.**, Kuo, A., Kushniruk, A.) (2014). Ensuring the safety of eMedication Management: Mitigating technology-induced errors. Western Canada eMedication Management Conference, Vancouver, British Columbia, Canada, December 1-3, 2014. (oral presentation)
16. University of Victoria (Kushniruk, A. Kuo, A., **Borycki, E.**) (2014). Making a safe transition: Paper to electronic MedRec Implementation Toolkit. Western Canada eMedication Management Conference, Vancouver, British Columbia, Canada, December 1-3, 2014. (webinar presentation)
17. Reid, P., Pearson, J., **Borycki, E.**, Kushniruk, A. (2013) Testing an error management strategy for the electronic health record. Case study: Vancouver Island Health Authority. E-Health: Accelerating Change , Ottawa, Ontario, Canada, May 26-29, 2013. (oral presentation)
18. **Borycki, E. M.** (2013). From technology-induced errors to health information technology safety. Canadian Nursing Informatics Association Pre-Conference: The Science and Practice of Nursing Informatics, Montreal, Quebec, Canada, May 12, 2013. (oral presentation)
19. **Borycki, E.M.** (2012). Implementing best practice guidelines to support nursing practice: Human factors and sociotechnical considerations. BC Cancer Agency Annual Cancer Conference, Vancouver, British Columbia, Canada, November 29-December 1, 2012. (oral presentation)

20. **Borycki, E. M.**, Cloutier-Fisher, D. (2012). A methodology for evaluating the effects of Lifeline® on Healthcare Utilization. BC Association of Lifeline Programs Conference, Nanaimo, British Columbia, Canada, April 11-13, 2012. (oral presentation)
21. **Borycki, E. M.**, Kushniruk, A. W. (2008). Continuous quality improvement and implications for psychiatric informatics and teleconferencing. In Psychiatry in the information age Symposium: Technology adoption and how it enables or imperils mental health care delivery and education. Canadian Psychiatric Association Conference, Vancouver, British Columbia, September 4-7, 2008. (oral presentation)
22. Kushniruk, A. W., **Borycki E. M.** (2008). Distributed web-based conferencing and medical education: Implementations and usability in mental health. In Psychiatry in the Information Age Symposium: Technology Adoption and How it Enables or Imperils Mental Health Care Delivery and Education. Canadian Psychiatric Association Conference, Vancouver, British Columbia, September 4-7. (oral presentation)
23. Copen, J., Kushniruk, A., Yim, B., **Borycki, E.** (2008). Psychiatry in the in the information age: How technology enables or imperils mental health care delivery and education. Alberta Psychiatric Association Conference. April 4-6, 2008.
24. Barton, H., **Borycki, E.** (2007). Reducing ER visits with technology. 6th International Conference on Urban Health. Baltimore, Maryland, October 31 to November 2, 2007.
25. Lewis, D., **Borycki, E.**, Murray, P., Marin, H., Rutland, C., DeLenardo, C., Charters, K., Nelson, R. (2006). Personal health records: Changing healthcare relationships. American Medical Informatics Association Annual Congress: Biomedical to Health Informatics. Washington, D.C., November 11-15, 2006.
26. **Borycki, E. M.** PhD Experiences. HSD Grad Student Conference. Human and Social Development Grad Student Conference. Victoria, B. C. October 13, 2006.
27. Kushniruk, A. W., **Borycki, E. M.** (2006). Usability Engineering in Healthcare: Cost-effective methods for ensuring the usability of healthcare information systems. E-for Everyone. Victoria, British Columbia. April 30-May, 2006.
28. Kushniruk, A. W., **Borycki, E. M.** , Kuwata, S. (2006). Improving the usability and safety of health care information systems though the integration of simulation with workflow analysis. E-health 2006: E is for everyone. Victoria, British Columbia, April 30-May 3, 2006.
29. Coffey, S., Kushniruk, A., Falk-Rafael, A., Chen, S., Beagrie, L., Clark, J., Johnston, N., Cicutto, L., **Borycki, E.** (2005). Advancing evidence-based nursing practice with handheld technology, Ministry of Health, Nursing Innovation Session/2005 OHA convention, Toronto, ON, November 1, 2005.

30. Lewis, D., Kushniruk, A., **Borycki, E.** (2005). Electronic health technologies: Changing patient-clinical relationships. AMIA 2005: Biomedical and Health Informatics: From Foundations to Applications to Policy. Washington, D. C., October 22-26, 2005.
31. Coffey, S., Kushniruk, A., Falk-Rafael, A., Chen, S., Beagrie, L., Clark, J., Johnston, N., Cicutto, L., **Borycki, E.** (2005). Using handheld technology to promote evidence-based nursing practice. Annual Research Day, York University School of Nursing
32. Kushniruk, A. W., **Borycki, E. M.** (2005). Methodological issues in studying technology-induced error in health informatics. Reflections and Realities: How Much Impact Has Our Health/Medical Informatics Research Had On Our Health Care Systems. An International Colloquium held in honor of Jochen Moehr, School of Health Information Science, Victoria, British Columbia, June 3-4, 2005.
33. **Borycki, E. M.**, Kushniruk, A. W. (2005). Human factors and consumer informatics for the elderly. Gerontological Nursing: The Future is so Bright, Gerontological Nursing Association, Halifax, Nova Scotia, May 25-May 28, 2005.
34. Kushniruk, A. W., **Borycki, E. M.**, Kannry, J. (2005). A novel approach for simulating and predicting technology induced error in e-health systems and applications. E-health 2005: Realizing the Vision, Toronto, Ontario, April 30-May 4, 2005.
35. **Borycki, E.** (2002). Consumer informatics. OHA Convention and Exhibition. Ontario Hospital Association, Toronto, Ontario, November 18-20, 2002.
36. DiCenso, A. **Borycki, E.**, Davies, B., Graham, I., Harrison, M., Logan, J., McCleary, L., Power, M., Scott, J. (2002). A toolkit to facilitate the implementation of clinical practice guidelines. Nursing Leadership Conference. Registered Nurses Association, Toronto, Ontario, March 21-22, 2002.
37. Santos, J., **Borycki, E.**, Czaus, M. (2001). The challenge of implementing best practice guidelines: Opportunities for organizational and point of care learning. RNAO Best Practice Guidelines Conference: Shaping the future of nursing, International conference, Toronto, Ontario, October 2001
38. Noble, E., Renaud, T., Santos, J., **Borycki, E.** (2001). Is there a role for the computer patient record in implementing best practice guidelines? RNAO Best Practice Guidelines Conference: Shaping the future of nursing, International conference, Toronto, Ontario, October 2001.
39. **Borycki, E. M.** (2001). The coping strategies of individuals diagnosed with COPD and their role in managing everyday life stressors. 11th National Gerontological Nursing Conference, Gerontological Nursing in the 21st Century: Looking Forward, Corner Brook, Newfoundland, June 6-9, 2001.

40. **Borycki, E. M.**, McCormack, N., Padilla, L., Palmer-Virgo, L., Sadeh, G., Santos, J. (2001). Developing geriatric nursing competencies in a regional acute care facility. 11th National Gerontological Nursing Conference, Gerontological Nursing in the 21st Century: Looking Forward, Corner Brook, Newfoundland, June 6-9, 2001.
41. Arshinoff, R., **Borycki, E.**, King, V., McCormack, N. (2001). Barriers and discharge planning needs of older adults admitted to an acute care facility for treatment following hip fracture. 11th National Gerontological Nursing Conference, Gerontological Nursing in the 21st Century: Looking Forward, Corner Brook, Newfoundland, June 6-9, 2001.
42. Bourbeau, J., Julien, M., Rouleau, M., Maltais, F., Beaupre, A., Begin, R., Renzi, P., Lacasse, Y., Belleau, R., Schwartzman, K., Collet, J-P., Singh, R., Nault, D., Gerardi, G., **Borycki, E.**, White, I. Impact/COPD Study Group. Impact of an integrated self-management program on health status of COPD patients: A multicentre randomized Italy, August 30 – September 3, 2000.
43. Bourbeau, J., Collet, J-P., Schwartzman, K., Julien, M., Rouleau, M., Maltais, F., Beaupre, A., Begin, R., Renzi, P., Lacasse, Y., Belleau, R., Singh, R., Nault, D., Gerardi, G., **Borycki, E.**, White, I. Impact/COPD Study Group. Impact of a COPD self-management program on exacerbations and health care services utilization: A multicentre randomized clinical trial. Le Nouveau Siecle, 8 place Mendes, France, March 30 – April 1, 2000.
44. Bourbeau, J., Julien, M., Rouleau, M., Maltais, F., Beaupre, A., Begin, R., Renzi, P., Lacasse, Y., Belleau, R., Collet, J-P., Singh, R., Nault, D., Gerardi, G., **Borycki, E.**, White, I. Impact/COPD Study Group. Impact of a COPD self-management program, including respiratory rehabilitation components, on quality of life: A multicentre randomized clinical trial. Le Nouveau Siecle, 8 place Mendes, France, March 30 – April 1, 2000.
45. Bourbeau, J., Collet, J-P., Schwartzman, K., Beaupre, A., Begin, R., Maltais, F., Rouleau, M., Julien, M., Renzi, P., Lacasse, Y., Belleau, R., Nault, D., Singh, R., Gerardi, G., **Borycki, E.**, White, I. Impact/COPD Study Group. Integrating rehabilitative elements into a COPD self-management program reduces exacerbations and health care service utilization. American Thoracic Society International Conference, Toronto, Ontario, May 5-10, 2000.
46. **Borycki, E.** Understanding disease state management. Boehringer Ingelheim (Canada) Ltd.: Phase Two Sales Training, Burlington, Ontario, July 22, 1999.
47. **Borycki, E.** (1999). A new look at dyspnea: Through the eyes of COPD patients. 10th National Conference on Gerontological Nursing, Edmonton, Edmonton, Alberta, May 26-29, 1999.
48. Maltais, F., Debigare, R., Bourbeau, J., Rouleau, M., Belleau, R., Lacasse, Y., Beaupre, A., Begin, R., Julien, M., Renzi, P., Levasseur, C., Berube, C., Perreault, V., **Borycki, E.**, Nault, D., White, I. Characteristics, acceptability, and feasibility of a home-based exercise training

program (HBETP) in COPD. International Cardio-pulmonary Symposium, Quebec City, Quebec, May 12-14, 1999.

49. J. Bourbeau, Maltais, F., Julien, M., Rouleau, M., Beaupres, A., Begin, R., Renzi, P., Lacasse, Y., Collet, J. P., Schwartzman, K., Belleau, R., Nault, D., Gerardi, G., **Borycki, E.**, White, I. Current status and research methodology of a multicentre randomized control trial (MRCT): A COPD specific ambulatory care program based on collaborative management. International Cardio-pulmonary Symposium, Quebec City, Quebec, May 12-14, 1999.
50. Maltais, F., Debigare, R., Bourbeau, J., Rouleau, M., Belleau, R., Lacasse, Y., Beaupre, A., Begin, R., Julien, M., Renzi, P., Levasseur, C., Berube, C., Perreault, V., **Borycki, E.**, Nault, D., White, I. Characteristics, acceptability, and feasibility of a home-based exercise training program (HBETP) in COPD. American Thoracic Society Conference, San Diego, California, April 26-28, 1999.
51. Nault, D., Dagenais, J., **Borycki, E.** (1998). COPD self-management and systematic follow-up in Montreal at the 1998 Annual Congress of the Ordre des infirmieres et infirmieres du Quebec, Montreal, Quebec, November 2-3, 1998.
52. **Borycki, E. M.** (1998). Living well with lung disease in Canada at the Oakville Trafalgar Memorial Hospital Living Well with Lung Disease Seminar, Oakville, Ontario, November 17, 1998.
53. Nault, D., Perreault, V., Levasseur, C., Beaucage, D., **Borycki, E.**, White, I., Bourbeau, J. (1998). A new approach to the care of COPD patients: A collaborative self-management feasibility study in Italy at the 3rd International Conference on Advances in Pulmonary Rehabilitation and Management of Chronic Respiratory Failure, Florence, March 11-14, 1998.
54. **Borycki, E. M.** (1998). The concerns of people living with chronic obstructive pulmonary disease in the United States of America at the American Thoracic Society Conference, Chicago, Illinois, April 29, 1998.
55. **Borycki, E. M.** (1996). Coping with Anxiety in COPD in Canada at the Manitoba Lung Association Easy Breathers Meeting, Winnipeg, Manitoba, May 1996.
56. **Borycki, E. M.** (1996). Implications for health care professionals: Findings of the S. T. E. P. Program in Canada at Seven Oaks General Hospital, Winnipeg, Manitoba, January-March 1996.
57. **Borycki, E. M.**, Stewart-Archer, L. A. (1995). Collaboration Among Generalists and Specialized Nurses: Partners in Meeting the Health Needs of Communities in Canada at the Nursing in the New Millennium Conference of the Manitoba Nurses Association and the American Organization of Nurse Executives, Winnipeg, Manitoba, September 1-3, 1995.

58. Berry, R. V., **Borycki, E. M.** (1995). Caremap Tool Design and Implementation: A New Approach to Building on the Strengths of Existing Structures in Canada at the Nursing in the New Millennium Conference of the Manitoba Nurses Association and the American Organization of Nurse Executives, Winnipeg, Manitoba, September 1-3, 1995.
59. Stewart-Archer, L. A., **Borycki, E. M.** (1995). Discharge Planning: The Missing Community Link in Canada at the Nursing in the New Millennium Conference of the Manitoba Nurses Association and the American Organization of Nurse Executives, Winnipeg, Manitoba, September 1-3, 1995.
60. Guse, L. W., Strain, L. A., **Borycki, E. M.** (1995). Longitudinal research in a long-term care setting: Methodological issues in Canada at the 24th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Vancouver, British Columbia, October 26-29, 1995.
61. **Borycki, E. M.** (1995). Understanding the concerns of people affected by COPD: Completing the pulmonary assessment to include the patient in Canada at the Annual Conference of the Lung Association, Calgary, Alberta, June 1-3, 1995.
62. **Borycki, E. M.** , Stewart-Archer, L. A. (1995). The nature and measurement of dyspnea in Canada at the Annual Conference of the Lung Association, Calgary, Alberta, June 1-3, 1995.
63. **Borycki, E. M.**, Stewart-Archer, L. A. (1995). Home oxygen use: Identifying areas for assessing practice in Canada at the Annual Conference of the Lung Association, Calgary, Alberta, June 1-3, 1995.
64. **Borycki, E. M.** (1995). Identifying concerns in chronic obstructive pulmonary disease: Charting the course for change in nursing practice in Canada at the 8th National Conference on Gerontological Nursing, Winnipeg, Manitoba, May 31-June 2, 1995.
65. **Borycki, E. M.** (1995). Coping with chronic illness: Lessons from the literature to reframe practice in Canada at the 8th National Conference on Gerontological Nursing, Winnipeg, Manitoba, May 31-June 1, 1995.
66. Stewart-Archer, L. A., **Borycki, E. M.** (1995). Dual Diagnosis: Where is the research practice in Canada at The Registered Psychiatric Nurses Association of Manitoba Conference, Winnipeg, Manitoba, May 13, 1995.
67. Stewart-Archer, L. A., **Borycki, E. M.** (1995). Pregnancy and motherhood in eating disorders in Canada at the COGNN Annual Conference, Montreal, Quebec, May 5-6, 1995.
68. **Borycki, E. M.** (1995). Concerns: The stressors of life with COPD in Canada at the Manitoba Lung Association Respiratory Interest Group, Winnipeg, Manitoba, April 25, 1995.

69. **Borycki, E. M.** (1994). The current status of chronic obstructive pulmonary disease education programs. in Canada at the Provincial Respiratory Program Education/ Training Subcommittee Meeting, Winnipeg, Manitoba, August 31, 1994.
70. **Borycki, E. M.** (1994). The concerns of individuals living with chronic obstructive pulmonary disease: A qualitative study in Canada at the University of Manitoba Graduate Nursing Student Research Day, Winnipeg, Manitoba, April 15, 1994.
71. **Borycki, E. M.,** Lim, T. M. (1991). The trend toward nurse-midwifery in Canada at The National CUNSA Conference, Montreal, Quebec, January 31, 1991.

Poster Presentations = 4

1. Shachak, A., Elamrousy, S., Domb, S., **Borycki, E.,** Kushniruk, A. (2016). Integrating virtual patient simulations with electronic health records: A design process. 2016 SIM Expo. October 5th to 6th, 2016. (Poster Presentation).
2. Nagle, L. and CASN Peer Leader Network (2016). Educating future nurses to advance primary health care through effective use of consumer health solutions. Canadian Nurses Association Biennial Convention, Saint John, New Brunswick, June 20-22, 2016. (Poster presentation)
3. Shachak, A., Domb, S., Fong, N., Skyrme, A., Reis, S., Ziv, A., Kushniruk, A., **Borycki, E.** (2014). Computer-based simulation training for enhancing Family Medicine residents' competence in computerized settings- results of a pilot study. Ontario Simulation Exposition, Toronto, Canada, December 4-5, 2014. (Poster presentation).
4. Momtahan, K., **Borycki, E.,** Burns, C., Cafazzo, J., Calder, L., Campbell, C., Currei, L., D'Egidio, G., Kushniruk, A., Kuziemy, C., Morley, m., Parush, A. (2013). The Canadian Human Factors Consortium. Ottawa Hospital Patient Safety Day, October, 29, 2013.

KEYNOTES AND PLENARY SESSION ADDRESSES

Keynotes = 5 (in Canada, China, Denmark, Finland)

Plenary Sessions = 1 (in Canada)

1. **Borycki, E.** (October 27, 2015). Approaches to eSafety education and training: Educating health professionals about technology-induced errors and the solutions to their management. eSafety in Action: Understanding, believing, achieving. 2015 National Health Informatics eSafety Summit, Edmonton, Alberta, Canada. (plenary)
2. **Borycki, E.** (May, 12, 2015). Current Perspectives: From Technology-induced Errors to Health Information Technology Safety. Healthcare ICT Conference, Tampere-talo, Yliopistonkatu 55, Tampere. (keynote)

3. **Borycki, E.** (May 8, 2014). Technology-induced errors and health information technology safety: Current trends and concertations. Perioperative Registered Nurses Association of British Columbia. Biennial Conference, Vancouver, British Columbia, Canada. (keynote)
4. **Borycki, E.** (August, 2013). Context sensitive health informatics. Human and social-technical approaches. Copenhagen, Denmark. (keynote)
5. **Borycki, E.** (October 24, 2012). Electronic medical record adoption and use in Canada. Asia Pacific Medical Informatics Conference. Beijing, China. (keynote)
6. **Borycki, E.** (November 27, 2008). Harnessing the Power of Wireless Pervasive Computing for Patient Care. Procura Conference. Vancouver, British Columbia, Canada. (keynote)

Invited International, National, Provincial and University Wide Public Presentations

Invited Presentations = 19 (Australia, Canada, China, Denmark, Finland, Taiwan)

1. **Borycki, E.** (May 19, 2015). Understanding the Importance of Health Information Technology Safety. University of Eastern Finland, Kuopio, Finland.
2. **Borycki, E.** (June 14, 2015). Health Information Technology: Integrating Safety Methods into the Implementation Process. ITX Lab, Herlev Hospital, Copenhagen, Denmark.
3. **Borycki, E.** (January 22, 2015). From Technology Induced Errors to Health Information Technology Safety: Where Are We Now and Where are we Heading? Information Management and Technology Seminar Series, Island Health Authority, Victoria, British Columbia, Canada.
4. **Borycki, E.,** Kushniruk, Kuo, A. (December 1, 2014). Safety of e-Medication management: Mitigating technology induced errors. Informa, Vancouver, British Columbia, Canada.
5. Kushniruk, Kuo, A., **Borycki, E.** (December 1, 2014). Paper to electronic MedRec implementation toolkit. Informa, Vancouver, British Columbia, Canada.
6. **Borycki, E.** (June 27, 2014). Health information systems safety: International issues. Taipei, Taiwan. National Taichung University of Science and Technology, Taichung, Taiwan.
7. **Borycki, E.** (June 26, 2014). Use of information technology to enhance health professional education. University of Hong Kong, Hong Kong, China.
8. Currie, L., **Borycki, E.** (April 25th, 2014). Informatics update: Clinical informatics issues. Healthcare Education and Research Rounds, Providence Health Care, Vancouver, British Columbia, Canada. (in person and web presentation).

9. **Kushniruk, A., Borycki E.** (November 12th, 2013). Moving from paper to electronic MedRec. Institute of Safe Medication Practices, Toronto, Ontario, Canada. (web presentation).
10. **Borycki, E.** (April 16, 2013). eHealth, eTechnologies and Informatics Action Team Safety and Electronic-induced Errors. University of Victoria, Victoria, British Columbia, Canada. (web presentation).
11. **Kushniruk, A., Borycki, E.** (May 28, 2012). Implementing clinical guidelines in an automated world: Our experiences with Canadian and international healthcare organizations. Vancouver Coastal Health, Vancouver, British Columbia, Canada.
12. **Borycki, E., Kushniruk, A.** (March 28, 2012). The use of IM/IT to Deliver Clinical Practice Guidelines: An Integrative Approach. Ministry of Health, Government of British Columbia, Victoria, British Columbia, Canada.
13. **Borycki, E., Kushniruk, A.** (July 14, 2011). Improving the Safety of Health Information Systems: Methods and Advances. Australian Institute of Health Innovation. New South Wales University.
14. **Borycki, E., Kushniruk, A.** (July 1, 2011). Healthcare System Safety: Approaches, Issues and Considerations. The Australian E-Health Research Center, Royal Brisbane and Women's Hospital.
15. **Borycki, E.** (June 21, 2011). Nursing Informatics in Canada. Royal Hobart Hospital, Hobart, Tasmania, Australia.
16. **Borycki, E.** (October 20, 2010). Methods to Assess the Safety of Health Information Systems: Disruptive Methodologies for Improving the Quality of Health Information Systems. School of Health Information Science, University of Victoria, Victoria, British Columbia, Canada.
17. **Frisch, N., Borycki, E., Kushniruk, A.** (November 19, 2010). University of Victoria Interdisciplinary Electronic Health Record Educational Portal. Ministry of Health, British Columbia, Principal Nursing Advisors Meeting.
18. **Borycki, E.** (December 15, 2009). E-health and Electronic Health Records. Canadian Broadcasting Corporation (CBC): On the Island Morning Show.
19. **Borycki, E.** (February 13, 2009). Understanding the Impact of Hybrid Paper-Electronic Organizational Environments Upon Information Seeking in Health Professionals. School of Health Information Science Research Seminar Series

PROFESSIONAL ACTIVITIES

EDITORIAL APPOINTMENTS

Journal Editor Appointment

2015-ongoing	Health Informatics Research (editorial board member)
2011-ongoing	Knowledge Management and E-Learning: An International Journal (editorial board member)
2010-ongoing	Journal of Health Informatics in Developing Countries (JHIDC) (editorial board member)
2006-ongoing	Canadian Journal of Nursing Informatics (editorial board member)
2010-2013	Computers in Biology and Medicine (editorial board member)
1998-2000	Perspectives: The Journal of the Geriatric Nursing Association (editorial board member)

Journal Special Issue Appointments

2015	<i>Special Issue Editor</i> - for Nursing Research and Practice on The Electronic Health Record and Nursing: Trends, Issues and Challenges. <i>Knowledge Management and E-Learning: An International Journal</i>
2012	<i>Special Issue Co-editor</i> - for the <i>Canadian Journal of Nursing Research</i> on Nursing Informatics in the 21 st Century

Monograph Editor Appointment

2013	Canadian Patient Safety Institute/Institute of Safe Medication Practices. Medication Bar Code System Implementation Planning: A Resource Guide. Toronto, Ontario. (Canadian Nurses' Association Reviewer)

Website Editor Appointments

2007-2010	NurseOne Portal, Canadian Nurses' Association (content editorial panel member)

PEER REVIEW ACTIVITIES

Peer Reviewing for Journals

2016-ongoing	PLOS Currents (peer reviewer)
2016-ongoing	Journal of Comparative Effectiveness Research (peer reviewer)
2016	Yearbook of Medical Informatics (peer reviewer)
2015	Yearbook of Medical Informatics (peer reviewer)
2015-ongoing	Journal of Medical Internet Research – Human Factors (peer reviewer)
2015-ongoing	Health Informatics Journal (peer reviewer)
2014-ongoing	Western Journal of Nursing Research (peer reviewer)
2013-ongoing	Journal of Biomedical Informatics (peer reviewer)
2011-ongoing	Irish Journal of Psychological Medicine (peer reviewer)
2011-ongoing	European Journal for Biomedical Informatics (peer reviewer)
2011-ongoing	Journal of Nursing Inquiry (peer reviewer)

2010-ongoing	International Journal of Integrated Care (peer reviewer)
2010-ongoing	Journal of Interprofessional Care (peer reviewer)
2010-ongoing	Journal of the American Medical Informatics Association (peer reviewer)
2010-ongoing	Journal of Public Health (peer reviewer)
2010-ongoing	BMC Medical Informatics and Decision Making (peer reviewer)
2009-ongoing	University of British Columbia Medical Journal (UBCMJ) (reviewer)
2009-ongoing	Open Medical Informatics Journal (peer reviewer)
2009-ongoing	International Journal of Information Management (peer reviewer)
2008-ongoing	Computers in Biology and Medicine (peer reviewer)
2008-ongoing	Journal of Biomedical Computing (peer reviewer)
2007-ongoing	Journal of Medical Internet Research (peer reviewer)
2007-ongoing	Medical Decision Making (peer reviewer)
2006-ongoing	Canadian Journal of Nursing Research (peer reviewer)
2006-ongoing	International Journal of Medical Informatics (peer reviewer)
2006-ongoing	Quality and Safety in Healthcare (peer reviewer)
2006-ongoing	Canadian Journal of Nursing Informatics (peer reviewer)
2006-ongoing	Journal of Healthcare Information Management (peer reviewer)
1998-ongoing	Perspectives: The Journal of the Geriatric Nursing Association (peer reviewer)
1995-ongoing	The Canadian Nurse/ L'infirmiere canadienne (peer reviewer)

Peer Reviewing for Books

2016	Shachak, A., Borycki, E., Reis, S. (2017). Health Professionals' Education in the Age of Clinical Information Systems, Mobile Computing and Social Networks. Elsevier. Toronto: Canada (book chapter – reviewer).
2013	Househ, M. S. (2013). Saudi E-health: Local, regional and international perspectives. Volume. SAHI, Press. (book advisory board)
2009	Mohammed, S., Fiaidhi, J. (2009). Ubiquitous Health and Medical Informatics. Hershey, Pennsylvania: IGI. (book chapter - reviewer)
2006	Riegelman, R. K. (2007). Evidence Based Medicine. New York: Lippincott and Wilkins. (book - reviewer)
1997	Practical Respiratory Care Handbook Provincial Respiratory Program Education/ Training Subcommittee for the Province of Manitoba. (book - reviewer)

Peer Reviewing for Research Grants or Contracts

2012-ongoing	Mathematics of Information Technology and Complex Systems, Vancouver, British Columbia, Canada (grant reviewer)
2014	Alberta Innovates – Health Solutions, Edmonton, Alberta, Canada (grant reviewer)
2013	Nova Scotia Health Research Foundation, Halifax, Nova Scotia, Canada. (grant reviewer)
2010	Chief Scientists Office, Edinburgh, Scotland (grant reviewer)
2010	Physician Services Incorporated (PSI) Foundation, Toronto, Ontario (grant reviewer)

- 2009 Social Sciences and Humanities Research Council of Canada Grants, Ottawa, Ontario (external assessor)
- 2009 The University of Western Ontario (UWO) Academic Development Fund New Research and Scholarly Initiatives Award, London, Ontario (grant reviewer)

Peer Reviewing for Conferences

- 2015 SENSORNETS 2016. 5th International Conference on Sensor Networks, February 19-21, 2016. Rome Italy. (program committee)
- 2015 Context Sensitive Health Informatics. Human and Sociotechnical Approaches. August 15-16, 2015. Curitiba, Brazil (scientific program committee, peer reviewer).
- 2015 MedInfo 2015: eHealth Enabled Health. San Paulo, Brazil. August 19-23, 2015 (track chair, peer reviewer).
- 2014 Medical Informatics Europe. Let's Meet Where the Continents Meet. August 31-September 3, 2013, Madrid, Spain. (peer reviewer).
- 2013 Nursing Informatics 2014: The 12 International Congress on Nursing Informatics. Taipei, Taiwan, June 21-25, 2014. (peer reviewer)
- 2013 ISHIMR 2013: 16th International Symposium on Health Information Management Research, Halifax, Nova Scotia. June 26-28, 2013. (peer reviewer)
- 2013 Interact 2013: Designing for Diversity. 14th IFIP Conference on Human-Computer Interaction., Cape Town, South Africa, Sept. 2-6, 2013. (peer reviewer)
- 2012 Asia Pacific Medical Informatics 2012, Beijing, China, Oct 24-25, (International Advisory Board).
- 2012 IASTED African Conference. IASTED International Conference on Health Informatics (AfricaHI 2012). Gaborone, Botswana, September 3-5, 2012. (peer reviewer)**
- 2012 Medical Informatics Europe. Quality of Life through Quality of Informatics. August 26-29, 2012. Pisa, Italy. (peer reviewer)**
- 2012 Nursing Informatics 2012 (NI 2012). Advancing Global Health Through Informatics. June 23-27, 2012. Montreal Canada (peer reviewer)**
- 2011 American Medical Informatics Association 2011 Conference. October 22-26, 2011. Washington, D.C. (peer reviewer)**
- 2011 Medical Informatics Europe 2011. User centred, Networked Health care. Oslo, Norway. August 28th-31st, 2011. (peer reviewer)**
- 2011 International Conference on Collaboration Technologies and Systems (CTS 2011) Philadelphia, Pennsylvania, USA. May 23-27, 2011 (peer reviewer)
- 2011 IADIS Multi Conference on Computer Science and Information Systems 2011, Rome Italy. July 20-26, 2011. (scientific program committee)
- 2011 INTERACT 2011, 13th IFIP TC13 Conference on Human-Computer Interaction, Lisbon, Portugal. September 5-9, 2011. (peer reviewer - papers)

- 2011 European Federation of Medical Informatics Special Topics Conference
Conference Lasko, Slovenia. April 14-15, 2011. (peer reviewer -papers).
- 2011 The 9th International Conference on Education and Information Systems,
Technologies and Applications: EISTA 2011. July 19th-July 22, 2011.
(peer reviewer - papers).
- 2010 The IASTED African Conference on Health Informatics: Africa HI 2010.
September 6-8, 2010. Gaborone, Botswana. (peer reviewer - papers)
- 2010 International Forum on Quality and Safety in Healthcare,
Acropolis, Niece, France, April 20-23, 2010. (peer reviewer - abstracts)**
- 2009 Medical Informatics Europe (MIE) 2009, Medical Informatics in a Healthy,
United Europe. Sarajevo, Yugoslavia, August 30-September 2, 2008.
(peer reviewer - papers)**
- 2009 eHealth: Leadership in Action, Canada's Health Informatics
Organization,(COACH) Quebec City, Quebec, May 31, 2009-02-03
(peer reviewer - abstracts)
- 2009 Computer Human Interaction (CHI), Boston, U.S.A., April 4-9, 2009.
(peer reviewer - case study papers)
- 2008 International Forum on Quality and Safety In Health Care, Berlin, Germany,
March 17-20, 2009. (peer reviewer - abstracts)
- 2008 American Medical Informatics Association (AMIA) 2008 Annual Symposium,
Biomedical and Health Informatics: From Fundamentals to Applications to
Policy. Washington, D.C., November 18-12, 2008 (peer reviewer - papers).
- 2008 American Medical Informatics Association (AMIA) 2008 Annual Symposium,
Biomedical and Health Informatics: From Fundamentals to Applications to
Policy. Washington, D.C., November 18-12, 2008 (peer reviewer - posters).
- 2008 Medical Informatics Europe (MIE) 2008, eHealth beyond the horizon:
Get IT there. Goteborg, Sweden, May 25-28, 2008.
(peer reviewer - papers)**
- 2007 International Forum on Quality and Safety 2008, Paris, France
(peer reviewer - abstracts)
- 2007 American Medical Informatics Association Conference (AMIA) 2007,
Chicago, Illinois (peer reviewer - papers).
- 2007 8th World Congress on the Management of eBusiness 2007: e-health track,
Toronto, Ontario (peer reviewer - papers)
- 2007 E-Health 2007 : Paths to Transformation/ Canada's Health Informatics
Organization,(COACH) Quebec City, Quebec (peer reviewer - abstracts)
- 2007 IRMA 2007 International Conference, Vancouver, British Columbia
(peer reviewer - papers)
- 2007 ITCH: Information Technology and Communication in Health – Today's
Information for Tomorrows Improvements, University of Victoria, Victoria,
British Columbia (peer reviewer - papers)
- 2006 14th National Canadian Gerontological Nursing Association 2007 Conference
(peer reviewer - abstracts)

1995 Canadian Gerontological Nursing Association 8th National Conference on Gerontological Nursing (peer reviewer - abstracts)

COMMITTEE AND WORKING GROUP ACTIVITIES IN PROFESSIONAL AND COMMUNITY ORGANIZATIONS

International Work:

2015 SENSORNETS 2016. 5th International Conference on Sensor Networks, February 19-21, 2016. Rome Italy (program committee).

2015 Menucha 2015: Consensus Conference on Simulation to Improve EHR Safety Portland, Oregon. April 29th-May 1st, 2015. (International invitee)

2014-2015 Context Sensitive Health Informatics, International Medical Informatics Association (IMIA), Curitiba, Brazil (Conference Organizing Committee)

2014-2015 MedInfo 2015, International Medical Informatics Association (IMIA), San Paulo, Brazil (Scientific Program Committee member)

2014-2015 Information and Communication Technologies in Healthcare 2015, Victoria, British Columbia, Canada (Scientific Program Committee member)

2011-2013 International Medical Informatics Association (IMIA), International Accreditation Committee for Health and Medical Informatics Programs, IMIA. Geneva, Switzerland (Committee Member).

2011-ongoing Patient Safety Working Group, International Medical Informatics Association (member)

2011-ongoing Critical Care Informatics Working Group, International Medical Informatics Association (member)

2011-2013 International Medical Informatics Association Working Group of the Year Award Committee. (committee member)

2010-2014 Nominating Committee, International Medical Informatics Association (member)

2010-ongoing Nursing Working Group, International Medical Informatics Association (member)

2008-2010 MedInfo Conference Cycle Task Force, International Medical Informatics Association (committee member)

2007-ongoing Health and Medical Informatics Education Working Group, International Medical Informatics Association (member)

2007-ongoing Human Factors Working Group, International Medical Informatics Association (member)

National Work:

2014 Canada's Health Informatics Association (COACH), Adjudication Committee for the Canadian Health Informatics Association awards. Toronto, Ontario. (committee member)

2014 Canada's Health Informatics Association (COACH), International Medical Informatics Association Academic Representative Selection Committee, Toronto, Ontario. (committee member)

2011-2014	Canadian Association of Schools (CASN) and Canada Health Infoway Task Force to Develop National Nursing Informatics Competencies for Undergraduate Nursing Education: Full Task Force, Ottawa, Ontario, Canada. (health informatics representative)
2011-2014	Canadian Association of Schools (CASN) and Canada Health Infoway Task Force to Develop National Nursing Informatics Competencies for Undergraduate Nursing Education: Competency Group, Ottawa, Ontario, Canada. (committee member)
2011-2013	Canadian Pharmaceutical Bar Code Implementation Committee, Institute of Safe Medication Practices, Canada (Canadian Nurses Association Representative)
2008-2012	Health Informatics Professionalism at School (HIP@School), Canada's Health Informatics Association (COACH) Toronto, Ontario, Canada. (academic representative)
2008-2009	Canadian Lung Association, Canadian Information Dissemination Committee Ottawa, Ontario, Canada. (member)

Provincial Work:

2014-ongoing	British Columbia Health Information Standards Standing Committee, Standing Committee of the Information Management/Information Technology Executive Council (IMITEC)
2013-2015	Heart and Lung Association, Take the Pressure Down, Program Evaluation Committee
2011-ongoing	InspireNet Evaluation Coordinating Committee Michael Smith Foundation for Health Research Vancouver, British Columbia, Canada
2011-2016	Steering Council of the Health Services and Policy Research Support Network (HSPRSN) Michael Smith Foundation for Health Research, Vancouver, British Columbia, Canada
2003-2005	Ontario Respiratory Care Society Research and Fellowship Committee Toronto, Ontario. (Provincial)
1999	Ontario Respiratory Care Society Research and Fellowship Committee Toronto, Ontario (Provincial)

Regional Health Authority Work:

2014-ongoing	IHealth Academic Partnership Committee, Island Health Authority Victoria, British Columbia, Canada (School of Nursing representative)

WORK IN ORGANIZING AND LEADING WORKSHOPS AT CONFERENCES

1. Kaija, S, Sakar, N., **Borycki, E.** (2016). How to prepare a nursing informatics conference. Nursing Informatics 2016, Geneva, Switzerland. June 26-29, 2016.
2. Kushniruk, A. W., **Borycki, E. M.**, Sollvo, T., Hullin, C. (2016). From in-situ testing to

mobile usability engineering. Nursing Informatics 2016, Geneva, Switzerland. June 26-29, 2016.

3. Madsen, I., Cummings, E., **Borycki, E. M.**, Lacroix, P. (2016). Developing a framework for teaching nursing informatics internationally. Nursing Informatics 2016, Geneva, Switzerland. June 26-29, 2016.
4. Shachak, A., **Borycki, E.**, Kushniruk, A., Domb, S., Reis, S. (2016). Health communication management. Association of Faculties of Medicine and Canada Health Infoway, Ottawa, Ontario, Jan 29, Feb 11, Mar, 2016.
5. **Borycki, E.**, Doyle, G. (2015). Integrating the Canadian Association of University Schools of Nursing and Canada Health Infoway nursing informatics competencies into curriculum: Practical teaching and learning strategies workshop. Canadian Association of University Schools of Nursing and Canada Health Infoway, Vancouver, British Columbia, December 16, 2015.
6. Saranto, K., **Borycki, E. M.**, Sarkar, I. N. (2015). How to Prepare a Medinfo Submission. MedInfo 2015, Sao Paulo, Brazil. August 19-23, 2015.
7. **Borycki, E.**, Kushniruk, A. W. (2015). Usability and safety of health information technology. University of Hawaii, Kapi'Olani Community College. Honolulu, Hawaii, April 24, 2015.
8. Kushniruk, A. W., **Borycki, E.** (2015). Cybersecurity: Embedding relevant content into healthcare curricula. University of Hawaii, Kapi'Olani Community College. Honolulu, Hawaii, April 24, 2015.
9. **Borycki, E. M.** (2015). Health information technology safety and technology-induced errors: What you should know. 2015 Canadian Nursing Students Association (CNSA) National Conference. Regina, Saskatchewan, January 30, 2015.
10. **Borycki, E.** (2014). Usability methods for improving patient safety. International Forum on Quality and Safety in Healthcare. Tokyo, Japan, November 23-24, 2014.
11. Borycki, E., Saranto, K., Nohr, C., Kushniruk, A. (2014). The role of consumer and family reporting of technology-induced error and adverse events. Medical Informatics Europe, Istanbul, Turkey, August 23rd-28th, 2014.
12. Kuziemsky, C., Kushniruk, A., **Borycki, E.**, Nohr, C. (2014). A Complexity Theory Perspective for Defining the Digital Persona of HIT Usage. Computer Human Interaction, Toronto, Ontario, April 26th to 27, 2014.
13. Kaipio, J., Tyllinen, M., Nieminen, M., Kushniruk, A., **Borycki, E.** (2014) Exploring

Patient Experience PX. Computer Human Interaction, Toronto, Ontario, April 26th to 27, 2014.

14. Kushniruk, A., **Borycki, E.**, Kaipio, J., Nieminen, M., Nohr, C., Kuziemy, C. (2014) Integrating Cognitive and Socio-Technical Theoretical Perspective in Health Informatics. Computer Human Interaction, Toronto, Ontario, April 26th to 27, 2014.
15. Rebecca, R., **Borycki, E. M.**, Dowding, D., Dykes, P., Fitzpatrick, G., Hardiker, N., R. (2014). Participatory design for off-the-shelf health information technology. Nursing Informatics 2014, Taipei,
16. **Borycki, E. M.**, Hullin, C., Gonzalez, J., Kushniruk, A. (2014). The role of simulations in nursing informatics: Improving the training evaluation and safety of health information systems using simulation methods. Nursing Informatics 2014, Taipei, Taiwan, June 21-25, 2014.
17. Novak-Lauscher, H., Pederson, J., Wong, S., Lim, M., Goldman, R., Calan, L., **Borycki, E.**, Frisch, N., Ying, T. (2014). 1st BC eHITs Clinician Engagement Conference. Program Planning Committee.
18. Langford, L. H., Kannry, J., Goldsmith, D., Ricciardi, L, Skiba, D., Sarkar, U., Kushniruk, A., Dolan, G., **Borycki, E.** Working Group 4: Patient engagement in meaningful use: Informatics challenges and opportunities. (2013). American Medical Informatics Association 2013, Washington, D. C., November 16-20, 2013.
19. **Borycki, E. M.**, Hullin, C., Gonzalez, J., Ho, K., Kushniruk, A. W. Clinical simulations in health professional education: International perspectives. MedInfo 2013, Copenhagen, Denmark, August 21-23, 2013.
20. Shachak, A., **Borycki, E.**, Domb, S., Kushniruk, A., Reis, S., Ziv, A. (2012). Computer-based simulation for enhancing patient-clinician communication in computerized settings. ACM CHI 2013, April 27 - May 2, 2013, Paris, France.
21. Aarts J., **Borycki E**, Kushniruk A, Eisenstein E. (2013). Will regulation inhibit health information technology's enabling potential? Information and Communication Technologies in Healthcare. February 21, 2013, Victoria, British Columbia, Canada.
22. **Borycki E**, Kushniruk A, Nohr C. Health information systems safety and usability. Information and Communication Technology in Healthcare. Information and Communication Technologies in Healthcare. February 21, 2013, Victoria, British Columbia, Canada.
23. **Borycki, E.**, Househ, M., Kushniruk, A., Nohr, C., Turner, P. (2012). International perspectives on health information systems and technology safety: Issues,

controversies and challenges. Medical Informatics Europe 2012. August 24, 2012, Pisa, Italy.

24. **Borycki, E.**, Kushniruk, A. (2012). Human factors for nursing: Methods, considerations and approaches. NI2012. June 23-27, 2012, Montreal, Canada.
25. Nursing Informatics International Research Network (2012). International network for the improvement of patient care through nursing informatics. May 14-15, 2012, Leeds, England. (* I am a member of this network and presented at the inaugural meeting.)
26. **Borycki, E.**, Frisch, N. (2011). eHealth, eTechnologies and informatics. InspireNet Fall 2011 Conference. November 7, 2011, Vancouver, British Columbia.
27. Copen, J., Yim, B., Kushniruk, A., **Borycki, E.** (2011). The iPhone goes Freudian: How to practically integrate mobile technologies into your psychiatric clinical practice, research strategies and community projects. Canadian Psychiatric Association Annual Conference. October 13th-15, 2011, Vancouver, British Columbia.
28. Scientific Program Committee (2011). eHealth 2011, November 21-23, 2011, Malaga, Spain.
29. **Borycki, E.**, Kuziemy, C., Cummings, E., Bertelsen, P., Ellis, L. (2011). Use of grounded theory in health informatics. Medical Informatics Europe, August 28-September 1, 2011, Oslo, Norway.
30. Program Committee (2011). Artificial Intelligence in Medicine (AIME), July 2-6, 2011, Bled, Slovenia.
31. Program Committee (2011). HEALTHINF 2011 Conference: International Conference on Health Informatics, Rome, Italy, January 26-29, 2011.
32. Steering Committee (2011). ITCH 2011: Health Informatics: International Perspectives. University of Victoria. Victoria, British Columbia, February 24-27, 2011.
33. Nohr, C., Jensen, S., **Borycki, E.** (2011). Clinical simulation of health IT use. ITCH 2011: Health informatics: International perspectives. University of Victoria. Victoria, British Columbia, February 24-27, 2011.
34. International Program Committee (2010). IASTED African Conference on Health Informatics. AfricaHI 2010. Gaborone, Botswana, September 6-8, 2010.
35. Program Committee (2009). E-health 2009: Leadership in Action. Canada's Health Informatics Association (COACH). Montreal, Quebec, May 31-June 3, 2009.

36. Steering Committee (2009). ITCH 09: Revolutionizing Health care with Informatics: From Research to Practice. University of Victoria. Victoria, British Columbia, February 15 -18, 2007.
37. **Borycki, E.**, Kushniruk, A., Armstrong, B. (2009). Workshop: The University of Victoria Interdisciplinary Electronic Health Record Educational Portal: Integrating electronic health records into health professional education and practice. ITCH 09: Revolutionizing Health care with Informatics: From Research to Practice. University of Victoria. Victoria, British Columbia, February 19, 2009.
38. Pearce, D., **Borycki E.** (2007) Early Planning for Knowledge Translation: A Case Example. Collaborative Research workshop: Knowledge Translation - Creating a Win-Win situation. 4th Collaborative Workshop on Knowledge Translation: Creating a Win-Win. Victoria, British Columbia, April 27, 2007.
39. **Borycki, E. M.** & Capron, A. (2007). Total quality improvement: Using health information systems for incremental to radical gains in quality. Workshop: ITCH 07: Today's Information for Tomorrow's Improvements. University of Victoria. Victoria, British Columbia, February 15, 2007.
40. Kushniruk, A. & **Borycki, E. M.** (2007). Rapid usability engineering: Designing and customizing usable healthcare information systems. Workshop: ITCH 07: Today's Information for Tomorrow's Improvements. University of Victoria. Victoria, British Columbia, February 15, 2007.
41. Steering Committee (2007). ITCH 07: Today's Information for Tomorrow's Improvements. University of Victoria. Victoria, British Columbia, February 15 -18, 2007.
42. Program Committee (2007). E-health 2007: Paths to Transformation. Canada's Health Informatics Organization (COACH). Montreal, Quebec, May 27-June 30, 2009.
43. **Borycki, E.** (1995). Canadian Nurses' Respiratory Society Educational Workshop. Winnipeg, Manitoba.

WORK IN LEADING PANELS AT CONFERENCES

1. Juhra, C., Ho, K., **Borycki, E.**, Kushniruk, A. Emergency data management from an international perspective: Concept, practice, lessons learned and way forward. HEC 2016, Munich, Germany, August 28 – September 2, 2016.
2. **Borycki, E.**, Senthriajah, Y., Kushniruk, A. W., Palojoki, S., Saranto, K., Takeda, H. Reducing technology-induced errors: Organizational and health systems approaches.

Nursing Informatics 2016, Geneva, Switzerland. June 25-29, 2016.

3. Doyle, G., Nagle, N., **Borycki, E.**, Furlong, K., Kleib, M. (2016). A faculty peer network for integrating consumer health solutions in nursing education: Contextual influences and perspectives. Nursing Informatics 2016, Geneva, Switzerland. June 25-29, 2016.
4. Fernandez-Luque, L., Vilmarlund, V., **Borycki, E.**, Schulz, S., Kuziemy, C., Marschollek, M., Kulikowski, C. A. Nursing Informatics 2016, Geneva, Switzerland. June 25-29, 2016.
5. Kushniruk, A. W., **Borycki, E.**, Shachak, A., Ho, K. Integrating today's health information technology into health professional education. Vancouver, Canada. June 5-8, 2016.
6. Kushniruk, A., Nohr, C., Sparrow, T., Botin, L., **Borycki, E.** Implementing integration technology applications in new hospital builds. Medical Informatics Europe, Istanbul, Turkey. August 31-September 4, 2014.
7. **Borycki, E.**, Saranto, K., Nohr, C., Kushniruk, A. W., The role of consumer and family reporting of technology-induced error and adverse events. Medical Informatics Europe, Istanbul, Turkey. August 31-September 4, 2014.
8. **Borycki, E.**, Cummings, E., Hullin, H., Saranto, K. Technology-induced errors and the role of frontline Nurses. Nursing Informatics 2014, Taipei, Taiwan. June 21-15, 2014.
9. **Borycki, E.**, Bates, D. W., Saranto, K., Takeda, H. (2013). International perspectives: From technology-induced errors to health information technology safety. MedInfo 2013, Copenhagen, Denmark, August 21-23, 2013.
10. Kushniruk, A., **Borycki, E.**, Anderson, J., Juhra, C. (2012). Advances in simulations in health informatics: Increasing safety by integrating multiple forms of data and analysis. American Medical Informatics Association Conference. Chicago, Illinois, November 3-7, 2012.
11. Takeda, H., Tsuru, S., **Borycki, E. M.**, Murray, P. (2012). Information systems and patient safety: Reaping the benefits. NI 2012: 11th International Congress on Nursing Informatics, Montreal, Canada, July 27-30, 2012.
12. Wu, J., Pai, H., Barnett, J., Borycki, E. M. (2012). Debate – electronic health records: Have they improved health care? British Columbia Cancer Agency Annual Conference. Vancouver, BC. November 29, 2012
13. Barnett, J., Murphy, K., Milosevic, M., **Borycki, E.** (2011). Panel discussion on Technology-induced error. British Columbia Cancer Agency Annual Conference. Vancouver, BC. December 1-3, 2011.

14. Koppel, R., Takeda, H., **Borycki, E.** (2011). From Technology-induced Error to Making Healthcare Safer – Promoting and Improving Systems Safety. Conference Panel for Information Technology and Communications in Health (ITCH 2011). Victoria, BC, February 27, 2011.
15. **Borycki E.**, Kuziemy, C., Kushniruk, A. (2009). Comparing and contrasting three different approaches for evaluating health information systems: Identifying the “Best” approach for use in research and evaluation. Conference Panel for Information Technology and Communications in Health (ITCH 2009). Victoria, BC, February 22, 2009.
16. Curran, B., Austen, T., Malovec, S., **Borycki, E.**, Salkeld, S., Schyf, A. (2008). What can I do with my degree in health information science? University of Victoria Panel on Career Conversations in Health Information Science. Victoria, British Columbia, October 21, 2008.

CONSULTING ACTIVITIES WITH COMMUNITY ORGANIZATIONS

2009	Clinical Data Warehouse Committee, IM/IT Department, Vancouver Island Health Authority (VIHA)
2008	Benefits and Value Framework for IM and IT Committee, IM/IT Department, Vancouver Island Health Authority (VIHA)
2006-2007	Redesign of Nurse Care Processes and Implementation of Patient Support Clinics Nursing, British Columbia Cancer Agency (BCCA)

TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

SUMMARY:

INSTRUCTOR EFFECTIVENESS: GOOD TO EXCELLENT =33 COURSES

COURSE EFFECTIVENESS: GOOD TO EXCELLENT = 32 COURSES

INSTRUCTOR EFFECTIVENESS: ADEQUATE = 1 COURSE

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation Procedures Used</u>	<u>of Evaluation Results</u>

UVIC - COURSE EXPERIENCE SURVEY RESULTS

NOTE: NEW SCALE

1 = very poor
2 = poor
3 = adequate
4 = good
5 = excellent

July 2014 - July 2015 Sabbatical

2014/HINF 461 Effectiveness 4.1 3.8	3 hrs/week	spring	31	Assignments	Instructor
				Tests	Course Effectiveness
2014/HINF 410 Effectiveness 4.5 4.0	3hrs/week	spring	18	Assignments	Instructor
				Tests	Course Effectiveness
2013/HINF 503 Effectiveness 5.0 (off campus) 5.0	3 hrs/week	fall	10	Assignments	Instructor
					Course Effectiveness
2013/HINF 503 Effectiveness 5.0 (on campus) 5.0	3 hrs/week	fall	5	Assignments	Instructor
					Course Effectiveness
2013/HINF 410 Effectiveness 4.0 4.3	3hrs/week	spring	33	Assignments	Instructor
				Tests	Course Effectiveness
2013/HINF 461 Effectiveness 4.1 4.0	3 hrs/week	spring	26	Assignments	Instructor
				Tests	Course Effectiveness
2013/HINF 230 Effectiveness 4.0 3.9	3 hrs/week	spring	46	Assignments	Instructor
				Tests	Course Effectiveness
2012/HINF 503 Effectiveness 4.1 4.2	3 hrs/week	fall	16	Assignments	Instructor
					Course Effectiveness
2012/HINF 503	3 hrs/week	fall	10	Assignments	Instructor

Effectiveness 4.0

Course Effectiveness

4.0

2012/HINF 230
Effectiveness 3.7

3 hrs/week

fall

42

Assignments

Instructor

Tests

Course Effectiveness

3.7

2012/HINF 410
Effectiveness 4.3

3 hrs/week

spring

24

Assignments

Instructor

Tests

Course Effectiveness

4.3

Presentations

2012/HINF 461
Effectiveness 4.3

3 hrs/week

spring

17

Assignments

Instructor

Tests

Course Effectiveness

4.1

Presentations

2011/HINF 230
Effectiveness 4.6

3 hrs/week

fall

37

Assignments

Instructor

Tests

Course Effectiveness

4.5

Presentations

2011/HINF 503
Effectiveness 4.4

3 hrs/week

fall

18

Assignments

Instructor

Course Effectiveness

4.4

2011/HINF 503
Effectiveness 4.9

3 hrs/week

fall

23

Assignments

Instructor

Course Effectiveness

4.8

2011/HINF 410
Effectiveness 4.2

3 hrs/week

spring

39

Assignments

Instructor

Exams

Course Effectiveness

4.1

2011/HINF 265
Effectiveness 4.3

3hrs/week

spring

23

Assignments

Instructor

3.9					Exams	Course Effectiveness
					Presentations	
2010/HINF 230	3 hrs/week	fall	27	Assignments	Instructor	
Effectiveness 4.5				Exams	Course Effectiveness	
4.3				Presentations		
2010/HINF 503	3 hrs/week	fall	10	Assignments	Instructor	
Effectiveness 5.00					Course Effectiveness	
4.8						
2010/HINF 503	3 hrs/week	fall	12	Assignments	Instructor	
Effectiveness 4.0						
Course Effectiveness 3.7						
2010/HINF 265	3 hrs/week	spring	21	Assignments	Instructor	
Effectiveness 4.5				Exams	Course Effectiveness	
4.3				Presentations		
2009/HINF 230	3hrs/week	fall	40	Assignments	Instructor	
Effectiveness 4.2				Exams	Course Effectiveness	
4.3				Presentations		
2009/HINF 410	3hrs/week	spring	16	Assignments	Instructor	
Effectiveness 4.2				Exams	Course Effectiveness	
4.0						
2009/HINF 230	3hrs/week	fall	49	Assignments	Instructor	
Effectiveness 4.7				Exams	Course Effectiveness	
4.3				Presentations		

HEALTH INFORMATION SCIENCE EVALUATIONS**NOTE: SCALE DIFFERS****(PRIOR TO THE LAST ACADEMIC YEAR THE SCALE WAS REVERSED)****0= very good****1 = good**

2 = adequate

3 = poor

4 = very poor

2009/HINF 503 0.8	3 hrs/week	fall	23	Assignments	Course Effectiveness
Effectiveness 0.8		distributed			Teaching
1.0					Overall Course 1.7 Overall Instruction
2008/HINF 560 0.9	2 weeks	spring	15	Assignments	Course Effectiveness
Effectiveness.0.8		on campus			Teaching
0.6					Overall Course 1.1 Overall Instruction
2008/HINF 461 0.9	3hrs/week	spring	6	Assignments	Course Effectiveness
Effectiveness 0.8				Exams	Teaching
0.8				Presentations	Overall Course 1.8 Overall Instruction
2008/HINF 410 1.0	3hrs./week	spring	4	Assignments	Course Effectiveness
With Michael Guerriere Effectiveness 1.6				Exams	Teaching
2.0				Presentations	Overall Course 0.8 Overall Instruction
2008/HINF 265 0.7	3hrs/week	spring	19	Assignments	Course Effectiveness
Effectiveness 0.6				Exams	Teaching
				Presentations	Overall Course 0.6

					Overall Instruction			
0.5								
2007/HINF 230	3 hrs/week	fall	38	Assignments	Course	Effectiveness		
0.6				Exams	Teaching			
Effectiveness 0.6				Presentations	Overall Course	0.6		
				Overall Instruction	0.7			
2007/HINF 280	3 hrs/week	spring	10	Assignments	Course	Effectiveness		
0.6				Exams	Teaching			
Effectiveness 0.5								
				Overall Course	0.8			
1.0				Overall Instruction.				
2007/HINF 461	3 hrs/week	spring	8	Assignments	Course	Effectiveness		
0.7				Exams	Teaching			
Effectiveness 0.6								
				Overall Course	0.6			
				Overall Instruction	0.6			
2007/HINF 530	2 weeks	summer	8	Assignments	Course	Effectiveness		
0.7				on campus	Teaching			
Effectiveness 0.7								
				Overall Course	0.6			
				Overall				
Instruction 0.6								
2006/HINF 280	3 hrs/week	spring	14	Assignments	Course	Effectiveness		
0.4				Exams	Teaching			
Effectiveness 0.3								
				Overall Course	1.0			
0.3				Overall Instruction				
2006/HINF 461	3 hrs/week	spring	8	Assignments	Course	Effectiveness		
0.7				Exams	Teaching			
Effectiveness 0.8								
				Overall Course	0.7			
				Overall	Instruction			

1.0

2006/HINF 560	2 weeks	summer on campus	22	Assignments	course comments positive

2005/HINF 230	3 hrs/week	winter	15	Assignments	Course Effectiveness 0.8

Effectiveness 0.5

Exams Teaching

Overall Course 1.6
Overall Instruction 0.4

TEACHING IN DIRECTED STUDIES

Course Name	Hours	Session	Evaluation	
2011/HINF 591 (Organizational Behaviour and Change Management: Brittany Sims)	3 hrs/week	spring	4 papers	Directed Study
2011/HINF 230 (Information and Information Technology Management: Kristin Mackie)	3 hrs/week	spring	5 papers	Directed Study
2010/HINF 591 (Consumer Informatics: Paulette Reid)	3 hrs/week	winter	2 papers	Directed Study
2010/HINF 591 (Topics in Computer-based Simulation: Minji Kim)	3 hrs/week	winter	2 papers/ project	Directed Study
2009/HINF 591 (Electronic Health Record Training Strategies: Angie Lee)	3 hrs/week	fall	2 Papers	Directed Study
2008-10/HINF 591 (Patient Safety and Health Information Systems: Winnie Fan)	3 hrs/week	fall	2 Papers	Directed Study
2008/HINF 591 (Health Care Quality Improvement: Heather Jennings)	3 hrs/week	fall	2 Papers	Directed Study
2008/HINF 591 (Requirements Methodologies: Tim Sheaff)	3 hrs/week	fall	2 Papers	Directed Study
2008/HINF 591 (International Perspectives on Health Informatics: Mikael Gebre)	3 hrs/week	spring/summer	2 Papers	Directed Study
2007/HINF 491 (Health Information Systems and Patient Safety: Christopher Carvalho)	3 hrs/week	summer	2 Papers	Directed Study

CURRICULUM DEVELOPMENT

- 2009 Double Degree Masters Program in Nursing and Health Informatics
School of Nursing and School of Health Information Science,
Faculty of Human and Social Development, University of Victoria,
British Columbia, Canada
- Faculty of Human and Social Development (2009). Proposal for Dual Degree
Program in School of Nursing and School of Health Information Science.
University of Victoria: Toronto [Team that included: McIntyre and
N. Frisch, (nursing) and E. Borycki, A. Kushniruk (Health Information Science)].

COURSE DEVELOPMENT

- HINF 503 Research Methods (developed/taught - graduate)
HINF 560 Total Quality Improvement (developed/taught - graduate)
HINF 461 Systems Evaluation and Quality Improvement (developed/taught - undergrad)
HINF 410 Information Management and Technology (undergrad)
HINF 265 Health Care Delivery and Organizational Models (undergrad)
HINF 280 Biomedical Fundamentals (developed/taught - undergrad)
HINF 230 Organizational Behaviour and Change Management
(developed/taught - undergrad)
HPHE 207 Learning How to Assess the Quality of Health Information on the Internet
(developed/taught - continuing education in 2008)

CURRICULUM PLANNING

- 2010 Bachelor of Arts in Health and Community Services,
School of Public Health and Social Policy,
Faculty of Human and Social Development, University of Victoria,
British Columbia, Canada
- 2010 Graduate Diploma and Masters Degree in Public Health and Social Policy,
School of Public Health and Social Policy,
Faculty of Human and Social Development, University of Victoria,
British Columbia, Canada

TEACHING AT ORGANIZATIONS OUTSIDE OF THE UNIVERSITY OF VICTORIA

GUEST LECTURES

Course Procedure	Class/Locations	Number Of Students	Evaluation
2009/N210	Guest Speaker Camosun College School of Nursing	50	none evaluation

	Nursing Informatics			
Biology 12	Claremont High School Victoria, British Columbia		90	none
2008/NURS 430	Guest Lecture University of Victoria School of Nursing Electronic Patient Record Portal		150	none
2008/N210B	Guest Lecture Camosun College School of Nursing Nursing Informatics		150	quiz evaluation (+) comments
2007/ N210B	3 Guest Lectures Camosun College School of Nursing Nursing Informatics	spring	76	quiz evaluation (+) comments

GRADUATE STUDENT SUPERVISION

SUPERVISOR = 26 GRADUATE STUDENTS.

COMMITTEE MEMBER = 26 GRADUATE STUDENTS.

READER = 7

EXTERNAL EXAMINER THESIS/DISSERTATION= 7 GRADUATE STUDENTS (4 Masters; 6 PhD)

EXTERNAL EXAMINER DISSERTATION PROPOSAL = 1 (1 PhD)

CHAIR OR EXAMINATION COMMITTEE = 7

- (1) Chairman of supervisory committee (i.e. supervisor or co-supervisor);
- (2) Member of supervisory committee;
- (3) External examiner thesis or dissertation (indicate if at another university); or
- (4) Chairman of examination committee
- (5) Member of project committee (reader)
- (6) External examiner proposal for thesis or dissertation
- (7) Host for doctoral visit

Availability ²		Evaluation ¹		Type of	
Procedures of Evaluation		Degree		Used	
Year	Student Name	Program	Supervision*	Used	Results
1. 2016	Mark Garcia	MSc NI	(1)	g	
2. 2016	Lee Taylor	MSc HI	(1)	g	
graduated					

3.	2016-ongoing	Joe Walsh	MSC HI	(1)	g	
4.	2016-ongoing	Shawna Farmer	MSc HI & MN Nursing	(1)	g	
5.	2016	Ricardo Furano	MSc in HI	(4)	g	
	graduated					
6.	2015	Berglind Smaradottir	PhD Comp Sci	(3)	g	
	graduated					
			(University of Agder, Norway)			
7.	2015	Sari Palojoki	PhD student	(7)	g	passed
			Health Informatics			
			(East Kuopio University, Finland)			
7.	2015	Sarah Sharpe	PhD Health Services	(6)	g	passed
8.	2015-ongoing	Ravi Gill	MSc in HI	(1)	g	
9.	2015-ongoing	Jennifer Turple	MSc in HI	(1)	g	
10.	2015-ongoing	Joyce Cheng	MSc in HI	(1)	g	
11.	2015-ongoing	Victoria Pequegnat	MSc in HI	(1)	g	
12.	2014-ongoing	David Chio	MSc in HI	(2)	g	
	graduated					
13.	2015	Joseph Lindsay	MSc in HI	(4)	g	
	graduated					
14.	2014-2015	Jaclyn Morrison	MSc in HI	(2)	g	
	graduated					
15.	2014	Karen Martinez	MSc in HI	(2)	g	
	graduated					
16.	2014	Steven Lean	PhD in Computer	(3)	g	
	graduated					
			Science (Massey University, New Zealand)			
17.	2014	Mirela Prgomet	PhD in HI	(3)	g	
	graduated					
			(University of New South Wales, Australia)			
18.	2013	Lloyd Tapper	PhD in Nursing	(3)	g	
	graduated					
			(University of Alberta, Canada)			
20.	2013	Rasmus Rasmussen	PhD in HI	(3)	g	
	graduated					
			(Roskilde University, Denmark)			
21.	2013	Darren Hudson	MSc in HI	(2)	g	
	graduated					
22.	2014-2016	Rosabella Vito	MSc in HI	(1)	g	
	graduated					
23.	2012-2015	Stephanie Jones	PhD in Nursing	(2)	g	
	graduated					
			(University of Western Ontario, Canada)			
24.	2012-ongoing	Tom Ying	MSc HI & MN Nursing	(1)		
25.	2012-ongoing	Angela Espejo	MSc in HI	(1)		

26. 2012-2014 graduated	Helen Waterfield	MSc in HI	(1)	g
27. 2012-2015 graduated	Hanne Gidora	MSc in HI	(1)	g
28. 2012 graduated	Gargi Bouie	MSc in Comp. Sci	(3)	g
29. 2011-ongoing	Mary Hill	PhD in Nursing	(2)	g
30. 2011-2013 graduated	Karmon Helmle	MSc in HI	(1)	g
31. 2011-2013 graduated	Susi Wilkinson	MSc in HI	(1)	g
32. 2011-ongoing	Irandoct Vatani	MSc in HI	(2)	g
33. 2011-ongoing graduated	Maryam Katani	MSc in HI	(2)	g
34. 2011-2013 graduated	Dwane George	MSc in HI	(2)	g
35. 2011-2013 graduated	Janet Bangma	MSc in HI	(2)	g
36. 2011-2013 graduated	Paule Bellwood	MSc in HI	(1)	g
37. 2011-2013 graduated	Erin Usselman	MSc in HI	(1)	g
38. 2011-ongoing	Neil DeHaan	MSc in HI	(2)	g
39. 2011 graduated	Joseph Crowe	MSc in HI	(1)	g
40. 2011 graduated	Jian Liang	MS in Comp Science	(3)	g
41. 2010-2013 graduated	Shannon Malovec	(Queensland University of Technology, Australia)		
		MSc in HI	(1)	g
42. 2011-2016 graduated	Danica Tuden	MSc in HI	(1)	g
43. 2011-2012 graduated	Connor Malbon	MSc in Kinesiology	(2)	g
44. 2011 graduated	Charlotte Bjornes	PhD in HI	(3)	g
45. 2011-2012	Corina Saratan	(Aalborg University, Denmark)		
		MSc in HI	(1)	g
46. 2011 graduated	Meghan Bowe	MA	(4)	g
47. 2011-2012 graduated	Jannessa Griffith	MSc in HI	(1)	g
48. 2011-ongoing	Simon Minshal	MSc in HI	(2)	g
49. 2009-2012	Anjum Khamisani	MSc in HI	(2)	g

graduated				
50. 2010-2015	Valentina Younge	MSc in HI	(1)	g
graduated				
51. 2010-ongoing	Merry-Jo Levers	PhD in Nursing	(2)	g
52. 2010-2013	Tesfaye Shiferaw	MSc in HI	(2)	g
graduated				
53. 2010-onoging	Helen Monkman	PhD in HI	(2)	
54. 2010-2013	Avesta Razavi	MSc in HI	(2)	g
graduated				
55. 2010	Stephanie Ong	MSc in HI	(4)	g
graduated				
56. 2010-2011	Tristian Baylis	MSc in HI	(2)	g
graduated				
57. 2010-2011	Amanuel	MSc in HI	(2)	g
graduated				
	Tesfamichael			
58. 2010-2013	Desmond Guarin	MSc in HI	(2)	g
graduated				
59. 2010	Claire Mackelson	MSc in Exercise	(3)	g
graduated				
		Science, Physical and Health Education		
60. 2009-2015	Paulette Reid	MSc in HI	(1)	g
graduated				
61. 2009	James Nicoll	MSc in HI	(5)	g
graduated				
62. 2009	Simon Hall	MSc in HI	(5)	g
graduated				
63. 2009-2016	Jason Bond	MSc In HI	(1)	g
graduated				
64. 2009-2013	Doug Csimá	MSc in HI	(1)	g
graduated				
65. 2009	John Copen	MSc in HI	(5)	g
graduated				
66. 2009	Sean Lake	MSc in HI	(5)	g
graduated				
67. 2009	John Dawson	MSc in HI	(5)	g
graduated				
68. 2009	Chris Byczko	MSc in HI	(1)	g
graduated				
69. 2009-2012	Anna Maruyama	MSc in HI	(2)	g
graduated				
70. 2009	Liz Cummings	PhD in Comp Sci.	(3)	g
graduated				

71. 2008 graduated	Janet Love	(University of Tasmania, Australia) MSc in Psychology	(4)	g
72. 2008 graduated	Jennifer Parkins	Masters of Nursing	(4)	g
73. 2008 graduated	Jennifer Gerwig	PhD in Psychology	(4)	g
74. 2008-2013 graduated	Heather Jennings	MSc in HI	(2)	g
75. 2008-2011 graduated	Jesdeep Bassi	MSc in HI	(2)	g
76. 2008-2013 graduated	Tarig Dafalla	MSc in HI	(2)	g
77. 2008-2014 graduated	Byung Park	MSc in HI	(1)	g
78. 2008-2010 graduated	Mikael Gebre	MSc in HI	(1)	g
79. 2008-2009 graduated	Saba Ateyah	MSc in HI	(1)	g
80. 2008 graduated	Cameron Keyes	MSc in HI	(5)	g
81. 2008-2015 graduated	Heba Elrefaey	MSc in HI	(1)	g
82. 2007 graduated	Perry Hystad	Masters of Geog.	(3)	g
83. 2007-ongoing	Liz Keay	PhD in HI	(2)	g
84. 2006 graduated	Jody Sturgess	Masters of Geog.	(3)	g
85. 2006-2011 graduated	Barb Cross	MN	(2)	g
86. 2006-2008 graduated	Haleh Vatani	MSc in HI	(5)	g

SUPERVISION OF UNGRADUATE STUDENTS

2016/Jamie Cassels Undergraduate Research Award

(Alyssa Foote)	8 hrs/week	fall	poster presentation

2012/Jamie Cassels Undergraduate Research Award

(Paule Bellwood)	8 hrs/week	fall	poster presentation

2012/ Jamie Cassels Undergraduate Research Award

(Rebecca Campbell)	8 hrs/week	fall	poster presentation

COOPERATIVE EDUCATION STUDENT SUPERVISION

Course Name	Hours	Session	Evaluation
2010/COOP (Cleo Chan)	10 hrs/week	summer	work term report
2009/COOP (Paule Bellwood)	40 hrs/week	summer	work term report
2010/COOP (Rebecca Campbell)	40 hrs/week	spring	work term/report
2009/COOP (Rebecca Campbell)	40 hrs/week	summer	work term report

CLINICAL PRACTICUM SUPERVISION

Course Name	Hours	Session	Evaluation
2015/NURA517 (Jade McNeal – Clinical Practicum – Cancer care informatics)	78 hours in total	winter	Assignments and/Written feedback

Course Name	Hours	Session	Evaluation
2015/N431 (Tim Middleton – Engaging in Leadership – Technology Safety)	78 hours in total	winter	Written feedback

Course Name	Hours	Session	Evaluation
2015/N431 (Natalie Meiner – Engaging in Leadership – Public Health and Social Media)	78 hours in total	winter	Written feedback

Course Name	Hours	Session	Evaluation
2010/N431 (Aneta Drozd - Engaging in Leadership – Social Media and Nurse Professionalism)	78 hours in total	winter	Written feedback

Course Name	Hours	Session	Evaluation
2010/N431 (Kristin Chapman - Engaging in Leadership – Medication Administration Systems and Errors)	78 hours in total	winter	Written feedback

SUMMARY:

TOTAL DOLLAR AMOUNT FOR RESEARCH GRANTS (WORKING AT UVIC ONLY):

Principal and Co-Principal Investigator: \$1,322,138

Co-Investigator: \$37,923,140

Total Grants: \$39,245,278

Role	Title	Funding Agency & Amount	Funding Period
Elizabeth Borycki –	TECH ME (Technologies	AGEWELL Strategic	2016

Co-Investigator	for Enhancing Care and Hope for Me	Investment Program (\$25,000 –was not awarded)	
Elizabeth Borycki – Co-Investigator	Dimensions of Quality and mHealth	Canadian Institute for Health Research (\$25,000 – awarded)	2016
Elizabeth Borycki – Co-Investigator Principal Investigator Pourang Irani	Visual and Automated Disease Analytics (VADA)	National Sciences and Research Council (\$2,508,000 – was not awarded)	2016-2021
Elizabeth Borycki – Co-Investigator Principal Investigator Esther Sangster-Gormley	Nurse Practitioner Students Engaging with Electronic Health Records During Simulated Patient Encounters	University of Victoria – Learning and Teaching Development Grants (\$,7,800 – was not awarded)	
Elizabeth Borycki – Co-Investigator Principal Investigator Lorie Donelle	Caring Near and Far: Connecting Community Based Clients and Caregivers Using Remote Monitoring: A Multi-province Investigation	eHealth Innovations Partnership Program (\$1,480,742 - awarded)	2016-2021
Elizabeth Borycki – Co-investigator Principal Investigator – Marilyn Thorpe	Developing a psychiatric care “Pit Crew” at University of Victoria	Specialist Services Committee of the British Columbia Medical Association and the BC Ministry of Health (\$411,450 - awarded)	2015-2017
Elizabeth Borycki – Co-Investigator Principal Investigator Anthony Tan	Canadian Arrhythmia Network (CANET)	National Centres of Excellence (\$26.3 million – awarded)	2014-2019
Elizabeth Borycki – Principal Investigator Co-Principal Investigator-	Clinical and Systems Transformation: Identifying Software Testing Approaches to Identify Best Practices in Interface Design,	Mathematics of Information Technology and Complex Systems (\$80,000 – approved for award)	2015-2016

Andre Kushniruk	Customization and Optimization		
Elizabeth Borycki - Principal Investigator Co-Principal Investigator- Anne Hughes	An Observational Study: Evaluating the Intended and Unintended Consequences of Introducing Computerized Symptom Management Guidelines	The Stephen Berg Oncology Nursing Education and Research Endowment Fund (\$5475.00 – awarded)	2015-2016
Elizabeth Borycki - Principal investigator (for Canada) Principal Investigator for overall grant- Yalini Senathirajah Co-investigators – Andre Kushniruk Noreen Frisch Dawn Dowding	Finding the Safer Way: Novel Interaction Design Approaches to Health IT Safety	Agency for Healthcare Research and Quality (\$980,821 - awarded)	2015-2019
Elizabeth Borycki – Principal Investigator Andre Kushniruk – Co-Principal Investigator	Usability Analysis and Guideline Development for User Interface Design in a Public Health Information System	Mathematics of Information Technology and Complex Systems (\$30,000 - awarded)	2013-2015
Elizabeth Borycki – Co-Investigator Principal Investigator – Anne Hughes	Evaluating the Intended and Unintended Consequences of Introducing Computerized Symptom Management Guideline	Toronto Dominion/British Columbia Cancer Agency Grant (\$7,500 – awarded)	2013-2014
Elizabeth Borycki – Co-investigator Principal Investigator- Laureen Shields	Living and Dying with Fatal Chronic Conditions: Understanding Narratives of Liminality	Canadian Institutes of Health Research (\$349,557 – awarded)	2013-2015
Elizabeth Borycki –	Simulation-based Training	Ontario Simulation	2013-2014

Co-Investigator Principal Investigator- Aviv Shachak	for Enhancing Primary care Providers' Competence in Computerized Settings.	Network (\$25,000 – awarded)	
Elizabeth Borycki – Co-investigator Principal Investigator- D. Plante	Healthcare Support through Information Technology Enhancements (hSite)	National Sciences and Engineering Council (\$4,665,400 - awarded)	2008-2015
Elizabeth Borycki – Co-investigator Principal Investigator – Stephanie Jones	An Exploration of the Influence of Cultural Practices within the School of Nursing on Undergraduate Student Acquisition of Nursing Informatics Competencies	Iota Omicron Chapter – Sigma Theta Tau (\$2000 – awarded)	2012-2013
Elizabeth Borycki – Co-Investigator Principal Investigator – Anne Hughes	A Study of the Impact of Introducing Computerized Clinical Practice Guidelines at the British Columbia Cancer Agency	Toronto Dominion/British Columbia Cancer Agency Grant (\$7,500 – awarded)	2012-2013
Elizabeth Borycki - Co- Investigator: Principal Investigator - Christian Juhra	International Bicycle Accident Study	BASt (124,169.90 Euros or \$164,480 CAD)	2012-2013
Elizabeth Borycki - Co- Investigator- Principal Investigators- C. Juhra M. J. Raschke	Bicycle Brain Injury Prevention Simulation Study	Hannelore Kohl stiftung (\$ 16750 CAD or 12.500 Euros - awarded)	2010
Elizabeth Borycki - Co-Investigator Principal – Yuri Quintana	Global Collaborative Informatics	Johnson and Johnson Corporation (\$330,000 – awarded)	2012-2014
Elizabeth Borycki –	Evaluating the Intended	Internal Research/Creative	2012-2013

Principal Investigator	and Unintended Consequences of Introducing a Pain and Symptom Management Screening Tool and Guidelines across the British Columbia Cancer Agency.	Project Grant Application Form (\$7000 – awarded)	
Elizabeth Borycki – Co-Investigator Principal Investigator- Noreen Frisch	Health Services Researcher Pathway	Michael Smith Foundation (99,950 – awarded)	2012-2013
Elizabeth Borycki – Co-lead Susan VanDeVelde-Coke - ACEN Lead Other Co-leads: Diane Doran Anne Sutherland Boal Karim Velji Noreen Frisch Sue Clarke Sylvie Jetté Linda McGillis Hall	The Canadian National Nursing Quality Report Initiative: Consensus on Quality Indicators and Development of Dashboard Template	Health Canada (\$50,000 - awarded)	2012-2013
Elizabeth Borycki – Co-investigator Principal Investigators- Noreen Frisch Grace Mickelson	InspireNet	Michael Smith Foundation (\$900,000 - awarded)	2010-2014 (4 years)
Elizabeth Borycki – Principal Investigator	Development, Dissemination and Evaluation of Electronic Nursing Documentation and EHR Learning Tools for Nursing Education	University of Victoria Learning and Teaching Development Grant (\$5817.50 - awarded)	2011-2012
Elizabeth Borycki –	Phase 2 of an Educational	Educational Development	2011-2012

Co-investigator Principal investigator – A. Radhakrishanan	Intervention Addressing Barriers to Physician-Patient Communication while Using an Electronic Medical Record	Fund for Innovation in Medical Education, University of Toronto (\$7140.50 – awarded)	
Elizabeth Borycki - Principal Investigator	A Systematic Review of the Use of Mobile Phones and Software for the Self-Management of Chronic Obstructive Pulmonary Disease	Canadian Lung Association (\$3000 -awarded)	2011
Elizabeth Borycki - Co-Investigator Project Lead – Stephanie Joyce	Care Delivery Model Redesign	Michael Smith Foundation (\$225,000 -awarded)	2011-2014
Elizabeth Borycki - Co-Investigator Principal Investigators – E. Sangster-Gormley B. Canitz R. Schreiber	Evaluation of the Integration of Nurse Practitioners (NP) into the BC Healthcare System	Michael Smith Foundation (\$ 225,000 - awarded)	2011-2015
Elizabeth Borycki - Principal Investigator Co-Principal Investigator A.W. Kushniruk	Introducing the Electronic Health Record Into Health Informatics Education	University of Victoria Learning and Teaching Centre Development Grant (\$5188) (awarded)	2009-11
Elizabeth Borycki - Principal Investigator	Evaluating the Impact of Cooperative Education Upon the Development of Health Informatics Professional Competencies	University of Victoria Learning and Teaching Learning Centre Development Grant (\$6292 - awarded)	2009-11
Elizabeth Borycki - Principal Investigator	Understanding the Impact of Hybrid Electronic-paper Patient Records	University of Victoria, Internal Research Grant to Prepare for SSHRC	2009

	Upon Nurses Information Seeking, Decision making and Adoption of Technology	Reapplication (\$1000 - awarded)	
Elizabeth Borycki - Principal Investigator	Understanding the Impact of Hybrid Electronic-paper Patient Records Upon Nurses Information Seeking, Decision making and Adoption of Technology	Social Sciences and Humanities Research Council of Canada (\$100,585 - recommended for award - fell below cut off due to funding cut backs – as of 2010 SSHRC does not fund health grants)	2009-2011
Elizabeth Borycki - Principal Investigator	Effects of Electronic Patient Record Interface Design Metaphor Upon Health Professional Information Seeking and Decision-making	IRG and SSHRC General Research/Creativity Grants (\$4000 - awarded)	2009-11
Elizabeth Borycki - Principal Investigator Co-Principal Investigator Jeff Barnett	Pharmacovigilance: Attributes and Characteristics of Those at Risk for Adverse Events	BC Cancer Care Catalyst Grant (\$1800 - awarded)	2009-2010
Elizabeth Borycki - Co-Investigator Principal Investigators - Andre Kushniruk Kendal Ho	Evaluating Electronic Medical Record Competency Skills Using Objective Structured Clinical Examinations	TEKTIC Funded Grant through Michael Smith Foundation (\$10,000 - awarded)	2009-2010
Elizabeth Borycki - Principal Investigator Co-Principal Investigator Andre Kushniruk	Electronic Medical and Patient Record Portal	B.C. Ministry of Health (\$100,000 - awarded)	2008-2009
Elizabeth Borycki - Principal Investigator	Documentation and Workflow: Models in Child and Youth Care	UVic Knowledge Mobilization Unit funding by Tri-council (NSERC,	2007-2008

Co-Principal Investigators- Craig Kuziemy Debbie Pierce		SSHRC & CIHR) (\$4245 - awarded)	
Elizabeth Borycki – Principal Investigator Co-Principal Investigator - Andre Kushniruk	Electronic Medical and Patient Record Portal	B. C. Ministry of Health (\$80,000 - awarded)	2007-2008
Principal Investigators - Elizabeth Borycki – Andre Kushniruk, Catherine Claiter M-L Fyfe Gina Safranyik	Assessing the Usability of Health Information Systems at Vancouver Island Health Authority: A Comparative Analysis	Project with Vancouver Island Health Authority (\$14 725 - in-kind coop student time)	2007-2009
Elizabeth Borycki - Co-Investigator Principal Investigators – Andre Kushniruk Kendal Ho	Bringing Information Technology to Small Group Teaching in Medical Education: Knowledge Translation in Educational Practice	TEKTIC Funded Grant through Michael Smith Foundation (\$6500 - awarded)	2007-2008
Elizabeth Borycki – Principal Investigator Co- Investigator - Sanna Pallat	Patient-pharmacist communication: Use of natural health products during treatment with chemotherapy	Mobilization Unit funding by Tri-council (NSERC, SSHRC & CIHR) (\$2500 - awarded)	2007-2008
Elizabeth Borycki - Co-Investigator Principal Investigator - Sanna Pallat	Patient-pharmacist communication regarding the use of natural health products during treatment with palliative chemotherapy	BC Cancer Care Catalyst Grant (\$4500 -awarded) UVic Knowledge Mobilization Unit funding by Tri-council (NSERC, SSHRC & CIHR) (\$2500 - awarded)	2007-2008

Elizabeth Borycki - Co-Investigator Principal Investigator - Mary Ellen Purkis	Interprofessional Team for Overcoming Barriers to Communication through End-of-Life and Palliative Care	CIHR - Interprofessional Team for Palliative Care (\$4570 -awarded)	2006-2007
Elizabeth Borycki – Principal Investigator (for Humber River Regional Hospital)	Registered Nurses’ Association and Ontario Ministry of Health and Long-term Care for the management of Stage I and II Pressure Ulcers	Registered Nurses’ Association and Ontario Ministry of Health and Long-term Care (\$70 000 - awarded)	2001-2000
Elizabeth Borycki - Principal Investigator	Canadian Nurses’ Respiratory Society Educational Workshop	Canadian Lung Association (\$1000 - awarded)	1995

OTHER INFORMATION

Certificates

2013 National Institutes of Health Office of Extramural Research on Protecting
Human Research Participants

Teaching prior to University of Victoria

University of Toronto

2003 NUR 1059H Informatics: Theory and Application in Nursing

2004 NUR 1017H History of Ideas in Nursing Practice

*** I was a teaching assistant for both courses. One course was distance based and required the use of Blackboard (i.e. NUR 1017). The other course had an in class and web component. I was required to maintain the web site using Microsoft FrontPage.

Additional Teaching Activities

Humber River Regional General Hospital

2001 Geriatric Assessment, Management of Incontinence, Falls, Wound and Skin Care and Differentiating Between Delirium and Dementia
Developed course materials and taught the geriatric component of medical/surgical nurses orientation to Humber River Regional Hospital’s medical/surgical services. Topics included: geriatric assessment, management of incontinence, falls, wound care and differentiating between delirium and dementia.

2001 Wound and Skin Care
Developed course materials and taught the wound and skin care component of the Registered Nurses Association Wound and Skin Care Best Practice Guideline to nurses

and health care aids at Villa Colombo, Beacon Hill Lodge: Keele Centre Long Term Care Facility and Humber River Regional Hospital Medical and Surgical Nurses at the Finch and Church Street Sites.

2016 - Completed

Thesis Title: **Towards a Framework for Telenurses' Decision Making: The Decision Ladder**

Danica Tuden – Masters of Science in Health Informatics

Thesis Title: **Geographic Information System Usability and Decision Support for Rural Health Policy**

Jason Bond – Masters of Science in Health Informatics

Thesis Title:

Rosabella Vito – Masters of Science in Health Informatics

In Progress:

Project Title: A Comprehensive Approach to Meaningful Use of Technology-induced Error Reports for Enhancing Clinical Practice, Operational and Organizational Standards

Joyce Cheng – Masters of Science in Health Informatics

DATE March 2018

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

NAME BRUCE W. Anne
Surname *Given Names*

DEPARTMENT OR SCHOOL Nursing FACULTY Human and Social Development

1. DEGREES AND DIPLOMAS

<i>DEGREE OR DIPLOMA</i>	<i>FIELD</i>	<i>INSTITUTION</i>	<i>YEAR GRANTED</i>
PhD	School of Nursing,	University of British Columbia,	2002
MN (partial fulfillment; fast-track into PhD)		University of British Columbia)	1997
BSN	Nursing	University of Victoria	1994
Nursing Refresher Programme		Vanier College, Montreal, Quebec	1989
RN	Nursing	Victoria General School of Nursing Halifax, NS	1977

TITLE OF THESIS OR DISSERTATION

Dissertation:

Abiding in liminal spaces: Inscribing mindful living/dying with(in) end-of-life care.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

March 2003- 2004	Research Assistant , Compassionate caregiving and personal transformation in the context of I-Thou relationships. <i>Primary Investigator: Norman Giesbrecht, PhD, Fetzer Institute funded research</i>
Jan. – Aug. 2003	Sessional Instructor , University of Victoria
Oct. 1998 – Apr. 2002	Research Co-Investigator , University of British Columbia & B.C. Children's Hospital. Primary Investigators: Dr. Janice McCormick & Janet Waines MN, <i>Perceptions of Family Interactions Following Living Donor Pediatric Renal Transplantation</i> : conducting in-depth semi-structured interviews and grounded theory analysis.
Aug. 1999- Aug 2000	Project Coordinator , University of Victoria Lower Mainland Campus School of Nursing, <i>Evaluation of A Clinical Decision Making Model</i> . P.I. Dr. L Young
Jun. 1999 - Jun. 2001	Research Co-Investigator , University of British Columbia & University of Calgary. Primary Investigators: Dr. Betty Davies & Dr. Stan Whitsett, <i>An Evaluation of Fatigue in Pediatric Oncology Patients</i> .
Jan. – Aug. 1999	Sessional Lecturer , University of Victoria
May 1998 – Dec. 1999	Research Co-Investigator , Vancouver Hospital and Health Sciences Centre Healing Centre in partnership with the University of Victoria School of Nursing. Dr. Lynne Young (PI); Linda Turner MN, Rena Vander Wall MN, Dr. Wolfgang Linden; Anne Bruce RN, PhD student, <i>Evaluation Study of Student Nurse and Mindfulness Based Stress Reduction Program</i> . Mixed methods inquiry.
Sept. 1997- Jan. 1998	Graduate Teaching Assistant , University of British Columbia MSN program - Theoretical and Critical Thinking in Nursing, Faculty: Dr. Joann Perry RN
Apr. 1996- Aug. 1997	Research Assistant , University of British Columbia, School of Nursing, Primary Investigator: Dr. Joy Johnson, <i>Smoking Cessation Maintenance Study</i> : screening, interviews, delivery of intervention and telephone counselling with women who stopped smoking during pregnancy and analysis of qualitative findings; <i>Healthy Heart Participants/Coach Pilot Study</i> , St. Paul's Hospital: planning group session, recruitment, interviews, and focus groups.
1994-1996	Provincial Nursing Association Registration Officer , Registered Nurses Association of British Columbia (renamed College of Registered Nurses of BC)
1994	Research Assistant , University of Victoria. Literature reviews; annotated bibliography re: health & healing (Dr. Elizabeth Lindsey)
1991-may-1992-august	Charge Nurse / Staff Nurse Pediatric Oncology , Pediatric oncology, King Fahad NG Hospital, Saudi Arabia
1990-1991	Registered Nurse / Pediatric oncology , Montreal Children's Hospital, Quebec
1987-1989	Project Coordinator - Canada World Youth, Nepal/ Saskatchewan Exchange and India/ Quebec Exchange

1986-1987 **Educator-** Popular Education, Community Education Services, Montreal School Commission

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Living-and-dying, hospice-palliative nursing, contemplative practices in health and healing, Buddhist philosophy, mindfulness meditation, health promotion, narrative and interpretive inquiry.

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL & COMMUNITY

(Include dates of offices)

2006-ongoing International Network for Doctoral Education in Nursing (INDEN)
2008-ongoing Association for Contemplative Mind in Higher Education (ACMHE)
2007-2010 Canadian Research Institute of Spirituality and Healing
2004 -2010 Canadian Association of Nursing Research
2003 - 2006 Co-Director Shambhala Training, Victoria Shambhala Center.
2003 -ongoing Western Region – Canadian Association of Schools of Nursing (WRCASN)
2002-ongoing Canadian Hospice Palliative Care Association
1979-ongoing College of Registered Nurses of British Columbia/previously RNABC

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

2012 *Religious Understandings of a Good Death in Hospice Palliative Care*, H. Coward & K. Stajduhar (Eds.). *American Journal of Nursing, Book of the Year Award, for Hospice Palliative Care Category. A. Bruce Chapter: Welcoming an Old Friend: Buddhist Perspectives of Good Death*, pg. 51-75. Published by Albany, NY: Suny Press

2009 Research Writer Award. \$500. [American Nephrology Nurses Association Research Writing Award]. *Molzahn, A., Bruce A., Sheilds, L. Learning from Stories of People with CKD* received the *Nephrology Nursing Journal* award.

2004 - 2006 Providence Health Care, St. Paul's Research Foundation, Postdoctoral Nursing Fellowship \$90,000

2001 - 2002 Michael Smith Foundation for Health Research Trainee Award, \$22,500

1999 - 2001 Green College Graduate Scholar Award, \$5,000/yr

1999 – 2001 Social Sciences and Humanities Research Council, Doctoral Fellowship \$99,720

1999 - 2001 University of British Columbia Grant Top-up, \$12,000/yr

1999 - 2001 University Graduate Fellowship- UBC (declined), \$32,000/yr

1998 Frederick and Agnes Eatock Memorial Fellowship, \$2,125

1998 UBC University Graduate Fellowship – UBC, \$15,000

1997 Reid-Wyness Graduate Scholarship in Nursing, \$4,000

- 1996 Grace Torchy Stewart Adamson Memorial Scholarship in Nursing, \$4,000
 1993 Annie Greskiew Scholarship in Nursing, \$2,000

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

A. ACADEMIC:

<i>Inclusive Years</i>	<i>Rank</i>	<i>Department</i>
2015	Professor	Nursing
2009 - 2015	Associate Professor	Nursing
2003 - 2009	Assistant Professor	Nursing

B. ADMINISTRATIVE:

<i>Inclusive Years</i>	<i>Title</i>
2015 – July- on-going	Associate Director Graduate Education
2013 – December 2015	Co-ordinator, PhD Program
2013 (Jan-July)	Acting Director, School of Nursing
2010- 2013	Co-ordinator, Nurse Educator Program (NUED) Program
2007- 2009	Chair, PhD Selections and Admissions Committee
2006- 2007	Co-Chair, International Opportunities Committee

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

A.1 Articles Published in Refereed Journals

<i>submitted</i>	Beuthin, R. & Bruce, A. Medical assistance in dying (MAiD): Ten Things Leaders Need to Know. Canadian Journal of Nursing Leadership. (Submitted May 14, 2018)
<i>submitted</i>	Bruce, A. & Beuthin, R 'Transforming Nurses' Suffering: Early Experiences with Medical Assistance in Dying, <i>Journal of Holistic Nursing</i> (Submitted April 13, 2018)
<i>submitted</i>	Molzahn, A., Sheilds, L., Bruce, A., Makaroff, K., Antonio, M., White, L. Living with Dying: A Narrative Inquiry of People with Chronic Kidney Disease and their Family Members. <i>ANS</i> . (Submitted March, 2018).
<i>In press dec_2018</i>	Bruce, A. , Daudt, H., Breiddal, S. Writing and storytelling: A qualitative inquiry into dinners with caregivers, <i>Journal Hospice and Palliative Nursing</i> , (December 2018 Volume 20, No 6).
<i>Accepted</i>	Beuthin, R & Bruce, A. Medical Assistance in Dying (MAiD): Canadian Nurses' Experiences. <i>Nursing Forum April, 2018</i>
2018	MacKinnon, K., Butcher, D. Bruce, A. Working to Full Scope: The re-organization of nursing work in two Canadian community hospitals. <i>Global Qualitative Nursing Research</i> , 5(1), 1-14.

2018	Butcher, D.L., MacKinnon, K.A., & Bruce, A. Producing Flexible Nurses: How Institutional Texts Organize Nurses' Experiences of Learning to Work on Redesigned Nursing Teams. <i>Quality Advancement in Nursing Education- Avancées en formation infirmière</i> . Vol. 4: Iss. 1, Article 2. DOI: https://doi.org/10.17483/2368-6669.1132
2017	Barton, G., Bruce, A. Schreiber, R. Nurses Teamwork: Integrative Review of Competency-Based Teamwork Training in Nursing Education, <i>Nurse Education in Practice</i> . PMID:29287747;[Epub ahead of print] Dec 20. pii: S1471-5953(17)30071-9. doi: 10.1016/j.nepr.2017.11.019.
2016	Bruce, A. , Beuthin, R., Shields, L., Molzahn, A., Schick-Makaroff, K., Narrative research evolving: Evolving through narrative research, <i>International Journal of Qualitative Methods</i> 15(1), 1-6 doi:10.1177/1609406916659292

2016 Koning, C., Young, L. **Bruce, A.** Mind the Gap: Women and Acute Myocardial Infarctions an Integrated Review of Literature. *Canadian Journal of Cardiovascular Nursing*, 26(3), 8-14.

2015 Butcher, D. MacKinnon, K., **Bruce, A.**, Gordon, C., Koning, C. The experiences of pre-licensure or pre-registration health professional students and their educators in working with intra-professional teams: a systematic review of qualitative evidence protocol. *JBIR Database of Systematic Reviews and Implementation Reports* 2015; 13 (7); pp 119-130
<http://joannabriggslibrary.org/index.php/jbisrir/article/view>

2015 Butcher, D. & **Bruce, A.** Nurses and lifelong learning: Creating 'makers and shapers' or 'users and choosers'. *Nursing Forum*, e-version pre-publication
DOI: 10.1111/nuf.12126

2015 Beuthin, R., **Bruce, A.**, Shields, L. Storylines of aging with HIV: Shifts toward sense making. *Qualitative Health Research*, 25(5), 612-621
doi:10.1177/1049732314553597

2014 Shields, L., Molzahn, **A., Bruce, A.**, Schick Makaroff, K., Stajduhar, K., Beuthin, R. & Shermak, S. Contrasting Stories of Life-threatening Illness: A Narrative Inquiry, *International Journal of Nursing Studies*,
doi:10.1016/j.ijnurstu.2014.10.008

2014 Pal, S., **Bruce, A.**, Sheets, D. T. (2014). The organizational culture of emergency departments and the effect on care of older adults: A modified scoping study, *International Emergency Nursing*, doi:10.1016/j.ienj.2014.11.002

2014 Guo S-E & **Bruce A** (2014) Improving Understanding of and Adherence to Pulmonary Rehabilitation in Patients with COPD: A Qualitative Inquiry of Patient and Health Professional Perspectives. *PLOS ONE* 9(10): e110835. doi:10.1371/journal.pone.0110835

2014 Boston, P. & **Bruce, A.** Palliative care nursing, technology, and therapeutic presence: Are they reconcilable? *Journal of Palliative Care*, pp 280-282.

2014 Beuthin, R., Shields, L., & **Bruce, A.** Shadows and sunshine: What metaphors reveal about aging with HIV. *Canadian Journal of Nursing Research*, 14(3), 6-25.

2014 **Bruce, A** , Rietze, L , Lim, A. (2014). Understanding Philosophy in a Nurse's World:

What, Where and Why? *Nursing and Health*, 2, 65 - 71. doi:
 10.13189/nh.2014.020302.[open access journal
http://www.hrpub.org/journals/article_info.php?aid=1748]

- 2014 **Bruce, A.**, Shields, L., Molzahn, A., Schick Makaroff, K., Beuthin, R., & Shermak, S. Stories of liminality: Living with life-threatening illness, *Journal of Holistic Nursing*, 32(1),35-43. PMID: 23926216, DOI: 10.1177/0898010113498823
- 2014 Merryfeather, L., **Bruce, A.** (2014) Autoethnography: Troubling academic discourse. *Nursing Forum*, Article first published online: 24 FEB 2014 | DOI: 10.1111/nuf.12087
- 2014 Merryfeather, L., & **Bruce, A.** (2014). The invisibility of gender diversity: Understanding transgender and transsexuality in nursing literature. *Nursing Forum*, 49(2), 110-123. doi:10.1111/nuf.12061
- 2013 **Bruce, A.**, & Tschanz, C. (2013). Poetic forms: Shaping aesthetic knowing. *The Journal of Nursing Education*, 52(9), 543-544. doi:10.3928/01484834-20130822-12
- 2013 **Bruce, A.**, Schick Makaroff, K., Shields, L., Beuthin, R., Molzahn, A., & Shermak, S. (2013). Lessons learned about art-based approaches for disseminating knowledge. *Nurse Researcher*, 21(1), 23-28. doi: 10.7748/nr2013.09.21.1.23.e356. PMID: 24004428
- 2013 Garland, E., **Bruce, A.**, Stajduhar, K. (2013). Exposing barriers to end-of-life communication in heart failure: An integrative review. *Canadian Journal of Cardiovascular Nursing*,23(1), 12-18.
- 2012 Molzahn, A., Shields, L., **Bruce, A.**, Stajduhar, K. Shick-Makaroff, K., Beuthin, R., & Shermak, S. (2012). People living with serious illness: Stories of Spirituality, *Journal of Clinical Nursing*,21(15-16),2347-2356.doi: 10.1111/j.1365-2702.2012.04196.x. PMID:22788566
- 2012 Molzahn, A., Shields, L., **Bruce, A.**, Stajduhar, K. Shick-Makaroff, K., Beuthin, R., & Shermak, S. (2012). Perceptions of death and dying of individuals regarding chronic kidney disease. *Nephrology Nursing Journal*, 39(3), 197-204.PMID: 2286635 [This paper won the 2012 Nephrology Nursing Journal Writing Award from the American Nephrology Nurses Association.] cross ref 5.
- 2011 Molzahn, A., Shields, L., **Bruce, A.**, Stajduhar, K. Shick-Makaroff, K., Beuthin, R., & Shermak, S. (2011). Case Study: A Model Patient or Impression Management? *Nephrology Nursing Journal*, 38(6), 511-513. PMID: 22338944
- 2011 **Bruce, A.** Boston, P. (2011) Relieving Existential suffering Through Palliative Sedation: An Uneasy Practice. *Journal of Advanced Nursing*. 67 (2), 2732-2740. DOI: 10.1111/j.1365-2648.2011.05711.x. PMID:21627682
- 2011 Boston, P., **Bruce, A.** Schreiber, R. (2011). Existential suffering in the palliative care setting: An integrated review of the literature. *Journal of Pain and Symptom Management*, 41(3), 604-618. PMID: 21145202

- 2011 **Bruce, A.**, Schreiber, R., Boston, P., Petrovskaya, O. (2011). Longing for ground in a groundless world: A qualitative study of existential suffering. *BMC Nursing*, 10 (2), doi:10.1186/1472-6955-10-2, PMID: 21272349
- 2011 **Bruce, A.**, Shields, L., Molzahn, A. (2011). Language and the (Im)possibilities of Articulating Spirituality. *Journal of Holistic Nursing*, 29(1) 44-52. doi:10.1177/0898010110381116; PMID: 20841392
- 2009 Syme, A. & **Bruce, A.** (2009) Hospice Palliative Care: What Unites Us? What Divides Us? *Journal of Hospice and Palliative Nursing*, 11(1), 19-24.
- 2008 **Bruce, A.**, Stajduhar, K., Molzahn, A., MacDonald, M., Starszomski, R., Brown, M. (2008) Graduate Supervision at a Distance: Issues and Challenges. *International Journal of Nursing Education Scholarship*, 5(1), Article 3. PMID: 19120034 (Available at: <http://www.bepress.com/ijnes/vol5/iss1/art43>)
- 2008 Molzahn, A., **Bruce, A.**, & Shields, L. (2008). Learning from Stories from People with Chronic Kidney Disease. *Nephrology Nurses Journal*, 35(1), 13-21. PMID: 8273759 [American Nephrology Nurses Association Research Writing Award in 2009 for this manuscript].[cross ref]
- 2008 **Bruce, A.** & Boston, P. (2008). Changing Landscapes of Palliative Care: Emotional challenges for hospice palliative care professionals. *Journal of Hospice and Palliative Nursing*, 10(1), 49-55.
- 2007 **Bruce, A.** (2007). Evaluation of an Innovative Contemplative End-of-Life Care Course. *Spirituality and Health International*, 8(4), 180-191. (SOI:10.1002/shi.319)
- 2007 **Bruce, A.** (2007). Time/lessness: Buddhist perspectives and end-of-life. *Nursing Philosophy*, 8(3), 151-157. PMID: 17581242
- 2005 **Bruce, A.** & Davies B. (2005). Mindfulness in hospice care: Practicing meditation-in-action. *Qualitative Health Research*, 15(10), 1329-1344. PMID: 16263915
- 2005 Arnold, O. & **Bruce, A.** (2005). Promoting health with Aboriginal communities: Expanding worldviews. *Nursing Science Quarterly*, 18 (3) 259-263. PMID: 15976050
- 2003 **Bruce, A.**, Feng, F., Nishizawa, S., Palulis, P., Russel, D.B., Worthing. (2003). Provoking signs: Un/canny moments as curriculum theorizing. *Educational Insights*, 8 (2).
- 2003 Davies, B., Whitsett, S., **Bruce, A.**, McCarthy, P. (2003) A typology of fatigue in children with cancer. *Journal of Pediatric Oncology Nursing*, 19(1) 12-21. PMID: 118131
- 2001 Young, L. E., **Bruce, A.**, Turner, L, VanderWal, R., & Linden, W. (2001). Student nurse health promotion: Evaluation of a mindfulness-based stress reduction (MBSR) intervention. *Canadian Nurse*, 7(6), 23-26. PMID: 11868216

A.2 Chapters in Books

2019	Beuthin, R. & Bruce, A. Inviting compassionate conversations about end of life:: Medical Assistance in Dying (MAiD) in Canada. In M. McIntyre & C. McDonald (Eds.) <i>Realities of Canadian nursing: Professional, practice and power</i>

	<i>issues</i> , 4th Eds. (pp. 42-63). Philadelphia: Lippincott Williams & Wilkins.
In press	Thoun, D, Bruce, A. & Tschanz, C. Walking Steps: Contemplative Wanderings with Humanbecoming . In O. Gunnlaugson, E. Sarath, H. Bai, C. Scott (Eds.). <i>Intersubjective Approaches to Contemplative Learning and Inquiry across Disciplines</i> , Albany: NY, Suny Press
2016	Bruce, A. & Poag, B. Contemplative Pedagogy and Nursing Education. In I. Ivtzan & T. Lomas (Eds.), <i>Mindfulness in Positive Psychology: The Science of Meditation and Wellbeing</i> , (pp. 175-192). London: Routledge Taylor & Francis Publishers
2014	Bruce, A. (2014) Opening conversations: Dilemmas and possibilities of spirituality and spiritual care. In M. McIntyre & C. McDonald (Eds.) <i>Realities of Canadian nursing: Professional, practice and power issues</i> , 3 rd Eds. (pp. 353-57). Philadelphia: Lippincott Williams & Wilkins.
2013	Bruce, A. & Stajduhar, K. (2013). Spirituality in Nursing: Following the patients' and families' view of a good death. In P. Bramadat, H. Coward, K. Stajduhar, (Eds). <i>Spirituality in Hospice Palliative Care</i> (pp. 41-65). Albany, NY: Suny Press.
2012	Bruce, A. (2012). Welcoming an Old Friend: Buddhist Perspectives of Good Death. In H. Coward & K. Stajduhar (Eds.) (pp. 51-75). <i>Religious Understandings of a 'Good Death' in Hospice and Palliative Care</i> . Albany, NY: Suny Press.
2007	Bruce A. , McDonald C., & McIntyre M. Spirituality in Nursing (2007). In M. McIntyre & C. McDonald (Eds.) <i>Realities of Canadian nursing: Professional, practice and power issues</i> , 2 nd Ed. (pp. 434- 448). Philadelphia: Lippincott Williams and Wilkins.
2007	Bruce A. (2007). Living curricular concepts: <i>Opening pedagogical spaces</i> . In L. Young & B. Paterson (Eds.), <i>Teaching nursing: Student-centered theories, models and strategies for nurse educators</i> (pp. 420-433). Philadelphia: Lippincott Williams & Wilkins.
2003	Davies, B., Steele, R., Stajduhar, K. & Bruce, A. (2003). Research in pediatric palliative care. In R.K. Portenoy & E. Bruera (Eds.), <i>Issues in palliative care research</i> (pp. 355-370). New York: Oxford University Press.
2002/2008 Translated Japanese	Bruce, A. , Young, L., Turner, L., VanderWal, R., & Linden W. (2002/8). Meditation-based stress reduction: Holistic practice in nursing education. In L.E. Young & V.Hayes (Eds.). <i>Transforming health promotion practice: Concepts, issues, and applications</i> . Philadelphia, PN: FA Davis Company. (cross ref.) Japanese rights arranged with F.A. Davis c/o John Scott and Company through Japan UNI Agency Inc., Tokyo.

A.3 Refereed Published Abstracts

- 2014 **Bruce, A.**, Shields, L., & Beuthin, R.. Keeping secrets: A metissage of living with life-threatening illness. *International Journal of Qualitative Methods*. 13, 576-576. [cross ref. A.4]
- 2014 Beuthin, R., **Bruce, A.**, & Shields, L. Metaphors of aging with HIV, *International Journal of Qualitative Methods*, 13, 576-577[cross ref. A.4]
- 2014 Shields, L., **Bruce, A.**, & Beuthin, R. Knowledge translation in action: The space between analysis and dissemination *International Journal of Qualitative Methods.*, 13, 577-577. [cross ref. A.4]
- 2012 Schick Makaroff, K., Molzahn, A., Shields, L., Bruce, A., Stajduhar, K., Beuthin, R., & Shermak, S. (2012). Stories of life with life-threatening illness [Abstract]. *Quality of Life Research Journal Abstract Supplement*, 21(1), 65-66.
- 2010 Shields, L., Molzahn, A., **Bruce, A.**, Stajduhar, K., Schick Makaroff, K., & Beuthin, R. (2010). Storylines of Life-threatening Illness [Abstract]. *International Journal of Qualitative Methods*, 8(4), 404.
- 2010 Schick Makaroff, K., Beuthin, R., Shields, L., Molzahn, A., **Bruce, A.**, & Stajduhar, K. (2010). Representational Symbols of Life-threatening Illness [2010]. *International Journal of Qualitative Methods*, 8(4), 403.
- 2010 **Bruce, A.**, Shields, L., Beuthin, R., Schick Makaroff, K., Molzahn, A., & Stajduhar, K. (2010). Metonymic Spaces of Narrative Analysis [Abstract]. *International Journal of Qualitative Methods*, 8(4), 402-403.
- 2009 **Bruce, A.**, Schreiber, R., Boston, P., Petrovskaya, O. (2009). Understanding existential suffering in serious illness using situational analysis [Abstract]. *International Journal of Qualitative Methods*, 8(4), 6. Retrieved Jan 19, 2009 from [cross ref. A.4]
- 2009 **Bruce, A.**, Shields, L., Molzahn, A., Stajduhar, K., Schick-Makaroff, K., & Shea, L. (2009). Methodological tensions in a narrative inquiry exploring life-threatening illness [Abstract]. *International Journal of Qualitative Methods*, 8(4), 50.
- 2009 Shields, L., Molzahn, A., **Bruce, A.**, Stajduhar, K., Schick-Makaroff, K. (2009). Re-presenting narratives of re-stor(y)ing within life-threatening illness [Abstract]. *International Journal of Qualitative Methods*, 8(4), 51. Retrieved Jan 19, 2009 from [cross ref. A.4]

A.4 Refereed Abstracts Published as Conference Proceedings

2017	Bruce, A. & White, L. <i>Expanding analytical approaches using photo elicitation with performative listening</i> . Qualitative Health Research, Oct 17-19, Quebec City, PQ
2017	Shields, L., Bruce, A. , Antonio, M. White, L. <i>Listening: Illuminating liminal and uncertain spaces in narrative research</i> . Qualitative Health Research, Oct 17- 19, Quebec City, PQ
2017	Bruce, A. , Thoun, D., Tschanz, C. <i>Contemplative Pedagogy- Theoretical Underpinnings</i> . Nursing Leadership and Research- Sigma Theta Tau International, Vancouver

2016	Breiddal, S., Bruce, A. & Daudt, <i>Autoethnography of the facilitation of a self-care initiative: Dinner and Stories</i> . H. Qualitative Health Research, Kelowna, BC. October
2016	White, L. & Bruce, A. <i>Using a dialogic narrative approach in mindfulness research: Problematic paradox or valuable methodological tool?</i> International Symposium for Contemplative Studies- Mind and Life Institute. San Diego, CA, Nov. 10-13, 2016
2016	Bruce A. , Shields, L., Molzahn, A., Beuthin, R., Schick-Makaroff, K, <i>Metaphor, metonymic and found poetry approaches to analysis</i> . Narrative Matters: How Narrative Research Transforms Peoples and Communities, Victoria, BC, June 20 -23
2016	Bruce, A. , Beuthin, R. & Molzahn, A. <i>Returning to creative, responsive, and collaborative engagement in narrative research</i> . 15th Annual Qualitative Methods (QM)* Conference, May 3-5 th , 2016, Glasgow, UK.
2015	Bruce, A. & Thoun, D. <i>Contemplative Pedagogy in Online Higher Education</i> . COHERE Canada's Collaboration for Online Higher Education and Research, Victoria BC & Halifax, NS, October 22-23, 2015
2015	Racine, L., Leis, A., Zong, L., Bruce, A. , & Lu, Y. (2015). <i>The perspectives of Asian immigrant families on end-of-life care in a Western Canadian province: Defining culturally competent care</i> . The 41st Annual Conference of the Transcultural Nursing Society, Portland, OR, USA, October 28-31, 2015.
2015	Bruce, A. & MacKinnon, K. <i>Re-designing nurses' work: How Institutional Work Practices Perpetuate Health Inequities in Small Community Hospital</i> . ISIH 6th International Conference: Challenging Health Inequity: A Call to Action, Mallorca, Spain, June 10-13, 2015
2015	Bruce, A. , MacKinnon, D. Butcher. K. Redesigning nurses' work: How institutional work practices perpetuate inequities in small community hospitals. ISIH Conference, June 10-12, 2015, Palma de Mallorca, Spain
2015	Racine, L., Leis, A., Zong, L., Bruce, A. , & Lu, Y. (2015). <i>The perspectives of Asian immigrant families on end-of-life care in a Western Canadian province: Defining culturally competent care</i> . 41st Annual Conference of the Transcultural Nursing Society, October 28-31, 2015. Portland, OR, USA
2015	Racine, L., Lu, Y., Leis, A., Zong, L., & Bruce, A. (2015). <i>Examining the meaning of end-of-life care from the perspectives of aging Asian immigrants and their families in a Western Canadian province</i> . To be presented on May 22, 2015 by L. Racine and Y. Lu. 11th Congress of Qualitative Inquiry. University of Illinois, Urban-Champaign, IL, USA.
2014	<i>Health care professional's experience of silence in hospice palliative care: A hermeneutic analysis</i> . C. McDonald, A. Bruce , F. Black. 20 th Annual Qualitative Health Research Conference (QHR), Victoria, BC, October 21-23, 2014
2014	<i>Pointers and Pearls for Arts-based Approaches to KT, Golden Nuggets Presentations</i> . A. Bruce , L. Shields, 20 th Annual Qualitative Health Research Conference (QHR), Victoria, BC, October 21-23, 2014
2014	<i>Exploring Narrative Analyses and Dissemination: Re-stor(y)ing Life within Life-threatening Illness</i> . Symposium submission, L. Shields, A. Molzahn, A. Bruce , R. Beuthin. 20 th Annual Qualitative Health Research Conference (QHR), Victoria, BC, October 21-23, 2014
2014	<i>Expanding analytical approaches: Using contemplative practices in narrative inquiry</i> . A. Bruce , Narrative Matters: Narrative Knowing. American University in Paris and Diderot University, Paris, France. June 23-June 27, 2014
2014	<i>Pain without suffering? A case study of palliative nursing through a Buddhist lens</i> . A. Bruce , uPNR (Unit for Philosophy in Nursing Research) – Biennial Conference, Banff, Alberta. May 25-27, 2014

2013	<i>Close to the bone: Social constructions of suffering and dying</i> . A. Bruce Sigma Theta Tau (STTI) International, 24th International Nursing Research Congress, Prague, Czech Republic, July 21-26, 2013.
2013	<i>KT Strategies: Using an array of paints on our pallets</i> , L. Sheilds, A. Bruce , A. Molzahn, K. Schick-Makaroff, R. Beuthin, S. Shermak. UVIC School of Nursing Research Conference: “Both/and” not “either/or”: Valuing multiple modes of inquiry. Victoria, BC. May 10, 2013.
2013	<i>Metaphors of aging with HIV</i> , R. Beuthin, L. Sheilds, A. Bruce . 17th National Conference on Gerontological Nursing: Personhood and caring: Honoring the older adults life journey. Richmond, BC. May 30 th , 2013
2013	<i>Negotiating Courage</i> . A. Bruce & J. Szabo-Hart. WRCASN conference, Education for Leadership: Imagining for Possibilities. Edmonton, AB, February 21-23, 2013.
2012	<i>Stories of Life-Threatening Illness.</i> , K Schick-Makaroff, A. Molzahn L. Sheilds, A. Bruce . International Society of Quality of Life Research. Budapest, Hungary. October, 2012
2012	<i>Web Based Learning: A Bridge to Meet Doctoral Education Needs of Canadian Nurses</i> , S. Kurucz, A. Lee, M. Swamy L. Rietze, A. Bruce , B. Davies, Canadian Nurses Association Biennial Meeting. Vancouver, BC., June 18-20
2012	<i>Transcending the Limits of Language</i> . A. Bruce , L. Sheilds, A. Molzahn, K Shick-Makaroff, R. Beuthin & S. Shermak. Narrative Matters: Life and Narrative. Paris, France. May 28-June 1, 2012
2012	<i>Shifting the Boundaries of Philosophy in Nursing Practice</i> . A. Bruce , A. Lee, Lori Rietze, S. Kurucz, M. Swamy. uPNR (Unit for Philosophy in Nursing Research) – Biennial Conference, Banff, Alberta. May 13-15
2011	<i>Contemplative Pedagogy and Practices in Nursing Education</i> . A. Bruce & M. Converse. 2011 WRCASN Conference: Fostering quality Learning Environments. Vancouver, BC. February 17-19 th
2010	<i>Buddhism in Canada's Health Care: Broadening the spectrum of human experience at end of life</i> . A. Bruce . Buddhism in Canada Conference, University of British Columbia, October 16-18 th .
2010	<i>Religious Understandings of a 'Good Death' in Hospice Palliative Care</i> . K. Stajduhar A. Bruce , P. Bramadat. 18 th International Congress on Palliative Care. Oct 5-8, Montréal, PQ.
2010	<i>Rethinking Constructivism: Social Construction as a Philosophical Approach to Social Justice in Nursing</i> . K. Schick Makaroff, R. Beuthin, A. Bruce . International Philosophy of Nursing Conference. Vancouver, BC. September 20-22, 2010.
2010	<i>Models for education and training of hospice volunteers and informal caregivers in care of the dying</i> , A. Bruce . XVII International Conference of Indian Association of Palliative Care, Tiruchirappalli, Tamilnadu, India, Feb. 11-14, 2010
2009	<i>Understanding existential suffering in serious illness using situational analysis</i> A Bruce ., Schreiber, R., Boston, P., Petrovskaya, O. International Institute of Qualitative Methods, October 4-6, 2009. Vancouver, BC. [Cross-ref.A.3].
2009	<i>Re-presenting narratives of re-stor(y)ing within life-threatening illness</i> . Sheilds, L., Molzahn, A., Bruce, A. , Stajduhar, K., Schick-Makaroff, K.. International Institute of Qualitative Methods, October 4-6, 2009. Vancouver, BC. [Cross-ref.A.3].
2009	<i>Integrating the Existential and Spiritual Domains of Palliative Care into Family Physician continuing Medical Education</i> . P. Boston, D. McGregor, A. Bruce . <i>The International Cancer Education Conference</i> . Houston, Texas. October, 2009
2009	<i>(Im)possibilities of articulating spirituality</i> . A. Bruce , A. Molzahn, L. Sheilds, Spirituality and Health: Working Together for Optimal Health, Calgary, AB, September 25-26, 2009.
2009	<i>Liminal Spaces of Spirituality amid Narratives of Living with Life-threatening Illness Life within</i>

	<i>Life Threatening Illness</i> . L. Sheilds, A. Molzahn, A. Bruce , K. Stajduhar, K. Schick-Makaroff, R. Beuthin, L. Shea. Spirituality and Health: Working Together for Optimal Health, Calgary, AB, September 25-26, 2009.
2009	<i>Engaging Existential Suffering in End of Life</i> . Petrovskaya, O., Schreiber, R., Bruce, A. , Boston, P. British Columbia Hospice and Palliative Care Association Conference, May 20-23, 2009. Vancouver, BC.
2009	<i>Narrative Inquiry as Methodology</i> . A. Bruce , Molzahn, A., Stajduhar, A., Sheilds, L. University of Victoria Research Day: Building Connections for the Scholarship of Practice....Dialogues, Debates & Critiques. Victoria, BC. March 7, 2009.
2009	<i>Re-story(ing): Life Within Life Threatening Illness</i> . L. Sheilds, A. Molzahn, A. Bruce , K. Stajduhar. University of Victoria Research Day: Building Connections for the Scholarship of Practice....Dialogues, Debates & Critiques. Victoria, BC. March 7, 2009.
2008	<i>The changing landscape of palliative care: Emotional challenges for hospice palliative care professionals</i> . Bruce, A. International Congress on Palliative Care, Montreal, PQ, September 23-26.
2008	<i>Earth, water, fire, and air: Dying and dissolution from a Tibetan Buddhist perspective</i> . Bruce, A. , Boston, P., Schreiber, R. Shea, L., Hughes, 17 th International Congress on Palliative Care, Montreal, PQ, September 23-26.
2008	<i>Existential suffering in end-of-life: A grounded theory inquiry</i> . Bruce, A. , Boston, P., Schreiber, R. Shea, L., Hughes, 17 th International Congress on Palliative Care, Montreal, PQ., September 23-26.
2008	<i>Existential suffering in end-of-life (Preliminary findings and explorations)</i> . Bruce, A. , Boston, P., Schreiber, R. Shea, L., Hughes, A. BC Hospice Palliative Care Association Annual Conference. May 22-25, 2008.
2008	<i>Pedagogy of discomfort</i> . A. Bruce . Western Region-Canadian Association of Schools of Nursing Conference, Victoria, BC. February, 21-23.
2008	<i>Knowing oneself as spirit</i> . McDonald, C., McIntyre, M., Molzahn, A., Northrup, D., Bruce, A. , Sheilds, L., Moreau, J. Western Region-Canadian Association of Schools of Nursing, Victoria, BC, Feb. 21-24.
2007	<i>Hospice and palliative care: What divides us, what unites us, and what lies in between?</i> Bruce, A. & Syme, A. Canadian Hospice Palliative Care Conference. Hospice Palliative Care: At a Crossroads. November 4-7 th , Toronto, ON.
2007	<i>Education using an innovative contemplative end-of-life program</i> . Bruce, A. Canadian Hospice Palliative Care Conference. Hospice Palliative Care: At a Crossroads. November 4-7 th , Toronto, ON.
2007	<i>Messaging in the classroom: Teaching to conspire/subvert/persuade/influence</i> . Scaia, M., Moreau, J. and Bruce, A. 14 th International Critical and Feminist Perspectives in Nursing Conference "Disrupting Inequities in Health and Health Care, Sept. 27-30 th , Vancouver, B.C.
2007	<i>Cultivating authentic presence in end-of-life care: Experiences of contemplative practice</i> . Bruce, A. Qualitative Health Research Conference, Seoul, South Korea, June 20-23, 2007
2006	<i>Opening pedagogical spaces: From lived curriculum to learning circles</i> , Bruce, A. WRCASN: Shaping the Future. Edmonton, AB. Feb. 23-25, 2006
2006	Using emotional intelligence in response to student evaluations to enhance nursing education. Bruce, A. & Moreau, J. WRCASN, Edmonton, AB. Feb. 23-25, 2006
2006	<i>Evaluation of an innovative contemplative end-of-life program</i> . Bruce, A. 4 th International Multidisciplinary Conference on Spirituality and Health: Interweaving Science, Wisdom, and Compassion. Vancouver, BC, November 6-11, 2006
2006	Methodological meanderings in spirituality. Chiu, L., & Bruce, A. 4 th International Multidisciplinary Conference on Spirituality and Health: Interweaving Science,

	Wisdom, and Compassion. Vancouver, BC, November 6-11, 2006
2006	<i>The im/possibility of writing spirituality</i> . Bruce, A. , Flato, L., Gamroth, L., Moreau, J., Molzahn, A., Wade, S. 4 th International Multidisciplinary Conference on Spirituality and Health: Interweaving Science, Wisdom, and Compassion. Vancouver, BC, November 6-11, 2006
2006	<i>Methodological meanderings in spirituality</i> . Chiu, L., Bruce A. , & Cadell, S. [abstract]; International Journal of Spirituality and Health
2005	<i>Time/lessness: Buddhist perspectives on time in end-of-life</i> . Bruce, A. Canadian Association of Psychosocial Oncology, Victoria, BC, April 14 th – 16 th
2005	<i>Circle of insight: Stepping into mindfulness awareness</i> . Sacamano, J. & Bruce, A. British Columbia Association of Complementary Physicians Conference. When the Body Forgets to Heal: An Integrative Approach to Re-activating the Healing Response. May 27-29 th Victoria, BC.
2004	<i>Reading and being read: Becoming a reflexive educator</i> . Bruce, A. WRCASN Reach for the Peaks Creating Quality Environments for Nursing Education. Kamloops, BC. March, 2004
2003	<i>Provoking signs: Un/canny moments as curriculum theorizing</i> . Provoking Curriculum Conference CACS/University of British Columbia. Panel presentation participant. February/ 2003
2002	<i>Meditation and hospice: Abiding in liminal spaces</i> . Bruce, A. 12 th Annual Hospice Palliative Care Conference, Toronto Ont., May/2002
2002	<i>Sensuous inquiry: Open-ended awareness grounded in Buddhist meditative practice</i> . Bruce, A. 21 st International Human Science Research Conference, Victoria, BC. June/2002
2000	<i>Program evaluation: Student nurse stress reduction study</i> . Young, L. & Bruce, A. The 7 th Annual Ethel Johns Nursing Research Forum, Vancouver, BC. Feb./2000
2000	Mindful inquiry: A Buddhist approach to reflexivity. Bruce, A. ; <i>From Muddles to Mosaics: Ambiguity, Uncertainty and Complexity in Interpretive Research</i> . Padgett, S., Bruce A. , Phillips, <i>Constructing Stories of Nicotine Dependence</i> . Moffat, B., Bruce, A. 6 th Annual International Qualitative Health Research Conference, Banff, Alberta, April, 2000,
1999	<i>Towards true epistemological pluralism in nursing</i> . Bruce, A. International Institute For Qualitative Methodology: Advances in Qualitative Methods Conference. Edmonton, Alberta, Feb./ 99
1999	Panel presentation. <i>Qualitative research in health care policy and practice</i> . UBC Third Annual Individual Interdisciplinary Studies Graduate Program Symposium. Feb./99
1998	Panel Presentation <i>The University of Victoria Student Nurse Stress Project</i> . BodyMind: Holistic Explorations of Cognition, Action, and Interaction in Education Conference, University of British Columbia, May/99. <i>Evaluation of a stress reduction intervention for student nurses: A pilot project</i> . Young, L. & Bruce, A. The 4 th Annual Ethel Johns Nursing Research Forum. Feb./98

A.5 OTHER REFEREED PUBLICATIONS

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

B. KT Publications that have not been refereed

- 2016 Exhibit, *Symbols of living in-between: Re-stor(y)ing life within life-threatening illness*. **Bruce, A.**, Schick Makaroff, K., Shields, L., Molzahn, A., Beuthin, R., Narrative Matters, Victoria, BC, June, 2016

- 2014 Exhibit, *Symbols of living in-between: Re-stor(y)ing life within life-threatening illness*. **Bruce, A.**, Schick Makaroff, K., Sheilds, L., Molzahn, A., Beuthin, R. 20th Annual Qualitative Health Research Conference (QHR), Victoria, BC, October 22, 2014
- 2014 Exhibit, Nurses Week, Royal Jubilee Hospital, **Bruce, A.**, Schick Makaroff, K., Sheilds, L., Molzahn, A., Beuthin, R. *Symbols of living in-between: Re-stor(y)ing life within life-threatening illness*. Jubilee Patient Care Center, Victoria, BC.
- 2012- 14 Website (KT of research findings) <http://www.uvic.ca/hsd/illnessnarratives/>
- 2013 **Bruce, A.**, Schick Makaroff, K., Sheilds, L., Molzahn, A., Beuthin, R., Shermak, S., & Stajduhar, K. (2013). *Symbols of living in-between: Re-stor(y)ing life within life-threatening illness*. Curated by Robbyn Lanning. British Columbia Ministry of Health. Victoria, BC: Government of British Columbia.
- 2012 Booklets (listed below; KT distributed to health clinics and available on-line.): 1) Living with uncertainty; 2) Storying life with serious illness, 2) Stories of life with cancer: Living with uncertainty; 3) Stories of life with HIV: Living with Uncertainty; 4) Stories of living with chronic kidney disease: Living with uncertainty. Research team: Sheilds, Molzahn, Bruce, Shick-Makaroff, Beuthin, Shermak (editor).
- Sheilds, L., Molzahn, A., **Bruce, A.**, Stajduhar, K., Schick Makaroff, K., & Beuthin, R. (S. Shermak, ed.) (2012). *Stories of life with chronic kidney disease* [Brochure] .Victoria, BC: University of Victoria. Available at www.uvic.ca/illnessnarratives
- Sheilds, L., Molzahn, A., **Bruce, A.**, Stajduhar, K., Schick Makaroff, K., & Beuthin, R. (S. Shermak, ed.) (2012). *Stories of life-threatening illness* [Brochure]. Victoria, BC: University of Victoria. Available at www.uvic.ca/illnessnarratives
- Sheilds, L., Molzahn, A., **Bruce, A.**, Stajduhar, K., Schick Makaroff, K., & Beuthin, R. (S. Shermak, ed.) (2012). *Stories of life with cancer* [Brochure]. Victoria, BC: University of Victoria. Available at www.uvic.ca/illnessnarratives
- Sheilds, L., Molzahn, A., **Bruce, A.**, Stajduhar, K., Schick Makaroff, K., & Beuthin, R. (S. Shermak, ed.) (2012). *Stories of life with HIV* [Brochure]. Victoria, BC: University of Victoria. Available at www.uvic.ca/illnessnarratives
- 2012 **Bruce, A.**, Schick Makaroff, K., Sheilds, L., Molzahn, A., Beuthin, R., Shermak, S., & Stajduhar, K. (2012). *Symbols of living in-between: Re-stor(y)ing life within life-threatening illness*. Curated by Robbyn Lanning. Maltwood Prints and Drawing Gallery. Victoria, BC: University of Victoria.
- 2006 **Bruce, A.** *Designing Surveys: Learning Module for Nurses*. On-line learning module. St. Paul's Hospital, Providence Health Authority.

B.1 ARTICLES (published in professional magazines, trade publications, etc.)

- 1997 **Bruce, A.** & Moffat, B. (1997, August-September). Sharing the challenge as volunteers, *Nursing BC*.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

C. Unpublished Papers and Poster Presentations

- 2004 *Meditation in Hospice Care* poster presentation. **Bruce, A.** 15th International Congress on Care of the Terminally Ill. Montreal PQ, September 18-23rd
- 2006 *Effects of contemplative end-of-life care training on spirituality of health care professionals.* **Bruce, A.** Poster presentation. European Association of Palliative Care, Venice, Italy, May 25-27,
- 2001 *Mindfully living-and-dying.* Poster presentation. **Bruce, A.** Canadian Palliative Care Association Conference, Victoria, BC. October/2001
- 2010 *Understanding Existential Suffering at End of Life: The Challenge for Palliative Care.* P. Boston, **A. Bruce, R. Schreiber,**(poster). 118th International Congress on Palliative Care. Oct 5-8, Montréal, PQ.
- 2013 Beuthin, R., Sheilds, L., **Bruce, A.** ePoster *Metaphors of Aging with HIV: Shadows and Sunshine.* Inspire net conference "Connect 2013: Health Services Research at Work: Using Evidence to Transform Care", September 16, Vancouver, BC.
- 2014 *Health care professional's experience of silence in hospice palliative care: A hermeneutic analysis.* Poster; Qualitative Health Research conference, Victoria, BC, October, 2014
- 2016 *Contemplative Practices: Synergy Among Teaching-Learning, Inquiry, & Practice* Tschanz C., Thoun, D., Bruce, A. WRCASN, February 17-18, 2016

C.1 Unpublished Reports to Research Sponsor

- 2010 **Bruce A.** Final report, *Engaging Existential Suffering in End of Life: A Grounded Theory Inquiry*, Social Science and Humanities Research Council (SSHRC)

C.2 Invited Presentations (academic & professional)

2017	Bruce, A. Passionate Scholarship: Narrative and Arts-based Inquiry. Workshop. University of Texas, San Antonio School of Nursing. May 4, 2017,
2017	Bruce, A. Invited Speaker <i>Huebner Lecture Series</i> , University of Texas Health, San Antonio, Texas. <i>Contemplative Pedagogy: A quiet revolution in nursing and Higher education.</i> May 5 th , 2017.
2014	Bruce, A. Invited panellist speaker: <i>Canadian Research Institute of Spirituality and Healing</i> in partnership with <i>Continuing Studies and School of Nursing Langara College Spirituality Matters: How is spirituality relevant to Health and Healing? What is the future for Spirituality in Health Care?</i> November 2-3, 2014
2014	Bruce A., <i>End of life through a Buddhist lens.</i> Invited presentation from the Buddhism in Contemporary Society Program Conference. University of British Columbia. May 9 th , 2014.
2014	Bruce A., Sheilds, L., Beuthin, R., Café Scientifique, CIHR KT presentations, <i>Keeping Secrets: Living with life-threatening illness.</i> Shaol Center, Sydney, B.C. May 7 th , 2014.
2013	Bruce A., IPANEL Webinar: Mindfulness: The State of the Evidence for End of Life Care. February 26th
2012	Bruce A., <i>The Many Faces of Buddhism: Perspectives on Dying.</i> VIHA-Victoria Hospice Education Series for End of Life Care – Faith, spiritual and cultural Perspectives on End of Life. Victoria, B.C. 12-03-12
2010	Bruce A., Visiting Scholar: Centre for Cross-Faculty Inquiry (CCFI), Faculty of Education, University of British Columbia. Paper: <i>The limits of language in researching human experience: implications for qualitative research and cross-faculty inquiry.</i> 11-17-11

2010	Bruce A. , <i>Welcoming an Old Friend: Buddhist Perspectives on a Good Death</i> . Centre for the Study of Religion and Society, University of Victoria. October 13, 2010
2008	Bruce A. , <i>Nursing Research</i> . BC Cancer Agency- Pain and Symptom Management Nursing Team, BCCA Vancouver, BC, May 21 st , 2008
2008	Bruce A. , <i>Opening Meditative Reflection</i> . Spirituality: The Invisible Ingredient in Health and Healing Conference. Providence Health Care. May 8 th -9 th , 2008. Vancouver, BC.
2008	Bruce A. , <i>Working with suffering: A meditative practice for caregivers</i> . Gerontological Nurses Group of BC Conference, Handle with Care: Addictions and the Older Person, Nanaimo, Feb. 29, 2008
2007	Bruce A. , <i>The Changing Landscape of Hospice Palliative Care Nursing: Where Are We Going?</i> Fraser Health and Vancouver Coastal Health Authorities Hospice Palliative Care Nurses.
2005	Bruce A. , <i>Meditation in Action</i> . 13 th Annual Victoria Hospice Spiritual Care Conference, Victoria, BC February, 2005
2004	Bruce A. , <i>Letting go: Buddhist views of mind</i> . Vancouver Research Network – Spirituality and Healing, University of British Columbia, November/2004
2002	Bruce A. , <i>Developing Mindfulness In Your Practice</i> . Children's Hospice International, Johnstown, Pennsylvania, USA, November/2002
2001	Bruce A. , <i>Developing Community through Hospice Care</i> . Health Promotion Series, Institute of Health Promotion, University of British Columbia, Feb/ 2001
2000	Bruce A. , UBC Narratives of Disability, Disease and Trauma Summer Film Series. July, 2000

C.2.1 INVITED PRESENTATIONS (PUBLIC)

2008	Ethical Principles in Teaching Yoga Teacher's Training. YogaShala Teacher Training, Victoria, BC. April 30 th , 2008. [cross ref]
2005	<i>Meditation and Hospice Volunteerism</i> , Victoria Hospice Society Victoria, BC, July/2004
2002	<i>Meditation and Mindful Movement</i> , Living Well-Aging Well. Vancouver Health Authority Health Forum, April/2002
2001	<i>Lessons from Zen Hospice Project</i> . Vancouver-Richmond Hospice. May/2001
2000	<i>International Nursing</i> . Nuuchahnulth Tribal Council. Expanding Our Vision of Healthy Communities through Education in Nursing Careers, Port Alberni, BC. May, 2000

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

D.1 Research Grants

2017-2019	Bruce A & Beuthin R. (Co-PIs), Robertson, W.D., Hopwood, MC. Island Health Collaborative Grant: Physicians' Experiences of Medical Assistance in Dying (MAiD) \$20,000. awarded July_2017
2017-2019	Island Health Seed Grant Competition: <i>Nurses' Experiences with Medical Assistance in Dying (MAiD)</i> . Beuthin, R. & Bruce, A. (Co-Leads) & Scaia, M., Funding: \$ 5,000.
2015-2017	Island Health Collaborative Grant Competition: <i>Dinner and Stories- Experiences of end-of-life care</i> . Bruce, A. & Daudt, H. (Co-leads), Funding: \$14, 971.
2014-2015	McKinnon, K (PI). & Bruce, A. <i>Working to their full scope: Exploring changing work relationships between RNs and LPNs</i> . UVic Internal Research/Creative project Grant.

	\$7,000.
2014	Black, F., <i>Between the words: A study of silence in palliative care</i> . CIHR-funded study. Dr. Black requested collaboration with analysis phase. Bruce, A. McDonald, C. conducting secondary interpretive analysis.
2013-2016	Sheilds, L. (PI), Molzahn, A., Bruce, A., Schick Makaroff, K., Clark, A., Borycki, E.. <i>Living-and-Dying with Fatal Chronic Conditions: Understanding Narratives of Liminality</i> . Funded by CIHR, Operating Grant (Ref. # 301227) Ranked 1/43, 4.58/5, \$349,557
2011-2012	CIHR Knowledge Synthesis Grant. A Mixed Methods Knowledge Synthesis of a Palliative Approach. (10/2011-09/2012). Sawtzky R. Stajduhar K, Syme A., Pesut B., Bruce, A. McLeod B., Tayler C., Roberts D., Porterfield P., & James, P. Funded by CIHR \$100,000.
2011-2012	Boston, P., (PI) Nixon, A., Hansson, A., Siden, H., Gallagher, R., Black, F., Hawley, P., Fyles, G., Kuhl, D., McGregor, D., Cave, D., Dharamsi, S., Primiani, N., Bruce, A. , Porterfield, P., DaSilva, J., Glusman, B. <i>A Multidisciplinary Teaching DVD for Students, Faculty and Community Education: Providing Palliative Care in BC Hospice (Palliative Care Settings)</i> . Funded by University of British Columbia, Teaching and Learning Enhancement Fund, \$123,526.
2011–2015	Co-Investigator (Principal Investigators: Kelli Stajduhar; Carolyn Taylor with 3 research strand leaders (Stajduhar,K, Bruce, A & Pesut, B.) and 12 other co-investigators). <i>Initiative of Palliative Approach in Nursing: Evidence and Leadership (IPANEL)</i> Granting agency: Michael Smith Foundation of Health Research – BC Nursing Research Initiative (MSFHR- BCNRI) \$800,000. * Withdrew as Co-I in June 2012 due to other commitments; affiliate member IPANEL
2009-2012 (extended to 2015)	Racine, L.; Duggleby, W., Leis, A., Bruce, A. & Zong, L., <i>Exploring End-of-Life Care for Non Western Immigrants in Saskatchewan: Perceptions, Access and Needs</i> Canadian Institute for Health Research (CIHR) \$50,000
2008-2010	Guo, S-E., Hamre, C, Makortoff,L, Bruce, A. , Camp, C. <i>Factors Influencing COPD Patients' Adherence in Pulmonary Rehabilitation (PR) Programs in Greater Vancouver</i> . Funded by ICEBERGS UBC, \$25,427
2008 - 2011	Coward, H. and Kelli Stajduhar, K. (PI's), G. Agupio; T. Attig; A. Bruce ; D. Clark; J. Clouston; E.Davies; R. Florida; M. Hadley; E. Hui; J. Kaufert; K. Nayar; A. R. Ambachan. 'Religious Requirements for a Good Death in Hospice Care' edited textbook'. Granting Agency: CIHR. \$164,923.
2007	Koop, P., Bruce, A. , Cohen, R. , Stajduhar K. & Phillips, C.. <i>Evaluation of a mindfulness based intervention for family caregivers of people with advanced cancer</i> . Granting Agency: CIHR Grant Proposal NET-Grant Pilot Study \$15,000
2007-2012	Sheilds, Molzahn, A. Bruce , A. & Stajduhar, K.. <i>Re-stor(y)ing life within life threatening illness</i> . Granting Agency: Canadian Institutes of Health Research (CIHR) (Ref. # MOP-84509) \$246,826
2006-2009	Bruce A. , Boston, P. & Schreiber., R. <i>Engaging Existential Suffering in End of Life: A Grounded Theory Inquiry</i> Granting Agency: Social Science and Humanities Research

	Council (SSHRC) (#410-2006-1142) Operating Research Grant, \$53,603 over 3 years

D.2 Travel Grants

- 2010 University of Victoria, Scholarly Conference and Artistic Presentation, XVII *International Conference of Indian Association of Palliative Care*, Tiruchirappalli, Tamilnadu, India, \$1050
- 2012 University of Victoria, Scholarly Conference and Artistic Presentation. *Narrative Matters Conference*, Paris, France, \$1050
- 2013 University of Victoria., Scholarly Conference and Artistic Presentation Sigma Theta Tau *International Nursing Research Conference*, Prague, Czech Republic
- 2014 University of Victoria, Scholarly Conference and Artistic Presentation. *Narrative Matters Conference*, Paris, France, May 23 – May 27, 2014
- 2016 White, L. & **Bruce, A.** *Using a dialogic narrative approach in mindfulness research: Problematic paradox or valuable methodological tool?* International Symposium for Contemplative Studies- Mind and Life Institute. San Diego, CA, Nov. 10-13, 2016

D.3 Peer Reviews for Books or Journals

- 2004 Manuscript Peer Review *Journal of Hospice and Palliative Nursing (JHPN)* October
- 2005 Manuscript Peer Review *Journal of Cardiovascular Nursing*, June,
- 2005 Manuscript Peer Review JHPN June,
- 2005 Manuscript Peer Review JHPN August
- 2007 Manuscript Peer Review JHPN April
- 2007 Manuscript Qualitative Health Research (QHR)-2007-0139, May
- 2007 Manuscript QHR-2007-0215, July
- 2007 *Journal of Hospice & Palliative Nursing* JHPN-D-07-00011, August
- 2007 Qualitative Health Research QHR-2007-0304 December
- 2008 *Journal of Hospice & Palliative Nursing* JHPN – D-08-00004 March
- 2008 Qualitative Health Research QHR 2008-0095 May
- 2008 *Journal of Hospice & Palliative Nursing* JHPN- D-07-00011R1 August
- 2008 Qualitative Health Research QHR 2008-0339 November
- 2009 *International Journal of Nursing Education* Scholarship IJNES 2009-1762 February
- 2009 Qualitative Health Research QHR 2009-0012 April
- 2011 *International Journal of Nursing Education* Scholarship JNES 2011-2203
- 2011 Qualitative Health Research Manuscript QHR # 2011-0124 April
- 2011 Qualitative Health Research QHR # 2011- 0130 April
- 2012 *Paideusis Philosophy in Education Journal*, #276-1079-1-RV
- 2012 *Canadian Journal of Nursing Research-CJNR* #2011-10-075
- 2012 *Journal of Advanced Nursing* JAN-2012-0226
- 2012 *Nursing Inquiry (NI)* NIN-12-06-OA-0079
- 2012 *Journal of Pain & Symptom Management* JPS-D-12-00303
- 2012- *Journal of Applied Hermeneutics*, JAH-08282
- 2013- *Nursing Inquiry* NI -679
- 2014 *Nursing Forum* 01-14-CA-0465

2014 Journal of Palliative Care P14-48

2015 Journal of Pain and Symptom Management JPS-D-14-00628

D.4 Peer Reviews for Research Grants or Contracts

- 2013 Michael Smith Foundation for Health Research (MSFHR) *Peer Review Panel Member for Health Research Population Health* to evaluate applications for post-doctoral fellows.

D.5 External Reviewer for Tenure and Promotion

- 2016 University of Calgary (Assistant to Associate Professor and tenure in Nursing)
2016 University of Alberta (Associate to Full Professor in Nursing)
2012 University of British Columbia- Okanagan (Tenured Senior Instructor)
2010 Dalhousie University faculty (Assistant to Associate in Health Sciences)
2010 University of Western Ontario (Assistant to Associate in Nursing)

D.6 Memberships/Offices Held in Professional and Community Organizations

- Association for Contemplative Mind in Higher Education (ACMHE) [cross ref]
- Canadian Research Institute of Spirituality and Healing [cross ref]
- International Network for Doctoral Education in Nursing (INDEN) [cross ref]
- Canadian Association of Nursing Research [cross ref]
- Western Region – Canadian Association of Schools of Nursing (WRCASN) [cross ref]
- Canadian Hospice Palliative Care Association [cross ref]
- College of Registered Nurses of British Columbia [cross ref]
- Co-Director Shambhala Training, Victoria Shambhala Meditation Centre [2003-2006] [cross ref]

D.7 Consulting Activities

- 2010 Conducting Qualitative Data Analysis: Where to Begin? BC Cancer Agency, Helen Wong MSW, Victoria, BC. 12-14-10.

D.8 Organizing/Leading Workshops or Conferences

- 2013 *To be or not to be? Student engagement and use of digital technologies in blended nd online learning environments*. Organized HSD Faculty visiting scholar Norman Vaughan, May 31st, 2013, Hosted by Teaching and Learning Center and SON
- 2012 *Learning with and from each other: Exploring collaborative peer review of teaching processes-* organized with J. Moreau via UVic Learning and Teaching Center. May 10th
- 2011 *Faculty Voice Threads Workshop-* organized with P. Lougheed for School of Nursing MN instructors
- 2009 *Faculty Supervision Workshop-* with L.Young & K. McKinnon May 13th, 2009
- 2008 Contemplative end-of-life care: Caregiver workshop. **Bruce, A.** & Kelso, K. Shambhala Meditation Centre, Vancouver, BC. January 19th.
- 2007 Contemplative end-of-life care: Caregiver workshop. **Bruce, A.** & Kelso, K. Shambhala Meditation Centre, Victoria, BC. November 17th

- 2006 Workshop: *Working with Difficult Emotions*. 13th Annual Victoria Hospice presenters **Bruce A.** & Kelso, K. Spiritual Care Conference, Victoria, BC February 11-12,
- 2005 Im/possibility of Writing Spirituality. **Bruce, A.**, Flato, L., Gamroth, L., Moreau, J., Molzahn, A., Wade, S. 4th International Multidisciplinary Conference on Spirituality and Health: Interweaving Science, Wisdom, and Compassion. Vancouver, BC, November 6-11, 2006
- 2005 Workshop Presentation: *Promoting Spirituality Research: A Feature of the Vancouver Research Network for Spirituality and Healing*, Chiu, L.; Gould, J.; **Bruce, A.**; Wilson, S. Canadian Association of Psychosocial Oncology Conference, April 2005, Victoria, BC
- 2005 Workshop Presentation: *Circles of Insight: Stepping Into Mindfulness Awareness* (**A. Bruce** & J. Sacamano) When the Body Forgets to Heal Conference, May, 2005, Victoria, BC

Conference Planning Committees

- 2006 Co-chair, Scientific Review Committee: 4th International Multidisciplinary Conference on Spirituality and Health: Interweaving Science, Wisdom, and Compassion. November 9- 11, 2006 Co-chairs Dr. Lyren Chiu (UBC Nursing) Dr. Soma Ganesan (UBC Psychiatry).
- 2006 CASN Research Conference Scientific Review Committee: Victoria, BC, October, 2006

D. 9 Other Research and Professional Activities

- 2007- **Qualified Health Researcher (QHR)** appointment- Centre on Aging, University of
2010 Victoria, MSFHR infrastructure grant.
- 2004- **New Investigator Research Associate**, Family Caregiving in Palliative and End-of-
2009 Life care: A New Emerging Team. (Kelli Stajduhar, Robin Cohen [Co-PI's], N. Chappell, P. Koop, A. Williams, D. Heyland); Canadian Institutes of Health Research; \$1,361,361
- 2005 – **Clinical Faculty Appointment**: Clinical Assistant Professor, Department of Family
2008 Practice, Faculty of Medicine, University of British Columbia. (UBC) Appointed May 15th,
- 2006- **Research Supervisor for Palliative Medicine Residents participating Year of**
2009 **Added Competency (YAC)** – UBC Team Teaching; Qualitative Research (cross ref.]

D. 10 Select Public/Community Education

- 2006- Ethical Principles in Teaching. YogaShala Annual Teacher Training program, Victoria
2009
- 2007 Caregiver Retreat: Meditation in Action: Contemplative End-of-Life Care. November
Victoria, BC.
- 2008 Death and Dying from a Buddhist Perspective, K. Kelso and Anne Bruce. Victoria
Shambhala Meditation Center, September 16th. 2008
- 2008 Caregiver Retreat: Care for the Caregiver. Crossroads Hospice, Port Moody, May

- 2009 Death and Dying Shambhala Buddhist Center (one month course- 5 classes)
- 2011 Meditation in Everyday Life (5 week course- 5 classes), Shambhala Center, Victoria
- 2012 Idea Fest - Art and Science of Nursing presentation: The promise and peril of alternative approaches exhibit March 5-9th, 2012
- 2013 Congress 2013, Volunteer, chair sessions for Canadian Society for Studies in Higher Education (CSSHE); Volunteer, Nurse Costume Parade—Model for 1975 uniform
- 2013 Who Am I? (5 week course- 5 classes). Shambhala Center, Victoria, BC
- 2013 Life & Death Matters TM, consultant for curriculum evaluation
- 2014 What is Real? (5 week course- 5 classes). Shambhala Center, Victoria, BC

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

E. Artistic Projects, Alternative Knowledge Translation

- 2012 Bruce, A., Schick Makaroff, K., Shields, L., Molzahn, A., Beuthin, R., Shermak, S., & Stadjuhar, K. (2012). *Symbols of living in-between: Re-stor(y)ing life within life-threatening illness*. Art Exhibit (curator R. Lanning). Maltwood Prints and Drawing Gallery. University of Victoria, Victoria, BC. [cross ref. 7B]
- 2013 Bruce, A., Schick Makaroff, K., Shields, L., Molzahn, A., Beuthin, R., Shermak, S., & Stadjuhar, K. (2012). *Symbols of living in-between: Re-stor(y)ing life within life-threatening illness*. Art Exhibit (curator R. Lanning). Ministry of Health Building Public Exhibition, February 1 – March 30th, 2013, Victoria, Victoria, BC.[cross ref. 7B]

E.2 Course Development

- 2006 **Survey Design-** On-line Self-Learning Module Research Course Completed for St. Paul's Hospital Nursing- Providence Health Care.
http://intranet.phc.ca/programs_services/nursing/nursing_research/page_15146.htm
- 2006 Philosophy in Nursing, Nursing N-601 Nursing N-601 Philosophy in Nursing, The Philosophy in Nursing course involves critical engagement with a variety of philosophical and theoretical perspectives in preparing students to participate in and contribute to knowledge development that will shape the evolution of the discipline. In this course students explore a range of philosophical schools of thought and traditions that have influenced the development of nursing.
- 2011 NURA 601 revision and re-development for online distributive learning
- 2012 593 – Project/thesis Seminar, Major course revisions with K. McKinnon

8. TEACHING AT THE UNIVERSITY OF VICTORIA

A. Courses Taught (Exclude directed studies courses)

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>Students #'s</u>	<u>Availability eval results</u>
2003	475	1.5 units	W	12	

	350	1.5 units	SS	37	a,b
	351	1.5 units	SS	12	a,b
2004	515	1.5 units	W	19	a,b
	350	1.5 units	W	30	a,b
	351	1.5 units	SS	18	a,b
2005	360	1.5 units	W	35	a,b
	515	1.5 units	SS	17	a,b
2006	515	1.5 units	W	17	a,b
	601	1.5 units	W	06	a,b
2007	341	1.5 units	W	33	a,b
	601	1.5 units	W	05	a,b
	360	1.5 units	SS	35	a,b
2008	341	1.5 units	SS	34	a,b
	515	1.5 units	SS	15	a,b
	601	1.5 units	W	6	a,b
	514	1.5 units	W	13	a,b
2009	515	1.5 units	W	15	a,b
	352	1.5 units	W	31	a,b
<i>July 2009- 2010 Sabbatical</i>					
2010	360	1.5 units	W	33	a,b
	593/598-599	1.5 units	W	15	a,b
2011	341	1.5 units	SS	41	a,b
	574	1.5 units	SS	16	a,b
	360	1.5 units	W	5	a,b
	593/598-599	1.5 units	W	9	a,b
2012	341	1.5 units	SS	36	a,b
	574	1.5 units	SS	13	a,b
	360	1.5 units	W	34	a,b
	593/598-599	1.5 units	W	12	a,b
2013	601	1.5 units	SS	10	a,b
	593/598-599	1.5 units	SS	13	a,b
2014	360	1.5 units	SS	27	a,b
	571	1.5 units	SS	14	a,b
	601	1.5 units	W	05	a,b
	573	1.5 units	W	15	a,b
2015	<i>January- July 2015 On sabbatical</i>				
	622	1.5	W	6	a,b
2016	572	1.5	SS	20	a,b
	574	1.5	SS	20	a,b
	601	1.5	W	13	a,b
2017	622	1.5	W	12	a,b
	517	1.5	W	2	a,b
	573	1.5	W	1	a,b

¹ a. Student questionnaires (numerical ratings)
b. Student questionnaires (written comments)
instructor's consent)
c. Comparisons of student ratings
instructor's consent)

² a. Available from the instructor
b. Available from the Department/School (with
instructor's consent)
c. Available from the Dean's Office (with
instructor's consent)

- across School/Department instructors
- d. Peer review(s)
 - e. Self-evaluation(s)
 - f. Post-graduate survey(s)
 - g. Other evaluation/review procedures used

8. TEACHING AT THE UNIVERSITY OF VICTORIA

B. Directed Readings Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Student</u>
2003	Mindfulness in Dispute Resolution	1.5 units	W	1	(K. McGeean)
2006	Hope in Palliative Care Literature	1.5 units	S	1	(H. Wong)
2006	Qualitative Research Methods UBC- Year of Added Competency Palliative Medicine program	1.5	S	2	(G, Fyles MD program director)
2007	Politics of Chronic Illness	1.5 units	W	1	(C. Van Mossel)
2007	Qualitative Research Methods UBC-YAC, Palliative Medicine	1.5 units	S	2	(G, Fyles MD program director)
2008	Qualitative Research Methods UBC- YAC, Palliative Medicine	1.5	S	4	
2010	Philosophical Inquiry & Sally Gadow	1.5 units	W	1	(Rosanne Beuthin,)
2011	Contemplative Inquiry	1.5	S	1	(Mary Converse)
2011	Contemplative Practices in Nursing Education	1.5	W	1	(Mary Converse)
2017	Mindfulness in Policing	1.5	W	1	(Les Sylven)

¹ a. Student questionnaires (numerical ratings)
b. Student questionnaires (written comments)
instructor's consent)
c. Comparisons of student ratings
instructor's consent)

² a. Available from the instructor
b. Available from the Department/School (with
c. Available from the Dean's Office (with

- across School/Department instructors
- d. Peer review(s)
- e. Self-evaluation(s)

8. TEACHING AT THE UNIVERSITY OF VICTORIA

C. Graduate Student Supervision * 1 = supervisor, 2= committee member

<u>Year</u>	<u>Student Name</u>	<u>Degree Program</u>	<u>Type of Supervision</u>	
2004	Joanna Szabo	MN	1	
	<i>Questioning and Unknowing as Processing: Playfully Expressing (in)between Moments of Humanness</i>			
2004	Katherine McGeean	MA- IDR	2	Dr. T. Riecken
	<i>Enhancing Local Capacities for Peace: A Case Study of the Implementation of the Better Program Initiative in a Red Cross Project in Honduras</i> (Institute of Dispute Resolution)			
2005	Melody Quinn	MN- SPP	2	Dr. P. Moss
	<i>What's the matter with Bodies? The materializing of women's hormonal bodies.</i>			
2005	Rosanna Ferrer	MN (UBC)	2	Dr. W. Hall
	<i>A Randomized Controlled Trial of the Effects of Meditation on Home Care Nurses' Work Stress</i>			
2006	Brook M. Alsbury	MA- CWY	2	Supervisor Dr. D. Scott
	<i>A New Twist: Yoga Within the Stories of Youth who are Street-Involved</i>			
2006	Valerie Olynyk	MN- SPP	2	Drs. Varcoe & Stajduhar
	<i>Constructing the Meaning of Interdisciplinarity in Palliative Care</i> (Project)			
2006	Rebecca Hudson Breen	MEd Psych & Leadership Studies	2	Dr. B. Shepard
	<i>The Lived Experience of Mindfulness practitioners: A Mindful Inquiry Approach to Understanding the Essence of Mindfulness Practices for Enhancing Wellness</i> (Thesis)			
2006	Shelagh Brennan	MN-APL	2	Dr. L. Shields
	<i>A Narrative Inquiry of Older Adults' Stories About Withholding Information From Health Care Professionals</i> (thesis)			
2006	Rana Jin	MSN (UBC)	2	Dr. L. Balneaves
	<i>An Integrated Review of Spirituality in Cancer Nursing- A Major Essay</i>			
2007	Sandra Wiens	MN	2	Dr. E. Bannister
	<i>Adolescent Experiences of Self in Multiple Family Therapy Groups</i> (Thesis)			
2007	Helen Wong	Social Work	2	Dr. Strega.
	<i>Hopework in professionals at the end of life</i> (Thesis)			
2007	Natalie Frandsen	MN-APL	2	Dr. L.Young
	<i>Development of the Best-practice Guidelines for the Prevention of Postpartum Depression</i> (Project)			

2008	Necia Kaechele	MN- APL	1		<i>Palliative Care Guideline for Volunteer Nurses At the Rubingo Medical Aid Station (Project)</i>
2008	Shelley Berezon	MN-SPP	2	Dr. E. Bannister	<i>My Child has a Cochlear Implant”: Exploring Mothers’ Stories Using Narrative Inquiry (Thesis)</i>
2008	Karen Morton	MA-IDR	2	Dr. H. France	<i>Exploring a conflict healing theoretical framework within a Locate, Describe and Transform (LDT™) Self-Applied Energy Healing Session (Thesis)</i>
2008	Carys Cragg	MA- CYC	2	Dr .Daniel Scott	<i>Constructing a Life After Death: Writing My Younger Experience of Grief and Loss</i>
2008	Hazell Penns	MN- SPP	2	Dr. Bannister	<i>Adolescent Aboriginal Mothers’ Postpartum Experiences</i>
2008	Donna Holmes	MN-APL	1		<i>Breast Cancer patients’ needs for information: Results of a literature review (Project)</i>
2008	Deidre Gillespie	MN-APL:	2	Dr. R. Starzomski	<i>The Experiences of Family Members Who Make Decisions for their Relatives with Developmental Disabilities when the Individual’s Wishes are Unknown.</i>
2008	W. vanWiltensburg	MN-APL:	2	Dr. C. MacDonald	<i>Understanding the Suffering of the Family Members of People with Mental illness</i>
2009	Joanna Szabo	PhD Education	2	Dr. A. Clarke	<i>Restor(y)ing Relational Identities Through (Per)Formative Reflections On Nursing Education: A Textual Exhibitionist’s Tale of Living Inquiry</i>
2009	Brenda Lee	MN-APL	2	Drs. Stajduhar & Bannister	<i>Registered Nurses’ Experience of Caring for a Dying Family Member</i>
2009	Sarah Mellett	MN-NUED	2	Dr. L. Young	<i>Child and Youth Mental Health Services: Building Capacity by Educating Nurses</i>
2009	Alexa Fankboner	MN-SPP	1	Co- Supervisor Dr. V. Smye	<i>Proposed nursing practice for DBT Implementation on psychiatric inpatient units: A review and synthesis of the literature.</i>
2009	Karen Dryden-Palmer	MN-APL	2	Dr. L. Young	<i>A Case Analysis of Nurse Voice in the Context of Paediatric Acute Illness</i>
2009	Stacy Slager	MA-INF	2	Supervisor Dr. F. Lau	<i>Interactive Symptom Assessment and Collection (ISAAC): A qualitative usability study of an electronic tool at the British Columbia Cancer Agency</i>
2009	Othmar Arnold	MN-APL	1		<i>The “NO SHOW” Stamp in Primary Health Care: Making Peace with a Colonial Legacy</i>

2010	Maria Stella	PhD- CIIS	2	Dr. D Deslauriers
	<i>A Phenomenological Study of a Buddhist Approach to Working with Emotions</i>			
2011	Elaine Hanlon	MN-UBC	2	Dr. P. Rodney
	<i>Nursing Harming Nurses</i>			
2011	Kathleen Yue	MN-APL	1	Co-supervisor Dr. K. Stajduhar
	<i>The experience of well-being in the midst of advanced cancer</i>			
2011	Zahra, Dhanani	MN-NUED	2	Dr. G. Doane
	<i>Inquiry into Mindfulness as an Approach to Teach and Learn the Practice of Nursing</i>			
2011	Ann Syme	PhD	2	Dr. M.E. Purkis
	<i>Organizing Transitions in Palliative Care: Outside/Inside Cancer Systems</i>			
2011	William Bratt	MA	2	Dr. T. Black
	<i>Spiritual experiences and trauma recovery: A Qualitative study on how spiritual experiences inform recovery from trauma</i>			
2011	Bella Wang	MN-NUED	1	
	<i>Knowledge Translation and Its Application to Refractory Symptom and Palliative Sedation Therapy Guidelines</i>			
2011	Maureen Ryan	MN-APL	1	
	<i>Spiritual Distress through the Lens of Theism, Monism, and Humanism</i>			
2012	Heather Payastre	MN-NUED	2	Dr. L. Young
	<i>The discourse surrounding disabilities in nursing education: An integrated literature review</i>			
2012	Debra A. Mayer	MN- APL	1	Co-Supervisor, Dr. K. Stajduhar
	<i>Hermeneutics as an Approach to Inform Spiritual Care-giving Practices at the End of Life</i>			
2012	Ella Garland	MN-APL	1	
	<i>Exposing communication barriers that impede end-of-life communications in patients with heart failure: An integrative review</i>			
2012	Judy Christie	MN-NUED	1	
	<i>Identifying statistical concepts in the University of Victoria's graduate nursing research courses: Exploring a method to evaluate statistics in curriculum.</i>			
2012	Permjit K. Soomal	MN-NUED	1	
	<i>Nursing Education in Bangladesh: Analysis through an Ethnonursing Lens and Critical Social Theory</i>			
2012	Amy Kary	MN-NUED	2	Dr. E. Bannister
	<i>Supporting New Graduates Successful Transition into Practice through the Emergency Department Orientation: An Integrative Literature Review</i>			
2013	Pal Skar	MN-NUED	1	
	<i>Organizational culture in emergency departments and the older adult: A modified scoping study</i>			
2013	Diane Butcher	MN-NUED	2	Dr. K. MacKinnon
	<i>A critical review of discourses surrounding practical nurse education in Canada</i>			

2013	Susan Breiddal	PhD- Curriculum & Instruction	2	Dr. D. Blades	<i>Dwelling in the realm of death: The lived experience of counsellors' encounters with mortality in a palliative care context.</i>
2013	Kim Markel	MN-APL	2	Dr. B. Pauley	<i>Balancing on the edge: Understandings of hope amongst women experiencing homelessness.(thesis)</i>
2013	Sue Venter	MN-APL	2	Dr. D. Sheets	<i>Evaluation of Patient Outcomes and Cost-Benefits Associated with a Home Intravenous Therapy Program.</i>
2014	Grace Sutherland	MN-NUED	1		<i>A Literature Review: The Learning Style Preferences of Multigenerational Staff Nurses and the Theoretical Consideration of Learning Style Preferences by Acute Care Educators</i>
2014	Sue Unlock	MN-NUED	1		<i>Designing an on-line course on traumatic childbirth: Considerations for rural nurse educators</i>
2014	Lyn Merryfeather	PhD	1		<i>Stories of women who support trans men: An autoethnographic voyage</i>
2014	Rosanne Beuthin	PhD	1		<i>Stories of Aging with HIV: (Un)Certainty and Sense Making</i>
2014	Bonnie VanVeen	MN-NUED	1		<i>Patient and Family Advisory Councils: Engaging Patients in How Care is Designed, Delivered and Experienced- A Literature Review</i>
2014	Glen Barton	MN-NUED	2	Dr. R. Schreiber	<i>An Integrative Review Synthesizing Teamwork Competency Development in Nursing Education: How Should We be Teaching Nurses Teamwork?</i>
2015	Thelma Bridges	MN-NUED	2	Dr. G. Doane	
2015	Bethany Jeal	MN- APL	2	Dr. B. Pauly	<i>Impact and Effectiveness of the Dr. Peter Centre's Harm Reduction Model for those Living with HIV/AIDS and who use Drugs. (thesis)</i>
2016	Florence Misurka	MN- APL	1	Co-Supervisor with Dr. K. Stajduhar	<i>Community health care aides providing palliative care and their experiences of support.</i>
2016	Olga Petrovskaya		2	Dr. M.E. Purkis	<i>The Matrices of (Un)Intelligibility: Postmodern and Post-Structural Influences in Nursing—Comparing American and Non-American Literature from the Late 1980s to 2015</i>
2017	Diane Butcher		2	Dr. K. MacKinnon	<i>Walking on Unstable Ground: Exploring Registered Nurses' and Licensed Practical Nurses' Experiences of Learning to Work Together using a Methodologically Plural Approach</i>

b). Current Supervision of Graduate Students:

1. David Opheim	UVic MA Centre for Dispute Resolution Co-Supervisor, Co-Supervisors, Drs. A. Bruce & P. Moss	on leave- 2017 returned
2. Victoria Reid	PhD	2013
3. Lacie White	PhD	2012
	Co-supervising Dr. Christine MacPherson (University of Ottawa)	
4. Sandra Gordon	PhD	2016
5. Margaret <u>Lynne</u> James	MN-NUHI	2015
	Co-Supervisors, Drs. A. Bruce & Frances Lau	

Supervisory Committee Membership:

1. Merry Jo Levers	PhD Nursing	2008
2. Mary Converse	PhD Nursing	2011- withdrew 2017
8. Jane Johnston	PhD Curriculum & Instruction	2015

External Examiner

2004	Michele Butot	MSW	
2005	Alexandra Zawisza	MA	
2006	Elise Shoop	MA	
2007	Lorraine Holtslander	PhD	University of Saskatchewan
2007	Deborah F. Mulcair	PhD	University of Calgary
2007	Lisa J. Oransanin	APL-MN	
2008	<i>Shellie Steidle</i>	MN-APL	
2008	Lorelei Driver	MN-APL	
2009	Moir Cairns	MA-InterD	
2010	Mary Converse	MN-APL	
2011	Laleh Rastgou-Dastjerdi	MN-APL	
2011	Susan Ilivitsky	MA-EPLS	
2011	Nane Ariadne Jordan	PhD	University of British Columbia
2012	Shemine Gulamhusein	MA-CYC	
2013	Lara Leanne Jones	MA-CYC	
2014	Izabela Bienko	MA-CY	
2014	<i>Adriana Ventura</i> <i>Unmet Needs of Palliative Home Care Patients and Carers</i>	PhD	Deakin University
2015	Catherine Robinson <i>Can Memoir Contribute to a More Collaborative Approach to Treating Eating Disorders that Respects and Includes the Family</i>	PhD	University of British Columbia
2015	Ian Scott <i>Adult Palliative Care Providers and Their Interactions with Children, October 8th, 2015. Supervisor: Dr. S. Strega</i>	MSW	
2016	Lycia Rodriques <i>The Meaning of a Visual Arts Program</i>	MA Social Dimensions of	

2017	<i>For Older Adults in Long-Term Care</i> Sarah Finlayson <i>Seeking social services on the Gaspé coast: Narrative analysis of Anglophones experiences of accessing care. Dr. D. Jeffery</i>	Health Program MSW	
2017	Carmen Cecilia Almarza <i>The Clinical practice of embodied care: A phenomenological examination of physician-family interactions in oncological treatment. Dr. Stephen, Smith</i>	PhD Faculty of Education	Simon Fraser University (SFU)

Chair of Examination Committee

2004	Rachel Friesen	MSc
2006	Katrina Jenmorri	MSc
2006	Sihong Huang	MA
2007	Sonia Radmilovic	MA
2008	Katrina Chapelas	MA
2010	Michael E. Smith	MA
2010	Eleanor Weston	MN
2011	Paula Araujo	MSc
2011	Monique Roy-Michaeli	MN
2012	Cassandra Mullally	MN
2012	Laura Zerr:	MN
2012	Martha Russell	MN
2013	Michelle Zadunayski,	MN
2014	Ann McIntosh	MN
2014	Sara Craig	MN

D.1 Guest Lectures

2004	Graduate Seminar, Spirituality & Healing, UBC Dr. Lyren Chiu
2004	Self & Other Nursing Course, Camosun College. Marilyn Plummer, MN (Sept. 14)
2005	PUT (Program for University Teaching) UVic. Dr. Dave Barrie (Jan. 25)
2005	Spirituality & Healing NURA 512. Dr. Laurene Shields (March 21)
2005	Building Healthy Communities, Leadership Studies, Dr. Jane Dawson (July 11)
2005	Nursing Research, Year-1 Nursing, Camosun College. Marilyn Plummer (Oct 20)
2006	International Nursing, N-350. Dr. Lynne Young (Feb. 07)
2006	Meditation as self-care practice, N-352. Dr. Elizabeth Bannister (Feb. 14)
2006	Qualitative Inquiry in Medicine, University of British Columbia, Faculty of Palliative Medicine. YAC Seminar – Palliative Care. Dr. Gillian Fyles (March 14)
2007	Qualitative Inquiry in Medicine, University of British Columbia, Faculty of Palliative Medicine. YAC Seminar – Palliative Care. Dr. Gillian Fyles (October, 2007)

- 2008 Grounded Theory Research. N-503 Dr. Carol McDonald, UVic (Nov 2))
- 2009 Grounded Theory A Pillar of Qualitative Inquiry. BC Cancer Agency (Nov 26)
- 2009 Grounded Theory Research. N-604 Dr. Carol McDonald, UVic (Oct.)
- 2010 Grounded Theory Research. N-503 Dr. Elizabeth Bannister (Nov. 9)
- 2011 Holistic Health & Healing – Camosun College. M. Chisamore (March 13)
- 2011 Grounded Theory Research. N-503 Dr. Elizabeth Bannister (Nov. 12)
- 2012 Holistic Health & Healing, Camosun. Instructor Molly Chisamore (March 12)
- 2012 Relational Practice 1, Camosun Instructor Karen-Evers Fahey (Sept 24, 2012)
- 2013 Academic, professional, and personal goals: Doctoral Teaching Seminar (April 3, 2013)
- 2016 Mindfulness as self-care practice for NPs: Instructor E. Sanster-Gormely (May, 2016)

D.2 Peer Reviews of the Teaching of Colleagues

- 2012 Peer Reviewer, School of Social Work, On-line teaching of Dr. T. Macias
- 2012 Peer Reviewer, School of Nursing, On-line teaching of Dr. K. MacKinnon
- 2012 Peer Reviewer, School of Nursing, On-line teaching of Dr. M. McIntyre

D.3 Professional Teaching Activities, Including Workshops

- 2005 Centre for Excellence in Teaching Series: *Learning from Student Evaluations to Inform Critically Reflective Teaching Workshop*. Co-presenter J. Moreau,
- 2006 HSD Graduate Students Conference, October. *Completing the Thesis* presentation
- 2007 HSD Graduate Students Conference, April. *Completing the Thesis* presentation

D.4 Other Teaching Activities

- 2007 Term Six Coordinator
- 2009 **University 101** University 101 & 293 is a project that offers free, non-credit introductory university courses to students who have faced barriers to accessing post-secondary education. The courses run 2 evenings a week for 13 weeks, and introduce students to a range of university topics. Instructors provide readings and develop short assignments each week. Assignments are not graded but feedback is provided. Collaborated with Yvonne Haiste (Social Work) addressing *Spirituality and Health*, and *The Role of Spirituality in Health and Healing*. March 12 & 19, 2009. N = 25 students
- 2011 N-431 Field Guide for Program Review Project..
- 2012 N 360 (Course coordinator- four sections; computer exam developed)
- 2014 N-573 Field guide Nurse Educator
- 2016 *Contemplative Pedagogy: Enhancing Experiential Learning*. D. Thoun, A. Bruce, C. Tschanz. Let's Talk about Teaching, UVIC Learning and Teaching Center Conference, August 31, 2016

9. ADMINISTRATIVE ACTIVITIES

A. University and Faculty Committees (includes offices held and dates)

University

- 2010-13 Member, Advisory Council - Centre for Study of Religion in Society (CSRS)
2013-16
2014-16 Member, Senate Committee on Planning
2014-16 Member, Senate Committee on Enhanced Planning Tools:
2016- Member Nursing Representative on Council, Faculty of Graduate Studies

9. ADMINISTRATIVE ACTIVITIES

B. *School of Nursing Committees and Responsibilities*

- 2003– 04 Member, Undergraduate Education
Member, Progression Committee
Member, International Exchange – Sweden Small Group
Member, Dorothy Kergin Scholarship Awards
2004 –05 Member, Undergraduate Education
Member, Dorothy Kergin Scholarship Awards
Member, Graduate Education Committee
 - Task-Group Developing Alternative Pathways (May 2004- 2006)
 - Graduate Student Support Subcommittee member (Feb 2005- 2006)
 - Graduate Student Selection Committee (Feb 2005 – April 2005)
 - Supervisory Workshop planning committee(Jan-2005- ongoing)
 - Second Reader, Nurse Practitioner Student Evaluation Projects (Aug 2005)
 - Curriculum committee member (September 2005- ongoing)

2005-06 Member, Graduate Education Committee
 - Graduate Student Selection Committee
 - PhD sub-committee member
 - Curriculum committee member (September 2005- 2007)

2006-07 Co-chair, International Opportunities committee
Distinguished Lecture Series-- Proposal submission, Young L. & Bruce A.
for Dr. B. Davies (successful for May, 2008); assisted coordinating visit
2008 -09 Member, Graduate Education Committee
 - Chair PhD Selections
 - Member PhD sub-committee
 - Member, Re-Appointment Review task group

Member, ARPT committee (reviewed 3 applicants)
2010- 13 Member, Graduate Education Committee
Coordinator, Nurse Educator Program
 - Chair NUED selections
 - Member, Grad Ed Curriculum Committee

2012 Member, ARPT committee (reviewed 6 applicants)
01/13 to Acting Director, School of Nursing
06/13

- 2013 -14 Coordinator, PhD Program
 Member, Grad Ed Curriculum Committee
 Member, ARPT committee (reviewed 5 applicants)
- 2015- Coordinator, PhD Program (until Jan., 2016)
 Associate Director, Graduate Education

10. OTHER INFORMATION *(Optional)*

A.1 Books, Chapters, or Articles Submitted for Peer Review

2014

A.2 Books, Chapters or Articles in Progress

- In progress Keeping Secrets- Living with Serious Illness manuscript of qualitative study findings.
 Target journal *Nursing Forum*
- In progress Liminality: an evolutionary concept analysis Target journal *Advances in Nursing Science* (ANS)
- In progress Health care professional's experience of silence in hospice palliative care: A hermeneutic
 analysis. Target journal: *Journal of Palliative Care Nursing*

A.3 Research Grants or Contracts Submitted (In review or not awarded)

- 2016 CIHR- KT Grant *Fostering cultures of care through non-fiction storytelling: Arts-based knowledge translation in health care*, Bruce, A., Daudt, H., Breiddal, S., Van Luven, L. & White, L. Funding \$ 75,000. [not funded]
- 2014 UVIC Teaching & Learning Development Grants: *Teaching strategies to improve social presence in doctoral online education*, McDonald C., Bruce, A. Funding: \$ 4,870.80. [not funded]
- 2012 UVIC Teaching & Learning Development Grants: *Adapting a Peer Review Framework for Enhancing On-line Learning and Teaching*. Bruce, A. & Banister, E. Funding: \$ 6346.16 [not funded]
- 2011 CIHR - *Spiritual vulnerability in the cancer trajectory: The experience of people from South Asian communities in British Columbia* Principal Investigator: Kelli Stajduhar. Co Investigators: L. Selman; A. Bruce; H. Coward; P. Bramadat; T. Sidhu; F. Black Funding: \$460,915 over 3 years
- 2010 Bruce, A., Boston, P., Schreiber, R.S., Kirk, P., & Jones, P. *"I just want to sleep": Relieving existential suffering through palliative sedation*. Proposal submitted to CIHR by Feb. 15, 2010, for \$100,000. [not funded]

A.4 Other Work in Progress

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

Last Updated Date: 3 July 2018

Name CHAPPELL
Surname

Neena Lane
Given Names (underline name used)

Faculty or School Arts and Science **Department:** Institute on Aging & Lifelong Health

1. DEGREES and DIPLOMA

Degree or Diploma	Field	Institution	Year Granted
PhD	Sociology	McMaster University	1978
MA	Sociology	McMaster University	1973
BA	Sociology	Carleton University	1970

Title of Thesis or Dissertation

Work, Commitment to Work and Self-Identity Among Women (PhD)

Future Time Perspective among the Institutional Elderly and a Phenomenological Interpretation of Senility (M.A.)

**2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA
(Academic and other; list inclusive dates, title, and institution).**

1982/83	Founding Director, Centre on Aging, University of Manitoba.
1991-92	Professor, Department of Sociology and Department of Community Health Sciences, University of Manitoba (1982/83-1987/88, associate professor; 1988/89, full professor).
1976/77	Research Associate, Lecturer, and then Assistant Professor,
1982/83	Department of Social and Preventive Medicine and Department of Sociology, University of Manitoba

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Aging (caregiving, social support, dementia care, health services, pharmaceutical treatment, healthy aging, Chinese and China), Health and Social Policy

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES (Include dates of offices)

External (*current):

A. Editorial Boards (Journals and Encyclopedia)

The Open Social Science Journal of Aging Research, 2008-2011.

Editorial Board Member, Journal of Aging Studies, 1985-2014

Editorial Board, European Journal of Ageing, 2004-2015.

International Editor, Asian Journal of Gerontology and Geriatrics, 2006-2012

Editorial Board, Social Indicators Research, 2006-2014

Editorial Board, Journal of Aging and Health, 2007-2016

Associate Editor, Encyclopaedia of Health and Aging, 2004-2005.

Editorial Board, Journal of Happiness Studies, 1999-2006.

Overseas Member, Editorial Board, Aging and Society, 1996-2008.

Editorial Board, Journal of Gerontology: Psychological Sciences, 1995-1999.

Editorial Board, Journal of Aging and Ethnicity, 1994-2002.

Associate Editor, Canadian Journal of Sociology, 1991-1994

Editorial Board member, Sociological Inquiry, 1990-1995.

Journal of Gerontology, Editorial Board Member, 1987-1989.

The Gerontologist, Editorial Board Member, 1987-1989.

Comprehensive Gerontology, Editorial Consultant, 1986-1989.

Essence: Issues in the Study of Ageing, Dying and Death, Editorial Board Member, 1977-1982.

B. Advisory Boards

*International Advisory Committee, research Centre on Aging and Health Policy, Jiaotong University, Xi'an, China, 2012 -

*International Advisory Committee, Masters of Social Science in Gerontology, University of Hong Kong, 2011-

*The Evidence Network, expert on aging, 2010-

Panel member, development of conceptual framework on The Return on Investments in Health Research: Defining the Best Metrics, Canadian Academy of Health Sciences, 2007-2008.

Senior Advisor to the Development of the Canadian Longitudinal Study on Aging, Institute on Aging, Canadian Institutes of Health Research, 2002 - 2012

Measurement Working Group, Canadian Longitudinal Study on Aging, 2006-2007.

Data Access Working Group, Canadian Longitudinal Study on Aging, 2006-2007.

International Advisory Board, OCIOA, 2003-2010

Expert Advisor, The Comparative Study of Health and Aging in Asia, 2003-2009.

Institute Advisory Board for the CIHR Institutes of Health Services and Policy Research, 2003-2006.

B.C. Advisory Committee, Canada Volunteer Initiative, 2003-2006.

External Advisory Committee, Bridge Program & Centre for Health & Environment Research, University of British Columbia, 2004-2007.

Advisory Committee, Aging in Manitoba (AIM) longitudinal studies, 2005-2007.

National Advisory Panel, Building Awareness of Safe Use of Medications among Caregivers of Seniors and Chronically Ill Children. Canadian Association of Community Care, Canadian Pharmacists Association, Victoria Order of Nurses, Canada, 2006-2008.

Advisory Board, Closing the Knowledge Gap for Seniors & Community Care Collaborative Focus, MSFHR team grant, 2006-2008.

Advisory Committee, Accessibility, Quality and Availability: Policy Challenges in Caring for Elders in Canada conference, Institute for Research on Public Policy, 2007-2008.

Bibliometric Results Committee, Saskatchewan Health Research Foundation, 2006.

Honorary Degrees Committee, 2006-2007; Academic Council, 2004-2008, University Canada West.

Board of Directors and member of search committee, Providence Health Centre on Health and Aging, 2003-2004.

Institute Advisory Board for the Canadian Institute of Health Services and Policy Research, 2003-2006.

B.C. Advisory Committee, Canada Volunteer Initiative, 2003-2006.

Saskatchewan Health Research Foundation Board, 2003-2007.

Institute Advisory Board for the Canadian Institutes of Health Research, Institute of Healthy Aging, 2001-2003.

Health Canada's Scientific Advisory Board, appointed by Minister Alan Rock, 2000-2002.

Executive Member, Interim Governing Council, Canadian Institutes of Health, struck by the Federal Minister of Health, 1999-2000.

Chair, Health Thematic Advisory Committee, Social Sciences and Humanities Research Council of Canada (SSHRC), 1998.

Board of Directors, B.C. Health Research Foundation, 1998-2001.

Member, CIHR Advisory Committee, Social Sciences and Humanities Research Council of Canada, 1998-1999.

Executive, Canadian Institutes of Health Research Task Force, struck by the President of the Medical Research Council at the request of the Federal Health Minister, 1998-1999.

Standing Committee on Science and Research, Medical Research Council of Canada, 1997-1999.

National Gerontology Advisory Council, Veterans Affairs Canada, 1997-1999.

Member-at-large, Executive Committee, Association for Gerontology in Higher Education, 1997-1998.

Scientific Advisory Committee, B.C. Health Research Foundation, 1996-1998.

Impact Evaluation Advisory Committee, Excellence in Health: Seniors Medication Strategy, White Rock, South Surrey Community Pilot Project, 1996-2001.

Member, Steering Committee, Measurement in Studies of Cost Effectiveness for Seniors' Services Canadian Association of Community Care, funded by NHRDP, 1996.

Advisory Board, BC Women's Centre of Excellence in Women's Health, 1996-1998.

First Vice-president, Research Committee on Aging, International Sociological Association, 1994-1999.

Chair, Advisory Board and Evaluation Sub-committee, Respite Care Project, Canadian Long Term Care Foundation and Home Support Canada, 1994-1997.

Chair (formerly Vice-Chair and acting chair), Board of Directors, Aging and Rehabilitation Product Development Centre (ARCOR), 1989-1992.

International Sociological Association, Research Committee on Aging, Board Member, 1986-1990.

Age & Opportunity Centre, Board of Directors, 1985-1986.

Health and Welfare Canada, National Health Research Development Program, Policy Advisory Committee, 1984-1985.

Alzheimer's Society, Manitoba Chapter, Advisory Board, 1983/1984-1992.

Age & Opportunity Centre, Board of Directors, 1982-1983.

Canadian Association on Gerontology, Executive Committee, 1980-1983.

C. Review/Adjudication Committees

Member, adjudication committee, Joint Program on Neurodegenerative Diseases, Horizon 2020 (EU), 2018

Member, evaluation of interim reports committee, European Institute on Technology and Innovation, Horizon 2020 (EU), 2018

Member, Adjudication Committee, Nutrition and the Elderly, Horizon 2020 (EU), 2015

Chair, Awards Adjudication Committee, Academy II, Royal Society of Canada, June-July 2014.

Member, College of New Scholars, Adjudication Committee, Royal Society of Canada, May 2014.

Member, New Fellows Adjudication Committee, Academy II, Royal Society of Canada, April 2014.

Member, CIHR Knowledge Translation Awards, review Committee, 2013.

Member, Scientific Director of Institute on Aging, CIHR, hiring committee, 2011.

External reviewer, Master of Social Science in Gerontology, University of Hong Kong, 2011.

Chair, CIHR review committee, Catalyst Grants in Aging, 2010

External reviewer, Undergraduate Programs in Gerontology, Lakehead University, 2010.

Chair, External Review of the Alberta Centre on Aging, 2008.

*Member, College of Reviewers, Canada Research Chairs Program, 2002 –

Chair, Canadian Institutes of Health Research, review committee on the Social Aspects of Aging, 2005-2008.

Chair, Research Centres review committee, Saskatchewan Health Research Foundation, 2006-2007.

Adjudicator, Research Centres on Aging, Swedish Council for Working Life and Social Research, 2007.

Chair, review of proposed M.A. program in health and aging, McMaster University, 2007-2008.

External examiner, College of reviewers, MITACs Inc., 2007 – 2015

CIHR, IHSPR/IPCH IAB ICE Evaluation Committee, scientific officer, 2005-2006.

External Examiner for Promotion (not available pre-2005):

Foxman-Feldman, S., Victoria University, Australia, 2005

Lepnum, University of Saskatchewan, 2006

Donahue, P., University of Calgary, 2006

Keefe, J., Mount St. Vincent University, 2006

Dr. Dobson, University of Toronto, 2006

Chow, N.W.S, University of Hong Kong, 2006
 Wu, B., West Virginia University, 2007
 Chou, K.L., University of Hong Kong, 2007
 Krueger, P., McMaster University, 2007
 Powell, J., University of Liverpool, 2008
 Morgan, D., University of Saskatchewan, 2008
 Yip, P.S.F., University of Hong Kong, 2008
 Bourgeault, I., University of Ottawa, 2009
 Doug, W., University of Waterloo, 2009
 O'Connor, D., University of British Columbia, 2009
 For Distinguished/Emeritus Professor (not available pre-2005):
 Roos, L., University of Manitoba, 2006
 Segall, A., University of Manitoba, 2008

Reviewer, abstract submissions for Canadian Public Health Association annual conference, Toronto, 2005.

Member, Personnel Committee, Michael Smith Foundation for Health Research (MSFHR), 2004-2005.

Member, Scientific committee, 4th International Conference on Social Work in Health and Mental Health, Quebec City, 2003-2004.

Member, Adjudication Committee, Fellows, Academy 2, Royal Society of Canada, 2002-2004.

Member, Adjudication Committee, Centre of Excellence in Women's Health, Ottawa, 1996.

Member, Health Services and Clinical Care Research Committee, B.C. Health Research Foundation, 1994.

Chair, Behavioural and Social Science Grant Review Committee, Manitoba Health Services Commission, 1992.

Chair, External Review Committee of Program in Aging, Sunnybrook Hospital, University of Toronto, 1990.

Member, Alzheimer's Society, Manitoba Chapter, Research Committee, 1989-1992.

Member, Manitoba Health Research Council, Personnel Awards Committee, 1982-1983, 1984-1985.

Member, Simon Fraser University, Interdisciplinary Studies, Tenure Committee, 1982-1984.

Member, Manitoba Health Research Council, Personnel Awards Committee, 1982-1983.

Chair, Health and Welfare Canada, National Health Research and Development Program, Committee #44, 1982-1988.

Chair, National Health Research and Development Program, Health and Welfare Canada, Special Competition Committee #6, 1981-1982.

Chairperson, Canadian Association on Gerontology, Research Committee, 1980-1983.

Member, National Health Research and Development Program, Health and Welfare Canada, Committee #44, 1980-1982.

D. Other Boards and Committees

Chair, expert panel on Transportation Needs for an Aging Population, Council of Canadian Academies, 2016 – 2018.

*Board member, Genome BC, 2013-2019

*Chair, Sub-committee Genomics & Society, Genome BC, 2015-2019

*Member, sub-committee Sector Development, Genome BC, 2015-2019

Advisor, IRPP Task Force on Aging, 2014-2015

Member, Sub-committee Genomics & Society, Genome BC, 2013-2015

Member, Sub-committee on Genomics & Science, Genome BC, 2013-2015

Board member, Better At Home, 2013 – 2015.

Past-president, 2013-2015; President, Academy II Social Sciences, 2011-2013; President elect, Academy II (Social Sciences), 2010-2011; Committee for Specially elected Fellows, 2011; secretary Academy II Council, 2009- 2011; Secretary, Division I, Academy II, 2007-2009; Council member, Academy II, 2002-2004; Royal Society of Canada.

Past-President 2012-2014; President, 2008-2012; Vice-President, 2006-2008; member of the executive, 2006-2008, Canadian Association on Gerontology.

Honorary Research Associate, School of Graduate Studies, University of New Brunswick, 2011-2015.

Chair, Research Advisory committee; member of the executive; member, nominating committee, Canadian Sociology Association, 2007-2010.

Expert Leader to South Africa, People to People Ambassador program in Aging, Washington State, USA, 2009.

Mentor, CIHR Mentorship Program for Chairs and Scientific Officers, 2009-2012

Steering Committee member, Forum on Access to Health Care Service for Ethnic Minority Seniors, 2006-2007.

Chair, Study Design Working Group, Alzheimer's Drug Therapy Initiative, PharmaCare, Ministry of Health, B.C., 2007-2012

Panel member, development of conceptual framework on The Return on Investments in Health Research: Defining the Best Metrics, Canadian Academy of Health Sciences, 2007-2009.

Observatory on Ageing and Society (OAS), network of academic and business people with special interests on the social impact of different aspects of aging, 2005-2010

Advisor to Consultancy Study on Sustainability of Three Pillars of Retirement Protection in Hong Kong, Central Policy Unit, Hong Kong SAR Government and University of Hong Kong, 2005-2006.

Member, Task Force on Career Awards, CIHR, 2004.

Member, Program committee, 4th International Symposium on Chinese Elderly, 2003.

Member, Screening Committee for the CIHR President, 2000.

Member, Academic Advisor on the 2nd national volunteer activity survey, Volunteer Canada, 1996-1997.

Member-at-large, Behavioral and Social Sciences, The Gerontological Society of America, 1995-1997.

Member, Standing Committee on Planning and Evaluation, Medical Research Council of Canada, 1995-1996.

Member, Public Policy Committee, The Gerontological Society of America, 1994-1998.

Member, Medical Research Council of Canada, Task Force on Health Research, 1993-1994.

Member, National Health and Welfare, Consultative Committee on Social Policy, 1992-1994.

President, Research Committee on Aging, International Sociological Association, 1991-1994.

Board Member, Elder Abuse Resource Centre, Age and Opportunity Inc., 1991-1992.

Member, Provincial Advisory Committee on National Health Surveys, Government of Manitoba, 1990-1992.

Chair, Provincial Task Force on Health Services for the Elderly, Government of Manitoba, 1989-1992.

Member, Manitoba Heart Foundation, Research Development and Advisory Committee, 1985-1986.

Chair, Age & Opportunity Centre, Long Range Planning Committee, 1985.

Member, 4th Manitoba Conference on Aging, Planning Committee, 1984-1985.

Member, Veterans Affairs Canada, Regional Research and Liaison Committee, Prairie Region, 1983-1984.

Member, Canadian Mental Health Association, National Scientific and Planning Council, 1982-1983, 1983-1984.

Chairperson, Canadian Mental Health Association, Mental Health and Aging Subcommittee, 1982-1983, 1983-1984.

Member, Health and Welfare Canada, 2nd Canadian Conference on Aging, Working Group of Representatives of the Non-governmental Sector, 1983.

Member, Canadian Association on Gerontology, Search Committee for Executive Director, 1982-1983.

Co-chairperson, Manitoba Association on Gerontology, Research Subcommittee, 1980-1982.

Member, Canadian Association on Gerontology, Presidential Task Force on the Establishment of an Association Journal, 1980-1981.

Member, Canadian Association on Gerontology, Program Committee, Social Science Division, 1978-1979, 1980-1981.

Member, Canadian Association on Gerontology, Publications Committee, 1978-1979.

Member, Canadian Research Institute for the Advancement of Women, Provincial Subcommittee on Policies and Directions (Manitoba), 1978-1979.

Coordinating member, Social Science Research on Death and Dying (forerunner to Essence), 1976-1977.

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

2018	LLD (hon)
2017	David H. Turpin Gold Medal for Career Achievement in Research, University of Victoria's highest honour.
2016	Member, Order of Canada
2013	Fellow, Canadian Academy of Health Sciences
2012	Betty Havens Award for Knowledge Translation in aging research, Institute on Aging, Canadian Institutes of Health Research (\$50,000)
2012	Queen Elizabeth II Diamond Jubilee Medal, awarded in recognition of contributions to Canada's aging population.
2010	Craigdarroch Award for Excellence in Communicating Research, University of Victoria
2008 - 15	Canada Research Chair in Social Gerontology, Tier I, Renewal, Government of Canada
2008	Distinguished Member Award, Canadian Association on Gerontology
2006	Canadian Sociology and Anthropology Association award for outstanding contributions to the discipline
2006	Academic Keys, Who's Who in Social Sciences Higher Education
2004	Career Achievement Award - Distinguished Academics Awards, Confederation of University Faculty Associations of British Columbia
2004	Recognition, Great Women of the 21 st Century
2003 - 05	Distinguished Visiting Scholar, University of Hong Kong

2002	Social Sciences Research Award, University of Victoria
2001	A.D. Dunton Alumni Award, Carleton University
2001 - 08	Canada Research Chair in Social Gerontology, Tier 1, Government of Canada
2001	Claude P. Beaubien Medal, Alzheimer Canada for Excellence in Research
1999	Fellow, Academy of Humanities and Social Sciences, The Royal Society of Canada
1999	Advising Professor, honour bestowed by East Normal China University, Shanghai
1995	Canadian WHO'S WHO
1991	University of Manitoba Outreach Award for "energetic and extensive activities in bringing researchers and members of the community together"
1988	Fellow, Gerontological Society of America, as an "outstanding and continuing contributor to the advancement of gerontology"
1985 - 90	Social Sciences and Humanities Research Council of Canada, citation of the Centre on Aging as an exemplary university research centre, 5-Year Plan
1986	International Who's Who of Professional and Business Women
1984 - 89	National Health Research Scholar Award (second award)
1982 - 83	Rh Institute Award from the University of Manitoba, for "outstanding contributions to scholarship and research in the social sciences"
1978 - 84	National Health Research Scholar Award
1978	Canada Council Doctoral Fellowship and McMaster University internal merit bursaries (during Ph.D.)
1973	Ontario Graduate Fellowship (during M.A.)
1970	Carleton University Undergraduate Fellowship (during B.A.)

AWARDS ESTABLISHED IN DR. CHAPPELL'S NAME:

- 2005- The Chappell Scholarship, Centre on Aging, University of Victoria, established with an initial donation from the Victoria Gerontology Association
- 2005-2010 Neena L. Chappell Bursary, University Canada West, established by the president

REVIEWS: RESEARCH PROPOSALS (EXTERNAL REVIEWER):

Alberta Department of Health
B.C. Alzheimer Society
B.C. Health Care Research Foundation
Canada Manitoba Health Research Council
Canada Research Chairs
Canadian Foundation for Innovation
Canadian Institutes of Health Research
Gerontology Research Council of Ontario
Health Promotion Directorate (formerly the Non-Medical Use of Drugs Directorate), Health and Welfare
Israel Science Foundation
Manitoba Health Research Council
Manitoba Heart Foundation
Manitoba Mental Health Research Foundation
Medical Research Council of Canada
Medical Research Fund of New Brunswick
National Care for the Elderly Program, The Netherlands
NHRDP, Health and Welfare Canada
National Institutes of Health, U.S.A.
National Institutes of Mental Health, U.S.A.
National Welfare Grants, Health and Welfare Canada
Ontario Mental Health Foundation
Ontario Ministry of Health
Research Grants Council, Hong Kong
Saskatchewan Health Research Board
Seniors Independence Program, Health and Welfare Canada
Social Sciences and Humanities Research Council of Canada
Swedish Council for Working Life and Social Research
The Wellcome Trust, U.K.

REVIEWS: MANUSCRIPTS:

Ageing and Society
Aging and Mental Health
Asian Journal of Gerontology and Geriatrics
Butterworths
Canadian Journal on Aging (formerly Essence, Issues in the Study of Ageing, Dying and Death)
Canadian Journal of Community Mental Health
Canadian Journal of Sociology
Canadian Medical Association Journal
Canadian Policy Research Network
Canadian Psychological Association Bulletin
Canadian Public Policy
Canadian Review of Sociology and Anthropology
Canadian Studies in Population
Encyclopaedia of Health and Ageing
Ethnicity and Health
European Journal of Ageing
Health and Social Care in the Community
Health Reports, Health Statistics Division, Statistics Canada
Housing, Theory and Society
Human Resources and Social Development Canada
International Journal of Ageing & Human Development

International Journal of Care and Caring
International Public Policy
International Sociological Association Monograph Series
IRPP
Journal of Aging and Ethnicity
Journal of Aging and Health
Journal of Aging Studies
Journal of Applied Gerontology
Journal of Canadian Studies
Journal of Community and Social Health
Journal of Comparative Family Studies
Journal of Cross-Cultural Gerontology
Journal of Happiness Studies
Journal of Health Care and Social Care in the Community
Journal of Health Expectations
Journal of International Migration & Integration
Journal of Leisure Research
Journals of Gerontology
Journal of Population Aging
Leisure Sciences, an Interdisciplinary Journal
McGraw Hill
Medical Care
New Zealand Royal Society
Nova Scotia Health Research Foundation
Psychology and Aging
Research on Aging: A Bimonthly on Aging and the Life Course
Research in Community Sociology
Sage Publications
Social Indicators Research
Social Science and Medicine
Sociological Inquiry
Springer Publishers
Statistics Canada
Sustainability
The Gerontologist
University of Toronto Press

EXPERT ADVISOR:

Hollander Analytical Inc.
Government of Canada: Public Health Agency of Canada
Canada Mortgage and Housing Corporation
Health Promotion Directorate, Health Canada
Health Protection Branch, Health Canada
Human Resources and Social Development
Long Range Planning, Health and Welfare Canada
National Advisory Council on Aging
Seniors Secretariat
Social Development Canada
Statistics Canada

Other:

American Association of Retired Persons
 Canadian Association of Retired Persons
 Canadian Health Services Research Foundation
 Canadian Institutes of Health Research
 Centre for Studies of Aging, Sunnybrook Health Sciences Centre on Aging
 The Cove Centre on Aging, Cape Breton, Nova Scotia
 Department of Sociology, University of Western Ontario
 Government of Alberta
 Government of Bermuda
 Government of British Columbia
 Government of Manitoba
 Government of Ontario
 Government of Saskatchewan
 Health and Welfare, Hong Kong
 Health and Welfare, Shanghai
 Age International, UK
 HelpAge, Canada
 McConnell Foundation, Canada
 Program in Gerontology, McMaster University
 United Nations
 Volunteer Canada
 World Health Organization

6.a. APPOINTMENTS AT UNIVERSITY OF VICTORIA

Academic:

<u>Inclusive Years</u>	<u>Rank</u>	<u>Department</u>
1992/1993-present	Professor	Department of Sociology

6.b. Administrative:

Inclusive Years Title

1992/1993-2002	Director	Institute on Aging & Lifelong Health (formally the Centre on Aging)

7.a. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

Articles Published in Refereed Journals

138. Roland, K., & Chappell, N.L. (2017). Caregiver Experiences across Three Neurodegenerative Diseases: Alzheimer's, Parkinson's and Parkinson's with Dementia. Journal of Aging and Health, 1-24. doi: 10.1177/0898264317729980.
137. Chappell, N.L. (2017). Secondary Data Analyses: Studying Intersections of Relationship and Gender among Caregivers. Sage Research Methods Cases, doi:

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136. Chappell, N.L. & Kadlec, H. (2016). Accuracy of Caregiver Proxy Reports of Home Care Service Use. Journal of Applied Gerontology, Dec., doi:10.1177/0733464816684624..
135. Kadlec, H., Dujela, C., Beattie, B.L., & Chappell, N.L. (2016). Cognitive functioning, cognitive reserve, and residential placement in patients with Alzheimer's and related dementias. Aging & Mental Health, accepted for publication. doi:10.1080/13607863.2016.1226766
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133. Fisher, A., Carney, G., Bassett, K., & Chappell, N.L. (2016). Cholinesterase Inhibitor utilization: the impact of provincial drug policy on discontinuation. Value in Health, 19(5), 668-696.
132. Chappell, N.L. (2016). Social Determinants of Health: Do they apply to Caregivers? International Journal of Health, Wellness and Society, 6(3), 9-24.
131. Chappell, N.L., & Hollander, M.J. (2015). A More Nuanced Discussion Required: Commentary. Healthcare Papers, 15(1), 23-27. Longwoods. doi:10.12927/hcpap.2015.24400
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129. Chappell, N.L., & Hollander, M.J. (2015). Commentary on: Caring for Caregivers: Challenging the Assumptions by A. Paul Williams, Allie Peckham, Kerry Kuluski, Natalie Warrick, Karen Spalding, Tommy Tam, Cindy Bruce-Barrett, Marta Grasic, Jennifer Im and Janet Lum. In Health Papers, Longwoods.
128. Reid, R.C., & Chappell, N.L. (2015). Family Involvement in Nursing Homes; Are Family Caregivers Getting What They Want? Journal of Applied Gerontology. Published on-line. doi:10.1177/0733464815602109; in print 2017, vol.36, # 8, 993-1015.
127. Roland, K.P., & Chappell, N.L. (2015). Relationship and Stage of Dementia Differences in Caregiver Perspectives on the Meaning of Activity. Dementia: The International Journal of Social Research and Practice. Published on-line. doi: 10.1177/1471301215586287
<http://dem.sagepub.com/content/early/2015/05/20/1471301215586287.full.pdf?ijkey=Durle8b6pC5SJzN&keytype=finite>
126. Roland, K.P., & Chappell, N.L. (2015). Meaningful Activity for Persons with Dementia: Family Caregiver Perspectives. American Journal of Alzheimer's Disease & Other Dementias, 30(6), 559-568. doi: 10.1177/1533317515576389
125. Roland, K., & Chappell, N.L. (2015). A Typology of Caregiving Across Neurodegenerative Disease

Presenting with Dementia. Ageing & Society, 35(9), 1905-1927. doi: 10.1017/S0144686X1400066X

124. Merritt, O.G., & Chappell, N.L. (2014). The World Bank's Discourse on Social Inequality: A Policy of Appeasement? International Journal of Social Science Studies, 2(4), 17-27. doi: 10.11114/ijsss.v2i4.446

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113. Chappell, N.L. (2011). Population Aging and the Evolving Care Needs of Older Canadians, An Overview of Policy Challenges. IRPP, 21, Oct. 1-33.

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111. Chappell, N.L., & Funk, L.M. (2011). Social Support, Caregiving, and Aging. Canadian Journal on Aging, 30(3), 355-370. doi: 10.1017/S0714980811000316

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98. Lai, D.W.L., & Chappell, N.L. (2007). Use of Traditional Chinese Medicine by Older Chinese Immigrants in Canada. Family Practice, 24(1), 56-64. doi: 10.1093/fampra/cml058
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on Aging, 26(suppl 1), 149-161. doi: 10.3138/cja.26.suppl 1.149

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7.b.SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

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17. Contrasting European Policies for the Care of Older People, by A. Jamieson and R. Illsley (eds.), Great Britain, Athenaeum Press, 1990. Reviewed for the Canadian Journal on Aging, 1992, 11(3), 298-302.

16. Chappell, N.L. (1991). About Canada, The Aging of The Canadian Population, Canadian Studies Directorate, Department of The Secretary of State of Canada, 1990.

15. Guest editor, Canadian Journal of Community Mental Health, 1991, 10(2).

14. Caregiving Research and More Caregiving Research, What Good Is It? Review Essay, The Gerontologist, 1991, 31(4), 567-569.

13. Chappell, N.L. (1990). , Women and Aging Conference, J.N. Clarke and L. Dorney (eds.), Wilfred Laurier University, Occasional Paper 7. Waterloo, Ontario, pp. 115-136.

12. "Special Issue - Health and Aging": Introduction. Guest editor (with M. Penning), Journal of Aging Studies, 1989, 3(4).

11. Aging: Retirement, Leisure and Work in Canada, by Alan Roadburg, New York: Muthuen, 1985. Reviewed for the Canadian Review of Sociology and Anthropology, 1987, 24(4), 603-604.

10. A Will and a Way, What the United States Can Learn from Canada about Caring for the Elderly, by Robert Kane and Rosalie Kane, New York: Columbia University Press, 1985. Reviewed for the Canadian Journal on Aging, 1987, 6(2), 177-180.

9. Sex and Identity, by Germaine Greer, London: Secker and Warburg, 1984. Reviewed for Ageing and Society, 1985, 5(2), 223-225.

8. Small Expectations, Society's Betrayal of Older Women, by Leah Cohen, Toronto: McClelland and Stewart, 1984. Reviewed for Atlantis, A Women's Studies Journal, 1985, 10(2), 192.

7. 65 and Older: A Report by the National Council of Welfare on the Incomes of the Aged, Government of Canada, 1984. Reviewed for Western Economic Review, July, 1984, 3(2), 103-104.

6. Co-editor, Canadian Gerontological Collections II, Canadian Association on Gerontology, 1980.

5. Retirement Without Tears, A Report of the Special Committee on Retirement Age Policies, Ottawa: Government of Canada, 1979. Reviewed in Essence, Issues in the Study of Ageing, Dying and Death, 1980, 4(2), 96-98.

4. In Search of the New Old, Redefining Old Age in America, 1945-1970, by R.B. Calhoun, New York: Elsevier, 1978. Reviewed in Essence, Issues in the Study of Ageing, Dying and Death, 1979, 3(2), 105-107.

3. Marshall, V.W. & Chappell, N.L. Research in gerontology (editorial), Canadian Association on Gerontology Newsletter, summer, 1979, 6(2), 2-3.

2. Guest Editor and Editorial, Research on health care and the elderly - focus on Manitoba, Essence, Issues in the Study of Ageing, Dying and Death, 1979, 3(3).

1. Women: Their Use of Alcohol and Other Legal Drugs, A Provincial Consultation - 1975, compiled by Lavada Pinder, edited by Anne MacLennan, Toronto: Addiction Research Foundation, 1976. Reviewed in the Canadian Newsletter of Research on Women, 7(2), July, 1978.

7.d. Papers, Lectures and Addresses (List date, title, and occasion)

***INVITED ADDRESSES ARE MARKED WITH AN ASTERISK**

(Talks to the community as the Director of the Centre on Aging are not listed)

365. 2018, "Diversity of Experience in Caring for Family Members with Dementia." (Chappell). Presented at the Arts, Humanities, Social Sciences and Education Conference, Honolulu, HI, January.

*364. 2017, "The Experience of Caring for an Older Adult with Dementia." (Chappell). Presented at the Canadian Association on Gerontology annual meetings, Winnipeg, October.

*363. 2017 "Health Care for an Aging Society." (Chappell). Seniors' Health and Wellness Strategy symposium, Charlottetown, P.E.I., September.

362. 2017, "A Typology of Spouse Caregiver Quality of Life Experiences across Neurodegenerative Disease Groups." (Roland & Chappell). International Association on Gerontology and Geriatrics, San Francisco, July.

361. 2017, "The Alzheimer's Drug Therapy Initiative (ADTI): Drug Coverage with Evidence Development in British Columbia." (Chong, Lunn, Chappell, Peluso). Presented at the Canadian Agency for Drugs and Technologies in Health symposium, Ottawa, April.

*360. 2017, "The Paradox of Aging." (Chappell). Closing address, University of Victoria Retirees Association. Victoria, April.

*359. 2017, "The Paradox of Aging or the Upside of Down." (Chappell). Presented at the Institute on Aging and Lifelong Health annual colloquium. Victoria, Canada, February.,

358. 2017, "The Paradox of Aging." (Chappell). Presented at the Arts, Humanities, Social Sciences and Education Conference, Honolulu, HI, January.

357. 2016, "Medications for depression in Alzheimer and risk of mortality: A Longitudinal Observation Study from the ADTI." (Sepehry, Liu, Dujela, Kadlec, Beattie, Chappell, & Hsiung). Poster presented at the Alzheimer's Association International Conference, Toronto, ON, July

*356. 2016, "Aging, The Upside of Down." (Chappell). Keynote address, Seniors Symposium, Kamloops, BC, June.

*355. 2016, "The Paradox of Aging." (Chappell). Lecture at The Walrus Talks Quality of Life, Vancouver, BC, June.

*354. 2016, "Quality and Excellence in Continuing Care. (Chappell). Keynote panelist. BC Care Providers' Association annual conference, Whistler, BC, May.

353. 2016, "Accuracy of Caregiver Reports of Patient Service Use." (Chappell & Kadlec). Arts, Humanities, Social Sciences and Education Conference, Honolulu, HI, January.
352. 2015, "Caregivers to those with Dementia; Fears for the Future." Gerontological Society of America. Orlando, FL, November.
351. 2015, "Caring In Spite Of: How Residential Care Aides Seek to Provide Care in the Face of Organizational Constraints." (Cooke, Chappell, & Stajduhar). Gerontological Society of America. Orlando, FL, November.
350. 2015, "Exploring Residential Care Aides' Conceptualization of Quality Dementia Care: The Disconnect between Front-Line Practice and Dementia Care Ideals." (Cooke, Chappell, & Stajduhar). Poster. 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, AB, October.
349. 2015, "Unique Contributions to Caregiver Burden across Neurodegenerative Diseases that Present with Dementia." (Roland & Chappell). Poster. 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, AB, October.
- *348. 2015, "Alzheimer's Drug Therapy Initiative." (Chappell, Beattie, Hsiung, Dormuth, & Maclure). Drug Benefit Council meeting, Vancouver, September.
- *347. 2015, "The Caregiver Appraisal Study of the ADTI." (Chappell). Drug Benefit Council meeting, Vancouver, September.
346. 2015, "The Seniors' Medication Study of the ADTI." (Hsiung, Chappell, & Maclure). Drug Benefit Council meeting, Vancouver, September.
- *345. 2015, "Health Care for an Ageing Society." (Chappell & Hollander). Select Standing Committee on Health, Government of British Columbia, Vancouver, September.
- *344. 2015, "Appropriate and Cost-Effective Care for an Aging Population." A Round-Table on Health Care: A National Seniors Strategy, Vancouver, September.
343. 2015, "Social Determinants of Health; Do They Apply to Caregivers?" (Chappell). Health, Wellness & Society meetings, Madrid, Spain, September.
342. 2015, "The Role of Pets in the Lives of those Living with Dementia in the Community." (Dujela & Chappell). 9th Annual International Conference on Sociology, Athens, Greece, May.
- *341. 2015, "On the need for a national seniors' care strategy." (Chappell). Town Hall hosted by Elizabeth May, Sidney, BC, April.
340. 2015, "A comparison of caregiving outcomes in Parkinson's Disease and Parkinson's Disease Dementia." (Roland & Chappell). Poster. 12th International Conference on Alzheimer's and Parkinson's Diseases, Nice, France, March.
339. 2014, "Meaningful activity for person with dementia: Caregiver perspectives." (Roland & Chappell). Poster. Gerontological Society of America, Washington DC, Nov.

338. 2014, "Exploring the experiences of care staff in dementia care settings: How residential care aides conceptualize good care." (Cooke, Chappell, & Stadjuhar) Gerontological Society of America, Washington, DC, Nov.

337. 2014, "Meaningful Activity Differences in Spouse Compared with Adult-Children Dementia Caregivers." (Roland & Chappell). Canadian Association on Gerontology, Niagara Falls, ON, Oct.

336. 2014, "The role of symptom presentation in dementia caregiver burden and self-esteem." (Roland & Chappell). International Conference of Alzheimer's Disease and Dementia, Valencia, Spain, Sept.

*335. 2014, "Intersecting Inequalities, Implications for Caregivers" (Chappell). 6th International Social & Applied Gerontology Symposium; Aging & Caregiving in the 21st Century, Antalya, Turkey, October. KN

*334. 2014, "Older Adults as an Integral part of Society; A Challenge for a Globalized Society" (Chappell). International Knowledge-Based Bio-Economy Forum (KBBE), Health for All, Understanding the Ageing Process, Bologna, Italy. October. KN

*333. 2014, "Why Caregiver's Institutionalize Family Members; Examining Gender and Relationship Intersections" (Chappell). European Society for Health and Medical Sociology, Helsinki, Finland. August.

*332. 2014, "Family Caregiving to Older Adults" (Chappell). Luther Court Society, Victoria, May.

*331. 2014, "Integration of Older Adults in Society: Is it Really Beneficial?" (Chappell). Distinguished lecture, Centre on Aging and Health, University of Regina, Regina, SK, January.

330. 2013, "Relocation and Perceived Social Support among Elderly Persons in Rural China" (Wu, Penning, Zeng, Li, Chappell). Health Care Systems in Asia: Equity, Governance and Social Impact, Singapore, December.

329. 2013, "Social Determinants of Demands for Elderly Long-Term Care in Rural China" (Zeng, Li, Z. Wu, Penning, Chappell, Y. Wu). Health Care Systems in Asia: Equity, Governance and Social Impact, Singapore, December.

328. 2013, "An Integrated Health Care System for Xi'an's Aging Population" (Chappell, Zeng, Li, Penning, Wu). Health Care Systems in Asia: Equity, Governance and Social Impact, Singapore, December.

327. 2013, "Moving Forward: A Model for Seniors Care" (Chappell, Hollander). Canadian Health Coalition's National Conference: A Seniors Healthcare Plan for Canada, Ottawa, ON, December. KN.

326. 2013, "Home Care Needs and their Influence on Life Satisfaction, Perceived Life Stress and Loneliness" (Kadowski, Wister, Chappell). Gerontological Society of America, New Orleans, LA, November.

325. 2013, "Caregiver Quality of Life: The Differential Importance of Caregiver Burden" (Chappell, Dujela, Smith). Gerontological Society of America, New Orleans, LA, November.

324. 2013, "The Rhetoric of Claims-Making: The Case of Cholinesterase Inhibitors" (Smith, Kobayashi,

Chappell). Poster. Gerontological Society of America, New Orleans, LA, November.

323. 2013, "Home Care Needs and their Influence on Life Satisfaction, Perceived Life Stress and Loneliness" (Kadowski, Wister, & Chappell). Gerontological Society of America, New Orleans, LA, November.

322. 2013, "Examining the Discontinuation of Cholinesterase Inhibitor Therapy from the Perspectives of Alzheimer's Disease Caregivers and Physicians" (Smith, Kobayashi, & Chappell). Gerontological Society of America, New Orleans, LA, November.

321. 2013, "Persistent Cholinesterase Inhibitor Prescribing in Dementia: Physician and Specialists' Experiences" (Smith, Kobayashi, & Chappell). Gerontological Society of America, New Orleans, LA, November.

320. 2013, "Long-term Use of Cholinesterase Inhibitors in Dementia Care: Physicians and Specialists' Experiences" (Smith, Kobayashi, & Chappell). Canadian Association on Gerontology, Halifax, NS, October.

319. 2013, "The Index of Family Involvement in Dementia Care" (Chappell). Canadian Association on Gerontology, Halifax, NS, October.

*318. 2013, "Aging in Canada" (Chappell). CIHR Café Scientifique, Victoria, BC, September. KN.

317. 2013, "Spouse and Adult Child Differences in Caregiving Burden" (Chappell, Dujela, & Smith). International Symposium on Aging Families, Victoria, BC, June.

*316. 2013, "Does our Healthcare System Need Fixing?" (Chappell). Ideafest, Victoria, BC. March.

*315. 2013, "Integrated Health Care for Seniors" (Chappell). Oceanside Coalition for Strong Committees, Parksville/Qualicum Beach, BC. March. KN

*314. 2013, "Supporting Sustainability and Continuous Improvement in Integrated Systems of Care through Performance Measurement" (Chappell). CIHR Best Brains Exchange, Ottawa, ON, February. KN

*313. 2013, "Caring for an Aging Society" (Chappell). Greater Victoria Seniors meeting, Victoria, BC. January. KN

312. 2012, "Hope amidst Uncertainty: The Experiences of Physicians with Prescribing Cholinesterase Inhibitors" (Smith, Kobayashi, & Chappell). Gerontological Society of America, San Diego, CA, November.

311. *2012, "Continuing care as a Critical Component of Integrated Care" (Chappell). Canadian Association on Gerontology, Vancouver, BC, October. KN

310. 2012, "Discontinuing Cholinesterase Inhibitor Therapy: Connecting Caregivers' Experiences to Clinical Practice" (Smith, Kobayashi, & Chappell). Canadian Association on Gerontology, Vancouver, BC, October.

309. *2012, "An Appropriate and Cost-Effective Health Care System for an Aging Society – Implications for China" (Chappell). International Conference on Policy of Aging and Health, Institute for Population and Development Studies, Xi'an Jiaotong University, Xi'an, China, October. KN

308. *2012, “An Appropriate and Cost-Effective Health Care System for an Aging Society” (Chappell). Aging Research in Newfoundland and Labrador: Achievements and Prospects, Corner Brook, NL, September. KN
307. *2012, “Reflections, Feedback and Advice on a NL Centre on Aging: Lessons from Experience” (Chappell). Research in Newfoundland and Labrador: Achievements and Prospects, Corner Brook, NL, September. KN
306. *2012, “Leadership and Administration of a NL Centre on Aging” (Chappell). Research in Newfoundland and Labrador: Achievements and Prospects, Corner Brook, NL, September. KN
305. 2012, “Examining the Discontinuation of Cholinesterase Inhibitor Therapy from the Perspectives of Alzheimer’s Disease Caregivers and Physicians (Smith, Kobayashi, & Chappell). Alzheimer Association International Conference, Vancouver, BC, July.
304. *2012, “Home Care for an Aging Society: Why it’s Needed; How it Can Be Effective” (Chappell). Keynote address, Innovations in Home Care: A Public Policy Perspective, 21st annual John K. Friesen conference, SFU, Vancouver, BC, May. KN
303. *2012, “Caregiving: Where have we been; What’s Important for the Future?” (Chappell). Keynote address, Annual Spring Research Symposium, Centre on Aging, University of Manitoba, Winnipeg, MB, May. KN
302. *2012, “An Appropriate and Cost-Effective Health Care System for an Ageing Society” (Chappell). Keynote address. Annual meetings of the College and University Retiree Associations of Canada, Victoria, BC, April. KN
301. 2012, “The Gendered Nature of Caregiver Perceptions of the Effectiveness of ChEI for those with Dementia.” (Chappell, & Malcure). Paper presentation, International Association of Gerontology and Geriatrics, Buenos Aires, Portugal, March.
300. *2012, “A Social Perspective on Dementia: Research Advances and Promising Directions” (Chappell). Keynote address, 1st International Symposium on Alzheimer’s Disease and Related Disorders, French National Foundation on Alzheimer’s Disease, Paris, February. KN
299. 2012, “Health Inequalities in Later Life – Differences by Age/Stage” (Chappell, & Penning). Presented to the Public Health Agency of Canada, Ottawa, ON, February.
298. 2012, “Time to Test? Thoughts on and Images from Caregiver-Administered Clock-Drawing Tests” (Kadgien, Dujela, & Chappell). Poster presentation Pharmaceutical Services Division, BC Ministry of Health, in-service training, Victoria, BC, January.
297. *2011, “An Appropriate and Cost-Effective Health Care System for an Ageing Society” (Chappell). Keynote address, Symposium on the Future Ageing Society, Sau Po Centre on Ageing, University of Hong Kong, Hong Kong, December.
296. 2011, “The Controversial Promises of Cholinesterase Inhibitors for Dementia: A Qualitative Study of Caregivers Experiences” (Smith, Kobayashi, & Chappell). The Gerontological Society of America, Boston, MA, November.

295. *2011, “Community Social Services - Key to Care for Older Adults” (Chappell). Keynote address, The Federation of Community Services of B.C., Vancouver, BC, October.
294. 2011, “Can Pharmaceutical Research be Conducted without the Influence of the Pharmaceutical Industry?” (Chappell, Outcalt, & Maclure). Canadian Association on Gerontology annual meetings jointly with the Pan American Congress. Ottawa, ON, October.
293. 2011, “Involvement in Long-Term Residential Dementia Care: What Do Families Think is Important?” (Reid & Chappell). Canadian Association on Gerontology annual meetings jointly with the Pan American Congress. Ottawa, ON, October.
292. 2011, “What Caregivers Think of AD Medications” (Chappell & Kobayashi). International Conference on Alzheimer’s Disease International. Toronto, ON, March.
291. *2011, “Aging in the (Right) Place” (Chappell). Keynote address, Boomerangst, Myths and Realities about Health Care for an Aging Population, Centre for Health Services and Policy Research, Vancouver, BC, February. KN
290. *2010, “Enhancing Compassionate Care for the Elder: A Systems Perspective.” (Hollander & Chappell). Canadian Parliamentary Committee on Palliative and Compassionate Care. Victoria, BC, November
289. *2010, “Structuring the Health System, Systems Level Perspective” Canadian Health Services Research Foundation, regional roundtables. (Chappell), Calgary, AB, October.
288. 2010, “What does research tell us about interventions that aim to promote the health of informal caregivers for older adults?” (Chappell & Pridham). Canadian Association on Gerontology, Montreal, QC, December.
287. 2010, “Evidence based practice in dementia care: The difference a decade makes” (Reid, Chappell, & Kadlec) Canadian Association on Gerontology, Montreal, QC, December.
286. 2010, “Age Friendly Communities (AFC) – Good for Caregivers”, (Chappell & Pridham). Canadian Association on Gerontology, Montreal, QC, December.
285. 2010, “Caregiver Perceptions of Medications for Dementia: Do They Make a Difference to Caregiver Burden and Quality of Life?” (Chappell, Kobayashi, & Maclure). Canadian Association on Gerontology, Montreal, QC, December.
284. 2010, “Caregiver Perceptions of the Effectiveness of Dementia Drugs” (Chappell, Koybayashi, & Maclure). The Gerontological Society of America, New Orleans, LA, November.
283. *2010, “Family Caregivers – Time to Support Them in What They do Best” (Chappell). Plenary Session, British Columbia Activity Coordinator’s Association 25th Annual Conference, Port Alberni, BC, September.
282. 2010, “Response to cholinesterase inhibitor medication at first renewal in a Canadian provincial drug coverage initiative: The British Columbia Alzheimer’s Drug Therapy Initiative (BC ADTI) experience” (Jacova, Maclure, Hosick, Mattson, Hsiung, Lee, Rabheru, Beattie, & Chappell). International Conference on Alzheimer Disease, Honolulu, HI, July.

281. *2010, "Positive Action towards Health (PATH)" (Chappell). PHABC – Supporting Community Change from a Population Health Perspective, Summer School, Victoria, BC, July.
280. 2010, "How and Why Social Science Research is Important for Policies." (Chappell). Video link presentation to the The University of Porto, Portugal, May.
279. *2009, "Family Still Matters: Intergenerational Caring across Three Cultural Groups." (Chappell). The Rocco C. And Marion S. Siciliano Forum, Considerations on the Status of the American Society, University of Utah, Salt Lake City, UT, October.
278. 2009, "Individualized Care for Institutionalized Persons with Dementia; Benefits and Unintended Consequences" (Chappell, Reid, & Kadlec). Canadian Association on Gerontology, Winnipeg, MN, October.
277. *2009, "Aging in Contemporary Canada" (Chappell). Probus Club, Victoria, BC, September.
276. 2009, "Baseline Characteristics of Patients Receiving Insurance Coverage of Cholinesterase Inhibitors for Alzheimer Disease under a Policy of 'Coverage with Evidence Development'", Poster. (Hsiung, Jacova, Green, Hosick, Mattson, Rabheru, Lee, Beattie, Malcure, & Chappell). 19th International Association of Gerontology and Geriatrics, World Congress of Gerontology and Geriatrics, Paris, France, July.
275. 2009, "Cross-Cultural Differences in Filial Caregivers to Older Adults among Caucasian-Canadians, Chinese-Canadians and Hong Kong Chinese." Poster. (Chappell & Funk). 19th International Association of Gerontology and Geriatrics, World Congress of Gerontology and Geriatrics, Paris, France, July.
274. 2009, "Filial Caregivers; Are Diasporic Chinese compared with Homeland and Hostland Caregivers" (Chappell & Funk). 19th International Association of Gerontology and Geriatrics, World Congress of Gerontology and Geriatrics, Paris, France, July.
273. 2009, "Caring for Nursing Home Residents with Advanced Dementia: Family Involvement Matters" (Reid, Chappell, & Kadlec). 19th International Association of Gerontology and Geriatrics, World Congress of Gerontology and Geriatrics, Paris, France, July.
272. 2009, "Attitudes of Filial Responsibility: Are They Associated with Well-being and Burden among Three Cultural Groups of Caregivers?" (Funk & Chappell). 19th International Association of Gerontology and Geriatrics, World Congress of Gerontology and Geriatrics, Paris, France, July.
271. *2009, "Caring as we Age; Family Still Matters" (Chappell). Canadian Federation of University Women, Victoria, BC, May.
270. *2009, "Supporting Caregivers" (Chappell). Address to members of parliament and senators at a luncheon sponsored by the Canadian Caregiver Coalition and the Canadian Cancer Society, Ottawa, ON, May.
269. 2009, "The Hope and Controversy of Alzheimer's Disease Pharmacotherapy: A Qualitative Study of the Experiences of Caregivers" (Smith, Kobayashi, & Chappell). Canadian Sociology Association meetings, Ottawa, ON, May.
268. *2009, "Navigating the Graduate School Experience" (Chappell). Canadian Sociology Association meetings, Ottawa, ON, May.

267. *2009, "Caregiving - Family Still Matters" (Chappell). Aging Well in a Caring Society, Centre on Aging, University of Victoria, Victoria, Qualicum Beach, BC, April.
266. *2009, "Current and Future Needs of Older Canadians" (Chappell). Opening plenary address, Defining Caregiving Policy for an Aging Canada, conference, Institute for Research on Public Policy, Montreal, QC, April.
265. *2009, "Individualized Care for Persons with Dementia in Nursing Homes" (Chappell). British Columbia Association of Geriatric Care Physicians, Quarter Century Conference, Vancouver, BC, March.
264. *2008, "Intergenerational Relations as Parents Age: Filial Values vs Behaviours" (Chappell). Keynote address, Social Capital and Volunteering in Modern Aging Cities and Volunteering in Modern Aging Cities, International Conference, Hong Kong, December.
263. *2008, "Filial Responsibility Across Cultures: Attitudes vs. Behaviours Among Caucasian-Canadian, Chinese-Canadian and Hong Kong-Chinese Families" (Chappell). 6th Annual Ellen M. Gee Memorial Lecture, Simon Fraser University, Vancouver, BC, November.
262. 2008, "Validation of a Chinese Version of the Individualized Care Measures for Institutionalized Residents with Dementia" (Chappell & Chou). Gerontological Society of America, Maryland, November.
261. 2008, "Validating Staff-Based Measures of Individualized Care for Persons with Dementia" (Chappell). 37th Canadian Association on Gerontology, London, ON, October.
260. *2008, "Unpaid Caregivers in Canada: Replacement Cost Estimates" (Chappell, Hollander, & Liu). Exploring the Caregiver Issue: Costs, Projections and Implications for Caregivers, Gatineau, QC, October.
259. *2008, "Dementia Drugs" (Chappell). Post Market Drug Safety and Effectiveness workshop, Ottawa, ON, May.
258. *2008, "Individualized Care for Persons with Dementia: What's Best for the Resident?" (Chappell, Reid, & Cooke), BC Psychogeriatric Association, annual conference, Cranbrook, BC, May.
257. *2008, "Social Participation as we Age" (Chappell). Keynote address, Symposium on Aging in the Fraser Valley, University of the Fraser Valley, Chilliwack, BC, May.
256. *2008, "Seniors' Care" (Chappell). Premier's Council on Aging and Seniors' Issues, Vancouver, BC, April.
255. *2008, "Betty Havens and the Development of Social Gerontology" (Chappell). Midwest Sociological Society annual meetings, St. Louis, March.
254. *2007, "A Comparative Analysis of Costs to Government for Home Care and Long Term Residential Care Services, Standardized for Client Care Needs" (Hollander & Chappell). Presented at Population, Work and Family Policy Research Conference, Ottawa, Dec. 13, 2007.
253. *2007, "'How to Work with Media' & role play" (Chappell). Social Services Working with the Media workshop, Victoria, December.

252. *2007, "Chinese senior immigrants" (Chappell). Asian Heritage Month, Victoria, May.
251. *2007, "The research-practice interface" (Chappell). Keynote address, Symposium on Access to Care Among Ethnic Minority Seniors, Vancouver, April.
250. *2007, "What Have We Learned" (Chappell). Closing plenary, Symposium on Access to Caregiving Ethnic Minority Seniors, Vancouver, April.
249. *2007, "Caregivers in an aging society with a note on ethnicity" (Chappell). Special Senate Committee on Aging, Ottawa (by teleconference), March.
248. *2007, "Measuring community in health promotion research" (Chappell). University of Saskatchewan, Saskatoon, February.
247. *2007, "Where we've Come From, Where We're Going: Reflections on Gerontological Research in Canada" (Chappell). Keynote address, 25th Anniversary Celebration, Centre on Aging, University of Manitoba, Winnipeg, MB, October.
246. 2007, "Family, and paid care at the interface; 'Nanny' care for older adults in Shanghai" (Chappell). Canadian Association on Gerontology, Calgary, AB, October.
245. 2007, "Developing a research program on access to care for ethnic minority seniors" (Koehn & Chappell). Canadian Association of Gerontology, Calgary, AB, October.
244. 2007, "The Ambiguity of Social Cohesion: Finding ways to Operationalize the Concept for Individual Health Outcomes" (Gregg, & Chappell). Canadian Association of Gerontology, Saskatoon, SK, June.
243. *2007, "Caregiving research: What's changed?" (Chappell). Keynote address, Research Showcase, University of Victoria, Victoria, BC, June.
242. 2007, "Economic globalization and informal caregiving" (Chappell). Canadian Sociology Association, Saskatoon, SK, May.
241. 2007, "Social Capital; How Important is it for our Health" (Chappell, Gregg, & Funk). International Conference on Sociology, Athens, Greece, May.
240. *2006, "Lessons to be Learned from Aging in Japan - Will Canada Benefit from or Misuse Them?" (Chappell). International conference hosted by Japan Studies Association of Canada, TRU, Kamloops, BC, October.
239. 2006, "Caregiving, Predicting At-Risk Status" (Chappell, & Dujela). International Sociological Association Meetings, Durban, South Africa, August.
238. 2006, "Change in Caregiver Coping Over Time" (Chappell, & Dujela). International Sociological Association Meetings, Durban, South Africa, August.
237. *2006, "Measuring Aspects of Individualized Care for Persons with Dementia in Long-Term Care Institutions" (Chappell). Centre for Research on Personhood in Dementia, UBC, Vancouver, BC, April.
236. *2006, "Community and Continuing Care - Now and in the Future" (Chappell). BC Seniors

Advisory Council, Vancouver, BC, April.

235. *2006, "Care and Caregivers: Recent Research on Dementia in BC" (Chappell). BCNAR workshop on Dementia Research, Vancouver, BC, January.

234. 2006, "Sense of Community and Housing Tenure: Linking Qualitative and Quantitative Data from One Urban Health Promotion Project" (Carson, Chappell, & Dujela). Public Health Association of BC annual meetings, Vancouver, BC, November.

233. *2006, "Caregivers: Why Some Cope Well" (Chappell). Family Caregivers Network annual meetings, Victoria, BC, June.

232. *2006, "Collaborating with Communities and Across Sectors in Innovative Community-based Health Promotion" (Carson, Chappell, & Stanwick). Fifth Nordic Health Promotion Research Conference, Esbjerg, Denmark, June.

231. *2004, "Measuring Individualized Care for Persons with Dementia". University of Hong Kong, Hong Kong, November.

230. 2005, "Identifying Caregivers at Risk" (Chappell, Dujela, & O'Rourke). Gerontological Society of America meetings, Orlando, FL, November.

229. 2005, "Caregivers - Who Copes How?" (Chappell, Dujela, & O'Rourke). Gerontological Society of America meetings, Orlando, FL, November.

228. *2005, "Tribute to Betty Havens" (Chappell). Opening plenary address, Canadian Association on Gerontology, Halifax, NS, October.

227. *2005, "Canadian Approaches to the Delivery of Integrated Health Services for the Elderly" (Chappell, Pedlar, & Hollander). World Congress of Gerontology, Rio de Janeiro, June.

226. 2005, "Objective versus Subjective Predictors of Caregiver Outcomes" (Reid & Chappell). World Congress of Gerontology, Rio de Janeiro, June.

225. *2005, "Chinese Canadian Seniors" (Chappell). Plenary address, Canadian Sociology and Anthropology Association annual meetings, London, ON, June.

224. *2005, "Immigration and Aging, the Chinese in Canada" (Chappell). Plenary address, Canadian Sociology & Anthropology Association annual meetings, London, ON, June.

223. *2005, "Care of Elderly with Dementia: Best Practices in Residential and Day Care for Demented Elderly People" (Chappell). Jockey Club Centre for Positive Ageing, Hong Kong, May.

222. *2005, "Filial Piety among Diasporic Chinese" (Chappell). Public lecture, University of Hong Kong, Hong Kong, May.

221. *2005, "Health Promotion Research in Canada" (Chappell). University of Hong Kong, Hong Kong, May.

220. *2005, "Caring for Institutionalized Persons with Dementia: Doing Our Best" (Chappell). City University of Hong Kong, Hong Kong, May.
219. *2004, "Writing Research Proposals" (Chappell). University of Hong Kong, Hong Kong, May.
218. *2004 "Academic Publishing" (Chappell). University of Hong Kong, Hong Kong, May.
217. *2004, "Aging and Mental Health" (Chappell). Keynote speaker, 4th International Conference on Social Work in Health and Mental Health, Quebec City, PQ, May.
216. *2004, "Measuring Dementia Care Knowledge of Health Care Professionals in Long-Term Care Facilities" (Gish, Chappell, & Reid). Alzheimer Society of Canada annual meetings, Montreal, PQ, April.
215. *2003, "The Cost-Effectiveness of Home Care" (Chappell). Fraser Health Authority, Surrey, BC, December.
214. *2003, "Health Promotion for Aging Persons, Health Promotion for those 55 to 120" (Chappell). Conference for Health Care Professionals, Institute of Geriatrics, University of Montreal, Montreal, PQ, November.
213. 2003, "Change in Restraint Application One Year Post-Admission: Relationship to Quality of Life for Residents with Dementia" (Chappell). Gerontological Society of America, San Diego, CA, November.
212. 2003, "Measuring Individualized Care for Institutionalized Dementia Sufferers" (Reid, Chappell, & Stadjuhar). Gerontological Society of America meetings, San Diego, CA, November.
211. 2003, "Employed Caregivers: The Impact of Work Interference on Family Caregiver Stress and Burden" (Stadjuhar, Chappell, & Reid). Gerontological Society of America meetings, San Diego, CA, November.
210. *2003, "University Gerontology Education in Canada" (Chappell). University of Hong Kong, Hong Kong, October.
209. 2003, "Promoting Health in Mid-Life: Community Development Research and the Partnership Process" (Chappell, MacKenzie, Carson, & Funk). Canadian Association on Gerontology, Toronto, ON, October.
208. *2003, "Measuring Quality of Life among Seniors" (Chappell). East China Normal University, Shanghai, October.
207. *2003, "Recent Canadian Research on Home Care: It's Relevance for Hong Kong" (Chappell). Medical and Health Research Network, Hong Kong, October.
206. *2003, "University Gerontology Education in Canada" (Chappell). Hong Kong University, Hong Kong, October.
205. *2003, "Social Support and Health among Chinese Seniors in 7 Canadian Cities" (Chappell). 4th International Symposium on Chinese Elderly, Beijing, PRC, October.
204. 2003, "Impact of Culture on Health of Older Chinese in Canada" (Lai, Chau, Tsang, Chappell, &

Lai). Canadian Association of Gerontology, Toronto, ON, October.

203. *2003, "Health Care Restructuring and Community-Based Care, Lessons from Canada" (Chappell). Visiting scholar lecture, Hong Kong University, Hong Kong, September.

202. *2003, "Health Services, Health Policy, Romanow and the Health Accord" (Chappell). BC Pensioners Association, Qualicum Beach, BC, June.

201. *2003, "Health Services and Health Policy in the Context of Health Reform" (Chappell). National Seniors Forum, Ottawa, ON, May.

200. *2003, "Informing Long-Term Care of Seniors through Research" (Chappell). Northern Ontario Health Authorities, Thunder Bay, ON, May.

199. 2003, "Reading into Margins: Chinese Canadian Seniors' Experience of Barriers to Service Utilization and Its Impact on Mental Health" (Chau, Lai, Tsang, Chappell, & Lai). Canadian Association of Schools of Social Work, Halifax, NS, May.

198. 2003, "Promoting Healthy Neighbourhoods: The Perspective of Neighbourhood Residents" (Chappell & Funk). Canadian Public Health Association, Calgary, AB, May.

197. *2003, "Family Caregiving: Challenges in the Context of Health Reform" (Chappell). The Cove Centre on Aging, Sydney, NS, March.

196. 2003, "Culture and Health of Chinese Elders: A Multi-Site Study in Canada" (Lai, Tsang, Chappell, Lai, & Chau). American Society of Aging, Chicago, IL, March.

195. 2003, "Chinese Seniors' Barriers to Service Utilization" (Chou, Lai, Tsang, Chappell, & Lai). World Federation for Mental Health Biennial Congress, Melbourne, Australia, February.

194. *2002, "Informal and Self Care - What We Know; What We Need to Know" (Chappell). Aging in Manitoba workshop, Winnipeg, MB, November.

193. *2002, "In Search of Quality of Care for Persons with Dementia: Results from an Ongoing Study" (Chappell & Reid). Gerontological Society of America, Boston, MA, November.

192. *2002, "Cost-Effectiveness of Home Care" (Chappell). Hong Kong Association of Gerontology, Hong Kong, October.

191. *2002, "Experiencing Old Age" (Chappell). TALIS, (Third Age Learning International Studies) 2002 Seminar, Wuhan, China, October.

190. 2002, "Globalization: Implications for Aging" (Chappell). International Sociological Association meetings, Brisbane, Australia, July.

189. 2002, "The Future of Families" (Chappell). International Sociological Association meetings, Brisbane, Australia, July.

188. 2001, "Family care of Chinese elders in Shanghai and Canada: More similarities than differences" (Chappell). 2nd International Symposium on Chinese Elderly, Shanghai, PRC China, October.

187. 2001, "Restraint Use in Special Care Units: Is it Dependent on Staff Ratios and Mix" (Reid, Chappell, & Bater). International Association on Gerontology World Congress, Vancouver, BC, July.
186. *2001, "Multidisciplinary Research: Achieving the Promise" (Chappell). International Association on Gerontology, Vancouver, BC, July.
185. 2001, "Congruence among Elderly Mothers and Caregiving Daughters" (Kuehne, Chappell, Matheson, & Hunter). International Association on Gerontology World Congress, Vancouver, BC, July.
184. *2001, "Healthcare Reform Around the World: Where Does Case Management Fit In?" (Chappell). Keynote speaker, 5th International Care/Case Management Conference, Care/Case Management: Who Needs it? Vancouver, BC, June-July.
183. *2001, "Aging in Canada" (Chappell). Canada-Japan Social Policy Research Conference, Osaka, Japan, June.
182. *2001, "Volunteering: It's Good for Your Health" (Chappell). United Generations Ontario, Toronto, ON, June.
181. *2001, "Canadian Social Policy and Ageing" (Chappell). Asia Pacific Foundation of Canada, Canada-Japan Social Policy Research Project, Osaka, Japan, June.
180. *2001, "Caregiving at the Millennium - Have We Progressed?" (Chappell). Keynote speaker, Ontario Association of Community Care Access Centres, Toronto, ON, June.
179. *2001, "Congruence among Elderly Mothers and Caregiving Daughters" (Kuehne, Chappell, Matheson, & Hunter). International Association on Gerontology World Congress, Vancouver, BC, July.
178. *2001, "Health Reform in Canada" (Chappell). City University of Hong Kong, Hong Kong, April.
177. *2001, "Caregiving: Assessing the Assumptions" (Chappell). Hong Kong Institute of Gerontology, Hong Kong, April.
176. 2000, "Is there life after caregiving? A comparison of caregivers before and after the death of a loved one" (Chappell & Behie). Gerontological Society of America Annual Meeting, Washington, DC, November.
175. 2000, "Affect among long-term care residents with dementia: An empirical analysis of the correlates" (Chappell & Reid). Gerontological Society of America Annual Meeting, Washington, DC, November.
174. 2000, "Activity Aide and Staff Ratios in Special Care Units" (Reid & Chappell). Canadian Association on Gerontology Annual Meetings, Calgary, AB, October.
173. 2000, "Burden and Well-Being Among Caregivers: A Path Model" (Chappell & Reid). Canadian Association on Gerontology Annual Meetings, Calgary, AB, October.
172. *2000, "Positive Aging and Intergenerational Relations: The Role of Social Support" (Chappell). Keynote speaker, Learning from the Past, Looking to the Future. International Conference, University of Wellington, Gisborne, New Zealand, August 31 to September 1.

171. *2000, "Health Reform: Insights from a Canadian Experience" (Chappell). University of Hong Kong, Hong Kong, April.
170. *2000, "Family and Governmental Support for the Elderly in Canada" (Chappell). East China Normal University, Shanghai, China, April.
169. 1999, "Quality of Care in Long-Term Care; Perspectives from the Users of Home Care" (Chappell). Gerontological Society of America, San Francisco, CA, November.
168. 1999, "Dimensions of Care for Dementia Sufferers in Long-Term Care; Are They Related to Outcomes?" (Chappell & Reid). Gerontological Society of America, San Francisco, CA, November.
167. *1999, "Volunteering and Healthy Aging" (Chappell). Keynote speaker, Canadian Forum on Volunteerism, Montreal, PQ, October.
166. *1999, "Health Reform and the United Nations: New Paradigm on Aging" (Chappell). International Day of the Older Person Lecture Series sponsored by Lifeline, Victoria, BC, October.
165. *1999, "Aging in the Millennium, Debunking Myths, Past and Future" (Chappell). Saanich Probus, Victoria, BC, June.
164. *1999, "Informal Caregivers - Focussing on the Informal Caregiver" (Chappell). National Forum on Home Care, Canadian Association of Retired Persons, Toronto, ON, June.
163. *1999, "The Impact of Programs and Public Policy on Housing Decisions of the Elderly: A Cross National Comparison" (Chappell). BERMUDA, International Conference of the International Association of Homes and Services for the Ageing, Hawaii, June.
162. *1999, "Home Care, Issues and Directions" (Chappell). Presentation in honour of receipt of Consulting Professorship. East China Normal University, Shanghai, China, May.
161. *1999, "International Differences in Life Satisfaction among Urban-Living Elders: Chinese and Canadian Comparisons" (Chappell). United Nations International Year of the Older Person Asia-Pacific Conference, Hong Kong, April.
160. *1999, "Quality of Life, Lifestyle and Successful Aging" (Chappell). Closing plenary, Symposium of the Geriatric Oral Research Group of the International Association of Dental Research, Nanaimo, BC, March.
159. *1999, "Health Reform, Implications for Caregivers" (Chappell). Opening plenary, Veterans Affairs Canada, Prairie Symposium, Winnipeg, MB, March.
158. *1999, "Community Support for an Aging Society" (Chappell). Presentation at the Expert Consultation Workshop #2, Long Term Care Review Policy Advisory Committee, Alberta Health, Edmonton, AB, February.
157. *1999, "Creating and Maintaining a Successful University-Based Research Centre" (Chappell). Special presentation to the gerontological community in Newfoundland and Labrador, organized by Memorial University, St. John's, NL, January.

156. 1999, "Developing a Successful Centre on Aging" (Chappell). Presentation to the gerontological community at Memorial University, St. John's, NL, January.
155. 1998, "Accuracy of Staff Assessments in Research: Reporting Dementia and Environmental Characteristics" (Chappell). Gerontological Society of America, Philadelphia, PA, November.
154. 1998, "Typologies of Caregivers and Care Receivers" (Chappell). Canadian Association on Gerontology, Halifax, NS, October.
153. *1998, "Health Reform, Implications for Caregivers". (Chappell). Opening plenary, Veterans Affairs Canada symposium, Charlottetown, PEI, June.
152. *1998, "Caregivers, Health Reform, and Employers" (Chappell). Opening plenary, Caregiver Issues for Employers, Vancouver, BC, June.
151. *1998, "Empowering Home Care Clients" (Chappell). University of Hong Kong, Hong Kong, April.
150. *1998, "Well-Being among Chinese Elders: Canada and China comparisons" (Chappell). East China Normal University, Shanghai, China, April.
149. *1998, "The Needs and Expectations of Caregivers in a National Home Care Program" (Chappell). National Home Care Conference, Health Transitions Secretariat, Halifax, NS, March.
148. *1998, "Chinese Elders in China and Canada" (Chappell). East China Normal University, Shanghai, China, April.
147. *1998, "Successful Aging: What We Know and What We Should be Doing" (Chappell). Opening plenary, Gerontology Association of Alberta, Edmonton, AB, March.
146. 1997, "Empowering clients" (Chappell). Gerontological Society of America, Cincinnati, OH, November.
145. 1997, "Models of Autonomy" (Chappell). Gerontological Society of America, Cincinnati, OH, November.
144. *1997, "Dementia Care in BC's Institutions" (Chappell). Geriatric Update, Victoria, BC, October.
143. 1997, "Independence among older adults with disabilities: Patterns of self, informal and formal community-based care" (Chappell). Canadian Association on Gerontology, Calgary, AB, October.
142. 1997, "Restraint use on residents with dementia in nursing homes: The role of staff training and education" (Chappell). Canadian Association on Gerontology, Calgary, AB, October.
141. 1997, "Health care reform in Canada" (Chappell). International Association of Gerontology, Honolulu, HI, August.
140. 1997, "Caregivers in Canada" (Chappell). International Association of Gerontology, Honolulu, HI, August.
139. *1997, "Aging in the 21st Century" (Chappell). Age and Opportunity Inc., Anniversary celebration, Winnipeg, MB, June.

138. *1997, "Services for Seniors, What the Future Holds" (Chappell). Veterans' Affairs, Regional conference, Vancouver, BC, May.
137. 1997, "Receipt of assistance: Chinese Canadian community-dwelling elders" (Chappell). Canadian Association of Sociology and Anthropology, St. John's, NL, May.
136. 1997, "Health Care Service Use among Chinese Elders in BC" (Chappell). Aging in Pacific Rim Countries, an International Conference, Vancouver, BC, March.
135. *1997, "Health Reform: Implications for Seniors" (Chappell). Provosts' Uvic Faculty Series, Victoria, BC, January.
134. 1996, "Bridging the Many Worlds of Case Management" (Chappell). 3rd International Conference on Long Term Care Case Management, San Diego, CA, December.
133. 1996, "Clients Having their Say: Bridging the Many Worlds of Case Management" (Chappell). 3rd International Conference on Long Term Care Case Management, San Diego, CA, December.
132. 1996, "Seniors Views of Medication Reimbursement Policies: Bridging Research and Policy at the Point of Policy Impact" (Chappell). Gerontological Society of America, Washington, DC, November.
131. 1996, "Congruence Among Husband and Wife Caregivers" (Chappell). Canadian Association on Gerontology, Quebec City, PQ, October.
130. *1996, "Community Care and Citizen Empowerment" (Chappell). Insight Conference on Community Care, Calgary, AB, September.
129. 1996, "Health and Health Care Among Chinese Elders" (Chappell). World Conference on Quality of Life, University of Northern British Columbia, Prince George, BC, August.
128. *1995, "Women in the Sandwich Generation" (Chappell, Penning, & Behie). Caregiving Issues, 2nd annual UVic Women's Conference, Victoria, BC, February.
127. *1995, "Having Our Say: Home Care and Health Reform" (Chappell). Opening plenary, Canadian Association of Community Care annual meeting, Vancouver, BC, October.
126. 1995, "Behaviours Which Distress Caregivers" (Chappell). Gerontological Society of America, Los Angeles, CA, November.
125. 1995, "Working Hard for Your Money: Employment and Stress in Primary Caregivers" (Chappell). Canadian Association on Gerontology, Vancouver, BC, October.
124. 1995, "Respite Care: How Can it Work Better?" (Chappell). Canadian Association on Gerontology, Vancouver, BC, October.
123. *1995, "Respite Care" (Chappell). Health Care, Joint Annual Conference of the Canadian College of Health Service Executives, Canadian Hospital Association, and Canadian Long Term Care Association, Calgary, AB, June.
122. *1995, "Health Care Reform" (Chappell). Institute of Social Policy, University of New South Wales,

Sydney, Australia, April.

121. 1995, "Primary and Secondary Caregivers" (Chappell, Penning, & Behie). Different Experiences, Different Meanings, Research on Ageing, Intercongress Meeting, International Sociological Association, Melbourne, Australia, April.

120. *1995, "Surviving the Sandwich Squeeze: Caught Between Children and Aging Parents" (Chappell). 2nd annual UVic Women's Conference, Sharing Strengths and Strategies, Victoria, BC, February.

119. *1995, "Meeting the Challenges of Change" (Chappell). Closing plenary, British Columbia Health Association conference, Vancouver, BC, February.

118. *1995, "Health Care Reform - What the Social Sciences Have to Say" (Chappell). Breakfast on the Hill, Social Science Federation of Canada, Ottawa, ON, February.

117. 1994, "Seniors Suffering from Arthritis: Are Assistive Devices Related to Well-Being?" (Beebe & Chappell). Gerontologist Society of America, Atlanta, GA, November.

116. *1994, "Health Care Reform: Will it be Better or Worse for Families?" (Chappell). Opening plenary, Canadian Association on Gerontology conference, Winnipeg, MB, October.

115. *1994, "Caregiving" (Chappell). Plenary address, Conference on Aging, University of North Texas and the University of Texas at Denton, TX, September.

114. *1994, "Women's Issues" (Chappell). Plenary address, First International Symposium on Aging, Deer Lodge Foundation for Geriatrics, Winnipeg, MB, May.

113. *1994, "Gerontological Research in the 90s: Strengths and Weaknesses and Contributions to Policy" (Chappell). Opening plenary, Methodological Diversity and Quality in Applied Social and Health Research on Aging and the Elderly, sponsored by the Seniors Independence Research Program, Aylmer, PQ, April.

112. 1993, "Caregiving for Adults with Dementia: The Role of Informal and Formal Support" (Chappell & Penning). Gerontological Society of America, New Orleans, LA, November.

111. 1993, "The Future of Health Care in Canada" (Chappell). Gerontological Society of America, New Orleans, LA, November.

110. *1993, "Future Trends for Health Care in Canada" (Chappell). Plenary address. Future Care Alternatives for Seniors Conference, St. Michael's Extended Care Centre, Edmonton, AB, October.

109. 1993, "Social Support: A Commodity or a Relationship?" (Chappell). Canadian Association of Gerontology, Montreal, PQ, October.

108. 1993, "Leisure Activities, Caregiving and Stress Redirection" (Chappell & Pittaway). Canadian Association on Gerontology, Montreal, PQ, October.

107. 1993, "Cognitive Impairment, Caregiver Burden and the Utilization of Formal Services" (Chappell & Penning). International Association on Gerontology, Budapest, Hungary, July.

106. 1993, "A Comparison of the Stress felt by Nursing Assistants who Care for Cognitively and

Physically Impaired Patients" (Chappell & Novak). International Association on Gerontology, Budapest, Hungary, July.

105. *1993, "The Family and Aging in Cross-Cultural Perspectives" (Chappell). Symposium at the International Association of Gerontology meetings, Budapest, Hungary, July.

104. *1993, "From Welfare State to Welfare Pluralism in the East and West" (Chappell). Invited discussant for a symposium at the International Association of Gerontology meetings, Budapest, Hungary, July.

103. *1993, "Informal Social Support" (Chappell). Presented at the BC Association of Community Care conference, Vancouver, BC, June.

102. *1993, "Informal Support" (Chappell). The Vermont Conference on the Primary Prevention of Psychopathology, University of Vermont, Burlington, VT, June.

101. *1993, "Social Support and Aging Social Policy Implications" (Chappell). Closing plenary, The Impact of an Aging Population on Society, University of Calgary, Calgary, AB, March.

100. *1993, "Excellence in Research: Fostering Community Partnerships to Benefit an Aging Society" (Chappell). Opening ceremonies for the Centre on Aging, University of Victoria, Victoria, BC, February.

99. *1992, "Visions of Service Delivery: Preparing for the 21st Century" (Chappell). Regional conference, Vancouver Island Mental Health Services Elderly Program, November. KN.

98. 1992, "Home Care Utilization, What Does the Research Tell Us?" (Chappell) Gerontological Society of America, Washington, DC, November.

97. 1992, "Comparison of Caregiving Networks among Elderly Persons With and Without Cognitive Impairment" (Chappell, Blandford, & Martone). Canadian Association on Gerontology, Edmonton, AB, October.

96. *1992, "Caregiving, The Relevance of Research for Social Policy" (Chappell). Inaugural lecture, opening of the Centre on Aging, Mount St. Vincent University, Halifax, NS, April.

95. *1992, "Informal and Formal Care, Policy Issues" (Chappell). Inaugural lecture, opening of the Gerontology Centre, Lakehead University, Thunder Bay, ON, January.

94. 1991, "Frailty and Informal Support" (Chappell & Blandford). Gerontological Society of America, San Francisco, CA, November.

93. 1991, "Health Promotion and Disadvantaged Elderly: Rural-Urban Differences" (Chappell & Penning). Gerontological Society of America, San Francisco, CA, November.

92. *1991, "Health and Social Policy" (Chappell). Visiting lecturer, University of Saskatchewan, Saskatoon, SK, October.

91. *1991, "Seniors in Bermuda" (Chappell). Needs of the Elderly Conference, Age Concern Bermuda and Ministry of Health, Social Services and Housing, Bermuda, October. KN.

90. *1991, "Informal Caregiving" (Chappell). Care for the Caregiver Conference, Mount Saint Vincent

University, Halifax, NS, June. KN.

89. *1991, "An Agenda for Research on Our Health Care System: Back to Basic Assumptions" (Chappell). Manitoba Health Research Council, 10th Anniversary Symposium, Winnipeg, MB, April.

88. *1991, "A Health Promotion Program that Works" (Chappell). Institute of Gerontology, Ann Arbor, MI, January.

87. 1990, "Gender Differences in Preventive Health Behaviours and Responses to Symptoms among Canadian Elders" (Chappell & Strain). Gerontological Society of America, Boston, MA, November.

86. 1990, "Nursing Assistant Stress and the Cognitively Impaired Elderly" (Chappell, Novak, & Miles-Tapping). Gerontological Society of America, Boston, MA, November.

85. 1990, "The Complementarity of Informal and Formal Support" (Chappell). International Sociological Association, Madrid, Spain, July.

84. *1990, "Housing for Canadian Elders, Current Directions and Future Innovations" (Chappell). Choices Today, Options Tomorrow: Seniors Housing for the 90s, Canada Mortgage and Housing Corporation and British Columbia Housing Management Commission, Vancouver, BC, June.

83. *1990, "Intergenerational Relationships" (Chappell). Aging into the 21st Century conference, Ottawa, ON, April.

82. *1990, "The Role of the Family and Friends in Quality of Life" (Chappell). The Concept and Measurement of Quality of Life in the Frail Elderly: A Research Conference, Anna and Harry Borun Center for Gerontological Research, University of Southern California, Los Angeles, CA, February.

81. *1990, "Stress and the Nursing Assistant" (Chappell). Manitoba Association on Gerontology, (Chappell, N.L.), keynote speaker, Winnipeg, MB, February.

80. *1989, "Interdependence - Understanding the Contributions of Informal Support" (Chappell). International Seminar on Integration of and Equality for Seniors, Seniors Secretariat, National Health and Welfare and the European Centre for Social Welfare Policy and Research, Ottawa, ON, October.

79. *1989, "Aging and Health Care" (Chappell). Legislative Conference, Winnipeg, MB, September.

78. 1989, "Litwak and Longino's Developmental Perspective on Migration Patterns among the Elderly: Applicability to Intra-Urban Moves" (Chappell). International Association of Gerontology, Acapulco, Mexico, June.

77. *1989, "Meeting the Challenges, Issues in Long-Term Care" (Chappell). Plenary speaker, National Conference on Long-Term Care, Vancouver, BC, May.

76. *1989, "Caregivers to Elders, Focus on Women" (Chappell). Women's Studies, University of Waterloo and Wilfred Laurier University, Waterloo, ON, May.

75. *1989, "A Vision for Long-Term Care: The Next 10 Years" (Chappell). Plenary address to a Retreat on Long-Term Care, Manitoba Health Organizations, Portage la Prairie, MB, April.

74. *1989, "Informal Carers" (Chappell). Health and Social Welfare, The Open University, Milton Keynes, England, February.
73. *1988, "Care of the Elderly" (Chappell). Symposium on Rural Health Care, Manitoba Health Organizations, Winnipeg, MB, November.
72. 1988, "Making Sense Out of Sickness: Lay Explanations of Chronic Illness among Older Adults" (Chappell & Segall), Gerontological Society of America, San Francisco, CA, November.
71. 1988, "Living With Non-Spousal Others and Quality of Life" (Chappell). Gerontological Society of America, San Francisco, CA, November.
70. 1988, "A Comparison of Self-Care Health and Illness Behaviour among Older Adults" (Chappell, Segall, & Grant). American Public Health Association, Boston, MA, November.
69. *1988, "Women and Aging, Who Cares?" (Chappell). Ruth Cooperstock Memorial Lectureship, University of Toronto and Addiction Research Foundation, Toronto, ON, October.
68. 1988, "Informal and Formal Care - Who Uses What?" (Chappell & Blandford). Canadian Association on Gerontology, Halifax, NS, October.
67. 1988, "Informal and Formal Care among the Elderly Living With Non-Spousal Others" (Chappell & King). Canadian Association on Gerontology, Halifax, NS, October.
66. *1988, "A Supportive Neighbourhood: Is It Attainable?" (Chappell). Options: Housing for Older Canadians, Canada Mortgage and Housing Corporation, Halifax, NS, October.
65. *1988, "Variations of Ethnicity and Aging in Canada" (Chappell & Driedger), The Demography of Immigrant, Racial and Ethnic Groups in Canada, University of Manitoba, Winnipeg, MB, August.
64. *1988, "Social Networks and the Use of Resources in the Community" (Chappell). Canadian Public Health Association Meetings, Quebec City, PQ, July.
63. *1988, "Social Support - Gender and Ethnicity" (Chappell). Centre on Education and Gerontology, McMaster University, Hamilton, ON, March.
62. *1988, "Demystifying the Research Process" (Chappell). Connections '88, An International Symposium on Research and Public Policy on Aging and Health, sponsored by the Saskatchewan Health Research Board, Saskatoon, SK, February.
61. 1987, "Social Isolates, An Empirical Validation" (Chappell). Gerontological Society of America, Washington, DC, November.
60. 1987, "Social Characteristics of Elderly Residents of Four Housing Settings: Similarities and Differences" (Chappell & Blandford). Gerontological Society of America, Washington, DC, November.
59. 1987, "Self-Care in Relation to Informal and Formal Care: A Comparative Analysis" (Chappell & Penning). Gerontological Society of America, Washington, DC, November.
58. 1987, "Helping Networks among Day Hospital and Senior Centre Participants" (Chappell, Segall, & Lewis). Canadian Association on Gerontology, Calgary, AB, October.

57. 1987, "Health, Helping Networks and Well-Being" (Chappell & Segall). Health and Health Care in an Aging World, inter-congress meeting of the Research Committee on Aging of the International Sociological Association, Winnipeg, MB, August.
56. 1987, "Living Arrangements and Sources of Caregiving" (Chappell). Canadian Sociology and Anthropology Association, Hamilton, ON, June.
55. *1987, "Health Beliefs and Practices of the Elderly" (Chappell). Canadian Dietetic Association, Winnipeg, MB, June.
54. 1987, "Making Sense of Symptoms - Referent Others and Formal Care Workers" (Chappell). Midwest Sociological Society, Chicago, IL, April.
53. *1987, "Health Care for an Aging Society" (Chappell). Programme in Gerontology, University of Toronto, Toronto, ON, February.
52. *1986, "VIP-DVA and Community Supports" (Chappell). Department of Veteran Affairs, Ottawa, ON, December.
51. *1986, "Older Women, Prospects and Challenges" (Chappell). Centre for Women's Studies, Kansas State University, Manhattan, KS, November.
50. *1986, "Health Care for an Aging Society" (Chappell). Centre for Aging, Kansas State University, Manhattan, KS, November.
49. 1986, "Elderly Native Indian Women - An At Risk Group" (Chappell & Blandford). Canadian Association on Gerontology, Quebec City, PQ, November.
48. *1986, "Future Directions in Long-term Care" (Chappell). U.S./Canadian Expert Group meeting on Policies for Midlife and Older Women, American Association of Retired Persons, Washington, DC, October.
47. 1986, "Dependency as a Role Transition in Later Life" (Chappell). Canadian Sociology and Anthropology Association, Winnipeg, MB, June.
46. *1986, "Concepts of Interdependency" (Chappell). Interdependency: Supporting Each Other, Manitoba Association on Gerontology, Winnipeg, MB, May.
45. *1986, "Types of Care: Self, Informal and Formal" (Chappell). Health in Aging: Sociological Issues and Policy Directions conference, New York, NY, April.
44. 1985, "Measuring Choice of Care: When is an Interview Technique Adequate?" (Chappell & Strain). Canadian Association on Gerontology, Hamilton, Ontario, October.
43. 1985, "Perspectives on Normal Aging and Health Promotion in Canada: A Strategic Analysis for Policy Development" (Chappell & Hansen). International Association on Gerontology, New York, NY, July.
42. *1985, "Informal Caregiving" (Chappell). Youville Centre, Edmonton, AB, January.

41. *1985, "A Formal Health Care System for an Aging Society" (Chappell). University of Alberta, Edmonton, AB, January.
40. 1984, "Informal Social Supports: Examining Ethnic Variations" (Chappell & Penning). Gerontological Society of America, San Antonio, TX, November.
39. 1984, "Social Support among Elderly Canadian Natives: A Comparison with Elderly Non-Natives" (Chappell & Strain). Canadian Association on Gerontology, Vancouver, BC, November.
38. 1984, "Predictors of Health Service Utilization among Elderly Persons" (Chappell & Blandford). Canadian Association on Gerontology, Vancouver, BC, November.
37. *1984, "Society and Essentials for Well-being: Social Policy and Provision of Care" (Chappell). Plenary address, Ethics and Aging conference at the University of British Columbia, Vancouver, BC, August.
36. *1984, "Informal Care and Aging" (Chappell). Statistics Canada, Ottawa, ON, August.
35. *1984, "An Aging Society, Future Trends and Issues" (Chappell). Department of Veterans Affairs, National Headquarters, Charlottetown, PEI, June.
34. *1984, "The University and Community Working Together: Problems and Potential" (Chappell). Opening address, Research on Aging: University and Community Collaboration conference at the University of Prince Edward Island, Charlottetown, PEI, June.
33. 1983, "Adult Day Care - Its Impact on the Utilization of Other Health Services" (Chappell). Gerontological Society of America, San Francisco, CA, November.
32. 1983, "Age and Gender Differences in Utilization Patterns of Health and Social Services" (Chappell & Blandford). Canadian Association on Gerontology, Moncton, NB, October.
31. *1983, "Intergenerational Relations and the Utilization of Health Care Services among the Elderly" (Chappell). Society for the Study of Social Problems, Detroit, MI, August.
30. 1983, "Social Networks among the Elderly" (Chappell). Canadian Sociology and Anthropology Association, Vancouver, BC, June.
29. 1983, "Social Security for the Elderly: A Socio-Historical Study of Three Countries" (Chappell). Western Association of Sociology and Anthropology, Brandon, MB, February.
28. 1982, "Old But Not Depressed" (Chappell & Barnes). Canadian Association on Gerontology, Winnipeg, MB, November.
27. 1982, "Life Satisfaction - Who Benefits from Adult Day Care?" (Chappell, Strain, & Blandford). Canadian Association on Gerontology, Winnipeg, MB, November.
26. *1982, "Information Exchange: The Gerontological Researcher and the Librarian" (Chappell). Manitoba Health Organization, Winnipeg, MB, October.
25. *1982, "Informal Supports among the Elderly: Rethinking Family and Intergenerational Relations" (Chappell). 10th World Congress of Sociology, Mexico City, Mexico, August.

24. 1982, "Socialization in Old Age - A Median Perspective" (Chappell). Canadian Sociology and Anthropology Association, Ottawa, ON, June.
23. *1982, "Positive Aspects of Aging - Focus on Health" (Chappell). Keynote speaker, annual meetings of the Gerontology Association of British Columbia, Vancouver, BC, April.
22. *1982, "Contribution of Womyn in the Universities as Researchers/Scholars" (Chappell). Women and Universities, a research workshop, University of Winnipeg, Winnipeg, MB, January.
21. *1982, "Women's Issues: A Matter of Triple Jeopardy?" (Chappell) Pioneers of the New Old Age, an educational workshop, University of Winnipeg, Winnipeg, MB, January.
20. *1982, "Longitudinal Design and Data Analysis in Aging" (Chappell). National workshop, Centre on Aging, University of Manitoba and Canadian Association on Gerontology, Winnipeg, MB, January. KN.
19. 1981, "Triple Jeopardy: Age, Sex and Ethnicity" (Chappell & Havens). Canadian Association on Gerontology, Toronto, ON, November.
18. 1981, "Confidants - Do They Make a Difference?" (Chappell & Strain). Canadian Association on Gerontology, Toronto, ON, November.
17. *1981, "Alternative Support Networks for Canada's Future Elderly" (Chappell). Distinguished Lecturer, University of Western Ontario, London, ON, October.
16. *1981, "The Future Impact of the Changing Status of Women" (Chappell). Plenary address, Canada's Changing Age Structure: Implications for the Future a research workshop for social gerontologists, Burnaby, BC, August.
15. 1981, "Peer and Intergenerational Support Networks among the Elderly" (Chappell). Society for the Study of Social Problems, Toronto, ON, August.
14. *1981, "Value of Research to Practitioners in Work with the Elderly" (Chappell). Keynote address, Alberta Association on Gerontology, Calgary, AB, June.
13. 1981, "Professional and Business Values among Practising Pharmacists" (Chappell & Barnes). Canadian Sociology and Anthropology Association, Halifax, NS, May.
12. 1981, "Economic Security among the Elderly: Theoretical and Methodological Considerations" (Chappell & Taylor). Canadian Sociology and Anthropology Association, Halifax, NS, May.
11. 1981, "Rural-Urban Differences among Older Women" (Chappell & Havens). Midwest Sociological Society, Minneapolis, MN, April.
10. 1981, "Problems and Strategies: Empirical Research With the Elderly" (Chappell & Strain). Midwest Sociological Society, Minneapolis, Minnesota, April.
9. 1981, "Do Day Hospitals Make a Difference? Predicting Life Satisfaction and Perceived Health" (Chappell & Grant). Western Association of Sociology and Anthropology, Winnipeg, MB, March.
8. 1980, "Adult Day Care in Manitoba - Rural-Urban Differences" (Chappell & Strain). Canadian

Association on Gerontology, Saskatoon, SK, October.

7. *1980, "Research in Health and Aging in Canada - A Response to Ernst" (Chappell). Invited address, Towards a Mature Society, A National Conference for Social Science Researchers in Gerontology, University of Manitoba, Winnipeg, MB, May.

6. 1979, "Multivariate Analysis of Qualitative Data" (Chappell & Taylor). Canadian Sociology and Anthropology Association, Saskatoon, SK, June.

5. *1978, "The Financial Situation of Elderly Women" (Chappell). Invited address, National Conference of Women, Winnipeg Branch, Winnipeg, MB, October.

4. 1976, "Sources of Self-Identity among Working Women" (Chappell). Research on Women: Current Projects and Future Directions, Halifax, NS, November.

3. 1976, "A Socio-Historical Overview of Alcohol and Drug Treatment in Canada" (Chappell & Reid). Canadian Foundation on Alcohol and Drug Dependencies, Toronto, ON, June.

2. 1973, "Entering a Different Reality: Conversations with the Senile" (Chappell). Canadian Association on Gerontology, Ottawa, ON, October.

1. 1973, "A Social Psychological Study of Future Time Perspective among the Hospitalized Elderly" (Chappell). Canadian Psychology Association, Victoria, BC, June.

7.e. Professional Activities

Research Grants (n=91)

2018-2021	Immigrant Status, Gender and Race Intersections: Implications for Well-Being in Middle and Later Life. <u>Principal investigator:</u> Margaret Penning <u>Co-investigators:</u> Zheng Wu, Neena Chappell <u>Funds:</u> \$156,607, SSHRC standard research grant
2017-2019	Grey Divorce in Canada, A National Portrait. <u>Principal investigator:</u> Zheng Wu <u>Co-investigators:</u> Margaret Penning, Neena Chappell <u>Funds:</u> \$184,600, SSHRC insight grant
2014-2019	Dementia family caregivers who are employed in the Canadian workforce <u>Principal investigator:</u> Joel Sadavoy <u>Co-investigators:</u> Neena Chappell , Catherine Ward-Griffin, Janice Keefe, Linda Duxbury, Mary Chiu, Michelle Lobchuk, Zulfiya Tunsunova <u>Funds:</u> \$948,832, CIHR (Canadian Consortium on Neurodegeneration in Aging Partnership)
2014-2017	Cohabitation among Canadians in mid- and late-life: A national portrait, 1981 – 2011 <u>Principal investigator:</u> Zheng Wu <u>Co-investigators:</u> Neena Chappell , Fung Hou, Margaret Penning <u>Funds:</u> \$164,000, SSHRC

- 2013-2014 Partnering to promote health care equity for ethnic minority older adult
Principal investigator: Sharon Koehn,
Co-investigators: Donelda Eve, Kathleen Friesen, Simone Powell, Kimberly Wilson, Sepali Guruge, Karen Kobayashi, **Neena Chappell**, Daniel Lai, Atsuko Matsuoka, Delores Mullings
Funds: \$25,000.00, Canadian Institutes of Health Research – Planning Grant
- 2011-2012 The influence of age on health at various stages of older adulthood
Principal investigator: **Neena Chappell**
Co-investigator: Margaret Penning
Funds: \$24,607.00 Public Health Agency of Canada
- 2011-2012 Investigating discontinuation of cholinesterase inhibitor therapy from the perspective of AD caregivers:
Principal investigator: André Smith,
Co-investigators: Karen Kobayashi, **Neena Chappell**
Funds: \$20,000.00, AD Society Research Grant Program.
- 2010-2010 Health Inequalities among Adults in Later Life: Review of Issues, Promising Practices and Upstream Health Interventions in Responding to Aging and Older People in Canada
Principal investigator: Margaret Penning
Co-investigator: **Neena Chappell**
Funds: \$10,000.00, Public Health Agency of Canada
- 2008-2015 Canada Research Chair in Social Gerontology, renewal Tier 1
Principal investigator: **Neena L. Chappell**
Funds: \$1,400,000.00, SSHRC
- 2008-2015 Canadian Longitudinal Study on Aging:
Principal investigators: Parminder Raina (McMaster University) Christina Wolfson (McGill University). Susan Kirkland (Dalhousie University),
Senior advisor & Co-investigators: **Neena L. Chappell**, Balion, C., Bergman, H., Chambers, L., Fulop, T., Kopec, J., Menec, V., Mugford, G., Oremus, M., Papaionnou, A., Payette, H., Penning, M.J., Postuma, R., Shannon, H., Tuokko, H., Wister, A.
Funds: \$1,500,000, Mobility Initiative, Canadian Institutes of Health Research.
- 2008-2011 Canadian Longitudinal Study on Aging
Principal investigators: Parminder Raina (McMaster University) Christina Wolfson (McGill University) Susan Kirkland (Dalhousie University)
Senior advisor & Co-investigators: **Neena L. Chappell**, Balion, C., Bergman, H., Chambers, L., Fulop, T., Kopec, J., Menec, V., Mugford, G., Oremus, M., Papaionnou, A., Payette, H., Penning, M.J., Postuma, R., Shannon, H., Tuokko, H., Wister, A.
Funds: \$23.5m, Canadian Institutes of Health Research.
- 2006-2008 Canadian Longitudinal Study on Aging
Principal investigators: Parminder Raina (McMaster University) Christina Wolfson

- (McGill University) Susan Kirkland (Dalhousie University),
Senior advisor & Co-investigators: **Neena L. Chappell**, Balion, C., Bergman, H., Chambers, L., Fulop, T., Kopec, J., Menec, V., Mugford, G., Oremus, M., Papaionnou, A., Payette, H., Penning, M.J., Postuma, R., Shannon, H., Tuokko, H., Wister, A.
Funds: \$2.1m, Canadian Institutes of Health Research
- 2007-2015 Alzheimer's Drug Therapy Initiative, (ADTI)
Principal investigator: **Neena L. Chappell**
Statistical Principal investigator: Malcolm Maclure
Clinical Principal investigators: B. Lynn Beattie, Ging-Yuek Robin Hsiung
Co-investigators: Claudia Jacova (UBC), Kiran Rabheru (UBC), Philip Lee (UBC).
Funds: \$2,916,000 Pharmaceutical Services Division, Ministry of Health Services, Government of B.C.
- 2007-2008 Unpaid Caregivers in Canada: Replacement Cost Estimates
Principal investigators: Marcus Hollander (Hollander Analytical Services Ltd.) **Neena L. Chappell** (University of Victoria).
Funds: \$52,735, Policy Research Directorate, Human Resources and Social Development Canada
- 2007-2010 Filial Responsibility Across Cultures: A Comparison of Filial Attitudes and Behaviours in Caregiving to Older Adults:
Principal investigator: **Neena L. Chappell** (University of Victoria),
Co-investigator Chou, K.L. (Lingnan University)
Collaborators Funk, L.M., Lai, D (University of Victoria)
Funds: \$79,000, SSHRC
- 2006-2010 Timely Access and Seamless Transitions in rural Palliative/ End-of-Life Care
Principal investigators: Allison Williams (McMaster University), Donna Wilson (McMaster University)
Co-investigators: Brazil, K., Brooks, D., Cloutier-Fisher, D., **Chappell, N.L.**, Duggleby, W., Fainsinger, R., Fillion, L., Goodridge, D.M., Justice, C.J., Kassalainen, S.J., Kelley, M.L., Kovacs Burns, K.A., Leipert, B.D., MacLean, M., Marshall, D., Menec, V.H., Richards, J.L., Ross, C.J., Taniguchi, A., Thomas, R.E., Truman, C.D., Willson, K.F.
Funds: \$798,915, CIHR
- 2006-2008 Psychological Resilience and the Well-Being of Spousal Caregivers of persons with Dementia
Principal Investigator: Norm O'Rourke (SFU)
Co-investigators: B. Lynn Beattie (UBC), **Neena L. Chappell** (University of Victoria)
Funds \$38,000, Lions Gate Healthcare Research Foundation
- 2006-2007 Validating Measurement Tools for Caregiver Research
Principal investigator: Alice Chong (City University, HK)
Co-investigators: **Neena, L. Chappell** (University of Victoria), Sik Hung Ng (City University, HK)
Funds: HK \$60,000, City University Faculty Research Fund
- 2005-2008 Closing the Knowledge Gap for Seniors & Community Care Collaborative Focus

Principal investigator: Jean Kozak (Providence Health Care);
Co-investigators: **Neena L. Chappell**, Elaine Gallagher (University of Victoria), B. Lynn Beattie, Martha Donnelly, Adrian Levy, Vicky Scott (UBC)
Funds: \$449,679, MSFHR

- 2005-2007 Evaluation of Veterans Affairs Canada & Government of Ontario Continuing Care programs
Co-Principal investigators: **Neena L. Chappell** (University of Victoria), Marcus Hollander (Hollander Analytical Inc.)
Funds: \$900,000, Veteran Affairs Canada & Government of Ontario
- 2005-2006 Measuring Individualized Care for Persons with Dementia in Long-Term Care Facilities: A Validation Study
Principal investigator: Kee-Lee Chou (Sau Po Centre on Aging, University of Hong Kong)
Co-investigators: **Neena L. Chappell** (University of Victoria), Chou Leung Wing, Iris Chi, Jenna Wong (SAR-Hong Kong, Grants Council)
Funds: HK \$94,000, University of Hong Kong
- 2005-2009 Family Caregiving in Palliative and End-of-Life Care: A New Emerging Team
Principal investigators: Kelli Stadjuhar (University of Victoria), Robin Cohen (McGill University)
Co-investigators: **Neena L. Chappell** (University of Victoria), Priscilla Koop (University of Alberta), Daren Heyland (Queen's University), Allison Williams (McMaster University)
Funds: \$1,361,361, CIHR
- 2005-2010 Individualized Care for Dementia Sufferers in Long-Term Care - What's Best for the Resident?
Principal investigator: **Neena L. Chappell** (University of Victoria)
Co-investigators: Colin Reid (UBC - Okanagan University College), Helena Kadlec (University of Victoria)
Funds: \$316,000, CIHR
- 2005-2006 Making Meaningful Connections: Using a Tolerance Outreach Intervention to Promote 'Appropriate' Health Service Utilization
Principal Investigator: Denise Cloutier-Fisher (University of Victoria)
Co-investigators: **Neena L. Chappell**, Karen Kobayashi, Cecelia Benoit (University of Victoria)
Funds: \$50,000, CIHR
- 2004-2005 Canadian Longitudinal Study on Aging: Developmental Activities – Phase I
Principal investigators: Susan Kirkland (Dalhousie University), Parminder Raina (McMaster University), Christine Wolfson (McGill University)
Co-investigator: **Neena L. Chappell** (University of Victoria)
Funds: \$1,744,000, CIHR
- 2003-2010 Research Unit Infrastructure Support
Principal investigator: David Hultsch
Health researchers: Daniel Bub, **Neena L. Chappell**, Denise Cloutier-Fisher, Elaine Gallagher, Michael Hunter, Karen Kobayashi, David Lai, Patricia Mackenzie, Michael

- Masson, Catherine Mateer, Patrick McGowan, Margaret Penning, Ryan Rhodes, Kelli Stadjuhar, Esther Strauss, Holly Tuokko, Zheng Wu (all of the University of Victoria)
Funds: \$1,375,000, Michael Smith Foundation for Health Research
- 2002-2006 Caregivers - Why Some Cope Well
Principal investigator: **Neena L. Chappell** (University of Victoria)
Co-investigator: Brent Vulcano (St. Mary's University)
Funds: \$101,467, SSHRC
- 2002-2005 Health Care Restructuring: Impact on Vulnerable Older Adults
Principal investigator: Margaret Penning (University of Victoria)
Co-investigators: **Neena L. Chappell**, Zheng Wu, Denise Cloutier Fisher (University of Victoria), John Gartrell (University of Hawaii)
Funds: \$300,000, CIHR
- 2002-2004 Research Call Centre
Principal investigator: **Neena L. Chappell**
Funds: \$384,752, CFI (40%), BCKDF (40%), UVic (20%),
- 2002-2004 Canadian Longitudinal Study on Aging, Protocol Development
Principal investigators: Susan Kirkland (Dalhousie University), Parminder Raina (McMaster University), Christine Wolfson (McGill University)
Senior advisor and co-investigator: **Neena L. Chappell** (University of Victoria)
Funds: \$400,000, CIHR
- 2002-2004 Measuring Best Practices for Dementia Sufferers
Principal investigator: **Neena L. Chappell** (University of Victoria)
Co-investigators: Colin Reid (University of Victoria), John Gray (Victoria), Marilyn Bater (Vancouver Island Health Authority)
Funds: \$119,545, Alzheimer Society of Canada
- 2001-2008 Canada Research Chair in Social Gerontology, Tier 1
Principal Investigator: **Neena L. Chappell** (University of Victoria)
Funds: \$1,400,000, SSHRC
- 2001-2007 Best Practices for Coordinated Health Promotion and Health Services in Midlife
Principal investigators: Allan Best (UBC), **Neena L. Chappell** (University of Victoria), Andrew Wister (Simon Fraser University)
Funds: \$2,503,545, Community Alliances for Health Research & CIHR
- 2000-2004 Does Feedback and Validation of RAI-HC Elder Assessment Affect Formal Home Care Use?:
Principal Investigator Graham J. Worrall (Memorial University of Newfoundland)
Co-Investigators Roger Thomas, Elizabeth Dow, Ann Crowley, Elgar Frank (Memorial University of Newfoundland), Neena L. Chappell (University of Victoria), John Hirdes (University of Waterloo)
Funds: \$550, 715, Medical Research Council of Canada
- 2000-2002 Health and Well-Being of Chinese Seniors in Canada:
Principal Investigator Daniel Lai (Okanagan University College)
Co-Investigators Ka Tat Tsang (University of Toronto), Neena L. Chappell, David Lai

- (University of Victoria)
Funds: \$556,000, SSHRCC
- 1999-2000 Virtual National Institute of Aging:
Team Leader Neena L. Chappell (University of Victoria)
Funds: \$40,000, Health Institute Proposal Design & SSHRCC
- 1998-2002 Health Care Restructuring and Community-Based Care: A Longitudinal Study:
Principal Investigator Margaret Penning (University of Victoria)
Co-Investigators Neena L. Chappell, Ge Lin (University of Victoria), Les Roos, Noralou Roos (University of Manitoba)
Funds: \$796,500, Canadian Health Services Research Foundation & Regional Health Boards
- 1998-2000 The Cost Effectiveness of Home Care Services in Canada:
Principal Investigators Neena L. Chappell (University of Victoria), Marcus Hollander (Hollander Analytic Services Inc.)
Funds: \$1,505,000, Health Transitions Fund
- 1998-2000 High-Risk Patient Intervention Program Evaluation:
Principal Investigator Larry Green (University of British Columbia)
Co-Investigators Neena L. Chappell (University of Victoria), Malcolm Maclure (BC Ministry of Health), Heather Clarke (Registered Nurses' Association of BC), Patrick McGowan, Lynn Beattie (UBC)
Funds: \$57,500, Medical Research Council of Canada & Pharmaceutical Manufacturers Association of Canada
- 1997-2000 Respite from the Caregivers' Point of View:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigator Elizabeth Pittaway (University of Victoria)
Note: Ranked first of 154 applications across the country
Funds: \$81,416, SSHRC
- 1997-1999 Excellence in Health: Seniors' Medication Strategy - Pilot Project:
Investigators Neena L. Chappell (University of Victoria), Heather Clarke (RNABC), Lawrence Green, Patrick McGowan, Penny Miller (UBC), Malcolm Maclure (Government of BC)
Funds: \$50,000, BC Medical Services Foundation
- 1995-1999 Evaluating the Dimensions of Quality Care for those Suffering from Dementia in ICFs:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigator Morris Barer (UBC)
Consultant Bob Miller (University of San Francisco)
Funds: \$565,735, National Health Research and Development Program
- 1997-1998 Caregivers in the CSHA1 and CSHA2:
Principal Investigator Larry Chambers (McMaster University);
Co-Investigators Ian McDowell (University of Ottawa), Neena L. Chappell (University of Victoria), Carole Cohen (University of Toronto), David Pedlar (Veterans Affairs Canada)

- Funds: \$71,800, Medical Research Council
- 1994-1998 Independence Among Frail Seniors: The Role of Formal Care Services, Informal Caregivers and Self Care:
Principal Investigator Margaret Penning (University of Victoria)
Co-Investigators Neena L. Chappell, Holly Tuokko, Peter Stephenson (University of Victoria), Lorne Rosenblood (VIHA)
Funds: \$570,000, Seniors Independence Research Program
- 1994-1998 Evaluation of Drug Substitution Policy's Impact on Seniors, and Seniors Impact on Drug Policy:
Principal Investigator Malcolm Maclure (Pharmacare)
Co-Investigators Neena L. Chappell, Howard Brunt, Jennifer Mullett (University of Victoria), Robert Rangno, James McCormack (UBC), Molly Thomson (BC Ministry of Health)
Funds: \$520,000, Seniors Independence Research Program
- 1995-1997 Evaluation of National Respite Demonstration on Identifying Caregivers' Needs:
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$45,000, Canadian Association of Community Care from Seniors' Independence Program and the McConnell Foundation
- 1994-1997 Ethnic Group Membership and Old Age; The Chinese Elderly in British Columbia:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigators E. Gee (SFU), D. Lai (University of Victoria)
Funds: \$160,041, National Health Research and Development Program
- 1994-1997 Caregivers Relationships; The Emotional Aspects:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigator V. Kuehne (University of Victoria)
Funds: \$78,620, SSHRC
- 1994-1995 Evaluating Special Care Units for those Suffering from Dementia - A Feasibility Study:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigator M. Barer (UBC)
Consultant R. Miller (University of San Francisco)
Funds: \$25,000, National Health Research Development Program, Health Canada
- 1994-1995 Caregivers in BC:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigator M. Penning (University of Victoria)
Funds: \$135,497 Seniors Independence Program through the Caregivers Association of BC plus BC Ministry of Health (\$13,000 & in-kind worth approximately \$70,000)
- 1994-1995 Feasibility of Evaluating SCUs for those suffering from Dementia:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigator M. Barer (UBC)
Funds: \$25,000, NHRDP, Health and Welfare Canada

- 1994-1995 Home Support Services for Seniors in the CRD:
Principal Investigator M. Penning (University of Victoria)
Co-Investigator Neena L. Chappell (University of Victoria)
Funds: \$40,000, CRD BC
- 1993-1994 Social Support, Secondary Analyses on 4 National Data Sets:
Principal Investigator Neena L. Chappell (University of Victoria)
Co-Investigator M. Prince (University of Victoria)
Funds: \$57, 571, Health and Welfare Canada
- 1992-1995 CARNET, Group A. Products and Services for an Aging Society (Victoria, BC):
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$169,000, Networks
- 1991-1993 Promoting Independence and Productivity in an Aging Society, Networks of Centres of Excellence, Manitoba Focus:
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$65,000, Government of Manitoba 1991-1992
\$55,000, Government of Manitoba 1992/93
\$10,000 ARCOR, 1992/93
\$10,000, MDS, 1992/93
\$25,000, ARCOR, 1990-1991
- 1990-1995 Promoting Independence and Productivity in an Aging Society:
Co-Investigators several nationally
Funds: \$5 million nationally; \$1.38 million for Manitoba, Networks of Centres of Excellence, Government of Canada
- 1990-1992 National Collaborative Study on Dementia:
Co-Investigators several in Manitoba and across Canada
Funds: \$7 million nationally, \$1.5 million for the Prairie Consortium, NHRDP, Health and Welfare Canada
- 1990-1992 Provincial Study on Dementia (add-on to the National Study):
Co-Investigators several in Manitoba
Funds: \$315,000, Department of Health, Province of Manitoba
- 1990-1991 Study of Bermudian Elderly People:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator V. Marshall (University of Toronto)
Funds: \$141,020, Department of Health, Social Services, and Housing, Bermuda Government
- 1989-1990 Nursing Assistant Stress and the Cognitively Impaired Elderly:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigators M. Novak (University of Winnipeg), C. Miles-Tapping (University of Manitoba)
Funds: \$55,000, Manitoba Health Research Council and the Winnipeg Foundation
- 1988-1990 Evaluating the Health Promotion Program Discover Choices:

- Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$235,000, sponsored by the Manitoba Council on Aging, The Seniors Independence Program
- 1988-1989 Helping Networks among the Elderly, Secondary Analyses:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator M. Penning (University of Manitoba)
Funds: \$36,930, SSHRC
- 1986-1987 Supportive Housing for Seniors: An Evaluation and Cost Study:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator J. Horne (University of Manitoba)
Funds: \$105,000, Manitoba Health Services Commission, Manitoba Housing and Renewal, Canada Mortgage and Housing, and the Winnipeg Foundation
- 1985-1987 Health Care Beliefs and Practices among Elderly Persons Using Medical and Social Services:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator A. Segall (University of Manitoba)
Funds: \$71,715.37, NHRDP, Health and Welfare Canada
- 1985-1987 Living Arrangements and Primary Care: Their Relevance for Formal Health Care:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator C. Powell (University of Manitoba)
Funds: \$134,352.39, NHRDP, Health and Welfare Canada
- 1985-1987 Evaluating a Tenant Resource Coordinator Position:
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$60,000, Manitoba Department of Health
- 1985-1986 Decision Making by the Elderly and the Use of Health Care Services:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator L.A. Strain (University of Manitoba)
Funds: \$118,726.28, NHRDP, Health and Welfare Canada
- 1984-1985 The Decision to Use Formal Health Care Services, A Pilot Study among the Elderly:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator L.A. Strain (University of Manitoba)
Funds: \$20,000, SSHRC
- 1983-1984 Needs Assessment of Natives 50+ Living in Winnipeg:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator L.A. Strain (University of Manitoba)
Funds: \$34,000, Core Area Initiative, Indian and Metis Senior Citizens of Winnipeg Inc. & Manitoba Native Nurses Association
- 1983 Adult Day Care and the Utilization of Other Health Services:
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$16,842, Manitoba Health Services Commission
- 1982-1983 An Evaluation of Adult Day Care - Phase II, incorporating matched control groups:

- Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$62,493.63, NHRDP, Health and Welfare Canada
- 1980-1982 The Relevance of Support Networks among the Elderly for Home Care Utilization:
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$90,780.85, SSHRC
- 1980-1981 An Evaluation of Adult Day Care, Phase I, longitudinal in design, linking interview data with home care assessments and health service utilization data from the MHSC:
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$16,800, Manitoba Health Services Commission
- 1978-1979 Continuing Education Needs of Practising Pharmacists:
Principal Investigator Neena L. Chappell (University of Manitoba)
Co-Investigator G.E. Barnes (University of Manitoba)
Funds: \$25,900, Non-Medical Use of Drugs Directorate, Health and Welfare Canada, and Manitoba Medical Services Foundation Inc.

In addition, several grants for less than \$10,000.00 have been received, including, but not restricted to, funds for evaluations, travel funds, studentships, and compilation of annotated bibliographies.

Research Related Grants

- 2002 Workshop on Reconceptualizing Chronic Illness:
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$30,000, CIHR
- 1998-1999 National Survey of Health Research Centres:
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$10,000, SSHRC
- 1997 First International Conference on Aging in Pacific Rim Countries:
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$10,000, SSHRC
- 1997 Workshop to Disseminate Findings to Chinese Elders in BC:
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$5,000, BC Health Research Foundation
- 1997 Workshop on Meaningful Volunteering:
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$10,000, Victoria Foundation (Kay Fund) and BC Health Research Foundation
- 1993 Research Study Group on Elder Abuse
Principal Investigator Neena L. Chappell (University of Victoria)
Funds: \$30,000, The Inter-Ministry Committee on Elder Abuse of BC
- 1990-1992 Curriculum Development in Aging
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$45,000, The Thomas Sill Foundation

- 1989-1990 Curriculum Development in Aging
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$45,000, The Winnipeg Foundation and the University of Manitoba Academic Development Fund
- 1988-1989 Curriculum Development in Aging
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$45,000, The Winnipeg Foundation and the University of Manitoba Academic Development Fund
- 1985 Social Support and Aging, Expert Panel
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$15,000 Statistics Canada
- 1982-1988 Centre on Aging, a multidisciplinary research unit
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$578,245, SSHRC
- 1982-1984 Population Trends and Health Care Needs, two visiting scholars funded at the Centre on Aging, University of Manitoba
Principal Investigator Neena L. Chappell (University of Manitoba)
Funds: \$40,000, SSHRC
- 1982 Longitudinal Design and Data Analysis in Population Aging, National Research Workshop, co-sponsored by the Centre on Aging and the Canadian Association on Gerontology, University of Manitoba
- Principal Investigator Neena L. Chappell (University of Manitoba)
- Funds: \$15,000, SSHRC
- 1978-1984 Social Gerontology, National Health Research Scholar Award
Recipient Neena L. Chappell (University of Manitoba)
Funds: \$202,427, NHRDP, Health and Welfare Canada
- 1984-1986 Social Gerontology, National Health Research Scholar Award
Recipient Neena L. Chappell (University of Manitoba)
Funds: \$86,000, NHRDP, Health and Welfare Canada
- 1986-1988 Social Gerontology, National Health Research Scholar Award
Recipient Neena L. Chappell (University of Manitoba)
Funds: \$95,930, NHRDP, Health and Welfare Canada

8.a. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA**Lectures & Seminars**

YEAR	COURSE	HOURS/WEEK	TERM	No of STUDENTS
2002/3	Soc. 585	3	Spring	5
2003/4	Soc. 585	3	Spring	3
2004/5	Soc. 585	3	Spring	2 (+2 audits)
2005/6	Soc. 385	3	Fall	42
2007/8	Soc. 385	3	Fall	53
2008/9	Soc. 585	3	Fall	2
2009/10	Soc. 385	3	Fall	24
2009/10	Soc. 511	3	Fall	3
2010/11	Soc. 585	3	Fall	4
2010/11	Soc. 385	3	Spring	37
2011/12	Soc. 385	3	Fall	21
2011/12	Soc. 385	3	Spring	42
2012	Soc. 327	5	Summer	24
2013	Soc. 385	3	Spring	29
2013	Soc. 327	5	Summer	26
2014	Soc. 327	3	Spring	36
2014	Soc. 327	5	Summer	18
2015	Soc. 327	3	Spring	19

Reading Courses

STUDENT	YEAR	COURSE	TERM
Outcalt, L.	2013	Sociology 590	Winter
Pryzdatek, M.	2013	Sociology 590	Winter
Browning, S.	2012	Sociology 590	Fall
Plumb, K.	2011	Sociology 590	Winter
Bills, K.	2011	Sociology 590	Winter
Pridham, Emily	2010	Sociology 590	Winter
Levers, Merry-Jo	2009	Sociology 590	Winter
Ho, Andy	2008	Sociology 590	Winter
Monrad, Mereta	2008	Sociology 590	Winter
Bains, Mandeep	2007	Sociology 590	Fall
Waskiewich, Shelly	2007	Sociology 590	Fall
Smith, Melissa	2005	Sociology 590	Fall
Funk, Laura	2004	Sociology 590	Winter
Gish, Jessica	2002	Sociology 590	Winter
Larson, Ruth	2001	4 th Year Nursing Practicum Student	Winter
Pike, Nancy	2001	4 th Year Social Work Practicum Student	Winter
Parke, Belinda	2000	Sociology 590	Spring

Hives, Sandra	2000	Sociology 499 (Honours Student)	Winter
Funk, Laura	1999	Sociology 590	Winter
MacCourt, Penny	1997	Interdisciplinary 680	Winter
Jacklin, Virginia	1996	Sociology 590	Spring
Jacklin, Virginia	1998	Sociology 535	Spring
Anderson, Cathy	1995	Sociology 535	Summer
Fang, Ming	1994	Sociology 535	Winter
Brown, Barbara	1994	Sociology 535	Summer
Minhui, Mei	1994	Sociology 535	Winter
Brown, Barbara	1992	Sociology 599	Winter
Massiah, Margaret (Peggy)	1992	Sociology 590	Summer

8.b. Graduate Student Supervision

YEAR	STUDENT	DEGREE PROGRAM	TYPE OF SUPERVISION
In progress 07/16 to	Browning, S.	PhD, Dept. of Sociology, UVic	Committee member
In progress 09/14 to	Ofori dei, S.	PhD, Social determinants of health in Ghana, Depart. of Sociology, UVic	Primary supervisor
Completed 2015	Liu, X.	PhD, University of Melbourne, AUS	External examiner
Completed 07/13 to 07/14	Furusato, Y.	PhD, Visiting research student, Kyoto Univ, Japan	Mentor
Completed 09/09 to 04/14	McNeill-Brown, D.L.	PhD, La Trobe University, Melbourne, AUS	External examiner
Completed 09/09 to 04/14	Zhang, J.	PhD, University of Auckland, NZ	External examiner
Completed 09/13 to 04/14	van Dyck, B.	Honours Essay, UVic	Supervisor
Completed 09/12 to 04/13	Merritt, O.	Honours Essay, UVic	Supervisor
Completed 09/06 to 10/13	Schimmle, C.	PhD, Mental health, Depart. of Sociology, UVic	Committee Member
In progress 10/12 to 2017	Roland, K.	CIHR Post-Doc MSFHR Post-Doc, UVic	Supervisor
In progress 09/12 to present	Outcalt, L.	PhD, Media images and imaginations of aging, Interdisciplinary, UVic	Primary Co-Supervisor
Completed 09/12 to 04/14	Pryzdatek, M.	M.A., Urban planning and aging in place, Depart. of Sociology, UVic	Primary Co-Supervisor
Completed 01/09 to 11/12	Hicks-Moore, S.	PhD, Care Aides, Nursing & Health Sciences, UNB	Committee Member
Resigned from committee	Morriseau, A.	M.A., Single Moms, Depart. of Sociology, UVic	Committee Member
Completed 09/09 to 10/12	Farrance, D.	M.A., Smoking, Depart. of Sociology, UVic	Committee Member
Withdrawn	Hassan	M.A., Healthy Immigrant Effect, Depart. of Sociology, UVic	Committee Member
Completed 09/11 to 12/16	Cooke, H.	PhD, Staffing for Dementia Care, Interdisciplinary Studies, UVic	Supervisor
Completed 06/12	Zachernuck, G.	M.A., UVic	External examiner
Completed 09/08 to 01/12	Votova, K.	PhD, Alternative health practices, Dept. of Sociology, UVic	Committee Member
Withdraw 09/09 to 09/11	Bains, M.	PhD, Ethnic aging in rural areas, Dept. of Sociology, UVic	Committee Supervisor
Completed 09/10 to 04/12	Pridham, E.	M.A., Caregiving Discourse, Dept. of Sociology, UVic	Supervisor
Completed 09/08 to 08/11	Kantner, J.	PhD, Aging & memory, Dept. of Psychology, UVic	Committee Member

Completed 09/09 to 04/11	Outcalt, L.	M.A., Paid Companions – commodification of compassion, Interdisciplinary Studies, UVic	Co-supervisor
Completed 09/07 to 07/09	Leik, V.	M.A., Aboriginal culture, Dept. of Sociology, UVic	Committee Supervisor
Recommended Rejection 10/09	Meenakumari, M.	PhD, Retirement-curse or boom – A sociological analysis of retired persons, Mother Teresa Univ., India	External Examiner
Withdrawn 2009	Ho, A.	PhD, Bereavement: cross cultural comparisons, Interdisciplinary Studies, UVic	Committee Supervisor
Withdrawn 2009	Allan, D.	PhD, Health services for seniors in rural contexts, Interdisciplinary Studies, UVic	Committee Member
Completed 09/06 to 06/08	Funk, L.	PhD, Caregiving, Dept. of Sociology, UVic	Committee Supervisor
Completed 09/05 to 04/07	Kucharski, A.	M.A., Prevalence & predictors of smoking in marital environments, Dept. of Child & Youth Care, UVic	Committee Member
Completed 09/05 to 10/07	Corman, M.	M.A., Family stress among parents of institutionalized children with autism, Dept. of Sociology, UVic	Committee Supervisor
Completed 09/05 to 04/07	Gregg, A.	M.A., Income, social participation and health, Dept. of Sociology, UVic	Committee Supervisor
Completed 09/02 to 10/06	Parke, B.	PhD, Seniors and the health care system, Interdisciplinary Studies, UVic	Committee Supervisor
Completed 09/04 to 04/06	Sturge, J.L.	M.A., Everyday geographies of stroke survivors: a case study examining the relationship between activity and space, health and well-being, Dept. of Geography, UVic	Committee Member
Completed 09/03 to 04/06	Kelley, M.L.	PhD, Palliative care and rural, Interdisciplinary Studies, UVic	Committee Supervisor
Completed 10/05	Parmenter, G.J.	PhD, Social lives of rural nursing home residents, University of New England, Australia	External Examiner
Completed 09/03 to 06/05	Ji, Y.	M.A., Contraceptive sterilization in Canada, Dept. of Sociology, UVic	Committee Supervisor
Completed 09/02 to 06/06	Carson, A.	Post-Doc, Facilitating health promotion in a regional health authority, UVic	CHSRF Supervisor
Completed 09/01 to 06/04	Stadjuhar, K.	Post-Doc, Palliative care, Centre on Aging, UVic	CIHR Supervisor

Completed 09/02 to 10/04	Gish, J.	M.A., Meaningfulness in old age, Dept. of Sociology, UVic	Committee Supervisor
Completed 09/01 to 02/03	Reid, R.C.	PhD, Mortality among dementia sufferers in long term care, Dept. of Sociology, UVic	Committee Supervisor
Completed 02/02	Young, W.I.	PhD, The development, implementation and evaluation of an integrated disease management model for post myocardial infarction patients, Dept. of Health, Policy, Management, and Evaluation, U of Toronto	External Examiner
Completed 09/99 to 07/02	MacCourt, P.	PhD, Decision making and mildly cognitively impaired seniors, Interdisciplinary Studies, UVic	Committee Co- Supervisor
Completed 09/00 to 07/02	Allison, M.	M.A., Once upon a crime: young and older eyewitnesses' use of narrative in testimony, Dept. of Psychology, UVic	External/internal Examiner
Completed 09/00 to 04/02	Funk, L.M.	M.A., Empowerment among long term care residents, Dept. of Sociology, UVic	Committee Supervisor
Completed 05/01	Chong, A.	PhD, Satisfaction among residents of homes for the aged in Hong Kong, Univ. of Hong Kong	External Examiner
Completed 09/98 to 00/00	Smith, V.	M.A., Caregiver/receiver perceptions of needs & barriers: towards establishing a more effective 'respite care' program in the South Frasier Region, Leadership & Training Program, Royal Roads University	Committee Supervisor
Completed 09/98 to 07/00	Jacklin, V.	M.A., Regional SES and institutional care, Dept. of Sociology, UVic	Committee Supervisor
Completed 09/99 to 04/00	Hives, S.	Honours Student, Dept. Of Sociology, UVic	Supervisor
Completed 09/97 to 04/00	Weinberg, L.	PhD, Perceived retraining among elderly day hospital clients, Advisory Studies, University of Manitoba	Committee Member
Completed 09/97 to 02/99	Shaver, J.	M.A., Gender differences in depression, Dept. of Sociology, UVic	Committee Member
Completed 09/97 to 06/99	Hennig, M.	M.A., Self-care among older adults with chronic illness and disability, Dept. of Sociology, UVic	Committee Member

Completed 09/96 to 04/99	Koehn, S.	PhD, Ayurveda and aging on the Punjabi, Interdisciplinary Studies, UVic	Committee Member
Completed 09/96 to 04/98	McConnell, M.	M.A., Dept. of Sociology, UBC	Committee Member
Completed 09/96 to 04/98	Fang, M.	M.A., Differences in levels and predictors of stress: a comparison of husbands and wives as caregivers, Dept. of Sociology, UVic	Committee Member
Completed 09/96 to 10/98	Anderson, C.	M.A., Family structured support among older adults, Dept. of Sociology, UVic	Committee Member
Completed 06/96	McGowan, P.	PhD, Interdisciplinary Studies, UBC	External Examiner
Completed 09/93 to 10/95	Beebe, M.	M.A., Predictors of care level among BC seniors, Health Information Sciences, UVic	Committee Member
Completed 04/95	Brooke, E.M.	PhD, School of Behavioural Social Sciences, Faculty of Health Sciences, La Trobe University, Australia	External Examiner
Completed 04/95	Lao, A.	M.A., Architecture, UBC	External Examiner
Completed 01/95 to 12/95	Sörensen, S.	Post-Doc, Lam Endowment (Caregiving), UVic	Advisor
Completed 06/94	Houle, L.G.	M.A., Physician utilization among older residents of Ontario, Child Development Studies, Laurentian University	External Examiner

8.b. Graduate Student Supervision (University of Manitoba)

Martone, G., member, M.A. thesis committee, Department of Sociology, University of Manitoba (Burnout among Nursing Assistants, the Effects of Paid and Unpaid Work), completed winter, 1993.

Chipperfield, J., CARNET post-doctoral advisor, Centre on Aging, University of Manitoba (Utilization of Services), 1991-1992.

Matsuoka, A., CARNET post-doctoral advisor, Centre on Aging, University of Manitoba (Supportive Relations), 1991-1992.

Guse, L., MHRC post-doctoral advisor, Centre on Aging, University of Manitoba (Caregiving), 1991-1992, 1992-1993.

Isaak, B.D. internal external examiner, M.A. thesis, Department of Psychology, University of Manitoba (Quantitative and Qualitative Memory Deficits Due to Depression in the Aged), completed spring, 1992.

Baumgarten, M., external examiner, Ph.D. dissertation, Department of Epidemiology and Biostatistics, McGill University (Caregivers to Demented Elders), 1990.

Miles-Tapping, C., MHRC post-doctoral advisor, Centre on Aging, University of Manitoba (Caregiving), 1989-1990.

Runtz, M., external member, Ph.D. dissertation committee, Department of Psychology, University of Manitoba (Child Abuse), completed fall, 1991.

Guse, L., advisor, Ph.D. dissertation committee, Interdisciplinary Studies, University of Manitoba (Informal and Formal Care), completed summer, 1991.

Huebert, K., advisor, M.A. thesis committee, Department of Sociology, University of Manitoba (Informal Care among the Elderly), completed summer, 1989.

Grabowecky, W., advisor, M.A. thesis committee, Department of Sociology, University of Manitoba (Mandatory Retirement), completed spring, 1989.

Wilden, B., external advisor, M.N. thesis committee, Faculty of Nursing, University of Manitoba (Nurses' Expectations and the Institutionalized Elderly), completed winter, 1988.

Brown, C., advisor, M.A. thesis committee, Department of Sociology, University of Manitoba (Obesity), completed spring, 1987.

Rempel, J., acting Ph.D. advisor, in Winnipeg, Department of Sociology, University of Western Ontario (Social Predictors of Changes in Health), 1985-1986.

Millar, B., advisor, M.A. thesis committee, Department of Sociology, University of Manitoba (The Pharmaceutical Industry's Influence on the Role of the Medical Profession), completed summer, 1986.

Herbert, P., external member, M.A. thesis committee, Department of Psychology, University of Manitoba (Volunteer Visiting of the Elderly and Its Effect on Loneliness, Self-Esteem, and Social Contacts), completed fall, 1985.

Lewis, D., advisor, M.A. thesis committee, Department of Sociology, University of Manitoba (Flexible Retirement), completed fall, 1985.

Wister, A., MHRC post-doctoral advisor, Centre on Aging, University of Manitoba (Living Arrangements and Decision-Making among the Elderly), 1984-1985.

Geldard, A., external member, M.A. thesis committee, Department of Geography, University of Manitoba (Spatial Accessibility to Health Care in Winnipeg), completed summer, 1985.

Hill, M.E., external examiner, M.A. thesis committee, Department of Sociology, Lakehead University (The Community Context of Retirement Migration Decisions), completed summer, 1985.

Polle, J., member, M.A. thesis committee, Department of Sociology, University of Manitoba (Non-Radiation Health Effects of VDT Usage), completed summer, 1984.

Lanktree, C., internal-external examiner, Ph.D. dissertation, Department of Psychology, University of

Manitoba (Sex Roles, Psychological Adjustment, and Presenting Problems: Their Relations to Preferred Sex of Therapist in Clinical and Non-Clinical Subjects), completed summer, 1984.

Lobdell, J., internal-external examiner, Ph.D. dissertation, Department of Psychology, University of Manitoba (Loneliness), completed fall, 1984.

Myles, J., internal-external examiner, M.A. thesis committee, Department of Psychology, University of Manitoba (Sex Role Identity and Hemispheric Asymmetry in the Recognition of Facial Expressions of Emotion), completed fall, 1982.

Grant, K., member, M.A. thesis committee, Department of Sociology, University of Manitoba (Socio-historical Analysis of Midwifery), completed winter, 1981.

Robinson, M.J., internal-external examiner, Ph.D. dissertation, Department of Psychology, University of Manitoba (Attributional Processes in Therapeutic Relationships: Attributions of Causality, Stability, and Maladjustment of Clients' Problems as Affected by Sex of Client, Sex of Therapist, and Therapist Sex Role Ideology), completed winter, 1981.

Thiessen, M., member, M.A. thesis committee, Department of Sociology, University of Manitoba (The Role of Military Spending in Canada), completed winter, 1981.

Finnbogason, E., outside member, M.A. thesis committee, Department of Sociology, University of Manitoba (Factors Involved in Definitions of Mental Illness by Lay Social Members), completed fall, 1980.

Tindale, J.A., internal-external examiner, Ph.D. dissertation, Department of Sociology, University of Manitoba (Generational Conflict: Class and Cohort Relations among Ontario Public Secondary School Teachers), completed fall, 1980.

Nojiec, M., member, M.A. thesis committee, Department of Sociology, University of Manitoba (Production and Reproduction: A Marxist Analysis of Women's Work in Canada), completed summer, 1979.

Satenstein, S., member, M.S.W. thesis committee, School of Social Work, University of Manitoba (The Treatment of Middle-aged Women in Social Work), completed summer, 1979.

Strain, L., advisor, M.A. practicum committee, Natural Resources Institute, University of Manitoba (Outdoor Recreation for the Rural Elderly), completed spring, 1979.

Penning, M.J., advisor, M.A. thesis committee, Department of Sociology, University of Manitoba (Institutionalization of the Elderly: An Assessment of Competing Perspectives), completed summer, 1978.

9. a. ADMINISTRATIVE DUTIES

University and Faculty Committees (includes offices held and dates)

University of Victoria

Committee member, Royal Society of Canada, Annual General Meeting working group, University of Victoria, 2014-2015
Member, President's Awards Committee, 2012 - 2015
Chair, subcommittee on nominations to the Canadian Academy of Health Service, 2012-2015
Member, UVic Congress 2013, Academic Advisory Council, 2011-2013
Member, Faculty 50th Anniversary Committee, 2011-2013
Member, Faculty Equity and Diversity Committee, 2011-2012
Member, Faculty Advisory Council, Faculty of Social Sciences, 2009-2011
Research mentor, Island Medical Program, 2008 -
Member, Search Committee, Director, Centre on Aging, 2008-2009
External member, Faculty Advisory Council, Faculty of Science, 2008-2009, 2009-2010
University Orator, 2007-
Member, Search Committee, Mohr Chair in Adult Development and Aging, 2007-2008
Member, Faculty of Social Sciences Equity and Diversity Committee, 2006-2007
External member, Faculty of Science Advisory Committee, 2006-2007
Department of Geography, Position and Tenure committee, Centre on Aging delegate, for Dr. Cloutier, 2006
Member, Search Committee, Chair, Department of Sociology, 2006
Member, Search Committee, Director, Centre on Aging, 2006
Member, 5 Tier external review committee, SEOS, 2006
Member, External Review Committee, Earth & Ocean Science 5 year evaluation, 2005
Member, Management Committee, Survey Research Centre, Centre on Aging, 2003-
Chair, President's Advisory Committee on Honorary Degrees, 2004-
Member, President's Advisory Committee on Honorary Degrees, 2002-2004
Member, CIHR University Delegate, 2002-2004
Advisor, Health Research Initiative, 2001-2004
Member, Academic Advisory Board, Office of International Affairs, 2001-2003
Member, Review Committee for VPA, 2000
Member, Faculty of Social Sciences, Search Committee for Development Officer, 1999
Member, Search Committee for Executive Director, Development & External Relations, 1998
Member, University CFI Committee, 1998-1999
Chair, Council of Research Centre Directors, 1997
Member, Arts and Science Faculty Advisory Committee, 1996-1997
Member, Ad Hoc Advisory Committee on Long-term Budgetary Strategy, 1996
Member, Ad Hoc Committee on Public Orators, 1996
Member, Search Committee for Chair, Department of Economics, 1996
Member, Honorary Degrees Committee, 1994-1997
Member, Graduate Studies Appeal Committee 1995-1996
Case Manager, Department of Sociology, ARPT, promotion to full, Drs. Koenig and Ogmundson; promotion to associate, Drs. McMahon and Penning; 1994-2000
Member, Provost Lecture Series, 1994-1996
Member, Tenure Document Review Committee, Faculty Association, 1995-1997
Member, Search Committee for Chair, Department of Sociology, 1993
Member, UVIC NSERC Appeal Committee, 1993
Member, President's Committee on the Centre for Global Studies, 1992-1993
Member, Committee to Review Director, Centre for Sustainable Development, 1992

9.b. ADMINISTRATIVE ACTIVITIES

Department Committees and Responsibilities

Member, Performance Review Committee, Department of Sociology, University of Victoria, 2013-2014
Member, Faculty of Social Sciences Ad Hoc Council for International Strategic Planning, University of Victoria, 2013 –
Health and Aging PhD Comprehensive Committee, 2011-2012, 2012-2013
50th Anniversary Committee, 2011-2013
Equity and Diversity Committee, 2011-2012
Short-List Search Committee Quantitative Sociology Position, 2010
Sessional Appointments Committee, 2009
Performance Evaluation Committee, 2008-2009, 2012-2013
Graduate Committee, 2007-2008, 2008-2009, 2009-2010, 2010-2011, 2012-2013
Chair, MSc Proposal Committee, 2007-2008
Chair, Undergrad Concentration in Health and Aging Committee, 2007-2008
Chair, PhD Aging Reading List Committee, 2007-2008
Undergraduate Committee, 2007-2008
Governance Committee, 2007
Faculty Mentor, Benedikt Fischer, 2006-2008
Chair, Undergraduate Concentration in Health and Aging Committee, 2006-2007
Chair, Core Readings in Aging Committee, 2006-2007
Equity Concerns, 2006-2007
Newsletter, Department of Sociology, 2005-2006
Equity Concerns, Department of Sociology, 2005-2006
Adjunct Appointments, Department of Sociology, 2005-2006
Organizer, guest lectures and departmental colloquia, Lansdowne lecturer, Department of Sociology, 2003-2005
Faculty Mentor, Karen Kobayashi, Department of Sociology, 2003-
Case Manager, Department of Sociology, ARPT, promotion to full, Drs. Koenig, Ogmundson and Gartrell, 1994-2000
Case Manager, Department of Sociology, ARPT promotion to associate, Drs. McMahon and Penning; 1994-2000
Co-op Committee, Department of Sociology, 1994-1995
Salary Review Committee, Department of Sociology, 1994-1995
Committee, to redraft recruitment policy, Department of Sociology, 1992-1993
ARPT, 1992-
Departmental Committee, 1992-

University of Manitoba

Search Committee, Human Factors Engineering, Faculty of Engineering, 1990-1991
Faculty of Engineering, Review for Chair in Human Factors Engineering, 1990
Promotions Committee, Department of Sociology, 1988-1989; 1990-1991
Self-Study Committee, Department of Sociology, 1988-1989
Graduate Committee, Department of Community Health Sciences, 1988-1989
Head Selection Committee, Department of Economics, 1987
Rh Awards, Review Committee, 1986-1987, 1987-1988
Head Selection Committee for Environmental Studies, 1985-1986
Advisory Committee in Gerontology: Advanced Certificate Program in Gerontology,
Ad Hoc Committee on Aging, Research Subcommittee of Senate, 1985/86
University Research Committee of Senate, 1985-1990

Head Selection Committee for the Department of Educational Administration and Foundations, Faculty of Education, 1984-1985
Recruitment Committee, Department of Sociology, 1984-1985, 1985-1986, 1987-1988, 1988-1989
Research Grants Committee, 1983-87
Presidential Advisory Committee on University Outreach, 1983-89
Head Selection Committee, Department of Sociology, 1983-1984
Tenure Committees, Department of Psychology, 1983-1984
Graduate Committee, Department of Sociology, 1982-1983, 1983-1984
Head Search Committee, Department of Philosophy, 1982-1983
Advisory Board, Institute for Social and Economic Research, 1981-1984
Publications Committee, Institute for Social and Economic Research, 1981-1982, 1982-1983
Grievance Committee, Faculty Association, 1980-1981, 1981-1982
Graduate Committee, Department of Social and Preventive Medicine, 1980-1981, 1981-1982
Ad Hoc Committee on Flexible Retirement Policies, Faculty Association, 1979-1980
Presidential Advisory Council for Women, Secretary, 1979-1980
Executive Committee, Department of Social and Preventive Medicine, 1979-1980-1981-1982
Continuing Education, 1978-1992
Women's Studies Committee, 1977-1978

1. **SURNAME:** Christie

FIRST NAME: Brian

Initials: BRC

MIDDLE NAME(S): Ross

Date: 03-

07-2017

2. **DEPARTMENT/SCHOOL:** Division of Medical Sciences

3. **FACULTY:** Division of Medical Sciences

4. **PRESENT RANK:** Professor

SINCE: July, 2012

5. **POST-SECONDARY EDUCATION**

University or Institution	Degree	Subject Area	Dates
University of Calgary	B.Sc.	Psychology/Biology	1987
University of Calgary	M.Sc.	Psychology	1989
University of Otago	Ph.D.	Psychology	1992

Title of Dissertation and Name of Supervisor

Master's Thesis: A Hypothalamic-Septal-Hippocampal Pathway. Supervisor: Brian H. Bland

Ph.D. Thesis: Bidirectional Synaptic Plasticity in the Hippocampus. Supervisor: Wickliffe C. Abraham

Special Professional Qualifications

CIHR Institute of Gender and Health Core Competency Certification

Uvic Laser Safety Certification

Uvic WHIMIS Certification

Uvic Animal care Certification

Heads Up! Concussion in Youth Sport Training Certification

6. **EMPLOYMENT RECORD**

(a) *Prior to coming to Uvic*

University, Company or Organization	Rank or Title	Dates
University of south Dakota School of Medicine	Assistant Professor	09/1999-07/2001
The University of British Columbia	Assistant Professor	07/2001-06/2006
The University of British Columbia	Associate Professor	07/2006-06/2007
The University of British Columbia	Affiliate Associate Professor	07/2007-07/2012
The University of British Columbia	Affiliate Professor	07/2012-

(b) *At Uvic*

Rank or Title	Dates
Associate Professor	07/2007 – 07/2012

Professor	07/2012 -

(c) *Date of granting of tenure at UVic: 07/2007*

7. LEAVES OF ABSENCE

University, Company or Organization at which Leave was taken	Type of Leave	Dates
Not applicable		

8. TEACHING

(a) *Areas of special interest and accomplishments*

Neuroanatomy, Synaptic Plasticity, Learning and Memory, Neurodegenerative Diseases, Fetal alcohol Syndrome, Neurophysiology, Developmental Disorders, Aging.

(b) *Courses Taught at UVic and/or UBC*

Session	Course Number	Scheduled Hours	Class Size	Lectures	Tutorials	Labs
2004-07	360-DET	3/wk	10	3/wk		
2004-07	304-DET	3/wk	30	3/wk		
2001-07	304	6/wk	100	6/wk		
2001-07	501	3/wk	30	3/wk		
2002-06	448	3/wk	6			3/wk
2001-06	366	3/wk	1			3/wk
2003-07	461	6/wk	34	6/wk		
2006	523	3/wk	12	3/wk		
2007-08	BIOL 490	3/wk	2			3/wk
2007-08	BIOC 490	3/wk	1			3/wk
2007-08	BIOL 509A	1/wk				
2008-12	Growth and Developmen t Lecture	1	260+	1		
2008-09	BB2 PBL	32	8			
2008-09	BIOL 509	1	4	1		
2008-09	Psyc 415B / 550	1	12	1		
2009-10	BIOL 490	3/wk	6	1		3/wk
2009-10	MEDS 490	3/wk	1			3/wk
2009-10	BB2 09-10	3/wk	32			
2009-10						
2010-11	MEDS 490	3/wk	4			3/wk

2010-11	MEDS 487	3/wk	8	1/wk		
2010-11	BIOL 490	3/wk	2			3/wk
2010	GI-PBL	32	8			3/wk
Session	Course Number	Scheduled Hours	Class Size	Lecture Hours	Tutorial Hours	Lab Hours
2010	BL-PBL	14	8			42
2011	BB2-PBL	22	8			42
2011	NRSC 500	4/wk	16	4		
2012	HEPHE242	2	50	1		
2011-12	BIOC/MICR 499B	15	2			
2012	GD PBL	32	8			42
2011-13	BIOL499	15	1			
2011-13	BIOL 550E	15	2			
2011-14	MEDS 490	15	2			
2011-13	BIOL 550C	15	4			
2011-14	BIOL 490F	15	8			
2011-14	MEDS 487	15	1			
2013	GI Block PBL	32	8			42
2013	MEDS 410	48	9	48		42
2013	BIOL 490F	42	3			48
2013	MEDS 490	42	3			48
2014	BIOL 490	15	3			
2014	MEDS 490	15	3			
2014	MEDS 410	45	20	45		42
2014-2015	EPHE 590	60	3	29		29
2015	NFMED 428	1	232	1		
2015	NGD-CBL	30	8	0	30	
2015	BIOC 570	13	1		26	
2015	MEDS 410	22	42	7		7
2015	MEDS 487	22	1			
2015	MEDS 490	26	8			26
2015	NRSC 587	26	2			26
2016	BIOL 490	26	2			
2016	EPHE 494	26	1			
2016	MEDS 487	26	1			
2016	MEDS 490	26	1			
2016	NRSC 501/502 601/602	14	23			
201601	MEDS 487		1			26
201601	BIOL 490H		1			26
201601	BIOL 490H		1			26
201601	MEDS 490		1			26
201601	EPHE 494		1			26

201605	EPHE 494		1			26
201605	MEDS 490		1			26
201605	NRSC 590		1			20
201609	NRSC 501A	11:00am - 12:30pm	8			20
201609	FMED 421	10:00am-10:50am	284	3		
201609	MEDD 421A	8:00am - 10:00am	8			42
201609	NRSC 502A	11:00am - 12:30pm	5			20
201609	NRSC 601A	11:00am - 12:30pm	3			20
201609	NRSC 602A	11:00am - 12:30pm	8			20
201609	EPHE 499		1			26
201609	MEDS 487		1			26
201609	NRSC 587		1			26
201609	MEDS 487		1			26
201609	BIOL 490H		1			26
201609	MEDS 490		1			26
201609	NRSC 590		1			26
201701	NRSC 595		1			26
201701	MEDS 487		1			26
201701	BIOL 490H		1			26
201701	EPHE 494		1			26
201709	MEDD 421A	8:00am - 10:00am	8			42
201709	FMED 421	10:00am-10:50am	284	3		
201709	PSYC487		1			30
201801	NRSC501	11:30am-1:00pm	4			20
201801	NRSC502	11:30am-1:00pm	7			20
201801	NRSC602	11:30am-1:00pm	12			20

A2. SUPERVISION

a) GRADUATE STUDENTS (17) -recent graduates highlighted					
Student Name	Program Type	Year		Principal Investigator	Co-Supervisor(s)
		Start	Finish		

Christine Fontaine	Ph.D. (NRSC)	2013	2018 (expected)	Brian Christie	
Alicia Meconi	Ph.D. (NRSC)	2013	2019 (expected)	Brian Christie	
Julie Wright	Ph.D. (PSYC)	2015	2018 (expected)	Brian Christie	
Mohamed Ghilan	Ph.D. (NRSC)	2010	2015	Brian Christie	
Carrina Lottenberg	M.D./MSc	2015	2016	Brian Christie	
Luis Bettio	Ph.D. (Brazil)	2014	2015	Ana Rodrigues (Brazil)	Brian Christie
Ryan Wortman	MSc. (NRSC)	2014	2017	Brian Christie	
Scott Sawchuck	MSc. (NRSC)	2015	2018 (expected)	Brian Christie	
Emily White	MSc. (NRSC)	2012	2015	Brian Christie	
Kim Oslund	MSc. (EPHE)	2014	2017	Brian Christie	
Allison Rodway	MSc. (EPHE)	2014	2017	Brian Christie	
Hillary Cullen	MSc. (EPHE)	2014	2017	Brian Christie	E. Paul Zehr
Melissa Clarkson	MSc. (NRSC)	2015	2018 (expected)	Brian Christie	Patrick Nahirney
Stephanie Fisher	M.Sc. (EPHE)	2015	2018 (expected)	Olav Krigolson (EPHE)	Brian Christie
Juan Trevino Paredes	Ph.D. (NRSC)	2015	2019 (expected)	Brian Christie	Patrick Nahirney
Cristina Pinar	Ph.D. (NRSC)	2015	2019 (expected)	Brian Christie	
Erika Shaw	M.Sc. (EPHE)	2015	2018 (expected)	Brian Christie	
Edward Meier	MSc	2018 (Sept)		Brian Christie	
Erin Grafe	MSc	2018 (Sept)		Brian Christie	
Caroline Spaner	MSc	2018 (Sept)		Brian Christie	
Erika Shaw	PhD	2018 (Sept)		Brian Christie	

b) POST-DOCTORAL SUPERVISION (5)					
Student Name	Program Type	Year		Principal Investigator	Co-Supervisor(s)
		Start	Finish		
Anna Patten	PDF	2013	2015	Brian Christie	
Sonata Yau	PDF	2013	2015	Brian Christie	
Patricia Brocardo	PDF	2012	2015	Brian Christie	

Mariana Vetrici	PDF	2011	2014	Brian Christie	
Kristina Kowalski	PDF	2014	2015	Brian Christie	Isabelle Gagnon (Montreal)
Luis Bettio	PDF	2017		Brian Christie	
Jonathan Thacker	PDF	2018 (Sept)		Brian Christie	
Craig Hutton	PDF	2018 (Sept)		Brian Christie	

c) UNDERGRADUATE RESEARCH SUPERVISION (40)					
Student Name	Program Type	Year		Principal Investigator	Co-Supervisor(s)
		Start	Finish		
Courtney Zosche	Honors (EPHE)	09/17	04/18	Brian Christie	
Connor Mabbot	Honors (BIOL)	09/17	04/18	Brian Christie	
Elizabeth Brockman	Honors (BIOL)	09/17	04/18	Brian Christie	
Shikha Khurana	Honors (EPHE)	09/17	04/18	Brian Christie	
Shae Wale	Honors (EPHE)	09/16	04/17	Brian Christie	
Josh Palmer	Honors (BIOL)	09/16	04/17	Brian Christie	
Paige Murphy	Honors (BIOL)	09/16	04/17	Brian Christie	Nichole Fairbrother
Matt Ashton	Honors (Psyc)	09/16	04/17	Brian Christie	Jim Tanaka
Amy McQuarrie	Honors (EPHE)	09/16	04/17	Brian Christie	
Angela Pa	Honors (EPHE)	09/16	04/17	Brian Christie	
Matthew Ashton	JCURA	09/16	04/17	Brian Christie	
Angela Pa	JCURA	09/16	04/17	Brian Christie	
Aoife Collins	Honors (BIOL)	09/15	04/16	Brian Christie	
Aaron Truesdell	Honors (BIOL)	09/14	04/15	Brian Christie	
Julie Munich	Honors (BIOL)	09/14	04/15	Brian Christie	
Christian Levesque	Honors (EPHE)	09/13	05/15	Brian Christie	
Sasha Visona	Honors (EPHE)	09/14	05/15	Brian Christie	
Jaison Chiu	Honors (BIOL)	09/14	04/15	Brian Christie	
James Dunbar	Honors (BIOC)	09/14	04/15	Brian Christie	
Karthik Gopalakrishnan	Honors (BIOC)	09/14	04/15	Brian Christie	
Laila Drabkin	Honors (BIOL)	09/14	04/15	Brian Christie	
Samantha Kennedy	USRA	09/15	04/16	Brian Christie	
Matt Noseworthy	USRA	05/15	12/15	Brian Christie	
Yuebo Yang	SURA	05/15	08/15	Brian Christie	
Luke Neufeld	SURA	05/15	08/15	Brian Christie	
Christine Chiu	SURA	05/15	08/15	Brian Christie	
Francesca Bell-Peters	JCURA	09/15	04/16	Brian Christie	
Yuebo Yang	JCURA	09/15	04/16	Brian Christie	
Laila Drabkin	JCURA	09/14	04/15	Brian Christie	
James Dunbar	JCURA	09/14	04/15	Brian Christie	
Karthik Gopalakrishnan	JCURA	09/14	04/15	Brian Christie	
Tanvi Potluri	Mitacs	05/15	09/15	Brian Christie	
Matt Noseworthy	CO-OP	05/15	08/15	Brian Christie	
Adryelle Rios	CO-OP	05/15	08/15	Brian Christie	
Miranda Perry	MEDS 487	09/15	04/16	Brian Christie	
Amy McQuarrie	EPHE 490)	09/15	09/16	Brian Christie	
Murphy Walker	BIOL 490	09/15	12/15	Brian Christie	
Yuebo Yang	MEDS 490	09/15	12/15	Brian Christie	

Fran Bell-Peters	Volunteer	09/14	Active	Brian Christie	
Nick Chahley	Volunteer	09/14	Active	Brian Christie	
Megan Little	Volunteer	09/14	Active	Brian Christie	
Josh Palmer	Volunteer	09/14	Active	Brian Christie	
Rachelle Pelltier	Volunteer	09/14	Active	Brian Christie	
Andrew Roebuck	Volunteer	09/14	Active	Brian Christie	
Arian Shamei	Volunteer	09/14	Active	Brian Christie	
Nathan Smith	Volunteer	09/14	Active	Brian Christie	
Celine Chaudry	Volunteer	09/15	Active	Brian Christie	
Iszak Hoyland	Volunteer	09/15	Active	Brian Christie	
Andrew Nguyen	Volunteer	09/15	Active	Brian Christie	
Erika Shaw	Volunteer	09/15	Active	Brian Christie	
Waisley Yang	Volunteer	04/16	Active	Brian Christie	
Hajer Mustafa	Volunteer	09/14	Active	Brian Christie	
Tarndeeep Chahal	Volunteer	04/16	Active	Brian Christie	
Cynthia Chao	Volunteer	04/16	Active	Brian Christie	
Carmela Degracia	Volunteer	04/16	Active	Brian Christie	
Fernanda Kochi	Volunteer	12/16	02/17	Brian Christie	
Sean Harrigan	Volunteer	04/16	Active	Brian Christie	
Brandon Haefling	Volunteer	04/16	Active	Brian Christie	
Sarah Martin	Volunteer	04/16	Active	Brian Christie	
Taylor Matson	Volunteer	04/16	Active	Brian Christie	
Lucy Minkley	Volunteer	04/16	Active	Brian Christie	
Miranda Perry	Volunteer	04/16	Active	Brian Christie	
Ben Preston	Volunteer	04/16	Active	Brian Christie	
Rachalle Smith	Volunteer	04/16	Active	Brian Christie	
Caroline Spaner	Volunteer	04/16	Active	Brian Christie	
Taya Sparks	Volunteer	04/15	Active	Brian Christie	
Ryann Tansey	Volunteer	04/16	Active	Brian Christie	
Erika Truesdell	Volunteer	04/15	Active	Brian Christie	

(d) *Continuing Education Activities*

IDEAfest Organizer: 2012; 2014
 UBC Imagine Professor 2003, 2005
 Brain Development Conference, 2006
 MiniMed School, 2006 -
 Canadian Society of Clinical Neurophysiologists, 2008
 Lunch and Learn, Island Medical Program, 2009 - 2014
 Victoria Epilepsy Society, UVIC, Victoria, 2009
 Café Scientifique, Swan's Hotel, Victoria, BC, 2010 - 2014
 Advanced Solutions – Victoria, BC, 2010
 EEG course instructor – Vancouver, BC, 2012 (CME credit course)

(e) *Visiting Lecturer (indicate university/organization and dates)*

Not applicable

(f) *Other*

Revising Neuroscience program – student guidelines, review 500/501a,b/502 syllabi
Graduate Program for Neuroscience – Director, ensure student progression, website initiative
MEDS Graduate courses submission (410, 587, 590,599, 699, 693)
NRSC Graduate Courses submission (500, 501A, 501B, 509, 599, 693, 699)
MEDS Undergraduate Courses submitted (487, 490)

9. SCHOLARLY AND PROFESSIONAL ACTIVITIES

(a) *Areas of special interest and accomplishments*

Post-Doctoral Fellows

1. Sonata Yau began her tenure track position at Hog Kong Polytechnic University, Hong Kong 2016
2. Joana Gil-Mohapel began role as Year 1 & 2 Course Director for UBC Medicine, 2017
3. Mariana Vetrici at Medical School at Ross University.
4. Luis Bettio wins IBRO Post-doctoral Fellowship for 2017/2018; MSFHR Feloowship for 2018-2021

Graduate Students

1. Jennifer Helfer moves from director role at National Brain Tumor Society, Boston University to Patient Affairs at Bluebird Biotechnology. 2016
2. Christine Fontaine continues as Vanier award recipient 2013/2018
3. Ryan Wortman awarded CIHR CGSM scholarship; Uvic Presidents Scholarship 2015/2016
4. Kim Oslund awarded CIHR CGSM scholarship 2015/2016
5. Cristina Pinar awarded Fundació Universit ria Agust  Pedro i Pons Scholarship for studies and projects outside Catalonia. 2015/2016, renewed in 2016/2017
6. Scott Sawchuk receives CIHR CGSM award 2016/2017
7. Ryan Wortman receives Julius Schleicher Scholarship 2016/2017
8. Christine Fontaine: The Charles S. Humphrey Graduate Student Award; James A. & Laurette Agnew Memorial Award, 2018
9. Alicia Meconi: Howard E. Petch Research Scholarship, 2018
10. Cristina Pinar: Agust  Pedro i Pons Foundation fellowship, 2018 (University of Barcelona Award to study abroad)
11. Cristina Pinar: James A. & Laurette Agnew Memorial Award, 2018; Vera Allen Travel Award for Medical Sciences, 2018
12. Juan Trivino Paredes: IBRO Travel Award 2018; James A. & Laurette Agnew Memorial Award, 2018; Vera Allen Travel Award for Medical Sciences, 2018
13. Melissa Clarkson: Canadian Association for Neuroscience Travel Award 2018; Presidents Award (UVic) 2018

Undergraduates

1. James Choi awarded USRA, May 2018
2. Konrad Suesser awarded JCURA (2017-2018); USRA, May 2018
3. Courtney Zoschke awarded USRA May 2018 (declined); UVic Science Honors fest Poster award 2018
4. Armin Bayati awarded USRA, May 2018
5. Waisley Yang awarded SURA, May 2017
6. Amy McQuarrie awarded NSERC USRA, January 2017
7. Caroline Spaner awarded NSERC USRA, January 2017
8. Shae Wale, Completed Honors degree (EPHE), March 2017
9. Angela Pang, Completed Honors degree (Biol), April 2017
10. Matt Ashton, Completed Honors degree (Psyc), April 2017
11. Josh Palmer, Completed Honors degree (Biol), April 2017
12. Paige Murphy, Completed Honors degree (Biol), April 2017

(b) *Research or equivalent grants (indicate under COMP whether grants were obtained competitively (C) or non-competitively (NC))*

Granting Agency	Subject	COMP	\$/year	Year	Principal Investigator	Co-Investigator(s)
NIH	FASD	R01	TBA	2018-2023	Thomas	Christie
NSERC	Aging brain	Discovery	\$33,000	2013-2018	Christie	
CFI	Behavioral CFI	LOF	\$750,000	2013-2016	Christie	Brown
CIHR	FASD	Operating	\$140,509	2009-2016	Christie	
CIHR	Fragile-X	Operating	\$162,258	2013-2018	Christie	
CIHR	Concussion	Operating	\$53,000 (Uvic)	2014-2019	Gagnon	Christie
Granting Agency	Subject	COMP	\$/year	Year	Principal Investigator	Co-Investigator(s)
CIHR	Repeated mTBI	Project	\$200000	Applied for	B. Christie	Nahirney/Shultz
CIHR	FASD Epigenetics	Project	\$145000	Applied for	Ausio	Christie
CIHR	Sex Differences in FASD	Catalyst	\$100000	Applied for	Christie	
NSERC	Aging Brain	Discovery	\$30,000	Applied for	Christie	

(d) *Presentations*

2018 Canadian Association for Neuroscience, Vancouver BC, May 2018
2018 Visual Spatial Analysis Post-Concussion, BC Life Sciences, Victoria, BC, March 2018
2018 Ten ways to improve your brain health, Mary Winspear, Sydney, BC March 2018
2018 Women Graduate Student Presentations, Canadian Federation of University Women, Sydney, BC, January, 2018
2017 Survive and Thrive Brain Injury Conference: Sea Horses, Exercise and Video Games, Victoria, BC June 7, 2017
2017 School District 61 Professional Development: Concussion awareness and assessments for educators. Victoria, BC. April 28, 2017
2017 Relativity Project: Head Bangers and Video Games: Beyond the fork in the road. Victoria, BC. April 13, 2017.
2016 Shawnigan Lake School Professional Development: Concussion awareness and assessments for educators. Shawnigan Lake, BC. October 17, 2016
2016 Nanaimo Brain Injury Society: Heads Up! Some thoughts on concussions. Nanaimo, BC. October 13, 2016.
2016 Headway Health Fair: Heads Up! Some thoughts on concussions. February 24, 2016.
2015 Lafayette Health Awareness Series: Music and your brain. Victoria, BC. October 1, 2015.
2015 Campus View Elementary School: Your brain and concussions. Victoria, BC. May 6, 2015
2015 Cedar Hill Middle School: How Exercise Benefits the Brain. Victoria, BC. May, 2015
2015 Victoria Physicians Forum: Concussion Research Update. Victoria, BC Feb. 20, 2015
2015 Reynolds Secondary School: Your Brain and Concussions. Victoria, BC Jan. 13 and 20, 2015
2015 James Bay Community Project: Healthy Brain Aging. Victoria, BC. Jan. 8, 2015

2014 One Voice: Pediatric mTBI Conference. Toronto, ON (Unable to attend, K. Kowalski)
 2014 NIH Symposium: Neurogenesis in Developmental Disorders. Baltimore, MD (Unable to attend, postponed)
 2014 Canada Concussion Study. Montreal, QC. Oct. 1-3 (Unable to attend: K. Kowalski)
 2014 International Neural Regeneration Symposium, Nanjing China, Sept. 6-8 (unable to attend: S. Yau)
 2014 Victoria Chapter, UBC Alumni: Exercise and the Aging Brain. November 2014
 2014 Campus View Elementary School: Your brain and concussions. Nov. 2014
 2014 Research Society for Alcoholism. Seattle, WA. June 20-24
 2014 IDEAfest. Everything you need to know about concussions. Victoria, BC March 3-8
 2014 BC University Health Forum: Concussions: Clinical Research and Practice, Vancouver, BC
 2014 Keystone Symposium, Stockholm Sweden. Effects of Prenatal ethanol exposure on synaptic plasticity, neurogenesis, and learning: benefits of exercise and nutrition. May 11-16
 2013 Fresh Minds Keynote Address, UVic, February 21, 2013, Victoria, BC
 2013 Your Brain and concussions, Hillcrest Elementary School, January 8, 2013, Victoria, BC
 2012 Your brain and concussions, Lansdowne Middle School, December 4, 2012, Victoria, BC
 2012 Concussion Management, Wickifest, November 16, 2012, Vancouver, BC
 2012 Concussions, Simon Fraser University, November 15, 2012, Vancouver, BC
 2012 Traumatic Brain Injury Conference, July 12, 2012, Vancouver, BC
 2012 Canadian Association of Neuroscience, May 20-23, 2012, Vancouver, BC
 2012 World Autism Day, March 31, 2012, Vancouver, BC
 2012 Ideafest, Healthy Brain Aging, March 8, 2012, Victoria, BC
 2012 Pharmacology Seminar Series, March 14, 2012 UBC, Vancouver, BC
 2012 UVic Industry Partnership Meeting, February 28, 2012, Vancouver, BC
 2012 Pacific Brain Injury Conference, February 15-17, 2012, Vancouver, BC
 2012 Healthy Aging, Uplands Probus Club, February 9, 2012, Victoria, BC
 2011 Concussion Prevention Forum – Victoria Racquet Club Annual Meeting
 2011 Healthy Brain Aging – Canadian Federation of University Women
 2011 Fetal Alcohol Canadian Experts Annual Meeting, Charlottetown, PEI
 2011 VRC Annual Meeting, Victoria BC (Head Injuries and Minor Hockey Presentation)
 2012 Canadian Federation of University Women, January 24, 2011, Victoria, BC
 2011 Canadian Neurological Sciences Federation, Vancouver, BC
 2011 NeuroDevNet Annual Meeting, Vancouver, BC
 2011 Grand Meeting, Vancouver, BC
 2011 CMMT, UBC, Vancouver BC
 2011 Mary Winspear Centre, Sidney, BC
 2011 Industry Development Centre Meeting, Vancouver, BC
 2010 University of Minnesota, Minneapolis, MN
 2010 University of Manitoba, Winnipeg, Manitoba
 2010 University of Illinois, Urbana-Champaign, IL
 2010 University of Houston, Houston, TX
 2010 University of Texas, San Antonio, TX
 2010 Parkinsons Society Annual Meeting, Victoria, BC
 2010 Traumatic Brain Injury Society Annual Meeting, Victoria, BC
 2010 Island Medical Program Research Talk
 2010 Winter Conference on Brain Research, Breckenridge, CO (Delivered by J. Gil)
 2009 University of Auckland, Auckland, NZ
 2009 BC Epilepsy Society, Victoria, BC
 2009 Peak Profs, University of Victoria, Victoria, BC
 2009 Lafayette Symposium, Victoria, BC
 2009 EPHE, University of Victoria, Victoria, BC
 2009 FACE (Fetal Alcohol Canadian Expertise), Toronto, ON
 2009 Help Research Day, University of British Columbia, Vancouver, BC (delivered by A. Titterness)
 2009 Canadian Neuroscience Society, Vancouver, BC
 2009 Café Scientifique, Swan's Hotel, Victoria, BC
 2009 Presidents Road Show, University of Victoria, Oceanside, BC
 2009 The Hotchkiss Brain Institute, University of Calgary, Calgary, AB

2009 Neurobiology of learning and memory Conference, Park City, Utah
 2009 Brain Research Conference, Copper Mtn, Colorado
 2008 Society for Neuroscience, Washington, DC
 2008 Assoc for Neuroscience Pacific Northwest Chapters Mtg, Vancouver, BC
 2008 Canadian Assoc for Neuroscience, Montreal, QZ
 2006 Society for Neuroscience Press Conference, Atlanta, Georgia
 2006 *Benefits of exercise for the brain*. Brain Development Conference, Vancouver, BC
 2006 *Benefits of exercise for FAS*. Prevention Seminar, Nanaimo, BC
 2006 Northwest Neuroscience Meeting, Vancouver, BC
 2006 Multidisciplinary Undergraduate Conference, UBC
 2006 Research Society on Alcoholism, Baltimore, MD
 2006 ISBRA World Congress on Alcohol Research, Sydney, Australia
 2006 AWCBR, Queenstown, New Zealand.
 2005 *Can exercise reduce the effects of prenatal ethanol exposure?* Synapse '05, International Synaptic Plasticity Conference, Vancouver, BC
 2005 *Can exercise reduce the effects of prenatal ethanol exposure?* Human Early Learning Partnership Research Days, Vancouver, BC
 2005 *Can exercise reduce the effects of prenatal ethanol exposure?* Northwest Neuroscience Meeting, Seattle, WA
 2004 *Fragile-X Research in Canada*. Symposium on Fragile-X Syndrome, San Diego, CA
 2004 *Neurogenesis and LTP*. Brain Research Centre Symposium "The Synapse", Vancouver, BC
 2004 *Can exercise reduce the effects of prenatal ethanol exposure?* BC Ministry of Children and Development Provincial Meeting, Vancouver, BC
 2004 *Effects of Prenatal Ethanol Exposure on Hippocampal Synaptic Plasticity and Neurogenesis* Research Society for Alcoholism, Vancouver, BC
 2004 *Running into Problems? Exploring the relationship between exercise and neurogenesis*. CMMT Friday Speaker, Vancouver, BC
 2004 *Can exercise reduce the effects of prenatal ethanol exposure?* Early Childhood Development, Provincial Meeting, Richmond, BC
 2004 *Killer mutant mice and their crazy hippocampi*. Winter Conference on Brain Research (Fernie, BC)
 2004 *Effects of voluntary exercise on synaptic plasticity and gene expression in the dentate gyrus of adult male sprague-dawley rats in vivo*. Society for Neuroscience Meeting (San Diego, CA)
 2004 *Research at UBC*. University of British Columbia Imagine Days. (Vancouver, BC)

 2003 *UBC Young Investigator*. CIHR Young Investigators Meeting, Toronto, ON
 2003 *Can exercise reduce the effects of prenatal ethanol exposure?* Fetal Alcohol Syndrome research Network of BC
 2003 *New neurons in the hippocampus*. Winter Conference on Brain Research (Fernie, BC)
 2003 *Effects of voluntary exercise on synaptic plasticity and gene expression in the dentate gyrus of adult male sprague-dawley rats in vivo*. Society for Neuroscience Meeting (New Orleans, LA)
 2002 *FGF-2 deficient mice exhibit suppressed LTP in the dentate gyrus*. BBCS Conference, Vancouver, BC

 2002 *Electrophysiology of new neurons in the hippocampus*. Biomedical Research Center, UBC
 2002 *Neurogenesis and LTP*. UBC Hospital Symposium on Synaptic Plasticity
 2001 *Exercise and hippocampal neurogenesis*. University of North Dakota School of Medicine
 2001 *Exercise and hippocampal neurogenesis*. University of Nevada, Las Vegas
 2001 *In Vivo recording techniques*. Louisiana State University
 2001 *Whole-cell recordings from new neurons in the adult brain*. The Salk Institute
 2001 *Effects of Aging on Long-Term Potentiation and Synaptic Transmission in the Lateral Perforant Path Input to the Dentate Gyrus in Mice in vitro* Society for Neuroscience (San Diego, CA)

(f) *Other Presentations*

2018 Mild Traumatic Brain Injury: From Bench Side to Side Line. Biochemistry Seminar Series,

February 2018

- 2017 Mild Traumatic Brain Injury: From Bench Side to Side Line: What you need to know about concussions. The Relativity Project, Victoria, BC, Canada April 2017
- 2017 Headbangers and video games. Psychology Department Seminar Series. September, 2017. Victoria, BC.
- 2017 Get your head in the game: Concussion awareness, management and return to learn. Reynolds High School Teacher Professional Development Talk.
- 2017 Effects of prenatal ethanol exposure on learning and memory. Friendship Church Event. Sept.(C. Fontaine)
- 2018 Ten ways to improve your brain health, Mary Winspear, Sydney, BC March 2018
- 2017 Roundhouse radio: Concussions in youth soccer. June 27, 2017
- 2017 CFX Radio: Video games for concussion assessment. June 20, 2017
- 2017 Roundhouse Radio: Concussion awareness in youth. June 9, 2017
- 2017 Knowledge: The Unseen Injury July, 2017
- 2017 Indigenous researchers in Canada with Paul Webster.
- 2007-14 CFX Radio. Neuroscience expert.
- 2005 *Exercise and the Brain*. Global TV News Special with Linda Alyswoth. 03/2005
- 2005 *Benefits of exercise for migraine headaches*. Chatelaine magazine (Astrid Van der Broek)
- 2005 *Exercise and Fetal Alcohol Syndrome*. Canadian Press Wire Service
- story was picked up by most major newspapers in Canada. (Writer: Sheryl Ubelacker)
- 2004 *Fetal alcohol research*. CFX news radio show with Terry Moore. 02/2004
- 2004 *Are we getting dumber?* CBC radio show with Lisa Christiansen. March, 2004
- 2003 Documentary on my *Fetal Alcohol Syndrome Research*.
"The Leading Edge" – The Learning Network, aired 04/2003, 09/2003, 10/2003

(g) *Conference Participation*

Society for Neuroscience, November, 2018. San Diego, CA
Research Society for Alcoholism, June 2018, San Diego, CA
Canadian Association for Neuroscience, May, 2018. Vancouver, BC
Society for Neuroscience, November, 2017. Washington, DC
Canadian Association for Neuroscience, June 2017. Montreal, Canada
Canadian Association for Neuroscience, June 2016. Toronto, Canada
Research Society for Alcoholism, June 2015, San Antonio, TX
International Behavioural Neuroscience Society, June 2015, Victoria, BC
Canadian Association of Neuroscience, May 2015, Vancouver, BC
Keystone Symposia Speaker, May 12-17, 2014, Stockholm, Sweden
UBC Brain Research Center, April 16, 2014, Vancouver, BC
Pediatric Concussion Meeting (CIHR), Nov. 21-22, 2013, Montreal, QC
Victoria Chapter, UBC Alumni Meeting, November 25, Victoria, BC
BC University Health Services Forum. June 12-13, 2013, Vancouver, BC
Society for Neuroscience Annual Meeting, Nov. 9-13, 2013, San Diego, CA
RSOA (Research Society on alcoholism) – Symposium Organizer June 22-26, 2013, Orlando, FL
Society for Neuroscience Annual Meeting, Oct.13-17, 2012, New Orleans, LA
Cognitive Enhancers, 22nd Neuropharmacology Conference, Oct.11-12, 2012, New Orleans, LA
RSOA (Research Society on alcoholism) Annual Conference, June 23-26, 2012, San Francisco, CA
RSOA (Research Society on alcoholism) – Symposium Organizer 2010
Pacific Northwest Neuroscience Meeting – Organizer – Jun 2010
FACE – Fetal Alcohol Canadian Expertise – Keynote Speaker – Sep 2009
Neurogenesis Conference Organizer (May, 2002)
BBCS Conference Organizer (June, 2002)

10. SERVICE TO THE UNIVERSITY

(a) *Memberships on committees, including offices held and dates*

Committee/Office/Service	Dates
Canada Excellence Research Chairs (CERC) Committee	2016-2017
Canada Foundation for Innovation (CFI) Committee	2016-2017
Animal Care Users Committee Chair	2017 -
Health Research Advisory Committee Chair	2017 -
University CIHR Delegate	2016 -
Center for Aging Directors Committee	2014 -
Institutional Research Grants Committee	2015 -
Institutional NSERC RTI committee	2015 -
Uvic Research Advisory Committee	2011 -
Uvic Strategic Planning Advisory Committee (Research)	2015 -
Animal Care Users Committee Chair	2017 -
Health Research Advisory Committee Chair	2016 -
CGSM Adjudication Committee	2013 -

(b) *Other service, including dates*

Departmental Committee Work

ARPT Chair 2015-2016, Committee member 2016-2017
DMSC Graduate Awards Committee Chair 2013-
UBC Faculty Executive Representative 2016-
DMSC Faculty Council Member 2007-
DMSC Undergraduate Awards Committee Chair 2007 – 2017
Research Operations Committee member 2007-2017
DMSC Space Committee 2007-2017
Animal Care Technician Selection committee 2016
DMSC Seminar Series Committee

11. SERVICE TO THE COMMUNITY

(a) *Memberships on scholarly societies, including offices held and dates*

Society for Neuroscience

Research Society for Alcoholism

Canadian Association for Neuroscience

(b) *Memberships on other societies, including offices held and dates*

Capital Region Girls Minor Hockey Association, Board Member, Safety 2017

Victoria Racquet Club. Board Member 2012-2016.

(e) *Editorships (list journal and dates)*

PLOS ONE – Academic Editor

Brain Plasticity – Editor

Frontiers in Neuroscience – Editor

Neuroscience - Editor

(f) *Reviewer (journal, agency, etc. including dates)*

a) Journals that you have served as a reviewer for: (Copies of manuscripts reviewed available on request)

British Columbia Concussion Association Network member, 2013 –

UBC Brain Research Center Director Search Committee, 2014-2015

CIHR Foundation Reviewer, 2015 –

CIHR Behavioral Sciences A Committee Member, 2013 –

Michael Smith Foundation for Health Research Biomedical Review Committee, 2008 –

NSERC Discovery Grant Expert Reviewer 2007 -

Canada Research Chair Reviewer 2000 -

University of New Mexico Tenure Reviewer 2015

University of Manitoba Tenure Reviewer 2015

University of Manitoba Alzheimer's Research Chair Reviewer 2015

University of Queensland Thesis Examiner 2015

Regular Reviewer for:

PLOS-ONE

Stem Cells International

Frontiers in Neuroscience

Frontiers in Neuroendocrinology

Alcoholism: Clinical and Experimental Research

Journal of Neuroscience

Neurotoxicity Research

Neuroscience

SpringerPlus

Hippocampus

International Journal of Radiation Biology

Restorative Neurology and Neuroscience

Translational Psychiatry

Neurotoxicology and Teratology

Learning and Memory

Physiology and Behavior

Current Neuropharmacology

eNeuro

Alcohol

Journal of Oral Rehabilitation

Pathology – Research and Practice

Molecular and Cellular Neuroscience

Cerebral Cortex

Journal of Sport and Health Science

Metabolic Brain Disease

Progress in Neuro-Psychopharmacology & Biological Psychiatry

International Journal of Indigenous Health

Neuropharmacology

Brain Plasticity

Neural Plasticity

Behavioral Neuroscience

(g) *External examiner (indicate universities and dates)*

(h) *Consultant (indicate organization and dates)*

(i) *Other service to the community*

12. AWARDS AND DISTINCTIONS

(a) *Awards for Teaching (indicate name of award, awarding organizations, date)*

(b) *Awards for Scholarship (indicate name of award, awarding organizations, date)*

(c) *Awards for Service (indicate name of award, awarding organizations, date)*

(d) *Other Awards*

13. OTHER RELEVANT INFORMATION (Maximum One Page)

2016-2017

CIHR Foundation Senior Investigator Reviewer (Stage 2)

CIHR Foundation New Investigator Reviewer (Stage 2)

Saskatchewan Health Research Foundation Review Panel

CNPq (Brazil) reviewer

San Diego State University Research Foundation (reviewer)

University of Manitoba Research Chair in Alzheimer's Disease, Selection Committee

BC Concussion Association Network member

Canadian Common Data Elements in Concussion member, Site Leader

Publications Record

SURNAME:

FIRST NAME:

Initials:

MIDDLE NAME(S):

Date:

1. REFEREED PUBLICATIONS

Available on Google Scholar: <https://scholar.google.ca/citations?user=weRF314AAAAJ&hl=en>

April 2017- April 2018 Publications

1. Effect of chronic minocycline treatment on hippocampal neurogenesis in Fmr1 knockout mice. Yau SY., Bettio L, Yang Y, Chiu C, Fontaine CF, **Christie BR**. European Journal of Neuroscience. Submitted June 20.
2. Can Cold Brew Coffee Be Convenient? A Pilot study for caffeine content in cold brew coffee concentrate using high performance liquid chromatography. Lane, S., Palmer J., **Christie BR**, Ehltng J., Le CE. Arbutus Review. September 2019 8 (1): 15-23.
3. Chronic minocycline treatment improves hippocampal neuronal structure, NMDA receptor function, and memory processing in Fmr1 knockout mice. Yau SY, Bettio L, Vetrici M, Truesdell A, Chiu C, Chiu J, Truesdell E, **Christie BR**. Neurobiology of Disease. 2018 May;113:11-22. doi: 10.1016/j.nbd.2018.01.014. Epub 2018 Jan 31. PMID: 29367010
4. Adolescent ethanol intake alters cannabinoid type-1 receptor localization in astrocytes of the adult mouse hippocampus. Bonilla-Del Río I, Puente N, Peñasco S, Rico I, Gutiérrez-Rodríguez A, Elezgarai I, Ramos A, Reguero L, Gerrikagoitia I, **Christie BR**, Nahirney P, Grandes P. Addict Biol. 2017 Nov 23. doi: 10.1111/adb.12585. [Epub ahead of print] PMID: 29168269
5. Effects of Isx-9 and stress on adult hippocampal neurogenesis: Experimental considerations and future perspectives. Bettio LEB, Gil-Mohapel J, Patten AR, O'Rourke NF, Hanley RP, Gopalakrishnan K, Wulff JE, **Christie BR**. Neurogenesis (Austin). 2017 Jun 1;4(1):e1317692. doi: 10.1080/23262133.2017.1317692. eCollection 2017. PMID: 28656155
6. Revisiting the flip side: Long-term depression of synaptic efficacy in the hippocampus. Pinar C, Fontaine CJ, Triviño-Paredes J, Lottenberg CP, Gil-Mohapel J, **Christie BR**. Neurosci Biobehav Rev. 2017 Sep;80:394-413. doi: 10.1016/j.neubiorev.2017.06.001. Epub 2017 Jun 15. Review.
7. The potential for animal models to provide insight into mild traumatic brain injury: Translational challenges and strategies. Shultz SR, McDonald SJ, Vonder Haar C, Meconi A, Vink R, van Donkelaar P, Taneja C, Iverson GL, **Christie BR**. Neurosci Biobehav Rev. 2017 May;76(Pt B):396-414. doi: 10.1016/j.neubiorev.2016.09.014. Epub 2016 Sep 19. Review. PMID: 27659125
8. Traumatic brain injury: integrated approaches to improve prevention, clinical care, and research. Maas AIR, Menon DK, Adelson PD, Andelic N, Bell MJ, Belli A, Bragge P, Brazinova A, Büki A, Chesnut RM, Citerio G, Coburn M, Cooper DJ, Crowder AT, Czeiter E, Czosnyka M, Diaz-Arrastia R, Dreier JP, Duhaime AC, Ercole A, van Essen TA, Feigin VL, Gao G, Giacino J, Gonzalez-Lara LE, Gruen RL, Gupta D, Hartings JA, Hill S, Jiang JY, Ketharanathan N, Kompanje EJO, Lanyon L, Laureys S, Lecky F, Levin H, Lingsma HF, Maegele M, Majdan M, Manley G, Marsteller J, Mascia L, McFadyen C, Mondello S, Newcombe V, Palotie A, Parizel PM, Peul W, Piercy J, Polinder S, Puybasset L, Rasmussen TE, Rossaint R, Smielewski P, Söderberg J, Stanworth SJ, Stein MB, von Steinbüchel N, Stewart W, Steyerberg EW, Stocchetti N, Synnot A, Te Ao B, Tenovuo O, Theadom A, Tibboel D, Videtta W, Wang KKW, Williams WH, Wilson L, Yaffe K; Adams H, Agnoletti V, Allanson J, Amrein K, Andaluz N, Anke A, Antoni A, van

As AB, Audibert G, Azaševac A, Azouvi P, Azzolini ML, Baciú C, Badenes R, Barlow KM, Bartels R, Bauerfeind U, Beauchamp M, Beer D, Beer R, Belda FJ, Bellander BM, Bellier R, Benali H, Benard T, Beqiri V, Beretta L, Bernard F, Bertolini G, Bilotta F, Blaabjerg M, den Boogert H, Boutis K, Bouzat P, Brooks B, Brorsson C, Bullinger M, Burns E, Calappi E, Cameron P, Carise E, Castaño-León AM, Causin F, Chevallard G, Chieragato A, **Christie B**, Cnossen M, Coles J, Collett J, Della Corte F, Craig W, Csato G, Csomos A, Curry N, Dahyot-Fizelier C, Dawes H, DeMatteo C, Depreitere B, Dewey D, van Dijk J, Đilvesi Đ, Dippel D, Dizdarevic K, Donoghue E, Duek O, Dulière GL, Dzeko A, Eapen G, Emery CA, English S, Esser P, Ezer E, Fabricius M, Feng J, Fergusson D, Figaji A, Fleming J, Foks K, Francony G, Freedman S, Freo U, Frisvold SK, Gagnon I, Galanaud D, Gantner D, Giraud B, Glocker B, Golubovic J, Gómez López PA, Gordon WA, Gradisek P, Gravel J, Griesdale D, Grossi F, Haagsma JA, Håberg AK, Haitsma I, Van Hecke W, Helbok R, Helseth E, van Heugten C, Hoedemaekers C, Höfer S, Horton L, Hui J, Huijben JA, Hutchinson PJ, Jacobs B, van der Jagt M, Jankowski S, Janssens K, Jelaca B, Jones KM, Kamnitsas K, Kaps R, Karan M, Katila A, Kaukonen KM, De Keyser V, Kivisaari R, Kolias AG, Kolumbán B, Kolundžija K, Kondziella D, Koskinen LO, Kovács N, Kramer A, Kutsogiannis D, Kyprianou T, Lagares A, Lamontagne F, Latini R, Lauzier F, Lazar I, Ledig C, Lefering R, Legrand V, Levi L, Lightfoot R, Lozano A, MacDonald S, Major S, Manara A, Manhes P, Maréchal H, Martino C, Masala A, Masson S, Mattern J, McFadyen B, McMahon C, Meade M, Meleghe B, Menovsky T, Moore L, Morgado Correia M, Morganti-Kossmann MC, Muehlan H, Mukherjee P, Murray L, van der Naalt J, Negru A, Nelson D, Nieboer D, Noirhomme Q, Nyirádi J, Oddo M, Okonkwo DO, Oldenbeuving AW, Ortolano F, Osmond M, Payen JF, Perlberg V, Persona P, Pichon N, Piippo-Karjalainen A, Pili-Floury S, Pirinen M, Ple H, Poca MA, Posti J, Van Praag D, Ptito A, Radoi A, Ragauskas A, Raj R, Real RGL, Reed N, Rhodes J, Robertson C, Rocka S, Røe C, Røise O, Roks G, Rosand J, Rosenfeld JV, Rosenlund C, Rosenthal G, Rossi S, Rueckert D, de Ruiter GCW, Sacchi M, Sahakian BJ, Sahuquillo J, Sakowitz O, Salvato G, Sánchez-Porrás R, Sándor J, Sangha G, Schäfer N, Schmidt S, Schneider KJ, Schnyer D, Schöhl H, Schoonman GG, Schou RF, Sir Ö, Skandsen T, Smeets D, Sorinola A, Stamatakis E, Stevanovic A, Stevens RD, Sundström N, Taccone FS, Takala R, Tanskanen P, Taylor MS, Telgmann R, Temkin N, Teodorani G, Thomas M, Tolias CM, Trapani T, Turgeon A, Vajkoczy P, Valadka AB, Valeinis E, Vallance S, Vámos Z, Vargiolu A, Vega E, Verheyden J, Vik A, Vilcinis R, Vleggeert-Lankamp C, Vogt L, Volovici V, Voormolen DC, Vulekovic P, Vande Vyvere T, Van Waesberghe J, Wessels L, Wildschut E, Williams G, Winkler MKL, Wolf S, Wood G, Xirouchaki N, Younsi A, Zaaroor M, Zelinkova V, Zemek R, Zumbo F. *Lancet Neurol.* 2017 Dec;16(12):987-1048. doi: 10.1016/S1474-4422(17)30371-X. Epub 2017 Nov 6. Review. No abstract available. PMID: 29122524

FACULTY CURRICULUM VITAE
UNIVERSITY OF VICTORIA

Appointment: July 2001

Name: **CLOUTIER** **Denise Suzanne**
Faculty: Social Sciences **Department/School:** Geography

1. DEGREES AND DIPLOMAS

<i>Degree/Diploma</i>	<i>Field</i>	<i>Institution</i>	<i>Year Granted</i>
BSc	Geography	University of Calgary	1984
MA	Geography	University of Guelph	1988
PhD	Geography	University of Guelph	2000

Title of Thesis or Dissertation

MA	Theoretical & Empirical Perspectives on the Use of Health and Social Services by the Rural Elderly
PhD	Long-term Care Restructuring in Rural Ontario: Retrieving Community Narratives through a Case-Study Approach

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

1984-86	<i>Drought Program Administrator</i> , Alberta Environment-Planning Division, Calgary, Alberta
1986-88	<i>Research Assistant</i> , University of Guelph, Dept. of Geography, Guelph, Ontario
1988-90	<i>Project Coordinator</i> , Gerontology Research Centre, University of Guelph, Guelph, Ontario
1990-94	<i>Research Coordinator</i> , National Research System, College of Family Physicians of Canada, Mississauga, Ontario
1995-96	<i>Lab Coordinator</i> , University of Guelph, Department of Geography, Introduction to Statistics, Introduction to the Biophysical Environment, Guelph, Ontario
1999	<i>Data Analyst</i> , Guelph and Wellington-Dufferin District Health Council, Guelph, Ontario
1999-2001	<i>Senior Population Health Consultant</i> , Central West Health Planning Information Network, Hamilton, Ontario

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Health Services Research in the Care of Older Adult Populations
Research Methods: Quantitative, Qualitative, Mixed Methods and Longitudinal Analysis
Emergency Management, Disaster Planning and Community Resilience

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

1994-96	Member , Canadian Association of Geographers
1997-99	Member , Canadian Evaluation Society

1999-01	Member , Ontario Public Health Association
2001-16+	Faculty Member , Centre on Aging/Institute on Aging and Lifelong Health
2002-09	Member , Canadian Association of Geographers
2002-16+	Member , Gerontological Society of America
2002-16+	Member , Canadian Association on Gerontology
2003-07	Research Affiliate , Centre for Population and Health Services Research, Okanagan Campus University of British Columbia
2003-11	Research Associate , Population and Health Services Research Population Research Group, UVic
2004-07	Board Member, Executive , Canadian Rural Health Research Society (A national organization of rural health researchers in Canada).
2005-2006	Research Affiliate , Center for Studies in Demography and Ecology, University of Washington, USA.
2005-07	Scientific Director , for the BC Rural and Remote Health Research Network, sponsored by the Michael Smith Foundation for Rural and Remote Health Research, UVic site.
2008-11	Board Member , Canadian Institutes for Health Research, Institute of Aging, Advisory Board

5. SCHOLARSHIPS AND AWARDS

Scholarships

1986	University of Guelph – Graduate Research Scholarship (\$1800.00)
1987-88	Canada Mortgage and Housing Corporation (CMHC) Scholarship (\$ 10,500.00)
1994	Brian Segal Doctoral Scholarship (\$7000.00)
1995	University of Guelph – Graduate Research Scholarship (\$1800.00)
1996	University of Guelph – Graduate Research Scholarship (\$1800.00)
1997	University of Guelph – Graduate Research Scholarship (\$1800.00)
1998	University of Guelph – Graduate Research Scholarship (\$1800.00)
1999	University of Guelph – Graduate Research Scholarship (\$1800.00)

a) Research Grants and Contracts Awarded

1988-90	<i>Survey of all Home Care Agencies funded in the province.</i> Ontario Ministry of Community and Social Services, University of Guelph. (Grant \$104,000). Denise Cloutier - Project Coordinator
1991-92	<i>Sexually Transmitted Diseases (STD) Study</i> , Health Canada, College of Family Physicians of Canada (Grant \$19,000). Denise Cloutier – Project Coordinator, Data Analyst and Co-author.
1991-92	<i>Health Diary Study</i> , Health Canada, College of Family Physicians of Canada (Grant \$87,986). Denise Cloutier – Project Coordinator and Co-author.
1993	<i>HIV/AIDs Module Evaluation.</i> Health Canada, College of Family Physicians of Canada (Grant \$5,900). Denise Cloutier – Project Coordinator and report Co-author.
1993-94	<i>Monitoring Childhood Injuries.</i> Health Canada, College of Family Physicians of Canada (Grant \$36,415). Denise Cloutier – Secured Funding and Project Coordinator and Analyst.
1993-94	<i>A Comparison of Local Reactions to Two Formulations of DPT Vaccine.</i> Health

- Canada, College of Family Physicians of Canada (Grant \$20,525). Denise Cloutier – Project Coordinator and Co-author.
- 1998 *Family Physician Perspectives on Ovarian Cancer*. Sunnybrook Regional Cancer Centre, Ontario, College of Family Physicians of Canada (Grant \$12,500). Denise Cloutier - Project Coordinator.
- 1999 *Familial Breast Cancer Information Aid Evaluation*. Medical Research Council through Toronto Sunnybrook Regional Cancer Centre, Ontario, College of Family Physicians of Canada (Grant \$10,000). Denise Cloutier – Project Coordinator.
- 2000 *Community Hypertension and Arthritis Project, 1998*. Merck Frosst Pharmaceutical, College of Family Physicians of Canada (Grant \$28,928). Denise Cloutier – Project Coordinator.
- 2001-03 Canadian Population Health Initiative, *A Knowledge Management Approach to Making Sense of Regional Health Indicators and Related Information Systems*, Principal Investigator; Dr. F. Lau, Co-investigators; A. Best, **Denise Cloutier-Fisher** (Co-Investigator and Content expert), E. Balka, J. Dunn, T. Hunter, R. Landry, A. Ferris, B. Wood, A. Benner (\$185,000).
- 2002 Health Canada, *Towards the Development of a National Surveillance System for Palliative Care: a First Step*, Principal Investigator: F. Lau, Co-investigators; K. Stajduhar, **Denise Cloutier-Fisher**, (\$10,000).
- 2002-03 United Way of Greater Victoria, *Evaluation of the Dining with Friendship Program, Meals-on-wheels of Greater Victoria*, **Principal Investigator: Denise Cloutier-Fisher** – Role – Develop and Implement Project, Supervise analysis and first author on manuscript for Western Geographical Series Edited Volume, (\$3,500).
- 2002-05 Canadian Institutes of Health Research, *Impacts of Regionalization on Vulnerable Older Adults*, Canadian Institutes for Health Research, Principal Investigator: M. Penning, Co-investigators; N. Chappell, M. Brackley, J. Gatrell, **D. Cloutier-Fisher**, (\$300,000). Role – Design analysis and first author of manuscript in BMC Health Services Research (Devil is in the Details).
- 2002-08 Social Sciences and Humanities Research Council of Canada, *Home Sweet Home? Experiences of Place for Elderly In-Migrants and Aged-in-Place Persons in Small Town British Columbia*, **Principal Investigator: Denise Cloutier-Fisher**, Co-investigator; P. Mackenzie (\$65,000). Role – Lead Study, conduct interviews and analysis, develop and publish 2 manuscripts.
- 2003 British Columbia, Ministry of Health, Vital Statistics, *Senior's Atlas*, Principal Investigator; Les Foster, Co-investigator; **Denise Cloutier-Fisher**, (\$55,000). Role – working with Les Foster to develop/author the content for this atlas and supervise the analysis.
- 2003-04 British Columbia, Ministry of Health, Vital Statistics, *Design and Digital Delivery of Mortality Atlas for British Columbia*, **Co-Principal Investigators**; P. Keller and **Denise Cloutier-Fisher**, (\$15,000). Work with Peter Keller to develop/author the content for this atlas and supervise the analysis.
- 2003-04 University of Victoria, Internal Research Grant and Victoria General Hospital, *Do Epigenetic Factors Protect Against Breast Cancer? Environmental and Genetic Influences on Breast Cancer due to BRCA1 and BRCA2 Mutations*, **Principal Investigator: D. Cloutier-Fisher**, (\$1,634). Role - Work with undergraduate student Emmanuela Tura to develop a report/paper for Victoria General Hospital.
- 2003-06 Michael Smith Foundation for Health Research: Health Infrastructure Grant, Centre on Aging, *Vulnerability and Health of Individuals, Populations, and Systems*, Principal Investigator: David Hultsch, Co-investigators; **Denise Cloutier-Fisher**, Neena Chappell, Margaret Penning, Elaine Gallagher, Holly Tuokko (\$687,000).

Role - Develop the infrastructure grant in a team format; review protocols, develop research projects/books/manuscripts under these thematic areas (e.g., Western Geographical Series Volume, Health Atlases).

- 2004-06 Population Change and Public Policy Social Sciences and Humanities Research Council, SSHRC cluster proposal, Principal Investigator; R. Beaujot, Co-investigators; R. Bourbeau, C. Le Bourdais, F. Trovato, Z. Wu, M. Penning, C. Mosk, **D. Cloutier-Fisher** (\$40,000). Role - Co-Investigator.
- 2004-07 Health Canada. *Geographic Data for the Georgia Basin Puget Sound International Air Shed*, Principal Investigator; P. Keller, Co-investigators; R. Copes, **D. Cloutier-Fisher**, B. Klinkenberg, S. Mak, and E. Setton (\$69,000). Role - Primary responsibility for Co-Supervising PhD student Eleanor Setton, and developing/Co-authoring 3 manuscripts from her dissertation.
- 2004-08 Michael Smith Foundation for Health Research, (MSFHR) BC Rural and Remote Health Research Network, *Rural Health Research Capacity Development Grant*, **Scientific Director Leads: Denise Cloutier-Fisher**, Fiona MacPhail UNBC, Stefan Grzbowksi, UBC, (\$375,000). Role – Lead Scientific Director for UVic site for the Network. Responsible for all activities at UVic including: staff supervision, rural health research capacity-building, presentation series, and research grants adjudication.
- 2004-09 Canadian Longitudinal Study of Aging (CLSA): Developmental Activities-Phase 1, Canadian Institutes for Health Research, Principal Investigators: C. Wolfson, S. Kirkland, P. Raina, Co-investigators: **D. Cloutier-Fisher**, plus numerous other Canadian investigators across the country (\$1,744,000). Role – worked with investigators across Canada on the Social Working Group theme – designing questions on attachment to place and sense of belonging, social networks and social participation. Reviewing the overall research protocol and survey instruments.
- 2005-07 Canadian Institutes for Health Research, Operating Grant, *Access to Care at the End of Life: Encounters between Nurses and Family Caregivers*, Principal Investigator; Kelli Stajduhar, Co-investigators: **Denise Cloutier-Fisher**, Barbara McLeod, Della Roberts, Mary Ellen Purkis, (\$80,972). Role – project support; review of protocol, instruments and manuscripts.
- 2005-11 Canadian International Development Agency (CIDA) through its University Partnerships in Cooperation and Development (UPCD) program, *Participatory Sustainable Waste Management*, Principal Investigator: Jutta Gutberlet, PI, Co-investigators: Peter Keller, **Denise Cloutier-Fisher**, Rosaline Canessa and others, (\$1,805,000). Role – Assist in development of project protocol.
- 2006-07 BC Ministry of Health: World Health Organization, Saanich site. *Age-Friendly Cities*. Principal Investigator; Elaine Gallagher, Co-investigators: Holly Tuokko, **Denise Cloutier-Fisher**, (\$20,000). Role – work with local, national and international Co-investigators to review the survey instruments and evaluate the study design. Academic presentations.
- 2006-07 Health Canada, World Health Organization. *Age-Friendly Cities, Rural and Remote*, Principal Investigator, Elaine Gallagher and Verena Mereg, **Co-investigators: Denise Cloutier-Fisher**, Bonnie Hallman, UManitoba (\$50,000). Role – work with local, national and international Co-investigators to review the survey instruments and evaluate the study design. Academic presentations.
- 2006-07 Michael Smith Foundation for Health Research, BC Network on Aging. *Frailty in*

- Later Life: Meaning, Social Bases and Impact on Health Service*. Principal Investigators: Penning, M.J., Wu, Z, Chappell, N.L., Co-investigators: **Cloutier-Fisher, D.**, Kobayashi, K. and Smith, A. (\$3500). Role – assist with protocol development.
- 2006-10 Canadian Institutes for Health Research, *Timely Access and Seamless Transitions in Rural Palliative/End-of-Life Care*. Principal Investigator; Allison Williams, Donna Wilson, Co-investigators: Brazil, K. Brooks, D., **Cloutier-Fisher, D.**, Chappell, N.L., Duggleby, W., Fainsinger, R., Fillion, L., Goodridge, D.M., Justice, C.J., Kassalainen, S.J., Kelley, M.L., Kovacs Burns, K.A., Leipert, B.D., Maclean, M., Marshall, D., Menec, V., Richards, Judy Lynn, Ross, Carolyn J., Taniguchi, Alan, Thomas, Roger E., Truman, Corrine D., Willison, Kathleen F. (\$798,915). Role – assist with protocol review and development.
- 2007-10 Michael Smith Foundation for Health Research. Infrastructure Grant, UVic Centre on Aging and Research Affiliates, Principal Investigator: David Hultsch and Elaine Gallagher, Co-investigators; **Denise Cloutier-Fisher**, Neena Chappell, Margaret Penning, Holly Tuokko Centre on Aging, (Renewed for 2 years for \$400,000). Role – Contribute to project protocol reviews and related capacity-building and research grant development activities.
- 2007-10 Social Sciences and Humanities Research Council (SSHRC), *Seeing is believing? Using social science theory to examine how theatre performance affects audience beliefs*. **Principal Investigator**, Holly Tuokko, Co-investigators; **Denise Cloutier-Fisher**, Ryan Rhodes, Warwick Dobson & Monica Prendergast (\$98,735). Role – Review project protocol, develop qualitative research focus group tools, conduct thematic analysis of the results.
- 2008 BC Network on Aging Research, Michael Smith Foundation for Health Research (MSFHR), *Physical Activity for Older Adults in Remote and Northern Communities*, **Principal Investigators: Denise Cloutier-Fisher**, and Loren Lovegreen, SFU, Co-investigators: Aleck Ostry, Ryan Rhodes, Joan Wharf-Higgins, (\$5,000). Role - Proposal writing development grant. Coordinate and work with team on grant development.
- 2009-11 Canadian Institutes of Health Research (CIHR), *The interpretation and practice of family empowerment in home care nursing: Palliative and chronic illness contexts*, Principal Investigator: Kelli Stajduhar, Co-investigators: **Denise Cloutier-Fisher**, Allison Williams, Valorie Crooks, Mary Ellen Purkis, Laura Funk, Della Roberts, Barbara McLeod, Christie Beveridge (\$221,978). Role – read and revise protocol, contribute to manuscript development.
- 2009-14 Canadian Institutes of Health Research, Grant, *Canadian Longitudinal Study on Aging*. (CLSA) Co-Principal Investigators: Parminder, Raina, PhD, Christina Wolfson, PhD. Susan Kirkland, PhD. Co-investigators; **Denise Cloutier-Fisher**, Margaret Penning, Neena Chappell, Holly Tuokko, Andrew Wister + over 100 other Canadian health researchers. (\$23,500,000). Role – contribute to initial study protocol review and survey instrument reviews. Consult on data access issues.
- 2010 Canadian Institutes of Health Research - Project Development Grant, *Resilience and Active Aging*, **Co-Principal Investigators: Denise Cloutier-Fisher**, and Joan Wharf Higgins, Co-investigators: Loren Lovegreen, Karen Kobayashi, Ryan Rhodes, Stuart MacDonald, Darren Warburton (\$10,000). Role – Lead project development research protocol design and submission.
- 2011 Canadian Institutes of Health Research, *Community-based Primary Health Care Planning Grant*, Principal Investigator: Mark Rosenberg, Co-PIs, Norah Keating

- and Mark Skinner, Co-investigators: **Cloutier-Fisher, D.**, Andrews, G., Menec, V. and many other co-investigators, (\$ 25,000). Role – Assist in protocol development.
- 2011 Vancouver Foundation, *Addressing Social Isolation of Seniors' with Early Stage Dementia and their Family Members*, Principal Investigator: Nigel Livingston Co-investigators: **Denise Cloutier-Fisher**, Michael Hayes, Holly Tuokko. (\$5000). Role – Assist with protocol review and development.
- 2011-14 Michael Smith Foundation for Health Research, Health Human Resources Research Program, Innovations for Evaluation Research Grant, *Evaluating the Residential Care Delivery Model*, Principal Investigators: Karen Kobayashi, Heather Cook, Co-Principal Investigator: **Denise Cloutier-Fisher** (\$225,000 + \$225,000 from Fraser Health Authority = \$450,000). Role – develop budget, develop project protocol. Co-Chair the Advisory Committee (with Gaspard). Contribute to all facets of project implementation, supervise staff and lead author and co-author manuscripts, and develop academic conference presentations.
- 2012 SSHRC, Internal Research Grant, *Transitions and Trajectories in Late Life Care, Pilot Study*, **Co-Principal Investigators: Cloutier-Fisher, D.** and Penning, M. (\$7000) Awarded, but declined because of CIHR award (See 2012-16).
- 2012 Public Health Agency of Canada. *Age-Friendly Community Indicators*, Principal Investigator: D. Gallagher, Co-investigators: **Cloutier-Fisher, D.** Maltais, D., Nickel, (\$47,200). Role – Co-investigator support project activities.
- 2012 Canadian Institutes of Health Research, Café Scientifique Funding, Funds for five public speaking presentations in 2012-13. **Principal Investigator: Cloutier-Fisher, D.** (\$3000). Role – co-develop project protocol with Vincenza Gruposso (Project Coordinator –Uvic IALH) to secure scientific presenters for the Café Series – ‘the Longevity Revolution.’ Attend and present at these forums. Introduce and thank speakers and facilitate general public discussions and outreach activities.
- 2012-16 CIHR and Michael Smith Foundation for Health Research, *Transitions and Trajectories in Care: Patterns and Predictors*, **Co-Principal Investigators: Cloutier-Fisher, D.** and Penning, M. Co-investigators: MacDonald, S., Funk, L.M., Lau, Francis, Taylor, D. (\$333,225). Role – Co-Principal Investigator with Margaret Penning. Generated idea for project, developed protocol, established team members, majority of project staff and student supervision, academic presentations, co-author and lead author on manuscripts.
- 2013 Faculty of Social Sciences, Research and Development Grant, *Transitions in Care – Qualitative Research Grant*, **Principal Investigator: Cloutier, D.**, (\$500). Role – Lead development of research grant.
- 2015 Uvic Internal Research/Creative Projects Grant, *Care management: A qualitative exploration of family caregivers' experiences in navigating transitions in care*. **Principal Investigator: Cloutier, D.**, Taylor Hainstock, (\$6500). Role – Develop protocol and supervise graduate student. Analysis and manuscripts under development.
- 2016 Uvic Internal Research/Creative Projects Grant, *Life Lessons: Family Caregiver Challenges and Strategies for Navigating Long-term Care Transitions*. **Principal Investigator: Cloutier, D.**, Taylor Hainstock, (\$6999). Role – Develop protocol and supervise graduate student. Support secondary data interpretation/analysis of data collected in 2015 grant, and develop and co-author manuscripts from study. Work on future grants development.
- 2016 Canadian Institutes of Health Research, Team Grant: *Late Life Issues. Seniors-Adding Life to Years (SALTY)* (May 2016- April 2020). Nominated Principal

Applicant- Dr. Janice Keefe; Co-Principal Applicant- Dr. Carole Estabrooks; Co-Investigators- Dr. Melissa Andrew, Dr. Hugh Armstrong, Dr. Pat Armstrong, Dr. Katie Aubrecht, Dr. Whitney Berta, Dr. Ivy Bourgeault, Dr. Susan Braedley, Dr. Fred Burge, **Dr. Denise Cloutier**, Dr. Tamara Daly, Dr. Andrea Gruneir, Dr. Matthias Hoben, Dr. Emily Marshall, Dr. Margaret McGregor, Dr. Peter Norton, Dr. Jeff Poss, Dr. Kelli Stajduhar; Principal Knowledge User- Heather Cook; Knowledge Users- Paula English, Carmen Grabusic, Michael Hillmer, Corinne Schalm, Dr. James Silvius, Susan Stevens, Dr. Deanne Taylor, Gary Teare; Clinical Lead- Dr. Leah MacDonald; Lead Patient/Family Representative- Heather Fifield; Collaborators- Elizabeth Findlay, Faye Forbes, Dr. Trevor Janz, Mary Kjorven, Yvonne lePair, Cameron Lynam, Jim Mann, Judy Nicol, Kim Norman, Jayme Waugh (**CIHR Request: \$1,397,931**; AIHS Partner Funds: \$200,000, Alzheimer Society of Canada Partner Funds: \$37,500, MSFHR Partner Funds: \$200,000, NSHRF Partner Funds: \$200,000).

Note: Funding for the Stream 3 – BC implementation study arm of SALTY has been budgeted at \$280,000.00 from this larger grant. Denise Cloutier is a co-Principal Investigator and co-Lead on this third stream (the Integrated Palliative Care Approach in Residential Care - iPAC-RC) with Dr. Kelli Stajduhar and Dr. Leah MacDonald.

2016	Island Health Research Support Grant Competition, <i>Evaluation of an Innovative Approach to Improving End-Of-Life Outcomes in Residential Care</i> , Co-Principal Investigators: Cloutier, D. , and Leah MacDonald , Co-investigator: Stajduhar, K., (\$50,000). Role: Co-Principal Investigator with Dr. Leah MacDonald. Responsibility to work with SALTY grant in implementing the evaluation of the End of Life Care protocol under the iPAC-RC, May 2016-October 2017.
2016	Interior Health Authority Research Grants Competition. <i>A Cup Half-Full: Using an Asset-Based Community Development (ABCD) Approach to Support Healthful Aging for Older Adults in Rural Communities</i> . Co-Principal Investigators: Cloutier, D. and Kobayashi K., Co-investigators: Cook, H. and Taylor, D. (\$15,000). Role: Key author of the research protocol. April 2017-January 1, 2018. Working with Kobayashi to develop ethics reviews and implement study. Funding has just begun.
2018/19	Internal Research/Creative Projects Grant: A Cup Half-full: Mobilizing the Knowledge from an Asset-Based Community Development (ABCD) Approach to Healthy Aging for Older Adults in Rural Communities. (\$7000). PI: Denise Cloutier, Co-Investigator: Dr. Karen Kobayashi. April – x.
2018-18	Regional District of the Central Kootenay Community Development Grant. "Knowledge Mobilization Workshop to Support Healthful Aging for Older Adults in Rural Communities." Co-Principal Investigator with Karen Kobayashi (\$3000.00).

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a) Academic

<i>Inclusive Years</i>	<i>Rank</i>	<i>Academic Unit</i>
2001-07	Assistant Professor	Geography
2007	Associate Professor	Geography
2017	Full Professor	Geography

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a) Articles Published in Refereed Journals (most recent first)

(Note: in manuscripts written with students [mine and those I have co-supervised], student names are italicized).

(Accepted) Saleh, N., Penning, M., **Cloutier, D.**, Mallidou, A., Nuernberger, K., Taylor, D. (2017). Social Engagement and Antipsychotic Use in Addressing the Behavioral and Psychological Symptoms of Dementia in Long-Term Care Facilities, *Canadian Journal of Nursing Research*, April. xx.

Hainstock, T., Cloutier, D. & Penning, M. (2017). From home to 'home': Mapping the caregiver journey in the transition from home care into residential care. *Journal of Aging Studies*, xx.

Cloutier, D. & Penning, M. (2017). Janus at the Crossroads: Perspectives on Long-term Care Trajectories for Older Women with Dementia in a Canadian Context. *The Gerontologist, Special Issue: Aging-It's Personal*. 57 (1), 68-81.
<http://gerontologist.oxfordjournals.org/content/early/2016/11/15/geront.gnw158.full.pdf+html>. Role: Lead author.

Cloutier, D., Penning, M.J., Nuernberger, K., Taylor, D., MacDonald, S.W.S. (2017). Long-term care Service Trajectories and their Predictors for Persons with Evidence of Dementia: Results from a Canadian Study. *Journal of Aging and Health*, 1-26.
doi/pdf/10.1177/0898264317725618. Role: Lead author.

Penning, Margaret, Cloutier, Denise, Nuernberger, Kim, Taylor, Deanne. (2017). When I said I wanted to die at home I didn't mean a nursing home: Care trajectories at the end of life. *Innovation in Aging*, 2017, Vol. 00, No. 00, 1–13 doi:10.1093/geroni/igx011. Role: Co-author.

Penning, M.J., **Cloutier, D.S.**, Nuernberger, K., MacDonald, S.W.S, Taylor, D. (2016). Long-Term Care Trajectories in Canadian Context: Patterns and Predictors of Publicly Funded Care, *The Journals of Gerontology Series B: Psychological Sciences and Social Sciences*, Vol 00, No. 00, 1-11. <http://dx.doi.org/10.1093/geronb/gbw104>. Role – Co-Principal Investigator on CIHR funded research project, support manuscript development as co-author. Review manuscripts.

Cloutier, Denise, Amy Cox, Ruth Kampen, Karen Kobayashi, Heather Cook, Deanne Taylor & Gina Gaspard. (2016). A tale of two sites: Lessons on leadership from the implementation of a long-term care delivery model in Western Canada. *Healthcare*, 4(3);

- <http://dx.doi.org/10.3390/healthcare4010003>. Role – Lead author in writing and interpretive data analysis with Cox and Kampen and Kobayashi.
- Bills Walsh, Kathryn & **Cloutier, Denise** (2016). Just a walk in the park, or is it? A Case Study Analysis of a Seniors Community Park in Oak Bay, British Columbia. *The Northeastern Geographer*, Steven Silvern (Ed.). Vol 8, Fall 2016, 22-37. Role: Co-author and study supervisor.
- Skinner, Mark W., **Cloutier, Denise**, Gavin Andrews. (2015). Geographies of Ageing: Progress and possibilities after two decades of change, *Progress in Human Geography* 39, 6:776-799. <http://dx.doi.org/10.1177/0309132514558444>. Role – Generate idea for manuscript, co-author manuscript (evenly divided effort between 3 authors).
- Buchan, R., **Cloutier, Denise**, Ostry, A. and Friedman, A. (2015). Local food system planning: the problem, conceptual issues and policy tools for local government planners. *Canadian Journal of Urban Research* 24(1):1-23. <http://search.proquest.com.ezproxy.library.uvic.ca/docview/1769724321?accountid=14846>. Role – Co-supervisor PhD student. Rewrite, revise and edit manuscripts.
- Cloutier, Denise**, Martin-Matthews, Anne, Byrne, Kerry, Wolse, Faye. (2015). The Space Between: Using a relational space' framework to explore relationship-building between clients and home support workers in the home space. *Journal of Social and Cultural Geography*, 16(7) 764-782. <http://dx.doi.org/10.1080/14649365.2015.1020336>. Role – Lead author, oversee thematic analysis with Byrne and Wolse.
- Tuokko, H., Rhodes, Ryan, Love, Janet, **Cloutier, Denise**, Jouk, Alexandra, Shoklitsch, A. (2015). Just the facts: changes in older driver attitudes after exposure to educational interventions. *Traffic Injury Prevention* 16(6):558-564. <http://dx.doi.org/10.1080/15389588.2014.992067>. Role – Participate in all facets of research project. Review manuscripts.
- Mazzei, F., Gillan, R. & **Cloutier, Denise**. (2014). Exploring the Influence of Environment on the Spatial Behavior of Older Adults in a Purpose-Built Acute Care Dementia Unit. *American Journal of Alzheimer Disease and Other Dementias*. 29 (4), 311-319. <http://dx.doi.org/10.1177/1533317513517033>. Role – Lead author, supervise Mazzei's undergraduate thesis.
- Tuokko, H., Rhodes, R., Love, J., **Cloutier-Fisher, Denise**, Jouk, A. & Schoklitsch, A. (2012). Change in Beliefs about Older Drivers through Applied Theatre. *Educational Gerontology*. 39(1), 45-56. <http://dx.doi.org/10.1080/03601277.2012.660868>. Role – Co-author and manuscript reviewer.
- Stajduhar, K.I., Funk, L., Roberts, D., McLeod, B., **Cloutier-Fisher, D.**, Wilkinson, C., and Purkis, M.E. (2011). Home care nurses' decisions about the need for and amount of service at the end of life. *Journal of Advanced Nursing*. 67 (2), 276-286. <http://dx.doi.org/10.1111/j.1365-2648.2010.05491.x>. Role – Co-investigator in all project deliverables and activities, manuscript reviewer and editor.
- Funk, L., Stajduhar, K.I., **Cloutier-Fisher, D.** (2011). Exploring family caregiver's rationales for non-use of formal health care services when caring for a dying family member. *Home Healthcare Management and Practice*, 23, 5, 318-328. <http://dx.doi.org/10.1177/1084822310384920>. Role – Co-investigator in all project deliverables and activities, final report writer and editor, manuscript reviewer and editor.

Cloutier-Fisher, D., Kobayashi, K., and Smith, A.P. (2011). The subjective dimension of social isolation: a qualitative investigation of older adults' experiences in small social support networks, *Journal of Aging Studies*, 25, 4, 407-414.

<http://dx.doi.org/10.1016/j.jaging.2011.03.012> . Role – Lead author and lead investigator for the qualitative analysis of data from our CIHR funded grant, Making Meaningful Connections.

Seemann, M., Onur, T., **Cloutier-Fisher, D.** (2011). Earthquake Shaking Probabilities for Communities on Vancouver Island, British Columbia, Canada, *Natural Hazards*. 58(3): 1253-1273. <http://dx.doi.org/10.1007/s11069-011-9727-6>. Role – PhD supervisor of Mark Seemann after his supervisor passed away. Supervised completion of dissertation, editorial support on manuscript.

Allan, D., Funk, L.M., Reid, R.C., **Cloutier-Fisher, D.** (2011). Exploring the Influence of Income and Geography on Access to Services for Older Adults in British Columbia: a Multivariate Analysis using the Canadian Community Health Survey (Cycle 3.1), *Canadian Journal on Aging*, Vol 30., 1, 1-14. <http://dx.doi.org/10.1017/s0714980810000760>, Role – Co-author and lead on the interpretation of the analysis of the findings and their implications for rural contexts.

Stajduhar, K., L. Funk, F. Wolse, V. Crooks, D. Roberts, A. Williams, **D. Cloutier-Fisher, B. McLeod.** (2011). Core Aspects of “Empowering” Caregivers as Articulated by Leaders in Home Health Care: Palliative and Chronic Illness Contexts, *Canadian Journal of Nursing Research*, 43, 3, 78-94. <http://dx.doi.org/10.1177/1084822310384920>. Role – Editor of manuscripts and co-author.

Househ, M.S., Kushniruk, A.W., Maclure, M., Carleton, B., **Cloutier-Fisher, D.** (2011). Strengths and Weaknesses of using Conferencing Technologies to Support Drug Policy Knowledge Exchange, *Studies in Health Technology & Informatics*, 164, 405-409. <http://doi:10.3233/978-1-60750-709-3-405>. Role – Sat on Mowafa Househ's PhD committee, strong support and mentoring in qualitative research methods, manuscript editorials and review.

Househ, M., Kushniruk, A.W., Maclure, M., Carleton, B., **Cloutier-Fisher, D.** (2011). Virtual Knowledge Production within a Physician Educational Outreach Program, *Knowledge Management and E-Learning: An International Journal*, 3, 1, 24-34. <http://kml-journal.org/ojs/index.php/online-publication/article/viewArticle/92> . Role - Sat on Mowafa Househ's PhD committee, strong support and mentoring in qualitative research methods, manuscript review.

Purkis, M.E., Borycki, E., Kuziemy, C., Black, F., **Cloutier-Fisher, D.**, Fox, Lee Ann, Mackenzie, P., Syme, A., Tschanz, C. (2011). Extending the team component of the Latimer ethical decision-making model for palliative care. *Journal of Healthcare Leadership*, 3, 1-12. <http://dx.doi.org/10.2147/jhl.s16787>. Role – Co-author, review and contribute to manuscript development.

Stajduhar, K.I., Funk, L.M., Roberts, D., **Cloutier-Fisher, D.**, McLeod, B., Wilkinson, C., & Purkis, M.E. (2011). Articulating the role of relationships in access to home care nursing at the end of life. *Qualitative Health Research*, 21(1), 117-131. <http://dx.doi.org/10.1177/1049732310379114>. Role – Co-author, review and contribute to manuscript development.

Househ, M. Kushniruk, A.W., Maclure, M.M., Carleton, B., **Cloutier-Fisher, D.** (2011). The Use of Conferencing Technologies to Support Drug Policy Group Knowledge Exchange

Processes: An Action Case Approach. *International Journal of Medical Informatics*. Vol 80, 4, 251-261. <http://dx.doi.org/10.1016/j.ijmedinf.2010.10.020> Role – Sat on Mowafa Househ's PhD committee, strong support and mentoring in qualitative research methods, manuscript review.

Setton, E.L., Keller, P., **Cloutier-Fisher, D.**, Hystad, P. (2010). Gender-based differences in estimates of commuters' exposure to traffic-related air pollution – a simulation study, *Professional Geographer*, 62, 1, February, 66-83. <http://dx.doi.org/10.1080/00330120903404728>. Role – co-supervisor of E. Setton's PhD dissertation. Co-author.

Setton, E., Marshall, J., Brauer, M., Hystad, P., Keller, P., **Cloutier-Fisher, D.** (2010). The Impact of Mobility on Exposure to Traffic-Related Air Pollution and Health Effect Estimates, *Journal of Exposure Science and Environmental Epidemiology*, June 30 <http://dx.doi.org/10.1038/jes.2010.14>. Role – co-supervisor of E. Setton's PhD dissertation. Review and revise manuscripts in co-author capacity.

Househ, M., Kushnirik, A., **Cloutier-Fisher, D.**, Carleton, B. (2009). Technology Enabled Knowledge Exchange: Development of a conceptual framework. *Journal of Medical Systems*, Springer Science, <http://dx.doi.org/10.1007/s10916-009-9408-0>. Role – Served on Mowafa Househ's PhD committee, strong support and mentoring in qualitative research methods, manuscript review.

Kuziemy, C., Borycki, E., Purkis, M.E., Black, F., Boyle, M., **Cloutier-Fisher, D.**, Fox, L., Mackenzie, P., Syme, A., Tschanz, C., Wainwright, W., Wong, H. (2009). An interdisciplinary team communication framework and its application to healthcare 'e-teams' systems design, *BMC Medical Informatics and Decisionmaking*, 9:43, DOI: 10.1186/1472-6947-9-43. Role – Co-author editorial review of manuscripts.

Househ, M., Kushnirik, A., Maclure, M., Carleton, B., **Cloutier-Fisher, D.** (2009). A Literature Review on distance knowledge exchange in health care groups: what can we learn from the ICT literature? *Journal of Medical Systems*, December, 35, 4, 639-646. Springer Science. <http://dx.doi.org/10.1007/s10916-009-9401-7> Role –Contributing member on Mowafa Househ's PhD committee, support and mentoring in qualitative research methods, manuscript editorials, development and review.

Blake, A. and **Cloutier-Fisher, D.** (2009). Backyard Bounty: Exploring the benefits and challenges of backyard garden sharing projects, *Local Environment*, Vol 14, No 9, p.797-807. Role – Masters Supervisor of Analisa Blake, Conceptualized and co-author manuscript.

Househ, M., Kushnirik, A., Maclure, M., Carleton, B. and **Cloutier-Fisher, D.** (2009). A Case Study Examining the Impacts of Conferencing Technologies in Distributed Healthcare Groups, *Healthcare Quarterly*, Vol 12, No. 4, p.112-115. file:///C:/Users/dcfisher/Downloads/HQ_vol12_no4.pdf . Role –Contributing member on Mowafa Househ's PhD committee, support and mentoring in qualitative research methods, manuscript editorials, development and review.

Kobayashi, K., **Cloutier-Fisher, D.** and Roth, M. (2009). Making Meaningful Connections: A Profile of Social Isolation and Health among Older Adults in Small Town and Small City, British Columbia, *Journal of Aging and Health*, 21, 2, 374-397. <http://dx.doi.org/10.1177/0898264308329022>. Role – co-Principal Investigator on study and co-conceptualized paper and reviewed manuscripts.

- Cloutier-Fisher, D.** and Kobayashi, K. (2009). Examining social isolation by gender and geography: conceptual and operational challenges using population health data in Canada, *Gender, Place and Culture*, 16, 2, April, 181-199.
<http://dx.doi.org/10.1080/09663690902795787>. Role – Co-Principal Investigator on study and co-conceptualized paper and primary author.
- Cloutier-Fisher, D.** and Harvey, J. (2009). Home beyond the house: experiences of place in an evolving retirement community. *Journal of Environmental Psychology*, 29, 2, 246-255.
<http://dx.doi.org/10.1016/j.jenvp.2008.07.002>. Role – MA Supervisor of Jennifer Harvey. Lead author and Principal Investigator within a SSHRC funded study.
- Setton, Eleanor, M., Keller, C. Peter, **Cloutier-Fisher, D.** and Hystad, P.W. (2008). Spatial variations in estimated chronic exposure to traffic-related air pollution in working populations - A simulation, *International Journal of Health Geographics*, 7:39 (18 Jul 2008). <http://dx.doi.org/10.1186/1476-072x-7-39>. Role – Co-Supervisor of E. Setton's PhD and manuscript development and review.
- Lau, F., **Cloutier-Fisher, D.**, Kuziemy, C., Black, F., Downing, M., Borycki, E., Ho, F. (2007). A Systematic Review of Prognostic Tools for Estimating Survival Time in Palliative Care, *Journal of Palliative Care*, Summer 2007, 23, 2, 93-128.
<http://search.proquest.com.ezproxy.library.uvic.ca/docview/214201484?accountid=14846>. Role – participate in systematic review process for articles on palliative prognostic tools, multiple reviews of manuscripts – co-authorship.
- Kuziemy, C.E., Borycki, E.M., Black, F. Boyle, M., **Cloutier-Fisher, D.**, Fox, L., Mackenzie, P., Syme, A., Tschanz, C. Wainwright, W., Wong, H. (2007). *A Framework for Interdisciplinary Team Communication and its Implications for Information Systems* – Eighth World Congress, *Proceedings*, Management of eBusiness, MCMeb (2007) – Toronto, 7 pages, July (DOI: 10.1109/WCMEB.2007.33). Role: Co-author/editor.
- Cloutier-Fisher, D.**, M. Penning, C. Zheng, E. Druyts. (2006). The Devil is in the Details: Trends in Avoidable Hospitalization Rates by Geography in British Columbia, 1990-2000, *BMC Health Services Research*, 6:104 (DOI: 10.1186/1472-6963-6-104)
<http://www.biomedcentral.com/content/pdf/1472-6963-6-104.pdf> (12 pages). Role – conceptualized project, managed data analysis and lead authorship of manuscript.
- Allan, D. & **Cloutier-Fisher, D.** (2006). Health Service Utilization among Older Adults in British Columbia: Making Sense of Geography," *Canadian Journal on Aging*, 25, 2, 219-232.
<http://dx.doi.org/10.1353/cja.2006.0032>. Role – conceptualized project, co-supervised student and co-authored manuscript.
- Cloutier-Fisher, D.** & Skinner, M. (2006). Leveling the playing field? Exploring the implications of managed competition for voluntary sector providers of long-term care in small town Ontario. *Health and Place*, 12, 97-109.
<http://dx.doi.org/10.1016/j.healthplace.2004.10.012>. Role – primary author on work from my PhD thesis.
- Cloutier-Fisher, D.** (2005). Different strokes: need for help among stroke-affected persons in British Columbia. *Canadian Journal of Public Health*. 96, 3, May/June, 221-225. Role – Sole author, analyst.
- Mackenzie, P., **Cloutier-Fisher, D.** (2004). Home sweet home: Experiences of place for retirement migrants to small-town British Columbia, *Rural Social Work*, 9, 129-136. Role – Co-author.

- Murphy, B.L. & **Cloutier-Fisher, D.** (2002). Balancing act: graduate school and motherhood. *Great Lakes Geographer*, 9(1), 37-47. Role – Co-conceptualization and co-author.
- Cloutier-Fisher, D.** & Joseph, A.E. (2000). Long-term care restructuring in rural Ontario: retrieving community service user and provider narratives. *Social Science and Medicine*, 50, 1037-1045. [http://dx.doi.org/10.1016/S0277-9536\(99\)00353-6](http://dx.doi.org/10.1016/S0277-9536(99)00353-6). Role – Main author on work from my PhD.
- Freeman, T.R., Stewart, M., Birtwhistle, R. & **Cloutier-Fisher, D.** (2000). Health diaries for monitoring events following immunization. *Canadian Journal of Public Health*, 91(6), 426-430. No DOI. Role – Project Coordinator, data analyst and co-author.
- Gray, R.E., Chart, P., Carroll, J.C., Fitch, M.I. & **Cloutier-Fisher, D.** (1999). Family physician's perspectives on ovarian cancer. *Cancer Prevention and Control*, 3(1), 61-67. PMID: 10474754. Role – Project Coordinator, co-author.
- Gully, P., **Cloutier-Fisher, D.** Pless, R. Herbert, C. (1995). Management of sexually transmitted diseases by family physicians: a descriptive study. *Canadian Family Physician*, 41, 1890-1896. PMID: 8563506. Role – Project coordinator, conducted the analysis, assisted with writing and authoring the manuscript.
- Freeman, T., Cuff, W., Duclos, P., Stewart, M., Morris, B., **Cloutier-Fisher, D.** (1994). (August). A comparison of local reactions to two formulations of DPT vaccine. *Canada Communicable Disease Report*, 20-15, 129-132. ISSN: 1188-4169, 1994 Aug 15; Vol. 20 (15), pp. 129-32; Publisher: Health Canada; PMID: 7920365. Role - Worked with Tom Freeman et al. as the Project Coordinator on this study. Manuscript review/editing/co-authoring.
- Joseph, A.E. & **Cloutier, D. S.** (1991). Elderly migration and its implications for service provision in rural communities: An Ontario perspective. *Journal of Rural Studies*, 7(4), 433-444. [http://dx.doi.org/10.1016/0743-0167\(91\)90007-f](http://dx.doi.org/10.1016/0743-0167(91)90007-f). Role - This work was derived from my Master of Arts thesis.
- Joseph, A.E., & **Cloutier, D. S.** (1990). A framework for modeling the consumption of health services by the rural elderly. *Social Science and Medicine*, 30(1), 45-52. [http://dx.doi.org/10.1016/0277-9536\(90\)90328-p](http://dx.doi.org/10.1016/0277-9536(90)90328-p). Role – this work was derived from my Master of Arts thesis.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b) Books, Chapters, Monographs

- Martin Matthews, A. & Cloutier, D. S. (2017). Household Spaces of Aging: when care comes home. *Geographical Gerontology: Concepts and Approaches*, M. Skinner, M. Cutchin, G. Andrews (Eds.). Routledge: UK. Role – Second Author.
- Cloutier, D.** Penning, M., Nuernberger, K., Hainstock, T., Funk, L.M., Taylor, D. and Kelly, R. (2016). Long-term care service delivery challenges for ageing in place in rural communities: A health region case study of home and residential care. Chapter 7, *Ageing Resource Communities: New Frontiers of Rural Population Change, Community Development, and Voluntarism*. Mark Skinner, Neil Hanlon (Eds). Publishers: Routledge: London. <http://doi:10.4324/9781315728209>. Role – Lead author.
- Cloutier, Denise.** (Book Review). (2013). Pathways through the Transitions of Care for Older

Adults, Annual Review of Gerontology and Geriatrics, P. Dilworth-Anderson and M.H. Palmer, Vol 31, Springer Publishing Co: New York. *Canadian Journal on Aging* 32 (1), 106-108. <http://dx.doi.org/10.1017/s0714980813000044>. Role – Sole Author.

Househ, M., Kushniruk, A., Maclure, M. Carleton, B., Cloutier-Fisher, D. (2012). Developing Virtual Communities to Support Drug Policy Knowledge Exchange: The Canadian Experience. E-Health Communities and Online Self-Help Groups: Applications and Usage. IGI GLOBAL Publishing Group, Hershey, Pennsylvania. <http://dx.doi.org/10.4018/978-1-60960-866-8.ch017>. Role – Sat on Mowafa Househ's PhD committee, strong support and mentoring in qualitative research methods, manuscript review.

Virtue, N., McKee, B., Foster, L.T., Blake, A., **Cloutier-Fisher, D.**, Keller, C.P., Ostry, A. (2010). The Geography of Women's Wellness and Well-being across British Columbia. A Supplement to the British Columbia Atlas of Wellness, Department of Geography, University of Victoria. Role – Co-author.

Cloutier-Fisher, D., Les Foster and David Hultsch, (2009) (Eds). *Vulnerability and Resilience among Older Adults in BC*, Western Geographical Series, Victoria. Role – Editor and Chapter Co-author.

Cloutier-Fisher, D., Les Foster and David Hultsch, (2009). (Editors), *Chapter 1*, Introduction, in *Vulnerability and Resilience among Older Adults in BC*, Western Geographical Series, Victoria. Role – Editor and Chapter Lead Author.

Les T. Foster, Gord Miller, Brian McKee and **Denise Cloutier-Fisher**, (2009). (Eds.). *Chapter 16*, "Vulnerabilities and Resiliencies of Seniors in BC: A wellness Approach," (Cloutier-Fisher with Les Foster and David Hultsch, Editors), *Vulnerability and Resilience among Older Adults in BC*, Western Geographical Series, Victoria. Role – Editor and Co-author.

Cloutier-Fisher, D. and Kusch, K, (2009). *Chapter 12*, Breaking Barriers and Breaking Bread: Evaluating a Congregate Dining Program as a Means of Reducing Social Isolation and Promoting Friendships among Vulnerable Older Women in a Life Enhancement Skills Group, (Cloutier-Fisher with Les Foster and David Hultsch, Editors), *Vulnerability and Resilience among Older Adults in BC*, Western Geographical Series, Victoria. Role – Editor and chapter Co-author.

Joseph, A.E. & **Cloutier-Fisher, D.** (2005). Ageing in rural communities: vulnerable people in vulnerable places. In G. Andrews & Phillips, D. R. (Eds.), *Ageing and Place: Perspectives, Policy and Practice* (Ch. 13. pp. 133-146). Routledge Studies in Human Geography: London. ISBN 0 415 32044 5. Role – Co-author.

Fowler, J. **Cloutier-Fisher, D.**, Foster, L., Keller, C.P. (2005). (University of Victoria), McKee, B., Virtue, N., Tuk, Terry, Armour, Rosemary (BC Government), *British Columbia Atlas of Mortality, 1989-2002*, On-line atlas containing static and interactive and downloadable maps. URL: <http://www.geog.uvic.ca/mortality>. (December 2005). Role – Co-author.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

c) Other Publications: Technical Reports

Cloutier, D. & Bantock, P. (1988) - January. *Health and Social Service Consumption amongst the Independent Rural Elderly in Grey County* (Report of the Grey-Bruce District Health Council). 62 pages. Role – main report author.

Joseph, A.E., & **Cloutier, D.** (1990). *The utilization of health and social services by the rural*

elderly: an approach and case study (Dept. of Geography, Occasional Papers in Geography). 45 pages. Role – Co-author.

Matthews, A.M. Joseph, A.E., **Cloutier-Fisher, D.** & Fraser, B. (1990 - August). *The Home Support Services Review: Agency Survey and Area/District Office Survey* (Report to the Ontario Ministry of Community and Social Services). 595 pages. Role – Project Coordinator, Data analyst and report writer.

Freeman, T., Stewart, M., Birtwhistle, R. & **Cloutier-Fisher, D.** (1992 -October). *Health Diaries for Monitoring Events Following Immunization* (Report for the National Research System, College of Family Physicians of Canada). 86 pages. Role – Project coordinator and co-author.

Cloutier-Fisher, D. Foley, F., Tobin, M. & Gilmour, H. (1993-August). *HIV Pilot Study*, Final Report National Research System. 27 pages. Role - Project Coordinator and co-author.

Warner, E., Goel, V., Meschino, W., Lickley, L., Carroll, J., Heisey, R., Thiel, E., & **Cloutier-Fisher, D.** (September). *Information Aid for Women at Risk of Developing Breast Cancer* (tape and booklet). (A Collaborative Project of the Toronto-Sunnybrook Regional Cancer Centre, University of Toronto and the College of Family Physicians of Canada). 15 pages. Role – Project coordinator and Data Support.

1999 **Cloutier-Fisher, D.** *A Population Health Framework for Monitoring Health System Performance* (For Central West Health Planning Network, Hamilton, Ontario. Created for distribution to the 4 district health councils in Central West Ontario). 37 pages. Role – Main author and data analyst.

1999 Heale, J. & **Cloutier-Fisher, D.** (October). *Using Bi/Query, Bi/Analyze and Cube Creator: A how to Manual for Licensed Users of the Provincial Health Planning Database* (For Central West Health Planning Network, Hamilton, Ontario. Created for distribution to 7 public health units and 3 district health councils in southwestern Ontario). 63 pages. Role - Data Analysis Support and co-authorship.

2000 **Cloutier-Fisher, D.** (March). *Outcome Indicators for Reproductive Health in Central West, 1994-96* (For Central West Health Planning Information Network, Hamilton, Ontario. Created for distribution to 7 public health units and 3 district health councils in southwestern Ontario). 1-40. Role - Sole author and data analyst.

2000 **Cloutier-Fisher, D.** (April). *Mental Health and Substance Abuse Profile for Adolescents and Young Adults in Central West, 1996/97* (Central West Health Planning Information Network, Hamilton, Ontario. Created for distribution to 7 public health units and 3 district health councils in southwestern Ontario). 49 pages. Role - Sole author and data analyst.

2001 **Cloutier-Fisher, D.** (February). *Evaluating Grade 3 Standardized Testing as a Measure/Indicator of Readiness to Learn* (Central West Health Planning Information Network, Hamilton, Ontario. Created for distribution to 7 public health units and 3 district health councils in southwestern Ontario). 1-9. Role – Sole author and data analyst.

2001 **Cloutier-Fisher, D.** (April). *Monitoring Health System Performance: Diabetes as a Sentinel Condition* (Central West Health Planning Information Network,

- Hamilton, Ontario. Created for distribution to 7 public health units and 3 district health councils in southwestern Ontario). 1-30. Role – Sole author and data analyst.
- 2003 Kusch, K. & **Cloutier-Fisher, D.** (Fall 2002/Spring 2003). *Evaluation of the Dining with Friendship Program of Greater Victoria* (Report for Meals on Wheels), 21 pages. Role – Principal Investigator and Supervisor, Co-author.
- 2006 **Cloutier-Fisher, D.**, Kobayashi, K.M., Hogg-Jackson, T. & Roth, M. *Making Meaningful Connections: A Profile of Social Isolation among Older Adults in Small Town and Small City, British Columbia*, Report for the BC Ministry of Health, June, 41 pages. Role – Project co-Principal Investigator and Co-author.
- 2009 Stajduhar, K., Roberts, D., McLeod, B., **Cloutier-Fisher, D.**, Purkis, Mary Ellen and Funk Laura, *Access to Care at the End of Life: Encounters between Home Care Nurses and Family Caregivers*, Draft Report, February. Role – Co-investigator, interviewer, and co-author.
- 2014 Kobayashi, K.M., **D. Cloutier**, H. Cook, G. Gaspard, D. Taylor, R. Kampen, and A. Cox. (October). Evaluation of the Residential Care Delivery Model: A Final Report. A report prepared for the Executive Director, Residential Programs and Long Term Care, Fraser Health Authority. 14 pages. Role – acted as project co-PI, report co-author and manuscript author.
- 2014 Kobayashi, K.M., **D. Cloutier**, H. Cook, G. Gaspard, D. Taylor, R. Kampen, and A. Cox. (November). Evaluation of the Residential Program Care Delivery Model: MSFHR-HSPRSN Health Human Resources Innovation Award Final Report. A report prepared for the Michael Smith Foundation for Health Research (MSFHR). 60 pages. Role – acted as project co-PI, report co-author and manuscript author.
- 2017 Hainstock, T. & D. Cloutier. Caregiver Journey Help Sheet. Knowledge Mobilization deliverable to assist families to plan for the transition of their family members as they move from home into residential care. Prepared for the Fraser Health Authority as a deliverable from a SSHRC Internal Research Grant. January 2017. 2 pages. Role: Thesis supervisor and Information Sheet Co-developer.
- 2017 Dhillon, N. & D. Cloutier. At the Heart of the Matter: Exploring Ischemic Heart Disease Trends (IHD) in South Asian Populations. Executive Summary. Prepared for the South Asian Health Institute (Fraser Health Authority). June 2017. 13 pages. Role: Honours Supervisor and Report Co-author.
- 2017 Cloutier, D.S., Kobayashi, K.M., & Fitzgerald, K.E. (2017). A Cup Half-Full: Using an Asset-based Community Development (ABCD) Approach to Support Healthy Aging for Older Adults in Rural Communities, Report to Interior Health Authority, December, 28 pages.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d) Conference Papers/Lectures/Addresses

Published Abstracts and Conference Papers

- 1998 **Cloutier-Fisher, D.** *Long-term Care Restructuring in Rural Ontario: Retrieving Community Narratives.* Paper presented at the International Symposium in Medical Geography, Baltimore, MD. June.
- 2002 Joseph, A.E. and **Cloutier-Fisher, D.S.** *Accommodation and care options for elderly Canadians: the implications of long-term care reform for ageing in place,* Symposium on Issues in accommodation and home care for elderly people, Asia-Pacific Conference for the International Year of Older Persons, Hong Kong, April 26-29.
- 2002 **Cloutier-Fisher, D.** *Miles Between Us: Overcoming Geography in the Provision of Mental Health Services to Vulnerable Rural/Remote Populations.* Canadian Association of Geographers Conference, Toronto, May 30.
- 2002 **Cloutier-Fisher, D.** with Mackenzie, P. *Home Sweet Home? Experiences of Place for Elderly In-migrants Aged-in-Place Persons in Small-town British Columbia.* Paper presenter at the Canadian Rural Health Society, Rural and Remote Health Society Conference, Halifax, NS. October.
- 2003 **Cloutier-Fisher, D.** with Mackenzie, P. *Home Sweet Home? Experiences of Place for elderly in-migrants and Aged-in-Place Persons living in Canada's Oldest Communities: Qualicum Beach and Parksville, BC.* Paper presenter at the Canadian Association of Geographers Annual Conference, Victoria, BC.
- 2003 **Cloutier-Fisher, D.** with Skinner, M.W. *Voluntarism and Restructuring of Long-term Care for Vulnerable Populations in Ontario, Canada.* Paper presented at the Future of Rural Peoples: Rural Economy, Healthy People, Environment, Rural Communities, Fifth International Symposium, Canadian Rural Health Research Society, Saskatoon, SK. October.
- 2004 **Cloutier-Fisher, D.** *Life after Stroke: Need for Help Among Community-Dwelling Stroke Survivors in British Columbia,* Paper presented at the Canadian Association on Gerontology Conference, Victoria, BC. October.
- 2004 Harvey, J. with **Cloutier-Fisher, D.** *Place in Aging, Aging in Place: Exploring the Geographies of Old Age,* Presentation to the Western Canadian Geographical Conference, Medicine Hat, AB.
- 2004 Druyts, E. and **Cloutier-Fisher, D.** *Avoidable Hospitalization Rates: Exploring the Adequacy of Primary Care on Vancouver Island.* Poster session presented at the Canadian Association on Gerontology Conference, Victoria, BC.
- 2005 **Cloutier-Fisher, D.** and Kobayashi, K. *Exploring the linkages between social isolation, gender, health and health care utilization among older adults: findings from the 2003 Canadian Community Health Survey,* Paper presented at the Canadian Association on Gerontology Conference, Halifax, NS. October.
- 2005 **Cloutier-Fisher, D.,** Penning, M., Zheng, C., Druyts, E., *The Devil is in the Details: Trends in avoidable hospitalization rates in rural and urban British Columbia,* Poster presented at the Canadian Rural Health Research Society Annual Meeting, Quebec City, PQ. October.

- 2006 **Cloutier-Fisher, D.** Exploring Health Status and Health Care Utilization among Socially Isolated Older Adults: Findings from Small Town and Small City British Columbia, Canadian Rural Health Research Society, Prince George, BC. October.
- 2006 Harvey, J. and **D. Cloutier-Fisher**, *Home beyond the House: Exploring the Physical and Social Environments of Older Adults in Oceanside, B.C.*, Paper presented at the Western Division of the CAG Conference, Kamloops, BC. March 10-11.
- 2006 Kobayashi, K.M. and **D. Cloutier-Fisher**. *Exploring the Linkages between Gender, Health Status and Health Care Utilization among Socially Isolated Older Adults in Canada: Findings from the 2000-01 Canadian Community Health Survey*. Paper presented at the Canadian Sociology and Anthropology Association, Canadian Congress Meetings, York University, June.
- 2007 **Cloutier-Fisher, D.** and Kobayashi, K. *Exploring the Construct of Social Isolation Among Older Adults*, Canadian Association on Gerontology Conference, Calgary, AB, Nov. 1-5.
- 2007 Menec, Verena, **Cloutier-Fisher, D.** and Hallman, B. *World Health Organization: Creating Healthy Communities for Older Adults: a Comparison of Perspectives in Rural/remote Communities versus Small Urban Centres*, Canadian Association on Gerontology, Calgary, AB. Nov. 1-5.
- 2007 Kobayashi, K. and **Cloutier-Fisher, D.** *A Profile of Social Isolation among Older Adults in Small Town/Small City British Columbia*, Gerontological Society of America, San Francisco, November 15-20.
- 2007 Kuziemy, C.E., Borycki, E.M., Black, F. Boyle, M., Cloutier-Fisher, D., Fox Lee Ann, Mackenzie, P., Syme, A., Tschanz, C. Wainwright, W., Wong, H. *A Framework for Interdisciplinary Team Communication and its Implications for Information Systems - Eighth World Congress*, Toronto.
- 2008 Anne Martin-Matthews, **Denise Cloutier-Fisher**, Joanie Sims-Gould, *Home Work: The Implications for Care as Home Support Workers and Older Clients Negotiate*, Gerontological Society of America Meeting, Washington, November.
- 2008 **Denise Cloutier-Fisher**, Karen Kobayashi, Marlie Manning and Nancy Gray-Hemstock, *Interrogating the Tensions between Objective and Subjective Understandings of Social Isolation among Older Adults Living in Rural and Northern Vancouver Island*, Gerontological Society of America Meeting, November.
- 2010 **Denise Cloutier-Fisher** and Karen Kobayashi, *Framing Social Isolation in Later Life; a Life Course Perspective*, Gerontological Society of America, November.
- 2011 **Denise Cloutier-Fisher**, *A qualitative investigation of older adults' experiences in small social support networks: Exploring the subjective dimensions of social isolation*, Canadian Association of Gerontology, Ottawa, Ontario, October.
- 2012 **Cloutier, D.**, Kobayashi, K. *The Lone Ranger: a Motif for Older Men with Small Social Networks*. Gerontological Society of America. San Diego, CA. November.
- 2013 **Cloutier, D.**, Penning, M., Nuernberger, K., Kelly, R., Funk, L., MacDonald, S., Lau, F. *Exploring Transitions and Trajectories in Late Life Care, BC Transitions in*

- Care Study, Canadian Association on Gerontology, Halifax, October.
- 2013 Penning, M., **Cloutier, D.**, Nuernberger, K., Kelly, R., Funk, L., MacDonald, S., Lau, F. *Pathways through Long-Term Care, BC Transitions in Care Study*, Canadian Association on Gerontology, Halifax, October.
- 2013 Kobayashi, K., **Cloutier, D.**, Taylor, D., Gaspard, G., Cook, H., Kampen, R., Cox, A. *Bridging disjunctures; lessons learned from the implementation of a care delivery model*, Poster, Gerontological Society of America, New Orleans, November.
- 2014 Kobayashi, K., Gaspard, G., Kampen, R., Cox, A., **Cloutier, D.**, Cook, H., Taylor, D. *Risk and Choice: Whose Voices Matter?* Gerontological Nurses Association of BC, April 4.
- 2014 Kobayashi, K., Cox, A., Kampen, R., **Cloutier, D.**, Cook, H. Taylor, D., Gaspard, G., *From the Individual to the Relational: Reframing Conceptions of Person-Centred Care in LTC Facilities*, Canadian Sociological Association, St. Catherines, ON, May.
- 2014 Saleh, N., Penning, M., **Cloutier, D.**, Nuernberger, K., Hainstock, T., MacDonald, S., Wu, Z., *Social engagement as an alternative to anti-psychotic drug use in long-term care*. Paper, Canadian Association of Gerontology, Niagara Falls, October.
- 2014 Penning, M., **Cloutier, D.**, Taylor, D., Nuernberger, K., Kelly, R., MacDonald, S., Hainstock, T., Funk, L.M., Wu, Z., *Pathways through long-term care: Continuities and discontinuities in care*. Paper, Canadian Association of Gerontology, Niagara Falls, October.
- 2014 **Cloutier, D.**, Penning, M., Taylor, D., Nuernberger, K., Kelly, R., MacDonald, S., Hainstock, T., Funk, L.M. *Urban and rural experiences in long term care: Results from BC*. Paper, Canadian Association of Gerontology, Niagara Falls, October.
- 2014 Penning, M., **Cloutier, D.**, Taylor, D., Nuernberger, K., Hainstock, T., MacDonald, S., Funk, L.M., Kelly, R., Lau, F., *BC – Trajectories in Care Project: Investigating common pathways through long-term care in later life*. Poster, Canadian Association of Gerontology, Niagara Falls, October.
- 2015 Hainstock, T., **Cloutier, D.**, Penning, M., Nuernberger, K., Taylor, D. *Framing the portrait: exploring key transitions in long-term care among older adults in British Columbia*, Canadian Association on Gerontology, Calgary, Alberta, October 23-25.
- 2015 Nuernberger, K., Penning, M., **Cloutier, D.**, MacDonald, Hainstock, T., Taylor, D. *Differences in long-term care service utilization over time: using administrative data to understand within and between person variability in the intensity of service use*. Canadian Association on Gerontology, Calgary, Alberta, October 23-25.
- 2015 Rachelle Cadano, C. Peter Keller (presenter) and **Denise Cloutier**. *Differing Perspectives and Destination Branding of Post-Disaster Tourism: Christchurch New Zealand*. ATLAS Annual Conference “Risk in Travel and Tourism,” Lisbon, Portugal, October 20-23.
- 2015 Penning, M.J., **Cloutier, D.** MacDonald, S., Nuernberger, K., & Taylor, D. *Long-*

term care trajectories: Patterns and predictors of continuities and discontinuities in care, Presented at the Gerontological Society of America, Orlando, Florida, November 18-22.

- 2015 **Cloutier, D.**, Penning, M., Taylor, D., Nuernberger, K., Hainstock, T., MacDonald, S. *Long-term care trajectories: Tracing urban and non-urban experiences of long-term care*. (Poster) International Association of Gerontology and Geriatrics (IAGG), Dublin, Ireland, April 23-26.
- 2015 Penning, M., **Cloutier, D.**, Taylor, D., Nuernberger, K., Hainstock, T., MacDonald, S. *Long-term care trajectories: continuities and discontinuities in care*. (Poster) International Association of Gerontology and Geriatrics (IAGG), Dublin, Ireland, April 23-26.
- 2015 Anne Martin-Matthews, **Denise S. Cloutier (presenter)**. *When Home Space is Care Space: Environment as Relational, Experiential, Physical and Social*. International Association of Gerontology and Geriatrics (IAGG), Dublin, Ireland, April 23-26.
- 2015 **Cloutier, D.**, Tuokko, H., Kobayashi, K., Pauluth-Penner, T. *Exploring aging through film: Opportunities and challenges in brining continuing studies and interdisciplinary perspectives together in undergraduate education*. Association for Gerontology in Higher Learning Conference, Nashville, TN, Feb 26-Mar 1.
- 2015 **Denise Cloutier**, Margaret Penning, Deanne Taylor, Stuart MacDonald, Kim Nuernberger, Taylor Hainstock. *Tales of Complexity: Using administrative data to create a narrative of long-term care clients' service trajectories*, Canadian Association on Gerontology, Calgary, Alberta, October 23-25.
- 2015 Hainstock, T., **Cloutier, D.**, Penning, M., Taylor, D., Nuernberger, K., Taylor, D. *Framing the portrait: exploring key transitions in long-term care among older adults in British Columbia*, Canadian Association on Gerontology, Calgary, Alberta, October 23-25.
- 2015 Nuernberger, K., Penning, M., **Cloutier, D.**, MacDonald, Hainstock, T., Taylor, D. *Differences in long-term care service utilization over time: using administrative data to understand within and between person variability in the intensity of service use*. Canadian Association on Gerontology, Calgary, Alberta, October 23-25.
- 2015 Rachelle Cadano, C. Peter Keller (presenter) and **Denise Cloutier**. *Differing Perspectives and Destination Branding of Post-Disaster Tourism: Christchurch New Zealand*. ATLAS Annual Conference "Risk in Travel and Tourism," Lisbon, Portugal, October 20-23.
- 2015 Penning, M.J., **Cloutier, D.** MacDonald, S., Nuernberger, K., & Taylor, D. *Long-term care trajectories: Patterns and predictors of continuities and discontinuities in care*, Presented at the Annual Meetings of the Gerontological Society of America, Orlando, Florida, November 18-22.
- 2016 **Cloutier, D. S.**, & M.J. Penning. *Janus at the Crossroads: Perspective on Long-term Care Trajectories for Older Women with Dementia in a Canadian Context*, Gerontological Society of America Meetings, New Orleans, LA, November 16-20.

- 2017 Cloutier, D.S. & **M.J. Penning**. Exploring the long-term care trajectories of Persons with dementia: a western Canadian study. International Association on Gerontology and Geriatrics, San Francisco, CA, July 25, 2017.

Invited Lectures and Presentations

- 1994 **Cloutier-Fisher, D.** *Your National Research System: A Tool for Family Medicine Research Projects*, World Organization of National Colleges, Academies and Academic Associations of General Practitioners/Family Physicians, Vancouver, BC. May.
- 1999 **Cloutier-Fisher, D.** *Using the Ontario Health Survey to Examine Mental Health Issues*. Presentation to District Health Councils and Public Health Units in Central West catchment area, Hamilton, ON. May
- 2000 **Cloutier-Fisher, D.** Transforming Service Environments: Community Service User and Provider Perspectives on Long-term Care Restructuring in Small Town Ontario, Presentation for the Department of Geography and Centre on Aging, University of Victoria. December.
- 2000 **Cloutier-Fisher, D.** *How to Use PHIR: the Population Health Information Resource*. Presentation to the Annual Meeting of the Association of Public Health Epidemiologists of Ontario. February.
- 2001 **Cloutier-Fisher, D.** *Long-term Care Restructuring in Rural Ontario: a Geographer's Perspective*. Presentation to SOCW 301, University of Victoria, Research on Social Change, Victoria, BC. 2001.
- 2002 **Cloutier-Fisher, D.** & Holly Dolan, *Brave New World: Towards a Better Understanding of Environmental Determinants of Health and their Role in Health Promotion*, BC Health Association. Richmond, BC, April 4-5.
- 2002 **Denise Cloutier-Fisher**, *Health Care Restructuring in Rural Ontario*. Health Care Restructuring through Regionalization: Implications for Community-based Care. Workshop presentation, sponsored by: Canadian Health Services Research Foundation, Dunsmuir Lodge, Victoria, BC. June 17.
- 2002 **Denise Cloutier-Fisher**, *Promoting the Well-being of Rural Elders: Trends, Troubles and Triumphs*. Centre on Aging, Summer Institute: Interdisciplinary Perspectives in Psychosocial Approaches to Mental Health Challenges in Late Life, UVic, Victoria, BC, Workshop organizer/presenter, June 21.
- 2003 Patricia Mackenzie and **Denise Cloutier-Fisher**, *Home Sweet Home? Experiences of Place for Elderly In-migrants Aged-in-Place Persons Living in Canada's Oldest Communities: Qualicum Beach and Parksville*, International Conference on Rural Service Workers, Halifax, May.
- 2003 Francis Lau, Theresa Hunter, Debra Greig, William Wood, **Denise Cloutier-Fisher**, Allan Best *A Web-based Knowledge Translation Tool to Bridge Research and Practice*, 3rd annual Cochrane Symposium: Advancing the Knowledge Translation of Systematic Reviews, Ontario, Nov. 21-23.
- 2004 **Cloutier-Fisher, D.** *Communities in Transition: Voluntarism and Restructuring of*

- Long-term Care for Vulnerable Older Populations in Rural Ontario*. Presentation to Geog 490: Communities in Transition, Victoria, BC. February.
- 2004 **Cloutier-Fisher, D.** *Aging Successfully in Canada's Oldest Communities*. Presentation to Medical Geography 473, University of Victoria, Victoria, BC. March.
- 2005 **Cloutier-Fisher, D.** *Need for help among stroke affected persons in British Columbia*. Presentation at the Centre on Aging Informal Lecture Series, University of Victoria, Victoria, BC. January.
- 2005 **Cloutier-Fisher, D.** *Different Strokes: Patterns of Disease and Need for Help among Stroke Survivors in British Columbia*. Presentation at the Geography Dept. Research Colloquium, University of Victoria, Victoria, BC. February
- 2006 **Cloutier-Fisher, D.** & Kobayashi, K. *Making meaningful connections: Gender, Health and Service Use among Socially Isolated Older adults in Canada*, University of Northern BC, Caring for the North Symposium, Prince George, BC. June.
- 2006 Dolan, H., **D. Cloutier-Fisher** & M. Taylor. *'Placing' Women's Health in Restructured Coastal Communities*, Women's Health Research Network Summer Institute, Taking the Pulse of Women's Health Research in BC, University of British Columbia, June 14-15th.
- 2007 Kobayashi, K. and **D. Cloutier-Fisher**. *Making meaningful connections: results from a research study on social isolation*. Centre on Aging, Research Showcase. June.
- 2008 **Cloutier-Fisher, D.** (April 2-7th). Lakehead University, Thunder Bay Ontario. Invited speaker. *Interrogating the Tensions between Subjective and Objective Understandings of Social Isolation in Rural and Northern Vancouver Island*. Co: authors: Dr. Karen Kobayashi, Marlie Manning and Nancy Gray-Hemstock. April 2-7.
- 2008 **Cloutier-Fisher, D.** and Kobayashi, K. *Developing a Collaborative Research Program on Social Isolation: A discussion with Philips Lifeline*, Philips Lifeline Management Team, Toronto and Vancouver, Victoria, BC. July 14.
- 2008 **Cloutier-Fisher, D.** *Social Isolation among Older Adults in British Columbia: Portraits of Vulnerability and Resilience*, Dean's Lecture Series, Broughton Public Library. September 27.
- 2008 **Cloutier-Fisher, D.** *Beyond the Hospital Walls: Challenges of Time and Space for Stroke-Affected Individuals*, Invited Guest Speaker. Nanaimo Stroke Collaborative, Oct. 2.
- 2009 **Denise Cloutier-Fisher**-UVic, Brian Christie-UVic, Peter Stephenson-UVic. Other guests: Neena Chappell, Dave Turpin, Marianne MacLennan-VIHA. *Aging Well in a Caring Society*. Oceanside Public Forum, April 16.
- 2010 **Cloutier-Fisher, Denise** & Trisalyn Nelson, *A proposal to explore the links between mobility and quality of life for institutionalized persons with dementia*. Seniors Health Rounds: Vancouver Island Health Authority, Accredited for Continuing Medical Education credits with the Royal College of Physicians and Surgeons of Canada. April 20.

- 2010 **Cloutier-Fisher, D.** *'Til Death do us Part: Exploring the Geographic, Demographic and Support Variables that Influence Social Isolation in Later Life*, Department of Geography, University of Victoria Colloquium Series. January 22.
- 2011 **Cloutier-Fisher, Denise.** *Aging with Dignity- Making it Happen for Everyone, Profiling Social Isolation in British Columbia*, United Way Seniors Forum. Vancouver, BC. November 18.
- 2012 Borycki, E., **Cloutier-Fisher, D.**, Understanding Older Adults Use of Technology to Support Independent Living, BC Association of Lifeline Programs Conference, Nanaimo. April 11-13.
- 2012 **Cloutier-Fisher, D.** *Homes and Castles: Seniors Living Arrangements*, College and University Retiree Assoc. of Canada Meeting, Victoria. April 20.
- 2012 **Cloutier-Fisher, D.** and Keller, C.P. *A Wellness Atlas for BC*. College and University Retiree Assoc. of Canada Meeting, Victoria. April 20.
- 2012 **Cloutier-Fisher, D.** *A health geographer's perspective on the study of health*. Doctoral Nursing Students, Betty Davies, UVic, School of Nursing, May 23.
- 2012 **Cloutier, D.** *Caring for Vulnerable Populations*. Island Medical Program, Division of Medical Services, Lunch Hour Presentation, October 1.
- 2013 **Cloutier, D.** *Exploring the Challenges of Transitions in Care*, Fraser Health Authority, Patient Centred Care Conference, Invited Speaker, March 7.
- 2013 **Cloutier, D.** *Pathways and Transitions in Care for Loved Ones*, Canadian Institutes of Health Research, Café Scientifique. Speaker, March 20.
- 2013 **Cloutier, D.** Invited Panelist, James Bay Community Centre, Seniors Advisory Committee, Decision Making Workshop, May 27.
- 2014 International Symposium on Aging in Rural Resource Communities, **Denise Cloutier**, Exploring transitions and trajectories in late life care: community perspectives, August 26th. Tumbler Ridge, BC, August 24-28.
- 2017 **Cloutier, D.** *When I Grow Up I Want to Live in a Nursing Home*, Department of Geography, University of Victoria Colloquium Series, Feb. 4th.
- 2017 Dhillon, N. & Denise Cloutier, *At the Heart of the Matter: Exploring Ischemic Heart Disease Trends (IHD) in South Asian Populations*. Fraser Health – South Asian Health Institute, Surrey, BC. June 3.
- 2017 Hainstock, Taylor. & Denise Cloutier, *From Home to 'home': Mobilizing knowledge around the caregiver journey*. Fraser Health Research Week. Surrey, BC. June 8th.
- 2017 Cloutier, D. *Transitions in Care: Perils and Possibilities*, Seniors Serving Seniors, Annual General Meeting, Victoria, BC. June 20th.
- 2018 Cloutier, D., Penning, M. Understanding the Long-Term Care Trajectories of Persons with Dementia: A Western Canadian Study, International Symposium on Population Aging and Policy Responses, University of Victoria, May 1.

2018 Adding Life to Years for Long-term Care Residents - Seniors Adding Life to Years (SALTY) Panel Presentation, Canadian Association on Health Services and Policy Research (CAHSPR), Montreal, Canada, May 28-31.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e) Professional Activities

External Committees and Responsibilities

2000 **Co-Chair & Facilitator:** Develop CWHPIN Resource Allocation Workshop. For public health professionals, epidemiologists and district health council personnel, Hamilton, ON, April.

2002 **Facilitator:** Health Canada sponsored meeting to identify a process for developing CAPDN (Canadian Palliative Data Network). Winnipeg, MB, March 5.

2004 **Workshop Participant:** Michael Smith Foundation for Health Research. Rural and Remote Health Research Network Consultation, Victoria, BC, July.

2004 **Workshop Participant:** Michael Smith Foundation for Health Research. Women's Health Network, Victoria, BC, October.

2004 **Workshop Participant:** Michael Smith Foundation for Health Research. BC Aging Research Network, Victoria, BC, September and October.

2004-07 **Board of Directors:** Canadian Rural Health Research Society.

2004-08 **Scientific Director:** Michael Smith Foundation for Health Research. BC Rural and Remote Health Research Network, University of Victoria (sites and leaders were also co-located at UNBC and UBC).

2005 **Grants Reviewer,** Canadian Institutes for Health Research, Institute on Aging, Social Dimensions on Aging Committee, Ottawa, Dec. 5-6.

2005 **Prize Reviewer:** Canadian Institutes for Health Research: Institute on Aging, AgePlus Prize for Student Papers

2005 **Grant Reviewer,** Canadian Institutes for Health Research, Institute on Aging, Social Dimensions on Aging Committee, Ottawa, May 11.

2011 SSHRC, Insight Grant Reviewer, Principal Investigator: Garvin, Aging in Placelessness: Suburban Baby Boomers in Prairie Cities, (\$447, 496).

2010 **Workshop Participant:** Design and Analysis of Longitudinal Data for Interdisciplinary Research across the Lifespan, BC Network on Aging Research, Vancouver, Jan. 28-29.

2012 CIHR, AgePlus Prize Reviewer, December.

2013 CIHR, AgePlus Prize Reviewer, April.

Reviewer Responsibilities

Book Reviewer

1995 Hodge, G. The Seniors Surge; Aging in Canada, UBC Press.

2006 - 07	Editor, Western Geographical Series: Aging and Resilience in BC, with Les Foster and David Hultsch
2007	Hodge, G. The Seniors Surge; Aging in Canada, UBC Press.
2008	Book, Human Geography: People, Place and Culture, De Blij, Murphy, 8 th edition, John Wiley and Sons. Canada
2009	Rural Health: A Canadian Perspective, Judith Kulig, Allison Williams (Eds.). UBC Press.
2010	Rural Health: A Canadian Perspective, Judith Kulig, Allison Williams (Eds.). UBC Press.
2012	Pathways Through the Transitions of Care for Older Adults, Annual Review of Gerontology and Geriatrics: Vol 31, 2011, Volume Editors, P. Dilworth-Anderson, M. H. Palmer, Series Editor, Toni Antonucci, Springer Publishing, New York. Book Review. Canadian Journal on Aging,

Conference Abstract Reviewer

1996	Gerontology Society of America Annual Conference
2004	Gerontology Society of America Annual Conference
2011	Canadian Association on Gerontology

Journal Reviewer

2002	Canadian Geographer Journal of Applied Gerontology
2003	Canadian Geographer
2004	Canadian Journal on Aging
2005	Journal of Health and Place
2006	Western Geography Canadian Journal on Aging
2008	Journal of Environmental Psychology Canadian Journal on Aging Canadian Journal on Aging
2009	Canadian Journal of Nursing Research Health and Place Canadian Journal on Aging Health and Place Journal of Environmental Psychology
2010	Health and Place (March)
2011	AREA (January)
2012	Canadian Geographer (March) Journal of Health and Place (April)
2013	Qualitative Health Research (June) Canadian Journal on Aging (May) Journal of Aging and Physical Activity (July)

	Journal of Environmental Psychology (Aug)
2014	Urban Geography (April)
2015	Nursing Inquiry (January) Canadian Journal on Aging (June)
2016	Aging, Neuroscience and Cognition (January) Journal of Applied Gerontology (February) Nursing Inquiry (August)
2017	Nursing Inquiry (April) Journal of Applied Gerontology (May) Health Reports, Statistics Canada (October)
2018	Canadian Journal on Aging, February, (RCV-0900-E). Contemporary Nurse (April)

Peer Review/Grants Reviewer

2002	Social Sciences and Humanities Research Council of Canada, Research Grants
2003	Social Sciences and Humanities Research Council of Canada, Research Grants
2004	Social Sciences and Humanities Research Council of Canada, UVic, Internal Grants Reviewer
2005	Canadian Institutes of Health Research, Social Dimensions in Aging, Grants Adjudicator Committee, Dec. 5-6 2005 Canadian Institutes of Health Research, Social Dimensions in Aging, Grants Adjudicator Committee, May 2005
2006	Social Sciences and Humanities Research Council of Canada, UVic, Masters and PhD student Grants Reviewer
2009	Social Sciences and Humanities Research Council of Canada, External Proposal
2010-11	Canadian Institutes of Health Research, Partnerships in Health System Improvement grant reviewer
2014	CIHR, Partnerships in Health System Improvement Grant Adjudicator, Review Panel
2015	CIHR, Partnerships in Health System Improvement Grant Adjudicator, Review Panel
2016	SSHRC, Internal Doctoral Awards Program Adjudicator
2017	SSHRC, Internal Doctoral Awards Program Adjudicator

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a) Courses Taught

<i>Year</i>	<i>Course</i>	<i>Hours/Week</i>	<i>Term</i>	<i>No. of Students</i>
2001	524	3	2	19
2002	524	4+	1	8
2003	346	3	2	33
	590	2	2	1
	490	3	3	2
	499	1	2	1
	590	1	1	1
2004	524	3	1	18
	346	3	1	40
	490	3	2	1
	590	1.5	1	1
	590	1	1	1
2005	524	3	2	10
	590	4	2	2
	499	2	1-2	1
2006	101B	3	2	187
	590	1	2	1
	499	1	1-2	1
2007	101B	3	2	171
	346	3	2	41
	590	3	2	1
	490	2	2	1
	Nursing*	2	2	1
2007-08	Study Leave			
	499	3	1-2	12
2008-09	346	3		2
	60			
	590	2	2	1
2009	439	3	1	8
	499	3	1-2	5
2010	523	3	2	6
2011	391 DP	3	1	46
	391-04 DP	6	3	33
	490	3	3	1
2012	590	1	2	3
	523	3	2	6
	391 Intd		1	40
2013	523	3	2	7
	339	3	2	43

	499	2	1-2	1
2014	490	1	3	1
	590	1	3	1
	391 Intd	3	2	45
	523	3	2	7
2015	391 Intd	3	2	35
	491 H&P	3	2	6
	523	3	2	3
2016	590	3	2	1
	491	3	2	2
	523	3	2	7
	391 Intd	3	1	39
	590	3	1	1
	499	2	1-2	1

* Nursing practicum supervisor on health promotion course

Intd = Interdisciplinary course – Exploring Aging through Film

DP = Disaster Planning and Community Resilience

499 = Honours Students

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b) Graduate Student Supervision

<i>Year Supervision</i>	<i>Student</i>	<i>Degree</i>	<i>Type of</i>	
2001	Cynthia Marven	MSc	(2)	completed
2002	Michele-Lee Moore	MSc	(2)	completed
	Jodi Sturge	MSc	(1)	completed
	Diane Allan	PhD	(2)	withdrawn
	Sulan Dai	PhD	(2)	completed
	Nandakumar Divakaran Nair	PhD	(2)	completed
	Karen Kusch	MA	(2)	completed
	Karla Biagioni	MA	(2)	completed
	Andree Jove	MA	(4)	completed
	Laura Funk	MA	(4)	completed
	Penny McCourt	PhD	(4)	completed
	Brian Mackenzie	PhD	(4)	completed
2003	Eleanor Setton	PhD	(1)	completed
	Jennifer Harvey	MSc	(1)	completed
	Andrew Pinfold	MSc	(2)	08
	Anne Cooke	PhD	(2)	withdrawn
	Mowafa Househ	PhD	(2)	Dec 08

2004	Bonnie Lantz	PhD	(2)	withdrawn
	Moiria Cairns	MA	(2)	April 09
	Yangi Wang	MA	(3)	completed
	Corinne Dibert	MSc	(1)	completed
	Teresa Conner	MSc	(2)	completed
	Eric Druyts	MSc	(1)	April 2010
	Analisa Blake	MA	(1)	completed
2005	Andrea Gregg	MA	(2)	completed
	Nancy Blythe	MA	(3)	completed
	Lindsay Dalton	MA	(2)	completed
	Emma Taylor	MA	(2)	Mar 08
	Perry Hystad	MA	(2)	completed
	Christina Marten	PhD	(2)	withdrawn
2006	Leah Schumka	MA	(3)	completed
	Laurie Husband	MA - SFU	(3)	completed
	Susan Anderson	MSW	(3)	completed
2007	Rachael Clasby	MA - UNBC	(3)	completed
	Jim Harrold	PhD	(1)	Nov 16
	Susan Vanderhill	PhD	(2)	June 09
	Candace Vinke	MA	(2)	completed
2008	Melanie Ross	MA	(4)	Aug 08
	Jennifer Scott	MA	(3)	Dec 08
	Faye Wolse	MA	(3)	Dec 08
2009	Neil Nunn	MA	(2)	completed
	Heather Cooke	PhD	(2)	Apr 16
	Alana Kronstal	MA	(3)	Dec 09
	Mark Seemann	PhD	(1)	Dec 12
	Linda Outcalt	MA	(2)	completed
	Sarah Stoner	MA	(1)	completed
	Bruce Sanderson	MSc	(2)	Apr 13
	Geoff Zachernak	MA	(2)	completed
	Jonathan Cinnamon	MA-SFU	(3)	June 09
	Sandra Geddes	MSc	(4)	Apr 2009
	Wendy Barbulak	MSW	(3)	Apr 2009
2010	Harpreet Jaswal	MA	(1)	2012
	Amanda Slaunwhite	PhD	(2)	2014

	Emily Dicken	PhD	(1)	Dec 2017
	Kristine Votova	PhD	(2)	2012
	Cydney Higgins	MA - Royal Roads	(2)	completed
	Kara Hay	MA - SFU	(3)	2010
	Tristan Evans	MA	(4)	2010
	Kyle Plumb	MA	(1)	Apr 2013
	Katie Bills	MA	(1)	2012
2011	Allison Balabuch	MA	(4)	2011
	Sarah Buchanan	MA	(2)	completed
	Esther Lee	MA	(3)	completed
2012	Carren Dujela	MA	(4)	completed
	Rob Buchan	PhD	(1)	Jan 2018
	Katie Tebbutt	MA	(2)	2014
	Rachelle Cadano	MSc	(1)	Aug 2016
	Tim Mar	PhD	(2)	withdrawn
2013	Hainstock, Taylor	MA	(1)	Sept 2016
	Bonnie Reid	MA	(2)	2013
	Julia Munk	MA	(3)	2013
	Tara Coleman	PhD	(3)	2013
2014	Schina, Brittany	MA	(1)	IP
	Eamer, Jordan	PhD Proposal	(4)	IP
	Przydatek, Maria	MA	(3)	completed
	Katani Shoshtary, Maryam	MA	(3)	completed
	Brown, Sean	PhD	(1)	IP
	Shermack, Sheryl	PhD	(2)	IP
	Amy Hudson	MA	(3)	completed
	Evelyne Laurin	MA	(2)	completed
	Geneen Russo	MA	(2)	Mar 2018
	Nash, Heather	MSc	(4)	2015
	Syed, Muhammed Faraz	PhD	(1)	IP
	Egan, Gabrielle	MA	(4)	2015
	Behjat, Amir	PhD Proposal	(4)	IP
2016	Quade, Tina	MSc	(3)	Aug 2016
	Mellor, Andrea	PhD	(1)	IP
	Browning, Sean	PhD	(2)	IP
	Ahmed Valdiviezo	MA	(2)	Apr 2018

	Ashley Berard	MA	(3)	Dec 2016
2017	Ryan P. Reynolds	PhD – U Calgary	(3)	Jan 2017
	Mushira Khan	PhD	(2)	IP
	Jolene LeHay	PhD	(2)	IP
	Laura Jokinen	PhD	(2)	IP
	Ross Blackwell	PhD	(1)	withdrawn
	Shannon Tracey	PhD	(1)	IP
	Ash Jarnicki	MA	(1)	IP
	Komaljot Singh	PhD	(1)	IP
2018	Megan Deyman	MA	(3)	April 23

- *(1) Chairman of supervisory committee (i.e. supervisor or co-supervisor);
 (2) Member of supervisory committee;
 (3) External examiner (indicate if at another university); or
 (4) Chairman of examination committee

Note: *IP = in progress*

9. ADMINISTRATIVE ACTIVITIES

a) University and Faculty Committees

2002-07	Faculty of Social Sciences Equity and Diversity Committee
2004-07	Centre on Aging, Advisory Board Committee member
2005, 2006	Social Sciences Faculty, SSHRC Internal Grants Review Committee, Faculty level and Graduate Students
2005	Health Research Advisory Group, Member, Chair-Martin Taylor, VP Research (University-wide)
2005	School of Nursing, Faculty Hiring Committee, External Advisor
2005	Social Sciences Faculty, Staff Retreat Task Force (Development/Advisory Committee)
2006	Women Scholars Lecture Series, University Nominations Committee
2006	Valued Elder Recognition Award, Centre on Aging, Nominations Committee
2007-08	Study Leave
2007	Valued Elder Recognition Award, Centre on Aging, Nominations Committee
2008	Faculty of Social Sciences Advisory Committee for Tenure and Promotion
2008	Women Scholars Lecture Series, University Nominations Committee
2008	Acting Director, Centre on Aging, Summer-Fall 2008
2008	Valued Elder Recognition Award, Nominating Committee

2009	Advisory Committee – CRD waste water treatment initiative
2009	Valued Elder Recognition Award, Nominating Community
2009	Faculty Advisory Committee for Tenure and Promotion
2009	Acting Director, Centre on Aging (Jan-July)
2011-14	Faculty Association, Compensation and Benefits Committee Faculty Association, Communications Subcommittee
2012	Review, Tenure and Promotion Case, Gerontology, Simon Fraser University
2012-14	Faculty Association, Executive Committee Member
2011-14	Distinguished Women Scholars, Lecture Series, Selection Committee
2014	Search Committee, Director, Centre on Aging
2014	Search Committee, Director, Social Dimensions of Health/Healthy Policy
2016	Search Committee, Director, Centre for Social and Political Thought
2016	SSHRC Doctoral Award Adjudication Committee
2016	Op-Ed workshop, Shari Graydon, Informed Opinions Inc. (Nov.)
2016-17	Advisory Board Member, Social Dimensions of Health Program
2017	SSHRC Canada Masters Graduate Scholarships Adjudication, February
2017	Focus Group Facilitator, Institute on Aging and Lifelong Health, 'Precision Health', March 30.
2017	School of Health Information Sciences, UVic, Program Review Panel with Joan Ash, University of Oregon Health Sciences University and David Kauffman, Arizona State University, April.
2017	Lunch and Learn, Interior Health, Mapping the Caregiver Journey
2017	Focus Group Facilitator, Fraser Health, Mapping the Caregiver Journey
2018	Graduate Student Acceptance Review, Social Dimensions of Health Program

9. ADMINISTRATIVE ACTIVITIES

b) Department/School Committees and Responsibilities *(include dates)*

2001-07	Chair, Equity Committee
2001-16	Co-op Report Reader and Marker
2001-16	Dept. of Geography, Faculty and Department Meetings
2002-04	Department of Geography, Graduate Affairs Committee, Member
2002-07	Department of Geography, ARPT Committee
2003	Chair Search Committee

2003-04	Merit Committee
2004-07	Undergraduate Affairs Committee
2005-06	Coastal Studies Program, Working Group Committee Member
2005	Canada Research Chair, Appointment Committee
2005	Geography Department, Limited Term Appointment Committee
2006	Adhoc Strategic Planning Committee
2009+	Canadian Longitudinal Survey on Aging, Local Advisory Committee Member
2010-12	Chair, Knowledge Mobilization Committee, Centre on Aging
2012-13	Department of Geography Chair Search Committee
2012-14	Undergrad Affairs Committee
2013	Merit Committee
2013	Sarah Spencer Foundation Adjudication Committee, Social Sciences.
2014-16	Graduate Affairs Committee
2016-	Undergraduate Affairs Committee
2016	SSHRC Internal Research Grant Adjudication Committee
2016	Building Emergency Coordinator, David Turpin Building
2016	Awards Committee, Chair
2017	SSHRC, doctoral proposal reviewer
2018	Geography Department, PhD proposal defence, Erin Rechsteiner, Darimont-Supervisor.

10. OTHER INFORMATION

a) Articles or grants currently submitted or under review

(Submitted) Dhillon, N. & D. Cloutier. (2018). At the Heart of the Matter: Exploring Ischemic Heart Disease Trends in South Asian Populations, *Canadian Geographer*. March.

(Submitted). Buchan, R., Cloutier, D.S., Friedman, A. (2018). Transformative Incrementalism: Planning for Transformative Change in Local Food Systems, *Progress in Planning*, February.

(Submitted) Cloutier, D.S., Taylor, D., Kobayashi, K., Kampen, R., Cox, A. & Gaspard, G. (2018), Between the Dream and the Reality: Challenges to Implementing Person-Centered Care (PCC) in Long-term Care in British Columbia, Canada, Submitted to: *Journal of Aging Studies*, February.

(Submitted) Kobayashi, K., Cox, A., Kampen, R., Taylor, D., Gaspard, G., **Cloutier, D.** & Cook, H. (2017). Evaluating the Changing Roles of Care Team Members within a New Model of

Residential Care Delivery in a Western Canadian Health Authority: Implications for the Delivery of Quality of Care, *Health Services*, February.

b) Community Engagement/Knowledge Mobilization, Service:

- 2002 Workshop Presenter, *Promoting the well-being of rural elders; trends, troubles and triumphs*, Centre on Aging - Summer Institute on Aging, June.
- 2002 Newspaper article. *Enjoy the View, but don't get Sick!* Times Colonist, Victoria, BC. September.
- 2002 Speakers Bureau. *Loneliness in Later Life*. Presentation to Cadboro Bay United Church, Pastoral Care Committee, Victoria, BC. November.
- 2002 Presenter. *Aging Successfully in Rural Communities*. Presentation to the Friends of the Centre on Aging, Victoria, BC. December.
- 2003 Cloutier-Fisher, D. *Different Strokes: Patterns and Predictors of Heart Disease in British Columbia*, Presentation at the University of Victoria, Centre on Aging Informal Seminar Series, Victoria, BC. November.
- 2004 Panel discussant. *Are we treating our seniors with Dignity?* With Moe Sihota; the new Vancouver Island. Guests: Lawrence, R. (Council for Senior Citizens) & Maxwell, A. (Oak Bay Lodge) Talk TV, Victoria, BC. Cloutier-Fisher, D. (University of Victoria), February.
- 2006 Interview. CFUV, radio talk-show, 'You in the Ring' with Dana Martin. *Rural Aging research and my role as the Scientific Director of the BC Rural and Remote Health Research Network*, February 1, (30 minutes).
- 2006 Magazine article. Focus, Michael Smith Foundation for Health Research, "Research on Aging," spotlight on Making Meaningful Connections project, Dr. Denise Cloutier-Fisher and Dr. Karen Kobayashi. Spring/Summer Issue No. 8, p.3.
- 2007 Presenter. Centre on Aging, Research Showcase. Making meaningful connections research grant. Kobayashi, K. and D. Cloutier-Fisher, (co-presenters). June 20.
- 2007 Presenter. BC Ministry of Health. Policy rounds. BC Ministry of Health, CIHR/MSFHR research dissemination, Policy Rounds, Joint Presentation, *Social Isolation across Small town and Small city BC*, Cloutier-Fisher, D. & Kobayashi, K. March.
- 2007 Presenter. SSHRC Home Sweet Home Project Research Grant dissemination/presentation, Annual General Meeting, Healthy Community Network for Seniors, Oceanside/Parksville, October 24.
- 2007 Panelist. Elder Friendly Network, *Social Isolation and Seniors*, Les Passmore Centre, Victoria, Panel Member and Presenter, October 25.
- 2007-16+ Member. Social Working Group, Canadian Longitudinal Study on Aging, Development of Measurement Tools/Survey Instrument.
- 2008 Panel discussant, BC Network on Aging Research, Student Training in Aging Research (STAR) Program, September 16.
- 2008 **Cloutier-Fisher, D.** *Disseminate Research Results on SSHRC Home Sweet Home project*, with Jodi Sturge, Oceanside Stroke Recovery Group, March 7.
- 2008 **Cloutier-Fisher, D.** (April 29th). *Developing a Program of Research on Social Isolation*. Presentation for Philips Lifeline, Victoria, BC. April 29.

2008 Editor, Canadian Rural Health Research Society, Newsletter editor, January

2009 Adjudicator, Canadian Institutes of Health Research, Age-Prize Award

2009 Newspaper Article, Dustin Walker reporter, Healthy Aging, Parksville/Oceanside.

2010 Interview. Jim Zeeben, Saanich News, *Interview on Health and Longevity*, April-May.

2010 Interview. Dave Dickson, CFX radio. *Canadian Longitudinal Study on Aging*, **Denise Cloutier-Fisher** and Holly Tuokko, February 9th

2011 Interview. Shelley White, Globe and Mail, *Seniors Housing*, August 17.

2011 Interview. Dana Hendry, CHEK/CBC/Local and CBC National, *Baby Boomers Story*, January 1.

2012 Press Conference, UVic Administration Building. Transitions and Trajectories Research Project, MP, Tim Uppal and MLA Ida Chong presiding. August 15.

2012 Interview, Dr. Kerstin Haemel, Institute of Nursing Science at the University of Bielefeld, Bielefeld, Germany, Project: Rural Care Models, an International Perspective, Canada and Finland. June 13.

2012 Interview, Diana Mehta, Canadian Press, Healthy Communities, May.

2012 Presentation. BC Association of Lifeline Programs Conference, Denise Cloutier-Fisher and Elizabeth Borycki, April 12.

2012 Interview. Star Weiss, CBC Reporter, Seniors Co-housing, January.

2013 Interview, Glenda Mindlin, *Seniors Serving Seniors*.

2013 Interview, CBC: Gregor Craigy, On the Island. *Transitions in Care*. March 20.

2013 Canadian Institutes of Health Research, Café Scientifique, *Pathways between Home and Institutional Care: Exploring Care Transitions for Older Loved Ones* Presentation at Strathcona Hotel. March 20.

2013 Fraser Health Authority, Patient Centered Care Conference, *What does the research say about residents' families and care transitions?* Elim Village, Surrey, March 7.

2013 Speakers Bureau. Nanaimo Family Life Association, *the Lone Ranger, a Motif for Socially Isolated Older Men*, November.

2014 Radio, CFX 1070, the Ian Jessop Show, *Housing for Seniors*, March 13.

2014 UVic Ideasfest, BC Transitions in Care Study, University of Victoria, Kim Nuernberger, Denise Cloutier, Margaret Penning, Taylor Hainstock, March 4.

2014 Board Member. James Bay Health Care Co-op.

2014 Interview, Samantha Hermann, Elder Branch. Regarding: Purpose-built Environments for those living with dementia.

2014 Speakers Bureau. The Victorian Retirement Residence, *Healthy Communities and Healthy Aging*, Victoria, March 13.

2014 Speakers Bureau, First Metropolitan Men's Group, the Lone Ranger, a Motif for Socially Isolated Older Men, Victoria, January 14.

2014 Speakers Bureau. The Lone Ranger: A motif for Older Men with small Social Networks. James Bay Community Project, October 2nd.

2016 Speakers Bureau. *Navigating the Long-term Care System: Pathways, predictors and possibilities*, Kiwanis Club, Victoria, April 12.

2016 Speakers Bureau. *Aging Gracefully?* 8 Bells Group, Royal Victoria Yacht Club, April 18th.

2016 Speakers Bureau. *Aging Gracefully?*, Rotary Club Meeting, Union Club, September 29th.

2016 Evidence Matters: Lunch & Learn Series. Connecting Research and Practice Communities. Care Journeys presented by Taylor Hainstock & Denise Cloutier, Interior Health Authority, WebEx/Teleconference, December 1st.

2017 Speakers Bureau, *Aging Gracefully: Reflections on Aging, Place and Lifelong*

- Health, Emmanuel Baptist Church, January 19th.
- 2017 Speakers Bureau, Aging Gracefully?: Reflections on Aging, Place and Lifelong health, Island Community Mental Health, Victoria, BC., December 6th.
- 2018 Speakers Bureau, Aging Gracefully?: Reflections on Aging, Place and Lifelong Health, St. Aidan's Church – Men's Group, January 9th.
- 2018 Guest Lecturer: Sociology 385: Age, Ageism and Popular Culture, Jan. 22, 2018.
- 2018 Feature (KnowLEDGE piece), Feeling of Home by Jody Paterson, Times Colonist, Jan. 28th.
- 2018 From Home to 'home': Considerations for a move into residential care, Webinar for Family Caregivers of BC, 43 participants, February 22nd.
- 2018 Aging Gracefully?: Reflections on Aging, Place and Lifelong Health, Best Western Hotel, Inner Harbour, Seniors Group, March 13th.
- 2018 This is my Home! An Asset-based Approach to Aging in Place in Rural Communities, Denise Cloutier & Karen Kobayashi Presenters, Interior Health Authority, April 4th.

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FACULTY CURRICULUM VITAE

1. DEGREES AND DIPLOMAS

Master of Laws (LL.M)	Law	Columbia Law School (James Kent Honours)	2002
Bachelor of Laws (LL.B)	Law	University of Toronto Faculty of Law	1998
Bachelor of Arts (B.A.)	Political Science Anthropology Women's Studies	McGill University (First Class Joint Honours)	1995

2. EMPLOYMENT PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

Ministry of the Attorney General <i>Legal Counsel</i> , February 2000 – August 2001 <i>Student-at-law</i> , September 1998 – September 1999	Toronto, Canada
Lawyers Collective <i>Human Rights Intern</i> , Summer 1998	Mumbai, India
Ministry of the Attorney General <i>Law Student</i> , Summer 1997	Roberval, Canada
Barbra Schlifer Commemorative Clinic <i>Caseworker</i> , 1996-98	Toronto, Canada

3. MAJOR FIELDS OF SCHOLARLY OR PROFESSIONAL INTEREST

Critical Animal Studies and Animal Law	Law and Postcolonialism
Feminist Legal Theories	Reproductive Rights and Policy
Health Law and Bioethics	Socio-Legal Studies

4. MEMBERSHIPS/OFFICES IN LEARNED/PROFESSIONAL SOCIETIES

Law Society of Upper Canada, Member, 2000 –

5. SCHOLARSHIPS, FELLOWSHIPS, RESEARCH GRANTS, HONORS, AND AWARDS

Scholarships and Fellowships

Murray and Anne Fraser Endowment, "Substantive equality, physician-assisted death and administrative law: Assessing the equality impacts of legalization and regulation through vulnerability and intersectional theory," University of Victoria Faculty of Law: \$4,500 (principal investigator), 2014-2015

Social Sciences and Humanities Research Council ("SSHRC") Standard Research Grant, "Animals, Culture and Horizons of Justice: Toward A Postcolonial Feminist Approach to Rethinking the Legal Status of Nonhuman Animals": \$68,026 (principal investigator), 2010-2013

Murray and Anne Fraser Endowment, "Diversifying the Property Debate," University of Victoria Faculty of Law: \$2,300 (principal investigator), 2010

SSHRC 4A Internal Research Grant, "Animals, Culture and Horizons of Justice: A Postmodern and Postcolonial Feminist Approach to Rethinking the Legal Status of Nonhuman Animals": \$1,000 (principal investigator), 2009

Fulbright Visiting Research Chair in Law & Society, New York University, "Animals, Culture and Horizons of Justice: A Postcolonial Feminist Approach to Rethinking the Legal Status of Nonhuman Animals": US \$25,000, 2008

SSHRC General Research Grant, "Animals, Culture and Horizons of Justice: A Postcolonial Feminist Approach to Rethinking the Legal Status of Nonhuman Animals": \$3,932 (principal investigator), 2008

Michael Smith Foundation for Health Research, Centre on Aging Research Unit Infrastructure Grant (Associated Health Researcher), 2007

SSHRC 4A Internal Research Grant, "Animals, Culture and Horizons of Justice: A Postmodern and Postcolonial Feminist Approach to Rethinking the Legal Status of Nonhuman Animals": \$1,000 (principal investigator), 2007

Canadian Institutes of Health Research Catalyst Grant: Ethics, "Turning Women's Bodies Inside Out: The Discursive Relationship Between the Embryonic Stem Cell Research and Abortion Debates in Canada": \$24,573 (principal investigator), 2007

SSHRC 4A Internal Research Grant, "Personhood in Animal Bodies? A Postmodern and Postcolonial Feminist Approach to Rethinking the Legal Status of Animals": \$1,000 (principal investigator), 2006

Murray and Anne Fraser Endowment, "Turning Women's Bodies Inside Out: The Discursive Relationship Between the Embryonic Stem Cell Research and Abortion Debates in Canada," University of Victoria Faculty of Law: \$1,000 (principal investigator), 2006

Visiting Fellow (August), Hastings Center for Bioethics, Garrison, NY, 2005

Borden, Ladner, Gervais Summer Student Research Fellowship, University of Victoria Faculty of Law: \$10,000, 2005

Michael Smith Health Internal Research Grant, "Turning Women's Bodies Inside Out?: The Discursive Relationship Between Embryonic Stem Cell Research and Abortion in Canada," Vice-President Academic & Research, University of Victoria: \$4,970 (principal investigator), 2004

Development Grant, Learning and Teaching Centre, "Real Law" and the "UVic Difference": Prioritizing

Equity and Active Learning at Law School, University of Victoria: \$2,595 (principal investigator), 2004

Development Grant, Learning and Teaching Centre, Univ. of Victoria: \$1,500, 2003

Awards and Prizes

Animal and Society Course Award, Humane Society of the United States: \$1,500, 2006

Terry Wuester Master Teaching Award (shared – awarded by the graduating class), 2005

Columbia Law School

- James Kent Scholar (highest honours designation), 2002

University of Toronto Faculty of Law

- Dean's List, 1998
- Patricia Julia Myhal Scholarship for Excellence in Legal Writing, 1998
- Judy LaMarsh Prize for Outstanding Accomplishment in Feminist Legal Analysis, 1998
- Alan Borovoy Prize in Civil Liberties, 1998
- University of Toronto Faculty of Law Human Rights Internship, 1998
- Senior Editor-Legal Theory, *University of Toronto Faculty of Law Review*, 1997-98
- Blake, Cassels and Graydon Entrance Scholarship, 1995

McGill University

- Dean's List, 1991-95
- Alexander Mackenzie Scholarship in Political Theory, 1993 - one of top two students
- James McGill Award, 1993 - academic excellence
- Student Exchange Placement at San Francisco State Univ., 1993 - overall excellence
- Canadian Officer Training Corps Entrance Scholarship, 1991-95 - overall excellence

6. APPOINTMENTS AT THE UNIVERSITY OF VICTORIA

a. Academic:

<u>Inclusive Years</u>	<u>Rank</u>	<u>Faculty</u>
2016-	Lansdowne Chair	Law
2016-	Professor	Law
2008-2016	Associate Professor	Law
2002-2008	Assistant Professor	Law

b. Administrative

<u>Inclusive Years</u>	<u>Title</u>	<u>Faculty</u>
2009-2011	Academic Women's Caucus Chair	University

7. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours Per Week</u>	<u>Term</u>	<u>No. of Students</u>
2017-2018	Animals, Culture and Law	3.0	Fall	16

	Graduate Director			
2016-2017	(on Academic Leave)			
2015-16	(on Maternity and Parental Leave)			
2014-2015	Administrative Law	4.0	Spring	50
	Health Law	3.0	Fall	16
	Property Law	2.0	Fall	51
2013-2014	Administrative Law	4.0	Spring	50
	Health Law	3.0	Fall	15
	Law, Legislation & Policy	3.0	Fall	28
2012-2013	Administrative Law	4.0	Spring	45
	Feminist Legal Theories	3.0	Spring	5
	Health Law	3.0	Fall	27
	Law, Legislation & Policy	3.0	Fall	59
	Legal Process, Director	intensive	Fall	108
2011-2012	Administrative Law	4.0	Spring	41
	Animals, Culture and Law	3.0	Fall	11
	Bioethics, Personhood and the Law	3.0	Spring	17
	Law, Legislation & Policy	3.0	Fall	32
	Legal Process, Director	intensive	Fall	108
2010-2011	Administrative Law	4.0	Fall	49
	Law, Legislation & Policy	3.0	Fall	30
	(Teaching Release due to Administrative Duties as Chair, Academic Women's Caucus)			
2009-2010	Administrative Law	4.0	Fall	50
	Feminist Legal Theories	3.0	Spring	15
	(Teaching Release due to Administrative Duties as Chair, Academic Women's Caucus)			
2008-2009	(Academic Leave)			
2007-2008	Administrative Law	4.0	Fall	55
	Animals, Culture and Law	3.0	Fall	6
	Feminist Legal Theories	3.0	Spring	12
	Legal Process	intensive	Fall, first 2 weeks	21
2006-2007	Property	2.0/3.0	Fall, Spring	55
	Animals, Culture and Law	3.0	Spring	5
	Legal Process	intensive	Fall, first 2 weeks	21
2005-2006	Property	2.0/3.0	Fall, Spring	53
	Bioethics, Personhood and the Law	3.0	Fall	11
	Administrative Law	4.0	Spring	52
	Legal Process	intensive	Fall, first 2 weeks	22
2004-2005	Property	2.0/3.0	Fall, Spring	52
	Administrative Law	4/0	Fall	52
	Feminist Legal Theories	3.0	Spring	7

	Legal Process	intensive	Fall, first 2 weeks	21
2003-2004	Property	2.0/3.0	Fall, Spring	51
	Administrative Law	4.0	Spring	50
	Bioethics, Personhood and Law	3.0	Fall	14
	Legal Process	intensive	Fall, first 2 weeks	21
2002-2003	Property	2.0/3.0	Fall, Spring	50
	Administrative Law	4.0	Spring	50
	Legal Process	intensive	Fall, first 2 weeks	22

b. Graduate Student Supervisions

Taylor Zavitz, Ph.D Candidate (Member)	2017 -
Qian Liu, Ph.D Candidate (Co-supervisor)	2014 -
Anne-Marie Delagrave, Ph.D Candidate	2010 -
David Busch, LL.M. Candidate	2016 - 2017
Michael Johnson, Ph.D Candidate	2014 - 2017
Richard Veerapen, Ph.D (Supervisor)	2011 - 2017
Agnieszka Doll, Ph.D (Co-supervisor)	2010 - 2017
Gene Fraser, Ph.D (Co-supervisor)	2007 - 2015
Amber Prince, LL.M. (Co-supervisor)	2004 - 2006

c. External Examinations

Alex Buntin-Walberg, M.A. Candidate in English	December 2014
Kelly Henderson, M.A. Candidate in Philosophy	April 2012
Megan Nell, M.A. Candidate in English	August 2010
Anne Correia, M.A. Candidate in English	April 2007
Mark Bell, M.A. Candidate in Philosophy	July 2004

8. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Publications

i. Articles Published in Journals

"A Missed Opportunity: Affirming the Section 15 Equality Argument against Physician-Assisted Death" (2016) 10:1 *McGill Journal of Law and Health* 69-121.

"Recasting Our "Wild" Neighbours: Toward an Egalitarian Legal Approach to Urban Wildlife Conflicts" (co-authored with Erin Pritchard) (2016) 49:1 *UBC Law Review* 161-202.

"Situating Canada's Commercial Surrogacy Ban in a Transnational Context: A Postcolonial Feminist Call for Legalization and Public Funding" (2016) 61:1 *McGill Law Journal* 31-86.

"Vulnerability, Equality, and Animals" (2015) 27:1 *Canadian Journal of Women and the Law* 47-70.

"Initiating a Non-Anthropocentric Jurisprudence: The Rule of Law and Animal Vulnerability under a Property Paradigm" (2013) 50:2 *Alberta Law Review* 783-814.

"Welfarist and Imperial: The Contributions of Anti-Cruelty Legislation to Civilizational Discourse" (2013) 65:3 *American Quarterly* 515-548.

"Animal Advocacy, Feminism and Intersectionality" (2013) *Women's Memories*: an online journal (online only at http://www.unive.it/nqcontent.cfm?a_id=41688).

"Legislating Respect: A Pro-choice Feminist Legal Analysis of Embryo Research Restrictions in Canada" (2012) 58:1 *McGill Law Journal* 199- 236.

"Toward A Postcolonial Posthumanist Feminist Theory: Centralizing Race and Culture in Feminist Work on Nonhuman Animals" (2012) 27:3 *Hypatia: Journal of Feminist Philosophy* 527-545.

"Critical Animal Studies and Animal Law" (2012) 18 *Animal Law Review* 207-236.

"Property on the Borderline: A Comparative Analysis of the Legal Status of Animals in Canada and the United States" (2012) 20:2 *Cardozo Journal of International & Comparative Law* 313-366.

"Pain as Culture: A Postcolonial Feminist Approach to S/M and Women's Agency" (2011) 14:2 *Sexualities* 129-150.

"Promises and Challenges of Achieving Racial Equality in Legal Education and the Legal Profession" (co-authored with Elizabeth Adjin-Tettey) (2010) 4 *Canadian Law and Education Review* 171-209.

"The Subhuman as a Cultural Agent of Violence" (2010) 8:3 *Journal of Critical Animal Studies* (online only).

"Teaching Posthumanist Ethics in Law School: The Gender, Race and Cultural Dimensions" (2010) 16: 2 *Animal Law Review* 287-316.

"Holding Onto Humanity: Commodification and Species Anxiety in Canada's Assisted Human Reproduction Act" (2009) 5 *Unbound: Harvard Journal of the Legal Left* 21-54.

"Shifting Rationales: The Waning Influence of Feminism on Canada's Embryo Research Restrictions" (co-authored with Diana Backhouse) (2009) 21:2 *Canadian Journal of Women and Law* 229-266.

"Intersectionality and Posthumanist Vision of Equality" (2008) 23:2 *Wisconsin Women's Law Journal* 249-268.

"Disturbing Images: PETA and the Feminist Ethics of Animal Advocacy" (2008) 13:2 *Ethics & the Environment* 35-76.

"The Stem Cell Debate: Why Should It Matter to Animal Advocates?" (co-authored with Yunwei Xie) (2008) 1 *Stanford Journal of Animal Law & Policy* 69-100.

"Postcards From the Edge (of Empire)" (1 of 7 equal co-authors) (2008) 17:1 *Social & Legal Studies* 5-38.

"The Gendered Politics of Embryonic Stem Cell Research in the US and Canada: An American Overlap and Canadian Disconnect" (2007) 16:1 *Medical Law Review* 52-84.

"Pain, Pleasure and Consenting Women: Exploring Feminist Responses to S/M and Its Legal Regulation in

Canada Through Jelinek's *The Piano Teacher*" (2007) 30:2 *Harvard Journal of Law & Gender* 425-460.

"Animal Justice, Cultural Justice: A Posthumanist Response to Cultural Rights in Animals" (2007) 2 *Journal of Animal Law & Ethics* 189-230.

"(Not) Reproducing the Cultural, Racial and Embodied Other: A Feminist Response to Canada's Partial Ban on Sex Selection" (2007) 16 *UCLA Women's Law Journal* 1-38.

"The Salience of Species Difference for Feminist Legal Theory" (2006) 17:1 *Hastings Women's Law Journal* 1-38.

"Is Culture Taboo?: Feminism, Intersectionality, and Culture Talk in Law" (2004) 16:1 *Canadian Journal of Women and Law* 14-53.

"Recasting Women in Development Discourse" (1994) 15:2 *Int'l Rel. J. San Fran. St. U.* 19-28.

ii. Books, Chapters and Monographs

"Humanizing the Nonhuman: A Legitimate Way for Animals to Escape Juridical Property Status?" (forthcoming in John Sorenson and Atsuko Matsuoka, eds, *Critical Animal Studies*, Rowman & Littlefield, 2018).

"Postcolonial" in Lori Gruen, ed, *Critical Terms for Animal Studies* (Chicago: University of Chicago Press, 2018).

"Is Multiculturalism Good for Animals?" in Luis Cordeiro Rodrigues and Les Mitchell, eds, *Multiculturalism, Race and Animals – Contemporary Moral and Political Debates* (London: Palgrave, 2017), 61-93.

"Critical Animal Studies and the Property Debate in Animal Law" in Jodey Castricano and Lauren Corman, eds, *Animal Subjects 2.0: An Ethical Reader in a Posthuman World* (Waterloo: Wilfrid Laurier Press, 2016).

"Postcolonial Feminism: Liberal Feminism's (Humanist) 'Sister'?" in Ashleigh Barnes, ed, *Feminisms of Discontent: Global Contestations* (Oxford University Press, 2015), 173-193.

"Charities, Animals and Social Change: Charting a more Charitable Approach to Animal Advocacy" (co-authored with Sarah Runyon) in Peter Sankoff et al, eds, *Canadian Perspectives on Animals and the Law* (Toronto: Irwin Law, 2015), 239-275.

"Nonhuman Animals and Human Health" in Jocelyn Downie & Jennifer Llewellyn, eds, *Being Relational: Relational Feminism and Health Law and Policy* (Vancouver: UBC Press, 2011).

"Feminism, Intersectionality and the Capabilities Approach for Animals" in Martine LaChance, ed, *Animal, Within the Sphere of Humans' Needs* (Montreal: Yvon Blais, 2010), 337-361.

"The Paradox of the Cultural Defence: Gendered and Racial Othering in Canada" in A. Dundes Renteln & M. Foblets, eds., *Multicultural Jurisprudence: Comparative Perspectives on the Cultural Defence* (London: Hart Publishing, 2008).

"Gender, Difference, and Anti-Essentialism: Toward a Feminist Response to Cultural Claims in Law" in A. Eisenberg, ed, *Diversity and Equality: The Changing Framework of Freedom in Canada* (Vancouver: UBC Press, 2006).

iii. Review Essays, Book reviews, Case Comments, Case Notes

Article Review: "Milk's Global Rise: A Case Study to Illuminate the Transspecies Violence of Law and Colonialism" (2018) JOTWELL, reviewing Mathilde Cohen, *Animal Colonialism: The Case of Milk*, 111 Am. J. Int'l L. Unbound 267, available online <https://equality.jotwell.com>.

Book Review: Yoriko Otomo & Ed Mussawir, eds, *Law and the Question of the Animal: A Critical Jurisprudence* (2014) 23:1 *Social & Legal Studies* 137-141.

Review Essay: "Personhood and Animal Law" (2014) 1:14 *Figurationen* 27-29.

Book Review: Sheryl Hamilton, *Impersonations: Troubling the Person in Law and Culture* (2013) 82:3 *University of Toronto Quarterly* 495-496 (invited contribution).

Book Review: Lea VanderVelde, *Mrs. Dred Scott: A Life on Slavery's Frontier* (2012) 24:2 *Canadian Journal of Women and the Law* 458-475 (one of five co-authors).

Review Essay: "Animal Bodies, Technobodies: New Directions in Cultural Studies, Feminism, and Posthumanism" (2009) 20:2 *Yale Journal of Law & Feminism* 505-524 (invited contribution).

Book Review: "Feminists Do Law," Book Review: Radha Jhappan, *Women's Legal Strategies in Canada* (2003) 41:4 *Osgoode Hall L.J.* 720-729.

Book Review: "Law (And Feminism) as a (Un)Gendering Practice," Book Review: D. E. Chunn & D. Lacombe, *Law as a Gendering Practice* (2002) 14:2 *Canadian Journal of Women and Law* 436-48.

Book Review: F. Agnes, *Law and Gender Equality: The Politics of Women's Rights in India* (2000) 117 *Manushi* 24.

iv. Other Publications

Blog Post, "Personhood is not Animal-Friendly" (750 words), Animal Charity Evaluators, available at <https://animalcharityevaluators.org/blog/what-is-the-most-effective-way-to-advocate-legally-for-nonhuman-animals/> (July 2016).

Blog Entry on Lea VanderVelde's *Mrs Dred Scott: A Life on Slavery's Frontier*, Osgoode Institute for Feminist Research, July 2011.

"Gender, Culture Violence: Toward a "Paradigm Shift", FEDCAN Equity Matters Blog, February 18, 2010, available at <http://blog.fedcan.ca/?s=deckha+>

"Assisted Human Reproduction Act Update: Working Group" (2007) *Jurifemme*, Spring 2007, 6.

"Feminism, Animals and the Law": Showcase for Women's Scholarship (2005) *Purple Prose*, Volume 3, Issue 6:2, 11.

"Active Learning Exercises for the Law School Classroom": Internally Published Teaching Manual, September 2005.

v. Forthcoming Articles and Book Chapters

"Constitutional Protections for Animals: A Comparative Animal-Centered and Postcolonial Reading" (forthcoming in Chloë Taylor and Kelly Struthers Montford, eds, *Decolonizing Critical Animal Studies*, Brill,

2018).

vi. Works in Progress

Animals as Legal Beings: Gender, Culture, Race, and Species and a Post-Anthropocentric Legal Order (book manuscript solicited by University of Toronto Press and soon to be under review)

The Save Movement and Farmed Animal Suffering: Can the Law Bear Witness?

Confluence or Conflict?: Indigeneity, Animality, and “Milk Colonialism”

b. Scholarly and Professional Activities

i. Papers, Lectures and Addresses

A. Invited Talks – Keynotes, Plenaries and Workshops

Keynote Speaker, **“Farmed Animal Suffering: Can the Law Bear Witness?”**, Animals in Law and the Humanities, University of Toronto Faculty of Law, Toronto, ON, December 4, 2017.

Guest Lecturer, **“Reproductive Law and Policy in Canada: an Overview”**, Thomson Rivers University Faculty of Law, October 30, 2017.

Guest Lecturer, **“Animals, Law and Intersectionality”**, Animals, Feminist Studies and Social Justice, Department of Gender Studies, University of Victoria, Victoria, BC, October 5, 2017.

Keynote Speaker, **“Farmed Animal Suffering: Can the Law Bear Witness?”**, Development for Species Symposium: **Animals in Society, Animals as Society**, Deakin University, Melbourne, Australia, September 18, 2017.

Speaker, **“Not a Handmaid’s Tale: Envisioning a Publicly Run Commercial Surrogacy Program in Canada”**, Surrogacy in Canada: Critical Perspectives in Law and Policy Workshop, University of Ottawa, Ottawa, ON, May 18, 2017.

Keynote Speaker, **“Toward a Post-Anthropocentric Legal Ontology”**, Animals in Law and the Humanities, University of Toronto, Toronto, ON, January 31, 2017.

Plenary Speaker, **“Postcolonial Animal Directions”**, Decolonizing Critical Animal Studies, Crippling Critical Animal Studies, Humanities Centre, University of Alberta, Edmonton, AB, June 21, 2016.

Keynote Speaker, **“Humanizing the Nonhuman: A Legitimate Way for Animals to Escape Juridical Property Status?”**, Globalizing the Humanities Faculty Seminar, Global Studies Centre, University of Pittsburgh, Pittsburgh, PA, March 30, 2016.

Keynote Speaker, **“Situating Canada’s Ban on Commercial Surrogacy in a Transnational Context: A Postcolonial Feminist Call for Legalization and Public Funding”**, Globalizing the Humanities Lecture Series, Global Studies Centre, University of Pittsburgh, Pittsburgh, PA, March 29, 2016.

Speaker, **“Situating Canada’s Ban on Commercial Surrogacy in a Transnational Context: A Postcolonial Feminist Call for Legalization and Public Funding”**, Global Justice for Women – Advancing Equality, Santa Clara International Law Symposium, Santa Clara Law School, Santa Clara, CA, February 19, 2016.

Speaker, **“Beyond (Property and) Personhood”**, The Animal Turn in Law, Faculty of Law, University of

Basel, April 4, 2014.

Speaker, **"Beyond (Property and) Personhood"**, Faculty of Law Lecture Series, Queen's University, November 22, 2013.

Speaker, **"The Perils of Parallel Thinking"**, Animal Law Conference, Stanford Law School, October 27, 2013.

Speaker, **"Welfarist and Imperial: The Contributions of Anti-Cruelty Legislation to Civilizational Discourse"**, Workshop: Dogs, Pigs and Children: Changing Laws in Colonial Britain, SOAS, University of London, September 13, 2013.

Speaker, **"Formulating a Postcolonial Feminist Response to ARTs: The Case of Transnational Commercial Surrogacy"**, Workshop: Motherhood: All Change, University of Manchester Law School, Manchester, UK, September 9, 2013.

Speaker, **"Teaching and Learning in the Academy"**, Graduate Student Workshop, Law on the Edge Law and Society Conference, Vancouver, July 1, 2013 (with Gillian Calder).

Speaker, **"Formulating a Postcolonial Feminist Response to ARTs: The Case of Transnational Commercial Surrogacy"**, Birmingham Law School, Birmingham, UK, March 25, 2013.

Speaker, **"Animals, Equality, Vulnerability"**, After Equality: Family, Sex, Kinship, McGill University, April 13, 2013.

Speaker, **"Intersectional and the Privileged Human Subject"**, Preconference Gender and Politics Workshop, International Political Science Association Congress, Madrid, July 7, 2012.

Speaker, **"A Feminist Relational Legal Perspective on the Use of Animals in Research"**, Governance of Nonhuman Animals at the University in a Democratic Society, UBC, Vancouver, March 29, 2012.

Guest Lecturer, **"Property and Animal Rights"**, 1L Property Law Class, University of Ottawa Faculty of Law, November 28, 2011.

Speaker, **"Interdisciplinarity in Animal Law"**, Animal Law Conference, Lewis & Clark Law School, Portland, OR, October 15, 2011.

Speaker, **"Critical Animal Studies and Animal Law"**, Animal Law Review Inaugural Symposium, Portland, OR, October 14, 2011.

Speaker, **"Women's Equality in Canadian Law: The Impact of the Canadian Charter of Rights and Freedoms"**, Women's Legal Equality, Government Law College, Kochi, India, February 24, 2011.

Speaker, **"Postcolonial Feminism: Liberal Feminism's (Humanist) 'Sister'?"**, Feminisms of Discontent: Global Contestations, Jindal Global University Law School, Delhi, India, February 19, 2011.

Speaker, **"Reason, Aging and Dignity: The challenge presented by law's premium on reason to developing an anti-ageist approach to law"**, Vulnerability and the Human Condition Project, Emory Law School, Atlanta, GA, January 20, 2011.

Speaker, **"Diversifying the Property Debate: Toward A Postcolonial Feminist Approach to the Legal Status of Nonhuman Animals"**, Environmental and Feminist Law Series, University of Ottawa Faculty of Law, Ottawa, ON, January 19, 2011.

Speaker, **"The Subhuman as a Cultural Agent of Violence"**, The Future of Animal Law Conference, Harvard Law School, Cambridge, MA, April 11, 2010.

Speaker, **"The Subhuman as a Cultural Agent of Violence"**, Violence and Vulnerability, Vulnerability and the Human Condition Workshop, Emory Law School, Atlanta, GA, November 12-14, 2009.

Speaker, **"Intersectionality and Animals"**, Animal Law Conference, Lewis & Clark Law School, Portland, OR, October 18, 2009.

Guest Lecturer, **"Abortion Jurisprudence in Canada and the United States"**, Contested Womb, University of Victoria, Victoria, BC, October 7, 2009.

Presenter, **"Interactive Learning in Health Law Teaching"**, Health Law Instructors Network Annual Workshop, Montreal, QC, October 1, 2009.

Speaker, **"Racialized Animals and Animalized Cultures: Species, Intersectionality and Posthumanist Justice"**, Law and Society Colloquium Series, New York University Law School, September 18, 2008.

Speaker, **"Animals, Culture and the Law"**, In Pursuit of Knowledge Lecture Series, University of Victoria, September 27, 2007.

Presenter, **"Interactive Learning for the Law School Classroom"**, Inaugural Osgoode Course Design Institute, Osgoode Hall, Toronto, ON, May 25-26, 2006.

Presenter, **"Critical Thinking, Critical Theory: Teaching Equity and Diversity in the "Mainstream" Classroom"**, University of Victoria Learning and Teaching Center Annual Conference, Victoria, BC, May 2, 2006.

Speaker, **"A Feminist (Pro)Vision?: Canada's Pre-Implantation Sex Selection Ban"**, Genetic Manipulation and Enhancement Technologies, Feminist and Legal Theory Project Workshop, Emory University School of Law, Atlanta, GA, January 27, 2006.

Guest Lecturer, **"Abortion Jurisprudence in Canada and the United States"**, Contested Womb, University of Victoria, Victoria, BC, November 17, 2005.

Speaker, **"Embryonic Stem Cell and Abortion Regimes in the United States and Canada: A Comparative Analysis"**, Visiting Scholar Program, The Hastings Center, Garrison, NY, August 25, 2005.

Speaker, **"The Paradox of the Cultural Defense: Gender and Cultural Othering in Canada"**, Multicultural Jurisprudence: International Perspectives on the Cultural Defense, International Institute for the Sociology of Law, Onati, Spain, June 16-17, 2005.

Speaker, **"Designing, Resigning, and Maligning?: Ability, Sex, and Culture in the Sex Selection Debate"**, sponsored by the Canadian Journal of Women and the Law Junior Scholars Feminist Workshop, University of British Columbia, Vancouver, BC, May 3, 2005.

Speaker, **"Designing, Resigning, and Maligning?: Ability, Sex, and Culture in the Sex Selection debate"**, jointly sponsored by the Feminism & Law, Diversity & Law, and Health Law & Policy Workshop Series, University of Toronto Faculty of Law, Toronto, ON, February 25, 2005.

Guest Lecturer, **"Abortion Jurisprudence in Canada and the United States"**, Contested Womb, University of Victoria, Victoria, BC, February 4, 2005.

Speaker, **"Clones, Chimeras and Other Illegal Entities: Canada's New Position in the New Reproductive Debates"**, Deans' Lecture Series, University of Victoria, October 25, 2004.

Speaker, **"Introduction"**, Organic Farming and the Law, University of Victoria, Victoria, BC, September 22, 2004.

Speaker, **"Culture as Taboo?"**, Sexual Justice, Cultural Justice, Peter Wall Institute for Advanced Research, University of British Columbia, Vancouver, BC, May 29, 2004.

Guest Lecturer, **"Abortion Law in Canada"**, Contested Womb, University of Victoria, Victoria, BC, February 12, 2004.

Speaker, **"Personhood, Property and the Spaces in Between: A Feminist Reading of Bill C-13 and the Stem Cell Research Debate"**, Feminist Legal Centre Lecture Series, University of British Columbia, Vancouver, BC, January 8, 2004.

Speaker, **"Stem Cells, Law and Beyond: Canada's Most Recent Legislative Response to New Reproductive Technologies"**, In Pursuit of Knowledge Series, Department of Continuing Studies, University of Victoria, Victoria, BC, October 24, 2003.

Speaker, **"Unforgiven: A Feminist Text?"**, Spring 2003 Cascadian Feminist Legal Conference, University of Victoria, Victoria, BC, April 12, 2003.

Panelist, **"Culture as Taboo?: Toward Feminist Responsiveness to Culture Talk in Law"**, Diversity and Equality: Minorities and the Protection of Fundamental Freedoms, Centre for Studies in Religion and Society 2003 Faculty Symposium, University of Victoria, Victoria, BC, February 20, 2003.

Co-Facilitator, **"Diversity in Law Schools"**, Perspectives on Law Course: Race and Culture, Faculty of Law, University of Toronto, Toronto, Ontario, November 19, 1997.

B. Conference Papers and Other Academic Presentations

Speaker, **"Farmed Animal Suffering: Can Food Law Bear Witness?"**, Taking Stock: The State of Food Law and Policy in Canada, Saint Paul University, Ottawa, ON, November 3, 2017 (keynote declined due to scheduling conflict)

Speaker, **"Resilience: Too Vague, Elitist, Elusive?"**, Canadian Association of Law Teachers Annual Meeting, University of Victoria, Victoria, BC, June 9, 2017.

Speaker, **"Recasting Sustainability in the Anthropocene: Cultivating response-ability toward the more-than-human world"**, Canadian Association of Law Teachers Annual Meeting, Victoria, BC, June 8, 2017.

Speaker, **"Feminist Interspecies Ethics and the Cultivation of Legal Post-anthropocentrism"**, Women and Gender Studies, Congress 2017, Ryerson University, Toronto, ON, May 28, 2017.

Discussant, **"En-gendering Social Transformation in China: Gender Dynamics"**, Women's Rights, and Feminist Activism Conference, University of Victoria, Victoria, BC, April 7, 2017.

Speaker, **"Animal as Legal Beings: Relational Subjectivity for Animals"**, Relational Autonomy Workshop, University of Toronto Faculty of Law, Toronto, ON, January 28, 2017.

Speaker, **"Beingness: Toward an Embodied Legal Subjectivity for Animals"**, Law & Society Annual

Meeting, New Orleans, LA, June 4, 2016.

Speaker, **"Beyond (Property and) Personhood"**, Faculty of Law, University of Victoria, May 16, 2014.

Speaker, **"Beyond (Property and) Personhood"**, Mid-Winter Meeting of Canadian Law & Society Association, University of Toronto, Toronto, ON, January 11, 2014.

Speaker, **"Prioritizing a Postcolonial Feminist Ethic in Regulation Transnational ARTs: The Case of Gestational Commercial Surrogacy"**, Law on the Edge Law and Society Conference, Vancouver, July 3, 2013.

Discussant, **"The Importance of Being Property"**, Canadian Political Sciences Association Annual Meeting, June 5, 2013.

Discussant and Chair, **"Animals, Humans, Sovereign"**, Association for Study of Law, Culture and Humanities Annual Conference, March 23, 2013.

Speaker, **"Welfarist and Imperial: The Contributions of Anti-Cruelty Legislation to Civilizational Discourse"**, Association for Study of Law, Culture and Humanities Annual Conference, March 23, 2013.

Speaker, **"A Different Jurisprudential Performance: A Rule of Law for Animals"**, International Conference on Law & Society, Honolulu, Hawaii, June 8, 2012.

Speaker, **"Author Meets Reader Panel: Being Relational"**, International Conference on Law & Society, Honolulu, Hawaii, June 5, 2012.

Speaker, **"Reason, Aging and Dignity: The challenge presented by law's premium on reason to developing an anti-ageist approach to law"**, Canadian Centre on Elder Law 2010 Conference, Toronto, ON, October 30, 2010.

Speaker, **"Law's Subject Reconsidered: The Arrival of Posthumanism in Canadian Legal Education"**, Canadian Association of Law Teachers, June 25-26, 2010.

Speaker, **"Discordant Discourses?: A Pro-Choice Feminist Analysis of Embryo Research Restrictions in Canada"**, Canadian Law & Society Association Annual Meeting, June 2-4, 2010.

Speaker, **"The Subhuman as a Cultural Agent of Violence"**, Association for the Study of Law, Culture and Humanities Annual Meeting, Providence, RI, March 20, 2010.

Speaker, **"The Subhuman as a Cultural Agent of Violence"**, 4th Annual Critical Race Studies Symposium, UCLA Law School, Los Angeles, March 13, 2010.

Speaker, **"The Subhuman as a Cultural Agent of Violence"**, Violence and Vulnerability Workshop, Feminist Legal Theory Centre, Atlanta, GA, November 14, 2009.

Speaker, **"Nonhuman Animals and Medical Research"**, Relational Health Law and Policy Book Workshop, Halifax, NS, May 19-20, 2009.

Speaker, **"A Critique of the Capabilities Approach for Animals"**, International Animal Law Conference, Montreal, May 21-22, 2009.

Speaker, **"Race and Gender in Canadian Constitutional Law"**, University of Aruba Faculty of Law, Oranjestad, Aruba, August 11-12, 2008.

Panelist, **"Animals, Culture and Law Schools"**, Law and Society International Conference, Montreal, May 28, 2008.

Panelist, **"Defining the Human Through the Animal Other: Commodification and Species Anxiety in the Assisted Human Reproduction Act"**, Association for the Study of Law, Culture and Humanities Annual Meeting, UC-Berkeley School of Law, Berkeley, CA, March 28, 2008.

Panelist, **"Defining the Human Through the Animal Other: Commodification and Species Anxiety in the Assisted Human Reproduction Act"**, 2nd Biennial Conference of the Canadian Initiative in Law, Culture & the Humanities, Carleton University, Ontario, October 12-14, 2007.

Panelist, **"The Gendered Politics of Embryonic Stem Cell Research in the US and Canada: An American Overlap and Canadian Disconnect"**, Law and Society International Conference, Humboldt University, Berlin, July 28, 2007.

Speaker, **"Turning Women's Bodies Inside Out: The Discursive Relationship Between the Embryonic Stem Cell Research and Abortion Debates in Canada"**, Emerging Scholars Workshop, UBC Faculty of Law, Vancouver, BC, April 30, 2007.

Panelist, **"Animal Justice, Cultural Justice: A Posthumanist Response to Cultural Rights in Animals"**, Law, Culture and Humanities Conference, Georgetown Law Center, Washington, DC, March 23, 2007.

Panelist, **"Postcards from the Edge (of Empire)"**, Why and How? Theoretical and Methodological Directions in Law, Feminism, Gender and Sexuality, Centre for Feminist Legal Studies, UBC Faculty of Law, Vancouver, BC, August 24-26, 2006.

Panelist, **"Feminism, Critical Multiculturalism, and Animal Rights"**, Why and How? Theoretical and Methodological Directions in Law, Feminism, Gender and Sexuality, Centre for Feminist Legal Studies, UBC Faculty of Law, Vancouver, BC, August 24-26, 2006.

Panelist, **"Disturbing Images: PETA and the Intersectional Politics of Animal Advocacy"**, Canadian Law and Society Conference, York University, Toronto, ON, May 31, 2006.

Panelist, **"Of Foxes and Seals: Animals, Culture and the Rural/Urban Divide"**, Canadian Association of Law Teachers Annual Conference, York University, Toronto, ON, May 30, 2006.

Panelist, **"Disturbing Images: PETA and the Intersectional Politics of Animal Advocacy"**, Law, Culture and Humanities Conference, Syracuse University College of Law, Syracuse NY, March 18, 2006.

Speaker, **"Postcards from the Edge (of Empire)"**, 2005 Canadian Law & Society Association Annual Meeting, Harrison Hot Springs, BC, June 28, 2005.

Speaker, **"The Salience of Species Difference (or Fur is a Feminist Issue!)"**, Theorising Intersectionality, Centre for the Study of Law, Gender and Sexuality, Keele University, England, May 20-21, 2005.

Panelist, **"Novel as Mentor for a Junior Feminist Law Professor – Commentary on *Mistakes and Misdemeanors*"**, 2005 Law, Culture, and Humanities Conference, University of Texas at Austin, Austin, TX, March 9, 2005.

Panelist, **"Is Disney An Animal Rights Activist?: Animal Justice Narratives in Recent Children's Films"**, 2005 Law, Culture, and Humanities Conference, University of Texas at Austin, Austin, TX, March 9, 2005.

Panelist, "**Neither Person nor Property: A Feminist Analysis of Bill C-13 and the Embryonic Stem Cell Research Debate**", 2004 Law & Society Association Annual Meeting, University of Manitoba Law School, Winnipeg, MB, June 4, 2004.

Chair, "**Information, Technology and the Law/yer**", 2004 Law & Society Association Annual Meeting, University of Manitoba Law School, Winnipeg, MB, June 3, 2004.

Panelist, "**Show Some Respect: The Range of Regard for Non-Persons in Law**", Canadian Association of Law Teachers Conference, University of Manitoba Law School, Winnipeg, MB, June 1, 2004.

Speaker, "**A Cultural Right to Kill**", University of Victoria Faculty of Law, Victoria, BC, March 19, 2004.

Panelist, "**Pain, Desire and Autonomy: How Should Feminists Respond to *Consensual Violent Relationships*?**", 2004 Law, Culture, and Humanities Conference, University of Connecticut School of Law, Hartford, CT, March 11, 2004.

Panelist, "**Unforgiven and the *People v. Marjorie Knoller*: Animal Bodies and Human Identities**", 2003 Canadian Law & Society Association Conference, Dalhousie Law School, Halifax, NS, June 3, 2003.

Chair, "**Criminal Law 1**", Canadian Association of Law Teachers Conference, Dalhousie Law School, Halifax, NS, June 1, 2003.

Panelist, "**Exercising Power (and Trust?) Over Nonhuman Animals**", Canadian Association of Law Teachers Conference, Dalhousie Law School, Halifax, NS, June 1, 2003.

Chair, "**Being 'Hated' for Who You Are: Beyond the Anti-Discrimination Principle**", 2003 Law, Culture, and Humanities Conference, New York University and Benjamin Cardozo School of Law, New York, NY, March 9, 2003.

Panelist, "**Personhood, Property, and Punishment: Parallels Between *Unforgiven* and the *People v. Marjorie Knoller* in the Construction of Human Identities and Animal Bodies**", 2003 Law, Culture, and Humanities Conference, New York University and Benjamin Cardozo School of Law, New York, NY, March 7, 2003.

Facilitator, "**Critical Race Theory in Canada**", International Human Rights Conference – Linking the Domestic and the International: Human Rights into the 21st Century, University of Toronto, Faculty of Law, Toronto, ON, October 2, 1998.

ii. Editorial Activities

Editorial Board Member, *Hypatia: A Journal of Feminist Philosophy*, 2017-

Associate Editor, International Advisory Board Member, *Politics and Animals*, 2014-

Editor, *Purple Prose: The Newsletter of the Academic Women's Caucus*, Volume 9, Issue 1-3.

Editor, *Purple Prose: The Newsletter of the Academic Women's Caucus*, Volume 8, Issue 1-4.

iii. Academic Refereeing and Similar Academic Activities

External Review of Tenure, Fellowship, Grant, and Workshop Applications

1. National Committee Member, Law and Criminology, SSHRC Adjudication for Insight Development

- Grants, Spring 2018.
2. File for Promotion to Full Professor, York University, February 2017.
 3. Manuscript, Junior Scholars Workshop in Law and Humanities, Columbia Law School, 2014.
 4. Centre for Studies in Religion and Society, Faculty Fellowship Program, November 2013.
 5. File for Promotion to Tenure, University of Syracuse, September 2012.
 6. Social Sciences and Humanities Research Council, Insight Grant, February 2012.

External and Invited Review of Journal and Book Manuscripts

1. <i>Canadian Medical Association Journal</i>	January 2018
2. <i>Gender, Place, Culture</i>	December 2017
3. <i>Canadian Geographer</i>	August 2017
4. <i>The Journal of Value Inquiry</i>	June 2017
5. <i>Alberta Law Review</i>	April 2017
6. <i>Australian Feminist Law Journal</i>	January 2017
7. <i>Appeal</i>	December 2016
8. <i>Gender, Place and Culture</i>	November 2016
9. <i>Quebec Journal of International Law</i>	October 2016
10. <i>Journal of Social Philosophy</i>	June 2016
11. <i>Ethics & the Environment</i>	May 2016
12. <i>Hypatia: Journal of Feminist Philosophy</i>	April 2016
13. <i>American Journal of Comparative Law</i>	January 2016
14. <i>Ethics & the Environment</i>	January 2016
15. <i>American Journal of Comparative Law</i>	December 2015
16. <i>Hypatia: Journal of Feminist Philosophy</i>	September 2015
17. <i>Monash Bioethics Review</i>	September 2015
18. <i>Journal of Social Philosophy</i>	September 2015
19. <i>Animal Studies Journal</i>	February 2015
20. <i>Appeal</i>	November 2014
21. <i>Societies</i>	November 2014
22. <i>Sexualities</i>	October 2014
23. <i>Laws</i>	September 2014
24. <i>Feminists at Law</i>	August 2014
25. <i>Laws</i>	June 2014
26. <i>Queen's Law Journal</i>	May 2014
27. <i>Hypatia: Journal of Feminist Philosophy</i>	May 2014
28. <i>University of New South Wales Journal</i>	March 2014
29. <i>Appeal</i>	November 2013
30. Manuscript for UK colleagues	July 2013
31. Review of manuscript for US graduate student	June 2013
32. <i>Queen's Law Journal</i>	June 2013
33. <i>Supreme Court Law Reports</i>	June 2013
34. <i>McGill Journal of Health and Law</i>	April 2013
35. <i>Ottawa Law Review</i>	March 2013
36. Review of two book chapters for UK colleague	January 2013
37. <i>Canadian Journal of Law and Society</i>	September 2012
38. <i>Legal Studies</i>	August 2012
39. <i>Canadian Journal of Women and the Law</i>	June 2012
40. <i>Hypatia: Journal of Feminist Philosophy</i>	December 2011
41. <i>Canadian Journal of Women and the Law</i>	November 2011
42. <i>Theory, Culture & Society</i>	October 2011
43. <i>Hypatia: Journal of Feminist Philosophy</i>	May 2011
44. <i>Journal of Law and Equality</i>	April 2011

45. <i>Queens Law Journal</i>	December 2010
46. <i>Human Ecology Review</i>	December 2010
47. <i>Appeal</i>	November 2010
48. <i>Canadian Journal of Women and the Law</i>	May 2010
49. <i>Appeal</i>	December 2009
50. <i>Canadian Journal of Women and the Law</i>	November 2008
51. <i>Manitoba Law Journal</i>	February 2008
52. <i>Canadian Legal Education Annual Review</i>	January 2008
53. <i>McGill Law Journal</i>	November 2007
54. <i>National Women's Studies Association Journal</i>	August 2007
55. <i>Canadian Journal of Women and the Law</i>	October 2006
56. <i>University of British Columbia Law Review</i>	October 2006
57. <i>University of New Brunswick Law Journal</i>	October 2006
58. <i>Canadian Journal of Women and the Law</i>	July 2006
59. <i>Alberta Law Review</i>	June 2006
60. <i>McGill Law Journal</i>	November 2005

iv. Media Commentaries or Appearances

Interview, "BC Death Panel review on MAID," Lawyer's Weekly, October 6, 2017, available at Lexisnexis.ca.

Op-Editorial, Stampede may be legally humane, but that doesn't mean animals are protected?, Vancouver Sun (online), July 16, 2017, available at <http://vancouversun.com/opinion/op-ed/opinion-stampede-may-be-legally-humane-but-that-doesnt-mean-animals-are-protected>.

Interview, *Martlet*, University of Victoria, March 2016.

Op-Editorial, "Physician-Assisted Death is an Equality Issue", Victoria Times-Colonist, March 1, 2015, available at: <http://www.timescolonist.com/opinion/columnists/maneesha-deckha-physician-assisted-death-is-an-equality-issue>.

Interview, "Burnaby Woman Wants Historic Death", Stefania Seccia, Vancouver.24hrs.ca, February 11, 2015, available at <http://vancouver.24hrs.ca/2015/02/11/burnaby-woman-wants-historic-death>.

Interview, "Supreme Court of Canada Ruling on Physician-Assisted Death", CFX 1070 Radio, February 6, 2015.

Interview, Sexual Consent Laws, Sarah Liss, Chatelaine, October 28, 2014. Insights used to inform multiple articles located posted at <http://project97.ca/en/>.

"Assisted Suicide up for Debate", Kyle Wells, Saanich News, January 29, 2014, A10.

Request to appear on CBC Radio 1's The Current, December 11, 2013 (unable to appear due to scheduling conflict, but written context provided to show's staff)

Commentary provided and quoted in, Kim Nursall, "Are Chimpanzees 'persons'? Courts asked to rule on animal captivity cases", The Toronto Star, December 4, 2013, available at http://www.thestar.com/news/world/2013/12/04/are_chimpanzees_persons_courts_asked_to_rule_on_animal_captivity_cases.html

Interview, Anti-Cruelty Law Reform, All Points West, CBC Radio 1, Victoria, BC, February 9, 2011

Interview, Animal Rights and Law, India Abroad, February 9, 2011

"Activists target dog sled rides after dog deaths", Bloomberg Media, February 8, 2011, available at: <http://www.bloomberg.com/news/2011-02-08/activists-target-dog-sled-rides-after-dog-deaths.html>.

TV Appearance, Anti-Cruelty Law Reform, The Daily Shaw, Shaw TV, February 7, 2011

"Should your pet dog get legal status?" Q & A, National Post, February 5, 2011, available at: <http://news.nationalpost.com/2011/02/04/q-a-should-your-pet-get-legal-status/>

Written Comments, Anti-Cruelty Law Reform, The Province, February 5, 2011

Written Comments, Anti-Cruelty Law Reform, Toronto Star, February 5, 2011

TV Appearance, Anti-Cruelty Law Reform, A Channel, February 5, 2011

Op-Editorial, "Time to review legal status of animals", Vancouver Sun, February 4, 2011, available at:

<http://www.vancouver.sun.com/sports/Time+review+legal+status+animals/4222394/story.html>.

Op-Editorial, "Law must see animals as more than "property", Victoria Times-Colonist, February 3, 2011, available at:

<http://www.timescolonist.com/sports/must+animals+more+than+property/4216244/story.html>.

"Animal Rights Taught to Upper Year Law Students", Vancouver Sun, January 24, 2007, available at:

<http://www2.canada.com/vancouver/sun/news/story.html?id=33b05b74-eeb6-40af-a2c8-24cc831a0f2a&k=73030>.

Interview, Animal Rights and the Law, CBC Radio 1, Victoria, BC, January 24, 2007.

Interview, Violence Against Women, CFAX Radio, Victoria, BC, November 29, 2005.

v. Memberships on academic and professional bodies

American Association for the Study of Law, Culture and the Humanities, Member, 2003 - 2013

Canadian Association of Law Teachers, 2003 -

Canadian Law and Society Association, 2003 -

Cascadian SocioLegal Feminists Network, Member, 2002 -

International Network on Feminist Approaches to Bioethics, Member, 2005-2006

The Hastings Center for Bioethics Research, Member, 2005- 2010

National Association of Women and the Law, Board Member, 2006-2009

vi. Other Scholarly and Professional Activities

Global Affiliated Faculty, Vulnerability and the Human Condition Initiative, Emory Law School, Atlanta, GA.
Scholar-in-Residence, Seattle University School of Law, Seattle, May – July 2010

7. OTHER CONTRIBUTIONS

a. Administrative Contributions

i. Administrative Contributions to the Faculty of Law

1. Committee Work

Year: 2017-18

- Graduate Director
- Graduate Studies Committee
- Appointments Advisory Committee

Year: 2016-17 (on Study Leave between July 1, 2016 and June 30, 2017)

- Hiring committee for research coordinator position

Year: 2015-16 (on Maternity and Parental Leave until March 2016)

- Graduate Studies Committee
- Paper Prize Adjudication Committee

Year: 2014-15

- Appointments Advisory Committee
- Graduate Studies Committee

Year: 2013-14

- Equity and Diversity Committee
- Graduate Studies Committee

Year: 2012-13

- Legal Process Director
- Curriculum Committee
- Graduate Studies Committee

Year: 2011-12

- Legal Process Director
- Curriculum Committee
- Faculty Advisory Committee on Appointments

Year: 2010-11

- Graduate Studies Committee
- Curriculum Committee
- Faculty Advisory Committee on Appointments

Year: 2009-10

- Graduate Studies Committee
- Studies Committee
- Teaching Workload Committee

Year: 2008-09 (on Full-Year Study Leave)

Year: 2007-08

- Visitors Committee
- Graduate Studies Legal Advisor
- Faculty Advisory Committee on Appointments
- Community Conference – Faculty Advisor
- Wrote (in conjunction with instructor and research assistant) Open Memo for Legal Research and Writing Program

Year: 2006-07

- Financial Aid Committee
- Graduate Studies Legal Advisor
- Visitors Committee

Year: 2005-06

- Appeal Supervision
- Dean's Advisory Committee on Ethnicity and Culture
- Visitors Committee

- International Program Working Group

Year: 2004-2005*

- Visitors Committee

*This lighter load was to compensate for the extra load in the preceding year below.

Year: 2003-2004

- ABA Negotiation Supervision
- Ad Hoc Special Committee on Appointments
- Anti-Discrimination Committee
- Dean's Women's Advisory Committee
- Promotion, Tenure, and Reappointment Committee
- Wrote an Open Memo for Legal Research and Writing

Year: 2002-2003

- ABA Negotiation Supervision
- Anti-Discrimination Committee

2. Talks Given to Law Student Groups

"Graduate Funding Opportunities and Applications", Graduate Student Seminar Series, University of Victoria, Victoria, BC, March 9, 2018.

"Animals and Property: Recent Changes to Animals' Legal Status, Student Animal Legal Defense Fund, University of Victoria, Victoria, BC, October 1, 2014.

"Prioritizing a Postcolonial Feminist Ethic in Regulation Transnational ARTs: The Case of Gestational Commercial Surrogacy", Health Law Club, University of Victoria, Victoria, BC, November 10, 2013.

"Animal Law: Person or Property?", Student Animal Legal Defense Fund, University of Victoria, Victoria, BC, February 5, 2013.

"Disturbing Images: PETA and the Intersectional Politics of Animal Advocacy", co-sponsored by University of Victoria Association of Women and the Law and the Student Animal Legal Defense Fund, University of Victoria, Victoria, BC, February 28, 2008.

"Disturbing Images: PETA and the Intersectional Politics of Animal Advocacy", Alert Status Red, Student Animal Legal Defense Conference, University of Victoria, Victoria, BC, February 2, 2007.

"The Salience of Species Difference for Feminist Legal Theory", Animal Advocacy: A Voice for the Voiceless, Victoria, BC, November 4, 2005.

"Is Life for Sale?", Intellectual Property Club Panel, University of Victoria, Victoria, March 4, 2004.

ii. Administrative Contributions to the University of Victoria

1. Committees

Year: 2017-2018

- Department of History Chair Appointments Committee, External Representative
- Minority and Indigenous Women's Instructor Network

- Speakers Bureau, Member

Year: 2015-16 (on Maternity and Parental Leave)

Year 2014-2015

- University Review Committee
- Minority and Indigenous Women's Instructor Network
- Speakers Bureau, Member

Year 2013-2014

- University Review Committee
- Diversity Research Forum Planning Committee
- Minority and Indigenous Women's Instructor Network
- Speakers Bureau, Member

Year: 2012-2013

- Diversity Research Forum Planning Committee
- Minority and Indigenous Women's Instructor Network
- Women Scholars Lecture Series Selection Committee
- Speakers Bureau, Member

Year: 2011-12

- Diversity Research Forum Planning Committee
- Academic Women's Caucus Steering Committee
- Minority and Indigenous Women's Instructor Network
- Women Scholars Lecture Series Selection Committee
- Speakers Bureau, Member

Year: 2010-11

- Academic Women's Caucus Chair
- Provost's Diversity and Equity Steering Committee
- Employment Equity Advisory Group to the President (Part of the University Human Rights Committee)
- Educational Equity Advisory Group to the President (Part of the University Human Rights Committee)
- Women Scholars Lecture Series Selection Committee
- Minority and Indigenous Women's Instructor Network
- Speakers Bureau, Member

Year: 2009-10

- Academic Women's Caucus Chair
- Employment Equity Advisory Group and University Human Rights Committee
- Women Scholars Lecture Series Selection Committee
- Minority and Indigenous Women's Instructor Network
- Speakers Bureau, Member

Year: 2008-09 (on Full-Year Study Leave)

Year: 2007-08

- Academic Women's Caucus Steering Committee
- Speakers Bureau, Member
- Women Scholars Lecture Series Selection Committee

- Minority and Indigenous Women's Instructor Network, Coordinator, Spring 2008

Year: 2006-07

- Speakers Bureau, Member
- Women Scholars Lecture Series Selection Committee
- Minority and Indigenous Women's Instructor Network

Year: 2005-06

- Speakers Bureau, Member
- Minority and Indigenous Women's Instructor Network

Year: 2004-05

- Academic Women's Caucus Steering Committee
- Minority and Indigenous Women's Instructor Network
- Speakers Bureau, Member

Year: 2003-04

- Academic Women's Caucus Steering Committee
- Faculty Association, Executive Committee Member

2. Special Projects

Founder, Animals & Society Research Initiative, 2017-

Diversity by Design Curriculum Committee, 2007-2008.

Facilitator, Diversity by Design Course Workshop, June 23-25, 2008.

3. University Service Speaking Engagements

Moderator, *Vancouver Aquarium Uncovered*, Post-Screening Panel, Animals & Society Research Network Event Series, Victoria, February 22, 2018.

Keynote Speaker, "Legalizing Assisted Suicide: A Step Toward Equality for Vulnerable Groups?", Café Scientifique, UVic Centre on Aging Series, Victoria, January 29, 2014.

Keynote Speaker, "Property or Persons?: Recent Changes to Animals' Legal Status", 50th Anniversary Dean's Lecture Series, Victoria, November 23, 2012.

Panelist, "What's in Your Backyard? Urban Sustainability and Wildlife", Spring 2011 Public Issues Community Forum, March 31, 2011.

Opening Speaker, "Abortion and Embryonic Stem Cell Research Debates", A Womb with A View Film Series, Women's Studies Dept., University of Victoria, Victoria, BC, February 1, 2008.

Panelist, "Social Realities and Junior Faculty", as part of "Landing Your First Academic Job" Workshop, University of Victoria, Victoria, BC, January 23, 2008.

Panelist, "Social Realities and Junior Faculty", as part of "Landing Your First Academic Job" Workshop, University of Victoria, Victoria, BC, March 29, 2007.

Panelist, "Creative Approaches to Teaching", New Faculty Orientation, University of Victoria, Victoria, BC,

August 23, 2006.

Panelist, "Social Realities and Junior Faculty", as part of "Landing Your First Academic Job" Workshop, University of Victoria, Victoria, BC, March 30, 2006.

Speaker, "Violence Against Women: An Intersectional Approach to Defining and Ending It", National Day for Remembrance and Action on Violence Against Women, Victoria, BC, December 2, 2005.

Panelist, Learning and Teaching Development Grant Forum I: Project Conceptualization I, University of Victoria, Victoria, BC, January 19, 2005.

Panelist, Learning and Teaching Development Grant Forum II: Project Conceptualization II, University of Victoria, BC, February 6, 2004.

4. Chairing of Graduate Examinations

Karin Helen O'Leary, PhD Candidate, Social Determinants of Health Program, April 3, 2018.

b. Service to the Legal Profession

Consultant, National Judicial Institute Judicial Education workshop on gender and cultural equality, Montreal, June 14, 2012.

Consultant, New Approaches to Assisted Human Reproduction in Canada after the Supreme Court of Canada Reference: A Research Roundtable, University of Manitoba Centre for Human Rights Research, February 2-4, 2012.

Executive Board Member, National Association of Women and the Law, 2007-2009.

Consultant, Women's Legal Education and Action Fund on s. 15 Equality Rights, Ottawa, ON, November 3-4, 2007.

Consultant, National Association of Women and the Law Consultation on Assisted Human Reproduction in Canada, Montreal, QC, June 2-3, 2007.

Panelist and Consultant, West coast LEAF Consultation on Gender and Religious Equality, Vancouver, BC, December 3-4, 2004.

Panelist, Academic Opportunities in Canada, Columbia Law School Teaching Program, March 2002.

c. Community Activities

Speaker, Animal Advocacy Camp 2018, "Farmed Animal Suffering: Can the Law Bear Witness", Victoria, BC, April 14, 2018.

Speaker, Animal Advocacy Camp 2016, "Beingness: Toward an Embodied Legal Subjectivity for Animals", Vancouver BC, May 20, 2016.

Speaker, Animals, Culture and the Law Presentation, Pacific School of Inquiry and Learning, Victoria, November 9, 2015.

Member, Network for Education of Animal Protection, Victoria, BC, 2014-.

Speaker, "Animals, Culture and the Law", Victoria Humane Society, UVic Speakers Bureau, October 9, 2014.

Speaker, "Animal Rights and the Law", Sooke Middle School, UVic Speakers Bureau, April 22, 2014.

Consultant, "Supreme Court Showdown: For-profit clinics vs. Medicare", BC Health Coalition, University of Victoria, March 27, 2014.

Speaker, "Animals and Property Law", St. Margaret School, UVic Speakers Bureau, May 29, 2012.

Speaker, "Animals, Culture and the Law", Oak Bay Lodge, UVic Speakers Bureau, April 15, 2010.

Speaker, "Animal Rights and the Law", Spencer Middle School, UVic Speakers Bureau, April 7, 2008.

Speaker, Duncan Probus Group, "Animals, Culture and the Law", UVic Speakers Bureau, June 21, 2007.

Speaker, "New Reproductive Technologies: Where Does Canada Stand?", UVic Speakers Bureau, Carlton House, November 21, 2006.

Guest Speaker, UVic High School Challenges Program, Victoria, BC, February 20, 2006.

Facilitator, Open Cinema Post-Film Discussion on *Between Midnight and the Rooster's Crow*, Victoria Independent Film Festival Screening, Victoria, BC, February 1, 2006.

Guest Lecturer, "New Reproductive Technologies: Where Does Canada Stand?", UVic Speakers Bureau, Gulf Island Second School, Salt Spring Island, BC, November 14, 2005.

Interviewed Expert, Talking About Abortion: A Resurgence in Sound, Radio Documentary by Marian von der Zon, Master's project in Mass Media Studies at Concordia University, University of Victoria, Victoria, BC, February 13, 2004.

UNIVERSITY OF VICTORIA

**FACULTY CURRICULUM
VITAE**

Date: January 31, 2017

Name: Garcia-Barrera Mauricio A.

Faculty or School: Social Sciences Department: Psychology

1. DEGREES AND DIPLOMAS

<u>Degree or Diploma</u>	<u>Field</u>	<u>Institution</u>	<u>Year Granted</u>
B.A.	Psychology	Medellin, Columbia University of Antioquia	1999
M.Ed.	Psychology	Athens, Georgia University of Georgia	2005
Ph.D.	Psychology	Athens, Georgia University of Georgia	2008

Title of Thesis or Dissertation

Development of a Screener for the Behavioral Assessment of Executive Functions in Children

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Academic and other; list inclusive dates, titles, and institutions.)

Teaching and Supervising Positions

1999-2001 Cooperative University of Colombia [Universidad Cooperativa de Colombia] Envigado, Colombia
Department of Psychology, Psychological Services
Supervisor of Practicum in Neuropsychology

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Academic and other; list inclusive dates, titles, and institutions.) continued

Teaching and Supervising Positions (continued)

1999-2001 Cooperative University of Colombia [Universidad Cooperativa de Colombia] Envigado, Colombia

Department of Psychology

Instructor

Course: "Higher Cortical Functions."

2001 University of Antioquia [Universidad de Antioquia] Medellín, Colombia
Department of Psychology

Instructor

Course: "Neuroanatomy and Neurophysiology."

2001 University of Antioquia [Universidad de Antioquia] Medellín, Colombia
Department of Psychology

Instructor

Course: "Neuropsychology."

Fall 2005 - The University of Georgia Athens, Georgia
Spring 2007 *Department of Educational Psychology and Instructional Technology*

Instructor of Record (Awarded Teaching Assistantship)

Courses: EPSY2020 "Learning and Development in Education." EPSY2120 "Exploring Teaching and Learning."

Research Positions

1999-2001 University of Antioquia [Universidad de Antioquia] Medellín, Colombia

Research Assistant - Neuroscience Group of Antioquia

Medical School

Co-P.I. in the Grant: "*ERP signs of abnormal face processing in Prosopagnosia.*" Primary investigator: María Antonieta Bobes, Ph.D. Neurosciences Center of Cuba, La Habana. Grant funded by the University of Antioquia and the Neurosciences Center of Cuba.

Co-P.I. in the Grant: "*Neuropsychological disorders due to occupational exposure to mercury vapor in El Bagre (Antioquia, Colombia).*" Primary investigator: Luz Marina Galeano, M. A. Grant funded by the University of Antioquia.

Graduate Research Assistant in the Grant: "*Genetics and linkage analyses of Attention-deficit/hyperactivity disorder (ADHD) using extended and multigenerational Antioquian pedigrees.*" Primary investigator in the US: Xavier Castellanos, MD, in Colombia: David A. Pineda, MD. Grant funded by the NIH.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Academic and other; list inclusive dates, titles, and institutions.) continued

Research Positions (continued)

- 2002 The University of Georgia Athens, Georgia
 Department of Communication Sciences and Special Education
 Research Assistant- Adult Neurogenics Laboratory
 Attention and Aphasia: Identifying the role of binding – Grant funded by the National Institute on Deafness and Other Communication Disorders, NIH
- 2002-2004 The University of Georgia Athens, Georgia
 Department of Communication Sciences and Special Education
 Research Assistant - Bilingual Assessment Team
 PAVED for Success (Program to Accelerate Vocabulary Development) -
 Grant funded by the US Department of Education
- 2002-2005 The University of Georgia Athens,
 Georgia *Department of Educational*
 Psychology **Research Assistant**
 Project ACT Early: Addressing the context of teaching for behaviorally at-risk young students - Grant funded by the US Department of Education, Office of Educational Research and Improvement
- 2002-2006 The University of Georgia Athens, Georgia
 Center for Clinical and Developmental Neuropsychology
 Pre-doctoral Fellowship in Child Neuropsychology
 Brain Morphology and Neurolinguistic Ability in Dyslexia – Grant funded by the National Institutes of Health
- 2006-2007 The University of Georgia Athens, Georgia
 Research Assistant
 Development and Validation of a Screener for Behavioral and Emotional Problems in Elementary and Middle School - Grant funded by the US Department of Education, Institute for Education Sciences

Clinical Positions

- 1997-1999 **San Vicente de Paul –University Hospital, Medellín, Colombia**
 Undergraduate- Neuropsychology Internship
- 1999-2001 Neuroscience Group of Antioquia [Grupo de Neurociencias de Antioquia] Medellín, Colombia

Neuropsychology Outpatient Clinic and ADHD clinic
Psychologist – (*Licensed Psychologist in Colombia, No. 5-0682-00*)

**2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF
VICTORIA (Academic and other; list inclusive dates, titles, and institutions.)**
continued

Clinical Positions (continued)

2004-2005	School Psychology Clinic, University of Georgia Athens, Georgia School Psychology Practicum Student
2005-2006	Child Neuropsychology Clinic, Medical College of Georgia Augusta, Georgia Pediatric Neuropsychology Practicum Student
2006-2007	Psychological Services at Gwinnett County Public Schools Suwanee, Georgia Internship in School Psychology Bilingual Assessment Team Intern
2007-2008	WestSide NeuroRehabilitation Services Lewiston, Maine Goodwill Industries of Northern New England Clinical Neuropsychology Intern

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Neuropsychology (Pediatric and Developmental), Psychological Assessment and Measurement, Brain morphology (structural and volumetric) and neuroimaging, Prefrontal Cortex and Executive Function, Attention-Deficit/Hyperactivity Disorder (ADHD), Cross-cultural validation of psychological instruments, Sports concussions, and typical and pathological aging.

**4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND
PROFESSIONAL SOCIETIES (Include dates of office)**

2002-present	Member, International Neuropsychological Society
(INS) 2002-2012	Member, American Psychological Association (APA)
2003-2005	Member, National Academy of Neuropsychology (NAN)
2003-2008	Member, American Academy of Clinical Neuropsychology
(AACN) 2005-2006	Vice-president, Association of School Psychologist (ASP) University of Georgia Chapter
2005-2012	Member of the Editorial Board of the Journal "Revista

de Neuropsicología, Neuropsiquiatria y Neurociencias.”
<http://neurosiencias.udea.edu.co/revista/>
 University of Antioquia, Medellin Colombia

2006-2007	Appointed Member of the Dean’s Student Advisory Council College of Education, University of Georgia
2009-present	Member of the Editorial Board of the journal <i>Psychological Assessment</i> (APA)
2009-2012	Member of the Editorial Board of the journal <i>School Psychology Quarterly</i>
2009-2011	Member Michael Smith Foundation for Health Research, Trainee Clinical Research Review Panel
2009-2012	Member Canadian Psychological Association (CPA)
2010- 2012	Member of the Editorial Board of the <i>Journal of Psychoeducational Assessment</i> . Completed to 31 January 2012
2013-present	Member of the Editorial Board of the <i>Journal of Attention Disorders</i> Completed to 31 January 2013

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES (Include dates of office) Continued

2014- present	Member of the British Columbia Sport Concussion Network
2014- present	Member of the Canadian Neuropsychology Concussion Initiative
2015 –present	Associated Editor, APA’s journal <i>Psychological Assessment</i>

Completed to 30 January 2015

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

- 1997 Elected as Young Researcher University of Antioquia, Colombia. Committee for the Undergraduate Research, Office of the Vice-President for Research. (\$10,000)
- 1999 Awarded Best Investigation First International Congress “Brain and Mind: The Integration.” Cartagena, Colombia (\$1,000)
- 1999 Special Award of the University of Antioquia Academic Committee for the Undergraduate Research: *Neuropsychological disorders due to occupational exposure to mercury vapor in El Bagre (Antioquia, Colombia)*.
- 1999 Honorable Mention for the research: *Neuropsychological disorders due to occupational exposure to mercury vapor in El Bagre (Antioquia, Colombia)* in the 2nd National Meeting of Developing Researchers. University of Antioquia, Colombia.
- 1999 Second place in the Student Investigation Awards. Office of the Vice-President for Research, University of Antioquia, Colombia.
- 1999 Valedictorian Graduate: Best Graduating Student, School of Psychology, University of Antioquia, Colombia. Awarded Full Tuition Waiver to continue Graduate School at the University of Antioquia.
- 2000 Elected as Young Researcher, National Committee for the Graduate Research in Science and Technology, COLCIENCIAS. Awarded Full Scholarship for doctoral studies in Colombia (\$20,000 per year)
- 2001 Poster Honorable Mention: *Familiar Aggregation of the ADHD in Antioquian Families*. 2nd. International Congress “Brain and Mind: The Integration,” Cartagena, Colombia.
- 2002 Awarded Best University of Antioquia Research Project and Publication: *Attention-deficit/hyperactivity disorder (ADHD): feasibility of linkage analysis in a genetic isolate using extended and multigenerational pedigrees*. Office of the Vice-President for Research, University of Antioquia, Colombia.
- 2003 Awarded a two-year Pre-Doctoral Fellowship in Child Neuropsychology. *Center for Clinical and Developmental Neuropsychology*, University of Georgia. (\$40,000)
- 2005 Awarded a one-year Teaching Assistantship as Instructor of Record. Department of Educational Psychology and Instructional Technology, University of Georgia. (\$16,000)
- 2006 Child and Family Research Award 1st Place at the Georgia Psychological

Association, Annual Student Research Poster Session; Atlanta, Georgia. (\$400)

2006 Awarded a second-year Teaching Assistantship as Instructor of Record. Department of Educational Psychology and Instructional Technology, University of Georgia. (\$18,000)

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (continued)

2007 University of Georgia Graduate School Dean's Research Award

(\$1,000) 2007 University of Georgia Outstanding Teaching Assistant

Award

2007 University of Georgia, College of Education Graduate Student Research Award. First Place in the Quantitative Research Category (\$300)

2016 Elected as President-Elect of the Asociación Latinoamericana de Neuropsicología (ALAN) [Latin American Association of Neuropsychology]

Completed to January 31, 2017

Research Grants:

2008 - Mathematical Validation of the Executive Function Construct in Children Aged 6-11 According to the BASC-Teacher Rating Scale.

Principal Investigator: David A. Pineda, M.D. (Universidad de Antioquia) *Co-investigators:* Daniel C. Aguirre, M.Sc., & Francisco Lopera, M.D. (Universidad de Antioquia); Isabel C. Puerta, Ph.D. (Universidad de San Buenaventura); Randy W. Kamphaus, Ph.D. (Georgia State University); and **Mauricio A. Garcia-Barrera, Ph.D.**

Agency: Universidad San Buenaventura, Colombia

Type of Award: 2-year Research Grant

Total Amount: 86,513,867 Colombian Pesos [~ CAN\$50,000]

Years held: October 2008 to September 2010

2009- Emotional processing and emotional regulation in a sample of ex-combatants from the Colombia's Disarmament, Demobilization, and Reintegration Presidential Program.

Principal Investigator: David A. Pineda, M.D. (Universidad de Antioquia) *Co-investigators:* Jean Decety, PhD (University of Chicago); Feggy Ostrosky-Solis, PhD (Universidad Nacional de Autonomía de México); Agustín Ibanez-Barassi, PhD & Esteban Hurtado-DeLeon, MSc (Universidad Diego Portales de Chile); Luz Elena Uribe, PhD & Francisco Lopera, M.D. (Universidad de Antioquia); and **Mauricio A. Garcia-**

Barrera, Ph.D.

Agency: Colombian Department of Science, Technology, and Innovation - COLCIENCIAS

Type of Award: 3-year Research Grant

Total Amount: 1,002,460,000 Colombian Pesos [~ CAN\$530,000]

Years held: August 2009 to September 2012

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates) continued

Research Grants: (continued)

2009- Volumetric neuroimaging analysis of the prefrontal cortex in children with ADHD

Principal Investigator: **Mauricio A. Garcia-Barrera, Ph.D.**

Agency: University of Victoria

Type of Award: Internal Research Grant

Total Amount: CAN\$ 3,834.00

Years held: May 2009 to May 2010

2009- Attention Problems in Preschool Children: Are they Related to Executive Functioning?

Principal Investigator: Ulrich Müller, PhD

Co-investigators: Kimberly A. Kerns, PhD, **Mauricio Garcia-Barrera, PhD.**

Agency: University of Victoria - Research in Early Education and Childhood Health (REACH)

Type of Award: Small Research Grant

Total Amount: CAN\$ 4,000.00

Years held: September 2009 to June 2010

Completed to 22 January 2010

2010- Volumetric analysis of corpus callosum, cerebellum, and subcortical structures in children with ADHD and Dyslexia.

Principal Investigator: **Mauricio A. Garcia-Barrera, Ph.D.**

Agency: University of Victoria

Type of Award: Internal Research Grant

Total Amount: CAN\$ 4,000.00

Years held: April 2010 to March 2011

Completed to 22 January 2011

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates) continued

2012- A detailed examination of executive functioning in athletes with and without concussion history.

Principal Investigator: **Mauricio A. Garcia-Barrera, Ph.D.**

Agency: University of Victoria

Type of Award: Internal Research Grant

Total Amount: CAN\$ 6,914.00

Years held: April 2012 to March 2013

2012- Characteristics and correlates of intraindividual variability in executive control processes

Principal Investigator: Stuart MacDonald,

PhD. *Co-investigator:* **Mauricio Garcia-**

Barrera, Ph.D. *Title:* Agency: NSERC

Type of Award: Discovery Grant – Team

Total Amount Requested: CAN\$ 299,127.00 **Received:** \$25,000/year for 5 years

Years held: August 2012 to July 2017

Completed to 31 January 2013

2013- Examining the Neural Markers of Executive Functioning in Athletes with and without Concussion History.

Principal Investigator: **Mauricio A. Garcia-Barrera, Ph.D.**

Agency: University of Victoria

Type of Award: Internal Research Grant

Total Amount: CAN\$ 6,993.03

Years held: April 2013 to April 2015

Completed to 31 January 2015

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

Inclusive Years	Rank	Department
2008-present	Assistant Professor	Psychology
2014-Present	Associate Professor	Psychology

b. Administrative:

Inclusive Years	Title

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

NOTE: Underlined names denote co-authors (undergraduate/graduate students) under my supervision.

a. Articles Published in Refereed Journals

- 1999 Bobbes, M. A., Valdes-Sossa, **Garcia, M.**, Gómez, J. F., & Lopera, F. J. ERP signs of abnormal face processing in prosopagnosia. *Brain and Cognition*, 40(1), 52-57.
- 1999 Pineda, D. A., Kampaus, R. W., Mora, O., Puerta, I. C., Palacio, L. G., Jiménez, I., Mejía, S., **Garcia, M. A.**, Arango, J. C., Lopera, M., & Lopera, F. Uso de una escala multidimensional para padres de niños de 6 a 11 años en el diagnóstico de Deficiencia Atencional con Hiperactividad [Use of a multidimensional scale for parents of children aged 6 to 11 years old for the diagnosis of attention deficit with hyperactivity disorder]. *Revista de Neurología*, 28(10), 952-959.
- 1999 Pineda, D. A., Kampaus, R. W., Mora, O., Restrepo, M. A., Puerta, I. C., Palacio, L. G., Jiménez, I., Mejía, S., **Garcia, M. A.**, Arango, J. C., Lopera, M., Lopera, F., Adams, M., Arcos-Burgos, O. M., Velasquez, J. F., Lopez, L. M., Bartolino, N. E., Giraldo, M. M., Garcia, A., Valencia, C., Vallejo, L. E., & Holguin, J. E. Sistema de evaluación multidimensional de la conducta (BASC) para padres de niños de 6 a 11 años, versión colombiana [A system of Multidimensional evaluation of conduct; a scale for parents of children from 6 to 11 years old, Colombian version]. *Revista de Neurología*, 28 (7), 672-681.
- 2000 Tirado, V., **Garcia, M. A.**, Moreno, J., Galeano, L. M., Lopera, F., & Franco, A. Alteraciones neuropsicológicas por exposición ocupacional a vapores de

mercurio en el Bagre (Antioquia, Colombia) que genera la exposición ocupacional a vapores de mercurio en el municipio de El Bagre, Antioquia [Neuropsychological disorders due to occupational exposure to mercury vapor in El Bagre (Antioquia, Colombia)]. *Revista de Neurología*, 31 (8), 712-716.

- 2002 Arcos-Burgos, O. M., Castellanos, X., Lopera, F. J., Pineda, D. A., Palacio, J. D., **Garcia, M.**, Henao, G. C., Palacio, L. G., Berg, K., Bailey-Wilson, J. E., & Muenke, M. Attention-deficit/hyperactivity disorder (ADHD): feasibility of linkage analysis in a genetic isolate using extended and multigenerational pedigrees. *Clinical Genetics*, 61 (5), 335-343.
- 2003 Bobes, M. A., Lopera, F., **Garcia, M.**, Diaz-Comas, L., Galan, L., & Valdes-Sosa, M. Covert matching of unfamiliar faces in a case of prosopagnosia: an ERP study. *Cortex*, 39, 41-56.
- 2005 Pineda, D. A., Aguirre, D. C., **Garcia, M. A.**, Lopera, F. J., Palacio, L. G., & Kamphaus, R. W. Validation of two rating scales for ADHD diagnosis in Colombian children. *Pediatric Neurology*, 33(1), 15-25.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals (continued)

- 2006 Pineda, D. A., Kamphaus, R. W., Restrepo, M. A., Puerta, I. C., Arango, C. P., Lopera, F., **Garcia-Barrera, M. A.**, & Dowdy, E. T. Screening for Conduct Disorder in an Adolescent Male Sample from Colombia. *Transcultural Psychiatry*, 43(3), 362-382.
- 2006 Miller, C. J., Miller, S. R., Bloom, J. S., Jones, L., Lindstrom, W., Craggs, J., **Garcia-Barrera, M.**, Semrud-Clikeman, M., Gilger, J., & Hynd, G. W. Testing the Double Deficit Hypothesis in an Adult Population. *Annals of Dyslexia*, 56(1), 83-102.
- 2007 **Garcia-Barrera, M. A.**, Kamphaus, R. W., DiStefano, C., Pineda, D. A., & Jimenez, M. E. Trans-cultural patterns of child adjustment in Colombian and United States school children. *Revista de Neuropsicología, Neuropsiquiatria y Neurociencias [Journal of Neuropsychology, Neuropsychiatry, and Neurosciences]*, 7(1-2), 75-87.
- 2007 Psychological Assessment Research Team, University of Georgia. Three practice parameters for interpreting intelligence test-part scores. *Revista de Neuropsicología, Neuropsiquiatria y Neurociencias [Journal of Neuropsychology, Neuropsychiatry, and Neurosciences]*, 7(1-2), 55-74.
- 2007 Pineda, D. A., Puerta, I. C., Aguirre, D. C., **Garcia-Barrera, M. A.**, & Kamphaus, R. W. The role of neuropsychological tests for the diagnosis of ADHD. *Pediatric Neurology*, 36(6), 173-181.

- 2009 Shisler-Marshall, R., **Garcia-Barrera, M. A.**, & Yanosky, D. J. II. An Exploratory Study of Auditory Extinction in Aging: Now You Hear It, Now You Don't. *Aphasiology*, 23(1), 72-86.

Completed to 22 January

- 2010 2011 **Garcia-Barrera, M. A.**, Kamphaus, R. W., & Bandalos, D. Theoretical

and

Statistical Derivation of a Screener for the Behavioral Assessment of Executive Functions in Children. *Psychological Assessment*, 23, 64-79.

Completed to 31 January

- 2013 2013 Sanchez Bloom, J., **Garcia-Barrera, M. A.**, Miller, C., Miller, S., &

Hynd, G. W.

Planum Temporale Morphology in Children with Developmental Dyslexia. *Neuropsychologia*, 51(9), 1684-1692.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals (continued)

- 2013 **Garcia-Barrera, M. A.**, Karr, J. E., & Kamphaus, R. W. Longitudinal applications of a behavioral screener of executive functioning: Assessing factorial invariance and exploring latent growth. *Psychological Assessment*, 25(4), 1300- 1313. Doi:10.1037/a0034046

- 2014 Karr, J. E., **Garcia-Barrera, M. A.**, & Areshenkoff, C. N. Executive functions and intra-individual variability following concussion. *Journal of Clinical and Experimental Neuropsychology*. 36(1), 15-31. Doi:10.1080/13803395.2013.863833

Completed to 31 January
2014

- 2014 Karr, J. E., Areshenkoff, C. N., & **Garcia-Barrera, M. A.** The neuropsychological outcomes of concussion: A systematic review of meta- analyses on the cognitive sequelae of mild traumatic brain injury. *Neuropsychology*, 28(3), 321-336. doi: 10.1037/neu0000037

- 2014 Karr, J. E., Areshenkoff, C. N., Rast, P., & **Garcia-Barrera, M. A.** An empirical comparison of the therapeutic benefits of physical exercise and cognitive training on the executive functions of older adults: A meta-analysis of controlled trials. *Neuropsychology*, 28(6), 829-845. Doi: 10.1037/neu0000101

- 2014 Karr, J. E., Areshenkoff, C. N., Duggan, E. C., & Garcia-Barrera, M. A. Blast-related mild traumatic brain injury: A Bayesian random-effects meta-analysis on the cognitive outcomes of concussion among military personnel. *Neuropsychology Review*, 24 (4), 428-444. Doi: 10.1007/s11065-014-9271-8

Completed to 30 January

- 2015 2015 Jeznach, A., Tuokko, H., Garcia-Barrera, M. A. & Stajduhar, K. Advance care plans among cognitively impaired older adults: Findings from the Canadian Study of Health and Aging (CSHA). *Canadian Journal on Aging*, 34(2), 165-75. DOI: 10.1017/S0714980815000021.

- 2015 Garcia-Barrera, M. A., Karr, J. E., Duran, V., Drenfeld, E., & Pineda, D. A. Cross-cultural validation of a behavioral screener for executive functions: Guidelines for clinical use among Colombian children with and without ADHD. *Psychological Assessment*, 27(4), 1349-1363. DOI: [10.1037/pas0000117](https://doi.org/10.1037/pas0000117)

- 2015 Garcia-Barrera, M. A. & Davidow, J. H. Anticipation in Stuttering: A Theoretical Model of the Nature of Stutter Prediction. *Journal of Fluency Disorders*, 44, 1-15. DOI: [10.1016/j.jfludis.2015.03.002](https://doi.org/10.1016/j.jfludis.2015.03.002)

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals (continued)

- 2015 Ritchie, L. J., Mrazik, M., Alfano, D. P., Chase, D., Comper, P., Czarnota, M., Garcia-Barrera, M. A., Iverson, G. L., Maclean, M., Mendella, P. D., & Williams, T. S. The role of neuropsychology in the management of youth concussion in Canada. *Current Research: Concussion*, 2(1), 8-10.
- 2016 Davidow, J. H., Zaroogian, L., & Garcia-Barrera, M. A. Strategies for teachers to manage stuttering in the classroom: A call for research. *Language, Speech, and Hearing Services in Schools*, 47(4), 283-296. http://dx.doi.org/10.1044/2016_LSHSS-15-0057
- 2017 Garcia-Barrera, M. A., Karr, J. E., Trujillo-Orrego, N., Trujillo-Orrego, S., & Pineda, D. A. Evaluating empathy in Colombian ex-combatants: Examination of the internal structure of the Interpersonal Reactivity Index (IRI) in Spanish. *Psychological Assessment*, 29(1), 116-122. <http://dx.doi.org/10.1037/pas0000331>

Completed to 31 January 2017

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters, Monographs

Book Chapters

- 2005 Sanchez, J., Miller, C. J., **Garcia, M. A.**, & Hynd, G. W. Reading Disabilities in Children with Attention-Deficit Hyperactivity Disorder. In D. Gozal & D. L. Molfese (Eds.), *Attention Deficit Hyperactivity Disorder: From Genes to Animal Models to Patients* (pp. 337-358). Totowa, NJ: Humana Press.
- 2006 **Garcia-Barrera, M. A.**, & Kamphaus, R. W. Attention Deficit Hyperactivity Disorder. In R. W. Kamphaus & J. Campbell (Eds), *Psychodiagnostic Assessment of Children: Dimensional and Categorical Methods* (pp. 319-355). New York: Wiley Press.
- 2008 **Garcia-Barrera, M. A.** Alteraciones de la función ejecutiva como factor común a los trastornos del comportamiento en niños escolarizados [Executive function impairments as a common factor among behavioral disorders in school-aged children]. In D. A. Pineda (Ed.) *GRUNECO:10 años de investigación en neuropsicología* (pp. 65 - 79). Medellin: Editorial Universidad San Buenaventura.

Completed to 22 January

- 2010 2010 **Garcia-Barrera, M. A.** Mood disorders of childhood and adolescence.

In A.

Davis (Ed.) *Handbook of Pediatric Neuropsychology* (pp. 647-667). New York: Springer Publishing.

Completed to 22 January
2011

- 2012 **Garcia-Barrera, M. A.** Psychopathology of mood disorders. In A. Davis (Ed.) *Psychopathology of Childhood and Adolescence. A Neuropsychological Approach* (pp. 385-413). New York: Springer Publishing Company.
- 2012 **Garcia-Barrera, M. A.**, Direnfeld, E., Frazer, J., Moore, W. R. Objective and projective assessment techniques. In C.A. Noggle & R. S. Dean (Eds.) *The Neuropsychology of Psychopathology* (pp. 473-494). New York: Springer Publishing Company.

Completed to 31 January
2013

- 2013 **Garcia-Barrera, M. A. & Moore, R.** History-taking, clinical interviewing, and the mental status examination in child assessment. In D. H. Saklofske, C. R. Reynolds & V. L. Schwann (Eds), *Oxford Handbook of Psychological Assessment of Children and Adolescents* (pp. 423-444). Oxford University

Press.

Completed to 5 September 2013

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters, Monographs

Book Chapters (continued)

- 2014 **Garcia-Barrera, M. A., Duggan, E. C., Karr, J. E., & Reynolds, C. R.** Examining executive functions using the Behavior Assessment System for Children. In S. Goldstein & J. Naglieri (Eds.) *Handbook of executive functioning* (pp. 283-299). New York: Springer Publishing Co.
doi:10.1007/978-1-4614-8106-5_17
- 2014 **Garcia-Barrera, M. A., Smart, C. M., & Mateer, C. A.** Rehabilitación neuropsicológica de las funciones ejecutivas [Neuropsychological rehabilitation of executive functions]. In A. L. Dotor-Llerena & J. C. Arango-Lasprilla (Eds.), *Rehabilitación cognitiva de personas con lesión cerebral [Cognitive rehabilitation of people with brain injury]* (pp. 165-186). Mexico, D. C.: Trillas.
- 2015 Duggan, E. C., & **Garcia-Barrera, M. A.** Executive functioning and intelligence. In S. Goldstein, J. A. Naglieri, & D. Princiotta (Eds.), *Handbook of intelligence: Evolutionary theory, historical perspective, and current concepts* (pp. 435-458). New York: Springer Publishing Co.
doi:10.1007/978-1-4939-1562-0_27

Completed to 30 January 2015

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS
c. Other Publications (including book reviews and reports)

Newspaper publications

Published in Spanish in *Diarios Rumbo*, San Antonio, TX [

www.diariosrumbo.com] 2004 (August 17) **Garcia, M.** Déficit de Atención

[Attention deficit]. *Rumbo*, 16.

2004 (November 16) **Garcia, M.**, & Owen, S. Más que simples berrinches [More than just tantrums]. *Rumbo*, 17.

2004 (November 30) **Garcia, M.**, & Owen, S. ¿En las nubes? [Daydreaming?]. *Rumbo*,

20. 2004 (December 8) **Garcia, M.**, & Owen, S. ¿Cuánto peso es mucho peso?

[How much

weight is too much weight]. *Rumbo*, 15.

2004 (December 8) **Garcia, M.**, & Owen, S. Quítese un peso de encima [Take a load off]. *Rumbo*, 15.

2005 (January 3) **Garcia, M.**, & Owen, S. ¡Protéjalos! Son el gran tesoro [Protect them! They are the greatest treasure]. *Rumbo*, 17.

2005 (January 3) **Garcia, M.**, & Owen, S. ¿Qué podemos hacer para reducir el abuso? [What can we do to reduce abuse]. *Rumbo*, 18.

2005 (January 11) **Garcia, M.**, & Owen, S. Anorexia y Bulimia: la batalla contra el espejo [Anorexia and bulimia: the battle against the mirror]. *Rumbo*, 15.

2005 (February 14) **Garcia, M.**, & Owen, S. Autismo: mitos y realidades [Autism: Myths and realities]. *Rumbo*, 18.

2005 (December 27) **Garcia, M.**, & Owen, S. Listos para el año nuevo [Getting ready for the new school year]. *Rumbo*, 18.

Completed to January 28, 2009

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS
d. Papers, Lectures and Addresses (List date, title and occasion)

Published

- 2002 **Garcia, M. A.**, Pineda, D. A., Palacio, J. D., Henao, G. C., Quiroz, Y. T., Arcos- Burgos, M., Alvarez, M., Ocampo, M., & Lopera, F. J. Familiar Aggregation in Two ADHD Antioquian Families [Abstract]. *Journal of the International Neuropsychological Society*, 8(2), 286.
- 2006 **Garcia-Barrera, M. A.**, Kamphaus, R. W., Pineda, D. A., DiStefano, C. Transcultural Patterns of Child Adjustment in Colombian and United States School Children [Abstract]. American Academy of Clinical Neuropsychology. *The Clinical Neuropsychologist*, 20(2), p. 212.
- 2006 **Garcia-Barrera, M. A.**, Pineda, D.A., Puerta, I. C., Aguirre, D. C., & Kamphaus, R. W. Analysis of discriminant validity of neuropsychological testing for ADHD diagnosis [Abstract]. American Academy of Clinical Neuropsychology. *The Clinical Neuropsychologist*, 20(2), p. 212.
- 2006 Bloom, J. S., Hynd, G. W., **Garcia-Barrera, M. A.**, Fine, J. G., Miller, C. M., Miller, S. R., & Semrud-Clikeman, M. Planum temporale morphology in children with dyslexia [Abstract]. *Journal of the International Neuropsychological Society*, 12(2, S1), 62.
- 2007 **Garcia-Barrera, M. A.** , Kamphaus, R. W., Hynd, G. W. Development of a Screener for the Behavioral Assessment of Executive Functions in Children [Abstract]. *Journal of the International Neuropsychological Society*, 13(2, S1), 261-262.
- 2008 **Garcia-Barrera, M. A.**, Pineda, D. A., & Aguirre, D. C. ADHD Phenotype: Prevalence in Colombian families [Abstract]. National Academy of Neuropsychology, New York, NY. *Archives of Clinical Neuropsychology*, 23(6), 716-717.
- 2008 Perna, R. B., **Garcia-Barrera, M. A.**, Faulhaber, C., Jackson, A. Rey complex figure after ABI: Education matters [Abstract]. National Academy of Neuropsychology, New York, NY. *Archives of Clinical Neuropsychology*, 23(6), 743.
- 2008 **Garcia-Barrera, M.A.**, Talka, K.M., & Perna, R.B. Do Executive Functions Predict Functional Adaptability after Brain Injury? -Pilot Study [Abstract]. American Academy of Clinical Neuropsychology. *The Clinical Neuropsychologist*, 22(3): p. 401.

2008 **Garcia-Barrera, M. A.** Derivation and construct validity analysis of a screener for executive functions [Abstract]. *Journal of the International Neuropsychological Society*, 14(2, S1), 55

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Published (Continued)

2008 Pineda, D.A., **Garcia-Barrera, M.A.**, & Aguirre, D. C. Cross-cultural validity analysis using SEM, of the Behavior Assessment System for Children in a Colombian Sample [Abstract]. *Journal of the International Neuropsychological Society*, 14(2, S1), 55.

Completed to 22 January

2010 2010 **Garcia-Barrera, M.A.**, Hatter, J., Trujillo-Orrego, N., Gicas, K.,
Wilson, J., &

Hynd, G.W. Subregional parcellation and segmentation of the prefrontal cortex in children – Protocol calibration [Abstract]. *Frontiers in Human Neurosciences*.

The 20th Annual Rotman Research Institute Conference, The frontal lobes.
doi: 10.3389/conf.fnins.2010.14.00061

2010 **Garcia-Barrera, M. A.** Hatter, J., Gicas, K., Hynd, G. W. Small-scale volumetric differences in the prefrontal cortex of children with ADHD and Dyslexia. Part 1: Gray matter subregional differences [Abstract]. *Journal of the International Neuropsychological Society*, 16(S2), 58.

2010 Hatter, J., **Garcia-Barrera, M. A.**, Gicas, K., Hynd, G. W. Small-scale volumetric differences in the prefrontal cortex of children with ADHD and Dyslexia. Part 2: White matter subregional differences [Abstract]. *Journal of the International Neuropsychological Society*, 16(S2), 58.

Completed to 22 January

2011 2011 Direnfeld, E., **Garcia-Barrera, M. A.**, Hatter, J., Caulfield, R., Shayegi Nick, L.,

Wilson, J., Trujillo-Orrego, N., & Perez-Hernandez, E. Examining volumetric differences in the PFC of a pediatric Spanish sample with ADHD and normal controls using a highly-calibrated manual tracing protocol [Abstract]. *ADHD Attention Deficit and Hyperactivity Disorders*, 3, 132-133.

- 2011 Trujillo-Orrego, N., **Garcia-Barrera, M. A.**, Holroyd, C. B., & Pineda, D. A. Examining the feasibility of N200 as an endophenotype candidate in a genetic isolate of familiar type ADHD [Abstract]. *ADHD Attention Deficit and Hyperactivity Disorders*, 3, 184.

Completed to 31 January 2012

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Published (Continued)

- 2012 **Garcia-Barrera, M., Frazer, J., & Areshenkoff, C.** Theoretical derivation and empirical validation of an integrative neuropsychological theory of executive- related abilities and component transactions (INTERACT) [Abstract]. *Journal of the International Neuropsychological Society*, 18 (S2), 61. doi: 10.1017/S1355617712001063
- 2012 **Garcia-Barrera, M., Direnfeld, E., Hatter, J., Tutt, G., & Perez-Hernandez, E.** Neural markers of ADHD: is larger worst? Examining the relationships between subregional brain sizes, behavior and attentional systems in a pediatric ADHD sample from Spain [Abstract]. *Journal of the International Neuropsychological Society*, 18 (S2), 39. doi: 10.1017/S1355617712001063
- 2012 Direnfeld, E., Garcia-Barrera, M., Hatter, J., Moore, W. R., Shayegi Nick, L., & Perez-Hernandez. Examining the relationships between anterior cingulate cortex morphology and behavior in a sample of Spanish children with ADHD [Abstract]. *Journal of the International Neuropsychological Society*, 18 (S1), 36. doi: 10.1017/S1355617712000537
- Completed to 31 January
2013
- 2013 Areshenkoff, C. N., Karr, J. E., Crevier-Quintin, E., & Garcia-Barrera, M. A. The benefits of physical and cognitive training programs on executive functions among older adults: A meta-analytical comparison [Abstract]. *Journal of the International Neuropsychological Society*, 19 (S1), 48. doi: 10.1017/S1355617713000362
- 2013 Direnfeld, E., Karr, J. E., Garcia-Barrera, M.A., & Pineda, D. A. Cross-cultural validation of a screener for executive functions [Abstract]. *Journal of the International Neuropsychological Society*, 19 (S1), 51-52. doi: 10.1017/S1355617713000362
- 2013 Karr, J. E., Garcia-Barrera, M. A., Kamphaus, R. W. Modeling longitudinal invariance of executive functions in children [Abstract]. *Journal of the International Neuropsychological Society*, 19 (S1), 210. doi: 10.1017/S1355617713000362
- 2013 Moore, W. R., Garcia-Barrera, M. A., Davidow, J. H., Baker, T. E., Holroyd, C. B., & Karr, J. E. Electrophysiological and behavioral investigation of dopamine- related error processing in individuals who stutter: A foundation for future treatments [Abstract]. *Journal of the International Neuropsychological*

Society, 19 (S1), 273. doi: 10.1017/S1355617713000362

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Published (Continued)

- 2013 **Garcia-Barrera, M. A.,** Karr, J. E., Areshenkoff, C. N., Jewett, D. C., Tutt, G., & McMynn, C. The elusive outcomes of executive control after concussive events: A meta-review and empirical study [Abstract]. *Journal of the International Neuropsychological Society*, 19 (S2), 74. doi: 10.1017/S1355617713001033
- 2013 Areshenkoff, C. N., Karr, J. E., & Garcia-Barrera, M. A. Performance patterns on card selection during the Iowa Gambling Task: Preliminary evidence of high sensitivity to losses after mTBI [Abstract]. *Journal of the International Neuropsychological Society*, 19 (S2), 75. doi: 10.1017/S1355617713001033

Completed to 5 September

- 2013 2014 Crevier-Quintin, E., MacIntyre, P., & Garcia-Barrera, M. A. The integrative neuropsychological theory of executive-related abilities and component transactions (INTERACT): Best Predictors of performance across the adult lifespan. [Abstract]. *Journal of the International Neuropsychological Society*, 20 (S1), 227.
- 2014 Direnfeld, E., Duran, V., Karr, J. E., Garcia-Barrera, M. A. & Pineda, D. A. Further Examination of a Cross-Cultural Executive Functioning Screener and its Utility in Clinical Populations. [Abstract]. *Journal of the International Neuropsychological Society*, 20 (S1), 223.
- 2014 Duggan, E. C., Karr, J. E., Duran, V., McMynn, C., Finnamore, D., & Garcia-Barrera, M. A. Derivation and convergent validity analysis of a screener for the behavioral assessment of executive functions in young adults [Abstract]. *Journal of the International Neuropsychological Society*, 20 (S1), 226-227.
- 2014 Jeznach, A., Tuokko, H. A., Stajduhar, K., & Garcia-Barrera, M. A. Advance care plans among cognitive impaired older adults: Findings from the decedent questionnaire in the Canadian study of health and aging (CSHA). *Journal of the International Neuropsychological Society*, 20 (S1), 247.

- 2014 Karr, J. E., Areshenkoff, C. N., & Garcia-Barrera, M. A. The sensitivity of executive functions to multiple self-reported concussions [Abstract]. *Journal of the International Neuropsychological Society*, 20 (S1), 227.
- 2014 Lim, R., Areshenkoff, C.N., Karr, J.E., Crevier-Quintin, E., Sutton, K.A., & Garcia-Barrera, M.A. A quantitative review of cognitive training effects on the executive functions of older adults [Abstract]. *Journal of the International Neuropsychological Society*, 20(S1), 223.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Published (Continued)

- 2014 Moore, W. R., Duggan, E. C., & Garcia-Barrera, M. A. Fostering an understanding of the bilingual advantage in young adults: Application of a comprehensive model of executive function [Abstract]. *Journal of the International Neuropsychological Society*, 20 (S1), 216.
- 2014 Oberg, L. K., Tippet, J., Smart, C. M., Cochrane, M. M., & Garcia-Barrera, M. A. Exploring the relationship between prospective memory and anterior cingulate cortex volume in older adults with and without subjective cognitive impairment. *Journal of the International Neuropsychological Society*, 20 (S1), 246.
- 2014 Sutton, K. A., Areshenkoff, C. N., Karr, J. E., Crevier-Quintin, E., Lim, R., & Garcia-Barrera, M. A. Physical exercise interventions for executive functions at later age: An evaluation of pre-post controlled trials [Abstract]. *Journal of the International Neuropsychological Society*, 20 (S1), 223.
- 2014 **Garcia-Barrera, M. A.** Progreso en la definición conceptual de la función ejecutiva [Progress in the conceptual definition of executive function]. **Invited keynote** presented at the VIII International Congress Brain & Mind: The Integration, Barranquilla, Colombia. *Revista de Neuropsicología, Neuropsiquiatría y Neurociencias [Journal of Neuropsychology, Neuropsychiatry, and Neurosciences]*, 14(2), 16.
- 2014 **Garcia-Barrera, M. A. & Karr, J. E.** Las secuelas cognitivas de las concusiones en la función ejecutiva [Cognitive sequelae of concussion on executive function]. In F. Ostrosky (Chair), *Lóbulos frontales, función ejecutiva y neurociencia social [Frontal lobes, executive function and social neuroscience]*. Symposium conducted at the VIII International Congress Brain & Mind: The Integration, Barranquilla, Colombia. *Revista de Neuropsicología, Neuropsiquiatría y Neurociencias [Journal of Neuropsychology, Neuropsychiatry, and Neurosciences]*, 14(2), 23.

- 2014 Smart, C.M., Spulber, G., **Garcia-Barrera, M. A.** Structural brain changes evident in default mode network areas in older adults with subjective cognitive decline compared to healthy peers. *Alzheimer's & Dementia*, 10 (4, supplement), 608.

Completed to 30 January
2015

- 2015 Quintin, E. C., Cochrane, M., & Garcia-Barrera, M. A. (2015). Association Between Executive Functions and Loneliness Across the Adult Lifespan [Abstract]. *Journal of the International Neuropsychological Society*, 21(S1), 39. doi:10.1017/S1355617715000417

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Published (Continued)

- 2015 Moore, W. R., Duggan, E. C., & Garcia-Barrera, M. A. (2015). Examination of the bilingual advantage in young adults using two behavioral rating scale measures of executive function [Abstract]. *Journal of the International Neuropsychological Society*, 21(S1), 44. doi:10.1017/S1355617715000417
- 2015 Duggan, E. C., Garcia-Barrera, M. A., & Müller, U. (2015). Examining executive behavior of young adults: Convergent validity analyses of an executive functions screener [Abstract]. *Journal of the International Neuropsychological Society*, 21(S1), 48-49. doi:10.1017/S1355617715000417
- 2015 Karr, J. E., & Garcia-Barrera, M. A. (2015). *Bifactor Modeling of a Multidimensional Screener for the Behavioral Assessment of Executive Functioning*. Society for Clinical Neuropsychology (American Psychological Association, Division 40) Annual Meeting Program Summary and Abstracts, The Clinical Neuropsychologist, 29:4, 406, DOI: 10.1080/13854046.2015.1061056
- 2016 Karr, J. E., Garcia-Barrera, M. A., & Kibby, M. Y. *Sensitivity/Specificity of an Executive Function Screener at Detecting ADHD and Reading Disability*. Society for Clinical Neuropsychology (American Psychological Association, Division 40) Annual Meeting Program Summary and Abstracts, The Clinical Neuropsychologist, 30:5, 779, DOI: 10.1080/13854046.2016.1194480
- 2016 Duggan EC, Moore WR, & Garcia-Barrera, MA. Inhibitory Control in

Bilinguals with and without Musical Training- A Pilot Study. [Abstract].
Journal of the International Neuropsychological Society, 22(S1), 6-7.
<http://dx.doi.org/10.1017/S1355617716000734>.

- 2016 Moore WR, Karas K, Gordon I, & Garcia-Barrera MA.
Neurophysiological Marker of Attention Switching Advantages in
Bilinguals: A Pilot Study. *Journal of the International Neuropsychological
Society*. [Abstract]. *Journal of the International Neuropsychological Society*,
22(S1), 8. <http://dx.doi.org/10.1017/S1355617716000734>
- 2016 Nunez V, Moore WR, Graetz T, & Garcia-Barrera MA. A
Neurophysiological Marker of Inhibition in Bilinguals: A Pilot Study. *Journal
of the International Neuropsychological*. [Abstract]. *Journal of the
International Neuropsychological Society*, 22(S1), 8-9.
<http://dx.doi.org/10.1017/S1355617716000734>

Completed to 31 January 2017

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Unpublished

- 1998 (March) **Garcia, M. A.**, Lopera, F. J., Bobes, M. A. ERP signs of abnormal face processing in one patient with Prosopagnosia. In *Memories of the XIII International Scientific Congress of FELSOCEM*, Cartagena, Colombia.
- 1999 (February) **Garcia, M. A.**, & Tirado, V. C. Neuropsychological disorders due to occupational exposure to mercury vapor in El Bagre (Antioquia, Colombia). In *Memories of the Second National Meeting of Developing Researchers*. Medellín, Colombia.
- 1999 (March) **Garcia, M. A.**, & Tirado, V. C. Neuropsychological disorders due to use of mercury vapor among gold workers in El Bagre (Antioquia, Colombia) In *Electronic Memories of the First International Congress "Brain and Mind: The integration."* Cartagena, Colombia.
- 1999 (October) **Garcia, M. A.**, & Tirado, V. C. *Neuropsychological disorders due to occupational exposure to mercury vapor in El Bagre, Antioquia*. Paper presentation given at the Second National Meeting of Developing Researchers. Medellín, Colombia.
- 2004 (November) Gilger, J. W, Bloom, J. S., **Garcia, M. A.**, & Hynd, G. W. *Superior Nonverbal Abilities in Families of Children with Dyslexia: Neurological and Genetic Analysis*. Paper presentation International Dyslexia Association Meeting, Philadelphia, PA.
- 2005 (May) **Garcia, M. A.**, Bloom, J. S., Gilger, J. W. & Hynd, G. W. *Dyslexia: an approach to the analysis of its phenotypes*. Poster presented at the Graduate Students Research Conference at the University of Georgia, College of Education. Athens, GA.
- 2005 (April) Bloom, J. S., **Garcia, M. A.**, & Hynd, G. W. *Planum Temporale Morphology in Children with Developmental Dyslexia*. Paper presentation given at the Dyslexia Research Collaborators Meeting. Stockholm, Sweden.
- 2006 (April) **Garcia-Barrera, M. A.**, Pineda, D. A., Puerta, I. C., Aguirre, D. C., & Kamphaus, R. W. *Discriminant validity analysis of psychological testing for ADHD diagnosis*. Poster presented at

the "Georgia Psychological Association, Annual Student Research Poster Session", Atlanta, GA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Unpublished (Continued)

2008 (August)	Perna, R. B. & Garcia-Barrera, M. A. <i>Rate of recovery from TBI and time since injury.</i> Poster presented at the annual convention of the American Psychological Association, Boston, MA.
2009 (January)	Garcia-Barrera, M. A. <i>Categorical versus Dimensional Models of ADHD diagnosis.</i> Lecture at the UVic Department of Psychology Clinic Rounds.
2009 (May)	<u>Hatter, J.</u> & Garcia-Barrera, M. A. <i>A morphological Analysis of Prefrontal Cortex Subregions in Children with ADHD.</i> Poster session presented at the NorthWest Cognition And Memory (NOWCAM) meeting, Victoria, BC.
2009 (May)	Garcia-Barrera, M.A. <i>Structural parcellation of the Prefrontal Cortex: Using neuroimaging to examine neural correlates of executive functioning.</i> Guest Speaker. Universidad de Antioquia, Monthly Biomedical Sciences Doctoral Program Research Colloquium. Medellin, Colombia.
2009 (May)	Garcia-Barrera, M.A. <i>Executive Functions: Concept, Evaluation, & Diagnosis.</i> Universidad de San Buenaventura, Master's Program in Clinical Neuropsychology –Research Seminar Series, Medellin, Colombia.
2009 (May)	Garcia-Barrera, M.A. <i>Executive Functions: From theory to practice.</i> Universidad Simon Bolivar. Master's Program in Neuropsychology -Presidential Research Seminar, Barranquilla, Colombia.
2009 (October)	Garcia-Barrera, M. A. <i>Pediatric Bipolar Disorder.</i> Lecture at the UVic Department of Psychology Clinic Rounds.
2009 (November) Diagnosis.	Garcia-Barrera, M. A. <i>Use of Rating Scales in ADHD</i> Lecture at the UVic Department of Psychology 503 Clinical Practicum Seminar.
2009 (November)	Garcia-Barrera, M. A. <i>Use of Rating Scales in ADHD</i>

Diagnosis.

Lecture at the UVic Department of Psychology 503
Clinical Practicum Seminar.

Completed to 22 January 2010

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Unpublished (Continued)

- 2010 (March) **Garcia-Barrera, M. A.** *ADHD and Pediatric Bipolar Disorder: Differential Diagnosis*. Lecture at the UVic Department of Psychology 503 Clinical Practicum Seminar.
- 2010 (April) **Garcia-Barrera, M.A.** *Using structural Magnetic Resonance Imaging to study the Prefrontal Cortex*. University of Victoria, Cognition and Brain Sciences Seminar. Victoria, BC.
- 2010 (April) **Garcia-Barrera, M.A.** *Studying the executive brain: a pilot sMRI volumetric parcellation of the Prefrontal Cortex in neurodevelopmental disorders*. Texas A&M University, Neuroscience Seminar Series. College Station, Texas.
- 2010 (May) **Garcia-Barrera, M.A.** *"What does "executive functions" mean? - Revisiting a misunderstood and elusive construct toward a theoretical integration*. Victoria Area Child Psychologist Conference-2010 [<http://tinyurl.com/vacpc>]. Victoria, BC.

Completed to 22 January
2011

- 2011 (February) **Garcia-Barrera, M.A.** *Introducing an Integrative Neuropsychological Theory of Executive-Related Abilities and Component Transactions (INTERACT)*. Lecture at the UVic Department of Psychology Clinic Rounds.

Completed to 31 January
2012

- 2012 (February) Karr, J.E., Jewett, D., Tutt, G., Evans, J., Nguyen, K., & Garcia-Barrera, M.A. *The Relationship between Concussions, Neuroplasticity, and Executive Functioning in Athletic Populations: A Review*. Poster presented at the Twenty-Second Annual Pacific Coast Brain Injury Conference, Vancouver, British Columbia, Canada.

- 2012 (February) **Garcia-Mauricio, M. A.** Assessment of and intervention with culturally and linguistically diverse clients. Lecture at the UVic Department of Psychology Clinic Rounds.
- 2012 (March) **Garcia-Barrera, M. A.** *The eye of the storm: The story of an elusive executive control construct and the attempts to capture its soul.* Cognition and Brain Sciences Seminar (CaBSSem). University of Victoria.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Unpublished (Continued)

- 2012 (April) Evans, J. T., Hatter, J. & **Garcia-Barrera, M.** *PFC Recruitment in Pediatric Developmental Dyslexia: A Morphological Approach.* Poster presented at the Psychology Students of Vancouver Island Poster Session (PSOVIPS), University of Victoria.
- 2012 (April) Tutt, G., **Garcia-Barrera, M.** Perez-Hernandez, E. *Novel Trends in White Matter Development: Larger Anterior Corpus Callosum Areas in a Spanish ADHD Sample.* Poster presented at the Psychology Students of Vancouver Island Poster Session (PSOVIPS), University of Victoria.
- 2012 (April) Thomas, J. E. & **Garcia-Barrera, M.** *Examining volumetric differences in the cerebellum of a Spanish sample of children with ADHD.* Poster presented at the Psychology Students of Vancouver Island Poster Session (PSOVIPS), University of Victoria.
- 2012 (April) Areshenkoff, C. N. & **Garcia-Barrera, M.** *Neural Mechanisms of Task Maintenance and Working Memory.* Poster presented at the Psychology Students of Vancouver Island Poster Session (PSOVIPS), University of Victoria.
- 2012 (April) Oberg, L., Smart, C., & **Garcia-Barrera, M. A.** *Exploring the Relationship Between Anterior Cingulate Cortex Volume and Emotion Regulation Ability in Somatic Meditation Practitioners.* Poster presented at the Jaime Cassels Undergraduate Research Fair, University of Antioquia.

- 2012 (May) Moore, W. R., Garcia-Barrera, M., Baker, T., Holroyd, C. *Neurophysiological markers of anticipation and error monitoring in developmental stuttering: A pilot study.*
Paper presented at the NOrthWest Cognition And Memory (NOWCAM) meeting, Vancouver, BC

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Unpublished (Continued)

- 2012 (October) Karr, J. E., Areshenkoff, C. N., Evans, J., Jewett, D., Nguyen, K., Tutt, G., & Garcia-Barrera, M. A. *Physical Exercise versus Cognitive Training on Executive Functioning: It's a Tie! A Meta- Analysis of Controlled Trials during Healthy Aging, 2000-2011.* Paper presented at the Forty-First Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, British Columbia.

Completed to 31 January 2013

- 2013 (April) **Garcia-Barrera, M. A.** *La función ejecutiva: Avances en la definición de un constructo impreciso y poco operativo* [Executive Function: Progress in the definition of an imprecise and non- operationalizable construct]. Invited lecture at the Universidad Autónoma de Madrid (Spain).

- 2013 (April) Karr, J.E., Garcia-Barrera, M. A., Kerns, K. A., Mueller, U., Baron, I. S., & Litman, F. R. *Derivation of a Behavioral Executive Functioning Screener in Preschoolers using a Latent Variable Approach.* Poster presented at the 2013 Society for Research in Child Development Biennial Meeting, Seattle, Washington.

- 2013 (May) **Garcia-Barrera, M. A.,** Karr, J. E., Areshenkoff, C. N., Jewett, D. C., Tutt, G. D., & McMynn, C. *Systematic Review of Meta-analyses and Empirical Examination of Executive Functions in Young Athletes with Concussions.* Poster presented at the 2013 International Sports Concussion Symposium, Minneapolis, Minnesota.

- 2013 (May) Moore, W. R., Garcia-Barrera, M. A., Davidow, J. H., Baker, T. E., & Holroyd, C. B. (2013). A neurophysiological marker of anticipation, dopamine, and reinforcement learning

in developmental stuttering. *Paper presentation at the North West Conference of Cognition and Memory, Vancouver, BC.*

- 2013 (June) **Garcia-Barrera, M. A.** *Executive Function: What actually is this and how is it useful to educators?* Spotlight Session at the Knowledge Mobilization Day for Educators. Canadian Society for the Study of Education (CSSE) and Canadian Association of Educational Psychology (CAEP) Annual Conference at CONGRESS, University of Victoria, Victoria, British Columbia.

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Unpublished (Continued)

- 2013 (June) Karr, J. E., Areshenkoff, C. N., Crevier-Quintin, E., & Garcia-Barrera, M.A. The benefits of physical and cognitive training programs on executive functions among older adults: a meta-analytical comparison. Poster presented at the Research on Aging Event during the 2013 Congress of the Humanities and Social Sciences, University of Victoria, British Columbia.

Completed to 5 September

- 2013 2014 (June) Cochrane, M., Smart, C. M., & Garcia-Barrera, M.A.

Executive

function contributions to emotion regulation in the relationship between stress and psychopathology in emerging adulthood. Poster presented at the Canadian Psychological Association, Annual Convention, Vancouver, BC

- 2014 (October) Halliday, D. W. R., Tong, O. Hundza, S.R., **Garcia-Barrera, M. A., Lukyn, T.,** Klimstra, M. & MacDonald, S. W. S. Exploring behavioural performance and cortical haemodynamic response differences in executive function for older adults varying in mobility. Poster presented at the biannual meeting of the Society for functional near-infrared spectroscopy (SfNIRS), Montreal, QC.

- 2014 (November) **Garcia-Barrera, M.A.** *The elusive executive control construct and our attempts to capture its latent nature.* Invited colloquium at the Simon Fraser University, Department of

- 2015 2015 (April) **Garcia-Barrera, M. A., Karr, J. E., Gordon, I.** Comparación de los efectos positivos de la actividad deportiva contra los efectos negativos de las concusiones en el deporte, en las funciones ejecutivas [Comparison of the positive effects of sports activity versus the negative effects of sports concussions on executive functions]. Invited talk at the Institute of Neurosciences Colloquium Series, University of Guadalajara (Guadalajara, Mexico).

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion) continued

Unpublished (Continued)

- 2015 (October) Halliday, D. R. W., Commandeur, D., Hundza, S. R. **Garcia-Barrera, M. A.,** Klimstra, M., Lukyn, T., & MacDonald, S. W. S. *Comparing Executive Function, Evoked Haemodynamic Response, and Gait as Predictors of Variations in Mobility for Older Adults.* Poster presented at Canadian Association of Gerontology, Calgary, AB.
- 2016 (March) Irwin, J. K., Oslund, K. R., Cullen, H. M., Kennedy, S., Zehr, E. P., **Garcia-Barrera, M. A.,** & Christie, B. R. *Psychological and Cognitive Factors in Concussion Assessment and Recovery.* Poster presented at Pecha Kucha Biomedica Artistica, University of Victoria
- 2016 (March) Wong, J., Irwin, J.K., Cullen, H. M., Zehr, E. P., **Garcia-Barrera, M.,** & Christie, B. R. (2016). *We know that our arm is healed when the cast comes off but how do we tell when our brain has healed from a concussion?* Poster presented at Pecha Kucha Biomedica Artistica, University of Victoria
- 2016 (May) Maja, R. A., Karr, J. E., & **Garcia-Barrera, M. A.** *Adverse Childhood Experiences and Executive Functioning.* Poster scheduled for presentation at the Sixteenth Annual Meeting of Northwest Cognition and Memory, Vancouver, British Columbia.
- 2016 (September) **Garcia-Barrera, MA.** 50 years of Colombian Armed Conflict: Examining empathy and emotional processing in guerrilla and paramilitary ex-combatants reincorporated to civil life. Invited colloquium for the Latin American

Research Group (LARG) at UVic.

2016 (October)

Halliday DWR , Mulligan BP, Schmidt S, Garrett DD, Hundza SR, Garcia-Barrera MA, Stawski RS, & MacDonald SWS. (2016).

Neural Variability as an Indicator of Age-Related Cognitive Function. Biannual meeting of the Society for functional Near Infrared Spectroscopy (fNIRS), Paris, France

Completed to 31 January 2017

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

Ad-hoc Manuscript Review

Neuropsychological Rehabilitation (1)
Journal of Psychoeducational Assessment
(1) Journal Child Neuropsychology (2)
Journal of Experimental Child Psychology
(1) Behavioral and Brain Functions (1)
Journal of Pediatric Psychology
(1) Journal of Fluency Disorders
(1)
Journal of the International Neuropsychological Society (3)
Child Development (1)
Assessment (1)

Completed to 31 January 2017

Editorial Board Member -Manuscript Review

2005-2011 *Revista de Neuropsicología, Neuropsiquiatria y Neurociencias*
[<http://neurociencias.udea.edu.co/revista/>]. University of
Antioquia, Medellin Colombia.
2009-2015 *Journal Psychological Assessment* (APA)
2009-2011 *Journal School Psychology Quarterly*
(APA)
2010-2012 *Journal Psychoeducational Assessment* (SAGE)
2012-present *Revista Chilena de Neuropsicología* [Chilean Journal of
Neuropsychology], Universidad de la Frontera, Chile.

[<http://www.neurociencia.cl/>]

2012-present *Journal of Attention Disorders* (SAGE)

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

2015- present Associate Editor, *Psychological Assessment* (APA)

Completed to 31 January 2017

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2008-09	Psyc 540	3	Fall	7
	Psyc 546B*	3	Spring	2
	* co-taught with E. Strauss			
	Psyc 584	3	Spring	7
2009-10	Psyc 390	3	Summer	1
	Psyc 548	3	Fall	4
	Psyc 502	3	Fall	1
	Psyc 512	3	Fall	1
	Psyc 491	3	Spring	14
	Psyc 584	3	Spring	7
	Psyc 512	6	Spring	2
	Psyc 490	3	Summer	1
2010-11	Psyc 548	3	Fall	4
	Psyc 540	3	Fall	10
	Psyc 502	3	Fall	1
	Psyc 512	3	Fall	1
	Psyc 545A	3	Spring	4
	Psyc 315	3	Spring	100
	Psyc 502	3	Spring	1
	Psyc 512	3	Spring	1
2011-2012	Psyc 545A	3	Fall	5
	Psyc 491	3	Fall	21
	Psyc 390 (A07)	3	Fall	1
	Psyc 390 (A08)	3	Fall	1
	Psyc 390 (A09)	3	Fall	1
	Psyc 502	3	Fall	1
	Psyc 540	3	Spring	5

	Psyc 315	3	Spring	88
	Psyc 490 (A01)	3	Spring	1
	Psyc 490 (A02)	3	Spring	1
	Psyc 490 (A04)	3	Spring	1
	Psyc 502	3	Spring	1
2012-2013	Psyc 390	3	Summer	1
	Psyc 390	3	Summer	1
	Psyc 545A	3	Fall	3
	Psyc 491	3	Fall	22
	Psyc 540	3	Spring	5
	Psyc 315 (A01)	3	Spring	94

TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
a. Courses Taught *(Continued)*

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2013-2014	Psyc 390	3	Summer	1
	Psyc 390	3	Summer	1
	Psyc 543	3	Fall	5
	Psyc 491	3	Fall	23
	Psyc 490	3	Fall	1
	Psyc 504	3	Fall	1
	Psyc 545	3	Spring	6
	Psyc 315 (A01)	3	Spring	230
	Psyc 490	3	Spring	1
	Psyc 504	3	Spring	1
2014-2015	Psyc 390	3	Summer	1
2015-2016	Psyc 351B	3	Fall	66
	Psyc 584	3	Fall	6
	Psyc 351B	3	Spring	37
	Psyc 545	3	Spring	3
2016-2017	Psyc 584	3	Fall	7
	Psyc 499	3	Fall/Spring	23
	Psyc 390	3	Spring	1
	Psyc 490	3	Spring	1
	Psyc 543	3	Spring	11

Completed to 30 January 2015

Honours Thesis Supervision

2008-2009 Jenna Hatter (Psychology)

2009-2010 Rachel Caulfield (Psychology)
 2010 Amelia Scoones (Psychology) - Student withdrawn due to health issue
 2011-2012 Jenna Thomas (Bio-Psychology)
 2012-2013 Lara Oberg (co-supervised with Dr. Colette Smart)
 2012-2013 Graeme Tutt
 2012-2013 David Jewett
 2013-2014 Kelly Sutton
 2013-2014 Ryan Lim
 2015-2016 Rachel Maja (co-sup. with graduate student J. Karr)
 2015-2016 Violeta Nuñez (co-sup. with graduate student R. Moore)
 2015-2016 Karolina Karas (co-sup. with graduate student R. Moore)
 2016- Philip Chkipov (co-sup. with Dr. Iris Gordon)

Completed to 31 January 2017

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

Jamie Cassels Undergraduate Research Awardees Supervision

2009-2010 Rachel Caulfield (Psychology)
 2012-2013 Lara Oberg (co-supervised with Dr. Colette Smart)
 2012-2013 David Jewett
 2013-2014 Kelly Sutton
 2013-2014 Ryan Lim
 2014-2015 Phil MacIntyre

Completed to 30 January 2015

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree/Program</u>	<u>Type of Supervision*</u>
2008-2009	Randall, Kate	Ph.D. (Clinical)	2
2009-2011	Esther Drenfeld	M.Sc. (Clinical)	1
2009-2012	Jeff Frazer	Ph.D. (Clinical)	1
2009-2014	Tanya Lentz	Ph.D. (Clinical)	2
2009-2012	Sasha Jouk	M.Sc. (Clinical)	2
2009-2012	Natalia Trujillo	PhD (Biomedical)*	3
		* University of Antioquia, (Colombia)	
2010-2012	Rylie Moore	M.Sc. (Clinical)	1
2010-2015	Julie Irwin	Ph.D. (Clinical)	2
2010-2013	Rema Lillie	Ph.D. (Clinical)	2
2011-2013	Justin Karr	M.Sc. (Clinical)	1
2011-2013	Correne DeCarlo	M.Sc. (Clinical)	5

2011-2012	Julie Chang	M.Sc. (Clinical)	2
2011-present	Esther Dierenfeld	Ph.D. (Clinical)	1
2012-2013	Emilie Crevier-Quintin	M.Sc. (Clinical)	1
2012-2014	Emily Duggan	M.Sc. (Clinical)	1
2012-2014	Emanuela Yeung	M.Sc. (Lifespan)	2
2012-2013	Dustin van Gerven	M.Sc. (Experimental)	2
2012-2016	Rylie Moore	Ph.D. (Clinical)	1
2012-present	Anna Jeznach	Ph.D. (Clinical)	2
2013-2015	Melanie Cochraine	M.Sc. (Clinical)	2
2013-2016	Correne DeCarlo	Ph.D. (Clinical)	5
2013-present	Justin Karr	Ph.D. (Clinical)	1
2013-present	Emilie Crevier-Quintin	Ph.D. (Clinical)	1
2014-2016	Drew Halliday	M.Sc. (Clinical)	1
2014-present	Emily Duggan	Ph.D. (Clinical)	1
2014-present	Emanuela Yeung	Ph.D. (Lifespan)	2
2014-2016	Chantel Mayo	M.Sc. (Clinical)	2
2014-present	Tim Lukyn	Ph.D. (Clinical)	2
2015-present	Luisa Bohorquez	Ph.D. (Clinical)*	2
		* Universidad de Guadalajara (Mexico)	
2015-present	Pablo Alvarez	Ph.D. (Clinical)*	2
		* Universidad de Guadalajara (Mexico)	
2015-present	Melanie Cochraine	Ph.D. (Clinical)	2
2015-present	Julie Irwin	Ph.D. (Clinical)	1
2015-2016	Cassandra Brown	Ph.D. (Clinical)	2
2015-present	Dr. Iris Gordon	Postdoctoral Fellow	1
2016-present	Drew Halliday	Ph.D. (Clinical)	1
2016-present	Chantel Mayo	Ph.D. (Clinical)	2
2016-present	Ryan Wong	M.Sc. (Clinical)	1
2016-present	Taylor Agate	M.Sc. (Clinical)	1
2016-present	Jamie Knight	M.Sc. (Clinical)	2

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision (continued)

- * (1) Chairman of supervisory committee (i.e., supervisor or co-supervisor)
(2) Member of supervisory committee
(3) External Examiner (indicate if at another university)
(4) Chairman of examination committee; or
(5) Clinical supervisor

Completed to 31 January 2017

9. ADMINISTRATIVE ACTIVITIES

a. University and Faculty Committees (include offices held and dates)

- 2010 - present Faculty of Graduate Studies Task Force focused on enhancing professional development opportunities for graduate students. University of Victoria.
- 2011 – present Latin American Research Group
- 2012 Represented the Department of Psychology in the Awards and Recognition Committee of the Faculty of Social Sciences (Fall term)
- 2012 Represented the Department of Psychology in the Equity and Diversity Committee of the Faculty of Social Sciences (Fall term)
- 2012 – 2013 Member of the Senate Committee on Learning and Teaching
- 2012 – 2015 Senate sub-committee to develop a statement regarding Excellence in Teaching
- 2014 - 2015 SOSC Ad-hoc Council for International Strategic Planning
- 2016 – present Awards and Recognition Committee of the Faculty of Social Sciences

Completed to 31 January 2017

9. ADMINISTRATIVE ACTIVITIES

b. Department Committees and Responsibilities

- 2008 – present Active Member, Standing Committee on Clinical Training (SCCT) Responsibilities include curriculum reviews, clinical training reviews, new students' applications reviews, psychology clinic policies reviews, and review of the APA/CPA Accreditation process and feedback.
Monthly meetings from 2:30 – 4pm, and SCCT full-day retreat once a year.
- 2009 - 2010 Member Search Committee for two tenure-track Clinical Neuropsychology positions, Department of Psychology.
- 2010 Member Search Committee for Chair, Department of Psychology
- 2012- present Member of the Department of Psychology Space

Committee

2012	Represented the Department of Psychology on the Academic Procession
2012	My lab, CORTEX, participated in the Brain Science Expo (September 29 th)
2012 - present	Member of the Clinical Psychology Program Diversity Committee
2013	Represented the Department of Psychology serving as Marshal on the Academic Procession
2014	Member Search Committee for Chair, Department of Psychology
2014 - present	Member of the Graduate Executive Committee
2014	Represented the Department of Psychology serving as Marshal on the Academic Procession
2015 – present	Member of the RPT committee

Completed to 30 January 2015

10. OTHER INFORMATION

Extra-curricular Professional Development and Training

- 2004 (June) The University of Georgia, Athens, GA.
Workshop on Administration and Scoring of the Rorschach (16 hours).
Trainer: Jerry Allen, Ph.D.
- 2005 (April) Language Services Plus and Georgia Mutual Assistant Association Consortium.
Athens, GA.
Medical Interpreter Training Certification (40 hours).
Trainer: Nancy King, Certified Interpreter Instructor.
- 2006 (March) The University of Georgia Athens, GA.
Safe Space Training (3 1/2 hours)
Aiming to enhance understanding of GBLT-students' and allies' needs
Trainer: Robyn Long, M.A.
- 2008 (August) University of Victoria
Intensive Summer Teaching Institute (STI) (40 hours)
Trainer: Marty Wall

Completed to 22 January

2010 Manuscripts Published online (Accepted, advanced published online only)

Karr, J. E., Garcia-Barrera, M. A., Holdnack, J. A., & Iverson, G. L. (2016). Using multivariate base rates to interpret low scores on an abbreviated battery of the Delis-Kaplan Executive Function System. *Archives of Clinical Neuropsychology*. Advance online publication. <http://dx.doi.org/10.1093/arclin/acw105>

Duggan, E. C., Garcia-Barrera, M. A., & Müller, U. (2016). Derivation, replication, and validity analyses of a screener for the behavioral assessment of executive functions in young adults. *Assessment*. Advance online publication. <http://dx.doi.org/10.1177/1073191116670511>

Karr, J. E. & Garcia-Barrera, M. A. (2016). The Assessment of Executive Functions Using the BASC-2. *Psychological Assessment*. Advance online publication. <http://dx.doi.org/10.1037/pas0000418>

Completed to 31 January 2017

10. OTHER INFORMATION (Continued)

Contracted Book

2013 **Garcia-Barrera, M. A.** (Book contracted, in progress). Executive Functions in a Developmental Context: Conceptualization and Assessment [Working Title]. CIPA Volume Series (Series editor: Randy W. Kamphaus). Springer Publishing Co.

Completed to 30 January 2015

Grant Proposals Submitted

2010 *Principal Investigator:* **Mauricio Garcia-Barrera, PhD.**

Co-investigator: Stuart MacDonald, PhD.

Title: Neural markers of age-related cognitive, structural, and functional changes

Agency: CIHR

Type of Award: Catalyst Research Grant - Pilot Projects in Aging

Total Amount Requested: CAN\$ 49,960.00

-Not awarded-

2010 *Principal Investigator:* **Mauricio Garcia-Barrera, PhD.**

Co-investigator: Stuart MacDonald, PhD.

Title: Structural and Functional Neural Markers of Executive Functioning in the Context of Cognitive Aging

Agency: NSERC

Type of Award: Discovery Grant - Team

Total Amount Requested: CAN\$ 302,268.00

-Not awarded-

2011 *Principal Investigator:* **Mauricio Garcia-Barrera, PhD.**

Co-investigator: Stuart MacDonald, PhD.

Title: Multidimensional Examination of Neuroplasticity and Response to Combined Physical and Cognitive Training in Older Adults with and without Risk for Alzheimer's Disease.

Agency: Alzheimer's Society of Canada

Type of Award: Research Grant - Team

Total Amount Requested: CAN\$

142,010.00

-Not awarded-

10. OTHER INFORMATION (Continued)

Grant Proposals Submitted (Continued)

2012 *Principal Investigator:* **Mauricio Garcia-Barrera, PhD.**

Co-investigator: Stuart MacDonald, PhD.

Title: Neuropsychological Outcomes of Combined Physical and Cognitive Training in Older Adults with Varying Levels of Cognitive Decline.

Agency: American Academy of Clinical Neuropsychology

Foundation Type of Award: Research Grant – Outcome Studies

Grant Program Total Amount Requested: CAN\$ 29,895.00

-Not awarded-

2014 *Principal Investigator:* **Mauricio Garcia-Barrera, PhD.**

Co-investigators: Jodie Gawryluk, PhD.; Naznin Virji-Babul, PhD; William Panenka, M.D, PhD.

Title: Examination of structural and functional outcomes of mTBI using neuroimaging: A longitudinal exploration of neural markers and cognition during recovery after occupational concussion.

Agency: WorkSafeBC

Type of Award: 2014 Specific Priorities Research Grant – mTBI

Total Amount Requested: CAN\$ 101,667.00

-Not awarded-

2014 Principal Investigator: Colette Smart, PhD.

Co-investigators: **Mauricio A. Garcia-Barrera, PhD**, and Sidney Segalowitz.

Title: Elucidating the Phenomenology of Subjective Cognitive Decline: A Multi- Method Approach

Agency: Alzheimer's Society of Canada

Type of Award: 2014-2015 Regular Grant - Quality of Life Mechanism

Total Amount Requested: CAN\$ 134,600.00

-Not awarded-

10. OTHER INFORMATION (Continued)

Grant Proposals Submitted (Continued)

2015 Principal Investigator: **Mauricio Garcia-Barrera, PhD.**

Co-investigators: Justin Karr, M.Sc. Scott Hofer, PhD, Heather O'Brien PhD, & Colette Smart, PhD

Title: The Cognitive and Behavioral Effects of Physical Exercise and Cognitive Training Interventions among Older Adults with Varying Levels of Cognitive Decline: A Systematic Review of Reviews.

Agency: CIHR

Type of Award: Knowledge Synthesis

Total Amount Requested: CAN\$ 100,000.00

-Not awarded-

2016 Principal Investigator: **Mauricio Garcia-Barrera, PhD.**

Co-investigators: Justin Karr, M.Sc. Scott Hofer, PhD, Heather O'Brien PhD, & Colette Smart, PhD

Title: Evaluating the effects of physical activity on healthy athletes' executive functioning using a multimethod and multivariate approach.

Agency: NSERC

Type of Award: Discovery

Total Amount Requested: CAN\$ 358,800.00

-Under Review-

Completed to 31 January 2017

Jodie Reanna Gawryluk, Ph.D., R.Psych.

Curriculum Vitae

<http://onlineacademiccommunity.uvic.ca/gawryluk/>

Personal and Contact Information

Birth Date: November 8, 1982

Citizenship: Canadian

Work contact:

Department of Psychology
University of Victoria
PO BOX 1700 STN CSC
Victoria, BC
V8W 2Y2

Direct Line: 250 -721- 7549

Current Position

Assistant Professor, Clinical Psychology (Neuropsychology Track), Department of Psychology
(also affiliated with the Neuroscience graduate program)

Degrees and Diplomas

<u><i>Degree or Diploma</i></u>	<u><i>Field</i></u>	<u><i>Institution</i></u>	<u><i>Year Granted</i></u>
B.A. (Honours)	Psychology	University of Winnipeg	2005
Ph.D.	Clinical Psychology	Dalhousie University	2013

Title of Thesis or Dissertation: An Investigation of fMRI activation in white matter at 4T

Positions Held Prior to Appointment at University of Victoria

Neuropsychology Resident, Clinical Health Psychology, University of Manitoba (2012-2013)

Interruptions and delays

I completed a full time clinical psychology internship from September 2012-August 2013.

I was on parental leave from January 2015-January 2016.

Major Field(s) of Scholarly or Professional Interest

Clinical Psychology
Neuropsychology
Neuroimaging
Neurodegeneration
White Matter

Memberships and Offices Held in Learned and Professional Societies

2008-present Organization for Human Brain Mapping
2012-present Canadian Psychological Association
2013-present Sports Neuropsychology Society of Canada
2014-present BC Concussion Advisory Network
2014-present Institute on Aging and Lifelong Health (affiliate)
2014-present Centre for Biomedical Research
2017-present Provincial Permission to Contact Pilot
2017-present International working group on Clinical fMRI
2018-present Research Affiliate: Island Health
2018-present Faculty fellow with CanAssist: CanStayHome Initiative
2017-present Cognitive Health Initiative: Research Committee and Chair of Neuroimaging Committee

Scholarships, Fellowships, Honours and Awards

2018 Michael Smith Foundation for Health Research: Pathway to Patient Oriented Research Award, \$20 000

2014-2019 CIHR Catalyst Grant for the analysis of neuroimaging databases: Pre-symptomatic biomarkers for Alzheimer's Disease: Structural and functional changes in white matter and brain connectivity, \$84,000

2018 Faculty Fellowship with CanAssist: CanStayHome Initiative

2017 Internal Research Grant: Investigation of exercise as an intervention for patients with multiple sclerosis, \$7000

- 2015 Internal Research Grant: Investigation of Recovery from Concussion using functional magnetic resonance imaging, \$6800
- 2009 Nova Scotia Health Research Foundation Graduate Student Scholarship, \$21 000
- 2008 Scottish Rite Charitable Foundation of Canada Graduate Student Scholarship, \$10 000
- 2008 Dalhousie University Student Fellowship, \$18 500
- 2007 Scottish Rite Charitable Foundation of Canada Graduate Student Scholarship, \$10 000
- 2007 Dalhousie University Student Fellowship, \$18 500
- 2006 Dalhousie University Student Fellowship, \$18 500
- 2005 Dalhousie University Student Fellowship, \$18 500
- 2004 University of Winnipeg Academic Proficiency Scholarship, \$500
- 2003 University of Winnipeg Academic Proficiency Scholarship, \$500
- 2003 University of Winnipeg Joseph Wolinsky Scholarship for Social Science, \$700
- 2001 University of Winnipeg Academic Proficiency Scholarship, \$500
- 2000 University of Winnipeg Entrance Scholarship, \$1 750
- 2000 Lord Selkirk Regional Secondary School Scholarship, \$500

Professional Activities

- 2018 Editor, *Frontiers in Brain Imaging Methods*
- 2018 Reviewer, *NSERC CREATE grant applications*
- 2018 Reviewer, *NeuroImage*
- 2018 Reviewer, *Frontiers in Brain Imaging Methods*
- 2018 Reviewer, *Frontiers in Aging Neuroscience*
- 2018 Reviewer, *NeuroImage*
- 2017 Reviewer, *Human Brain Mapping*
- 2017 Reviewer, *UBC Medical Journal*

2017 Reviewer, MITACs grants

2017 Reviewer, Psychiatry Research: Neuroimaging

2017 Reviewer, Medcini

2017 Reviewer, Journal of Chemical Neuroanatomy

2016 Reviewer, Human Brain Mapping

2016 Reviewer, Journal MRI

2016 Reviewer, Annals of Neurology

2016 Reviewer, NeuroImage

2015 Reviewer, Annals of Clinical and Translational Neurology

2015 Reviewer, Nature Scientific Reports

2013 Reviewer, Diagnostic Pathology

Teaching Duties at the University of Victoria : Courses

PSYC 191: Contemporary Issues in Psychology

PSYC 351B: Human Neuropsychology

PSYC 502: Research Apprenticeship

PSYC 540: History and Theory in Neuropsychology

PSYC 541: Research Methods in Neuropsychology

PSYC 504: Independent study fMRI-fNIRS

PSYC 504 Independent study: DTI methods applied to TBI and Alzheimer's disease

PSYC 504 Independent study: fMRI methods applied to TBI and Alzheimer's disease

PSYC 504 Independent study: DTI and fMRI neuroimaging methods

PSYC 506A Neuropsychological Assessment Practicum

Teaching Duties at the University of Victoria: Student Supervision

Undergraduate students

Graduated:

James Fraizer, Research assistant; 2014-2015

Claire McCormick, Research assistant; 2014-2015

Anna Braunizer, Research assistant, 2014-2015

Ainsleigh Hill, Research assistant; 2014-2015

Derek Finnamore, Research assistant; 2014-2015

Jacob Koudys, JCURA Student, co-supervised with Colette Smart, Fall 2014– Summer 2017

Phil McIntyre, JCURA Student, co-supervised with Mauricio Garcia-Barerra, Fall 2014 – Summer 2015

Shivani Thakur, Work Study Student, Fall 2014 – Summer 2015

Maureen Kruhlak, Psychology Honours Student, Winter 2016

Kelly Miksche, Research assistant and Psychology Honours Student, Winter 2016 - Spring 2017

Victor Skrzypczynski, Work Study Student, Fall 2016 – Spring 2017

Current:

Colleen Lacey, Research assistant and honours student Fall 2016 – present (Honours student Fall 2017)

Kyla Barlow-Reely, Research assistant and honours student Fall 2016 – present (Honours student Fall 2017)

Dylan DeMederios, JCURA student, Fall 2017-present

Nicole Grant, Research assistant, Fall 2017 – present

Abu Sheriff, Research assistant, January 2018 - present

Graduate students

Graduated:

Chantel Mayo, Clinical Neuropsychology Track, Masters Student, Fall 2014 - 2016

Vanessa Scarapicchia, Clinical Neuropsychology Track, Masters Student, Fall 2015 - 2017

Current:

Chantel Mayo, Clinical Neuropsychology Track, Ph.D. Student, Fall 2014 - present

Vanessa Scarapicchia, Clinical Neuropsychology Track, Ph.D. Student, Fall 2015 - present

Lisa Ohlhauser, Clinical Neuropsychology Track, Masters Student, Fall 2016 – present

Ashleigh Parker, Clinical Neuropsychology Track, Masters Student, Fall 2017-present

Rebecca Kenny, Interdisciplinary student, Masters Student, January 2017 – present

Nazanin Saadat, Clinical Neuropsychology Track, Masters Student, Fall 2018

Committee Membership

Graduated:

Dustin Allision, UVic; Honours thesis defense committee

Shawn Porter, UBC; M.Sc. committee

Kim Osland, UVic, M.Sc. committee

Josh Palmer, Uvic, Honours thesis defense committee

Current:

Jordan Ali, UVic; Ph.D. committee

Drew Halliday, UVic, Ph.D. committee

Thomas Service, UVic, M.Sc. committee

Allison Rodway, UVic, M.Sc. committee

Juan Trivino, UVic, M.Sc. committee

Administrative Activities

January 2014 – present Standing Committee on Clinical Training

February – March 2016 Search committee for 2 year Limited Term Teaching Professor

January 2016 – present Salary Recommendation Review Committee

September 2016 – present Equity and Diversity Committee

April 2017 – present	Working committee: Open Forum Against Racism
July 2017 – present	Graduate Executive Committee
August 2017	Chair of Ph.D. defence in History Department
September 2017	Chair neuroscience candidacy exam
November 2017	Chair of the Cognitive Health Institute Imaging Working Group
April 2018	Chair M.Sc. Defence

List of Publications

Articles Published in Refereed Journals

- 2007 Gawryluk, J.R., and McGlone, J. “Does the concept of emotional intelligence contribute to our understanding of temporal lobe resections?” *Epilepsy and Behavior* 11 (2007): 421-426.
- 2009 Gawryluk, J.R., Brewer, K.D., Beyea, S.D., and D’Arcy, R.C.N. “Optimizing the detection of fMRI activation in white matter using asymmetric spin echo spiral,” *NeuroImage* 45 (2009): 83- 88.
- 2010 Gawryluk, J.R., D’Arcy, R.D., Connolly, J.F., and Weaver, D.F. “Improving the clinical assessment of consciousness with advances in electrophysiological and neuroimaging techniques.” *BMC Neurology* 10 (2010): 11.
- 2010 Mazerolle, E.L., Beyea, S.D., Gawryluk, J.R., Brewer, K.D., Bowen, C.V and D’Arcy R.C.N. “Confirming white matter fMRI activation in the corpus callosum: Co-localization with DTI Tractography,” *NeuroImage* 50 (2010): 616-621.
- 2011 Gawryluk, J.R., D’Arcy, R.C., Mazerolle, E.L., Brewer, K.D. and Beyea, S.D. “Functional mapping in the corpus callosum: a 4T fMRI study of white matter.” *NeuroImage* 54 (2011): 10-15.
- 2011 Gawryluk J.R., Mazerolle E.L., Brewer K.D., Beyea S.D. and D’Arcy R.C. “Investigation of fMRI activation in the internal capsule,” *BMC Neuroscience* 12 (2011): 56.
- 2011 D’Arcy R.C., Gawryluk J.R., Beyea S.D., Hajra S.G., Feindel K.W. and Clarke D.B. “Tracking cognitive changes in new-onset epilepsy: functional imaging challenges,” *Epilepsia* 52 (2011) Suppl 4: 43-6.
- 2012 McWhinney S.R., Mazerolle E.L., Gawryluk J.R., Beyea S.D., D’Arcy R.C. “Comparing gray and white matter fMRI activation using asymmetric spin echo spiral,” *Journal of Neuroscience Methods* 209 (2012): 351-356.
- 2013 Mazerolle E.L., Gawryluk J.R., Dillen K.N.H., Patterson S.A., Feindel K.W., Beyea S.D.,

Stevens M.T.R., Newman A.J., Schmidt M.H., D'Arcy R.C.N. "Sensitivity to white matter fMRI activation increases with field strength," *PLOS ONE* (2013).

2014 Gawryluk JR, Mazerolle EL, D'Arcy RC. (2014). Does functional MRI detect activation in white matter? A review of emerging evidence, issues and future directions. *Frontiers in Neuroscience*, 8:239 (2014).

2014 Gawryluk JR, Mazerolle EL, Beyea SD, D'Arcy RC. Functional activation in white matter during the Symbol Digit Modalities Test. *Frontiers in Human Neuroscience*, 8: 589 (2014).

2015 D'Arcy, R.C.N., Lindsay, D.S., Song, X., Gawryluk, J.R., Greene, D., Mayo, C.D., Ghosh Hajra, S., Madziuk, L., Mathieson, J., Greene, T. Long-term motor recovery after severe traumatic brain injury: beyond established limits. *J Head Trauma Rehabil.* 31(5):E50-8.

2016 Smart, C.M., Segalowitz, S., Mulligan, B.P., Koudys, J., Gawryluk, J.R. Mindfulness training for Older Adults with Subjective Cognitive Decline: Results from a Pilot Randomized Controlled Trial. *Journal of Alz Dis.* 5;52(2):757-74.

** Supervised and student led*

2017 Mayo, C.D., Mazerolle, E.L., Ritchie, L., Fisk, J.D., Gawryluk, JR. Longitudinal changes in microstructural white matter metrics in Alzheimer's disease. *Neuroimage: Clinical*, 13:330-338.

** Supervised and student led*

2017 Gawryluk, J.R., Ritchie, L., Sitz, G., Kilgour, A., Schmidt, B. Case report: A comprehensive neuropsychological assessment of a case of superficial siderosis. *Archives of Clinical Neuropsychology*, 32(4):483-490.

2017 Scarapicchia, V., Brown, C., Mayo, C., Gawryluk, J.R. Functional magnetic resonance imaging and functional near-infrared spectroscopy: Insights from combined recording studies., *Frontiers in Neuroscience*.

** Supervised and student led*

2018 Mayo, C., Scarapicchia, V., Robinson, L., Gawryluk, J.R. Ethical Considerations in Neuropsychological Assessment of Traumatic Brain Injury. *Applied Neuropsychology: Adults*.

** Supervised and student led*

2018 Scarapicchia, V., Mazerolle, E., Ritchie, L.J. Fisk, J.D., Gawryluk, J.R. Resting State BOLD Variability in Alzheimer's Disease Versus Normal Aging: A marker of cognitive decline or cerebrovascular status? *Frontiers in Aging Neuroscience*

** Supervised and student led*

2018 Ali, J., Smart, C., Gawryluk, J. Subjective cognitive decline and APOE ε4: A systematic

review. *Journal of Alzheimer's Disease*, under review.

Books, Chapters, Monographs

2010 Jodie. R. Gawryluk and Ryan C.N. D'Arcy, "Electroencephalography: Basic concepts and brain Applications," in *Handbook of Physics in Medicine and Biolog*, ed. Robert Splinter. (Taylor and Francis, 2010).

2018. Jodie R. Gawryluk and Chantel D. Mayo, "Fundamentals of sport psychophysiological research", in *Handbook of Sport Neuroscience and Psychophysiology*, ed. Roland Carlstedt. In prep.

Other Publications: Published Abstracts/ Poster presentations

2008 Gawryluk, J.R., and McGlone, J. "Does the concept of emotional intelligence contribute to our understanding of temporal lobe resections?" (presented at the International Neuropsychological Society, 2008).

2008 Gawryluk, J.R., Brewer, K.D., D'Arcy, R.C.N., and Beyea, S.D. "Optimizing the detection of fMRI activation in white matter using asymmetric spin echo spiral (presented at the 14th Annual Meeting of the Organization for Human Brain Mapping, 2008).

2008 Gawryluk, J.R. D'Arcy, R.C.N., Clarke, D., Weaver, D. and Beyea, S.D. "A multimodal surgical mapping approach for temporal lobe epilepsy" (presented at the 69th Annual Convention of the Canadian Psychological Association, 2008).

2009 Gawryluk, J.R., Dillen, K., Brewer, K.D., Mazerolle, E.L., Beyea, S.D., and D'Arcy, R.C.N. "White matter fMRI: Exploring functional differentiation in the corpus callosum" (presented at the 17th Annual Meeting of the International Society for Magnetic Resonance in Medicine, 2009).

2009 Gawryluk, J.R., D'Arcy, R.C.N., Clarke, D.B., Brewer, K.D., Beyea, S.D., Sadler, R.M. and Weaver, D.F. "A multimodal imaging approach for surgical planning in temporal lobe epilepsy" (presented at the 17th Annual Meeting of the International Society for Magnetic Resonance in Medicine, 2009).

2009 Gawryluk, J.R., Dillen, K., Brewer, K.D., Mazerolle, E.L., Beyea, S.D., and D'Arcy, R.C.N. (2009). "Exploring functional differentiation in the corpus callosum with white matter fMRI." (presented at the 15th Annual Meeting of the Organization for Human Brain Mapping, 2009).

2009 Gawryluk, J.R., D'Arcy, R.C.N., Clarke, D.B., Brewer, K.D., Beyea, S.D., Sadler, R.M. and Weaver, D.F. "Surgical planning for temporal lobe epilepsy using a multimodal imaging approach" (presented at the 15th Annual Meeting of the Organization for Human Brain Mapping, 2009).

2009 Mazerolle, E.L., Gawryluk, J.R., Brewer, K.D., D'Arcy, R.C.N., Bowen, C.V., Beyea, S.D. "Co-localization of white matter fMRI activation and tractography in the corpus callosum (presented at the 15th Annual Meeting of the Organization for Human Brain Mapping, 2009).

2009 Dillen, K.N.H., Gawryluk, J.R., Stevens, T. and D'Arcy, R.C. "Characterizing the effects of magnetic field strength on specificity in functional MRI: Application in pre-surgical mapping" (presented at the 15th Annual Meeting of the Organization for Human Brain Mapping, 2009).

2009 Cherpak, L., Brewer, K.D., Gawryluk, J.R., Pelot, N., Bowen, C.V., D'Arcy, R.C., and Beyea, S.D. "Multi-sequence comparison of temporal lobe fMRI activation at 4.0 T" (presented at the 18th Annual Meeting of the International Society for Magnetic Resonance in Medicine, 2009).

2009 Gawryluk, J.R., D'Arcy, R.C.N., Connolly, J.F., and Weaver, D.F. "Improving the clinical assessment of consciousness: advances in neuroimaging" (presented at the Brain Matters Neuroethics Conference, 2009).

2009 Gawryluk, J.R., D'Arcy, R.C.N., Clarke, D.B., Brewer, K.D., Beyea, S.D., Sadler, R.M. and Weaver, D.F. "Surgical planning for temporal lobe epilepsy using a multimodal imaging approach" (presented at the 44th Annual Congress of the Canadian Neurological Sciences Federation, 2009).

2010 Mazerolle, E.L., Gawryluk, J.R., and D'Arcy, R.C.N. "White matter fMRI activation in the internal capsule: co-localization with DTI tractography" (presented at the 16th Annual Meeting of the Organization for Human Brain Mapping, 2010).

2010 D'Arcy, R.C.N., Gawryluk, J.R., Song, X., Mazerolle, E.L., Beyea, S.D., and Clarke D.B. "White matter fMRI in a callosotomy patient" (presented at the 16th Annual Meeting of the Organization for Human Brain Mapping, 2010).

2011 Mazerolle, E.L., Brewer, K.D., Beyea, S.D., Gawryluk, J.R., Bowen C.V., DeBay, D.R., Feindel, K., Rioux, J.A., Rasmussen, D.D., Semba, K. and D'Arcy R.C.N. "Hemodynamic changes in white matter during a breath-hold task do not result from partial volume effects: Implications for white matter fMRI" (presented at the 17th Annual Meeting of the Organization for Human Brain Mapping, 2011).

2011 Gawryluk J.R., Mazerolle E.L., Beyea, S.D., and D'Arcy, R.C.N. "White matter fMRI activation: linking neuropsychology to advances in brain imaging" (presented at the 17th Annual Meeting of the Organization for Human Brain Mapping, 2011).

2014 Kelly A, Gawryluk JR, Hofer S. Test-Retest Reliability of fNIRS: Evidence from a Cognitive Working Memory Task. (Presented at fNRIS2014 in Montreal).

2015 Mayo, C.D., Frazier, J.H., Mazerolle, E.L., Ritchie, L.J., Fisk, J.D., Gawryluk, J.R. "Grey and White Matter Changes in Alzheimer's Disease Compared to Normal Aging." (presented at the 21st Annual Meeting of the Organization for Human Brain Mapping, 2015).

2016 Mayo, C.D., Mazerolle, E.L., Ritchie, L.J., Fisk, J.D., Gawryluk, J.R. “Longitudinal microstructural white matter changes in Alzheimer’s disease.” (77th Annual Convention of the Canadian Psychological Association, 2016).

2016 Mayo, C.D., Mazerolle, E.L., Ritchie, L.J., Fisk, J.D., Gawryluk, J.R. “Longitudinal Microstructural White Matter Changes in Alzheimer's Disease.” (22nd Annual Meeting of the Organization for Human Brain Mapping, 2016).

2016 Scarapicchia, V., Mazerolle, E.L., Ritchie, L.J., Fisk, J.D., Gawryluk, J.R. “Resting-state BOLD variability in Alzheimer's disease versus normal aging.” (22nd Annual Meeting of the Organization for Human Brain Mapping, 2016).

2017 Mayo, C.D., Mazerolle, E.L., Ritchie, L.J., Fisk, J.D., Gawryluk, J.R. “Relationship between DTI metrics, executive function, and memory in Alzheimer’s and older adults.” (23rd Annual Meeting of the Organization for Human Brain Mapping, 2017).

2017 Scarapicchia, V., Mazerolle, E.L., Fisk, J.D., Gawryluk, J.R. “BOLD variability in Alzheimer's disease: a marker of cognitive decline or cerebrovascular status?” (23rd Annual Meeting of the Organization for Human Brain Mapping, 2017).

2017 Scarapicchia, V., Smart, C., Gawryluk, J.R. “Functional connectivity in the default mode network in individuals with subjective cognitive decline.” (23rd Annual Meeting of the Organization for Human Brain Mapping, 2017).

2017 Ohlhauser, L., Mayo, C.D., Gawryluk, J.R. “The relationship between DTI and motor symptom severity in Parkinson’s Disease.” (23rd Annual Meeting of the Organization for Human Brain Mapping, 2017).

2017 Mayo, C.D., Mazerolle, E.L., Ritchie, L.J., Fisk, J.D., Gawryluk, J.R. “White matter integrity and memory recall in Alzheimer’s disease.” (46th Annual Scientific and Educational Meeting of the Association on Gerontology, 2017).

Papers, Lectures, Addresses

2007 Gawryluk, J.R. “Optimizing the detection of fMRI activation in white matter using asymmetric spin echo spiral” (presented at Radiology Research Day, Dalhousie University, 2007).

2008 Gawryluk, J.R. “A multimodal approach to surgical planning in temporal lobe epilepsy” (presented at the Scottish Rite Foundation meeting (Invited), Halifax, Nova Scotia, 2008).

2008 Gawryluk, J.R. “The clinical problem of consciousness” (presented at the Jaynes Conference on Consciousness, Charlottetown, Prince Edward Island, 2008).

2008 Gawryluk, J.R. “Pre-surgical mapping for brain tumors and epilepsy” (presented at the National Research Council, Institute for Biodiagnostics Advisory Board Meeting, Halifax, 2008).

2009 Gawryluk, J.R. “A multimodal approach to surgical planning in temporal lobe epilepsy”

(presented at The Canadian Neurological Sciences Federation, Halifax, 2009).

2013 Gawryluk, J.R. “Human Neuropsychology” (presented at the University of Winnipeg, 2013).

2013 Gawryluk, J.R. and Ritchie, L.J. “Neuropsychology and cognitive rehabilitation in multiple sclerosis” (presented at the Multiple Sclerosis Society of Manitoba, 2013).

2014 Gawryluk, J.R. “Advances in Neuroimaging: Concussion” (presented at IdeaFest, University of Victoria, 2014)

2014 Gawryluk, J.R. “Translating Advances in Research into Clinical Applications” (presented at Five Days in May, Royal Jubilee Hospital, 2014)

2014 Gawryluk, J.R. “Advances in Neuroimaging and Current Directions in Victoria” (presented at the Brain Research Centre, University of British Columbia, 2014)

2016 Gawryluk J.R., Scarapiccia, V., Ohlhauser, L. “Advances in neuroimaging” (presented to St. Michaels University School).

2016 Gawryluk, J.R., Mayo, C. “Functional neuroanatomy” (presented to Bayside Middleschool).

2017 Gawryluk, J.R. “Translating advances in neuroimaging into applications for Alzheimer’s disease” (presented at University of Calgary).

2017 Gawryluk, J.R., Ohlhauser, L. “Healthy again and Alzheimer’s disease” (presented at Kensington Independent Living Home).

2018 Gawryluk, J.R. Clinical Rounds Seminar, UVic.

2018 Gawryluk, J.R. Aging and Alzheimer’s disease, Pint of Science.

Contracts Maintained

- Medical imaging at Island Health: contract to access 1.5T MRI scanner
- West Coast Medical Imaging: contract to access 3T MRI scanner

Professional Development

- Continuing Education Workshop at INS: Clinical MRI (2014)
- Centre for Learning and Teaching, individual consultation (2014)
- Centre for Learning and Teaching, “lets talk about teaching”(2014)
- The 3rd Whistler Scientific Workshop on Brain Functional Organization (2016)
- Building a Culture of Supervisory Competence: How to Develop, Mentor, and Support Clinical Supervisors: Workshop (2016)
- Survive to Thrive: Brain Injury Workshop (2016)

- Centre for Learning and Teaching, “Problem Based Learning” (2016)
- Centre for Learning and Teaching, Faculty Institute on Teaching (FIT), full week LTC workshop (2016)
- Webinar on Indigenization in Universities (2017)
- Antibullying and harassment webinar (2017)
- Teaching brownbag : In class assignments and exams (2017)
- Survive, Strive, Thrive: Brain injury workshop (2017)
- Centre for Learning and Teaching, Learning and teaching seminar: 2 part exams (2017)
- Indigenous cultural acumen training (2017)
- Indigenization of the curriculum workshop (2017)
- Centre for Learning and Teaching, Notetaking for busy students (2017)
- Gender, Sexuality and Sexualized Violence Workshop (2017)
- *Addressing Anti-Indigenous Racism in Health Care: Strategies for Implementing System-Level Change* (2018)

Community Outreach

- Uvic Speaker’s Bureau
- Science Venture (ongoing involvement)
 - Hands-on experience for grade 5/6 student campers in multiple sessions for science summer day camps.
 - Mentor for high school student
- Let’s Talk Science
 - Neuroimaging for High School Students

**UNIVERSITY OF
VICTORIA FACULTY
CURRICULUM VITAE**

Date: 31 December 2016

Name: Scott Michael Hofer

Faculty: Social Sciences

Department: Psychology

1. DEGREES AND DIPLOMAS

<u>Degree or Diploma</u>	<u>Field</u>	<u>Institution</u>	<u>Year</u> <u>Grant</u>
A.B.	Psychology	San Diego State 1985 University	
Ph.D.	Psychology	University of Southern 1994 California	
Post-Doc	Genetics	Pennsylvania State 1997 University	

Title of Thesis or Dissertation

On the Structure of Personality and the Relationship of Personality to the Development of Fluid and Crystallized Intelligence in Adulthood. Advisor: J. L. Horn.

**2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA
(Academic and other)**

1986-1988 Research Assistant, San Diego State University, California.
Reviewed and assisted in preparation: Sattler, J. M. (1989).
Assessment of children (3rd ed.). San Diego, CA.

- 1987-1988 Research Assistant, San Diego State University, California.
Administered psycho-physiological tests to normal elderly and Alzheimer's patients.
NIH/NIA: PI: C. Murphy.
- 1988-1989 Research Assistant, Naval Health Research Center, San Diego, California.

Performed statistical analyses and assisted in data collection efforts for research projects investigating changes in cognitive performance under conditions of extreme sleep deprivation and sustained heat stress. Armed Services funding, PI: C. Englund.

2. *POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Academic and other) continued*

- 1991-1993 Research Assistant, Graduate Record Examination Project, USC. Evaluated predictors of performance and completion of doctoral programs based on USC admissions during the years 1979-1992. Grant from The Graduate School, USC, PI: J. L. Horn.
- 1991-1992 Research Assistant, Three Generations Project, USC. Assessed stability and change in personality, mental health, and attitudes of adolescents and their parents over three occasions. USC FRIF award, PI: P. K. Trickett.
- 1991-1994 Research Assistant, Department of Prevention Research, USC. Co- developed EMCOV, software for maximum likelihood parameter estimation with incomplete data. NIAAA grant to J. W. Graham.
- 1992-1993 Examiner, National Growth and Change Study, University of Virginia. Reassessed participants in the Bradway longitudinal study and the Woodcock-Johnson (WJ-R) standardization sample using the WJ-R and WAIS batteries. PI: J. J. McArdle.
- 1994-1995 Research Associate, Age and Cognitive Performance Research Centre, University of Manchester, England, P. M. A. Rabbitt, Director. Conducted statistical modeling of the Manchester and Newcastle Longitudinal Studies of Cognitive Aging.
- 1995-1996 Assistant Director, Age and Cognitive Performance Research Centre, University of Manchester, England.
- 1996-1997 Postdoctoral Research Fellow, Center for Developmental and Health Genetics, The Pennsylvania State University. Research training in developmental behavioral genetics and analysis of genetically informative data. Advisor: G. E. McClearn.
- 1997-2003 Research Associate, Center for Developmental and Health Genetics, The Pennsylvania State University, University Park, PA.
- 1998-1999 Lecturer, Department of Human Development and Family Studies, The Pennsylvania State University, University Park, PA.
- 1999-2003 Assistant Professor, Department of Human Development and Family Studies, The Pennsylvania State University, University Park, PA.

- 1999-2006 Visiting Research Fellow, Centre for Mental Health Research, The Australian National University, Canberra, Australia.
- 2003-2006 Associate Professor, Department of Human Development and Family Studies, The Pennsylvania State University, University Park. Research affiliations with The Gerontology Center, Population Research Institute, and the Center for Population Health and Aging.
- 2004-2010 Faculty Associate, Center for Population Health and Aging, The Pennsylvania State University, University Park.
- 2005-2006 Visiting Professor, Department of Gerontopsychology, University of Zürich.
- 2006-2009 Professor, Department of Human Development and Family Sciences, College of Health and Human Sciences, Oregon State University, Corvallis.
- 2006-2009 Director, Psychosocial Core, Center for Healthy Aging Research, College of Health and Human Sciences, Oregon State University, Corvallis.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA
(Academic and other) continued

2009-Present Adjunct Professor, Department of Neurology, Oregon Health & Sciences University, Portland, Oregon.

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Lifespan Development and Aging

Integrative Analysis of Longitudinal Studies on Aging

Identifying Patterns and Correlates of Change from Childhood to

Adulthood Measurement of Personality and Cognitive Capabilities

Multivariate Analysis of Change and Variation

Coordinated and Pooled Data Analysis of Longitudinal

Studies Design of Measurement Intensive Studies

Analysis with Incomplete Data

Analysis of Genetically Informative Data; Gene-Environment Processes

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

Elected Fellow, Academy of Behavioral Medicine Research

(2014-) Member, American Psychological Association (1989-)

APA Division 5, Quantitative and Qualitative Methods (*Fellow*)

2007-2009 Program Chair (2009 Convention)

2014-2017 President-Elect, President, Past

President APA Division 20, Adult Development and Aging (*Fellow*)
2006-2009 Div. 20 Treasurer

Member, Association for Psychological Science (*Charter*

Member) Member, Canadian Association of Gerontology

Member, Gerontological Society of America (*Fellow*, 1990-)
2004 Member, Behavior and Social Science Program
Committee, 2001-2003 Chair, Ad Hoc Committee on Technology,
BSS Section 2008-2010 Member-at-Large, Behavioral and Social
Sciences Section
(Fellowship Committee, Elections

Committee) Member, Society for Multivariate Experimental
2007-2018 Trustee

Psychology (2009-2011) Local Arrangements Chair (2009 meeting)
2008-2012 Coordinating Officer
2009-2012 Chair, Innovations Committee
2011-2014 President-Elect, President, Past-President

Member, Royal Statistical Society (*Fellow*, 1995-)

Elected Fellow, Canadian Academy of Health Sciences (2013-)

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Research Grants and

Fellowships Active

- 2013-2018 Program Director (Co-Directors: A. M. Piccinin, J. Kaye, & D. Kuh), *Integrative analysis of longitudinal studies of aging*, NIH/NIA 1P01AG043362. \$7,796,414. Oregon Health & Science University, Portland.
- 2013-2018 Consultant, *Personality-epidemiologic research on inequalities in longevity*, NIH/NIA R01AG042582, PI: B. Chapman, University of Rochester Medical Center.
- 2015-2019 Principal Investigator, *Evaluating the Effectiveness of Integrating Patient Reported Outcomes and Assessments in the Care for Seniors with Complex Needs (e-PRO) Aging*, CIHR. \$750,000.
- 2016-2019 Co-Investigator, *A multi-study replication of the predictive value of intra- individual variability on long-term changes in cognition, health and affect*, NIH/NIA AG050720. \$745,000. PI: Philippe Rast, UC Davis.

- 2016-2017 Co-I (Co-PI Subproject), *Oregon Roybal Center on Aging and Technology (ORCATECH): Subproject: Incorporating Conventional Clinical Data into Remote Home-based Assessment Paradigms*, \$50,000. PI: J. Kaye, OHSU.
- 2016-2019 Co-I (Co-PI Project 3), *Broad and Deep Analysis in Neurodegeneration (BRAIN): Project 3: Collaborating with Maelstrom Research and the IALSA Network to Advance the Potential for the CCNA and CLSA Databases to be used for International Big Data Analytics*, CIHR, \$4,750,000, PI: H. Cherkow, McGill.
- 2016-2017 Co-Investigator, *Defining the Etiology and Prevalence of Cognitive impairment in TIA and minor Stroke (DEPiCTS)*, Island Health. \$50,000. PI: Andrew Penn.

Active (International)

- 2008-2018 Associate Investigator, *MRC Lifelong Health and Ageing Unit*. UK Medical Research Council, Director: D. Kuh.
- 2013-2017 Collaborator, *Adult Determinants of Late Life Depression, Cognitive Decline and Physical Functioning - The Whitehall II Ageing Study*. Medical Research Council (MRC), UK, K013351, £3.3 million, PI: M. Kivimäki.

Completed

- 1995-1996 Principal Investigator, *Lifestyle indicators of adult age differences in cognitive abilities: A cross-cultural collaboration*, Medical Research Council, United Kingdom. £3,500.
- 1995-1996 Research Fellow, *Application of BUGS (Bayesian Using Gibbs Sampling) methods to problems of informative drop-out in longitudinal aging research*, ESRC (UK), Visiting Researcher Fellowship for collaboration with D. J. Spiegelhalter. £11,000.
- 1996 Young Research Worker's Travel Award, The British Council in Canada. £250.

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Research Grants and

Fellowships Completed

(continued)

- 1997-1999 Research Associate, *Analysis of data of the biomarker group projects*, NIA grant AG07719, PI: G. E. McClearn. \$74,562.
- 1999-2003 Co-Investigator, *Genetic markers and alcohol-related behavior in mice*, NIH/NIAA grant AA08125, PI: G. E. McClearn. \$3,662,954
- 1998-2004 Research Associate, *Origins of variance in the old-old: Octogenarian twins*, MERIT Extension of NIA grant AG08861, PI: G. E. McClearn. \$4,066,387.
- 1999-2004 Co-Investigator, *QTL analysis of age-related phenotypes*, NIH/NIA grant AG14731, PI: G. E. McClearn. \$7,180,317.2000 Co-Investigator, *Personality stability during life-span adaptations to dependency*, Child, Youth, and Families Consortium, PSU, PI: D. Conroy. \$2,000.
- 2000-2004 Co-PI (PI, Subcontract), *Biometrical analysis of personality in adulthood*, NIH/NIA grant 1 R01 AG17949. PI: M. C. Stallings. \$275,753.
- 2000-2005 Program Faculty, *Training in mental health and aging*, NIH/NIMH grant 5 T32 MH18904-14, PI: S. H. Zarit. \$878,220.
- 2000-2005 Program Faculty, *Training in genetics of complex behaviors in aging*, NIH/NIA grant 5 T32 AG00276, PI: G. P. Vogler. \$937,584.
- 2001-2006 Associate Investigator, *Common mental disorders in the community: Aetiology, course, and interventions*. NHMRC/Australia. Director: A. F. Jorm. \$7,750,000 AUD.
- 2001-2007 Co-Investigator (PI, Subcontract), *Aging and intraindividual cognitive variability*, NIH/NIA grant 5R01AG012448, PI: M. J. Sliwinski. \$1,920,000.
- 2002-2004 Co-Investigator (PI, Subcontract), *Psychopathology in young people with mental retardation*, NIH/NIMH grant 1R01MH061809-02, PI: B. Tonge. \$300,000.
- 2003-2006 Program Faculty, *Interdisciplinary training in gerontology*, NIH/NIA grant 5 T32 AG00048, PI: S. H. Zarit. \$1,577,535.
- 2003-2008 Co-Investigator (PI, Subcontract), *Nature & nurture in social demography: An adoption study*, NIH/NICHD grant 2R01HD036773, PI: M. C. Stallings. \$1,941,655.
- 2004-2006 Consultant, *Automated monitoring and alarming for elder care*, NSF/SBIR Phase II grant 0422154, PI: R. Sharma. \$481,203.
- 2004-2009 Co-Investigator, *Center for early diagnosis and therapy research for neurodegenerative diseases: A Swedish network*, Neuropsychology Core, Swedish Research Network, PI: B. Winblad. 100,000,000 SEK.

- 2005 Co-Principal Investigator, *International conference on the future of cognitive aging research*, NIH/NIA, 1R13 AG026231-01, PI: D. Alwin. \$45,000.
- 2005-2010 International Collaborator, *ARC/NHMRC Research Network in Ageing Well*, ARC/NHMRC/Australia, PI: H. Kendig. \$AU 2,500,000.
- 2005-2010 Co-Investigator, *Midlife cognitive change and risk of cognitive decline*. NIH/NIA 1R37AG024102, PI: S. Willis. \$3,401,081.
- 2005-2009 Consultant, *A Prescription for enhancing resident quality of life*, NIH/NIA 1R01 NR008910, PI: A. Kolanowski. \$1,436,780.

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Research Grants and

Fellowships Completed

(continued)

- 2005-2008 Principal Investigator, *Psychopathology in young people with mental retardation*, NIH/NIMH 2R01MH061809. \$632,156.
- 2006-2010 Associate Investigator, *A longitudinal study of psychopathology in people with intellectual disability*, NHMRC, PI: B. Tonge. AU\$940,500.
- 2006-2008 Co-Investigator, *Quality of life of older adult long-term cancer survivors*, NIH/NCI 5R01CA078975, PI: G. Deimling.
- 2006-2007 Associate Investigator, *A life course approach to healthy ageing: capitalising on the value of the UK life course cohorts*. NDA preparatory network grant, Economics and Social Science Research Council, UK. £25,000.
- 2007-2008 Principal Investigator, *Evaluation of a web-based cognitive assessment battery in a community setting*. NIH/NIA P30AG024978-04, Oregon Center for Aging & Technology, PI: J. Kaye. \$50,000.
- 2007-2010 Co-Investigator, *Latent growth curve models of cognitive aging*, NIH/NIA 2R01AG021203; PI: D. F. Alwin. \$1,082,548.
- 2007-2008 Principal Investigator, *Multimodal assessment of stress, health, and cognition*. Center for Healthy Aging Research, Oregon State University. \$15,000.
- 2008-2010 Principal Investigator, *Health and healthspan in longitudinal studies of aging*, National Academies / Keck Futures Initiative: \$75,000.
- 2009-2010 Principal Investigator (Co-PI: A. M. Piccinin), *New methods for the integrative analysis of longitudinal studies of aging*, Canadian Institutes of Health Research (200910MPA), \$20,000.
- 2009-2010 Principal Investigator (Co-PI: A. M. Piccinin), *New methods for the integrative analysis of longitudinal studies of aging*, Society of Multivariate Experimental Psychology, \$10,000.
- 2006-2011 Associate Investigator, *Learning how to age well from Australian Longitudinal Studies of Ageing*, NHMRC/ARC Ageing Well, Ageing Productively Program, PI: K. J. Anstey, AU\$ 2,500,000.
- 2008-2011 Associate Investigator, *Bayesian methods for combining multiple Individual*

- and *Aggregate data Sources in observational studies II*, Economic and Social Science Research Council; PI: S. Richardson & N. Best.
- 2009-2011 Co-Investigator, OCTRI Pilot to Create a Biolibrary for Aging Relevant Data (BARD). Pilot funding from the Oregon Clinical and Translational Research Institute to expand the IALSA data dictionary describing primarily the clinical data contained within these studies to biological data.
- 2009-2011 Principal Investigator, *Laboratory for Integrative Lifespan Research*, Canadian Foundation for Innovation (CFI) and BC Knowledge Development Fund (BCKDF). \$340,000.
- 2007-2013 Principal Investigator, *Integrative analysis of change in cognition and health*, NIH/NIA R01AG026453; \$2,439,412.

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Research Grants and

Fellowships Completed

(continued)

- 2010-2013 Principal Investigator, *Integrative analysis of functional and cognitive change across the IALSA (Canada) and HALCyon (UK) longitudinal research networks*, CIHR. \$177,739.
- 2011-2013 Co-Investigator, Individual Participant Meta-analysis (Project ID: MME3206; Contract #: HHSA 290 2007 10060 I; PI: L. Griffith) Agency for Healthcare Research and Quality.
- 2011-2013 Co-Investigator, Harmonization of Cognitive Measures in Individual Participant Data and Aggregate Data Meta-Analysis (Project ID: MME3206; Contract #: HHSA 290 2007 10060 I; PI: L. Griffith) Agency for Healthcare Research and Quality.
- 2008-2014 Associate Investigator, *New dynamics of aging research network*, PI: D. Kuh. Life course models of health aging core project. ESRC/MRC.
- 2013-2014 Co-Investigator, *Conference on Advanced Psychometric Methods in Cognitive Aging Research*, NIH/NIA R13AG030995; PI: D. Mungas, UC Davis.
- 2013-2015 Consultant, *Psychosocial and health-related influences on response time inconsistency in old age*, NIH/NIA R21AG045575; PI: R. Stawski, Oregon State Univ.; \$381,913.
- 2009-2015 Co-Investigator, *Canadian Longitudinal Study on Aging*, CIHR, PI: P. Raina; \$23,500,000.
- 2011-2016 International Partner, *Integrative Graduate Education and Research Traineeship Program (IGERT): LIFE* in an Aging Society (*Linking Individuals, Families, and Environments)*, NSF, PI: K. Hooker, Oregon State University; \$2,874,254

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Other Awards

- 1991 Teaching Assistant Award, Department of Psychology, University of Southern California, Los Angeles.
- 1991 Honorable Mention, University Teaching Assistant Award, University of Southern California, Los Angeles.
- 2001 Apple of Knowledge Award, University College of Health Sciences, Jönköping, Sweden.
- 2002-Present Elected Member, Society for Multivariate Experimental Psychology, Society of quantitative psychologists limited to 65 members worldwide.
- 2011-2014 President-Elect, President, Past President, Society of Multivariate Experimental Psychology.
- 2013-Present Elected Fellow, Canadian Academy of Health Sciences
- 2014-Present Elected Fellow, Academy of Behavioral Medicine Research
- 2014-2017 President-Elect, President, Past President, Division 5 (Evaluation, Measurement, & Statistics), American Psychological Association.
- 2016 Honorary Doctorate, University of Gothenburg, Faculty of Social Sciences, Sweden.

Completed to 31 December 2016

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

Inclusive Years	Rank	Department
2009-present	Professor	Psychology Harald Mohr, M.D. and Wilhelma Mohr, M.D. Research Chair in Adult Development and Aging
2014-present	Director	Institute on Aging and Lifelong Health

b. Administrative:

Inclusive Years	Title
None.	

Completed to 31 December
2016

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 1994 Hofer, S. M., Stallings, M. C., Reynolds, C., Cliff, N., & Russell, G. L. (1994). What criteria define a successful career in psychology? It depends on who you ask. *Educational and Psychological Measurement*, 54, 447-458.
- 1996 Graham, J. W., Hofer, S. M., & MacKinnon, D. P. (1996). Maximizing the usefulness of data obtained with planned missing value patterns: An application of maximum likelihood procedures. *Multivariate Behavioral Research*, 31, 197-218.
- 1996 Hofer, S. M., Piccinin, A. M., & Hershey, D. (1996). Analysis of structure and discriminative power of the Mattis Dementia Rating Scale. *Journal of Clinical Psychology*, 52, 395-409.
- 1997 Hofer, S. M., Horn, J. L., Eber, H. W. (1997). A robust five-factor structure of the 16PF: Evidence from independent rotation and confirmatory factorial invariance procedures. *Personality and Individual Differences*, 23, 247-269.
- 1997 Vogler, G. P., Tang, W., Nelson, T. L., Hofer, S. M., Grant, J. D., Tarantino, L. M., & Fernandez, J. R. (1997). A multivariate model for the analysis of sib-ship covariance structure using marker information and multiple quantitative traits. *Journal of Genetic Epidemiology*, 14, 921-926.
- 1998 McClearn, G. E., Tarantino, L. M., Hofer, S. M., Jones, B., & Plomin, R. (1998). Developmental loss of effect of a chromosome 15 QTL on alcohol acceptance. *Mammalian Genome*, 9, 991-994.
- 1999 Johansson, B., Whitfield, K., Pedersen, N. L., Hofer, S. M., Ahern, F., & McClearn, G. E. (1999). Origins of individual differences in episodic memory in the oldest-old: A population-based study of identical and same-sex fraternal twins aged 80 and above. *Journal of Gerontology*, 54B, P173-P179.
- 1999 McClearn, G. E., & Hofer, S. M. (1999). Genes as gerontological variables: Genetically heterogeneous stocks and complex systems. *Neurobiology of Aging*, 20, 147-156.
- 1999 McClearn, G. E., & Hofer, S. M. (1999). Genes as gerontological variables: Uniform genotypes. *Neurobiology of Aging*, 20, 95-104.
- 1999 Sliwinski, M. J., & Hofer, S. M. (1999). How strong is the evidence for mediational hypotheses of age-related memory loss? A commentary on Luszcz and Bryan. *Gerontology*, 45, 351-354.
- 2000 Austin, E. J., Hofer, S. M., Deary, I. J. & Eber, H. W. (2000). Interactions between intelligence and personality: A study of Cattell scales in two large samples. *Personality and Individual Differences*, 29, 405-428.
- 2000 Fernandez, J. R., Tarantino, L. M., Hofer, S. M., Vogler, G. P., & McClearn, G. E.

- (2000). Epistatic quantitative trait loci for alcohol preference in mice. *Behavior Genetics*, 30, 431- 437.
- 2000 Shanahan, M. J., Sulloway, F. J., & Hofer, S. M. (2000). Change and constancy in developmental contexts. *International Journal of Behavioral Development*, 24, 421-427.
- 7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**
- a. Articles Published in Refereed Journals*
- 2001 Christensen, H., Hofer, S. M., Mackinnon, A. J., Korten, A. E., Jorm, A. F., & Henderson, A. S. (2001). Age is no kinder to the better educated: Absence of an association established using latent growth techniques in a community sample. *Psychological Medicine*, 31, 15-27.
- 2001 Francis, L. A., Hofer, S. M., & Birch, L. L. (2001). Predictors of maternal child-feeding style: Maternal and child characteristics. *Appetite*, 37, 231-243.
- 2001 Hofer, S. M., & Sliwinski, M. J. (2001). Understanding ageing: An evaluation of research designs for assessing the interdependence of ageing-related changes. *Gerontology*, 47, 341-352.
- 2002 Hassing, L. B., Johansson, B., Berg, S., Nilsson, S. E., Pedersen, N. L., Hofer, S. M., & McClearn, G. E. (2002). Terminal decline and markers of cerebro- and cardiovascular disease: Findings from a longitudinal study of the oldest-old. *Journals of Gerontology B: Psychological Sciences/ Social Sciences*, 57, P268-P276.
- 2002 Hofer, S. M., Christensen, H., MacKinnon, A. J., Korten, A. E., Jorm, A. F., Henderson, A. S., & Easteal, S. (2002). Change in cognitive functioning associated with apoE genotype in a community sample of older adults. *Psychology and Aging*, 17, 194-208.
- 2002 Hofer, S. M., Sliwinski, M. J., & Flaherty, B. P. (2002). Understanding Aging: Further commentary on the limitations of cross-sectional designs for aging research. *Gerontology*, 48, 22-29.
- 2003 Anstey, K. J., Hofer, S. M., & Luszcz, M. A. (2003). A latent growth curve analysis of late life cognitive and sensory function over eight years: Evidence for specific and common factors underlying change. *Psychology and Aging*, 18, 714-726.
- 2003 Anstey, K. J., Hofer, S. M., & Luszcz, M. A. (2003). Cross-sectional and longitudinal patterns of dedifferentiation in late-life cognitive and sensory function: The effects of age, ability, attrition, and occasions of measurement. *Journal of Experimental Psychology: General*, 132, 470-487.
- 2003 Conroy, D. E., Elliott, A. J., & Hofer, S. M. (2003). A 2 x 2 Achievement Goals Questionnaire for Sport: Evidence for factorial invariance, temporal stability, and external validity. *Journal of Sport and Exercise Psychology*, 25, 456-476.

- 2003 Conroy, D. E., Metzler, J. N., & Hofer, S. M. (2003). Factorial invariance and latent mean stability of performance failure appraisals. *Structural Equation Modeling*, 10, 401-422.
- 2003 Heiman, N., Stallings, M. C., Hewitt, J. K., & Hofer, S. M. (2003). Investigating age differences in the genetic and environmental structure of the Tridimensional Personality Questionnaire in later adulthood. *Behavior Genetics*, 33, 171-180.
- 2003 Hofer, S. M., Berg, S., & Era, P. (2003). Evaluating the interdependence of aging-related changes in visual and auditory acuity, balance, and cognitive functioning. *Psychology and Aging*, 18, 285-305.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2003 Mackinnon, A., Christensen, H., Hofer, S. M., Korten, A., & Jorm, A. F. (2003). Use it and still lose it? The association between activity and cognitive performance established using latent growth techniques in a community sample. *Aging, Neuropsychology, and Cognition*, 10, 215-229.
- 2003 Pedersen, N. L., Ripatti, S., Berg, S., Reynolds, C., Hofer, S. M., Finkel, D., Gatz, M., & Palmgren, J. (2003). The influence of mortality on twin models of change: Addressing missingness through multiple imputation. *Behavior Genetics*, 33, 161-169.
- 2003 Sliwinski, M. J., Hofer, S. M., & Hall, C. (2003). Correlated and coupled cognitive change in older adults with and without clinical dementia. *Psychology and Aging*, 18, 672-683.
- 2003 Sliwinski, M. J., Hofer, S. M., Hall, C., Bushke, H., & Lipton, R. B. (2003). Modeling memory decline in older adults: The importance of preclinical dementia, attrition and chronological age. *Psychology and Aging*, 18, 658-671.
- 2004 Anstey, K. J., & Hofer, S. M. (2004). Longitudinal designs, methods and analysis in psychiatric research. *Australian and New Zealand Journal of Psychiatry*, 38, 93-104.
- 2004 Christensen, H., Mackinnon, A., Jorm, A. F., Korten, A., Jacomb, P., Hofer, S. M., & Henderson, A. S. (2004). The Canberra Longitudinal Study: Design, aims, methodology, outcomes, and recent empirical investigations. *Aging, Neuropsychology, and Cognition*, 11, 169-195.
- 2004 Hassing, L. B., Grant, M. D., Hofer, S. M., Pedersen, N. L., Nilsson, S. E., Berg, S., McClearn, G. E. & Johansson, B. (2004). Type 2 diabetes mellitus contributes to cognitive change in the oldest old: A longitudinal population-based study. *Journal of the International Neuropsychological Society*, 4, 599-607.
- 2004 Hassing, L. B., Hofer, S. M., Nilsson, S. E., Berg, S., Pedersen, N. L., McClearn, G. E. & Johansson, B. (2004). Comorbid Type 2 diabetes mellitus and hypertension exacerbates cognitive decline: Evidence from a longitudinal study. *Age and Ageing*, 33, 355-361.

- 2004 Johansson, B., Hofer, S. M., Allaire, J. C., Maldonado-Molina, M., Piccinin, A. M., Berg, S., Pedersen, N., & McClearn, G. E. (2004). Change in memory and cognitive functioning in the oldest-old: The effects of proximity to death in genetically related individuals over a six-year period. *Psychology and Aging*, 19, 145-156.
- 2004 Martin, M. & Hofer, S. M. (2004). Intraindividual variability, change, and aging: Conceptual and analytical issues. *Gerontology*, 50, 7-11.
- 2004 Zimprich, D., Hofer, S. M., & Aartsen, M. J. (2004). Short-term versus long-term changes in processing speed. *Gerontology*, 50, 17-21.
- 2005 Shanahan, M. J., & Hofer, S. M. (2005). Social context in gene-environment interactions: Retrospect and prospect. *Journal of Gerontology: Behavioral and Social Sciences*, 60B (Special Issue I), 65-76.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2006 Brickler, J. B., Stallings, M. C., Corley, R. P., Wadsworth, S. J., Bryan, A., Timberlake, D., Hofer, S., M., Hewitt, J. K., Caspi, A., & DeFries, J. C. (2006). Genetic and environmental influences on age at sexual initiation in the Colorado Adoption Project. *Behavior Genetics*, 36, 820-832.
- 2006 Einfeld, S. L., Piccinin, A. M., Mackinnon, A., Hofer, S., M., Taffe, J., Gray, K. E., Bontempo, D. E., Hoffman, L. R., Parmenter, T., & Tonge, B. J. (2006). Psychopathology in young people with intellectual disability. *Journal of the American Medical Association*, 296, 1981-1989.
- 2006 Fauth, E. B., Zarit, S. H., Femia, E. E., Hofer, S. M., & Stephens, M. A. P. (2006). Behavioral and psychological symptoms of dementia and caregivers' stress appraisals: Intra-individual stability and change over short-term observations. *Aging and Mental Health*, 10, 563-573.
- 2006 Hofer, S. M., Flaherty, B. P., & Hoffman, L. (2006). Cross-sectional analysis of time- dependent data: Mean-induced association in age-heterogeneous samples and an alternative method based on sequential narrow age-cohorts. *Multivariate Behavioral Research*, 41, 165-187.
- 2006 Proctor, D. N., Fauth, E. B., Hoffman, L., Hofer, S. M., Berg, S., & Johansson, B. (2006). Longitudinal changes in physical functional performance among the oldest old: Insight from a study of Swedish twins. *Aging Clinical and Experimental Research*, 18, 517-530.
- 2006 Sliwinski, M. J., Smyth, J., Hofer, S. M., & Stawski, R. (2006). Intraindividual coupling of daily stress and cognition. *Psychology and Aging*, 21, 545-557.
- 2006 Thorvaldsson, V., Hofer, S. M., & Johansson, B. (2006). Ageing and late life terminal decline: A comparison of alternative modeling approaches. *European Psychologist*, 11, 196-203.

- 2006 Thorvaldsson, V., Hofer, S. M., Berg, S. & Johansson, B. (2006). Effects of repeated testing in a longitudinal age-homogeneous study of cognitive aging. *Journal of Gerontology: Psychological Sciences*, 61B, P348-P354.
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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2008 Bontempo, D. E., Hofer, S. M., Mackinnon, A., Piccinin, A. M., Gray, K., Tonge, B., & Einfeld, S. (2008). Factor structure of the Developmental Behavior Checklist using confirmatory factor analysis of polytomous items. *Journal of Applied Measurement*, 9, 265-280.
- 2008 Thorvaldsson, V., Hofer, S. M., Berg, S., Skoog, I., Sacuiu, S., & Johansson, B. (2008). Onset of terminal decline in cognitive abilities in individuals without dementia. *Neurology*, 71, 882-887.
- 2009 Fernandez-Ballesteros, R., Frensch, P. A., Hofer, S. M., Park, D. C., Pinquart, M., Silbereisen, R. K., Staudinger, U. M., Wahl, H-W., & Whitfield, K. E. (2009). Berlin declaration on quality of life for older adults: Closing the gap between scientific knowledge and intervention. *European Journal of Ageing*, 6, 49-50.
- 2009 Foreman, J. E., Lionikas, A., Lang, D. H., Gyekis, J. P., Krishnan, M. U., Sharkey, N. A., Gerhard, G. S., Grant, M. D., Vogler, G. P., Mack, H. A., Stout, J. T., Griffith, J. W., Lakoski, J. M., Hofer, S. M., McClearn, G. E., Vandenberg, D. J., & Blizard, D. A. (2009). Genetic architecture for hole-board behaviors across substantial time intervals in young, middle-aged, and old mice. *Genes, Brain, and Behavior*, 8, 714-727.
- 2009 Hofer, S. M., Gray, K. M., Piccinin, A. M., Mackinnon, A. J., Bontempo, D. E., Einfeld, S. L., Hoffman, L., Parmenter, T., & Tonge, B. J. (2009). Correlated and coupled within- person change in emotional and behavior disturbance in individuals with intellectual disability. *American Journal on Intellectual and Developmental Disabilities*, 5, 307-321.
- 2009 Hofer, S. M., & Piccinin, A. M. (2009) Integrative data analysis through coordination of measurement and analysis protocol across independent longitudinal studies. *Psychological Methods*, 14, 150-164.

- 2010 Hofer, S. M., & Piccinin, A. M. (2010). Toward an integrative science of lifespan development and aging. *Journals of Gerontology: Psychological Sciences*, 65B, 269-278.
- 2010 Sliwinski, M. J., Hoffman, L., & Hofer, S. M. (2010). Evaluating convergence of within- person change and between-person age differences in age-heterogeneous longitudinal studies. *Research in Human Development*, 7, 45-60.
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- 2011 Alwin, D. F., & Hofer, S. M. (2011). Health and cognition in aging research. *Journals of Gerontology: Psychological Sciences*, 66B, i9-i16.

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a. Articles Published in Refereed Journals

- 2011 Gallacher, J., & Hofer, S. M. (2011). Generating large-scale longitudinal data resources for aging research. *Journals of Gerontology: Psychological Sciences*, 66B, i72-i79.
- 2011 Gray, K. M., Piccinin, A. M., Hofer, S. M., Mackinnon, A., Bontempo, D. E., Einfeld, S. L., Parmenter, T., & Tonge, B. J (2011). The longitudinal relationship between behavior and emotional disturbance in young people with intellectual disability and maternal mental health. *Research in Developmental Disabilities*, 32, 1194-1204.
- 2011 Hoffman, L., Hofer, S. M., & Sliwinski, M. J. (2011). On the confounds among retest gains and age-cohort differences in the estimation of within-person change in longitudinal studies: A simulation study. *Psychology and Aging*, 26, 778-791.
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- A.M. (2012). Social activity and cognitive functioning over time. *Journal of Aging Research*, vol. 2012, Article ID 287438, 12 pages. doi:10.1155/2012/287438.
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- 2012 Lindwall, M., Cimino, C. R., Gibbons, L. E., Mitchell, M., Benitez, A., Brown, C. L., Kennison, R. F., Shirk, S. D., Atri, A., Robitaille, A., MacDonald, S. W. S., Zelinski, E., Willis, S. L., Schaie, K. W., Johansson, B., Praetorius, M., Dixon, R. A., Mungas, D. M., Hofer, S. M. & Piccinin, A. M. (2012). Dynamic associations of change in physical activity and change in cognitive function: Coordinated analyses of four longitudinal studies. *Journal of Aging Research*, Article ID 493598, 12 pages, doi:10.1155/2012/493598.
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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2012 Rast, P., Hofer, S. M., & Sparks, C. (2012). Modeling individual differences in within- person variation of negative and positive affect in a mixed effects location scale model using BUGS/JAGS. *Multivariate Behavioral Research*, 47, 177-200.
- 2012 Rast, P., MacDonald, S. W. S., & Hofer, S. M. (2012). Intensive measurement designs for research on aging. *GeroPsych: The Journal of Gerontopsychology and Geriatric Psychiatry*, 25, 45-55.
- 2012 Robitaille, A., Muniz-Terra, G., Piccinin, A. M., Johansson, B., & Hofer, S. M. (2012). Multivariate longitudinal modeling of cognitive aging: Examining associations among change and variation in processing speed and visuospatial ability. *GeroPsych: The Journal of Gerontopsychology and Geriatric Psychiatry*, 25, 15-25.
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- 2013 Clouston, S., Brewster, P., Kuh, D., Richards, M., Cooper, R., Hardy, R., Rubin, M., & Hofer, S. M. (2013). The dynamic relationship between physical function and cognition in longitudinal aging cohorts: A systematic review. *Epidemiologic Reviews*, 35, 33-50. doi: 10.1093/epirev/mxs004.
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- 2013 Piccinin, A. M., Muniz, G., Clouston, S., Reynolds, C., Thorvaldsson, V., Deary, I., Deeg, D., Johansson, B., Mackinnon, A., Spiro, A., Starr, J. M., Skoog, I., & Hofer, S. M. (2013). Coordinated analysis of age, sex, and education effects on change in MMSE scores. *The Journals of Gerontology: Psychological Sciences*, 68, 374-390.
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a. Articles Published in Refereed Journals

- 2013 Stawski, R., Sliwinski, M. J., & Hofer, S. M. (2013). Between person and within person associations among speed, attention switching and working memory in younger and older adults. *Experimental Aging Research*, 39, 194-214.
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- 2014 Hofer, S. M., & Clouston, S. (2014). On the importance of early-life cognitive abilities in shaping later-life outcomes. *Research in Human Development*, 11, 241-246.
- 2014 Kuzucu, Y., Bontempo, D.E., Hofer, S.M., Stallings, M.C., & Piccinin, A.M. (2014). Developmental change and time-specific variation in global and specific aspects of self- concept in adolescence and association with depressive symptoms. *The Journal of Early Adolescence*, 34, 638-666.
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- 2014 Rast, P., & Hofer, S. M. (2014). Longitudinal design considerations to optimize power to detect variances and covariances among rates of change: Simulation results based on actual longitudinal studies. *Psychological Methods*, 19, 133-154.
- 2014 Rast, P., Rush, J., Piccinin, A. M., & Hofer, S. M. (2014). The identification of regions of significance in the effect of multimorbidity on depressive symptoms using longitudinal data: An application of the Johnson-Neyman technique. *Gerontology*.

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- 2014 Robitaille, A., Muniz, G., Lindwall, M., Piccinin, A. M., Hoffman, L., Johansson, & Hofer, S. M. (2014). Physical activity and cognitive functioning among older adults: Within- and between-person cognitive activity and psychosocial mediators. *European Journal of Ageing*, 11, 333-347.
- 2014 Rush, J., & Hofer, S. M. (2014). Differences in within- and between-person factor structure and predictors of positive and negative affect: Analysis of two intensive measurement studies using multilevel SEM. *Psychological Assessment*, 26, 462-473.
- 2015 Clouston, S. A., Richards, M., Cadar, D., **Hofer, S. M.** Educational Inequalities in Health Behaviors at Midlife: Is There a Role for Early-life Cognition? (2015). *Journal of Health and Social Behavior*, 56, 323-340.
- 2015 Griffith, L.E., van den Heuvel, E., Fortier, I., Sohel, N., **Hofer, S. M.**, Payette, H., Wolfson, C., Belleville, S., Kenny, M., Doiron, D., Raina, P. (2015). Statistical approaches to harmonize data on cognitive measures in systematic reviews are rarely reported. *J Clin Epidemiology*, 68(2), 154-162.
- 2015 Munoz, E., Sliwinski, M. J., Scott, S. B., **Hofer, S. M.** (2015). Global perceived stress predicts cognitive change among older adults. *Psychology & Aging*, 30(3), 487-499.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2015 Weuve, J., Proust-Lima, C., Power, M. C., Gross, A. L., **Hofer, S. M.**, Thiébaud, R., Chêne, G., Glymour, M. M., Dufouil, C., & MELODEM Initiative. (2015). Guidelines for reporting methodological challenges and evaluating potential bias in dementia research. *Alzheimers & Dementia*, 11(9), 1098-1109.
- 2016 Cadar, D., Piccinin, A. M., **Hofer, S. M.**, Johansson, B., Muniz-Terrera, G. (2016). Education, Occupational Class, and Cognitive Decline in Preclinical Dementia. *The Journal of Gerontopsychology and Geriatric Psychiatry*, 29, 5-15.
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- 2016 Daniels, S-A., Kelly, A., Bachand, D., Simeoni, E., Hall, C., **Hofer, S. M.**, Hayashi, A. (2016). Call to care: the impact of 24-hour postdischarge telephone follow-up in the treatment of surgical day care patients. *The American Journal of Surgery*, 211(5), 963- 967.
- 2016 Kelly, A., Calamia, M., Koval, A., Terrera, G. M., Piccinin, A. M., Clouston, S., Hassing, L., Bennett, D. A., Johansson, B., **Hofer, S. M.** (2016). Independent and

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- 2016 Kypriotakis, G., **Hofer, S.M.**, Piccinin, A.M. & Deimling, G. (2016). Correlated and Coupled Trajectories of Cancer-related Worries and Depressive Symptoms among Long- Term Cancer Survivors. *Behavioral Medicine*, 42(2), 82-92.

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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters,

Monographs Edited books

- 2008 Hofer, S. M., & Alwin, D. F. (Eds., 2008). *The Handbook of Cognitive Aging: Interdisciplinary Perspectives*. Thousand Oaks: Sage Publications.
- 2011 Newsom, J. T., Jones, R. N., & Hofer, S. M. (Eds., 2011). *Longitudinal data analysis: A practical guide for researchers in aging, health, and social sciences*. New York: Taylor & Francis.

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- 2011 Alwin, D. F., & Hofer, S. M. (2011). *Cognition, Health, and Aging: Integrating perspectives across disciplines*. *Journals of Gerontology: Psychological and Social Sciences*.

Parts of books

- 1992 Horn, J. L., & Hofer, S. M. (1992). Major abilities and development in the adult period. In R. J. Sternberg & C. A. Berg (Eds.), *Intellectual development* (pp. 44-99). New York: Cambridge University Press.
- 1994 Graham, J. W., Hofer, S. M., & Piccinin, A. M. (1994). Analyses with missing data in drug abuse prevention research. In L. M. Collins & L. A. Seitz (Eds.), *Drug abuse prevention intervention research: Methodological issues* (pp. 13-63). National Institute on Drug Abuse Research Monograph Series. Washington, DC: NIDA.
- 1997 Graham, J. W., Hofer, S. M., Donaldson, S. I., MacKinnon, D. P., & Schafer, J. L. (1997). Analysis with missing data in prevention research. In K. J. Bryant, M. W. Windle, & S. J. West (Eds.), *The science of prevention: Methodological advances from alcohol and substance abuse research* (pp. 325-366). Washington, DC: American Psychological Association.
- 1999 Hofer, S. M. (1999). Assessing personality structure using factorial invariance procedures. In I. Mervielde, I. Deary, F. De Fruyt, & F. Ostendorf (Eds.), *Personality psychology in Europe* (pp. 35-49), Vol. 7. The Netherlands: Tilburg University Press.
- 1992 Horn, J. L., & Hofer, S. M. (1992). Major abilities and development in the adult period. In R. J. Sternberg & C. A. Berg (Eds.), *Intellectual development* (pp. 44-99). New York: Cambridge University Press.
- 1994 Graham, J. W., Hofer, S. M., & Piccinin, A. M. (1994). Analyses with missing data in drug abuse prevention research. In L. M. Collins & L. A. Seitz (Eds.), *Drug abuse prevention intervention research: Methodological issues* (pp. 13-63). National Institute on Drug Abuse Research Monograph Series. Washington, DC: NIDA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters, Monographs

(continued) Parts of books (continued)

- 1997 Graham, J. W., Hofer, S. M., Donaldson, S. I., MacKinnon, D. P., & Schafer, J. L. (1997). Analysis with missing data in prevention research. In K. J. Bryant, M. W. Windle, & S. J. West (Eds.), *The science of prevention: Methodological advances from alcohol and substance abuse research* (pp. 325-366). Washington, DC: American Psychological Association.
- 1999 Hofer, S. M. (1999). Assessing personality structure using factorial invariance procedures. In I. Mervielde, I. Deary, F. De Fruyt, & F. Ostendorf (Eds.), *Personality psychology in Europe* (pp. 35-49), Vol. 7. The Netherlands: Tilburg University Press.
- 2000 Graham, J. W., & Hofer, S. M. (2000). Multiple imputation with NORM in a structural equation modeling context. In T. D. Little, K. U. Schnabel, & J. Baumert, J. (Eds.), *Modeling longitudinal and multilevel data: Practical issues, applied approaches, and specific examples* (pp. 201-218). Hillsdale, NJ: Erlbaum.
- 2001 McClearn, G. E., Vogler, G. M., & Hofer, S. M. (2001). Gene-gene and gene- environment interactions. In E. J. Masoro & S. N. Austad (Eds.), *Handbook of the biology of aging* (5th Edition; pp. 423-444). San Diego: Academic Press.
- 2001 Schaie, K. W., & Hofer, S. M. (2001). Longitudinal studies in aging research. In J. E. Birren & K. W. Schaie (Eds.), *Handbook of the psychology of aging* (5th Edition; pp. 53- 77). San Diego: Academic Press.
- 2002 Hofer, S. M., & Eber, H. W. (2002). Second-order factor structure of the Cattell Sixteen Personality Factor Questionnaire. In B. De Raad & M. Perugini (Eds.), *Big five assessment* (pp. 397-409). Göttingen, Germany: Hogrefe & Huber.
- 2002 Shanahan, M. J., Hofer, S. M., & Miech, R. A. (2002). Planful competence, the life course, and aging: Retrospect and prospect. In S. H. Zarit, L. I. Pearlin, & K. W. Schaie (Eds.), *Personal control in social and life contexts* (pp. 189-211). New York: Springer.
- 2003 Shanahan, M. J., Hofer, S. M., & Shanahan, L. (2003). Biological models of behavior and the life course. In J. T. Mortimer & M. J. Shanahan (Eds.), *Handbook of the life course* (pp. 597-622). New York: Plenum.
- 2006 Alwin, D. F., Hofer, S. M., & McCammon, R. (2006). Modeling the effects of time: Integrating demographic and developmental perspectives. In R. H. Binstock & L. K. George (Eds.), *Handbook of the aging and the social sciences* (6th Edition; pp. 20-38). San Diego: Academic Press.
- 2006 Alwin, D. F., McCammon, R., & Hofer, S. M. (2006). Studying the baby boom

cohorts within a demographic and developmental context: Conceptual and methodological Issues. In S. K. Whitbourne & S. L. Willis (Eds.), *The baby boomers grow up: Contemporary perspectives on midlife*. Mahwah NJ: Erlbaum.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters, Monographs

Parts of books (continued)

- 2006 Hofer, S. M., & Sliwinski, M. J. (2006). Design and analysis of longitudinal studies of aging. In J. E. Birren & K. W. Schaie (Eds.), *Handbook of the psychology of aging* (6th Edition; pp. 15-37). San Diego: Academic Press.
- 2007 Bontempo, D. E., & Hofer, S. M. (2007). Assessing factorial invariance in cross-sectional and longitudinal studies. In A.D. Ong & M. van Dulmen (Eds.), *Handbook of methods in positive psychology* (pp. 153-175). Oxford University Press.
- 2007 Hofer, S. M., & Hoffman, L. (2007). Statistical analysis with incomplete data: A developmental perspective. In T. D. Little, J. A., Bovaird, & N. A. Card, (Eds.). *Modeling ecological and contextual effects in longitudinal studies of human development* (pp. 13- 32). Mahwah, NJ: LEA.
- 2007 Hofer, S. M., & Piccinin, A. M. (2007). Longitudinal studies. In J. E. Birren (Ed.), *Encyclopedia of gerontology: Age, aging, and the aged* (2nd Edition). Oxford: Elsevier Ltd.
- 2008 Alwin, D. F. & Hofer, S. M. (2008). Challenges to interdisciplinary research on cognitive aging. In S. M. Hofer and D. F. Alwin (Eds.), *Handbook on Cognitive Aging: Interdisciplinary Perspectives* (pp. 2-32). Thousand Oaks: Sage Publications.
- 2008 Hofer, S. M. & Alwin, D. F. (2008). The future of cognitive aging research: Interdisciplinary perspectives and integrative science. In S. M. Hofer and D. F. Alwin (Eds.), *Handbook on Cognitive Aging: Interdisciplinary Perspectives* (pp. 662-672). Thousand Oaks: Sage Publications.
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- 2010 Sliwinski, M. J, Hoffman, L., & Hofer, S. M. (2010). Modeling retest and aging effects in a measurement burst design. In P. C. M. Molenaar & K. M. Newell (Eds.), *Individual pathways of change: Statistical models for analyzing learning and*

development (pp. 37- 50). Washington DC: American Psychological Association

- 2010 Hofer, S. M., & Piccinin, A. M. (2010). Longitudinal Designs. In N. J. Salkind (Ed.). Encyclopedia of Research Design. Thousand Oaks: Sage Publications.
- 2011 Bontempo, D. E., Grouzet, F. M. E., & Hofer, S. M. (2011). Measurement issues in the analysis of within-person change. In J. T. Newsom, R. N. Jones, & S. M. Hofer (Eds.), Longitudinal data analysis: A practical guide for researchers in aging, health, and social sciences (pp. 97-142). New York: Routledge.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters,

Monographs Parts of books

(continued)

- 2011 Shanahan, M. J., & Hofer, S. M. (2011). Molecular genetics, aging, and well-being: Sensitive period, accumulation, and pathway models. In R. H. Binstock & L. K. George (Eds.), Handbook of Aging and Social Sciences (7th Edition; pp. 135-147). New York: Elsevier.
- 2012 Hofer, S. M., Rast, P., & Piccinin, A. M. (2012). Methodological issues in research on adult development and aging. In S. K. Whitbourne & M. J. Sliwinski (Eds.), Handbook of developmental psychology: Adult development and aging (pp. 72-96). New York: Wiley- Blackwell.
- 2012 Hofer, S. M., Thorvaldsson, V., & Piccinin, A. M. (2012). Foundational issues of design and measurement in developmental research. In B. Laursen, T. D. Little, & N. Card (Eds.), Handbook of developmental research methods (pp. 46-64). New York: Guilford Press.
- 2012 Walls, T. A., Barta, W., Stawski, R. S., Collyer, C., & Hofer, S. M. (2012). Timescale dependent longitudinal designs. In B. Laursen, T. D. Little, & N. Card (Eds.), Handbook of developmental research methods (pp. 3-16). New York: Guilford Press.
- 2014 Hardy, R., Muniz-Terrera, G., & Hofer, S. M. (2014). Design of life course studies of healthy ageing. In D. Kuh, R. Cooper, R. Hardy, M. Richards, & Y. Ben-Shlomo (Eds.), A life course approach to healthy ageing (pp. 65-78). Oxford: Oxford University Press.

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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

c. Other Publications (including book reviews and reports)

- 1991 Becker, R. & Hofer, S. M. (1991). Computerized Selective Attention Task (CSAT) [Computer program and manual]. Los Angeles: Authors.
- 1993 Graham, J. W. & Hofer, S. M. (1993). EMCOV [Computer program and manual]. Los Angeles: Authors.
- 1993 Horn, J. L. & Hofer, S. M. (1993). Continuation to the doctorate degree and the predictive validity of GRE assessments at the University of Southern California (88 pp.). Los Angeles: The Graduate School, USC.
- 1994 Hofer, S. M. (1994). On the structure of personality and the relationship of personality to the development of fluid and crystallized intelligence in adulthood (Doctoral dissertation, University of Southern California, Los Angeles, 1994). Dissertation Abstracts International, 55, 3625B.
- 2016 Glymour, M., & Hofer, S. M. (2016). Studying Cognitive Aging and Dementia in HRS. Commissioned paper requested by the National Institute on Aging (NIA) Health and Retirement Study (HRS) Data Monitoring Committee (DMC).

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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and

Addresses Refereed

Conference Proceedings

- 1991 Hofer, S. M. (1991, May). Structural analysis of the Mattis Dementia Rating Scale. Poster presented at the meeting of the Western Psychological Association, San Francisco, CA.
- 1992 Hofer, S. M., Graham, J. W., & MacKinnon, D. P. (1992, June). Use of the EM algorithm with data obtained with missing value patterns. Poster presented at the meeting of the American Psychological Society, San Diego, CA.
- 1992 Trickett, P. K., Hofer, S. M., Stallings, M. C., & Horn, J. L. (1992, July). Rejection of the parental generation by adolescents and young adults: Precursors, correlates and consequences. Poster presented at the 25th International Congress of Psychology Conference, Brussels, Belgium.
- 1992 Graham, J. W., Hofer, S. M. (1992, October). Testing interactions with missing data: An application of the EM algorithm. Paper presented at the meeting of the Society for Multivariate Experimental Psychology, Cape Cod, MA.
- 1992 Stallings, M. C. & Hofer, S. M. (1992, November). An empirical demonstration of different methods for handling missing data in survey research. Poster presented at the meeting of the Gerontological Society of America, Washington, DC.
- 1992 Trickett, P. K., Stallings, M. C., Hofer, S. M., & Horn, J. L. (1992, November). Rebelliousness in late adolescence and parent-child relationships across the life span. Poster presented at the meeting of the Gerontological Society of America, Washington, DC.
- 1994 Hofer, S. M. & Graham, J. W. (1994, April). Optimal research designs with planned missing data: Use of maximum likelihood methods for parameter estimation. Poster presented at the biennial Cognitive Aging Conference, Atlanta, GA.
- 1994 Hofer, S. M., Eber, H. W., & Horn, J. L. (1994, October). Invariance of the 16PF big-five and g in large samples: Cop aspirants and felon fait accompli. Paper presented at the meeting of the Society for Multivariate Experimental Psychology, Princeton, NJ.
- 1994 Hofer, S. M., Rabbitt, P. M. A., Bent, N., & Watson, P. (1994, December). Dedifferentiation of cognitive abilities: effects of age and level of cognitive functioning. Paper presented at the meeting of the British Psychological Society, London, England.
- 1995 Hofer, S. M., Osman, P., Rabbitt, P. M. A. (1995, April). Are older people just slow or disinhibited? Paper presented at the meeting of the Experimental Psychological Society, Cambridge, England.
- 1995 Hofer, S. M. (1995, July). Measurement invariance of broad personality factors in samples of police applicants and felons. In S. M. Hofer (Chair), Invariance in Measurement and in Models of Behavioral Relationships. Paper symposium conducted at the meeting of the

European Congress of Psychology, Athens, Greece.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 1995 Piccinin, A. M., Hofer, S. M., & Rabbitt, P. M. A. (1995, July). On the changing nature of the letter-letter coding task: Combining measurement and model invariance. In S. M. Hofer (Chair), *Invariance in Measurement and in Models of Behavioral Relationships*. Paper symposium conducted at the meeting of the European Congress of Psychology, Athens, Greece.
- 1995 Hofer, S. M., Piccinin, A. M., & Rabbitt, P. M. A. (1995, August). Reconciling age-related differences from age-related changes in cognitive functioning. Paper presented at the meeting of the European Congress of Gerontology, Amsterdam.
- 1995 Eber, H. W., McArdle, J. J., & Hofer, S. M. (1995, October). Some big (five, six, ...) models tested across several large 16PF data sets. Paper presented at the meeting of the Society for Multivariate Experimental Psychology, Spokane, WA.
- 1995 Graham, J. W., Hofer, S. M., & Schafer, J. L. (1995, October). Missing data analysis in applied multivariate psychology. Paper presented at the meeting of the Society for Multivariate Experimental Psychology, Spokane, WA.
- 1996 Hofer, S. M., Piccinin, A. M., Spiegelhalter, D. J., & Rabbitt, P. M. A. (1996, April). Correcting the effects of nonrandom attrition in the Manchester and Newcastle Longitudinal Studies of Cognitive Aging. Poster presented at the biennial Cognitive Aging Conference, Atlanta.
- 1996 Hofer, S. M., Piccinin, A. M., Spiegelhalter, D. J., & Rabbitt, P. M. A. (1996, June). Modeling cognitive change in the Newcastle Longitudinal Study of Cognitive Aging under conditions of nonrandom attrition. Paper presented at the annual meeting of the Psychometric Society, Banff, Canada.
- 1996 Hofer, S. M. (1996, July). A Robust Five-Factor Structure of the 16PF: Evidence from Independent Rotation and Confirmatory Factorial Invariance Procedures. Paper presented at the 8th European Conference of Personality, Ghent, Belgium.
- 1996 Hofer, S. M., Piccinin, A. M., & Rabbitt, P. M. A. (1996, August). Factorial stability and dedifferentiation of cognitive abilities in later adulthood: Evidence from the Newcastle Longitudinal Study of Cognitive Aging. In U. Lindenberger and C. Hertzog (Chairs), *Cognitive development across the lifespan*. Poster symposium conducted at the meeting of the International Society for the Study of Behavioural Development, Quebec City, Canada.
- 1996 Piccinin, A. M., Hofer, S. M., & Rabbitt, P. M. A. (1996, August). The Manchester and

Newcastle Longitudinal Studies of Cognitive Aging: Interindividual differences in intraindividual change. In U. Lindenberger and C. Hertzog (Chairs), Cognitive development across the lifespan. Poster symposium conducted at the meeting of the International Society for the Study of Behavioral Development, Quebec City, Canada.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 1997 Vogler, G. P., Tang, W., Nelson, T. L., Hofer, S. M., Grant, J. D., Tarantino, L. M., & Fernandez, J. R. (1997, March). A multivariate model for the analysis of sib-ship covariance structure using marker information and multiple quantitative traits. Paper presented at the meeting of the 10th Genetics Analysis Workshop, Pajaro Dunes, CA.
- 1997 Austin, E. J., Hofer, S. M., & Deary, I. J. (1997, July). Normal and abnormal personality: Interactions with intelligence. In I. J. Deary (Chair), Personality and intelligence. Symposium conducted at the meeting of the 5th European Congress of Psychology, Dublin, Ireland.
- 1997 Hofer, S. M., McClearn, G. E., Berg, S., Johansson, B., & Plomin, R. (1997, July). Heredity and the perceptual-cognitive link: Evidence from the OCTO-Twin study. Poster presented at the 27th Annual Meeting of the Behavior Genetics Association, Toronto, Canada.
- 1997 Hofer, S. M. (1997, August). Assessing change over time: Minimizing problems associated with missing data and attrition. In K. W. Schaie (Chair), Advances in Longitudinal Research Methodology. Paper symposium conducted at the meeting of the 1997 World Congress of Gerontology, Adelaide, Australia.
- 1997 Hofer, S. M. & McClearn, G. E. (1997, October). Gender differences in heritability of alcohol use in octogenarian and nonagenarian twins. *American Journal of Medical Genetics*, 74, 574. Paper presented at the 5th World Congress on Psychiatric Genetics, Santa Fe, NM.
- 1998 Hofer, S. M., Berg, S., Johansson, B., & McClearn, G. E. (1998, June). Stability and change in cognitive functioning in late adulthood. Paper presented at the 28th Annual Meeting of the Behavioral Genetics Association, Stockholm, Sweden.
- 1998 Berg, S., Era, P., & Hofer, S. M. (1998, August). Independent aging effects on sensory functioning and cognitive capabilities: Results from the NORA study. Paper presented at the First European Congress of Biogerontology, Elsinore, Denmark.
- 1998 Hofer, S. M., Berg, S., & Era, P. (1998, November). Evidence for independent aging effects on perceptual acuity, balance, and cognitive capabilities: The NORA study. Paper presented at the annual meeting of the Gerontological Society of America, Philadelphia, PA.

- 1999 Stallings, M. C., Hewitt, J. K., Hofer, S. M., Heath, A., & Eaves, L. J. (1999, June). Exploring the genetic and environmental structure of the Tridimensional Personality Questionnaire. Paper presented at the 29th Annual Meeting of the Behavioral Genetics Association, Victoria, British Columbia, Canada.
- 1999 Berg, S., & Hofer, S. M. (1999, August). Physical functioning and aging: Genetic and environmental sources of variation. Paper presented at the 5th International Conference on Physical Activity and Sports for Healthy Aging, Orlando, FL.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 1999 Hofer, S. M., & Johansson, B. (1999, November). Aspects of personality in the oldest-old. Paper presented at the annual meeting of the Gerontological Society of America, San Francisco, CA.
- 2000 Christensen, H., Korten, A. E., MacKinnon, A. J., Jorm, A. F., & Hofer, S. M. (2000, April). Changes in sensory disability, reaction time, grip, and strength as determinants of changes in memory and cognition in a community sample. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2000 Hofer, S. M., Berg, S., & Era, P. (2000, April). Evidence for independent aging effects on perceptual acuity, balance, and cognitive capabilities: The NORA study. Poster presented at the biennial Cognitive Aging Conference, Atlanta.
- 2000 Sliwinski, M. J., Hofer, S. M., Buschke, H., & Lipton, R. (2000, April). The dimensionality of cognitive decline in older adults: Results from the longitudinal Einstein Aging Studies. Poster presented at the biennial Cognitive Aging Conference, Atlanta.
- 2000 Stallings, M. C., Hewitt, J. K., Hofer, S. M., Heath, A. C., Eaves, L. J. (2000, June). Joint multivariate genetic analysis of personality dimensions from the TPQ, EPQ, and KSP. Paper presented at the annual meeting of the Behavior Genetics Association, Burlington, VT.
- 2000 Flaherty, B. P., Hofer, S. M., Sliwinski, M. J., & Piccinin, A. M. (2000, November). Use of measurement bursts in models of change. In S. M. Hofer (Chair), Optimal design issues for gerontological research. Paper symposium conducted at the annual meeting of the Gerontological Society of America Conference, Washington, D.C.
- 2000 Hofer, S. M., & Flaherty, B. P. (2000, November). Narrow age-cohort analysis of cross-sectional data. In S. M. Hofer (Chair), Optimal design issues for gerontological research. Paper symposium conducted at the annual meeting of the Gerontological Society of America Conference, Washington, D.C.
- 2000 Johansson, B., Hofer, S. M., Maldonado, M. M., Berg, S., Pedersen, N. L., & McClearn,

- G. E. (2000, November). Memory and cognitive functioning in oldest-old twins: Longitudinal data from the Swedish Octo-Twin Study. Poster presented at the annual meeting of the Gerontological Society of America Conference, Washington, D.C.
- 2000 Sliwinski, M. J., Hofer, S. M., Hall, C., Buschke, H., & Lipton, R. (2000, November). Explaining cognitive loss in aging adults: A new look at attrition and disease. In S. M. Hofer (Chair), Optimal design issues for gerontological research. Paper symposium conducted at the annual meeting of the Gerontological Society of America Conference, Washington, D.C.
- 2001 Hofer, S. M., Johansson, B., Berg, S., Pedersen, N., & McClearn, G. E. (2001, July). Changes in cognitive functioning in oldest-old twins: The Octo-Twin Study. Paper presented at the International Society for the Study of Individual Differences, Edinburgh.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2001 Hofer, S. M., & Stallings, M. C. (2001, November). Age-based factorial invariance and heritability of the Eysenck Personality Questionnaire in later adulthood. Poster presented at the annual meeting of the Gerontological Society of America Conference, Chicago.
- 2001 Leitsch, S. A., Zarit, S. H., Hofer, S. M., & Berg, S. (2001, November). Perceived control and functional health in the lives of the oldest-old. Poster presented at the annual meeting of the Gerontological Society of America Conference, Chicago.
- 2001 Stallings, M. C., Heiman, N., Hofer, S. M., & Hewitt, J. K. (2001, November). Investigating the genetic and environmental structure of personality in older adulthood. Poster presented at the annual meeting of the Gerontological Society of America Conference, Chicago.
- 2001 Wilson, G. F., Zarit, S. H., Femia, E. E., Hofer, S. M., & Johansson, B. (2001, November). The oldest-old: Mastery as a mediator in the relationship between vision impairment and depression. Poster presented at the annual meeting of the Gerontological Society of America Conference, Chicago.
- 2002 Anstey, K., Hofer, S. M., & Luszcz, M. A. (2002, April). Sensory and cognitive change over 8 years in a population based sample of very old adults. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2002 Grant, M. D., Hassing, L. B., Hofer, S. M., Allaire, J. C., Johansson, B., Vogler, G. P., & McClearn, G. E. (2002, April). The association of diabetic status with specific cognitive decline in an elderly Swedish population. Paper presented at the biennial Cognitive Aging Conference, Atlanta.

- 2002 Hofer, S. M., Allaire, J.C., Sliwinski, M.J., Piccinin, A.M., Johansson, B., & McClearn, G.E. (2002, April). An examination of the structure of cognitive change in the oldest-old: A multivariate growth curve approach. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2002 Hofer, S. M., Sliwinski, M. J., & Flaherty, B. P. (2002, April). Problems of sharing age- related variance and the limitations of partialling for age. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2002 Mackinnon, A., Christensen, H., Korten, A., Hofer, S. M., & Jorm, A. (2002, April). A common cause for the common cause factor? Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2002 Sliwinski, M. J., Hofer, S. M., & Hall, C. B. (2002, April). Distinguishing between- person correlations from within-person coupling: A multilevel, multivariate analysis of cognitive change. Paper presented at the biennial Cognitive Aging Conference, Atlanta.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2002 Metzler, J. N., Conroy, D. E., Elliot, A. J., & Hofer, S. M. (2002, June). Structural and latent mean stability of achievement goals. Paper presented at the annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Baltimore, MD.
- 2002 Hofer, S. M., Flaherty, B. P., & Sliwinski, M. J. (2002, August). Associations due to mean trends in the analysis of cross-sectional, time-dependent data. Paper presented at the annual meeting of the International Society for the Study of Behavioural Development, Ottawa, Canada.
- 2002 Metzler, J. N., Conroy, D. E., & Hofer, S. M. (2002, August). Latent variable modeling of performance failure appraisal score stability. Paper presented at the annual meeting of the American Psychological Association, Chicago.
- 2002 Hofer, S. M. (2002, October). Estimation of correlated rates of change with incomplete data. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Charlottesville, Virginia.
- 2002 Hofer, S. M., Johansson, B., Allaire, J. C., Berg, S., Pedersen, N., & McClearn, G. E. (2002, November). Differential change within octogenarian twin pairs and effects on cross-sectional and longitudinal estimates of genetic and environmental influences. Paper presented at the annual Gerontological Society of America Meeting, Boston.
- 2003 Harel, O., Hofer, S. M., & Schafer, J. L. (2003, March). Analysis of longitudinal data with missing values of two qualitatively different types. Paper presented at the annual meeting of

the International Biometric Society (Eastern North American Region), Tampa, Florida.

- 2003 Blair, C. & Hofer, S. M. (2003, April). A twin study of early compensatory intervention: Environmental enrichment attenuates the size of within-pair similarity. Paper presented at the annual meeting of the Society for Research on Child Development, Tampa, Florida.
- 2003 Sliwinski, M. J., Hofer, S. M., & Smyth, J. (2003, May). Modeling intraindividual cognitive variability: The role of age, stress, and affect. Paper presented at the meeting of the American Psychological Society, Atlanta.
- 2003 Allaire, J. C., Hofer, S. M., Lawrence, F., Caskie, G., & Willis, S. (2003, August). An evaluation of factorial invariance of memory and reasoning factors in a cognitive intervention trial. Paper to be presented at the annual meeting of the American Psychological Association, Toronto.
- 2003 Braungart, E. R., Zarit, S. H., Hofer, S. M., & Femia, E. E. (2003, August). Understanding short-term trajectories of behavioral and psychological symptoms of dementia. Paper to be presented at the annual meeting of the American Psychological Association, Toronto.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2003 Hofer, S. M. (2003, September). Change in cognitive capabilities in the oldest-old: The effects of proximity to death in genetically-related individuals over a six-year period. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Keystone, CO.
- 2003 Bontempo, D. E., Hofer, S. M., Piccinin, A. M., & Rabbitt, P. M. A. (2003, November). Testing dedifferentiation hypotheses across age and ability groups. Paper presented at the annual Gerontological Society of America Meeting, San Diego.
- 2003 Braungart, E. R., Dariotis, J., K., Hofer, S. M., Piccinin, A. M., & Rabbitt, P. M. A. (2003, November). Associations among facets of lifestyle and cognitive functioning in later adulthood. Paper presented at the annual Gerontological Society of America Meeting, San Diego.
- 2003 Hofer, S. M., Harel, O., & Schafer, J. L. (2003, November). Analysis of longitudinal data with attrition and mortality. In P. Ghisletta and S. M. Hofer (Chairs), Modern methods for cognitive aging phenomenon. Paper symposium conducted at the annual meeting of the Gerontological Society of America Conference, Washington, D.C.
- 2003 Kolanowski, A. M., Algase, D., Beck, C., Hofer, S. M., The NDP Group, & Whall, A. (2003, November). Nursing home residents' personality style of interest. Paper presented at the annual Gerontological Society of America Meeting, San Diego.

- 2003 Sliwinski, M. J., & Hofer, S. M. (2003, November). Modeling intraindividual cognitive variability from a measurement-burst design. In P. Ghisletta and S. M. Hofer (Chairs), Modern methods for cognitive aging phenomenon. Paper symposium conducted at the annual meeting of the Gerontological Society of America Conference, Washington, D.C.
- 2004 Hofer, S. M., Sliwinski, M. J., Piccinin, A. M. , & Hoffman, L. R. (2004, April). Correlated retest effects in a measurement-burst design. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2004 Sliwinski, M. J., & Hofer, S. M. (2004, April). Detecting change and modeling practice effects in a longitudinal burst design. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2004 Sliwinski, M. J., Hofer, S. M., & Smyth, J. (2004, April). Within-person and between-person effects of daily stress on working memory. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2004 Shanahan, M. J., & Hofer, S. M. (2004, August). Social context in gene-environment interactions: Retrospect and prospect. Paper presented at the American Sociological Association, San Francisco.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2004 Whitfield, K.E., Allaire, J.C., White, K., Hofer, S. M., & Guy, B.S. (2004, August). Factor structure of fluid and crystallized abilities among African Americans. Poster presented at the 2004 conference of the American Psychological Association in Honolulu, HI.
- 2004 Hofer, S. M., Hoffman, L., Sliwinski, M. J., & Piccinin, A. M. (2004, October). Evidence for common and task-specific retest gains in a measurement-burst design. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Fort Myers, FL.
- 2004 Hofer, S. M. (2004, November). Organizer, Symposium on Cognition, Health, and Aging: Evidence from Longitudinal Studies on Aging. Symposium convened at the annual Gerontological Society of America Meeting, Washington, DC.
- 2005 Zeintl, M., Kliegel, M., Zimprich, D., Martin, M., & Hofer, S. M. (2005, July). The role of processing resources in prospective and retrospective memory within old age. Paper presented at the second International Conference on Prospective Memory, Zurich, Switzerland.
- 2005 Hofer, S. M. (2005, August). Multivariate analysis of linear change. In S. M. Hofer & E. Zelinski (Chairs) Invited Symposium on Alternative Approaches for Multivariate Analysis of Change at the annual American Psychological Association Conference, Washington, DC.

- 2005 Hofer, S. M., Sliwinski, M. J., & Smyth, J. (2005, August). Covariability among stress, affect, and cognition: Timing is everything. In A. Spiro and P. Vitaliano (Chairs) Invited Symposium on Examining Interrelations Among Cognition, Personality, and Health in Aging at the annual American Psychological Association Conference, Washington, DC.
- 2005 Hofer, S. M., Hoffman, L., Sliwinski, M. J., & Piccinin, A. M. (2005, October). Short and long-term cognitive change in aging individuals. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Lake Tahoe, CA.
- 2005 Hofer, S. M., Hoffman, L., Piccinin, A. M., & Johansson, B. (2005, November). Correlated and coupled cognitive change: Results from the octogenarian twin study of aging. Paper presented at the annual Gerontological Society of America Meeting, Orlando, FL.
- 2005 Hoffman, L., Hofer, S. M., Piccinin, A. M., & Johansson, B. (2005, November). Differential change in cognitive functioning relating to age, dementia progression, and time-to-death: Results from the Octogenarian Twin Study of Aging. (2005, November). Paper presented at the annual Gerontological Society of America Meeting, Orlando, FL.
- 2006 Hofer, S. M., & Piccinin, A. M. (2006, April). Integrative analysis of longitudinal studies on aging (IALSA). Paper presented at the Cognitive Aging Conference, Atlanta, GA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2006 Hofer, S. M., & Zimprich, D. (2006, April). Between-person differentiation and de-differentiation as evidence for correlated longitudinal change. Paper presented at the Cognitive Aging Conference, Atlanta, GA.
- 2006 Hoffman, L., Hofer, S. M., Sliwinski, M. J., & Piccinin, A. M. (2006, April). Examining short-term and long-term cognitive change in aging individuals. Paper presented at the Cognitive Aging Conference, Atlanta, GA.
- 2006 Kliegel, M., Zeintl, M., & Hofer, S. M. (2006, April). The role of processing resources in prospective and retrospective memory within old age. Paper presented at the Cognitive Aging Conference, Atlanta, GA.
- 2006 Kolanowski, A., Hoffman, L., & Hofer, S. M. (2006, April). Concordance of self report and informant assessment of emotional well-being in nursing home residents with dementia. Paper presented at the 18th Annual Scientific Sessions of the Eastern Nursing Research Society, Cherry Hill, New Jersey.
- 2006 Sliwinski, M. J., Stawski, R., & Hofer, S. M. (2006, April). Decomposing aging and practice effects in cognitive performance. Paper presented at the Cognitive Aging

Conference, Atlanta, GA.

- 2006 Thorvaldsson, V., Hofer, S. M., Berg, S. & Johansson, B. (2006, April). Estimating the effects of repeated test exposure by a design-based sampling approach. Paper presented at the Cognitive Aging Conference, Atlanta, GA.
- 2006 Zimprich, D., & Hofer, S. M. (2006, April). Effects of mean trends on cross-sectional covariances: an extension based on the polynomial longitudinal model. Paper presented at the Cognitive Aging Conference, Atlanta, GA.
- 2006 Hofer, S. M. (2006, July). Correlated and Coupled Within-Person Change in Psychopathology. Paper presented in S. M. Hofer and B. Tonge (Chairs) Symposium on Change in Psychopathology from Childhood to Adulthood: The Australian Child to Adult Development (ACAD) Study, International Society for the Study of Behavioral Development Meeting, Melbourne, Australia.
- 2006 Hofer, S. M., & Piccinin, A. M. (2006, July). Integrative analysis of longitudinal studies on aging (IALSA). Poster presented at the International Society for the Study of Behavioral Development Meeting, Melbourne, Australia.
- 2006 Kliegel, M., Zeintl, M., & Hofer, S. M. (2006, July). The role of working memory in the realization of delayed intentions across old age.).Paper presented at the European Working Memory Symposium, Genoa, Italy.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2006 Hofer, S. M., & Piccinin, A. M. (2006, October). Integrative Analysis of Longitudinal Studies on Aging (IALSA): A coordinated research protocol for data harmonization and analysis. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Lawrence, KS.
- 2006 Fauth, E. B., Hoffman, L., Hofer, S. M., Piccinin, A. M., & Johansson, B. (2006, November). Age-related changes in physical and cognitive functioning. In D. F. Alwin & S. M. Hofer (Chairs), Antecedents and Consequences of Cognitive Aging. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.
- 2006 Hofer, S. M. (2006, November). Conditional inference to populations defined by age and survival: treating mortality-selection as a distinct population process. In N. Ram, D. Gerstorf, & J. R. Nesselrode (Chairs), Innovative Methods for Describing Developmental Change. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.

- 2006 Hofer, S. M., & Piccinin, A. M. (2006, November). Research network for the integrative analysis of longitudinal studies on aging (IALSA): Overview of central aims and approach. In S. M. Hofer & A. M. Piccinin (Chairs), *Integrative Analysis of Longitudinal Studies on Aging: Accounting for Health in Aging-Related Processes*. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.
- 2006 Piccinin, A. M., Hofer, S. M., Anstey, K. J., Deary, I. J., Deeg, D. J. H., Johansson, B., Mackinnon, A. J., Spiro, A., & Thorvaldsson, V. (2006, November). Cross-national IALSA coordinated analysis of age, sex, and education effects on change in MMSE scores. In S. M. Hofer & A. M. Piccinin (Chairs), *Integrative Analysis of Longitudinal Studies on Aging: Accounting for Health in Aging-Related Processes*. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.
- 2006 Sliwinski, M. J., Hofer, S. M., & Hoffman, L. (2006, November). Applying a double negative-exponential model to separate short-term practice gains from long-term cognitive decline. In N. Ram, D. Gerstorf, & J. R. Nesselroade (Chairs), *Innovative Methods for Describing Developmental Change*. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.
- 2007 Hofer, S. M. (2007, February). Identifying processes of within-person change: Design and analysis issues. In D. Howieson (Chair), *Approaches to Defining when Dementia Begins*. Paper symposium conducted at the annual International Neurological Society, Portland, Oregon.
- 2007 Hofer, S. M., Sliwinski, M. J., & Hoffman, L. (2007, October). Applying a double negative-exponential model to separate short-term practice gains from long-term cognitive decline. Society for Multivariate Experimental Research, Chapel Hill, NC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2007 Hofer, S. M. (2007, November). Approaches for the early identification of abnormal within-person change. Paper symposium convened at the annual Gerontological Society of America Conference, San Francisco, CA.
- 2008 Hofer, S. M. & Piccinin, A. M. (2008, July). Integrative analysis of longitudinal studies on aging: A coordinated analysis process for cross-validating and extending results on aging-related change. In S. M. Hofer and A. M. Piccinin (Chairs), *Integrative Analysis of Longitudinal Studies on Aging (IALSA)*. Paper symposium conducted at the International Congress of Psychology, Berlin.
- 2008 Bontempo, D. E., Piccinin, A. M., & Hofer, S. M. (2008, August). Issues and approaches for comparing constructs across longitudinal study results when exact measures may differ. In S.

- M. Hofer (Chair), Integrative Analysis of Longitudinal Studies: Measurement and Analysis Issues for Evidence Synthesis. Paper symposium conducted at the annual meeting of the American Psychological Association, Boston.
- 2008 Hofer, S. M. & Piccinin, A. M. (2008, August). Optimizing analysis and synthesis of longitudinal studies: Collaborative and pooled data approaches. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies: Measurement and Analysis Issues for Evidence Synthesis. Paper symposium conducted at the annual meeting of the American Psychological Association, Boston.
- 2008 Hofer, S. M., Mogle, J., Sliwinski, M. J., & Piccinin, A. M. (2008, September). An investigation of the feasibility of intensive measurement designs using internet-base measures of cognition in older adults. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Montreal.
- 2008 Gray, K.M., Tonge, B., Hofer, S. M., Piccinin, A., Mackinnon, A., Bontempo, D., Einfeld, S., & Parmenter, T. (2008, November). The longitudinal relationship between behaviour and emotional disturbance in young people with intellectual disability and parental mental health. Paper presented at the 43rd conference of the Australian Society for the Study of Intellectual Disability (ASSID), Melbourne, Australia.
- 2008 Hoffman, L., & Hofer, S. M. (2008, November). Distinguishing the effects of age, cohort, and retest. Poster presented at the annual Gerontological Society of America Conference, Baltimore, MD.
- 2008 Hoffman, L., Hofer, S. M., Johansson, B. (2008, November). Individual differences in cognitive decline in persons with and without dementia. Poster presented at the annual Gerontological Society of America Conference, Baltimore, MD.
- 2008 Mogel, J., Sliwinski, M. J., Hofer, S. M., & Piccinin, A. M. (2008, November). Feasibility of internet-based measures for intensive measurement designs with older adults. Paper presented at the annual meeting of the Gerontological Association of America, Baltimore.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2008 Newsom, J.T., Hofer, S. M., & Luhr, G.A., (2008, November). The importance of longitudinal measurement invariance in aging research. Paper presented at the annual meeting of the Gerontological Association of America, Baltimore.
- 2008 Ross, L. A., Anstey, K., Hofer, S. M., & Butterworth, P. (2008, December). Harmonizing data across nine studies: An example of depression from the DYNOPTA study. Paper presented at the Australian Society for Psychiatric Research, Newcastle, Australia.
- 2009 Bontempo, D. E., Hofer, S. M. & Piccinin, A. M. (2009, August). Factorial invariance and scale comparison across studies when measures differ. In S. M. Hofer and K. Grimm (Chairs),

Evaluating and optimizing measurement comparison across longitudinal studies. Paper symposium conducted at the annual meeting of the American Psychological Association, Toronto.

- 2009 Bontempo, D. E., Piccinin, A. M., Sparks, C., & Hofer, S. M. (2009, October). Health, health trajectories, and “healthy” aging: Issues in the conceptualization and operationalization of health and healthy aging. Paper presented at the conference on Cognition, Health and Aging, Pennsylvania State University, University Park, PA.
- 2009 Comijs, H. Van Den Kommer, T. N., Bontempo, D. E., Hofer, S. M., Dik, M., Piccinin, A. M., Deeg, D. J., & Johansson, B. (2009, November). Classification models for early identification of persons at risk for dementia, a replication study. In S. M. Hofer (Chair), Coordinated and pooled data analyses of longitudinal studies of aging: Aging and dementia-related change in cognition, affect, and physical functioning. Paper symposium conducted at the annual meeting of the Gerontological Society of America, Atlanta.
- 2009 Hofer, S. M., Piccinin, A. M., Bontempo, D. E., Sparks, C., & Hoffman, L. (2009, November). Integrative Analysis of Longitudinal Studies of Aging (IALSA): Patterns of between-person age differences and within-person changes in cognitive capabilities with age. In S. M. Hofer (Chair), Coordinated and pooled data analyses of longitudinal studies of aging: Aging and dementia-related change in cognition, affect, and physical functioning. Paper symposium conducted at the annual meeting of the Gerontological Society of America, Atlanta.
- 2009 Sparks, C., Bontempo, D. E., Piccinin, A. M., Spiro, A., & Hofer, S. M. (2009, November). Conceptualizing and operationalizing health in longitudinal research on aging. Poster presented at the annual meeting of the Gerontological Society of America, Atlanta.
- 2010 Sparks, C., Hofer, S. M., Piccinin, A. M., Alwin, D., & Wray, L., (2010, April). Relationships between level, change, and variation in cognitive function and depressive symptoms within spousal dyads. Paper presented at the annual Cognitive Aging Conference, Atlanta, GA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2010 Hofer, S. M. & Piccinin, A. M. (2010, May). Integrative Analysis of Longitudinal Studies of Aging (IALSA) Research Network: Research synthesis through coordination of measurement and analysis protocol. Poster presented at the annual meeting of the Nordic Congress of Gerontology, Reykjavik, Iceland.
- 2010 Hofer, S. M. & Piccinin, A. M. (2010, May). Meta-analysis, pooled data, and coordinated analysis approaches: Integrative Analysis of Longitudinal Studies of Aging. In S. M. Hofer

(Chair), Advances in Longitudinal Data Analysis. Paper symposium conducted at the annual meeting of the Association for Psychological Science, Boston.

- 2010 Hofer, S. M. (2010, May). Research synthesis of longitudinal studies on aging (Discussant). In V. Thorvaldsson & L. Hassing (Chairs), Determinants of functional outcomes in old age: Reports from Nordic longitudinal studies. Paper symposium conducted at the annual meeting of the Nordic Congress of Gerontology, Reykjavik, Iceland.
- 2010 Wray, L., Alwin, D. F., Hofer, S. M., Zeisser, K. L., Chu, C-J. (2010, August). Diabetes and cognition in midlife and older adulthood. Paper presented at the annual meeting of the American Sociological Association, Atlanta.
- 2010 Hofer, S. M., Sparks, C. A., & MacDonald, S. W. S. (2010, October). Too stressed to think? An undergraduate course on multivariate design, data collection and analysis. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Atlanta.
- 2010 Wray, L., Alwin, D. F., Hofer, S. M., Zeisser, K. L., Chu, C-J. (2010, November). Diabetes and cognitive change in midlife and older adulthood. Poster presented at the annual meeting of the Gerontological Society of America, New Orleans.
- 2011 Wray, L., Alwin, D. F., Hofer, S. M., Zeisser, K. L., Chu, C-J. (2011, April). The role of diabetes in cognitive decline in middle-aged and older Americans. Paper presented at the annual meeting of the Society of Behavioral Medicine, Washington, DC.
- 2011 Clouston, S., Kuh, D., Richards, M., Deary, I. J., Cooper, R., Hardy, R., & Hofer, S. M. (August, 2011). *Inequalities in life course cognition: Class reproduction, cognitive selection, and educational advantage in HALCyon cohorts*. Paper presented at the 2011 Annual Meeting of the American Sociological Association, Las Vegas.
- 2011 Hofer, S. M., Sparks, C. A., & MacDonald, S. W. S. (October, 2011). Educational benefits in adult cognition: International evidence from three birth cohort studies. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Norman, OK.
- 2011 Robitaille, A., Muniz, G., Piccinin, A.M., Hofer, S.M. (October, 2011). Multivariate longitudinal modeling of cognitive change: Relationship between processing speed and other cognitive outcomes. Poster session presented at the 40th Annual Scientific and Educational Meeting of CAG & 4th Pan American Congress of the IAGG, Ottawa, ON.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2011 Clouston, S., Richards, M., Kuh, D., & Hofer, S.M. (November, 2011). Selection and causation: The Educational benefit to cognition in later life. In S. M. Hofer & D. Kuh

(Chairs), The life course determinants of physical, cognitive, and emotional functioning. Symposium conducted at the 64th Annual Scientific Meeting of the Gerontological Society of America, Boston, MA.

- 2011 Muniz, G., Piccinin, A.M., Johansson, B. Matthews, F. & Hofer, S. M. (November, 2011). Do all individuals experience a change in age-related cognitive decline? In A.M. Piccinin & G. Muniz (Chairs), *Advances in Understanding Cognitive Aging: Longitudinal Research on Change, Variation, and Plasticity*. Symposium conducted at the 64th Annual Scientific Meeting of the Gerontological Society of America, Boston, MA.
- 2011 Robitaille, A., Muniz, G., Piccinin, A.M., Hofer, S.M. (November, 2011). Does Processing Speed Account for Aging-related Change in other Cognitive Functions? In A.M. Piccinin & G. Muniz (Chairs), *Advances in Understanding Cognitive Aging: Longitudinal Research on Change, Variation, and Plasticity*. Symposium conducted at the 64th Annual Scientific Meeting of the Gerontological Society of America, Boston, MA.
- 2011 Sparks, C., Piccinin, A. M., Johansson, B., & Hofer, S.M. (November, 2011). The impact of health on change in cognitive functioning. In S. M. Hofer & D. Kuh (Chairs), *The life course determinants of physical, cognitive, and emotional functioning*. Symposium conducted at the 64th Annual Scientific Meeting of the Gerontological Society of America, Boston, MA.
- 2012 Robitaille, A., Muniz, G., Piccinin, A.M., Johansson, B.& Hofer, S.M. (February, 2012). Multivariate longitudinal modeling of cognitive change: Relationship between processing speed and visuospatial ability. Poster session submitted to the 2012 SRCD Themed Meeting: Developmental Methodology. Tampa, Florida.
- 2012 Sparks, C., Piccinin, A.M., Hoffman, L. R. & Hofer, S. M. (February, 2012). Prediction of change under alternate codings of time. Poster presented at the 2012 SRCD Themed Meeting: Developmental Methodology. Tampa, Florida.
- 2012 Clouston, S., Kuh, D., Richards, M., & Hofer, S. M. (August, 2012). The implications of educational benefits and propensity for educational attainment in health research. Paper presented at the 2012 Annual Meeting of the American Sociological Association, Denver.
- 2012 Hofer, S. M. (September, 2012). Advancing life course epidemiology in ageing research: The potential of measurement intensive designs. Keynote address presented at the pre- meeting of the Society for Social Medicine conference, A life course approach to healthy ageing. London, England.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2012 Brown, C.L., Piccinin, A.M., Gibbons, L.E., Robitaille, A., Kennison, R.F., Lindwall, M., Mitchell, M., Shirk, S.D., Atri, A., Benitez, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., Cimino, C.R., &

- Hofer, S.M. (October, 2012). Social activity and maintaining cognitive abilities in aging: Evidence from up to 21 years of longitudinal data from three nations. Poster presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.
- 2012 Hofer, S. M., & Rast, P. (October, 2012). Substantial power to detect variance and covariance among rates of change: Results based on actual longitudinal studies and related simulations. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Vancouver, BC.
- 2012 Piccinin, A.M., Kennison, R.F., Lindwall, M., Mitchell, M., Cimino, C.R., Benitez, A., Brown, C.L., Gibbons, L.E., MacDonald, S.W.S., Robitaille, A., Shirk, S.D., Atri, A., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., & Hofer, S.M. (October, 2012). Coordinated analysis of cross-sectional and longitudinal associations between physical and cognitive activity and cognition. Paper presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.
- 2012 Robitaille, A., Muniz, G., Lindwall, M., Piccinin, A.M., Hoffman, L., Johansson, B., & Hofer, S.M. (October, 2012). Physical activity and cognitive functioning among older adults: Within- and between-person cognitive and psychosocial mediators. Poster session presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.
- 2013 Hofer, S. M. (August, 2013). Integrative data analysis of longitudinal studies. Symposium conducted at the annual Joint Statistical Meeting, Montreal, QC.
- 2013 Shafonsky, E., Hofer, S. M., Hayashi, A., Votova, K., Hall, C., Piccinin, A. M., Weber, J., & Kelly, A. (September, 2013). Continuous prospective assessment of health and well- being in aging Canadians using novel electronic portal methodologies. Paper presented at UBC Family Medicine Research Conference, Vancouver, BC.
- 2013 Hofer, S. M. (October, 2013). On the robustness of results from longitudinal observational studies: Integrative data analysis and designs for optimizing detection of within-person change. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, St. Pete Beach, FL.
- 2013 Rush, J., Rast, P., & Hofer, S. M. (October, 2013). Power to detect within- and between-person effects: A comparison of multilevel SEM and unit-weighted scale scores. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, St. Pete Beach, FL.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2013 Hofer, S. M. (November, 2013). Do repeated exposures confound the estimation of individual change? (Discussant) In A. Gross (Chair), Novel research designs and innovative methods for analysis of retest effects in cognitive aging. Paper symposium presented at the 66th annual scientific meeting of the Gerontological Society of America, New Orleans, LA.
- 2013 Hofer, S. M. (November, 2013). Improving long-term longitudinal designs: Realizing semi-continuous follow-up of a population. (Discussant). In G. Muniz (Chair), Change- point models in cognitive aging: Overview, applications, limitations and future directions. Paper symposium presented at the 66th annual scientific meeting of the Gerontological Society of America, New Orleans, LA.
- 2013 Kelly, A.D., Shafonsky, E., Hayashi, A., Votova, K., Hall, C., Piccinin, A.M., & Hofer, S.M. (November, 2013). Short-term within-person variability in patient-reported health outcomes and associations with quality of life. Poster presented at the 66th Annual Scientific Meeting of the Gerontological Society of America, New Orleans, LA.
- 2013 Muniz-Terrera, G., Piccinin, A.M., & Hofer, S.M. (November, 2013). Overview of change point models in cognitive ageing research. In G. Muniz (Chair), Change-point models in cognitive aging: Overview, applications, limitations and future directions. Paper symposium presented at the 66th annual scientific meeting of the Gerontological Society of America, New Orleans, LA.
- 2013 Rast, P., Muniz, G., Piccinin, A.M., & Hofer, S.M., (November, 2013). Novel research designs and methods for analysis of retest effects in cognitive aging. In G. Muniz (Chair), Change-point models in cognitive aging: Overview, applications, limitations and future directions. Paper symposium presented at the 66th annual scientific meeting of the Gerontological Society of America, New Orleans, LA.
- 2013 Robitaille, A., Piccinin, A.M., Muniz, G., Hoffman, L., Johansson, B., Deeg, D.J., Aartsen, M.J., Comijs, H.C., & Hofer, S.M., (November, 2013). Longitudinal mediation of processing speed on age-related change in memory and fluid intelligence. Poster presented at the 66th Annual Scientific Meeting of the Gerontological Society of America, New Orleans, LA.
- 2014 Hofer, S. M., Piccinin, A. M., Muniz-Terrera, G., & Clouston, S. (February, 2014). Integrative Analysis of Longitudinal Studies of Aging (IALSA): Challenges and limitations for quantitative harmonization. In D. Schretlen (Chair), Global neuropsychology. Paper symposium presented at the International Neuroscience Society meeting, Seattle, WA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2014 Hofer, S. M., Piccinin, A. M., & Muniz-Terrera, G. (May, 2014). Integrative Analysis of Longitudinal Studies of Aging (IALSA): Methodological approaches and challenges for replication of longitudinal research across country and cohort. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 Kelly, A., Calamia, M., Muniz-Terrera, G., Piccinin, A. M., Rush, J., Hassing, L., Hoffman, L., Clouston, S., Johansson, B., & Hofer, S. M. (May, 2014). Independent and joint cognitive impacts of hypertension and diabetes mellitus. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 Piccinin, A. M., Muniz-Terrera, G., Robitaille, A., Johansson, B., & Hofer, S. M. (May, 2014). How should we model and interpret changes in cognitive function in the context of changes in health and mortality. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 Muniz-Terrera, G., Piccinin, A. M., & Hofer, S. M. (May, 2014). Change point models related to preclinical dementia and mortality: Are results consistent? In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 Hofer, S. M. (August 23, 2014). Methodological challenges in the epidemiology of aging from a reproducible research perspective. Invited Paper symposium presented at the 35th Annual Conference of the International Society for Clinical Biostatistics, Vienna, Austria.
- 2014 Rast, P., Hofer S. M. (September 11, 2014). Design Considerations for Optimizing Power to Detect Individual Differences in Change. Paper presented at the Society for Research in Child Development Special Topic Meeting: Developmental Methodology, San Diego, CA.
- 2014 Rush, J., Rast, P., Hofer, S. M. (September 11, 2014). The Moderating Effect of Cognitive Interference on Stress Reactivity: An Application of the Johnson-Neyman Technique to Probe Within-Person Interactions. Poster presented at the Society for Research in Child Development Special Topic Meeting:

Developmental Methodology, San Diego, CA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

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- 2014 Hofer, S. M. (September 12, 2014). Integrative Data Analysis of Longitudinal Studies: Recommended Approaches for Coordinated Analysis and Reproducible Multiple-Study Research. Workshop presented at the Society for Research in Child Development, San Diego, CA.
- 2014 Hofer, S. M., Piccinin, A. M., & Muniz, G. (October, 2014). Initiative for Measurement and Analysis Protocols (iMAP): Harmonization and integrative analysis of longitudinal studies. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Nashville, TN.
- 2014 Bendayan, R., Piccinin, A.M, Hofer, S.M., & Muniz-Terrera, G. (November, 2014). Changes in Health in Older Adults: Comparing the Health and Retirement Study and the English Longitudinal Study. Poster presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington DC.
- 2014 Cadar, D., Johansson, B., Piccinin, A. M., Hofer, S. M., & Muniz-Terrera, G. (2014, November). Education Does Not Moderate the Rate of Cognitive Decline Prior to Dementia Diagnosis: Evidence From the OCTO-Twin Longitudinal Study. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Clouston, C., Richards, M., Cadar, D., & Hofer, S. M. (2014, November). Educational Inequalities in Health Behaviors at Midlife: Is there a Role for Early-life Cognition? Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Comijs, H. C., Visser, M., & Hofer, S. M. (2014, November). Discussant. Modifiable Determinants and Trends of Cognitive Functioning in Community-dwelling Older Persons. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Hofer, S. M., & Clouston, S. (2014, November). Implications of Increases in Intelligence across Birth Cohorts for Longitudinal Research on Aging: Adjusting for the “Flynn Effect” in Estimates of Age-Related Differences and Changes. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Hofer, S. M., Piccinin, A. M., & Deeg, D. J. (2014, November). Integrative Analysis of Longitudinal Studies of Aging (IALSA): Reproducible Research on

Lifespan Changes in Cognition, Personality, and Health using a Coordinated Analysis Approach. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2014 Hofer, S. M., Piccinin, A. M., Muniz, G., Clouston, S., Mroczek, D., Kaye, J., & Kuh, D. (2014, November). Integrative Analysis of Longitudinal Studies on Aging (IALSA): Achieving Reproducible International Research through Coordinated Analysis. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Hofer, S. M., Piccinin, A. M., Muniz, G., Clouston, S., Mroczek, D., Kaye, J., & Kuh, D. (2014, November). Bridging Information Across Research Enterprises: Novel Applications of Integrative Data Analysis in Gerontology. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Hofer, S. M., Rast, P., Muniz-Terrera, G., Kelly, A., & Piccinin A. M. (2014, November). On the Robustness of Results from Longitudinal Observational Studies: A Within-Study Replication Experiment to Examine the Consistency of Results Associated with Increases in Number of Occasions and Study Duration. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Kelly, A., Calamia, M., Muniz Terrera, G., Piccinin, A. M., & Hofer, S. M. (2014, November). Multi-study comparison of the independent and interactive cognitive impacts of hypertension and diabetes mellitus. Paper presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Mroczek, D., Kranz, Graham, E., Turiano, N. A., Spiro A., Estabrook, R., Schalet B., Piccinin, A. M., & Hofer S. M. (2014, November). Multi-study Analysis of Health Behaviors as Mediators of the Personality-mortality Association. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Muniz Terrera, G., Hofer, S. M., & Piccinin, A. M. (2014, November). Missing Data Due to Death: A Discussion of Limitations, Challenges and Advantages of Existing Approaches. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Piccinin, A. M., Muniz-Terrera, G., & Hofer, S. M. (2014, November). Demythifying the Use of Age as the "Natural" Metric to Model Change in Aging Studies. Presented at the 67th Annual Scientific Meeting of the Gerontological

Society of
Washington, DC.

America,

- 2014 Rast, P., Rush, J., Piccinin, A. M., & Hofer S. M. (2014, November). The Identification of Regions of Significance in the Effect of Multimorbidity on Depressive Symptoms using Longitudinal Data: An Application of the Johnson-Neyman Technique. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2014 Robitaille, A., Muniz-Terrera, G., Piccinin, A. M., & Hofer, S. M. (2014, November). Analysis of Change in the Presence of Time-Varying Covariates. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 Bendayan, R., Piccinin, A.M, Hofer, S. M. & Muniz-Terrera, G. (November, 2014). *Changes in Health in Older Adults: Comparing the Health and Retirement Study and the English Longitudinal Study*. Poster presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington DC.
- 2015 Cadar D., Stephan B.C.M., Jagger C., Piccinin A.M., Hofer S.M., Johansson B., Muniz-Terrera G. (April 2015). The role of education on terminal decline: A cross cohort analysis from two European studies: OCTO-Twin, Sweden and Newcastle 85+, UK. Oral presentation at the 8th Congress of the International Association of Gerontology and Geriatrics-European Region Congress, Dublin, Ireland.
- 2015 Cadar D., Johansson B., Piccinin A.M., Hofer S. M., Muniz-Terrera G. (April 2015). *Education does not moderate the rate of cognitive decline prior to dementia diagnosis: Evidence from the OCTO-Twin longitudinal study*. Oral presentation at the 8th Congress of the International Association of Gerontology and Geriatrics-European Region Congress, Dublin, Ireland.
- 2015 Bendayan, R., Piccinin, A.M., Hofer, S. M., & Muniz, G. (April, 2015). *Health Indicators of Age-Related Decline in English Older Adults: Results from the English Longitudinal Study of Ageing*. Paper presented at IAGG-ER. Dublin, Ireland.
- 2015 Bendayan, R., Muniz, G., Tikhonoff, V., Hofer, S. M., & Piccinin, A. (April, 2015) *Consistency in Self-Reported Hypertension In Longitudinal Studies Of Ageing*. Poster presented at IAGG-ER. Dublin, Ireland.
- 2015 Kelly, A., Calamia, M., Muniz Terrera, G., Piccinin, A. M., & Hofer, S. M. (June 2015). *On the relation of cardiovascular disease to cognitive aging: Independent and interactive impacts of hypertension and diabetes mellitus on memory*. In A. M. Piccinin (Chair), *Cognitive Ageing Gracefully*. Paper symposium presented at the

11th Annual Meeting of the Society for Applied Research in Memory and Cognition, Victoria, BC.

- 2015 Piccinin, A.M. & Hofer, S. M. (June, 2015). *Integrative Analysis of Longitudinal Studies of Aging (IALSA): Reproducible research on lifespan changes in cognition and memory using a coordinated analysis approach*. In A. M. Piccinin & S.M. Hofer (Chairs), *Cognitive Ageing Gracefully*. Paper symposium presented at the 11th Annual Meeting of the Society for Applied Research in Memory and Cognition, Victoria, BC.
- 2015 Cadar D., Stephan B.C.M., Jagger C., Sharma N., Dufouil C., den Elzen W.P.J., Gussekloo J., Aartsen M., Huisman M., Deeg D., Johansson B., Kochan N., Reppermund S., Sachdev P., Brodaty H., Hofer S.M., Piccinin A.M., Muniz-Terrera G. (July 2015). Moderating influence of education on dementia-related cognitive decline: A comparison of six longitudinal studies of ageing. Oral presentation at the Longitudinal Studies: Maximising their value for ageing research Conference, Cambridge, UK.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

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Refereed Conference Proceedings

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- 2015 Bendayan, R., Piccinin, A.M., Hofer, S. M., & Muniz, G. (July, 2015). *Changes in Depression and Memory: Findings from the Health Retirement Study and the English Longitudinal Study of Ageing*. Poster presented at Longitudinal Studies: Maximising Their Value for Ageing Research. Wellcome Trust Conference. Cambridge, UK.
- 2015 Bendayan, R., Piccinin, A.M., Hofer, S. M., & Muniz, G. (July, 2015). *Self-Rated Health and Memory Changes in Older Adults: Evidence from the English Longitudinal Study of Ageing and the Health Retirement Study*. Poster presented at Longitudinal Studies: Maximising Their Value for Ageing Research. Wellcome Trust Conference. Cambridge, UK.
- 2015 Koval, A.V, Piccinin, A., Hofer, S. M., Muniz, G., Beasley, W. H., (July, 2015) *A Collaborative Modeling Framework for Multi-Study Coordinated Analyses*. Oral presentation at Longitudinal Studies: Maximising Their Value for Ageing Research. Wellcome Trust Conference, Cambridge UK.
- 2015 Cadar D., Stephan B.C.M., Jagger C., Piccinin A.M., Hofer S. M., Johansson B., Muniz- Terrera G. (September 2015). *Does education explain the terminal decline in the oldest- old? Evidence from two longitudinal studies of ageing: Newcastle 85+, UK and OCTO- Twin, Sweden*. Poster presented at the Society for Social Medicine Conference, Dublin, Ireland.
- 2015 Cadar D., Stephan B.C.M., Jagger C., den Elzen W.P.J, Gussekloo J., Dufouil C., Johansson B., Hofer S. M., Piccinin A.M., Muniz-Terrera G. (September 2015). *Is Education a demographic dividend? International evaluations of cognitive reserve and cognitive decline in preclinical stages of dementia: Evidence from four longitudinal studies of ageing*. Oral presentation at the Society for Social

- Medicine Conference, Dublin, Ireland.
- 2015 Nguyen, M., Mattek, N., Dodge, H., Woltjer, R., Howieson, D., Silbert, L., Hofer, S. M., Kaye, J., Piccinin, A. M., & Erten-Lyons, D. (2015). *Pathologies Underlying Longitudinal Cognitive Decline in Old Age*. Platform presentation at the 2015 Alzheimer's Association International Conference, Washington DC.
- 2015 Bendayan, R., Piccinin, A., Hofer, S. M., & Muniz-Terrera, G. (November, 2015). *Depression and memory changes in American and English Older Adults*. Paper presented at the 68th Annual Meeting of the Gerontological Society of America. Orlando, FL.
- 2015 Bendayan, R., Piccinin, A. M., Hofer, S. M., & Muniz, G. (November, 2015). *Examining Change in Self-Rated Health and Memory in American and English Older Adults*. Paper presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2015 Graham, E. K., Mroczek, D., Rutsohn, J., Spiro, A., Yoneda, T., Booth, T. Katz, M., Lipton, R., Allemand, M., Martin, M., Reynolds, C., Beam, C., Pedersen, N., Deeg, D., Zelinski, L., Piccinin, A., & Hofer, S. M. (November 2015). *Cross Cultural Personality Change: Comparison of Personality Trajectories in International Longitudinal Studies*. Symposium talk presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2015 Cadar D., Stephan B. C. M., Jagger C., den Elzen W. P. J., Gussekloo J., Dufouil C., Johansson B., Hofer S. M., Piccinin A. M., Muniz-Terrera G. (November 2015). *Re-examining cognitive reserve and its effects on cognitive decline trajectories*, In Graciela Muniz-Terrera (Chair): International Evaluations of Cognitive Reserve and Cognitive Decline in Preclinical Stages of Dementia. Symposium at the 68th Annual Scientific Meeting of the Gerontological Society of America (GSA), Orlando, FL.
- 2015 Muniz, G., Hofer S. M., Piccinin, A. M. (November 2015) *Bivariate random change point models*. Talk delivered within symposium "Innovative methods for longitudinal data".
- Annual meeting of the Gerontological Society of America 2015. Orlando, FL.
- 2015 Cadar D., Stephan B. C. M., Jagger C., Piccinin A. M., Hofer S. M., Johansson B., Muniz-Terrera G. (November 2015). *The Role of Education on the Terminal Decline in the Oldest-Old*. Paper presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2015 Piccinin, A. M., Brown, C. L., Robitaille, A., Koval, A., Zammit, A. R., Wu, C., Clouston, S., Handschuh, P., Lee, L., Jarry, V., Finkel, D., & Hofer, S. M. (November, 2015). *Multivariate Change in Physical and Cognitive Functioning: Associations in*

Eight IALSA-Affiliated Longitudinal Studies. Poster presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.

- 2015 Cadar D., Stephan B.C.M., Jagger C., Sharma N., Dufouil C., den Elzen W.P.J., Gussekloo J., Aartsen M., Huisman M., Deeg D., Johansson B., Kochan N., Reppermund S., Sachdev P., Brodaty H., Hofer S. M., Piccinin A.M., Muniz-Terrera G. (November 2015). *Is education a demographic dividend? The role of cognitive reserve on dementia- related cognitive decline: a comparison of six longitudinal studies of ageing*. Poster presented at the Public Health Science: A National Conference Dedicated to New Research in UK Public Health, London, UK.
- 2015 Cadar D., Stephan B.C.M., Jagger C., Piccinin A.M., Hofer S. M., Johansson B., Muniz- Terrera G. (November 2015). *Does education explain the terminal decline in the oldest- old? Evidence from two longitudinal studies of ageing: Newcastle 85+, UK and OCTO- Twin, Sweden*. Poster presented at the Public Health Science: A National Conference Dedicated to New Research in UK Public Health, London, UK.
- 2015 Graham, R. B., Duggan, E. C., Piccinin, A. M., & Hofer, S. M. (November, 2015). *An Examination of the Longitudinal Relationship between Cognition and Pulmonary Function: A Systematic Review*. Poster presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2016 Nguyen M, Mattek N, Dodge H, Woltjer R, Howieson D, Silbert L, Hofer S. M., Kaye J, Piccinin A, and Erten-Lyons D. (2016, April). *Pathologies Underlying Longitudinal Cognitive Decline in Old Age*. *Neurology* April 5, 2016, 86:16 Supplement P6.224; Presented at the 2016 American Academy of Neurology meeting.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Refereed Conference Proceedings

(continued)

- 2016 Brown, C. L., Robitaille, A., Dixon, R. A., Hofer, S. M., & Piccinin, A. M. (May, 2016). *Cognitive activity mediates the association between social activity cognitive performance: A longitudinal study*. Poster presented at the Campus Alberta Neuroscience 2016 International Conference: Promoting Healthy Brain Aging and Preventing Dementia Banff, AB.
- 2016 Koval, A.V., Beasley, W. H., Piccinin, A.M., Muniz-Terrera, G., Hofer, S. M., (June 2016) *Big Data, Big Analysis: A Collaborative Modeling Framework for Multi-study Replication*, Poster session presented at the Annual Convention of Canadian Psychological Association, Victoria, BC.
- 2016 Graham, R. B. & Hofer, S. M. (November, 2016). *Physical activity and risk of cognitive decline in individuals with hypertension and diabetes*. Poster presented at

the Gerontological Society of America's 69th Annual Scientific Meeting, New Orleans, LA.

- 2016 Robitaille, A., Piccinin, A.M., Johansson, B., Hofer, S. M., & Muniz, G. (November, 2016). *Trajectories of Physical and Cognitive Functions: A Parallel Growth Mixture Modeling Approach*. Paper presented at the 2016 GSA Annual Scientific Meeting, New Orleans, LA.
- 2016 Muniz, G., Robitaille, A., Piccinin, A.M., Johansson, B., Hofer, S. M. (November, 2016). *Is Terminal Decline Inexorable? Growth Mixture Modeling Using Time to Death*. Paper presented at the 2016 GSA Annual Scientific Meeting, New Orleans, LA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Invited Presentations and Colloquia

- 1995 Hofer, S. M., Piccinin, A. M., & Rabbitt, P. M. A. (1995, September). Reconciling cross-sectional and longitudinal results of age-related changes in cognitive functioning. Paper presented at the Economic and Social Research Council Seminar Series on Life Span Changes in Memory, Bristol, England.
- 1996 Spiegelhalter, D. J., Brayne, C. E. G., Best, N. G., Hofer, S. M., & Piccinin, A. M. (1996, February). Modeling cognitive decline in the elderly: An MCMC approach. Paper presented at the meeting of the Royal Statistical Society, London, England.
- 1996 Hofer, S. M. & Spiegelhalter, D. J. (1996, March). Application of "BUGS" to the problem of nonrandom attrition in the Manchester and Newcastle Longitudinal Studies of Cognitive Aging. Paper presented at the Economic and Social Research Council (ESRC) Analysis of Large and Complex Datasets Conference, Southampton, England.
- 1996 Hofer, S. M. (1996, June). Models of cognitive change in later adulthood. Paper presented at the Department of Psychology, University of Calgary, Alberta, Canada.
- 1997 Hofer, S. M. (1997, August). Best methods for treatment of missing data in longitudinal research. Paper presented at the Department of Psychology, University of Sydney, Australia.
- 1998 Hofer, S. M. (1998, March). Behavioral and biological markers of aging. Paper presented at the Department of Psychology, Wesleyan University, Middletown, CT.
- 1999 Hofer, S. M. (1999, June). Predicting cognitive change in adulthood. Paper presented at the Centre for Mental Health Research, Australian National University, Canberra, Australia.
- 2000 Hofer, S. M. (2000, September). Cross-sectional analysis of time-dependent variables: Problems of mean-induced association in age-heterogeneous samples and an alternative method based on sequential age-homogeneous samples. Paper presented at the Department of Psychology, University of Virginia, Charlottesville, VA.
- 2000 Shanahan, M. J., Hofer, S. M., & Miech, R. A. (2000, October 9-10). Agency,

socioeconomic status, and adulthood in life course perspective. Paper presented at the Pennsylvania State Gerontology Center Conference on “Societal Impacts on Personal Control in the Elderly”, University Park, PA.

- 2000 Hofer, S. M. (2000, December). Mechanisms underlying dedifferentiation in old age. Paper presented at the Department of Psychology, Syracuse University, Syracuse, NY.
- 2001 Hofer, S. M. (2001, April). Change in cognitive functioning associated with apoE genotype in a community sample of older adults. Paper presented at the Gerontology Center Colloquium Series, The Pennsylvania State University, University Park.
- 2001 Hofer, S. M. (2001, September). Longitudinal studies of aging: Past, present, and future. Paper presented at the Gerontology Center Colloquium Series, The Pennsylvania State University, University Park.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Invited Presentations and Colloquia

(continued)

- 2001 Hofer, S. M. (2001, December). Change in cognitive functioning associated with apoE genotype in a community sample of older adults. Invited presentation given at the Department of Mental Hygiene, Bloomberg School of Public Health, Johns Hopkins University.
- 2002 Hofer, S. M. & Sliwinski, M. J. (2002, February). Optimal measurement designs for longitudinal aging research. Invited paper given at the “Workshop on methods examining variability in lifespan aging research”, Department of Adult Development, German Centre on Ageing (DZFA), University of Heidelberg, Germany.
- 2002 Sliwinski, M. J., & Hofer, S. M. (2002, February). Using measurement bursts to improve measurement of cognitive change. Invited paper given at the “Workshop on methods examining variability in lifespan aging research”, Department of Adult Development, German Centre on Ageing (DZFA), University of Heidelberg, Germany.
- 2002 Hofer, S. M. (2002, September). Optimal designs for cognitive aging research. Invited paper given at the “Determinants of Cognitive Ageing Workshop”, National Consortium on Ageing Research, University of Warwick, United Kingdom.
- 2002 Hofer, S. M. (2002, September). A consideration of longitudinal designs for cognitive aging research. Invited paper given at the University of Gothenberg, Sweden.
- 2002 Hofer, S. M. (2002, November). Evaluating genetic and environment interactions: An individual developmental perspective. Invited paper given at the “Genes and Human Behavior: Conceptual Issues” conference, Dalhousie University, Halifax, Nova Scotia.
- 2003 Hofer, S. M. (2003, February). Longitudinal cognitive aging research: Overview and

future directions. Invited paper given at the Department of Psychology, Bucknell University, Pennsylvania.

- 2003 Hofer, S. M. (2003, September). Challenges and approaches for the study of individual- level change. Paper presented at the Dynamic Processes in Aging conference, Canberra, Australia.
- 2004 Hofer, S. M. (2004, February). Evidence from longitudinal studies and implications for developmental theories. Paper presented at the Gerontology Center Colloquium Series, The Pennsylvania State University, University Park.
- 2004 Hofer, S. M. (2004, April). Variations in longitudinal designs and implications for developmental and aging theories. Overview to Plenary Session on Longitudinal Studies, Cognitive Aging Conference, Atlanta.
- 2005 Hofer, S. M., Piccinin, A. M., and Members of the ACAD Research Group (2005, June). The course of psychopathology in children and adolescents with mental retardation: The Australian Child to Adult Development (ACAD) study. Paper presented at Grand Rounds, Department of Child and Adolescent Psychiatry, University of Zürich.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Invited Presentations and Colloquia

(continued)

- 2005 Hofer, S. M. & Piccinin, A. M. (2005, June). Integrative analysis of longitudinal studies on aging (IALSA): Interactions among aging, health, and cognition. Paper presented at the Department of Psychology, University of Zürich.
- 2005 Hofer, S. M. (2005, October). Methodological considerations and approaches for examining aging-related changes. Paper presented at the Case Western Reserve Geriatric Education Center, Case Western Reserve University and Metro-Health Medical Center.
- 2005 Hofer, S. M. (2005, October). Strategies for understanding age and aging. Paper presented at the Program for Aging-Cancer Research Symposium on "Advancing Psychosocial and Health Services Research on Aging and Cancer", Case Comprehensive Cancer Center, Case Western Reserve University.
- 2005 Hofer, S. M., & Piccinin, A. M. (2005, October). Understanding aging: Characteristics of longitudinal studies, levels of analysis, and latent growth curve modeling approaches. Paper presented at the Gerontology Center Colloquium Series, The Pennsylvania State University, University Park.
- 2006 Hofer, S. M. (2006, February). Understanding lifelong adaptation and prevention: Integrating longitudinal evidence. Paper presented at a research meeting of the Volkswagen Foundation, Hannover, Germany.
- 2006 Hofer, S. M. (2006, July). Multivariate Analysis of Change: Concepts, Analysis, and

Applications. Paper presented at the Australian Government Department of Families, Community Services and Indigenous Affairs (FaCSIA), Canberra, Australia.

- 2007 Hofer, S. M. (2007, March). Identifying when change begins: Change-point analysis, data requirements, and related issues. Paper presented in the “At the Core” meeting of the Methodology Core, College of Health and Human Sciences, Oregon State University.
- 2007 Piccinin, A. M., & Hofer, S. M., (2007, November). Reproducible research and archiving the scientific process: What is necessary for evaluating, cross-validating, and extending results from longitudinal studies? Paper presented at College of Health and Human Sciences “At the Core” colloquium series, Oregon State University.
- 2007 Hofer, S. M. & Piccinin, A. M. (2007, December). The aging mind: Identifying processes of within-person change. Paper presented at the Mary’s Woods Retirement Community, Lake Oswego, Oregon.
- 2008 Hofer, S. M. (2008, April). Integrative Analysis of Longitudinal Studies on Aging (IALSA): A collaborative research network for cross-validating and extending results from longitudinal data. Paper presented at the Department of Psychology, University of Victoria, Canada.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Invited Presentations and Colloquia

(continued)

- 2008 Hofer, S. M. (2008, April). Recent developments in understanding cognitive aging. Paper presented at the Department of Psychology and Center on Aging, University of Victoria, Canada.
- 2008 Hofer, S. M., Piccinin, A. M., & Bontempo, D. E. (2008, May). Integrative Analysis of Longitudinal Studies on Aging (IALSA): Discussion of potential for co-calibration and pooled data analysis. Paper presented at the Department of Psychology, University of California, Davis.
- 2008 Hofer, S. M., Piccinin, A. M., & Bontempo, D. E. (2008, May). Integrative Analysis of Longitudinal Studies on Aging (IALSA): An International Network for Synthesizing and Extending Within-Person Research on Health and Aging. Paper presented at the Clinical and Translational Science Center, University of California, Davis.
- 2008 Hofer, S. M. (2008, July). Designs for studies on aging. Paper presented at the New Horizons Expert Workshop: Quality of Life in Old Age, sponsored by the Jacobs Foundation, July 22, Berlin, Germany.
- 2008 Piccinin, A. M., Hofer, S. M., Mogle, J., & Sliwinski, M. J. (2008, November). An investigation of the feasibility of intensive measurement designs using internet-base measures of cognition in older adults. Paper presented to Clinical Drug Research, Ltd,

Goring-on-Thames, UK.

- 2009 Hofer, S. M., Piccinin, A. M., Sliwinski, M. J., & Mogle, J. (2009, February). Evaluation of a web-based cognitive assessment battery in a community setting. Paper presented at the Oregon Roybal Center on Aging and Technology, OHSU, Portland.
- 2009 Hofer, S. M. (2009, November). Healthy and successful aging: What do we know from longitudinal studies? Paper presented at the International Day of the Older Person Lecture Series, Centre on Aging, University of Victoria.
- 2010 Hofer, S. M. (2010, April). Integrative Analysis of Longitudinal Studies of Aging (IALSA) Research Network. Paper presented at the annual meeting of the Public Population Project in Genomics (P3G), Montreal.
- 2010 Hofer, S.M. (2010, August). Joint modeling of longitudinal multivariate outcomes. Paper presented at the Advanced Psychometric Conference, Friday Harbor, WA.
- 2010 Piccinin, A.M. & Hofer, S.M. (2010, August). A coordinated analysis approach for the replication of longitudinal research. Paper presented at the Advanced Psychometric Conference, Friday Harbor, WA.
- 2010 Hofer, S. M., & Piccinin, A. M. (2010, December). A coordinated analysis approach for the replication of longitudinal research. Invited paper presented at the preconference on Integrative Data Analysis of Longitudinal Studies on Aging at the annual meeting of the Canadian Association of Gerontology, Montreal.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Invited Presentations and Colloquia

(continued)

- 2011 Hofer, S. M., & Piccinin, A. M. (2011, January). A coordinated analysis approach for the replication of longitudinal research. Paper presented at EMGO Institute for Health and Care Research, Vrije University, Amsterdam.
- 2011 Sparks, C. & Hofer, S. M. (2011, February). The impact of health on aging-related cognitive change. Paper presented Social Dimensions of Health colloquium series, University of Victoria.
- 2011 Hofer, S. M. (2011, March). Integrative data analysis (IDA): Longitudinal studies. Paper presented at the Canadian Data Harmonization Initiative Roundtable, Ottawa.
- 2011 Muniz, G. M., Robitaille, A., Piccinin, A. M., Hofer, S. M. (2011, February). Latent growth models: Applications to test theories of cognitive decline. Paper presented to the Medical Section of the Royal Statistical Society, London, UK.
- 2011 Hofer, S. M. (2011, May). Cognitive aging from an integrative lifespan perspective. Paper presented at the Austrian Academy of Sciences Symposium on Ageing Societies – Mature

People, Vienna.

- 2011 Hofer, S. M. (2011, May). Coordination of measurement and analysis protocol: Integrative Analysis of Longitudinal Studies of Aging (IALSA). Paper presented at the APS workshop on Integrative Data Analysis: Conceptual Issues and Applied Examples, Association for Psychological Science, Washington, DC.
- 2011 Hofer, S. M., & Piccinin, A. M. (2011, May). Integrative data analysis (IDA): Longitudinal studies of aging. Paper presented at NIA-sponsored Meeting on Harmonization of Methods and Measurement in Longitudinal Studies, University of Southern California.
- 2011 Piccinin, A. M., Muniz, G., Deary, I., Deeg, D., Johansson, B., MacKinnon, A. Reynolds, C.A., Spiro, A. III, Starr, J. M., Thorvaldsson, V. & Hofer, S. M. (2011, June). Integrative analysis of MMSE across IALSA Affiliated Studies. Paper presented at the 2nd Annual IALSA/HALCyon Methods Conference. Sussex, England.
- 2011 Robitaille, A., Muniz, G., Piccinin, A. M., Hofer, S. M. (June, 2011). Does processing speed account for aging-related change in other cognitive functions? An evaluation of between-person and within-person effects across IALSA studies. Paper presented at the 2nd Annual IALSA/HALCyon Methods Conference. Sussex, England.
- 2012 Hofer, S. M. (2012, January). Integrative Analysis of Longitudinal Studies of Aging (IALSA): Challenges and requirements for quantitative harmonization. Keynote paper presented at the Cohort & Longitudinal Studies Enhancement Resources (CLOSER) Knowledge Exchange Workshop on “Challenges for data harmonization, The Wellcome Trust, London, UK.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Invited Presentations and Colloquia

(continued)

- 2012 Hofer, S. M. (2012, January). Coordinated analysis of cross-sectional and longitudinal associations between physical, cognitive, and social activity and cognitive functioning in later life. Keynote paper presented at the Cohort & Longitudinal Studies Enhancement Resources symposium on “Functioning well in later life: What is the evidence from longitudinal studies, University College London, UK.
- 2012 Hofer, S. M. (2012, September). Advancing research on development and aging: Embedding intensive measurement designs in longitudinal research. Paper presented at the Department of Psychology, Concordia University.
- 2012 Hofer, S. M. (2012, September). Advancing life course epidemiology in ageing research: The potential of measurement intensive designs. Keynote address presented at the pre- meeting of the Society for Social Medicine conference, A life course approach to healthy ageing.

London, England.

- 2012 Hofer, S. M. (2012, September). Burst Designs. Workshop presented at the Department of Psychology, Concordia University.
- 2012 Hofer, S. M. (2012, October). Advancing research on lifespan development and aging: Embedding intensive measurement designs in longitudinal research. Paper presented at the Department of Psychology, University of Ulm, Germany.
- 2012 Hofer, S. M. (2012, October). Advancing research on lifespan development and aging: Embedding intensive measurement designs in longitudinal research. Paper presented at the Department of Psychology, Bremen University, Germany.
- 2012 Hofer, S. M. (2012, November). Advancing research on life course epidemiology: Embedding intensive measurement designs in longitudinal research. Paper presented at the Department of Epidemiology, Cardiff University, UK.
- 2013 Hofer, S. M. (2013, March). Frequent within-person assessments for the prospective and early detection of change in cognitive functioning: Advancing clinical research on Alzheimer's Disease and dementia. Invited paper presented at the Big Data PechaKucha, University of Victoria.
- 2013 Hofer, S. M. (2013, April). Advancing lifespan research: Embedding intensive measurement designs in longitudinal studies of aging and health. Invited paper presented at the Beijing Normal University, Beijing.
- 2013 Hofer, S. M. (2013, April). Effects of physical, cognitive, and social activity on cognitive functioning in later life. Keynote paper presented at the Sino-US Forum on Psychology of Aging, Beijing.
- 2013 Hofer, S. M. (2013, May). Framing the challenge of practice/retest effects in cognitive aging research. Paper presented at the Methods for Longitudinal Dementia Research (MELODEM) meeting, Paris.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses

Invited Presentations and Colloquia

(continued)

- 2013 Hofer, S. M. (2013, May). Time scales in studies of cognitive aging. Paper presented at the Methods for Longitudinal Dementia Research (MELODEM) meeting, Paris.
- 2013 Shafonsky, E., & Hofer, S. M. (2013, June). Some days are better than others: Monitoring daily variability in patient-reported outcomes and engaging patients in their health care. Presentation at Senior Grand Rounds, Vancouver Island Health Authority, Victoria, BC.
- 2014 Hofer, S. M., Kelly, A., Piccinin, A. M., Quade, T., Rast, P., & Rush, J. (2014, March). Improving research and care: How do we best measure health and change in health? Paper

presented at the Yakimovich Wellness Center, Aberdeen Hospital, Victoria, BC.

- 2014 Hofer, S. M. (2014, April). Integrative data analysis of longitudinal observational studies: Recommended approaches for coordinated analysis and reproducible multiple-study research. Paper presented at Faculty of Medicine, University of Sherbrooke.
- 2014 Hofer, S. M. (2014, April). Intensive measurement designs: Optimizing detection of within-person changes in cognition and health. Paper presented at The Center for Developmental Science, University of North Carolina, Chapel Hill.
- 2014 Hofer, S. M. (2014, May). Healthy aging begins at birth: Life course epidemiology and the IALSA/HALCyon research network. Paper presented at Five Days in May: Day 1 Research across the lifespan, Island Health, Victoria, BC.
- 2014 Hofer, S. M. (2014, May). Discussant. Paper presented at Lifespan Military Conference, Airlie Conference Center, Warrenton, Virginia.
- 2014 Kelly, A., Calamia, M., Muniz Terrera, G., Piccinin, A. M., & Hofer, S. M. (2014, May). Independent and joint cognitive impacts of hypertension and diabetes mellitus: Cross-study comparisons. Paper presented at the 22nd Nordic Congress on Gerontology, Gothenburg, Sweden.
- 2014 Hofer, S. M. (2014, August). Methodological challenges in the epidemiology of aging from a reproducible research perspective. Paper presented at the 35th Annual Conference of the International Society for Clinical Biostatistics, Vienna, Austria.
- 2014 Hofer, S. M. (2014, September). Integrative Data Analysis of Longitudinal Studies: Recommended Approaches for Coordinated Analysis and Reproducible Multiple-Study Research. Society for Research in Child Development, San Diego, CA.
- 2014 Hofer, S. M. (2014, September). Stress and Cognition in Old Age. Gerontologie Geriatrie Kongress, Halle, Germany.
- 2015 Hofer, S. M. (2015, February). Patient-Reported Outcomes in Support of Patient Engagement in Research (PROSPER). Paper presented at Optimizing Aging & Health: Methods and Applications Colloquium Series, University of Victoria, Victoria, BC.
- 2015 Hofer, S. M. (2015, March). Invited presentation at Mount St. Mary Hospital, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and

Addresses Invited Presentations and

Colloquia (continued)

- 2015 Hofer, S. M. (2015, March). Tapping Population Data: A new era in health research and care. Panel presentation at IdeaFest 2015, University of Victoria, Victoria, BC.
- 2016 Hofer, S. M. (2016, June). The Role of Educational Experiences on Lifelong Health and

Cognitive Aging: A brief review of recent research. Invited address at the Academy of Behavioral Medicine Research, Whistler, BC.

- 2016 Hofer, S. M. (2016, June). Integrative Longitudinal Lifespan Research and Within-Person Assessment in the Age of Precision Medicine. Invited address at the Canadian Psychological Association, Victoria, BC.
- 2016 Hofer, S. M. (2016, August). Integrative Longitudinal Research and Within-Person Assessment in the Age of Precision Medicine. Presidential address, Division 5: Quantitative and Qualitative Methods, American Psychological Association, Denver, Colorado.
- 2016 Hofer, S. M. (2016, September). Opportunities for Data Collection and Analysis of Dementia Trends (and Onset and Rate of Cognitive Change) and Education in Ongoing Studies Invited presentation at the National Academy of Sciences CPOP Effect of Education on Recent Dementia Trends Meeting, Bethesda, MD.
- 2016 Hofer, S. M. (2016, October). From Observation to Action: The Importance of Longitudinal Cohorts and Within-Person Assessment in the Age of Precision “Behavioral” Medicine. Invited presentation at University of Gothenburg related to receipt of Honorary Doctorate, Gothenburg, Sweden.
- 2016 Hofer, S. M. (2016, October). From Observation to Action: Within-Person Assessment in the Age of Precision Medicine. Invited presentation at the Lafayette Health Awareness Forum, University of Victoria, Victoria, BC.

Completed to 31 December
2016

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

Editorial Review

1994-Present Ad Hoc Reviewer: *Aggressive Behavior; Aging, Neuropsychology, and Cognition; American Journal of Epidemiology; Archives of General Psychiatry; Behavior Genetics; BMC Public Health; Canadian Journal of Experimental Psychology; Canadian Psychology; Child Development; Developmental Psychology; European Journal of Aging; European Psychologist; Geriatric Psychiatry; Gerontology; Geropsychology; Health Reports; International Journal of Abnormal Psychology; International Journal of Behavior Development; International Journal of Geriatric Psychiatry; Journal of Abnormal Child Psychology; Journal of Aging & Human Development; Journal of Aging Research; Journal of the American Aging Association; Journal of Applied Gerontology; Journal of Experimental Psychology: Applied; Journal of Gerontology: Biological Sciences; Journal of Gerontology: Medical Sciences; Journal of Gerontology: Psychological Sciences; Journal of Individual Differences; Journal of the International Neuropsychological Society; Multivariate Behavioral Research; Neurology; Perception and Psychophysics; Personality and Individual Differences; Proceedings of the National Academy of Sciences; Psychology and Aging; Psychological Assessment; Psychological Medicine; Psychological Science; Psychosomatic Medicine; Research in Human Development; Social Development; Structural Equation Modeling; Swiss Journal of Psychology; The American Journal of Psychiatry.*

1999-Present Member, Editorial Board: *Gerontology: Behavioral Sciences Section.*

2005-Present Consulting Editor, *Multivariate Behavioral Research.*

2007-2010 Member (Chair, 2008-2009), Editorial Advisory Board: *Society of Multivariate Experimental Psychology.*

2007-2014 Member, Editorial Board: *The Open Geriatric Medicine Journal.* 2008-2011 Consulting Editor, *Psychology and Aging.*

2009-Present Member, Editorial Board, *Journal of Gerontology: Psychological Sciences.* 2014-2018 Chair, Editorial Advisory Board, *Society of Multivariate Experimental*

Psychology.

Grant Review

2001-Present Reviewer, Special Emphasis Panels (various), Center for Scientific Review, NIH. 2003-2011 Reviewer, Research into Ageing, United Kingdom

2004-2008 Member, Social Psychology, Personality, and Interpersonal Processes (SPIP) Study Section, Center for Scientific Review, National Institutes

of Health.
 2005 Reviewer, Swiss National Science Foundation.
 2005 Reviewer, Research Grants Council, Hong Kong.
 2007-2008 Reviewer, Medical Research Council, United Kingdom.
 2009 Reviewer, Economic and Social Science Research Council, United Kingdom.
 2011 Reviewer, Vienna Science and Technology Fund, Austria.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

Grant Review (continued)

2011 Reviewer, Cognition and Perception (CP) Study Section, Center for Scientific Review, NIH.
 2012 Reviewer, Age UK / British Geriatrics Society, Clinical Fellowships in Ageing Research.
 2012 Reviewer, National Institute on Aging, National Institutes of Health, Study Section for Datasets in Aging ZAG1 ZIJ-9 (M2).
 2012 Reviewer, Swedish Council for Working Life and Social Research.
 2013 Reviewer, Age UK.
 2013 Reviewer, German-Israeli Foundation for Scientific Research and Development.
 2013 Reviewer, National Institute on Aging, National Institutes of Health, Study Section for NIA Datasets in Aging ZAG1 ZIJ-3 (M1).
 2013 Reviewer, Social Sciences and Humanities Research Council of Canada.
 2013 Reviewer, Swedish Council for Working Life and Social Research.
 2014 Reviewer, Canadian Institute of Health Research
 2014 Reviewer, Netherlands Organization for Scientific Research
 2014 Reviewer, Age UK.
 2015 Reviewer, MITACS Converge Program.
 2015 Reviewer, Oregon Partnership for Alzheimer's Research.
 2015 Chair and Reviewer, National Institute on Aging, Study Section for Datasets in Aging ZAG1 ZIJ 4 (M1).
 2015 Reviewer, Canadian Institute of Health Research.
 2015 Reviewer, Alzheimer Drug Discovery Foundation.
 2015 Reviewer, Oregon Partnership for Alzheimer's Research, Portland, OR.
 2015 Reviewer, MITACS Converge Program.
 2016 Reviewer, National Institute on Aging, National Academy of Science Concept Clearance
 2016 Reviewer, Oregon Partnership for Alzheimer's Research.
 2016-2017 Chair, Special Emphasis Panel, National Institute on Aging.

Service to Field

1993 President, Graduate Association of Students in Psychology, University of Southern California.

- 1999-2001 Faculty Advisor, Sigma Phi Omega (National Honor Society in Gerontology), Pennsylvania State University.
- 2001-2003 Chair, Ad Hoc Committee on Technology, Behavioral and Social Sciences Section, Gerontology Society of America.
- 2002 Invited Participant, NIA Workshop on *Genetics, Behavior, and Aging*, Behavior and Social Research Program, National Institute on Aging, Bethesda, MD.
- 2004 Member, Behavior and Social Science Program Committee, Gerontological Society of America.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

Service to Field (continued)

- 2006-2009 Treasurer, Division 20, Adult Development and Aging, American Psychological Association.
- 2006-2009 Member, Dissertation Awards Committee, Society for Multivariate Experimental Psychology.
- 2007 Invited Participant, *The Future of the Human Healthspan Conference*, National Academies Keck Futures Initiative, Nov. 14-16, Irvine, CA.
- 2007-2009 Member, Oregon Partnership for Alzheimer's Research Committee, Layton Aging & Alzheimer Disease Research Center, Oregon Health & Science University.
- 2007-2009 Local Arrangements Chair (2009 meeting), Society of Multivariate Experimental Psychology.
- 2007-2009 Program Chair (2009 APA Convention), Division 5, Evaluation, Measurement and Statistics, American Psychological Association.
- 2007-2018 Trustee, Society of Multivariate Experimental Psychology.
- 2008 Invited Participant, *New Horizons Expert Workshop: Quality of Life in Old Age*. Sponsored by the Jacobs Foundation, July 22, Berlin, Germany.
- 2008 Invited Participant, NIA Workshop on *Genetic Mechanisms and Life Course Development*. Behavior and Social Research Program, National Institute on Aging, Feb. 11-12, Bethesda, MD.
- 2008-2010 Member-at-Large, Behavioral and Social Sciences Section (Fellowship Committee, Elections Committee), The Gerontological Society of America.
- 2008-2012 Coordinating Officer, Society of Multivariate Experimental Psychology. 2011 Program Chair, Society for Research in Child Development, Developmental Methodology Themed Meeting (February 2012).
- 2012 Program Chair, Society of Multivariate Experimental Psychology, Vancouver, BC (October 2012).
- 2010-2015 Member, Governance and Oversight Committee, Population Data BC. 2014-2016 Member, Examination Committee, Association of State and Provincial Psychology Boards (ASPPB).

- 2010-2013 Member, Executive Committee, Advanced Psychometrics for Cognitive Aging Research (PI: D. Mungas).
- 2016 Member, NIA Behavioral and Social Research Data Infrastructure Review Committee, National Institute on Aging.
- 2012-2016 Member, External Advisory Board, Midlife in the United States (MIDUS): A National Study of Health and Well-being.
- 2007-Present Trustee, Society of Multivariate Experimental Psychology.
- 2012-Present Member, Council of Representatives, Federation of Associations of Behavioral and Brain Sciences, Washington, DC.
- 2014-Present Member, Steering Committee, Cohorts for Alzheimer's Prevention Action (CAPA), Alzheimer's Drug Discovery Foundation.
- 2014-Present Member, Executive Planning Committee, Lafayette Health Awareness Forum. 2014-Present Co-Chair, Centre on Aging Continuing Health Services / Vancouver Island Partnership for Aging Care.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

Service to Field (continued)

- 2014-Present Member, Strategic Planning Committee, Academy of Behavioral Medicine Research.
- 2013-Present Member, Research Methodology Board, Maelstrom Research, McGill University. 2011-Present Member, Longitudinal Aging Study Amsterdam (LASA) Advisory Board, EMGO Institute for Health and Care Research, Vrije University, Amsterdam.
- 2016-Present Chair and Founder, Design and Data Analytics Professional Interest Area (Initiated with G. Muniz, University of Edinburgh), International Society to Advance Alzheimer's Research and Treatment (ISTAART), Alzheimer's Association.
- 2016-Present Chair, Elections Committee, Division 5 (Quantitative and Qualitative Methods), American Psychological Association.
- 2016-Present Chair, NIA Data Monitoring Committee (DMC) for the Midlife in the United States (MIDUS) cooperative agreement project, National Institute on Aging.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

Other Professional Contributions

- 1994-1995 Consultant, Change in cognitive function and cardiovascular health in the Caerphilly Cohort, P. C. Elwood, M.D., MRC Epidemiology Unit, Cardiff, Wales.
- 1995 Consultant, Assessment of the factorial structure of the CAMCOG test battery,

F.

- A. Huppert, Ph.D., Department of Psychiatry, University of Cambridge, England. 1997 Participant, Ninth International Workshop on Methodology of Twin and Family Studies, Boulder, CO.
- 1997 Participant, Summer School on Nonlinear Dynamics in Biology and Medicine, Montreal.
- 1998 Participant, Workshop in Genetics of Nonlinear Dynamic Systems, NIH Educational Workshops in Interdisciplinary Research, University Park, PA.
- 1999 Invited Participant, German-American Frontiers of Social Sciences Conference, Berlin.
- 1999 Participant, Twelfth International Workshop on Methodology of Twin and Family Studies: The Advanced Course, Boulder, CO.
- 2002 Plenary Speaker, Methodological issues and optimal designs for cognitive ageing research. *Determinants of Cognitive Ageing Workshop*, National Collaboration on Ageing Research, United Kingdom.
- 2002 Invited Speaker, *International Workshop on Methods for Examining Variability in Lifespan Aging Research*, The German Center for Research on Aging, University of Heidelberg, Germany, February.
- 2002 Co-Organizer, *The Fifth International Institute on Developmental Science*, The Pennsylvania State University, May 16-21, 2002.
- 2003 Co-Organizer (with H. Christensen, K. Anstey, & M. Luszcz), *Dynamic Processes in Ageing: Directions in Longitudinal Research* Conference, Australian National University, Canberra, Australia, September 21-22. Conference sponsored by the Australian National University, Flinders University, and The Pennsylvania State University.
- 2005-2007 Advisory Committee, Biobehavioral Neurosciences of Communication Disorders, Advanced Statistical Methods Core, University of Kansas, Lawrence.
- 2005 Co-Organizer (with D. F. Alwin), *International Conference on the Future of Cognitive Aging Research*, May 20-22. Conference funded by NIH/NIA and The Pennsylvania State University.
- 2009 Co-Organizer (with D. F. Alwin & M. Hayward), *Cognition, Health, & Aging: Integrating Perspectives across Disciplines*. Oct. 30-31. Conference funded by NIH/NIA and National Academies Keck Futures Initiative.
- 2010 Organizer (with A. M. Piccinin), *New Methods for the Integrative Analysis of Longitudinal Studies of Aging*, Victoria, BC in June 22-25, 2010. Conference funded by NIH/NIA, CIHR, and the Society for Multivariate Experimental Psychology.
- 2010-2013 Member, Executive Committee, Advanced Psychometrics Methods Conference (PI: D. Mungas), Friday Harbor, Washington.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS
e. Professional Activities

Other Professional Contributions (continued)

- 2011 Co-Organizer (with A. M. Piccinin & D. Kuh), *IALSA/HALCyon Methods Conference*, June 15-16, and *Measurement and Modelling of Functional Trajectories across the Life Course Workshop*, June 17. Funded by NIH/NIA and the UK Medical Research Council, Chichester, UK.
- 2011 Co-Organizer, *The Statistical Methods in Aging, Analytical Research Training (SMAART) workshop*, Victoria, BC, May 16-20. Sponsored by CIHR IA and the UVic Centre on Aging.
- 2013 Speaker, *Aging Well: Today Matters! 8th Annual Lafayette Health Awareness Forum*. University of Victoria.
- 2011-2016 Advisor, Military and the lifecourse research network, Oregon State University. 2016 Speaker, *From Observation to Action: Within-Person Assessment in the Age of Precision Medicine*. 10th Annual Lafayette Health Awareness Forum. University of Victoria.
- 2014-Present Member, Executive Planning Committee, Lafayette Health Awareness Forum.

Completed to 31 December
2016

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2009-10	PSYC 492	3	Spring	8
	PSYC 569	3	Spring	7
2010-11	PSYC 513	3	Fall	5
	PSYC 492	3	Spring	9
2011-12	PSYC 492	3	Spring	8
	PSYC 513	3	Summer	13
2012-13	PSYC 492	3	Spring	8
	PSYC 560	3	Spring	16
2013-14	PSYC 391	3	Spring	37
	PSYC 492	3	Spring	10
2014-15	PSYC 492	2	Spring	9
	PSYC 564	3	Spring	7
2015-16	PSYC 492	2	Spring	10
	PSYC 527	3	Spring	2
	PSYC 560	“	Spring	4

Completed to 31 December
2016

8. **TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA**

b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree/Program</u>	<u>Type of Supervision*</u>
2015-Present	Angus, Camille	Ph.D.	1
2015-Present	Milligan, Bryce	Ph.D.	2
2014-Present	Graham, Raquel	Ph.D.	1
2014-Present	McConnell, Jennifer	Ph.D.	2
2013-Present	Karr, Justin	M.Sc., Ph.D.	2
2013-2015	Kelly, Amanda	M.Sc.	1
2013-2016	Quade, Tina	M.Sc.	1
2013-2014	Tavakkol, Sanaz	M.Sc.	2
2011-Present	Rush, Jonathan	Ph.D.	1
2008-2012	Sparks, Catharine	M.Sc.	1 (completed)
2010-2012	Braslavsky, Anna	M.Sc.	2
2012-2015	Brewster, Paul	Ph.D.	2
2013-2016	Franco-Cea, Nozomi	Ph.D.	2
2011	van den Kommer, Tessa	Ph.D.	3 (Vrije Univ.)

- * (1) Chairman of supervisory committee (i.e., supervisor or co-supervisor)
 (2) Member of supervisory committee
 (3) External Examiner (indicate if at another university)
 (4) Chairman of examination committee; or
 (5) Clinical supervisor

Other:

Postdoctoral Supervision

- 2001-2003 Jason Allaire (Ph.D., 2001, Wayne State University). Currently Associate Professor, North Carolina State University.
- 2004-2006 Lesa Hoffman (Ph.D., 2004, University of Kansas). Currently Assistant Professor, Department of Psychology, University of Nebraska, Lincoln.
- 2007-2009 Daniel E. Bontempo (Ph.D., 2006, Pennsylvania State University). Postdoctoral research fellowship on the NIH Integrative Analysis of Change in Cognition and Health grant AG026453, PI: S. M. Hofer. Co-supervision with A. M. Piccinin.
- 2008 Graciela Muniz (Ph.D., 2007, University of Cambridge, MRC Biostatistics Unit). Postdoctoral Fellowship funded by the Wellcome Trust, UK. Emphasis: Change- point analysis applied to IALSA-affiliated studies. Co-supervision with A. M. Piccinin.
- 2008 Yasar Kuzucu (Ph.D., 2006, University of Ankara, Turkey). Postdoctoral Fellowship funded by the Scientific and Technological Research Council of Turkey. Emphasis: Analysis of change in general and specific scales of self- concept from adolescence to young

adulthood. Co-supervision with A. M. Piccinin.

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

Postdoctoral Supervision (continued)

- 2010-2011 Tina L. Huang (Ph.D., 2001, University of Rochester). Postdoctoral research fellowship on the NIH Integrative analysis of change in cognition and health grant AG026453 and University of Victoria postdoctoral research fellowship, PI: S. M. Hofer. Emphases: Effect of fish intake (i.e. dietary and plasma levels of DHA and n-3 /n-6 ratio) on cognitive decline and dementia in longitudinal studies.
- 2010-2013 Sean Clouston (Ph.D., 2010, McGill University). Postdoctoral research fellowship funded by CIHR Integrative analysis of functional and cognitive change across the IALSA (Canada) and HALCyon (UK) longitudinal research networks, PI: S. M. Hofer. Emphases: Joint analysis of determinants (e.g., health status, education, SEP, childhood cognition and personality and activity) of cognitive and physical capabilities at different periods of the lifespan and across IALSA and HALCyon longitudinal cohort studies.
- 2010-2015 Philippe Rast (Ph.D., 2008, University of Zurich). Postdoctoral research fellowship funded by Swiss National Science Foundation. Emphases: Individual differences in cognitive development and learning using intensive measurement designs; disentangling change from retest gains in longitudinal designs; improvement of prediction of cognitive decline using individual differences in learning functions.
- 2010-2012 Annie Robitaille (Ph.D., 2010, University of Ottawa). Postdoctoral research fellowship on the NIH Integrative analysis of change in cognition and health grant AG026453, PI: S. M. Hofer. Emphases: Evaluation of longitudinal processing speed mediation models for cognitive change in IALSA studies; examination of factor structure of the General Health Questionnaire and association with change in cognition; comparison of parallel growth, conditional growth, and time-varying covariate models for joint analysis of multivariate change.
- 2010-2012 Valgeir Thorvaldsson (Ph.D., 2009, University of Gothenburg). Funded by Research Council of Sweden. Emphases: Lifestyle and biological determinants of cognitive change in normal aging and preclinical dementia in the Gothenburg H70 and related IALSA studies.
- 2015-2017 Andrey Koval (Ph.D., 2014, Vanderbilt University). Funded by NIH Integrative analysis of longitudinal studies of aging.
- 2016-2017 Nazanine Noorae (Ph.D., 2014, University Medical Center Groningen).
Postdoctoral position funded by NIH/NIA
1P01AG043362.

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
b. Graduate Student Supervision

Honours Undergraduate Supervision

2011-2012 Amanda Kelly
(UVic) 2012-2013 Andrew
Faunt (UVic)

Supervisor, Jamie Cassels Undergraduate Research Award (JCURA)

Students 2014-2015 David Drohan, Department of Psychology, University
of Victoria. 2015-2016 Alex Hoffman, Department of Psychology,
University of Victoria

Advisor, Masters/Doctoral Students

2002-2005 Claire Kamp-Dush (Ph.D., 2005, Human Development and
Family Studies, PSU). Currently Assistant Professor,
Department of Human Development and Family Science, The
Ohio State University.

2002-2006 Daniel E. Bontempo (Ph.D., 2006, Human Development and
Family Studies, PSU). Currently Co-Director, Advanced
Techniques and Technology Core, Center for Biobehavioral
Neurosciences of Communication Disorders, University of
Kansas.

2008-2012 Catharine Sparks, Department of Psychology, University of Victoria.
Graduate advisor at Oregon State University, 2008-2009.

2011-Present Jonathan Rush, Department of Psychology, University of Victoria. 2013-
2015 Amanda Kelly, Department of Psychology, University of Victoria. 2013-2016
Tina Quade, Department of Psychology, University of Victoria.

2014-Present Raquel Graham, Department of Psychology, University of Victoria. 2015-
Present Camille Angus, Social Dimensions of Health, University of Victoria.

Co-Advisor, International Doctoral Students

2008 Tessa van den Kommer (Ph.D., 2011, Free University Amsterdam).
Funded three-month research stay to initiate and complete project on
early prediction of dementia in the IALSA-affiliated OCTO-Twin

2012 study to replicate previous findings (published 2009).
Tanja Kurtz (Institut für Psychogerontologie, Universität
Erlangen- Nürnberg)

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

Membership on Doctoral Degree Committees

1998-2000	Sara Leitsch, Human Development and Family Studies, PSU Advisor: Stephen Zarit, Ph.D.
2000-2001	Jane Saczynski, Human Development and Family Studies, PSU Advisor: Sherry Willis, Ph.D.
2001-2002	Kimberly Henry, Biobehavioral Health, PSU Advisor: Judith Vicary, Ph.D.
2001-2006	Doreen Barringer, Speech Communication, PSU Advisor: Jon Nussbaum, Ph.D.
2001-2005	Elizabeth Braungart, Human Development and Family Studies, PSU Advisor: Stephen Zarit, Ph.D.
2001-2005	Jacinda Dariotis, Development and Family Studies, PSU Advisors: Alan Booth, Ph.D.; Edward Smith, Ph.D.
2001-2003	Lori Francis, Development and Family Studies, PSU Advisor: Leann Birch, Ph.D.
2002-2003	Tina Chen, Psychology, PSU Advisor: James L. Farr, Ph.D.
2002-2004	Michael Grant, Biobehavioral Health, PSU Advisor: Gerald E. McClearn, Ph.D.
2002-2003	Ofer Harel, Statistics, PSU Advisor: Joseph L. Schafer, Ph.D.
2002-2005	Mildred M. Maldonado, Human Development and Family Studies, PSU Advisor: Linda Collins, Ph.D.
2002-2003	Elizabeth A. Shirtcliff, Biobehavioral Health, PSU Advisor: Douglas A. Granger, Ph.D.
2002-2004	Andrew Revell, Human Development and Family Studies, PSU Advisor: Warner Schaie, Ph.D.
2003-2007	Jon Metzler, Kinesiology, PSU Advisor: David Conroy, Ph.D.
2003-2005	Amy Roth, Human Development and Family Studies, PSU Advisor: Steve Zarit, Ph.D.
2003-2005	Jacob Sosnoff, Kinesiology, PSU Advisor: Karl Newell, Ph.D.
2004-2006	Chris Morse, Speech Communication, PSU Advisor: Walid Affifi, Ph.D.
2005-2006	Jacob Felson, Sociology, PSU Advisor: Duane F. Alwin, Ph.D.
2007-2009	Noriko Toyokawa, Human Development and Family Sciences,

OSU Advisor: Alexis Walker, Ph.D.

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

Membership on Doctoral Degree Committees (cont.)

2007-2009	Xiaoyu Bi, Human Development and Family Sciences, OSU Advisor: Carolyn Aldwin, Ph.D.
2007-2009	Sungrok Kang, Human Development and Family Sciences, OSU Advisor: Carolyn Aldwin, Ph.D.
2007-2009	Soyoung Lee, Human Development and Family Sciences, OSU Advisor: Carolyn Aldwin, Ph.D.

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

Membership on Comprehensive and Candidacy Committees

Jane Saczynski	Human Development and Family Studies, PSU	1999
Doreen Barringer	Communication Arts and Sciences, PSU	2000
Erik Porfeli	Human Development and Family Studies, PSU	2000
Peeter Tammeveski	Human Development and Family Studies, PSU	2000
Jacinda Dariotis	Human Development and Family Studies, PSU	2001
Lori Francis	Human Development and Family Studies, PSU	2001
Kimberly Henry	Biobehavioral Health, PSU	2001
Beverly Hmel	Psychology, PSU	2001
Tina Chen	Psychology, PSU	2002
Jacinda Dariotis	Human Development and Family Studies, PSU	2002
Michael Grant	Biobehavioral Health, PSU	2002
Kwon Hyuck-Hoon	Adult Education, PSU	2002
Claire Kamp-Dush	Human Development and Family Studies, PSU	2002
Mildred Maldonado	Human Development and Family Studies, PSU	2002
Andrew Revell	Human Development and Family Studies, PSU	2002
Amy Roth	Human Development and Family Studies, PSU	2002
Zhiqun Tang	Human Development and Family Studies, PSU	2002
Sebrina A. Wiggins	Biobehavioral Health, PSU	2002
Faika A. Zanjani	Human Development and Family Studies, PSU	2002
Elizabeth Braungart	Human Development and Family Studies, PSU	2003
Aryn Dotterer	Human Development and Family Studies, PSU	2003
Jon Metzler	Kinesiology, PSU	2003
Chris Morse	Communication Arts and Sciences, PSU	2003
Tammy Root	Human Development and Family Studies, PSU	2003
Jacob Sosnoff	Kinesiology, PSU	2003
Daniel Bontempo	Human Development and Family Studies, PSU	2004
Nancy Dreschel	Biobehavioral Health, PSU	2004
Nicole Freeman	Human Development and Family Studies, PSU	2005

Alexander Schwall	Psychology, PSU	2005
Jacob Felson	Sociology, PSU	2006
Kang Sung Rok	Human Development and Family Sciences, OSU	2007
Anna Braslavsky	Psychology, UVic	2010
Paul Brewster	Psychology, UVic	2013
Nozomi Franco-Cea	Human and Social Development, UVic	2013

Completed to 31 December 2016

9. ADMINISTRATIVE ACTIVITIES

a. University and Faculty Committees (include offices held and dates)

University and Professional Committees

University

2008-2009 Faculty Senator (OSU)
2010-Present Governance and Oversight Committee, Population Data BC (UVic)
2011-Present Advisory Board, Centre on Aging (UVic)
2012-Present Research Computing Steering Committee (UVic)
2013-Present Search Committee, Dean of Social Sciences (UVic)
2013-2014 Member, Social Sciences Dean Search Committee (UVic)
2015-2016 Chair, Scientific and Evaluation Advisory Committee, CanAssist.
2015-2016 Member, eHealth and Research Methods Subcommittees, Canadian Self- Management Research Team (CanSMART)
2016-Present Member, CanAssist Advisory Board.
2014-Present Ex-officio, Institute on Aging and Lifelong Health Advisory Board (UVic)
2014-Present Council Member, Institute for Studies and Innovation in Community University
Engage
ment.

College

2002-2003 HDFS Department Head Search
(PSU) 2002-2003 Gerontology Center Director Search (PSU)
2003-2005 International Research Advisory Board (PSU)
2006-2009 College of Health and Human Sciences Methodology Core (OSU)

Departmental

1999-2001 Awards Committee (PSU)
2000-2002 Program, Planning, Development and Evaluation Committee (PSU)
2000-2001 Methodology Search Committee (PSU)
2001-2006 Comprehensive Examination Committee (PSU)
2002-2004 HDFS Representative, Child Development Laboratory (PSU)
2002-2003 Individual Development Search Committee (PSU)
2003-2004 Methods Area Committee (PSU)
2003-2004 Graduate Admissions Committee (PSU)
2005-2006 Methodology Search Committee (PSU)
2005-2007 Program, Planning, Development and Evaluation Committee (PSU)
2006-2007 Member, Graduate Committee (OSU)
2007-2009 Chair, Graduate Committee (OSU)
2008-2009 Promotion and Tenure Committee (HDFS, OSU)
2008-2009 Promotion and Tenure Committee (Psychology,

OSU)

2008-2009 Epidemiology Search Committee, Dept of Public Health (OSU)

2012-2013 Alternate Member, Review, Promotion, & Tenure Committee (UVic)

2016 Chair, Search Committee for Quantitative Methods position (Psychology,

UVic) 2016-2017 Member, Promotion and Tenure Committee (Geography/IALH)

Completed to 31 December

2016

10. OTHER INFORMATION

(Contributions not documented in Sections 1 to 9, such as work in preparation, submitted for publication, or gone to press).

Articles published in refereed journals, In Press:

NA

Parts of books, In Press:

NA

Articles under review:

NA

Grants under review or in revision:

NA

Completed to 31 December
2016

10. OTHER INFORMATION

Other Teaching Experience

- 1989-1991 Teaching Assistant, Department of Psychology, USC. Courses included Introductory Statistics, Adult Development and Aging, and Research Methods.
- 1992 Participant, *Regional Institute on Critical Thinking Teaching Strategies*, Center for Critical Thinking at Sonoma State University; Marina del Rey, CA.
- 1992 Presenter, *Teaching Critical Thinking*, Annual Graduate Teaching Assistant Seminar, The Graduate School, USC.
- 1994-1995 Lecturer, course on *Psychology of Aging*, University of Manchester, England.
- 1997 Presenter, *Twin Study Methodology Workshop*, Institute for Gerontology, Jönköping, Sweden.
- 1998-2006 Faculty Lecturer, Department of Human Development and Family Studies, The Pennsylvania State University, University Park.
- Undergraduate Courses
- Adult Development and Aging (HDFS 249)*
- Empirical Inquiry in Developmental Research (HDFS 312w)*
- Development Throughout Adulthood (HDFS 445)*
- Graduate Courses
- Multivariate Study of Change and Human Development (HDFS 517)*
- Research Methods in Developmental Processes (HDFS 536)*
- Adult Development Seminar: Personality Across the Lifespan (HDFS 579)*
- Assessing Environmental Sources of Influence (HDFS 597)*
- 1998 Presenter, *Workshop on Missing Data and Multiple Imputation*, Institute for Gerontology, Jönköping, Sweden.
- 2004 Faculty, *Design and Analysis of Longitudinal Studies of Adult Development and Aging*. Sept. 28-Oct. 8, University of Göteborg, Sweden
- 2004 Faculty, *Longitudinal Methods in Aging Research*. Summer program in quantitative methods of social research, Inter-university Consortium for Political and Social Research (ICPSR), June 14-18, University of Michigan.
- 2005 Faculty, *Multivariate Longitudinal Methods in Developmental and Aging Research*, May 12-13, Research Design and Analysis Unit, Schiefelbusch Institute for Lifespan Studies, University of Kansas, Lawrence.
- 2006-2009 Faculty Lecturer, Department of Human Development and Family Sciences, Oregon State University.
- Undergraduate Courses
- Applied Research Methods (HDFS 361)*
- Graduate Courses
- Advanced Longitudinal Modeling with Mplus (HDFS 630)*
- Research: Idea to Proposal (HDFS 607)*

10. OTHER INFORMATION

Other Teaching Experience (continued)

- 2006 Faculty, *Données synchroniques, rétrospectives ou longitudinales : avantages, inconvénients, integration*. Workshop on design and analysis of longitudinal studies, Oct. 4-6, University of Geneva, Switzerland.
- 2006 Faculty, *Multivariate Analysis of Change in Longitudinal Studies on Aging: Concepts, Analysis, and Applications*. Workshop supported by the ARC/NHMRC Research Network on Ageing Well and the Australian Government Department of Families, Community Services and Indigenous Affairs, July 10-14, Australian National University.
- 2006 Faculty, *Longitudinal Research from Middle to Late-Adulthood: Methodological Considerations and Approaches for Examining Aging-Related Changes*. Half-day workshop supported by the ARC/NHMRC Research Network in Ageing Well and the APS Psychology and Aging Interest Group (SA Branch), July 7, Flinders University.
- 2007 Faculty, *Summer Institute on Research Methodology (July)*. College of Health and Human Sciences, Oregon State University.
- 2008 Faculty, *Summer Institute on Research Methodology (July)*. College of Health and Human Sciences, Oregon State University.
- 2010 Faculty, *University of Zurich Summer School on Longitudinal Data Analysis, Learning Curves, and Intraindividual Variability*, University of Zurich, Switzerland. I was one of five presenters and presented for one full day on joint analysis approaches for longitudinal data and integrative data analysis.
- 2010 Organizer and Faculty, Friday Harbor Advanced Psychometric Conference, Friday Harbor, WA, August. The focus of this meeting was on integrative data analysis, emphasizing methods for cross-study replication/generalizability of results across several longitudinal studies affiliated with the Integrative Analysis of Longitudinal Studies of Aging (IALSA) research network.
- 2011 Faculty, *Statistical Methods in Aging, Analytical Research Training (SMAART)* workshop, Victoria, BC, May 16-20. Sponsored by CIHR Institute on Aging and the UVic Centre on Aging.
- 2012 Lecturer, *Burst Designs*. Workshop presented at the Department of Psychology, Concordia University.
- 2014 Organizer and Faculty, *Integrative Data Analysis of Longitudinal Studies: Recommended Approaches for Coordinated Analysis and Reproducible Multiple-Study Research*, September 11, Developmental Methodology meeting, Society for Research in Child Development, San Diego.
- 2014 Organizer and Faculty, *Longitudinal Aging Studies: Challenges in Design, Methods, and Analysis*, May 25, Pre-congress meeting, 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 Faculty, *Longitudinal Data Analysis: Latent Growth Curve Modelling with Mplus*, April 26-27, International Health Data Linkage Conference, Vancouver, BC.

Completed to 31 December 2016

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

Date April 2018

Name: Kobayashi Karen Midori
Surname **Given Names** (underline name used)

Faculty: Social Sciences **Department:** Sociology

1. DEGREES and DIPLOMA

Degree or Diploma	Field	Institution	Year Granted
Ph.D.	Sociology	Simon Fraser University	1999
M.Sc.	Kinesiology	University of Waterloo	1991
B.Sc.	Kinesiology (Honours)	University of Waterloo	1989

Title of Thesis or Dissertation

Bunka No Tanjyo (Emergent Culture): Continuity and Change in Older *Nisei* (Second Generation) Parent – Adult *Sansei* Child Relationships in Japanese Canadian Families

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

2002-2002	Gerontology Research Centre and Programs Simon Fraser University	MSFHR Postdoctoral Fellow
1999-2002	School of Social Work and Family Studies The University of British Columbia	SSHRC Postdoctoral Fellow
1999-2002	School of Social Work and Family Studies The University of British Columbia	Lecturer
1994-1999	Department of Sociology and Anthropology Simon Fraser University	Teaching/Lab Assistant
1992-1993	Momiji Health Care Society Toronto, Ontario	Project Director Support Services and Activity Programs Development
1991-1992	Department of Health Science Shiga University of Medical Science Otsu, Shiga, Japan	Visiting Research Fellow
1990-1991	Momiji Health Care Society Toronto, Ontario	Program Coordinator Long Term Care and Community Outreach

1989-1990 Department of Kinesiology
University of Waterloo

Teaching Assistant

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Sociology of Aging (Social Gerontology)
Sociology of Health and Illness (Social Dimensions of Health)
Sociology of the Family
Ethnicity and Immigration
Social Research Methods – Mixed Methods

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES (Include dates of offices)

Canadian Sociological Association (Awards Committee, 2012-14; Anti-Racism Subcommittee Member and Chair, 2007-2010; Nominations Committee, 2010-2011, 2014-2015; Member, 2003-present)
Canadian Association on Gerontology (Legacy Board Member, 2012-present; Campus Representative, 2003-10; Member, 1996-present)
Women's Health Research Network of British Columbia (Oversight Committee Member, 2007-2010)
British Columbia Home and Community Care Research Network (Ethnic Minority Older Adults Advisory Committee Member, 2009-2010)
British Columbia Network for Aging Research (Member, 2007-2010)
Gerontological Society of America (Member, 2000-present)
Canadian Population Society (Member, 2005-present)

5. GRANTS, SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates) – Post M.Sc. (1991-present) information included

2018-19	Internal Research/Creative Projects Grant: A Cup Half-full: Mobilizing the Knowledge from an Asset-Based Community Development (ABCD) Approach to Healthy Aging for Older Adults in Rural Communities. Co-Investigator. (Principal Investigator: Denise Cloutier) (\$7000)
2017-23	Natural Science and Engineering Research Council of Canada (NSERC), Collaborative Research and Training Experience (CREATE) Program for "Visual and automated disease analytics (VADA)." Co-Investigator. (Principal Investigators: Pourang Irani, Andre Kushniruk, Lisa Lix, Elizabeth Borycki) (\$1,650,000)
2018-18	Regional District of the Central Kootenay Community Development Grant. "Knowledge Mobilization Workshop to Support Healthful Aging for Older Adults in Rural Communities." Co-Principal Investigator. (with Denise Cloutier) (\$3,000)
2017-2018	AGE-WELL NCE CC Grant for "Understanding and Enacting KMb in Large Teams and Across AGE-WELL: An Interactive Action-Oriented Project." Co-Principal Investigator (with Amanda Grenier). (\$115,364)
2017-18	AGE-WELL NCE Catalyst Grant for "Implementing changes in technology development practices that protects users' security and privacy." Co-Investigator. (Principal Investigator:

Virginie Cobigo) (\$42,783)

- 2016-2017 Interior Health Authority Research Grant for “A Cup Half-Full: Using an Asset-Based Community Development (ABCD) Approach to Support Healthful Aging for Older Adults in Rural Communities.” **Co-Principal Investigator** with Denise Cloutier. (\$15,000).
- 2016-2017 AGE-WELL NCE Strategic Investment Program (SIP) Grant for Identifying best practices on the implementation of a technology-enhanced homecare service for older adults living with chronic conditions. Co-Investigator. (Principal Investigator: Sander Hitzig) (\$20,000)
- 2016-2021 Social Sciences and Humanities Research Council (SSHRC) Insight Grant for “Precarity and aging: unequal experiences in contemporary late life.” Co-Investigator -- Theme Lead: Immigration. (Principal Investigator: Amanda Grenier) (\$231,520)
- 2015-2016 Council to Reduce Elder Abuse (CREA) Elder Abuse Prevention Capacity-Building Grant for “Addressing the Issue of Elder Abuse in Ethno-cultural Minority Communities in the Lower Mainland and Greater Victoria.” **Principal Investigator** (\$42,487)
- 2014-2015 Vancouver Foundation Development Grant for, “An Evaluation of *iki iki*, an Innovative Community-based Program for Japanese Canadian Older Adults with Cognitive Issues.” **Principal Investigator** (\$10,000)
- 2014-2014 Social Sciences and Humanities Research Council (SSHRC) Partnership Grant Full Proposal Invitation for “The Future of Aging in Canada: Aligning Knowledge, Policy and Practice with the Emerging Realities of Late Life.” Co-Investigator and Family Cluster Lead (Principal Investigator: Amanda Grenier) (\$20,000)
- 2014-2015 TVN Knowledge Synthesis Grant for “Communication Technologies for Engaging Patients, Families and Caregivers in the Health Care System: A Scoping Review.” Co-Investigator (Principal Investigator: Lynn McDonald) (\$50,000)
- 2014-2015 Social Sciences and Humanities Research Council (SSHRC)-funded Population Change and Lifecourse Strategic Knowledge Cluster Grant for “(In)Visible Minorities in Canadian Health Data and Research.” **Co-Principal Investigator** (\$6,300)
- 2013-2014 Canadian Institutes of Health Research (CIHR) Planning Grant for “Partnering to Promote Health Care Equity for Ethnic Minority Older Adults.” Co-Investigator (Principal Investigator: Sharon Koehn) (\$25,000)
- 2013-2014 Canadian Institutes of Health Research, Planning Grant for “Annual NICE Knowledge Exchange 2013.” Co-Investigator (Principal Investigator: Lynn McDonald) (\$25,000)
- 2012-2013 Development Grant, Learning and Teaching Centre, University of Victoria, for “Infusing Aging-Related Content into the Undergraduate Curriculum.” Co-Investigator (Principal Investigator: Holly Tuokko) (\$7,473.10)
- 2012-2018 Social Sciences and Humanities Research Council Partnership Grant for “Engaged Scholarship: Evaluation of Knowledge Mobilization for Older Adults in the Community.” Co-Investigator (Principal Investigator: Lynn McDonald) (\$2,190,000)
- 2012-2013 Social Sciences and Humanities Research Council of Canada Internal Research Grant Application, University of Manitoba (2011), for “Living Apart Together: Exploring The

	Experiences of Long Distance Couples.” Co-Investigator (Principal Investigator: Laura Funk) (\$7,000)
2011-2012	Alzheimer Society of Canada Grant for "Alzheimer’s Drug Therapy Initiative (ADTI) Caregiving Study." Co-Investigator (Principal Investigator: Andre Smith) (\$20,000 + \$20,000 from the Seniors Medication Study, BC Ministry of Health = \$40,000)
2011-2014	Michael Smith Foundation for Health Research – Health Human Resources Research Program – Innovations for Evaluation Research Grant for "Evaluating the Residential Program Care Delivery Model." Principal Investigator (\$225,000 + \$225,000 from Fraser Health Authority = \$450,000)
2011-2012	Social Sciences and Humanities Research Council of Canada Faculty Internal Research Grant for "Bridging the Distance: Exploring the Nature of Living Apart Together (LAT) Relationships." Principal Investigator (\$3,980)
2010-2011	Canadian Institutes of Health Research – Institute on Aging – Meetings, Planning and Dissemination Grant for "Development of a Chronic Disease Management Model for Ethno-cultural Minority Older Adults." Co-Principal Investigator with Sharon Koehn (\$9,995)
2010-2011	Social Sciences and Humanities Research Council of Canada Faculty Internal Research Grant for the "Meadow School Project: An Examination of a Unique Intergenerational Immersion Program." Co-Investigator (Principal Investigator: Valerie Kuehne) (\$3,900)
2009-2014	Canadian Institutes of Health Research Grant for “Canadian Longitudinal Study on Aging.” Co-Investigator (co-Principal Investigators: Parminder Raina, Christina Wolfson and Susan Kirkland) (\$23,500,000)
2009-2010	BC Home and Community Care Research Network Research Development Grant for “Taking Care of Chronic Disease: Realizing Approaches for Canada's Aging Ethnic Population.” Co-Principal Investigator with Sharon Koehn (\$5,000)
2009-2010	BC Centre for Excellence in Women’s Health – Women’s Health Research Institute Team Infrastructure Grant for “ICARE: Older Immigrant Women Accessing Care.” Co-Principal Investigator with Sharon Koehn. (\$27,500)
2008-2009	Canadian Institutes of Health Research – Knowledge Translation Branch Synthesis Grant for “A Population Health Approach to the Health and Health Care of Ethno-cultural Minority Older Adults: A Scoping Review.” Co-Investigator (Principal Investigator: Jean Kozak) (\$49,626)
2008-2009	British Columbia Network for Aging Research Team Building Grant for “Physical Activity and Older Adults Living in Rural/Remote Communities Research Team.” Co-Investigator (Co-Principal Investigators: Denise Cloutier-Fisher and Loren Lovegreen) (\$4,446)
2008-2009	Canadian Institutes of Health Research – Institute on Aging, Catalyst Grant: Pilot Projects in Aging Competition for “Intergenerational Programs: Exploration of an Emerging Immersion Model.” Co-Investigator (Principal Investigator: Valerie Kuehne) (\$49,791)
2007-2015	BC Pharmacare Grant for “Caregiver Appraisal – Alzheimer’s Drug Therapy Initiative

- (ADTI).” Co-Investigator (Co-Principal Investigators: Neena Chappell and Malcolm Maclure) (\$850,000)
- 2007-2010 Michael Smith Foundation for Health Research – Research Unit Infrastructure Program Grant for “Vulnerability and Health of Individuals, Populations and Systems.” Qualified Health Researcher/Co-Investigator (Principal Investigator: Elaine Gallagher) (\$687,500 – renewal of 2003-2006 grant)
- 2005-2011 Social Sciences and Humanities Research Council of Canada (SSHRC) Major Collaborative Research Initiative Grant for “Social and Economic Dimensions of an Aging Population II – Canada in the 21st Century: Moving Towards an Older Society.” Co-Investigator (Principal Investigator: Byron Spencer) (\$2,498,000)
- 2005-2006 Canadian Institutes of Health Research – Institute on Aging – Pilot Project Grant for “Making Meaningful Connections: A Pilot Study of a Telenurse Outreach Intervention for Socially Isolated Older Adults in British Columbia.” Co-Principal Investigator with Denise Cloutier-Fisher (\$48,667 + \$48,667 from BC Ministry of Health Services = \$97,334)
- 2003-2006 Michael Smith Foundation for Health Research – Research Unit Infrastructure Program Grant for “Vulnerability and Health of Individuals, Populations, and Systems.” Qualified Health Researcher/Co-Investigator (Principal Investigator: David Hultsch) (\$687,500)
- 2003-2004 Social Sciences and Humanities Research Council of Canada Faculty Internal Research Grant for “An Exploration of the Determinants of Health Status and Health Care Utilization Among Mid-life Chinese, South Asian and British Canadians in the Capital Health Region.” Principal Investigator (\$4,000)
- 2003-2004 Canada Mortgage and Housing Corporation Housing Research Grant for “Addressing Distinct Housing Needs: An Evaluation of Seniors’ Housing in the South Asian Community.” Co-Principal Investigator with Habib Chaudhury and Atiya Mahmood (\$25,000)
- 2002-2003 Social Sciences and Humanities Research Council of Canada RIIM-Metropolis Grant for “Exploring the Determinants of Health Status and Health Care Utilization Among Mid-life Chinese, South Asian, and British Canadians in the Lower Mainland.” Co-Principal Investigator with Andrew Wister (\$14,500)
- 2002-2005 Michael Smith Foundation for Health Research Postdoctoral Fellowship in Population Health – accepted for one year (2002), declined years two and three to take up faculty Position at University of Victoria
- 2001-2003 Social Sciences and Humanities Research Council of Canada Standard Research Grant For "Reconceptualizing Family Support Groups: How Do They Work?" Co-Investigator (Principal Investigator: Deborah O’Connor) (\$53,180)
- 2000-2002 Alzheimer Society of British Columbia (ASBC) Time- Limited Grant for "Dementia Caregiving in Japanese Canadian Families: A Multigenerational Perspective." Co-Investigator (Principal Investigator: JoAnn Perry) (\$31,962)
- 1999-2002 Social and Economic Dimensions of an Aging Population (SEDAP) Postdoctoral Fellowship (funded through Social Sciences and Humanities Research Council of Canada – Major Collaborative Research Initiative)

1997-1999	Social Sciences and Humanities Research Council of Canada Doctoral Fellowship
1997-1998	President's Ph.D. Research Award, Simon Fraser University
1996-1997	Health Canada – National Development Program for Seniors at Risk Grant for "In Honour of the Crane: Maintaining Independence and Well Being Among Seniors- at- Risk in the Greater Vancouver Japanese Canadian Community." Co-Principal Investigator with Ellen Gee (\$7,000)
1995-1996	National Association of Japanese Canadians (NAJC) Cultural Development Fund Grant For "Older <i>Nisei</i> Parent- Adult <i>Sansei</i> Child Relationships in Japanese Canadian Families." Principal Investigator (\$2,500)
1995-1996	E.G. (Robbie) Robertson Scholarship in Gerontology, Simon Fraser University
1995-1996	Graduate Fellowship, Simon Fraser University (declined in 1997-1998 to accept SSHRC Doctoral Fellowship)
1991-1992	Shiga Prefectural Government Pre-doctoral Research Scholarship, Japan

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

<u>Inclusive Years</u>	<u>Rank</u>	<u>Department</u>
2010 (July) – present	Associate Professor	Sociology
2003 – 2010 (June)	Assistant Professor	Sociology

b. Administrative:

<u>Inclusive Years</u>	<u>Title</u>
2012-2015	Graduate Committee Chair
2011-2012	Graduate Committee Chair (Elect)

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

Chan, K.T., Kobayashi, K.M., Fuller-Thomson, E., and A. Roy (forthcoming). "Diabetes Care of Non-obese Korean Americans: Considerable Room for Improvement." *Korean Journal of Family Medicine*

Kobayashi, K. M., Chan, K. T., and E. Fuller-Thomson (2018). "Diabetes among Asian Americans with BMI less than or equal to 23." *Diabetes & Metabolic Syndrome: Clinical Research & Reviews*. Advance online publication retrieved from <https://doi.org/10.1016/j.dsx.2017.12.011>

Fuller-Thomson, E., Roy, A., Chan, K., and K. Kobayashi (2017). "Diabetes among non-obese Filipinos: Findings from a large population based study." *Canadian Journal of Public Health*, 108(1):36-42. doi: 10.17269/cjph.108.5761

Grenier, A., Phillipson, C., Laliberte Rudman, D., Hatzifilalithis, S., Kobayashi, K and P. Marier, (December, 2017). "Precarity in late life: Understanding new forms of risk and insecurity." *Journal of Aging Studies*, 43:9-14. Free link until October 26, 2017: <https://authors.elsevier.com/a/1VgkN3AT7iAsDa>

Khan, M., Kobayashi, K.M., Vang, Z.M., and S.M. Lee. (2017) "Are Visible Minorities Invisible in Canadian Health Data and Research? A Scoping Review." *International Journal of Migration, Health and Social Care*. 13(1):126-143.

Kobayashi, K.M., Funk, L., and M. Khan (2016) "Constructing a sense of commitment in "Living Apart Together" (LAT) relationships: LAT partners responding to generalized others." *Current Sociology*, 65(7):991-1009.

Cloutier, D., Cox, A., Kampen, R., Kobayashi, K., Cook, H., Taylor, D. & Gaspard, G. (2016) "A tale of two sites: Lessons on Leadership from the implementation of a long-term care delivery model in Western Canada." *Healthcare*. 4(1); 3, <http://dx.doi.org/10.3390/healthcare4010003>.

Khan, M. and K.M. Kobayashi (2015) "Optimizing Health Promotion Among Ethnocultural Minority Older Adults (EMOA)." *International Journal of Migration, Health and Social Care*. 11(4):268-281.

Funk, L. and K.M. Kobayashi (2014) "From Motivations to Accounts: An Interpretive Analysis of "Living Apart Together" Relationships in Mid- to Later- Life Couples." *Journal of Family Issues*. doi: 2014/04/06/0192513X14529432

Smith, A.P., MacEntee, M., Beatty, L., Kobayashi, K.M., and S. Wong (2013). "The influence of culture on the oral health of Chinese older adults: Insights from a meta-synthesis of the literature. *Journal of Cross-Cultural Gerontology*. 28:27-47.

Koehn, S., Neysmith, S., Kobayashi, K.M. and H. Khamisa (2013). "Revealing the shape of knowledge using an intersectionality lens: Results of a scoping review on the health and health care of ethnocultural minority older adults." *Ageing and Society*, 33(3):437-464.

Kobayashi, K.M. and S.G. Prus (2012). "Examining the Gender, Ethnicity, and Age Dimensions of the *Healthy Immigrant Effect*: Implications for Health Care Policy" *International Journal of Equity in Health*, 11(8). <http://www.equityhealthj.com/content/11/1/8>

Carson, A.J., Kobayashi, K.M., and V. Kuehne (2011). "The Meadow School Project: Case Study of a Unique Shared Site Intergenerational Program." *Journal of Intergenerational Relationships*, 9(4):405-417.

Cloutier-Fisher, D., Kobayashi, K.M. and A.P. Smith (2011). "The subjective dimension of social isolation: A qualitative investigation of older adults' experiences in small social support networks." *Journal of Aging Studies*, 25(4):407-414.

Smith, A.P., Kobayashi, K.M., Chappell, N.L. and D. Hoxsey (2011). "The controversial promises of cholinesterase inhibitors for Alzheimer's disease and related dementias: A qualitative study of caregivers' experiences." *Journal of Aging Studies*, 25(4):397-406.

Kobayashi, K.M. and L. Funk (2010). "Of the Family Tree: Congruence on Filial Obligation and its Implications for Social Support among Older Parents and Adult Children in Japanese Canadian Families." *Canadian Journal on Aging*, 29(1):85-96.

Benoit, C., Shumka, L., Vallance, K., Hallgrimsdottir, H., Phillips, R., Kobayashi, K., Hankivsky, O., Reid, C., and E. Brief (2009). "Engendering the Health Determinants Framework: Implications for Girls and Women in Canada." *Sociological Research Online*. Available at <http://www.socresonline.org.uk/14/5/9.html>.

Funk, L. and K.M. Kobayashi (2009). "'Choice' in filial care work: moving beyond a dichotomy." *Canadian Review*

of *Sociology*, 46(3):235-252. *Reprinted in Tepperman, L., and Kalyta, A., (Eds). (2012). *Reading Sociology: Canadian Perspectives*. 2nd Edition. Oxford University Press. Don Mills, Ontario*

Kobayashi, K.M., Cloutier-Fisher, D. and M. Roth (2009). "The Link Between Social Isolation and Health Among Older Adults in Small City and Small Town, British Columbia." *Journal of Aging and Health*. 21:374-397.

Cloutier-Fisher, D. and K.M. Kobayashi (2009). "Exploring the Linkages Between Place, Health Status and Health Care Utilization Among Socially Isolated Older Adults in Canada: Findings from the 2000-01 Canadian Community Health Survey." *Gender, Place, and Culture*, 16(2):181-199.

Roth, M. and K.M. Kobayashi (2008). "The Use of Complementary and Alternative Medicine among Chinese Canadians: Results from a National Survey." *Journal of Immigrant and Minority Health*, 10(6):517-528

Kobayashi, K.M., Prus, S.G. and Z. Lin (2008). "Ethnic Differences in Self-Rated and Functional Health: Does Immigration Status Matter?" *Ethnicity and Health*, 13(2):129-147.

Mahmood, A., Chaudhury, H., Kobayashi, K.M. and M. Valente (2008). "The Housing and Community Characteristics of South Asian Immigrant Older Adults in Greater Vancouver, British Columbia" *Journal of Architectural and Planning Research*, 25(1):54-75.

Kobayashi, K.M. and S.G. Prus (2005). "Explaining the Health Gap Between Canadian- and Foreign-Born Older Adults: Findings from the 2000/2001 Canadian Community Health Survey." *Recent Advances and Research Updates: Journal of the International Research Promotion Council*, 6(3):269-273.

Gee, E.M., K.M. Kobayashi, and S.G. Prus (2004). "Examining the Healthy Immigrant Effect in Mid-to Later Life: Findings from the Canadian Community Health Survey." *Canadian Journal on Aging*, 23(Supplement 1):S61-S69.

Kobayashi, K.M. (2003). "Do Intersections of Diversity Matter? An Exploration of the Relationship Between Identity Markers and Health for Mid- to Later Life Canadians." *Canadian Ethnic Studies*, XXXV(3):1-14.

Smith, A. and K.M. Kobayashi (2002). "Making Sense of Alzheimer's Disease in an Intergenerational Context: The Case of a Japanese Canadian *Nisei* (Second-Generation) – Headed Family." *Dementia: The International Journal of Social Research and Practice*, 1(2):213-225.

Kobayashi, K.M. (2000). "The Nature of Support from Adult Children to Older Parents in Japanese Canadian Families." *Journal of Cross-Cultural Gerontology*, 15(3):185-205.

Choudhury, S.R., H. Ueshima, Y. Kita, K.M. Kobayashi, A. Okayama, M. Yamakawa, Y. Hirao, M. Ishikawa and Y. Miyoshi (1994). "Alcohol and Serum Lipids in a Japanese Population." *International Journal of Epidemiology*, 23(5):940-947.

b. Books, Chapters, Monographs

Gontcharov, I., Grenier, A., Kobayashi, K., Simeonov, D. (forthcoming, 2019). What is Critical Knowledge Mobilization? In *Knowledge, Innovation, and Impact in Health: A Guide for the Engaged Researcher*. Edited by Sixsmith, A., Sixsmith, J., Mihailidis, A., Lan Fang, M.

Gaszo, A. and K.M. Kobayashi (Eds.) (2018). *Continuity and Innovation: Canadian Families in the New Millennium*. Scarborough: Nelson.

Gaszo, A. and K.M. Kobayashi (2018). "Families as we know and have known them." In A. Gaszo and K.M. Kobayashi (eds), *Continuity and Innovation: Canadian Families in the New Millenium* (pp. 3-13). Scarborough: Nelson.

Gaszo, K.M. and K.M. Kobayashi (2018). "Theorizing and researching family." In A. Gaszo and K.M. Kobayashi (eds.), *Continuity and Innovation: Canadian Families in the New Millenium* (pp. 14-28). Scarborough: Nelson.

Kobayashi, K.M. and M.M. Khan (2018). "Living Arrangements." In A. Gaszo and K.M. Kobayashi (eds), *Continuity and Innovation: Canadian Families in the New Millenium* (pp. 48-62). Scarborough: Nelson.

Kobayashi, K.M. and A. Martin-Matthews (2018). "Understanding the Changing Nature of Relationships in Middle and Later Life Canadian Families." In P. Albanese (ed.), *Canadian Families Today: New Perspectives*, Fourth Edition (pp. 139-160). Don Mills: Oxford University Press.

Khan, M.M. and K.M. Kobayashi (2018). "Immigrant Health Promotion". In I. Rootman, A. Pederson, K. Frohlich and S. Dup  r   (eds.), *Health Promotion in Canada*, fourth edition.

Kobayashi, K.M. and M.M. Khan (2018). "Understanding the Changing Nature of Relationships in Aging Canadian Families". In P. Albanese, L. Tepperman, and E. Alexander (eds.), *Reading Sociology*, third edition (pp. 166-170). Don Mills: Oxford University Press.

Khan, M.M. and Kobayashi, K.M. (2017). "Negotiating Sacred Values: *Dharma, Karma* and Kin-Work among Migrant Hindu Women". In P. Dossa and C. Coe (eds). *Transnational Aging and Kin-Work* (pp. 102-119). New Brunswick, NJ: Rutgers University Press.

Khan, M., Kobayashi, K., and D. Eve (2015). "Optimizing health promotion for ethnocultural minority older adults". In S. Koehn and M. Badger (eds.), *Health care equity for ethnic minority older adults* (pp. 14-22). Vancouver, BC: Gerontology Research Centre, Simon Fraser University.

Kobayashi, K.M. and R. Kampen (2015). "Cohabitation." In S. Quah (ed.) *Handbook of Families in Asia* (pp. TBA). London: Routledge.

Kobayashi, K.M. (2013). "Midlife Crises: Understanding the Changing Nature of Relationships in Middle Age Canadian Families." In D. Cheal and P. Albanese (eds.), *Canadian Families Today: New Perspectives*, Third Edition (pp. 109-124). Don Mills: Oxford University Press.

Koehn, S. and K.M. Kobayashi (2011). "Age and Ethnicity." In M. Sargeant (ed.) *Multiple Discrimination From An Age Perspective* (pp.132-159). London: Cambridge University Press.

Roth, M. and K.M. Kobayashi (2011). *The Use of Complementary and Alternative Medicine among Chinese Canadians*. Hauppauge, NY: Nova Science Publishers, Inc., 62 pages.

Kobayashi, K.M. and S.G. Prus (2011). "Adopting an Intersectionality Perspective to the Study of the "Healthy Immigrant Effect"." In O. Hankivsky (ed.) *Intersectionality and Health Research* (pp. 180-197). Vancouver: UBC Press.

Funk, L. and K.M. Kobayashi (2011). "Choice" in Informal Health Care Work: Adult Children with Aging Parents." In C. Benoit and H. Hallgr  msd  ttir (eds.), *Gender, Care, and Care Work* (pp. 171-192). Toronto: University of Toronto Press.

Roth, M. and K.M. Kobayashi (2011). In L.V. Berhardt (ed.) *Advances in Medicine and Biology* (pp. 1-36) Hauppauge, NY: Nova Science Publishers, Inc.

Kobayashi, K.M. (2010). "Midlife Crises: Understanding the Changing Nature of Relationships in Middle Age Canadian Families." In D. Cheal (ed), *Canadian Families Today*, Second Edition (pp. 84-97). Don Mills: Oxford University Press.

Kobayashi, K.M. (2008). "Immigration, Ethnicity and Health." In B. Singh Bolaria and H. Dickinson (eds.), *Health*,

Illness, and Health Care in Canada, Fourth Edition (pp. 204-219). Scarborough: Thomson Nelson

Kobayashi, K.M. (2007). "Midlife Crises: Understanding the Changing Nature of Relationships in Middle Age Canadian Families." In D. Cheal (ed), *Canadian Families Today* (pp. 101-116). Don Mills: Oxford University Press.

Gee, E.M., K.M. Kobayashi, and S.G. Prus (2006). "Ethnic Inequality in Canada: Economic and Health Dimensions." In J.R. Kesselman and D. Green (eds.), *Dimensions of Inequality in Canada* (pp. 249-271). Vancouver: UBC Press. **(Book was awarded 2007 Doug Purvis Prize by the Canadian Economics Association)**

Kobayashi, K.M. with T. Okabe, K. Takahashi, and E. Richardson (2005). "People of Japanese Descent." In J. Anderson, N. Waxler-Morrison, E. Richardson, and N. Chambers (eds.), *Cross-Cultural Caring: A Handbook for Health Professionals in Western Canada*, Second Edition (pp. 163-196). Vancouver, BC: UBC Press.

Kobayashi, K.M. (2004). *Intersections of Diversity and Health Policy*. Ottawa: Multiculturalism Program, Department of Canadian Heritage (20 pp). (reprint of Kobayashi, K.M. (2003). "Do Intersections of Diversity Matter? An Exploration of the Relationship Between Identity Markers and Health for Mid- to Later Life Canadians." *Canadian Ethnic Studies*, XXXV(3):1-14.)

Kobayashi, K.M. (2003). "Family Loyalty." In J. Ponzetti (ed.), *International Encyclopedia of Marriage and Family Relationships*, Second Edition (pp. 605-607). New York: Macmillan Reference USA.

Martin-Matthews, A. and K.M. Kobayashi (2003). "Intergenerational Transmission." In J. Ponzetti (ed.), *International Encyclopedia of Marriage and Family Relationships*, Second Edition (pp. 922-927). New York: Macmillan Reference USA.

c. Other Publications (including book reviews and reports)

Reports and Research Briefs:

Khan, M., Kobayashi, K.M., Vang, Z., and Lee, S. (2015). (In)Visible Minorities in Canadian Health Data and Research. A Research Brief prepared for the Population Change and Lifecourse Strategic Knowledge Cluster (4 pp).

Kobayashi, K.M., D. Cloutier, H. Cook, G. Gaspard, D. Taylor, R. Kampen, and A. Cox (2014). Evaluation of the Residential Care Delivery Model: A Final Report. A report prepared for the Executive Director, Residential Programs and Long Term Care, Fraser Health Authority (14 pp).

Kobayashi, K.M., D. Cloutier, H. Cook, G. Gaspard, D. Taylor, R. Kampen, and A. Cox (2014). Evaluation of the Residential Program Care Delivery Model: MSFHR-HSPRSN Health Human Resources Innovation Award Final Report. A report prepared for the Michael Smith Foundation for Health Research (MSFHR) (60 pp).

Kobayashi, K.M. (2011). The Living Arrangements and Emotional Well-being of Older Adults in the Lower Mainland. A discussion paper prepared for the Social Planning and Research Council of BC (SPARC) (20 pp).

Koehn, S., Jarvis, P., & Kobayashi, K. (2011). Taking care of chronic disease: Realizing approaches for Canada's aging ethnic population: A workshop - final report. Vancouver, BC: Centre for Healthy Aging at Providence Health Care (CHAP). Available at: <http://www.centreforhealthyaging.ca/documents/TakingCareofChronicDiseaseReport-FINAL.pdf> [10/12, 2011].

Spence, M., Koehn, S., & Kobayashi, K. (2009). Summary report: Knowledge.Power.Access forum of the Immigrant older women: Care, Accessibility, Research, Empowerment (ICARE) team, held on June 25, 2009, Vancouver BC. Vancouver, BC: ICARE team. Retrieved 12/6/2011 from http://centreforhealthyaging.ca/whatsnew_archive.html

Cloutier-Fisher, D., K.M. Kobayashi, T. Hogg-Jackson and M. Roth (2006). Making Meaningful Connections: A Profile of Social Isolation Among Older Adults in Small Town and Small City, British Columbia. A final report prepared for the BC Ministry of Health.

Kobayashi, K.M. (1993). Final Report: Support Service and Activity Program Development at the Momiji Seniors' Centre. A report prepared for the Board of Directors of the Momiji Health Care Society, Toronto, Ontario.

Book Reviews:

Kobayashi, K.M. (2004). Review of V. Bengtson and A. Lowenstein, "Global Aging and Challenges to Families." *Canadian Journal on Aging*, 23(4):375-377.

Kobayashi, K.M. (2004). Review of H. Fuess, "Divorce in Japan: Family, Gender, and the State, 1600-2000." *Canadian Journal of Sociology Online*. November-December. <http://www.cjsonline.ca/reviews/divorcejapan.html>

Kobayashi, K.M. (2002). Review of D. Kestin Van Den Hoonaard, "The Widowed Self: The Older Woman's Journey Through Widowhood." *The Canadian Review of Sociology and Anthropology*, 39(4):485-486.

Published Abstracts:

Kobayashi, K.M. (2017). Re-imagining the concept of iki iki: shifting understandings of agency, family, and community among japanese canadian persons with dementia (pwd) and their caregivers Proceedings of the 32nd International Conference of Alzheimer's Disease International, Kyoto, Japan.

Mahmood, A., K.M. Kobayashi, and H. Chaudhury (2004). "Mera Ghar (My Home), Mera Niwas (My Place): An Exploration of Residential Experiences Among Purpose-Built Housing and Community-Dwelling South Asian Older Adults." In J.D. Hulchanski, R.A. Murdie, and P. Campsie (eds.), *Adequate and Affordable Housing For All* (pp. 56-57). Toronto: CUCS Press.

Kobayashi, K.M. (2001). "The Impact of Family Composition on Intergenerational Exchanges in Later Life Japanese Canadian Families." *Gerontology: International Journal of Experimental, Clinical and Behavioural Gerontology*, 47 (suppl 1):663.

Smith, A. and K.M. Kobayashi (2001). "Making Sense of Dementia in an Intergenerational Context." *Gerontology: International Journal of Experimental, Clinical and Behavioural Gerontology*, 47 (suppl 1):423.

Articles (non-peer-reviewed)

Kobayashi, K.M. (2012). "Addressing the lack of statistically valid data on immigrant and refugee older adults." *Cultures West*, 30(1), Summer 2012:20.

Instructor's Manuals and Test Banks

For Neuman, L and K. Robson (2011). *Basics of Social Research: Qualitative and Quantitative Approaches*, Second Canadian Edition. Toronto: Pearson Education. (Chapters 1-6)

For Neuman, L and K. Robson (2009). K. *Basics of Social Research: Qualitative and Quantitative Approaches*, Canadian Edition. Toronto: Pearson Education.

d. Papers, Lectures and Addresses (List date, title, and occasion)

Papers:

Gontcharov, I., Grenier, A., Kobayashi, K. An Overview of NCE's KMb Policy Framework: "Knowledge Users" and "Impact" in Aging & Technology Research (Poster Presentation). 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology - CAG2017 "Evidence for Action in an Aging World". Winnipeg, MB. October 19-21, 2017.

Gauthier-Beaupré, A., Chalghoumi, H., Cobigo, V., Jutai, J., Lachapelle, Y., Lake, J., Grenier, A., Kobayashi, K. Protecting the Privacy of Persons with Cognitive Impairments in the Development of Technologies. 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology - CAG2017 "Evidence for Action in an Aging World". Winnipeg, MB. October 19-21, 2017.

Gauthier-Beaupré, A., Chalghoumi, H., Cobigo, V., Jutai, J., Lachapelle, Y., Lake, J., Grenier, A., Kobayashi, K. Protecting the Privacy of Persons with Cognitive Impairments in the Development of Technologies. AGE-WELL Third Annual Conference "Benefiting Canada: Older Adults, Industry, Policy". Winnipeg, MB. October 19, 2017.

Grenier, A., Phillipson, C., Hatzifilalithis, S., Kobayashi, K., Laliberte-Rudman, D., Marier, P. (2016). Precarity: A New way to Understand Insecurity and Vulnerability in Late Life. Presented at the 45th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology. Montreal, Quebec, Canada. October 20-22, 2016.

Kobayashi, K.M., Carroll, S. and Talson, M. (2016). A Knowledge-To-Action Framework for Assistive Technology with Older Adults. Presented at the 2nd Annual Meeting of the AGE-WELL NCE, Montreal, Quebec, October 19, 2016.

Kobayashi, K.M. *From boke to chiho: Shifting understandings of agency, family, and community along the pathway to a diagnosis of dementia in Japanese Canadian families*. Paper presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, Alberta, October 24, 2015.

Ivsins, A., Benoit, C., Boyd, S., Kobayashi, K., Vancouver Area Network of Drug Users. *Exploring decisions to not inject: Implications for harm reduction strategies aimed at non-injection drug users*. Presented at the 24th International Harm Reduction Conference, Kuala Lumpur, Malaysia, October 18-21, 2015.

Kobayashi, K.M. Living with *Boke* (Cognitive Impairment): Shifting Understandings of Agency, Family, and Community Among Japanese Canadian Persons with Dementia and their Caregivers. Paper presented at the Critical Intersections: Mild Cognitive Impairment, Aging, and Dementia in Theory and Practice Symposium. Trent University, Peterborough, ON, May 7-8, 2015.

Kobayashi, K.M., Khan, M., Lee, S. and Vang, Z. *(In)visible minorities in Canadian health data and research*. Paper presented at the Population Change and the Life Course conference: Taking stock and looking to the future, Ottawa, ON, March 19-20, 2015.

Cloutier, D., Tuokko, H., Kobayashi, K., Pauluth-Penner, T. *Exploring aging through film: Opportunities and challenges in bringing continuing studies and interdisciplinary perspectives together in undergraduate education*. Association for Gerontology in Higher Learning Conference, Nashville, TN, Feb 26-Mar 1, 2015.

Kobayashi, K.M. and Funk, L. *Constructing A Sense of Commitment in "Living Apart Together" Relationships in Mid- to Later Life: LAT Partners Responding to Generalized Others*. Paper presented at the Gerontological Society of America's 67th Annual Scientific Meeting, Washington, DC, November 6, 2014. (due to illness, paper was presented by a colleague)

Kobayashi, K.M., Khan, M. & Eve, D. *Optimizing Health Promotion Among Ethno-cultural Minority Older Adults*. Paper presented at the Annual Meeting of the Canadian Association on Gerontology, Niagara Falls, ON, October 18, 2014.

Kobayashi, K.M., Cloutier, D., Taylor, D., Gaspard, G., Cook, H., Kampen, R. & Cox, A. *From the Individual to the Relational: Reframing Conceptions of Person-Centred Care in LTC Facilities*. Paper presented at the Annual Meeting of the Canadian Sociological Association, St. Catharines, ON, May 30 2014.

Kobayashi, K.M., Koehn, S. & Khan, M. *Exploring Intersections of Health Inequality in Later Life: A Scoping Review of the Literature on the Health and Health Care of Ethno-cultural Minority Older Adults*. Paper presented at the Annual Meeting of the Canadian Sociological Association, St. Catharines, ON, May 26, 2014.

Kobayashi, K.M., Cloutier, D., Taylor, D., Gaspard, G., Cook, H., Kampen, R. & Cox, A. *Risk and Choice: Whose Voices Matter?* Paper presented at the Gerontological Nurses Association of British Columbia Annual Conference, Victoria, BC, April 4, 2014.

Kobayashi, K.M., Cloutier, D., Taylor, D., Gaspard, G., Cook, H., Kampen, R. & Cox, A. *Bridging Disjunctures: Lessons Learned from a Care Delivery Model Implementation in Canada*. Poster presented at the Gerontological Society of America's 66th Annual Scientific Meeting, New Orleans, LA, November 23, 2013.

Smith, A., Kobayashi, K.M. & Chappell, N. *The Rhetoric of Claims-Making: The Case of Cholinesterase Inhibitors* (poster). Presented at the Gerontological Society of America's 66th Annual Scientific Meeting, New Orleans, LA, November 21, 2013.

Smith, A., Kobayashi, K. & Chappell, N. *Persistent Cholinesterase Inhibitor Prescribing in Dementia: Physicians and Specialists' Experiences*. Presented at the Gerontological Society of America's 66th Annual Scientific Meeting, New Orleans, LA, November 22, 2013.

Taylor, D., Kobayashi, K.M., Cloutier, D., Gaspard, G., Cook, H., Kampen, R. & Cox, A. *Mixed methods and mindful collaboration of a care delivery model study: A co-operative inquiry framework for academics and knowledge users*. Presented at the 42nd Annual meetings of the Canadian Association on Gerontology: Models of Care I: Long Term Care and Transitions, October 18, 2013.

Kobayashi, K.M. and Funk, L. *Analyzing Gender in Living Apart Together (LAT) Couples*. Presented at the 42nd Annual meetings of the Canadian Association on Gerontology, Halifax, NS, October 17, 2013.

McDonald L, Baecker R, Beaulieu M, Donahue P, Fuller-Thomson E, Gutman G, Iris M, Kobayashi K, Kryzanowski L, Lowenstein A, Mackenzie C, Marziali E, Rietschlin J, Tamblyn-Watts, L, Wideman G, Spalter T, Hitzig SL, Mirza R. *A knowledge transfer initiative promoting digital social pocket tools for health aging*. Poster presented at the 20th IAGG World Congress of Gerontology and Geriatrics: Digital Ageing: A New Horizon for Health Care and Active Ageing. Seoul, Korea, June 23-27, 2013.

McDonald L, Baecker R, Beaulieu M, Donahue P, Fuller-Thomson E, Gutman G, Iris M, Kobayashi K, Kryzanowski L, Lowenstein A, Mackenzie C, Marziali E, Rietschlin J, Tamblyn-Watts, L, Wideman G, Spalter T, Hitzig SL, Mirza R. *The development of the NICE pocket tools – A knowledge exchange project*. Poster presented at the 20th IAGG World Congress of Gerontology and Geriatrics: Digital Ageing: A New Horizon for Health Care and Active Ageing. Seoul, Korea, June 23-27, 2013.

Funk, L. and Kobayashi, K.M. *Constructing a sense of commitment in "Living Apart Together" relationships: LAT partners responding to generalized others*. Symposium. The Annual Meeting of the Canadian Sociology Association, Victoria, BC, June 4, 2013.

Smith, A. and Kobayashi, K. *Critical Engagements with Aging: Challenging Dominant Paradigms and Seeking New Solutions*. Symposium. The Annual Meeting of the Canadian Sociology Association, Victoria, BC, June 3, 2013.

Smith, A., Kobayashi, K. and Chappell, N. *Discontinuing cholinesterase inhibitor therapy for Alzheimer's disease: The black art of negotiating hope, transition, and ending*. Presented at the Annual Meeting of the Canadian Sociology Association, Victoria, BC, June 3, 2013.

Smith, A., Kobayashi, K. and Chappell, N. *Hope amidst Uncertainty: The Experiences of Physicians with Prescribing Cholinesterase Inhibitors*. The Gerontological Society of America's 65th Annual Scientific Meeting, San Diego, CA, November 15, 2012.

Smith, A., Kobayashi, K. and Chappell, N. *Discontinuing cholinesterase inhibitor therapy: Connecting caregivers' experiences to clinical practice*. 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC, October 19, 2012.

Smith, A., Kobayashi, K. and Chappell, N. *Examining the discontinuation of cholinesterase inhibitor therapy from the perspectives of Alzheimer's disease caregivers and physicians*. Alzheimer's Association International Conference, Vancouver, BC, July 17, 2012.

Smith, A., Kobayashi, K. & Chappell, N. *The controversial promises of cholinesterase inhibitors for dementia: A qualitative study of caregivers' experiences*. University of Victoria's Centre on Aging's Applied Research Colloquium, March 8, 2012.

Cloutier-Fisher, D., Kobayashi, K.M., and Smith, A.P. (2011). "A Qualitative Investigation of Older Adults' Experiences in Small Social Networks: Exploring the Subjective Dimensions of Social Isolation." Paper presented at the Canadian Association on Gerontology's Annual Meeting, Ottawa, October 22.

Koehn, S., Neysmith, S., and Kobayashi, K.M. (2011). "Ethno-cultural Minority Older Adults: A Diversity Story." Paper presented at the Canadian Association on Gerontology's Annual Meeting, Ottawa, October 23.

Smith, A.P., Kobayashi, K.M., and N. Chappell (2011). "Caregivers' Appraisal of ChEIs." Paper presented at the Gerontological Society of America's Annual Scientific and Educational Meeting, Boston, MA, November 20.

Chappell, N.L., Kobayashi, K.M., and A.P. Smith (2011) "What Caregivers Think of Cholinesterase Inhibitors." Paper presented at the 26th International Conference of Alzheimer's Disease International, Toronto, March 27.

Chappell, N.L., Maclure, M. and K.M. Kobayashi (2010). "Caregiver Perceptions of the Effectiveness of Dementia Drugs." Paper presented at the Gerontological Society of America's Annual Scientific and Educational Meeting, New Orleans, LA, November 22.

Cloutier-Fisher, D. and K.M. Kobayashi (2010). "Framing Social Isolation in Later Life: A Life course Perspective." Paper presented at the Gerontological Society of America's Annual Scientific and Educational Meeting, New Orleans, LA, November 23.

Koehn, S., Kozak, J., Khamisa, H., Neysmith, S., and K.M. Kobayashi (2010). The Health and Health Care of Canada's Ethnocultural Minority Older Adults: A Scoping Review. Poster presented at The Gerontological Society of America's 63rd Annual Scientific Meeting, New Orleans, LA, November 20.

Kuehne, V., Kobayashi, K.M., and A.J. Carson. "Case study of an emerging immersion model." Paper presented at the Intergenerational Conference, Singapore, April 2010.

Kobayashi, K.M. (2009). "Intersections of Diversity - Gender, Ethnicity And Age – and the "Healthy Immigrant Effect." Paper presented at the Canadian Association on Gerontology's Annual Scientific and Educational Meeting, Winnipeg, October 23.

Carson, A.J., Kuehne, V., and K.M. Kobayashi, (2009). "Exploring an Emerging "Immersion" Model of Intergenerational Programming in Canada." Paper presented at the Generations United 15th International

Conference, Washington, DC, July 29-31.

Kobayashi, K.M. and S.G. Prus (2009). "Exploring the Gender, Ethnicity, and Age Dimensions of the "Healthy Immigrant Effect." Paper presented at the Canadian Sociology Association's Annual Meeting, Ottawa, May 26.

Smith, A.P., Kobayashi, K.M., and N. Chappell (2009). "The hope and controversy of Alzheimer's disease pharmacotherapy: A qualitative study of the experiences of caregivers." Paper presented at the Canadian Sociology Association's Annual Meeting, Ottawa, May 27.

Kobayashi, K.M. and D. Cloutier-Fisher (2008). "Exploring the Experience of Social Isolation among Older Adults in British Columbia: A Life Course Perspective." Paper presented at the Gerontological Society of America's Annual Scientific and Educational Meetings, National Harbor, MD, November 21-25.

Kobayashi, K.M. (2008). "Ethnic Differences in Self-Rated and Functional Health: Does Immigration Status Matter?" Paper presented at the Canadian Sociology Association's Congress Meetings, The University of British Columbia, June 2-4.

Kobayashi, K.M. and D. Cloutier-Fisher (2007). "A Profile of Social Isolation Among Older Adults in Small Town and Small City, BC." Paper presented at the Gerontological Society of America's Annual Scientific and Educational Meetings, San Francisco, November 16-20.

Cloutier-Fisher, D. and K.M. Kobayashi (2007). "Exploring the Construct of Social Isolation Among Older Adults." Paper presented at the Canadian Association on Gerontology Annual Scientific and Educational Meeting, Calgary, November 1-3.

Kobayashi, K.M. and D. Cloutier-Fisher (2007). "Making Meaningful Connections: Social Isolation in Small Town and Small City BC." Paper presented at the Showcase on Aging, University of Victoria, June.

Kobayashi, K.M. and D. Cloutier-Fisher (2006). "Exploring the Linkages Between Gender, Health Status and Health Care Utilization Among Socially Isolated Older Adults in Canada: Findings from the 2000-01 Canadian Community Health Survey." Paper presented at the Canadian Sociology and Anthropology Association's Congress Meetings, York University, June.

Kobayashi, K.M. (2006). "Midlife Crises: Understanding the Changing Nature of Support Relationships in Middle Age Canadian Families." Paper presented at the International Workshop on Gender, Care, and Care Work, Victoria, April.

Cloutier-Fisher, D. and K.M. Kobayashi (2005). "Social Isolation." Paper presented at the 34th Annual Scientific and Educational Meetings of the Canadian Association on Gerontology, Halifax, October.

Mahmood, A., H. Chaudhury and K.M. Kobayashi (2005). "Addressing Distinct Housing Needs: An Evaluation of Older Adults' Housing in the South Asian Community." Paper presented at the Annual Conference of the Housing Education Research Association (HERA), Denver, October.

Kobayashi, K.M. (2005). "Social, Cultural, and Health Determinants of Intergenerational Support in Chinese Immigrant Families." Paper presented at the International Association on Gerontology's 18th World Congress, Rio de Janeiro, June.

Kobayashi, K.M. (2004). "Exploring the Determinants of Health Status and Health Care Utilization Among Mid-Life Chinese and South Asian Immigrants in British Columbia." Paper presented at the 33rd Annual Scientific and Educational Meetings of the Canadian Association on Gerontology, Victoria, October.

Mahmood, A., K.M. Kobayashi, and H. Chaudhury (2004). "*Mera Ghar* (My Home), *Mera Niwas* (My Place): An Exploration of Residential Experiences Among Purpose-Built Housing and Community-Dwelling South Asian Older

Adults." Paper presented at the International Housing Research Conference, University of Toronto, June.

Kobayashi, K.M. (2003). "Exploring the Determinants of Health Status and Health Care Utilization Among Mid-Life Chinese and South Asian Immigrants in the Lower Mainland." Paper presented at the 6th National Metropolis Conference, Edmonton, March.

Kobayashi, K.M. (2002). "Ethnic, Immigrant, and Language Dimensions of Health Status and Health Care Utilization Among Mid-Life Canadians: Findings from the 1996-97 National Population Health Survey." Paper presented at a joint session of the Canadian Population Society and the Canadian Sociology and Anthropology Association, Canadian Congress Meetings, University of Toronto, May.

Kobayashi, K.M. (2002). "Beyond *Oya Koh Koh* (Filial Obligation): Intergenerational Exchanges in Later Life Japanese Canadian Families." Paper presented at the 73rd Annual Meeting of the Pacific Sociological Association, Vancouver, April 2002.

Gee, E., K.M. Kobayashi, and S.G. Prus (2001). "Ethnicity, Immigration, and Language in Canadian Society: Dimensions of Inequality and Insecurity." Paper presented at the Annual Conference of the Equality/Security/Community (ESC) Project, Vancouver, November.

Kobayashi, K.M. (2001) "The Impact of Family Composition on Intergenerational Exchanges in Later-Life Japanese Canadian Families." Paper presented at the International Association on Gerontology's 17th World Congress, Vancouver, July.

Smith, A. and K.M. Kobayashi (2001). "Making Sense of Dementia in an Intergenerational Context: The Case of a Japanese Canadian *Nisei* (Second Generation) Family." Paper presented at the International Association on Gerontology's 17th World Congress, Vancouver, July.

Rosenthal, C.J., A. Martin-Matthews, K.M. Kobayashi and S. Matthews (2000). "Changes in Family Structure: What are the Consequences for Older Parents?" Paper presented at the 53rd Annual Scientific Meeting of the Gerontological Society of America, Washington, November.

Kobayashi, K.M., A. Martin-Matthews, C.J. Rosenthal and S. Matthews (2000). Diversity in Family Structure: Age- Structured Generational Patterns in Canadian Families." Paper presented at the 29th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Edmonton, October.

Martin-Matthews, A., K.M. Kobayashi, C.J. Rosenthal, and S. Matthews (2000). "Diversity in Family Structure: Age-Structured Intergenerational Patterns in Canadian Families." Paper presented at the 29th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Edmonton, October.

Kobayashi, K.M. (1999). "Intergenerational. Support in Later Life Japanese Canadian Families." Paper presented at the 4th Global Conference on Aging, Montreal, September.

Kobayashi, K. M. (1997). "Value Congruence Among Older *Nisei* (Second Generation) Parent and Adult *Sansei* (Third Generation) Children in Japanese Canadian Families." Paper presented at the 26th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, October.

Kobayashi, K.M. (1997). "Continuity and Change Among Older Parent-Adult Child Relationships in Japanese Canadian Families." Paper presented at the International Association on Gerontology's 16th World Congress, Adelaide, Australia, August.

Kobayashi, K.M. (1997). "Congruence Among Older Parents and Adult Children in Japanese Canadian Families." Paper presented at the Annual Meetings of the Canadian Sociology and Anthropology Association, Memorial University, Newfoundland, June.

Kobayashi, K.M. (1996). "*Bunka No Tanjyo* (Emergent Culture): Continuity and Change in Japanese Canadian Parent- Child Relationships in Later Life." Paper presented at the 25th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Quebec City, October.

Kobayashi, K.M. (1996). "Of The Family Tree: An Investigation Into Older Parent-Adult Child Relationships in Japanese Canadian Families." Paper presented at the World Conference on Quality of Life, University of Northern British Columbia, Prince George, August.

Kobayashi, K.M., S. Liu, L. Mak., and A. Saito. (1995). "Two Cranes: A Comparative Study Between Participants in Japanese and Chinese Canadian Seniors' Programs in Greater Vancouver." Paper presented at the 24th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, October.

Invited Presentations:

- 2017 Invited Keynote Speaker– Presentation on “Mobilize it: Transforming Research Findings into Impact”. AGE-WELL’s Vancouver Innovation Workshop Keynote Presentation. Vancouver, June 23.
- 2017 Invited Keynote Speaker – Presentation on The Changing Nature of Intimate Relationships Over Time, Target Theatre’s Embrace Aging Month Event, Yakimovich Wellness Centre, Victoria, March 24.
- 2016 Invited Presenter – 3rd Annual Aging and Social Policy Research Forum, Xi’an, China, September 9-11. Presentation on Aging and Social Policy.
- 2015 Invited Panelist – First Annual AGE-WELL Conference, Calgary, AB, October 23. Presentation on Knowledge Mobilization issues related to technology and aging.
- 2014 Invited Keynote Speaker – The 12th Annual Ellen Gee Memorial Lecture – Simon Fraser University, Vancouver, BC, November 21. Presentation on “The Changing Profile of Aging Families in Canada: Why Demographic Shifts in Immigration and Ethnic Diversity Matter”.
- 2014 Invited Speaker – Department of Sociology and Anthropology, Simon Fraser University Colloq Speaker Series, SFU, Burnaby, BC, November 21. Paper on “Diversity in Aging Canadian Families: A Commentary on Policy and Program Shifts” prepared for presentation.
- 2014 Invited Keynote Speaker – Forum 55 Plus: The First Annual Conference on Aging and Housing Options in Poland – Warsaw, Poland, June 17. Paper on “Dementia Care in Canada: Policies and Programs” prepared for presentation.
- 2014 Invited Panelist – BC Hospice and Palliative Care Association Annual Forum – Richmond, BC, May 9. Paper on “Cultural Conversations: Palliative Care Issues in East Asian Immigrant Communities” prepared for presentation.
- 2013 Invited Speaker – International Women’s Day Lecture – Canadian Centre for Elder Law, UBC-Robson Square, Vancouver, BC, March 6. Paper on “Elder Abuse in Ethno-cultural Minority Older Adult Communities” prepared for presentation.
- 2013 Invited Speaker – Café Scientifique – Centre on Aging, University of Victoria, Victoria, BC, January 15. Paper on “Living Apart Together Relationships: An Emergent Family Formation” prepared for presentation.
- 2012 Invited Speaker - 9th Annual Leadership Program for Physicians and Leaders in

Long Term Care, Centre for Healthy Aging at Providence, Vancouver, BC, December 1. Paper on “Fraser Health Authority Residential Program Care Delivery Model Evaluation” prepared for presentation

- 2011 Invited Panelist – United Way Seniors Forum, Burnaby, November 16. Paper on “The Living Arrangements and Emotional Well-being of Older Adults in the Lower Mainland” prepared for presentation. (delivered by D. Cloutier-Fisher due to time conflict)
- 2011 Invited Panelist – National Initiative for the Care of the Elderly Knowledge Exchange, Trinity College, University of Toronto, May 29. Paper on “Chronic Disease Self Management Supports for Ethno-cultural Minority Older Adults” prepared for presentation.
- 2011 Invited Presenter – ICARE Workshop on Chronic Disease Self Management Supports for Ethno-cultural Minority Older Adults, Simon Fraser University-Harbour Centre, February 11. Paper on “A Scoping Review of the Literature,” prepared for presentation.
- 2010 Invited presenter – BC Ministry for Healthy Living and Sport Forum, Victoria, April 27. Paper on “Ethno-cultural Minority Older Adults in BC” prepared for presentation.
- 2010 Invited Panelist – Centre on Aging Community Forum, Victoria, February 18. Paper on “Intergenerational Program Research” prepared for presentation.
- 2009 Invited Participant – BC Forum on Developing a Framework for Ethnicity-Related Health Research, Vancouver, July 20. Paper on “The ICARE research program” prepared for presentation.
- 2009 Invited Panelist – Canadian Sociological Association Meetings, Ottawa, May 26. Paper on "Navigating the Graduate School Experience" prepared for presentation.
- 2009 Invited Panelist – National Initiative for the Care of the Elderly (NICE) Knowledge Exchange, Victoria College, University of Toronto, May 21. Paper on Intersectionality in Ethnicity and Aging research prepared for presentation.
- 2009 Invited Speaker – Dean’s Lunchtime Lecture Series, University of Victoria, January 23. Paper on “Ethno-cultural differences in the health of Canadian adults: Does immigrant status matter?” prepared for presentation.
- 2008 Invited Panelist – Career Conversations, Faculty of Social Sciences, University of Victoria, October 21. Paper on “Career pathways in the Social Sciences” prepared for presentation.
- 2008 Invited Panelist – STAR, BC Network for Aging Research, University of Victoria, September 16. Paper on “The importance of aging research” prepared for presentation.
- 2008 Invited Speaker – INTERTIC Colloquium, UQAM, May 29-30. Paper on “Social Isolation Among Older Adults in Canada” prepared for presentation (with an introduction in French).
- 2008 Invited Speaker (with Denise Cloutier-Fisher) – Phillips Lifeline Healthcare

Solutions, Victoria, April 29. Paper on "Developing a Research Agenda on Social Isolation" prepared for presentation.

- 2007 Invited Speaker (with Denise Cloutier-Fisher) – BC Ministry of Health Policy Rounds, September 26. Paper on “Social Isolation Among Older Adults in British Columbia” prepared for presentation.
- 2007 Invited Workshop Chair – Ethnic Minority Seniors Symposium, Surrey, BC, April 19-20. Paper on “Ethnocultural and Immigrant Canadian Families Research” prepared for presentation.
- 2006 Invited Panelist – Premier’s Council on Aging and Seniors’ Issues, Vancouver, May 18. Paper on “Key Issues in Ethnicity and Aging” prepared for presentation.
- 2006 Invited Panelist – COAG Lunch Series, March 24. Paper on “Marketing Yourself as a Social Researcher” prepared for presentation.
- 2005 Invited Speaker – Convention of the Association of Pan-American Nikkei (COPANI) XIII, Vancouver, BC, July 9. Paper on “Addressing the Social Support and Health Care Needs of Older Japanese Canadians” prepared for presentation.
- 2004 Invited Panelist – Seniors Summit II (City of Vancouver), Burnaby, BC, November 10. Paper on “Ethnocultural Issues in Caregiving” prepared for lecture.
- 2004 Invited Speaker – Keynote Lecture – National Association of Public Guardians and Trustees Biennial Conference, Victoria, May 31. Paper, “Demographic Trends Affecting Public Guardians and Trustees” prepared for presentation.
- 2003 Invited Speaker – Informal Lecture Series, Centre on Aging, University of Victoria, May 5. Paper on “Ethnicity and Mid-Life Health” prepared for lecture.
- 2003 Invited Speaker – Centre on Aging, University of Victoria, Victoria, April 12. Presentation to Friends of the Centre on “Ethnicity and Mid-Life Health” research program.
- 2002 Invited Speaker – STAT Centre Education Day – Vancouver Hospital and Health Sciences Centre, Vancouver, March 25. Paper on “Ethno-geriatrics” prepared for presentation.
- 2002 Invited Speaker – Fall Lecture Series – Gerontology Research Centre, Simon Fraser University, Vancouver, November 1. Paper on “Ethnicity, Health and Aging in Canada” prepared for lecture.
- 2000 Invited Participant – Tri-Council (CIHR, NSERC, SSHRC) Networking Workshop - Matters of the Heart and Mind: Negotiating and Assessing Personhood and Dignity Among Elderly Persons with Dementia, The University of British Columbia, Vancouver, November 25- 27. Discussion paper prepared for presentation.
- 2000 Invited Speaker, The Nikkei Experience in the Pacific Northwest Panel Discussion, University of Washington, Seattle, Washington, May 5- 7. Paper on “Continuity and Change in Japanese Canadian Families in Later Life” prepared for presentation.

- 2000 Invited Speaker, Winter 2000 Colloquia - School of Social Work and Family Studies, The University of British Columbia, Vancouver, February 22. Paper prepared for presentation.
- 1999 Invited Speaker, Asian Heritage Week Panel Discussion, Simon Fraser University, Harbour Centre, Vancouver, May 20. Paper prepared for panel discussion.
- 1999 Invited Roundtable Participant, Japan-Canada Social Policy Collaboration, Policy Research Secretariat- Japan Division, Department of Foreign Affairs and International Trade, Vancouver, March 26.
- 1998 Invited Speaker, Lasting Effects of Internment Panel Discussion, San Jose, May 18-20. Paper prepared for panel discussion.

Webinars

Cloutier, D. and K. Kobayashi. "This is my home": An Asset-Based Approach to Healthy Aging-in-Place for Older Adults." Interior Health Research Presentation Series, April 4, 2018.

Kobayashi, K. and S. Carroll. "The Application of an Equity Lens to the Development of Technology for Older Adults." AGE-WELL Webinar Series, February 22, 2018. <https://youtu.be/kAlf4HGPI3k>

Kobayashi, K. and S. Carroll. AGE-WELL Knowledge Mobilization Webinar #1. AGE-WELL Webinar Series, June 30, 2015

Knowledge Mobilization (Across a Range of Platforms)

Simeonov D., Kobayashi K., Grenier A., A Resource for Knowledge and Mobilization in Aging and Technology. Toronto, ON: AGE-WELL NCE, 2017 Available online at: <http://agewell-nce.ca/research/crosscutting-activities> (AGE-WELL Website) and <https://gilbrea.mcmaster.ca/research> (Gilbrea Research Projects Page)

Workshop Development and Delivery

Kobayashi, K., Grenier, A., Simeonov, D., Gontcharov, I., "Mobilize It: Transforming Your Research Findings into Impact" Workshop. AGE-WELL Third Annual Conference "Benefiting Canada: Older Adults, Industry, Policy". Winnipeg, MB. October 19, 2017 (over 50 attendees registered – exceeded max. for room)

e. Professional Activities

Peer-Nominated Leadership Roles:

Chair – Canadian Association on Gerontology Legacy Fund Board of Trustees

Co-Lead -- Cross-Cutting Team #1 (CC1): Knowledge Mobilization, AGE-WELL Networks for Centres of Excellence (NCE), 2015-

Lead – Ethnicity and Aging Theme Team, National Initiative on Care for the Elderly (NICE), 2009-

Professional Review Activities:

Elected/Invited Member – Professional Organizations

AGE-WELL Network of Centres of Excellence Research Management Committee Member, 2015-
 Canadian Association on Gerontology (CAG) Legacy Fund Board of Trustees, 2012-
 Canadian Sociological Association (CSA) Awards Committee, 2012-2015

Canadian Sociological Association (CSA) Nominations Committee, 2010-2011, 2014-2015
Canadian Longitudinal Study on Aging Local Organizing Committee, 2009-2014
CSA Anti-Racism Subcommittee, 2007-2010 (Chair, 2008-09)
BC Women's Health Research Network (BCWHRN) Oversight Committee, 2007-2009
SSHRC Population Change and Lifecourse Strategic Knowledge Cluster - Thematic
Committee on Health Inequalities Over the Life Course, 2009-2014

Reviewer – Editorial Board

Canadian Society for the Sociology of Health (CSSH) – Health and Society

Reviewer – Research/Trainee and Operating Grants

MSFHR Population Health Panel Scholar Awards Committee, 2016
Alzheimer Society of Canada – Research and Fellowship Awards and Operating Grants
Competitions, 2012-2016 (**Scientific Officer, 2016**)
CIHR Institute on Aging – Social Dimensions of Aging Operating Grants Competition,
2010-2015 (**Chair, 2011-2015**)
CIHR Master's Canada Graduate Scholarship Adjudication Committee (UVic), 2010, 2013
BCWHRN Trainee Grants Competition, 2008-09
MSFHR Population Health Research Trainee Evaluation Committee, 2007-2010
CIHR – Operating Grants Competition, 2006
SSHRC – Insight Grants Competition, 2014-2015
SSHRC – Standard Research Grants Competition, 2006
SSHRC – Community-University Research Alliance (CURA) Grants Competition, 2004
SSHRC Faculty Internal Research Grant Review, Social Sciences Committee, University of Victoria, 2003-2009.

Reviewer - Manuscripts/Reports

BMC Geriatrics, 2018
Canadian Journal of Public Health, 2016, 2017
Journal of Family Issues, 2015
Journal of Gerontology – Social Sciences, 2014, 2017, 2018
Ageing and Society, 2013
Medscape, 2011
Social Science and Medicine, 2009, 2017
The Sociological Quarterly, 2009, 2012
Journal of Aging and Health, 2009
Journal of Comparative Family Studies, 2008, 2009, 2013
Research on Aging, 2007, 2010
Canadian Journal of Public Health, 2006
Social Forces, 2005
Canadian Journal of Community Mental Health, 2005
Canadian Journal on Aging, 2004, 2007, 2008, 2014
Canadian Journal of Sociology, 2004
Journal of Cross-Cultural Gerontology, 2001
Thomson Nelson Publishing, 2002, 2004

Co-Organizer – Inaugural Conference on Asian Canadian Studies (Meeting of the Asian Canadian Studies Network)

Congress Meetings, University of Victoria, June 1-2, 2013

Committee Chair – Annual Scientific and Educational Meetings

Abstract Promotion, 33rd Scientific and Educational Meeting of the Canadian Association
on Gerontology, Victoria, October 21-23, 2004.

Chair – Annual Scientific and Educational Meetings

New Innovations in Dementia Care Paper Session, Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, October 24, 2015.

Social Diversity Research Paper Session, Annual Meeting of the Canadian Population Society, Victoria, June 7, 2013

Panel Session on Asian Canadian Studies: An Idea Whose Time Has Come? Inaugural Meeting of the Asian Canadian Studies Network, Victoria, June 1-2, 2013.

Dementia Care Paper Session, Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, October 18, 2012

Health and Social Inequality Paper Session, Annual Meeting of the Canadian Sociology Association, Montreal, June 1, 2010.

Population Aging Research Paper Session, Annual Meeting of the Canadian Population Society, Ottawa, May 27-29, 2009.

Population Aging Research Paper Session, Annual Meeting of the Canadian Population Society, Vancouver, June 3, 2008.

Models, Methods and Tools Paper Session, 33rd Scientific and Educational Meeting of the Canadian Association on Gerontology, Victoria, October 23, 2004.

Cross- Cultural and International Research Paper Session, 29th Scientific and Educational Meeting of the Canadian Association on Gerontology, Edmonton, October 28, 2000.

Chair – Human Resources Skills Development Canada

Aboriginal Health Inequality, Policy Meeting on the Life Course, Ottawa, January 30, 2009

External Examiner/Reader

PhD, Sociology, University of Toronto, Naoko Shida Hawkins, 2013

MSc, Psychology, University of Victoria, Sumin Na, 2012

MA, Sociology, Simon Fraser University, Yvonne Lai, 2011

MA Gerontology, Simon Fraser University, Amir Moztarzadeh, 2011

MSc Psychology, University of Victoria, Lauren Chance, 2009

MSc Psychology, University of Victoria, Megan Caines, 2009

MA Gerontology, Simon Fraser University, Karyn Lewis, 2006

MA Gerontology, Simon Fraser University, Deanna Wanless, 2005

MN Nursing, University of Victoria, Janice Robinson, 2004

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

Year	Course	Hours/Week	Term	# of Students
2018	SOCI 305B	3	S	47
2017	SOCI 499	3	F	8
2017	SOCI 433	3	F	22
2017	SOCI 205	3	F	60
2017	SOCI 305B	3	S	35
2016	SOCI 205	3	F	60
2016	SOCI 211	3	F	65

2016	SOCI 211	3	S	61
2015	SOCI 205	3	F	60
2015	SOCI 211	3	F	75
2015	SOCI 305B	3	S	22
2014	SOCI 205	3	F	70
2014	SOCI 390	3	F	35
2014	SOCI 390	3	S	45
2013	SOCI 211	3	F	52
2013	SOCI 205	3	F	55
2012	SOCI 511	3	F	12
2012	SOCI 305A	3	F	50
2012	SOCI 390	3	S	40
2012	SOCI 305B	3	S	40
2012	SOCI 211	3	S	60
2011	SOCI 305A	3	F	48
2011	SOCI 211	3	F	86
2011	SOCI 305B	3	S	25
2011	SOCI 211	3	S	65
2010	SOCI 305B	3	S	22
2009	SOCI 211	3	F	68
2009	SOCI 305A	3	F	46
2009	SOCI 511	3	S	16
2009	SOCI 211	3	S	38
2008	SOCI 305A	3	F	45
2008	SOCI 211	3	F	65
2008	SOCI 511	3	S	13
2008	SOCI 211	3	S	75
2007	SOCI 211	3	F	75
2006	SOCI 511	3	S	13
2005	SOCI 211	3	F	85
2005	SOCI 445	3	S	18
2004	SOCI 211	3	F	60
2004	SOCI 211	3	S	60
2003	SOCI 445	3	S	30

b. Graduate Student Supervision

Year	Student	Degree Program	Type of Supervision *
2018	A. Mellor	PhD (Geography)	(2,3)
2018	J. Taknint	PhD (Psychology)	(2)
2018	J. Ali	PhD (Psychology)	(2)
2017	I. Gontcharov	Postdoctoral Fellow (Gerontology)	(1)
2017	S. Liyanage	MA (Soc Dimensions of Health)	(1)
2016	C. Brown	PhD (Psychology)	(2)
2016	I. Murdoch	MA (Sociology)	(1)
2016	S. Miao	PhD (Psychology)	(2)
2015	A. Brar	PhD (Social Dimensions of Health)	(2)
2015	G. Li	PhD (Sociology)	(3)
2014	M. Khan	PhD (Sociology)	(1)
2013	A. Ivsins	PhD (Sociology)	(3)

2012	M. Roddick	PhD (Sociology)	(3)
2012	M. Khan	MA (Sociology)	(1,3)
2011	C. Dujela	MA (Sociology)	(2)
2011	L. Chance	PhD (Psychology)	(2)
2011	S. Jamal	PhD (Social Dimensions of Health)	(1,3)
2010	J. Moreau	PhD (Nursing)	(1)
2010	R. Morris	MA (Sociology)	(1)
2010	K. Butler	PhD (Sociology)	(2)
2010	E. Pridham	MA (Sociology)	(2)
2009	D. Farrance	MA (Sociology)	(1)
2009	M. Cairns	PhD (Interdisciplinary Studies)	(1)
2009	D. Grace	PhD (Sociology)	(3)
2009	M. Coghlan	PhD (Sociology)	(3)
2009	A. Cox	MA (Sociology)	(2)
2008	G. Zachernuk	MA (Sociology)	(2)
2008	K. Taylor	MA (Sociology)	(2)
2008	C. Schimmele	PhD (Sociology)	(3)
2007	M. Bains	PhD (Sociology)	(2)
2007	J. Lam	MA (Sociology)	(1)
2006	K. Votova	PhD (Sociology/Special Arrangements)	(3)
2005	A. Provost	MA (Sociology)	(2)
2004	M. Roth	MA (Sociology)	(1)
2003	R. Phillips	PhD (Sociology/Special Arrangements)	(2,3)
2003	J. Gish	MA (Sociology)	(2)

- * (1) Chair of supervisory committee (i.e., supervisor or co-supervisor)
(2) Member of supervisory committee
(3) Member of comprehensive examining committee

c. Honours Undergraduate Student Supervision

Year	Student	Program	Type of Supervision *
2017-18	D. Knopf	Sociology	(1)
2017-18	Q. Yoon-Potkins	Sociology	(1)
2015-16	H. Haukioja	Sociology	(1)
2011-12	S. Mackenzie	Sociology	(1)
2009-10	R. Morris	Sociology	(1)
2004-05	E. Moriarty	Geography	(2)

- * (1) Chair of supervisory committee (i.e., supervisor or co-supervisor)
(2) Member of supervisory committee

9. ADMINISTRATIVE DUTIES

a. University and Faculty Committees (includes offices held and dates)

- 2016- Advisory Board member, Social Dimensions of Health Program and the Health and Society Minor Interdisciplinary programs
- 2016- Undergraduate Program Committee member

2012-2015	Graduate Program Chair
2018; 2016-17; 2010-11; 2005-06	Department Chair Selection Committee member
2009-2011	Awards and Recognition Committee – Departmental Representative
2008-2009	Equity and Diversity Committee – Departmental Representative
2003-2010	SSHRC Faculty Internal Research Grant Review Committee – Departmental Representative
2003-2010	Canadian Association on Gerontology – Campus Representative, University of Victoria

b. Department Committees and Responsibilities

2016-2017	Faculty Mentor for Simon Carroll
2012- 2013	Faculty Mentor for Seantal Anais
2012-	Merit Committee
2012	Search Committee member, Limited Term Position
2011-	Graduate Committee member – Graduate Chair (Elect) (2011-)
2011-	Faculty Mentor for Min Zhou
2011-2012	Governance Committee member
2010-2011	Search Committee member, Crime and Deviance position
2009-2010	Search Committee member, Limited Term position
2009-2010	Lansdowne Lecture and Colloquium Coordinator
2008-2009	Search Committee member, Quantitative Methods position
2005-2006	Search Committee member, Gender position
2005-2006	Faculty Mentor – UVIC East Kootenay Teacher Education Program, College of the Rockies, Cranbrook, BC
2005-2006	Social Sciences Co-Op Work Term Evaluator
2004-2005	Library Representative
2004-2009	Undergraduate Committee member
2003-	Appointments, Reappointments, Promotion, and Tenure Committee

10. OTHER INFORMATION

(Misc., Papers in Review Process, Publications in Press, Manuscripts in Review)

Miscellaneous

Committee Member, SDH Student Scholarship Committee, 2016-
Member, Michiko (Midge) Ayukawa Memorial Lecture Committee, University of Victoria, 2014
Instructor, Institute for Life Course Development and Aging, University of Toronto On-Line
Course on Ethnicity and Aging, 2014
Consultant, Nikkei Home – National Nikkei Heritage Centre Society, Needs Assessment Survey
Development Project – Dementia Care Unit, Burnaby, 2011-2012
Mentor for SOCI 305B, Instructor: Kate Butler, PhD Student, Spring 2009
Mentor for SOCI 305A, Instructor: Laura Funk, PhD Candidate, Fall 2007
Department Representative, Academic Procession, 2006 Fall Convocation, 2009 Honorary Doctor of Laws
Ceremony for Steve Nash
Department Representative, Experience UVic, May 2008

Manuscripts Under Review

Kobayashi, K.M. and M. Khan. (under review). “Precarity, Migration and Aging”. An invited chapter in A. Grenier, C. Phillipson, and R. Settersten (eds), *Precarity and Aging*, University of Bristol: Policy Press.

Cloutier, D., Taylor, D., Kobayashi, K.M., Kampen, R., Cox, A., and G. Gaspard. (under review). “Between the Dream and Reality: Challenges to Implementing Person-Centered Care (PCC) in Long-term Care in British Columbia, Canada.” *Journal of Aging Studies*

Kobayashi, K., Cox, A., Kampen, R., Taylor, D., Gaspard, G., **Cloutier, D.** & Cook, H. (2018). Evaluating the Changing Roles of Care Team Members within a New Model of Residential Care Delivery in a Western Canadian Health Authority: Implications for the Delivery of Quality of Care, *Health Services*, February.

Manuscripts in Preparation

Kobayashi K., et al. A Rapid Review of Literature: Knowledge Mobilization, Assistive Technologies and Older Adults.

Gontcharov, I. Grenier, A., Kobayashi, K.M., and D. Simeonov. Understanding KMB: A Study Design for a Learning Network (Research Note)

Gontcharov, I. Grenier, A., Kobayashi, K.M., and D. Simeonov. “Knowledge Users” and “Impact” in Aging & Technology Research: An Overview of National KMB Policy Frameworks

Grants Under Review or In Preparation for 2018 Competitions

Michael Smith Foundation for Health Research Implementation Science Team Competition, Development Grant LOI, April 16, 2018. Role: **Co-Principal Applicant** with Elizabeth Borycki. (under review)

Recent Media Interviews/Editorials

Invited Op-Ed on “The Precarious Lives of Immigrant Older Adults”, May, 2018, Black Press, Victoria, BC.

Invited interview on “Scholarship and Activism” published online (both text and audio link) on the Landscapes of Injustice website, blog, and social media sites.

The United Way, September 2016, interview on “Why Keeping Seniors Social Matters,” published in the National Fundraising Campaign Newsletter.

The Source, November 2014, article on “Diversity in Aging Canadian Families” published online November 18.

CFAX Radio – The Ian Jessop Show, May 12, 2014, radio interview on “Aging and Culture”

Macleans, July 2013, article on “Living Apart Together Relationships in Canada” published September 17, 2013

University Affairs/Affaires Universitaires, June 2012, article on “Living Apart, Together”

Toronto Star, January 5, 2012 article on “Older Mothers”

The Globe and Mail, January 19, 2012, [‘Ethnic-focused nursing homes put a Canadian face on filial piety’](#)

The Current, CBC Radio, Anna Maria Tremonti, live interview on February 10, 2011, topic: Egg Freezing

FACULTY CURRICULUM VITAE

Alex Mu-Hsing Kuo, PhD

School of Health Information, Faculty of Human and Social Development

March 29, 2018

Summary

Dr. Alex Kuo holds a PhD from the Department of Computer Science, University of Nottingham, UK. He is a full time associate professor at the School of Health Information Science, University of Victoria, BC, Canada. He was a visiting scholar at the Center for Expanded Data Annotation and Retrieval (CEDAR), School of Medicine, Stanford University, and the Electronic Commerce Resource Centre (ECRC), Georgia Tech. Now, he is the chair of Special Interest Group on Big Data for Healthcare, Medicine and Biology at the IEEE Technical Committee on Big Data, and the chair of Big Data Education Track at the IEEE Big Data Initiative (BDI). With over 20 years of programming and data analysis practical as well as research experience, he has over 160 peer-reviewed publications. His research interests include Cloud Computing & Big Data application to healthcare, health data interoperability, health database & data warehousing, data mining application in healthcare, e-health and clinical decision support system.

1. DEGREES AND DIPLOMAS

Degree	Field	Institution	Year
Ph.D.	Computer Science	University of Nottingham, UK	1996
MSc.	Administration	National Defense University, TAIWAN	1988
B.Sc.	Engineering	Chung Chen Institute of Technology, TAIWAN	1983

Title of Thesis & Dissertation:

Ph.D. MSc. Reconstruction of quadric surface solids from three orthographic views (Supervisor: R.E.

Marston, UK) APIES - An Aero Photographic Interpretation Expert System (Supervisor: Liang-Gee

Chen (陳良基), Taiwan)

1. APPOINTMENTS AND POSITIONS HELD

July, 2016	Undergraduate advisor, School of Health Information Science, University of Victoria, BC
July, 2015-2016	Visiting Scholar, School of Medicine, Stanford University, USA
July, 2013	Associate professor, School of Health Information Science, University of Victoria, BC
July, 2009-2013	Assistant professor, School of Health Information Science, University of Victoria, BC
2008 - 2009	Sessional instructor, School of Health Information Science, University of Victoria, BC
2007 - 2008	Visiting Scholar, School of Health Information Science, University of
2003 - 2006	Assistant professor, Department of Information Management, Chaoyang University of Technology, TAIWAN
2002 - 2003	Director, Center of Continuing Education, National Defense Management College, TAIWAN
1998 - 2003	Senior lecturer, Department of Information Management, National Defense University, TAIWAN
1999 - 2000	Visiting Scholar, Electronic Commerce Resource Center (ECRC), Georgia Tech., USA
1996 - 1998	Instructor, National Defense Management Class, National Defense Management College, TAIWAN
1988 - 1992	System analyst, Department of the Comptroller, Headquarters of the Republic of China Air Force, TAIWAN
1983 - 1986	Aerial photographic interpretation, Taoyan Airbase, the Republic of China Air Force, TAIWAN
	Victoria, BC

2. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSION INTEREST

- Big Data & Cloud Computing application to Healthcare
- Healthcare Database/Data Warehouse Management
- Health Information exchange (Data Interoperability)
- Data Mining Application to Healthcare Management
- E-Health
- Clinical Decision Support Systems

3. MEMBERSHIPS IN LEARNED AND PROFESSIONAL SOCIETIES

2017- ongoing	Chair, IEEE Special Interest Group on Big Data for Healthcare, Medicine and Biology.
2016- ongoing	UVic Institute on Aging and Lifelong Health Research Affiliate
2016- ongoing	Member of IEEE: Institute of Electrical and Electronics Engineers (ID: 94131384)
2015- ongoing	Chair, Big Data Education Track, IEEE Big Data Initiative (BDI). 2015~ongoing
2015- ongoing	Steering committee member, IEEE Big Data Initiative (BDI). 2015~ongoing
2012 - ongoing	National Institutes of Health Informatics (NIHI)
2009 - ongoing	Canada's Health Informatics Organization (COACH)
2010 - ongoing	Canada Health Infoway
2008 - 2009	Chinese Sociality of Information Management

4. HONOURS, AWARDS, FELLOWSHIPS AND SCHOLARSHIPS

2016	Faculty of Human and Social Development Teaching Excellence and Educational Leadership Award
2009	Steven Huesing award

- 2008 Graduate student award from the Denis and Pat Protti Endowment Fund
- 2005 The best paper award, Chaoyang University of Technology, Taiwan
- 2000 The best paper award, National Science Council, Taiwan
- 1992-1996 Graduate Study Scholarship (\$200,000), Taiwan

5. APPOINTMENTS AT UNIVERSITY OF VICTORIA

A. Academic

- UVic Professional Programs IRG Sub-Committee member (FA representative), 2013.
- UVic Professional Programs IRG Sub-Committee member, March 30, 2010 – 2012.
- NSERC Graduate Student Scholarship Award Adjudication Committee member, Sept.17, 2010.
- Director, Center of Continuing Education, National Defense Management College, TAIWAN (2002-2003)

B. Administrative

- Undergraduate Advisor, School of Health Information Science, UVic, July, 2016-ongoing.
- Members-at-Large, Executive Committee, UVic Faculty Association, March, 2012 – 2015.

6. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

A. Refereed Publications

EI: Denotes a Peer Reviewed Journal Article Indexed by Engineering Index

Medline: Denotes a Peer Reviewed Journal Article Indexed by Medline

SCI: Denotes a Peer Reviewed Journal Article Indexed by Science Citation Index

TSSCI: Denotes a Peer Reviewed Journal Article Indexed by Taiwan Social Science Citation Index

a.1 Peer-reviewed Journal articles

1. Dillon Chrimes, Alex Mu-Hsing Kuo, Belaid Moa, Andre Kushniruk. Hadoop/MapReduce Framework Supporting Big Data Analytics Platform for Healthcare. IEEE Transactions on Big Data (2017) (on second review)
2. Christian Juhra, Britta Wieskötter, Anja-Dorothee Sobota, Susanne Jung, Michael J. Raschke, Raphael Weiss, Udo Weiss, Elizabeth Borycki, Andre Kushniruk, Mu-Hsing Kuo, Janessa Griffith, Jin Zou, Paule Bellwood, Murray Fyfe, Richard Simons. Cycling Safety in North-West Germany and British Columbia- A comparison between Germany and Canada – Injury severity, helmet protection and prevention. British Medical Journal (BMJ) (2017) (on first review)
3. Dillon Chrimes, Hamid Zamani, Belaid Moa, Alex Kuo. Importance of Simulations of Hadoop/MapReduce-Based Platform to Support its Usability of Big Data Analytics in Healthcare. Athens Journal of Technology and Engineering (2017). (to appear)
4. Dillon Chrimes, Mu-Hsing Kuo, Belaid Moa, Wei Hu. Towards a Realtime Big Data Analytics Platform for Health Applications. International Journal of Big Data Intelligence 4:2 (2017), 61-80.
5. Dillon Chrimes, Belaid Moa, Mu-Hsing Kuo, Andre Kushniruk. Operational Efficiencies and Simulated Performance of Big Data Analytics Platform over Billions of Patient Records of a Hospital System. Advances in Science, Technology and Engineering Systems Journal 2:1 (2017),

23-41.

6. Jessica Kuo, Mu-Hsing Kuo. Integration of Health Information Systems Using HL7 - A Case Study. *Studies in Health Technology and Informatics* 234 (2017), 188-194. (Medline)
7. Reza Zarei, Mu-Hsing Kuo. Design and Development of a Web-based Self-monitoring System to Support Wellness Coaching. *Studies in Health Technology and Informatics* 234 (2017), 401-406. (Medline)
8. Robert Hart, Mu-Hsing Kuo. Better Data Quality for Better Healthcare Research Results - A Case Study. *Studies in Health Technology and Informatics* 234 (2017)161-166. (Medline)
9. Mu-Hsing Kuo, Shu-Lin Wang, Wei-Tu Chen. Using Information and Mobile Technology Improved Elderly Home Care Services. *Journal of Health Policy and Technology* 5 (2016), 131-142. (Medline)
10. Shirley Li, Mu-Hsing Kuo, David Ryan. A Web-Based Database for Nurse Led Outreach Teams (NLOT). *Studies in Health Technology and Informatics* 228 (2016), 237-41. (Medline)
11. Shu-Lin Wang, Young Long Chen, Alex Mu-Hsing Kuo, Hung-Ming Chen, Yi Shiang Shiu. Design and Evaluation of a Cloud-based Mobile Health Information Recommendation System on Wireless Sensor Networks. *Journal of Computers and Electrical Engineering* 49 (2016), 221-235. (SCI)
12. S. L. Wang, M. H. Kuo, H. M. Chen, A. Kushniruk, E. Borycki. A Study of Cloud Computing Based Context-Aware Healthcare App. *Applied Mechanics and Materials* 764-765 (2015), 801-805. (EI)
13. Mu-Hsing Kuo. Implementation of a Cloud-based Blood Pressure Data Management System. *Studies in Health Technology and Informatics* 210 (2015), 882-886. (Medline)
14. Melissa Manhas and Mu-Hsing Kuo. Information Technologies to Improve Public Health: A Systematic Review. *Studies in Health Technology and Informatics* 208 (2015), 258-283. (Medline)
15. Shu-Lin Wang, Mu-Hsing Kuo, Yi-Shiang Shiu, Hsiu-Mei Huang. A Recommendation-based Mobile Web Application for Health Information Service. *Studies in Health Technology and Informatics* 208 (2015), 337-341. (Medline)
16. Fabiola Pinheiro, Mu-Hsing Kuo, Alex Thomo, Jeff Barnet. Mining Association Rules in the BCCA Liver Cancer Data Set. *Studies in Health Technology and Informatics* 208 (2015), 308-313. (Medline)
17. Mu-Hsing Kuo, Esther Sangster-Gormley, Jin Zou, Elizabeth Boryki, Rita Schreiber, April Feddema. Discovering Health Knowledge in the BC Nurse Practitioners Encounter Codes Database. *Studies in Health Technology and Informatics* 205 (2014), 1080-1084. (Medline)
18. Elizabeth M. Borycki, Esther Sangster-Gormely, Rita Schreiber, Joanne Thompson, Janessa Griffith, April Feddima, Alex Kuo. How are Electronic Medical Records Used by Nurse Practitioners? *Studies in Health Technology and Informatics* 205 (2014), 196-200. (Medline)
19. A Kushniruk, E Borycki, MH Kuo, E Parapini, SL Wang, K Ho. Requirements for Prototyping an Educational Electronic Health Record: Experiences and Future Directions. *Studies in Health Technology and Informatics* 205 (2014), 833-837. (Medline)
20. E Borycki, J Griffith, P Reid, MH Kuo, A. Kushniruk. Do Electronic Health Records Help Undergraduate Students Develop Health Informatics Competencies? *Studies in Health Technology and Informatics* 205 (2014), 838-842. (Medline)
21. Andre Kushniruk, Johanna Kaipio, Marko Nieminen, Hannele Hyppönen, Tinja Lääveri, Christian Nohr, Ann Marie Kanstrup, Marion Berg Christiansen, Mu-Hsing Kuo, Elizabeth Borycki. Human Factors in the Large: Experiences from Denmark, Finland and Canada in

Moving Towards Regional and National Evaluations of Health Information System Usability. IMIA Year Book 9:1 (2014), 67-81. (Medline)

22. Mu-Hsing Kuo, Elizabeth Borycki, Andre Kushniruk, Yueh-Min Huang, Bonita Hung. A Cloud Computing Based Platform for Sleep Behavior and Chronic Diseases Collaborative Research. Studies in Health Technology and Informatics 201 (2014), 63-70. (Medline)
23. Andre W. Kushniruk, Mu-Hsing Kuo, Eric Parapini and Elizabeth M. Borycki. A Virtual Platform for Electronic Health Record (EHR) Education for Nursing Students: Moving from In-House Solutions to the Cloud. Studies in Health Technology and Informatics 201 (2014), 48-54. (Medline)
24. Mu-Hsing Kuo, Tony Sahama, Andre W. Kushniruk, Elizabeth M. Borycki and Daniel Grunwell. Health Big Data Analytics: Current Perspectives, Challenges and Potential Solutions. International Journal of Big Data Intelligence 1:2 (2014), 114-126.
25. Helen Monkman, Elizabeth M. Borycki, Andre W. Kushniruk, Mu-Hsing Kuo. Exploring the Contextual and Human Factors of Electronic Medication Reconciliation Research: A Scoping Review. Studies in Health Technology and Informatics 194 (2013), 166-172. (Medline)
26. Mu Hsing Kuo, Andre Kushniruk and Elizabeth Borycki. Cloud Computing for Health Information Management. HealthManagement 13:20 (2013), 34-39.
27. Esther Sangster-Gormley, Mu-Hsing Kuo, Elizabeth M. Borycki and Rita Schreiber. Use of Knowledge Discovery Techniques to Understand Nurse Practitioner Practice Patterns and Their Integration into a Healthcare System. Studies in Health Technology and Informatics 183 (2013), 111-115. (Medline)
28. Joseph Lindsay, J. Allen McLean, Amrita Bain, Tom Ying and M. H. Kuo. Moving mobile: Using an open-sourced framework to enable a web-based health application on touch devices. Studies in Health Technology and Informatics 183 (2013), 238-243. (Medline)
29. Justin St-Maurice, Mu-Hsing Kuo, Philip Gooch. A Proof of Concept for Assessing Emergency Room Use with Primary Care Data and Natural Language Processing. Methods of Information in Medicine 52:1 (2013), 33-42.
30. A. Kushniruk, E. B. Borycki, Armstrong, M. H. Kuo. Advances in health informatics education: educating students at the intersection of health care and information technology. Studies in Health Technology and Informatics 172 (2012), 91-99. (Medline)
31. Chang-Mao Hung, M. H. Kuo, Meei-Fang Shue, Wei-Bang Lin, Shao-Yi Hsia, Ching-Lin Ho, and Yun-Hwei Shen. Preparation, Performance, and Cytotoxicity Evaluation of Nanoarchitectures CuO/CeO₂ Composite Catalysts for the Catalytic Decomposition of Ammonia. ASCE Journal of Hazardous, Toxic, and Radioactive Waste 16:1 (2012), 58-62. (EI)
32. Mu-Hsing Kuo, Chang-Mao Hung, Jeff Barnett and Fabiola Pinheiro. Assessing the feasibility of data mining techniques for early liver cancer detection. Studies in Health Technology and Informatics 180 (2012), 584-588. (Medline)
33. Justin St-Maurice and M. H. Kuo. Analyzing Primary Care Data to Characterize Inappropriate Emergency Room Use. Studies in Health Technology and Informatics 180 (2012), 990-994. (Medline).
34. M. H. Kuo. Opportunities and Challenges of Cloud Computing to Improve Health Care Services. Journal of Medical Internet Research (JMIR) 13:3 e67 (2011), 1-15. (Medline)
35. M. H. Kuo, Andre Kushniruk and Elizabeth Borycki. A Comparison of National Health Data Interoperability Approaches in Taiwan, Denmark and Canada. ElectronicHealthcare 10:2 (2011), 14-25.
36. M. H. Kuo, Andre Kushniruk, and Elizabeth Borycki. Can Cloud Computing Benefit Health

Services? - A SWOT Analysis. *Studies in Health Technology and Informatics* 169 (2011), 379-383. (Medline)

37. M. H. Kuo, Elizabeth Borycki, Te-Hsu Lee, Andre Kushniruk. A Healthcare Lean Six Sigma System (HLS³) for Healthcare Quality Improvement. *Quality Management in Health Care* 20:1 (2011), 4-14. (Medline)
38. Te-Shu LEE , Mu-Hsing. Kuo, Elizabeth Borycki and David Yunyong. Critical Success Factors for Implementing Healthcare e-Learning. *Studies in Health Technology and Informatics* 164 (2011), 64-68. (Medline)
39. Andre Kushniruk, Elizabeth Borycki, Mu-Hsing Kuo. Advances in Electronic Health Records in Denmark: From National Strategy to Effective Healthcare System Implementation. *Acta Informatica Medica* 18:2 (2010), 96-99. (Medline)
40. Andre Kushniruk, Elizabeth Borycki, Mu-Hsing Kuo, Shigeki Kuwata. Integrating Technology-Centric and User-Centric System Testing Methods: Ensuring Healthcare System Usability and Safety. *Studies in Health Technology and Informatics* 157 (2010), 01-107. (Medline)
41. M. H. Kuo, A. W. Kushniruk, E. M. Borycki. Design and Implementation of a Health Data Interoperability Mediator. *Studies in Health Technology and Informatics* 155 (2010), 181-186. (Medline)
42. M. H. Kuo, A. W. Kushniruk, E. M. Borycki, and D. Greig. Application of the Apriori Algorithm for Adverse Drug Reaction Detection. *Studies in Health Technology and Informatics* 148 (2009), 95-101. (Medline)
43. E. M. Borycki, A. W. Kushniruk, L. Klay and M. H. Kuo. A Framework for Diagnosing and Identifying Where Technology-Induced Errors Come From. *Studies in Health Technology and Informatics* 148 (2009), 181-187. (Medline)
44. M. H. Kuo, Andre Kushniruk, and Elizabeth Borycki. An RDF-Based mediator For Health Data Interoperability. *Studies in Health Technology and Informatics* 150 (2009), 399-403. (Medline)
45. M. H. Kuo, E. Borycki, A. Kushniruk and T. S. Lee. Integrating A3 Reports and the House of Quality: Improving Workflow in the Recovery Room Using Information Technology. *Studies in Health Technology and Informatics* 150 (2009), 416-420. (Medline)
46. T. S. Lee and M. H. Kuo. Toyota A3 Report: A Tool for Process Improvement in Healthcare. *Studies in Health Technology and Informatics* 143 (2009), 235-240. (Medline)
47. M. H. Kuo and T. S. Lee. Application of House of Quality to Health Care Management. *Studies in Health Technology and Informatics* 143 (2009), 371-375. (Medline)
48. M. H. Kuo, Chen, Liang-Chu, Liang, Chien-Wen. Building and Evaluating a Location-Based Service Recommendation System with a Preference Adjustment Mechanism. *International Journal of Expert Systems with Applications* 36 (2009), 3543–3554. (SCI)
49. M. H. Kuo, L. G. Chen, C. H., Chang and C. W. Yung. A Study of Optimal Decision for Dynamic Information Security Joint Framework. *Journal of Information, Technology and Society* 8:2 (2008), 21-41.
50. M. H. Kuo. An Intelligent Agent-Based Collaborative Information Security Framework. *International Journal of Expert Systems With Applications* 32:2 (2007), 585-598. (SCI)
51. M. H. Kuo and D. H. Sei. A veiled date-attachment e-cash scheme. *Journal of e-Business* 6:1 (2005), 4-15.
52. M. H. Kuo, J. X. Zhuang, W. D. CAI. Building Learning Agent on E-learning system by Web Mining. *Journal of University of Science and Technology Beijing* 21 (2005), 88-92.
53. H. J. Wu, M. H. Kuo, C. Y. Yang. Application of Data Mining in Enterprise Supply Chain Management. *Information Management and Engineering* 6:1 (2005), 27-42.

54. M. H. Kuo. An Robust IT Architecture for Enterprises in the Electronic Commerce Environment. Journal of University of Science and Technology Beijing 20 (2004), 136-139.
55. M. H. Kuo and D. N. Tsai. An XML-Based Data Gateway for Building the Data Warehouse. Journal of Information Management 11:4 (2004), 105-129. (TSSCI)
56. M. H. Kuo and L. H. Cheng. Application of ARIS to Harbor Security Check Information System Development. Journal of Information, Technology and Society 14:1 (2004), 111-132.
57. M. H. Kuo and S. Y. Chang. Combination of Agent Techniques and XML Standard to Support Government Electronic Procurement-Using Electronic Catalogue and Quotation System as an Example. Journal of National Defense Information Management 25:1 (2004), 89-100.
58. M. H. Kuo and W. Z. Chung. Application of XML and Petri Net to the Military Material Supply & Demand Workflow Management. Journal of National Defense Information Management 25:2 (2004), 61-82.
59. M. H. Kuo. An Agent Based Dynamic Information Security Decision Model for Information Warfare. Journal of National Defense Information Management 22:2 (2001), 15-30.
60. M. H. Kuo. Automatic extraction of quadric surfaces from wire-frame models. Computer & Graphics 25 (2001), 109-119. (SCI)
61. M. H. Kuo. Reconstruction of quadric surface model from three-view engineering drawings. Computer Aided Design 30:7 (1998), 517-527. (SCI)
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a.3 Monographs

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a.4 Refereed Chapters in Books

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2. Alex M.H. Kuo, "Chapter 7: Databases, Data Warehousing, Clouds for Storage & Data Mining for Healthcare" in Healthcare Information Technology Exam Guide for CHTS and CAHIMS

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a.5 Refereed Conference Proceedings

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7. Chang-Mao Hung, Wen-Liang Lai and Mu-Hsing Kuo. Copper-based Rare Earth Composite Metal Materials: Selective Catalytic Oxidation Catalyst for Removal Ammonia from Biomass Gasification Gas. The 3rd Asian Conference on Innovative Energy and Environmental Chemical Engineering (ASCON-IEEChE), pp.412-420, Hualien, Taiwan, November 11-14, 2012.
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a.6 Conference Posters Published in Conference Proceedings

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11. Elizabeth Borycki, Andre Kushniruk, Brian Armstrong and M.H. Kuo. Application of the Electronic Health Record to Health Informatics Education: Approaches, Issues and Considerations for Curriculum Integration. The Medical Informatics Europe (MIE 2011), Oslo,

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12. Chang-Mao Hung and Mu-Hsing Kuo. Study on the Kinetics of Treatment of Ammonia in Gaseous Stream with Prepared Nanoscale Copper-Cerium Bimetallic Catalyst. The 17th International Conference on Aerosol Science and Technology (ICAST), Taipei, Taiwan, September 24-25, 2010.

a.7 Refereed Abstracts Published in Conference Proceedings

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2. Joseph Lindsay, Ali Hamou, Michael Borrie, Femida Gwadry-Sridhar, Alex Mu-Hsing Kuo. An Electronic System for Managing a Specialized Geriatric Research Clinic. The 34th Canadian Geriatrics Society Annual meeting, Edmonton, April 10, 2014.
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B. Publications that have not been refereed.

b.1 Articles (published in professional magazines, trade publications, etc.)

b.2 Books and Monographs (Non-refereed government publications, etc.)

Not applicable.

b.3 Chapters in Books

Not applicable.

b.4 Papers Published in Conference Proceedings

Not applicable.

b.5 Book Reviews

Not applicable.

b.6 Published Reports to Research/Organizational Sponsor

1. Esther Sangster-Gormley et al. An Evaluation of the Integration of Nurse Practitioners into the British Columbia Healthcare System. Evaluation and Integration of NPs project final report.
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C. Unpublished Papers and Presentations

c.1 Unpublished Reports to Research/Organizational Sponsor

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2. Report of a High Value Manufacturing and Services (HVMS) Fund, Ministry of Science and

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3. Report of the eHealth Competency Development Project, Information & Communications Technology Council (ICTC), Canada, 2011.

c.2 Conference Presentations

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2. Paper presentation, Topic: Design and Construction of a Big Data Analytics Framework for Health Applications. The 1st IEEE International Conference on Big Data Intelligence and Computing (DataCom2015), pp. 632-636, Chengdu, China, December 19-21, 2015.
3. Paper presentation, Topic: Implementation of a Cloud-based Blood Pressure Data Management System. Medical Informatics Europe (MIE2015), Madrid, Spain, May 27-29, 2015.
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20. Paper presentation, Topic: A RDF-Based XML/EDI Metadata Integration Mode, The 4th International Conference on Supply Chain Management & Information Systems, Taiwan, July 5-7, 2006.
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26. Paper presentation, Topic: An e-learning system with recommendation functions by using web mining technology, The 16th Workshop on Object-Oriented Technology and Application (OOTA2005), pp.7-12, Chaoyang University of Technology, Taiwan, Sept. 15, 2005.
27. Paper presentation, Topic: The study of multi XML DTD integration,” 2005 Symposium on Digital Life and Internet Technologies, Nation Cheng Kung University, Taiwan, June 3, 2005.
28. Paper presentation, Topic: A RDF-based approach to XML DTD integration, The 16th International Conference on Information Management (ICIM2005), Fu Jen Catholic University, Taiwan, May 28, 2005.
29. Paper presentation, Topic: XML-Based Relational Database Version Management, Electronic Commerce and Digital Life Conference (ECDL2005), National Taipei University, Taiwan, March 26-27, pp.1421-1435, 2005.
30. Paper presentation, Topic: A RDF-Based XML Metadata Semantic Integration, 2005 International Academic Conference on Information Technology and Implementation, Ming Chuan University, Taiwan, March 11- 14, pp.509-528, 2005.
31. Paper presentation, Topic: Application of XML and Petri Net to the Supply Chain Workflow Management, 2004 Electronic Commerce and Digital Life Conference, Taipei, March 26-27, 2004.
32. Paper presentation, Topic: Using Web Services to improve customer value in supply chain management, The 6th conference on Medium and Small Enterprise Management, National Chung Cheng University, Taiwan, May 28, 2004.
33. Paper presentation, Topic: An efficient model for enterprise driving e-learning, The 6th

conference on Medium and Small Enterprise Management, National Chung Cheng University, Taiwan, May 28, 2004.

34. Paper presentation, Topic: The study of critical success factors of enterprise introducing ERP system, The 3rd National Conference on Interdisciplinary Management Theory and Practice, Tunghai University, Taiwan, April 24, 2004.
35. Paper presentation, Topic: An IT oriented CRM business model—Using mobile communication service as an example, The 3rd National Conference on Interdisciplinary Management Theory and Practice, Tunghai University, Taiwan, April 24, 2004.
36. Paper presentation, Topic: Agent-based Dynamic Information Security Model, IEEE International Conference on Knowledge Intensive Multi-Agent System (KIMAS'03), Oct.1-3, Cambridge MA, USA, 2003.
37. Paper presentation, Topic: An XML-Based Agent System For Government Electronic Procurement, Agent Based Simulation 3(ABS-3), Passau, Germany, April 7-9, 2002.
38. Paper presentation, Topic: An Agent Based Dynamic Information Security Model in Information Warfare”, The 7th International Command and Control Research Technology Symposium (ICCRTS2002), Quebec, Canada, September 16-20, 2002.
39. Paper presentation, Topic: Adopting XML Standard to Support Government Electronic Procurement”, The 4th Asia-Pacific Conference on Industrial Engineering and Management Systems (APIEMS2002), Taipei, ROC, Dec.18-20, 2002
40. Paper presentation, Topic: XML-based Data Gateway in a Data Warehouse, The 10th National Defense Management Symposium, Taiwan, June 7, 2002.
41. Paper presentation, Topic: An Agent based Software Agent System for Merchant Brokering in Government Purchasing, The 10th National Defense Management Symposium, Taiwan, June 7, 2002.
42. Paper presentation, Topic: Application of data warehouse techniques to crime detection analysis, The 5th National Crime Information Management Conference, ROC, 2001.
43. Paper presentation, Topic: Conversion of Paper-Based Technical Manuals to Interactive Electronic Technical Manuals,” Conference on Visual Data Exploration and Analysis (SPIE'2000), CA, USA, 2000
44. Paper presentation, Topic: Using Software Agents to Retrieve Information from WWW, Systemics , Cybernetics and Informatics (SCI'2000), Orlando, Florida, USA, pp.400-405, 2000
45. Paper presentation, Topic: The technical bridge between paper-based technical manuals and IETMs, NDILS, Taipei ROC, 1999
46. Paper presentation, Topic: An Application of UML for the Object-Oriented Command Control System – Example by Riot-Squad, ROC Military Academy 75th anniversary conference, 1999
47. Paper presentation, Topic: Biomedical Data Interpolation for 3D Visual Models, The 6th International Conference in Central Europe on Computer Graphics and Visualization (WSCG'98), Czech Republic, 1998.
48. Paper presentation, Topic: A Framework of Fuzzy House of Quality Quantifying in the QFD, WISC'98, August 2-5, Sydney, Austria, 1998.
49. Paper presentation, Topic: Extraction of quadric surfaces from wire-frame models, International Computer Symposium (ICS'98), Taiwan R.O.C, 1998.
50. Paper presentation, Topic: An expert system for aerial photographic interpretation,” The 5th National Defense Management Symposium, Taiwan, 1997
51. Paper presentation, Topic: Efficiently identifying the faces of a wire-frame reconstructed from 3-view engineering drawings, The 4th Symposium on Document Analysis and Information Retrieval (SDAIR'95), Las Vegas, USA, 1995.
52. Paper presentation, Topic: Interpretation of 3-view engineering drawings as central quadric surface mechanical parts, IEEE International Conference on Document Analysis and

Recognition (ICDAR'95), Montreal, Canada, 1995.

53. Paper presentation, Topic: Reconstruction of 3D objects from three orthographic projections using a decision-chaining method, IAPR Workshop on Machine Vision Applications (MVA'94), Japan, 1994.

54. Paper presentation, Topic: APIES: An Aero Photographic Interpretation Expert System," International Computer Symposium (ICS'88), Taiwan R.O.C, 1988.

c.3 Conference Abstracts

Not applicable.

c.4 Keynote Address

1. Invited as an internationally renowned speaker at The ITCH2017 Workshop on Big Data Education, Victoria, BC, Feb. 16, 2017. Topic: Health Big Data Analytics- Opportunities, Challenges and Education.
2. Invited as an internationally renowned speaker at The Health 2.0 Asia- International Summit on Smarter Healthcare & Great Health Industry. Nanjing, China, Nov.9-10, 2016. Topic: Mining Health Big Data- Opportunities and Challenges.
3. The 1st IEEE Big Data Initiative (BDI) Standards Workshop (BDISW). Gaithersburg, MD, USA, November 2, 2015. Topic: The IEEE Metadata Standard for supporting Big Data Respository and Retrieval.
4. Invited as an internationally renowned speaker at The 2nd IEEE Big Data Initiative (BDI) Standards Workshop (BDIW2). Georgia Tech., GA, USA, December 1-2, 2015. Topic: The IEEE Metadata Portal for Supporting Big Data Management.
5. Invited as an internationally renowned speaker at The 2016 IEEE series meeting. San Diego, USA, Feb.11 - Feb.13, 2016. Topic: The IEEE Big Data Education.
6. Invited as an internationally renowned speaker at The 2nd International Conference on Industrial Innovation and Smart Living (IISL 2011). Taipei, Taiwan, May 5-7, 2011. Topic: Cloud Computing Improves Healthcare Services - Opportunities and Challenges.

c.5 Invited Public Presentations

1. Topic: "Health Big Data Analytics Opportunities and Challenges", HINF470, Feb. 21, 2017.
2. Topic: "Mining Health Big Data- Opportunities and challenges", Dept. of Computer Science, Nanjing University, China, November 7, 2016.
3. Topic: "Big Data- All You Need to Know", HINF580, Oct. 26, 2016.
4. Topic: "The IEEE Metadata Portal for Supporting Big Data Management", IEEE Big Data Initiative Workshop (BDIW2), Georgia Tech., GA, USA, December 1-2, 2015.
5. Topic: "The IEEE Metadata Standard for supporting Big Data Respository and Retrieval", The 1st IEEE Big Data Initiative (BDI) Standards Workshop (BDISW), Gaithersburg, MD, USA, November 2, 2015.
6. Topic: "Health Big Data Analytics-Concept & Application", Guest Lecturer, Chinese Life-science Postdocs and Students at Stanford (CLIPSS), Sept 3, 2015.
7. Topic: "Improvisation In Health Information System Development", HINF602, Jan. 8, 2015.
8. Topic: "Mining Big Data for Healthcare", HINF580, November 5, 2014.
9. Topic: "Health Big Data Analytics", HINF603, Sept. 8, 2014.
10. Topic: "Data Mining in Healthcare - Theory and Practice", HINF603, Sept. 8, 2014.
11. Topic: "Healthcare Database Analysis and Design- a Case Study", VIHA, April 8, 2014.
12. Topic: "System Analysis and Design in Healthcare- a Case Study", HINF450, March 13, 2014.
13. Topic: "Data Mining in Healthcare - Theory and Practice", HINF503, Oct. 29, 2013.

14. Topic: "Introduction to Taiwan Health Smart Card & Medical Template", HINF350, Nov. 5, 2012.
15. Topic: "Data Mining in Healthcare - Theory and Practice", HINF503, Oct. 23, 2012.
16. Topic: "Health data security and privacy in a public web environment", HINF345, Jun 30, 2012.
17. Topic: "Data Mining in Healthcare", HINF503, Oct. 24, 2011.
18. Topic: "An Introduction to Data Mining", HINF503, Nov. 23, 2010.
19. Topic: "Introduction to Health Data Interoperability & National Level Approaches", HINF580, Nov. 12, 2010.
20. Topic: "A New Aspect of M-Commerce- M-Health", Oriental Institute of Technology, Taipei, Taiwan, April. 20, 2010.
21. Topic: "Decision Support System- Two Useful Decision Making Models", Oriental Institute of Technology, Taipei, Taiwan, April. 21, 2010.
22. Topic: "Introduction to Data Warehouse & Data Mining", HINF503, Nov. 26, 2009.
23. Topic: "From e-Health to u-Health- Taiwan's experience", HINF580, Nov. 12, 2009.
24. Topic: "HL7v2 and the CDC implementation guide", HINF335, October 26, 2009.

D. Research and Professional Activities

d.1 Grants and Contracts

1. Defining Post Traumatic Stress Disorder (PTSD) in Primary Care Electronic Medical Record (EMR) Data to Explore Prevalence, Patient Characteristics and Primary Care Experiences of Veterans, Families of Military Service Members and the General Population, IBM and Canadian Institute for Military and Veteran Health Research (CIMVHR) Collaborative Research Program, 2017-2019, granted -- \$200,000. Co-Investigator (Academic Partner).
2. CREATE in Visual and Automated Disease Analytics (VADA), NSERC Collaborative Research and Training Experience Program Grant, 2017-2022, granted -- \$1,650,000. Research Collaborator.
3. Evaluating the Effects of an Educational EHR and Field trips on Health Sciences Competency Development for Students in HINF 200 (Principles of Health Database Design), UVic Scholarship of Teaching and Learning (SoTL) Grant, 2017-2018, granted -- \$3,114. Primary Investigator.
4. Gustavson Brand Trust Index project, Peter B. Gustavson School of Business, University of Victoria. granted -- \$10,000. Research Collaborator.
5. Design and Implement a Big Data Analytics Framework for Health Applications, Vancouver Island Health Authority Collaborative Research Grant (1 years), 2015-2017, granted -- \$15,000. Primary Investigator.
6. Implement a Big Data Analytics Framework for Health Applications, Uvic IRG Grant (1 years), 2015-2016, granted -- \$7,000. Primary Investigator.
7. Design and Evaluate a Health Big Data Analytics Framework, Uvic IRG Grant (1 years), 2014-2015, granted -- \$7,000. Primary Investigator.
8. Representative Analysis of Bicycle Accidents: An International Bicycle Study (IBAS), Bundesanstalt fur StraBenwesen, Germany (1 years- \$10,000), 2013-2014, granted -- \$10,000. Co-Investigator.
9. Improving Health Information System Safety: Development of Novel Approaches for Identifying, Tracking and Preventing Technology-Induced Error, Mitacs-Accelerate research internship program, 2012-2014, \$ 93,333. Primary Investigator.
10. Evaluation of the Integration of Nurse Practitioners (NP) into the BC Healthcare System, Michael Smith Foundation for Health Research (MSFHR File #PJ-HHR-00004, Amount:

\$225,000), March 1, 2011 to February 28, 2014, Co-Investigator.

11. Studying the Boundary Spanning Capabilities of Global Account Managers, SSHRC (\$59,500, grant number: 410-2009-0545), April 1, 2009 to March 31 2013. Partner.
12. A Cloud Computing Based Platform for Healthcare Research Information Sharing, UVIC IRG Grant (1 years), 2012-2013. granted -- \$5,650, Primary Investigator.
13. Towards Mining Data in Primary Care: Assessing and Improving Free-Text Data Sources, UVIC IRG Grant (1 years - \$3,997), 2011-2012. granted -- \$3,997, Primary Investigator.
14. A Study on the RDF-Based Supply Chain Member XML/EDI Integration, Chaoyang University of Technology, Taiwan, 2006. granted -- \$2,000, Primary Investigator
15. Collaborative Agent Based Dynamic Information Security Model, National Science Council, Taiwan, ROC, NSC 92-2416-H-324-008, 2003. granted -- \$12,000, Primary Investigator
16. An XML Based Software Agent System for Merchant Brokering in Government Purchasing, National Science Council, Taiwan, ROC, NSC 90-2213-E-123-004, 2001. granted -- \$12,000, Primary Investigator.
17. An Intelligent Agent Based Dynamic Information Security Decision Model for Information Warfare, Department of National Defense, Taiwan, ROC, 2000. granted -- \$2,000, Primary Investigator.
18. Development and Evaluation of ROC Military Logistic Information System (MLIS), Department of National Defense, Taiwan, ROC, 1999. granted -- \$500,000, Co-Investigator.
19. Refinement of ROC Military Software Development Normative Documents, Department of National Defense, Taiwan, ROC, 1999. granted -- \$25,000 Co-Investigator.
20. Reconstruction of 3D Mechanical Parts from 2D Engineering Drawings for CALS, Department of National Defense, Taiwan, ROC, 1998. granted -- \$3,000, Primary Investigator.

d.2 Editorial Appointments

Journal Editorial Board:-

1. Editorial Board member of International Journal of Healthcare (IJH), 2017-on going
2. Editor, Special Issue on Advances in Big Data Programming and System Software, Journal of Computer and System Sciences (Elsevier), 2016-2017.
3. Editorial Committee, International Journal of Advanced Research in Big Data Management System (IJARBMS), 2016-on going.
4. Editorial Committee, ITCH2017- Building Capacity For Health Informatics In The Future, 2017, IOS press.
5. Editorial Advisory Board, The Open Medical Informatics Journal, 2015-on going.
6. Editorial Committee, ITCH2015- Driving Quality in Informatics: Fulfilling the Promise, 2015, IOS press. (ISBN 978-1-61499-487-9)
7. Editorial Committee, ITCH2013- Enabling Health and Healthcare through ICT -Available, Tailored and Closer, 2013, IOS press. (ISBN 978-1-61499-202-8)
8. Editorial Board member of International Journal of Big Data Intelligence (IJDBI), 2013-on going
9. Editorial Board member of Clinical Nursing Studies, 2013- 2016.

Conference Program Committee -

1. Technical Program Committee, The 9th International Conference on Cloud Computing, GRIDs, and Virtualization (Cloud Computing 2018), Barcelona, Spain, February 18-22, 2018.
2. Technical Program Committee, The 5th IEEE Workshop on e-Health Pervasive Wireless Applications and Services 2017 (IEEE eHPWAS'17), Rome, Italy - October 9, 2017.
3. Technical Program Committee, The 3rd IEEE International Conference on Data Science and Systems (DSS 2017), Bangkok, Thailand, December 18-20, 2017.

4. Steering Committee member (Workshop Chair), The 7th IEEE International Symposium on Cloud and Service Computing (IEEE SC2 2017), Kanazawa, Japan, November 22-25, 2017.
5. A senior program committee (SPC) member for the 2017 IEEE International Conference on Big Data, Boston, USA, December 11-14, 2017
6. Technical Program Committee, The 3rd IEEE International Conference on Smart Data (SmartData-2017), Exeter, England, UK, June 21-23, 2017.
7. Scientific Program Committee (SPC), The 16th World Congress on Medical and Health Informatics (MedInfo2017), Xiamen, China, August 21-25, 2017.
8. The 8th International Conference on Cloud Computing, GRIDs, and Virtualization (Cloud Computing 2017), Athens, Greece, February 19-23, 2017.
9. Chair, workshop on Big Data Analytics Education, Inn at Laurel Point, Victoria, BC, Canada, February 16-19, 2017.
10. Steering committee member, ITCH2017- Building Capacity for Health Informatics In The Future. Victoria, BC, Canada, February 16-19, 2017.
11. Technical Program Committee, The 7th International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH2017), Lund, Sweden, September 18-20, 2017.
12. Technical Program Committee, The 21th International Conference on Technologies and Applications of Artificial Intelligence (TAAI 2016), Hsinchu, Taiwan, Nov 25-27, 2016.
13. Technical Program Committee, The 2016 IEEE International Conference on Big Data, Washington D.C., USA, Nov 15-18, 2016.
14. Technical Program Committee, The 6th International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH 2016), London, United Kingdom, September 19-22, 2016.
15. International Liaison & Publicity Chair, The 2nd IEEE International Conference on Big Data Intelligence and Computing, Auckland, New Zealand, August 8-12, 2016.
16. The 7th International Conference on Cloud Computing, GRIDs, and Virtualization (Cloud Computing 2016), Rome, Italy, March 20-24, 2016.
17. Technical Program Committee, The 2nd International Workshop on Secure and Privacy- Aware Information Management in eHealth (SPAIMEH), Boston, USA, October 14-17, 2015.
18. Technical Program Committee, The 3rd International Workshop on Collaboration Technologies and Systems in Healthcare and Biomedical Fields (CoHeB 2015), Atlanta, Georgia, USA, June 1- 5, 2015.
19. The 6th International Conference on Cloud Computing, GRIDs, and Virtualization (Cloud Computing 2015), Nice, France, March 22-27, 2015.
20. Steering Committee member, ITCH2015- Driving Quality in Informatics: Fulfilling the Promise. Victoria, BC, Canada, Feb. 16-19, 2015.
21. Technical Program Committee, The 4th International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH), September 22-25, 2014, Halifax, Nova Scotia, Canada
22. Track chair, The 12 International Congress on Nursing Informatics, Taipei, Taiwan, June 21-25, 2014.
23. Technical Program Committee, The 4th International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH), Halifax, Canada, Sept 22-25 2014.
24. Technical Program Committee, The 5th International Conference on Cloud Computing, GRIDs, and Virtualization (Cloud Computing 2014), Venice, Italy, May 25 - 29, 2014.
25. Technical Program Committee, The Second International Workshop on Collaboration

Technologies and Systems in Healthcare and Biomedical Fields (CoHeB 2014), Minneapolis, Minnesota, USA from May 19-23, 2014.

26. Steering Committee member, ITCH2013- Enabling Health and Healthcare through ICT - Available, Tailored and Closer. Victoria, BC, Canada, Feb. 21-23, 2013.
27. Technical Program Committee, International Conference on 2013 Conference on Technologies and Applications of Artificial Intelligence (TAAI2013), Taipei, Taiwan, Dec. 6-8, 2013.
28. Chair, International Workshop on Collaboration Technologies and Systems in Healthcare and Biomedical Fields (CoHeB 2013), San Diego, California, USA, May 20-24, 2013.
29. Technical Program Committee, International Conference on Service Science and Innovation (ICSSI 2013), Kaohsiung, Taiwan, May 29-31, 2013
30. Technical Program Committee, The 5th International Conference on Service Science and Innovation (ICSSI2013), Kaohsiung, Taiwan, May 29-31, 2013.
31. Technical Program Committee, The 3rd International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH), Niagara Falls, Ontario, Canada, October 21-24, 2013.
32. A member of the Proceedings Editorial Board, International conference addressing Information Technology and Communications in Health (ITCH2013), Inn at Laurel Point, Victoria, BC, Canada, Feb. 21-23, 2013.
33. Technical Program Committee, International Conference on Health Informatics (AfricaHI 2012), Gaborone, Botswana, June 18-20, 2012.
34. Track chair, The 3rd FTRA International Conference on Computer Science and its Applications (CSA-11), Jeju, Korea, December 12-15, 2011.
35. Keynote Speaker, The 2nd International Conference on Industrial Innovation and Smart Living (IISL 2011), Taipei, Taiwan May 5-7, 2011.
36. Steering Committee member (Workshop Co-ordinator), International conference addressing Information Technology and Communications in Health (ITCH 2011), Victoria, BC, Canada, Feb. 24-27, 2011.
37. Session chairman, International Conference on Advanced Information Technologies (AIT 2010), Taichung, Taiwan, April 23-24, 2010.
38. Session chairman, The 18th Australian Joint Conference on Artificial Intelligence (AI2005), Sydney, Australia, 2005.
39. Session chairman, The 16th Workshop on Object-Oriented Technology and Application (OOTA2005), Taiwan, 2005.

d.3 Peer Reviewer for Books, Journals or Conferences

Journals:

1. International Journal of Medical Informatics. (Manuscript: "Examining Health Disparities by Gender: A Multimorbidity Network Analysis of Electronic Medical Record" (IJMI-D-17-00363)), July 9, 2017.
2. IEEE Systems Journal. (Manuscript: "Transitional Complexity of Health Information System of Systems: Managing by The Engineering Systems Multiple-Domain Modeling Approach" (ISJ-RE-17-05757)), July 3, 2017.
3. Elsevier Knowledge-Based Systems. (Manuscript: "Big Data Analytics: Survey of algorithms, data mining tasks, and applications" (KNOSYS-D-17-00408)), March 29, 2017.
4. Database: The Journal of Biological Databases and Curation. (Manuscript: "BioSearch: a semantic search engine for Bio2RDF" (DATABASE-2016-0151)), Dec.

- 6, 2016.
5. International Journal of Medical Informatics. (Manuscript: "Visualizing knowledge structure and the evolution of big data analytics in healthcare: a scientometrics review" (IJMI-D-16-00469)), August 22, 2016.
6. BMC Research Notes. (Manuscript: "Examining the role of MEDLINE as a patient care information resource: An analysis of data from the value of libraries study" (RESN-D-16-00602)), July 12, 2016.
7. International Journal of Medical Informatics. (Manuscript: "The effectiveness of information technology to improve antimicrobial prescribing in hospitals: A systematic review and meta-analysis International Journal of Medical Informatics" (IJMI-D-16-00075)), March 9, 2016.
8. IEEE Transactions on Big Data. (Manuscript: "The Memory Challenge in Reduce Phase of MapReduce Applications" (TBD-2016-02-0055)), March 5, 2016.
9. SpringerPlus, (Manuscript: "Applying Analytic Hierarchy Process to Assess Healthcare-oriented Cloud Computing Service Systems. (PLUS-D-16-00626)), March 2, 2016.
10. Journal of Medical Systems, (Manuscript: "Implementation of Online Veterinary Hospital on Cloud Platform. (JOMS-D-15-00375)), Jan. 7, 2016.
11. Elsevier, Computer Methods and Programs in Biomedicine, (Manuscript: How the use of cloud computing and mobile devices can improve family health. CMPB_2015_289), Oct. 27, 2015.
12. IEEE IT Pro Magazine, (Manuscript: All that Glitters is not Gold: Six Steps before Selecting and Prioritizing e-Health Services. ITProSI-2015-06-0046), Oct. 25, 2015.
13. IEEE IT Pro Magazine, (Manuscript: Cloud Gets Personal: Cloud Computing and Personalized Medicine. ITProSI-2015-08-0061), Sept. 20, 2015.
14. IEEE Transactions on Services Computing, March 6, 2015 (Manuscript #TSCSI-2015-01-0031)
15. International Journal of Medical Informatics, Jan. 25, 2015 (Manuscript #IJMI-D-15-00018)
16. International Journal of Healthcare Technology and Management (IJHTM), Nov. 22, 2014 (Manuscript #IJHTM_89548)
17. Rubriq- a sister company of American Journal Experts (<http://www.rubriq.com/>), Oct. 3, 2014 (Paper: Effect of Adopting Cloud Computing on the Strategic Innovation of Enterprises)
18. The Scientific World Journal, Sept 10, 2014 (Manuscript # 368126)
19. Journal of Medical Internet Research (JMIR), August 12, 2014 (Manuscript #3709)
20. International Journal of Medical Informatics, July 25, 2014 (Manuscript #IJMI-D-14-00107).
21. IEEE Systems Journal, Jan. 15, 2014 (Manuscript #ISJ-RE-13-02650)
22. Journal of Applied Mathematics, Dec. 3, 2013 (Manuscript #878741)
23. Healthcare Technology Letters, Nov. 22, 2013 (Manuscript #HTL-2013-0011)
24. BMC Journal of Biomedical Informatics, Sept. 3, 2013 (Manuscript #JBI-13-389)
25. International Journal of Information Management, 2013 (Manuscript #IJIM-D-13-00313).
26. Journal of Intelligent and Fuzzy Systems, 2013 (Manuscript # jifs13-355)
27. BMC Medical Informatics and Decision Making, Nov. 2, 2012 (Manuscript #1984633935818092)
28. BMC Medical Informatics and Decision Making, Oct. 22, 2012, (Manuscript #6491115388216734)

29. Canadian Journal of Nursing Research, Oct. 13, 2012, (Manuscript #2012-08-054)
30. Journal of Medical Internet Research (JMIR), Manuscript #2304, 2012
31. Journal of Hospital Administration, Manuscript # 1548, 2012
32. Journal of Biomedical Informatics, Manuscript # JBI-12-133, 2012
33. Powder Technology (Elsevier), Manuscript #POWTEC-D-11-00971, #POWTEC-D-11-00971R1, 2012
34. Journal of Hospital Administration, Editorial Review Board, 2012~2014
35. International Journal of the Physical Sciences, Manuscript #IJPS-12-024, 2012
36. British Journal of Mathematics & Computer Science, Manuscript #BJMCS-047, 2011
37. BMC Journal of Medical Informatics and Decision Making, Manuscript #1051342215620078, 2011
38. IEEE Transactions on Knowledge and Data Engineering, Manuscript #TKDE-2011-06-0351, 2011-2012
39. Journal of Medical Internet Research (JMIR), Manuscript #1892; , 2011
40. Journal of Computers in Biology and Medicine (Elsevier), Manuscript # CBM-D-10-00282; CBM-D-10-00363, 2008~2011
41. Powder Technology (Elsevier), Manuscript # POWTEC-D-10-00511, 2010
42. Information Systems Frontiers (Springer), Manuscript # ISFI340, 2010
43. Journal of Computer-Aided Design, 2005.

Conferences:

1. The 3rd IEEE International Conference on Data Science and Systems (DSS 2017), Bangkok, Thailand, December 18-20, 2017. (Review 2 papers, manuscript #10, #23).
2. The 7th International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH2017), Lund, Sweden, September 18-20, 2017 (manuscript: Design of Interoperability Architecture in the Health Sector of the Capital District in Colombia).
3. The 16th World Congress on Medical and Health Informatics (MedInfo2017), Xiamen, China. (Review 1 paper, manuscript #363).
4. The 2016 IEEE International Conference on Big Data (Big Data 2016), December 5-8, 2016, Washington DC, USA. (Review 7 papers, manuscript #BigD375, #BigD470, #BigD473, #BigD498, #BigD514, #BigD532, #BigD533).
5. The 2016 Conference on Technologies and Applications of Artificial Intelligence, November 25-27, 2016, Hsinchu, Taiwan. (Review 2 papers, manuscript #31, #115).
6. The Sixth International Conference on Cloud Computing, GRIDs, and Virtualization, Nice, France, March 22 - 27, 2015. "Cloud Platform Selection Process: a Case Study in a University Setting".
7. Rubriq- a sister company of American Journal Experts (<http://www.rubriq.com/>), Oct. 3, 2014 (Paper: Effect of Adopting Cloud Computing on the Strategic Innovation of Enterprises)
8. The 4th International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH), Halifax, Canada, 22-25 September 2014. (Review 2 papers, manuscript #7&10).
9. The AMIA 2014 Annual Symposium, November 15-19, Washington, DC, USA. (Review 3 papers)
10. The Second International Workshop on Collaboration Technologies and Systems in Healthcare and Biomedical Fields (CoHeB 2014), Minneapolis, Minnesota, USA, May 19- 23, 2014 (Review 1 paper, manuscript #4)
11. International Conference on 2013 Conference on Technologies and Applications of

- Artificial Intelligence (TAAI2013), Taipei, Taiwan, Dec 6-8, 2013 (Review 4 papers: #82; #87, #102, #124)
12. The 3rd International Conference on Current and Future Trends of Information and Communication Technologies in Healthcare (ICTH), in Niagara Falls, Ontario, Canada, October 21-24, 2013. (Review 2 papers: #7; #21)
 13. The 14th World Congress on Medical and Health Informatics, Copenhagen, Denmark August 21-23 2013. (Review 5 papers: #240; #389; #426; #696; #875)
 14. International conference addressing Information Technology and Communications in Health (ITCH2013), February 21-23, 2013, Inn at Laurel Point, Victoria, BC, Canada. (Review 3 papers; Manuscript #63; #67; #76)
 15. International Conference on Health Informatics (AfricaHI 2012), Gaborone, Botswana, June 18-20, 2012. (Review 4 papers; #763003; #763008; #763010; #763013)
 16. The 2nd International Conference on Engineering and Technology Innovation 2012 (ICETI2012). (Review 2 papers: #G1015; #G1082)
 17. The 2012 IEEE International Conference on Imaging Systems and Techniques (IST'2012), July 16-17, Manchester, UK, 2012 (Review 2 papers: #53; #65)

Other reviews:

1. Proposal Science Reviewer, "IMpACT: Individual Movement AdviCe & SupportT", Sport and Physical Activity research call in which data science is a substantive requirement, The Netherlands Organisation for Health Research and Developmen, Netherland, 2017.
2. Assessment of Tenure and Promotion to Associate Professor for Dr. Joon Lee, Faculty of Applied Health Sciences, University of Waterloo, Canada, 2017.
3. Reviewer for the Island Health Evidence-into-Practice Application award, 2015.
4. Mitacs Accelerate Research proposal reviewer, Canada, October, 2014.
5. Reviewer for chapters in book "Research Perspectives on the Role of Informatics in Health Policy and Management", IGI Global, 2012
6. Proposal Science Reviewer, High Value Manufacturing and Services (HVMS) Fund, Ministry of Science and Innovation, New Zealand, 2012.

d.4 Committee and Working Group Activities in Professional and Community Organizations International, National and Provincial

International

1. Chair, Special Interest Group on Big Data for Healthcare, IEEE Technical Committee on Big Data (TCBD). 2017-ongoing
2. Research Affiliate of Institute on Aging and Lifelong Health, University of Victoria, BC, Canada. 2016-ongoing
3. Chair, Big Data Education Track, IEEE Big Data Initiative (BDI). 2015~ongoing
4. Leader, IEEE Big Data Standards Development study group, 2015~Ongoing
5. Steering committee member, IEEE Big Data Initiative (BDI). 2015~ongoing

National

1. A Subject Matter Expert, the eHealth Competency Development Project, Information & Communications Technology Council (ICTC), Canada, 2011

Provincial

1. A clinical data committee member, A clinical conceptual data model project, in support of an Enterprise Wide Data Warehouse within the Vancouver Island Health Authority, BC, Canada 2008.

d.5 Memberships in Professional and Community Organizations

1. Institute of Electrical and Electronics Engineers (IEEE), 2016–ongoing.
2. IEEE Big Data Initiative (BDI), 2015– 2017
3. National Institutes of Health Informatics (NIHI), 2012–ongoing.
4. Canada's Health Informatics Organization (COACH), 2009–ongoing.
5. Chinese Sociality of Information Management, 2008–2009.

d.6 Consulting Activities

1. Clinical Data Warehouse Committee, IM/IT Department, Vancouver Island Health Authority (VIHA), 2014

d.7 Organizing/Leading Workshops or Conferences

1. Chair, The 2nd IEEE Workshop on Big Data Metadata and Management (BDMM '2017), Boston, MA, USA, December 11, 2017.
2. Workshop chair, The 7th IEEE International Symposium on Cloud and Service Computing (IEEE SC2 2017), Kanazawa, Japan, November 22-25, 2017.
3. Workshop on Big Data Analytics Education, February 16-19, 2017 Inn at Laurel Point, Victoria, BC, Canada.
4. Steering Committee member, ITCH2017- Building Capacity For Health Informatics In The Future. Victoria, BC, Canada, 2017.
5. Chair, the 1st IEEE Workshop on Big Data Metadata and Management (BDMM '2016), Washington DC, USA, Dec 5, 2016.
6. Steering Committee member, ITCH2015- Driving Quality in Informatics: Fulfilling the Promise. Victoria, BC, Canada, 2015.
7. Chair, The 2nd IEEE International Workshop on Cloud Computing for Research Collaborations (CRC2013), Bristol, UK, December 2-5, 2013.
8. Chair, International Workshop on Collaboration Technologies and Systems in Healthcare and Biomedical Fields (CoHeB 2013), San Diego, California, USA, May 20-24, 2013.
9. Steering Committee, International conference addressing Information Technology and Communications in Health (ITCH2013), Inn at Laurel Point, Victoria, BC, Canada. February 21-23, 2013.
10. Chair, the IEEE International Workshop on Cloud Computing for Research Collaborations (CRC2012), Taipei, Taiwan, December 3-6, 2012.
11. Organizing Committee, The 3rd FTRA International Conference on Computer Science and its Applications (CSA-11), Jeju, Korea, December 12-15, 2011
12. Steering Committee (Workshop Co-ordinator), International conference addressing Information Technology and Communications in Health (ITCH 2011), Victoria, BC, Canada. Feb 24-27, 2011.

d.8 Other Research and Professional Activities

1. Applied Research Partnership with Canada Health Infoway (2010~, Reference Number: 5187-10) - An UVic eHealth Standards Collaborative team member
2. Boeing e_Business technology translation training (Sept., 2001) – A USA and ROC cooperative project (\$1.2 million project)
3. Car collision simulation system design, Ford Motor Company (UK) (1995-1996) – A 150,000 pound project

4. Network architecture design, Department of Comptroller, Headquarter of the Republic of China Air Force (1990-1992) – Linked together all department information systems in the Republic of China Air Force
5. Comptroller management systems design, Department of the Comptroller, Headquarters of the Republic of China Air Force (1988-1990) – Saved \$1.5 million /year for the Republic of China Air Force

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

A. Courses Taught

a.1 Courses taught at the School of Health Information

1. HINF130- Introduction to Health Information Technology (3hrs/week) – Fall, 2008.
2. HINF200- Principles of Health Database Design (3hrs/week) – Fall, 2009-2017.
3. HINF201- Database Management and Development for Health Care Systems (3hrs/week) - Spring, 2008-2018.
4. HINF310- Electronic Records and Decision Support Systems (3hrs/week) - Summer, 2009-2014.
5. HINF501- Database Design (3hrs/week) - Spring, 2011-2018.

a.2 Directed Reading Courses taught at the School of Health Information

1. HINF590 Directed Study (2 papers) – Topic: A Systematic Review of Big Data for Precision Medicine- 2017 Summer
2. HINF590 Directed Study (2 papers) - Topic: Advanced information technologies to improve public health- 2014 Summer
3. HINF590 Directed study (2 papers) - Topic: Clinical Data Mining - 2011 Spring
4. HINF590 Directed study (2 papers) - Topic: Clinical Data Mining and Data Warehousing - 2011 Spring
5. HINF590 Directed study (2 papers) - Topic: Healthcare Decision Support System Development - 2011 Spring

B. Graduate Student Supervision

1. Abhishek Arya, TBD, University of Victoria, BC, Canada, 2017~ ongoing (Master- CS&HINF)
2. Devang Raval, Topic: TBD, University of Victoria, BC, Canada, 2017~ ongoing (Master)
3. Mahsa Samimi, Topic: TBD, University of Victoria, BC, Canada, 2017~ ongoing (Master)
4. Shennat, Abdulmonem (Monem), Topic: TBD, Department of Computer Science, University of Victoria, BC, Canada, 2015~ ongoing (PhD- CS&HINF)
5. Robert Hart, “Meeting Health Care Research Needs in a Kimball Integrated Data Warehouse”, School of Health Information Science, University of Victoria, BC, Canada, 2014~2017 (Master- Completed)
6. Janice Ngo, “Approach to Clinical Information System Design for Suicide Risk Screening and Assessment”, School of Health Information Science, University of Victoria, BC, Canada, 2015~2016 (Master- Completed)
7. Dillon Chrimes, “Towards a Big Data Analytics Platform with Hadoop/MapReduce Framework using Simulated Patient Data of a Hospital System”, School of Health Information Science, University of Victoria, BC, Canada, 2014~2017 (Master- Completed)
8. Reza Zarei, “Design and Development of DigiHealth® Wellness Monitoring Application A Solution for Tele-Home-Monitoring”, School of Health Information Science, University of Victoria, BC, Canada, 2012 ~ 2015 (Master - Completed)

9. Helen Hu, "Topic: TBD", School of Health Information Science, University of Victoria, BC, Canada, 2014~ ongoing (Master)
10. Shirley Li, "Design and Implement a NLOT web-based database system", School of Health Information Science, University of Victoria, BC, Canada, 2012 ~ 2015 (Master -Completed)
11. Elham Sedghi, "Design and evaluate a model (prototype) for immunization record system in distributed healthcare", School of Health Information Science, University of Victoria, BC, Canada, 2010~ 2012 (Master - Completed)
12. Kennard Tan, "Review of Software Tools for Infection Control and Assessment of a Commercial Integrated Infection Control Module", School of Health Information Science, University of Victoria, BC, Canada, 2012~ 2017 (Master- Completed)
13. Joseph D. Lindsay, "An electronic longitudinal research registry and management system for patients with Alzheimer's disease and mild cognitive impairment", School of Health Information Science, University of Victoria, BC, Canada, 2012 ~ 2014 (Master -Completed)
14. Jin Zou, School of Health Information Science, University of Victoria, BC, Canada, 2012 ~ ongoing (Master)
15. Pengrong Zhang, "Architecture to Assess Mental Health Inpatient Costs Using Financial Data", School of Health Information Science, University of Victoria, BC, Canada, 2011 ~ 2017 (Master-Completed)
16. Jesse Gardner, "Pilot Project Exploring the Effectiveness of Enlisting Health Information & Support Networks to Enhance the Experience of Consumer Health Information Seekers, Using Semantic Web Middleware," School of Health Information Science, University of Victoria, BC, Canada, 2010 ~ ongoing (Master)
17. Xinran Zhang, "Small- and Intermediate-Scale Applications in Healthcare A Trial with the Java Vaadin Framework," School of Health Information Science, University of Victoria, BC, Canada, 2010 ~ 2014 (Master - Completed)
18. Fabiola Pinheiro, "Applying the Apriori and FP-Growth Association Algorithms to Liver Cancer Data," School of Health Information Science, University of Victoria, BC, Canada, 2010 ~ 2014 (Master - Completed)
19. Justin St-Maurice, "Determining Non-Urgent Emergency Room Use Factors From Primary Care Data and Natural Language Processing: A Proof of Concept", School of Health Information Science, University of Victoria, BC, Canada, 2010~ 2012 (Master -Completed)
20. YunYong Guo, "A Cloud Computing Based Platform for Geographically Distributed Health Data Mining," School of Health Information Science, University of Victoria, BC, Canada, 2010 ~ 2014 (Master - Completed)
21. Liang, Chien-Wen, A Study of Location-based Information Recommendation Mechanism - Using Hotel recommendation as an example, Master Thesis, Department of Information Management, National Defense University, Taiwan, 2007 (Master - Completed).
22. Chang Chih-Hao, A Study of Optimal Decision for Dynamic Information Security Joint Framework, Master Thesis, Department of Information Management, National Defense University, Taiwan, 2007 (Master - Completed).
23. Hsieh, Hui-Mei, An Agent-Based Transactional Negotiation Model for e-Marketplace, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2007 (Master - Completed).
24. Wang, Yi-Chen, Application of Data Mining to Diabetes and Common Disease Care Management, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2007 (Master - Completed).
25. Wu, Nian-Hsiang, The Study on Digital Preservation Architecture of Military Budgeting and Financing Affairs, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2006 (Master - Completed).

26. Wu, H. J., Application of Data Mining in General Parts Supply Management in R.O.C. Military – a Case Study on Certificates Revocation, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2006 (Master - Completed).
27. Chen, Chih-Lung , Application of Artificial Neural Network and Technical Indicators to Forecast Stock - A Case study of TW50ETF, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2006 (Master - Completed).
28. Lin, Bing-Yi, Design and Implementation of Backup Mechanism with Version Management - Based on XML, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2006 (Master - Completed).
29. Hsu, Yi-Chih, Design of Data Synchronization and Syndication Mechanism for OAI-PMH, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2006 (Master - Completed).
30. Chuang, Chun-Hsien, Building Recommendation Learning on e-Learning System by Web Mining, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2006 (Master - Completed).
31. Chen, Liang-Ting, Study of RDF-based XML DTD Integration, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2005 (Master - Completed).
32. Chang, Jing-Tang, Group-Decision Model for Agent-Based Dynamic Information Security Framework, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2005 (Master - Completed).
33. Jan, Wen-Horng, An RDF-Based XML/EDI Metadata Integration Model, Master Thesis, Department of Information Management, Chaoyang University of Technology, Taiwan, 2005 (Master - Completed).
34. Chou, Ming-Hong, A Study on XML Schema Generated from Entity Relational Model, Master Thesis, Department of Information Management, National Defense University, Taiwan, 2004 (Master - Completed).
35. Lei, Zhao-Kao, The Research & Implement of Knowledge Management Portal Building, Master Thesis, Department of Information Management, National Defense University, Taiwan, 2004 (Master - Completed).
36. Liu, Chia-Hsin, A Study on Automatic XML Schema Mapping, Master Thesis, Department of Information Management, National Defense University, Taiwan, 2004 (Master - Completed).
37. Chung, Wen-Chih, Combining XML with Petri Net for Workflow Management in Supply Chain, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2004 (Master - Completed).
38. Tso, Shau-Shing, A Study on Mobile Agent Security Mechanism, Master Thesis, Department of Information Management, National Defense University, Taiwan, 2004 (Master - Completed).
39. Han, Ming-Cheng , Application of KM to Fighting Force Logistic Assets Visibility Management Program, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2003 (Master - Completed).
40. Chen, Ling-Hong, A Study of Fishing Port Security Check Information System Implementation, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2003 (Master - Completed).
41. Whang, M. C., Application of XML to Schema Mapping for Heterogeneous Database, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2003 (Master - Completed).
42. Mao, Hung-Wei, A Study of Integrating UML and XML on Software Development, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2003 (Master - Completed).

43. Chang, Shou-Yi, XML Standard to Support Government Electronic Procurement -An Example of Electronic Catalogue and Quotation System, Master Thesis, Department of Information Management, National Defense University, Taiwan, 2003 (Master - Completed).
44. Keng, Bing-Shiang, The Study of ARIS Based Knowledge Management (KM) Model - Using ROC Military Budgeting And Financing KM as an Example, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2002 (Master - Completed).
45. Cheng, Chun-Hsiung, The Study of XML-Based Integrated Military Information Exchange System Architecture, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2002 (Master - Completed).
46. Yeh, Y. C., An XML Based Software Agent System for Merchant Brokering in Government Purchasing, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2002 (Master - Completed).
47. Tsai Tiah-nan, An XML-Based Data Gateway in Data Warehouse, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2002 (Master - Completed).
48. Hu, Chih-Huang, A Study of Mobility Management architecture on Military Information Network, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2000 (Master - Completed).
49. Lin, Ming-Jing, Application of Software Agents to Commander Inquiry Support System, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2000 (Master - Completed).
50. Lee, Ming-Hir, An Application of UML for the Object-Oriented Command Control System, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2000 (Master - Completed).
51. Wu, Chao-Ying, A research of establishing software quality management system, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2000 (Master - Completed).
52. Chen, Wen-Chiang , The Study of Interpolation Model with Wavelets Theory to Military Terrain Intelligence Analysis, Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 2000 (Master - Completed).
53. Chen, Le-Hui, A Study for Constructing the Model of Product Data Management Using Unified Modeling Language Master Thesis, Department of Information Management, National Defense Management College, Taiwan, 1999 (Master - Completed).

C. Additional Teaching Activities while at University of Victoria

c.1 Guest Lectures

1. Guest Lecturer, "Health Big Data Analytics Opportunities and Challenges ", HINF470, Feb. 21, 2017.
2. Guest Lecturer, "Big Data- All You Need to Know", HINF580, Oct. 26, 2016.
3. Guest Lecturer, "Improvisation In Health Information System Development", HINF602, Jan. 8, 2015.
4. Guest Lecturer, "Mining Big Data for Healthcare", HINF580, November 5, 2014.
5. Guest Lecturer, "Health Big Data Analytics", HINF603, Sept. 8, 2014.
6. Guest Lecturer, "Data Mining in Healthcare - Theory and Practice", HINF603, Sept. 8, 2014.
7. Guest Lecturer, "System Analysis and Design in Healthcare- a Case Study", HINF450, March 13, 2014.

8. Guest Lecturer, "Data Mining in Healthcare - Theory and Practice", HINF503, Oct. 29, 2013.
9. Guest Lecturer, "Introduction to Taiwan Health Smart Card & Medical Template", HINF350, Nov. 5, 2012.
10. Guest Lecturer, "Data Mining in Healthcare - Theory and Practice", HINF503, Oct. 23, 2012.
11. Guest Lecturer, "Health data security and privacy in a public web environment", HINF345, Jun 30, 2012.
12. Guest Lecturer, "Data Mining in Healthcare", HINF503, Oct. 24, 2011.
13. Guest Lecturer, "An Introductton to Data Mining", HINF503, Nov. 23, 2010.
14. Guest Lecturer, "Introduction to Health Data Interoperability & National Level Approaches", HINF580, Nov. 12, 2010.
15. Guest Lecturer, "Introductton to Data Warehouse & Data Mining", HINF503, Nov. 26, 2009.
16. Guest Lecturer, "From e-Health to u-Health- Taiwan's experience", HINF580, Nov. 12, 2009.
17. Guest Lecturer, "HL7v2 and the CDC implementation guide", HINF335, October 26, 2009.

9. ADMINISTRATIVE ACTIVITIES

A. University and Faculty Committees

1. UVic Professional Programs IRG Sub-Committee member (FA representative), 2013
2. UVic Professional Programs IRG Sub-Committee member, 2012
3. Executive Committee Member-at-large, Faculty Association committees, UVic, 2012-2015.
4. Professional Programs IRG Sub-Committee member, UVic, 2011.
5. Professional Programs IRG Sub-Committee member, UVic, 2010.
6. NSERC Graduate Student Scholarship Award Adjudication Committee member, UVic, 2010.
7. Professional Programs IRG Sub-Committee member, UVic, 2009.
8. Dean of HSD review committee member, UVic, 2009.

B. School Committees

1. HINF Undergraduate Advisor, 2016-Ongoing
2. HINF teaching assistant professor search committee member (Miss Helen Monkman hired), 2016.
3. UVic CO-OP Faculty Respresentative, 2014-2015.
4. HINF ARPT committee member for Dr. Courtney tenure and promotion application, 2013.
5. HINF assistant/associate professor search committee member (Dr. Courtney hired), 2010.
6. HINF senior instructor search committee member (Dr. Shebshastri hired), 2010.
7. HINF senior instructor search committee member (Mr. Barnett hired), 2009.
8. Chair of James Coward Award review committee, 2009.
9. Chair of Michael Miller Scholarship review committee, 2009.

C. Administrative Prior to University of Victoria

1. Director, Center of Continuing Education, National Defense Management College, TAIWAN, 2002-2003.

D. Master/PhD Thesis/Disertation Examiner

Master/PhD thesis supervision Committee::

1. Ali Mussavi, PhD committee member, School of Health Information, UVic, 2015-Ongoing.

2. Elham Sedghi, PhD committee member, Department of Computer Science, UVic, 2014-2016.
3. Sam Mohammad, PhD committee member, Department of Computer Science, UVic, 2014-Ongoing.
4. Marianne F. Leenaerts PhD committee member, School of Health Information, UVic, 2010~2015.

Master/PhD thesis examiner:

1. Simon Diemert, A Mathematical Basis for Medication Prescriptions and Adherence. Computer Science, University of Victoria, Canada. August 18, 2017 (external examiner, Masters)
2. Ran Wei, Efficient Algorithms for Discovering Importance-Based Communities in Large Web-Scale Networks. Computer Science, University of Victoria, Canada. August 16, 2017 (external examiner, Masters)
3. Kai On Wong, Public Health Applications Using Big Data and Machine Learning Methods: Name- and Location-based Aboriginal Ethnicity Classification and Sentiment Analysis of Breast Cancer Screening in the United States using Twitter. Department of Public Health Sciences, University of Alberta, Edmonton, Alberta, Canada. April 25, 2017 (external examiner, PhD)
4. Elham Sedghi, Novel Stroke Prediction Model Based on Clinical Natural Language Processing (NLP) and Data Mining Methods. Computer Science, University of Victoria, Canada. Jan. 9, 2017 (external examiner, PhD).
5. Richard Varhol, Assessment of general practice data availability in the Perth South Coastal Medicare. School of Health Information Science, University of Victoria, Canada. April 30, 2014 (MSc project second reader)
6. Jared Glen Gaertner, Anonymizing Subsets of Social Networks. Computer Science, University of Victoria, Canada. August 8, 2012 (external examiner, Masters)
7. Nikolay Korovaiko, Predicting Trust from User Ratings. Computer Science, University of Victoria, Canada. December 5, 2011 (external examiner, Masters)
8. Jian Liang, Information Sharing in ONESOCIALWEB using a Multiple profile Manager to Better Informed medical Decision. Queensland University of Technology, Australia. September 9, 2011 (external examiner, PhD)

Chairing oral examination:

1. Chair of oral examination (Master's Non-thesis) – Daryoush Safdari, August 25, 2017.
2. Chair of oral examination (Master's Non-thesis) – Lauren Xie, August 3, 2017.
3. Chair of oral examination (Master's Non-thesis) – Reza Alemy, May 26, 2017.
4. Chair of oral examination (Master's Non-thesis) – Florin Negoita, May 15, 2017.
5. Chair of oral examination (Master's Non-thesis) – Chelsea Tirling, April 12, 2017.
6. Chair of oral examination (Master's Non-thesis) – Srinivas Manne, April 5, 2017.
7. Chair of oral examination (Master's thesis) –Kaleigh Giles (Biochemistry & Microbiology), Dec. 15, 2014.
8. Chair of oral examination (Master's Non-thesis) –Khaled Alsulame, November 20, 2014.
9. Chair of oral examination (Master's Non-thesis) – Helen Waterfield, July 11, 2014.
10. Chair of oral examination (Master's Non-thesis) – She-Huan Tang, April 24, 2014.
11. Chair of oral examination (Master's Non-thesis) - Osama Sabbah, April 23, 2014.
12. Chair of oral examination (Master's thesis) - Gabriela Pereira, Feb. 14, 2014.
13. Chair of oral examination (Master's Non-thesis) - Darren Hudson, Dec. 2, 2013
14. Chair of oral examination (Master's Non-thesis) - Steve Villebrun, Nov. 27, 2013
15. Chair of oral examination (Master's Non-thesis) - Susi Wilkinson, Nov. 13, 2013

16. Chair of oral examination (Master's Non-thesis) - Karmon Eve Helmle, August 30, 2013
17. Chair of oral examination (Master's thesis) - Susan Hall, July 22, 2013
18. Chair of oral examination (Master's Non-thesis) - Tesfaye Shiferaw, July 2, 2013
19. Chair of oral examination (Master's Non-thesis) - Alan Yung, April 18, 2013
20. Chair of oral examination (PhD thesis) - Huiping Li, April 15, 2013
21. Chair of oral examination (Master's Non-thesis) - Janet Bangma, July 30, 2012
22. Chair of oral examination (Master's Non-thesis) - Corina Saratan, June 1, 2012
23. Chair of oral examination (Master's thesis) - Bill Kathryn, May 15, 2012
24. Chair of oral examination (Master's Non-thesis) - Dwane R. George, April 30, 2012
25. Chair of oral examination (Master's Non-thesis) - Yvonne Ng, April 20, 2012
26. Chair of oral examination (Master's Non-thesis) - Joseph Crowe, December 6, 2011
27. Chair of oral examination (Master's Non-thesis) - Mohamed Khayrat, December 20, 2010
28. Chair of oral examination (Master's Thesis) - Brinda Shah, December 16, 2010
29. Chair of oral examination (Master's thesis) - Robyn, Kuropatwa, August 18, 2010
30. Chair of oral examination (Master's Non-thesis) - Ateyah, Saba, December 19, 2009
31. Chair of oral examination (Master's Non-thesis) - Nicoll, James, November 13, 2009
32. Chair of oral examination (Master's Non-thesis) - Hall, Simon, November 13, 2009
33. Chair of oral examination (Master's Non-thesis) - John Copen, September 18, 2009
34. Chair of oral examination (Master's Non-thesis) - Reja Shahporiarani, September 17, 2009

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

Date February 1, 2017

Name: Kushniruk, Andre William

School of Health Information Science Faculty of Human and Social Development

Address:

School of Health Information Science,
PO Box 3050 STN CSC, University of Victoria, Victoria,
British Columbia, Canada V8W 3P5

Phone: (250) 472-5132

Fax: (250) 472-4751

Email: andrek@uvic.ca

1. DEGREES AND DIPLOMAS

<i>Degree or Diploma</i>	<i>Field</i>	<i>Institution</i>	<i>Year Granted</i>
Ph.D.	Cognitive Psychology	McGill University	1999
M.Sc.	Computer Science	McMaster University	1987
B.Sc.	Biology	Brock University	1983
Honours B.A.	Psychology	Brock University	1983
B.A	Psychology	Brock University	1981

Title of Thesis or Dissertation

Ph.D.: Complex Decision Making in Intensive Care and the Role of Expertise: Implications for the Design of Decision Support (Supervisor: Dr. Vimla Patel)

M.Sc.: The UNIX Advisor: An Extensible Prolog-based Help Facility (Supervisor: Dr. N. Soltneff)

CURRENT POSITIONS

Director – School of Health Information Science, University of Victoria, Victoria, Canada, 2015 - present

Professor - School of Health Information Science, University of Victoria, Victoria, Canada, 2009 – present

Faculty Lead – Technology, Aging and Health Initiative, Institute for Aging and Lifelong Health, University of Victoria, Victoria, 2016- present

Adjunct Professor – Faculty of Engineering and Science, Aalborg University, Denmark, 2011 – present

Honorary Professor – Faculty of Education, The University of Hong Kong, 2011- present

Adjunct Associate Professor – Mount Sinai School of Medicine, New York, New York, 2001 – present

Member – the Faculty of Graduate Studies, University of Victoria, 2004 – present

2. PRIOR POSITIONS

Director, School of Health Information Science, University of Victoria, 2004-2009

Member Board of Directors – COACH (Canada's Health Informatics Organization), 2009-2011

Graduate Advisor – School of Health Information Science, University of Victoria, 2007-2009

Associate Professor, School of Health Information Science, University of Victoria, 2004-2009

Program Coordinator – Arts Information Technology Program, Department of Mathematics and Statistics, Faculty of Arts, York University, Toronto, Ontario, 2003-2004

Associate Professor – Information Technology Program, Department of Mathematics and Statistics, Faculty of Arts, York University, Toronto, Ontario, 2000 – 2004

Assistant Professor – Centre for Medical Education, Department of Medicine, McGill University, Montreal, Quebec, 2000

Researcher – Medical Informatics and Education, Cognitive Studies in Medicine: Centre for Medical Education, McGill University, Montreal, Quebec, 1992-2000

Lecturer - Computer Science, Department of Computer Science, Bishop's University, Lennoxville, Quebec, 1991-1995

Assistant Professor - Computer Science, Department of Computer Science, Trent University, Peterborough, Ontario, 1990-1991

Research Analyst/Scientist - Knowledge-Based Systems. Project: Second Generation Expert System Shell, Department of Computer Science, University of Toronto, Toronto, Ontario, 1988-1990

Associate Systems Specialist - Systems Design, Computers and Communications, Canadian Pacific Limited, Toronto, Ontario, 1986-1988

Teaching Assistant - Computer Science, Department of Computer Science and Systems, McMaster University, Hamilton, Ontario, 1983-1985

Research Assistant - Biological Science, Department of Biological Science, Brock University, St. Catharines, Ontario, 1982-1983

Teaching/Research Assistant – Psychology, Department of Psychology, Brock University, St. Catharines, Ontario, 1981-1982

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Health Informatics

- Human-Computer Interaction in Health Informatics
- Usability Engineering
- Healthcare Information System Analysis and Design
- Medical Cognition
- Clinical Simulations
- Pervasive Computing and e-Health
- Health Informatics Education

Cognitive Science

- Modelling Complex Work Domains
- Healthcare Decision Making and Reasoning
- Supporting Complex Decision Making

Evaluation Methodologies

- Low-cost Rapid Usability Engineering
- Video Analysis and Coding
- Integration of Qualitative and Quantitative Analysis
- Protocol Analysis
- Simulation Methods
- Evaluation of Impact of Information Technology

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

2012- present	Co-chair IMIA Human Factors working group
2009-2011	Member of Board of Directors – COACH (Canada’s Health Informatics Organization)
2009- present	Fellow of the American College of Medical Informatics
2004-present	International Medical Informatics Association
2004- present	COACH member
1996-present	American Medical Informatics Association member
1995-1999	Cognitive Science Society member

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Elected as a Founding Member of the IMIA (International Medical Informatics Association) International Academy of Health Sciences Informatics, 2017

Elected to the Canadian Academy of Health Sciences (CAHS), September, 2014

Canadian Health Informatics (CHIA) Leadership in Field of Health Informatics Award, Toronto, October 2012

Craigdarroch Silver Medal for Excellence in Research, University of Victoria, May 2012

Elected Fellow of the American College of Medical Informatics (FACMI) 2009

Elected Member of COACH (Canada’s Organization for Health Informatics) Board of Directors, 2009

Best Paper Prize at the European Union: Second International Patient Safety through Intelligent Procedures Workshop for the paper entitled “Engineering the Electronic Health Record for Safety: A Multi-Level Video-Based Approach to Diagnosing and Preventing Technology-Induced Error Arising from Usability Problems”, Paris, France, May 16-17, 2011.

Silver Prize for Best Paper, World Congress of Medical Informatics, for the paper entitled “The relationship of usability to medical error: An evaluation of errors associated with usability problems in use of a handheld application for prescribing medications”, MEDINFO 2004 – San Francisco, Sept. 2004

Fonds pour la Formation de Chercheurs et l’Aide a la Recherche (FCAR) Fellowship, McGill University, 1994-1995

Research Institute of the Royal Victoria Hospital Fellowship, Montreal, Quebec, 1994.

Natural Sciences and Engineering Research Council of Canada (NSERC) Postgraduate Scholarship, McMaster University, Hamilton, Ontario, 1983-1985.

Harry Lyman Hooker Scholarship, McMaster University, Hamilton, Ontario, 1983-1985.

Psychology Department Book Prize, Brock University, St. Catharines, Ontario, 1981 and 1983.

Vice Chancellor's Medal, Brock University, St. Catharines, Ontario, 1981.

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

<i>Inclusive Years</i>	<i>Rank</i>	<i>Department</i>
2009-present	Professor	School of Health Information Science
2004-2009	Associate Professor	School of Health Information Science

b. Administrative:

<i>Inclusive Years</i>	<i>Title</i>
2014-present	Director, School of Health Information Science
2009 – 2013	Undergraduate Advisor, School of Health Information Science
2004 - 2009	Director, School of Health Information Science
2007- 2009	Graduate Advisor, School of Health Information Science

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Referred Publications

1. Kushniruk, A.W., Greenwood, K., Casselman, M. (in press). North American Medical Informatics (NAMI). To appear in the International Medical Informatics Association 2018 Yearbook.
2. Yuan, B., Wang, M., Kushniruk, A., Kirschner, P. (in press). Improving problem-solving expertise through model-centered learning in computer-based learning environment. Educational Technology & Society.
3. Hudson, D., Kushniruk, A., Borycki, E., Zuege, D.J. (2018). Physician satisfaction with a critical care clinical information system using a multimethod evaluation of usability. International Journal of Medical Informatics, 11:131-136.
4. Helmle, K.E., Edwards, A.L, Kushniruk, A.W., Borycki, E.M. (2018). Qualitative evaluation of the barriers and facilitators influencing the use of an electronic basal bolus insulin therapy protocol to

improve the care of adult inpatients with diabetes. Canadian Journal of Diabetes, S1499-2671(17)30376-3.

5. Senathirajah, Y., Wang, J., Borycki, Kushniruk, A.W. (2017). Mapping the electronic health record: A method to study display fragmentation. Stud Health Technol Inform, 245:1138-1142.
6. Palojoki, S., Borycki, E.M. Kushniruk, A.W., Saranto, K. (2017). A comparison of two principal systems for monitoring of technology-induced errors in electronic health records. Stud Health Technol Inform, 245:1108-1112.
7. Kushniruk, A.W., Senathirajah, Y., Borycki, E. (2017). Effective usability engineering in healthcare: A vision of usable and safer healthcare IT. Stud Health Technol Inform, 245:1066-1069.
8. Kushniruk, A.W., Senathirajah, Y., Borycki, E. (2017). Towards a usability and error “safety net”: A multi-phased multi-method approach to ensuring systems usability and safety. Stud Health Technol Inform, 245:763-767.
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a.2 Books

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a.6 Posters and Abstracts

48. Motulsky, A., Weir, D., El Halabieh, R., Sicotte, C., Lampron, A., Payne-Gagnon, J., Gagnon, M., Kushniruk, A., Buckeridge, D., Tamblyn, R. (2017). Improving continuity of primary care: usability challenges to the integration of data using health information exchange along the care continuum. Presented at the Academy of Health, New Orleans, USA.
49. Kushniruk, A., Borycki E. M., Monkman, H., Boockvar, K. (2015). Human factors of health information exchange: Barriers and facilitators to Use of the Veterans Affairs' Computerized Patient Record System (CPRS) and a regional health information exchange. AMIA 2015 Annual Symposium, San Francisco, California, United States of America, November 14-18th, 2015.
50. Kushniruk, A. W., Borycki, E. M. (2015). Integrating usability engineering into undergraduate and graduate health informatics curricula. AMIA 2015 Annual Symposium, San Francisco, California, United States of America, November 14-18th, 2015.
51. Borycki, E. M., Griffith, J., Kushniruk, A. W. (2015). Integrating electronic health record competencies into undergraduate health informatics curricula: A preliminary qualitative study. AMIA 2015 Annual Symposium, San Francisco, California, United States of America, November

14-18th, 2015.

52. Kushniruk, A., Borycki E. M., Monkman, H., Boockvar, K. (2015). Human factors of health information exchange: Barriers and facilitators to Use of the Veterans Affairs Computerized Patient Record System (CPRS) and a regional health information exchange. AMIA 2015 Annual Symposium, San Francisco, California, United States of America, November 14-18th, 2015.
53. Wang, S. L., Kuo, M. H., Chen, H. M., Kushniruk, A., Borycki, E., Hsu, Y.H. (2014). Usability evaluation of a cloud computing based context-aware healthcare systems. Medical Informatics Europe 2014, Istanbul, Turkey, August 31, 2014- September 3, 2014.
54. Sahama, T. R., Kushniruk, A., Borycki, E. (2014). Does usability engineering matter for STEM education? STEM Education and Our Planet: Making Connections Across Contexts, UBC Vancouver, British Columbia, Canada, July 12-15, 2014.
55. Elamrousy, S., Domb, S., Borycki, E., Reis, S., Kushniruk, A., Ziv, A., Shachack, A. (2013). EMR-sim. A computer-based simulation for enhancing residents' competence in computerized primary care settings. WISH 2013, Washington, D.C., November 16, 2013.
56. Kushniruk, A., Borycki, E.M., Kuo, A., Ho, K. (2015). Integrating the electronic health record into health professional education. eHITS 2015, May 9, 2015, Vancouver, British Columbia
57. Borycki, E. Kushniruk, A. (2015). From technology induced errors to eSafety: Canadian and international perspectives. eHITS 2015, May 9, 2015, Vancouver, British Columbia
58. Wang, S., Kuo, M.H., Chen, H.M., Kushniruk, A., Borycki, E.M., Hsu, Y.H., (2014) Usability Evaluation of a Cloud Computing Based Context-aware Healthcare System, The 25th European Medical Informatics Conference (MIE2014), Istanbul, Turkey, August 31- September 3, 2014.
1. Sahama, T.R., Kushniruk, A., Borycki, E.M. (2014). Does usability engineering matter for STEM education? STEM Education and Our Planet: Making Connections Across Context, UBC Vancouver, British Columbia, Canada, July 12-15, 2014.
2. Borycki, E.M, Griffith, J., Reid, P., Kushniruk, A.W., Kuo, M.H. (2013). Do electronic health records help undergraduate health informatics students to develop health informatics competencies? *Studies in Health Technology and Informatics*, 192:1106.
3. Lasier, N, Kushniruk, A., Alesanco, A., Borycki, E., Garcia, J. (2013). A methodological approach for designing a usable ontology-based GUI in healthcare. Presented at Medinfo 2013, *Studies in Health Technology and Informatics*, 192:1040.
4. Borycki, E., Frisch, N., Kushniruk, A. (2011). Integrating the electronic health record into nursing and health professional education. 16th Annual Ethel Johns Nursing Research Forum. Bits and Bytes: Uploading Technology in Nursing. Vancouver, British Columbia, February 5th, 2011, p. 14
5. Borycki, E., Kushniruk, A., Armstrong, B., Kuo, M.H. (2011). Application of the Electronic Health Record to Health Informatics Education: Approaches, Issues and Considerations for Curriculum Integration, *The Medical Informatics Europe (MIE 2011)*, Oslo, Norway, August 28 – 31, 2011.
6. Kushniruk, A., Borycki, E., Anderson, J., Anderson, M. (2010). Preventing Technology-induced errors in healthcare: Usability engineering. XI CERIAS 2010: Annual Information Security Symposium. March 30-31, 2010.
7. Kushniruk, A., Borycki, E. (2010). Rapid low-cost usability testing applied to in-situ analysis of the

impact of complex healthcare information systems. Fall Symposium of AMIA, Washington, DC.

8. Teramoto, K., Kuwata, S., Kushniruk, A. W., Borycki, E. M., Kondoh, H. (2009). A pilot study on the evaluation of the usability of a pen tablet system using server-based computing. In *Information and Communication Technology in Health (ITCH) 2009*, Victoria, British Columbia Proceedings, School of Health Information Science, University of Victoria, B.C.
5. Grieg, D., Kushniruk, A., Borycki, E., Barnett, J., Walliser, S., Kuo, A., Daudt, H. (2009). Development of a methodology for a systematic approach to recording and analyzing post-market pharmacovigilance data. In *Information and Communication Technology in Healthcare (ITCH) 2009*, Victoria, British Columbia Proceedings, School of Health Information Science, University of Victoria, B.C.
6. Copen, J., Kushniruk, A., Yim, B., Borycki, E. (2008). Psychiatry in the information age: How technology enables or imperils mental health care delivery and education. *Alberta Psychiatric Association Conference*. April 4-6, 2008, 24.
7. Graham, T., Kushniruk, A., Bullard, M., Meurer, D., Holroyd, B., Rowe, B. (2008). The potential of web-based graphical user interface design to contribute to medical error in clinical decision support systems. *Canadian Association of Emergency Physicians Meeting*.
8. Graham, T., Kushniruk, A. (2007). The use of usability engineering methods to define usability problems in emergency department electronic clinical decision support systems. Poster presented to the *Meeting of the Canadian Association of Emergency Physicians*, June 2-6, 2007.
9. Borycki, E., Kushniruk, A. (2007). Development of a virtual self-management tool for COPD patients: towards a user needs ontology. *AMIA Annual Symposium Proceedings 2007*, 879.
10. Thomas, D., Kushniruk, A., Kannry, J. (2007). Housestaff and attending physician knowledge of and attitude towards and EMR on the eve of implementation. *Proceedings Annual AMIA Symposium 2007*, 1133.
11. Cranley, L. A., Doran, D. M., Tourangeau, A. E., Nagle, L., M., Kushniruk, A. (2007). A grounded theory study of nurses' clinical uncertainty experiences: An undiscovered area of evidence-based practice. *18th International Nursing Research Congress Focusing on Evidence-Based Practice. Sigma Theta Tau International (STTI)*. July 11-14, 2007. Poster Presentation-presenter. Vienna, Austria.
12. Househ M, Maclure M, Kushniruk A, Cloutier-Fisher D, Carleton B. (2007). Tele-Translation: Transforming Knowledge Translation Linkage and Exchange Activities by Introducing Information and Communication Technologies (ICT) within Drug Policy Groups. *Proceedings of ITCH 2007*.
13. Cranley, L., Doran, D., Tourangeau, A., Nagle, L., Kushniruk, A. (2007). A grounded theory study of nurses' clinical uncertainty experiences: An undiscovered area of evidence-based practice. *The 18th International Nursing Research Congress Focussing on Evidence-Based Practice*, July 11-14, 2007.
14. Doran, D., Mylopoulos, J., Kushniruk, A., Nagle, L., Sidani, S., Laurie-Shaw, B., Tourangeau, A., Lefebvre, N., Reid-Haughian, C., Di Pietro, T. (2007) Evaluation of an electronic point of care decision-support system. *The 18th International Nursing Research Congress Focussing on Evidence-Based Practice*, July 11-14, 2007.
15. Househ M., Maclure M., Kushniruk A., Cloutier-Fisher D., Carleton B. (2007). The Use of Communication Technologies to Create a Virtual Environment for Decision Maker and Researcher Collaboration. *Northern Health Research Northern Health Research Days: From Evidence to Excellence in Rural Health Care*. May 8 and 9, 2007. Prince George, BC.

16. Househ M., Maclure M., Kushniruk A., Cloutier-Fisher D., Carleton B. (2007). The Use of Communication Technologies to Disseminate Research Findings within Drug Policy Groups. *Canadian Agency for Drugs and Technologies in Health (CADTH) Invitational Symposium*. Ottawa, ON. April 23 and 24, 2007.
17. Kushniruk, A. W., Borycki, E. M., Owston, R., Ho, F., Pitts, K., Widman, H., Brown, C., Chu, S. (2007). Emerging approaches to evaluation of e-health innovations: From portable usability testing to virtual usability laboratories. 8th World Congress on the Management of eBusiness. Toronto, Ontario, July 11-13, 2007
18. Kushniruk, A W, Borycki, EM (2006). Improving the usability and safety of healthcare information systems through integration of simulations through workflow analysis. *E-for Everyone*. Victoria, British Columbia., April 30-May, 2006.
19. Kushniruk, A. W., Borycki, E. M. (2006). Usability Engineering in Healthcare: Cost-effective methods for ensuring the usability of healthcare information systems. *E-for Everyone*. Victoria, British Columbia, April 30-May, 2006,
20. Lewis, D., Kushniruk, A., Borycki, E. (2005). Electronic health technologies: Changing patient-clinical relationships. *AMIA 2005: Biomedical and Health Informatics: From Foundations to Applications to Policy*. Washington, D. C., October 22-26, 2005.
21. Kushniruk, A. W., Borycki, E. M. (2005). Methodological issues in studying technology-induced error in health informatics. *Reflections and Realities: How Much Impact Has Our Health/Medical Informatics Research Had On Our Health Care Systems*. An International Colloquium held in honor of Jochen Moehr, School of Health Information Science, Victoria, British Columbia, June 3-4, 2005
22. Kushniruk, A. W., Borycki, E. M. (2006). Improving the usability and safety of healthcare information systems through integration of simulations through workflow analysis. *E-for Everyone*. Victoria, British Columbia., April 30-May, 2006.
23. Cranley, L., Doran, D. M., Tourangeau, A. E., Nagle, L., Kushniruk, A. (2006). The concept of clinical uncertainty: An integrative review of the literature. *Nursing Health Services Research Unit (NHSRU), 5th International Conference from Practice to Policy: Global perspectives in nursing*. October 25-27, 2006. Poster Presentation. Hamilton, ON, Canada.
24. Househ M, Maclure M, Kushniruk A. (2006). Technology Enabled Knowledge Translation for Researchers, Educators and Policy Makers within Drug Policy. *E-Health 2006: e for everyone*. Victoria Conference Centre, Victoria, BC, May 1, 2006.
25. Househ M, Maclure M, Kushniruk A. (2006). The Impacts of Technology Enabled Knowledge Translation On Linkage and Exchange Processes in Drug Policy Groups. *CCOHTA Invitational Symposium From Evidence to Policy to Practice*, Ottawa Ontario, April 3-4, 2006.
26. Kushniruk A, Owston, R., Pitts, K., Wideman, H., Brown, C., Chu, S. (2006). The Virtual Usability Laboratory: Its Application in Evaluation and Analysis of Use of Web-based Health Information Resources and Simulations. *AMIA Annual Symposium Proceedings 2006*, 993.
27. Shapiro, J., Gathers, S., Kannry, J., Kushniruk, A., Kuperman, G. (2006). Survey of emergency physicians to determine requirements for a regional health information exchange network. *Spring AMIA 2006 poster*.
28. Gathers, S., Kuperman, G., Kannry, J., Kushniruk, A., Shapiro, J. (2006). Regional health information exchange: Surveying emergency physician attitudes and data requirements. *Annals of Emergency Medicine*, vol. 48, no. 4, S39.

29. Kuwata, S., Kushniruk, A., Borycki, E., Wantabe, H. (2006). Using simulation methods to analyze and predict changes in workflow and potential problems in the use of a bar-coding medication order entry system. American Medical Informatics Association Annual Congress. Washington, D.C., November 11-15, 2006.
30. Kushniruk, A.W., Borycki, E., Kuwata, S., Watanabe, H. (2006). A human factors approach to ensuring, predicting and improving the safety of healthcare information technologies involving application of business process reengineering techniques, *Proceedings of e-health 2006*.
31. Doran, D., Mylopoulos, Kushniruk, A., Nagle, L., Hirdes, J., Laurie-Shaw, B., Affonso, D., Hillan, E., Tourangeau, A. (2005). Research testing strategies for implementation of evidence-based practices. Third International Evidence-Based Nursing Preconference – Sigma Theta Tau International, July 13, Hawaii.
32. Kushniruk, A.W., Borycki, E. (2005). A novel approach for simulating and predicting technology induced errors in e-health systems and applications. *Proceedings of e-health 2005*, May, 2005, Toronto.
33. Borycki, E., Kushniruk, A.W. (2005). Human Factors and Consumer Informatics for the Elderly. *13th National Conference on Gerontological Nursing*, May 2005, Halifax
34. Orr, M.S., Kushniruk, A.W., Benslimane, Y.M., Akhtar, J., DeSouza, B. (2004). A practical and proof of concept approach to business process modeling of palliative care pain management. *Proceedings MEDINFO 2004*, 1788.
35. Danicic, R. Kushniruk, A., Takeshita, H., Chignall, M., Modjeska, N., Straus, S. (2003). Effective delivery of evidence to the point of care. *Journal of General Internal Medicine*, vol. 18, April 2003, 273.
36. Kushniruk, A.W., Ho, F. (2004). The Virtual Usability Laboratory. Presented at *e-Health 2004*, Victoria, British Columbia.
37. Kaglalovsky, Y, Kushniruk, A., Pantazi, S., Moehr, J. (2002). A new methods for “user-centered” indexing of documents in information retrieval. *Proceedings of the 2002 AMIA Fall Symposium*, 1057.
38. Kushniruk, A.W., Borycki, E. (2001). Usability Engineering in Nursing Informatics: Assessing Capability of Web Resources to Support Nurse Practice. *Proceedings of MED-INFO 2001, World Congress on Health Informatics*.
39. Kushniruk, A.W., Patel, V.L. (1999). Evaluation of Web-based information systems: A cognitive framework. In Y. Quintana (Ed.) *Proceedings of Interactive Consumer Health: An International Conference*, London, Ontario, Sept. 10-11, p. 20.
40. Kushniruk, A.W., Patel, V.L. (1999). Cognitive evaluation of decision making and information technology in health care. In *Proceedings of the HEALNet Annual Conference*, Calgary, Alberta, March 28-30, p. 26.
41. Kushniruk, A.W., Patel, V.L., Cimino, J.J. (1998). Designing evaluation of Web-based information resources: “Televaluation” of patient clinical information systems. *Proceedings of the 1998 Fall AMIA Symposium*, 1032.
42. Kushniruk, A.W., Patel, V.L. (1998). Expertise and Decision Strategies in Evaluation of Anomalous Data, the 39th Annual Meeting of the Psychonomics Society, Dallas, Texas, Nov. 1998.

43. Patel, V.L., Kushniruk, A.W., Cimino, J.J. (1998). Cognitive issues in the evaluation of patient-based information systems. *Proceedings of the 1998 Spring AMIA Congress*.
44. Cimino, J.J., Patel, V.L., Sengupta, S., Clayton, P., Kushniruk, A.W., Huang, J. (1998). PatCIS: Support for informed patient decision making. *Proceedings of the 1998 Spring AMIA Congress*.
45. Kushniruk, A.W., Kaufman, D.R., Patel, V.L. (1997). Cognitive evaluation of innovative medical technologies. In *Proceedings of the Nineteenth Annual Conference of the Cognitive Science Society*, M.G. Shafto and P. Langley (Eds.), p. 977.
46. Kaufman, D.R., Kushniruk, A.W., Patel, V.L. (1997). Learning to use a complex information technology. In *Proceedings of the Nineteenth Annual Conference of the Cognitive Science Society*, M.G. Shafto and P. Langley (Eds.), p. 967.
47. Kushniruk, A.W. (1986). The UNIX Advisor: An expert system for providing on-line help to UNIX users. Help Systems Workshop, Syracuse University, New York, May 1986.
48. Ogilvie, R., Hunt, H., Kushniruk, A., Newman, J. (1983). Lucid dreams and the arousal continuum. *Sleep Research*, 12, 182.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b.7 Other Publications and Technical Reports

1. Kushniruk, A., Borycki, E., Kuo, A., Monkman, H., Colquhoun, M., Watt, A. Owen, M. (2014). Electronic MedRec implementation planning kit. ISMP/CPSI Canada.
2. Kushniruk, A., Borycki, E., Bellwood, P., Monkman, H. (2012). Panorama usability evaluation report. University of Victoria, Victoria, British Columbia.
3. Patel, V.L., Kushniruk, A.W., Kaufman, D. Cognitive evaluation guideline for assessing computer-based medical technologies. Technical Report, *Cognitive Studies in Medicine*, Centre for Medical Education, McGill University, 1997.
4. Kaufman, D., Kushniruk, A., Bourchard, R., Patel, V. L., Yale, J.F. Physicians' knowledge and practices in diagnosis and treating hypercholesterolemia and the effects of a CD-I program on learning and behavioural change. Technical Report, *Cognitive Studies in Medicine*, Centre for Medical Education, McGill University, 1995.
5. Patel, V.L., Arocha, J.F., Kushniruk, A., de Salazar, L.M., Burbano, E.L., Jimenez, A. Health education and cognitive assessment of Colombian children. Technical Report CME94-CS5, *Cognitive Studies in Medicine*, Centre for Medical Education, McGill University, 1994.
6. Wang, H., Mylopoulos, J., Kushniruk, A., Kramer, B., Stanley, M. KNOWBEL: New Tools for Expert System Development. In Technical Report DKBS-TR-91-2, *Department of Computer Science*

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

c.3 Keynote Addresses

1. Usability and Healthcare: A reality check on the usability and safety of our systems. Keynote presented at MIE (Medical Informatics Europe) 2016, Munich, Germany, August, 2016
2. National electronic health record projects: An international perspective, International Conference on Advanced Information Technology, Chaoyang University of Technology, Taiwan, 2010.
3. Canada's mega project: moving to electronic health records nationally, December 2009, Kawasaki University of Medical Welfare, Kurashiki, Japan.
4. Evaluating adoption of health information technology in North America: issues, barriers and trends. Annual Conference of e-health Observatory, Nyberg, Denmark, October 2009
5. Are healthcare information systems safe? Predicting and preventing technology induced error in healthcare, Aalborg University, Aalborg, Denmark, November 2009
6. Human Factors Engineering and Usability in Health Informatics: Fifteen Years of Experience. Keynote address to Human Factors Engineering in Health Informatics working group conference of the International Medical Informatics Association, 2007, Aarhus, Denmark, June 7, 2007.
7. Health Informatics: Educational Needs and Challenges. Keynote address to Department of Health Policy, Management and Evaluation, University of Toronto, Toronto, February 21, 2007.
8. Health Informatics Education: Current Trends and Future Directions. Keynote address to the First Working Conference on Health Informatics, April 7-8, 2006, Islamabad, Pakistan
9. Healthcare Decision Support Systems. Keynote address to Health Informatics for Improving Healthcare Conference in Buenos Aires (Universidad Austral), Argentina, Sept. 2005

c.4 Invited Presentations

1. Kushniruk, A., Borycki, E. (2015) Integrating the electronic record into health professional education. 2nd BC eHITS Conference, May 9, 2015, Vancouver, BC
2. Borycki, E., Kushniruk, A. (2015). From technology-induced errors to eSafety: Canadian and International Perspectives. 2nd BC eHITS Conference, May 8, 2015, Vancouver, BC.
3. Kushniruk, A. (2014). Improving the usability of health information systems: From rapid usability testing to clinical simulations. Presented to the Department of Medical Informatics and Clinical Epidemiology, Oregon Health and Science University, September 2014
4. Kushniruk, A. (2014). Cognitive usability engineering for improving health information systems. Presented to Island Health, September 2014
5. Kushniruk, A., Borycki E. (2014). Improving the Safety of Health Information Systems: Advances from Usability Engineering. Presented to the Hong Kong Health Authority, June, 2014.
6. Kushniruk, A., Kuo, A., Borycki, E. (2014). Making a safe transition: Paper to electronic MedRec

Implementation Toolkit. Western Canada eMedication Management Conference, Vancouver, British Columbia, Canada, Dec. 1-3, 2014.

7. Borycki, E., Kuo, A., Kushniruk, A. (2014). Ensuring the safety of eMedication Management: Mitigating technology-induced errors. Western Canada eMedication Management Conference, Vancouver, British Columbia, Canada, Dec. 1-3, 2014.
8. Shachuk, A., Domb, s., Fong, N., Skyrme, A., Reis, S., Ziv, A., Kushniruk, A. Borycki, E. (2014). Computer-based simulation training for enhancing Family Medicine residents' competencies in computerized settings – results of a pilot study. Ontario Simulation Exposition, Toronto, Canada, December 4-5, 2015.
9. Kushniruk, A. (2104). Cognitive usability evaluation for improving learning and decision support systems. Presented to the Faculty of Education, University of Hong Kong, June 2014.
10. Kushniruk, A., (2014). Virtual learning tools and environments for health professionals and students. Presented to the Faculty of Education, University of Hong Kong, June 2014.
11. Kushniruk, A., (2014). Usability of health information systems – how can we make systems more usable?. Presented to InspireNet, April 16, 2014.
12. Reid, P., Pearson, J., Borycki, E., Kushniruk, A. (2013). Testing an error management strategy for the electronic health record. Case study: Vancouver Island Health Authority. E-Health: Accelerating Change, Ottawa, Ontario, Canada, May 26-29, 2013.
13. Kushniruk, A. (2013). Designing usable healthcare information systems and applications: Why is it so difficult and what can be done about it? Presented to the Department of Biomedical Informatics, University of Utah, February 2013.
14. Kushniruk, A., Kaipio, J., Nieminen, M., Nohr, C. (2013). National efforts for measuring EMR usability and adoption: Issues, opportunities and challenges. Presented as a panel at Medinfo 2013, Studies in Health Technology and Informatics.
15. Kushniruk, A., Borycki, E., Monkman, H., Kuo, A, Colquhoun, M., Watt, A., Owen, M. (2013). Moving from paper to electronic medication reconciliation (eMedRec). National online call, ISMP/CPSI Canada, November 2013.
16. Kushniruk, A., Borycki, E., Monkman, H., Kuo, A., Colquhoun, M., Watt, A., Own, M., (2013). Implementing MedRec successfully using MedRec tools: The new paper to electronic toolkit. Presented to ISMP conference, Edmonton, October, 2013.
17. Turner, P., Kushniruk, A., Bertelsen, P., Falcon, L., Showell, C. (2013). Moving beyond eHealth systems for 'People Like Us'. Presented as a workshop at Medinfo 2013, Studies in Health Technology and Informatics.
18. Borycki, E.M., Hullin, C., Gonzalez, J., Ho, K., Kushniruk, A.W. (2013). Clinical simulations in health professional education: International perspectives and lessons learned about integration and patient safety. Presented as a panel at Medinfo 2013, Studies in Health Technology and Informatics.
19. Borycki E, Griffith J., Reid P, Kushniruk A, Kuo A. (March 13, 2013). Electronic health records in the Classroom: Effects on health informatics competency development. University of Victoria, Victoria, British Columbia, Canada.

20. Kushniruk, A. (2012). Usability of an electronic community of practice web site: InspireNet. Presented to InspireNet, February 2012.
21. Kushniruk, A., Borycki, E. (May 28, 2012). Implementing clinical guidelines in an automated world: Our experiences with Canadian and international healthcare organizations. Vancouver Coastal Health, Vancouver, British Columbia, Canada.
22. Borycki, E., Kushniruk, A. (March 28, 2012). The use of IM/IT to Deliver Clinical Practice Guidelines: An Integrative Approach. Ministry of Health, Government of British Columbia, Victoria, British Columbia, Canada.
23. Borycki, E., Kushniruk, A. (July 14, 2011). Improving the Safety of Health Information Systems: Methods and Advances. Australian Institute of Health Innovation. New South Wales University.
24. Borycki, E., Kushniruk, A. (July 1, 2011). Healthcare System Safety: Approaches, Issues and Considerations. The Australian E-Health Research Center, Royal Brisbane and Women's Hospital.
25. Frisch, N., Borycki, E., Kushniruk, A. (November 19, 2010). University of Victoria Interdisciplinary Electronic Health Record Educational Portal. Ministry of Health, British Columbia, Principal Nursing Advisors Meeting.
26. Panelist: Usability at the research-production interface: What in situ testing can tell us. AMIA Fall Symposium 2010.
27. Panelist: Health information technology-induced errors: identification and prevention, AMIA Fall Symposium 2009.
28. Distributed web-based conferencing and medical education – implementations and usability in mental health (in workshop “Psychiatry in the Information Age: Technology Adoption and How it Enables or Imperils Mental Health Care Delivery and Education, CPA (Canadian Psychiatric Association) Annual Conference, Vancouver, September 5 2008.
29. Continuous quality improvement and implications for psychiatric informatics and teleconferencing (in workshop “Psychiatry in the Information Age: Technology Adoption and How it Enables or Imperils Mental Health Care Delivery and Education, CPA (Canadian Psychiatric Association) Annual Conference, Vancouver, September 5 2008.
30. Psychiatry in the information age – Presented at the Alberta Psychiatric Association Annual Meeting, Banff, Alberta, April 4, 2008
31. Experience in user-centered and participatory design from Canadian projects – Presented at the Participatory Design in Health Informatics workshop, Aarhus, Denmark, May 23, 2008.
32. Health informatics trends in Canada – Presented at the e-health workshop, Linköping, Sweden, May 29, 2008.
33. Human factors engineering and usability in health informatics – Presented at the City University, London, England, June 12, 2008.
34. Challenges and issues concerning evaluation and data analysis methods: Lessons learned from the study of emerging healthcare information systems, invited presentation to the AAAI-07 workshop on Evaluation Methods for Machine Learning, July 22, 2007, Vancouver, B.C.
35. Panelist: Ensuring the Safety of Healthcare Information Systems. ITCH 2007 Conference, Victoria, B.C., Feb. 2007.

36. Electronic Health Records: Improving Effectiveness and Adoption, SPEED-UP workshop, Victoria, Feb. 18, 2007.
37. Panelist – Spring AMIA meeting 2006 (Houston, Texas) Human-computer interaction and the use of simulations for evaluating healthcare information systems. Evaluation track presentation
38. Usability, Safety and e-health Adoption, Invited presentation to the annual meeting of the Ontario Hospital Association, Toronto, Nov. 2006.
39. Low-cost Usability Engineering Methods, Ministry of Health retreat, Dunsmere Lodge, June, 2006, British Columbia.
40. A novel approach for simulating and predicting technology induced errors in e-health systems and applications, e-health 2005, May 2005, Toronto
41. Invited Panelist: Human Capacity to Realize the Electronic Health Record, e-health 2005, April 2005, Toronto.
42. Invited Panelist: The future of m-Commerce. McMaster World Congress, Presented by the Management of Innovation and New Technology Research Centre and the Michael deGroote School of Business, Jan. 2004
43. An Overview of Evaluation Frameworks and New Approaches for Assessing Educational IT, Plenary Presentation, IT Showcase, University of Victoria, Sept. 2004
44. Invited Speaker: Human-computer interaction in health informatics: From laboratory usability testing to “televaluation” of Web-based information systems. Invited presentation to the Michael deGroote School of Business, McMaster University, Hamilton, Ontario, Nov., 2003.
45. New Approaches to Usability Engineering. Invited presentation to the FedEx Institute and the University of Memphis, March 2003.
46. Invited Panel Discussant: Careers in Medical Informatics. Fall AMIA 2003, Washington, D.C.
47. Invited Speaker: Usability Engineering in the Design and Evaluation of Mobile Applications. IT Conferences and Expo, Oct. 2003, Toronto, Ontario
48. Workshop on Cognitive and Systems Engineering Approaches in Health Care, workshop director for summers of 2002 and 2003 at Mt. Sinai Medical Center, New York.
49. Evaluation of Health Informatics Systems and Human Computer Interface Design. Presented at: CIHR/MSFHR Health Informatics Postdoc Training Program – Frontiers of HI Research, 2003
50. What Sort of Things Does a Usability Engineer Do? Usability Engineering in the System Development Life Cycle (SDLC). Presented in the York ITEC Speakers Series, Feb. 2003.
51. Usability Engineering in Health Informatics. Invited presentation at St. Jude’s Medical Center, Memphis, Tennessee, March 2003.
52. Usability Engineering of Health Care Information Systems: From Laboratory Testing to “Televaluation” of Web Resources and Usability. Invited presentation, Department of Computer Science, University of Waterloo, Dec. 2002.

53. An Object-oriented Representational Framework to Support the Automated Analysis of Web-based usability data. Presented at the IBM Annual Meeting, CASCON, 2002, Toronto, Nov. 2002.
54. Integrating Data from Multiple Sources for Discovery of Usage Patterns: Applications for the Evaluation of e-Health Systems. Presented at the IBM Annual Meeting, CASCON 2001, Toronto, Nov. 2001
55. Decision Support Systems and Human-Computer Interaction – Informatics Tools for Prostate Cancer Research Workshop, Toronto, Oct. 2001
56. Assessing the Impact of a Patient Clinical Information System (PatCIS) on the Patient-Provider Relationship. Presented at the National Library of Medicine, Bethesda, Maryland, Feb. 2001
57. Invited Presentation to the PERSIVAL research group on information retrieval – Department of Computer Science, Columbia University, New York, May 2000 and November 2000
58. What Does the Man-Machine System Demand? Cognitive Task Analysis in Medical Decision Making. Amercian Association for the Advancement of Science Meeting, Washington, D.C., Feb, 2000.
59. Evaluation of Web-based information systems: A cognitive framework. Interactive Consumer Health: An International Conference, London, Sept., 1999.
- 60.** Cognitive evaluation of decision making and information technology in health care. Canadian Centres of Excellence HEALNet Annual Conference, Calgary, Alberta, March, 1999.
61. Cognitive Methods in the Design and Evaluation of Health Care Information Systems, Presentation to the Medical Informatics Division of Mt. Sinai Hospital, New York, NY, Feb., 1999.
62. Expertise and Decision Strategies in Evaluation of Anomalous Data, presented at the 39th Annual Meeting of the Psychonomics Society, Dallas, Texas, Nov. 1998.
63. Advanced Psychology of Decision Making Course, Course coordinator and presenter at the Annual Meeting of the Society for Medical Decision Making, Houston, Texas, Oct. 1997.
64. Innovative Methods for Evaluating Medical Information Systems (workshop, presented over four years):
AMIA 1998 Fall Symposium, Orlando, Florida;
AMIA 1997 Fall Symposium, Nashville;
AMIA 1996 Fall Symposium, Washington D.C.;
SCAMC 1995, New Orleans, Louisiana.
65. Cognitive Evaluation of Innovative Medical Technologies, poster presentation at the Nineteenth Annual Conference of the Cognitive Science Society, Stanford, California, 1997.
66. Learning to Use a Complex Information Technology, poster presentation at theNineteenth Annual Conference of the Cognitive Science Society, Stanford, California, 1997.
67. Usability Testing in Medical Informatics: Cognitive Approaches to Evaluation of Information Systems and User Interfaces, paper presented at the AMIA Fall Symposium, Nashville, Oct. 1997.
68. Human Factors in the Evaluation and Design of HealthCare Information Systems, presentation to the Department of Medicine, University of Alberta, Edmonton, August, 1997.
69. Professional Performance Enhancement System: Proposal for a Training and Decision Support System for Bank Managers, Presentation to the World Bank, Washington, D.C., November, 1996.

70. Cognitive Evaluation of Emerging Health Technologies: A Proposed Integrative Approach, electronic poster demonstration, HEALNet General Meeting, Hamilton, Ontario, November, 1996.
71. Cognitive Evaluation of the User Interface and Vocabulary of an Outpatient Information System, paper presented at the AMIA Fall Symposium, Washington D.C., Oct. 1996.
72. A Cognitive Approach to the Evaluation of Medical Information Technologies, Invited presentation to the Department of Medical Informatics, Columbia University, New York, NY, Jan., 1996.
73. Analysis of Complex Medical Decision Making: A Cognitive Perspective on Medical Informatics. 19th Annual Symposium on Medical Informatics, New Orleans, 1995
74. A Cognitive Approach to Analyzing Complex Medical Decision Making: Implications for Decision Support, Fifth International Conference on Human-Computer Interaction and Artificial Intelligence in Aerospace, European Institute of Cognitive Sciences and Engineering, Toulouse, France, 1995
75. Complex Decision Making in Providing Surgical Intensive Care, 17th Annual Cognitive Science Conference, Pittsburgh, PA, 1995
76. Education and Training - Medical Informatics in Undergraduate Medical Education - Co-chair, MED-INFO'95, World Congress on Medical Informatics, Vancouver, BC., 1995
77. Cognitive Computer-based Video Analysis: Its Application in Assessing the Usability of Medical Systems. MED-INFO'95, World Congress on Medical Informatics, Vancouver, BC., 1995
78. Decision Making and Problem Solving in Surgical Intensive Care Medicine, Cognitive Series, Department of Psychology, March 1995.
79. A Cognitive Approach to Understanding Complex Medical Decision Making, Hebb series, Department of Psychology, McGill University, September, 1994.
80. Medical Reasoning and Decision Making: Implications for Decision Support and Expert Systems, Cognitive Series, Department of Psychology, McGill University, January, 1994.
81. Computer-Based Video Coding and Analysis in the Assessment of Classroom Teaching in Colombia, CIMDER, Cali, Colombia, February, 1994.
82. An Intelligent Tutoring System for UNIX, Moray House, Edinburgh, Scotland, June, 1993.
83. Cognitive Models of Surgical Intensive Care Decision Making, Centre for Medical Education, McGill University, January, 1993.
84. The UNIX Tutor, ITS'92, Second International Conference, Montreal, June, 1992.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Research and Professional Activities

My research work consists of a variety of collaborative projects and professional activities within Canada, the United States and internationally:

- *Novel Approaches to Usability Engineering in Health Care: This line of research and consulting extends my previous work in the study of human-computer interaction with work in development of novel approaches to assessing usability of healthcare information systems. The work is exploring the support through data mining of large scale, remotely collected usability data (it also integrates and extends work I conducted on the development of low cost usability engineering methods in healthcare). This line of research is leading to the development of virtual usability engineering methods for use in the collection and analysis of system usability data over widely distributed geographical locations.*
- *The Electronic Health Record Educational Portal Project: This project has explored the widespread and Web-based access of electronic health records to be integrated into health professional education. Work on this has already involved integration in the medical education of upper year students in BC, as well as providing e-health education at universities in medicine, nursing and social work in Canada, the U.S. and Europe.*
- *Educational Models for Health Informatics Education: In this line of research I am working on an international comparison of educational models and teaching strategies for health informatics education. This has recently led to an analysis of the different strategies for health informatics education nationally and internationally.*
- *Internationalization of Health Information Science: I am currently involved in a number of efforts to extend research and development in health information science to emerging healthcare projects internationally (including South American and Asian countries).*
- *Usability Engineering in the Design and Evaluation of Web-based Information Systems: Over the past twenty-five years I have worked on adapting and developing methods emerging from the field of usability engineering and cognitive science to use in health informatics. I began work in the analysis of information systems in health care while at the Centre for Medical Education at McGill University (prior to that I worked on development of knowledge-based systems in the Department of Computer Science at the University of Toronto and at several other universities). Projects include application of research frameworks I have worked on for the study of human-computer interaction to projects dealing with Web-based dissemination of health care information. I have worked closely with both the Computer Science and Medical Informatics Departments at Columbia University on the development of digital libraries (including the PERSIVAL project) as well as the formative and summative evaluation of Web-based patient clinical information systems (including PatCIS at Columbia). More recently I have worked on major projects in this line in collaboration with Mount Sinai Medical Center in New York and the Veteran's Affairs in New York and Portland.*
- *Assessment of the Impact of Information Technology in Health Care: A major focus of my current research has been on assessing the impact of advanced information technology on cognition and decision making in health care. This has involved work on developing new methods for conducting usability testing, both in the laboratory and in naturalistic settings. In addition, I have worked on developing a number of computer-supported methods for analyzing video-based data obtained from such studies. The focus has been on examining both ergonomic aspects of human-computer interaction, as well as more global effects on decision making ability, both at the level of the individual and the organizational level. This has involved analysis of physician and student interaction with systems ranging from multimedia tutorials to computer-based patient record (CPR) systems. Projects*

include analysis of the impact of introduction of information technology in clinical settings, development and assessment (involving “televaluation”) of impact of Web-based information systems targeted to both lay and professional populations, as well as design of a Web-based training/decision support system for supporting economic decision making. For these research projects I have collaborated closely with numerous organizations, including hospitals in New York (Mt. Sinai Medical Center and the Columbia-Presbyterian Medical Centre), the World Bank in Washington D.C., various high-tech companies and various clinics and hospitals in Canada and the U.S.

- Analysis of Complex Decision Making in the Design of Decision Support: My doctoral research (entitled “ Complex decision making in intensive care: The role of medical expertise”) involved development and refinement of methods of cognitive task analysis in the study of complex real-world decision making. Subjects of varied levels of experience (medical students, residents and experts) were presented with cases of systematically varied complexity and asked to think aloud in deciding on a course of action. The protocols were coded for decision processes, decision confidence and aspects of problem solving. This work was used as a basis for cognitive task analysis in the design of computer-based decision support and training systems. In addition, I worked on a project in conjunction with the World Bank and the Learning Research Development Centre at the University of Pittsburgh. My role was in conducting cognitive task analyses as a basis for software engineering in the design of decision support systems. I was involved in the specification and design of a case-based, multimedia simulation system for training Bank staff, using problem scenarios. The design was based on the results of the cognitive analysis. I have also extended cognitive methods to the analysis of small group medical teaching as a basis for development of requirement specifications for group decision support and computer supported collaborative learning in medical education (that can be deployed through electronic health record systems).

d.1 Funded Grants and Contracts

Co-Investigator (and University of Victoria lead) CREATE in Visual and Automated Disease Analytics (VADA) – NSERC, \$1,650,000, 2017-2023

Co-Investigator, Finding the Safer Way: Novel Interaction Design Approaches to Health IT Safety, Agency for Healthcare Research and Quality, \$980,821, 2015-2019

Co-Investigator, Developing a psychiatric care “Pit Crew” at University of Victoria, Specialist Services Committee of the British Columbia Medical Association and the BC Ministry of Health (\$411,450) 2015-2017

Co-Primary Investigator, Usability Analysis and Guideline Development for User Interface Design in a Public Health Information System, MITACS, 2013-2014, \$30,000.

Co-Investigator, Simulation-based Training for Enhancing Primary care Providers’ Competence in Computerized Settings. Ontario Simulation Network, 2013-2014, \$25,000

Co-Investigator, Bicycle Brain Injury Prevention Simulation Study, Hannelore Kohl stiftung, 2010-present, \$20,000; 2010-2011, (\$ 16750 CAD or 12.500 Euros - awarded)

Co-Investigator, Global Collaborative Informatics, Johnson and Johnson Corporation, 2012-2014, \$330,000

Co-Investigator, Evaluating Electronic Medical Record Competency Skills Using Objective

Structured Clinical Examinations, TEKTIC Funded Grant through Michael Smith Foundation, \$10,000

Co-Primary Investigator, Electronic Medical and Patient Record Portal, Co-Primary Investigator - Elizabeth Borycki, 2007-2008, B.C. Ministry of Health, Total Amount: \$100,000

Co-Investigator: Technology Enabled Knowledge Translation Investigative Centre (TEKTIC) MSFHR, PI – Kendal Ho, Co-investigators: A.Kushniruk, M. Fedeles, S. Jarvis-Selinger, F. Lau, M. Maclure, R. Ng, A. Nguyen, H. Novak Lauscher, R. Woolard. 2006-2010, \$800,000

Primary Investigator, Electronic Medical and Patient Record Portal, Co-Primary Investigator - Elizabeth Borycki, 2007-2008, B.C. Ministry of Health, Total Amount: \$80,000

Co-Investigator Assessing the Usability of Health Information Systems at Vancouver Island Health Authority: A Comparative Analysis, 2007- present, project with Vancouver Island Health Authority, Andre Kushniruk, Elizabeth Borycki, Catherine Claiter, Mary Lynn Fife, Gina Safranyik; Total Amount: \$14,725

Primary Investigator: Andre Kushniruk, Co-investigators: L. Lingard, R. Resnick. Making Medical Meaning: Cognitive, Social and Educational Implications of an Emerging Information Technology in Health Care, Social Science and Humanities Research Council (SSHRC) Operating Grant, 2003-2006, Total Amount: \$106,000

Nursing Health Services Research Unit (NHSRU): 2006 Medical-Surgical Intensive Care Unit Nurses' Experiences and Coping with Uncertainty in Practice: A Grounded Theory Approach. Cranley, L. A. (Co-Principal Investigator), Doran, D. M. (Co-Principal Investigator), Tourangeau, A. E. (Co-Investigator), Nagle, L. M. (Co-Investigator), Kushniruk, A. (Co-Investigator). Faculty of Nursing, University of Toronto; Total Amount: \$11,589

Co-Investigator: Bringing Information Technology to Small Group Teaching in Medical Education: Knowledge Translation in Educational Practice. 2007, TEKTIC funded grant through Michael Smith foundation, Total Amount: \$6500.

Co-Investigator: Innovation in Training and Continuing Education for Nurses and Nursing Students Through the Integration of Research Findings and Hand-held Technology to Support Clinical Decision-Making, PI – Sue Coffey, March 31, 2005- March 31, 2007, \$100,000, Co-investigators: A. Kushniruk, S. Chen, Change Foundation

Co-Investigator: Innovations in Patient Safety and Knowledge Translation, Interdisciplinary Capacity Enhancement (ICE) Teams Grant Program, CIHR (PI: Sharon Strauss, co-investigators: R. Baker, D. Redelmeier, E. Etchells, M. Chignall, D. Doran, University of Toronto), 2003-2008, Total amount: \$981,000

Co-Investigator: Simulation and Advanced Gaming Environments (SAGE) for Learning, SSHRC Initiatives in the New Economy (INE) grant (PI – D. Kaufman, Simon Fraser University, Co-Investigator: Ron Owston, York University), 2003-2006, Total amount: \$3,000,000

Co-Investigator: How Should Evidence Be Presented ? Electronic Guideline Usability and Information Design Evaluation Study (eGUIDES), CIHR (PI: Gunther Eysenbach, Co-Investigators: George Browman, Alex Jadad), 2002-2005, Total amount: \$116,667

Co-Investigator: Outcomes in the Palm of Your Hand: Improving the Quality and Continuity of Patient Care, Canadian Health Services Research Foundation, Co-Investigators: John Mylopoulos, Lynn Nagel, Sharon Strauss, Souraya Sidani, John Hirdes, Brenda Laurie-Shaw, Dyanne Affonso, Ann Tourangeau, Edith Hillan, \$216,930, 2004- present

Primary Investigator: Andre Kushniruk, Co-PI: Y. Quintana. Evaluating Evidence Access and Use, Canadian Centres of Excellence Program HEALNet research grant, 2002-2004, Total Amount: \$25,000

Co-Investigator: Bringing Evidence to the Point of Care – Phase 2 (PI – Sharon Straus, University of Toronto, Co-investigators: M. Evans, D. Davis, V. Goel, J. Mylopoulos, M. Chignall), 2001-2002.

Co-Investigator: Evidence at the Point of Care, Phase 1 (PI – Sharon Straus, co-investigators: M. Chignall, G. Hirst, L. Spero, 2004-2005), Bell University Laboratories, \$107,065

Principal Investigator: Andre Kushniruk, Co-PI: Vimla Patel. Sociocognitive Models of Complex Team Decision Making, Social Science and Humanities Research Council of Canada, SSHRC Operating Grant, 1999-2002, Total Amount: \$68,000

Co-Investigator: Provision of Quality of Life Information to Physicians and Nurses: Development and Evaluation of a Touch Screen Technology in Palliative Oncology Practice, CIHR (PI. Andrea Bezjak, Co-investigator: Peggy Ng), 2002-2004, Total amount: \$58,575

Co-Investigator: Ontario Cancer Research Network Grant (PI – Brenda Gallie, Princess Margaret Hospital, Co-investigator: Gunther Eysenbach), 2003-2005, Total amount: \$450,000

Primary Investigator: Andre Kushniruk, Co-PI: V. Patel. Use of Evidence in Clinical Guidelines and Role of Computerized Patient Record Systems, Canadian Centres of Excellence Program HEALNet, \$28,000, 1999 to 2002

Co-Investigator: *Bringing Evidence to the point of care – Phase 2* (PI: S. Straus, co-investigators: M. Evans, D. Davis, V. Goel, J. Mylopoulos, M. Chignall, 2001-2002, \$169,280, Bell University Laboratory

Co-Investigator: *Outcomes in the palm of your hand: Improving the Quality and Continuity of patient care*, \$216,930, Canadian Health Services Research Foundation

Primary Investigator: Andre Kushniruk, Co-PI: V. Patel. Use of Evidence in Clinical Guidelines and Role of Computerized Patient Record Systems, Canadian Centres of Excellence Program HEALNet, \$28,000, 1999 to 2002

d.2 Editorial Appointments and Activities

- Editorial Board, Knowledge Management & E-Learning: An International Journal (and special issue editor – “Advances in Health Education Applying e-learning, simulations, and distance technology”, Vol. 3, No. 1 (2011) and “eHealth literacy: Emergence of a new concept for creating, evaluating and understanding online health resources for the public”, vol. 7, No. 4, 2015)
- Editorial Board – Journal of Health Informatics in Developing Countries (JHIDC)
- Patents on Computer Science (Editorial Advisory Board)
- Proceedings Coordinator, ITCH 2007

d.3 Peer Reviews for Books or Journals

- International Journal of Medical Informatics
- Journal of Biomedical Informatics
- Journal of the American Medical Informatics Association
- Decision Support Systems
- Computers in Biology and Medicine
- IGI Global health information science series

d.4 Peer Reviews for Research Grants or Contracts

- CIHR
- NSERC
- SSHRC
- NSF

d.5 Memberships/Offices Held in Professional and Community Organizations

- Co-chair, Human factors working group of the International Medical Informatics Association (IMIA)
- Member of ACMI (American College of Medical Informatics)
- Member of AMIA
- Member of COACH
- Member of CAHS (Canadian Academy of Health Sciences)
- Member of the Advisory Board – European Union Project: Advanced IT for Risk Assessment and Patient Safety (PSIP)
- Member of the Advisory Council for TEKTIC (Michael Smith Foundation research centre) – 2004-2008
- Member, eHisc Standards Committee, Ministry of Health, British Columbia, 2006 - 2007
- Member, Infoway Adoption Committee, 2006 - 2008
- Member, Research Advisory Council, Michael Smith Research Foundation for Health Research, 2004-2005
- Member, American Medical Informatics Association (1996-present)
- Member, International Medical Informatics Association (2005-present)
- Representative for School of Health Information Science for the AMIA Academic Forum (2007-present)
- COACH HIP@school Task Force (2008 – present)
- COACH Competencies and Certification Task Force (2006- present)
- Fellow of the American Medical Informatics Association (FACMI), 2009-present
- Board of Directors, COACH, Canada's Association for Health Informatics, 2009-2012
- COACH E-Health Safety task group, 2010- present

d.7 Organizing/Leading Workshops or Conferences

- Scientific Program Committee Member, AMIA 2015 Fall Symposium
- Scientific Program Committee Member, ITCH 2015
- Track Chair – Medinfo 2013, Copenhagen.
- Co-Chair, Scientific Program, ITCH 2011
- Conference Co-Chair, ITCH (Information Technology and Communications in Health) 2009, Feb.
- E-health Track Chair, the 8th World Congress on the Management of e-Business, July 11-13, 2007, Toronto, Ontario
- Conference Chair, ITCH (Information Technology and Communications in Health) 2007, Feb. 15-18, 2007, Victoria, BC
- Scientific Program Chair, ITCH (Information Technology and Communications in Health) 2007, Feb. 15-18, 2007, Victoria, BC
- Planning Committee, the Jochen Moehr International “Surprise” Colloquium, June 2005, Victoria, BC
- Workshop Organizer, “Innovative Methods for Evaluating Medical Information Systems”, held from 1995-1998, Fall Conference of the American Medical Informatics Association, Washington, D.C.

d.8 Other Research and Professional Activities

I was the director of the School of Health Information Science at the University of Victoria from 2004 to 2009. I have also actively published and conducted research in a number of areas related to information technology over the past 20 years. I actively support research and programs that are using the methods and approaches I have developed. This as included work in setting up a summer training program in health informatics at Mt. Sinai Medical School in New York, where I have held an adjunct faculty position.

In addition to the above contributions and activities I have given over 70 invited presentations on my work in health informatics, including the McMaster World Congress (Jan. 2004), the National Institute of Health (Feb. 2001), the World Bank (1998), the American Association for the Advancement of Science (Feb. 2000), St. Jude's Research Hospital in Memphis, the Departments of Biomedical Informatics and Computer Science, Columbia University, Mt. Sinai Medical School in New York, and at most of the major universities throughout Canada.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Courses Developed

e.2 Course Development (Distance education courses, for example--indicate whether the courses have been peer reviewed)

As Director of the School of Health Information Science I was closely involved in developing, coordinating and refining our updated undergraduate curriculum in 2004. This included consultation with faculty, students, alumni and staff in identification of changes and upgrades to the curriculum and implementation of the new updated program. I also have been teaching HINF 172 – “Introduction to Health Informatics Applications” and HINF 450 – “Principles of Health Information Systems Design” as well as guest lecturing in graduate courses in Health Informatics. In the area of graduate education, I have been working on refining and streamlining all levels of the graduate program (M.Sc. and Ph.D.) at the School of Health Information Science and have been involved with design and guest lecturing in the new Distributed Masters stream which was initiated in January, 2005.

I developed a new course in Health Information Science, HINF 350, “Human aspects of healthcare information systems” which incorporates study of usability and cognition in the design and deployment of healthcare information systems (and have subsequently taught this course a number of times).

I have also been involved in a number of activities to promote the School including the following:

- I visited numerous high schools and educational fairs on both the Island and the mainland to promote the School and increase its visibility
- I worked closely with faculty and staff in redesign of promotional materials for the School (this work is ongoing)
- I worked closely with faculty and staff in coordinating the undergraduate curriculum changes. This included working on course design, holding numerous meetings with stakeholders including faculty, staff and synthesizing input from students and alumni

- I worked on streamlining the graduate program and was involved in setting up a graduate seminar presentations and interviews with all current students to get all their files in order and up-to-date

e.3 Software Development

I am currently working on a project (the University of Victoria Electronic Health Record (EHR) Educational Portal, funded by the Ministry of Health) to develop a Web-based electronic health record portal that will be incorporated in the training of health informatics, medical, nursing and social work students.

8. TEACHING

a. Courses Taught at University of Victoria

Undergraduate Courses Taught:

HINF 172 – Introduction to Health Informatics Applications (spring 2005)

HINF 350 – Human Aspects of Healthcare Information Systems (fall 2005; fall 2006; fall 2007; fall 2008; fall 2010; fall 2011; fall 2012; fall 2013; fall 2014)

HINF 450 – Principles of Health Information Systems Design (summer 2005; spring 2006; spring 2007; spring 2008; spring 2009; spring 2011; spring 2012; spring 2013; spring 2014)

HINF 461 – Evaluation and Quality Improvement in Healthcare (fall 2005; spring 2009; spring 2011)

HINF 470 – Trends in Health Informatics (spring 2007)

In addition, I have guest lectured and run laboratory/workshop components of nearly all our on-campus Masters degree course offerings.

Graduate Courses Designed and Taught:

HINF 572 – Health Informatics: An Overview (fall 2007; fall 2010; fall 2011; fall 2012; fall 2013; fall 2014)

HINF 575 – Human Factors in Healthcare (May workshop 2009; spring 2012; spring 2013; spring 2014, spring 2015, spring 2016, spring 2017)

In addition, I have guest lectured and run laboratory/workshop components of nearly all our on-campus Masters degree course offerings and many of our distance Masters courses.

8. TEACHING

e. Teaching prior to University of Victoria

e.1 Courses Taught

I was previously Program Coordinator for Arts ITEC (a program having approximately 800 undergraduate students) with responsibilities for administering and directing all aspects of the program. York's ITEC program is designed to provide students with the educational background to pursue a variety of careers in the application of computers to a range of tasks faced by

organizations. It has been designed to bridge the growing gap between computer science and MIS. As such, the ITEC program prepares students to work at the interface between people and computer technologies. We have worked on developing the program so that an ITEC graduate would be knowledgeable about essential aspects of information management and have skills in related fields, with an emphasis on interdisciplinary study and development of both technical and communication skills. There are several components to the program, including a core of computing courses and a series of ITEC specialty/core courses. Students are also required to take courses in related disciplines, including Sociology, Philosophy and Psychology.

As Associate Professor in Information Technology (York University) I was involved in designing and have taught the following core ITEC courses:

- ITEC 3230 Designing User Interfaces – Fall 2002, Fall 2003, Winter 2004
- a broad based examination of both the cognitive and technical aspects of human-computer interaction. Projects include the usability analysis of Web-based information systems and the development and prototyping of Web-based systems applying user-centered methods.
- ITEC 3220 Using and Designing Databases – Fall 2002, Fall and Winter 2003
- this course is designed to provide both a sound technical knowledge of databases (including study of SQL and Oracle) as well as to provide a broad introduction to topics in knowledge management and data mining/warehousing in modern business organizations.
- ITEC 2010 Systems Analysis and Design – Fall 2000, Winter 2001, Fall 2001
- an introduction to the methods of analysis and design for the design of improved systems, covers both traditional and object-oriented approaches throughout the Systems Development Life Cycle.
- ITEC 4010 Systems Analysis and Design II – Fall 2001
- advanced topics in systems analysis and design, including group project and hands-on system development practices.
- ITEC 1010 Information and Organizations – Winter 2001
- An examination of both technological, sociological and organizational aspects of information technology in modern organizations

Other Teaching Affiliations/Experience:

As Adjunct Associate Professor in the Department of Health Policy, Management and Evaluation at the University of Toronto, I serve as a committee member for graduate students in the Health Informatics stream.

As Assistant Professor in Computer Science (Trent University, 1990-1991) I taught the following university courses:

- CS 202 Intermediate Computer Science
- CS 300 Data Structures and Algorithms
- CS 400 Software Engineering: Theory and Practice
- CS 332 Fundamentals of Operating systems
- CS 435 Advanced Computer Architectures
- CS 490 Advanced Reading Course
- Supervised honours theses in computer studies

As Lecturer in Computer Science (Bishop's University, 1991-1995) I taught the following courses:

- CSC 218 Object-Oriented Programming and Modelling using C++
- CSC 111 Introduction to Computer Science and Pascal Programming
- CSC 204 Design and Analysis of Algorithms and Data Structures
- CSC 211 Computer Organization
- CSC 217 Using and Designing Databases (including ORACLE)

- CSC 217 Data Communications
- CSC 102 Introduction to Computers
- Supervised numerous final year undergraduate projects

My other major teaching related activities have included curriculum development in two areas. In one stream I have been working with the Medical Informatics Division at Mt. Sinai Medical School in New York City in developing a new curriculum for graduate level training in health informatics.

c. Graduate Student Supervision at University of Victoria

Completed PhD Supervisions

Mahmood Tara, Ph.D. Health Information Science, Development and Evaluation of a Knowledge Requirements Engineering Model to Support Design of a Quality Knowledge-intensive eHealth Application, University of Victoria, 2008

Mowafa Househ, Ph.D. Health Information Science, A Case Study in Knowledge Translation: Developing a Conceptual Model to Evaluate the Role of Information and Communication Technology (ICT) on Linkage and Exchange Processes in Distant Drug Policy Groups, University of Victoria, 2009

Marianne Leanarts,, Evaluation of Data Warehousing in Healthcare, University of Victoria, 2016.

Current Ph.D. Supervisions

Helen Monkman, student in health information science, Cognitive Evaluation of Personal Health Records and Patient Portals, University of Victoria

Liz Keay, Ph.D. student in health information science, Development of Risk Assessment Model for Healthcare Information Technology Implementation, University of Victoria

Completed M.Sc. Supervisions

Chelsea Tirling – M.Sc. student in health information science, University of Victoria, 2016

David Chio – M.Sc. student in health information science, University of Victoria, 2015

Paulette Reid – M.Sc. student in health information science, University of Victoria, 2015

Maryam Katani – M.Sc. student in health information science, University of Victoria, 2014

Desmond Guarin – M.Sc. student in health information science, University of Victoria, 2013

Avesta Razavi – M.Sc. student in health information science, University of Victoria, 2013

Darren Hudson – M.Sc. student in health information science, University of Victoria, 2013

Tarig Dafalla – M.Sc. student in health information science, University of Victoria, 2013

Tesfaye Shiferaw – M.Sc. student in health information science, University of Victoria, 2013

Dwayne George – M.Sc. student in health information science, University of Victoria, 2013

Heather Jennings – M.Sc. student in health information science, University of Victoria, 2013

Tristin Baylis – M.Sc. student in health information science, University of Victoria, 2012

Janet Bangma – M.Sc. student in health information science, University of Victoria, 2012

Tim Graham – M.Sc. student in health information science, University of Victoria

Haleh Vitani – M.Sc. student in health information science, University of Victoria

John Copen – M.Sc. student in health information science, University of Victoria

John Dawson – M.Sc. student in health information science, University of Victoria

Sean Lake – M.Sc. student in health information science, University of Victoria

Chris Byczko – M.Sc. student in health information science, University of Victoria

Simon Hall – M.Sc. student in health information science, University of Victoria

Jim Nicoll – M.Sc. student in health information science, University of Victoria

Reza Shahporiarani – M.Sc. student in health information science, University of Victoria

Jesdeep Bassi – M.Sc. student in health information science, University of Victoria

Anjum Khamisani – M.Sc. student in health information science, University of Victoria

Current M.Sc. Students

Neil De Haan – M.Sc. student in health information science, University of Victoria

Simon Minshall – M.Sc. student in health information science, University of Victoria

Lorilee Scott – double Masters degree student – health information science and nursing, University of Victoria

Iran Vatani – M.Sc. student in health information science, University of Victoria

Shujin Wang – M.Sc. student in health information science, University of Victoria

Rhonelle Bruder – M.Sc. student in health information science, University of Victoria

Post-Doctoral Training Experience

Ping Li, McGill University (continuing supervision of work on collaborative research project with the University of Toronto, Department of Nursing) - ongoing

Dr. Ben Stein, (Mt. Sinai) – training program through my affiliation with Mt. Sinai Medical Center, New York, 2004, supervised research project in health informatics

Dr. Marc Triola (New York University) – training program through my affiliation with Mt. Sinai Medical Center, New York, 2003, supervised research project in health informatics

Dr. Sonia Mikani (Mt.Sinai) – training program through my affiliation with Mt. Sinai Medical Center, New York, 2003, supervised her research activities and development of center research proposals

External Examiner to Masters and Ph.D. Theses:

Michael Bliemel, Consumer Satisfaction with Online Health Information: A Theoretical Model and an Empirical Study, McMaster University, 2006

Minghong Wang, Intelligent Agent Supported Business Process and Exception Management, Ph.D. Information Systems, University of Hong Kong, 2004

Kwok Kit Wan, Intelligent Agent-Based Web Service for Financial Exception Management in STP, Information Systems, City University of Hong Kong, 2004

Kwok Wa Jane, Conceptual Model of Intelligent Tutoring System with Multi-Agent Techniques, Master of Philosophy, Information Systems, City University of Hong Kong, 2002

Robert William Soukoreff, Text Entry for Mobile Systems, Computer Science, York University, 2002

Dongming Xu, Ph.D., Information Systems, City University of Hong Kong, 2003

Yuri Kagolovsky, M.Sc., Systems Analytic Approach to the Evaluation of Information Retrieval, Health Information Science, University of Victoria, 2000

d. UVIC - COURSE EXPERIENCE SURVEY RESULTS

NOTE: NEW SCALE

1 = very poor

2 = poor

3 = adequate

4 = good

5 = excellent

Course	Section	No. of Evaluation Responses	Overall Instructor Effectiveness	Overall Course Effectiveness
2016 HINF 575 spring	A01	8	4.88	4.86
2015 HINF 575 spring	A01	2	5.00	5.00
2015 HINF 350 fall	A02	21	4.52	4.48
2014 HINF 575 spring	A02	5	5.00	5.00
2014 HINF 575 spring	A01	3	4.33	3.67
2014 HINF 450 spring	A01	11	4.60	4.45
2013 HINF 572 fall	A02	2	5.00	5.00
2013 HINF 350 fall	A01	17	4.44	4.44
2013 HINF 575 spring	A02	4	4.50	4.50

2013 HINF 450 spring	A01	10	4.50	4.30
2012 HINF 350 fall	A01	16	3.87	4.07
2012 HINF 572 fall	A01	6	4.50	4.67
2012 HINF 572 fall	A02	5	5.00	4.80
2012 HINF 575 spring	A02	6	4.67	4.83
2012 HINF 575 spring	A01	8	5.75	4.75
2012 HINF 450 spring	A01	11	4.55	4.36
2011 HINF 572 fall	A02	7	4.86	4.29
2011 HINF 572 fall	A01	7	5.00	5.00
2011 HINF 350 fall	A01	18	4.72	4.83
2010 HINF 572 fall	A01	2	4.50	4.50
2010 HINF 350 fall	A01	15	4.60	4.47
2009 HINF 450 spring	A01	16	4.56	4.31
2008 HINF 350 fall	A01	23	4.55	4.39

HEALTH INFORMATION SCIENCE EVALUATIONS

NOTE: SCALE DIFFERS

(PRIOR TO THE LAST ACADEMIC YEAR THE SCALE WAS REVERSED)

0= very good

1 = good

2 = adequate

3 = poor

4 = very poor

Course	Section	No. of Evaluation Responses	Teaching Effectiveness	Course Effectiveness
2009 HINF 591 spring	A01&A02	27	0.8	0.9
2008 HINF 450 spring	A01	10	0.6	0.7
2007 HINF 591 fall	A01	3	0.3	0.2
2007 HINF 591 fall	A02	3	0.5	0.1
2007 HINF 350 fall	A01	15	0.6	0.6
2007 HINF 470 spring	A01	12	0.6	0.5

2007 HINF 450 spring	A01	8	0.5	0.8
2006 HINF 450 spring	A01	5	0.2	0.1
2006 HINF 350 fall	A01	10	0.8	0.5
2005 HINF 461 fall	A01	9	0.5	0.5
2005 HINF 350 fall	A01	14	0.4	0.4
2005 HINF 172 spring	A01	18	0.3	0.5

9. ADMINISTRATIVE ACTIVITIES

a. University and Faculty Committees (includes offices held and dates)

- I served as co-chair of the HSD Faculty Advisory Committee (FAC) 2013-2014
- I served on the selection committee for the Dean of the Faculty of Human and Social Development (spring 2005)
- Chair of hiring committee for hiring of Dr. Charlotte Reading
- Hiring committee member for hiring of Dr. Abdul Roudsari
- I served as a member of the HSD Equity committee
- I served on the committee for Michael Smith graduate fellowships here at the University of Victoria – spring 2006 and spring 2007 (and also served as a member of the Research Advisory Committee of the Michael Smith Research Foundation)

b. School Committees and Responsibilities

- Undergraduate Advisor, School of Health Information Science (2009-present)
- Director of the School of Health Information Science from September 2004 - July 2009
- Graduate Advisor in the School of Health Information Science from 2007-2009
- Chair of the HINF Curriculum Committee (2004 – 2009)
- I was involved in organizing promotional materials and strategies for the graduate programs (grad marketing committee)
- I was involved with the undergraduate advertising and promotions committee (and heavily involved in activities dealing with HINF promotion)

As Director of the School of Health Information Science I was responsible for the major activities in running the educational program, staffing and day-to-day functioning of the school for my complete 5 year term.

During 2007 I directed the planning and preparation for the external review of the School of Health Information Science (with a visit from the external reviewers having taken place in June 2007).

I am currently the undergraduate academic advisor for the School of Health Information Science.

c. Previous University Service

As Program Coordinator for the Arts ITEC program at York University, I had responsibilities for directing the program at all levels (including interaction with University administration, setting the direction of the program and interfacing with students regarding their academic programs). There were approximately 800 students in the program I was responsible for managing at York.

Committees:

- Chair - Committee for the Development of an ITEC Graduate Program - 2003 - present
- ITEC Hiring Committee, Arts, Dept. of Mathematics and Statistics - 2000-2001 and 2001 - 2002
- ITEC Hiring Committee, ITEC in the Humanities - 2000-2001
- ITEC Curriculum Committee, 2000-2001 - I contributed to the development of new fourth year courses in the ITEC curriculum (specifically designed ITEC 4010, which I am currently teaching this year)
- ITEC Curriculum Committee, 2001 - ongoing: designed third year program (including design of ITEC user interface and database courses) for introduction into new curriculum and worked on the overall design of the new ITEC program

Other services (at other institutions):

- Worked in providing support (curriculum and guest lectures) to development of a Health Informatics stream in the Department of Health Policy and Management at York University
- Participated in discussions regarding initial development of an ITEC Masters program and design of graduate courses in human-computer interaction
- Member of Applied Mathematics and appointment to the Faculty of Graduate Studies (Graduate Program in Mathematics and Statistics) for supervision of graduate students
- Developed a research program for studies in usability and over the summer of 2001 have hired York students to assist and participate in the collection and analysis of data from projects I am conducting internationally (including a project on "Televaluation" of advanced information systems).
- I was actively involved in liaising with schools and local community regarding the York ITEC program (including participating as a student advisor for York ITEC for 2000 and 2001 University day at the Toronto Convention Centre). In addition I also served as a liaison with high school students on high school information days held at York with local colleges.
- Prior to York I served on a number of committees at Bishop's and Trent University, ranging from course design to liaising with local community and industry for developing industry-university collaborations.

CURRICULUM VITAE

Sam Liu, PhD

Faculty of Education

School of Physical and Health Education

McKinnon Building, Office 124

PO Box 1700, STN CSC, Victoria, BC, V8W

2Y2

Email: samliu@uvic.ca Tele: 250-721-8392

1.0 Degrees and Diplomas

- 2015 Ph.D., Faculty of Medicine, University of Toronto
- 2010 M.Sc., Faculty of Kinesiology and Physical Education, University of Toronto
- 2008 Bachelor of Physical and Health Education, Faculty of Kinesiology and Physical Education, University of Toronto

2.0 Positions Held Prior to Appointment at University of Victoria

2015 – 2016 Post-Doctoral Fellow: University of California Los Angeles

2014 – 2015 Lecturer: Schools of Health & Community Services Durham College

3.0 Major Field(s) of Scholarly or Professional Interest

My Research focuses on three main areas:

- I. Developing and evaluating the effectiveness of digital communication technology (e.g. Internet, mobile phones, social media
- II. Finding innovative ways to use social media and wearable data to predict behavior and health outcomes in order to better target and personalize digital health interventions
- III. Understanding the impact of digital communication technology (e.g. smartphones, Internet, social media) on health, development and learning.

Research Area: eHealth, Physical Activity, Health Promotion, Chronic Disease Prevention and Management

4.0 Memberships and Offices Held in Learned and Professional Societies

- 2017- Present UVic Institute on Aging & Lifelong Health
- 2012- 2017 Canadian Hypertension Society
- 2012- 2016 Canadian Society for Exercise Physiology
- 2013-2016 Registered Kinesiologist (Ontario, Canada)

5.0 Scholarships, Fellowships, Honours and Awards

- 2014 Ontario Graduate Scholarship
- 2013 Peterborough K.M. Hunter Graduate Studentships
- 2013 University of Toronto Fellowship

6. Appointments at University of Victoria

January 2017 – Present Assistant Professor, Faculty of Education; School of Physical

and

Health Education

7. Scholarly and Professional Achievements

Career Total:

<i>Active Grants</i>	<i>2</i>
<i>Grants Under Review</i>	<i>1</i>
<i>Grants Applied</i>	<i>4</i>
<i>Completed Research Support</i>	<i>4</i>

7.1 Active Grants

1. MITACS. Establishing the Validity and Reliability of a Novel Wearable Physical Activity Monitoring System for Older Adults. **Liu, S (PI)**; Klimstra, M; Hundza, S; 02/01/2018-10/31/2018l \$30,000
2. University of Victoria, Internal Grant. The Impact of Middle and High School Cell Phone Policies on Student Academic Learning and Wellbeing, **Liu, S (PI)**, \$7000 5/1/2018-4/28/2019

7.2 Grants Under-review

1. Micheal Smith Foundation Reach Award. Developing Web-based intervention to prevent obesity. **Liu, S (PI)**;\$10000 for 1 years; Submitted May 30 2018
2. CIHR Project Grant. Using Social Media Data to predict psychological distress and mental health outcomes. **Liu, S (PI)**;\$450000 for 3 years; Submitted March 2018
3. SSHRC Insight Development. Evaluating the effects of a Smartphone Education Program on Student Learning and Well-Being. **Liu, S (PI)**; Muller, U; Rhodes, R; \$75000 for 2 years; (Under Review)

7.3 Grants Applied

1. CIHR Catalyst Grant. Using Social Media Data to predict psychological distress and mental health outcomes. **Liu, S (PI)**;\$250000 for 2 years; Submitted June 2017 (unsuccessful)
2. CIHR Catalyst Grant. An Online Dynamic Social Network with User-Centered E-Counselling Promotes Self-Care for Heart Health: ODYSSEE; Nolan, R; **Liu, S (Co-Investigator)**;\$250000 for 2 years; Submitted June 2017 (unsuccessful)
3. CIHR project Grant. ODYSSEE-Heart Health: A PAN-CANADIAN E-HEALTH INITIATIVE Nolan, R; **Liu, S (Co-PI)**;\$300000 for 3 years; Submitted September 2017 (unsuccessful)

7.3 Completed Research Support

1. University of Victoria, Internal Grant. Using Social Media Data to Predict Mental Health Outcome, **Liu, S (PI)**, \$7000 5/1/2017-4/28/2018
2. Computer Acquisition Fund, UVIC, **Liu, S (PI)**, \$1500 Spring, 2017.
3. Center for HIV Identification, Prevention, and Treatment Services (Funded through NIMH P30MH58107): Assess the Feasibility of Using Social Media to Predict HIV Outcomes, Liu, S (PI), Young, SD. \$25000 03/1/2016-02/28/2017
4. Heart and Stroke Foundation of Canada. Evaluate the effectiveness of Internet-based lifestyle intervention for cardiovascular disease prevention. Liu, S (PI), 9/01/13-8/31/15, \$44000

5. Canadian Institute of Health Research. Promoting engagement with Internet-based intervention using external rewards. Liu (PI) 9/01/13-8/31/15, \$11000

7.4 Publications

Career Total:

<i>Peer-Reviewed Journal Articles</i>	18
<i>Peer-Reviewed Journal Articles Under Review</i>	2
<i>Professional Meetings and Conference Presentations</i>	21
<i>Peer-Reviewed Abstract Publications</i>	9
<i>Invited Presentations/Lectures/Media Appearances</i>	13
<i>Chapters in Books</i>	1

Accepted or in Press Refereed Papers

1. **Liu, S.**, Brooks, D., Thomas, S., Eysenbache, G., Nolan, R. Examining the effectiveness of user and expert driven Internet-based lifestyle interventions on hypertension control: A randomized controlled trial. *Journal of Preventive Medicine* (In Press)
2. Nolan R., **Liu, S** (2018). A Randomized Controlled Trail of e Counselling for Hypertension: REACH. *Circulation* (In Press)
3. Garrett, R., **Liu, S.**, & Young, S. D. (2018). The relationship between social media use and sleep quality among undergraduate students. *Information, Communication & Society*, 21(2), 163-173.
4. **Liu, S.**, Zhu, M., & Young, S. D. (2018). Monitoring freshman college experience through content analysis of tweets: observational study. *JMIR public health and surveillance*, 4(1), e5.
5. Garrett, R., **Liu, S.**, & Young, S. D. (2017). A longitudinal analysis of stress among incoming college freshman. *Journal of American college health*, 65(5),1-7.
6. **Liu, S.**, Young, D. E. (2017) A survey of social media data analysis for physical activity surveillance. *Journal of Forensic and Legal Medicine*, 1-4
7. **Liu, S.**, Zhu, M., Yu, D. J., Rasin, A., & Young, S. D. (2017). Using Real-Time Social Media Technologies to Monitor Levels of Perceived Stress and Emotional State in College Students: A Web-Based Questionnaire Study. *JMIR Mental Health*, 4(1), e2.
8. Payne, A., Surikova, J., **Liu, S.**, Ross, H., Mechettiuc, T., Nolan., R. (2015) Usability testing of an Internet-based e-counseling platform for adults with chronic heart failure. *JMIR Human Factors*. 2(1):e7
9. **Liu, S.**, Brooks, D., Thomas, S., Eysenbache, G., Nolan, R. Lifesource XL-18 (2015) Pedometer for Measuring Steps under Controlled and Free-living Conditions. *Journal of Sports Science*. 33(10):1001-6. DOI:10.1080/02640414.2014.981847
10. **Liu, S.**, Hodgson, C., Zbib, A., Payne, A., Nolan, R. The Effectiveness of Loyalty Rewards to Promote the Use of a Heart Health e-Platform. (2014) *Journal of Medicine and Internet Research* 16(7)e163. doi: 10.2196/jmir.3458.
11. Nolan, R., **Liu, S**, Payne, A. (2014) E-Counselling as an Emerging Preventive Strategy for Hypertension. *Current Opinion in Cardiology*, 29(4):319-323.

12. **Liu, S.**, Dunford, SD., Yvonne WL., Brooks, D., Thomas, SG., Eysenbach, G., Nolan, RP. (2013). Reducing blood pressure using internet-based interventions: a meta-analysis. *Canadian Journal of Cardiology*,29(5):613-21.
13. Nolan, R., Payne, A., Ross, H., White, M., D'Antono, B., Chan, S., Barr,S., Sridhar, F., Macdonald, M., Goodman, J., Thomas, S., Isaac, D., Oh., P., Chen, M., Eysenbach, G., **Liu,S.**, Zbib, A. (2014)An Internet-Based Counseling Intervention With Email Reminders that Promotes Self-Care in Adults With Chronic Heart Failure: Randomized Controlled Trial Protocol. *Journal of Medical Internet Research Protocol*. 3(1):e5
14. Nolan, R.P., **Liu, S.**,Feldman, R., Dawes, M. et al. (2013). Reducing risk with e-based support for adherence to lifestyle change in hypertension (REACH): Protocol for a multi- centered randomized controlled trial. *British Medical Journal Open*, 3:e003547
15. **Liu, S.**, Thomas, R., Banks, L., Busato, M., Goodman, J. (2013)Blood pressure reduction following prolonged exercise in young and middle-aged individuals. *European Journal of Preventive Cardiology*, 20(6):956-62.
16. **Liu S**, Goodman J, Nolan R, Lacombe S, Thomas S. (2012) Blood pressure responses to acute and chronic exercise are related in prehypertensives. *Medicine & Science in Sports & Exercise*. 44(9):1644-52
17. Nolan, R., **Liu, S.**, Shoemaker, K., Hachinski, V., Lynn, H., Mikulis, D., Wennberg, R., Lum-Kwong, M., Zbib, A. (2012). Therapeutic Benefit of Internet-Based Lifestyle Counselling for Hypertension, *Canadian Journal of Cardiology* 28(3):390-6
18. Lacombe S, Goodman J, Spragg C, **Liu, S**, Thomas S. (2011). Interval and Continuous Exercise Elicit Equivalent Post-Exercise Hypotension in Pre-Hypertensive Men, Despite Differences in Regulation. *Applied Physiology, Nutrition, and Metabolism*. 36(6): 881-91

Peer-Reviewed Journal Articles Under Review

1. **Liu. S**, Chen, B., Kuo, A. Monitoring Physical activity using social media data. JPA (Submitted 2018)
2. **Liu. S.**, Nolan, RP Effects of E-Counselling for Patients with Hypertension: Behavioral Outcomes of the REACH trial. (Submitted 2018)
3. Wang, Y., Yu, W., **Liu, S.**, and Young, S.D. Using Social Media Data to Monitor Crime in the United States. Submit to Criminology. (Submitted, 2017)

Published Abstract:

1. **Liu, S.**, Brooks, D., Thomas, S., Nolan, R. Examining the effectiveness of user and expert driven Internet-based lifestyle interventions on hypertension control: A randomized controlled trial. (2015) *Canadian Journal of Cardiology*, 31(10), S296–S297
2. Payne, A,Y., **Liu, S.**, Surikova, J., Ross, H., Nolan, R. (2015) Engagement in valued life activities as an indicator of quality of life in heart failure: a psychometric assessment of the quality of life activity scale (QOLAS). *Canadian Journal of Cardiology*, 31(10), S129–S130
3. Nolan, R., Ross, H., D'Antono, B., White, M., Chan, S., Toma, M., Gwardy-Sridhar,, F, Farkouh, M., Mcdonald, M., Ducharme, A., Payne, A., **Liu, S.**, Surikova, J. (2015) Prototypical trajectories of patient engagement with an e-counselling platform to promote self-care in heart

failure. 31(10) S275

4. Nolan, R., Feldman, R.D., Dawes, M., Lynn, H., Barr, S., Gwadry-Sridhar, F., Chessex, C., Oh, P., Kaczorowski, J., Harper, T., **Liu, S.**, Zbib, A. (2013) Validity of Self-Rated Motivation in a User-Centered Approach to Preventive E-Counselling for Hypertension. *Canadian Journal of Cardiology*, 29(10), S302
5. **Liu, S.**, Hodgson, C.S., Zbib, A., Nolan, R.P. (2013) The Efficacy of Consumer Rewards to Promote the Use of a Heart Health E-Platform. *Canadian Journal of Cardiology*, 29(10), S328–S329
6. **Liu, S.**, Goodman, J.M., Nolan, R.P., Thomas, S.G. (2012) Post Exercise Hypotension in Pre-Hypertensives: The Influence of Chronic Aerobic Training and Gender. *Canadian Journal of Cardiology*, 28(5), S146
7. R.P. Nolan, R.D. Feldman, M. Dawes, H. Lynn, S. Barr, F. Gwadry-Sridhar, C. Chessex, P. Oh, J. Kaczorowski, T. Harper, **S. Liu**, A. Zbib. (2013) Validity of Self-Rated Motivation in a User-Centered Approach to Preventive E-Counselling for Hypertension. *Canadian Journal of Cardiology* 29(10), S302
8. **Liu, S.**, Nolan, R., Goodman, J., Thomas, S. (2010) Acute Post-Exercise Hypotension and Blood Pressure Reduction with Chronic Training are Strongly Associated in Pre- hypertensives, *Applied Physiology, Nutrition, and Metabolism*, 35, S59-60
9. **Liu, S.**, Thomas, R., Banks, L., Busato, M., Goodman, J. (2010) Post exercise hypotension after prolonged exercise, *Applied Physiology, Nutrition, and Metabolism*, 34, S58

Professional Meetings and Conferences

1. Liu, S. Monitoring Physical Activity Level using Social Media data. eHealth Conference, May 27-30, 2018, Vancouver, Canada.
2. Van Draanen, J, **Liu, S.** Analyzing Cannabis Conversations on Social Media: Changes in Public Health Messaging Over Time. American Public Health Association. APHA. Nov 5, 2017. Atlanta, USA.
3. **Liu, S.** Methods of using Big Data in Social Media to Monitor Mental Health among University Students. Empirical Research in Education. Nov 2, 2017. Shanghai, China.
4. **Liu, S.**, Yu, W., Yu, J., Yu, J., Condie, T., Carey, M., Young, S., Wang, W.² Mining the Social Web to Monitor Public Health and HIV Risk Behaviors. Big Data to Knowledge Meeting, Oct 24, 2015. Washington DC, USA.
5. Nolan, R., Ross, H., D'Antono, B., White, M., Chan, S., Toma, M., Gwardy-Sridhar, F, Farkouh, M., McDonald, M., Ducharme, A., Payne, A., **Liu, S.**, Surikova, J. Prototypical trajectories of patient engagement with an e-counselling platform to promote self-care in heart failure. Canadian Cardiovascular Congress, Oct 17, 2015 Toronto, ON, Canada.
6. **Liu, S.**, Brooks, D., Thomas, S., Nolan, R. Examining the effectiveness of user and expert driven Internet-based lifestyle interventions on hypertension control: A randomized controlled trial. Canadian Cardiovascular Congress, Oct 18, 2015 Toronto, ON, Canada.
7. Payne, A, Y., **Liu, S.**, Surikova, J., Ross, H., Nolan, R. Engagement in valued life activities as an indicator of quality of life in heart failure: a psychometric assessment of the quality of life activity scale (QOLAS). Canadian Cardiovascular Congress, Oct 18, 2015

Toronto, ON, Canada.

8. Agnihotri, S., Paniccia, M., Reed, N., **Liu, S.**, Wilkinson, A., Keightley, M. Developmental changes in verbal fluency and verbal learning and memory in youth athletes. Poster presentation at the 1st Annual PERFORM Centre Research Conference, Montreal, Canada, May 10th, 2014.
9. **Liu, S.**, Payne, A., Hodgson, C., Zbib, A., Nolan, R. The Role of Virtual Rewards in Participant using a Lifestyle-Support Platform. Canadian Cardiovascular Congress, Oct 17, 2013 Montreal, QC, Canada.
10. **Liu, S.**, Payne, A., Hodgson, C., Zbib, A., Nolan, R. The Efficacy of Consumer Rewards to Promote the Use of a Heart Health e-Platform. Medicine X conference, Stanford, Sept 20, 2013, CA, USA.
11. **Liu, S.**, Nolan R., Eysenbach, G., Thomas, S., Brooks, D., Nolan R. Hypertension Treatment Effects of Internet-Based Lifestyle Counseling: Preliminary Results. Institute of Medical Science Scientific Day, May 28th, 2013, Toronto, ON, Canada.
12. **Liu, S.**, Nolan, R., Goodman, J., Thomas, S. Effects of aerobic exercise training and gender on post exercise hypotension in pre-hypertensive. Canadian Cardiovascular Congress, Oct 30, 2012, Toronto, ON, Canada.
13. **Liu, S.**, Nolan R., Eysenbach, G., Thomas, S., Brooks, D., Nolan R. A systematic review of web-based interventions in reducing blood pressure. Canadian Hypertension Congress, Oct 28, 2012, Toronto, ON, Canada
14. **Liu, S.**, Nolan R., Eysenbach, G., Thomas, S., Brooks, D., Nolan R. A review of web- based interventions in reducing blood pressure. Medicine 2.0, Sept 14, 2012, Boston, USA.
15. Nolan RP, Durrani S, **Liu S**, Zbib A, for the I-START investigators. e-Counselling Promotes Therapeutic Change in Blood Pressure and Lifestyle in Hypertension. Canadian Hypertension Congress, October 2-5, 2011, Alliston, ON, Canada.
16. **Liu, S.**, Nolan, R., Goodman, J., Thomas, S. (2010) Acute Post-Exercise Hypotension and Blood Pressure Reduction with Chronic Training are Strongly Associated in Pre- hypertensives Canadian Society for Exercise Physiology Conference, Toronto, ON, Oct 12, 2010
17. **Liu, S.**, Nolan, R., Goodman, J., Lacombe, S., Thomas, S. The blood pressure response after acute and chronic exercise, Ontario Exercise Physiology Conference, Barrie, ON, January 25, 2010.
18. **Liu, S.**, Goodman, J., Nolan, R., Thomas, S. The relationship between acute and chronic exercise in pre-hypertensive individuals. Bodies of Knowledge Graduate Research Conference, Toronto, ON, May 16, 2010
19. **Liu, S.**, Thomas, R., Banks, L., Busato, M., Goodman, J. (2010) Post-exercise hypotension after prolonged exercise, Canadian Society for Exercise Physiology Conference, Vancouver, ON, Oct 15, 2009
20. **Liu, S.**, Goodman, J., Thomas, S. Post-Exercise Hypotension in Prolonged Exercise: Comparing Young versus Old Individuals. Bodies of Knowledge Graduate Research Conference, Toronto, ON, May 9, 2009

21. **Liu, S.** Prevent Chronic Illness through Exercise and Diet. Elgin Pond Community Group health seminar. Richmond Hill, ON, July, 2008
22. **Liu, S.** Thomas, S. Fat oxidation in type2 diabetes patients during submaximal exercise after resistance and aerobic training. The Bertha Rosenstate National Undergraduate Research Conference, Toronto, ON, April 16, 2008

Invited Presentations/ Lectures/ Media Appearances:

1. CTV news evening news, Vancouver Island. **Liu, S** The effects of cellphones on student learning. October 1, 2017. <https://vancouverisland.ctvnews.ca>
2. CTV Vancouver Island Joe Perkins, **Liu, S.** The effects of cellphones on youth. September 29, 2017. <https://vancouverisland.ctvnews.ca/more/personalities/joe-perkins-1.1186505>
3. Newspaper: Times Colonist. Liu, S. Transition to cellphone-free classrooms smooth: principal/ September 26, 2017. http://www.timescolonist.com/news/local/transition-to-cellphone-free-classrooms-smooth-principal-1.23009938?utm_campaign=magnet&utm_source=entity_page&utm_medium=related_articles
4. Newspaper: The Columbia Valley Pineer, UVic launches school cellphone study in Greater Victoria; Liu, S September 26, 2017. <https://www.columbiavalleypioneer.com/trending-now/uvic-launches-school-cellphone-study-in-greater-victoria/>
5. Media. Liu, S. Mining Twitter Data for Behavioral Insights on the U.S. Election. Weekly Blog UC IPT, UCLA. Feb 29, 2016. Retrieved from http://predictiontechnology.ucla.edu/blog_5/
6. Media. Liu, S. Using Social Media Data to Predict Communication Styles. Weekly Blog UC IPT, UCLA. Feb 29, 2016. Retrieved from http://predictiontechnology.ucla.edu/blog_4/
7. Media. Liu, S. Social Media as a Mental Health Evaluation Tool. Weekly Blog UC IPT, UCLA. Feb 29, 2016. Retrieved from http://predictiontechnology.ucla.edu/blog_3/
8. Media. Liu, S. Can Social Media Help Students Reduce Their Stress Levels? Weekly Blog UC IPT, UCLA. Feb 22, 2016. Retrieved from http://predictiontechnology.ucla.edu/blog_2/
9. Media. Liu, S. Using Twitter to Predict the Stress Levels of College Students. Weekly Blog UC IPT, UCLA. Feb 15, 2016. Retrieved from http://predictiontechnology.ucla.edu/blog_1/
10. Invited Speaker. Using loyalty rewards to promote eHealth program participation: is it effective? Psychology Rounds, Mar 31, 2014, Princess Margret Cancer Center Toronto, ON
11. Invited Speaker. The effectiveness of drove versus expert-driven lifestyle intervention treating hypertension, Health and Technology Place Seminar, University of Toronto, Oct 9, 2013, Toronto, ON, Canada.
12. Invited Speaker. The Use of Internet-based Intervention to Promote Lifestyle Behavior Change, Cardiology Research Rounds, Toronto General Hospital, Dec 11, 2012, Toronto, ON, Canada.
13. Media (Magazine). Liu, S. [The effectiveness of Internet-based in reducing blood pressure]. University Health Network ORT times. Retrieved from: http://issuu.com/ort.admin/docs/ort_times_-_november_2012 December 4, 2012.

Chapter in Books

1. Burnside, M; **Liu, S (Ed.)** (2013) Yes/no fitness essential. Publisher: Burnside.

8.0 Teaching Duties at the University of Victoria

8.1 Courses Taught

2017 Jan-Apr Personal Health, Wellness and Potential (EPHE 142)
2017 Sep-Dec Introduction to Nutrition: Concepts and Controversies (EPHE155)
2018 Jan-Apr Introduction to Nutrition: Concepts and Controversies (EPHE155)
2018 Jan-Apr Chronic Disease Solutions: Exercise and eHealth (EPHE487)

8.2 Courses Developed

2018 Jan-Apr Chronic Disease Solutions: Exercise and eHealth (EPHE487)

8.3 Student Supervision Post Doctoral

2018- Present Dr. Frank Colino; Post Doctoral Fellow: Examine the validity and reliability of novel wearables for older adults

2018- Present Dr. Isabella Marques; Post Doctoral Fellow: Examine the effectiveness of community-based early childhood obesity prevention program.

Graduate Thesis

2018- Present Megan Perdew; Master of Science: A Randomized Comparison Trial Addressing Family Eating Practices using an Interactive Family-Based Healthy Weights Intervention (Committee-member)

2017- 2019 Katelyn Kenndy; Master of Science: An Exploratory Study of Dog Owners' Experiences in Nature (Committee-member)

Honours Thesis

2017- 2019 Danielle Frensen; Honours Thesis: Examine the effects of cellphone use on student learning and development
2018 – 2019 David Do; Honours Thesis: Examining the effects of Instagram use on mental health outcomes
2018 – 2019 Meagan Pelltier; Honours Thesis: Evaluating the effects of gamification on web-based self-guide lifestyle modification programs for individuals with pre-hypertension.
2017 Fall Sam Allegretto-Smith, Nicholas Francis, Arthur Firmino, Matthias Seidl; SENG 474 Project; Co-supervision with Alex Kuo; Investigating the relationship between diabetes and physical activity on social media

8.4 Thesis Defense Examiner

2017 October Ashley Howse (M.Sc. Defense) Assessing Fatigue in the Field:

Towards the Objective, Efficient, and Economically Viable
Assessment of Acute Fatigue in On-Shift Physicians

9. Administrative Activities

9.1 University and Faculty Committees

2018- Present: Diversity, Belonging, and Equity Advisory Committee
2018 Spring: Canada Graduate Scholarship Masters- CIHR- Uvic review
Committee 2017 Fall: Canada Graduate Scholarship Masters- SSHRC- Uvic review
Committee

9.2 University Services

2018 Spring: IDEAFEAST: Public Lecture: The Impact of Cellphone on
Student Learning
2017 Fall: Exchange program; Third Annual Forum on Empirical
Studies in Education Exchange with ECNU University,
China.
2017 Fall: Public Lecture; Topic: Digital Detox; School of continue education

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

Date: 31 January 2017

Name: MacDonald Stuart W. S.

Faculty or School: Social Sciences **Department:** Psychology

1. DEGREES AND DIPLOMAS

<u>Degree or Diploma</u>	<u>Field</u>	<u>Institution</u>	<u>Year Granted</u>
B.A. (Honours)	Psychology	University of Winnipeg	1996
M.Sc.	Psychology	University of Victoria	1999
Ph.D.	Psychology	University of Victoria	2003

Title of Thesis or Dissertation

Longitudinal profiles of terminal decline: Associations between cognitive decline, age, time to death, and cause of death

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Academic and other; list inclusive dates, titles, and institutions.)

1995-1995	University of Winnipeg (Winnipeg, Manitoba) St. Boniface General Hospital Research Centre Research Assistant (Anxiety Disorders Laboratory)
1996-2003	University of Victoria (Victoria, British Columbia) Victoria Longitudinal Study Laboratory Coordinator and Research Assistant

**2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Academic and other; list inclusive dates, titles, and institutions)
continued**

1999-2003	University of Victoria (Victoria, British Columbia) Project MIND Research Assistant
2003-2003	University of Alberta (Edmonton, Alberta) Department of Psychology Postdoctoral Fellow
2003-2005	Karolinska Institute (Stockholm, Sweden) Aging Research Center Postdoctoral Fellow
2005-2007	Karolinska Institute (Stockholm, Sweden) Aging Research Center Research Scientist
2005-2010	Max Planck International Research Network on Aging (Berlin, Germany) Junior Fellow

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Lifespan Psychology
Adult Development and Aging
Cognitive Aging and Cognitive Neuroscience of Aging
Cognitive Psychology
Statistics and the Analysis of Change

**4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES
(Include dates of office)**

2010-2013	Alzheimer's Association International Society to Advance Alzheimer Research and Treatment (ISTAART)
1997-2008	Member, American Psychological Association (Division 20)
2007-present	Member, Association for Psychological Science
1996-2008	Member, Canadian Psychological Association
2004-2007	Member, Cognitive Neuroscience Society
1997-present	Member, Gerontological Society of America
2003-2009	Member, International Neuropsychological Society

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

1992-1993	Mature-Status Student Scholarship (\$140) University of Winnipeg
1992-1996	Student of Highest Distinction University of Winnipeg
1993-1994	Dr. A.R. Cragg Scholarship in Psychology (\$240) University of Winnipeg
1993-1996	Academic Proficiency Scholarship (\$750) University of Winnipeg
1994-1995	Dr. C.J. Robson Scholarship in Psychology (\$400) University of Winnipeg
1996-1998	Natural Sciences and Engineering Research Council of Canada Doctoral PGS-A Scholarship (\$31,200)
1996-2000	President's Research Scholarship (\$10,000) University of Victoria
1999-2001	Natural Sciences and Engineering Research Council of Canada Doctoral PGS-B Scholarship (\$38,200)
2000-2001	President David F. Strong Research Scholarship (\$7500) University of Victoria
2000-2001	Dr. Julius Schleicher Graduate Scholarship (\$12,000) University of Victoria
2001	Student Poster Award (\$400) American Psychological Association Division 20 (Adult Development and Aging)
2003-2005	Canadian Institutes of Health Research Fellowship (\$118,000)
2004	Laureate of the Canadian Psychological Association Certificate of Academic Excellence for an outstanding Doctoral Thesis
2004	Margret M. Baltes Doctoral Dissertation Award in the Psychology of Aging (\$1400)

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS
(Include dates) cont'd.

2009	Distinguished Paper Presentation (3 rd Annual Swedish Brainpower Meeting) (\$1000)
2010	Nominee for Faculty of Social Sciences Research Excellence Award
2011	Faculty of Social Sciences Research Excellence Award
2013	Recipient of the 2013 Margret M. and Paul B. Baltes Foundation Award in Behavioral and Social Gerontology, awarded by the Gerontological Society of America. I received this award in recognition of my early Career accomplishments at the 66th Annual Meeting of the Gerontological Society of America, November 20-24, New Orleans, LA, USA. This was An international award competition.
2014	Nominated by UVic's President's Advisory Committee on External Honours for membership in the Royal Society of Canada's inaugural 2014 cohort of the College of New Scholars, Artists and Scientists. One of four nominees from the University of Victoria.
2015	Elected (2014) and inducted (2015) as a member of the inaugural cohort of the Royal Society of Canada's College of New Scholars, Artists and Scientists. One of 80 inductees from member institutions across Canada. "The mandate of the College is to gather scholars, artists and scientists at a highly productive stage of their careers into a single collegium where new advances in understanding will emerge from the interaction of diverse intellectual, cultural and social perspectives."

Completed to 31 January 2017

Grant Funding

2005-2008	Research Grant; Swedish Research Council (\$309,539 CAD) The Neural Correlates of Forgetting Co-Investigator with Hakan Fischer and Lars Bäckman (Karolinska Institute, Stockholm, Sweden)
2007-2009	Research Grant; Max Planck International Research Network on Aging (\$27,500 CAD) Behavioral and neural plasticity as an early indicator of age- and dementia-related cognitive decline Co-Investigator with Michael Rapp (Humboldt University, Berlin, Germany)

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS
(Include dates) cont'd.

Grant Funding (continued)

2013-2018	Research Operating Grant
2007-2013	Research Operating Grant U.S. National Institutes of Health/National Institute on Aging \$2,439,412 US (for period) <i>Integrative Analysis of Change in Cognition and Health</i> (1R01AG026453-01A2) Principal Investigator: Scott M. Hofer Co-Principal Investigator: Andrea Piccinin Co-Investigator: Stuart MacDonald
2007-2012	Research Operating Grant U.S. National Institutes of Health (National Institute on Aging) <i>Longitudinal Study of Cognitive Aging (R37 AG008235)</i> Principal Investigator: Roger A. Dixon Co-Investigator: Stuart MacDonald
2008-2010	Research Grant; Swedish Council for Working Life and Social Research (\$285,000 CAD) Women's health: Gender differences in cognition Co-Investigator with Agneta Herlitz, Hakan Fischer, Jenny Rehnman (Karolinska Institute, Stockholm, Sweden) and Lars-Goran Nilsson (Stockholm University, Stockholm, Sweden)
2008-2010	Research Operating Grant; Swedish Research Council (2,330,000 Swedish Kronor, or approximately \$360,000 CAD) Accelerated cognitive decline in preclinical Alzheimer's Disease and Vascular Dementia: Differences in change point and rate of decline for the two dementia types Co-Investigator with Erika Jonsson-Laukka and Lars Bäckman (Karolinska Institute, Stockholm, Sweden)
2008-2010	Matching Establishment Grant Michael Smith Foundation for Health Research \$40,000 CAD (for period) <i>Early Indicators of Cognitive Decline</i> Principal Investigator: Stuart MacDonald
2008-2010	Establishment Grant; Michael Smith Foundation for Health Research (\$74,660 CAD) Cognitive decline through normal aging to dementia and death: Identifying early risk factors and targeting effective interventions Principal Investigator
2008-2011	Research Operating Grant

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS
(Include dates) cont'd.

Grant Funding (continued)

2013-2018	Research Operating Grant Alberta Health Service, The Faculty of Medicine and Dentistry (FOMD) and Capital Health (CH) Genetic and Epigenetic Markers of Healthy Aging and Alzheimer's Disease Co-Principal Investigators: Roger A. Dixon (U of A Psychology), Jack Jhamandas (U of A Division of Neurology), and David Westaway (U of A Prion Research Centre) Consultant: Stuart MacDonald
2008-2014	Career Investigator Scholar Award; Michael Smith Foundation for Health Research (\$480,000 CAD) Cognitive decline through normal aging to dementia and death: Identifying early risk factors and targeting effective interventions Principal Investigator: Stuart MacDonald
2009-2011	Research Operating Grant Swedish Research Council 2,330,000 Swedish Kronor (approximately \$360,000 CAD for period) <i>Accelerated Cognitive Decline in Preclinical Alzheimer's Disease and Vascular Dementia: Differences in Change Point and Rate of Decline for the Two Dementia Types</i> Principal Investigator: Erika Jonsson-Laukka
2009-2011	Base Establishment Grant Dean of Social Sciences, University of Victoria \$80,000 CAD (for period) <i>Cognitive and Exercise Training Protocols for the Elderly</i> Principal Investigator: Stuart MacDonald Canadian Institutes of Health Research \$762,640 CAD (for period) <i>The implications of adolescent health and health risk behaviors for health in early adulthood: Sources of continuities and discontinuities in developmental trajectories over 10 years</i> Principal Investigator: Bonnie Leadbeater Co-Investigators: Stuart MacDonald, Gordon Barnes, Mikael Jansson, Timothy Stockwell
2010	Infrastructure Grant Canada Foundation for Innovation – Leaders Opportunity Fund \$430,649 CAD \$170,000 from CFI, with matching funds from the British Columbia Knowledge Development Fund <i>Laboratory for Integrative Lifespan Developmental Research</i> Funds will be used to purchase a Near Infrared Spectroscopy (NIRS)

5. **SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS**
(Include dates) cont'd.

Grant Funding (continued)

- 2013-2018 Research Operating Grant
scanner, computer equipment for the lifespan development laboratory, and
a -80c freezer for the collection of biological samples
Co-Principal Investigators: Scott Hofer and Stuart MacDonald
- 2011-2013 Research Operating Grant
Swedish Council for Working Life and Social Research (FAS)
2,600,000 Swedish Kronor (approximately \$385,000 CAD)
The Societal Impact of Gender Differences in Cognitive Function
Principal Investigator: Agneta Herlitz
Co-Investigators: Stuart MacDonald, Kirk Scott, and Åke Wahlin
- 2011-2013 Research Operating Grant
Alzheimer Society of Canada
\$45,000 CAD
*Feasibility and Impact of Mindfulness-Based Stress Reduction as a
Novel Intervention for Older Adults with Cognitive Complaints*
Principal Investigator: Colette Smart
Co-Investigators: Adam Krawitz, Mauricio Garcia-Barrera, and
Stuart MacDonald
- Natural Sciences and Engineering Research Council
\$125,000 CAD (for period)
*Characteristics and Correlates of Intraindividual Variability in
Executive Control Processes*
Principal Investigator: Stuart MacDonald
Co-applicant: Mauricio Garcia-Barrera.
- 2012-2015 Research Operating Grant
Canadian Institutes of Health Research
\$333,225 CAD (for period)
*Transitions and Trajectories in Late Life Care: Patterns and
Predictors*
Principal Investigators: Margaret Penning & Denise Cloutier Fisher
Co-Investigators: Stuart MacDonald, L Funk, R Gill, S Golightly,
and F Lau
- 2013-2016 Research Operating Grant
U.S. National Institutes of Health (National Institute on Aging)
\$391,077 US (for period)
*Psychosocial and Health-Related Influences on Response Time
Inconsistency in Old Adults (R21 AG045575)*
Principal Investigators: Robert S. Stawski and Stuart W.S.
MacDonald.

5. **SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS**
(Include dates) cont'd.

Grant Funding (continued)

2013-2018	Research Operating Grant
2013-2018	Research Operating Grant
	U.S. National Institutes of Health (National Institute on Aging)
	\$2,120,942 US (for period)
	<i>Longitudinal Study of Cognitive Aging (R01 AG008235)</i>
	Principal Investigator: Roger A. Dixon
	Victoria Site PI/Co-Investigator: Stuart MacDonald.
	U.S. National Institutes of Health/National Institute on Aging
	\$7,796,414 US (for period)
	<i>Integrative Analysis of Longitudinal Studies of Aging (P01 AG043362)</i>
	Co-Principal Directors: Scott M. Hofer, Jeffrey Kaye, Diana Kuh, Andrea Piccinin
	Co-Investigator: Stuart MacDonald.
2014-2019	Research Operating Grant
	Canadian Consortium on Neurodegeneration in Aging
	\$31,500,000 CAD (for period)
	<i>Biomarkers of Alzheimer's Disease</i>
	Program Director: Howard Chertkow; Team 9 (Biomarkers) leader: Roger A. Dixon
	Investigator (Team 9): Stuart MacDonald.
2015-2016	Research Operating Grant
	Island Health Internal Granting Program: Research Support Competition
	<i>Modeling Changes in Mobility, Cognition and Daily Activities to Predict Care Needs in Community Dwelling Older Adults Living with Cognitive Impairment</i>
	\$50,000 CAD (for period)
	eHome iCare
	Principal Investigators: Cheryl Beach, Sandra Hundza, Stuart W.S. MacDonald, & Debra Sheets
2015-2016	Research Operating Grant
	Technology Evaluation in the Elderly Network (TVN)
	\$100,000 CAD (for period)
	<i>Modeling changes in assessments to predict needs and guide care planning in home care</i>
	Principal Investigators: Stuart W.S. MacDonald, Cheryl Beach, & Debra Sheets

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS
(Include dates) cont'd.

Grant Funding (continued)

2013-2018 Research Operating Grant

Completed to 31 January 2017

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

Inclusive Years	Rank	Department
2010 - present	Associate Professor	Psychology
2007 - 2010	Assistant Professor	Psychology
2007 - present	Research Affiliate	Centre on Aging
2007 - present	Qualified Health Researcher	Centre on Aging

b. Administrative:

Inclusive Years	Title
n/a	

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2000 "Intraindividual variability in cognitive performance in the elderly: Comparison of adults with mild dementia, adults with arthritis, and healthy adults." *Neuropsychology*, 14, 588-598, D.F. Hultsch, S.W.S. MacDonald, M.A. Hunter, J. Levy-Bencheton, & E. Strauss.
- 2002 "Intraindividual variability as an indicator of malingering in head injury." *Archives of Clinical Neuropsychology*, 17, 423-444, E. Strauss, D.J. Slick, J. Levy-Bencheton, M.A. Hunter, S.W.S. MacDonald, & D.F. Hultsch..
- 2002 "Intraindividual variability in cognitive performance in three groups of older adults: Cross-domain links to physical status and self-perceived affect and beliefs." *Journal of the International Neuropsychological Society*, 8, 893-906, E. Strauss, S.W.S. MacDonald, M.A. Hunter, A. Moll, & D.F. Hultsch.
- 2002 "Sampling and generalizability in developmental research: Comparison of random and convenience samples of older adults." *International Journal of Behavioral Development*, 26, 345-359, D.F. Hultsch, S.W.S. MacDonald, M.A. Hunter, S.B. Maitland, & R.A. Dixon.
- 2002 "Variability in reaction time performance of younger and older adults." *Journal of Gerontology: Psychological Sciences*, 57, P101-P115, D.F. Hultsch, S.W.S. MacDonald, & R.A. Dixon.
- 2003 "Age-related slowing of digit symbol substitution revisited: What do longitudinal age changes reflect?" *Journal of Gerontology: Psychological Sciences*, 58, P187-P194, S.W.S. MacDonald, D.F. Hultsch, E. Strauss, & R.A. Dixon.
- 2003 "Performance variability is related to change in cognition: Evidence from the Victoria Longitudinal Study." *Psychology and Aging*, 18, 510-523, S.W.S. MacDonald, D.F. Hultsch, & R.A. Dixon.
- 2003 "Latent change models of adult cognition: Are changes in processing speed and working memory associated with changes in episodic memory?" *Psychology and Aging*, 18, 755-769, C. Hertzog, R.A. Dixon, D.F. Hultsch, & S.W.S. MacDonald.
- 2003 "Self-awareness after traumatic brain injury: A comparison of measures and their relationship to executive functions." *Journal of the International Neuropsychological Society*, 9, 450-458, N.M. Bogod, C.A. Mateer, & S.W.S. MacDonald.
- 2004 "Biological age and 12-year cognitive change in older adults: Findings from the Victoria Longitudinal Study." *Gerontology*, 50, 64-81, S.W.S. MacDonald, R.A. Dixon, A-L. Cohen, & J.E. Hazlitt (2004).

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2005 "Cognitive performance differentiates selected aspects of psychosocial maturity in adolescence." *Developmental Neuropsychology*, 28, 473-492, N.L. Galambos, S.W.S. MacDonald, C. Naphtali, A-L. Cohen, & C. de Frias.
- 2005 "Forgetting numbers in old age: Strategy and learning speed matter." *Gerontology*, 51, 277-284, A. Derwinger, A. Stigsdotter Neely, S.W.S. MacDonald, & L. Bäckman.
- 2006 "Death and cognition: Viewing a 1962 concept through 2006 spectacles." *European Psychologist*, 11, 161-163, L. Bäckman, & S.W.S. MacDonald.
- 2006 "Death and cognition: Synthesis and outlook." *European Psychologist*, 11, 224-235. L. Bäckman, & S.W.S. MacDonald.
- 2006 "Differential trajectories of cognitive impairment for impending death and preclinical dementia in the very old." *Neurology*, 66, 833-838, E. Jonsson-Laukka, S.W.S. MacDonald, & L. Bäckman.
- 2006 "Intraindividual variability in vigilance performance: Does degrading visual stimuli mimic age related "neural noise"? *Journal of Clinical and Experimental Neuropsychology*, 28, 655-675, S.W.S. MacDonald, D.F. Hulstsch, & D. Bunce.
- 2006 "Intraindividual variability in behavior: Links to brain structure, neurotransmission, and neuronal activity." *Trends in Neurosciences*, 29, 474-480, S.W.S. MacDonald, L. Nyberg, & L. Bäckman.
- 2006 "Rate of acquisition, adult age, and basic cognitive abilities predict forgetting: New views on a classic problem." *Journal of Experimental Psychology: General*, 135, 368-390, S.W.S. MacDonald, A. Stigsdotter Neely, A. Derwinger, & L. Bäckman.
- 2006 "The association between endogenous free testosterone and cognitive performance: A population-based study in 35 to 90 year-old men and women." *Psychoneuroendocrinology*, 31, 565-576, P.P. Thilers, S.W.S. MacDonald, & A. Herlitz.
- 2006 "How do health and biological age influence chronological age and sex differences in cognitive aging: Moderating, mediating, or both?" *Psychology and Aging*, 21, 318-332, Å. Wahlin, S.W.S. MacDonald, C.M. de Frias, L-G. Nilsson, & R.A. Dixon.
- 2007 "Short-term changes in general and memory-specific control beliefs and their relationship to cognition in younger and older adults." *International Journal of Aging and Human Development*, 65, 53-71, A.A.M. Bielak, D.F. Hulstsch, J. Levy-Ajzenkopf, S.W.S. MacDonald, M.A. Hunter, & E. Strauss.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2007 "Neurocognitive markers of cognitive impairment: Exploring the roles of speed and inconsistency." *Neuropsychology*, 21, 381-399, R.A. Dixon, D.D. Garrett, T.L. Lentz, S.W.S. MacDonald, E. Strauss, & D.F. Hultsch.
- 2007 "Sex differences in cognition: The role of handedness." *Physiology and Behavior*, 92, 105-109, P.P. Thilers, S.W.S. MacDonald, & A. Herlitz.
- 2008 "Terminal decline effects for select cognitive tasks after controlling for preclinical dementia." *The American Journal of Geriatric Psychiatry*, 16, 355-365, E. Jonsson-Laukka, S.W.S. MacDonald, & L. Bäckman.
- 2008 "Predicting impending death: Inconsistency in speed is a selective and early marker." *Psychology and Aging*, 23, 595-607, S.W.S. MacDonald, D.F. Hultsch, & R.A. Dixon.
- 2008 "Increased response-time variability is associated with reduced inferior parietal activation during episodic recognition in aging." *Journal of Cognitive Neuroscience*, 20, 779-786, S.W.S. MacDonald, L. Nyberg, J. Sandblom, H. Fischer, & L. Bäckman, L.
- 2008 "The International Network on Public Health and Aging (INOPA): Introducing a life course perspective to the public health agenda." *Journal of Cross Cultural Gerontology*, 23, 97-105, Å. Wahlin, K.J. Anstey, S.W.S. MacDonald, S.M. Ahmed, M. Kivipelto, K.S.S. Kunnukattil, T.T. Mai, L-G. Nilsson, P.K. Streatfield, M.P.J. vanBoxtel, & Z.N. Kabir.
- 2009 "Modulation of striatal dopamine D1 binding by cognitive processing." *Neuroimage*, 48, 398-404, S. Karlsson, L. Nyberg, P. Karlsson, H. Fischer, P. Thilers, S.W.S. MacDonald, Y. Brehmer, A. Rieckmann, C. Halldin, L. Farde, & L. Bäckman.
- 2009 "Extrastriatal dopamine D2 receptor binding modulates intraindividual variability in episodic recognition and executive functioning." *Neuropsychologia*, 47, 2299-2304, S.W.S. MacDonald, S. Cervenka, L. Farde, L. Nyberg, & L. Bäckman.
- 2009 "Neural underpinnings of within-person variability in cognitive functioning." *Psychology and Aging*, 24, 792-808. S.W.S. MacDonald, S-C. Li, & L. Bäckman.
- 2009 "Serum total cholesterol, statins, and cognition in non-demented elderly." *Neurobiology of Aging*, 30, 1006-1009, A. Solomon, I. Kåreholt, T. Ngandu, B. Wolozin, S.W.S. MacDonald, B. Winblad, A. Nissinen, J. Tuomilehto, H. Soininen, & M. Kivipelto.
- 2010 "Intraindividual variability in reaction time predicts cognitive outcomes 5 years later." *Neuropsychology*, 24, 731-741, A.M. Bielak, D.F., Hultsch, E. Strauss, S.W.S. MacDonald, & M.A. Hunter.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2010 "Intraindividual variability is related to cognitive change in older Adults: Evidence for within-person coupling." *Psychology and Aging*, 25, 575-586, A.M. Bielak, D.F. Hultsch, E. Strauss, S.W.S. MacDonald, & M.A. Hunter.
- 2010 "Simulating neurocognitive aging: Effects of a dopaminergic antagonist on brain activity during working memory." *Biological Psychiatry*, 67, 575-580, H. Fischer, L. Nyberg, S. Karlsson, P. Karlsson, Y. Brehmer, A. Rieckmann, S.W.S. MacDonald, L. Farde, & L. Bäckman.
- 2010 "Whole brain atrophy rate predicts progression from MCI to Alzheimer's disease." *Neurobiology of Aging*, 31, 1601-1605, G. Spulber, E. Niskanen, S.W.S. MacDonald, O. Smilivici, K. Chen, E.M. Reiman, A.M. Jauhiainen, A. Hämäläinen, S. Tervo, L.O. Wahlund, R. Vanninen, M. Kivipelto, & H. Soininen.
- 2010 "Accelerated postmenopausal cognitive decline is restricted to women with normal BMI: Longitudinal evidence from the Betula Project." *Psychoneuroendocrinology*, 35, 516-524, P.P. Thilers, S.W.S. MacDonald, L-G. Nilsson, & A. Herlitz.
- 2011 "Dopamine D1 receptors and age differences in brain activation during working memory." *Neurobiology of Aging*, 32, 1849-1856. L. Bäckman, S. Karlsson, H. Fischer, P. Karlsson, Y. Brehmer, A. Rieckmann, S.W.S. MacDonald, & L. Farde.
- 2011 "Child and context characteristics in trajectories of physical and relational victimization among early elementary school children." *Development and Psychopathology*, 23, 239-252, G.F. Giesbrecht, B.J. Leadbeater, & S.W.S. MacDonald, S.W.S.
- 2011 "Clinical features and multidisciplinary approaches to dementia care." *Journal of Multidisciplinary Healthcare*, 4, 125-147. J.H.G. Grand, S. Caspar, & S.W.S. MacDonald.
- 2011 "Influence of cognitive impairment with no dementia on driving restriction and cessation in older adults." *Accident Analysis & Prevention*, 49, 308-315. K., Kowalski, J.A. Love, H. Tuokko, S.W.S. MacDonald, D.F. Hultsch, & E. Strauss.
- 2011 "Linking biological and cognitive aging: Towards improving characterizations of developmental time." *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, 66B(S1), i59-i70. S.W.S. MacDonald, C.A. DeCarlo, & R.A. Dixon.
- 2011 "Trajectories of cognitive decline following dementia onset: What accounts for variation in progression." *Dementia and Geriatric Cognitive Disorders*, 31, 202-209. S.W.S. MacDonald, S. Karlsson, L. Fratiglioni, & L. Bäckman.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2011 "Aging and the shape of cognitive change before death: Terminal decline or terminal drop?" *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, 66, 292-301. S.W.S. MacDonald, D.F. Hultsch, & R.A. Dixon.
- 2011 "Onset and rate of cognitive change before dementia diagnosis: Findings from two Swedish population-based longitudinal studies." *Journal of the International Neuropsychological Society*, 17, 154-162. V. Thorvaldsson, S.W.S. MacDonald, L. Fratiglioni, B. Winblad, M. Kivipelto, E.J. Laukka, I. Skoog, S. Sacuiu, X. Guo, S. Östling, A. Börjesson, D. Gustafson, B. Johansson, & L. Bäckman.
- 2011 "Including persistency of impairment in Mild Cognitive Impairment classification enhances prediction of five-year decline." *Archives of Clinical Neuropsychology*, 26, 26-37. S. Vander Morris, D.F. Hultsch, M.A. Hunter, S.W.S. MacDonald, & E. Strauss.
- 2011 "Are neurocognitive speed and inconsistency similarly affected in Type 2 diabetes?" *Journal of Clinical and Experimental Neuropsychology*, 33, 647-657. B.P. Whitehead, R.A. Dixon, D.F. Hultsch, & S.W.S. MacDonald.
- 2011 "Education Does Not Slow Cognitive Decline with Aging: 12-Year Evidence from the Victoria Longitudinal Study." *Journal of the International Neuropsychological Society*, 17, 1039-1046. L.B. Zahodne, M.M. Glymour, C. Sparks, D. Bontempo, R.A. Dixon, S.W.S. MacDonald, & J.J. Manly.
- 2012 "Social activity and cognitive functioning over time: A coordinated analysis of four longitudinal studies." *Journal of Aging Research*, vol. 2012, Article ID 287438, doi: 10.1155/2012/287438. Brown, C.L., Gibbons, L.E., Kennison, R., Robitaille, A., Lindwall, M., Mitchell, M., Shirk, S., Atri, A., Cimino, C.R., Benitez, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D., Hofer, S.M., & Piccinin, A.M. (2012).
- 2012 "Mild Cognitive Impairment is Associated with Selected Functional Markers: Integrating Concurrent, Longitudinal, and Stability Effects." *Neuropsychology*, 26, 209-223. Dolcos, S., MacDonald, S.W.S., Braslavsky, A., Camicioli, R., & Dixon, R.A.
- 2012 "Intraindividual response variability is malleable: Feedback- and education-related reductions in variability with age." *Frontiers in Human Neuroscience*, 6, 1-10. doi: 10.3389/fnhum.2012.00101. Garrett, D.D., MacDonald, S.W.S., & Craik, F.I.M.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2012 "Impact of negative emotion on the neural correlates of long-term recognition in younger and older adults." *Frontiers in Integrative Neuroscience*, 6, 1-25. doi: 10.3389/fnint.2012.00074. Kalpouzos, G., Fischer, H., Rieckmann, A., MacDonald, S.W.S., & Bäckman, L.
- 2012 "Direct and indirect measurement of physical activity in older adults: A systematic review of the literature." *International Journal of Behavioral Nutrition and Physical Activity*, 9:148. doi:10.1186/1479-5868-9-148. Kowalski, K., Rhodes, R., Naylor, P-J., Tuokko, H., & MacDonald, S.W.S.
- 2012 "Preclinical cognitive trajectories differ for Alzheimer's disease and vascular dementia." *Journal of the International Neuropsychological Society*, 18, 191-199. Laukka, E.J., MacDonald, S.W.S., Fratiglioni, L., & Bäckman, L.
- 2012 "Dynamic associations of change in physical activity and change in cognitive function: Coordinated analyses of four longitudinal studies." *Journal of Aging Research*, vol. 2012, Article ID 493598, 12 pages, 2012. doi: 0.1155/2012/493598. Lindwall, M., Cimino, C.R., Gibbons, L.E., Mitchell, M.B., Benitez, A., Brown, C.L., Kennison, R., Shirk, S., Atri, A., Robitaille, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D., Hofer, S.M., & Piccinin, A.M.
- 2012 "Aging-related increases in behavioral variability: Relations to losses of dopamine D1 receptors." *The Journal of Neuroscience*, 32, 8186-8191. MacDonald, S.W.S., Karlsson, S., Rieckmann, A., Nyberg, L., & Bäckman, L.
- 2012 "Cognitively stimulating activities: Effects on cognition across four studies with up to 21 years of longitudinal data." *Journal of Aging Research*, vol. 2012, Article ID 461592, 12 pages, 2012. doi:10.1155/2012/461592. Mitchell, M.B., Cimino, C.R., Benitez, A., Brown, C.L., Gibbons, L.E., Kennison, R., Shirk, S., Atri, A., Robitaille, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Lindwall, M., Johansson, B., Dixon, R.A., Mungas, D., Hofer, S.M., & Piccinin, A.M.
- 2012 "Intensive measurement designs for research on aging." *GeroPsych: The Journal of Gerontopsychology and Geriatric Psychiatry*, 25, 45-55. Rast, P., MacDonald, S.W.S., & Hofer, S.M.
- 2012 "Evolution of global and local grey matter atrophy on serial MRI scans during the progression from MCI to AD." *Current Alzheimer Research*, 9, 516-524. Spulber, G., Niskanen, E., MacDonald, S.W.S., Kivipelto, M., Padilla, D.F., Julkunen, V., Hallikainen, M., Vanninen, R., Wahlund, L-O., & Soininen, H.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2012 "Is there a "low-risk" drinking level for youth? The risk of acute harm as a function of quantity and frequency of drinking." *Drug and Alcohol Review*, 31, 184-193. Thompson, K.D., Stockwell, T., & MacDonald, S.W.S.
- 2013 "Influence of Individual and Contextual Characteristics on the Provision of Individualized Care in Long-Term Care Facilities." *The Gerontologist*, 53, 790-800. doi: 10.1093/geront/gns165 Caspar, S., Cooke, H.A., O'Rourke, N., & MacDonald, S.W.S.
- 2013 "Factor structure of the Social Experience Questionnaire across time, sex, and grade among early elementary school children." *Psychological Assessment*, 8, 31-47. Desjardins, T., Yeung, R.S., Thompson, K., Sukhawathanakul, P., Leadbeater, B.J., & MacDonald, S.W.S.
- 2013 "Moment-to-moment brain signal variability: A next frontier in brain mapping?" *Neuroscience & Biobehavioral Reviews*, 37, 610-624. Garrett, D.D., Samanez-Larkin, G.L., MacDonald, S.W.S., Lindenberger, U., McIntosh, A.R., & Grady, C.L.
- 2013 Rast, P., & MacDonald, S. W. S. (2013). Exploring the Relations Among Different Levels of Intraindividual Variability and Longitudinal Change Using a Mixed Effects Location Scale Model. *JSM Proceedings, Health Policy Statistics Section*. Alexandria, VA: American Statistical Association.
- 2014 Brewster, P.W.H., Tuokko, H.A., & MacDonald, S.W.S. (2014). Measurement Equivalence of Neuropsychological Tests across Education Levels in Older Adults. *Journal of Clinical and Experimental Neuropsychology*, 36, 1042-1054. <http://dx.doi.org/10.1080/13803395.2014.967661> (Research supervisor of first author, methods/results/revisions, 40%)
- 2014 DeCarlo, C.A., Tuokko, H.A., Williams, D., Dixon, R.A., & MacDonald, S.W.S. (2014). BioAge: Toward A Multi-Determined, Mechanistic Account of Cognitive Aging. *Ageing Research Reviews*, 18, 95-105. <http://dx.doi.org/10.1016/j.arr.2014.09.003> (Research supervisor of first author, my programmatic research, 50%)
- 2014 Dixon, R.A., DeCarlo, C.A., MacDonald, S.W.S., Vergote, D., Jhamandas, J., & Westaway, D. (2014). APOE and COMT polymorphisms are complementary biomarkers of status, stability, and transitions in normal aging and early mild cognitive impairment. *Frontiers in Aging Neuroscience*, 6, 236. doi: 10.3389/fnagi.2014.00236. (Research supervisor of second author, joint project/funding/methods/results/revisions, 30%)

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2014 Halliday, D.W.R., MacDonald, S.W.S., Sherf, K.S., & Tanaka, J.W. (2014). A reciprocal model of face recognition and the autism condition: Evidence from an individual differences perspective. *PLOS ONE*, 9, e94013. doi:10.1371/journal.pone.0094013. (Research supervisor of first author, conceptual approach/methods/analyses/drafts, 40%)
- 2014 Smart, C.M., Segalowitz, S.J., Mulligan, B.P., & MacDonald, S.W.S. (2014). Attention Capacity and Self-Report of Subjective Cognitive Decline: A P3 ERP Study. *Biological Psychology*, 103, 144-151. (Committee member of student author, co-investigator on 1st author's grant/conceptual discussions, 25%)
- 2016 DeCarlo, C.A., MacDonald, S.W.S., Vergote, D., Jhamandas, J., Westaway, D., & Dixon, R.A. (2016). Vascular Health and Genetic Risk Affect Mild Cognitive Impairment Status and 4-Year Stability: Evidence from the Victoria Longitudinal Study. *Journals of Gerontology: Psychological Sciences*, 71, 1004-1014. doi: 10.1093/geronb/gbv043. (Supervisor of student 1st author, co-principal investigator of study, conceptual discussions, analyses, and revisions, 40%)
- 2016 Grand, J.H.G., Stawski, R.S., & MacDonald, S.W.S. (2016). Comparing individual differences in inconsistency and plasticity as predictors of cognitive function in older adults. *Journal of Clinical and Experimental Neuropsychology*, 38, 534-550. doi:10.1080/13803395.2015.1136598. (Supervisor of student 1st author, principal investigator of study, drafting of manuscript, conceptual discussions, analyses, and revisions, 80%)
- 2016 Halliday, D.W.R., Stawski, R.S., & MacDonald, S.W.S. (2016). Cognitively Impaired Not Demented Status Moderates the Time-Varying Association between Finger Tapping Inconsistency and Executive Performance. *Archives of Clinical Neuropsychology*, 1-7. doi:10.1093/arclin/acw084. (Supervisor of student 1st author, principal investigator of study, conceptual discussions, analyses, and revisions, 50%)
- 2016 Yao, C., Stawski, R.S., Hultsch, D.F., & MacDonald, S.W.S. (2016). Selective Attrition and Intraindividual Variability in Response Time Moderate Cognitive Change. *Journal of Clinical and Experimental Neuropsychology*, 38, 227-237. doi:10.1080/13803395.2015.1102869. (Former supervisor of student 1st author, principal investigator of study, conceptual discussions, analyses, and revisions, 50%)

Completed to 31 January 2017

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters, Monographs

- 2002 Dixon, R.A., Cohen, A-L., & MacDonald, S.W.S.. "Plasticity." In D.J. Ekerdt, R.A. Applebaum, K.C. Holden, S.G. Post, K. Rockwood, R. Schulz, R.L. Sprott, and P. Uhlenberg (Eds.), *Encyclopedia of Aging*. New York: Macmillan Reference.
- 2004 Hultsch, D.F., & MacDonald, S.W.S. "Intraindividual Variability in Performance as a Theoretical Window onto Cognitive Aging." In R.A. Dixon, L. Bäckman, & L-G. Nilsson (Eds.), *New Frontiers in Cognitive Aging* (pp.65-88). Oxford, UK: Oxford University Press.
- 2005 Hultsch, D.F., Hunter, M.A., MacDonald, S.W.S., & Strauss, E.. "Inconsistency in Response Time as an Indicator of Cognitive Aging." In J. Duncan, L. Phillips, and P. McLeod (Eds.), *Speed, Control and Age: In Honour of Patrick Rabbitt* (pp.32-57). Oxford, UK: Oxford University Press.
- 2007 Hultsch, D.F., Strauss, E., Hunter, M.A., & MacDonald, S.W.S. "Intraindividual Variability, Cognition, and Aging." In F.I.M. Craik and T.A. Salthouse (Eds.), *The Handbook of Aging and Cognition* (3rd ed.) (pp. 491-556). New York: Psychology Press.
- 2008 Laukka, E.J., Karlsson, S., MacDonald, S.W.S., & Bäckman, L.. "Cognitive functioning in vascular dementia before and after diagnosis." In L-O. Wahlund, T. Erkinjuntti, and S. Gauthier (Eds.), *Vascular Cognitive Impairment in Clinical Practice* (pp. 46-57). Cambridge: Cambridge University Press.
- 2008 Small, B.J., MacDonald, S.W.S., Iser, L., & Bäckman, L. "Memory and cognitive performance in preclinical Alzheimer's Disease and preclinical Vascular Disease." In E. Dere, A. Easton, L. Nadel, & J.P. Huston (Eds.), *Handbook of Episodic Memory* (pp. 537-552). New York, NY: Elsevier.
- 2012 Dixon, R.A., Small, B.J., MacDonald, S.W.S., & McArdle, J.J. "Yes, Memory Declines With Aging—But When, How, and Why?" In M. Naveh-Benjamin & N. Ohta (Eds.), *Memory and Aging*. Psychology Press.
- 2015 MacDonald, S.W.S., & Stawski, R.S. (2015). Intraindividual Variability -- An Indicator of Vulnerability or Resilience in Adult Development and Aging? In M. Diehl, K. Hooker, & M. Sliwinski (Eds.), *the Handbook of Intraindividual Variability Across the Life Span* (pp. 231-257). New York: Routledge. (My research program and funding, wrote chapter, 90%; this chapter appears in one of the most influential Handbooks on the topic in my field)

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters, Monographs

- 2015 MacDonald, S.W.S., & Stawski, R.S. (2015). Methodological Considerations for the Study of Adult Development and Aging. In K.W. Schaie and S. Willis (Eds.), *The Handbook of the Psychology of Aging* (8th Ed.) (pp. 15-40). (My research program/joint funding/wrote most chapter sections/detailed revisions, 90%; this chapter appears in the longest-serving and most influential handbook in my field).
- 2015 Stawski, R.S., Smith, J., & MacDonald, S.W.S. (2015). Intraindividual Variability and Covariation across Domains in Adulthood and Aging: Contributions for Understanding Behavior, Health and Development. In M. Diehl, K. Hooker, & M. Sliwinski (Eds.), *The Handbook of Intraindividual Variability Across the Life Span* (pp. 258-279). New York: Routledge. (My research program/joint funding/wrote sections/detailed revisions, 30%; this chapter appears in one of the most influential Handbooks on the topic in my field).
- 2016 Stawski, R.S., MacDonald, S.W.S., & Sliwinski, M.J. (2016). Measurement Burst Design. In S.K. Whitbourne (Ed.), *The Encyclopedia of Adulthood and Aging*, DOI: 10.1002/9781118521373.wbeaa313. New York: John Wiley & Sons, Inc.

To quantify my career progression, I used Google Scholar to compute my h Index ($h = 36$), which indicates that I have 36 or more publications with 36 or more citations (4619 total citations). At this stage of my career, an $h = 36$ indicates not only good productivity (averaging over 5 published articles per year) but also good impact on my field (i.e., a broad number of publications in my areas of expertise are being cited by colleagues).

Completed to 31 January 2017

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

n/a

PAPER PRESENTATIONS

1996 (April)	MacDonald, S.W.S. Investigation of impulse control with causal and outcome variables mediated by inhibitory mechanisms. Paper presented at The 15th Annual Prairie Undergraduate Psychology Conference, Winnipeg, MB.
1997 (August)	MacDonald, S.W.S. A processing resource analysis of age-related decline in cognitive task performance. Invited colloquium presented at the University of Winnipeg Colloquium Series, Winnipeg, MB.
1999 (April)	MacDonald, S.W.S. Characteristics of processing speed. Paper presented at the STINT (The Swedish Foundation for International Cooperation in Research and Higher Education) VLS - Betula Conference, Victoria, BC.
1999 (May)	MacDonald, S.W.S., Maitland, S.B., Hultsch, D.F., & Dixon, R.A. Age-related performance and structural features of processing speed. Paper presented at the 1st Annual Scientific Meeting of the Northwest Cognition and Memory Conference, Victoria, BC.
2000 (June)	MacDonald, S.W.S. & Hazlitt, J.E. Memory and aging: Findings from the Victoria Longitudinal Study. Paper presented at the Oak Bay United Church, Victoria, BC.
2001 (April)	Hultsch, D.F., & MacDonald, S.W.S. What can short-term inconsistency in performance tell us about cognitive aging theory? Paper presented as part of the symposium on "New Frontiers in Cognitive Aging" (co-chairs: Roger A. Dixon, Lars-Göran Nilsson, and Lars Bäckman), the Whistler 2001 Conference, Whistler, British Columbia.
2001 (July)	MacDonald, S.W.S., & Dixon, R.A. Relations between physiological and cognitive function in older adults. Paper presented as part of the symposium on "The Aging Mind: Cognitive and Biological Perspectives" (co-chairs: David F. Hultsch and Patrick Rabbitt), the 17th Congress of the International Association of Gerontology, Vancouver, British Columbia.
2001 (October)	MacDonald, S.W.S. Aging, memory, and physiological function. Paper presented to the Retired Professionals and Businessmen's Society (PROBUS), Victoria, BC.
2002 (June)	MacDonald, S.W.S. Myths about memory and aging. Paper presented to the Federal Superannuates National Association (FSNA), Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

2003 (January)	MacDonald, S.W.S. Cognitive decline in late life: Influences of time since birth, time to death, and cardiovascular health. Paper presented to the University of Alberta Cognitive and Lifespan Developmental Lunch Series, Edmonton, AB.
2003 (February)	MacDonald, S.W.S. What can short-term inconsistency in performance tell us about cognitive aging? Paper presented to the Aging Research Center (Karolinska Institute) and Stockholm Gerontology Research Center Lecture Series, Stockholm, Sweden.
2003 (June)	MacDonald, S.W.S. Time-since-birth and time-to-death as influences on cognitive aging. Paper presented as part of the symposium on “Memory and Cognition in Normal and Pathological Aging: The Tuscany STINT Conference” (co-chairs: Lars Bäckman , Roger A. Dixon, and Lars-Göran Nilsson), Castiglione della Pescaia, Italy.
2003 (November)	MacDonald, S.W.S. An individual differences perspective on forgetting slopes: Was Underwood correct? Paper presented to the Aging Research Center (Karolinska Institute) and Stockholm Gerontology Research Center Lecture Series, Stockholm, Sweden.
December (2003)	MacDonald, S.W.S. Intraindividual variability as a marker for cognitive aging: Findings, implications, and potential mechanisms. Paper presented to the Department of Psychology Public Seminar Series (Umeå University), Umeå, Sweden.
2004 (May)	Garrett, D.D., MacDonald, S.W.S., & Dixon, R.A.. Cognitive impairment in late-life: Implications and issues of detection, classification, and temporal stability. Paper presented to the 2 nd Annual Symposium on Alzheimer’s Disease and Related Disorders, Canmore, Alberta.
2004 (November)	Nahar Kabir, Z. & MacDonald, S.W.S. Using structural equation modeling to validate a health-related quality of life instrument. Paper presented to the Aging Research Center (Karolinska Institute) and Stockholm Gerontology Research Center Lecture Series, Stockholm, Sweden.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

2005 (June)	Fratiglioni, L., Wang, H-X., Winblad, B., & MacDonald, S.W.S.. Life-course psychosocial factors in relation to dementia in late life. Paper presented at the 1st Alzheimer's Association International Conference on Prevention of Dementia: Early diagnosis and intervention, Washington, D.C.
2005 (September)	MacDonald, S.W.S.. Themes and challenges of cognitive aging research in Canada: Sharing knowledge from high-income contexts. Paper presented as part of the symposium on "The challenges of ageing research in low-income countries" (chair: Zarina Nahar Kabir), the 12 th Congress of the International Psychogeriatric Association, Stockholm, Sweden.
2005 (October)	Wang, H-X., & MacDonald, S.W.S. Early, adult and late-life psychosocial factors predict dementia in late life. Paper presented to the Aging Research Center (Karolinska Institute) and Stockholm Gerontology Research Center Lecture Series, Stockholm, Sweden.
2005 (November)	MacDonald, S.W.S. Physical activity and beyond: Markers of cognitive and brain plasticity in old age. Paper presented at the 2nd Max Planck International Research Network on Aging (MaxnetAging) Conference, Marbella, Spain.
2005 (November)	MacDonald, S.W.S., & Dixon, R. Do vascular causes of death accelerate trajectories of terminal decline. Paper presented as part of the symposium on "Vascular Disease and Cognition: Multidisciplinary Approaches" (co-chairs: Christopher Brady and Avron Spiro, III) at the 58th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
2005 (November)	MacDonald, S.W.S., Sandblom, J. Fischer, H., Nyberg, L., & Bäckman, L. Mapping behavioral increases in intraindividual variability to brain activation. Paper presented as part of the symposium on "Age, Cognition, and Personality: Between-Person Differences And Within-Person Associations in Micro-Longitudinal Designs" (co-chairs: Denis Gerstorf and Christina Röcke) at the 58th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

2006 (April)	MacDonald, S.W.S., Karlsson, S., Fratiglioni, L., & Bäckman, L. Can trajectories of cognitive change be reliably differentiated post-dementia onset? Paper presented at the 11th Biennial Cognitive Aging Conference, Atlanta, GA.
2006 (May)	MacDonald, S.W.S., & Rapp, M.A. Cognitive plasticity as a predictor of age-related cognitive decline and Alzheimer's Disease. Paper presented at the 3rd Max Planck International Research Network on Aging (MaxnetAging) Conference, Charlottesville, Virginia.
2006 (May)	MacDonald, S.W.S. Plasticity and critical period regulation. Paper presented at the 3 rd Max Planck International Research Network on Aging (MaxnetAging) Conference, Charlottesville, Virginia.
2006 (September)	MacDonald, S.W.S. Preclinical detection of dementia: Improved diagnostics by multiple measures. Paper presented to the EISAI Pharmaceutical Group, Stockholm, Sweden.
2006 (September)	MacDonald, S.W.S. & Bäckman, L. Change-point patterns and predictors of cognitive decline in preclinical dementia. Paper presented at the Swedish Brain Power Conference, Stockholm, Sweden.
2007 (February)	MacDonald, S.W.S. Intraindividual variability in cognitive performance: From behavior to brain. Paper presented to the Department of Psychology Seminar Series at Stockholm University, Stockholm, Sweden.
2007 (May)	MacDonald, S.W.S. (2007, May). Multilevel modeling: An introduction to the analysis of longitudinal data. Paper presented to the Department of Psychology Seminar Series at Stockholm University, Stockholm, Sweden.
2007 (October)	MacDonald, S.W.S., Thorvaldsson, V., Johansson, B., & Bäckman, L. Change-point patterns of cognitive decline in preclinical dementia: Convergence across the Kungsholmen and H70 projects. Paper presented at the Swedish Brain Power Conference, Hasseludden, Sweden.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

2007 (November)	MacDonald, S.W.S., & Bäckman, L. Change-point patterns of cognitive decline in preclinical dementia: Findings from the Kungsholmen Project. Paper presented as part of the symposium on “Approaches for the Early Identification of Abnormal Within-Person Change” (co-chairs: Scott Hofer and Misha Pavel) at the 60th Annual Scientific Meeting of the Gerontological Society of America, San Francisco, CA.
2008 (February)	MacDonald, S.W.S., Cervenka, S., Nyberg, L., Farde, L., & Bäckman, L. Dopamine binding modulates intraindividual variability in cognitive performance. Paper presented at the 36th Annual Meeting of the International Neuropsychological Society, Waikoloa, Hawaii.
2007 (November)	Spulber, G., Niskanen, E., MacDonald, S.W.S., Chen, K., Smilivici, O., Reiman, E.M., Hämäläinen, A., Vanninen, R., Kivipelto, M., & Soininen, H. Whole brain atrophy rate predicts conversion from mild cognitive impairment to Alzheimer’s disease. Paper presented at the 37th annual meeting of the Society for Neuroscience, San Diego, California.
2008 (April)	MacDonald, S.W.S. New views on intraindividual variability in cognitive performance. Invited plenary overview presented at the 12th Biennial Cognitive Aging Conference, Atlanta, GA.
2008 (July)	MacDonald, S.W.S. Neural correlates of age-related increases in intraindividual cognitive variability: Empirical and theoretical accounts. Invited overview presented to the International Network of Intraindividual Variability Research Collaborations, Doelln, Germany,
2008 (September)	MacDonald, S.W.S. Careers in research with an aging focus. Public talk presented as part of the BC Network for Aging Research information day, Victoria, BC.
2008 (November)	MacDonald, S.W.S. Preclinical detection of dementia: Pinpointing accelerated cognitive decline prior to disease onset. Paper presented to the Cognitive Group seminar series, Department of Psychology, University of Victoria.
2009 (May)	Love, J., MacDonald, S.W.S., Tuokko, H., Hultsch, D.F., & Strauss, E. Can cognitive functioning facilitate identification of at-risk drivers? Paper presented at the 11th Annual Scientific Meeting of the Northwest Cognition and Memory Conference, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

2009 (May)	Yao, C., Strauss, E., Hultsch, D.F., & MacDonald, S.W.S. Markers of developmental time and associated moderators of cognitive change. Paper presented at the 11th Annual Scientific Meeting of the Northwest Cognition and Memory Conference, Victoria, BC.
2009 (August)	MacDonald, S.W.S. Pinpointing onset and rate of cognitive decline during the prodromal period of dementia. Invited talk at the 1st International Conference on Translational Research in Alzheimer's Disease, Stockholm, Sweden.
2009 (September)	MacDonald, S.W.S., Thorvaldsson, V., Johansson, B., and Bäckman, L. Identifying moderators of the onset and rate of prodromal cognitive impairment. Paper presented at the Third annual Swedish Brainpower meeting, Stockholm, Sweden.
2009 (October)	Dixon, R.A., & MacDonald, S.W.S. Overview of the VLS: A human research platform for testing genetic and epigenetic associations in healthy aging, mild cognitive impairment, and sporadic Alzheimer's Disease. Paper presented at the Centre for Prions and Protein Folding Diseases, University of Alberta, Edmonton, Alberta.
2009 (October)	MacDonald, S.W.S., & Dixon, R.A. Linking biological and cognitive aging: Improving characterizations of developmental time. Paper presented at the Penn State Conference on Cognition, Health & Aging: Integrating Cross-Disciplinary Perspectives, State College, PA.
2009 (November)	MacDonald, S.W.S., Li, S-C., & Bäckman, L. Neural underpinnings of within-person variability in cognitive functioning and aging. Paper presented at the 62nd Annual Scientific Meeting of the Gerontological Society of America, Atlanta, GA.
2010 (March)	Dixon, R.A., & MacDonald, S.W.S. Longitudinal perspectives on memory change and aging. Paper presented at the 8th Tsukuba International Conference on Memory and Aging, Tsukuba, Japan.
2010 (April)	Fischer, H., MacDonald, S.W.S., Rieckmann, A., Svärd, J., Gavazzeni, J., & Bäckman, L. (2010, April). Do age and emotionality influence rate of forgetting and its neural basis in adulthood and aging? Paper presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

2010 (April)	MacDonald, S.W.S., Karlsson, S., Nyberg, L., Rieckmann, A., Fischer, H., Karlsson, P., Farde, L., & Bäckman, L. (2010, April). Dopamine D1 Binding Mediates Age-Related Increases in Intraindividual Variability in an Executive Task. Paper presented in the plenary session on executive functions at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.
2010 (May)	MacDonald, S.W.S. Neural underpinnings of within-person variability in cognitive functioning and aging. Invited presentation at the International Symposium on Exercise to Promote Cognitive Health and Functional Independence, Vancouver, BC.
2010 (June)	MacDonald, S.W.S. Biomarkers of cognitive and functional impairment. Invited paper presented at the Integrative Analysis of Longitudinal Studies of Aging Conference, Victoria, BC.
2010 (July)	MacDonald, S.W.S., Thorvaldsson, V., Johansson, B., and Bäckman, L. Identifying factors that moderate the onset and rate of prodromal cognitive impairment in dementia. Paper presented at the 10th Annual Alzheimer's Association International Conference on Alzheimer's Disease, Honolulu, Hawaii, USA.
2010 (August)	MacDonald, S.W.S., & Dixon, R.A. (2010, August). Overview of the VLS: Longitudinal and epidemiological research on aging. Paper presented at the 6th Annual Advanced Psychometrics Methods Workshop, Friday Harbor, WA.
2010 (October)	Hofer, S. M., Sparks, C. A., & MacDonald, S. W. S. Too stressed to think? An undergraduate course on multivariate design, data collection and analysis. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Atlanta, GA.
2010 (November)	MacDonald, S.W.S. Dopamine D1 binding modulates age-related increases in intraindividual variability. Paper presented to the University of Victoria Cognition and Brain Sciences Seminar, Victoria, B.C.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

- 2010 (December) Love, J. A., MacDonald, W. S., & Hultsch, D.F. Age-related change: Identifying individuals at greater risk of functional impairment. Paper presented at the 39th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Montreal, Quebec.
- 2011 (February) MacDonald, S.W.S. Aging-Related Increases in Behavioral Variability Mediated by Losses in Dopamine D1 Receptors. Talk given to the UBC Health Psychology Speaker Series, University of British Columbia, Vancouver, BC, February 3, 2011.
- 2011 (March) Whitehead, B.P., Vergote, D., McFall, G.P., MacDonald, S.W.S., Camicioli, R., Lechelt, K., Jhamandas, J., Westaway, D., & Dixon, R.A. Allelic Distributions of APOE, BDNF, COMT, IDE, and CLU: Toward Neurogenetic Analyses of Healthy Aging, Mild Cognitive Impairment, and Alzheimer's Disease. Paper presented at the 25th Annual Joseph R. Royce Research Conference, Edmonton, AB.
- 2011 (November) MacDonald, S.W.S., Stawski, R., Grand, J.H.G., Rast, P., Piccinin, A., & Hultsch, D.F. Plasticity and Variability as Indicators of Cognitive Status: A Measurement Burst Study. Paper presented at the 64th Annual Scientific Meeting of the Gerontological Society of America, November 18-22, 2011, Boston, MA.
- 2011 (November) Whitehead, B.P., Vergote, D., McFall, G.P., Sapkota, S., MacDonald, S., Westaway, D., Jhamandas, J., & Dixon, R.A. Neurocognitive Effects of Genetic Risk Factors for Alzheimer's Disease in Type 2 Diabetes Patients. Paper presented at the Glenrose Hospital Spotlight on Research Breakfast, November 2, 2011, Edmonton, AB.
- 2012 (March) MacDonald, Stuart W.S. (2012, March). Change-point models of prodromal dementia: Moderators of onset and rate of cognitive decline. Paper presented at the Aging Research Center Annual Meeting, Krägga, Sweden, March 27, 2012.
- 2012 (April) MacDonald, S.W.S. (2012, April). Intraindividual Variability as a Theoretical Window Onto Cognitive Aging: Lasting Research Contributions of David F. Hultsch. Paper presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 19-22, 2012.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

2012 (July)	MacDonald, S.W.S., Brewster, P.B., Thorvaldsson, V., Johansson, B., & Bäckman, L. Moderators of onset and rate of cognitive decline during the prodromal period of dementia. Paper presented as part of the symposium on “Brain and cognitive trajectories in wellbeing and disease” (chair: Kaarin Anstey) at the 2012 Biennial Meeting of the International Society for the Study of Behavioural Development, July 8-12, 2012, Edmonton, Alberta, Canada.
2012 (September)	MacDonald, S.W.S. (2012, September). On the Importance of Intraindividual Variability as an Indicator of Cognitive Function: From Behavior to Brain. Invited talk presented at the 2nd Annual International Normal Aging and Plasticity Imaging Center (INAPIC) Meeting: Longitudinal Methods to Analyze Brain-Behavior Relationships, September 13-15, 2012, Zurich, Switzerland.
2013 (February)	Brewster, P., MacDonald, S.W.S., Laukka, E.J., Fratiglioni, L., & Backman, L. Synergistic effects of physical and cognitive activity Reduce dementia risk in community dwelling older adults: Evidence from A prospective cohort study. Paper presented at the 41st Annual Meeting Of the International Neuropsychological Society, February 6-9, 2013, Waikoloa, Hawaii, USA.
2013 (March)	MacDonald, S.W.S. Lifestyle Cross-Training: A Healthy Living Track to Cognitive Fitness. Keynote address given in service of The University of Victoria’s Ideafest 2013 as well as the Canadian Institutes of Health Research Café Scientifique series, sponsored By UVic’s Centre on Aging and in collaboration with CIHR, March 12, 2013, Victoria, BC, Canada.
2013 (April)	MacDonald, S.W.S. Aging Successfully. Public Talk sponsored by UVic’s Centre on Aging, University of Victoria campus, April 11, 2013, Victoria, BC, Canada.
2013 (September)	MacDonald, S.W.S. Lifestyle Cross-Training: Your Role in Delaying or Preventing Age-Related Declines in Memory and Health. Keynote address presented at the 8th Annual Lafayette Health Awareness Forum on Aging Well, University of Victoria campus, September 26, 2013, Victoria, BC, Canada.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

- 2013 (November) Rast, P., & MacDonald, S.W.S. Retest Effects as Predictors of Longitudinal Changes in Cognition. Paper presented at the 66th Annual Meeting of the Gerontological Society of America, November 20-24, New Orleans, LA, USA.
- 2014 (April) MacDonald, S.W.S., Brewster, P., Halliday, D., Love, J., Hundza, S., DeCarlo, C., Lukyn, T., & Dixon, R.A. (2014, April). Intraindividual Variability in Both Gait and Gait-Related Cognitive Performance are Associated with 25-year Cognitive Decline. Plenary paper presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 3-6, 2014.
- 2014 (October) Cloutier, D., Penning, M., Taylor, D., Nuernberger, K., Hainstock, T., Kelly, R., MacDonald, S.W.S., Wu, Z., & Saleh, N. (2014, October). Urban and Rural Pathways in Long Term Care Trajectories. Paper presented at the 43rd annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Niagara Falls, ON, October 16-18, 2014.
- 2014 (October) Halliday, D.W.R., Tong, O., Hundza, S.R., Garcia-Barrera, M.A., Lukyn, T., Klimstra, M., & MacDonald, S.W.S. (2014, October). Exploring behavioral performance and cortical haemodynamic response differences in executive function for older adults varying in mobility. Paper presented at the 2014 meeting of The Society for Functional Near-Infrared Spectroscopy, October 10-12, Montreal, Quebec.
- 2014 (October) Penning, M., Cloutier, D., Taylor, D., MacDonald, S.W.S., Nuernberger, K., Wu, Z, Kelly, R., Saleh, N., & Hainstock, T. (2014, October). Pathways through Long-Term Care: Continuities and Discontinuities in Care. Paper presented at the 43rd annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Niagara Falls, ON, October 16-18, 2014.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

- 2014 (November) MacDonald, S.W.S. (2014, November). Intraindividual Variability as a Marker of Human Development: From Controversy to Promise (...and All Things in Between). 2014 Baltes Award Lecture presented at the 67th Annual Meeting of the Gerontological Society of America, November 5-9, Washington, DC, USA.
- 2014 (November) MacDonald, S.W.S. & Stawski, R.S. (2014, November). A Measurement Burst Approach for Operationalizing and Understanding Variability Markers of Cognitive Aging. Paper presented at the 67th Annual Meeting of the Gerontological Society of America, November 5-9, Washington, DC, USA.
- 2015 (February) MacDonald, Stuart W.S. (2015, February). Dementia and the Aging Brain: A Breakfast to Remember. One of the keynote speakers at the Alzheimer Society of British Columbia's "A Breakfast to Remember" event, Victoria, BC, February 24, 2015.
- 2015 (June) MacDonald, S.W.S., & Stawski, R.S. (2015, June). What Can An Intraindividual Variability Approach Tell Us About Cognitive Aging and Early Detection of Impairment. Paper presented at the 11th Biennial Society for Applied Research in Memory and Cognition, Victoria, BC, June 27, 2015.
- 2015 (July) MacDonald, S.W.S., & Stawski, R.S. (2015, July). "Variability" in Definitions of Intraindividual Variability: Comparisons and Implications. Paper presented at the 14th European Congress of Psychology, Milan, Italy, July 9, 2015.
- 2015 (July) Sapkota, S., Tran, T., Huan, T., Lechelt, K., MacDonald, S.W.S., Camicioli, R., Li, L., & Dixon, R.A. (2015). Metabolomics analyses of salivary samples discriminate normal aging, mild cognitive impairment, and Alzheimer's disease groups and produce biomarkers predictive of neurocognitive performance. Paper presented at the 2015 Alzheimer's Association International Conference (AAIC), Washington, DC, July 18 - 23, 2015.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

PAPER PRESENTATIONS (continued)

- 2015 (October) Cloutier, D., Penning, M., Taylor, D., MacDonald, S.W.S., Nuernberger, K., & Hainstock, T. (2015, October). Tales of Complexity: Using Administrative Data to Create a Narrative of Long-term Care Clients' Service Trajectories. Paper presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 23-25, 2015, Calgary, Alberta, Canada.
- 2015 (October) DeCarlo, C.A., MacDonald, S.W.S., McFall, G.P. & Dixon, R.A. (2015, October). Linking Vascular Health and Cognitive Aging: Findings from the Victoria Longitudinal Study. Paper presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 23-25, 2015, Calgary, Alberta, Canada.
- 2015 (October) Halliday, D.W.R., Hundza, S.R., Garcia-Barrera, M.A., Klimstra, M., Lukyn, T., & MacDonald, S.W.S. (2015, October). Comparing Executive Function, Evoked Haemodynamic Response, and Gait as Predictors of Variations in Mobility for Older Adults. Paper presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 23-25, 2015, Calgary, Alberta, Canada.
- 2015 (October) Nuernberger, K., Cloutier, D., Penning, M., Taylor, D., Hainstock, T., Kelly, R., & MacDonald, S.W.S. (2015, October). Differences in long-term care service utilization over time: Using administrative data to understand within and between person variability in the intensity of service use. Paper presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 23-25, 2015, Calgary, Alberta, Canada.
- 2015 (November) Poss, J.W., MacDonald, S.W.S., Beach, C., Hundza, S., & Sheets, D. (2015, November). Modeling changes in assessments to predict needs and guide care planning in a home care setting. Paper presented at the Technology Evaluation in the Elderly Network Mindmerge Victoria Meeting, November 10, 2015, University of Victoria, Victoria, BC.
- 2015 (November) Sheets, D., MacDonald, S.W.S., Beach, C., & Hundza, S., & Poss, J.W. (2015, November). eHome iCare: Supporting Caregivers with Technologies. Paper presented at the Technology Evaluation in the Elderly Network Mindmerge Victoria Meeting, November 10, 2015, University of Victoria, Victoria, BC.

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**
 - d. **Papers, Lectures and Addresses (List date, title and occasion)**
7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**
 - d. **Papers, Lectures and Addresses (List date, title and occasion)**

PAPER PRESENTATIONS (continued)

2015 (November)	Stawski, R.S., & MacDonald, S.W.S. (2015, November). The Utility of Measurement Burst Designs for Understanding Variation in Cognitive Health. Paper presented as part of the symposium “New Insights in Aging Research Methods: Quantitative, Methodological, and Conceptual Considerations (Chairs: G. Luong & R.S. Stawski)”, 68th Annual Meeting of the Gerontological Society of America, Orlando Florida, November 18-22, 2015.
2016 (October)	Gali, B., Brewster, P., Poss, J., Beach, C., Asche, C., Mitz, A., Hundza, S., Gorenko, J., Sheets, D., MacDonald, S.W.S. (2016, October). Characterizing changes in expected health care resource utilization among home care clients in Ontario. Paper presented at the 45th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 20-22, 2016, Montreal, Canada.
2016 (October)	D. Sheets, C. Beach, A. Mitz, A., S. Hundza, S. MacDonald, C. Asche, B. Gali (2016, October). Home Care Clinician and Caregiver Perceptions of Technologies to Support Community-Dwelling Seniors with Dementia. Paper presented at the 2016 Canadian Home Care Association Summit, October 25-27, 2016, Vancouver, BC, Canada.
2016 (November)	D. Sheets, C. Beach, A. Mitz, A., S. Hundza, S. MacDonald, C. Asche, & B. Gali (2016, November). Caregiver Perceptions of Technologies to Support Community-Dwelling Older Adults with Dementia. Paper presented at the 69th Annual Scientific Meeting of The Gerontological Society of America, November 16-20, 2016, New Orleans, LA, USA.
2016 (November)	Stawski, R.S., Brewster, P.W.H., Munoz, L., & MacDonald, S.W.S. (2016, November). Intraindividual Variability in Response Times and Associations With Attention Switching Performance. Paper presented at the 69th Annual Scientific Meeting of The Gerontological Society of America, November 16-20, 2016, New Orleans, LA, USA.

POSTER PRESENTATIONS

1998 (November)	Maitland, S.B., MacDonald, S.W.S., Dixon, R.A., & Hultsch, D.F. Age, gender, and longitudinal invariance of the bradburn affect balance scale. Poster presented at the 51st Annual Scientific Meeting of the Gerontological Society of America, Philadelphia, PA.

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d. Papers, Lectures and Addresses (List date, title and occasion)

- 1998 (November) MacDonald, S.W.S., Maitland, S.B., Hultsch, D.F., & Dixon, R.A. Testing performance and structural characteristics in processing speed across age group and time. Poster presented at the 51st Annual Scientific Meeting of the Gerontological Society of America, Philadelphia, PA.
- 1999 (November) MacDonald, S.W.S., Hultsch, D.F., & Dixon, R.A. Comprehension speed and accuracy: Influences of age, passage characteristics, and cognitive resources. Poster presented at the 52nd Annual Scientific Meeting of the Gerontological Society of America, San Francisco, CA.
- 1999 (November) Hultsch, D.F., MacDonald, S.W.S., Maitland, S.B., Hunter, M., & Dixon, R.A. Contrasting random and convenience samples in psychological aging research. Poster presented at the 52nd Annual Scientific Meeting of the Gerontological Society of America, San Francisco, CA.
- 2000 (April) Dixon, R.A., MacDonald, S.W.S., & Hazlitt, J.E. The Victoria Longitudinal Study. Poster presented at the University of Victoria Millennium Festival, Victoria, BC, April 1-6, 2000.
- 2000 (April) Hultsch, D.F., MacDonald, S.W.S., Levy-Bencheton, J., & Dixon, R.A. Age differences and correlates of intraindividual variability in reaction time. Poster presented at the 8th Biennial Cognitive Aging Conference, Atlanta, GA, April 27-30, 2000.
- 2000 (April) Hazlitt, J.E., MacDonald, S.W.S., Cohen, A-L., & Dixon, R.A. Physiological status and cognitive performance in older adults. Poster presented at the 8th Biennial Cognitive Aging Conference, Atlanta, GA.
- 2000 (July) MacDonald, S.W.S., Hazlitt, J.E., Cohen, A-L., & Dixon, R.A. (2000, July). The Victoria Longitudinal Study: Examining change in older adults. Poster presented at the XXVII Meeting of the International Congress of Psychology, Stockholm, Sweden.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

2000 (July)	Hazlitt, J.E., MacDonald, S.W.S., Cohen, A-L., & Dixon, R.A. (2000, July). Relations among physiological and cognitive functions in older adults. Poster presented at the XXVII Meeting of the International Congress of Psychology, Stockholm, Sweden.
2001 (August)	MacDonald, S.W.S., Hultsch, D.F., & Dixon, R.A. (2001, August). Examining associations between performance variability and longitudinal change in cognition. Poster presented at the Annual Convention of the American Psychological Association, San Francisco, California.
2002 (April)	Hertzog, C., Dixon, R.A., Hultsch, D.F., & MacDonald, S.W.S. Longitudinal tests of processing resource theories. Poster presented at the 9th Biennial Cognitive Aging Conference, Atlanta, GA.
2002 (April)	MacDonald, S.W.S., Hultsch, D.F., & Dixon, R.A. Longitudinal profiles of terminal drop: Associations between cognitive decline, age differences, and mortality. Poster presented at the 9th Biennial Cognitive Aging Conference, Atlanta, GA.
2003 (February)	Dixon, R.A., MacDonald, S.W.S., & Garrett, D. Does head circumference relate to cognitive decline in healthy aging adults? Poster presented at the 31st Annual Meeting of the International Neuropsychological Society, Honolulu, Hawaii.
2003 (February)	MacDonald, S.W.S., Garrett, D., Hultsch, D.F., & Dixon, R.A. Is intraindividual variability associated with mild cognitive impairment? Poster presented at the 31st Annual Meeting of the International Neuropsychological Society, Honolulu, Hawaii.
2003 (June)	Derwinger, A., MacDonald, S.W.S., Stigsdotter-Neely, A., & Bäckman, L. Individual differences in forgetting rate: The role of age and basic cognitive abilities. Poster presented at the Tuscany STINT Conference: Memory and Cognition in Normal and Pathological Aging, Castiglione della Pescaia, Italy.
2003 (July)	de Frias, C.M., Dixon, R.A., Strauss, E., & MacDonald, S.W.S. Structure of executive functioning tests in healthy older adults. Poster presented at the 26th Annual Mid-Year Meeting of the International Neuropsychological Society, Berlin, Germany.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

2003 (July)	MacDonald, S.W.S., Garrett, D., Dixon, R.A., & Hultsch, D.F. Subclinical cognitive impairment in older adults: Stability of classification? Poster presented at the 26th Annual Mid-Year Meeting of the International Neuropsychological Society, Berlin, Germany.
2003 (August)	Garrett, D.D., MacDonald, S.W.S., & Tuokko, H. Cause of death vs. education in relation to diagnostic status. Poster presented at the Annual Convention of the American Psychological Association, Toronto, Ontario.
2003 (November)	Garrett, D.D., Tuokko, H., & MacDonald, S.W.S. (2003, November). Is cause of death indicative of poor cognitive performance? Poster presented at the 56th Annual Scientific Meeting of the Gerontological Society of America, San Diego, CA.
2004 (February)	MacDonald, S.W.S. Victoria Longitudinal Study: Research on patterns, profiles, and precursors of cognitive aging. Poster presented at the Aging Research Center Open House, Stockholm, Sweden.
2004 (March)	Naphtali, C., MacDonald, S.W.S., Cohen, A-L., de Frias, C.M., & Galambos, N.L. Cognitive performance differentiates selected aspects of psychosocial maturity in adolescence. Poster presented at the 10th Biennial Meeting of the Society for Research on Adolescence, Baltimore, MD.
2004 (April)	Wahlin, Å., MacDonald, S.W.S., deFrias, C.M., Nilsson, L-G., & Dixon, R.A. How health and biological age influence chronological age and sex differences in cognitive aging: Moderating, mediating, or both? Poster presented at the 10th Biennial Cognitive Aging Conference, Atlanta, GA.
2004 (April)	Nilsson, E., MacDonald, S.W.S., Wahlin, Å, Fastbom, J, & Growdon, J. Comorbidity: Cognitive and functional declines in Alzheimer's disease as a function of diabetes. Poster presented at the 10th Biennial Cognitive Aging Conference, Atlanta, GA.
2004 (April)	MacDonald, S.W.S., Derwinger, A., Stigsdotter Neely, A., & Bäckman, L. Individual differences in forgetting rates: Learning speed, age, and basic cognitive abilities predict change in numeric recall. Poster presented at the 10th Biennial Cognitive Aging Conference, Atlanta, GA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2004 (April) MacDonal d, S.W.S., Fischer, H., Sandblom, J., & Bäckman, L. Is there a biological basis for age-related increases in intraindividual variability? Poster presented at the 10th Biennial Cognitive Aging Conference, Atlanta, GA.
- 2004 (April) Jonsson Laukka, E., MacDonal d, S.W.S., & Bäckman, L. Differential trajectories of cognitive impairment for impending death and preclinical dementia in the very old. Poster presented at the 10th Biennial Cognitive Aging Conference, Atlanta, GA.
- 2004 (April) Dixon, R.A., MacDonal d, S.W.S., & Hultsch, D.F. Revisiting the terminal decline hypothesis: New evidence for enduring questions. Poster presented at the 10th Biennial Cognitive Aging Conference, Atlanta, GA.
- 2004 (August) Nilsson, E., MacDonal d, S.W.S., Wahlin, Å., Fastbom, J., & Growdon, J. Cognitive and functional decline in Alzheimer's disease: Effects of diabetes. Poster presented at the 28th Meeting of the International Congress of Psychology, Beijing, China.
- 2004 (August) MacDonal d, S.W.S., Jones, S., Agüero-Eklund, H., Fratiglioni, L., & Bäckman, L. Cognitive progression in dementia: Revisiting the redundancy hypothesis. Poster presented at the 28th Meeting of the International Congress of Psychology, Beijing, China.
- 2005 (February) Dahlström, P., MacDonal d, S.W.S., & Herlitz, A. The effect of free Testosterone on cognitive performance in a population-based sample? Poster presented at the 33rd Annual Meeting of the International Neuropsychological Society, St. Louis, Missouri.
- 2005 (April) MacDonal d, S.W.S., Sandblom, J., Fischer, H., & Bäckman, L. A neuroscience perspective on intraindividual variability in cognitive performance. Poster presented at the 12th Annual Meeting of the Cognitive Neuroscience Society, New York, NY.
- 2006 (April) Dixon, R.A., Garrett, D.D., Lentz, T., MacDonal d, S.W.S., Strauss, E., & Hultsch, D.F. Neurocognitive markers of mild cognitive impairment: Speed and inconsistency. Poster presented at the 11th Biennial Cognitive Aging Conference, Atlanta, GA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

2006 (April)	Garrett, D.D., MacDonald, S.W.S., & Dixon, R.A. Characteristics of the cognitive battery affect prevalence and stability of subclinical cognitive impairment. Poster presented at the 11th Biennial Cognitive Aging Conference, Atlanta, GA.
2006 (April)	Jonsson Laukka, E., MacDonald, S.W.S., & Bäckman, L. Cognitive trajectories of impending death and preclinical dementia. Poster presented at the 11th Biennial Cognitive Aging Conference, Atlanta, GA.
2006 (April)	Small, B.J., McArdle, J.J., MacDonald, S.W.S., & Dixon, R.A. Growth-survival models of terminal decline: Effects of initial level and change in cognition. Poster presented at the 11 th Biennial Cognitive Aging Conference, Atlanta, GA.
2006 (April)	Thilers, P.P., MacDonald, S.W.S., & Herlitz, A. The association between free testosterone and cognitive performance: An interaction between free testosterone and age. Poster presented at the Gender Development Research Conference, San Francisco, CA.
2006 (December)	Lim, K.O., Hemmy, L., Bäckman, L., Wahlund, L-O., Zhang, Y., Wang, H-X., Livner, Å, Frank, A., MacDonald, S.W.S., & Fratiglioni, L. White matter integrity in aging – linking vascular risk and cognition to the brain. Paper presented at the annual meeting of the American College of Neuropsychopharmacology, Hollywood, Florida.
2008 (February)	Vanderhill, S., Hultsch, D.F., Hunter, M.A., MacDonald, S.W.S., & Strauss, E. Mild cognitive impairment: Revised classification procedures and six-year outcome data. Poster presented at the 36th Annual Meeting of the International Neuropsychological Society, Waikoloa, Hawaii.
2008 (February)	Thilers, P.P., MacDonald, S.W.S., Nilsson, L-G., & Herlitz, A. Cognition and endogenous estrogen in menopause: a longitudinal study. Poster presented at the 36th Annual Meeting of the International Neuropsychological Society, Waikoloa, Hawaii.
2008 (February)	Garrett, D.D., Tuokko, H.A., & MacDonald, S.W.S. Proximity to death and cause of death relate differentially to dementia status. Poster presented at the 36th Annual Meeting of the International Neuropsychological Society, Waikoloa, Hawaii.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

2008 (April)	Bielak, A.A.M., Hultsch, D.F., Strauss, E., Hunter, M.A., & MacDonald, S.W.S. Intraindividual variability, but not mean level, predicts change in CIND group over 5 years. Poster presented at the 12th Biennial Cognitive Aging Conference, Atlanta, GA.
2008 (April)	Fischer, H., Nyberg, L., Karlsson, P., Farde, L., Jones, S., MacDonald, S.W.S., Thilers, P., Brehmer, Y., Rieckmann, A., & Bäckman, L. Simulating cognitive aging: Effects of a dopaminergic antagonist on brain activation patterns in young adults. Poster presented at the 12th Biennial Cognitive Aging Conference, Atlanta, GA.
2008 (April)	Karlsson, S., Nyberg, L., Karlsson, P., Fischer, H., MacDonald, S.W.S., Thilers, P., Farde, L., & Backman, L. Age-related differences in reduction of dopamine D1 receptor binding measured with [¹¹ C] SCH 23390 during cognitive activity compared to resting state. Poster presented at the 12th Biennial Cognitive Aging Conference, Atlanta, GA.
2008 (July)	Fischer, H., & MacDonald, S.W.S. Remembering and forgetting of emotional information in the aging brain. Poster presented at the XXIX International Congress of Psychology, Berlin, Germany.
2009 (May)	Murray, K., Stockwell, T., Leadbeater, B., & MacDonald, S.W.S. Is there a “low-risk” drinking level for youth? Exploring the harms associated with adolescent drinking patterns. Poster presented at the 17th Annual Meeting of the Society for Prevention Research, Washington, D.C.
2009 (June)	Giesbrecht, G., Leadbeater, B.J., & MacDonald, S.W.S. Trajectories of peer victimization from first to third grade: Covariation with aggression and emotional dysregulation. Poster presented at the 39th Annual Meeting of the Jean Piaget Society, Park City, Utah.
2009 (July)	MacDonald, S.W.S., Thorvaldsson, V., Johansson, B., & Bäckman, L. Early identification of cognitive change in preclinical dementia. Poster presented at the XIX IAG World Congress of Gerontology and Geriatrics, Paris, France.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

2009 (Oct)	DeCarlo, C., MacDonald, S.W.S., & Dixon, R.A. Beyond Chronological Age: A Multi-Causal Conceptualization of Development. Posterpresented at the Penn State Conference on Cognition, Health & Aging: Integrating Cross-Disciplinary Perspectives, State College, PA.
2009 (Oct)	Grand, J., MacDonald, S.W.S., Hultsch, D.F., Tuokko, H., & Strauss E. Individual Differences in Behavioral Plasticity as an Early Indicator of Cognitive Impairment Across the Adult Lifespan. Poster presented at the Penn State Conference on Cognition, Health & Aging: Integrating Cross-Disciplinary Perspectives, State College, PA.
2009 (Oct)	Love, J., MacDonald, S., Tuokko, H., Hultch, D. & Strauss, E. Can test scores facilitate identification of at-risk drivers? Poster presented at the Canadian Association of Gerontology, Winnipeg, Manitoba.
2009 (Oct)	Love, J.A., MacDonald, S.W.S., Tuokko, H., Hultsch, D.F., & Strauss, E. Identifying Individuals at Risk of Functional Impairment: The Moderating Impact of Multi-Year Change in Cognition and Sensory Markers. Poster presented at the Penn State Conference on Cognition, Health & Aging: Integrating Cross-Disciplinary Perspectives, State College, PA.
2010 (March)	Dolcos, S., Braslavsky, A., Geall, B.P., MacDonald, S.W.S., & Dixon, R.A. Is Mild Cognitive Impairment Associated with Markers of Biological Vitality and Lifestyle Activity? Poster presented at the 24th Annual Joseph R. Royce Research Conference, Edmonton, Alberta.
2010 (March)	Desjardins, T., Yeung, R.S., Sukhawathanakaul, P., Leadbeater, B.J., & MacDonald, S.W.S. The Social Experience Questionnaire revisited: Examining its factor structure and stability with elementary school children. Poster presented at the 2010 Society for Research on Adolescence Biennial Meeting, Philadelphia, PA.
2010 (April)	DeCarlo, C.A., Dixon, R.A., & MacDonald, S.W.S. Revisiting Birren's BioAge: Linking Biological and Cognitive Processes in the Victoria Longitudinal Study. Poster presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

2010 (April)	Dolcos, S., Braslavsky, A., Geall, B.P., MacDonald, S.W.S., Dixon, R.A. Is Mild Cognitive Impairment Associated with Markers of Biological Vitality and Lifestyle Activity? Poster presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.
2010 (April)	Geall, B.P., Dixon, R.A., MacDonald, S.W.S., Fischer, A.L., & Hultsch, D.F. Intraindividual variability in neurocognitive speed performance in Type 2 diabetes. Poster presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.
2010 (April)	Grand, J., MacDonald, S.W.S., Tuokko, H., & Hultsch, D.F. Behavioral plasticity as an early indicator of age-related cognitive impairment. Poster presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.
2010 (April)	Laukka, E.J., MacDonald, S.W.S., & Bäckman, L. Accelerated cognitive decline in preclinical dementia – differences in change point and rate of decline between Alzheimer’s disease and vascular dementia. Poster presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.
2010 (April)	MacDonald, S.W.S., Fischer, H., Rieckmann, A., Karlsson, S., & Bäckman, L. Behavioral and Neural Correlates of Intraindividual Variability in Working Memory. Poster presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.
2010 (April)	McFall, G.P., Dolcos, S., MacDonald, S.W.S., & Dixon, R.A. Do Biomarkers Mediate Type 2 Diabetes-Cognition Relationships: Exploring Structural Models. Poster presented at the 13th Biennial Cognitive Aging Conference, Atlanta, GA.
2010 (April)	Greer, A., Marks, A., Baker, L., Livingston, P., Louw, A., Waddy, J., Owen, J., Welsford, S.D., Sparks, C., MacDonald, S.W.S., & Hofer, S.M. Too stressed to think? Psychology 492 course development. Poster presented at the 4th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC.
2010 (April)	Keller, C.J., Dixon, R.A., & MacDonald, S.W.S. Olfactory change linked to change in cognition. Poster presented at the 4th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2010 (April) Livingston, P., Welsford, S.D., Marks, A., Greer, A., Louw, A., Waddy, J., Owen, J., Baker, L., Sparks, C., MacDonald, S.W.S., Almeida, D., & Hofer, S.M. (2010, April). Too stressed to think? Daily stress and cognition. Poster presented at the 4th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC.
- 2010 (April) Louw, A., Baker, L., Marks., A., Greer, A., Waddy, J., Owen, J., Livingston, P., Welsford, S.D., Sparks, C., MacDonald, S.W.S., Almeida, D., & Hofer, S.M. Too stressed to think? Retest effects in a measurement burst design. Poster presented at the 4th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC.
- 2010 (April) Waddy, J., Owen, J., Baker, L., Greer, A., Livingston, P., Louw, A., Marks, A., Welsford, S.D., Sparks, C., MacDonald, S.W.S., Almeida, D., & Hofer, S.M. Too stressed to think? Overview of a measurement-burst study. Poster presented at the 4th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC.
- 2010 (July) Braslavsky, A., MacDonald, S.W.S., Tuokko, H.T., & Dixon, R.A. Predicting mild cognitive impairment status with markers of cognitive and physiological change. Poster presented at the 10th Annual Alzheimer's Association International Conference on Alzheimer's Disease, Honolulu, Hawaii, USA.
- 2010 (July) Brewster, P.W.H., Tuokko, H.T., & MacDonald, S.W.S. Physical exercise differentially moderates cognitive decline trajectories in incident dementia and normal aging. Poster presented at the 10th Annual Alzheimer's Association International Conference on Alzheimer's Disease, Honolulu, Hawaii, USA.
- 2010 (July) Spulber G., Niskanen, E., MacDonald, S.W.S., Kivipelto, M., Julkunen, V., Hallikainen, M., Vanninen, R., Wahlund, L-O, & Soininen, H. Dynamic patterns of grey matter atrophy on serial MRI scans: progressive vs. stable MCI. Poster presented at the 10th Alzheimer's Association International Conference on Alzheimer's Disease 2010, Honolulu, Hawaii.
- 2010 (December) DeCarlo, C.A., Love, J.A., Hultsch, D. F., & MacDonald, W. S. Successful aging: Multi-causal influences of functionality. Poster presented at the 39th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Montreal, Quebec.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2011 (February) Brewster, P., Tuokko, H., & MacDonald, S.W.S. Measurement Equivalence of the Neuropsychological Battery of the Canadian Study of Health and Aging Across Two Levels of Education. Poster presented at the 39th Annual Meeting of the International Neuropsychological Society, February 2-5, 2011, Boston, MA.
- 2011 (April) Gordichuk, A.D., Love, J.A., McLeod, L.M., & MacDonald, S.W.S. Multi-Tasking: Can Younger Adults Effectively "Walk and Talk" at the Same Time? Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (April) Haegert, C.M., Kelly, A., Lake, J., McElligott, J., Mills, N., O'Connell, D., Quade, T., Sander, J., Schoenhoff, I., Sparks, C., Love, J., Rast, P., MacDonald, S.W.S., & Hofer, S.M. Performance under pressure: A study on daily stress, health, and cognition. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (April) Haegert, C.M., O'Connell, D., Kelly, A., Lake, J., McElligott, J., Mills, N., Quade, T., Sander, J., Schoenhoff, I., Sparks, C., Rast, P., MacDonald, S.W.S., & Hofer, S.M. (2011, April). Performance under pressure: Associations between stress and affect. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (April) Halliday, D., Tanaka, J., MacDonald, S.W.S., Sherf, S., Bub, D., & Kerns, K. Individual differences: The broad autism phenotype and face processing. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (April) Kelly, A., Quade, T., Haegert, C.M., Lake, J., McElligott, J., Mills, N., O'Connell, D., Sander, J., Schoenhoff, I., Sparks, C., Rast, P., MacDonald, S.W.S., & Hofer, S.M. (2011, April). Performance under pressure: Links between stress and coping. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2011 (April) Lake, J., McElligott, J., Haegert, C.M., Kelly, A., Mills, N., O'Connell, D., Quade, T., Sander, J., Schoenhoff, I., Sparks, C., Rast, P., MacDonald, S.W.S., & Hofer, S.M. Performance under pressure: Effect of stress on cognition. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (April) McLeod, L.M., Love, J.A., Hultsch, D.F., & MacDonald, S.W.S. Successful aging: Moving towards a functional understanding of cognitive aging. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (April) Mills, N., Sanders, J., Schoenhoff, I., Haegert, C.M., Kelly, A., Lake, J., McElligott, J., O'Connell, D., Quade, T., Sparks, C., Rast, P., MacDonald, S.W.S., & Hofer, S.M. Performance under pressure: Influences on learning gains. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (April) Quade, T., Haegert, C.M., Kelly, A., Lake, J., McElligott, J., Mills, N., O'Connell, D., Sander, J., Schoenhoff, I., Gordichuk, A., McLeod, L., Sparks, C., Love, J., Rast, P., Hofer, S.M., & MacDonald, S.W.S. Performance under pressure: Linking change in gait and cognition. Poster presented at the 5th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 1, 2011.
- 2011 (June) Yao, C., Hultsch, D.F., Strauss, E., & MacDonald, S.W.S. Selective attrition and intraindividual change. Poster presented at the 72nd Annual convention of the Canadian Psychological Association, Toronto, Ontario, June 2-4, 2011.
- 2011 (July) Grand, J.H.G., MacDonald, S.W.S., Hultsch, D.F., & Tuokko, H. Individual differences in cognitive plasticity and variability as predictors of cognitive function in older adults. Poster presented at the 11th Annual Alzheimer's Association International Conference on Alzheimer's Disease, July 16-21, 2011, Paris, France.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

2011 (October)	Caspar, S., & MacDonald, S.W.S. Relationships and resources: The two Rs required for individualized care. Poster presented at the 40th Annual Meeting of the Canadian Association on Gerontology, October 21-23, 2011, Ottawa, ON.
2012 (February)	Brewster P.W., MacDonald, S.W.S., Laukka, E.J., Fratiglioni, L., & Backman, L. Protective Effects of Late-Life Mental Activities Against Cognitive Decline in Prodromal Alzheimer Disease and their Relation to Earlier-Life Reserve Proxies. Poster presented at the 40th Annual Meeting of the International Neuropsychological Society, February 15-18, 2012, Montreal, Quebec, Canada.
2012 (February)	Grand, J.H.G., MacDonald, S.W.S., & Tuokko, H. Intra-individual variability and behavioral plasticity predicts cognitive change in older adults. Poster presented at the 40th Annual Meeting of the International Neuropsychological Society, February 15-18, 2012, Montreal, Quebec, Canada.
2012 (April)	Cater, R., Hundza, S.R., Love, J., Birch, B., Brewster, P., Gordichuk, A., Livingston, N., & MacDonald, S.W.S. Gait Variability: implications of assessment technique and analysis method. Poster presented at the 6th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 5, 2012.
2012 (April)	DeCarlo, C.A., Vergote, D., Whitehead, B.P., MacDonald, S.W.S., Westaway, D., Jhamandas, J., & Dixon, R.A. Testing Independent and Interactive Associations of Genetic and other Biomarkers of Cognitive Risk, Status and Stability in the Victoria Longitudinal Study. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 19-22, 2012.
2012 (April)	MacDonald, S.W.S., Love, J.A., Quade, T.L., DeCarlo, C.A., Halliday, D., & Dixon, R.A. Linking Variability, Gait, and Cognition: What Sensorimotor Indicators Can Tell Us About Cognitive Aging. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 19-22, 2012.
2012 (April)	Quade, T., Love, J., & MacDonald, S.W.S. Determining the Associations Among Stress, Age, Gait, and Cognition: A Study of Functional Ability. Poster presented at the 6th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 5, 2012.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2012 (April) Yao, C., Hultsch, D.F., & MacDonald, S.W.S. Health Status Moderates the Effect of Intraindividual Variability on Cognitive Change over a 4-Year Period. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 19-22, 2012.
- 2012 (July) Brewster, P., Tuokko, H., & MacDonald, S.W.S. Inter-test variability contributes independently to the five-year prediction of Alzheimer's Disease in non-demented older adults. Poster presented at the 12th Annual Alzheimer's Association International Conference on Alzheimer's Disease, July 14-19, 2012, Vancouver, Canada.
- 2012 (July) DeCarlo, C.A., Vergote, D., MacDonald, S.W.S., Whitehead, B.P., Westaway, D., Jhamandas, J., & Dixon, R.A. Genetic markers of cognitive status and stability in the Victoria Longitudinal Study. Poster presented at the 2012 Biennial Meeting of the International Society for the Study of Behavioural Development, July 8-12, 2012, Edmonton, Alberta, Canada.
- 2012 (July) MacDonald, S.W.S., Brewster, P., Laukka, E.J., Fratiglioni, L., & Bäckman, L. Intraindividual variability across neuropsychological tasks is associated with risk of Alzheimer's Disease. Poster presented at the 12th Annual Alzheimer's Association International Conference on Alzheimer's Disease, July 14-19, 2012, Vancouver, Canada.
- 2012 (July) Stawski, R.S., Rast, P., Grand, J.H.G., & MacDonald, S.W.S. A measurement burst approach for operationalizing plasticity and variability markers of cognitive aging. Poster presented at the 2012 Biennial Meeting of the International Society for the Study of Behavioural Development, July 8-12, 2012, Edmonton, Alberta, Canada.
- 2012 (October) Brown, C.L., Piccinin, A.M., Gibbons, L.E., Robitaille, A., Kennison, R.F., Lindwall, M., Mitchell, M., Shirk, S.D., Atri, A., Benitez, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., Cimino, C.R., & Hofer, S.M. Social activity and maintaining cognitive abilities in aging: Evidence from up to 21 years of longitudinal data from three nations. Poster presented at the 41st Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2012 (October) Piccinin, A.M., Kennison, R.F., Lindwall, M., Mitchell, M., Cimino, C.R., Benitez, A., Brown, C.L., Gibbons, L.E., MacDonald, S.W.S., Robitaille, A., Shirk, S.D., Atri, A., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., & Hofer, S.M. Coordinated Analysis of Cross-sectional and Longitudinal Associations between Physical and Cognitive Activity and Cognition. Paper presented at the 41st Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.
- 2012 (November) Caspar, S., Cooke, H., & MacDonald, S.W.S. The influence of individual and contextual characteristics on the provision of individualized care. Poster presented at the 65th Annual Scientific Meeting of the Gerontological Society of America, November 14-18, 2012, San Diego, CA.
- 2013 (February) MacDonald, S.W.S., Love, J., Halliday, D., Hundza, S., Brewster, P., DeCarlo, C. & Dixon, R.A. Gait and Interletter Variability Under Cognitive Load Is Associated With 25-Year Cognitive Decline. Poster presented at the 41st Annual Meeting of the International Neuropsychological Society, February 6-9, 2013, Waikoloa, Hawaii, USA.
- 2013 (February) Mulligan, B.P., Smart, C.M., MacDonald, S.W.S., & Segalowitz, S.J. Utility of Neural and Behavioral Markers of Intra-Individual Variability in the Discrimination of Healthy Older Adults from Those with Subjective Cognitive Impairment. Poster presented at the 41st Annual Meeting of the International Neuropsychological Society, February 6-9, 2013, Waikoloa, Hawaii, USA.
- 2013 (February) Smart, C., Segalowitz, S., Mulligan, B., & MacDonald, S.W.S. Mindfulness Training Increases Error Processing in Older Adults With and Without Subjective Cognitive Impairment. Poster presented at the 41st Annual Meeting of the International Neuropsychological Society, February 6-9, 2013, Waikoloa, Hawaii, USA.
- 2013 (March) Kowalski, K., Rhodes, R.E., Naylor, P.J., Tuokko, H., & MacDonald, S. A systematic review of direct and indirect measurement of physical activity in older adults. Poster presented at the 34th Annual Meeting & Scientific Sessions of the Society of Behavioral Medicine, March 20-23, 2013, San Francisco, CA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2013 (July) DeCarlo, C.A., MacDonald, S.W.S., & Dixon, R.A. Genetic Influences and Vascular Health Moderate MCI Status and Stability: Evidence from the VLS. Poster presented at the 41st Annual Mid-Year Meeting of the International Neuropsychological Society, July 10-13, 2013, Amsterdam, Netherlands.
- 2013 (October) Cloutier, D., Penning, M., Taylor, D., Nuernberger, K., Funk, L., MacDonald, S.W.S., Lau, F., Kelly, R., Khayrat, M., & Harriman, C. Exploring Transitions and Trajectories in Late Life Care: The BC Trajectories in Care Study. Poster presented at the 42nd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Halifax, NS, October 17-19, 2013.
- 2013 (October) Penning, M., Cloutier, D., Taylor, D., Nuernberger, K., Funk, L., MacDonald, S.W.S., Lau, F., Kelly, R., Khayrat, M., & Harriman, C. Identifying Pathways through Long-Term Care: The BC Trajectories in Care Study. Poster presented at the 42nd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Halifax, NS, October 17-19, 2013.
- 2013 (November) Whitehead, B., DeCarlo, C., MacDonald, S.W.S., & Dixon, R.A. Alzheimer's Risk Factor Genetic Variants are Associated with Mild Cognitive Impairment. Poster presented at the 66th Annual Meeting of the Gerontological Society of America, November 20-24, New Orleans, LA, USA.
- 2014 (February) Brewster, P.W.H., Dixon, R.A., & MacDonald, S.W.S. (2014, February). Sensitivity of norm-referenced measures of reaction time variability to cognitive status in older adults: Evidence from the Victoria Longitudinal Study. Poster presented at the 42nd annual meeting of the International Neuropsychological Society, Seattle, WA, February 12-15, 2014.
- 2014 (April) Brewster, P.W.H., DeCarlo, C., Dixon, R.A., & MacDonald, S.W.S. (2014, April). Sensitivity of a norm-referenced measure of reaction time variability to cognitive status in older adults: Evidence from the Victoria Longitudinal Study and an independent clinical sample. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 3-6, 2014.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2014 (April) DeCarlo, C.A., MacDonald, S.W.S., Vergote, D., Jhamandas, J., Westaway, D., & Dixon, R.A. (2014, April). Vascular and Genetic Influences Moderate MCI Status and Stability: Evidence from the Victoria Longitudinal Study. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 3-6, 2014.
- 2014 (April) Love, J., Hundza, S., & MacDonald, S.W.S. (2014, April). Revisiting the Structure of Gait Performance in Older Adults. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 3-6, 2014.
- 2014 (April) Sapkota, S., Tran, T., Camicioli, R., MacDonald, S.W.S., Li, L., & Dixon, R.A. (2014, April). Global Metabolomics Analyses Discriminate Phases of Neurodegenerative Disease and Produce Selective Candidate Biomarkers for Cognitive Aging. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 3-6, 2014.
- 2014 (April) Stawski, R.S., & MacDonald, S.W.S. (2014, April). Examining Psychosocial and Health-Related Influences on Response Time Inconsistency in Old Age. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 3-6, 2014.
- 2014 (April) Yao, C., Stawski, R.S., Hultsch, D.F., & MacDonald, S.W.S. (2014, April). Prescription and over-the-counter medication use moderates the influence of intraindividual variability on cognitive decline in older adults. Poster presented at the 14th Biennial Cognitive Aging Conference, Atlanta, GA, April 3-6, 2014.
- 2014 (April) Tong, O., Halliday, D., & MacDonald, S.W.S. (2014, April). Can we predict fall risk in older adults? Poster presented at the 8th Annual Psychology Students of Vancouver Island Poster Session (PSOVIPS), Victoria, BC, April 4, 2014.
- 2014 (May) Tanaka, J., Halliday, D.H., MacDonald, S.W.S., & Scherf, S. (2014, May). A reciprocal model of face recognition and the autism condition: Evidence from an individual differences perspective. Poster presented at the 14th annual meeting of the Vision Sciences Society, St. Pete Beach, Florida, May 21, 2014.
- 2014 (September) Sheets, D., Beach, C., Hundza, S., & MacDonald, S.W.S. (2014, September). Technologies to Support Caregiving. Paper presented at the Oregon Center for Aging and Technology Council Meeting, Portland, OR, Sept 19, 2014.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2014 (November) Munoz, E., Stawski, R.S., MacDonald, S.W.S., Smyth, J.M., & Sliwinski, M.J. (2014, November). Neuroticism and Response Time Inconsistency in Adulthood. Poster presented at the 67th Annual Meeting of the Gerontological Society of America, November 5-9, Washington, DC, USA.
- 2015 (April) Cloutier, D., Penning, M., Nuernberger, K., Hainstock, T., Taylor, D., & MacDonald, S.W.S. (2015, April). BC Trajectories in Care Project: Tracing Urban and Non-Urban Experiences of Long-Term Care. Poster presented at the International Association of Gerontology and Geriatrics European Region Congress, April 23-26, Dublin, Ireland.
- 2015 (April) Penning, M., Cloutier, D., Nuernberger, K., Hainstock, T., Taylor, D., & MacDonald, S.W.S. (2015, April). Long-Term Care Trajectories: Continuities and Discontinuities in Care. Poster presented at the International Association of Gerontology and Geriatrics European Region Congress, April 23-26, Dublin, Ireland.
- 2015 (May) D. Sheets, C. Beach, A. Mitz, A., S. Hundza, S.W.S. MacDonald, M. Klimstra, Asche, C., Y. Coady. Can Technologies Match the Abilities of Human Caregivers? A model for research and practice. Poster presented at the 24th annual John K. Friesen Conference "Harnessing Technology for Aging-in-Place", Vancouver, BC., May 14-15, 2015.
- 2015 (October) Commandeur, D., Klimstra, M., Halliday, D., MacDonald, S.W.S., & Hundza, S.R. (2015, October). A Multifactorial Approach for Improving Detection of Fall Risk. Poster presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 23-25, 2015, Calgary, Alberta, Canada
- 2015 (October) Hundza, S., Commandeur, D., Brodie, R., MacDonald, S.W.S., & Klimstra, M. (2015, October). The Effect of Age on Responses to Tibial and Superficial Peroneal Nerve Stimulation During Walking. Poster presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 23-25, 2015, Calgary, Alberta, Canada.
- 2015 (October) Sheets D, Beach C, Mitz A, MacDonald S.W.S., Hundza S, Klimstra M, Asche C, Coade Y. (2015, October). Can Technologies Match the Abilities of Human Caregivers? A model for research and practice. Poster presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 23-25, 2015, Calgary, Alberta, Canada.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2015 (November) Amorim, C., Stawski, R.S., Odden, M., & MacDonald, S.W.S. (2015, November). Associations Between Blood Pressure Variability and Response Time Inconsistency in Old Age. Poster presented at the 68th Annual Meeting of the Gerontological Society of America, Orlando Florida, November 18-22, 2015.
- 2015 (November) Halliday, D.W.R., Stawski, R.S., & MacDonald, S.W.S. (2015, November). Mild Cognitive Impairment Moderates the Time-Varying Association between Finger Tapping Inconsistency and Executive Performance. Poster presented at the 68th Annual Meeting of the Gerontological Society of America, Orlando Florida, November 18-22, 2015.
- 2015 (November) Penning, M., Cloutier, D., MacDonald, S.W.S., Nuernberger, K., & Taylor, D (2015, November). Long-Term Care Trajectories: Patterns and Predictors of Continuities and Discontinuities in Care. Poster presented at the 68th Annual Meeting of the Gerontological Society of America, Orlando Florida, November 18-22, 2015.
- 2015 (November) Phibbs, S., Stawski, R.S., MacDonald, S.W.S., Smyth, J.M., & Sliwinski, M.J. (2015, November). Are Social Support and Perceived Stress Associated with Response Time Inconsistency? Poster presented at the 143rd Meeting of the American Public Health Association, Chicago, Illinois, October 31 - November 4, 2015.
- 2016 (May) DeCarlo, C.D., MacDonald, S.W.S., McFall, G.P., & Dixon., R.A. (2016, May). Linking Mechanism-Based Biomarkers and Non-demented Cognitive Aging: Findings from the Victoria Longitudinal Study. Poster presented at the 2016 International Conference on Promoting Healthy Brain Aging and Preventing Dementia, May 24-27, Banff, AB, Canada.
- 2016 (May) Lukyn, T.V., Hundza, S.R., Mulligan, G.J., Dixon, R.A., & MacDonald, S.W.S. (2016, May). Development and Potential Clinical Applications of Normative Temporospacial Movement Data in Non-Demented Older Adults: Biomarkers from the GAITRite System. Poster presented at the 2016 International Conference on Promoting Healthy Brain Aging and Preventing Dementia, May 24-27, Banff, AB, Canada.
- 2016 (May) MacDonald, S.W.S., Hundza, S.R., Brewster, P.W.H., Halliday, D.W.R., Lukyn, T.V., DeCarlo, C.A., & Dixon, R.A. (2016, May). Intraindividual Variability in Gait in Simple and Dual-Task Conditions is Associated with 25-Year Cognitive Decline. Poster presented at the 2016 International Conference on Promoting Healthy Brain Aging and Preventing Dementia, May 24-27, Banff, AB, Canada.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title and occasion)

POSTER PRESENTATIONS (continued)

- 2016 (May) MacDonald, S.W.S., & Stawski, R.S. (2016, May). Longitudinal Change in Response Time Mean and Variability Exhibit Predictive Dissociations for Cognitive Status. Poster presented at the 2016 International Conference on Promoting Healthy Brain Aging and Preventing Dementia, May 24-27, Banff, AB, Canada.
- 2016 (June) Gorenko, J., DeCarlo, C., Halliday, D., Brewster, P., Hundza, S., MacDonald, S.W.S. (2016, June). Gait and Cognitive Load as Markers of Cognitive Impairment Risk. Poster presented at the 77th Annual Convention of the Canadian Psychological Association, June 9-11, Victoria, BC, Canada.
- 2016 (June) Stawski, R.S., Brewster, P.W.H., Munoz, L., & MacDonald, S.W.S. (2016, June). A Comprehensive Comparison of Quantifications of Intraindividual Variability in Response Times: Associations with Attention Switching Performance. Poster presented at the 23rd Nordic Congress of Gerontology, June 19-22, Tampere, Finland.
- 2016 (June) Stawski, R.S., & MacDonald, S.W.S. (2016, June). Longitudinal Change in Response Time Mean and Variability Exhibit Predictive Dissociations for Cognitive Status. Poster presented at the 23rd Nordic Congress of Gerontology, June 19-22, Tampere, Finland.
- 2016 (October) Gorenko, J., Gali B., Brewster, P., Poss J., Beach, C., Asche C., Mitz A.R., Hundza, S., Sheets, D., MacDonald, S.W.S. (2016, October). Changes in social participation and loneliness are associated with risk of transition from home to residential care. Poster presented at the 45th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 20-22, 2016, Montreal, Canada.
- 2016 (October) Hundza, S.R., Mitz, A.M., Commandeur, D., MacDonald, S.W.S., Beach, C., Sheets, D., & Klimstra, M. (2016, October). A Clinically Viable Approach for Improving Detection of Fall Risk. Poster presented at the 45th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 20-22, 2016, Montreal, Canada.
- 2016 (October) Sheets, D., Beach, C., Mitz, A.M., Hundza, S., MacDonald, S.W.S., Asche, C., & Gali, B. (2016, October). Caregiver Perceptions of Technologies to Support Community-Dwelling Older Adults with Dementia. Poster presented at the 45th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 20-22, 2016, Montreal, Canada.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

2016 (October) Halliday, D.W.R., Mulligan, B., Schmidt, S., Garrett, D.D., Hundza, S.R., Garcia-Barrera, M., Stawski, R.S., & MacDonald, S.W.S. (2016, October). Neural Variability as an Indicator of Age-Related Cognitive Function. Poster presented at the 2016 fNIRS Conference, October 13-16, 2016, Paris, France.

Completed to 31 January 2017

2003 – present Reviewer for numerous (80+) manuscripts in the following journals:

Acta Neurologica Scandinavica
Acta Neuropsychologica
Acta Psychologica
Aging Clinical and Experimental Research
Aging Neuropsychology and Cognition
Alzheimers and Dementia
Brain Imaging and Behavior
Canadian Journal on Aging
Child Development
Child Development Perspectives
Developmental Psychology
Journal of Experimental Psychology: General
Journal of Gerontology: Psychological Sciences
Journal of the International Neuropsychological Society
Journal of Neuroscience
Neurobiology of Aging
Neurobiology and Biobehavioral Reviews
Neuropsychologia
Neuropsychology
Physiology & Behavior
PLoS ONE
Psychology and Aging
Psychonomic Bulletin and Review
Research in Human Development
Scandinavian Journal of Psychology

2003 – present I actively collaborate and consult for the following longitudinal studies:

Kungsholmen Project
<http://www.kungsholmenproject.se>

Project MIND
<http://web.uvic.ca/psyc/mind/>

Victoria Longitudinal Study (VLS)
<http://www.ualberta.ca/~vlslab>

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

- 2005 – present I actively collaborate and consult for the following longitudinal studies:
 Swedish National Study on Ageing and Care (SNAC)
 <http://www.aldrecentrum.se/snack>
- 2006 Co-Editor for special issue of the *European Psychologist*
- 2007 Editorial board member for *Psychology & Aging*

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

- 2007 (August) I attended the six day Summer Teaching Institute at the Learning and Teaching Centre, instructed by Dr. Marty Wall. Following this, I attended the three day orientation for new faculty hosted by Dr. Teresa Dawson.
- 2007 (October) On October 24, 2007 I attended a workshop on Structural Equation Modeling with EQS by Dr. Peter Bentler at the University of Victoria.
- 2007 - present Member of the Canadian Longitudinal Study of Aging (CLSA)
“Psychological Health Working Group”
- 2007 - present Grant reviewer for national and international granting agencies
Canadian Institutes of Health Research
MS Society of Canada
Natural Sciences and Engineering Research Council
- 2008 I was one of two scientists from the University of Victoria invited to attend the Canadian Institutes of Health Research 7th Annual New Principal Investigators Meeting (November 7-9, 2008, Jackson’s Point, Ontario). The primary objective of the meeting was to facilitate the career development of health researchers, and to foster the formation of peer research networks.
- Blackboard and Moodle Workshop
- FAST Grade Training
- 2008 - present Reviewer of international dissertations
Jonas Olafsson, Olfaction and Memory, Umeå University
- 2008 – present I actively collaborate and consult for the following longitudinal studies:
Integrative Analysis of Longitudinal Studies on Aging
<http://ialsa.uvic.ca/Plone>
- 2009 FAST research accounting training
- I attended the Friday Harbor Advanced Psychometrics Workshop at the University of Washington Friday Harbor (WA, US) Laboratories (August 30 - Sept 4, 2009). The primary objective of the workshop was to attend a series of meetings focused on advanced statistical modeling of the annual theme (this year’s theme was cognitive reserve with special guest research Yaakov Stern). Theorists and methodologists from across the US and Canada attended, with subgroups working on select projects for the purpose of publication.
- I attended a full day fMRI training session at the Royal Jubilee Hospital (Saturday, Dec 19) with Dr. S. Lindsay and Dr. C. Holroyd.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

- 2010 Attended workshops at the Centre on Aging (Implementing Your Strategic Plan) as well as the Learning and Teaching Centre (Educational Technology in the Classroom).
- I attended the Friday Harbor Advanced Psychometrics Workshop at the University of Washington Friday Harbor (WA, US) Laboratories (August 30 - Sept 3, 2010). The primary objective of the workshop was to attend a series of meetings focused on advanced statistical modeling of the annual theme (this year's theme was engaged lifestyle as a means of warding off cognitive decline). Theorists and methodologists from across the US, Canada, and Sweden attended, with subgroups working on select projects for the purpose of publication.
- I was an invited faculty member for the German-American Exchange Service (DAAD) Winter School on the "Fundamentals of Human Development and Aging, held in Heidelberg, Germany from December 6-17, 2010.
- 2010 - 2013 Editorial board member for *Child Development*
- 2011 Dr. Scott Hofer and I sponsored a 3-day training workshop on Near Infrared Spectroscopy for interested faculty and students (April 11-13, 2011).
- 2011 Reviewed external grants for the following agencies:
Canadian Institutes of Health Research panel/teleconference reviewer
CIHR Behavioural Sciences C peer-review committee
- 2011 Book review for Psychology Press/Taylor & Francis (Longitudinal Analysis: Modeling Within-Person Fluctuation and Change by Lesa Hoffman)
- 2012 From July 30-Aug 2, I attended the evoked response potential (ERP) bootcamp, organized by Dr. Colette Smart and instructed by Dr. Sidney Segalowitz.
- 2012 From Oct 25-28, I attended a 4-day course and conference on functional Near Infrared Spectroscopy in London, England.
- 2012 Abstract and symposium reviewer for the Gerontological Society of America's 65th Annual Scientific Meeting
- 2012 Tenure and promotion reviewer for David K. Johnson (University of Kansas)
- 2012 Committee examiner for dissertation of Goran Papenberg (supervised by S-C Li and U. Lindenberger) at Max Planck Institute in Berlin, Germany

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

- 2013 From July 3-5, I organized and attended a neuroscience workshop on voxel-based morphometry at the University of Victoria. Attendees learned how to analyze their MR data from a colleague (Gabriela Spulber, M.D., Ph.D.) that I collaborate with in Stockholm, Sweden.
- 2013 External Examiner for M.Sc. Thesis of Ryan Brodie, candidate in the School of Exercise Science, Physical and Health Education (Thursday, December 12, 2013)
- 2013 Member of the Canadian Longitudinal Study of Aging working group. Duties include contributing to conference call discussions; consulting on task selection, research design, and data analysis.
- 2013 Taped UVic Faces of Research Video (<http://www.youtube.com/watch?v=J-hkL2ZEISg>) summarizing my research program
- 2014 Panel Review Member of the 2014 Michael Smith Foundation for Health Research Career Investigator Award competition. Individual panel members were selected for their research excellence, as reflected by their ability to obtain continued peer-review funding, and for their breadth of knowledge and maturity of judgment. Members of the Scholar clinical research evaluation committee completed primary reviews of 8 applications, gained familiarity with 50+ additional applications, and attended a full day panel discussion of applications.
- 2014 I attended a One-Day Neuroscience Analysis Workshop at the biannual conference of the Society for Functional Near-Infrared Spectroscopy, October 9, 2014, Montreal, Quebec.
- 2014 Invited colloquium: Sheets, D., Beach, C., Hundza, S., & MacDonald, S.W.S. (2014, September). Technologies to Support Caregiving. Paper presented at the Oregon Center for Aging and Technology Council Meeting, Portland, OR, Sept 19, 2014.
- 2015 Invited colloquium: Sheets, D., Beach, C., Hundza, S., & MacDonald, S.W.S. (2015, April). Can Technologies Match the Abilities of Human Caregivers? Paper presented at the UVic Center on Aging Colloquium series, Victoria, BC, April 14, 2015.
- 2015 As a member of the College of New Scientists, I attended the Royal Society of Canada Annual General Meeting in Victoria, BC, November 25-29, 2015.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

- 2016 MacDonald, S.W.S. (2016, October). Session Chair for the “Dynamics of Cognitive Performance” session at The COGITO Study (Looking at 100 Days 10 Years After) Scientific Meeting, Max Planck Institute for Human Development, Berlin, Germany, Oct 4-6, 2016.

Completed to 31 January 2017

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
a. Courses Taught

Course taught prior to appointment

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2002-03	PSYC 401	3	Spring	32

Courses taught since appointment

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2007-08	PSYC 569	3	Fall	4
2007-08	PSYC 532	3	Spring	8
2007-08	PSYC 564	3	Spring	3 (5 auditing)
2007-08	PSYC 502	3	Year	
2008-09	PSYC 532	3	Fall	18
2008-09	PSYC 390	3	Year	1
2008-09	PSYC 502	6	Year	2
2009	PSYC 513	10	Summer	12
2009-10	PSYC 390	3	Year	1
2009-10	PSYC 502	6	Year	2
2009-10	PSYC 604	3	Year	1
2010	PSYC 513	10	Summer	16
2010-11	PSYC 490	3	Year	1
2010-11	PSYC 502	9	Year	3
2010-11	PSYC 604	3	Year	1
2010-11	PSYC 605	3	Year	1
2011-2012	PSYC 390	3	Summer	1
2011-2012	PSYC 499	6	Year	2
2011-2012	PSYC 565	3	Spring	7
2012-2013	PSYC 564	3	Spring	9
2013-2014	PSYC 564	3	Spring	8
2013-2014	PSYC 563	3	Fall	6

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
a. Courses Taught

Courses taught since appointment

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2014-2015	PSYC 513	3	Fall	6 (3 auditing)
2014-2015	PSYC 502	3	Year	1
2015-2016	PSYC 537	3	Spring	7
2015-2016	PSYC 604	3	Year	1
2015-2016	PSYC 435e	3	Fall	10
2015-2016	PSYC 563	3	Fall	8
2015-2016	PSYC 564	3	Fall	6
2016-2017	PSYC 435E	3	Fall	8
2016-2017	PSYC 563	3	Fall	10
2016-2017	PSYC 564	3	Fall	6
2016-2017	PSYC 533	3	Spring	12

Completed to 31 January 2017

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree/Program</u>	<u>Type of Supervision*</u>
2007-2009	Murray, Kara	M.Sc.	2 (completed)
2007-2009	Yao, Christie	M.Sc.	1 (completed)
2007-2010	Yeung, Rachel	Ph.D.	2 (completed)
2008-2010	Grand, Jacob	M.Sc.	1 (completed)
2008-2009	Hager, Alanna	M.Sc.	2 (completed)
2008-2010	Jouk, Alexandra	M.Sc.	2 (completed)
2008-	Love, Janet	Ph.D.	2 (in progress)
2008-2010	Sepehry, Amir	Ph.D.	1 (transferred)
2009-2011	Braslavsky, Anna	M.Sc.	1 (completed)
2009-2011	Brewster, Paul	M.Sc.	1 (completed)
2009-2012	Frazer, Jeff	Ph.D.	2 (completed)
2009-2015	Hager, Alanna	Ph.D.	2 (completed)
2009-2011	Randall, Kate	Ph.D.	2 (completed)
2009-2010	Regev, Rotem	M.Sc.	2 (completed)
2009-2010	Rush, Jonathan	M.Sc.	2 (completed)
2010-2012	Caspar, Sienna	Ph.D.	2 (transferred)
2010-	DeCarlo, Correne	Ph.D.	1 (in progress)
2010-2015	Kowalski, Kristina	Ph.D.	2 (completed)
2010-	Rush, Jonathan	Ph.D.	2 (in progress)
2010-2012	Sparks, Catharine	M.Sc.	2 (completed)
2010-2015	Sussman, Reuven	Ph.D.	2 (completed)
2011-2011	Braslavsky, Anna	M.Sc.	1 (completed)
2011-2015	Brewster, Paul	Ph.D.	1 (completed)
2011-	DeCarlo, Correne	Ph.D.	1 (in progress)
2011-	Grand, Jacob	Ph.D.	1 (in progress)
2011-2012	Frazer, Jeff	Ph.D.	2 (completed)
2011-	Hager, Alanna	Ph.D.	2 (in progress)
2011-	Kowalski, Kristina	Ph.D.	2 (in progress)
2011-	Love, Janet	Ph.D.	1 (in progress)
2011-	Lukyn, Timothy	Ph.D.	1 (in progress)
2011	Randall, Kate	Ph.D.	2 (completed)
2011-	Rush, Jonathan	Ph.D.	2 (in progress)
2011-2013	Sparks, Catharine	M.Sc.	2 (completed)
2011-	Sussman, Reuven	Ph.D.	2 (in progress)

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree/Program</u>	<u>Type of Supervision*</u>
2012-2013	Bharadia, Vinay	Ph.D.	1 (completed)
2012-	Brewster, Paul	Ph.D.	1 (in progress)
2012-	DeCarlo, Correne	Ph.D.	1 (in progress)
2012-	Grand, Jacob	Ph.D.	1 (in progress)
2012-	Hager, Alanna	Ph.D.	2 (in progress)
2012-	Jouk, Sasha	Ph.D.	2 (in progress)
2012-	Kowalski, Kristina	Ph.D.	2 (in progress)
2012-	Love, Janet	Ph.D.	1 (in progress)
2012-	Mack, Tim	Ph.D.	1 (in progress)
2012-	Papenberg, Goran	Ph.D.	3 (completed)
	Max Planck Institute for Human Development (Berlin, Germany)		
2012-	Regev, Rotem	Ph.D.	2 (in progress)
2012-	Rush, Jonathan	Ph.D.	2 (in progress)
2012-	Sussman, Reuven	Ph.D.	2 (in progress)
2013-	Brewster, Paul	Ph.D.	1 (in progress)
2013-	Brodie, Ryan	M.Sc.	3 (completed)
2013-	DeCarlo, Correne	Ph.D.	1 (in progress)
2013-	Grand, Jacob	Ph.D.	1 (in progress)
2013-	Hager, Alanna	Ph.D.	2 (in progress)
2013-	Kowalski, Kristina	Ph.D.	2 (in progress)
2013-	Love, Janet	Ph.D.	1 (in progress)
2013-	Lukyn, Timothy	Ph.D.	1 (in progress)
2013-	Regev, Rotem	Ph.D.	2 (in progress)
2013-	Rush, Jonathan	Ph.D.	2 (in progress)
2013-	Sussman, Reuven	Ph.D.	2 (in progress)
2014-	Brewster, Paul	Ph.D.	1 (in progress)
2014-	DeCarlo, Correne	Ph.D.	1 (in progress)
2014-	Gaur, Amit	M.Sc.	3 (completed)
2014-	Grand, Jacob	Ph.D.	1 (in progress)
2014-	Hager, Alanna	Ph.D.	2 (completed)
2014-	Halliday, Drew	M.Sc.	1 (in progress)
2014-	Kowalski, Kristina	Ph.D.	2 (completed)
2014-	Love, Janet	Ph.D.	1 (in progress)
2014-	Lukyn, Timothy	Ph.D.	1 (in progress)
2014-	Miao, Sheena	Ph.D.	2 (in progress)
2014-	Mulligan, Bryce	Ph.D.	2 (in progress)
2014-	Regev, Rotem	Ph.D.	2 (completed)

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree/Program</u>	<u>Type of Supervision*</u>
2014-	Rush, Jonathan	Ph.D.	2 (in progress)
2014-	Sussman, Reuven	Ph.D.	2 (in progress)
2015-	Brewster, Paul	Ph.D.	1 (completed)
2015-	DeCarlo, Correne	Ph.D.	1 (in progress)
2015-	Gaur, Amit	M.Sc.	3 (completed)
2015-	Grand, Jacob	Ph.D.	1 (in progress)
2015-	Hager, Alanna	Ph.D.	2 (completed)
2015-	Halliday, Drew	M.Sc.	1 (in progress)
2015-	Kowalski, Kristina	Ph.D.	2 (completed)
2015-	Love, Janet	Ph.D.	1 (in progress)
2015-	Lukyn, Timothy	Ph.D.	1 (in progress)
2015-	Miao, Sheena	Ph.D.	2 (in progress)
2015-	Mulligan, Bryce	Ph.D.	2 (in progress)
2015-	Regev, Rotem	Ph.D.	2 (completed)
2015-	Rush, Jonathan	Ph.D.	2 (in progress)
2015-	Shablya, Mikhail	M.Sc.	1 (in progress)
2015-	Sussman, Reuven	Ph.D.	2 (completed)
2016-	Commandeur, Drew	Ph.D.	2 (in progress)
2016-	DeCarlo, Correne	Ph.D.	1 (completed)
2016-	Halliday, Drew	M.Sc.	1 (completed)
2016-	Halliday, Drew	Ph.D.	1 (in progress)
2016-	Lukyn, Timothy	Ph.D.	1 (in progress)
2016-	Miao, Sheena	Ph.D.	2 (in progress)
2016-	Shablya, Mikhail	M.Sc.	1 (in progress)
2016-	Sullivan, Cassandra	M.Sc.	2 (in progress)

Completed to 31 January 2017

- *
- (1) Chairman of supervisory committee (i.e., supervisor or co-supervisor)
 - (2) Member of supervisory committee
 - (3) External Examiner (indicate if at another university)
 - (4) Chairman of examination committee; or
 - (5) Clinical supervisor

9. ADMINISTRATIVE ACTIVITIES

a. University and Faculty Committees (include offices held and dates)

2007	Member, Faculty Search Committee, Mohr Endowed Chair in Adult Development and Aging
2008	Contributor, Annual Strategic Planning Meeting, Centre on Aging
2009-2016	Member, Centre on Aging Advisory Board
2009-12	Member, National Advisory Committee, 2012 scientific meeting of the International Society for the Study of Behavioural Development (ISSBD) to be held at the University of Alberta (Edmonton, AB).
2010-2011	Social Sciences Member, University Search Committee, Associate Vice-President Research
2010-12	Chair, Centre on Aging Advisory Board Education Subcommittee
2011	Chair, Developmental Theory and Methods Section, for the 2012 scientific meeting of the International Society for the Study of Behavioural Development (ISSBD). Responsible for assigning and reviewing all abstracts submitted to the Developmental Theory and Methods Section
2014-present	Program Committee -- Institute on Aging and Lifelong Health An advisory panel that overviews scientific/research objectives, donor/fundraiser contributions, educational objectives, etc at the Centre on Aging

Completed to 31 January 2017

9. ADMINISTRATIVE ACTIVITIES

b. Department Committees and Responsibilities

- 2009 Chair, Faculty Search Committee, Psychology Senior Instructor Search
Duties included planning, picking up candidates, meetings, dinners,
committee evaluation, drafting threshold questions for candidates, and
fielding concerns regarding the search process.
- 2009-present Member, Standing Committee on Statistics for Department of
Psychology
- 2010-present Member, Standing Committee on Statistics for Department of Psychology
This committee focuses on discussing quantitative curriculum for the
Department.
- 2012-2013 Chair, Faculty Search Committee, Psychology Senior Instructor Search
Duties included setting up a sharepoint site to organize application
materials, planning, picking up/dropping off candidates, meetings, dinners,
committee evaluation, draft threshold questions for candidates, field
concerns regarding the search process, and
organizing/coordinating/moderating committee meetings and candidate
evaluation discussions.
- 2014 Psychology representative for the evaluation of NSERC PhD
fellowships Meeting convened by the faculty of Graduate Studies
(university-wide fellowship evaluations).
- 2016 Lifespan program area coordinator
The coordinator convenes meetings as required, liaises with the
Chair and solicits input from program faculty, coordinates
curriculum planning meetings, etc.

Completed to 31 January 2017

10. OTHER INFORMATION

2004 (Spring) and 2006 (Spring)	I taught at Karolinska Institute, Aging and Cognition: Biological Changes and Individual Differences, 3 hours/week, 13 students in 2004; 20 students in 2006.
2004 (Spring)	I taught at Karolinska Institute, Modeling Change and Event Occurrence for Research on Aging and Epidemiology, 3 hours/week, 15 students.
2004 (Fall)	I taught at Umea University, Methods and Statistics of Lifespan Developmental Psychology, 1 week instruction, 12 students.
2005 (Summer)	I taught at Umea University, Historical and Current Approaches for the Analysis of Longitudinal Data, 16 hours, 23 students/faculty.
2007-	Throughout my entire first term at the University of Victoria, I have regularly met with graduate students in the Department of Psychology to discuss theoretical implications of their M.A. or Ph.D. projects, to provide statistical consulting, and to proof their grant applications. In my first 6 months, I met with 10 different students providing over 20 hours of consultation. In my second year, the number of consultation hours increased exponentially (e.g., exceeded 40 hours of consultation for the 3 month period April-June, 2008).
2007-	I serve as an unofficial research mentor for the 4 graduate students in Project MIND. Lab meetings are scheduled every second week with a focus on professional development (e.g., feedback on conference presentations, grant applications, analyses, manuscripts).
2007 -	In 2007 and 2008, I wrote 7 reference letters for graduate students for various funding applications (BCNAR, CIHR, MSFHR, and SSHRC). I also provided detailed statistical and theoretical consulting on grant applications for 4 faculty members. The 2009 year was another busy one for reference letters, with 2 letters written for the CIHR SPA summer program (J. Grand, A. Sepehry), 1 letter for the Vanier award (R. Regev), 3 letters for CIHR (J. Grand, A. Hager, K. Murray), 1 letter for graduate school application (C. Yao), 3 letters for MSFHR (P. Brewster, J. Grand, A. Hager), and 1 letter for SSHRC (J. Rush).

10. OTHER INFORMATION

- 2007 (August) Completed the one week “Intensive Summer Teaching Institute” with professor Marty Wall at the UVIC Learning and Teaching Centre.
- 2007 (August) Completed the three day “New Faculty Orientation” with professor Teresa Dawson at the UVIC Learning and Teaching Centre.
- 2007 (October) To inform my graduate teaching, I attended a workshop on Structural Equation Modeling by Dr. Peter Bentler (UCLA).
- 2007 (November) I gave a 2-day workshop, “Multilevel Modeling: An introduction to the analysis of longitudinal data”, to 4 graduate students in the Department of Psychology.
- 2007 (December) I was invited to teach a one week course in advanced statistics (Structural Equation Modeling) at the Aging Research Center, Karolinska Institute (Stockholm, Sweden).
- 2008 (August) Attended FAST Grade Training workshop
- 2008 (September) Attended Blackboard and Moodle workshop
- 2008 (November) I was one of two UVic junior faculty invited to attend the Canadian Institutes of Health Research 7th Annual New Principal Investigators Meeting (November 7-9, 2008, Jackson’s Point, Ontario). The primary objective of the meeting was to facilitate the career development of health researchers, and to foster the formation of peer research networks.
- 2009 (August) I attended the Friday Harbor Advanced Psychometrics Workshop at the University of Washington Friday Harbor (WA, US) Laboratories (August 30 - Sept 4, 2009). The primary objective of the workshop was to attend a series of meetings focused on advanced statistical modeling of the annual theme (this year’s theme was cognitive reserve with special guest research Yaakov Stern). Theorists and methodologists from across the US and Canada attended, with subgroups working on select projects for the purpose of publication.
- 2010 (January) I instructed a series of workshops entitled "Multilevel modeling: An introduction to the analysis of longitudinal data." I hosted three 3-hour workshops at the University of Victoria, Victoria, BC, Canada, January 12, 19, and 26, 2010.

10. OTHER INFORMATION

- 2010 I wrote a number of reference letters:
- a.) 5 letters written for CIHR fellowships
 - b.) 2 letters for SSHRC fellowships
 - c.) 3 letters for Centre on Aging graduate student scholarships
 - d.) 2 letters for Alzheimer Society Fellowships
 - e.) 3 letters for the 2010 CIHR SPA summer program
 - f.) 2 letters for graduate school applications
 - g.) and individual letters for the Andy Farquharson Teaching Excellence Award, the Trudeau Scholarship, the DAAD Winter School, the International Conference of Alzheimer's Disease, and the Governor General's Gold Medal
- 2011 I wrote a number of reference letters:
- a.) 4 letters written for CIHR fellowships
 - b.) 2 letters for SSHRC fellowships
 - c.) 3 letters for Centre on Aging graduate student scholarships
 - d.) 2 letters for Alzheimer Society Fellowships
 - e.) 3 reference letters for the Canadian Federation of University Women
 - f.) 5 reference letters for various community and Provincial funding opportunities
 - g.) 7 letters for graduate and post-doctoral applications
 - h.) and individual letters for the Vanier Scholarship, the Pacific Institute for Climate Solutions Graduate Fellowship, the APA Early Researcher Award (C. DeCarlo), clinical internship applications, faculty applications, the CIHR-sponsored SMAART longitudinal analysis workshop, and the IA travel award.
- I provided consultation on grant applications and manuscripts with several colleagues.
- 2012 Reference letters written included 1 letter for a successful SSHRC Vanier application (P. Sukhawathanakul), 5 letters for research positions (J. Love, R. Cater, A. Gordichuk), 4 letters for PhD fellowship applications (C. DeCarlo, C. Yao), as well as letters for academic positions (R. Sussman, M. Miller), and graduate school applications (D. Halliday).
- 2013 I wrote 3 letters for CIHR fellowships and 1 for an award deferral, 1 letter for a SSHRC fellowship, several letters for graduate school applications, 1 letter for the Queen Elizabeth 2 fellowship, multiple detailed letters for associate professor applications as well as medical school applications, and multiple letters for clinical internships.

10. OTHER INFORMATION

- 2013 My Ph.D. student C. DeCarlo was awarded the International Neuropsychological Society's Phillip M. Rennick Award for the "best research submitted by a graduate student" to the 2013 international research conference held in Amsterdam. Correne's abstract was entitled Genetic Influences and Vascular Health Moderate MCI Status and Stability: Evidence from the Victoria Longitudinal Study.
- 2014 I wrote multiple reference letters, including 1 letter for a CIHR fellowship (C. Sullivan), several letters for university fellowships (R. Sussman, D. Halliday), letters of support for grant applications (P. Rast), and multiple letters for clinical internships (C. DeCarlo), clinical neuropsychology fellowships (P. Brewster), as well as faculty and governmental positions (R. Sussman, P. Rast, P. Brewster, J. Love).
- 2014 In the past two years, one Master's student (D. Halliday) and several Ph.D. students (P. Brewster, C. DeCarlo) were awarded fellowships from CIHR or the Alzheimer Society. A number of other students for whom I have written strong letters or commented on applications have also received awards including both Vanier (P. Sukhawathanakul) and SSHRC (R. Regev).
- 2014 One of my undergraduate students, Chase Chrisfield, received an NSERC undergraduate student research award (May - August 2014).
- 2014 Quadra Village Research Advisory Panel
One of several university faculty invited by the Vancouver Island Health Authority to inform plans for building new VIHA dementia care facilities within the city of Victoria.
- 2015 I wrote multiple reference letters, including 2 letters of support for the 2015 Faculty of Education Award for Excellence in Research (Emerging Scholar Competition), 1 letter (D. Commandeur) for a TVN Age-Well doctoral fellowship, 1 letter for a SSHRC postdoctoral fellowship (R. Sussman), 2 letters for Vanier and CIHR doctoral fellowships (D. Halliday), 1 letter for an Alzheimer Society Doctoral Fellowship (D. Halliday), 5 letters for faculty and governmental positions (R. Sussman, P. Brewster), and 2 graduate school reference letters (J. Gorenko).
- 2015 Supervised an undergraduate student (D. Chan) with an NSERC Undergraduate Student Research Award (USRA)
- 2015 My Master's student (D. Halliday) was awarded a foreign study supplement (summer term, University College London) through CIHR and MSFHR.

10. OTHER INFORMATION

- 2015 As a member of the College of New Scientists, I attended the Royal Society of Canada Annual General Meeting in Victoria, BC, November 25-29, 2015.
- 2016 In 2016, I wrote 1 letter (D. Halliday) in support of the 2016 CIHR Summer Program in Aging, a MSFHR postdoctoral funding letter (P. Sukhawathanakul), a letter for the Governor General's Gold Medal (R. Sussman), letters for graduate fellowships (D. Halliday, J. Gorenko), reference letters for faculty positions (R. Sussman), as well as multiple letters for graduate school applications (O. Tong, J. Gorenko).

Media Interviews

- 2013 (March) Times Colonist interview and subsequent article on "cognitive fitness"
- 2013 (March) Times Colonist interview and subsequent article on "lifestyle crosstraining" for UVic's Ideafest 2013
- 2013 (March) 30 minute live CFX 1070 radio interview with Pamela McCall on the topic "early indicators of dementia"
- 2013 (October) 30 minute live CFX 1070 radio interview with Ian Jessop on the topic "brain aging part 1"
- 2013 (November) 30 minute live CFX 1070 radio interview with Ian Jessop on the topic "brain aging part 2"
(<http://www.cfx1070.com/Media/CFX-Podcasts/Ian-Jessop/November-14-2013-1pm> -- fast forward to 1:30 p.m.)
- 2013 (November) Interview for Postscript Magazine (BC Retired Teacher's Association – circulates to 15,000 retired teachers) on the questions of: Can dementia be prevented?, and What are the markers of biological age?
- 2014 (December) Vancouver Sun and Times Colonist interview and subsequent article on "Sun special: Q&A with B.C. researcher Stuart MacDonald -- Physical activity, social connections, community engagement help fight effects of aging" (December 23, 2014)
- 2015 (January) Times Colonist interview and article on "physical activity and cognitive aging" (January 5, 2015)

10. OTHER INFORMATION

Media Interviews

- 2016 (September) Island Health Magazine article highlighting our research team's (Beach, Hundza, MacDonald, Sheets) focus on technology and aging. The article was entitled "Using Technology to Improve Care at Home for Seniors" and appeared in the Fall edition (September, 2016) of Island Health Magazine.

Public Talks/Community Outreach

Invited Talks on Aging In the Community

- 2012 (January) MacDonald, S.W.S. (January, 2012). Keeping Dementia at Bay. Public Talk for the Cridge Club, January 12, 2012, Victoria, BC, Canada.
- 2013 (March) MacDonald, S.W.S. (March, 2013). Lifestyle Cross-Training: A Healthy Living Track to Cognitive Fitness. Keynote address given in service of the University of Victoria's Ideafest 2013 as well as the Canadian Institutes of Health Research Café Scientifique series, sponsored by UVic's Centre on Aging and in collaboration with CIHR, March 12, 2013, Victoria, BC, Canada.
- 2013 (April) MacDonald, S.W.S. (April, 2013). Aging Successfully. Public Talk sponsored by UVic's Centre on Aging, University of Victoria campus, April 11, 2013, Victoria, BC, Canada.
- 2014 (February) MacDonald, S.W.S. (2014, February). Successful Cognitive Aging: What Is It and How Can I Achieve It? Invited talk presented at the Past President's Meeting of the Camosun Gyro Club, University of Victoria, February 18, 2014, Victoria, BC.
- 2015 (March) MacDonald, Stuart W.S. (2015, March). Keep Your Brain Fit. Guest Speaker at The Cridge Club speaker's forum, Victoria, BC, March 12, 2015.
- 2015 (May) MacDonald, Stuart W.S. (2015, May). How Can I Prevent Age-Related Cognitive Decline? Guest speaker at the Greater Victoria Seniors Old Age Pensioners Organization, Victoria, BC, May 13, 2015.

10. OTHER INFORMATION

Invited Talks on Aging In the Community

- 2015 (June) MacDonald, Stuart W.S. (2015, June). Improving Detection of Alzheimer's Disease: The PREVENT Study. Guest speaker at the Assisted Living Operators Meeting, Victoria General Hospital, Victoria, BC, June 3, 2015.
- 2016 (July) MacDonald, S.W.S., Sheets, D., & Beach, C. (2016, July). RAI-HC, Frailty and Transitions: New clinical information from the RAI-HC assessment. Paper presentation and focus group session with Clinical Leads from the Vancouver Island Health Authority, Aberdeen Hospital, Victoria, BC, July 12, 2016.

Keynote Talks in the Community

- 2013 (September) MacDonald, S.W.S. (2013, September). Lifestyle Cross-Training: Your Role in Delaying or Preventing Age-Related Declines in Memory and Health. Keynote address presented at the 8th Annual Lafayette Health Awareness Forum on Aging Well, University of Victoria campus, September 26, 2013, Victoria, BC, Canada.
- 2014 (May) MacDonald, S.W.S. (2014, May). Dementia and the Aging Brain: What We Know and What You Need to Know about Prevention. Invited keynote presentation at the Vancouver Island Health Authorities "Five Days in May Research Month 2014", Royal Jubilee Hospital, May 8, 2014, Victoria, BC.
- 2015 (February) MacDonald, Stuart W.S. (2015, February). Dementia and the Aging Brain: A Breakfast to Remember. One of two Guest Speakers at the Alzheimer Society of British Columbia's "A Breakfast to Remember" event, Victoria, BC, February 24, 2015. "A Breakfast to Remember" is among the most visible annual fundraising events for the Alzheimer Society of BC (www.breakfasttoremember.ca).
- 2016 (February) MacDonald, Stuart W.S. (2016, February). Dementia and the Aging Brain: Disease Projections and Modifiable Risks. Invited address on behalf of the Alzheimer Society of British Columbia to the Liberal Government Caucus, Government Caucus Outreach, Victoria, BC Feb 24, 2016.
- 2016 (February) MacDonald, Stuart W.S. (2016, February). Dementia and the Aging Brain: Disease Projections and Modifiable Risks. Invited address on behalf of the Alzheimer Society of British Columbia to the NDP Opposition Spokesperson for Health and the MLA for Local Government and Sports Seniors, Government Caucus Outreach, Victoria, BC Feb 24, 2016.

10. OTHER INFORMATION

In Press Articles:

- 2017 MacDonald, S.W.S., Hundza, S., Love, J.A., DeCarlo, C.A., Halliday, D., Brewster, P.W.H., Lukyn, T.V., Camicioli, R., & Dixon, R.A. (in press). Concurrent Indicators of Gait Velocity and Variability are Associated with 25-Year Cognitive Change: A Retrospective Longitudinal Investigation. *Frontiers in Aging Neuroscience*.
- 2017 Penning, M., Cloutier, D., Nuernberger, K., MacDonald, S.W.S., & Taylor, D. (in press). Long-Term Care Trajectories in Canadian Context: Patterns and Predictors of Publicly Funded Care. *Journals of Gerontology: Social Sciences*, XX, xxx-xxx. doi:10.1093/geronb/gbw104
- 2017 Wang, H-X., MacDonald, S.W.S., Dekhtyar, S., & Fratiglioni, L. (in press). Association of life-long exposure to cognitive reserve-enhancing factors with dementia risk: a community-based cohort study. *PLoS Medicine*.

Completed to 31 January 2017

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

NAME: MacKenzie, Patricia Anne

DEPARTMENT/SCHOOL: Social Work FACULTY: Human and Social
Development/Graduate Studies

1. DEGREES AND DIPLOMAS

Degree or Diploma	Field	Institution	Year Granted
Diploma	Management Development Program	Institute of Higher Education - Harvard University	2006
Ph.D.	Social Work - Faculty of Social Sciences	University of Edinburgh	2000
M.S.W.	Social Work	University of British Columbia	1981
B.Sc.	Social Work	Oklahoma Christian University	1974

TITLE OF THESIS OR DISSERTATION

DISSERTATION: “Aging in Place in Aging Communities: Elderly Women’s Accounts of Growing Older in Rural Saskatchewan” (2000)

MSW THESIS: “The Psycho-Social Sequelae of Adult Head Injury” (1981)

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

1994 to 1999	Associate Professor (tenured), Faculty of Social Work, University of Regina
1992 to 1994	Assistant Dean, Faculty of Social Work, University of Regina
1988 to 1994	Assistant Professor, Faculty of Social Work, University of Regina
1981 to 1988	Medical Social Worker, Greater Victoria Hospital Society, Victoria, B.C.
1975 to 1980	Social Worker, Glendale Lodge Society, Victoria, B.C.

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

1. **Inter- Professional Practice**
2. **ePortfolios and Capstone Learning**
3. **Aging, Health and Disability**
4. **Rural and Remote Communities**

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

2012- present	Registered Social Worker British Columbia College of Social Work
2018 - present	Member Board of Directors Canadian Association of Social Work Education
2017 to present	Member and Site Team Reviewer Commission on Accreditation Canadian Association of Social Work Education
2010 – 2016	Member and Site Team Reviewer Commission on Accreditation Canadian Association of Social Work Education
2000 to 2001	Vice President, Board of Directors Canadian Association of Schools of Social Work
2001 to 2004	Treasurer, Board of Directors Canadian Association of Schools of Social Work
2001 to 2005	Chair, Educational Policy Committee Canadian Association of Schools of Social Work
1988 - 1999	Registered Social Worker Saskatchewan Association on Social Work
1993 to 1997	Past-President Saskatchewan Association of Social Workers Regina, Saskatchewan
1991 to 1993	President Saskatchewan Association of Social Workers
1992 to 1994	Board member Family Service Canada
1993 to 1995	Chair, Social Policy Committee Canadian Association of Social Workers Ottawa, Ontario
1991 to 1995	Board Member Chair, Social Policy and Practice Committee Canadian Association on Gerontology

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS AND AWARDS

1995 to 1997 CCFP - Overseas Student Research Award
(approximately \$10,000.00 C. per year)
University of Edinburgh

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. ACADEMIC:

INCLUSIVE YEARS	RANK	DEPARTMENT
1999 -	Associate Professor	School of Social Work

b. ADMINISTRATIVE

July 2005 – December 2012	Associate Dean	Faculty of Graduate Studies
2007 -2008	Interim Director	School of Social Work
2005 - 2008	Graduate Advisor	Master of Arts in Dispute Resolution Faculty of Human and Social Development
2003 – 2005	Associate Dean	Faculty of Human and Social Development
2003 – 2004	Acting Director	Institute for Dispute Resolution

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

A. REFEREED PUBLICATIONS

A.1. ARTICLES PUBLISHED IN REFEREED JOURNALS

- 2011** Purkis, M.E., Borycki, E., Kuzienmsky, C., Black, F., Cloutier- Fisher D., Fox, L. **MacKenzie, P.** Syme, A., and Tschanz, C. (2011) "Extending the team component of the Latimer ethical decision-making model for palliative care" *Journal of Health Care Leadership* March 21, 2011 Dove Press
- 2009** Kuziemsky, C. E., Borycki, E. M., Black, F. M., Boyle, M., Cloutier-Fischer, D., **MacKenzie, P.**, Purkis, M. E., Syme, A., Tschanz, C., Wainwright, W. & Wong, H. "An interdisciplinary team communication framework and its application to healthcare "e-teams" systems design". *BMC Medical Informatics*, 15; 9-43
- 2008** Treloar, R. Funk, L, **and MacKenzie. P.** "Familism, Health and Choice in Family Carework During Three Life Transitions: Prenatal Care, Separation and Divorce, and Raising Grandchildren" *Canadian Journal of Public Health Spring Supplement*, 2008

- 2007 Chappell, N, Funk, L., **MacKenzie, P.**, Stanwick, R. Carson, L (2007) "On implementing comprehensive multi level health promotion research, from field implementation" *American Journal of Public Health* Vol 23. Summer, 2007
- 2005 Chappell, N. and Funk, L. , **MacKenzie, Patricia A.**, and Stanwick, R. (2005) "*Promoting Health in Mid-Life: Community-based Participatory Research and the Partnership Process*" *Community Development Journal* 41: No. 3. Spring 2005 352 -366. <http://cdj.oxfordjournals.org/cgi/content/abstract/41/3/352?etoc>
- MacKenzie, P.** and Bjornsen, D.L (2005) " "*Working Across the Disciplines/Shifting Perspectives: Student experiences with an online course focused on interdisciplinary practice with children and families.* " *Journal of Technology and Teaching in the Human Services* Vol. 2. No 1
- 2004 Callahan, M., Brown, L., **MacKenzie, P.** and Whittington. B. (2004) "Catch as Catch Can: Grandmothers raising their grandchildren and kinship care policy" *Canadian Review of Social Policy* No. 54 Fall/Winter 2004
- MacKenzie, P.** and Denise Cloutier-Fisher, (2004) "Home Sweet Home: Experiences of Place for In-migrant persons in small town British Columbia " *Rural Social Work*: Vol. 9. Issue 2. Spring 2004
- 2001 **MacKenzie, Patricia A.** (December 2001) " Aging People in Aging Places: Addressing the Needs of Older Adults in Rural Saskatchewan" *Rural Social Work: Special Canadian/Australian Edition* Vol. 6. Issue 3 University of South Australia/LaTrobe University
- 1987 Wooldridge, D.B., G. Parker and **P. MacKenzie** (1987) "An Acute In-Patient Geriatric Assessment Unit" in Rubenstein L. et al, Clinics in Geriatric Medicine, Feb. 1987, Vol. 3, No. 1.

A. 4 CHAPTERS IN BOOKS

- 2010 **MacKenzie, P.** (2010) "The Multiple Layers of Mothering Work: Grandparents Raising Grandchildren" in Benoit, C and H. Hallgrimsdottir (Eds) Valuing Intimate Labour: Gender and Work in Economic and non-Economic Organizations Toronto: University of Toronto Press
- 2009 **MacKenzie, P.** , Callahan M., Brown L., and B. Whittington (2009) "Grandmothers caring for Grandchildren" in Denise Cloutier-Fisher, D., Foster L. and Hultsch, D. (Eds) Health and Aging in British Columbia: Vulnerability and Resilience *Western Geographical Series Volume 43*(Summer 2009)
- 2005 **MacKenzie, Patricia A.** (2005) "Social Work with the Rural Elderly" in Holosko, M. (Ed.) Social Work with Elderly People: Third Edition Toronto: Canadian Scholar's Press.
- 2003 Brown, L., Callahan, M., **MacKenzie, P.** and Whittington, B. (2003) "Knitting up the raveled sleeve of care: Grandmothers making families with their grandchildren" in Bella, L. (Ed) Family Making Toronto: Canadian Scholar's Press
- 1996 **MacKenzie, Patricia A.** (1996) "Social Work Practice with the Cognitively Impaired Clients of an Adult Day Program" in Holosko, M. and M. Feit Eds. (Eds.) Social Work Practice with the Elderly: Second Edition Toronto: Canadian Scholar's Press

- 1994** **MacKenzie, Patricia A.** (1994) "Social Work Practice in Geriatric Assessment Units" in Holosko M. and P. Taylor (Eds.) Social Work Practice in Health Care Settings: Second Edition Toronto: Canadian Scholar's Press.

A.5 Papers Published in Refereed Conference Proceedings

- 2007** **MacKenzie, Patricia** (2007) "The Multiple Layers of Mothering Work: Grandmothers Raising Grandchildren" CRFR International Conference "Extended and Extending Families" June, 2007 Centre for Research on Family Relationships University of Edinburgh, Edinburgh, Scotland
- 1996** MacKenzie, Patricia A. (1996) "Elderly Village Women, Social Support and Well-being" J. Keefe and W. Bould (Eds.) Research into Healthy Aging: Challenges in Changing Times, Halifax: Mount Allison University Press.
- 1989** MacKenzie, Patricia A. (1989) "Attitudes and Values in Educating Health Professionals to the Care of the Elderly" in Mustard, F. and O' Neill, R. (Eds.) Challenges and Changes in the Education of Health Professionals in the Care of the Elderly Ottawa: Canadian Medical Association.

A.6 REFEREED CONFERENCE PROCEEDINGS

- 2015** **MacKenzie P.** (2015) "Using ePortfolios in Graduate Level Capstone Courses: Capstone Learning in Social Work Graduate Programs" Eighth International Conference on e-Learning and Innovative Pedagogies: The Future of Education: Advanced Computing, Ubiquitous Learning, and the Knowledge Economy
- 2016** **MacKenzie P.** "Embedding ePortfolios in a Social Work Graduate Program :Capstone Curriculum: A Canadian Case Study" 2016 International Conference on Distance Learning and Education (ICDLE 2016)
- 2007** **MacKenzie P.** (2007) " Inter-professional Education for Person Centred Practice: The Social Work Role" Annual Scientific Meeting Canadian Association of Schools of Social Work, Saskatoon, Saskatchewan May 27th, 2007
- 2001** **MacKenzie, P.A.** Perspectives on Rural Aging Abstract #2005: IAG Conference Proceedings: XVIIth World Congress of the International Association of Gerontology, Vancouver, B.C.
- 2000** **MacKenzie, P. A.** Aging in Place in Aging Communities: Elderly Women's Accounts of Growing Older in Rural Saskatchewan Abstract #53: ICRA Conference Proceedings First International Conference on Rural AgingWest Virginia University Charleston, West Virginia

- 1995 MacKenzie, P.A.** Capturing the Power between Generations: Working with Elderly People and their Families Abstract #044
First International Conference on Social Work in Health and Mental Health Care The Hebrew University of Jerusalem, Jerusalem, Israel

A.7 OTHER REFEREED PUBLICATIONS

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

B. Publications that have not been Refereed

B.1 ARTICLES (published in professional magazines, trade publications etc.)

- 1991 MacKenzie, Patricia A.** A Message from the President *The Saskatchewan Social Worker* January, March, September and December, 1991
- 1992 MacKenzie, Patricia A.** A Message from the President *The Saskatchewan Social Worker* January, March, September and December, 1992
- 1993 MacKenzie, Patricia A.** A Message from the President *The Saskatchewan Social Worker* January, March, September and December, 1993

B.5 BOOK REVIEWS

- 2009 MacKenzie P.** (2009) Book Review and Commentary on Raphael, Jody (2007) *Freeing Tammy: Women, Drugs and Incarceration* Northeastern University Press: Boston. 171 pages. A. Sev'er (Ed). *Women's Health & Urban Life*. Volume 7: Issue 4
- 1990 MacKenzie, Patricia A.** (reviewer) Baines, C; Evans, P and S. Neysmith (Eds.) Women's Caring: Feminist Perspectives on Social Welfare in The Social Worker/Le Travaillier :*Journal of the Canadian Association of Social Worker*

B.6 PUBLISHED REPORTS TO RESEARCH SPONSORS

- 2011** Peer Reviewer - Standard Research Grants
Social Sciences and Humanities Research Council
- 2009** Peer Reviewer - Standard Research Grants
Social Sciences and Humanities Research Council

C. 1 UNPUBLISHED REPORTS TO RESEARCH SPONSORS

- 1992** Nurse, M; Williams, A; MacKenzie, P. **Project:** "Coming Home, Staying

Home” Community Living Division-Department of Social Services,
Saskatoon, Saskatchewan

- 1994 **MacKenzie, P.**; Eberet, D. and D. Walters Evaluation of the Effectiveness of the Domestic Violence Education Group (1994); Institutional Elder Abuse: an Exploration of the Phenomenon”(1992);“Social Work Personnel Survey: Saskatchewan Trends (1991) Saskatchewan Chapter Canadian Association of Social Work Administrators in Health Facilities
- 1994 Oussoren, J and **MacKenzie P.** **Project:** The Elder Abuse Training Program – Risk, Resources and Results Senior’s Education Centre, University of Regina (Funded from One Voice - Senior’s Advocacy Association; Ottawa, Ontario \$15,000.00)
- 1994 Wassom-Elam, L, Feather, J and **MacKenzie, P.** **Project:** Creating Healthy Communities for Saskatchewan Women: a Study of Community Health Promotion Initiatives
Prairie Region Health Promotion Research Centre Department of Community Health and Epidemiology University of Saskatchewan
- 1998 Martz, D; McClelland, K; **MacKenzie, P**; Sarauer, D. and A. Williams **Project:** Family Violence and the Experiences of Rural Women in East Central Saskatchewan Centre for Rural Studies - St. Peter’s College, Muenster, Saskatchewan (Funding from Prairie Women’s Centre of Excellence, University of Winnipeg - \$5500.00)

C.2 UNPUBLISHED CONFERENCE PAPERS AND POSTER PRESENTATIONS

- 2006 **Comparative Perspectives on Gender, Health Care Work and Social Citizenship Rights International Conference**
University of Victoria
MacKenzie P. “Spinning the Family Web: Grandparents Raising Grandchildren in Canada”
- Whitaker Field Education National Conference: Social Justice in Social Work Education and Practice: Unfolding the Elsewhere and Otherwise**
University of Victoria
MacKenzie P. and J. Burgess “Advancing Inter-professional Team Work”
- 2003 **International Conference on Human Services in Rural Communities Beyond Geographical and Disciplinary Boundaries**
Halifax, Nova Scotia
- MacKenzie, Patricia A.** “Home Sweet Home?: Experiences of Place for Elderly In-migrants and Aged-in-Place Persons in Small Town British Columbia”

C.4 INVITED PUBLIC PRESENTATIONS

- 1994 **MacKenzie, Patricia A.** Capturing the Power between Elderly People and Their Families (Two

Day Workshop) - Western Canadian Conference on Family Practice: University of British Columbia, Vancouver

1993

MacKenzie, Patricia A. Multigenerational Themes and Issues: Perspectives for Social Work Practice with the Elderly and their Families (Two day Workshop) Western Canadian Conference on Family Practice University of British Columbia, Vancouver

D. RESEARCH AND PROFESSIONAL ACTIVITIES

D.1 FUNDED GRANTS AND CONTRACTS

2013 - 2018
(Co -investigators)

Hopper, T., Miller, P. Stanford, K, Frisch, N, Young, L.

and **MacKenzie P**

"Electronic-portfolio development in three professional

programs"

Social Sciences and Humanities Research Council
\$ 223,449

2011 – present

Grybowski, S. Hanlon,N, Brown B., **MacKenzie P.** Goldsmith, L. and Stuart, C.

Rural Health Services Research Network of BC

The Rural Health Services Research Network of BC (RHSRNbc) was established in May 2010, as part of an overall strategy to improve and expand health services research within British Columbia. The Network strives to build upon experiences learnt from the pre-existing Network, while striving to generate innovative ideas and strategies to build capacity within both the Network as well as within rural health services research. The RHSRNbc's main purpose is to support rural health services' researchers in British Columbia, with the goal of creating a supportive infrastructure with in which to facilitate the investigation of issues relevant to the health and health services of rural communities.

<http://rhsrnb.ca>

2008/09

Tuokko, H. **MacKenzie, P.** and Devor, A. "Making the Most of Graduate Education " Learning and Teaching Centre Development Grant - University of Victoria
\$5981.00

2006/2010

MacKenzie Patricia with L. McDonald, et al *

National Initiative for the Care of the Elderly (NICE)

Funded by: Networks of Centres of Excellence -- New Initiative Program (NCE-NI),
Government of Canada

2005 - 2009, \$400,000 per year

* Because this is a Network grant, and not a research grant, there are no principal investigators/co-investigators.

2005/06

MacKenzie, P.A. , Co-Investigator (with Liz McCarter, Vancouver Island Health Authority and Doug Nutting, Recreation Integration Victoria)

Project: ""Enhancing Recreation and Leisure Activities for Socially Isolated Seniors and People with Disabilities""

New Horizons Canada: Health and Welfare Canada

April 2005 to June 2006 (\$23,813.00)

- 2005/09 Charles, G. , Bainbridge L., Gilbert, J. Purkis, M.E., **MacKenzie, P. A** et al
Project: “The BC Network for Interprofessional Education for Collaborative Patient-Centred Practice: Building Capacity and Fostering System Change”
 The BC Network for IECPCP involves a number of initiatives across health and education partners in BC to build capacity and foster system change relating to Inter-professional Education for Collaborative Patient-Centred Practice.
- Health Canada: Health and Human Resources Strategies Division**
 (\$1, 196,000.00)
- 2004/09 **MacKenzie, P.A. Co-Investigator** (with F. Lau. P. Kirk, M.E. Purkis)
Project: “Overcoming Barriers to Communication through End-of-Life”
 Canadian Institutes for Health Research: New Emerging Teams
 \$1,600,000.00 (2004 to 2009)
- 2004/06 **MacKenzie, P.A. Co-Investigator** (with Barbara Whittington , Leslie Brown, Tina Pearson)
Project: “Supporting Grandparents Raising Grandchildren”
 Vancouver Island Strategic Investment Initiatives Fund: Queen Alexandra Foundation
 Sept. 2004 to August 2006 (\$58,000.00)
- 2003/09 **MacKenzie, P.** (with D.Hultch et al, Centre of Aging –University of Victoria)
 Qualified Health Researcher
 Michael Smith Foundation Health Research Foundation Infrastructure grant
 \$275,000.00 per annum
- 2002/05 **MacKenzie, P. Co-Investigator** (with Denise Cloutier-Fisher)
Project: “Home Sweet Home?: Experiences of Place for Elderly In-Migrants and Aged-in-Place Persons in Small Town British Columbia”
 Social Sciences and Humanities Research Council
 SSHRC # 1298746-002
 \$67,100 (2002 – 2005)
- 2001/05 **MacKenzie, P. A Principal Investigator** – (Co-investigators L. Brown, M. Callahan and Whittington)
Project: “Grandmothers Caring for Grandchildren: From Practice to Policy”
 Social Sciences and Humanities Research Council
 SSHRC # 410-2001-1641
 \$102,172.00 (2001 to 2005)
- 2001/06 **MacKenzie P. CoInvestigator** (with N. Chappell, M. Penning, H. Tuokko et al)
Project: “Best Practices for Health Promotion in Mid to Late Life”
 Canadian Institute for Health Research
 Grant # 200010CAR-88468-CAAA-111156
 Funding Reference Number CAR -43627
 \$ 1,200,000.00 (2001 to 2006)

2001	Peer Review Appointment - Rural Social Work
1996	Peer Review - ITP Nelson Canada (Aging and Society: A Reader)
1992 to present	Peer Review Appointment - Canadian Journal on Aging
1989 to 1992	Peer Review Appointment – Canadian Review on Social Policy

D.5 MEMBERSHIPS/OFFICES HELD IN PROFESSIONAL AND COMMUNITY ORGANIZATIONS

2010 – 2017	Board member and Peer Reviewer Commission on Accreditation Canadian Association on Social Work Education Ottawa, Ontario
2004- 2014	Member - Advisory Board Centre on Aging
1999 - 2004	Board Member Oak Bay Lodge Society Victoria, BC
1997 to 1999	Board Member Family Service Canada Ottawa, Ontario
1993 to 1999	Board Member Saskatoon Family Service Bureau Saskatoon, Saskatchewan
1991 to 1994	Board Member AIDS Saskatoon Saskatoon, Saskatchewan
1989 to 1993	Board Member Cheshire Homes Society Saskatoon, Saskatchewan
1988 to 1993	Board Member Regional Employment Development Program Saskatoon, Saskatchewan
1984 to 1988	Board Member Cubbon Adult Day Centre Victoria, B.C.
1982 to 1986	Board Member Vancouver Island Housing Association for the Physically Disabled (Nigel House) Victoria, B.C.

D.6 CONSULTING ACTIVITIES

2006	Course Facilitator Child Welfare Worker Training Program “Intervening in Cases of Child Neglect” Justice Institute of British Columbia

2004	Workshop Designer and Facilitator “Integrated Case Management” North Island Crisis and Counselling Society Port McNeill, B.C.
2004	Course Facilitator Child Welfare Worker Training Program “Intervening in Cases of Child Neglect” Camosun College/Justice Institute of British Columbia

E. FILMS, VIDEOS AND COURSES DEVELOPED

E.2 COURSE DEVELOPMENT

2016	MacKenzie P. Course Writer and Instructor <i>SOCW 469 “Re-defining Abilities in the Context of Theory and Practice”</i>
2014	MacKenzie P. Course Writer and Instructor <i>Social Work 571 - MSW Capstone</i>
2011	MacKenzie, Patricia A. Course Writer and Instructor <i>Social Work 531 – Critical Perspectives on Leadership for Social Workers in Health Care</i>
2009	MacKenzie, Patricia A. Course Writer and Project Team Leader- <i>Social Work 356 (Human Development and the Social Environment in a Global Society)</i>
2007	MacKenzie, Patricia A. Course Writer and Project Team Leader- Social Work 471 (Addictions in Society: Theory, Practice and Policy) and SocW 472 (Social Work Practice in the Field of Addictions)
2003	MacKenzie, Patricia A. Course Writer and Project Manager - HSD 464 (Introduction to Disability Studies)
2001	MacKenzie, Patricia A. Course Writer – HSD 465 (Interdisciplinary Practice with Children and Families)

8. TEACHING AT THE UNIVERSITY OF VICTORIA

A. COURSES TAUGHT *

1999/00

HSD 516 - Research Methodologies in the Human Services (1.5 units)

	SOCW 300 - Integrated Practice Course (4.5 units)
2000/01	HSD/SocW 505 – Knowledge and Theory of Aging (1.5 units) SOCW 300 - Anti-Oppressive Theory, Practice and Skills SOCW 304 - Third year practicum faculty liaison (1.5 units) SOCW 490 - Poverty, Social Action and Community Change (1.5 units) HSD 465 – Interdisciplinary Practice with Children and Families (1.5 units)
2001/02	SOCW 301 – The Research Practitioner (1.5 units) SOCW 300 - Anti-Oppressive Theory, Practice and Skills (distance education program) (4.5 units) SOCW 505 – Knowledge and Theory of Aging (1.5 units)
2002/03	SOCW 301 – The Research Practitioner (1.5 units) SOCW 300 - Anti-Oppressive Theory, Practice and Skills (distance education program) (4.5 units) HSD 465 – Interdisciplinary Practice with Children and Families (1.5 units - WebCt)
2003/04	SOCW 506 – MSW Practicum faculty liaison (1.5 units) HSD 464 – Introduction to Disability Studies (1.5 units) Grad advisor – MADR program (1.5 units) Course buyout from MSHRF research grant (1.5 units)
2004/05	SOCW 402 – BSW practicum faculty liaison coordinating the pilot of a new WebCT seminar (1.5 units) SOCW 506 – MSW Practicum faculty liaison (1.5 units) HSD 465 – Interdisciplinary Practice with Children and Families (1.5 units - WebCt) Grad advisor – MADR program (1.5 units)
2005/06	SOCW 200A– Introduction to Social Work (1.5 units) HSD 464 – Introduction to Disability Studies (1.5 units)
2006 /07	SocW580 – Critical Perspectives on Health and Illness (May/June 2006) SocW 318 (3.0 units) - Research Strategies for Social Work Practice SocW 301 – Research for Social Change (1.5 units overload)
2007/08	SocW 318 (3.0 units) - Research Strategies for Social Work Practice
2008/09	SocW 318 (3.0 units) - Research Strategies for Social Work Practice
2009/2011	SocW 531 (1.5 units) - Critical Exploration of Leadership Roles for Social Workers in Health Care SocW 304/402 - Social Work Practicum SocW 356 – Human Growth and Behaviour in the Social Environment in a Global Context
2011-13 S	SocW 531 (1.5 units) - Critical Exploration of Leadership Roles for Social Workers in Health Care SocW 304A SocW 506/540 SocW 356 – Human Growth and Behaviour in the Social Environment in a Global Context

(DE and on campus)

2012/13	SocW 531 (1.5 units) - Critical Exploration of Leadership Roles for Social Workers in Health Care SocW 506/540 MSW Practicum (2sections) SocW 571 - MSW Capstone (2 sections)
2015-01	SOCW 471 SOCW 571 SOCW 505A SOCW 304/402
2015- 05	SOCW 531 SOCW 571 SOCW 506
2015-09	SOCW 469
2016- 01	SOCW 540 SOCW 571
2017 -01	SOCW 506 SOCW 571
2017 - 09	SOCW 506 SOCW 571

* All courses were evaluated using the CES. These evaluations are available from the School of Social Work

B. DIRECTED READINGS COURSE TAUGHT

2000 – 2001	SOCW 460
2001 – 2002	SOCW 460
2002 – 2003	SOCW 460 - (13 students)
2003 – 2004	SOCW 490 - (3 students)
2004 – 2005	SOCW 490 - (7 students)
2005 – 2006	SOCW 490 - (5 students)
2005 – 2006	SOCW 580 - (2 students)
2010 – 2011	SOCW 490 - (3 students)
2016 - 2018	SOCW 590 (8 students)

E. TEACHING PRIOR TO UNIVERSITY OF VICTORIA

E.1 COURSES TAUGHT

TEACHING RESPONSIBILITIES AT THE UNIVERSITY OF REGINA

At the **undergraduate level**, my teaching repertoire included:

- SW 300 Introduction to Social Work
- SW 390 Communication Skills in Social Work
- SW 403 Dynamics of Death and Terminal Illness
- SW 417 Drug and Alcohol Abuse
- SW 446 Social Work Practice Methods I
- SW 447 Social Work Practice Methods II

- SW 460 Theory and Ethics in Social Work
- SW 470 Social Work Practice in a Health Setting
- SW 475 The Politics of Change
- SW 416 Social Work with Aging Populations*

* I taught this course in both the traditional classroom environment and also via satellite television through the Saskatchewan Telecommunications Network.

In addition, I served as the Co-ordinator of Fieldwork for students in the central and northern regions of Saskatchewan for both SW 449 (3rd year concurrent practicum placements), and SW 448 (4th year block practicum placements) from 1994 to 1999.

My teaching repertoire at **the graduate level** included:

- SW 890 Issues in Health Research
- SW 826 Qualitative and Applied Research Methods
- SW 801 Integrative Practice Seminar
- SW 806 MSW Practicum

E.2 GRADUATE STUDENT SUPERVISION

At the graduate level, I was on numerous thesis committees and served as the principal supervisor for 7 students.

9. ADMINISTRATIVE AND FACULTY COMMITTEES

A. UNIVERSITY AND FACULTY COMMITTEES

FACULTY OF HUMAN AND SOCIAL DEVELOPMENT

2000 - 2003	Member, Faculty of Human and Social Development <i>Curriculum Committee</i>
2003 – 2005	Chair, Faculty of Human and Social Development <i>Curriculum Committee</i>
2003 – 2005	Chair, Faculty of Human and Social Development Distance Education Management Committee
2004 <i>Director of School of Health Information Science</i>	<i>Chair, Search Committee –</i>
2006 <i>for Director of School of Social Work</i>	<i>Member, Search Committee</i>
2009 <i>School of Nursing</i>	<i>Member, Search Committee</i>

UNIVERSITY

2015 – 2017 <i>representative from the Faculty Association)</i> <i>Group</i> <i>Committee</i>	<i>Member (appointed as</i> <i>Educational Equity Advisory</i> <i>University Human Rights</i>
2012 - present <i>(Student competition)</i>	<i>CIHR Grants Crafter</i>
2012 -2013 <i>Committee</i>	<i>Member - University Review</i>

2009 - 2014 Centre on Aging	Member - Advisory Board,
2005 - 2013 representative on the University Senate Committee on Curriculum	Faculty of Graduate Studies
2000 -2006 University Senate Committee on Academic Standards	HSD representative on the
2003 – 2005 University Senate Committee on Curriculum	HSD representative on the
1999 - 2001 Committee on the Status of Sexual Minorities	Member, University
2002 - 2003 Vice-President, Research	Member, Search Committee –

B. SCHOOL COMMITTEES AND RESPONSIBILITIES

SCHOOL OF SOCIAL WORK

1999 – 2007	Member, B.S.W Curriculum Committee
2000 – present	Member, Practicum Coordination Committee
2000 - present	Member, M.S.W. Curriculum and Admissions Committee
2000 - 2005	Chair , B.S.W Curriculum Committee
	2000 - present Chair , Academic Standing and Professional Behaviour Committee
2000 - 2005 Coordination Committee	Member, Distance Education

DATE 03 June 2018

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

NAME MALLIDOU Anastasia A.
Surname *Given Names*

DEPARTMENT OR SCHOOL Nursing FACULTY Human and Social Development

1. DEGREES AND DIPLOMAS

DEGREE OR DIPLOMA	FIELD	INSTITUTION	YEAR GRANTED
Post-doctorate	Knowledge Utilization & Leadership and Management in Health Organizations	Knowledge Utilization Studies Program (KUSP) & Connecting Leadership Education and Research (CLEAR) Outcomes Faculty of Nursing University of Alberta Edmonton, Alberta, Canada	2010
Doctorate (PhD)	Nursing	Faculty of Nursing University of Alberta Edmonton, Alberta, Canada	2004
MScN	Management of Health Services	Faculty of Nursing National and Kapodistrian	1998

		University of Athens, Athens, Greece	
Postgraduate Diploma	Health Services Administration (Master's Equivalent)	National School of Public Health & Health Services Administration (E.S.D.Y.) Athens, Greece	1997
BScN	Nursing	Faculty of Nursing National and Kapodistrian University of Athens Athens, Greece	1995
Physiotherapist Diploma	Physiotherapy	Advanced School of Physiotherapy Technological Educational Institute (T.E.I.) Athens, Greece	1986
RN & Public Health Nurse Diploma	Nursing & Public Health	Advanced School of Nursing and Public Health (A.S.A.N.E.-P.I.K.P.A.) Athens, Greece	1981
TITLE OF THESIS OR DISSERTATION			
Postdoctoral Fellowship	“How context in nursing homes influences resident outcomes” Mentors/Supervisors: Drs. Carole Estabrooks & Greta Cummings		
PhD	“ <i>The impact of nurse specialty subcultures on patient and nurse outcomes</i> ” Dissertation supervisor: Dr. Phyllis Giovannetti		
MScN	“ <i>Job satisfaction and nurse empowerment</i> ” Thesis supervisor: Dr. Vasiliki Lanara		
Post-graduate	“ <i>Immigrants’ Health Problems in Greece</i> ” Postgraduate Thesis supervisor: Dr. Jeffrey Levett		

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

2010 – 2012	Adjunct Assistant Professor, Faculty of Nursing, University of Alberta, Edmonton, Alberta, Canada
2006 – 2007	Adjunct Professor , Athens Graduate School of Management (AGSM), Nottingham Trent University, United Kingdom
2006 – 2008	Adjunct Professor , Faculty of Nursing, National and Kapodistrian University of Athens, Athens, Greece
2005 – 2006	Associate Faculty Member , Faculty of Nursing, National and Kapodistrian University of Athens, Greece
2005 – 2010	Associate Faculty Member , Faculty of Nursing, University of Alberta, Edmonton, Alberta
2004 – 2008	Vice-President , “Aghia Sophia” Children’s Hospital, Athens, Greece
2003	Teaching Assistant, Faculty of Nursing, University of Alberta, Edmonton, Alberta, Canada
1999 – 2003	Research Assistant , Faculty of Nursing, University of Alberta, Edmonton, Alberta, Canada Principal Investigator: Dr. Phyllis Giovannetti

1998 – 1999	Lecturer , Center of Continuing Education for Healthcare Professionals (K.E.K.), Athens, Greece
1997 – 1999	Nurse Administrator , Penteli Children’s Hospital, Palaia Penteli, Athens, Greece
1987 – 1997	Nurse Manager , Penteli Children’s Hospital, Palaia Penteli, Athens, Greece
1984 – 1987	Nursing Unit Supervisor , Penteli Children’s Hospital, Palaia Penteli, Athens, Greece
1981 – 1984	Nurse Manager , Penteli Rehabilitation Center for Handicapped Children, Palaia Penteli, Athens, Greece

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

- Applied health services research
- Knowledge translation
- Applied leadership in healthcare organizations
- Workplace environment/context - Organizational culture
- Policy uptake
- Quantitative and mixed research methods
- Healthy aging

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

HONOURS

14. 2017 Michael Smith Foundation for Health Research (MSFHR) Honorarium August 2017 (\$500). Pane Review member in the inaugural 2017 REACH Awards (August 2017). **Mallidou, A.A.**
13. 2016 University of Victoria Office of Research Services Travel Grand (\$1,150) to attend the World Congress on Nursing “Caring for Families in Nursing Practice”, Abu Dhabi, United Arab Emirates (UAE), 28-30 November 2016. **Mallidou, A.A.**, Boström, A-M, Brett, J., Kaitelidou, D., Leckovic, M., Bazylewicz, M. “*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music (iM) – A pilot study*”.
12. 2015 Recognition of the review and valuable input made for the PLOS ONE journal (2015): [\(2016\) PLOS ONE2015 Reviewer Thank You. PLoS ONE 11\(2\): e0150341. doi:10.1371/journal.pone.0150341.](#) **Mallidou, A.A.**
11. 2015 Awarded Outstanding Contribution to Reviewing (2015) the International Journal of Nursing Studies (IJNS). **Mallidou, A.A.**
10. 2015 University of Victoria Office of Research Services Travel Grand (\$1,150) to attend the World Congress on Nursing “*Creating the Future: Nurses Leading to Safe Environments*”, Dubai, United Arab Emirates (UAE), 23-25 November 2015. **Mallidou, A.A.**, Borycki,

E., Frisch, N., & Young, L. “*Research-competencies assessment instrument for nurses (R-CAIN): Psychometric properties*”; and the 7th International Conference for EBHC Teachers and Developers “Evidence Conference Evidence for Sustainability of Health Care” (<http://www.ebhconference.org>), Taormina (Italy), 28-31 October 2015. **Mallidou, A.A.**, Borycki, E., Frisch, N., & Young, L. “*Research-competencies assessment instrument for nurses (R-CAIN): A preliminary psychometric analysis*”.

9. 2015 Michael Smith Foundation for Health Research (MSFHR) Honorarium June 2015 (\$1,000). Study title: “Provincial Health Research Knowledge Translation (KT) Training Pathways”. **Mallidou, A.A.**
8. 2014 Awarded recognition (certificate) of the review made for the Nurse Education Today (NET) journal (March 2014). **Mallidou, A.A.**
7. 2014 InspireNet support (\$366.46) to attend the InspireNet Action Team Leaders Retreat, September 22, 2014. **Mallidou, A.A.**
6. 2014 University of Victoria Office of Research Services Travel Grand (\$1,000) to attend the Canadian Association on Gerontology (CAG) conference, Niagara Falls, ON, October 16-18, 2014. **Mallidou, A.A.**
5. 2013 InspireNet support (\$500) to attend the 2013 KU Colloquium, June 26-28, Baltimore, Maryland. **Mallidou, A.A.**
4. 2013 InspireNet support (\$500) to attend the InspireNet Action Team Leaders Retreat, September 16-17, 2013. **Mallidou, A.A.**
3. 2011 InspireNet support (\$300) to attend the InspireNet's Second Annual Fall Conference – Connect 2011 “Research Partnerships in Action: Shaping Nursing Health Services in BC”, Vancouver, BC, November 1st, 2011. **Mallidou, A.A.**
2. 2004 **Novice Researcher Award (distinction) by the Mu Sigma Chapter of Sigma Theta Tau International (STTI), University of Alberta titled: “The Effects of Organizational Culture and Nurse Specialty Subcultures on Adverse Patient Events”. Induction Ceremony, Faculty Club, Edmonton, Alberta, Canada, January 27th, 2004. Mallidou, A.A.**
1. 2003 **Poster First Prize (distinction) by the Faculty of Nursing & Mu Sigma Chapter of STTI, University of Alberta, Canada titled: “Medical-Surgical Nurses in Alberta: Are Their Practice Environments Healthy?” 17th Annual Margaret Scott Wright Research Day, Bernard Snell Hall WC Mackenzie Health Sciences Centre, Edmonton, Alberta, Canada, November 15th, 2003. Mallidou, A.A.**

TRAINING AWARDS/SCHOLARSHIPS

15. 2008 – 2010 Canadian Health Services Research Foundation (CHSRF) Postdoctoral Fellowship (\$100,000).
“How Context in Nursing Homes Influences Resident Outcomes”.
Mallidou, A.A., Cummings, G.G., Schalm, C., Estabrooks, C.A.
14. 2008 – 2010 Alberta Heritage Foundation for Medical Research (AHFMR) Postdoctoral Fellowship (\$20,000 – partial award accepted).
“How Context in Nursing Homes Influences Resident Outcomes”.
Mallidou, A.A., Cummings, G.G., Schalm, C., Estabrooks, C.A.
13. 2008 – 2010 Faculty of Nursing, University of Alberta Postdoctoral Award (\$20,000).
“How Context in Nursing Homes Influences Resident Outcomes”.
Mallidou, A.A., Cummings, G.G., Schalm, C., Estabrooks, C.A.
12. 2008 – 2009 Canadian Institutes of Health Research (CIHR). KT Synthesis Grant FRN 91768, Project No. G1181607730001 (\$100,000).
“Review and synthesis of literature examining attributes of organizational context that may impact knowledge translation in healthcare”. Estabrooks, C.A., Cummings, G.G., Hutchinson, A.M., **Mallidou, A.A.**, Schalm, C.
11. 2003 Knowledge Utilization Studies in Practice (Travel Reimbursement), University of Alberta, Canada to attend the 37th Biennial Convention STTI, Toronto, Ontario, Canada, Nov.1-5, 2003 – (\$500).
10. 2003 Molly Spohn Research Travel Grand, Faculty of Nursing, University of Alberta, Canada to attend the 37th Biennial Convention STTI, Toronto, Ontario, Canada, Nov.1-5, 2003 – (\$500).
9. 2003 Professional Development Grant, Graduate Students’ Association (GSA), University of Alberta, Canada to attend the 37th Biennial Convention STTI, Toronto, ON Canada, 1-5 Nov. 2003 – (\$1,000).
8. 2002 Molly Spohn Research Travel Grand, Faculty of Nursing, University of Alberta, Canada to attend the 8th Nursing Research Pan American Colloquium, Mexico City, Mexico, Oct.16-18, 2002 – (\$500).
7. 2001 Mary Louise Imrie Graduate Student Award by the Faculty of Graduate Studies & Research (FGSR), University of Alberta, Canada to attend the International Council of Nurses (ICN) 22nd Quadrennial Congress, Copenhagen, Denmark, June 10-15, 2001 – (\$800).
6. 2001 Helen E. Penhale Graduate Research Travel Award by the Faculty of Graduate Studies and Research (FGSR), University of Alberta, Canada to attend the Canadian Nursing Leadership Conference, Ottawa, Ontario, Canada – (\$500).
5. 1999 – 2004 Hellenic (Greek) State Scholarships Foundation (IKY). Scholarship for doctoral studies abroad (University of Alberta, Canada) – (~\$60,000).
4. 1999 – 2003 Education Leave Award, Penteli Children’s Hospital, Athens, Greece for doctoral studies at the University of Alberta, Canada – (~\$60,000).
3. 1997 Research First Prize (distinction shared with D. Dimitrelis & M. Tseroni) by the Panhellenic Intensive Care Society, Greece due to the original research project titled: “Nurse Staffing of ICUs in Greece” – (~\$1,000).
2. 1996 Sponsored by the Penteli Children’s Hospital, Palaia Penteli, Athens, Greece to complete graduate studies at the National School of Public Health & Management of Health Services (ESDY) – (~\$15,000).

1. 1992 – 1995 Education Award by Penteli Children's Hospital, Athens, Greece (~\$35,000).



6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

A. ACADEMIC

<i>INCLUSIVE YEARS</i>	<i>RANK</i>	<i>DEPARTMENT</i>
2014 – ongoing	Research Affiliate	Fraser Health Authority
2014 (July) – ongoing	Assistant Professor	Faculty of Graduate Studies
2014 (July) – ongoing	Assistant Professor	School of Nursing
2011 – ongoing	Research Affiliate	Institute on Aging & Lifelong Health (IALH) (former Centre on Aging or COAG)
2011 – 2014 (June)	Associate Member	Faculty of Graduate Studies
2011 – 2014 (June)	Assistant Professor (limited term)	School of Nursing

B. ADMINISTRATIVE

<i>INCLUSIVE YEARS</i>	<i>TITLE</i>
2013 (Jul 29 to Aug 09)	Centre on Aging (COAG) Acting Director
2013 (Nov 19-24)	Centre on Aging (COAG) Acting Director

C. APPOINTMENTS OUTSIDE OF THE UNIVERSITY OF VICTORIA

<i>INCLUSIVE YEARS</i>	<i>TITLE</i>
2010 – 2012	Adjunct Assistant Professor, Faculty of Nursing, University of Alberta, Edmonton, Alberta
2006 – 2007	Adjunct Professor, Athens Graduate School of Management (AGSM), Nottingham Trent University, United Kingdom
2006 – 2008	Adjunct Professor, Faculty of Nursing, National and Kapodistrian University of Athens, Athens, Greece
2006	Associate Faculty Member, Faculty of Nursing, National and Kapodistrian University of Athens, Athens, Greece
2005 – 2010	Associate Faculty Member, Faculty of Nursing, University of Alberta, Edmonton, Alberta

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

A. REFEREED PUBLICATIONS

A.1 ARTICLES PUBLISHED IN REFEREED JOURNALS

25. In review Aletras, V., Klinis, S., Mavrodi, A., Kakalou, D., Ntantana, A., **Mallidou, A.A.**, & Niakas, D. (in review). Patient safety culture in acute care general hospitals of Northern Greece before and after the outburst of the government debt crisis. *International Journal for Quality in Health Care*.
24. In review **Mallidou, A.A.**, Frisch, N., Doyle-Waters, M.M., MacLeod, M.L.P., Ward, J., & Atherton, P. (in review). Patient-oriented research competencies in health (PORCH) for patients, healthcare providers, decision-makers, and researchers: Protocol of a scoping review. *Systematic Reviews*.
23. 2018 **allidou, A.A.**, Atherton, P., Chan, L., Frisch, N., Glegg, S., & Scarrow, G. (accepted). Core knowledge translation competencies: A scoping review. *BMC Health Services Research*.
22. 2018 **allidou, A.A.**, Borycki, E., Frisch, N., & Young, L. (accepted). Research Competencies Assessment Instrument for Nurses (RCAIN): Preliminary psychometric properties. *Journal of Nursing Measurement*,
21. 2017 Saleh, N., Penning, M., Cloutier, D., **Mallidou, A.A.**, Taylor, D., & Nuernberger, K. (2017). Social engagement and behavioral and psychological symptoms of dementia: An alternative to antipsychotics in long-term care facilities. *Canadian Journal of Nursing Research*, 49(4): 144-152. doi: 10.1177/0844562117726253. Epub 2017 Oct 4.
20. 2017 **allidou, A.A.**, Atherton, P., Chan, L., Frisch, N., Glegg, S., & Scarrow, G. (2017). Protocol of a scoping review on knowledge translation competencies. *Systematic Reviews*, 6(93). doi:10.1186/s13643-017-0481-z
19. 2015 Nanou Ch., Gourounti, K., Palaska, E., **Mallidou, A.**, Sarantaki, A. (2015). Burnout of midwives working in neonatal intensive care units. *Perioperative Nursing (Greek nursing journal)*, 4(3), 138-151. doi: [10.5281/zenodo.44229](https://doi.org/10.5281/zenodo.44229)
Retrieved from: <http://www.spnj.gr/en/burnout-midwives-working-in-neonatal-intesive-care-unit-p100.html>
18. 2015 **Mallidou, A.A.** & Cartie, M. (2015). Nutritional habits and cognitive performance of older adults. *Nursing Management*, 22(3), 27-34. doi: 10.7748/nm.22.3.27.e1331
17. 2014 **Mallidou, A.A.** (2014). Mapping the landscape of knowledge synthesis. *Nursing Management*, 21(5), 30-39. doi: [10.7748/nm.21.5.30.e1242](https://doi.org/10.7748/nm.21.5.30.e1242)
<http://rcnpublishing.com/doi/pdfplus/10.7748/nm.21.5.30.e1242>
16. 2014 Cummings, G., **Mallidou, A.A.**, Masaoud, E., Kumbamu, A., Schalm, C., Laschinger, H., Estabrooks, A.A. (2014). On becoming a coach: A pilot

- intervention study with managers in long-term care. *Health Care Management Review*, 39(3), 198-209 [Apr 25, ePub ahead of print]. doi: [10.1097/HMR.0b013e318294e586](https://doi.org/10.1097/HMR.0b013e318294e586)
15. 2014 **Mallidou, A.A.**, Converse, M., Randhawa, G., Atherton, P., MacPhee, M., Bryant, L-A., Redekopp, M., Mickelson, G., Borycki, E., Young, L., Hamilton, S., & Frisch, N. (2014). Health Services Researcher Pathway for registered nurses: An integrative literature review. *Health Care: Current Reviews (OA)*, 2:1. doi: <http://dx.doi.org/10.4172/hccr.1000114>
 14. 2013 Young, L., Sheets, D., **Mallidou, A.A.**, & Paul, K. (2013). Effectiveness of community-based physical activity/exercise programs on older women's physical health outcomes: A systematic review. *International Journal of Evidence-Based Healthcare (The Joanna Briggs Institute)*, Abstracts of the Joanna Briggs Institute 2013 International Convention.
 13. 2013 **Mallidou, A.A.**, Oliviera, N.G., & Borycki, E. (2013). Behavioral and psychological symptoms of dementia: Are there any effective alternative-to-antipsychotics strategies? *OA Family Medicine*, 1(1), 6. doi: <http://www.oapublishinglondon.com/oa-family-medicine>
<http://www.oapublishinglondon.com/images/article/pdf/1394191463.pdf>
 12. 2013 **Mallidou, A.A.**, Cummings, G., Schalm, C., Estabrooks, C.A. (2013). Health care aides' use of time in a residential long-term care unit: A time and motion study. *International Journal of Nursing Studies*, 50(9), 1229-1239. doi: <http://dx.doi.org/10.1016/j.ijnurstu.2012.12.009>
 11. 2012 Kaitelidou, D., Kontogianni, A., Galanis, P., Siskou, O., **Mallidou, A.A.**, Pavlakis, A., Kostagiolas, P., Theodorou, M., Liaropoulos, L. (2011). Conflict management and job satisfaction in paediatric hospitals in Greece. *Journal of Nursing Management*, 20(4), 571-578. doi: [10.1111/j.1365-2834.2011.01196.x](https://doi.org/10.1111/j.1365-2834.2011.01196.x)
 10. 2011 **Mallidou, A.A.**, Cummings, G.G., Ginsburg, L.R., Chuang, Y-T., Kang, S., Norton, P., Estabrooks, C.A. (2011). Staff, space, and time as dimensions of organizational slack: A psychometric assessment. *Health Care Management Review*, 36(3): 252-264. doi: [10.1097/HMR.0b013e318208ccf8](https://doi.org/10.1097/HMR.0b013e318208ccf8)
 9. 2011 **Mallidou, A.A.**, Cummings, G.G., Estabrooks, C.A., Giovannetti, P. (2011). Nurse specialty subcultures and patient outcomes in acute care hospitals: A multiple-group structural equation modeling. *International Journal of Nursing Studies*, 48(1): 81-93. doi: [10.1016/j.ijnurstu.2010.06.002](https://doi.org/10.1016/j.ijnurstu.2010.06.002)
 8. 2007 Estabrooks, C.A., Kenny, D.J., Adewale, A., Cummings, G.G., **Mallidou, A.A.** (2007). A comparison of research utilization among nurses working in Canadian civilian and United States army healthcare settings. *Research in Nursing & Health*, 30: 281-296.
 7. 2005 **Mallidou, A.A.** & Giovannetti, P. (2005). Patient outcomes relevant to hospital organization and nurse staffing. Part II. *Nosileftiki (Greek Nursing Journal)*, 44(2): 212-222.

6. 2004 **Mallidou, A.A.** & Giovannetti, P.B. (2004). Patient outcomes relevant to hospital organization and nurse staffing: Part I. *Nosileftiki* (Greek Nursing Journal), 43(3): 346-359.
5. 2004 Cummings, G., **Mallidou, A.A.**, & Scott-Findlay, S. (2004). Does the workplace influence nurses' use of research? *Journal of Wound, Ostomy and Continence Nursing (JWOCN)*, 31(3): 106-107.
4. 2000 Deltsidou, A., Nanou, Ch., **Mallidou, A.A.**, & Katostaras, Th. (2000). Nurses and doctors: Colleagues? Aspects of obstetricians and pediatricians. *Nosileftiki* (Greek Nursing Journal), 39(4): 325-331.
3. 1998 **Mallidou, A.A.**, Deltsidou, A., Nanou, Ch., & Katostaras, Th. (1998). Gynecologists and pediatricians opinions for nursing profession. *Nosileftiki* (Greek Nursing Journal), 37(3): 265-272.
2. 1998 **Mallidou, A.A.** (1998). Are nurses involved in decision-making centers? *Health Review: Sciences, Technology, Policy* (Greek Journal for Health Professionals), 50(18): 78-80.
1. 1997 **Mallidou, A.A.** (1997). Continuing education in Nursing: Mandatory or optional? *Nosileftiki* (Greek Nursing Journal), 36(2): 143-147.

B. PUBLICATIONS THAT HAVE NOT BEEN REFEREED

B.1 ARTICLES (published in professional magazines, trade publications, etc.)

9. 2018 **Mallidou, A.A.** (2018). Knowledge and nurses – Cohesion, relevance, consistency, and transparency in health (editorial). *Nursing Care & Research: Scientific Journal of the Greek Nursing Studies Association* (Greek journal; <http://ncar.nursingstudies.gr/index.php/en/>), 09(50), 276-277.
8. 2016 **Mallidou, A.A.** (2016). New response in crisis (Vantage Point - Opinion). *Nursing Management*, 23(3), 17.
doi: <http://journals.rcni.com/doi/10.7748/nm.23.3.17.s17>
7. 2015 **Mallidou, A.A.** (2015). What is the secret of a long, healthy life? (Vantage Point - Opinion). *Nursing Management*, 22(3), 15. doi: 10.7748/nm.22.3.15.s20
6. 2014 **Mallidou, A.A.** (2014). The importance of leadership – Developing leaders (Vantage Point - Opinion). *Nursing Management*, 21(3), 15.
5. 2013 Frisch, N., Hamilton, S., Borycki, E., Lawri, B., MacPhee, M., **Mallidou, A.A.**, Mickelson, G., Redekopp, M., Young, L., Atherton, P., Converse, M., Randhawa, G. (2013). Health Services Researcher Pathway (HSRP) Professional Development Tool. Available on MSFHR's website: <http://www.msfhr.org/health-services-researcher-pathway-0>.
4. 2013 **Mallidou, A.A.** (Fall 2013). "CIHR Planning Grant Meeting". *COAG Newsletter*, 21: 8-9. http://www.coag.uvic.ca/resources/newsletter/Bulletin_Fall_2013.pdf

3. 2013 **Mallidou, A.A.** (2013). Striving to translate research into practice (Vantage Point - Opinion). *Nursing Management*, 20(3), 9.
2. 2012 **Mallidou, A.A.** (2012). Knowledge Translation (KT): What's next for healthcare professionals? Available at <http://www.inspirenet.ca/blog/knowledge-translation-kt-whats-next-healthcare-professionals> (accessed on 07 March 2012).
1. 2005 **Mallidou, A.A.** (2005). Evidence-based nursing and practice environment (editorial). *Nosileftiki* (Greek Nursing Journal), 44(3), 257-258.

B.2 BOOKS AND MONOGRAPHS (Non-refereed government publications, etc.)

- 2007 Sourtzi, P. & **Mallidou, A.A.** (2007). "Interdisciplinary collaboration in healthcare organizations", University of Athens Press, Athens, Greece (University Notes based on the lectures in Bachelor of Nursing, Faculty of Nursing, National and Kapodistrian University of Athens).

B.7 OTHER PUBLICATIONS

11. 2013 **Mallidou, A.A.**, Young, L., Sheets, D., Paul, K. (2013). Joanna Briggs Institute Systematic Review: Our first attempt, *Communiqué*, Fall 2013, p. 8-9.
10. 2013 **Mallidou, A.A.** (Fall 2013). "CIHR Planning Grant Meeting". *COAG Newsletter*, 21: 8-9. http://www.coag.uvic.ca/resources/newsletter/Bulletin_Fall_2013.pdf
9. 2012 **Mallidou, A.A.** (March 2012). Research Conversation with Carole Estabrooks, *Communiqué*, Spring 2012, p. 13.
8. 2012 Scobie, R., Hammond, C., Petrovskaya O., & **Mallidou, A.A.** (November 2012). "Internationalization Committee: Learning Without Borders". *Communiqué*, Winter 2012, p.5.
7. 2012 **Mallidou, A.A.** (November 2012). "IdeaFest profile: Carole Estabrooks, RN, PhD, FCAHS, FAAN". *Communiqué*, Winter 2012, p.10.
6. 2011 **Mallidou, A.A.**, (2011). SON Research Conversation: Quality, Resources, Safety & Satisfaction, and Time (QRST): A pilot study (abstract). *Communique*, Spring 2011, p.5.
5. 2011 **Mallidou, A.A.**, (2011). Mastering all you survey – Part 1 (Interviewed by Carolyn Brown). *Canadian Nurse*, 107(5), 25-29.
4. 2005 **Mallidou, A.A.** (2005). Evidence-based nursing and practice environment (editorial). *Nosileftiki* (Greek Nursing Journal), 44(3): 257-258.
3. 2004 **Mallidou, A.A.** (2004). "The Impact of Hospital Nurse Specialty Subcultures on Nurse and Patient Outcomes". Doctoral dissertation. University of Alberta, Edmonton, Alberta, Canada.
2. 1998 **Mallidou, A.A.** (1998). "Job Satisfaction and Nurse Empowerment". Master's thesis. National and Kapodistrian University of Athens, Athens, Greece.

1. 1997 **Mallidou, A.A.** (1997). "Immigrants' Health Problems in Greece". Post-graduate thesis. National and Kapodistrian University of Athens, Athens, Greece.

B. UNPUBLISHED PAPERS AND PRESENTATIONS

2. 2012 School of Nursing (SON) Research Conversation, 5 September 2012.
Young, L.E., **Mallidou, A.A.**, Paul, K. "The JBI comprehensive systematic review workshop".
1. 2003 Surgical Nurses' Journal Club in University Hospital, Edmonton, Alberta, Canada, 13 November 2003.
Giovannetti, P., Cummings, G., **Mallidou, A.A.**, & Ehrenberg, A. "The Impact and contribution of surgical nurses".

C.1 UNPUBLISHED REPORTS TO RESEARCH SPONSOR

4. 2017 **Mallidou, A.A.**, Bazylewicz, M., Boström, A-M, Brett, J., Kaitelidou, D., Leckovic, M., & Saleh, N. (2017). "*Agitated Behaviour of Elderly: Alternative Simple Treatments (ABrEAST): Individualized music – A feasibility & pilot study*". Submitted to Internal Research Grant (IRG), University of Victoria.
3. 2015 **Mallidou, A.A.** (2015). *Unpublished notes of the meeting in June 2013*. Victoria, BC: University of Victoria, School of Nursing. Submitted to CIHR.
2. 2012 **Mallidou, A.A.**, Converse, M., Skar, P., Bevan, T., Young, L.E. (2013). Take the pressure down. *Unpublished Technical Report*. Victoria, BC: University of Victoria, School of Nursing. Submitted to Heath & Stroke Foundation BC and Yukon and Beacon Community Services.
1. 2010 Hutchinson, A.A., **Mallidou, A.A.**, Toth, F., Cummings, G.G., Schalm, C., & Estabrooks, C.A. (2010). Review and synthesis of literature examining characteristics of organizational context that influence knowledge translation in healthcare. *Technical Report (10-01-TR)*. Edmonton, AB: University of Alberta, Faculty of Nursing (ISBN: 978-1-55195-269-7). Submitted to CIHR.

C.2 UNPUBLISHED CONFERENCE PAPERS AND POSTER PRESENTATIONS

86. 2017 Poster presentation
International Council of Nurses (ICN) Congress 2017 "Nurses at the forefront transforming care" (<http://www.icnbarcelona2017.com/en/>), Barcelona, Spain, 27 May-01 June 2017. **Mallidou, A.A.**, Boström, A-M, Brett, J., Kaitelidou, D., Leckovic, M., Bazylewicz, M. "*Agitated Behavior of Elderly and Alternative Simple Treatments – Individualized Music: The ABrEAST-iM pilot study*".
85. 2017 Oral presentation
International Council of Nurses (ICN) Congress 2017 "Nurses at the forefront transforming care" (<http://www.icnbarcelona2017.com/en/>), Barcelona, Spain, 27 May-01 June 2017. **Mallidou, A.A.**, Bruce, A., Brunt, H., Mochan, M., & Sangster-Gormley, E. "*World Cafés: Preparing nurses for an unknown and*

complex future".

84. 2017 Oral presentation
World Congress on Nursing "Creating the Future: Nurses Leading to Safe Environments" (<http://www.congressnursing.com>), Barcelona, Spain, 5-7 April 2017. **Mallidou, A.A.**, & Cartie, M. "*Nutrition & Health*".
83. 2017 Oral presentation
Information Technology and Communications in Health (ITCH, 2017)
"Building capacity for health informatics in the future", Inn at Laurel Point, Victoria, BC, Canada, February 16-19, 2017.
Atherton, P., Frisch, N., Mallidou, A., & Cordeiro, J. *Expanding the reach of continuing educational offerings through a web-based virtual network: The experience of InspireNet.*
82. 2017 Oral presentation
Western, North-Western Region Canadian Association of Schools of Nursing (WNRCSN) 2017 "The Edge of Tomorrow: Perspectives, Pedagogy, and Possibilities for Nursing Education" (<http://tinyurl.com/h6fkmnw>), Victoria, BC Canada, Hotel Grand Pacific, 15-17 February 2017 (abstract accepted).
Mallidou, A.A. "Why are research competencies important for nurses?"
81. 2016 Symposium
World Congress on Nursing "Caring for Families in Nursing Practice" (<http://scientificfuturegroup.com/nursing-2016/index.php>), Abu Dhabi, United Arab Emirates (UAE), 28-30 November 2016. **Mallidou, A.A.**, Boström, A-M, Brett, J., Kaitelidou, D., Leckovic, M., Bazylewicz, M. "*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music (iM) – A pilot study*".
80. 2016 Oral presentation
45th Annual Scientific and Educational Meeting (ASEM) of the Canadian Association on Gerontology (CAG) "Fostering innovation in research on aging", Hotel Bonaventure, Montreal, Quebec, Canada, 20-22 October, 2016 (abstract accepted).
Mallidou, A.A., Boström, A-M., Brett, J., Kaitelidou, D., Leckovic, M., & Bazylewicz, M. "*Agitated Behavior of Elderly and Alternative Simple Treatments: Individualized music (ABrEAST-iM) - A pilot study*".
79. 2016 Oral presentation
School of Nursing JBI Institute – Research & Scholarship (R&S) Conference "Infusing Evidence into Nursing Practice: Knowledge Synthesis Enhances Quality Care", University of Victoria, Victoria, BC, Canada, 18-19 February 2016.
Frisch, N., **Mallidou, A.A.**, Atherton, P., Chan, L., Glegg, S., Hamilton, S., Matier, D., & Scarrow, G. "*Knowledge Translation Pathway: A scoping review*".
78. 2016 Oral presentation

School of Nursing JBI Institute – Research & Scholarship (R&S) Conference “Infusing Evidence into Nursing Practice: Knowledge Synthesis Enhances Quality Care”, University of Victoria, Victoria, BC, Canada, 18-19 February 2016.

Mallidou, A.A., Cummings, G., Deltsidou, A., Saleh, N., Gordon, C., Marante, A. & Vlachioti, E. “*Interventions to Research Competencies (IResCo) for healthcare professionals: A systematic review*”.

77. 2015 Oral presentation
World Congress on Nursing “*Creating the Future: Nurses Leading to Safe Environments*” (<http://nursing-congress.conferencefederation.com>), Dubai, United Arab Emirates (UAE), 23-25 November 2015.
Mallidou, A.A., Borycki, E., Frisch, N., & Young, L. “*Research-competencies assessment instrument for nurses (R-CAIN): Psychometric properties*”.
76. 2015 Oral presentation
7th International Conference for EBHC Teachers and Developers “Evidence Conference Evidence for Sustainability of Health Care” (<http://www.ebhconference.org>), Taormina (Italy), 28-31 October 2015.
Mallidou, A.A., Borycki, E., Frisch, N., & Young, L. “*Research-competencies assessment instrument for nurses (R-CAIN): A preliminary psychometric analysis*”.
75. 2014 Oral presentation
RCN Annual International Nursing Research Conference and Exhibition 2015 (http://www.rcn.org.uk/development/research_and_innovation/rs/research2015). East Midlands Conference Centre, Nottingham, UK, 20-22 April, 2015 (abstract accepted).
Mallidou, A.A., Borycki, E., Frisch, N., Randhawa, G., Young, L. “*Research-competencies assessment instrument for nurses (R-CAIN)*”.
74. 2014 Poster presentation
43rd Annual Scientific and Educational Meeting (ASEM) of the Canadian Association on Gerontology (CAG) “Landscapes of Aging: Critical Issues, Emerging Possibilities”, Sheraton on the Falls Hotel, Niagara Falls, Ontario, Canada, 16-18 October, 2014 (abstract accepted).
Mallidou, A.A. “Planning Ahead: Experience and Outcomes”.
73. 2014 e-Poster presentation
InspireNet’s 5th Annual Fall Conference - Connect 2014 “*Using Research to Improve Health Care - Change, Challenge and Opportunity in Knowledge Translation*”, Coast Plaza Hotel & Suites at Stanley Park, Vancouver, British Columbia, Canada, 22 October 2014.
Mallidou, A.A. “*Research-competencies assessment instrument for nurses (R-CAIN)*”.
72. 2014 Poster presentation
University of Victoria Learning and Teaching Centre event “*Let's Talk About Teaching (LTAT)*”, Friday, August 29, 2014.

University of Victoria, Victoria, British Columbia, Canada, 29 August 2014.
Mallidou, A.A., Cummings, G., Ginsburg, L., Chuang, Y-T., Kang, S., Norton, P., Estabrooks, C. “*Psychometric properties of a measurement tool: The organizational slack instrument*”.

71. 2013 Oral presentation
 The Joanna Briggs Institute 2013 International Convention “*The 2013 campaign for getting evidence into policy*”, InterContinental Adelaide, South Australia, 21-23 October 2013.
 Young, L., Sheets, D., **Mallidou, A.A.**, & Paul, K. “Effectiveness of community-based physical activity/exercise programs on older women’s physical health outcomes: A systematic review protocol”.

70. 2013 Poster presentation (by invitation)
 2013 Knowledge Utilization Colloquium “Innovative Methods for Implementation Science: Context and Measurement”, University of Maryland School of Nursing, Baltimore, Maryland, USA – 26-28 June 2013.
Mallidou, A.A., Converse, M., Randhawa, G., MacPhee, M., Bryant, L-A., Redekopp, M., Mickelson, G., Borycki, E., Young, L., Hamilton, S., Lawrie, B. & Frisch, N. “Research competencies for registered nurses: An integrative literature review”.

69. 2013 Oral presentation
 “Collaborative Synergy: Teams, Scholarship and Capacity Building in Nursing Research”. 2013 CASN Conference, Hilton Vancouver Metro-town, Vancouver, British Columbia, 24-26 June 2013.
 Dawson, T., Anglin, J., Nutting, C., Cirillo, A., Hammond, C., **Mallidou, A.A.**, Petrovskaya, O., & Scobie, R. “Learning Without Borders: Building a scholarly teaching and learning community for internationalizing curricula”.

68. 2013 Poster presentation
 Congress of the Humanities and Social Sciences 2013 - UVic 50th anniversary. Center on Aging, University of Victoria, Victoria, BC, Canada, 5 June 2013.
Mallidou, A.A., Young, L., Paul, K., & Sheets, D. “Systematic reviews: The Joanna Briggs Institute (JBI) model”

67. 2013 Poster presentation
 Congress of the Humanities and Social Sciences 2013 - UVic 50th anniversary. Center on Aging, University of Victoria, Victoria, BC, Canada, 5 June 2013.
Mallidou, A.A., Cummings, G., Schalm, C., & Estabrooks, C.A. “Quality, Resources, Safety, Satisfaction, and Time (QRST): A pilot study”

66. 2013 Oral presentation
 2nd Panhellenic Conference of Greek College of General Practitioners (E.KO.GEN.IA), Costa Navarino, Pylos, Messinia, Greece, 31 May-2 June.
 Veniamin, G., Kyrou, G., Skitsou, A., Charalampous, G., **Mallidou, A.A.**, & Natsis, Ch. “Patient safety culture in acute care hospitals in Cyprus”

65. 2013 Poster presentation

Uvic School of Nursing Biennial Conference 2013 “‘Both/and’ not ‘Either/or’: Valuing multiple modes of inquiry”. Uvic, May 10, 2013.
Mallidou, A.A., Young, L., Paul, K., & Sheets, D. “Systematic reviews: The Joanna Briggs Institute (JBI) model”

64. 2013 Oral presentation
Uvic School of Nursing Biennial Conference 2013 “‘Both/and’ not ‘Either/or’: Valuing multiple modes of inquiry”. Uvic, May 10, 2013.
Mallidou, A.A., Cummings, G.G., Estabrooks, C.A., & Giovannetti, Ph.
“Structural equation modeling (SEM): A research design to develop and test theories - The nurse specialty subcultures' example”.
63. 2012 e-Poster presentation
InspireNet’s 3rd Annual Fall Conference - Connect 2012 “Making Research Partnerships Work: What does it take?”, Coast Plaza Hotel & Suites at Stanley Park, Vancouver, British Columbia, Canada, 5 November 2012.
Mallidou, A.A., & Mickelson, G. “Knowledge to Action Team: What we know so far...”
62. 2012 e-Poster presentation
InspireNet’s 3rd Annual Fall Conference - Connect 2012 “Making Research Partnerships Work: What does it take?”, Coast Plaza Hotel & Suites at Stanley Park, Vancouver, British Columbia, Canada, 5 November 2012.
Mallidou, A.A., Young, L., & Paul, K. “Systematic reviews: The Joanna Briggs Institute Model”
61. 2012 e-Poster presentation
InspireNet’s 3rd Annual Fall Conference - Connect 2012 “Making Research Partnerships Work: What does it take?”, Coast Plaza Hotel & Suites at Stanley Park, Vancouver, British Columbia, Canada, 5 November 2012.
Lewis, C. & **Mallidou, A.A.** “Bed-sharing in infancy”
60. 2012 e-Poster presentation
InspireNet’s 3rd Annual Fall Conference - Connect 2012 “Making Research Partnerships Work: What does it take?”, Coast Plaza Hotel & Suites at Stanley Park, Vancouver, British Columbia, Canada, 5 November 2012.
Wilson, L. & **Mallidou, A.A.** “Promoting positive body image in adolescents: A literature review”
59. 2012 Oral presentation
2nd International Conference on Aging and Society: An Interdisciplinary Conference “Cognition in Aging”, University of British Columbia, Robson Square, Vancouver, British Columbia, Canada, 5-6 November 2012.
Young, L.E., Sheets, D., Lui, G., **Mallidou, A.A.**, & Tuokko, H. “Older Widows: What are the Risks for Health and Well-being?”
58. 2012 Oral presentation
The Canadian Institutes of Health Research (CIHR) Institute of Gender and Health Conference “Advancing Excellence in Gender, Sex and Health Research”, Hilton Montreal Bonaventure, Montreal, Quebec, Canada, 29-31

October 2012.

Young, L.E., **Mallidou, A.A.**, Sheets, D., Lui, G., & Tuokko, H. "Transitions in Older Women's Lives: Examining the Impact of Becoming a Widow on Health and Social Participation"

57. 2012 Oral presentation
41st Annual Scientific and Educational Meeting, Canadian Association on Gerontology Conference "Aging in a Changing World", Hyatt Regency Hotel, Vancouver, British Columbia, Canada, 18-20 October 2012.
Young, L.E., **Mallidou, A.A.**, Sheets, D., Lui, G., & Tuokko, H. "Widowhood, Health, SES, Social Participation: Emerging Vulnerabilities in Later Life for Women"
56. 2012 Oral presentation
41st Annual Scientific and Educational Meeting, Canadian Association on Gerontology Conference "Aging in a Changing World", Hyatt Regency Hotel, Vancouver, British Columbia, Canada, 18-20 October 2012.
Mallidou, A.A., Cummings, G., Schalm, C., & Estabrooks, C.A. "QRST: A pilot study"
55. 2012 Pre-conference workshop (3 hours)
Society for Teaching and Learning in Higher Education (STLHE/SAPES) 2012 Annual Conference "Learning Without Boundaries?/Apprentissage Sans Limites?", Centre Mont-Royal, Montreal, Quebec, Canada, 19-22 June 2012.
Dawson, T., Aglin, J., Branzan-Albu, A., Hammong, C., **Mallidou, A.A.**, McRae, N., Noro, H., Scobie, R., & Wong-Sneddon, G. "Seeking internationalized curricula: 'Learning without Borders' as an institutional strategy for transformative change"
54. 2012 Oral presentation
CAEN Conference "Under the same sky: Celebration, Collaboration, Continuity", Aurora College, Yellowknife, Northwest Territories, Canada, 24-26 April 2012.
Scobie, R., Hammond, C., **Mallidou, A.A.**, & Petrovskaya, O. "Promoting world-mindedness through internationalizing teaching and learning"
53. 2012 Poster presentation
IdeaFest 2012 School of Nursing "The Art and Science of Nursing: An exhibit", HSD Building, School of Nursing, University of Victoria, Victoria, British Columbia, Canada, 8 March 2012.
Scobie, R., Hammond, C., **Mallidou, A.A.**, & Petrovskaya, O. "*The School of Nursing Internationalization Committee: A historical sketch*"
52. 2012 Oral presentation
IdeaFest 2012 Center on Aging Applied Research Colloquium (ARC) "Reflecting on Aging: Setting New Directions", Cadboro Commons, University of Victoria, Victoria, British Columbia, Canada, 8 March 2012.
Mallidou, A.A., Cummings, G., Schalm, C., & Estabrooks, C.A. "Quality, Resources, Safety, Satisfaction, and Time (QRST): A pilot study"
51. 2012 Poster presentation

IdeaFest 2012 School of Nursing “The Art and Science of Nursing: An exhibit”, HSD Building, School of Nursing, University of Victoria, Victoria, British Columbia, Canada, 8 March 2012.

Mallidou, A.A., Cummings, G., Schalm, C., & Estabrooks, C.A. “Quality, Resources, Safety, Satisfaction, and Time (QRST): A pilot study”

50. 2012 Poster presentation

IdeaFest 2012 School of Nursing “The Art and Science of Nursing: An exhibit”, HSD Building, School of Nursing, University of Victoria, Victoria, British Columbia, Canada, 8 March 2012.

Mallidou, A.A., Hutchinson, A., Toth, F., Cummings, G., Schalm, C., & Estabrooks, C.A. “A systematic review examining organizational characteristics that influence knowledge translation in healthcare”

49. 2012 Oral presentation

The Lodge at Broadmead, 4579 Chatterton Way, Victoria, British Columbia, Canada, 25 January 2012.

Mallidou, A.A., Cummings, G., Schalm, C., & Estabrooks, C.A. “Quality, Resources, Safety, Satisfaction, and Time (QRST): A pilot study”

48. 2012 Oral presentation

The Provost’s Diversity Research Forum, University of Victoria – “Critical Conversations: Living Social Justice”, 24 January 2012.

“Learning without Borders: Promoting social justice through internationalizing teaching and learning”.

47. 2011 e-Poster presentation

InspireNet’s 2nd Annual Fall Conference - Connect 2011 “*Research partnership’s in Action: Shaping Nursing Health Services in BC*”, Coast Plaza Hotel & Suites at Stanley Park, Vancouver, British Columbia, Canada, 7 November 2011.

Mallidou, A.A., Cummings, G.G., Estabrooks, C.A., Giovannetti, P. “Is there any causal relationship between nurse specialty subcultures within hospitals and adverse patient events?”

46. 2011 Poster presentation

ECCO - 2011 European Multidisciplinary Cancer Congress. A joint meeting with the European Oncology Nursing Society, Stockholm, Sweden, September 2011.

Cummings, G.G., **Mallidou, A.A.**, Masaoud, E., Laschinger, H., Estabrooks, C.A. “Coaching for Best Care - Effectiveness of a Two-Day Workshop for Healthcare Managers”.

45. 2011 Poster presentation

33rd Conference of the International Association for Time Use Research (IATUR) 2011 “*Measuring and Mapping Activities*”, St. Catherine College, University of Oxford, Oxford, United Kingdom, 1-3 August, 2011.

Mallidou, A.A., Cummings, G.G., Schalm, C., Estabrooks, C.A. “*Healthcare aides’ time use with residents in a nursing home: A pilot study*”.

44. 2011 Poster presentation
Annual Conference of the UBC Centre for Health Services and Policy Research
“*Myths and Realities about health care for an aging population*”, Sheraton Wall
Centre, Vancouver, British Columbia, Canada, 22-23 February, 2011.
Mallidou, A.A., Cummings, G.G., Schalm, C., Estabrooks, C.A. (22 February).
“*Healthcare aides’ time use with residents in a nursing home: A pilot study*”.
43. 2011 **Oral presentation**
**Cochrane Canada 9th Annual Symposium in Fairmont Pacific Rim,
Vancouver, British Columbia, Canada, 16-17 February 2011.**
**Mallidou, A.A., Hutchinson, A., Toth, F., Cummings, G., Schalm, C., &
Estabrooks, C.A. “A systematic review examining organizational
characteristics that influence knowledge translation in healthcare”.**
42. 2011 **Poster presentation**
**Cochrane Canada 9th Annual Symposium in Fairmont Pacific Rim,
Vancouver, British Columbia, Canada, 16-17 February 2011.**
**Mallidou, A.A., Cummings, G., Schalm, C., & Estabrooks, C.A. “Time use
by healthcare aides in nursing homes: A pilot study”**
41. 2010 **Poster presentation**
**24th Annual Margaret Scott Wright Research Day in Lister Hall Centre,
Edmonton, Alberta, Canada, 22 October 2010.**
**Mallidou, A.A., Cummings, G., Schalm, C., & Estabrooks, C.A. “How
healthcare aides spend their time in nursing homes: A pilot study”**
40. 2010 Poster presentation
24th Annual Margaret Scott Wright Research Day in Lister Hall Centre,
Edmonton, Alberta, Canada, 22 October, 2010.
Hutchinson, A., **Mallidou, A.A.**, Toth, F., Cummings, G., Schalm, C., &
Estabrooks, C.A. “*Do characteristics of organizations influence knowledge
translation? A systematic review*”
39. 2010 Poster presentation
Cabrin Institute Annual Health Research Week, Victoria, Australia, 20-30
September 2010.
Hutchinson, A., **Mallidou, A.A.**, Toth, F., Cummings, G., Schalm, C., &
Estabrooks, C.A. “*Do characteristics of organizations influence knowledge
translation? A systematic review*” (Awarded the Best Poster Prize 2010).
38. 2010 Poster presentation
KU10 Knowledge Utilization Colloquium “*Knowledge Translation 2010:
Improving Health Care and Health Systems with Knowledge Translation*”,

Atlantica Hotel Halifax, Halifax, Nova Scotia, Canada, 10-11 June 2010.
Hutchinson, A. M., **Mallidou, A. A.**, Toth, F., Cummings, G. G., Schalm, C.,
Estabrooks, C. A. “*Do characteristics of organizations influence knowledge translation? A systematic review*”.

37. 2010 Poster presentation
2010 Annual Conference of the UBC Centre for Health Services and Policy Research “*Lost in Knowledge Translation? Innovations in Health Human Resources Policy*”, Sheraton Wall Centre, Vancouver BC, Canada, 30-31 March, 2010.
Mallidou, A.A., Hutchinson, A.M., Toth, F., Cummings, G.G., Schalm, C., Estabrooks, C.A. “*The influence of organizational characteristics on knowledge translation in healthcare: A systematic review*”.
36. 2009 Poster presentation
38th Annual Scientific and Educational Meeting (ASEM) of the Canadian Association on Gerontology (CAG). “*Where the Rivers Meet: Merging Perspectives on Aging*”, Fairmont Hotel, Winnipeg, Manitoba, Canada, 22-24 October, 2009.
Estabrooks, C.A., Norton, P., Slaughter, S., **Mallidou, A.A.**, Cummings, G.G. “*Nursing home context associated with professional nurse job satisfaction*”.
35. 2008 35th Annual Panhellenic Congress of Nurses “*Nursing: Safety & Quality in Working Environment*”, Astir Pallace Hotel, Vouliagmeni, Athens, Greece, 12-15 May, 2008.
Kontogianni, A., Kaitelidou, D., **Mallidou, A.**, Gkolfinopoulou, K., Tsoumakas, K. “*Conflict management among nursing and medical personnel in public paediatric hospitals*”.
34. 2008 International Conference on workplace Violence in the Health Sector “*Together, creating a safe work environment*”, Amsterdam, Holland, 22-24 October 2008.
Mallidou, A. A., Katostaras, Th. & Stefanou, K. “*Violent events against physicians and nurses in a Greek Paediatric Hospital*”.
33. 2007 34th Annual Panhellenic Congress of Nurses in Kos, Greece, May 8-11, 2007.
Stefanou, K., Siligardou, A., **Mallidou, A.A.** & Katostaras, Th. “*Facing workplace violence against nurses in a paediatric hospital*”.
32. 2007 34th Annual Panhellenic Congress of Nurses in Kos, Greece, May 8-11, 2007.
Siligardou, A., Stefanou, K., **Mallidou, A.A.** & Katostaras, Th. “*After a violent event: Should I continue working or leave for home?*”
31. 2007 Invited Speaker
8th Panhellenic Nurse Students’ Congress, Faculty of Nursing, National and Kapodistrian University of Athens, Athens, Greece, April 27-29, 2007.
Mallidou, A.A. “*Interdisciplinary collaboration*”.

30. 2007
Invited Speaker
Annual Conference for Diabetic Patients organized by the Faculty of Medicine, University of Athens and “Laiko” Hospital in “Laiko” Hospital, Athens, Greece, March 9-10, 2007.
Mallidou, A.A. “Interdisciplinary collaboration for healthcare professionals in caring patients with diabetes”.
29. 2006
Invited Speaker
Meeting of Oncology Nurses’ Group organized by the Panhellenic Nurses Association in “Henry Dynan” Hospital, Athens, Greece, 15 December 2006.
Mallidou, A.A. “Interdisciplinary education”.
28. 2006
Invited Speaker
2nd Panhellenic Congress in Management, Economics and Health Policy in Hilton Hotel, Athens, Greece, 13-16 November 2006.
Mallidou, A.A., Hayduk A.L., Estabrooks A.C., & Giovannetti P. “New perspectives of management and research in healthcare organizations”.
27. 2006
Invited Speaker
3rd Symposium of Emergency & Intensive Care Nurses’ Group organized by the Panhellenic Nurses Association in Thraki Palace Hotel, Alexandroupoli, Greece, 12 November 2006.
Mallidou, A.A. “Emergency and intensive paediatric nursing: The example of a paediatric hospital”.
26. 2006
Poster presentation: 20th Annual Margaret Scott Wright Research Day in University of Alberta, Edmonton, Alberta, Canada, 27 October 2006.
Estabrooks, C.A., Kenny, D.J., Adewale, A., Cummings, G.G. & Mallidou, A.A. “Comparison of research utilization in Canadian civilian and American army healthcare settings”.
25. 2006
Invited Speaker
7th Annual Scientific and Professional Congress of Nurses Practicing in the National Health System (PA.SY.N.O - E.S.Y.), Eretria, Evia, Greece, 28-30 September 2006.
Mallidou, A.A. “Hospital organizational culture and subcultures: Implications on outcomes”.

24. 2006 **33rd Annual Panhellenic Congress of Nurses in Kos, Greece, May 8-11, 2006.**
Siligardou, A., Stefanou, K., Mallidou, A.A. & Katostaras, Th. “Type of violence against nurses in paediatric hospitals”.

23. 2006 **RCN Annual International Nursing Research Conference in York Racecourse, York, England, United Kingdom, 21-24 March 2006.**
Mallidou, A.A., Estabrooks, C.A., Giovannetti, P. “Nurse specialty subcultures in hospitals: Impact on patient outcomes”.

22. 2006 **Invited Speaker**
2nd Meeting of Nurse Managers organized by the Panhellenic Nurses Association in “Panagiotis & Aglaia Kyriakou” Children’s Hospital, Athens, Greece, 17 March 2006.
Mallidou, A.A. “Nurse managers’ skills”.

21. 2006 **Invited Speaker**
2nd Meeting of Paediatric Nurses organized by the Panhellenic Nurses Association and “Agia Sophia” Children’s Hospital, 24 February 2006.
Mallidou, A.A. “Emergency paediatric nursing: Strategically approaching knowledge and experience”.

20. 2006 **Invited Speaker**
Athens Graduate School of Management (AGSM) Forum “Human resources development in healthcare” in King George II Hotel, Athens, Greece, 23 January 2006.
Mallidou, A.A. “Professional cultures in healthcare and their impact on patient outcomes”.

19. 2006 **1st Intersectional Two-day Meeting of Panhellenic Nurses Association in Divani Caravel Hotel, Athens, Greece, 16-17 January 2006.**
Mallidou, A.A. “Tendencies in special knowledge”.

18. 2005 **Keynote Speaker**
6th Annual Scientific and Professional Congress of Nurses organized by the Panhellenic Nurses’ Union Practicing in Greek National Health System (PA.SY.NO.-E.S.Y.), Porto Heli, Greece, 5-7 October 2005.
Mallidou, A.A. “Evolution of Nursing: Education and Practice”.

17. 2005 **Poster presentation**
23rd Quadrennial International Council of Nurses (ICN) Congress, Tapei, Taiwan, 21-27 May 2005.
Mallidou, A.A., Estabrooks, C.A., & Giovannetti, P. “Medical-Surgical nursing units among others” (accepted).

16. 2004 4th Annual Nursing Conference about “Quality of hospital practice environments”, Hilton Suites Toronto/Markham Conference Centre & Spa, Markham, Ontario, Canada, 17-18 November, 2004.
Mallidou, A.A., Estabrooks, C.A., & Giovannetti, P. “The impact of practice environment and nurse specialties in hospitals on patient outcomes” (accepted).
15. 2004 Invited Speaker
6th Panhellenic Nurse Students’ Congress, Faculty of Nursing, University of Athens in Athens, Greece, 11-12 November 2004.
Mallidou, A.A. “Nurses’ contribution to decision-making centers: Advantages and consequences”.
14. 2004 Invited Speaker
2nd Symposium of Intensive Care Units organized by the Panhellenic National Nurses Association in Volos, Greece, 10-11 November 2004.
Mallidou, A.A. “Emergency and Intensive Nursing: Knowledge, Innovation, Implementation”.
13. 2004 Poster presentation
15th International Nursing Research Congress organized by the STTI, Dublin, Ireland, 22-24 July 2004.
Mallidou, A.A., Estabrooks, C.A., & Giovannetti, P. “Medical-surgical nurses’ impact on patient outcomes: A study in Alberta, Canada”.
12. 2004 11th Occupational Hazards to Health Care Workers Conference in Vancouver, BC, 11 November 2004.
Cummings, G.G., Duncan, S., **Mallidou, A. A.** “[Interpreting the evidence on nurses’ experiences of workplace violence in hospital environments](#)”.
11. 2003
Poster presentation

17th Annual Margaret Scott Wright Research Day in Bernard Snell Hall WC Mackenzie Health Sciences Centre, Edmonton, Alberta, Canada, 15 November 2003. Mallidou, A.A., Estabrooks, C.A. & Giovannetti, P.
“Medical-surgical nurses in Alberta: Are their practice environments healthy?” (Awarded the First Prize).
10. 2003 17th Annual Margaret Scott Wright Research Day in Bernard Snell Hall WC Mackenzie Health Sciences Centre, Edmonton, AB, Canada, 15 November 2003.
Mallidou, A.A., & Giovannetti, P. “Organizational culture / nurse specialty subcultures: Impact on adverse patient events”.
9. 2003 37th Biennial Convention STTI – Scientific Session in Sheraton Hotel, Toronto, Ontario, Canada, 1-5 November 2003.
Mallidou, A.A. “Influence of Organizational Culture on Patient Outcomes”.
8. 2003 Poster presentation
37th Biennial Convention STTI – Scientific Session in Sheraton Hotel, Toronto, Ontario, Canada, 1-5 November 2003. Estabrooks, C.A., Kenny, D.J., Adewale,

A., **Mallidou, A.A.** “Research utilization by nurses working in Canadian civilian and American military healthcare organizations”.

7. 2003 **National Forum on Building Recognition of Excellence in Practice for Medical-Surgical Nurses in Executive Royal Inn West Edmonton, Edmonton, Alberta, Canada, 4 October 2003.**
Giovannetti, P. & Mallidou, A.A. “Practice environments of medical-surgical nurses and the difference they make”.
6. 2002 16th Annual Margaret Scott Wright Research Day in Shaw Conference Center, Edmonton, Alberta, Canada, 1 November 2002. **Mallidou, A.A.** “Cultural influence in interpretation of research findings”.
5. 2002 8th Nursing Research Pan American Colloquium in Sheraton Maria Isabell Hotel, Mexico City, Mexico, 16-18 October 2002. **Mallidou, A.A.** “The culture influence on interpretation of research findings”.
4. 2001 22nd Quadrennial Congress by the International Council of Nurses in Copenhagen, Denmark, 10-15 June 2001. **Mallidou, A.A.** “Interpretation of the cross-national findings: Some insights with respect to selected findings”.
3. 1998 2nd Panhellenic Conference of Public Health & Health Services in Athens, Greece, 23-25 February 1998. **Mallidou, A.A.** & Papaevangelou, G. “Immigration and Public Health Problems”.
2. 1997 6th Panhellenic Conference of Intensive Care Units in Athens, 9-12 October 1997.
Dimitrelis, D., **Mallidou, A.A.**, & Tseroni, M. “Nurse Staffing of Intensive Care Units in Greece” (original research study in Greece, First Prize).
1. 1997 3rd Biennial International EuroQuan Conference on Quality and Nursing Practice in Oslo, Norway, 11-13 September 1997. **Mallidou, A.A.** “Job satisfaction and nurse empowerment”.

C.4 INVITED PUBLIC PRESENTATIONS

9. 2017 Oral presentation
Kiwanis Pavilion, Victoria, BC, 01 March 2017. **Mallidou, A.A.**, Boström, A-M., Brett, J., Fowler, S.J., Kaitelidou, D., Leckovic, M., MacLeod, S., Nuttall, R., Porter, M., Saleh, N., Slade, A., Slade, M., Sudbury, F., & Thompson, V. “*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music (iM) – A feasibility & pilot study*”.
8. 2014 WebEx (oral presentation)
Innovative Nursing Services and Practice Informed by Research and Evaluation Network (InspireNet – www.inspirenet.ca), 21 February 2014. **Mallidou, A.A.** “Mapping the methods of knowledge synthesis – Part II”
(<http://www.inspirenet.ca/KTA-Lunch-Learn-20140221>) – Recording link:
<http://bit.ly/1fi1hfM>

7. 2013 WebEx (oral presentation)
Innovative Nursing Services and Practice Informed by Research and Evaluation Network (InspireNet – www.inspirenet.ca), 5 December 2013. **Mallidou, A.A.** & Black, A. “Impact Factor in Nursing: Above and Beyond”
Recording link: (<http://bit.ly/1bsBjBR>)
(http://www.inspirenet.ca/KTA-Lunch_Learn-20131205)
6. 2013 WebEx (oral presentation)
Innovative Nursing Services and Practice Informed by Research and Evaluation Network (InspireNet – www.inspirenet.ca), 20 November 2013. **Mallidou, A.A.** “Informatics and knowledge translation activities in the healthcare sector” – Recording link: <http://bit.ly/1bDOj4C>
http://www.inspirenet.ca/sites/default/files/docs/ehealth_action_team-20131120_2003-1.mp4
(<http://www.inspirenet.ca/eHealth-Recording-20131120-Mallidou>)
5. 2013 WebEx (oral presentation)
Innovative Nursing Services and Practice Informed by Research and Evaluation Network (InspireNet – www.inspirenet.ca), 29 April 2013. **Mallidou, A.A.** “Mapping the methods of knowledge synthesis – Part I”
(<http://www.inspirenet.ca/KTA-Lunch-Learn-20130429>)
Recording link: <http://bit.ly/15VkMFH>
4. 2013 WebEx (oral presentation)
Innovative Nursing Services and Practice Informed by Research and Evaluation Network (InspireNet – www.inspirenet.ca), 19 April 2013. **Mallidou, A.A.**, Young, L., & Paul, K. “Systematic reviews: The Joanna Briggs Institute (JBI) model” (<http://www.inspirenet.ca/Connect-2012-ePoster-Webinar-Mallidou>) –
Recording link: <http://bit.ly/104HXoG>
3. 2013 Oral presentation (by invitation)
NURS 680 Seminar, Preparing for Academic Teaching (Dr. Betty Davies) – “Combining Academic, Professional and Personal Goals”, Social Science and Math Building, 3 April 2013. **Mallidou, A.A.** “Preparing for academic teaching: Combining academic, professional and personal goals”
2. 2012 Webinar (oral presentation)
Innovative Nursing Services and Practice Informed by Research and Evaluation Network (InspireNet – www.inspirenet.ca), 22 Feb. 2012. **Mallidou, A.A.** “Causal relationships between nurse specialty subcultures within hospitals and adverse patient events” – Recording link: <http://bit.ly/z4GAsm>
(http://www.inspirenet.ca/ePoster_Presentation-Mallidou)
1. 2012 Oral presentation
“Take the Pressure Down” Volunteer Luncheon, a project that initiated and funded by the Heart and Stroke Foundation of BC & Yukon (HSFBCY) and Beacon Community Services (BCS). Saanich Commonwealth Place, 24 November 2012. Converse, M. **Mallidou, A.A.**, Skar, P., Bevan, T. & Young, L.E.

C.5 UNPUBLISHED MANUALS

- 2005 Instructions for Parents (A pamphlet in Greek). “Aghia Sophia” Children Hospital, Athens, Greece. Lanaras, A. & **Mallidou, A.A.**

D. RESEARCH AND PROFESSIONAL ACTIVITIES

D.1 FUNDED GRANTS AND CONTRACTS

(Administered through the University of Victoria Office of Research Administration or through another university)

9. 2015 – 2016 **Principal Investigator**, “Effective interventions and strategies on research competencies for nurses, physicians, and allied healthcare professionals: A systematic review”. Mitacs 2016 Globalink Research Internships (GRI). Ziwa Yu (China), an undergraduate nursing student & the Globalink Research Intern for 12-week (May-August 2016). **Mallidou, A.A.**, Deltsidou, A., Gordon, C., Marante, A., Nanou, Ch., & Vlachioti, E.
8. 2015 – 2016 **Principal Investigator**, “*Agitated Behaviour of Elderly: Alternative Simple Treatments (ABrEAST): Individualized music – A pilot study*”. Internal Research Grant (IRG), University of Victoria, March 2015 Competition (\$7,000). Awarded. **Mallidou, A.A.**, Bazylewicz, M., Boström, A-M, Brett, J., Kaitelidou, D., Leckovic, M., & Saleh, N.
7. 2014 – 2015 **Principal Investigator**, Work Study Program – 2014 Competition (16 June) (\$2,200). Funded for 200 hours (200 hrs x \$11/hr for one graduate research assistant). Study title: “*Research-Competencies Assessment Instrument for Nurses (R-CAIN)*”. **Mallidou, A.A.**, Borycki, E., Frisch, N., Randhawa, G., Young, L.
6. 2014-2015 **Principal Investigator**, “*Research-Competencies Assessment Instrument for Nurses (R-CAIN)*”. Funded by the University of Victoria Work Study Program 2014 Competition (16 June) (\$2,200) for 200 hours (200 hrs x \$11/hr for one graduate research assistant). **Mallidou, A.A.**, Borycki, E., Frisch, N., Young, L.
5. 2013 – 2014 **Principal Investigator**, “*Sharing Knowledge and Experience: Planning a Research Program on Optimizing Residential LTC Facilities in British Columbia*”. Canadian Institutes of Health Research (CIHR). Planning Grant (\$25,000). Funding reference # HLA 126677. **Mallidou, A.A.**, Cummings, L., Boström, A-M., Estabrooks, C.A., Fowler, S.J., MacFadgen, L., McGilton, K., Murphy, G.T., Papaioannou, G., Penning, M., Purkis, M-E., Saleh, N., Scarrow, G., Sheets, D., Sudbury, F., & Tuokko, H.
4. 2013 – 2014 **Academic Collaborator** (with Principal Applicant: Lyn Cummings), “Bringing Research into Practice (BRP)”. Michael Smith Foundation for Health Research (MSFHR) “BCNRI Point-of-Care Initiative” (\$50,000). Funded. Cummings, L., Parke, B., McLennan, M., and Maclaren, J. (on

behalf of the Vancouver Island Health Authority – VIHA), & **Mallidou, A.A.**

3. 2012 – 2014 **Co-Investigator** (with Principal Applicant: Noreen Frisch), “*Health Services Researcher Pathway*”. Michael Smith Foundation for Health Research (MSFHR) “BCNRI” (\$100,000). Funding reference # PJ NCR 00002 (11-2). Frisch, N., Hamilton, S., Borycki, E., Lawrie, B., MacPhee, M., **Mallidou, A.A.**, Mickelson, G., Redekopp, M., Young, L.
2. 2011 – 2012 **Co-Principal Investigator** (with Co-Principal Investigator: Lynne Young), “*Take the Pressure Down (TPD)*”. Heart and Stroke Foundation of BC & Yukon, Beacon Community Services, and the Vancouver Island Health Authority (\$35,000). Young, L., **Mallidou, A.A.**
1. 2011 – 2012 **Co-Principal Investigator** (with Co-Principal Investigator: Robin Scobie), “Developing Evidence to Internationalize Nursing Curricula”. Funded by the Learning without Borders Curricular Development Fund, Office of the Vice-President Academic and Provost, the Office of International Affairs (OIA), and the Learning and Teaching Centre (LTC), University of Victoria, November 2011 (\$7,500). Ethics approval protocol # 11-496. Funded. **Mallidou, A.A.**, Scobie, R., Hammond, C., Petrovskaya, O.

D.2 EDITORIAL APPOINTMENTS

- 2013 – ongoing Affiliate member (by invitation) for **Publication Integrity and Ethics** (PIE), a not-for profit organization toward a new movement in the world of publishing ethics.
- 2013 – 2015 Editorial Advisory Board member for **Canadian Journal of Nursing Research** (CJNR), published by the McGill University School of Nursing (until 2015); by SAGE (from 2016).
- 2012 – ongoing Editorial Advisory Board member (by invitation) for **Nursing Management**, published by the Royal College of Nurses (RCN).
- 2012 – 2014 International Editorial Board (by invitation) for **Nursing** (“**Nosileftiki**”), Greek Nursing Journal, published by the Hellenic Registered Nurses Association.
- 2007 – ongoing International Editorial Board (by invitation) for **Nursing Care & Research** (“**Nosileia & Erevna**”) (<http://ncar.nursingstudies.gr/index.php>), Greek scientific journal of the Greek Nursing Studies Association for healthcare professionals.

D.3 PEER REVIEWS FOR BOOKS OR JOURNALS

- 2016 – ongoing Peer Reviewer for *Health Care Management Review*
- 2015 – ongoing Peer Reviewer for *International Journal of Neuroscience*

2014 – ongoing	Peer Reviewer for <i>BMC Nursing</i> Acknowledged as a Recognized Reviewer for 2014 (http://tinyurl.com/jhf4zdh).
2015 – ongoing	Peer Reviewer for <i>Plos One</i> Acknowledged for participating in the peer review process at <i>Plos One</i> in 2015.
2013 – ongoing	Peer Reviewer for <i>Journal of Nursing Measurement</i>
2012 – ongoing	Peer Reviewer for <i>Nurse Education Today</i>
2012 – 2015	Peer Reviewer and Referee for <i>Canadian Journal of Nursing Research</i> (CJNR)
2012 – ongoing	Peer Reviewer and Referee for <i>Nursing Management</i> (RCN Publishing)
2011	Peer Reviewer for <i>Healthcare Policy</i>
2011	Peer Reviewer for <i>Japan Journal of Nursing Science</i>
2010 – ongoing	Peer Reviewer for <i>International Journal of Nursing Studies</i> Acknowledged as an Outstanding Reviewer for 2015.
2010 – ongoing	Peer Reviewer for <i>Medical Care</i>
2009 – 2011	Peer Reviewer for <i>Quality and Safety in Health Care</i> (QSHC)
2007 – 2008	Peer Reviewer for <i>International Nursing Review</i>
2007 – ongoing	Peer Reviewer for <i>Nursing Care and Research</i> (Greek journal)
2006 – 2010	Peer Reviewer for <i>Bulletin of the World Health Organization</i>
2005 – 2014	Peer Reviewer for <i>Nosileftiki</i> (Hellenic journal of nursing)

D.4 PEER REVIEWS FOR RESEARCH GRANTS OR CONTRACTS

Funding Agency & Date (start – end)	Project
MSFHR Jun – Jul. 2018	<i>Member, Review Panel of the 2018 Reach Competition (due 23 July 2018).</i>

COST EU May – Sep. 2018	<i>External Expert (by invitation) as peer reviewer in the remote evaluation of proposals for the Open Call OC-2018-1 submitted by 27 April 2018. Proposal reference: OC-2018-1-22832 (due 27 September 2018).</i>
MSFHR Jun – Aug. 2017	<i>Member, Review Panel of the inaugural 2017 MSFHR Reach Awards (due Aug 4, 2017).</i>
CIHR Nov 2016 – Jul 2017	<i>Member (by invitation), Peer Review Committee, "Health Research Training A – Post-PhD (HTA)" (due March 2017).</i>
Eurostars Sep. 2016 – ongoing	<i>High-Level Technical Expert in Eurostars database.</i> https://experts.eurostars-eureka.eu/experts/edit/myAccount
COST EU Sep. 2015 – Jan. 2016	External Expert (by invitation) as peer reviewer in the remote evaluation of proposals for the Open Call OC-2015-2 submitted by 2015-09-08. The proposal Evaluation and Selection of COST (www.cost.eu) Actions follows a three-step process: • Step 1 – Remote Evaluation by External Experts • Step 2 – Revision and Quality Check of Evaluation Consensus Reports by ad hoc Review Panels (and possible support from External Experts) • Step 3 – Selection of Proposals by COST Scientific Committee.
CIHR Nov 2015 – Jul 2017	Member (by invitation), Peer Review Committee, "Health Research Training A – Post-PhD (HTA)". The committee is responsible to review Fellowship applications, rate and rank assigned applications, and to provide a written report for each application.
UVic IRG committee, March 2015	Member, Peer Review Committee, 2015-2016 Professional Programs Internal Research Grant (IRG) Sub-Committee, Faculty (HSD) representative.
UVic IRG committee, March 2014	Member, Peer Review Committee, 2014-2015 Professional Programs Internal Research Grant (IRG) Sub-Committee, Faculty (HSD) representative.
CIHR Nov 2013 – Jul 2014	Member (by invitation), Peer Review Committee, AHP – CIHR, Member of the Allied Health Professionals – New Investigators.

D.5 MEMBERSHIPS/OFFICES HELD IN PROFESSIONAL AND COMMUNITY ORGANIZATIONS

2017 – 2018	Member of the working group for the BC SUPPORT Unit knowledge synthesis titled, " <i>Patient-Oriented Research Competencies in Health (PORCH) for patients, healthcare providers, decision-makers, and researchers: A scoping review</i> ".
2014 – 2017	Member of the working group for the <i>Provincial Health Research Knowledge Translation Pathway (KTP)</i> project (scoping review).

- 2014 – ongoing Member of the Core Leadership Committee (CLC) leading the *British Columbia Knowledge Translation Community of Practice (BC KT CoP)* – <http://bcktcop.ca>; and Co-leader (with Stephanie Gregg) of the Evaluation Plan team.
- 2014 – 2015 Global Ambassador of the *Empowering a Billion Women by 2020 (EBW2020)* organization.

D.6 CONSULTING ACTIVITIES

- 2012 – 2013 Data Analyst, “Take the Pressure Down” (TPD) project by the Heart and Stroke Foundation of British Columbia & Yukon (HSFBCY) and Beacon Services Community (BSC).
- 2000 – 2004 Volunteer International Student, International Center, University of Alberta, Edmonton, Alberta
- 2008 – 2010 Volunteer Consultant, CIHR’s Synapse Program
(www.dreamcatchermentoring.ca)
- 2010 – 2011 Volunteer Consultant, Synapse-CIHR Youth Connection Program
(www.actua.ca)

D.7 ORGANIZING/LEADING WORKSHOPS OR CONFERENCES

- 2017 Organizing Committee Member, 3rd *World Congress on Nursing “Caring for Families in Nursing Practice”*, Barcelona, Spain, April 5-7, 2017.
Committee members: Rose E. Constantino, Hawala-Druy, S.M., Hammami, M., Burton-Shepherd, A., **Mallidou, A.A.**, Fernandez, R., Driffield, A., El Haddad, M., Barbosa de Pinho, L., Perdue, J., Taha, A.A., Nassar AL-Dossary, R., Saleh, U., & Saleh, B.
- 2016 Organizing Committee Member, 2nd *World Congress on Nursing “Caring for Families in Nursing Practice”*, Abu Dhabi, United Arab Emirates (UAE), November 28-30, 2016.
Committee members: Stevens, D., Janosky, J., Burton-Shepherd, A., Miseviciene, I., Hammami, M., **Mallidou, A.A.**, Huf, G., Chesser Smyth, P., Hawala-Druy, S.M., Wright, L.M., Al Mutair, A., & Bani-Issa, W.
- 2016 Abstract Reviewer for the (WNRCSN) conference titled, “The Edge of Tomorrow: Perspectives, Pedagogy, and Possibilities for Nursing Education”, Hotel Grand Pacific, Victoria, BC, 15-17 February 2017 (due 21 Nov 2016).
- 2016 Abstract Reviewer for *JBIC and R&S 1st conference*, University of Victoria, Victoria, BC, 18-19 March 2016.
- 2013 Abstract Reviewer for the Uvic School of *Nursing Biennial Conference*.
- 2012 Planning Committee Member, Nursing Internationalization Committee Workshop, University of Victoria, Victoria, BC, 24 May 2012.

Committee members: Scobie, R., **Mallidou, A.A.**, Hammond, C. & Petrovskaya, O.

- 2011 Planning Committee Member, Nursing Internationalization Committee Workshop, University of Victoria, Victoria, BC, 15 December 2011. Committee members: Scobie, R., **Mallidou, A.A.**, Hammond, C. & Petrovskaya, O.
- 2004 – ongoing Abstract Reviewer for Royal College of Nursing (RCN) *International Nursing Research Conference*.
- 2004 – 2008 Abstract Reviewer for *Annual Panhellenic Congress of Nurses*.
- 2004 – 2008 Abstract Reviewer for *Annual Scientific and Professional Congress of Nurses* (Panhellenic Nurses' Union Practicing in Greek National Health System or PA.SY.NO.-E.S.Y.).

D.8 OTHER RESEARCH AND PROFESSIONAL ACTIVITIES

- 2017 – 2018 Member, Working Group of the BC SUPPORT Unit scoping review titled, “*Patient-Oriented Research Competencies in Health (PORCH) for patients, healthcare providers, decision-makers, and researchers: A scoping review*”. Frisch, N., **Mallidou, A.A.**, Atherton, P., Doyle-Waters, M.M., MacLeod, M.L.P., & Ward, J.
- 2016 – 2018 Co-Principal Investigator (with Simona Scotto), ““*Dancing Abilities, New Challenges and Evidence to Inspire Neat Greying (DANCE-ING) study*”. **Mallidou, A.A.**, & Scotto, S.
- 2016 – 2017 Co-Principal Investigator (with Kirsten Sadeghi-Yekta & Sourtzi, P.), “*Applied-theatre interventions and quality of life in Open Care Centres for Elderly (KAPI) in Greece: A pilot study [the ATI-KAPI study]*”. **Mallidou, A.A.**, Sadeghi-Yekta, K., & Sourtzi, P.
- 2015 – 2016 Principal Investigator, “*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music (iM) - A feasibility study*” **Mallidou, A.A.**, Boström, A-M., Kaitelidou, D., MacLeod, S., Porter, M., Saleh, N., & Sudbury, F.
- 2015 – 2016 Principal Investigator, “*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music (iM) - A feasibility study*” **Mallidou, A.A.**, Boström, A-M., Fowler, S.J., Kaitelidou, D., Nuttall, Saleh, N., Slade, A., Slade, M., & Thompson, V.
- 2015 – 2016 Co-Principal Investigator (with Kirsten Sadeghi-Yekta), “*Applied-theatre interventions and health status of vulnerable populations: A systematic review*”. **Mallidou, A.A.**, Sadeghi-Yekta, K., Pauluth-Penner, T., Saleh, N., Gordon, C., & Suzuki, T.

- 2014 – 2017 Member, Working Group of “*Knowledge translation competencies for knowledge users, knowledge brokers, and knowledge producers: A scoping review*”. **Mallidou, A.A.**, Atherton, P., Chan, L., Frisch, N., Glegg, S., Hamilton, Sh., Matier, D., & Scarrow, G.
- 2008 – 2010 Principal Investigator, “*Understanding organizational slack*”. Funded Postdoctoral Fellowship by the Canadian Health Services Research Foundation (CHSRF), the Alberta Heritage Foundation for Medical Research (AHFMR), and the Faculty of Nursing, University of Alberta. **Mallidou, A.A.**, Cummings, G., Schalm, C., & Estabrooks, C.A.
- 2005 Co-Principal Investigator (with Dr. Theofanis Katostaras), “*Violence Against Physicians & Nurses in Greek Paediatric Hospitals*”. Funded by the Demographics Laboratory, Faculty of Nursing, University of Athens & “Aghia Sophia” Children’s Hospital, Athens, Greece. Co-Principal Investigators: Katostaras, Th. & **Mallidou, A.A.**
- 2005 Translator, “*Hospital Survey on Patient Safety Culture*” into the Greek language with permission of the Agency for Healthcare Research and Quality (AHRQ) (www.ahrq.gov/qual/hospculture). The following research teams requested permission to use the translated survey:
- Vassilis Aletras, Lecturer, Healthcare Management and Health Economics, Department of Business Administration, University of Macedonia, Thessaloniki, Greece. Asimenia Danana & Despoina Kakalou (2010), graduate students, used the translated survey for their Master’s theses, MSc in Healthcare Management, Interdisciplinary Program for Graduate Studies in Business Administration, University of Macedonia, Thessaloniki, Greece; and MSc in Healthcare Management, Hellenic Open University, Patra, Greece respectively.
 - Giannakis Kousoulos (2012), graduate student supervised by Dr. Mamas Theodorou, Healthcare Management, Open University of Cyprus, Pafos, Cyprus.
 - Georgia Veniamin & Georgia Kyrou (2012) and Chaterine Charilaou & Fani Georgiou (2013), graduate students supervised by Dr. Alexandra Skitsou, MSc in Healthcare Management, Frederick University, Nicosia, Cyprus.
- 1999 – 2003 Research Assistant, “*An international study of the effects of the organization and nurse staffing of hospitals on patient outcomes: Alberta, Canada*”. Funded by the Alberta Heritage Foundation for Medical Research (AHFMR) and sponsored by University of Alberta, Edmonton, Alberta, Canada. Co-Principal Investigators (Alberta): Giovanneti, Ph. & Estabrooks, C.A.
- 1997 Co-Principal Investigator (with Dimitris Dimitrelis & Maria Tseroni), “*Nurse Staffing of Intensive Care Units in Greece*” (original research project). Sponsored by the Hellenic Nurses Association (ESNE), Athens, Greece. Co-Principal Investigators: Dimitrelis, D., **Mallidou, A.A.** & Tseroni, M.

1996 Research Assistant, “*Physicians perceptions on nursing profession*”. Funded by Faculty of Nursing, University of Athens, Greece. Principal Investigator: Katostaras, Th.

E.2 COURSE DEVELOPMENT (Distance education courses, for example--indicate whether the courses have been peer reviewed)

2014 – 2015 Member of the Development Team, NURS 480 “Statistics for Evidence-Based Practice” course (peer-reviewed). Team members: **Mallidou, A.A.**, & Frisch, N.

2012 – 2014 Member of the Development Team, NURA 510/NURS 510 “Applied Statistics in Nursing” course (peer-reviewed). Team members: **Mallidou, A.A.**, Young, L.E., Frisch, N.

8. TEACHING AT THE UNIVERSITY OF VICTORIA

A. COURSES TAUGHT (Exclude directed studies courses)

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ Procedures Used</u>	<u>Availability² of Evaluation Results</u>
2011	NURS 425	Online	January-April	17	a; b	a; b; c
	NUNP 597	Online	January-August	10	a; b	a; b; c
	NURS 425	Online	May-August	32	a; b	a; b; c
	NURA 510	Online	May-August	7	a; b	a; b; c
2012	NURS 425	Online	January-April	27	a; b	a; b; c
	NURA 510	Online	January-April	7	a; b	a; b; c
	NUNP 597	Online	January-August	8	a; b	a; b; c
	NURA 510	Online	May-August	2	a; b	a; b; c

Note: use the appropriate letters to indicate how evaluations were conducted and where the results are available. Instructor consent is normally required for release of any evaluation results. Release of evaluation results may be required for salary review, promotion and tenure decisions or where University policy requires disclosure of teaching evaluations (e.g., procedures under the University Harassment Policy).

- ¹ a. Student questionnaires (numerical ratings)
b. Student questionnaires (written comments)
c. Comparisons of student ratings (across School/Department instructors)
d. Peer review(s)
e. Self-evaluation(s)
f. Post-graduate survey(s)
g. Other evaluation/review procedures used

- ² a. Available from the instructor
b. Available from the Department/School (with instructor’s consent)
c. Available from the Dean’s Office (with instructor’s consent)

	NURS 593	Online	May-August	5	a; b	a; b; c
2013	NURS 425	Online	January-April	35	a; b	a; b; c
	NURS 425	Online	May-August	38	a; b	a; b; c
	NURS 508	Online	May-August	18	a; b	a; b; c
	NURS 593	Online	May-August	7	a; b	a; b; c

A. COURSES TAUGHT (Exclude directed studies courses) (CONTINUED)

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation³ Procedures Used</u>	<u>Availability⁴ of Evaluation Results</u>
2014	NURS 425	Online	Jan-Apr	37	a; b	a; b; c
	NURS 510	Online	Jan-Apr	5	a; b	a; b; c
	NURS 425	Online	May-Aug	27	a; b	a; b; c
	NURS 508	Online	May-Aug	17	a; b	a; b; c
2015	NURS 425	Online	Jan-Apr	19	a; b	a; b; c
	NURS 480	Online	May-Aug	34	a; b	a; b; c
	NURS 508	Online	May-Aug	43*	a; b; d	a; b; c
	NURS 801	Online	May-Aug	3	n/a	n/a
2016	NURS 480	Online	Jan-Apr	37	a; b	a; b; c
	NURS 360	Online	Jan-Apr	23	a; b	a; b; c
	NURS 480	Online	May-Jul	23	a; b	a; b; c

Note: use the appropriate letters to indicate how evaluations were conducted and where the results are available. Instructor consent is normally required for release of any evaluation results. Release of evaluation results may be required for salary review, promotion and tenure decisions or where University policy requires disclosure of teaching evaluations (e.g., procedures under the University Harassment Policy).

³ a. Student questionnaires (numerical ratings)

b. Student questionnaires (written comments)

c. Comparisons of student ratings (across School/Department instructors)

d. Peer review(s)

e. Self-evaluation(s)

f. Post-graduate survey(s)

g. Other evaluation/review procedures used

⁴ a. Available from the instructor

b. Available from the Department/School (with instructor's consent)

c. Available from the Dean's Office (with instructor's consent)

	NURS 508	Online	May-Aug	36**	a; b; d	a; b; c
2017	NURS 360	On-campus	Jan-Apr	42	a; b	a; b; c
	NURS 604b	Mixed	Jan-Apr	14	a; b; d	a; b; c

*Co-Instructor: Marcia Hills

**Co-Instructor: Noreen Frisch

8. TEACHING AT THE UNIVERSITY OF VICTORIA

B. DIRECTED READINGS COURSES TAUGHT

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ Procedures Used</u>	<u>Availability² of Evaluation Results</u>
2014	SDH 690 ¹ (Sep-Dec)	3	Sep-Dec	1 (Nasrin Saleh, PhD student, SDH)	g	a
2015	SDH 690 (Jan-Apr)	3	Jan-Apr	1 (Nasrin Saleh, PhD student, SDH)	g	a
2015	NURS 620 ² (Sep-Dec) Research Internship	3	Sep-Dec	1 (Cathy Rippin- Sisler, PhD student, SON)	g	a
2015	NURS 590 ³ (Sep-Dec) Research Internship	3	Sep-Dec	1 (Nasrin Saleh, PhD student, SON)	g	a

¹Topic: Social engagement of older adults, theories on aging and scoping review method.

²Topic: Measurement instrument development & psychometric properties (RCAIN).

³Topic: Measurement instrument development & psychometric properties (RCAIN).

¹ Note: use the appropriate letters to indicate how evaluations were conducted and where the results are available. Instructor consent is normally required for release of any evaluation results. Release of evaluation results may be required for salary review, promotion and tenure decisions or where University policy requires disclosure of teaching evaluations (e.g., procedures under the University Harassment Policy).

¹ a. Student questionnaires (numerical ratings)

b. Student questionnaires (written comments)

c. Comparisons of student ratings (across School/Department instructors)

d. Peer review(s)

e. Self-evaluation(s)

f. Post-graduate survey(s)

g. Other evaluation/review procedures used

² a. Available from the instructor

b. Available from the Department/School (with instructor's consent)

c. Available from the Dean's Office (with instructor's consent)

8. TEACHING AT THE UNIVERSITY OF VICTORIA
C. GRADUATE STUDENT SUPERVISION

- (1) Chairman of supervisory committee (i.e., supervisor or co-supervisor);
- (2) Member of supervisory committee;
- (3) External examiner (indicate if at another university);
- (4) Chairman of examination committee;
- (5) Second reader on Nurse Practitioner Evaluation Project

<u>Year</u>	<u>Student Name</u>	<u>Degree Program</u>	<u>Type of Supervision</u>	<u>Unit Weight of Supervision</u>
2011	Julie Fraser	MN	2	3
<i>Title: Nursing professional practice: A concept analysis.</i>				
2011-2012	Allison Mason	MN	2	3
<i>Title: The effects of milk temperature on preterm infants in the neonatal intensive care unit.</i>				
2011	Janice Brown*	MN	1	3
<i>Title: Nurse practitioner role in primary health care for older adults in the community. *I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Jennie Partridge*	MN	1	3
<i>Title: Nurse practitioner role evaluation in a rural emergency department. *I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Joanna Rippin*	MN	1	3
<i>Title: Evaluation of nurse practitioner implementation in emergency departments and its impact on waiting times. *I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Kirstin Esau*	MN	1	3
<i>Title: Nurse practitioner-family physician collaboration in managing type 2 diabetes mellitus and patient outcomes and satisfaction. *I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Kristina Morrison*	MN	1	3
<i>Title: Evaluation of a school-based human papilloma virus vaccination program in British Columbia, Canada. *I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				

C. GRADUATE STUDENT SUPERVISION (CONTINUED)

2011	Kristina Pikksalu*	MN	1	3
<i>Title: Evaluating access and effectiveness of an urban youth sexual health program.</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Leslie Mills*	MN	1	3
<i>Title: An outcome evaluation of the youth pregnancy and parenting program (YPPP).</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Liz Gilmour*	MN	1	3
<i>Title: Heart failure management - Evaluation of a heart function clinic in Nanaimo Regional General Hospital.</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Nancy Desanghere*	MN	1	3
<i>Title: Nurse practitioner role in chronic heart failure management.</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Serena Chee*	MN	1	3
<i>Title: Evaluation of the effectiveness of the South Asian Women's Pap Test Clinic.</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2011	Joanne Maclaren	MN	4	
2011	Kathie Bolderson	MN	4	
2011	Kelly Bodie	MN	4	
2011	Maureen Ryan	MN	4	
2011- 2014	Sara Craig	MN	1 (co-supervisor with Dr. Noreen Frisch)	6
<i>Title: Attrition in undergraduate nursing students: A literature review.</i>				
2012	Cammie Lewis*	MN	1	3
<i>Title: Weighting the risks and benefits of bed-sharing: A literature review</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2012	Celine Savard*	MN	1	3
<i>Title: Exploring Aboriginal – Focused health promotion strategies</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				

C. GRADUATE STUDENT SUPERVISION (CONTINUED)

2012	Diane Shepherd*	MN	1	3
<i>Title: The Impact of Nurse Practitioners in Emergency Departments</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2012	Jacqueline Giggs*	MN	1	3
<i>Title: A literature review on the use of empowerment for health promotion</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2012	Katherine Scoular*	MN	1	3
<i>Title: Impetuses and impediments for nurse practitioners as abortion providers</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2012	Kimberly Hayter*	MN	1	3
<i>Title: Polypharmacy and the Elderly: A literature review</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2012	Leah Wilson*	MN	1	3
<i>Title: Promoting positive body image in adolescents</i> <i>*I supervised this student for 8 months (Jan-Aug) in developing and writing a capstone project required to complete her graduate studies.</i>				
2012	Judith Christie	MN	4 (Supervisory Committee: Drs. Anne Bruce & Lynne Young)	
2012	Jatinderpal Sidhu	MSc	3 School of Health Information Science	
2012- 2014	Allison Mason/Millen	MN	2	6
<i>Title: A comparative content analysis of feeding guidelines in neonatal intensive care units in Ontario.</i>				
2012- ongoing	Shabana Kapadia	MN	1 (co-supervisor: Dr. Abdul Roudsari)	6
<i>Title: Understanding factors that influence nurses' adoption of the electronic health record system (EHR) using the technology acceptance model 3 (TAM3).</i>				

C. GRADUATE STUDENT SUPERVISION (CONTINUED)

2012- 2014	Denise Holman	MN	2 (co-supervisor: Dr. Lynne Young – Not participated in oral defence due to schedule conflicts)	3
<i>Title:</i> Linking Nursing Leadership and Quality of Life for Residents in Long-term Care Facilities: An Integrative Review and Development of a Conceptual Mode.				
2012	Nicole Cook	MN	2 (co-supervisor: Dr. Lynne Young – Not participated in oral defence due to schedule conflicts)	3
<i>Title:</i> Going home after transcatheter aortic valve implantation; meeting the education and self-care needs of the frail elderly patient undergoing a minimally invasive cardiac intervention.				
2012-2013	Michelle Lachlan	MN	2 (co-supervisor: Dr. Lynne Young)	3
<i>Title:</i> How do we combat student nurse stress in clinical learning? An integrative review of interventions for addressing student nurse stress.				
2013-2015	Nasrin Saleh*	PhD	1 (co-supervisor with Dr. Margaret Penning)	3
<i>Title:</i> Residential care facilities and older adults` quality of life. *Nasrin transferred in the School of Nursing to continue her doctoral studies; Dr. Penning withdraw her co-supervision.				
2013-2014	Clare Koning	MN	2 (co-supervisor: Dr. Lynne Young)	6
<i>Title:</i> Does self-scheduling increase nurses` job satisfaction?				
2013-2015	Renee Hatzhell	MN	2 (supervisor: Dr. Deborah Thourn)	3
<i>Title:</i> How do we justify oncology nurse navigator roles? An integrative review on quality ambulatory oncology nursing indicators and measurable patient outcomes.				
2014	Jasmine M.J. Kim	MSc	3 (School of Exercise Science, Physical and Health Education)	

C. GRADUATE STUDENT SUPERVISION (CONTINUED)

2014-ongoing	Sean Brown	PhD	2 (co-supervisors: Dr. Rebecca Warburton & Dr. Denice Cloutier)	
<i>Title:</i> Long wait times for access to healthcare: A significant problem in Canada.				
2014	Lorraine Harry	MN	4 (Supervisory Committee: Drs. Elizabeth Banister & Lenora Marcellus)	
2014-2016	Donna Matier	MN	1 (supervisor/advisor)	6
<i>Title:</i> Understanding Public Health Nursing in Northern Alberta: A knowledge synthesis. *After working on the above project for more than two years and she has been involved in the Health Services Researcher Pathway, Donna completed the program by writing a capstone paper (NURS 596 course).				
2013-2014	Bonnie Van Veen	MN	2 (supervisor: Dr. Anne Bruce)	
<i>Title:</i> Patient and Family Advisory Councils: Engaging patients in how care is designed, delivered and experienced: A literature review.				
2014-2016	Hayley Shepherd (APL)	MN	1 (advisor)	
2014-ongoing	Emily Sollows (APL)	MN	1 (advisor)	6
2014-2016	Emily Stevens (APL)	MN	1 (advisor)	3
2014-2016	Shannon Thomas (APL)	MN	1 (advisor)	
2014	Revai Tina (APL)	MN	1 (advisor; supervisor: Dr. Bernie Pauly)	
2014-2018	Kyoung Yong Lee (NUHI)	MN	1 (co-supervisor: Dr. Abdul Roudsari)	3
<i>Title:</i> Impact of telehealth on access to care for community-dwelling older adults with chronic illness.				
2014-2016 (dropped)	Cathy Rippin-Sisler	PhD	2 (supervisor: Dr. Noreen Frisch)	
<i>Title:</i> Professionalism in nursing				

C. GRADUATE STUDENT SUPERVISION (CONTINUED)

2015-2017	Nasrin Saleh*	PhD	1	6
<i>Title:</i> The impact of social engagement on quality of life of older adults living in residential care facilities. *Transferred to the SON for continuing her doctoral studies in Nursing. In 2017, she changed the focus of her doctoral work and supervisory committee.				
2015-ongoing	Sarah Smees	MN	1 (advisor)	
2015-2017	Jo-Anna Wilson	MN	1 (advisor)	
2014 -2015	Gurprit Randhawa*	PhD	2 (co-supervisors: Drs. Abdul Roudsari & Kathy Courtney)	3
<i>Title:</i> The effects of post-implementation EMR training on meaningful use for chronic disease management in primary care. *After her candidacy exams, Gurprit changed the focus of her doctoral work and supervisory committee.				
2016 – ongoing	Vanessa Sheane	PhD	2 (supervisor: Dr. Noreen Frisch)	
<i>Title:</i> Nursing education and sustainability of quality of post-secondary education for nurses.				

D. ADDITIONAL TEACHING ACTIVITIES

D.1 GUEST LECTURES

2015	NURS 604B (blue jeans session) Instructor: Dr. Kelli Stadjuhar	Topic: <i>Meta-analysis: The important basics</i> (March 10)
2014	NURS 622 (blue jeans session) Instructor: Dr. Betty Davies	Topic: <i>Philosophy of teaching</i>
2017	HS 200 (on campus) Instructor: Trudy Pauluth-Penner	Topic: Health and aging (32 Oct 2017 @ 10:00-11:30 am – Cornett Building, room B-108)

D.2 PEER REVIEWS OF THE TEACHING OF COLLEAGUES

D.3 PROFESSIONAL TEACHING ACTIVITIES, INCLUDING WORKSHOPS

2016	Mentor/Preceptor to Ziwa Yu (China), an undergraduate nursing student and Mitacs 2016 Globalink Research Intern at University of Victoria (May to August). Project title: “Effective interventions and strategies on research competencies for nurses, physicians, and allied healthcare professionals: A systematic review”.	
2016	Member, School of Nursing Masters’ Degree Task Force (Graduate Education Committee) (January to June).	

- 2014 Member, School of Nursing Faculty Retreat (Graduate Education Committee)
“Research competencies for undergraduate & graduate nursing programs” (March 3).
- 2014 Member, School of Nursing Graduate Curriculum Retreat (March 19).
- 2013 Mentor/Preceptor to Nathália Gonçalves de Oliveira, undergraduate nursing student in Brazil and visiting student at University of Victoria (June to September).
 Project title: *“Behavioral and psychological symptoms of dementia and antipsychotics: A literature review”*.
- 2012 Mentor/Preceptor to Judith Christie, MN student (Supervisor: Dr. Anne Bruce); TA in the NURS 425 course (January to April).
 Project title: *“Identifying statistical concepts in the University of Victoria’s graduate nursing research courses: Exploring a method to evaluate statistics in curriculum”*.

D.4 OTHER TEACHING ACTIVITIES

E. TEACHING PRIOR TO UNIVERSITY OF VICTORIA

E.1 COURSES TAUGHT (EXCLUDE DIRECTED STUDIES COURSES)

- 2007 – 2008 Lecturing in Bachelor of Nursing – Subject titled: “Interdisciplinary collaboration in healthcare organizations”, Faculty of Nursing, National and Kapodistrian University of Athens, Greece (25 students).
- 2007 Lecturing in Postgraduate Diploma of Management – Subjects titled: “Human Resources Management” and “Healthcare systems”, Athens Graduate School of Management (AGSM), Nottingham Trent University, UK. Healthcare professionals from all disciplines were attending the program (30 students).
- 2006 Lecturing in Postgraduate Diploma of Management – Subject titled: “Hospital organizational culture and subcultures and their effects on outcomes”, Athens Graduate School of Management (AGSM), Nottingham Trent University, UK. Healthcare professionals from all disciplines were invited to attend the program.
- 2006 Coordination on lecturing in Bachelor of Nursing with Assistant Professor Panagiota Sourtzi – Subject titled: “Interdisciplinary collaboration in healthcare organizations”, Faculty of Nursing, National and Kapodistrian University of Athens, Greece (30 students).
- 2006 – 2007 Lecturing in Continuing Education for Healthcare Professionals Program – Subject titled: “Barriers on communication and collaboration in the healthcare interdisciplinary team for better outcomes in patients with cancer”, Volunteers Association Against Cancer (OEKK), Athens, Greece. Healthcare professionals from all disciplines were invited to attend the program (16 students).
- 2005 Delivered seminar on hospital organizational culture and subcultures to graduate students at Faculty of Nursing, National and Kapodistrian University of Athens, Greece (15 students).
- 2005 Delivered seminar on interdisciplinary collaboration of healthcare professionals to graduate students at Faculty of Nursing, University of Athens, Greece.

2003	Tutoring in Post RN Program on statistics and research methods at Faculty of Nursing, University of Alberta, Edmonton, Alberta, Canada (15 students).
1998	Lecturing (part-time) on quality of working life of healthcare professionals and quality of provided care at Hospital Training Center, Athens, Greece. Healthcare professionals from all disciplines were attending the program (35 students).

E.2 DIRECTED READINGS COURSES TAUGHT

E.3 GRADUATE STUDENT SUPERVISION

<u>Year</u>	<u>Student Name</u>	<u>Degree Program</u>	<u>Type of Supervision</u>	<u>Unit Weight of Supervision</u>
2007-2008	Alexandra Kontogianni*	MScN, University of Athens, Greece	2 (supervisor: Dr. D. Kaitelidou)	

Title: Conflict management and healthcare provider job satisfaction in Greek paediatric hospitals.

*I supervised this student at the National and Kapodistrian University of Athens, Greece.

2007-2008	Kelly Stefanou*	MScN, University of Athens, Greece	1 (co-supervisor: Dr. Theofanis Katostaras)	3

Title: Violent events against nurses and physicians in a Greek paediatric hospital.

*I supervised this student at the National and Kapodistrian University of Athens, Greece.

E.4 ADDITIONAL TEACHING ACTIVITIES

2016 (Sep-Dec)	Co-coordinator in the NURS 425 course with Dr. Karen MacKinnon (four sections).
2016 (Dec 09)	Lecture (15:00-18:00) on Research Methods in the Graduate Program, Midwifery Department, Technological Educational Institute (TEI), Athens, Greece.

9. ADMINISTRATIVE ACTIVITIES

9A. UNIVERSITY AND FACULTY COMMITTEES (includes offices held and dates)

University of Victoria

2015 – ongoing	Steering Committee Member, UVic Academic Women's Caucus (AWC)
2015 – 2017	Graduate Awards Committee
2014 – ongoing	Member, Faculty Association • Member, Engagement Committee (MEC) (Jan 2015-2016) • Volunteer, School of Nursing Departmental Liaison (Jan 2016-ongoing) • Member, Equity Committee (Jun 2016-ongoing)
2011 – ongoing	Member, Faculty of Graduate Studies

Faculty of Human and Social Development

2014 – ongoing Member, Faculty of Human and Social Development Council

9B. SCHOOL COMMITTEES AND RESPONSIBILITIES

2016 – ongoing Faculty Lead, NURS 425 and NURS 480, Post-Diploma Program (PDP)

2014 – 2016 Member, Post-Diploma Degree Program Committee

2014 – 2015 Member, Professional Programs Internal Research/Creative Project Grant (IRG) Sub-Committee.

- Review and rank of 26 research grants (in two years).
- Attendance of the Professional Programs IRG sub-committee adjudication meetings (Mar 28, 2014 & Mar 26, 2015 respectively).

2014 Member, Appointment, Re-appointment, Promotion & Tenure (ARPT) Committee

2013 – ongoing PhD Sub-Committee

- Development of the systematic reviews guidelines for doctoral students with Diana Butcher & Kelsey Rounds (PhD students) and Karen MacKinnon (Spring 2015).
- Update the Candidacy Examination process for doctoral students with Anne Bruce (Fall 2015).
- Member, PhD students' Selection and Admission Committee (Jan-Aug 2016).

2011 – 2016 Member, Research & Scholarship Committee

- Member, Research Conference Abstract Review Committee (Dec 2012)
- Member, Organizing Research Conference Committee for the Biennial SON Research Conference (May 10th, 2013)
- Member, Strategic Planning sub-committee (2014)
- Nominator, Rita Schreiber for the ARNBC Lifetime Achievement Award (2015).
- Member & Abstract Reviewer, Organizing Research Conference Committee for the JBI-R&S Conference (18-19 March, 2016).

2011 – 2013 Internationalization (now, Global Health) Committee

- Writing grant titled “Developing evidence to internationalization nursing curricula” (Nov 2011) – Funded (\$7,500).
- Member, Workshops for internationalization of nursing curricula (Jan-Oct 2012).

2011 – ongoing Member, Graduate Education Committee

- Member, Core Curriculum Content – Research Competencies (Jun-Sep 2014).
- Member, School of Nursing Masters' Degree Task Force (Jan-Jun 2016).
- Member, MN Curriculum subcommittee (Nov 2016 – ongoing).

- 2011 – ongoing Member, School of Nursing Council
- Member, World Café #1 (Oct 7, 2015) and World Café #2 (Apr 19, 2016).

10. OTHER INFORMATION (Optional)

10A.1 BOOKS, CHAPTERS, OR ARTICLES SUBMITTED FOR EDITORIAL REVIEW

10A.2 BOOKS, CHAPTERS OR ARTICLES IN PROGRESS

10A.3 RESEARCH GRANTS OR CONTRACTS SUBMITTED

16. 2017 – 2019 **Co-principal Investigator** (with Dr. Caitlin McFadden),
 “*Individualized Music as Medicine: Brain waves (iMaMBw), agitation & antipsychotics in older adults with dementia*”.
 Island Health Research Support Grant, 31 March 2017 Competition (\$40,000). Not funded.
 Mallidou, A.A., McFadden, C., Krigolson, O., Demerse, G., Woodley, J., Smalley, H., Arnold, B., Minor, Sh., Girard, D., Amberson, J., & Christison, K.

15. 2017 – 2019 **Co-principal Investigator** (with Dr. Caitlin McFadden),
 “*Individualized Music as Medicine: Brain waves (iMaMBw), agitation & antipsychotics in older adults with dementia*”.
 Island Health Collaborative Research Grant, 31 March 2017 Competition (\$20,000). Not funded.
 Mallidou, A.A., McFadden, C., Krigolson, O., Demerse, G., Woodley, J., Smalley, H., Arnold, B., Minor, Sh., Girard, D., Amberson, J., & Christison, K.

14. 2017 – 2018 **Principal Investigator**, “Nutrition, Social and Quality of Life: A structural equation modeling (NutS&QuaL study)”.
 CIHR Catalyst Grant: Analysis of Canadian Longitudinal Study in Aging (CLSA) Data (submission: 30 August 2016) (\$70,000). Not funded.
 Mallidou, A.A. & Saleh, N.

13. 2017 – 2021 **Collaborator**, “*Green Care: For Human Health, on Farm Education, and Rural Economy* (acronym: GreenCareInnovation)”.
 COST – European Union. The COST Action Proposal OC-2016-1-21076 (April 2016) (€500,000).
 Gallis, Christos & 14 colleagues (Secondary Proposers) from:
 - 10 COST Country Institutions: Bulgaria, Finland, Germany, Greece, Hungary, Italy, Sweden, Switzerland, United Kingdom.
 - 2 COST International Partners: Canada (**Mallidou, A.A.**), China.
 - 1 Near-Neighbor Country Institutions: Russian Federation.

12. 2016 – 2017 **Co-Principal Investigator** (with Simona Scotto), “*Dancing Abilities, New Challenges and Evidence to Inspire Neat Greying (DANCE-ING)*”

study”.

Internal Research/Creative Project Grant (IRCPG), University of Victoria, March 2016 Competition (\$7,000). Not funded.

Mallidou, A.A., & Scotto, S.

11. 2016 – 2020 **Collaborator**, “*Green Care: For Human Therapy, Social Innovation, Rural Economy, and Education (GreenCareInnovation)*”.
COST – European Union. The COST Action Proposal OC-2015-1-19331 (24 March 2015) (€500,000). Not funded; passed all the competitive procedures.
Gallis, Christos & 47 colleagues (Secondary Proposers) from:
 - 19 COST Country Institutions: Belgium, Bulgaria, Denmark, Estonia, Finland, Germany, Greece, Hungary, Italy, Netherlands, Norway, Poland, Portugal, Slovenia, Spain, Sweden, Switzerland, Turkey, United Kingdom.
 - 5 COST International Partners: Canada (**Mallidou, A.A.**), China, Japan, South Korea, United States.
 - 2 Near-Neighbor Country Institutions: Russian Federation
 - 1 International Organization: FAO.
10. 2016 – 2017 **Principal Investigator**, “*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music - A pilot study*”.
Drummond Foundation RFA 2015-2016 (31 August 2015) (\$50,000).
Study title: “*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music (iM) - A pilot study [ABrEAST-iM study]*”. Not funded.
Mallidou, A.A., Boström, A-M., Fowler, S.J., Kaitelidou, D., MacLeod, S., Nuttall, R., Proper, M., Saleh, N., Slade, A., Slade, M., Sudbury, F., & Thompson, V.
9. 2015 – 2016 **Principal Investigator**, “*Agitated Behavior of Elderly and Alternative Simple Treatments (ABrEAST): Individualized music - A feasibility/pilot study*”.
Technology Evaluation in the Elderly Network | Geriatric Research – TVN Competition B – Implementation Study RFP Frailty 2015 (27 April, 2015) (\$100,000). Not funded.
Mallidou, A.A., Boström, A-M., Brett, J., Fowler, S.J., Kaitelidou, D., Leckovic, M., MacLeod, S., Nuttall, R., Proper, M., Saleh, N., Slade, A., Slade, M., Sudbury, F., & Thompson, V.
8. 2015 – 2018 **Principal Investigator**, “*Agitated Behaviour of Elderly: Alternative Simple Treatments (ABrEAST)*”.
Canadian Institutes of Health Research (CIHR). Partnership for Health System Improvement (PHSI) Fall 2014 Competition (resubmission; 15 October 2014) (\$400,000). Completely written, but not submitted.
Mallidou, A.A., Ross, L-M., Boström, A-M., Cranley, L., Estabrooks, C.A., Fowler, S.J., McGilton, K., McLennan, M., Neamonitos, K., Papaioannou, G., Penning, M., Purkis, M-E., Smith, A., Sheets, D., Thompson, V., & Vezza, C.

7. 2015 – 2018 **Principal Investigator**, “*Agitated Behaviour of Elderly: Alternative Simple Treatments (ABrEAST)*”.
Michael Smith Foundation for Health Research (MSFHR) “Additional (matching) funding to CIHR PHSI” Fall 2014 Competition (resubmission; 03 September) (\$80,000). Awarded but contingent on the CIHR PHSI was not funded. Funding reference: MSFHR File # PJ HSP 00007 145 (12 September 2014).
Mallidou, A.A., Ross, L-M., Boström, A-M., Cranley, L., Estabrooks, C.A., Fowler, S.J., McGilton, K., McLennan, M., Purkis, M-E., Smith, A., Sheets, D., Thompson, V., & Vezza, C.

6. 2015 – 2020 **Principal Investigator**, “*Quality of life for older adults by better using knowledge and resources (QLOAK+R)*”.
CIHR Foundation Scheme-Stage 1 & Stage 2 – Fall 2014 Competition (15 September 2014) (\$500,000). Not funded.
Mallidou, A.A.

5. 2014 – 2015 2014/2015 Jamie Cassel Undergraduate Research Awards (JCURAs) – 2014 Competition (25 April 2014). Not funded.
Study title: “*Research-Competencies Assessment Instrument for Nurses (R-CAIN)*”. **Mallidou, A.A.**

4. 2014 – 2017 **Principal Investigator**, “*Agitated Behaviour of Elderly: Alternative Simple Treatments (ABrEAST)*”.
Canadian Institutes of Health Research (CIHR). Partnership for Health System Improvement (PHSI) Fall 2013 Competition (1 November 2013) (\$400,000). Not funded.
Mallidou, A.A., Ross, L-M., Boström, A-M., Cranley, L., Drance, E., Estabrooks, C.A., Fowler, S.J., MacFadgen, L., McGilton, K., McLennan, M., Oliviera, N.G., Orr, T., Papaioannou, G., Penning, M., Purkis, M-E., Saleh, N., Smith, A., Sudbury, F., Thompson, V., Trytten, C., & Tuokko, H.

3. 2014 – 2017 **Principal Investigator**, “*Agitated Behaviour of Elderly: Alternative Simple Treatments (ABrEAST)*”.
Michael Smith Foundation for Health Research (MSFHR) “Additional (matching) funding to CIHR PHSI” Fall 2013 Competition (17 September 2013) (\$100,000). Awarded but contingent on the CIHR PHSI was not funded. Funding reference # PJ HSP 00011 (13-1).
Mallidou, A.A., Ross, L-M., Boström, A-M., Cranley, L., Drance, E., Estabrooks, C.A., Fowler, S.J., McGilton, K., McLennan, M., Orr, T., Papaioannou, G., Penning, M., Purkis, M-E., Saleh, N., Smith, A., Sudbury, F., Thompson, V., Trytten, C., & Tuokko, H.

2. 2014 – 2015 **Principal Investigator**, “*Dehydration of community-dwelling older adults and strategies to prevent hospital admissions: A scoping review*”.
CIHR Knowledge Synthesis Grant Fall 2013 Competition (1 October 2013) (\$50,000). Not funded.
Mallidou, A.A., Lister, T., Asche, M., Blouin, S., Boström, A-M.,

Johnston, S., & Keller, H.

1. 2013 – 2014 **Co-Investigator**, “Improving seniors’ care: A cost effectiveness study of better at home”.
Michael Smith Foundation for Health Research (MSFHR) “Best at Home” April 2013 Competition. Not funded.
Sheets, D., Asche, C., Downey, A., **Mallidou, A.A.**, Gallagher, E.,
Damali, U., Purkis, M-E.

CURRICULUM VITAE

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Citizenship

Canadian

Education

University of Colorado, Boulder, Ph.D., 1979, Cognitive Psychology
Dissertation: *Cognitive processes in skimming stories* Supervisor: Dr. Walter Kintsch

University of Colorado, Boulder, M.A., 1977, Cognitive Psychology
Thesis: *A multivariate approach to the study of memory and problem solving*
Supervisor: Dr. Peter G. Polson

University of British Columbia, Vancouver, B.A. (honours), 1975, Psychology

Professional Experience

- 1991– Professor of Psychology, Department of Psychology, University of Victoria, Victoria, British Columbia
- 2006 Guest Professor of Cognitive Science, Interdisciplinary Institute for Cognitive Studies, University of Potsdam, Potsdam, Germany
- 1984-91 Associate Professor, Department of Psychology, University of Victoria, Victoria, British Columbia
- 1986-87 Visiting Scientist, Human Interface Laboratory, Microelectronics and Computer Technology Corporation, Austin, Texas
- 1980-84 Assistant Professor, Department of Psychology, University of Victoria, Victoria, British Columbia
- 1979-80 NATO Postdoctoral Research Fellow, Department of Psychology, Carnegie Mellon University, Pittsburgh, Pennsylvania

(revised May 2018)

Refereed Journal Articles

- 106. Chua, K.-W., Bub, D. N., Masson, M. E. J., & Gauthier, I. (2018). Grasp representations depend on knowledge and attention. *Journal of Experimental Psychology: Learning, Memory, and Cognition*, 44, 268-279.
- 105. Bub, D. N., Masson, M. E. J., & van Mook, H. (2018). Switching between lift and use grasp actions. *Cognition*, 174, 28-36.
- 104. Carruthers, S., Stege, U., & Masson, M. E. J. (2018). The role of the goal in solving hard computational problems: Do people really optimize? *Journal of Problem Solving*, 11, 1-19.
- 103. Bub, D. N., Masson, M. E. J., & Kumar, R. (2018). Time course of motor affordances evoked by pictured objects and words. *Journal of Experimental Psychology: Human Perception and Performance*, 44, 53-68.
- 102. Teskey, M., & Masson, M. E. J. (2017). Components of competitor priming in task switching. *Memory & Cognition*, 45, 1384-1397.
- 101. Song, Y., Nathoo, F. S., & Masson, M. E. J. (2017). A Bayesian approach to the mixed-effects analysis of accuracy data in repeated-measures designs. *Journal of Memory and Language*, 96, 78- 92.
- 100. Masson, M. E. J., Rabe, M. M., & Kliegl, R. (2017). Modulation of additive and interactive effects by trial history revisited. *Memory & Cognition*, 45, 480-492.

99. Areshenkoff, C. N., Bub, D. N., & Masson, M. E. J. (2017). Task-dependent motor representations evoked by spatial words: Implications for embodied accounts of word meaning. *Journal of Memory and Language*, 92, 158-169.
98. Nathoo, F. S., & Masson, M. E. J. (2016). Bayesian alternatives to null-hypothesis significance testing for repeated-measures designs. *Journal of Mathematical Psychology*, 72, 144-157.
97. Murray, D. L., Morris, D., Lavoie, C., Leavitt, P. R., MacIsaac, H., Masson, M. E. J., & Villard, M.-A. (2016). Bias in research grant evaluation has dire consequences for small universities. *PLoS ONE* 11(6): e0155876. doi: 10.1371/journal.pone.0155876
96. Rayner, K., Schotter, E. R., Masson, M. E. J., Potter, M. C., & Treiman, R. (2016). So much to read, so little time: How do we read, and can speed reading help? *Psychological Science in the Public Interest*, 17, 4-34.
95. Bodner, G. E., Johnson, J. C. S., & Masson, M. E. J. (2015). Fluency can bias masked priming of binary judgments: Evidence from an all-nonword task. *Canadian Journal of Experimental Psychology*, 69, 200-205.
94. Masson, M. E. J. (2015). Toward a deeper understanding of embodiment. *Canadian Journal of Experimental Psychology*, 69, 159-164.
93. Heard, A. W., Masson, M. E. J., & Bub, D. N. (2015). Time course of action representations evoked during sentence comprehension. *Acta Psychologica*, 156, 98-103.
92. Bub, D. N., Masson, M. E. J., & Lin, T. (2015). Components of action representations evoked when identifying manipulable objects. *Frontiers in Human Neuroscience*, 9:42. doi: 10.3389/fnhum.2015.00042
91. Till, B. C., Masson, M. E. J., Bub, D. N., & Driessen, P. F. (2014). Embodied effects of conceptual knowledge continuously perturb the hand in flight. *Psychological Science*, 25, 1637-1648.
90. Masson, M. E. J., & Carruthers, S. (2014). Control processes in voluntary and explicitly cued task switching. *Quarterly Journal of Experimental Psychology*, 67, 1944-1958.
89. Masson, M. E. J., Bub, D. N., & Lavelle, H. (2013). Dynamic evocation of hand action representations during sentence comprehension. *Journal of Experimental Psychology: General*, 142, 742-762.

Refereed Journal Articles (continued)

88. Bub, D. N., Masson, M. E. J., & Lin, T. (2013). Features of planned hand actions influence identification of graspable objects. *Psychological Science*, 24, 1269-1276.
87. Masson, M. E. J., & Kliegl, R. (2013). Modulation of additive and interactive effects in lexical decision by trial history. *Journal of Experimental Psychology: Learning, Memory, and Cognition*, 39, 898-914.
86. Carruthers, S., Masson, M. E. J., & Stege, U. (2012). Human performance on hard non-Euclidean graph problems: Vertex cover. *Journal of Problem Solving*, 5, 34-55.
85. Bub, D. N., & Masson, M. E. J. (2012). On the dynamics of action representations evoked by names of manipulable objects. *Journal of Experimental Psychology: General*, 141, 502-517.
84. MacLeod, C. M., Pottruff, M. M., Forrin, N. D., & Masson, M. E. J. (2012). The next generation: The value of reminding. *Memory & Cognition*, 40, 693-702.
83. Masson, M. E. J., Bub, D. N., & Breuer, A. T. (2011). Priming of reach and grasp actions by handled objects. *Journal of Experimental Psychology: Human Perception and Performance*, 37, 1470-1484.
82. Masson, M. E. J. (2011). A tutorial on a practical Bayesian alternative to null-hypothesis significance testing. *Behavior Research Methods*, 43, 679-690.
81. Masson, M. E. J., Bub, D. N., & Lalonde, C. E. (2011). Video-game training and naïve reasoning about object motion. *Applied Cognitive Psychology*, 25, 166-173.

80. Bub, D. N., & Masson, M. E. J. (2010). On the nature of hand-action representations evoked during written sentence comprehension. *Cognition*, 116, 394-408.
79. Kliegl, R., Masson, M. E. J., & Richter, E. M. (2010). A linear mixed model analysis of masked repetition priming. *Visual Cognition*, 18, 655-681.
78. Bub, D. N., & Masson, M. E. J. (2010). Grasping beer mugs: On the dynamics of alignment effects induced by handled objects. *Journal of Experimental Psychology: Human Perception and Performance*, 36, 341-358.
77. Warren, C. M., Breuer, A., Kantner, J., Fiset, D., Blais, C., & Masson, M. E. J. (2009). Target- distractor interference in the attentional blink implicates the locus coeruleus-norepinephrine system. *Psychonomic Bulletin & Review*, 16, 1106-1111.
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48. Masson, M. E. J., & MacLeod, C. M. (2000). Taking the "text" out of context effects in repetition priming of word identification. *Memory & Cognition*, 28, 1090-1097.
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identification. *Canadian Journal of Experimental Psychology*, 53, 381-393.

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41. Borowsky, R., & Masson, M. E. J. (1999). Frequency effects and lexical access: On the interpretation of null pseudohomophone base-word frequency effects. *Journal of Experimental Psychology: Human Perception and Performance*, 25, 270-275.
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30. Loftus, G. R., & Masson, M. E. J. (1994). Using confidence intervals in within-subject designs. *Psychonomic Bulletin & Review*, 1, 476-490.
29. Masson, M. E. J., & Waldron, M. A. (1994). Comprehension of legal contracts by non-experts: Effectiveness of plain language redrafting. *Applied Cognitive Psychology*, 8, 67-85.
28. Masson, M. E. J. (1993). Episodically enhanced comprehension fluency. *Canadian Journal of Experimental Psychology*, 47, 428-465.
27. Masson, M. E. J., & MacLeod, C. M. (1992). Re-enacting the route to interpretation: Enhanced perceptual identification without prior perception. *Journal of Experimental Psychology: General*, 121, 145-176.
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22. Masson, M. E. J. (1990). Cognitive theories of skill acquisition. *Human Movement Science*, 9, 221- 239.
21. Masson, M. E. J., & Freedman, L. (1990). Fluent identification of repeated words. *Journal of Experimental Psychology: Learning, Memory, and Cognition*, 16, 355-373.
20. May, R. B., Masson, M. E. J., & Hunter, M. A. (1989). Randomization tests: Viable alternatives to normal curve tests. *Behavior Research Methods, Instruments, & Computers*, 21, 482-483.
19. Masson, M. E. J. (1988). The interaction of sentence context and perceptual analysis in word identification. *Memory & Cognition*, 16, 489-496.
18. Masson, M. E. J. (1986). Comprehension of rapidly presented sentences: The mind is quicker than the eye. *Journal of Memory and Language*, 25, 588-604.
17. Masson, M. E. J. (1986). Identification of typographically transformed words: Instance-based skill acquisition. *Journal of Experimental Psychology: Learning, Memory, and Cognition*, 12, 479-488.
16. McDaniel, M. A., & Masson, M. E. J. (1985). Altering memory representations through retrieval. *Journal of Experimental Psychology: Learning, Memory, and Cognition*, 11, 371-385.
15. Masson, M. E. J., & May, R. B. (1985). Identification of words and letters during reading: A sentence inferiority effect for letter detection. *Canadian Journal of Psychology*, 39, 449-459.
14. Masson, M. E. J. (1984). Memory for the surface structure of sentences: Remembering with and without awareness. *Journal of Verbal Learning and Verbal Behavior*, 23, 579-592.
13. Masson, M. E. J. (1983). Conceptual processing of text during skimming and rapid sequential reading. *Memory & Cognition*, 11, 262-274.

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11. Masson, M. E. J., & Miller, J. A. (1983). Working memory and individual differences in comprehension and memory of text. *Journal of Educational Psychology*, 75, 314-318.
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9. Masson, M. E. J. (1982). A framework of cognitive and metacognitive determinants of reading skill. *Topics in Learning and Learning Disabilities*, 2, 37-43.
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5. Masson, M. E. J. (1979). Context and inferential cuing of sentence recall. *Journal of Verbal Learning and Verbal Behavior*, 18, 173-185.
4. Masson, M. E. J., & Sala, L. S. (1978). Interactive processes in sentence comprehension and recognition. *Cognitive Psychology*, 10, 244-270.

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Invited Review Articles

- Masson, M. E. J. (2014). Foundational roles for action representations: Comment on "Action semantics: A unifying conceptual framework for the selective use of multimodal and modality-specific object knowledge" by van Elk, van Schie, & Bekkering. *Physics of Life Reviews*, 11, 263-264.
- Masson, M. E. J. (2001). Cognitive psychology of priming. In N. J. Smelser & P. B. Baltes (Eds.), *International encyclopedia of the social & behavioral sciences* (Vol. 18, pp. 12042-12046). Amsterdam: Elsevier Science.
- MacLeod, C. M., & Masson, M. E. J. (1996). Implicit remembering: The fluency of reprocessing. *The Annual Report of Educational Psychology in Japan*, 35, 166-171.

Other articles

- Forster, K., & Masson, M. (2008). Introduction: Emerging data analysis. *Journal of Memory and Language*, 59, 387-388. (Guest editors' introduction to special issue.)
- Masson, M. E. J. (2003). Introduction to the special issue on alternative methods of data interpretation. *Canadian Journal of Experimental Psychology*, 57, 139. (Guest editor's introduction to special issue.)

Book Chapters

- Bodner, G. E., & Masson, M. E. J. (2014). Memory recruitment: A backward idea about masked priming. In B. H. Ross (Ed.), *The psychology of learning and motivation* (Vol. 61, pp. 179-213). Burlington: Academic Press.
- Masson, M. E. J., & Bodner, G. E. (2003). A retrospective view of masked priming: Toward a unified account of masked and long-term repetition priming. In S. Kinoshita & S. J. Lupker (Eds.), *Masked priming: The state of the art* (pp. 57-94). New York: Psychology Press.
- Masson, M. E. J. (1999). Interactive processes in word identification: Modeling context effects in a distributed memory system. In R. M. Klein & P. A. McMullen (Eds.), *Converging methods for understanding reading and dyslexia* (pp. 373-411). Cambridge, MA: MIT Press.
- Masson, M. E. J., & MacLeod, C. M. (1997). Episodic enhancement of processing fluency. In D. L. Medin (Ed.), *The psychology of learning and motivation* (Vol. 37, pp. 155-210). San Diego, CA: Academic Press.
- Masson, M. E. J. (1995). Episodically enhanced comprehension fluency. In J. M. Henderson, M. Singer, & F. Ferreira (Eds.), *Reading and language processing* (pp. 300-337). Erlbaum: Hillsdale, NJ. 1995. [Reprinted from Masson, M. E. J. (1993). Episodically enhanced comprehension fluency. *Canadian Journal of Experimental Psychology*, 47, 428-465.]
- Masson, M. E. J., & Graf, P. (1993). Introduction: Looking back and into the future. In P. Graf & M. E. J. Masson (Eds.), *Implicit memory: New directions in cognition, development, and neuropsychology* (pp. 1-11). Hillsdale, NJ: Erlbaum.
- Masson, M. E. J. (1992). Connectionist models in the information processing paradigm. In S. Davis (Ed.), *Connectionism: Theory and practice* (pp. 123-137). New York: Oxford University Press.

- Masson, M. E. J. (1991). A distributed memory model of context effects in word identification. In D. Besner & G.W. Humphreys (Eds.), *Basic processes in reading: Visual word recognition* (pp. 233-263). Hillsdale, NJ: Erlbaum.
- Masson, M. E. J. (1991). Cognitive theories of skill acquisition. In R. B. Wilberg (Ed.), *The learning, memory, and perception of perceptual-motor skills* (pp. 15-33). North-Holland: Elsevier Science Publishers.
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- Masson, M. E. J. (1989). Fluent reprocessing as an implicit expression of memory for experience. In S. Lewandowsky, J.C. Dunn, & K. Kirsner (Eds.), *Implicit memory: Theoretical issues* (pp. 123-138). Hillsdale, NJ: Erlbaum.
- Masson, M. E. J. (1987). Remembering reading operations with and without awareness. In B.K. Britton & S.M. Glynn (Eds.), *Executive control processes in reading* (pp. 253-277). Hillsdale, NJ: Erlbaum.
- Masson, M. E. J. (1985). Rapid reading processes and skills. In T. G. Waller & G. E. MacKinnon (Eds.), *Reading research: Advances in theory and practice* (Vol. 4, pp. 183-230). New York: Academic Press.

Edited Book

- Graf, P., & Masson, M. E. J. (1993). *Implicit memory: New directions in cognition, development, and neuropsychology*. Hillsdale, NJ: Erlbaum.

Textbook

- May, R. B., Masson, M. E. J., & Hunter, M. A. (1990). *Application of statistics in behavioral research*. New York: Harper and Row.

Textbook Chapters

- Masson, M. E. J., & Sala, L. S. (1982). Human learning, memory and language. In L. E. Bourne & B. R. Ekstrand, *Psychology: Its principles and meanings* (pp. 142-179). New York: Holt, Rinehart and Winston.
- Masson, M. E. J., & Sala, L. S. (1982). Cognitive processes. In L. E. Bourne & B. R. Ekstrand, *Psychology: Its principles and meanings* (pp. 180-224). New York: Holt, Rinehart and Winston.

Invited Presentations

54. Masson, M. E. J. (2017, December). *Compelling actions*. Institute for Cognitive Science, Carleton University.
53. Masson, M. E. J. (2017, February). Workshop on Bayesian analysis of experimental designs. Department of Psychology, University of British Columbia.
52. Masson, M. E. J. (2015, April). *What hand actions reveal about cognition*. Prairie Undergraduate Research Conference, Winnipeg, Manitoba.
51. Masson, M. E. J. (2014, July). *Toward a deeper understanding of embodiment*. Past President's Symposium, annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Toronto, Ontario.
50. Masson, M. E. J. (2014, May). *On objects and actions*. Institute for Cognitive Science, Carleton University.
49. Masson, M. E. J. (2013, November). *Bayesian alternatives to null-hypothesis significance testing*. Department of Psychology, University of Waterloo.

48. Masson, M. E. J. (2013, June). *Mental simulation of actions during sentence comprehension*. Department of Psychology, Dalhousie University.
47. Loftus, G. R., & Masson, M. E. J. (2012, November). *Why we should revile p-values*. Special session at the annual meeting of the Psychonomic Society, Minneapolis, MN.
46. Masson, M. E. J., & Bub, D. N. (July, 2008). *Modulation of visual attention by hand actions*. Symposium on Sensory-Motor Foundations of Cognition and Language, International Congress of Psychology, Berlin, Germany.
45. Bub, D. N., & Masson, M. E. J. (July, 2008). *Evocation of action representations by words and sentences*. Symposium on Sensory-Motor Foundations of Cognition and Language, International Congress of Psychology, Berlin, Germany.
44. Masson, M. E. J., Bub, D. N., & Lalonde, C. E. (2007, April). Altering intuitive theories of motion through video game experience. In A. F. Healy & L. E. Bourne, Jr. (Co-chairs), *Contemporary memory research: Connections with the past at the University of Colorado*. Ellis-Battig Memory Symposium at the meeting of the Rocky Mountain Psychological Association, Denver, CO.
43. Masson, M. E. J. (2006, September). *Thinking in actions*. Department of Psychology, Washington University, St. Louis, MO.
42. Masson, M. E. J. (2006, June). *Thinking in actions*. Center for Cognitive Studies, University of Potsdam, Germany.
41. Bub, D. N., & Masson, M. E. J. (2006, May). *Thinking in actions: The dynamic evocation of gestural knowledge by written sentences*. Workshop on Grounding Cognition in Action, Sarasota, FL.
40. Bub, D. N., & Masson, M. E. J. (2006, May). *Thinking in actions: Manual interactions and affordances as part of conceptual knowledge*. Presidential Symposium, Western Psychological Association, Palm Springs, CA.

Invited Presentations (continued)

39. Bub, D. N., & Masson, M. E. J. (2004, June). *Hand to hand combat: Gestural knowledge and object recognition*. Department of Psychology, University of Montreal.
38. Masson, M. E. J. (2004, June). *Cognitive control: Resolving competition between conflicting processes*. Department of Psychology, University of Potsdam, Germany.
37. Masson, M. E. J. (2004, June). *Cognitive control: Resolving competition between conflicting processes*. Department of Psychology, University of Osnabruck, Germany.
36. Masson, M. E. J. (2004, June). *Process modulation induced by resolution of Stroop interference*. Workshop on Neurocognitive Bases of Task Control. Kloster Nimbschen, Germany.
35. Masson, M. E. J. (2002, June). *Influences of the "unseen": Masked priming of word identification*. Department of Psychology, University of Alberta, Edmonton, Alberta.
34. Masson, M. E. J. (2002, February). *Who's in control anyway? Persistent influences of the "unseen"*. Department of Psychology, Michigan State University, East Lansing, MI.
33. Masson, M. E. J. (2001, September). *When fluency begets bias: A multinomial model of priming in masked word identification*. EPOS Workshop on Computational Models of Memory, Amsterdam, The Netherlands.
32. Masson, M. E. J., & Bub, D. N. (2001, May). *Interactive processes in task switching*. Banff Annual Seminar in Cognitive Science, Banff, Alberta.
31. Masson, M. E. J. (2001, April). *Deconstructing dissociations: A possible common basis for masked and long-term repetition priming*. Masked Priming: State of the Art Conference, Sydney, Australia.
30. Masson, M. E. J., Bukach, C. M., & Bub, D. N. (1999, October). *Interaction of form and meaning: Implications for category-specific visual agnosia*. Sixth Latin American Congress of Neuropsychology, Varadero, Cuba.
29. Masson, M. E. J. (1999, July). *Illusory Bias: Repetition Priming Effects without Repetition*. Division of Life Sciences, University of Toronto at Scarborough, Scarborough, Ontario.
28. Masson, M. E. J. (1999, March). *Selection for response: A key to repetition priming in word identification*. Department of Psychology, University of British Columbia, Vancouver, British Columbia.

27. Masson, M. E. J. (1998, June). *Hypothesis testing, graphic data presentation, and use of confidence intervals*. Workshop presented at the annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Ottawa, Ontario.
26. Masson, M. E. J. (1998, April). *A reconstructionist account of repetition blindness and orthographic similarity effects*. Western Psychological Association and Rocky Mountain Psychological Association joint meeting, Albuquerque, NM.
25. Masson, M. E. J. (1998, March). *Episodic influences on word identification*. Tsukuba International Conference on Memory, Tsukuba, Japan.
24. Masson, M. E. J. (1997, August). *The quiet multitude: An episodic basis for knowledge representation and skilled performance*. Annual convention of the American Psychological Association, Chicago, IL.
23. Masson, M. E. J. (1997, February). *Whither the lexicon? Processing fluency and episodic retrieval in masked repetition priming*. Department of Psychology, Carleton University, Ottawa, Ontario.
22. Masson, M. E. J. (1994, November). *More than meets the eye: Exploring contextual influences with a distributed memory model*. MRC Applied Psychology Unit, Cambridge, England.
21. Masson, M. E. J. & MacLeod, C. M. (1994, October). *Fluent reprocessing: A proceduralist perspective on indirect remembering*. Memory Disorders Research Society, Cambridge, MA.

Invited Presentations (continued)

20. Masson, M. E. J. (1994, September). *When words collide: Interaction between independently encoded events*. Department of Psychology, McMaster University, Hamilton, Ontario.
19. Masson, M. E. J. (1994, September). *When words collide: Interaction between independently encoded events*. Department of Psychology, University of Waterloo, Waterloo, Ontario.
18. Masson, M. E. J. (1994, September). *More than meets the eye: Exploring contextual influences with a distributed memory model*. Department of Psychology, University of Arizona, Tucson, AZ.
17. Masson, M. E. J. (1994, September). *When words collide: Interaction between independently encoded events*. Department of Psychology, University of Arizona, Tucson, AZ.
16. Masson, M. E. J. (1994, February). *Beyond conjecture: Contextual influences on the perception of words and objects*. Lake Ontario Visionary Establishment, Niagara Falls, Ontario.
15. Masson, M. E. J. (1993, February). *Distributed representation of lexical knowledge*. Cognitive Science Distinguished Lecture Series, Carleton University, Ottawa, Ontario.
14. Masson, M. E. J. (1992, November). *Separating contextual influences on object identification*. Department of Psychology, University of Washington, Seattle, WA.
13. Masson, M. E. J. (1992, October). *Negative repetition blindness: An exploration of event integration*. Department of Psychology, University of Lethbridge, Lethbridge, Alberta.
12. Masson, M. E. J. (1991, April). *Detectable influences of undetectable repetition*. Department of Psychology, Simon Fraser University, Burnaby, British Columbia.
11. Masson, M. E. J. (1990, June). *Informational persistence: Who was that masked prime?* Department of Psychology, University of Toronto, Toronto, Ontario.
10. Masson, M. E. J. (1990, February). *Comments on Seidenberg's paper*. Conference on *Connectionism: Theory and Practice*, sponsored by the Cognitive Science Program of Simon Fraser University, Vancouver, British Columbia.
9. Masson, M. E. J. (1989, October). *Cognitive theories of skill acquisition*. Annual meeting of the Canadian Society for Psychomotor Learning and Sport Psychology, Victoria, British Columbia.
8. Masson, M. E. J. (1988, August). *Fluent reprocessing as an implicit expression of memory for experience*. Conference on Implicit Memory: Theoretical Issues. Perth, Australia.
7. Masson, M. E. J. (1987, June). *Mental models of the computer interface: Analogy as a source of misconception*. Max Planck Institute for Human Development and Education, Berlin, West Germany.
6. Masson, M. E. J. (1987, April). *Modelling context effects in word identification with a connectionist system*.

Department of Psychology, University of Texas, Austin, TX.

5. Masson, M. E. J. (1986, December). *Memory for reading operations*. Department of Psychology, University of Texas, Austin, TX.
4. Masson, M. E. J. (1985, April). *Instance-based word identification skill*. Department of Psychology, University of British Columbia, Vancouver, British Columbia.
3. Masson, M. E. J. (1984, May). *Remembering conceptually driven and data driven operations during reading*. Banff Annual Seminar in Cognitive Science, Banff, Alberta.
2. Masson, M. E. J. (1984, May). *Remembering conceptually driven and data driven operations during reading*. Department of Psychology, University of Alberta, Edmonton, Alberta.
1. Masson, M. E. J. (1984, May). *Priming word identification with RSVP sentences*. Department of Psychology, University of Alberta, Edmonton, Alberta.

Published Conference Proceedings

- Masson, M. E. J. (1991). Constraints on the interaction between context and stimulus information. In K. J. Hammond & D. Gentner (Eds.), *Proceedings of the Thirteenth Annual Conference of the Cognitive Science Society* (pp. 540-545). Hillsdale, NJ: Erlbaum.
- Masson, M. E. J. (1989). Lexical ambiguity resolution in a constraint satisfaction network. In G. M. Olson & E. E. Smith (Eds.), *Proceedings of the Eleventh Annual Conference of the Cognitive Science Society* (pp. 757-764). Hillsdale, NJ: Erlbaum.
- Masson, M. E. J., Hill, W. C., Conner, J., & Guindon, R. (1988). Misconceived misconceptions? In E. Soloway, D. Frye, & S. B. Sheppard (Eds.), *Proceedings of CHI 88 Human Factors in Computing Systems* (pp. 151-156). New York: ACM.
- Miller, J. R., Hill, W. C., McKendree, J., Masson, M. E. J., Blumenthal, B., Terveen, L., & Zaback, J. (1987). The role of system image in intelligent user assistance. In *Proceedings of INTERACT '87* (pp. 885-890). Amsterdam: Elsevier Science Publishers.
- Masson, M. E. J., & Boehler, I. (1981). Toward a model of cognitive processes in cartoon comprehension. In *Proceedings of the Third Annual Conference of the Cognitive Science Society* (p. 261-262).

Papers Presented at Professional Meetings

178. Teskey, M., Bub, D. N., & Masson, M. E. J. (2018, May). *Tactile perception during reach-and-grasp action observation*. Northwest Cognition and Memory conference, Richmond, British Columbia.
177. Wang, D., Bub, D. N., & Masson, M. E. J. (2018, May). *Motor intention and action plan switching: How is an action selected?* Northwest Cognition and Memory conference, Richmond, British Columbia.
176. Teskey, M., Bub, D. N., & Masson, M. E. J. (2017, November). *Language-induced action- compatibility effects: Simulations or stereotypes?* Annual meeting of the Psychonomic Society, Vancouver, British Columbia.
175. Masson, M. E. J., Bub, D. N., van Noordenne, M. H. J., MacRae, C. B., & Marshall, G. (2017, June). *Evocation of spatial versus motor representations by handled objects*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Regina, Saskatchewan.
174. Teskey, M., Bub, D. N., & Masson, M. E. J. (2017, May). *Language-induced stimulus-response compatibility: Simulations or stereotypes?* Northwest Cognition and Memory conference, Burnaby, British Columbia.
173. MacRae, C., Bub, D. N., Masson, M. E. J., van Noordenne, M. H. J., & Marshall, G. (2017, May). *Spatial or motor representations? What reducing the distance between responses can tell us about handled alignment effects*. Northwest Cognition and Memory conference, Burnaby, British Columbia.
172. Lawless, K. E., Bub, D. N., & Masson, M. E. J. (2017, May). *Switch cost: The effect of an internally prepared action on an exogenously cued action*. Northwest Cognition and Memory conference, Burnaby, British Columbia.

171. Kuhn, T. E., Masson, M. E. J., & Bub, D. N. (2017, May). *The relationship between mental representations of hand actions and the classification of directional symbols*. Northwest Cognition and Memory conference, Burnaby, British Columbia.
170. van Noordenne, M. H. J., Bub, D. N., & Masson, M. E. J. (2017, May). *Compatibility effects evoked by pictures of graspable objects*. Northwest Cognition and Memory conference, Burnaby, British Columbia.
169. Areshenkoff, C. N., Bub, D. N., & Masson, M. E. J. (2017, May). *The origin of motor priming effects induced by manipulable objects*. Northwest Cognition and Memory conference, Burnaby, British Columbia.

Papers Presented at Professional Meetings (continued)

168. Masson, M. E. J., & Bub, D. N. (2016, November). *Action representations evoked by imperative sentences*. Annual meeting of the Psychonomic Society, Boston, MA.
167. Areshenkoff, C. N., Bub, D. N., & Masson, M. E. J. (2016, May). *Parallel encoding of alternative motor plans alters programming and execution of a cued action*. Neuroscience of Decision Making Symposium, Montreal, Quebec.
166. Areshenkoff, C. N., Bub, D. N., & Masson, M. E. J. (2016, May). *Parallel encoding of alternative motor plans alters programming and execution of a cued action*. Northwest Cognition and Memory conference, Vancouver, British Columbia.
165. Teskey, M., Masson, M. E. J., & Bub, D. N. (2016, May). *Relating language comprehension and motor actions*. Northwest Cognition and Memory conference, Vancouver, British Columbia.
164. Kumar, R., Masson, M. E. J., & Bub, D. N. (2016, May). *Action representations evoked by disembodied object handles*. Northwest Cognition and Memory conference, Vancouver, British Columbia.
163. Van Mook, H., Masson, M. E. J., & Bub, D. N. (2016, May). *Switching between using and lifting an object: Are there switch costs and if so, what do they tell us about motor programming?* Northwest Cognition and Memory conference, Vancouver, British Columbia.
162. Areshenkoff, C., Bub, D. N., & Masson, M. E. J. (2015, November). *A critical evaluation of evidence for embodiment of word meaning*. Annual meeting of the Psychonomic Society, Chicago, IL.
161. Kumar, R., Masson, M. E. J., & Bub, D. N. (2015, November). *Action representations evoked by objects and object names*. Annual meeting of the Psychonomic Society, Chicago, IL.
160. Krigolson, O. E., Hassall, C. D., & Masson, M. (2015, September). *Embracing the "new statistics" in ERP data analysis*. Society of Psychophysiological Research Meeting, Seattle, WA.
159. Nathoo, F. S., & Masson, M. E. J. (2015, June). *Accuracy in a new light: A Bayesian approach to logistic regression analysis of binomial data*. Biennial meeting of the Society for Applied Research in Memory and Cognition, Victoria, British Columbia.
158. Kumar, R., Masson, M. E. J., & Bub, D. N. (2015, June). *Action representations evoked by object names*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Ottawa, Ontario.
157. Areshenkoff, C., Bub, D. N., & Masson, M. E. J. (2015, June). *Embodied representation of word meaning*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Ottawa, Ontario.
156. Kumar, R., Masson, M. E. J., & Bub, D. N. (2015, May). *Action representations evoked by objects*. Northwest Cognition and Memory conference, Bellingham, WA.
155. Areshenkoff, C. N., Bub, D. N., & Masson, M. E. J. (2015, May). *Challenging the embodied language hypothesis*. Northwest Cognition and Memory conference, Bellingham, WA.
154. Kumar, R., Masson, M. E. J., & Bub, D. N. (2014, November). *Form follows function: The time course of hand action representations evoked by handled objects*. Annual meeting of the Psychonomic Society, Long Beach, CA.
153. Kobelsky, C., Bub, D. N., & Masson, M. E. J. (2014, November). *Time course of evoked action representations*. Annual meeting of the Psychonomic Society, Long Beach, CA.

152. Masson, M. E. J., & Bub, D. N. (2014, July). *Examining the interface between hand actions and object identification*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Toronto, Ontario.

Papers Presented at Professional Meetings (continued)

151. Kumar, R., Masson, M. E. J., & Bub, D. N. (July, 2014). *Form follows function: The time course of hand action representations evoked by handled objects*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Toronto, Ontario.
150. Courchene, C., Bub, D. N., & Masson, M. E. J. (July, 2014). *Time course of evoked action representations*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Toronto, Ontario.
149. Kumar, R., Masson, M. E. J., & Bub, D. N. (2014, May). *Form follows function: The time course of hand action representations evoked by handled objects*. Northwest Cognition and Memory conference, Victoria, British Columbia.
148. Courchene, C., Bub, D. N., & Masson, M. E. J. (2014, May). *Time course of evoked action representations*. Northwest Cognition and Memory conference, Victoria, British Columbia.
147. Mountjoy, L., Bub, D. N., & Masson, M. E. J. (2014, May). *The effects of action representations on identification of handled objects*. Northwest Cognition and Memory conference, Victoria, British Columbia.
146. Masson, M. E. J., Bub, D. N., & Till, B. C. (2013, November). *Mind over motion: Cognitive context influences reach and grasp trajectory*. Annual meeting of the Psychonomic Society, Toronto, Ontario.
145. Heard, A. W., Masson, M. E. J., & Bub, D. N. (2013, June). *Embodied comprehension of sentences*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Calgary, Alberta.
144. Heard, A. W., Masson, M. E. J., & Bub, D. N. (2013, May). *Embodied comprehension of sentences*. Northwest Cognition and Memory conference, Surrey, British Columbia.
143. Gossman, S., & Masson, M. E. J. (2013, May). *The influence of search experience and memory on object search*. Northwest Cognition and Memory conference, Surrey, British Columbia.
142. Bai, W., Bub, D. N., & Masson, M. E. J. (2013, May). *Holding actions in working memory affects object identification*. Northwest Cognition and Memory conference, Surrey, British Columbia.
141. Masson, M. E. J., Bub, D. N., & Lavelle, H. (2012, November). *Embodiment of intentions in sentence comprehension*. Annual meeting of the Psychonomic Society, Minneapolis, MN.
140. Masson, M. E. J., & Kliegl, R. (2012, June). *Trial history modulates joint effects of stimulus quality, frequency, and priming in lexical decision*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Kingston, Ontario.
139. Breuer, A. T., Masson, M. E. J., & Bub, D. N. (2012, May). *Investigating the interaction of language comprehension and hand action preparation*. Northwest Cognition and Memory conference, Burnaby, British Columbia.
138. Marriott, J., Mueller, U., & Masson, M. E. J. (2012, May). *Action facilitation: How do children use language when interacting with everyday objects?* Northwest Cognition and Memory conference, Burnaby, British Columbia.
137. Lin, T., Bub, D. N., & Masson, M. E. J. (2012, May). *The role of motor features in naming objects*. Northwest Cognition and Memory conference, Burnaby, British Columbia.
136. Bourrier, S., Bub, D. N., & Masson, M. E. J. (2012, May). *Grasp affordance of shape and identity*. Northwest Cognition and Memory conference, Burnaby, British Columbia.
135. Masson, M. E. J., & Bub, D. N. (2011, June). *Embodiment of goals in sentence comprehension*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Winnipeg, Manitoba.

Papers Presented at Professional Meetings (continued)

134. Breuer, A. T., Bub, D. N., & Masson, M. E. J. (2011, May). *Using event-related potentials to investigate the functional role of motor processing in language comprehension*. Northwest Cognition and Memory conference, Vancouver, British Columbia.
133. Baker, L., Masson, M., Bub, D., & Mueller, U. (2011, May). *Grasping the development of embodied cognition: The evocation of motor representations by objects in children*. Northwest Cognition and Memory conference, Vancouver, British Columbia.
132. Cleland, B., & Masson, M. (2011, May). *Which way is my mug?* Northwest Cognition and Memory conference, Vancouver, British Columbia.
131. Clayton, C., Bub, D., & Masson, M. (2011, May). *The time course of action representations evoked by words referring to manipulable objects*. Northwest Cognition and Memory conference, Vancouver, British Columbia.
130. Masson, M. E. J. (2011, May). *Contributions of action representations to language comprehension*. Joint Canadian-Colorado Cognition Conference, Parksville, British Columbia.
129. Masson, M. E. J., Bub, D. N., & Breuer, A. T. (2010, November). *Priming of reach and grasp actions by irrelevant objects*. Annual meeting of the Psychonomic Society, St. Louis, MO.
128. Breuer, A. T., Masson, M. E. J., & Bodner, G. E. (2010, November). *A long-term effect of subliminally presented words*. Annual meeting of the Psychonomic Society, St. Louis, MO.
127. Bub, D. N., & Masson, M. E. J. (2010, September). *Temporal dynamics of action representations in language comprehension*. Joint meeting of Conceptual Structure, Discourse, and Language (CSDL) and Embodied and Situated Language Processing (ESLP), San Diego, CA.
126. Masson, M. E. J. (2010, June). *Bayesian information criterion as a practical alternative to null-hypothesis testing*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Halifax, Nova Scotia.
125. Breuer, A. T., Masson, M. E. J., & Bodner, G. E. (2010, June). *The long-term priming for repeated subliminally presented words*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Halifax, Nova Scotia.
124. Breuer, A. T., Masson, M. E. J., & Bodner, G. E. (2010, May). *The long-term effect of repeatedly-presented masked words*. Northwest Cognition and Memory conference, Bellingham, WA.
123. Masson, M. E. J. (2009, November). *Lag-2 repetition cost in task switching: Backward inhibition or gambler's fallacy?* Annual meeting of the Psychonomic Society, Boston, MA.
122. Breuer, A., Masson, M. E. J., & Bub, D. N. (2009, November). *The effect of object rotation on the activation of hand action representations*. Annual meeting of the Psychonomic Society, Boston, MA.
121. Masson, M. E. J., & Bub, D. N. (2009, July). *Hand action representations evoked during language comprehension*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, York, England.
120. Breuer, A., Masson, M. E. J., & Bub, D. N. (2009, July). *The effect of object rotation on the activation of hand action representations*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, York, England.
119. Ennis, S. L. R., Masson, M. E. J., & Bub, D. N. (2009, May). *Blue A's gone red: The effects of synaesthesia on perception and binding of color and form*. Northwest Cognition and Memory conference, Victoria, British Columbia.
118. Breuer, A., Masson, M. E. J., & Bub, D. N. (2009, May). *The effect of object rotation on the activation of hand action representations*. Northwest Cognition and Memory conference, Victoria, British Columbia.

Papers Presented at Professional Meetings (continued)

117. Warren, C. M., Masson, M. E. J., & Holroyd, C. B. (2009, March). *Supporting the link between the locus coeruleus-norepinephrine system, the P300, and the attentional blink*. Annual meeting of the Cognitive Neuroscience Society, San Francisco, CA.
116. Breuer, A., Masson, M. E. J., Cohen, A.-L., & Lindsay, D. S. (2008, June). *Long-term repetition priming of briefly identified objects*. Northwest Cognition and Memory conference, Seattle, WA.
115. Breuer, A., & Masson, M. E. J. (2008, June). *Examining the intervener effect in masked repetition priming*. Northwest Cognition and Memory conference, Seattle, WA.
114. Roberts, G., Bub, D. N., & Masson, M. E. J. (2008, June). *Embodied representation of manipulable object words: The evocation of hand gestures during auditory language comprehension*. Northwest Cognition and Memory conference, Seattle, WA.
113. Breuer, A., Masson, M. E. J., & Bub, D. N. (2008, May). *Knowledge of object identity and orientation influence reach and grasp actions*. Banff Annual Seminar in Cognitive Science, Banff, Alberta.
112. Warren, C. M., Fiset, D., Kantner, J., Breuer, A. T., Blais, C., & Masson, M. E. J. (2008, April). *Dynamics of the locus coeruleus-norepinephrine system predict extended sparing in the attentional blink*. Annual meeting of the Cognitive Neuroscience Society, San Francisco, CA.
111. Rotello, C. M., Masson, M. E. J., & Verde, M. F. (2007, November). *Type I error rates and power analyses for single-point sensitivity measures*. Annual meeting of the Psychonomic Society, Long Beach, CA.
110. Masson, M. E. J., & Rotello, C. M. (2007, November). *Bias in the gamma coefficient as a measure of metacognitive accuracy*. Annual meeting of the Psychonomic Society, Long Beach, CA.
109. Breuer, A., Masson, M. E. J., Cohen, A.-L., & Lindsay, D. S. (2007, November). *Memory consolidation during rapid serial visual presentation*. Annual meeting of the Psychonomic Society, Long Beach, CA.
108. Warren, C. M., Masson, M. E. J., & Bub, D. N. (2007, November). *Motor priming as a result of inferences in sentence comprehension*. Annual meeting of the Psychonomic Society, Long Beach, CA.
107. Rotello, C. M., Masson, M. E. J., & Verde, M. F. (2007, July). *Type I error rates and power analyses for single-point sensitivity measures*. Joint meeting of the Experimental Psychology Society and the Psychonomic Society, Edinburgh, Scotland.
106. Breuer, A., & Masson, M. E. J. (2007, June). *Memory consolidation during rapid serial visual presentation: Investigations using indirect and direct memory tests*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Victoria, British Columbia.
105. Warren, C. M., Masson, M. E. J., & Bub, D. N. (2007, June). *The involvement of motor representations in conceptual operations*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Victoria, British Columbia.
104. Breuer, A., & Masson, M. E. J. (2007, May). *Does object rotation affect how gestural knowledge is evoked?* Northwest Cognition and Memory conference, Burnaby, British Columbia.
103. Warren, C. M., Masson, M. E. J., & Bub, D. N. (2007, May). *Effects of sentence context on the priming of motor representations*. Northwest Cognition and Memory conference, Burnaby, British Columbia.
102. Breuer, A., Masson, M. E. J., Lindsay, D. S., & Cohen, A.-L. (2007, May). *Memory consolidation during rapid serial visual presentation (RSVP): Investigations using indirect and direct memory tests*. Banff Annual Seminar in Cognitive Science, Banff, Alberta.
101. Masson, M. E. J., & Bub, D. N. (2006, November). *Space, objects, and motor actions*. Annual meeting of the Psychonomic Society, Houston, TX.

Papers Presented at Professional Meetings (continued)

100. Bodner, G. E., & Masson, M. E. J. (2006, July). *What can masked primes teach us about learning and memory?* International Conference on Memory, Sydney, Australia.
99. Lindsay, D. S., Gruppuso, V., & Masson, M. E. J. (2006, July). *Remembering versus knowing faces in and out of context.* International Conference on Memory, Sydney, Australia.
98. Bub, D. N., & Masson, M. E. J. (2006, June). *Measuring dynamic evocation of gestural representations to objects and sentences.* Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Saskatoon, Saskatchewan.
97. Masson, M. E. J., & Newton-Taylor, M. (2006, May). *Grasping knowledge: Evoking gesture knowledge from object names.* Northwest Cognition and Memory conference, Vancouver, British Columbia.
96. Dodd, M. D., Masson, M. E. J., & Enns, J. T. (2006, May). *The bicycle illusion: A new look at acuity, form, and motion interactions in conscious experience.* Annual meeting of the Vision Sciences Society, Sarasota, FL.
95. Enns, J. T., Dodd, M. D., & Masson, M. E. J. (2006, May). *The bicycle illusion: A true story of sidewalk science.* Demonstration presented at the Annual meeting of the Vision Sciences Society, Sarasota, FL.
94. Masson, M. E. J., Bub, D. N., & Worth, L. (2005, July). *Recruitment of functional and volumetric gestural knowledge in object identification.* Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Montreal, Quebec.
93. Worth, L., Masson, M. E. J., & Bub, D. N. (2005, May). *Thinking in action: Gestural knowledge in relation to our concepts of everyday objects.* Northwest Cognition and Memory conference, Bellingham, WA.
92. Masson, M. E. J., & Bub, D. N. (2004, November). *Modulation of word reading following resolution of Stroop interference.* Annual meeting of the Psychonomic Society, Minneapolis, MN.
91. Masson, M. E. J., & Bub, D. N., & Lalonde, C. E. (2004, June). *Literacy development through video game experience.* Canadian Language and Literacy Research Network, Montreal, Quebec.
90. Masson, M. E. J., & Bub, D. N. (2004, June). *Suppression of cognitive processes following resolution of Stroop interference.* Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, St. John's, Newfoundland.
89. Ishigami, Y., & Masson, M. E. J. (2004, May). *Modulation of dominant task performance.* Northwest Cognition and Memory conference, Victoria, British Columbia.
88. Hase, S., Masson, M. E. J., & Mandel, D. (2004, May). *Effectiveness of training in Bayesian inference on accuracy of posterior probability judgment.* Northwest Cognition and Memory conference, Victoria, British Columbia.
87. Wang, J., & Masson, M. E. J. (2004, May). *Influence of post-prime cues on masked repetition priming.* Northwest Cognition and Memory conference, Victoria, British Columbia.
86. Richard, N. T., Bodner, G. E., & Masson, M. E. J. (2004, May). *Prime validity biases masked priming.* Northwest Cognition and Memory conference, Victoria, British Columbia.
85. Richard, N. T., Bodner, G. E., & Masson, M. E. J. (2004, April). *Prime validity biases masked priming.* Banff Annual Seminar in Cognitive Science, Banff, Alberta.
84. Bodner, G. E., & Masson, M. E. J. (2003, November). *Long-lasting masked repetition priming.* Annual meeting of the Psychonomic Society, Vancouver, British Columbia.

Papers Presented at Professional Meetings (continued)

83. Whittlesea, B. W. A., Masson, M. E. J., & Hughes, A. D. (2003, November). *The prototype illusion and repetition blindness: Activation and inhibition or construction and attribution?* Annual meeting of the Psychonomic Society, Vancouver, British Columbia.
82. Wang, J., & Masson, M. E. J. (2003, June). *A reconstructive account of orthographic similarity effects in RSVP lists.* Northwest Cognition and Memory conference, Seattle, WA.

81. Masson, M. E. J., & Bub, D. N. (2003, June). *Adaptive control of word reading*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Hamilton, Ontario.
80. Shedden, J., Masson, M. E. J., & Khemani, E. (2003, June). *Event-related potentials examine the time course of the bias effect in repetition priming*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Hamilton, Ontario.
79. Whittlesea, B. W. A., & Masson, M. E. J. (2003, May). *The prototype illusion and repetition blindness: Activation and inhibition or construction and attribution?* Banff Annual Seminar in Cognitive Science, Banff, Alberta.
78. Bub, D. N., Masson, M. E. J., & Bukach, C. M. (2002, November). *Gesturing and naming: Analysis of functional knowledge in object identification*. Annual meeting of the Psychonomic Society, Kansas City, MO.
77. Bodner, G. E., & Masson, M. E. J. (2002, October). *Long-lasting masked priming*. Third International Conference on the Mental Lexicon, Banff, Alberta.
76. Masson, M. E. J., & Bub, D. N. (2002, June). *Selective attention in memory and vision*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Vancouver, British Columbia.
75. Borowsky, R., Owen, W. J., Masson, M. E. J., Wile, T., & Sarty, G. E. (2002, May). *Phonological lexical processing: Behavioral and fMRI studies of pseudohomophone naming*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Vancouver, British Columbia.
74. Masson, M. E. J., & Bub, D. N. (2001, November). *Process-specific consequences of task switching*. Annual meeting of the Psychonomic Society, Orlando, FL.
73. Masson, M. E. J. (2001, July). *Using memory-based fluency to construct perceptual experience*. International Conference on Memory, Valencia, Spain.
72. Masson, M. E. J. (2001, June). *Models of bias in primed word identification*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Quebec City, Quebec.
71. Masson, M. E. J., & Bub, D. N. (2001, June). *When memory and perception diverge: Integration of perceptual dimensions in memory produces robust reverse Stroop interference*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Quebec City, Quebec.
70. Masson, M. E. J., Bub, D. N., & Bukach, C. M. (2001, April). *Differential contributions of functional and associative knowledge to object and word identification*. Annual Australian Experimental Psychology Conference, Melbourne, Australia.
69. Masson, M. E. J., Bub, D. N., & Woodward, T. S. (2000, July). *Modulation of specific processes in task switching*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Cambridge, England.
68. Bodner, G. E., & Masson, M. E. J. (2000, July). *Prime validity modulates masked priming*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Cambridge, England.
67. Bodner, G. E., & Masson, M. E. J. (2000, June). *Masked priming reveals an unconsciously adaptive reading system*. Northwest Cognition and Memory conference, Bellingham, WA.

Papers Presented at Professional Meetings (continued)

66. Bukach, C. M., Masson, M. E. J., Lindsay, D. S., & Bub, D. N. (2000, June). *Category-specific effects: Interaction of form and meaning in normal episodic recall*. Northwest Cognition and Memory conference, Bellingham, WA.
65. Cohen, A.-L., Dixon, R. A., Lindsay, D. S., & Masson, M. E. J. (2000, June). *Prospective memory and aging: The effect of perceptual salience*. Northwest Cognition and Memory conference, Bellingham, WA.
64. Cohen, A.-L., Dixon, R. A., Lindsay, D. S., & Masson, M. E. J. (2000, April). *Prospective memory and aging: The effect of perceptual salience*. Biennial Cognitive Aging Conference, Atlanta, GA.
63. Masson, M. E. J., & Bodner, G. E. (2000, January). *Fluent encoding of probes guides masked word identification*. Annual Interdisciplinary Conference, Jackson Hole, WY.

62. Masson, M. E. J., & Bodner, G. E. (1999, November). *Creating repetition priming bias effects without repetition*. Annual meeting of the Psychonomic Society, Los Angeles, CA.
61. Bodner, G. E., & Masson, M. E. J. (1999, June). *A generate-recognize multinomial model of word-stem completion*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Edmonton, Alberta.
60. Masson, M. E. J., & Hicks, C. L. (1999, June). *Searching for repetition priming of word identification*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Edmonton, Alberta.
59. Bodner, G. E., & Masson, M. E. J. (1998, November). *Repetition prime proportion modulates masked repetition priming*. Annual meeting of the Psychonomic Society, Dallas, TX.
58. Bodner, G. E., & Masson, M. E. J. (1998, June). *A processing fluency account of masked repetition priming*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Ottawa, Ontario.
57. Masson, M. E. J., Caldwell, J. I., & Whittlesea, B. W. A. (1998, June). *Reconstructive memory processes control orthographic similarity effects*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Ottawa, Ontario.
56. Bodner, G. E., Caldwell, J. I., & Masson, M. E. J. (1997, June). *Problematic process dissociation estimates in the word-stem completion task following conceptual encoding*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Winnipeg, Manitoba.
55. Masson, M. E. J., Hicks, C. L., & Caldwell, J. I. (1997, June). *Sir Frederic Bartlett meets abstractionism: Reconstruction versus tokenization as accounts of episodic recollection*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Winnipeg, Manitoba.
54. Masson, M. E. J., & MacLeod, C. M. (1997, June). *Why text context reduces repetition priming of individual words*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Winnipeg, Manitoba.
53. Masson, M. E. J., Bodner, G. E., & Caldwell, J. I. (1996, November). *Involuntary conscious recollection affects parameter estimates in the process dissociation procedure*. Annual meeting of the Psychonomic Society, Chicago, IL.
52. Borowsky, R., & Masson, M. E. J. (1996, November). *Frequency effects in word and pseudohomophone naming*. Annual meeting of the Psychonomic Society, Chicago, IL.
51. Masson, M. E. J., & MacLeod, C. M. (1996, August). *Taking the "text" out of context effects in repetition priming*. Annual meeting of the American Psychological Association, Toronto, Ontario.
50. Bodner, G. E., & Masson, M. E. J. (1996, July). *The effects of target discriminability on masked identity priming in the lexical decision task*. Annual meeting of the Cognitive Science Association for Interdisciplinary Learning, Hood River, OR.

Papers Presented at Professional Meetings (continued)

49. Masson, M. E. J. (1996, July). *Revealing conceptually driven processing fluency through perceptual misattribution*. International Conference on Memory, Abano Terme, Italy.
48. Masson, M. E. J., Caldwell, J. I., & Whittlesea, B. W. A. (1995, November). *When lust is lost: Encoding and reconstruction of RSVP word lists*. Annual meeting of the Psychonomic Society, Los Angeles, CA.
47. Joordens, S., Masson, M. E. J., & Besner, D. (1995, November). *Connectionist models and additive effects: Are distinct stages of processing necessary?* Annual meeting of the Psychonomic Society, Los Angeles, CA.
46. Masson, M. E. J. (1995, June). *Simulating masked-priming effects with an attractor network: The early word gets the worm*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Halifax, Nova Scotia.
45. Borowsky, R., & Masson, M. E. J. (1995, June). *Modulation of base-word frequency effects in pseudohomophone naming*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Halifax, Nova Scotia.
44. Joordens, S., Besner, D., & Masson, M. E. J. (1995, June). *Additive factors and connectionist models: When one plus one equals two*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Halifax, Nova Scotia.

43. Masson, M. E. J., & Borowsky, R. (1994, November). *More than meets the eye: Contextual influences on word identification*. Annual meeting of the Psychonomic Society, St. Louis, MO.
42. MacLeod, C. M., & Masson, M. E. J. (1994, November). *Different priming patterns in perceptual identification and word-fragment completion*. Annual meeting of the Psychonomic Society, St. Louis, MO.
41. Borowsky, R., & Masson, M. E. J. (1994, June). *A not-so-divine intervention from above: The effect of context on visual word identification*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Vancouver, British Columbia.
40. Gruppuso, V., & Masson, M. E. J. (1994, June). *Bias effects in the classification of symmetrical and asymmetrical polygons*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Vancouver, British Columbia.
39. Masson, M. E. J., & Borowsky, R. (1994, June). *Lexical ambiguity in a distributed memory model of word identification*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Vancouver, British Columbia.
38. Masson, M. E. J., & Caldwell, J. I. (1994, June). *Automatic memory retrieval during rapid serial presentation of words*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Vancouver, British Columbia.
37. Masson, M. E. J. (1993, November). *Automatic memory retrieval in repetition blindness*. Annual meeting of the Psychonomic Society, Washington, DC.
36. Masson, M. E. J., & Waldron, M. A. (1992, October). *Plain language contracts and reader comprehension*. Just language: A conference on the theory and practice of plain language in law, government, and business, Vancouver, British Columbia.
35. Masson, M. E. J., & Waldron, M. A. (1992, October). *Relationships between clarity and comprehension*. Just language: A conference on the theory and practice of plain language in law, government, and business, Vancouver, British Columbia.
34. Masson, M. E. J. (1992, June). *When words collide: A dissociation between masked priming and repetition blindness*. Annual meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, Quebec City, Quebec.

Papers Presented at Professional Meetings (continued)

33. Masson, M. E. J. (1991, November). *Word repetition as eyes see it*. Annual meeting of the Psychonomic Society, San Francisco, CA.
32. Small, B. J., Hulstsch, D. F., & Masson, M. E. J. (1991, November). *Age and context effects on an implicit test of memory*. Annual meeting of the Gerontological Society of America, San Francisco, CA.
31. MacLeod, C. M., & Masson, M. E. J. (1991, July). *Interpretive encoding operations influence priming in perceptual identification*. International Conference on Memory, Lancaster University, Lancaster, England.
30. Masson, M. E. J. (1991, June). *Informational persistence and word identification*. Inaugural meeting of the Canadian Society for Brain, Behaviour, and Cognitive Science, Calgary, Alberta.
29. Masson, M. E. J. (1991, April). *Attributions of processing fluency in memory and judgment*. Annual meeting of the Western Psychological Association, San Francisco, CA.
28. MacLeod, C. M., & Masson, M. E. J. (1990, November). *Priming in perceptual identification relies on a context-sensitive interpretation*. Annual meeting of the Psychonomic Society, New Orleans, LA.
27. Masson, M. E. J., & Isaak, M. I. (1990, November). *An orthographic basis for masked repetition priming*. Annual meeting of the Psychonomic Society, New Orleans, LA.
26. Carroll, M., & Masson, M. E. J. (1990, July). *Repetition in text affects comprehension rating*. Annual Australian Experimental Psychology Conference, Canberra, Australia.
25. Masson, M. E. J. (1990, January). *Attribution of fluency to prior occurrence*. Annual Interdisciplinary Conference, Jackson Hole, WY.
24. Masson, M. E. J., & MacLeod, C. M. (1989, November). *Enhanced perceptual identification without prior perception*. Annual meeting of the Psychonomic Society, Atlanta, GA.

23. Hulstsch, D. F., Masson, M. E. J., & Small, B. (1989, November). *Direct and indirect tests of memory: Age differences and correlates*. Annual meeting of the Gerontological Society of America, Minneapolis, MN.
22. Masson, M. E. J. (1987, November). *A distributed memory model of context effects in word identification*. Annual meeting of the Psychonomic Society, Seattle, WA.
21. Masson, M. E. J. (1987, July). *Nonreflective memory for reading operations*. Joint meeting of the Experimental Psychology Society of Britain and the Canadian Psychological Association, Oxford, England.
20. Masson, M. E. J., & Freedman, L. (1985, November). *Fluency in the identification of repeated words*. Annual meeting of the Psychonomic Society, Boston, MA.
19. Masson, M. E. J. (1985, June). *Word identification in sentence context*. Annual meeting of the Canadian Psychological Association, Halifax, Nova Scotia.
18. Masson, M. E. J. (1984, November). *Priming word identification with rapidly presented sentences*. Annual meeting of the Psychonomic Society, San Antonio, TX.
17. Masson, M. E. J., & Freedman, L. (1984, November). *Rereading inverted sentences: Memory for patterns or pattern analyzing operations?* Annual meeting of the Psychonomic Society, San Diego, CA.
16. Masson, M. E. J. (1984, January). *Assessing comprehension during skimming and rapid sequential reading*. Annual meeting of the Interdisciplinary Conference, Steamboat Springs, CO.
15. Masson, M. E. J. (1982, June). *Comprehension and memory of rapidly processed text*. Annual meeting of the Canadian Psychological Association, Montreal, Quebec.

Papers Presented at Professional Meetings (continued)

14. Miller, J. A., & Masson, M. E. J. (1982, June). *Working memory and text processing*. Annual meeting of the Canadian Psychological Association, Montreal, Quebec.
13. McDaniel, M. A., & Masson, M. E. J. (1982, March). *Effects of intervening tests on recognition and recall*. Annual meeting of the Southeastern Psychological Association, New Orleans, LA.
12. Masson, M. E. J. (1981, November). *Skimming and rapid sequential reading of text: Searching for and remembering information*. Annual meeting of the Psychonomic Society, Philadelphia, PA.
11. Just, M. A., Masson, M. E. J., & Carpenter, P. A. (1980, November). *The differences between speed reading and skimming*. Annual meeting of the Psychonomic Society, St. Louis, MO.
10. Masson, M. E. J. (1979, November). *Cognitive processes in skimming stories*. Annual meeting of the Psychonomic Society, Phoenix, AZ.
9. Sala, L. S., & Masson, M. E. J. (1978, November). *Top downing upside down sentences*. Annual meeting of the Psychonomic Society, San Antonio, TX.
8. Masson, M. E. J. (1978, August). *Factor analysis and cognition: A study of memory processes*. Annual meeting of the American Psychological Association, Toronto, Ontario.
7. Masson, M. E. J., & Alexander, J. H. (1978, June). *Inferential processes in sentence encoding and recall*. Annual meeting of the Canadian Psychological Association, Ottawa, Ontario.
6. Cartwright, D. S., & Masson, M. E. J. (1978, November). *Self-ratings of imagery-vividness and their relationships to memory factors*. Annual meeting of the Society of Multivariate Experimental Psychology, Colorado Springs, CO.
5. Masson, M. E. J. (1977, November). *Contextual requirements for inferential cuing of sentence recall*. Annual meeting of the Psychonomic Society, Washington, DC.
4. Masson, M. E. J., & Sala, L. S. (1977, June). *Semantic, syntactic, and perceptual aspects of the reading process: An interactive approach*. Annual meeting of the Canadian Psychological Association, Vancouver, British Columbia.
3. Sala, L. S., & Masson, M. E. J. (1977, May). *Reading and recognizing sentences: The interplay of semantics, syntax, and graphemics*. Annual meeting of the Rocky Mountain Psychological Association, Albuquerque, NM.
2. McDaniel, M. A., & Masson, M. E. J. (1977, May). *Semantic processing: The key to delayed retention?* Annual meeting of the Rocky Mountain Psychological Association, Albuquerque, NM.

1. Masson, M. E. J., & Johnson, G. J. (1975, April). *The ordinal position hypothesis of serial learning extended to spatial discrimination learning*. Annual meeting of the Western Psychological Association, Sacramento, CA.

Book Reviews

- Masson, M. E. J. (1992). Metaphors of cognitive science [Review of *Foundations of cognitive science*]. *Semiotic Review of Books*, 3, 2-4.
- Masson, M. E. J. (1987). Designing computer systems for people [Review of *Designing the user interface: Strategies for effective human-computer interaction*]. *Contemporary Psychology*, 32, 779-780.
- Masson, M. E. J. (1987). Cognitive science: Making the whole different from the sum of its parts [Review of *From models to modules: Studies in cognitive science from the McGill Workshops*]. *Canadian Journal of Psychology*, 41, 390-392.

Research Grants

- 2015-20 Natural Sciences and Engineering Research Council of Canada, discovery grant: *Knowledge-based control of cognition and action* (\$285,000 total).
- 2010-15 Natural Sciences and Engineering Research Council of Canada, discovery grant: *Knowledge-based control of cognition and action* (\$305,000 total).
- 2009 Natural Sciences and Engineering Research Council of Canada, equipment grant: *Motion monitoring system* (\$47,230). (Co-principal investigator with D. N. Bub)
- 2008 Natural Sciences and Engineering Research Council of Canada, equipment grant: *Eye-tracking system* (\$43,804).
- 2003-10 Natural Sciences and Engineering Research Council of Canada, discovery grant: *Influences of memory and context on symbolic processing* (\$351,008 total).
- 2001-05 Networks of Centres of Excellence, research network grant: Canadian Language and Literacy Network (\$111,823 total). (Co-principal investigator with D. N. Bub and C. E. Lalonde).
- 1998-03 Natural Sciences and Engineering Research Council of Canada, discovery grant: *Influences of memory and context on symbolic processing* (\$219,450 total).
- 1998 Natural Sciences and Engineering Research Council of Canada, equipment grant: *Microcomputer network* (\$16,708).
- 1993-98 Natural Sciences and Engineering Research Council of Canada, operating grant: *Contextual and episodic influences on symbolic processing* (\$200,000 total).
- 1993 Natural Sciences and Engineering Research Council of Canada, equipment grant: *Microcomputer network* (\$8,845).
- 1992-94 British Columbia Ministry of the Attorney General and the Plain Language Institute of British Columbia, *Judicial reasoning with plain language documents* (\$16,900 total). (Co-principal investigator with M. A. Waldron)
- 1990-93 Natural Sciences and Engineering Research Council of Canada, operating grant: *Direct and indirect influences of memory on language processing and skill acquisition* (\$89,460 total).
- 1990-91 Attorney General Law Faculty Research Fund, research grant: *Comprehension of standard and revised legal documents* (\$9,850 total). (Co-principal investigator with M. A. Waldron)
- 1989 Natural Sciences and Engineering Research Council of Canada, equipment grant: *Microcomputer network* (\$9,800). (Co-principal investigator with R. A. Dixon)
- 1989 Natural Sciences and Engineering Research Council of Canada, international collaborative research grant: *A construction-integration model of implicit memory* (\$1,100).
- 1987-90 Natural Sciences and Engineering Research Council of Canada, operating grant: *Cognitive processes in verbal comprehension and memory* (\$90,000 total).

1984-87 Natural Sciences and Engineering Research Council of Canada, operating grant: *Cognitive processes in verbal comprehension and memory* (\$50,700 total).

1983-84 Social Sciences and Humanities Research Council of Canada, project grant: *Comprehension and appreciation of humorous material* (\$11,288 total).

1982-83 Natural Sciences and Engineering Research Council of Canada, international collaborative research grant: *The investigation of cognitive and perceptual processes in reading comprehension through the recording of eye fixation data* (\$900 total).

Research Grants (continued)

1981-82 Social Sciences and Humanities Research Council of Canada, project grant: *Comprehension and appreciation of humorous material* (\$8,280 total).

1981-84 Natural Sciences and Engineering Research Council of Canada, operating grant: *Cognitive processes in rapid reading of text* (\$25,346 total).

Honours and Awards

2018	Donald O. Hebb Distinguished Contribution Award, presented by the Canadian Society for Brain, Behaviour, and Cognitive Science
2017	Elected Fellow of the Canadian Society for Brain, Behaviour, and Cognitive Science
2017	Honorary member, Golden Key International Honor Society
2010	Richard C. Tees Distinguished Leadership Award, presented by the Canadian Society for Brain, Behaviour, and Cognitive Science
2006	Elected Fellow of the Association for Psychological Science
2003	University of Victoria, Faculty of Social Sciences Award for Research Excellence
1996	Elected Fellow of the American Psychological Association (Division 3, Experimental Psychology)
1979-80	North Atlantic Treaty Organization Postdoctoral Fellowship, administered by the Natural Sciences and Engineering Research Council of Canada
1979-80	Carnegie-Mellon University Postdoctoral Research Fellowship
1975-79	National Research Council of Canada Postgraduate Scholarship
1975	1967 Science Scholarship, National Research Council of Canada (declined)
1975	Canada Council Postgraduate Scholarship (declined)
1974-75	University of British Columbia Scholarship for High Standing
1974-75	University of British Columbia Scholarship in Arts
1971-75	Government of British Columbia Tuition Scholarship

Professional Organizations

1997–	Association for Psychological Science
1990–	Canadian Society for Brain, Behavior, and Cognitive Science
1981–	Psychonomic Society
1981-2006	American Psychological Association

Professional Services

- Acting Editor: *Journal of Experimental Psychology: Learning, Memory, and Cognition*, 2005-0

- Associate Editor: *Canadian Journal of Experimental Psychology*, 2009-10
Journal of Experimental Psychology: Learning, Memory, and Cognition, 2002-05
Psychonomic Bulletin & Review, 2000-02
Memory & Cognition, 1993-96

Professional Services (continued)

- Guest editor: *Journal of Memory and Language*, special issue on emerging data analysis and inferential techniques, 2008 (co-editor with K. I. Forster)
Canadian Journal of Experimental Psychology, special issue on alternative methods of data analysis, 2003
- Editorial board: *Cognition*, 2008–
Journal of Memory and Language, 2005–
Journal of Experimental Psychology: Human Perception and Performance, 2003–
Journal of Experimental Psychology: Learning, Memory, and Cognition, 1991-2002, 2006–
Canadian Journal of Experimental Psychology, 1992-2008, 2011–
Memory & Cognition, 1997-2004, 2006-08
Psychonomic Bulletin & Review, 2000
- Ad hoc reviewer:
Acta Psychologica
Advances in Methods and Practices in Psychological Science
Aging, Neuropsychology, and Cognition
American Journal of Political Science Applied Cognitive Psychology
Applied Psycholinguistics
Attention, Perception, & Psychophysics
Behavior Research Methods Behavioral and Brain Sciences
British Journal of Psychology
Canadian Journal of Experimental Psychology
Canadian Journal on Aging
Child Development Cognition
Cognitive Neuroscience
Cognitive Psychology
Cognitive Science Cognitive Science Quarterly Collabra
Consciousness and Cognition
Current Directions in Psychological Science
European Journal of Cognitive Psychology
Experimental Brain Research
Experimental Psychology
Frontiers in Psychology
Journal for the Theory of Social Behavior
Journal of Clinical and Experimental Neuropsychology
Journal of Cognitive Neuroscience Journal of Experimental Child Psychology
Journal of Experimental Psychology: General
Journal of Experimental Psychology: Human Perception and Performance
Journal of Experimental Psychology: Learning, Memory, and Cognition
Journal of Memory and Language
Journal of Problem Solving
Journal of the International Neuropsychological Society
Language and Cognitive Processes
Memory
Memory & Cognition
Neuropsychologia
New Ideas in Psychology
PLoS One
Proceedings of the National Academy of Science
Psychological Bulletin
Psychological Methods
Psychological Research
Psychological Review
Psychological Science Psychology and Aging Psychology, Crime, & Law Psychonomic Bulletin & Review
Quarterly Journal of Experimental Psychology
Reading Research Quarterly
Royal Society Open Science
Scandinavian Journal of Psychology
Scientific Reports
Topics in Cognitive Science
Visual Cognition
- Grant panel member:

Natural Sciences and Engineering Research Council of Canada, Chair for Research Tools and Instrumentation Committee for Biological Systems and Functions (2017-18)

Natural Sciences and Engineering Research Council of Canada, Group Chair for Biological Systems and Functions Evaluation Group and member of Committee on Grants and Scholarships (2010-14)

Natural Sciences and Engineering Research Council of Canada, Psychology Grant Selection Committee member (2007-09)

National Institutes of Health (United States), Biobehavioral and Behavioral Processes 4 (cognition and perception) grant review panel, temporary member (2003)

Natural Sciences and Engineering Research Council of Canada, Psychology Grant Selection Committee member (1991-94), chair (1993-94)

Professional Services (continued)

• Grant proposal reviewer:

Natural Sciences and Engineering Research Council of
Canada Social Sciences and Humanities Research Council
of Canada Canadian Institutes of Health Research
Canada Foundation for Innovation
Ontario Mental Health Foundation
National Science Foundation, United
States Australian Research Council
German-Israeli Foundation for Scientific Research and
Development Israel Science Foundation
United States-Israel Binational Science
Foundation Wellcome Trust (United
Kingdom)

• External referee for renewal, promotion, and tenure cases:

Arizona State University (2004)
Australian National University (2000, 2001)
Bates College (2011)
Ben-Gurion University of the Negev
(2005) Boston University (1995, 1998)
Brooklyn College, CUNY (2015, 2017)
Carleton University (1997)
Clemson University (2013)
Dalhousie University (2007)
Erasmus University Rotterdam
(2014) Lancaster University
(2017)
Loyola University of Chicago
(1995) McGill University (2014)
McMaster University (1997, 2010)
Memorial University of Newfoundland
(2016) Michigan State University (2005)
Mount Allison University
(2013) Mount Royal
University (2013)
Pennsylvania State Univ., Harrisburg
(2010) Queen's University (2008, 2011)
Simon Fraser University (1991)

J. Salmon (Dalhousie University, 2013)
E. Newman (Victoria Univ. of Wellington,
2012)
S. Robidoux (University of Waterloo, 2010)
P. Mousikou (Macquarie University, 2009)
L. Leboe (University of Manitoba, 2009)
C. Blais (University of Waterloo, 2006)
A. Kronlund (Simon Fraser University, 2006)
Y. Silberman (Hebrew Univ. of Jerusalem,
2004)
B. Stevanovski (University of Waterloo, 2003)

• External examiner for doctoral theses:

E. Curtis (University of Manitoba, 2017)
B. de Wit (Macquarie University, 2014)
I. Hargreaves (University of Calgary, 2013)
K. Murray (University of Queensland, 2013)

Tel Aviv University (2000)
 University at Albany, SUNY
 (2001) University of Alberta
 (2006, 2010)
 University of Bristol (2004,
 2006) University of British
 Columbia (2007)
 University of British Columbia–Okanagan
 (2009) University of Calgary (2001)
 University of California, Riverside
 (2002) University of California, San
 Diego (1994, 2001) University of
 California, Santa Barbara (2013)
 University of Manitoba (2013, 2016)
 University of Maryland (2008)
 University of Massachusetts, Amherst
 (2005) Univ. of Northern British
 Columbia (2007, 2015) University of
 Queensland (1996)
 University of Regina (2005,
 2007) University of Texas at El
 Paso (2011) University of
 Toronto (1994, 1996)

University of Waterloo (2005, 2014, 2015,
 2017)
 University of Western Ontario (1992,
 2013) Washington State University
 (1995)

D. Smilek (University of Waterloo, 2002)
 D. Piercey (University of Alberta, 2002)
 A. Woollams (Macquarie University, 2002)
 E. Richards (University of Waterloo, 2002)
 K. Trynes (Australian National University,
 2001)
 C. Boden (University of British Columbia,
 2000)
 P. Butterworth (University of Queensland,
 2000)
 L. Williams (Simon Fraser University, 1999)
 J. Briggs (University of Western Australia, 1999)
 K. Podrouzek (Simon Fraser University, 1998)
 E. McKone (Australian National University,
 1995)
 E. Vriezen (University of Toronto, 1993)
 K. McRae (McGill University, 1991)

- Member, Executive Committee, Northwest Cognition and Memory Conference (2005–)
- Judge for the Vancouver Island Regional Science Fair (2001-02, 2004-06, 2008-18)
- Member, Scientific Committee for the 3rd International Meeting of the Psychonomic Society (2017-18)

Professional Services (continued)

- Member, Natural Sciences and Engineering Research Council Advisory Working Group on Relationship to Other Sources of Funding (2016)
- Member, Scientific Program Committee for the 2016 International Congress of Psychology (2013-16)
- External reviewer for Department of Psychology, University of the Fraser Valley (2014)
- Member, Canadian Institutes of Health Research Open Reforms Advisory Working Group (2013)
- Chair, Search Committee for Editor-Elect of *Memory & Cognition* (2013)
- External reviewer for Department of Psychology, University of Toronto Mississauga (2012)
- External reviewer for Psychology Graduate Program at Carleton University (2010)
- External reviewer for Psychology Graduate Program at Queen's University (2010)
- External reviewer for instructional programs in Department of Psychology, Kwantlen Polytechnic University (2010)
- Member, Governing Board, Psychonomic Society (2004-09)
 - Chair of finance committee (2008-09)
- Member, University of Victoria Speakers Bureau (1997-2008): Public service lectures
- Conference organizer, 17th Annual Meeting of the Canadian Society for Brain, Behavior, and Cognitive Science, 2007
- Member, Academic Review Committee for Department of Mechanical Engineering, University of Victoria (2005)
- Chair, student award committee, Annual Meeting of the Canadian Society for Brain, Behavior, and Cognitive Science (2005)
- External reviewer for Department of Psychology, Dalhousie University (2005)
- Presentations for the University of Victoria Young Minds Program (2001-02, 2004)
- Past-president, Canadian Society for Brain, Behavior, and Cognitive Science (2002-03)
- President, Canadian Society for Brain, Behavior, and Cognitive Science (2001-02)
- President-elect, Canadian Society for Brain, Behavior, and Cognitive Science (2000-01)
- Co-organizer of the Banff Annual Seminar on Cognitive Science (1995-2002)
- Member, Board of Governors, Canadian Psychological Association (2001-02)
- External reviewer for Department of Psychology, University of Winnipeg (1999)
- External reviewer for Psychology Graduate Program at University of Windsor (1996)
- Topic area chair (memory & cognition) for reviews of paper and poster submissions for the 26th International Congress of Psychology, Montreal, Quebec, August 1996
- Reviews of submissions for conference proceedings: 1992 and 2004 meetings of the Cognitive Science Society

Postdoctoral Supervision

Larre-Perez, M. (2015-16) (co-supervised with D. N. Bub) Williams, H. (2012-13) (co-supervised with D. S. Lindsay) Cree, G. S. (2002-03) (co-supervised with D. N. Bub) Borowsky, R. (1993-95)

Graduate Thesis Supervision

- Lawless, K. (2018). *From a planned action to a revised action: Revealing the structure of motor plans*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. Bub)
- MacRae, C. (2018). *The influence of response discriminability and stimulus centring on object-based alignment effects*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. Bub)
- Rabe, M. M. (2018). *Generalized linear mixed modeling of signal detection theory*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. S. Lindsay)
- van Noordenne, M. H. J. (2017). *Compatibility effects evoked by pictures of graspable objects*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. Bub)
- Teskey, M. (2017). *Contributions of population stereotypes and mental simulations to sentence comprehension*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. Bub)
- Carruthers, S. E. (2015). *The role of the goal in problem solving hard computation problems: Do people really optimize?* Doctoral dissertation, University of Victoria. (co-supervised with Dr. U. Stege)
- Kumar, R. (2015). *Form follows function: The time course of action representations evoked by handled objects*. Master of Science thesis, University of Victoria.
- Kobelsky, C. (2015). *Time course of evoked action representations using manipulable upright and rotated objects*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. Bub)
- Heard, A. (2014). *Investigating the role of action representations in sentence comprehension*. Master of Science thesis, University of Victoria.
- Lin, T. (2014). *Components of action representations evoked when identifying manipulable objects*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. Bub)
- Breuer, A. T. (2008). *Understanding the intervener effect in masked priming*. Master of Science thesis, University of Victoria.
- Warren, C. M. (2008). *Supporting the link between the locus coeruleus-norepinephrine system, the P300, and the attentional blink*. Master of Science thesis, University of Victoria.
- Wang, J. (2004). *Influence of post-prime cues on masked repetition priming*. Master of Science thesis, University of Victoria.
- Hase, S. (2004). *The effectiveness of training on posterior probability judgment*. Master of Science thesis, University of Victoria. (co-supervised with Dr. D. Mandel)
- Bodner, G. E. (2000). *Prime validity affects masked repetition and masked semantic priming: Evidence for an episodic resource-retrieval account of priming*. Doctoral dissertation, University of Victoria.
- Caldwell, J. I. (1998). *Dissociations between conscious and unconscious influences of memory for object location*. Doctoral dissertation, University of Victoria.
- Bodner, G. E. (1997). *Isolating retrospective priming processes using relatedness proportion manipulations*. Master of Science thesis, University of Victoria.
- Caldwell, J. I. (1995). *Is there an indirect influence of memory for spatial location?* Master of Science thesis, University of Victoria.

Graduate Thesis Supervision (continued)

- Burak, A. L. (1994). *The identification of novel three-dimensional objects: An examination of structurally based fluency*. Master of Science thesis, University of Victoria.
- Micco, A. (1993). *Abstract knowledge and reliance on similarity in statistical problem solving*. Doctoral dissertation, University of Victoria.
- Micco, A. (1990). *Implicit memory for new associations: An interactive process approach*. Master of Arts thesis, University of Victoria.
- O'Sullivan, C. D. (1988). *A dissociation between verbal and pictorial implicit memory in an elderly population*. Doctoral dissertation, University of Victoria.
- Freedman, L. (1985). *Multicomponent analysis of the repetition effect in word identification and lexical decision*. Doctoral dissertation, University of Victoria.
- Boehler, I. G. (1984). *Notetaking and lecture outline effects on processing of lecture information*. Master of Arts thesis, University of Victoria.

Undergraduate Thesis Supervision

- Kuhn, T. E. (2017). *The relationship between mental representations of left versus right hand actions and their possible influence on speeded classification of directional symbols*. Bachelor of Science honours thesis, University of Victoria. (co-supervisor: D. Bub)
- Toupin, N. (2017). *Exploring the time course of motor affordances evoked by handled objects using color as an action cue*. Bachelor of Arts honours thesis, University of Victoria. (co-supervisor: D. Bub)
- Williams, H. (2017). *Motor representations primed by novel and familiar objects*. Bachelor of Arts honours thesis, University of Victoria. (co-supervisor: D. Bub)
- Rabe, M. M. (2015). *Mixed model analysis of trial history in naming experiments*. Bachelor of Science honours thesis, University of Potsdam. (co-supervisor: R. Kliegl)
- Gossmann, S. (2013). *The influence of search experience and memory on object search*. Bachelor of Science honours thesis, University of Victoria.
- Foster, K. (2012). *A visual world paradigm investigation of the evocation of hand action representations during sentence comprehension*. Bachelor of Science honours thesis, University of Victoria.
- Marriott, J. (2012). *Action facilitation: How do children use language when interacting with everyday objects?* Bachelor of Science honours thesis, University of Victoria. (co-supervisor: U. Mueller)
- deRosenroll, G. (2011). *The impact of past search on future search efficiency*. Bachelor of Science honours thesis, University of Victoria.
- Baker, L. (2011). *Interacting with iPods: Children's recruitment of functional knowledge for action facilitation*. Bachelor of Science honours thesis, University of Victoria. (co-supervisor: U. Mueller)
- Cleland, B. (2011). *Which way is my mug?* Bachelor of Science honours thesis, University of Victoria.
- Ennis, S. L. R. (2009). *Blue A's gone red: The effects of synaesthesia on perception and binding of color and form*. Bachelor of Science honours thesis, University of Victoria. (Recipient of the Canadian Psychological Association award for academic excellence)
- Link, R. (2008). *Having tea with the ERP: Exploring the neural correlates of the hand alignment effect*. Bachelor of Science honours thesis, University of Victoria.
- Newton-Taylor, M. (2006). *Grasping knowledge: The evocation of gesture knowledge by object names in sentences*. Bachelor of Arts honours thesis, University of Victoria.

Undergraduate Thesis Supervision (continued)

- Worth, L. (2005). *Thinking in action: Gestural knowledge in relation to our concepts of everyday objects*. Bachelor of Arts honours thesis, University of Victoria. (Recipient of the Canadian Psychological Association award for academic excellence)
- Ishigami, Y. (2004). *Semantic interference and modulation of dominant task performance*. Bachelor of Arts honours thesis, University of Victoria.
- Nelson, A. (2004). *Interrupting covert operations: Generation and the orthographic recoding hypothesis*. Bachelor of Arts honours thesis, University of Victoria.
- Ballendine, N. L. (1998). *Experiencing the probe: A differential fluency in forced-choice masked word identification*. Bachelor of Science honours thesis, University of Victoria.
- Iqbal, S. (1998). *Possibilities for the basis of priming in masked word identification: Conceptual and orthographic processing*. Bachelor of Arts honours thesis, University of Victoria.
- Shuster, K. D. (1997). *A connectionist model of nonword semantic priming*. Bachelor of Science honours thesis, University of Victoria.
- Isaak, M. I. (1989). *The masked-prime repetition effect: A perceptual fluency view*. Bachelor of Arts honours thesis, University of Victoria.
- Allen, S. W. (1983). *Classification of novel exemplars into categories containing subclasses of highly similar exemplars*. Bachelor of Arts honours thesis, University of Victoria.
- Galvon, T. F. A. (1983). *Parallel effects of interference on recognition and primed word fragment completion*. Bachelor of Arts honours thesis, University of Victoria.

Teaching Experience

Undergraduate courses: Cognitive psychology, Statistical methods in psychology, Introductory psychology, Perception.

Graduate courses: Memory and cognition, Neural network models, Attention and memory, Statistical methods.

Teaching Development

1997 University of Victoria innovative teaching project grant (\$4,718; with D. Bub)

Administrative Experience (University of Victoria)

- 2015– Associate Dean of Social Sciences (Research and Graduate Studies)
- 2018– Member, Centre for Youth and Society Advisory Board
- 2017– Co-lead, Operations Committee, Cognitive Health Initiative (collaborative health-care research initiative between University of Victoria and Vancouver Island Health Authority)
- 2016– Member, Faculty of Graduate Studies Executive Committee
- 2016– Member, Pacific Institute for Climate Solutions Executive Committee
- 2015– Member, Senate Committee on Honorary Degrees and Other Forms of

Recognition 2015– Member, Institute for Aging and Lifelong Health Advisory Board

2015– Member, Center for Asia Pacific Initiatives Steering Committee

Administrative Experience (continued)

2015–	Member, University of Victoria Research Advisory Committee
2018	Chair, Search Committee for Director of the School of Environmental Studies
2017-18	Member, Internal Research Grants Evaluation Committee
2016-18	Member, Adjudication Committee for Award for Excellence in Undergraduate Research- Inspired Teaching
2017	Chair, Search Committee for Chair of the Department of Political Science
2016	Member, Committee for the Appointment of the Dean of Graduate Studies
2015-16	Member, Committee for the Appointment of the Associate Vice-President Research
2016	Member, Intellectual Policy Review Joint Committee
2015-16	Chair, Search Committee for Chair of Sociology
2015	Member, Search Committee for Chair of Linguistics
2014-15	Representative for Natural Sciences and Engineering Research Council issues, Department of Psychology
2015	Member, Search Committee for Chair of Psychology
2014-15	Member, Internal Research Grant/Creative Projects Working Group
2014-15	Coordinator, Cognition and Brain Sciences graduate program, Department of Psychology
2014-15	Member, Graduate Executive Committee, Department of Psychology
2014-15	Member, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
2012-13	Member, Faculty of Social Sciences Research Advisory Committee
2012-13	Member, Information Security Committee, Department of Psychology
2008-13	Member, Vice-President-Academic Advisory Committee on Salary Anomalies
2007-13	Chair, Psychology Research Participation System Committee, Department of Psychology
2011-13	Member, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
2007-12	Representative for Natural Sciences and Engineering Research Council issues, Department of Psychology
2011	Acting Chair, Department of Psychology
2010	Member, Vice-President-Research Committee on Research and Travel, Social Sciences sub-committee
2009-10	Member, Search Committee for Cognitive Neuroscience faculty position, Department of Psychology
2009-10	Psychology Coordinator for combined undergraduate program in Psychology and Computer Science
2008	Member, Committee for Review of Dean of Social Sciences

Administrative Experience (continued)

2007-08	Chair, Search Committee for Canada Research Chair, Department of Psychology
2006	Member, Search Committee for Chair of the Department of Geography
2006	Member, Appointment Committee for the Associate Vice-President, Academic Planning
2004-06	Member, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
2004-06	Representative for Natural Sciences and Engineering Research Council issues, Department of Psychology
2004-06	Psychology Coordinator for combined undergraduate program in Psychology and Computer Science
2003-06	Member, President's Distinguished Lectures Advisory Committee
2003-06	Member, Senate Committee on Honorary Degrees and Other Forms of Recognition
2003-06	Chair, Psychology Research Participation Committee, Department of Psychology
2005	Member, Academic Review Committee for Department of Mechanical Engineering
2005	Member, Search Committee for Acting Chair of the Department of Psychology
2005	Chair, Faculty of Social Sciences Ad Hoc Committee on Teaching Release
2004-05	Member, Search Committee for Senior Instructor faculty position, Department of Psychology
2003-04	Member, Search Committee for Dean of Social Sciences
2003-04	Chair, Search Committee for Cognitive Psychology faculty position, Department of Psychology
2002	Chair pro tem, Department of Psychology (October)
2002	Chair, Search Committee for Legal Psychology limited-term faculty position, Department of Psychology
2002	Member, Committee for Appointment and Review of the Vice-President, Research
2001-02	Member, Search Committee for Canada Research Chair, Department of Psychology
1997-01	Chair, Department of Psychology
2001	Member, Search Committee for Dean of Social Sciences
1999-00	Member, University bargaining committee for developing a first contract with sessional instructors' union
1999	Member, Social Sciences Ad Hoc Committee on Tenure and Promotion Manual
1997-99	Member, University Senate
1998-99	Member, Senate Committee on Agenda and Procedures
1997-99	Member, Senate Committee on University Budget
1997-99	Member, Steering Committee for Chairs and Directors Forum

Administrative Experience (continued)

1996-99	Cognitive Psychology graduate program coordinator
1995-97	Department of Psychology representative for NSERC issues
1996	Chair, Social Sciences Ad Hoc Committee on Academic Regulations
1996	Alternate member, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
1996	Member, Social Sciences Ad Hoc Committee on Space
1996	Member, Space Committee, Department of Psychology
1995-96	Chair, Introductory Psychology Subject Pool Committee, Department of Psychology
1995-96	Member, Faculty Research and Travel Committee, Science and Engineering Sub-Committee
1995-96	Chair, Clinical Psychology Grievance Committee, Department of Psychology
1993-94	Member, Appointment, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
1993-94	Member, Introductory Psychology Subject Pool Committee, Department of Psychology
1993	Member, Search Committee for Associate Dean of Research
1989-93	Space and Equipment Coordinator, Department of Psychology
1991-93	Chair, Introductory Psychology Subject Pool Committee, Department of Psychology
1992-93	Member, Committee to Review Teaching Load Policy, Department of Psychology
1992	Member, Ad-Hoc Committee on Research and Other Activities Involving Human Subjects
1992	Member, Committee to Review Introductory Psychology, Department of Psychology
1989-92	Member, Senate Committee on Extension Programs
1991	Member, Psychology Subcommittee of Search Committee for Director of the Center on Aging, University of Victoria
1990-91	Chair, Search Committee for Faculty Member in Cognitive Science, Department of Psychology
1990-91	Member, Search Committee for Faculty Member in Social Psychology, Department of Psychology
1990-91	Member, Search Committee for Dean of Social Sciences
1990-91	Member, Appointment, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
1989-90	Member, Social Sciences Committee on Space
1989	Member, Undergraduate Curriculum Committee, Department of Psychology
1987-89	Member, Appointment, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
1988	Member, Social Sciences ad hoc Committee on Space Resources and Enrolments

Administrative Experience (continued)

1981-86	Chair, Budget and Space Committee, Department of Psychology
1985-86	Member, Search Committee for faculty positions in life span/aging, Department of Psychology
1984-85	Member, Appointment, Re-appointment, Promotion, and Tenure Committee, Department of Psychology
1981-82	Member, Appointment, Re-appointment, Promotion, and Tenure Committee, Department of Psychology

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

Date: May, 2018

Name: McGowan, Patrick, Professor

Faculty or School: Human and Social Development

Department: School of Public Health and Social Policy

1. DEGREES AND DIPLOMAS

Degree	Field	Institution	Year Granted
Ph.D.	Institute of Health Promotion,	University of British Columbia	1996
Title of Thesis or Dissertation			
The Relationship of Self-Efficacy to Pain, Depression and Quality of Life			
M.S.W.	Social Work	University of British Columbia	1975
B.A.	Sociology	University of British Columbia	1973

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

2002 -	Associate Director, Institute on Aging & Lifelong Health (Ladner Office) University of Victoria
1996-2001	Assistant Director / Senior Research Associate, University of British Columbia Institute of Health Promotion Research
1995-2002	Project Evaluator, British Columbia Excellence in Health: Seniors Medication Strategy
1997	Sessional Instructor - U.B.C. School of Social Work SOWK 573 - Health Policy SOWK 420 - Research Methods
1995-97	Recipient - NHRDP Community Researcher Award Seniors Independence Research Program and Canada's Drug Strategy
1993-95	Recipient - National Health Ph.D. Fellowship
1987-95	Director of Social Work Services, The Arthritis Society of British Columbia
1993-94	Sessional Instructor - U.B.C. School of Social Work SOWK 551 - Research on Social Welfare Programs and Policies
1982-84	Case Manager, City of Vancouver Health Department, Long Term Care Program

1980- 82	Research & Evaluation Consultant, Registered Nurses Association of BC
1978	Sessional Instructor, Grant MacEwan Community College, Edmonton, AB
1977-80	Social Planner, City of Edmonton, Social Planning Branch
1977	Researcher, Educational Research Institute of British Columbia
1976	Author, B & C List Publishers
1975	Research/Resource Co-ordinator, Downtown Vancouver Resources Board
1974	Social Worker, Gastown, Vancouver Resources Board

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Chronic health conditions, participatory research, aboriginal health education, health promotion, program evaluation, seniors' medication, self-care, diabetes, self-management education, mixed methods approach

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

1995-97	Recipient - NHRDP Community Researcher Award Seniors Independence Research Program and Canada's Drug Strategy
1993-95	Recipient - National Health Ph.D. Fellowship

Research or equivalent grants

2018-19 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient self-management programs and health professional self-management support training. (McGowan)	\$2,210,000
2018-20 CANADIAN INSTITUTES OF HEALTH RESEARCH Patient Reported Outcomes and Assessments in Self-Management Programs for Punjabi Adults with Diabetes (e-PRO). (PI: Patrick McGowan; Co-PIs: Scott Hofer, Jens Weber, Morgan Price, Ryan Rhodes)	\$86,000
2018 – 20 CANADIAN INSTITUTES OF HEALTH RESEARCH Evaluating the Effectiveness of Integrating Patient Reported Outcomes and Assessments in Self-Management Programs for Adults and Seniors with Complex Needs (e-PRO) (PI: Scott Hofer; Co-PIs: Patrick McGowan, Jens Weber, Morgan Price, Ryan Rhodes)	\$386,550
2017-2022 CANADIAN INSTITUTES OF HEALTH RESEARCH Decreasing Cancer Burden: Testing a Proactive Model of Care to Improve the Quality of Toxicity Management through Patient Activation for Cancer Self-Management during the Active Treatment Phase” (PIs: Krzyanowska, Howell & Moody; Co-PIs: Barbera, Bryant-Lukosius, Kukreti, McGowan,	\$5,000,000

O'Brien, Papadakos, Pond, Redwood, Sherifali, Wiljer)	
2017-18 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient self-management programs and health professional self-management support training. (McGowan)	\$2,200,000
2016-17 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient self-management programs and health professional self-management support training. (McGowan)	\$2,180,000
2015-16 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient self-management programs and health professional self-management support training. (McGowan)	\$2,000,000
2015 CANADIAN INSTITUTES OF HEALTH RESEARCH SPOR Research Network for self-management of multimorbidities (McCusker, Godwin, Liddy, McGowan, Kennedy)	\$50,000
2014 THE LAWSON FOUNDATION The Role and Effectiveness of Diabetes Coaches in British Columbia (McGowan)	\$200,000
2012 THE LAWSON FOUNDATION The Effectiveness of Diabetes Self-Management Program in a Canadian Setting. (McGowan)	\$40,000
2012-15 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient Self-Management Programs and Health Professional Self-Management Support Training. (McGowan)	\$6,000,000
2011-12 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient Self-Management Programs and Health Professional Self-Management Support Training. (McGowan)	\$2,000,000
2011 PUBLIC HEALTH AGENCY OF CANADA The Punjabi Diabetes Self-Management Program (McGowan)	\$109,760
2010-11 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient Self-Management Programs and Health Professional Self-Management Support Training. (McGowan)	\$2,000,000
2010 CANADIAN ARTHRITIS NETWORK Development and evaluation of a culturally sensitive, family-based psycho-educational arthritis management program for Aboriginal Peoples. (Lacaille, Esdaile, Backman, Li, Avina, McGowan)	\$299,526
2010 CIHR Integration of a Disease Self-Management Approach in the Cancer System to Optimize Health and Living with Cancer: A Road Map for Implementation. (Howell, Bottorff, Elser, Fleshner, Jones, Krzyzanowska, McGowan)	\$228,250
2010 CIHR Reducing malaria related child mortality in Uganda: defining a	\$100,000

sustainable community self-management program. (Kassam, Adome, Hogg, Lowenberger, McGowan, Ochwo)	
2010 THE LAWSON FOUNDATION The Effectiveness of Diabetes Self-Management Program in a Canadian Setting. (McGowan)	\$150,000
2009-10 BRITISH COLUMBIA MINISTRY OF HEALTH SERVICES Patient Self-Management Programs and Health Professional Self-Management Support Training. (McGowan)	\$1,644,113
2009 HEALTH CANADA FIRST NATIONS AND INUIT HEALTH Evidence for self-management in Aboriginal Communities. (McGowan)	\$76,450
2009 FRASER HEALTH AUTHORITY Community Wellness Grants Punjabi Chronic Disease Self-Management Program. (McGowan)	\$50,000
2008 HEART AND STROKE FOUNDATION OF CANADA Effectiveness of patient self-management and clinical self-management support interventions in secondary stroke prevention. Stage 1 – Letter of Intent. (McGowan, Wilkinson, Eng, Maclure, Westby, Acheson, Novak, Lynch)	\$5,000
2008 HEALTH CANADA - FIRST NATIONS AND INUIT HEALTH Self-management support in Aboriginal Communities. (McGowan)	\$85,000
2008-9 BRITISH COLUMBIA MINISTRY OF HEALTH Patient Self-Management and Health Professional Self-Management Support. (McGowan)	\$525,000
2007 HEALTH CANADA - FIRST NATIONS AND INUIT HEALTH Self-Management Programs in BC Aboriginal Communities (McGowan)	\$81,750
2007 BRITISH COLUMBIA MEDICAL ASSOCIATION The Effects of Drug Cost-Sharing and Chronic Disease Self-Management Programs in British Columbia: A Phone Interview Study (McGowan, Maclure, Schneeweiss)	\$95,000
2007 PUBLIC HEALTH AGENCY OF CANADA Canadian version of the Self-management Course book (McGowan)	\$25,000
2006 HEALTH CANADA Northern Aboriginal Communities Diabetes Self-management Project (McGowan)	\$84,500
2006 BC ACADEMIC COUNCIL Self-management Support for Health Care Professionals (McGowan)	\$30,000
2005 HEALTH CANADA Diabetes Self-Management Programs in Aboriginal Communities (McGowan)	\$60,000
2005-6 BC MINISTRY OF HEALTH SERVICES Implementing and Evaluating Self-Management Programs in BC (McGowan)	\$1,553,868

2005 MICHAEL SMITH FOUNDATION FOR HEALTH RESEARCH Seniors Preventative Health Intervention Program (McGowan, Cloutier-Fisher, Crow, Penney, MacLure, Warburton, Virani, Smith, Korabek)	\$100,000
2004-5 BRITISH COLUMBIA MINISTRY OF HEALTH Implementation and Evaluation of Self-Management Programs in BC Health Regions (McGowan)	\$425,425
2003 BRITISH COLUMBIA MEDICAL SERVICES FOUNDATION Effectiveness of Self-Management Training for Persons with Type 2 Diabetes (McGowan, Hensen, Lu, Dauphinee, Bradshaw, Leslie)	\$50,000
2003-4 BRITISH COLUMBIA MINISTRY OF HEALTH Implementation and Evaluation of Self-Management Programs in BC Health Regions (McGowan)	\$155,707
2002 HEALTH CANADA COORDINATING COMMITTEE ON THE NATIONAL DIABETES STRATEGY CARE WORKING GROUP Report on Self-Management Education for Diabetes (McGowan)	\$10,000
2001 BC MEDICAL SERVICES FOUNDATION Qualitative Evaluation of the Aboriginal TB Education Program (McGowan, FitzGerald, Dick, North, Watts, Paul, Abraham, George)	\$32,000
2001 HEMOPHILIA SOCIETY OF CANADA Hepatitis C/HIV Needs Assessment (McGowan)	\$41,265
2001 HEALTH CANADA, POPULATION AND PUBLIC HEALTH BRANCH Diabetes Self-Management Program (McGowan, Lorig, Nichol)	\$300,542
2001 BC CENTRE FOR DISEASE CONTROL Aboriginal Tuberculosis Education Program Evaluation (McGowan & FitzGerald)	\$60,000
2001 CANADIAN CENTRE FOR PHILANTHROPY What Difference Does Culture Make? A Study of Volunteering Among Seniors with Chronic Health Problems in Four Ethnic Communities. (McGowan, White, Upton, Reynolds, Ip)	\$107,560
2000 HEMOPHILIA SOCIETY OF CANADA Psychosocial Needs Assessment. (McGowan)	\$48,600
2000 VANCOUVER/COASTAL HEALTH AUTHORITY Implementation & Evaluation of the Chronic Disease Self-Management Program (McGowan)	\$96,600
1999 BC CENTRE FOR DISEASE CONTROL Aboriginal Tuberculosis Education Project. (McGowan)	\$100,000
1999 CANADIAN HEALTH NETWORK Resource Mapping of Self-Help. (McGowan & Fine)	\$56,000
1998 DAIRY FOUNDATION OF BRITISH COLUMBIA	\$15,000

Evaluation of Health Education Methods and Materials. (McGowan)	
1998 MEDICAL RESEARCH COUNCIL OF CANADA The High-Risk Patient Intervention Program Evaluation. (McGowan, Beattie, Chappell, Clarke, Gayton, Green, & Maclure)	\$287,750
1998 THE BC MEDICAL SERVICES FOUNDATION Evaluation of "Knowledge is the <i>best</i> medicine" program. (McGowan, Green, Clarke, MacLure, Chappell, Miller)	\$50,000
1997 HEALTH CANADA, ADULT HEALTH CARE DIVISION The Canadian Breast Cancer Initiative - Synthesis of Evaluation Reports and Identification of Common Themes. (McGowan)	\$25,000
1997 GOVERNMENT OF YUKON Feasibility and Viability of the Chronic Disease Self- Management Program in the Yukon. (McGowan)	\$50,000
1996 BC HEALTH RESEARCH FOUNDATION Excellence in Health: Seniors Medication Project. (McGowan, Cooke, Kilpatrick, Chappell, Green, Maclure, Clarke, Miller, Miller, Dibert)	\$5,000
1996 NEW HORIZONS, HEALTH CANADA Excellence in Health: Seniors Medication Project. (McGowan)	\$33,200
1996 VANCOUVER FOUNDATION Excellence in Health: Seniors Medication Project. (McGowan)	\$25,000
1996 BC HEALTH RESEARCH FOUNDATION (Stage 1 Development Grant). Excellence in Health: Seniors Medication Project. (McGowan, Cooke)	\$5,000
1995 BC HEALTH RESEARCH FOUNDATION Stage 1 Development Grant). Planning For Health In Delta: A Resident-based Approach. (McGowan, Sutherland, Lynch, Green, Carr, Robinson, Willis)	\$5,000
1994 THE ARTHRITIS SOCIETY & GOVERNMENT OF YUKON Prevalence and Social and Economic Correlates of Arthritis in Yukon Territory- Yukon Health Promotion Survey. (McGowan & Green)	\$9,000
1994 BC HEALTH RESEARCH FOUNDATION Special Research Demonstration Competition, Native Health, Stage II. 1992 - 1994. Impact of the Arthritis Self-Management Program with First Nations People. (McGowan & Green)	\$143,376
1994 SENIORS INDEPENDENCE PROGRAM, HEALTH CANADA Seniors Involvement in Self-Help Research. (Self-help Canada, Simon Fraser University Gerontology Research Centre, The BC Tri-University Health Promotion Consortium) (McGowan)	\$5,000
1994 NATIONAL HEALTH RESEARCH DEVELOPMENT PROGRAM Symposium on "Methodological Diversity and Quality in Applied Social and	\$84,000

Health Research on Aging and the Elderly. Alymer, QB. (McGowan)	
1994 SENIORS INDEPENDENCE PROGRAM, HEALTH CANADA National Arthritis Self-Management Program Implementation. 1990 - 1994. (McGowan, Green, Lorig, Edworthy, Badley, Devins, Choquette)	\$508,000
1993 SENIORS INDEPENDENCE PROGRAM, HEALTH CANADA Osteoporosis Prevention and Self-Management Program. (McGowan & Green)	\$240,000
1991 YUKON INVESTMENT FUND Yukon Self-Management, Support, and Community Involvement Project. (McGowan)	\$2,000
1988-91 HEALTH AND WELFARE CANADA Health Promotion Secretariat - Seniors Independence Program (McGowan)	\$261,207
1989 BC HEALTH RESEARCH FOUNDATION An Exercise Program for Women with Rheumatoid Arthritis: A Follow-Up Study. (McGowan, Dennord-Nelson)	\$5,840
1979 CITY OF EDMONTON, SOCIAL PLANNING BRANCH Evaluation of the Londonderry and Rundle Heights Boys and Girls' Clubs of Edmonton. (McGowan)	\$15,000

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

<i>Years</i>	<i>Rank</i>	<i>Department</i>
2012 -	Professor	School of Public Health and Social Policy
2005 – 2012	Associate Professor	Centre on Aging - Social Sciences
2002 – 2005	Assistant Professor	Centre on Aging - Social Sciences

b. Administrative:

Funds and directs the Ladner Office of the Centre on Aging. Staff:

Sherry Lynch, MSW	Research Associate
Rhonda Carriere, MA	Coordinator, Self-Management Programs (Fraser Health)
Mark Davies, BA	Coordinator - Self-Management Programs (Vancouver Island)
Karen Hannah, BSW	Coordinator, Self-Management Program (Vancouver Coastal)
John Murphy	Coordinator, Self-Management Programs (North)
Charles Labun, BSc	Coordinator, Self-Management Program (IH)
Lana Barry, BA, BEd, MEd	Coordinator, Online Self-Management Program
June Clearsky	Coordinator, Aboriginal Self-Management Programs
Jagdev Bains, MPE, MA, BSc	Coordinator, Punjabi Self-Management Program
Courtney Kang, MD, MPH	Coordinator, Chinese Self-Management Program
Sofia Khouw, MA Psych	Coordinator, Self-Management Health Coach Program
Louise Rolland, DCH, AIEHP, DBA	Office Manager
Naida Jacobs, MBA	Office Administration
Shayan Shakerneh, MPH	Research Assistant
Navah Jacobs, MA	Research Assistant

Suzanne Harmandian, RSA	Research Assistant
Julietta Gerbrandt, MA	Research Assistant
Leah Albrecht, BA, GDBA, MBA	Research Assistant
Karen Hula, BA	Special Projects
Ginette McLennan, BA	Project Support Assistant
Christine Bramwell, BA	Project Support Assistant
Lisa Herriot, BA	Project Support Assistant
Terry Griffiths, BA	Administrative Support

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 2015 McGowan, P. The relative effectiveness of self-management programs for type 2 diabetes. *Canadian Journal of Diabetes*, 39, 5, 411-419.
- 2013 McGowan, P. The challenges of integrating self-management support into clinical settings. *Canadian Journal of Diabetes*, Vol. 37, Issue 1, 45-50.
- 2013 McQuillen K, Davis CL, Ho K, McGowan P, Resin J, McEwan K, Kallstrom L, Rauscher C. Challenges in measuring patient participation: case studies from British Columbia's Patients as Partners initiative. *J Participat Med*. 2013 Feb 27; 5:e10.
- 2012 McGowan, P. Self-management education and support in chronic disease management. *Primary Care: Clinics in Office Practice*. 39 (2012) 307-325.
- 2011 McGowan, P. The effectiveness of diabetes patient education and self-management education in persons with type 2 diabetes. *Canadian Journal of Diabetes*, 35, 1, 46-53.
- 2006 Fu, D., Ding, Y., McGowan, P., & Fu, H. Qualitative evaluation of Chronic Disease Self-Management Program (CDSMP) in Shanghai. *Patient Education and Counselling*, 61, 389-396.
- 2005 McGowan, P. Evaluation of a Diabetes Self-Management Program. *Diabetes Quarterly*. Spring. 4-5.
- 2004 Cook, V.J., McGowan, P., Shadmani, R., Dean, S., Elwood, R.K., & Fitzgerald, J.M. A community - based educational program and its impact in tuberculin skin testing surveys in Aboriginal communities.
- 2003 Fu, D., Fu, H., McGowan, P., Wi-e, S., Lizhen, Z. Huiqin, Y., Jinguo, M., Shitai, Z. Yongming, D., & Zhihua, W. (2003). Implementation and quantitative evaluation of chronic disease self-management programme in Shanghai, China: randomized controlled trial. *Bull World Health Organ.*, 81(3), 174-182.
- 2002 Bryant, T., Raphael, D., Brown, I., Cogan, T., Dallaire, C., Laforest, S., McGowan, P., Richard, L., Thompson, L., & Young, J. (2002). A nation for all ages? A participatory study of Canadian seniors' quality of life in seven municipalities. Toronto: York University Centre for Health Studies: School of Health Policy Management.
- 2001 Devins, G., Abbey, S., Shapiro, C., Beanlands, H., Rinik, I., Raiz, L., Pellitier, L., Kutner, N., McGowan, P., Dion, R., & Edworthy, S. (2001). The structure of lifestyle disruptions in chronic disease: A confirmatory factor analysis of the Illness Intrusiveness Ratings Scale. *Medical Care*, (39), 1097-1104.

- 2000 Scherrer-Bannermann, A., Fofonoff, D., Minshall, D., Downie, S., Brown, P., Leslie, F, & McGowan, P. (2000). Web-based education and support for patients on the cardiac surgery waiting list. *Journal of Telemedicine and Telecare*, 6, Suppl. 2: 72-74.
- 1999 Ulmi, S., McGowan, P., Gray, D., & Savoy, D. (1999). Moving beyond information: Evaluation of a nutrition education tool based on a theoretical model. *European Journal of Clinical Nutrition*, 53, Suppl. 2: 49-53.
- 1998 McGowan, P. (1998). Review of supporting self-care: The contribution of nurses and physicians. *Patient Education and Counselling*, 33, 91.
- 1995 McGowan, P. & Green, L. (1995). Arthritis self-management in native populations of British Columbia: An application of health promotion and participatory research principles in chronic disease control. *Canadian Journal on Aging*. Special Edition, Spring. 201-212.
- 1992 McGowan, P. (1992). Self-Help. Recovery. Insurance Corporation of British Columbia Magazine, Vol.3, No.6, December. 30-34.
- 1990 McGowan, P. (1990). Psychological, emotional and practical problems of persons with arthritis. *Canadian Family Physician*. March. 503-507.
- 1988 McGowan, P. (1988). Arthritis men's group. *Arthritis Care and Research*, Vol.1, No.1, March. 46-53.
- 1976 McGowan, P. (1976). An evaluation of city centre youth resources forty-eight hour protective custody faculty. *Canadian Journal of Criminology and Corrections*, Vol.18, No.3, July. 225-237.

b. Books, Chapters, Monographs

- 2015 McGowan, P. Integrating self-management support in clinical practice: The Tri-cities and Maple Ridge Diabetes Health Centres experience. *The Diabetes Communicator*, Spring 2015.
- 2010 McGowan, P. Patient education and self-management support. In A.R. Jadad, A. Cabrera, R. Lyons, F. Martos & R. Smith (Eds.) *When People Live with Multiple Chronic Diseases: A Collaborative Approach to an Emerging Global Challenge*.
- 2008 McGowan, P. The delivery of self-management interventions. In S. Newman, L. Steed and K. Mulligan (Eds.) *Chronic Physical Illness: Self-Management and Behavioural Interventions*. Berkshire England: Open University Press, McGraw Hill.
- 2006 McGowan, P. The Chronic Disease Self-Management Program in BC. In J. Dorland & M.A. McColl (Eds.) *Emerging Approaches to Chronic Disease Management in Primary Health Care*. Montreal & Kingston: McGill-Queen's University Press.
- 2005 McGowan, P. Patient Self-Management. Background paper to the New Perspectives: International Conference on Patient Self-Management. Victoria, BC. September 2005.
- 2002 McGowan, P. We are more than just asking questions! Implementation and evaluation of self-management programs in Aboriginal communities. In L. E. Young & V. Hayes (Eds.) *Transforming Health Promotion Practice: Concepts, Issues, and Applications*. Philadelphia: F.A. Davis Company.
- 1996 Heart and Stroke Foundation of British Columbia and Yukon (1996). Secondary analysis of the Yukon Health Promotion Survey: From a heart health perspective. Vancouver: Author (Maxwell, McGowan, Green).

- 1995 The Arthritis Society, British Columbia and Yukon Division (1995). The First Nations Arthritis Self-Management Program. Vancouver: Author (McGowan & Green).
- 1994 The Arthritis Society of Canada. The impact of the Arthritis Self-Management Program in Canada. Toronto: Author (McGowan).
- 1990 The Arthritis Society, British Columbia and Yukon Division. The ABC Project - Providing active participation in responsible health care. Vancouver: Author (McGowan).
- 1982 Registered Nurses Association of British Columbia. Quality Assurance Program: Demonstration Project. Vancouver: Author (McGowan).
- 1980 City of Edmonton Social Planning Department. Evaluation of The Boys and Girls Clubs of Edmonton. Edmonton: Author (McGowan).
- 1977 Educational Research Institute of British Columbia. Declining enrolment: Implications for British Columbia's public school system. Vancouver: Author (Schwartz & McGowan).

c. Other Publications

- 2014 McGowan, P., Effectiveness of Diabetes Self-Management in the Canadian Context. Submitted to The Lawson Foundation of Canada.
- 2009 McGowan, P., Effectiveness of the Chronic Disease Self-Management Program in Aboriginal Communities. Report submitted to Health Canada, Aboriginal Diabetes Initiative.
- 2009 McGowan, P., Self-Management Support Programs in BC Aboriginal Communities 2008-09. Report submitted to Health Canada, Aboriginal Diabetes Initiative.
- 2008 McGowan, P., Self-Management Programs in BC Aboriginal Communities. Report submitted to First Nations and Inuit Health Branch, Health Canada.
- 2007 McGowan, P., Northern Aboriginal Communities Diabetes Self-Management Project. Submitted to First Nations and Inuit Health Branch, Health Canada.
- 2007 McGowan, P., Working with your partner in health. Visions: BC's Mental Health and Addictions Journal. Vol. 4 No.2 Fall 2007.
- 2006 McGowan, P., Chronic Disease Self-Management Program in BC Aboriginal Communities. Report submitted to Health Canada.
- 2006 McGowan, P., Evaluation of the Chronic Disease Self-Management Program in BC, 2003-2006. Report submitted to BC Ministry of Health.
- 2004 McGowan, P., Evaluation of the Diabetes Self-Management Program. Report submitted to Health Canada, Diabetes Initiative.
- 2003 McGowan, P., Chronic Disease Self-Management Program Vancouver and Richmond, BC Evaluation. University of Victoria.
- 2003 McGowan, P. Aboriginal Tuberculosis Education Program – Program implementation and evaluation. Report submitted to B.C. Centre for Disease Control.

- 2002 Bryant, T., Raphael, D., Brown, I., Cogan, T., Dallaire, C., Laforest, S., McGowan, P., Richard, L., Thompson, L., & Young, J. A nation for all ages? A participatory study of Canadian seniors' quality of life in seven municipalities. Toronto: York University Centre for Health Studies: School of Health Policy Management.
- 2001 McGowan, P., Chronic Disease Self-Management Program - Vancouver and Richmond BC. Program Evaluation. Report submitted to Vancouver/Richmond Health Board.
- 2000 McGowan, P. Evaluation of the Chronic Disease Self-Management Program in the Yukon. Report submitted to Health Programs: Health and Social Services, Government of Yukon.
- 1999 McGowan, P. "Knowledge is the *best* medicine" program evaluation. Report submitted to the BC Medical Services Foundation.
- 1998 Green, L.W., Gutman, G., McGowan, P. & Wister, A. Seniors' independence through self-care, self-help and mutual aid. Report submitted to the Seniors Independence Research Program and Canada's Drug Strategy - Programs of Applied Research.
- 1998 McGowan, P. "Promises to Keep" synthesis of evaluation reports and identification of common themes. Report submitted to the Canadian Breast Cancer Initiative. Health Canada.
- 1998 McGowan, P. Review of supporting self-care: The contribution of nurses and physicians. Patient Education and Counseling, 33, 91.
- 1977 McGowan, P. The Osteoporosis Self-Management Program evaluation. Report submitted to Seniors Independence Program, Health Canada.
- 1997 McGowan, P. Nonsteroidal anti-inflammatory drug use among seniors. Report submitted to Health Canada's National Health Research and Development Program.
- 1982 Registered Nurses Association of British Columbia. Quality Assurance Program: Demonstration Project. Vancouver: Author (McGowan).
- 1980 City of Edmonton Social Planning Department. Evaluation of the Boys and Girls Clubs of Edmonton. Author (McGowan).

d. Papers, Lectures and Addresses

Invited Presentations and Lectures

April, 2018 Cities Changing Diabetes International Webinar on Peer Coaching, Vancouver, BC, April 4.
 - *The British Columbia Diabetes Coach Program Experience.*

March, 2018 National Conference on Issues and New Ideas in Sports Management. Vigyan Bhawan and Vishwa Yuvak Kendra, New Delhi, India, March 8-10
 - *The Potential of Self-Management and Behavioural Strategies in Sports Management*

March, 2018 Lakshmibai National Institute of Physical Education, Gwailior, India
 - *Enhancing effectiveness of presentations for doctoral students*
 - *Self-management support strategies for sports management*
 - *The emerging value of Yoga*

June, 2017 Mary Pack Arthritis Program REACH Education Day, Vancouver BC, June 5.
 - *Self-Management Programs in BC Communities*

- May, 2017 Exploring Evidence in Wound Care, Kamloops, BC, May 13.
 - *Coaching and Other Strategies to Support Self-Management*
- Nov., 2016 Re-think Aging National Conference. National Institute on Aging, Toronto ON, Nov 24-2
 - *Consumer-directed and peer supported models of care*
- March 2016 CIHR Institute of Musculoskeletal Health and Arthritis. Vancouver BC, March 30-31
 - *Peer involvement in programming and research*
- March 2016 University of Victoria “Optimizing Aging and Health Colloquium.” March 1, Victoria BC
 - *The role and effectiveness of self-management support.*
- Nov., 2015 Cancer Quality Council of Ontario 12th Annual Signature Event. Toronto ON, Nov 18th
 - *Self-management Supports: Building Capacity Among HealthCare Professionals*
- Nov., 2015 2015 ARC / ARHP Annual Meeting, San Francisco, CA. Nov 6-11.
 - *Make self-management a reality* (Workshop - McGowan, P. & Lorig, K.)
- May, 2015 BC Hospice Palliative Care Association, Richmond BC.
 - *Decision making strategies in self-management*
- March, 2015 Thriving Community Partnerships for Healthy Aging Forum - Lillooet Hospice Society and Squamish Lillooet District, Squamish BC.
 - *Our responsibility in managing our chronic health conditions.*
- Feb., 2015 Quality Forum - BC Patient Safety & Quality Council, Vancouver, BC
 - *Self-management support: An effective prescription for patients and providers.*
- June, 2014 CINI 2014. Health and Civil Society, Surrey, BC.
 - *Self-Management Program – BC Experience.*
- Apr., 2014 Oceanside Family Health & Wellness Fair. Parksville, BC.
 - *Self-management and wellness for quality of Life.*
- Oct., 2013 9th Lawson Diabetes Workshop, Montreal, QC.
 - *The relative effectiveness of diabetes self-management programs in a Canadian context.*
- Oct., 2013 3rd World Parkinson Congress. Montreal QC.
 - *Evidence-based self-management practices.*
- June, 2013 Canadian Public Health Association 2013 Annual Conference. Ottawa, ON.
 - *Self-management support strategies to influence patient behaviours* (Pre-conference Workshop).
- Mar., 2013 Vancouver Island University ElderCollege, Parksville BC.
 - *Sustainability and you.*
- Nov., 2012 The 18th Annual Conference “A Canadian Healthcare Crisis: Chronic Wounds.” London, ON.
 - *Strategies to support patient self-management of chronic wounds.*
- Oct., 2012 Health Literacy Event. Pharmaceutical Services Division, Ministry of Health, Victoria, BC.
 - *Self-management programs.*
- Oct., 2012 Continuing Care Conference, Dept of Health and Social Services, Yellowknife, NWT.
 - *Using self-management support with clients.*

-Integrating self-management support into clinical practice.

May, 2012 Mary Pack Arthritis Program Staff Education Day, Vancouver, BC.

-The 5A's approach to facilitating client self-management.

May, 2012 Transforming Wound, Ostomy and Continence Care Conference. Canadian Association for Enterostomal Therapy, Vancouver, BC.

-Using self-management support strategies to influence patient behaviour.

Nov., 2011 North West Community Care Access Centre, Thunder Bay, ON.

-Rationale for self-management support from an administrative perspective.

-Self-management support for health care providers. (two workshops)

-Chronic disease self-management: The theory, research and evidence.

Nov., 2011 6th Annual Island Rehabilitation Forum, Parksville, BC.

-Self-management support for health care providers.

Sept., 2011 Implementing Chronic Condition Self-Management in Practice, Adelaide, Australia

-Self-management in British Columbia, Canada and the emergence of the chronic pain program.

June, 2011 Provincial Pain Summit, Vancouver, BC.

-Self-management support strategies for health professionals.

May, 2011 Grand Rounds GF Strong Rehabilitation Centre, Vancouver, BC.

-Self-management research.

Mar., 2011 Tour Way to Wellness, Wolfville, NS.

-Self-management and Aboriginal communities.

-Facilitation skills.

Mar., 2011 3rd Annual Chronic Disease Self-Management Conference, Ottawa, ON.

-Self-management in Aboriginal communities.

-Self-management support strategies for health professionals.

Mar., 2011 Foundation for Medical Excellence & The College of Physicians and Surgeons of British Columbia. 24th Annual Pain and Suffering Symposium. "The Assessment and Management of the Patient with Complex Chronic Pain, Vancouver, BC.

-Self-management support techniques to help patients manage pain.

Feb., 2011 The Inaugural Asian Conference on Integrated Care. Singapore

-Strategies to support self-management in chronic conditions.

Nov., 2010 Chronic Pain Association of Canada, Vancouver, BC.

-Self-management for chronic pain.

Oct., 2010 7th Lawson Foundation Diabetes Workshop, Edmonton, AB.

-The effectiveness of the Diabetes Self-Management Program in a Canadian context.

Sept., 2010 Chronic Disease Management Institute, Toronto, ON.

-Self-management support: An integral component of the Chronic Care Model.

-Self-management support strategies.

Apr., 2010 Building Bridges 13 Conference. Vancouver Coastal Health. Vancouver, BC.

-Self-management support for health professionals.

Mar., 2010 Lost in Knowledge Translation? Innovation in Health Human Resources Policy. 2010 CHSPR Conference., Vancouver, BC.
-Innovative models of service delivery.

Nov., 2009 Oswaldo Cruz Foundation International Seminary Manguinhos, Rio de Janeiro, Brazil.
-The concept of self-management.
-Self-management support for health professionals.

Sept., 2009 Building Momentum for CDPM. Newfoundland Health. Gander, NL.
-Introduction to self-management.
-Self-management support for health professionals.

Sept., 2009 Nova Scotia Diabetes Care Program of Nova Scotia. NS.
-Self-management support for health care professionals.

Apr., 2009 Heart and Stroke Conference. Niagara on the Lake, ON.
-The place of self-management support in the Chronic Care Model.

Mar., 2009 University of Wisconsin LA CROSSE 2009 Canadian Health Promotion / Public Health Study Tour, Vancouver, BC.
-Self-management in British Columbia and Canada.

Mar., 2009 Diabetes Education Academy, Vancouver, BC.
-Chronic disease self-management support strategies.

Mar., 2009 8th BC Aboriginal Diabetes Conference. Penticton, BC.
-Self-care strategies in managing diabetes – We also have responsibilities!

Nov., 2008 2nd International Diabetes in Indigenous Peoples Forum, Vancouver, BC.
-Implementation of the Chronic Disease Self-Management Program in First Nations Communities 2005-2008.

Oct., 2008 Taking Charge of our Health: Canadian Conference on Integrated Chronic Disease Self-Management. Toronto, ON.
-10 years of chronic disease self-management: BC experience. (Keynote Address).

Oct., 2008 Queen's University, Faculty of Health Sciences, Kingston, ON.
-Chronic disease prevention and management.

Sept., 2008 Champlain Local Health Integrated Network, Gloucester, ON.
-Chronic disease self-management: Improving care in the Champlain LHIN.

June, 2008 Montreal Neurological Institute and Hospital, McGill University, Montreal, QC.
-Meaning of patient self-management and self-management support.

May, 2008 Positive Aging: An Interdisciplinary Team Approach for Health Professionals, Vancouver, BC.
-Self-management support to enhance positive aging.

Mar., 2008 Putting Patient Self-Management into Context and Practice, Kelowna, BC.
-Patient self-management techniques.
-Self-management for health care professionals facilitating group sessions.

Feb., 2008 Integrated Approach to Diabetes, Cardiac and Renal Care, Richmond, BC.
-Patient self-management and self-management support for health care providers.

Feb., 2008 Wellness Institute at Seven Oaks General Hospital, Winnipeg, MB.
-*Supporting self-management.*

Nov., 2007 A Forum on Disease Management. Singapore.
-*The Global Self-Management Movement: Where is this bringing us?*
-*Reinventing primary care for chronic disease management.*
-*Falls prevention and keeping active programs for the elderly.*

Nov., 2007 Tan Tock Seng Hospital. Singapore.
-*The concept of self-management in health: Implementation and evaluation.*

Nov., 2007 Alexander Hospital, Singapore.
-*How health professionals can engage in self-management support.*

Oct., 2007 Global Perspectives on Chronic Disease: Prevention and Management. Calgary, AB.
-*Self-management support for caregivers.*

Oct., 2007 VON Canada Annual Conference & General Meeting 2007. Edmonton, AB.
-*The power of partnering.*

Oct., 2007 Nephrology Days 2007, Vancouver, BC.
-*Motivating behavior change.*
-*The challenges of getting clients to adopt healthful behaviours.*
-*Focus of patient self-management: Communication, education, motivation.*

Sept., 2007 Best Friends- The dignified Way to Care for those with Alzheimer's and Dementia, Victoria, BC.
-*The potential of self-management support.*
- *Self-management support for caregivers.*

June, 2007 International Symposium on Health Innovation, Vancouver, BC.
-*Patient self-management for chronic health conditions.*

June, 2007 Diabetes Professional Development Conference, Thunder Bay, ON.
- *Self-management support in the field of diabetes.*

June, 2007 Integrated Chronic Care Services, Kelowna, BC.
-*Patient self-management and self-management support.*

May, 2007 Saskatchewan Chronic Disease Management Collaborative, Saskatoon, SK.
-*Patient self-management and self-management support in chronic disease.*

May, 2007 Kootenays Preventative Services Annual Conference, Cranbrook, BC.
-*The role of self-management support in prevention.*

May, 2007 Central Regional Health Authority, Carmen, MB.
-*Behavior change through self-management.*

May, 2007 Valley Spring Refresher. Wolfville, NS.
-*Patient self-management and self-management support: Effective ways to motivate patients.*

Apr., 2007 Special Lecture series. Montreal Neurological Hospital, Montreal, QC.
-*The community self-management program and self-management support.*

Apr., 2007 Symposium on Management of Chronic Illness During the Life Course. Bielefeld, Germany.
-Theoretical orientation to self-management in chronic illness.

Mar., 2007 Central Regional Health Authority, Portage, MB.
-Behavior change through self-management.

Mar., 2007 2nd Annual Oregon Living Well with Chronic Conditions Forum. Portland, Oregon, USA.
-Self-management programs in BC: Experience and effectiveness.

Feb., 2007 The East Kootenay Conference on Chronic Conditions: Integrating the Elements of Care, Fairmont Hot Springs, BC.
-Patient self-management and Self-management Support.
-Mastery Learning and Problem-Solving – Two Self-management Support Techniques.

Dec., 2006 New Approaches to the Management of Chronic Disease. Ontario Hospital Association Annual Conference, Toronto, ON.
-Effects of a Self-Management Program.

Nov., 2006 Patient Adherence and Chronic Disease Management Strategies Conference, Toronto, ON.
-The Stanford Chronic Disease Self-Management Program in British Columbia: Self-Management training to enhance the effectiveness of patient education.

Oct., 2006 Chronic Disease Prevention and Management Conference, Toronto, ON.
-Implementing the Chronic Disease Self-Management Program in British Columbia.

Sept., 2006 Yorkton Diabetes Forum, Yorkton, SK.
-Patient self-management and self-management support.

Sept., 2006 Canadian Association of Nephrology Social Workers Annual Meeting, Ottawa, ON.
-Self-management for renal social work.

June, 2006 RehabNet National Conferenc, Vancouver, BC.
-Understanding self-management.

June, 2006 Chronic Disease Managed Care Conference, Vancouver, BC.
-Implementing the Chronic Disease Self-Management Program in BC.

May, 2006 Health Quality Council, Saskatoon, SK.
-Patient self-management.

Apr., 2006 Diabetes Care Program of Nova Scotia and Cardiovascular Health Nova Scotia – 2006 Joint Spring Workshop. “Chronic Care: Maximizing the Concept of Self-Management.” Halifax, NS.
-Enhancing the effectiveness of patient education with self-management training.

Apr., 2006 National Chronic Disease Management Conference, Toronto, ON.
-Chronic Disease Self-Management Program in BC.

Mar., 2006 Country Roads, Merrickville District & North Lanark County Community Health Centres, Perth, ON.
-Enhancing effectiveness with patient self-management.

Mar., 2006 Bridgepoint Health Centre, Toronto, ON.
-Interactive skills-building activity: Supporting patient self-management.

Mar., 2006 Bridgepoint Health Centre, Toronto, ON.

-Advanced patient self-management concepts.

Feb., 2006 Delta Home Care Nurses for Fraser Health Authority, Delta, BC.

-Patient self-management for health care professionals.

Feb., 2006 Renal Unit, Royal Columbian Hospital, New Westminster, BC.

-Enhancing patient education with self-management.

Oct., 2005 Congress on Aging and Seniors' Issues. BC Ministry of Community Services and Responsible for Seniors' and Women's Issues. Vancouver, BC

-Health care self-management.

Oct., 2005 Hepatitis C Council of British Columbia, Richmond, BC.

-Chronic disease self-management & HCV health and treatment support education.

Oct., 2005 Canada Foundation for Innovation (CFI) New Initiative Fund National Think Tank, London, ON.

-The potential of self-management in community capacity building.

Sept., 2005 New Perspectives: International Conference on Patient Self-Management, Victoria, BC.

-Patient self-management programs in British Columbia 1989 – 2005.

Mar., 2005 BC Regional Seniors' Workshop on Research, Vancouver, BC.

-From concept to results: Self-management programs for chronic health conditions 1987 to 2005.

Mar., 2005 First Nations Nursing Conference. Richmond, BC.

-Developing patient confidence: The challenge of chronic disease.

Feb., 2005 Navigation and Self-Management: Innovative Approaches to Managing Chronic Conditions. Richmond, BC.

-Self-management: An outcome for managing chronic conditions.

Feb., 2005 Mt. Waddington Regional Health Authority. Port McNeill, BC.

-What is patient self-management?

Feb., 2005 Cardiac Education Day, Burnaby Home Care Health Staff. Burnaby, BC.

-Chronic Disease Self-Management Program.

Dec., 2004 BC NurseLine–Self-Management Project. Burnaby, BC.

-What is patient self-management?

Nov., 2004 Community Collaborative Chronic Disease Prevention Management. Quesnel, BC.

-Patient self-management.

Nov., 2004 Vancouver Coastal Health Diabetes Education and Awareness-Raising Day. Vancouver, BC.

-Auditor General's Report on diabetes: Highlights and implications.

Nov., 2004 British Columbia Oncology Physicians Association. Vancouver, BC.

-Motivating patients.

Nov., 2004 Interior Health Authority Rehabilitation Staff. Kamloops, BC.

-Using self-management strategies in patient education: Theory and practice.

Oct., 2004 Nuuchahnulth Health and Human Services Education Day. Courtenay, BC.

-The determinants of health.

Mar., 2004 Minister's Advisory Council on Mental Health, Victoria, BC.

-Self-management skills in mental health.

Feb., 2004 Mainland Diabetes Nutritionists Association – Empowerment Workshop. Vancouver, BC.

-History of the development, research validation, and dissemination of self- management programs.

Dec., 2003 The Pacific Coast Brain Injury Conference. Vancouver, BC.

-Workshop on self-management patient education.

Nov., 2003 Health Expo 2003 Aboriginal Health Care - 21st Century. Calgary, AB.

-Chronic disease management and First Nations communities. (Keynote Closing Address).

Nov., 2003 3rd BC Aboriginal Diabetes Conference. Diabetes: Moving to prevention. Chase, BC.

-Workshop on using self-management strategies.

Oct., 2003 Province-wide Chronic Disease Collaborative for Patients with Congestive Heart Failure in BC. Richmond, BC.

-Using the patient self-management process.

Oct., 2003 Western Healthcare Improvement Network: Chronic Disease Management - Getting informed, getting started. Richmond, BC.

-Getting organized: Rolling out the Chronic Care Model.

Sept., 2003 BC Provincial Clinic Managers Association Annual Meeting. Powell River, BC.

-Self-management education within the Chronic Care Model.

June, 2003 Western Healthcare Improvement Network Conference Out of the Crisis: Restoring the Quality in healthcare. Richmond, BC.

-Workshop on self-management patient education for chronic health conditions.

May, 2003 Province-wide Chronic Disease Collaborative for Patients with Congestive Heart Failure in BC. Richmond, BC.

-Patient self-management: The real challenge.

May, 2003 BC Northern Nutritionists Association Annual Mtg., Prince Rupert, BC.

-Workshop on patient self-management and the Provincial Chronic Care Model.

Apr., 2003 BC Nutrition Council Annual Meeting, Vancouver, BC.

-Enhancing patient education.

Mar., 2003 City Psychiatrist Association, Education In-Service, Vancouver, BC.

-Self-management patient education.

Nov., 2002 BC Aboriginal Diabetes Conference, Penticton, BC.

-Using self-management in diabetes.

Oct., 2002 37th Annual Scientific Meeting of the Assoc of Rheumatology Health Professionals, New Orleans, LO.

-The process of using participatory research in developing and evaluating programs in the community.

Oct., 2002 BC Nephrology Day, Vancouver, BC.

-Chronic Disease Self-Management Program.

- Sept., 2002 International Conference on Self-Help/Mutual Aid. Ottawa, ON.
-Self-help and the management of arthritis among the elderly. (McGowan, Brown, Frank, & Lee).
- May, 2002 Manitoba Pharmacy Conference, Winnipeg, MB.
-High-Risk Patient Intervention Program.
- Apr., 2002 Workshop on Aboriginal Health Promotion Research, Victoria, BC.
-Strengths of health promotion/participatory research in addressing community health – The Aboriginal TB Education Program.
- Mar., 2002 BC Health Association Strategic Workshop on Chronic Disease Management, Vancouver, BC.
-Implementation and evaluation of self-management programs in BC & Canada.
- May, 2001 1st Canadian Conference on Hepatitis C, Montreal, QC.
-Results of the psychosocial needs assessment.
- July, 2000 National Chronic Disease Self-Management Conference, Sydney Australia.
-Implementing self-management programs in Canadian Aboriginal communities.
- July, 2000 National Chronic Disease Self-Management Conference, Sydney Australia.
-Working with Aboriginal communities to address chronic health problems.
- Oct., 1999 Dept. of Health Care and Epidemiology, UBC School of Medicine, Vancouver, BC.
-Evaluation of the seniors' medication strategy in British Columbia.
- Mar., 1999 Tobacco & Aboriginal Health Conference, Vancouver, BC.
-Helpful tips in planning community programs.
- July, 1998 School of Public Health, Shanghai Medical University, Shanghai, China.
-Implementation and evaluation of self-management programs for chronic health conditions.
- July, 1998 School of Public Health, Shanghai Medical University, Shanghai, China.
-Seniors medication strategy: Evaluation design and results.
- July, 1998 School of Public Health, Shanghai Medical University, Shanghai, China.
-BC's smoking cessation strategy for youth and adults.
- July, 1998 School of Public Health, Shanghai Medical University, Shanghai, China.
-Investigating seniors' medication-taking behaviour.
- July, 1998 School of Public Health, Shanghai Medical University, Shanghai, China.
-Using the PRECEDE-PROCEED Model to plan and evaluate health promotion programs.
- Mar., 1996 Fourth International Congress of Behavioural Medicine. Washington, DC.
-Chronic disease self-management: From needs assessment to evaluation.
- Jan., 1996 BC Consortium for Health Promotion Research. Vancouver, BC.
-The First Nations arthritis self-management project.
- Sept., 1995 Preparing For the 21st Century "People, Policy, Prevention, Promotion. National Health Education Colloquium, U.S. Dept. of Health & Human Services, Indian Health Service. Seattle, WA.
-Evaluating health education programs.

- Apr., 1995 Self-Help Conference 1995 - Self-Help Association of B.C. New Westminster, BC.
-Moving beyond the self-help ideology.
- Mar., 1995 Healthy Beginnings: The BC Association of Indian Friendship Centres. Vancouver, BC.
-Challenges of working in coalitions.
- Dec., 1994 BC Nutrition Council. Vancouver, BC.
-The use of theory in health education.
- Oct., 1994 Association of Rheumatology Health Professionals Meeting. Minneapolis, MN.
-A health promotion orientation to arthritis.
- Sept., 1994 Canadian Aboriginal Nurses Conference. Cape Mudge, BC.
-The First Nations Arthritis Project.
- Nov., 1993 28th National Scientific Meeting, Arthritis Health Professionals Association. San Antonio, TX.
-Self-efficacy and the Arthritis Self-Help Course: International perspectives.
- May, 1993 The 6th Social Work Symposium Research Day, UBC, Vancouver, BC.
-Canadian implementation of a health promotion program.
- May, 1993 Centre for Research in Women's Studies and Gender Relations. UBC, Vancouver, BC.
-Health promotion planning with First Nations' communities.
- Sept., 1992 International Conference on Self-Help/Mutual Aid. Ottawa, ON.
-Self-help and the management of arthritis among the elderly.
- Mar., 1992 Miriam Neveren Lecture. Arthritis Society, Ontario Division. Toronto, ON.
-Community outreach programs in British Columbia.
- May, 1991 Think and Do Workshop, UBC Div. of Continuing Medical Education. Vancouver, BC.
-Doctor patient teaching.
- April, 1991 Southeast Region Conference, Arthritis Health Professions Assoc. Baltimore, MD.
-Patient assessment for the clinician.
- April, 1991 Western Region Conference, Arthritis Health Professions Assoc. Santa Barbara, CA.
-Patient assessment for the clinician.
- Dec., 1990 Think and Do Workshop, UBC Div. of Continuing Medical Education. Vancouver, BC.
-Doctor patient teaching.
- Apr., 1989 Annual Conference of the BC Health Educators Association. Vancouver, BC.
-Health promotion: An emerging challenge.
- Oct., 1985 The 24th Annual Medical Symposium on the Diagnosis and Treatment of Arthritis. Boise, ID.
-The socio and economic impact of osteoarthritis.
- Oct., 1985 The 24th Annual Medical Symposium on the Diagnosis and Treatment of Arthritis. Boise, ID.
-Working with the elderly.
- Feb., 1982 BC Quality Assurance Group Conference. UBC, Vancouver, BC.
-Program evaluation.

Dec., 1979 Alberta Preventative Social Services Annual Conference. Banff, AB.
- *Social impact assessment.*

Presentations with Published Abstracts

2018 12th World Congress of the International Society of Physical and Rehabilitation Medicine.

Paris France July 2018

- *Feasibility and Effectiveness of Diabetes Peer Coaches.*

2018 78th American Diabetes Association Scientific Sessions. Orlando, Florida, June.

- *Effectiveness and Applicability of Self-Management Peer Coaching in the Continuity of Diabetes Care*

2018 2018 Annual CAHSPR Conference – Shaping the Future of Canada’s Health Systems. Montreal QC

May

- *Role and Effectiveness of Telephone Peer Coaching for Persons with Type 2 Diabetes.*

2017 McGowan, P. & Hensen, F. Quality Forum 2017. Vancouver, BC, March 1-3

- *The Feasibility, Viability and Effectiveness of Peer Coaches*

2016 McGowan, P. & Hensen, F. Patient Experience Summit 2016. Surrey BC, Dec 2.

- *Peer coaching for effective diabetes self-management*
- *Using the Patient Activation Measure to gauge activation*

2016 McGowan, P. & Hensen, F. 2016 CDA/CSEM Canadian Diabetes Association Professional Conference and Annual Meeting, Ottawa, ON, Oct 26-29.

- *Integrating self-management support into diabetes clinical care*
- *Feasibility and effectiveness of peer diabetes health coaches*

2015 McGowan, P. & Hensen, F. 5th Annual Quality Forum. Vancouver, BC, Feb 24 - 26

- *Integrating self-management support into diabetes care: From pilot to practice*

2015 McGowan, P., Lynch, S., Grebrandt, J., Harmandian, S., Hensen, F., Whalley, S. World Diabetes Congress 2015. Vancouver, BC, Nov 30 - Dec 4.

- *Implementing a diabetes coach study – Lessons learned in recruiting and training coaches*

2015 McGowan, P. Whalley, S., Broyles, K., Noc, R., Webster, R., Skrypnik, P., Masoudi, L., Temple, M., Poinau, M., and Hensen, F. World Diabetes Congress 2015. Vancouver, BC, Nov 30 - Dec 4.

- *Integrating self-management support into clinical care: Pilot to reality*

2015 McGowan, P. 7th International Conference for Evidence- Based Health Care. Taormina, Italy, October 28-31.

- *Integrating self-management support into clinical practice*

2015 McGowan, P. American Association of Diabetes Educators Annual Meeting. New Orleans, LA, August 5- 8.

- *Evaluating relative effectiveness of self-management programs*

2015 McCusker, J., Lambert S., Wong, S., Hudon, C., Chouinard M.D., McGowan, P. North American Primary Care Research Group. 2015 Annual Meeting. Cancun, Mexico, Oct 24-28.

- *Experiences of researchers with using the Patient Activation Measure (PAM)*

2015 McGowan, P. 2015 CAHSPR Conference - *Learning from each other: Across disciplines, jurisdictions and generation.* Montreal, QC, May 25-28, 2015

- *Practicality of using the Patient Activation Measure to gauge program effectiveness*

- 2014 McGowan, P. CAG2014, 43rd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology. Niagara Falls, ON, Dec 2-4.
- *Monitoring seniors' activation levels in managing chronic health conditions*
 - *Diabetes self-management and chronic disease self-management: Is there a difference in effectiveness?*
- 2014 McGowan, P. CSEM Canadian Diabetes Association Professional Conference and Annual Meeting, Winnipeg MB, Oct 22-15.
- *Effectiveness of a general self-management program compared to a diabetes self-management program*
 - *Pilot to investigate the effectiveness of self-management for women with a history of gestational diabetes as a strategy to prevent onset of type 2 diabetes*
- 2013 McGowan, P. International Diabetes Federation, Melbourne Australia. Dec 2-6, 2013.
- *Relative effectiveness of diabetes and chronic disease self-management programs*
- 2013 McGowan, P. Evidence, Governance, Performance. 2nd International Conference for EBHC Teachers and Developers. Taormina, Italy, Oct 30 – Nov 2, 2013.
- *Assessing patient activation – A proximal measure of service provision*
- 2013 McGowan, p. Vascular 2013. CDA/CSEM Professional Conference & Annual Meetings. Montreal QC. Oct 17-20.
- *The Punjabi Diabetes Self-Management Program*
- 2013 McGowan, P. Canadian Public Health Association 2013 Annual Conference. Ottawa. June 9-12
- *Gauging Patient Activation – A Proximal Indicator for Programming Effectiveness*
- 2013 Massé, Hancock, Drouin, McGowan Canadian Association for Health Services and Policy Research Conference. Vancouver, BC May 28-30.
- *Improving population health: Adding health to health care*
- 2012 McGowan, P. 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology. Vancouver, BC. Oct 18-21.
- *Self-management programming to enhance level of patient activation.*
 - *Addressing seniors' perspectives to sustain quality involvement.*
- 2012 Kang, C & McGowan, P. BC Public Health Conference, Burnaby, BC
- *Engaging and empowering Cantonese-speaking seniors to take effective action against chronic disease.*
- 2012 McGowan, P. Canadian Pain Society Conference, Whistler, BC, May 23-26. Pain Res Manag, Vol. 17(3), May/June, 2012.
- *Making self-management programs available to all British Columbians*
- 2011 McGowan, P. 40th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology & 4th Pan American Congress of the International Association of Gerontology and Geriatrics.
- 2011 McGowan, P. Canadian Association Gerontology Conference, Ottawa, ON, Oct 21-23.
- *Making self-management accessible to British Columbians.*
 - *The self-management program leader experience.*
- 2011 McGowan, P. The Lawson Foundation Diabetes Workshop. Toronto, ON, Oct 25-26.
- *The effectiveness of diabetes self-management in a Canadian context.*
- 2010 McGowan, P. Self-management Support for health professionals. 39th Annual Scientific and

Educational Meeting of the Canadian Association on Gerontology. Montreal, QC, Dec 2-4.
-*Accessing self-management programs in British Columbia.*
-*Investigating implementation and impact of self-management in First Nations communities.*

2010 McGowan, P. 2nd Conference on Positive Aging: An Interdisciplinary Team Approach for Health Professionals. Vancouver, BC, Nov 7-8.
-*Self-management support as a strategy for sustained independence*

2010 McGowan, P. International Conference on Support for Self-Management of Health. Stirling, Scotland, May 11-13.
-*The effectiveness of a Chronic Disease Self-management Program in BC First Nations communities.*
-*Additional benefits of augmenting professionally-led education with self-management education.*
-*Strategies to support self-management chronic conditions: Collaboration with patients planning -Self-management initiatives for all communities.*

2009 Stewart, A. McGowan, P., Fredericks, S. Transforming Nursing through Knowledge, Sharing Global Visions and Local Solutions. Toronto, ON, Dec 2-4.
-*Creative strategies for effective self-management support: Nursing best practice guidelines.*

2009 McGowan, P. International Diabetes Federation- 20th Diabetes Conference. Montreal, QB, Oct18-22.
-*Benefits accrued by augmenting traditional diabetes education with self-management education.*

2009 Carriere, R., Lynch, S., McGowan, P. & Ramsay, J. International Diabetes Federation - 20th Diabetes Conference. Montreal, QB, Oct 18-22.
-*Making it work: Addressing program implementation practices in indigenous communities.*

2009 McGowan, P. 19th IAGG World Congress of Gerontology and Geriatrics. Paris, France, July 5-9. JNHA, Vol. 13, Supp. 1, June, 2009.
-*Self-management support practitioner training in primary care: The British Columbia approach.*

2008 McGowan, P. 2nd International Diabetes in Indigenous Peoples Forum – International Best Practices. Vancouver, BC. Nov 16-19.
-*Implementation of the Chronic Disease Self-Management Program in First Nations communities.*

2008 Fredricks, McGowan, & Chee. Integrated Chronic Disease Prevention: Taking Action Together. Third National Conference. Ottawa, ON. Nov 2008.
-*Development of a Best Practice Guideline “Patients as Partners: Strategies to support self-management in chronic conditions.*

2008 McGowan, P. Taking Charge of our Health: Canadian Conference on Integrated Chronic Disease Self-Management. Toronto, ON. Oct 2008.
-*Using the RE-AIM Framework to evaluate self-management programs.*

2008 McGowan, P. Taking Charge of our Health: Canadian Conference on Integrated Chronic Disease Self-Management. Toronto, ON. Oct 2008.
-*Self-management support strategies for health professionals.*

2008 Lynch S. & McGowan P. Taking Charge of our Health: Canadian Conference on Integrated Chronic Disease Self-Management. Toronto, ON. Oct 2008.
-*Effectiveness of diabetes self-management.*

2008 Kallstrom, L., McGowan, P., McQuillen, K., & Routledge, J. Taking Charge of our Health: Canadian Conference on Integrated Chronic Disease Self-Management. Toronto, ON. Oct 2008.
-*British Columbia’s approach to self-management.*

- 2008 Holubiec, McGowan, & Chee. 2nd Annual Community Health Nurses Conference: Shaping the Future. Toronto, ON. May 29 - 31, 2008.
-Innovative self-management support nursing practice guideline and its application to community health nursing.
- 2007 McGowan, P. Global Perspectives on Chronic Disease: Prevention & Management. Calgary, AB Conference, 2007.
-The RE-AIM framework for evaluating the Chronic Disease Self-Management Program.
- 2007 McGowan, P. Fredricks, S., Chee, J. Global Perspectives on Chronic Disease: Prevention & Management. Calgary Conference, 2007.
-Developing a best practice guideline for self- management support.
- 2007 McGowan, P. & Eisler, G. Global Perspectives on Chronic Disease: Prevention & Management. Calgary Conference, 2007.
-Providing self-management in BC: Developing an action plan.
- 2007 McGowan, P. 19th IUHPE World Conference on Health Promotion and Health Education. Vancouver, BC.
-Self-management support: Individual and systemic level strategies to reduce health inequities.
- 2007 Chee, J., McGowan, P., Fredericks, S. (June). -International Conference on Evidence-Based Practice Guidelines. Markam, ON.
-Consensus building in the development of the purpose and scope for a new self-management support guideline.
- 2006 McGowan, P. (April). Therapeutic Patient Education. Florence, Italy. 92.
-Implementation and sustainability of self-management education in rural communities.
- 2005 McGowan, P., (November). Where's the Patient's Voice in Health Professional Education? International Conference. Vancouver, BC, 80.
-The Chronic Disease Self-Management Program.
- 2005 McGowan, P. (September). Global Perspectives on Chronic Disease Management. Calgary, AB.
-Self-management programs in BC and Canada.
- 2005 McGowan, P., Lynch, S., Davies, M., Hannah, K., Findlay, T. (September). New Perspectives: International Conference on Patient Self- Management. Victoria, BC, 29.
-CDSMP Participant attendance patterns 2003-2005.
- 2004 McGowan, P., Lorig, K., Van Walleggham, D. (November). Integrated Chronic Disease Prevention: Getting It Together. First National Conference, Ottawa, ON, Abstract book currently being published.
-Effectiveness of self- management training for persons with type 2 diabetes.
- 2004 McGowan, P., Lorig, K., Van Wallegghem, D. (October). CDA/CSEM Professional Conference and Annual Meetings, Quebec City, QC, 21.
-Effectiveness of self- management training for persons with type 2 diabetes.
- 2004 McGowan, P., Davies, M.V., Findlay, T.A., & Hannah, K.L. (October. Canadian Association on Gerontology 33rd Annual Scientific and Educational Meeting, Victoria, BC, 133.
-Self-efficacy training for seniors with diabetes.

- 2004 McGowan, P. (October). Toward a New Perspective – From Aging to Aging Well International Conference, Montreal, QC, 71.
-Effectiveness of lay-led self-management training for seniors with diabetes.
- 2004 McGowan, P. (March) Self- Managing Health and Chronic Disease Conference, Hong Kong, China.
-The history of self-management in BC and Canada.
- 2004 McGowan, P. (March). Self-Managing Health and Chronic Disease Conference, Hong Kong, China.
-Self-management for persons with Type 2 diabetes: Convincing the medical community.
- 2004 McGowan, P., Cook, V.J., Shadmani, S., Dean, S., Rempel, S., Elwood, R. K., & Fitzgerald, J. M. (March). Self-Managing Health and Chronic Disease Conference, Hong Kong, China, 37.
-Tuberculosis self-management education in Aboriginal communities.
- 2004 Hensen, F., Monroe, K., & McGowan, P. (March). Self-Managing Health and Chronic Disease Conference. Ottawa, ON.
-The interface of diabetes patient education and self-management education.
- 2003 Hensen, F., Monroe, K., & McGowan, P. (October) 7th Annual CDA/CSEM Professional Conference Annual Meeting, Ottawa, ON., 9.
-Diabetes patient education and self- management education.
- 2003 McGowan, P., Davies, M.V., & Van Wallegghem, D. (October) 7th Annual CDA/CSEM Professional Conference Annual Meeting, Ottawa, ON., 47.
-Diabetes self- management patient education.
- 2002 Hannah, K., & McGowan, P. (October). Aging and Society: Taking Charge of the Future, Canadian Association on Gerontology Annual Meeting, Montreal, QC, 100.
-Capacity building strategies used with the Chronic Disease Self-Management Program.
- 2002 McGowan, P. (October). Aging and Society: Taking Charge of the Future. Canadian Association on Gerontology Annual Meeting, Montreal, QC, 106.
-Attracting, developing, nurturing and retaining seniors.
- 2002 McGowan, P. (October). Aging and Society: Taking Charge of the Future. Canadian Association on Gerontology Annual Meeting, Montreal, QC, 131.
-Evaluating the impact of the Diabetes Self-Management Program.
- 2002 McGowan, P., & Fitzgerald, M. (October). Aging and Society: Taking Charge of the Future. Canadian Association on Gerontology Annual Meeting, Montreal, QC, 103.
-The value of community expertise and “know how” in addressing community tuberculosis problems.
- 2002 McGowan, P., & Lai, R. (October). Aging and Society: Taking Charge of the Future, Canadian Association on Gerontology Annual Meeting, Montreal, QC, 132.
-Why do some seniors with chronic health conditions volunteer?
- 2002 McGowan, P., & Karttik, S. (May) XXV International Congress of the World Federation of Hemophilia, Seville, Spain.
-Hepatitis C/HIV psychosocial needs assessment. HEMOPHILIA 2002.
- 2002 McGowan, P., & Karttik, S. (May). Hemophilia 2002, XXV International Congress of the World Federation of Hemophilia, Seville, Spain.
-Hemophilia/Von Willbrand disease/Hepatitis C. Psychosocial needs assessment.

- 2001 McGowan, P., Beattie, B., Chappell, N., Clarke, H., Gayton, D., Green, L., & Maclure, M. (July). International Association of Gerontology World Congress, Vancouver, BC.
-The high risk patient intervention program evaluation.
- 2001 McGowan, P., Chappell, N., Green, L., Maclure, M., & Miller, P. (July). International Association of Gerontology World Congress, Vancouver, BC.
-Impact of a medication education program led by trained seniors.
- 2001 M., Fulton, P., Grewal, M., Kinloch, T., Kloppenborg, A, M. (July). International Association of Gerontology World Congress. Vancouver, BC.
-Seniors' quality of life project.
- 2001 White, F., & McGowan, P. (July). International Association of Gerontology World Congress, Vancouver, BC.
-The Chronic Disease Self-Management Program – What happens after a pilot?
- 2001 McGowan, P., & Fitzgerald, M. (July). International Association of Gerontology World Congress, Vancouver, BC.
-The aboriginal tuberculosis program: A new strategy to deal with an age-old problem.
- 2001 McGowan, P., & Fitzgerald, M. (July). XVIIth World Conference on Health Promotion and Health Education, Promotion and Education, VIII/3 – Supplement 2, Paris, France.
-Working with aboriginal communities to combat tuberculosis.
- 2000 McGowan, P., & Henn-Pander, B. (October). Canadian Association on Gerontology Annual Meeting, Edmonton, AB, 108.
-Implementation and evaluation of the Chronic Disease Self-Management Program in Vancouver and Richmond.
- 2000 McGowan, P. (July). National Chronic Disease Self-Management Conference: Sharing Health Care, Sydney, Australia, 29.
-Implementing self-management programs in Canadian Aboriginal communities.
- 2000 McGowan, P. (July). National Chronic Disease Self- Management Conference: Sharing Health Care, Sydney, Australia, 63.
-Working with Aboriginal communities to address chronic health problems: The Aboriginal Tuberculosis Project.
- 1999 McGowan, P. (November). Canadian Association on Gerontology Annual Meeting, Ottawa, ON, 58.
-A lay-led qualitative study examining the effectiveness of a seniors' medication program.
- 1999 McGowan, P., Scherrer-Bannerman, A., Fofonoff, D., Minshell, D., & Downie, S. (November) Canadian Association on Gerontology Annual Meeting, Ottawa, ON, 82.
-A qualitative study to evaluate the impact of a web-based patient education program.
- 1999 McGowan, P. (November) Canadian Association on Gerontology Annual Meeting, Ottawa, ON, 57.
-Evaluation of a medication minimal intervention strategy on s seniors' behaviour and knowledge.
- 1999 Raphael, D., Richards, L., Lightfoot, B., Wheeler, J., & McGowan, P. (November). Canadian Association on Gerontology Annual Meeting, Ottawa, ON, 72.
-Influencing social policy through a participatory health promotion framework.
- 1999 Green, L., Frankish, C.J., Bottorff, J., Johnson, J., Lovato, C., McGowan, P., Ratner, P., Shoveller, J., & Sparks, J. (November). American Public Health Association Annual Meeting, Chicago, IL.
-A systematic review of smoking cessation effectiveness in various settings and through various channels.

- 1999 McGowan, P., & Scherrer-Bannerman, A. (October). 1st Global Conference on the Evaluation and Diffusion of Telehealth Conference, Calgary, AB.
-Web-based patient education: Results of a study comparing the impacts of a web-based program and use of a manual.
- 1999 McGowan, P., & Watts, J. (March). Tobacco & Aboriginal Health Conference, Vancouver, BC.
-Helpful tips in planning community programs.
- 1998 McGowan, P. Arthritis Care and Research, 11(6).
-Effectiveness of a senior-led education program on seniors' knowledge and behaviour.
- 1998 McGowan, P. Arthritis Care and Research, 11(6).
-The effectiveness of self-help in patient education: Results and dissemination of a 3-year program of applied research.
- 1998 McGowan, P. Arthritis Care and Research, 11(6).
-Impact of a self-help and mutual aid program with arthritis: Results of a randomized controlled trial of the Arthritis Self-Management Program.
- 1998 Clarke, A.E., Pierre, S. L., & McGowan, P. Arthritis and Rheumatism, 41(9), S249.
- A randomized-controlled trial of the Arthritis Self-Management Program: Comparing health status and health care utilization across groups.
- 1998 Stewart, M., McGowan, P., Green, L., Gutman, G., Wister, A., Lavoie, F., & Rootman, I. (October). Canadian Association on Gerontology Annual Meeting, Halifax, NS, 84.
-Fostering seniors' independence through self-care, self-help and mutual aid – A synthesis of findings from the SIRP Program of applied research.
- 1998 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Halifax, NS, 83.
-The Chronic Disease Self-Management Program in the Yukon.
- 1998 McGowan, P., & Clarke, A. (October). Canadian Association on Gerontology Annual Meeting, Halifax, NS, 109.
-Results of a randomized-controlled trial of the Arthritis Self-Management Program: A SIRP PAR on self-help and mutual aid.
- 1998 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Halifax, NS, 104.
-Evaluating a community medication education program for seniors.
- 1998 McGowan, P. (June). Canadian Public Health Association Annual Meeting, Montreal, QC.
-Explaining medication taking – The seniors' perspective.
- 1998 McGowan, P., & Hobson, C. (June). Canadian Public Health Association Annual Meeting, Montreal, QC.
-Implementation and evaluation of the Chronic Disease Self-Management Program in the Yukon.
- 1998 Devins, G.M., Dion, R., Pelletier, L. G., Shapiro, C.M., Abbey, S., Raiz, L.R., Binik, Y.M., McGowan, P., Kutner, N.G., Beanlands, H., & Edworthy, S.M. (May). 22nd European Conference on Psychosomatic Research, Manchester, UK.
-The structure of lifestyle disruption in chronic disease: A confirmatory factor analysis of the Illness Intrusiveness Scale.
- 1997 McGowan, P. Arthritis & Rheumatism, 40(9), S319.

-Evaluation of the osteoporosis prevention and self-management program.

1997 McGowan, P. Arthritis & Rheumatism, 40(9), S271.

-Investigating medication-taking behaviour in seniors with arthritis.

1997 McGowan, P. Arthritis and Rheumatism, 40(9), S122.

-The relationship of self-efficacy with depression, pain and health status in the Arthritis Self-Management Program.

1997 McGowan, P., Amdam, L., & McMillan, M. Arthritis and Rheumatism, 40(9), S32.

-Evaluating a community pilot project on medication use among seniors.

1997 McGowan, P., & Brown, M. Arthritis and Rheumatism, 40(9), S329.

-Participants' perspectives on the impact of the Arthritis Self-Management Program.

1997 McGowan, P., Green, L., Stewart, M., Samuels, S., & Watson, J. (October). Canadian Association on Gerontology Annual Meeting, Calgary, AB.

-SIRP Symposium – Dissemination of research and project lessons on self-help, self-care and mutual aid.

1997 Bellehumer, L., Montbriand, M., & McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Calgary, AB.

-SIRP Symposium – Understanding of seniors' medication behaviour.

1997 Green, L., Gutman, G., McGowan, P., & Wister, A. (October). Canadian Association on Gerontology Annual Meeting, Calgary, AB.

-Seniors' independence through self-care, self-help and mutual aid.

1997 McGowan, P., & Brown, M. (October). Canadian Association on Gerontology Annual Meeting, Calgary, AB.

-The benefits of participatory research on members of a community advisory committee.

1997 McGowan, P., & Amdam, L. (October). Canadian Association on Gerontology Annual Meeting, Calgary, AB.

-Excellence in Health: Seniors' medication strategy – White Rock/South Surrey pilot project.

1997 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Calgary, AB.

-Evaluation of the osteoporosis prevention and self-management program.

1997 McGowan, P., & Green, L. (July). 5th National Health Promotion Research Conference, Halifax, NS.

-The First Nations Arthritis Self-Management Program: Planning and evaluation.

1997 McGowan, P. (July). 5th National Health Promotion Research Conference, Halifax, NS.

-Evaluation of the osteoporosis prevention and self-management program.

1996 McGowan, P., Lasser, F., & Stockton, J. (October). Canadian Association on Gerontology Annual Meeting, Quebec City, QC.

-A community development approach to seniors' medication problems.

1996 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Quebec City, QC.

-NSAID use by seniors: A multi-method research project.

1996 Green, L., Gutman, G., Hall, H., McGowan, P., & Wister, A. (October). Canadian Association on Gerontology Annual Meeting, Quebec City, QC.

-Seniors' independence through self-care, self-help and mutual aid: A collaborative multi-method research program on community approaches.

1996 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Quebec City, QC.
-A critical appraisal of self-help.

1996 McGowan, P. (July). Canadian Public Health Association 87th Annual Conference, Vancouver, BC.
-Excellence in health: Seniors' medication strategy – White Rock Community Pilot.

1996 Maxwell, L., McGowan, P., & Green, L. (July). Canadian Public Health Association 87th Annual Conference, Vancouver, BC.
-Secondary analysis of the Yukon health promotion survey: A heart health perspective.

1996 Green, L., Gutman, G., Hall, H., McGowan, P., & Wister, A. (July). Canadian Public Health Association 87th Annual Conference, Vancouver, BC.
-Senior's independence through self-care, self-help and mutual aid: A collaborative multi-method research program on community approaches.

1996 McGowan, P., & Green, L. (June). 4th Canadian Conference on Health Promotion, Montreal, QC.
-A health promotion collaboration with First Nations communities.

1996 Lorig, K.R., McRae, S., McGowan, P., & Ellring, M. (March). 4th International Conference of Behavioural Medicine, Washington, DC.
-Chronic disease self- management: From needs assessment to evaluation.

1995 McGowan, P. (1995). Arthritis and Rheumatism, 38(9), S306.
-Qualitative evaluation: First Nations Self-Management Program.

1995 McGowan, P., & Green, L. W. Arthritis and Rheumatism, 38(9), S306.
-Qualitative evaluation: First Nations Self-Management Program.

1995 McGowan, P., & Green, L. W. Arthritis and Rheumatism, 38(9), S397.
-Predictive power of screening questions for arthritis in a general population: Results of a Yukon health promotion survey.

1995 McGowan, P., Smith, M., Burnside, B., Brown, M., Bryn-Jones, D., Cumming, D., Dunbar, J., Lovato, C., Maxwell, L., Niskala, P., Pitney, J., Pontoni, M., & Vadasz, M. (October). Canadian Association on Gerontology Annual Meeting, Vancouver, BC.
-An advisory committee that advises.

1995 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Vancouver, BC.
-Non-steroidal anti-inflammatory and other drug use by seniors with arthritis. Physician prescribing patterns and seniors' behaviour.

1995 McGowan, P., Gutman, G., Hall, H., Wister, A., Clarke, A., MacFlagen, S., & Maxwell, L. (October). Canadian Association on Gerontology Annual Meeting, Vancouver, BC.
-The BC Consortium for health promotion research projects on self-care, self-help and mutual aid under SIRP grant.

1994 McGowan, P. (November). Health Conference 94 – Coming to Terms,
-The First Nations Self-Management Program project.

1994 McGowan, P., Green, L.W., & Lorig, K. (October). American Public Health Association Annual Meeting, Washington, DC.

-Collaborative planning and evaluation with First Nation communities: The First Nations Arthritis Self-management Program project.

1994 McGowan, P., & Green, L.W. Arthritis and Rheumatism, 37(9), S365.

-The osteoporosis prevention and self-management program: Implementation and evaluation in BC.

1994 McGowan, P., Badley, E., Choquette, D., Devins, J., Edworthy, S., Green, L.W., & Lorig, K. Arthritis and Rheumatism, 37(9), S357.

-National implementation of the Arthritis Self-Management Program: Impact and evaluation.

1994 McGowan, P., Badley, E., Choquette, D., Devins, J., Edworthy, S., Green, L.W., & Lorig, K. Arthritis and Rheumatism, 37(9), S160.

-Seasonal variation as a moderator of treatment.

1994 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Winnipeg, MB.

- Planning and evaluating the First Nations Self-management Program.

1994 McGowan, P., & Green, L.W. Canadian Public Health Association Annual Conference, Edmonton, AB.

-Facilitating community participation in the planning and delivery of arthritis programs with First Nations communities.

1994 McGowan, P., & Sutherland, J. Canadian Public Health Association Annual Conference, Edmonton, AB.

-Measuring and encouraging citizen participation in community health planning.

1994 McGowan, P. (May). 1st International Symposium on Qualitative and Quantitative Methods, Banff, AB.

-Facilitating community participation in the planning and delivery of arthritis programs with First Nations communities.

1993 McGowan, P. Arthritis Care and Research, 6, S12.

-Qualitative methodology as a strategy in collaborate programming with First Nations communities.

1993 Maxwell, L., & McGowan, P. Arthritis Care and Research, 6, S6.

-Participatory action research: An innovative strategy for enhancing the relevance of practice research.

1993 McGowan, P. (October). Canadian Association on Gerontology Annual Meeting, Montreal, QC.

-The role of self-management in the Canadian health-care system.

1993 McGowan, P. Society for Public Health Education Annual Conference, San Francisco, CA.

-Health promotion planning with First Nations communities.

1992 Green, L.W., McGowan, P., Kreuter, M., Lorig, K., Daltroy, L., Riportella-Muller, R., DeVellis, B., Allegrante, J., & Goeppinger, J. Arthritis Care and Research, 5, S10.

-Application of the PRECEDE-PROCEED model to planning and evaluation of health promotion and self-care programs in special populations.

1992 Lynch, S., Bortollo, C., & McGowan, P. Arthritis Care and Research, 5, S10.

-Using volunteer perception to safeguard program integrity.

1992 McGowan, P. Arthritis Care and Research, 5, S519.

-Community surveys as quality management strategies.

1991 McGowan, P., Lorig, K., & Mussell, B. Arthritis Care and Research, 4, S30.

-Arthritis self-management program leader's training: First Nations (Native American) experience.

- 1991 McGowan, P., Zeigler, S., Casterline, G., & Furst, G. Arthritis Care and Research, 4, S29.
-*West Coast/East Coast: A comparison of prioritized clinical assessment needs.*
- 1991 McGowan, P., & Satosky, J. Arthritis Care and Research, 4, S2.
-*Patient assessment for the clinician.*
- 1991 McGowan, P., & Yasuda, L. Arthritis Care and Research, 4, S3.
-*Patient assessment for the clinician.*
- 1990 Lorig, K., Gonzales, V., Minor, M., Gecht, M., Boudaugh, M., McGowan, P., & Davidson, J. Arthritis Care and Research, 3, S13.
-*Arthritis self-help course for the 1990's.*
- 1990 McGowan, P. Arthritis Care and Research, 3, S14.
-*Implementing the arthritis branch community support project.*
- 1990 McGowan, P., & Denford-Nelson, B. Arthritis Care and Research, 3, S19.
-*Fitness and exercise study for women with rheumatoid arthritis: A follow-up study.*
- 1989 McGowan, P. (October) American Evaluation Association Meeting, San Francisco, CA.
-*Evaluation a health promotion program.*
- 1988 McGowan, P., & McCloy, L. Arthritis and Rheumatism, 4, S159.
-*Functional outcome measures in the clinical setting: Priorities for research.*
- 1987 McGowan, P. Arthritis and Rheumatism, 30, S59.
-*Client satisfaction with social work service.*
- 1987 McGowan, P. (October). American Evaluation Association Meeting, Boston, MA.
-*Getting ready for evaluation.*
- 1986 McGowan, P. (October). American Evaluation Association Meeting, San Francisco, CA.
-*Evaluation of a quality assurance program.*
- 1986 McGowan, P. Arthritis and Rheumatism, 29, S154.
-*Arthritis men's group.*

Paper Presentations without Published Abstracts

- The 15th Annual Public Health Forum, Richmond, BC, Oct., 1997.
-*Excellence in health: Seniors medication strategy.* (McGowan, Amdam, & McMillan)
- Evaluation '95. Vancouver, BC, Nov., 1995.
-*Collaborative evaluation with First Nations communities.* (McGowan)
-*Participatory health promotion research: Defining the field.* (Green, George, Cargo, Bowie, Frankish, Daniel, Herbert, Milligan, McGowan, Rootman)
- The 12th Annual Pacific Health Forum. Richmond, BC, Oct., 1994.
-*Measuring and encouraging citizen participation in community health planning.* (McGowan & Sutherland)
- The 6th Social Work Symposium Research Day, UBC, Vancouver, BC, May, 1993.
-*Canadian implementation of a health promotion program.* (McGowan)

Centre for Research in Women's Studies and Gender Relations. UBC, Vancouver, BC, May, 1993.

-Health promotion planning with First Nations' communities. (McGowan)

Health Promotion: What Works and Why - 2nd National Conference on Health Promotion Research, Institute of Health Promotion Research, UBC, Vancouver, BC, March, 1993.

-Self-management for chronic health conditions: Experience with First Nations communities of BC (Workshop) (Lorig, McGowan, & Watts)

-Health information and telephone services: An exploratory study. (Romeder, McGowan, Parsons)

Health '91 Conference. Vancouver, BC, Nov., 1991.

-Collaborative innovation in patient education. (McGowan)

Research Day, 1991, Arthritis Society (BC and Yukon Division). Vancouver, BC, Oct., 1991.

-Evaluation of a community education program. (McGowan)

Canadian Association of Social Work Administrators in Health Facilities. Edmonton, AB, Sept., 1991.

-The little program that did - A health promotion program. (McGowan)

Conference '91, Canadian Evaluation Society. Vancouver, BC, May, 1991.

-Taking advantage of political diversity with innovative programs. (McGowan)

The 5th Social Work Symposium Research Day, University of BC. Vancouver, BC, May, 1991.

-My doctor didn't tell me. (McGowan)

Continuing Care Conference '91, British Columbia Health Assoc. Vancouver, BC, March, 1991.

-The effectiveness of a minimal intervention strategy for persons experiencing chronic conditions. (McGowan)

The 4th Social Work Symposium Research Day, UBC. Vancouver, BC, May, 1990.

-From demonstration to permanent program. (McGowan)

Hospital Social Work Directors Society of BC Research Day. Vancouver, BC, May, 1990.

-The role of perceived self-efficacy in management of chronic conditions. (McGowan)

Arthritis Society Annual Conference, Arthritis Society of BC. Vancouver, BC, Oct., 1989.

-Using patient education to improve health status. (McGowan)

Arthritis Society Annual Conference, Arthritis Society. Victoria, BC, 1989.

-The Arthritis Branch Community Support Project. (McGowan), Invite Speaker

The BC and Yukon Division Arthritis Society Research Day. Vancouver, BC, Nov., 1989.

-Evaluating a health promotion project - Muddy Boots Research. (McGowan)

Annual Research Day, The Arthritis Society. Vancouver, BC, Nov., 1987.

-Getting ready for evaluation. (McGowan)

Social Work Symposium, UBC School of Social Work. Vancouver, BC, 1987.

-Evaluating in-service education programs. (McGowan)

Arthritis Health Professions Association, 1986 Regional Conference. Vancouver, BC, Nov., 1986.

-Client satisfaction with social work service. (McGowan)

1986 Conference of BC Hospital Social Work Directors Society. Vancouver, BC, 1986.

-Development of a self help group for men. (McGowan)

Social Work Symposium, UBC School of Social Work. Vancouver, BC, 1986.

-Evaluating quality assurance programs. (McGowan)

Congress '86 Home Support Association of British Columbia. Vancouver, BC, Feb., 1986.

-Living with arthritis. (McGowan)

1985 Pacific Health Forum. Health Care and Epidemiology Association. Vancouver, BC, Oct., 1985.

-Factors facilitating or impeding knowledge and utilization of nursing standard care plans. (McGowan)

The 24th Annual Medical Symposium on the Diagnosis and Treatment of Arthritis. ID, Oct., 1985.

-The socio and economic impact of osteoarthritis. (McGowan), Invited Speaker

-Working with the elderly. (McGowan), Invited Speaker

BC Quality Assurance Group Conference. UBC, Vancouver, BC, Feb., 1982.

-Program evaluation. (McGowan), Invited Speaker

Alberta Preventative Social Services Annual Conference. Banff, AB, Dec., 1979.

-Social impact assessment. (McGowan), Invited Speaker

Public/Instructional Lectures

Sept., 2007 Best Friends - The Dignified Way to Care for those with Alzheimer's and Dementia.

Victoria, BC

-Self-management for caregivers.

Sept., 2007 Osteoporosis Conference, Richmond, BC

-Self-management in osteoporosis.

June, 2007 Showcase of Research in Aging. Victoria, BC

-Self-management support: Translating research into practice.

-The effectiveness of diabetes patient education and self-management training for persons with type 2 diabetes.

Oct., 2006 Greater Victoria Seniors Association.

-Self-management in BC.

June, 2006 Kidney Foundation of Canada. Achieving Change: A Blueprint for action. Vancouver, BC.

-Empowering patients: The effectiveness of self-management training programs.

Mar., 2006 Country Roads, Merrickville District & North Lanark County Community Health Centres, Perth, ON.

-Patient self-management and the future.

Mar., 2006 Yee Hong Centre for Geriatric Care, Scarborough, ON.

-The Effectiveness of patient self-management.

Mar., 2006 Bridgepoint Hospital, Toronto, ON.

-Patient self-management: What it is and its place in the health care system.

Mar., 2006 Baycrest Hospital, Toronto, ON.

-What is patient self-management?

Feb., 2006 University of Victoria – Centre on Aging Annual Community Forum, Victoria, BC.

-Quality of life, health & techniques to enhance capacity.

Apr., 2004 Canadian Diabetes Association, Kamloops, BC.
-Volunteer opportunities with self-management programs.

Apr., 2004 Canadian Diabetes Association, Vernon, BC.
-Benefits of self-management for diabetes.

Feb., 2004 University of Victoria – Centre on Aging Annual Community Forum, Victoria, BC.
-Developing informed activated patients.

Nov., 2003 Diabetes and you: Taking charge of your health. Type 2 Diabetes - Educational Forum, Richmond, BC.
-Diabetes and your doctor.

Nov., 2003 Diabetes: Uncomplicated. Nanaimo, BC.
-Using self-management strategies.

Feb., 2003 University of Victoria – Centre on Aging Community Forum, Victoria, BC.
-Self- management patient education.

Feb., 1998 University of Victoria - Winter Forum, Victoria, BC.
-Seniors having an effect on policy -whatever that is.

Oct., 1995 Stimulating Research in Non-Profit Organizations. Vancouver, BC.
-Grant writing tips.

e. Professional Activities

List of Media Interviews/Productions:

The Chronic Disease Self-Management Program (video) 2006.

External Committees and Responsibilities

CIHR Grants Review Committee, Stage 1 and Stage 2	16 - 17
Co-Chair, BC Ministry of Health Self-Management Support Committee	09 - 13
Member, BC Ministry of Health Patients as Partners Committee	07-
Expert Panel Member, Primary Health Care and Self-Management for Chronic Disease Health Council of Canada	11 - 12
Member, CIHR Pfizer Operating Grant in Disease Prevention/Management Committee	10 - 11
Expert Panel Member, Self-Management. National Center for Chronic Disease Prevention and Health Promotion US Centers for Disease Control and Prevention	08 - 10
Advisory Committee Member, Global Self-Management Support Alliance	07 - 10
Panel Lead, Registered Nurses Association of Ontario.	07 - 10

Best Practice Self-Management Support Practice Guidelines.

Member, ALCOA National Diabetes Project Advisory Committee	07 - 08
Committee Member, Self-Management Support. Vancouver Coastal Region Practice Education Innovation Fund	06 - 08
Chair, Patient Self-Management and Health Literacy Committee, British Columbia Academic Health Council	05 - 07
Member, Provincial Steering Committee, BC NurseLine Self-Management Module	04 - 06
Member, Provincial Steering Committee, BC Congestive Heart Initiative	02 - 04
Member, Advisory Committee, Office of the Auditor General of BC “Preventing and Managing Diabetes in BC”	02 - 04
Member, Population Health Review Committee, NHRDP, Health Canada	96 - 97
Chair, Research Committee, Self-Help/Mutual Aid Canada	93 - 97
BC Representative, Federal Seniors Independence Research Program Advisory Committee	93 - 98
Health Canada Chair, Stage 1 Review Committee, Community Research Grants BC Health Research Foundation	94 - 97
Member, Scientific Advisory Committee, BC Health Research Foundation	94 - 97
Chair, Delta Community Health Council, BC Ministry of Health	94 - 96
Chair, Community Services Advisory Committee, Municipality of Delta	84 - 88

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

University of Victoria School of Public Health

AGEI 473 – Chronic Disease and Ageing May 2013
AGEI 473 – Chronic Disease and Ageing May 2014
AGEI 473 – Chronic Disease and Ageing May 2015
AGEI 473 – Chronic Disease and Ageing May 2016
AGEI 473 – Chronic Disease and Ageing May 2017

b. Graduate Student Supervision

<i>Year</i>	<i>Student</i>	<i>Degree Program</i>
2016 –	Ashley Clark	MA U of Vic, Sociology
2016 -	Jay Bains	PhD Visva-Bharati University, Santiniketan, India
2015	Gemma Fletcher	MA UBC School of Public Health
2013	Eileen Brooks	BA U of Vic School of Nursing

2012	Manie Roy-Bearden	MA	Royal Roads University
2010	3 Nursing students	BA	U of Vic School of Nursing
2007	Natalie Gauthier	BA	Simon Fraser University
2004	Egeli, Natasha	BA	UBC
2003	Lynch, Sherry	MSW	UBC
2003	Hensen, Fran	MA	U of Vic Education
2003	Munroe, Karen	MA	U of Vic Education
2001	Hoey, Shawn	MSW	UBC
2001	Fu, Dongbo	PhD	Research Dissertation Committee

9. ADMINISTRATIVE DUTIES

a. University and Faculty Committees (includes offices held and dates)

10. OTHER INFORMATION

Chair, New Perspectives: International Conference of Patient Self-Management. Victoria, BC. September, 2005. www.newperspectivesconf.com

Canadian Trainer of T-Trainers for Chronic Disease Self-Management Program
T-Trainer - Chronic Disease, Diabetes and Chronic Pain Self-Management Programs

DATE: May 28, 2018

UNIVERSITY OF VICTORIA, CANADA
FACULTY CURRICULUM VITAE

NAME MOREAU Jeannine Therese
Surname *Given Names*

POSITION Teaching Professor, Emerita (as of January 2018)

SCHOOL/FACULTY Nursing/Human and Social Development, University of Victoria BC Canada

1. DEGREES AND DIPLOMAS

<i>DEGREE OR DIPLOMA</i>	<i>FIELD</i>	<i>INSTITUTION</i>	<i>YEAR GRANTED</i>
PhD	Gerontology/Nursing	University of Sydney, Au	2018
MN	Nursing	University of Victoria	2001
BSN	Nursing	University of Victoria	1987
RN	Nursing	St. Joseph's School of Nursing	1972

TITLE OF THESIS OR DISSERTATION

PhD Dissertation: Challenging Functional Decline as a driver of care for hospitalized older adults: A discursive ethnography

MN Thesis: The structuring of women's experiences of leaving abusive relationships: A feminist critical discourse analysis.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

(Academic and other; list inclusive dates, title, and institution. Add sheet if insufficient space.)

2001 – 2002 Sessional Instructor, University of Victoria, School of

Nursing 1996 – 2001 Practica Coordinator, University of Victoria,
School of Nursing

1989 – 1996 Admissions Liaison Officer/Student Advisor, University of Victoria, School
of Nursing 1988 – 1990 Staff Nurse, St. Ann's Residence, Long Term Care

1987 – 1990 Coordinator, Parents' Discussion Groups, Capital Families

Association 1981 Staff Nurse, Acute Medical floor, Victoria General Hospital

1976 – 1980 Self-employed

1972 – 1976 Staff Nurse, Vernon Jubilee Regional Hospital, Penticton Regional Hospital, Kelowna General Hospital

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

1. Older Adults: gerontology, ageing, hospitalization, and health care systems
2. Nursing Education; Curriculum/course development; Pedagogies; Teaching/learning theory
3. Discursive analytics, Genealogy/Archaeology, and Ethnography
4. Critical Theories: Social, Feminist, Postmodern, and Poststructuralist
5. Gendered Health and Women's Health
6. Spirituality and art of contemplative teaching practices

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

(Include dates of offices) (as in D.5)

1972 -	Member, College of Registered Nurses in British Columbia (previously Registered Nurses Association of British Columbia)
1972 -	Member, Canadian Nurses' Association
2003 - 2008	Member, Public Health Association of BC
2003- 2009	Member, BC Academic Health Council Practice Education Committee
2004 -	Member, Western Region Canadian Association of Schools of Nursing
2004 -	Member, Canadian Association of Schools of Nursing
2006- 2008	Member of CRNBC Education Program Review committee
2006- 2014	Member, University of Victoria School of Nursing Honour Society
2007- 2008	Member of Camosun College Nursing Advisory Committee
2007- 2008	Member of University of Victoria Nursing Advisory Council
2009 -	Research Affiliate with University of Victoria Centre on Aging
2009 -	Member Canadian Association on Gerontology
2009- 2014	Member Gerontological Nurses Association of British Columbia
2009-	Member Association for Contemplative Mind in Higher Education
2009- 2014	Member National Initiative for the Care of the Elderly (NICE- international network of researchers, practitioners and students)
2009-	Member ARNBC

2010- 2018 Member InspireNet BC

2010-2012 Member Australian Association of Gerontology

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS
(Include dates)

1972 Award for Excellence in Paediatric Nursing, St. Joseph's School of Nursing

1986 Anne Fergus Mackay Groundwater and Muriel Ross Groundwater Bursary, RN Foundation of BC

1986 Christmas Seal Bursary, B.C. Lung Association

2006 Nominated for Canadian Association Schools of Nursing Award for Excellence in Nursing Education

2008 Nominated for University of Victoria Human and Social Development Faculty Teaching Excellence Award

2009 Dorothy Kergin Endowment Fund for Faculty, School of Nursing, University of Victoria

2010 NICE (National Initiative for Care of the Elderly) awarded a 1 year mentorship

2010 Postgraduate Research Support Scheme Award University of Sydney Australia as a PhD postgraduate student

2011 Postgraduate Research Support Scheme Award University of Sydney Australia as a PhD postgraduate student

2012 Dorothy Kergin Endowment Fund for Faculty, School of Nursing, University of Victoria

2012 Senior Instructors Scholarship Award, Learning Teaching Centre, University of Victoria in June

2012 Teaching Professor Scholarship Award, Learning Teaching Centre, University of Victoria in September

2013 Teaching Professor Scholarship Award, Learning Teaching Centre, University of Victoria

2013 Postgraduate Research Support Scheme Award University of Sydney Australia as a PhD postgraduate student

2014 Teaching Professor Scholarship Award, Learning Teaching Centre, University of Victoria

2015 Teaching Professor Scholarship Award, Learning Teaching Centre, University of Victoria

2016 Britton Craigie Scholarship, University of Sydney Australia

2017 Teaching Professor Scholarship Award, Learning Teaching Centre, University of Victoria

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

A. ACADEMIC:

INCLUSIVE YEARS

RANK

DEPARTMENT

2001	Sessional Instructor	School of Nursing
2002 – 2013	Senior Instructor	School of Nursing
2014 – 2017	Teaching Professor	School of Nursing

B. ADMINISTRATIVE:

<i>INCLUSIVE YEARS</i>	<i>TITLE</i>	
1989 – 1996	Admissions/Liaison Officer and Academic Advisor,	School of Nursing
1996 – 2002	Practica Coordinator,	School of Nursing
2003 – 2006	Practice Education Liaison	School of Nursing
2006 – 2008	Associate Director Undergraduate Education	School of Nursing
2015 & 2017	Coordinator: Post-RN Diploma Program at UVic	School of Nursing
2016 - 2017	Academic Lead for Joint Degree Program in Nursing	UVic and Camosun College Nursing
2016-2017	Chair Undergrad Curriculum Committee	School of Nursing

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

(Any scholarly activity cited in more than one category must be cross- referenced.)

A. REFEREED PUBLICATIONS

A.1 ARTICLES PUBLISHED IN REFEREED JOURNALS

- 2008 **Moreau, J.** (2008). The elusiveness of spiritual wisdom in the art and science of nursing practice. *Spirituality and Health International*, 9 (3), 123-134.
- 2008 Callaghan, D., Watts, W., McCullough, D., **Moreau, J.**, Little, M., Gamroth, L., Durnford, K., D., (2008). The experience of two practice education models: Collaborative learning unit and preceptorship. *Nurse Education in Practice*, 9, 244-252.
- 2009 Borycki E. M., Kushniruk A. W., Joe R., Armstrong B., Otto T., Ho K., Silverman H., **Moreau J.**, Frisch N., The University of Victoria Interdisciplinary Electronic Health Record Educational Portal. *Studies in health technology and informatics*, 143, 49-54.
- 2015 Borycki EM, Frisch N, **Moreau J**, Kushniruk AW. Integration of electronic health records into nursing education: issues, challenges and limitations. *Studies in Health Technology and Informatics*, 208:88-92.

B. Publications that have not been Refereed

B.1 ARTICLES (published in professional magazines, trade publications, etc.)

2009 **Moreau, J.**, Kilik, S. & Lakie, R. Practicum sheds new light on gerontology placements.

Canadian Nurse Journal, 105 (7), 20-21.

2010 **Moreau, J.** The notion of strange a catalyst for critical reflection on teaching, published in School of Nursing quarterly research and scholarship publication, 'Communiqué'.

2013 **Moreau, J.**, "The power of philosophy in nursing ~ thank you Dorothy Kergin!" Published in School of Nursing quarterly research and scholarship publication, 'Communiqué'

2014 **Moreau, J.** (based on story of new BSN grad Lewanna Unger). Nursing aboard: the story of a BSN grad serving on a mercy ship Published in School of Nursing quarterly research and scholarship publication, 'Communiqué'

B.2 OTHER PUBLICATIONS

2009 **Moreau, J.**, Report for University of Victoria International Office: Deakin University Australia/University of Victoria Canada Teaching Exchange Experience in Faculty of Nursing and Midwifery, Bachelor in Nursing program, Spring Semester 2009

2012 **Moreau, J.** Report on School of Nursing Scholar blog: Dr. Wayne (Director UVic Writing Centre) workshop "Students written assignments: questions and challenges"

C. UNPUBLISHED PAPERS AND PRESENTATIONS

2009 **Moreau, J.**, Teaching Exchange Experience at Deakin University, Australia Report for University of Victoria International Office February 2009 to June 2009

2014 **Moreau, J.**, Hospital experiences/liminal spaces/ambiguous boundaries: A discursive ethnography. Organisational Ethnography Symposium, Ipswich, UK

C.1 UNPUBLISHED REPORTS TO RESEARCH SPONSOR

C.2 UNPUBLISHED CONFERENCE PAPERS AND POSTER PRESENTATIONS (distinguish them) 1997

Moreau, J. (1997). *Speaking as a student: A transformative reading experience* Paper presented at the 8th Annual International Critical and Feminist Perspectives Conference, Bothel, Washington

2001 **Moreau, J.** (2001). *The entanglement of staying and leaving in abusive intimate relationships: A feminist critical discourse analysis*. Thesis presentation at "A Celebration of Nursing and Research: Advancing Practice" Research Day, University of Victoria/Camosun College/Capital Health

- 2001 **Moreau, J.** (2001). *Policy, praxis, and politics: A critical interpretive symposium*. Co- presented with Mary Ellen Purkis and Paddy Rodney at "A Celebration of Nursing and Research: Advancing Practice" Research Day, University of Victoria/Camosun College/Capital Health Region/Registered Nurses' Association of BC at University of Victoria,
- 2002 **Moreau, J.** (2002). *In consideration of complex relationships: Exploring dominant discourses*. Co-presented with Mary Lougheed at Collaborative Nursing Program (CNP) Conference on Scholarship, (CNP is University of Victoria and ten university/college partners) at Camosun College, Victoria, BC, Canada
- 2002 **Moreau, J.** (2002). *Heart and soul engagement: Open-ended interviews and discourse analysis* at the International Human Science Research conference "Inciting Dialogue at the Edges of Human Science Research" conference at University of Victoria, BC, Canada
- 2003 **Moreau, J.** & Wright, M. (2003). *Prior Learning Assessment* presentation at the Collaborative Nursing Program Conference "Pedagogy in the CNP"
- 2003 **Moreau, J.** (2003). Abstract, *Storytelling: Inquiry from research to practice and back again*, submitted to Research Day A celebration of nursing and research: The leadership connection
- 2003 **Moreau, J.** (2003) Abstract, *Navigating social policies: Paradoxes and dilemmas for women leaving abusive relationships*. Canadian Social Welfare Policy conference in Ottawa
- 2005 **Moreau, J.** & Paterson, (2005). Presentation, *Examining social justice and nursing care of the elderly: Implications for teachers in nursing*. Ethel John's Research Day February
- 2005 **Moreau, J.** Poster presentation: *Compassion: a compass to navigate one's teaching practice*. Canadian Association Schools of Nursing; Nurse Educators Conference
- 2006 **Moreau, J.** & Wright, N. Presentation: *Using technology to make a difference in nursing practice education*. Western Region Canadian Association of Schools of Nursing Conference February
- 2006 **Moreau, J.** & Bruce, A. Presentation: *Using emotional intelligence in response to student evaluations to enhance nursing education*. Western Region Canadian Association of Schools of Nursing Conference February
- 2006 **Moreau, J.**, Hunter, A., & Richardson, K. Presentation. *The elusiveness of spiritual wisdom in the art and science of nursing practice*. For the 4th International Multidisciplinary Conference on Spirituality and Health: Interweaving Science, Wisdom and Compassion, November
- 2006 Bruce, A., Flato, L., Gamroth, L., Molzahn, A., **J. Moreau**, Shields, L., & Wade, S. Workshop: *The Im/possibility of writing spirituality*. For the 4th International Multidisciplinary Conference on Spirituality and Health: Interweaving Science, Wisdom and Compassion, November
- 2007 **Moreau, J.**, Manickam, D. & Wilden, B. Presentation. *Creating dynamic learning environments that make a difference in caring for older adults with mental health and/or addiction challenges*. Ethel Johns Nursing Research Forum, February
- 2007 **Moreau, J.** *Expanding horizons for student nurses: Geriatric Mental Health as a placement of choice* On-line Resource Guide The education of health professionals in community, clinical, and simulated settings for the Practice Makes Perfect International Conference University of BC and BC Academic Health Council

- 2007 Scaia, M; **Moreau, J.** & Bruce, A. Presentation: *Messaging in the Classroom: Teaching to Conspire/Subvert/ Persuade/Plot/Influence*. 14th International Critical and Feminist Perspectives in Nursing Conference “Disrupting Inequities in Health and Health Care”
- 2007 Little, M., Gamroth, L. **Moreau, J.**, McCullough, D., Sherrett, N. Presentation: *An Evaluation of New Graduates’ Perceptions of their Experiences as Students in the Collaborative Learning Unit Model of Practice Education* at Practice Makes Perfect International Conference on Practice Education across all health professions.
- 2008 **Moreau, J.** & Scaia, M. *Re/visioning textures and experiential uncertainties of learning assessment*. Presentation at Western Region Canadian Association of Schools of Nursing Conference
- 2008 McDonald, C., McIntyre, M., Molzahn, A., Northrup, D., Bruce, A., Shields, L., **Moreau, J.**, Gamroth, L. *Knowing oneself as spirit*. Symposium at Western Region Canadian Association of Schools of Nursing Conference
- 2008 **Moreau, J.**, *We created enriched work environments and the students came*. Presentation at Western Region Canadian Association of Schools of Nursing Conference February Victoria BC, Canada
- 2008 Watts, W., McCullough, D., **Moreau, J.**, Little, M., Callaghan, D., Gamroth, L. *Collaborative Learning Units: Facilitating increased student, staff and faculty learning interactions*. Presentation at Western Region Canadian Association of Schools of Nursing Conference Victoria BC, Canada
- 2009 **Moreau, J.**, *Envisioning Socially-Just Care for Older Adults with Mental Health Challenges* at the 15th International Critical & Feminist Perspectives in Health & Social Justice Conference 17-19th April in Auckland New Zealand
- 2009 **Moreau, J.** *Come dance with me: partnering pedagogies with strategies for inclusive thought provoking classroom environments*. Annual Deakin University, Australia, Teaching Learning conference
- 2009 **Moreau, J.** *Turn here? Exploring collaborative pathways for acquiring the art of nursing care for older adults* at the 10th Annual Advances in Qualitative Methods Conference October 8-10th in Vancouver BC Canada
- 2010 **Moreau, J.** *The notion of ‘strange’: A catalyst for generating innovative educational programming* at CASN Nurse Educators’ Conference, May 4th to 6th 2010, Winnipeg, Manitoba Canada
- 2010 **Moreau, J.** *Cutting the mustard: Nontraditional critical/feminist gerontology perspectives in nursing education research* at CASN Nurse Educators’ Conference, May 4th to 6th 2010, Winnipeg, Manitoba Canada
- 2010 **Moreau, J.** *Examining curious landscapes of agism in nursing education and health care: Implications?* Abstract accepted for Gerontological Nurses Association of BC Conference, September 16th to 18th 2010 in Prince George BC Canada
- 2011 **Moreau, J.** *Analyzing discourses of function: implications for professional practices and notions of care for older adults*. Abstract submitted to 4th International “In Sickness & In Health” Conference in Odense, Denmark.
- 2011 **Moreau, J.** *Methodological conundrums when working with critical discourse analysis* Presentation at UVic Nursing Research Day June 4th 2011
- 2012 **Moreau, J.**, A qualitative study on nursing practice and care of older adults: Shifting landscapes. Presentation at University of Victoria Centre on Aging: Applied

Research Colloquium (ARC) March 8, 2012

- 2012 **Moreau, J.**, Two submissions accepted for University of Victoria Ideafest March 5th - 9th: An illustrated Report for University of Victoria International Office re My teaching exchange at Deakin University and a DVD with Learning Activity ~gerontology teaching tools developed collaboratively with two BSN students with companion publication in Canadian Nurse journal
- 2012 **Moreau, J.**, Discourses of functional decline: An exemplary of the politics of knowledge. Presentation at International Philosophy in the Nurse's World: Politics of Nursing Practice II May 13th – 15th 2012 Banff, Alberta
- 2012 **Moreau, J.**, Divergent/changing worlds of bathing practices: An examination of residents' and care aides' experiences and perspectives. Presentation at Canadian Association of Gerontology Conference, October 18th – 20th, 2012
- 2013 **Moreau, J. & Scaia, M.** Educating for brilliantly dynamic decisively pragmatic nursing leadership Oral presentation at WRNCASN national conference in Edmonton Education for Leadership: Imagining the Possibilities February 21-23
- 2013 **Moreau, J.** A critical inquiry about the profound impact of categorization on personhood and caring Abstract accepted for Canadian Gerontology Nurses Association conference in Vancouver Personhood and Caring: Honoring the Older Adult's Life Journey in May
- 2013 **Moreau, J.** Biomedical discourse/humanitarian nursing care: an oxymoron? Paper presentation UVic Nursing Research Day - Both/and" not "Either/or": Valuing multiple modes of inquiry. A provincial conference in Victoria May
- 2013 **Moreau, J.** Marginalizing hospitalized older adults through discourses of functional decline: A critique. Paper presentation at ISIH international conference in Montreal July
- 2014 **Moreau, J.** Troubling the waters of functional decline: A bricolage of concerns Paper presentation at Philosophy in the Nurse's World: Troubling Practice International Conference in Banff Alberta.
- 2014 **Moreau, J.** Hospital experiences/liminal spaces/ambiguous boundaries: A discursive ethnography. Paper presented at The 9th Annual Liverpool Symposium on Current Developments in Ethnographic Research in the Social and Management Sciences in association with the Journal of Organizational Ethnography. Ipswich, UK.
- 2015 **Moreau, J.** Paper presented at The 10th Annual Liverpool Symposium on Current Developments in Ethnographic Research in the Social and Management Sciences in association with the Journal of Organizational Ethnography. Liverpool, UK.
- 2016 **Moreau, J.** Presentation: Problematizing a discourse of functional decline: UVic Institute on Aging & Lifelong Health, Victoria BC

- 2016 **Moreau, J.** Discursive cultural ethnography: informing nursing knowledge and practice in care of hospitalized older adults. Presentation at the Canadian Nursing Education Conference “Expanding horizons in nursing education” Canadian Association Schools Nursing conference, Toronto ON
- 2016 **Moreau, J.** Ethnographic thirdspace: The meeting of ethnographic and gerontological imaginations. Paper presented at The 11th Annual Liverpool Symposium on Current Developments in Ethnographic Research in the Social and Management Sciences in association with the Journal of Organizational Ethnography. Bristol, UK
- 2016 **Moreau, J.** Rendering the familiar strange: a critique of technology in nursing practice. Presentation: 2nd International Critical Perspectives in Nursing and Healthcare. Sydney AU
- 2017 **Moreau, J.** Engaging older adults in research on hospitalization: acknowledging their voices. Presentation. 23rd Qualitative Health Research conference Quebec City Quebec.
- 2018 **Moreau, J.** Marginalizing hospitalized older adults through discourses of functional decline: A critique. Presentation at ISIH international conference in Sydney AU

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

D. RESEARCH AND PROFESSIONAL ACTIVITIES

- 2008-11 ‘Bathing Study’ a gerontology research project - \$20,000 grant from Vancouver Island Health Authority and Eldercare Foundation via UVic Centre on Aging
- 2011 Secured PhD candidature at University of Sydney, Australia, Nursing School Fall 2011
- 2011 Secured VIHA/UVic/University of Sydney, Australia ethics certificate for PhD research

project December 2011

- 2018 Co-presented with a colleague, a 3-hour presentation on Collaboration in Nursing Education for a delegation of health care leaders from Thailand. Through their Ministry of Public Health, sponsored by UVic Continuing Studies.

D.1 FUNDED GRANTS AND CONTRACTS

2005-06 **Project Coordinator** for \$50,000 UVic/VIHA Practice Education Innovation Fund project titled: *Expanding horizons for student nurses: Geriatric Mental Health as a placement of choice* that was funded by the Ministries of Health Services and Advanced Education via BC Academic Health Council

- 2008 Contract with Vancouver Island Health Authority (VIHA) as Education Consultant. Wrote and delivered 4 learning modules for nursing staff to achieve excellence in Seniors' Health Care across VIHA. (See section D.6).

(Administered through the University of Victoria Office of Research Administration or through another university)

D.2 EDITORIAL APPOINTMENTS

- 2017 **Guest Editor** for special edition of School of Nursing quarterly research and scholarship publication, '*Communiqué; focus on pedagogy and teaching/learning practices.*

D.3 PEER REVIEWS FOR BOOKS OR JOURNALS

- 2001 **Peer Reviewer**, *Health Care for Women International*, special issue on Adolescent Girls' Health
- 2005- 2008 **Peer reviewer**, *International Journal of Qualitative Methods*. 2-3 reviews annually annually.
- 2010 - 2011 **Peer reviewer**, Annual Report: The *Health* and Well-Being of Women in *British Columbia* for the Provincial Health Officer, reviewed each chapter of thereport

D.4 PEER REVIEWS FOR RESEARCH GRANTS OR CONTRACTS

D.5 MEMBERSHIPS/OFFICES HELD IN PROFESSIONAL AND COMMUNITY ORGANIZATIONS (AS IN#4)

- 1972 - Member, College of Registered Nurses in British Columbia (previously Registered Nurses Association of British Columbia)
- 1972- Member, Canadian Nurses' Association
- 2003-2010 Member, Public Health Association of BC
- 2003-2008 Member of BC Academic Health Council Practice Education Committee
- 2004 - Member, Western Region Canadian Association of Schools of Nursing
- 2004 - Member, Canadian Association of Schools of Nursing
- 2005-2008 Member of NESP (Nurse Educators Scholarship Project)
- 2006-2008 Member of Camosun College Nursing Advisory Committee

2006-2008 Member of CRNBC Education Program Review Committee
 2006-2013 Member Honour Society, University of Victoria School of Nursing chapter
 2007-2008 Member of UVic Nursing Advisory Council
 2009 - Research Affiliate with University of Victoria Centre on Aging
 2009 - Member Canadian Association on Gerontology
 2009- Member Gerontological Nurses Association of British Columbia
 2009- 2017 Member National Initiative for the Care of the Elderly (NICE-
 international network of researchers, practitioners and students) 2009-
 Member ARNBC
 2010- 2017 Member InspireNet BC
 2010- 2012 Member Australian Association of Gerontology
 2012- 2015 UVic rep for Canadian Association on Gerontology Student
 Connection

D.6 CONSULTING ACTIVITIES

2002 With Dr. Gwenth Hartrick (Doane) reviewed and gave feedback
 on the PEERS (Prostitutes Empowerment and Education
 Resource Society) Letter of Intent and proposal for funding to
 develop a curriculum for front line workers, as requested by the
 agency.

2005 – Peer Review of 3rd & 4th year UVic nursing theory and practice
 course syllabi 2005 Attended British Columbia MSFHR Women's Health
 Research Network discussion
 on Health Determinants and Women's Health to inform upcoming
 paper for
 provincial video conference

2007 Met with UBC colleagues to discuss organization and delivery of
 nursing curriculum 2009 Invited to contribute to VIHA workshop on
 developing orientation sessions for RNs 2008 - For Vancouver Island Health
 Authority developed several learning modules and
 presented to staff as teaching/learning tools to enhance
 excellence in Seniors' Health Care across Vancouver Island
 Health Authority

2009 - 2011 BC Ministry of Health Services - a consultant for development and
 writing of the
 Office of the Provincial Health Report on Women's Health and
 Well-being

2010 CRNBC Policy Review workshop for their Education Program Review
 Committee

D.7 ORGANIZING/LEADING WORKSHOPS OR CONFERENCES

1987 – 1988	Organizer, Coordinator and Instructor: Breast Self-Examination Clinics, CCS 1988
	Group Facilitator, Victoria Mental Health Parenting Course
2001	Co-Facilitator for summer '01 Capital Health Region/University of Victoria Preceptorship Orientation Workshops
2001	Co-Facilitator for Fall '01 Capital Health Region/University of Victoria Preceptorship Orientation Workshops
2002	Co-developed, -organized and -facilitated Preceptorship Workshops with Nancy Wright in September and December, for School of Nursing and the Vancouver Island Health Authority in CHR
2002	Chair Prior Learning Assessment (PLA) school committee that developed, organized, and led a PLA workshop at UVic School of Nursing, December 5, 2002 and is in the process of organizing a course blueprint workshop for faculty
2004	Co-organized the Senior Instructors' retreat and facilitated sessions. Co-organized/facilitated the Distance Education/Practice Education Workshop Co-ordinated and lead RN preceptor orientation Co-facilitated Collaborative Learning Unit (CLU) orientation for nursing staff reps Co-facilitated CLU orientation workshop for staff working with students
2005	Co-ordinated and lead the Operating Room nurses preceptor orientation
	Co-ordinated and lead RN preceptor orientation Co-ordinated and lead ICU/ER nurses preceptor orientation Facilitated discussion session on Critically Reflective Teaching Practices at School of Nursing Senior Instructors' Conference. Co-organized/facilitated VIHA/UVic health care professionals' orientation to the Practice Education Innovation Fund project: Expanding horizons for student nurses: Geriatric Mental Health as a placement of choice.
2006	Co-developed and co-lead 2 Workshops on the Scholarship of Teaching and the Pragmatics of Preparing to Teach Consolidated Practice Experiences

2006	Co-developed and lead workshop for practice education instructors titled: The pragmatics of evaluating students and writing practice appraisals
2006	Facilitated Preceptor Orientation workshop for Operating Room nurses and the students
2006	Facilitated Preceptor Orientation workshop for new preceptors in acute care and community settings
2006	Co-developed and co-facilitated orientation workshop for faculty and sessionals to the curriculum generally and the Progression Committee specifically
2006 & 2007	Organized and facilitated several workshops for Collaboration for Academic Education in Nursing (CAEN) partnership and UVic nursing faculty on the Scholarship of Teaching across the 4 year CAEN curriculum
2007	Facilitated workshop on the ICE (Information, Connections and Extensions) model for assessment of learning and development of course syllabi.
2007	Organized and facilitated Workshop on Scholarship of teaching/learning for College of the Rockies faculty
2007	Co-organized/co-facilitated orientation workshop for nursing faculty to Progression Committee/addressing progression issues/challenges in BSN program
2007- 2008	Organized/facilitated 3 Practice Education Forums - UVic, College of the Rockies, Selkirk College, Camosun College and Aurora College nursing faculty, practice reps from Vancouver Island Health Authority/Interior Health Authority and BSN students.
2008 students.	Facilitated preceptor orientation for Operating Room nurses and
2008	Developed/facilitated 2 workshops on Teaching Critical Thinking Incrementally
2008	Developed and facilitated 3 workshops " How to love writing Practice Appraisals " evaluating students in practice education for CAEN instructors
2008	Co developed and co-facilitated with University of Victoria Learning Teaching Centre and Writing Centre workshop: " Crafting Assignments to promote learning, relevance and critical thinking " for UVic/Camosun College faculty

- 2010 Presented: ***Power of narrated PowerPoint*** a teaching strategy I developed to engage on-line- students and I presented it to nursing faculty at a UVic workshop
- 2011 **Moreau, J.** Talking Teaching ~ Teaching/Learning philosophy and practices
- 2012 **Moreau, J.** Global health in the context of nursing practice: A learning activity. An invited presentation at a nursing instructors' internationalization workshop
- 2012 **Moreau, J.** Workshop: Cultivating students' critical thinking: Invited to offer an interactive workshop for the January UVic Nursing Practicum Instructors
- 2013 **Moreau, J.** Workshop: Crafting Learning Plans: you and your students. Invited to offer this interactive workshop for the January UVic Nursing Practicum Instructors
- 2014 **Moreau, J.** Talking Teaching. School of Nursing forum. How to do Peer Review collaboratively
- 2014 **Moreau, J. & Teresa Dawson** Workshop in the LTC at UVic How to put together an application for a Teaching Professor position
- 2015 **Moreau, J.** Talking Teaching. School Of Nursing forum. Cultivating a Scholarly Community of Teachers
- 2017 **Moreau, J.** Teaching Nursing in Tension with Realities of the Workplace for School of Nursing sessional faculty

D.8 OTHER RESEARCH AND PROFESSIONAL ACTIVITIES

- 2005 UVic Faculty Women's Caucus **mentor** for new Senior Instructor in the Computing Science department
- 2005 **Mentor** for Aurora faculty member's first-time teaching N488 Women's Health
- 2005 Collaboration in Academic Education in Nursing (CAEN) **Nurse Educator's Scholarship** project workshop August 28 & 29.
- 2005 Collaboration in Academic Education in Nursing (CAEN) sponsored **Writing skills workshop** December 9th
- 2005-2010 Member of faculty **spirituality and academia discussion group**
- 2006 Invited to/participated in the CAEN (Collaboration for Academic Education for Nursing) **Curriculum Review** February 6 & 7
- 2006 Invited to/participated in **Public Health Nurse Leaders Conference** March 8–11
- 2006 Participant at **Cultural Safety workshop**: Connecting through difference: A critical cultural approach to building community in learning and teaching
- 2006 Wrote VIHA and UVic Media Relations press releases re the UVic/VIHA Practice Education Innovation Funded project titled: ***Expanding horizons for student nurses: Geriatric Mental Health as a placement of choice***

- 2006 Co-facilitator and co-researcher in the Vancouver Island First Nations nursing conference **“Integrating Culture into Nursing Practice”** April 4, 5, 6, 7th
- 2006 Invited school rep for the Canadian Association of Schools of Nursing and Public Health Agency forum **‘Core Competencies and Skills Enhancement for Public Health’** in Toronto April 10-11th
- 2006 **Reviewer for Abstracts** for the Canadian Association of Schools of Nursing (CASN) conference 2006
- 2006 Volunteered at the November Canadian Association of Schools of Nursing (CASN) conference as **sessions’ facilitator**.
- 2007 Participated in 3 **Area of Practice Focus** forums with participants from UVic and Camosun College nursing, VIHA Professional Practice Office and Clinical Nurse Educators
- 2007 Presented at Centre for Innovative Teaching workshop titled **Recognizing and Rewarding Scholarship of Teaching/Learning**
- 2007 The featured cyclist on poster for the UVic “Bike to Work Week” 2007 events
- 2007-2008 Participant in CRNBC (College of Registered Nurses BC) consultation **sessions re Nursing Student and Employed Student Nurse** membership in the CRNBC
- 2006 Participated in CRNBC consultation re **“Requisite Skills and Abilities”** for nursing education and revision of **Entry Level Competencies** of a new RN graduate.
- 2007 – 2008 **Mentor** to Nursing Program Coordinator & faculty at College of the Rockies (Cranbrook BC Canada) while revising their Bachelor of Science in Nursing program.
- 2008 Co-developed and co-facilitated with UVic Learning Teaching and Writing Centres a **workshop on writing smooth assignments** for UVic/Camosun College nursing faculty
- 2008 CUexpo2008 Human and Social Development Faculty Community Research Event – panel presentation moderator, University of Victoria, Canada
- 2008 Attended Providence Health Care **Gerontology Conference** February, Vancouver
- 2008-2009 Participated in UVic/Camosun College proposal for the **development of an accelerated 2nd degree BSN program**, University of Victoria, Canada
- 2008-2009 Canadian Association Schools of Nursing (CASN) - **Nurse Educator Summit** - invited group facilitator: developing ‘White Paper’: nursing education in the context of the health care system and health care environment
- 2009 **Sabbatical** for 8 months and **teaching exchange in Australia** for 4 months
- 2009 Attended Canadian Association on **Gerontology Annual Scientific & Educational Meeting** October 22nd-24th, Winnipeg, Canada
- 2009 Center for **Contemplative Mind in Society** ‘Retreat for Academics’, November 12th to 15th in Marshall, California, USA.

2009-2010	Co-investigator in qualitative/quantitative VIHA/Eldercare Foundation research project 'Bathing Study' in residential care
2010	Moreau, J. & Holroyd, A. (2010) Investigating residential care bathing systems: Intimate encounters in not so private spaces at University of Victoria Centre on Aging Community Forum February 2010
2010-	PhD studies in nursing at the University of Sydney Australia
2011	Participation in National Institute for Care of the Elderly (NICE) Knowledge Exchange Institute at Brock University for interdisciplinary gerontology curriculum development in St. Catherine's Ontario, May 4 th to 6 th 2011
2011	UVic Nursing and VIHA Research Conference June 4 th 2011 – room moderator
2011	Participation in the Association for Contemplative Mind in Higher Education Regional Conference at Whidbey Institute, Whidbey, Washington July 1-3, 2011
2012	Invited to Camosun College to provide commentary on 1 st year students group presentations on their community assessments, a group assignment
2013	UVic Nursing and VIHA Research Conference June – member of the conference organizer team and room moderator
2013	Abstract reviewer for Canadian Association on Gerontology international conference in Vancouver BC
2013	Research conversations – October 2 nd Interactive presentation of my PhD studies to School of Nursing faculty.
2013	School of Nursing Talking-Teaching workshop ~ co-organized and co-facilitated an interactive presentation on the process of Peer Review: How to.
2013	Invited to present at NURS601 class on the philosophy behind my research methods
2013	Invited to present at NURS621 class on Teaching using philosophical perspectives
2014	Mentored UVic Assistant Teaching Professors from various departments in their process of applying to be a Teaching Professor at UVic
2015	Mentored sessional faculty in teaching/learning practices for scholarly teaching in practice settings
2016	UVic Academic Study Leave - eight months
2017	Abstract Reviewer for International Conference "In Sickness and In Health"
2018	Reviewer for a Nursing Program as part of process for "Recognition" (similar to accreditation process) by a Nursing Regulatory Body

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

E. FILMS, VIDEOS, COURSES DEVELOPED

E.1 FILMS, VIDEOS (Indicate whether each has been juried)

2003-4 **Moreau, J.** & Wright, N. received a \$3000 Type B grant from the UVic Centre for Innovative Teaching and produced a video “Making a Difference in Nursing Practice” for teaching and learning purposes in the UVic BSN program. For international sale in **2005** via University of Victoria Innovative Development Corporation

2009 Lakie, R. & Kilik, S. & **Moreau, J.** production of a DVD and learning activity titled ‘Respect your elders’. Peer and faculty reviewed. For international sale via University of Victoria IDC

E.2 COURSE DEVELOPMENT (Distance education courses, for example--indicate whether the courses have been peer reviewed)

1989 – 2010	Participate in Collaborative Nursing Program (now the CAEN) curriculum and course review and revisions.
2001 - 2002 Course	Nursing 512: Experiences of Health, Healing and Illness – member of Writing Team.
2002 – 2004	Coordinating the development and implementation of Prior Learning Assessment blueprints and course offerings
2005	Revised Nursing 488 Women’s Health course and developed a WebCT component
2006	Developed a practice education model for students working with older adults with mental health and/or addiction challenges
2006 - 7	Redesigned and wrote Nursing 430 and 431 course manual for Blackboard on-line web based offering - peer reviewed
2007	Member of Advisory team for rewriting the on-line course Nursing 486 Mental Health Challenges in Later Life
2008	Course Coordinator and leader for peer reviewed redevelopment of Nursing 430-1 Nurses Influencing change courses on campus – peer reviewed
2008	Co-developed with Pamela Miller in School of Social Work, a syllabus for University 203 part of a program to provide university access for people not usually able to attend university for socio-economic and/or health reasons. Titled: Health/wellness/disability: <i>Through the looking glass of society</i> .
2009	Developed and taught 2 University of Victoria University 203 classes titled: <i>Health/Wellness/Disability: rethinking systems of representation</i>
2010/2011	Developed for the school two <i>peer reviewed</i> 4 th year nursing courses
2011	Wrote and taught 4 th year course titled: Women’s Health: gendering health care practices in nursing
2014	Rewrote and taught 4 th year course titled: N341 Nursing Inquiry
2015	Rewrote and taught 4 th year courses titled: N430 Nurses Influencing Change Theory course and N431 Nurses Influencing Change Practice course

2017

Lead and participated in the redesign/refresh of the UVic and partners BSN program/courses in preparation for CRNBC and CASN reviews

8. TEACHING AT THE UNIVERSITY OF VICTORIA

A. COURSES TAUGHT (Exclude directed studies courses)

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ Procedures Used</u>	<u>Availability² of Evaluation Results</u>
2001	N.320 (DE)	3	F (51)	50	a, b	a, b
2002	N.350	3	S (01)	34	a, b	a, b
	N.351	3	S (01)	17	a, b	a, b
	N.430	3	SS (K01)	35	a, b	a, b
	N.431	3	SS (K01)	17	a, b	a, b
	N.370	6	F (	11	a, b	a, b
	N.470	6	F (	11	a, b	a, b
2003	N.350	3	S (02)	41	a, b	a, b
	N.351	3	S (02)	27	a, b	a, b
	N.488	3	K (01)	24	a, b	a, b
	N.488	3	Q (01)	30	a, b	a, b
	N.370	6	F ()	11	a, b	a, b
	N.470	6	F ()	11	a, b	a, b
2004	N.350	3	S01	30	a, b	a, b
	N.351	3	S01	18	a, b	a, b
	N.430	3	K01	30	a, b	a, b
	N.431	3	K01	18	a, b	a, b
	N.370	6	F09	4	a, b	a, b
	N.470	6	F09	4	a, b	a, b
	N.325	3	F52	34	a, b	a, b
	N.475	2	F	1	a, b	a, b
	N.491	2	F	1	a, b	a, b
2005	N.475	6	S	11	a, b	a, b
	N.491	6	S	11	a, b	a, b
	N.470	6	K	6	a, b	a, b
	N488	3	Q	35	a, b	a, b
	N486	3	F	37	a, b	a, b
	N431	3	F	16	a, b	a, b
2006	N475	6	S	6	a, b	a, b
	N491	6	S	6	a, b	a, b
	N488	3	Q	37	a, b	a, b
2007	N475	3	S	6	a, b	a, b
	N491	3	S	6	a, b	a, b
	N430	3	F	18	a, b	a, b
	N431	3	F	18	a, b	a, b
2008	N341	3	S	34	a, b	a, b
	N488	3	Q	19	a, b	a, b
	N430	3	F	35	a, b	a, b
	N431	3	F	17	a, b	a, b
2009	HNN120 (Au)	3	S	60	N/A	N/A (Footnote 1)
	HNN320 (Au)	3	S	47	N/A	N/A
2010	N475	6	S	12	N/A	N/A
	N491	6	S	12	N/A	N/A
	N430	2	S	15	N/A	N/A
	N431	2	S	15	N/A	N/A
	N370	6	K	11	N/A	N/A
	N488	3	K	17	N/A	N/A

2011	N430	3	F	39	N/A	N/A
	N431	3	F	16	N/A	N/A
	N475	6	S	12	N/A	N/A
	N491	6	S	12	N/A	N/A
	N488	3	Q	15	N/A	N/A
2012	N430	3	F	35	N/A	N/A
	N431	3	F	15	N/A	N/A
	N370	6	K	12	N/A	N/A
	N470	6	K	12	N/A	N/A
2013	N475	6	S	12	N/A	N/A
	N491	6	S	12	N/A	N/A
	N370	6	K	12	N/A	N/A
	N345	3	K	15	N/A	N/A
	N493c	3	K	34	N/A	N/A
2014	N345	6	F	23	N/A	N/A
	N370	3	K	12	N/A	N/A
	N345	3	F	14	N/A	N/A
	N345	3	F	14	N/A	N/A
2015	N341	3	S	30	N/A	N/A
	N475	6	S	12	N/A	N/A

1 In 2009 I engaged in an official Teaching Exchange with a Legal Agreement in place between Deakin University, Melbourne, Australia and University of Victoria, Canada. I taught in the Deakin Bachelor of Nursing program: HNN120: Discipline of nursing: contemporary issues and trends and HNN320: The discipline of nursing: contemporary issues & trends

2.

N491	6	S	12	N/A	N/A
N341	3	K	19	N/A	N/A
N370	6	K	12	N/A	N/A
N470	6	K	12	N/A	N/A
N430	3	F	22	N/A	N/A
N431	3	F	25	N/A	N/A
N345	3	F	13	N/A	N/A
N345	3	F	15	N/A	N/A

2016 -17 Study Leave and Administration/Leadership work

Note: Use the appropriate letters to indicate how evaluations were conducted and where the results are available. Instructor consent is normally required for release of any evaluation results. Release of evaluation results may be required for salary review, promotion and tenure decisions or where University policy requires disclosure of teaching evaluations (e.g., procedures under the University Harassment Policy).

¹ a. Student questionnaires (numerical ratings)	² a. Available from the instructor
b. Student questionnaires (written comments)	b. Available from the Department/School (with instructor's consent)
c. Comparisons of student ratings (across School/Department/instructors) Peer review(s)	c. Available from the Dean's Office (with instructor's consent)
d. review(s)	
e. Self-evaluation(s)	
f. Post-graduate survey(s)	
g. Other evaluation/review procedures used	

8. TEACHING AT THE UNIVERSITY OF VICTORIA

B. Directed Readings Courses Taught

<u>of Evaluation</u>	<u>Year</u>	<u>Hours/</u> <u>Course</u>	<u>Week</u>	<i>Evaluation</i> ¹	<i>Availability</i> ²
				<i>No. of</i> <u>Term</u>	<i>Procedures</i> <u>Students</u> <u>Used</u>

2003	SPP590	3	K01	1	a, b	a, b

9. TEACHING AT THE UNIVERSITY OF VICTORIA

C. GRADUATE STUDENT SUPERVISION N/A

10. TEACHING AT THE UNIVERSITY OF VICTORIA

D. ADDITIONAL TEACHING ACTIVITIES

D.1 GUEST LECTURES

- 1995 Guest Lecturer, *Feminism in Nursing*, Nursing 350, Cathy Clark, instructor, Camosun College, Victoria, BC.
- 1999 Invited Teaching Assistant, Nursing 341: Nursing Inquiry, Mary Ellen Purkis, instructor, University of Victoria.
- 2000 Invited Guest Participant, Nursing 341: Nursing Inquiry, Colleen Adrian, instructor, University of Victoria.
- 2007 Invited to co-teach a Nursing 488: Women's Health on campus class
- 2008 Invited to write and teach two classes of University 203 (see section E.2)
- 2009 Invited to lecture in Health Promotion class, Faculty of Nursing and Midwifery at Deakin University Geelong Waterfront, Australia while on a 2009 teaching exchange
- 2012 Invited to Global Health class to present my exchange teaching experience in Australia
- 2012 Invited to present at a nursing instructors' internationalization workshop: Global health in the context of nursing practice: A learning activity.
- 2013 Invited to Nursing Inquiry class to discuss nursing theory in relation to gerontology nursing 2013 Invited to Nursing Inquiry class to participate in class discussion in relation to discourse of safety and older adults following a presenter's talk about risk prevention in hospital
- 2013 Invited to Nurs601 Nursing Philosophy class to give a presentation on the philosophical foundations of my research
- 2013 Invited to Nurs621 Doctoral Seminar class to give a presentation on knowledge translation and the contribution of doctoral education to the academic discipline.

D.2 PEER REVIEWS OF THE TEACHING OF COLLEAGUES

- 2012 Collaborated with UVic Learning Teaching Centre and nursing colleagues to develop a template for peer review of teaching in the

School of Nursing.

2013 Completed two teaching Peer Reviews for
colleagues in nursing 2014 Completed a teaching Peer
Review for a colleague in nursing

**D.3 PROFESSIONAL TEACHING ACTIVITIES, INCLUDING WORKSHOPS (SEE ALSO
SECTION D.7 ORGANIZING/LEADING WORKSHOPS OR CONFERENCE)**

- 2002 Co-facilitated sessional orientation at the Centre for Innovative Teaching (UVic)
- 2002-- See section 7 (D.7) for several workshops co/developed and co/facilitated in direct relation to teaching and learning in the school
- 2004 Invited to lead a workshop for Nursing 475 students: Learning how to constructively request and provide feedback while working in the practice setting
- 2004 Japanese nurse scholar visited my N350 classroom. Afterwards met to compare notes on and discuss nursing and health promotion.
- 2002 Field Guide for 2 students Nursing 431 (Nurses Influencing Change) Fall
- 2006 Field Guide for 2 students Nursing 351 (Health Promotion/Community Empowerment) Spring
- 2006 Mentor for nurse colleagues teaching in the BSN program through role of Practice Liaison
- 2006 Field Guide for 2 students Nursing 431 (Nurses Influencing Change) Fall semester
- 2006 Invited guest panellist for UVic Centre for Innovative Teaching session “Celebrating Success Course (Re) Design”.
- 2006-7 Mentor for Central Vancouver Island faculty and practice partners for the PEIF project: Students placed with Older Adults with mental health challenges
- 2007 Field Guide for 2 students in Nursing 351 (Health Promotion/Community Empowerment)
- 2007 Facilitated decision making workshop for 4th year BSN students Practice Education Workshop.
- 2007 Mentor for N430-1 (Nurses Influencing Change) course coordinator and teaching team in Fall and Spring semesters.
- 2008 Mentor for the Coordinator of the Consolidated Practice Experiences (Full time nursing practica) and the newly hired sessionals each semester
- 2008 Facilitated 2 “Transitioning from student to RN” workshops for 4th year BSN students Practice Education Workshop
- 2008 Worked with/supported 3 visiting nurse scholars, one from Taiwan and two from Turkey
- 2008 Field Guide for 2 students in Nursing 431 (Nurses Influencing Change)
- 2010 Presented ‘Enhancing Student Learning’ – adding audio/visual resources in the on-line environment (demonstration of PPT and audio files) at School of Nursing workshop

- 2011 Mentor for new N430-1 instructors – included providing an orientation workshop
- 2011 Member planning committee for National Institute for Care of the Elderly (NICE) Knowledge Exchange Institute at Brock University in May 2011
- 2012 Collaborated with Learning Teaching Centre on a workshop to create a Peer Review model for the school of nursing. With two peers fine tuned and piloted the model
- 2012 Invited to do workshop for nursing practicum (CPE) instructors Teaching Critical Thinking
- 2013 Invited to do a workshop for nursing practicum (CPE) instructors: Value of Student Learning Plans

2013- 2015 Mentor for UVic Law Student on the UVic Teaching/learning Senate committee

- 2014 Collaborated with UVic Learning Teaching Centre on presentation for Assistant Teaching Professors to apply for a Teaching Professor position

- 2017 Field Guide for two BSN students in Leadership in Nursing practicum Nursing 456

D.4 OTHER TEACHING ACTIVITIES

- 2004 Course Coordinator Nursing 350/351 across 2 sites: Victoria and Lower Mainland Campus
- 2004 Course Coordinator Nursing 430/431 across both sites: Victoria and Lower Mainland Campus and other CAEN partner sites
- 2005 Course Coordinator Nursing 430/431 across both sites: Victoria and Lower Mainland Campus; and Collaboration for Academic Education in Nursing partner sites at Selkirk and Aurora Colleges

2005--08 Member Nurse Educator Scholarship Project (NESP) Collaborative Learning Units working group of nurse scholars from across the CAEN (Collaboration for Academic Education in Nursing) BC partnership

- 2006 Term 6 Coordinator Victoria Campus for Spring semester
- 2006 Course Coordinator Nursing 430/431 across both sites: Victoria and Lower Mainland Campuses
- 2007 Term 6 Coordinator for Spring semester
- 2007-08 Guest speaker for Camosun College semester 5 (3rd year) nursing students: *“Transitions to University of Victoria and the meaning of full time practica as senior students”*
- 2008 Course Coordinator Nursing 430 and Nursing 431 Fall semester
- 2009 Initiated, organized and completed th1st teaching exchange in nursing between Deakin University, Melbourne, Australia and University of Victoria, Canada (1 semester).
- 2010 Developed and implemented use of narrated PowerPoint assignment guide for on-line teaching
- 2010 Course Coordinator Nursing 430 and Nursing 431 Fall semester

2011 Course Coordinator Nursing 430 and Nursing 431 Fall semester
2013 Course Coordinator Nursing 430 Fall semester
2016 Course Lead for Nursing 431 instructors in the Post-RN Diploma Program

9. ADMINISTRATIVE ACTIVITIES

A. UNIVERSITY AND FACULTY COMMITTEES (includes offices held and dates)

FACULTY OF HUMAN AND SOCIAL DEVELOPMENT

1995 – 1997 Chair, HSD Building Health and

Safety Committee 1996 Member, HSD Prior

Learning Assessment Committee

1996 – 1997 HSD Building Representative, Professional

Employees Association 1999 – 2002 Chair, Filemaker-Pro

(computer program/database) Committee 2001 - 2002

Member, HSD Professional Conduct Committee

2006 - 2008 Member HSD Curriculum Committee

2006 - 2008 Member HSD Distance Education

Committee 2013 - 2015 Member HSD Distance

Education Committee **UNIVERSITY**

1993 – 1994 HSD representative, Registrar's Office Steering Committee
for development of PADRE (Program Audit & Degree
Review)

1993 – 1994 HSD Representative, Selections Committees,

Registrar's Office 1994 HSD Representative, Registrar's

Office Audit Committee

1994 Member, Task Force on Student

Support Services 1994 Member, Strategic

Planning Focus Group

1994 Organization	Member, Professional Staff Association's Focus Group on Forms of
1994 – 1996	Member, Women's Caucus Steering Committee for Academic and Administrative Professionals
1995 – 1996	Member, Family Health Unit Committee
1997 – 1998	Member, Campus Security Committee
2001	Member, Selections Committee for Family Centre Director
2001	Member, Selections Committee for Capital Health Region Clinical Placement Coordinator
2005	Member of discussion group UVic branch of MSFHR (Michael Smith Foundation for Health Research) Women's Health Research Network
2004-2010	Member of Senate - Faculty of Human and Social Development rep
2004-2010	Member of Senate Budget Committee
2004-2010	Member of Senate Student Appeals Committee
2011-	Member UVic Centre on Aging – conference/workshop planning committee
2013-2015	Member UVic Senate Teaching/Learning Committee
2015-2016	Member UVic Learning and Teaching Centre First Year Instructors Group

9. ADMINISTRATIVE ACTIVITIES

B. SCHOOL COMMITTEES AND RESPONSIBILITIES

1989 –	Member, Curriculum Committee – now the Undergraduate Education C. 1989 – Member, School Council
1989 – 1996	Chair, Admissions and Progression Committee
1994 – 1995	Member, Collaborative Nursing Program Admissions and Progression Committee 1995 Chair, Marketing Committee
1997 – 2002	Member, Practice Education Committee 1997 – 2000
	Member, Triage Committee

1998 – 2000	Member, Distance Education Committee
1998 – 2002	Member, Admissions and Progression Committee
1999 – 2002	Member, Graduate Education/Advanced Nursing Practice Committee
1999	Member, Selections Committee for Coordinator of Student Affairs
2000	Chair, Selections Committee for Practica Secretary
2000 – 2002	Member/Chair, Coop Education Committee
2001	Chair, Selections Committee for Practica Coordinator
2002 - 2005	Co-chair, Practice Education Committee
2002 - 2003	Co-chair, Progression Committee
2002 - 2003	Chair, Prior Learning Assessment Committee
2002	Member, Equity Committee
2003 -- 2006	Member of Progression Committee
2003 -- 2005	Member of Prior Learning Assessment Committee
2003 -- 2006	Member of various school ad hoc working groups
2003 --2006	Chair of subcommittee Practice Education in Distance Education
2003--ongoing	School rep on the BC Academic Health Council practice education committee
2004	Member of selection committees: Practica Coordinator and Assistant Professor
2004	Chair What Informs Nursing Practice Placements working group
2004 - 2005	Chair working group to develop psycho-geriatric course for students in practice
2005	Chair working group to review practice education documents for revision
2005 --2006	Chair working group to address complexities of placing students
2005--	Member of Nurse Educators' Scholarship Project: (NESP) Collaborative Learning Units-Scholarship Working Group within CAEN (Collaboration for Academic Education in Nursing)
2005-7	Project Coordinator for BC Academic Health Council funded UVic/VIHA project (see section 7.D)

2006-2008	Associate Director Undergraduate Education in School of Nursing
2006	Member of two selections committees for School of Nursing Director
2006	Member of committee organizing CASN conference in Victoria Fall 2006
2006	Member planning committee for First Nations Conference "Integrating Culture into Nursing Practice" for Vancouver Island nurses April 4, 5,6,7 th
2006	Chair selections committee for two Practicum Coordinator positions
2006-2007	Member of the strategic planning working group in the School of Nursing
2006- 2008	Member of the faculty and staff development committee
2006- 2008	Member of Marketing Committee
2006- 2008	Member of Evaluation Committee
2006 -2008	Member of CAEN Curriculum Committee as school rep
2006- 2008	Chair Undergraduate Education Committee
2006- 2008	Chair Progression Committee
2007 - 2008	Organizer/Coordinator for 3 provincial Nursing Practice Education Forums
2008	Chair Undergraduate Education Curriculum Committee
2008	Chair Continuing Education Committee
2008-9	Member of Tenure Track Faculty Selections Committee
2010-2016	Member Undergraduate Education Committee
2010-2016	Member Undergraduate Curriculum Committee
2010- 2013	Member Research and Scholarship Committee
2013- 2015	Chair Post Diploma BSN program
2015- 2017	Co-ordinator closure of UVic Post-RN Diploma Program
2016- 2017	Academic Lead for the Camosun College/UVic Joint Degree Program in Nursing
2016 - 2017	Chair JDPN Curriculum and Evaluation Committee
2016 - 2017	Chair JDPN Advising and Progression Committee
2016 - 2017	Member of BSN 5-Partnership Curriculum Committee
2016 - 2017	Chair School of Nursing Curriculum Committee

10. OTHER INFORMATION (*Optional*)

A.1 BOOKS, CHAPTERS, OR ARTICLES SUBMITTED FOR EDITORIAL REVIEW

Moreau, J. & Rudge, T. (2018). How ‘care values’ as discursive practices effect the ethics of a care-setting. For the international Journal of Organizational Ethnography.

A.2 BOOKS, CHAPTERS OR ARTICLES IN PROGRESS

A.3 RESEARCH GRANTS OR CONTRACTS SUBMITTED

2009	Submitted an application for a Canadian Institutes of Health Research (CIHR) 3 year Research Doctoral Research Award with a focus on gerontological nursing .
2010	Submitted an application for a Canadian Institutes of Health Research (CIHR) 3 year Research Doctoral Research Award with a focus on understanding care of hospitalized older adults for purpose of informing nursing education
2011	Received approval for VIHA/UVic/University of Sydney Australia human subjects ethics application for PhD research project

A.4 OTHER WORK IN PROGRESS

- Co-writing, with a colleague from UVic Institute of Aging and Life Long Health, a critique of health care for older adults with a focus on examining what is meant by “heart-centered” care

**UNIVERSITY OF
VICTORIA FACULTY
CURRICULUM VITAE**

MOSS, Pamela

Faculty of Human and Social Development

1. DEGREES AND DIPLOMAS:

<i>Degree</i>	<i>Field</i>	<i>University</i>	<i>Year</i>
PhD	Geography	McMaster University	1993
MA	Geography	University of British Columbia	1986
BA	Geography & Political Science	Indiana University at Indianapolis	1982

Title of Doctoral Dissertation

Production and Reproduction in Waged Domestic Labour Processes in Housekeeping
Services Franchises in Southern Ontario

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

Academic Appointment(s) with Teaching

<i>Year</i>	<i>Appointment</i>	<i>Field</i>	<i>University</i>
1990	Lecturer	Geography	McMaster University
1987-1988	Associate Faculty	Geography	Indiana University at Indianapolis

Academic Appointment(s) Other than Teaching

1988	Research Assistant Community Legal Clinics, Investigator	Geography	McMaster Dr Vera Chouinard, Principal

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Autobiographical

Writing Bodies and
Embodiments
Collective
Biography
Contested Illness
Disability Policy
Feminist
Geographies
Feminist
Methodologies
Feminist Theories Informed by Deleuze and
Guattari Foucault, Truth, Knowledge and
Power
Feminist Materialisms
Myalgic
Encephalomyelitis
Post-Traumatic Stress among
soldiers Veteran Transition to
Civilian Life

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES:

Memberships:

Canadian Association of Geographers (CAG), member since 1988
Geography of Health and Healthcare Study Group (GHHSG), CAG, member since 1994 Canadian Women and Geography (CWAG), CAG, member since 1989

Association of American Geographers (AAG), member since 1982
Qualitative Methods Specialty Group (QMSG), AAG, member since 1999 Aging Specialty Group (ASG), AAG, member since 1997-2002 (defunct) Geographic Perspectives on Women (GPOW), AAG, member since 1989
Socialist and Critical Geography Specialty Group (SGSG), AAG, member

since 1986 Society for Social Studies of Science, member 2006-2010

Canadian Disability Studies Association, member

2005-2010 Canadian Centre for Disability Studies,

member 2003-2009 Society for Disability Studies,

2003-2009

New York Academy of Sciences (NYAS), member 1998-2007

Canadian Research Institute for the Advancement of Women, member

1998-2006 Institute of British Geographers (IBG), member 1990-2002

Social and Cultural Study Group (SGCG), IBG, member 1992-2002

Women and Geography Study Group (WGSG), IBG, member since 1990-2002

Offices Held:

Managing Editor (Editor-in-Chief), *Gender, Place and Culture: A Journal of Feminist Geography*, January 2017- , nominated

Editor, *Gender, Place and Culture: A Journal of Feminist Geography*, July 2013-2016, applied and hired Moderator, CWAG Discussion List, Canadian Women and Geography, Canadian Association of

Geographers, 2015-

Session Co-ordinator, Canadian Women and Geography, Canadian Association of Geographers, 1999/00, elected

Councillor, Socialist Geography Specialty Group, Association of American Geographers, 1991-93; 1995- 97; 2000-2005, elected

Chair, Socialist Geography Specialty Group, Association of American Geographers, 1993-95, elected Editor, Canadian Women and Geography Newsletter, Canadian Association of Geographers, 1992/93, elected

Committee Membership:

Meridian Book Awards Committee, American Association of Geographers, 2016-

, appointed Awards Adjudicator, *Gender, Place and Culture*, 2014, 2015, 2016,

2017, 2018 appointed

Awards Adjudicator, Geographic Perspectives on Women, Association of American Geographers, 2011- 13, elected

Member, Committee on the Status of Women, AAG, 2001-05, appointed

Member, Nominating Committee, Canadian Association of Geographers, 1994/95,

2003/04, elected Member, Equity (Newsletter Column Co-ordinator), Canadian

Association of Geographers, 2000/01, 2001/02, appointed

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

Visiting Research Fellow, National Institute of Regional and Spatial Analysis, National University of Ireland, Spring 2005

Janice Monk Service Award, Geographic Perspectives on Women, Association of American Geographers, April 2005

Visiting Research Fellow, National Institute of Regional and Spatial Analysis, National University of Ireland, Spring 2003

Faculty Fellowship, British Columbia Institute for Co-operative Studies, University of Victoria, Spring, 2002

Social Science and Humanities Research Council of Canada Doctoral Fellowship, McMaster University, 1991/92

Ontario Graduate Scholarship, McMaster University, 1991/92,

declined Ontario Graduate Scholarship, McMaster University,

1990/91

Thesis Proposal Excellence Award, Geographic Perspectives on Women, AAG,

April 1990 Ontario Graduate Scholarship, McMaster University, 1989/90

Teaching Assistant Award, Honourable Mention, McMaster

University, 1988/89 Departmental Scholarship, Geography, McMaster

University, 1988/89 Associate Faculty Teaching Award, Indiana

University at Indianapolis, 1987/88 University Scholarship, University

of British Columbia, 1985

University Graduate Fellowship, University of British Columbia,

1983/84 University Graduate Fellowship, University of British

Columbia, 1982/83 Graduation with High Distinction, Indiana

University, 1982

Liberal Arts Academic Medal of Honour, Indiana University at

Indianapolis, 1982 Outstanding Geography Student, Indiana University

at Indianapolis, 1982

Indiana Cardinal Society, elected, 1982

Indiana University Academic Scholarship, 1979/80, 1980/81, 1981/82

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

<i>Year</i>	<i>Appointment</i>	<i>Department/Faculty</i>
2002-present	Professor	Human & Social Development
2006-07	Associate Dean, Research	Human & Social Development
2005	Acting Associate Dean	Human & Social Development
2010-12	Graduate Advisor	Studies in Policy & Practice
2004-05, 2005, 2008	Co-ordinator	Studies in Policy & Practice
2002	Promoted to Professor	Human & Social Development
1999-2002	Associate Professor	Human & Social Development
1997-99	Associate Professor	Geography
1997	Promoted; Tenure Granted	Geography
1993-97	Assistant Professor	Geography
1992-93	Visiting Lecturer	Geography

Other Appointments while at University of Victoria:

<i>Year</i>	<i>Appointment</i>	<i>Department</i>	<i>University</i>
2006-07	Visiting Research Associate	Geography	University of Toronto
2005	Visiting Associate Researcher	National Institute of Regional & Spatial Analysis	National University of Ireland, Maynooth
2003	Visiting Associate Researcher	National Institute of Regional & Spatial Analysis	National University of Ireland, Maynooth
1998-99	Visiting Professor	Geography Department	University of Vienna, Austria

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Scholarly Publications

Articles Published in Refereed Journals

- 2018 Happy anniversary gender, place and culture!, *Gender, Place and Culture*, 25(1), 1-3; sole author, added co-editors Katherine Brickell, Kanchana N. Ruwanpura & Margaret Walton- Roberts to authorship. DOI: 10.1080/0966369X.2018.1421411
- 2018 Geographic Methods: Life Narrative Analysis, *Oxford Bibliographies – Geography*, edited by Barney Warf, with Kathryn Besio, listed first. London: Oxford University Press. DOI: 10.1093/OBO/9780199874002-0180
- 2017 Helping Traumatized Warriors: Mobilizing Emotions, Unsettling Orders, *Emotion, Space and Society* 24, 57-65, with co-author Michael J. Prince; DOI: 10.1016/j.emospa.2015.11.001
- 2016 Practicing Collective Biography, *Geography Compass* 10(4), 165-78, with co-authors Roberta Hawkins, Karen Falconer Al-Hindi, and Leslie Kern; listed third, on rotation basis; DOI: 10.1111/gec3.12262
- 2014 A Collective Biography of Joy in Academic Practice, with co-authors, Leslie Kern, Roberta Hawkins, and Karen Falconer Al-Hindi (random listing) *Social and Cultural Geography* 15(7), 834-51; listed fourth, on rotation basis; DOI: 10.1080/14649365.2014.929729
- 2014 21 years of *Gender, Place and Culture* - Some Rhizomatic Recollections of a Feminist Geographer: Working toward an Affirmative Politics. *Gender, Place and Culture*, 21(7), 803-12. DOI: 10.1080/0966369X.2014.939159
- 2014 Feminisms in Action: Who we are, What we do and How we do it: An Introduction to a *Gender, Place and Culture* Reader, with Karen Falconer Al-Hindi, senior author, listed first; Online publication. <http://www.tandf.co.uk/journals/pdf/papers/CGPC-Feminisms-in-Action.pdf>
- 2014 Shifting from Nervous to Normal through the Love Machine: Battle Exhaustion, Military Psychiatrists and Emotionally Traumatized Soldiers in World War II, *Emotion, Space and Society*, 10, 63-70. DOI: 10.1016/j.emospa.2013.04.001
- 2013 Becoming-undisciplined through my Foray into Disability Studies, *Disability Studies Quarterly* 33(2), <http://dsq-sds.org/article/view/3712/3232>, 9951 words.
- 2012 Taking Stock in the Interim: The Stuck, The Tired, and The Exhausted, *Antipode*, Posted October 15, as part of an online Symposium on the Participatory Geographies Research Group's Communifesto for Fuller Geographies: Towards Mutual Security' <http://antipodefoundation.org/2012/10/15/symposium-on-the-participatory-geographies-research-groups-communifesto-for-fuller-geographies-towards-mutual-security/#more-1970> , 5p.

Completed to: June 18, 2017

Books (Authored and Edited) (* denotes refereed)

- 2017* *Writing Intimacy into Feminist Geography*, London: Routledge; 20 chapters, xvii and 242 p.; with co-editor Courtney Donovan; senior editor, listed first; ISBN Hb 978-1-4724-7677-7 | E-book 978-1-315-54618-6
- 2014* *Weary Warriors: Power, Knowledge, and the Invisible Wounds of Soldiers*, New York: Berghahn Books, Introduction and 9 chapters, xvi and 270 p.; with co-author Michael J. Prince; ISBN cloth 978-1-78238-346-8 | E-book 978-1-78238-347-5 (published at same time)
- 2008* *Contesting Illness: Processes and Practices*, Toronto: University of Toronto Press, 17 chapters; Co-Editor with Katherine Teghtsoonian; ISBN cloth 0-8020-9365-5 | 978-0-8020-9365-3; pb 0-8020-9512-7 | 978-0-8020-9512-1 (published at same time)
- 2008* *Feminisms in Geography: Rethinking Space, Place and Knowledges*, Lanham, MD: Rowman & Littlefield; Introductory chapter, Concluding chapter, three part Introductions, three Tables of Contents, Six Reprints, 14 chapters; Editor with Karen Falconer Al-Hindi as Co-Editor; ISBN cloth 0-7425-3828-1 | 978-0-7425-3828-3; pb 0-7425-3829-X | 978-0-7425-3829-0 (published at same time)
- 2003 *Women, Body, Illness: Space and Identity in the Everyday Lives of Women with Chronic Illness*, Lanham, Md., Rowman & Littlefield, 10 chapters; with Isabel Dyck; senior author; x and 225 p. (Proposal reviewed); ISBN cloth 0-8476-9543-3 (published 2002); pb 0-8476-9544-1
- 2002* *Feminist Geography in Practice: Research and Methods*, London: Blackwell, 14 Chapters, 3 Shorts, Three sets of Pedagogical Material, xiv and 274 p.; Editor (Proposal and some parts were reviewed); ISBN cloth 0-631-22019-4; pb 0-631-22020-8 (published at same time)
- 2001* *Placing Autobiography in Geography*, Syracuse: Syracuse University Press; 11 chapters; xvi and 235 p.; Editor; ISBN cloth 0-8156-2847-1; pb 0-8156-2848-X (published at same time)

Completed to: June 18, 2017

Chapters in Edited Books (* denotes refereed)

- 2017* "American Beauty as Nomads? Ontological Securing and Masculinized Knowledge in Uncertain Times," in *Bruce Springsteen: Rhetoric, Social Consciousness, and Contemporary Culture*, edited by William I. Wolff, London: Routledge, 74-88.
- 2017* "Death, Dying and Decision-making in an Intensive Care Unit: Tracing Micro-connections through Auto-methods," In *Writing Intimacy into Feminist Geography*, edited by Pamela Moss and Courtney Donovan, London: Routledge, 203-213.
- 2017* Inhabiting Research, Accessing Intimacy, Becoming Collective," In *Writing Intimacy into Feminist Geography*, edited by Pamela Moss and Courtney Donovan, London: Routledge, 147-159. with co-authors Karen Falconer Al-Hindi, Leslie Kern and Roberta Hawkins; listed third, rotation basis

- 2017 Muddling Intimacy Methodologically,” In *Writing Intimacy into Feminist Geography*, edited by Pamela Moss and Courtney Donovan, London: Routledge, 3-30; with Courtney Donovan; senior author, listed second
- 2017 Intimate Research Acts, In *Writing Intimacy into Feminist Geography*, edited by Pamela Moss and Courtney Donovan, London: Routledge, 227-236; with Courtney Donovan; senior author, listed first
- 2016* Perching as a Strategy for Seeking Legitimacy for Broken Embodiments: Embracing Biomedical Claims for M.E.,” in *Mobilizing Metaphor: Art, Culture and Disability Activism in Canada*, edited by Michael Orsini and Christine Kelly, Vancouver: University of British Columbia Press, 221-240.
- 2016* Are Sunnier Days Ahead? Liberal Plans for Disability, in *How Ottawa Spends 2016-17: The Trudeau Liberals in Power*, edited by Bruce Doern and Christopher Stoney, McGill-Queens University Press, 111-140; with co-author Michael J. Prince, listed second
- 2016* Writing Illness through Feminist Autobiographical Analysis, in *Practising Qualitative Research in Health Geography*, edited by Nancy Fenton and Jamie Baxter, New York: Routledge, 75-91.
- 2016* Placing Disability Politics: Uneven Sitings of Dissenting Bodies, in *A World to Win*, edited by William K. Carroll and Kanchan Sarker, Toronto: University of Toronto Press, 195-208; with co- authors, Michael J. Prince, Beth DeVolder, and Catriona Johnson; senior author, listed first
- 2016* Under Siege: Canadian Veterans, Veterans Affairs and the Harper Legacy, in *How Ottawa Spends 2015-16: The Liberal Rise and the Tory Demise*, edited by Bruce Doern and Christopher Stoney, McGill-Queens University Press, 144-170; with co-author Michael J. Prince, listed second
- 2014* Everyday Spiritual Healing in Springsteen’s Lyrics: Mary, Maria and the Intensity of Redemption, in *Soundscapes of Wellbeing in Popular Music* edited by Gavin J. Andrews, Paul Kingsbury, and Robin A. Kearns, Burlington, VT and Farnham, Surrey: Ashgate, 225-236.

Completed to: June 18,

2017 Non-refereed Publications and Editorials (Appearing in Peer-Reviewed Journals, but not Peer-

Reviewed) 2017 Emergent and Divergent Spaces in the Women’s March: The Challenges of

Intersectionality and

Inclusion, *Gender, Place and Culture* 24(5), 613-620, with co-author Avril Maddrell; listed first;
DOI: 10.1080/0966369X.2017.1351509

2016 *Expertus dico, alea iacta est, nune aut nunquam*: Reflections on Feminist Acts in Geography. Podcast with Transcription, in *Feminist on the Frontlines, Part 1*, edited by Lisa Freeman and Caitlin Henry. Posted *Gender, Place and Culture* website, September 2016.

Completed to: June 18, 2017

b. Other Publications (including book reviews and reports)

- 2017 Review of *After War: The Weight of Life at Walter Reed*, 2015, by Zoë Wool, Durham: Duke University Press, *Journal of the Royal Anthropological Institute*, 23, 209-210.
- 2016 Review of *Traveling Heavy: A Memoir in between Journeys*, 2013, by Ruth Behar, Durham: Duke University Press, *Gender, Place and Culture*, 23(12), 1816-1817.
- 2014 Acting on Serendipity with Roberta Hawkins, Leslie Kern, Pamela Moss and Karen Falconer Al- Hindi, CWAG Newsletter, Jan 10, pp. 4-5.

Completed to: June 18, 2017

c. Papers, Lectures and Addresses

Papers Presented at Professional Meetings

- “Working Collective Biography”, Panel Session: Using Collective Biography and other forms of Collaborative Analysis in Feminist Geography, with Karen Falconer Al-Hindi (listed), Leslie Kern (listed) and Roberta Hawkins (not listed), Annual Meeting of the American Association of Geographers, Sponsored by GPOW and the Relational Poverty Network, New Orleans, April 2018
- “Bata-Blockers, the Interstitium, and Saponification”, Bodies, environments, subjectivities: new directions in health-environment geographies III; Organized by Nari Senanayake and Carly Nichols, Annual Meeting of the American Association of Geographers, New Orleans, April 2018
- “What about Vampiric Geographies?”, Author Meets Critics: Marcia England’s ‘Public Privates’ (University of Nebraska Press); Organized by Anna Secor (University of Kentucky), Annual Meeting of the American Association of Geographers, New Orleans, April 2018
- “Challenges of Autopraxiography,” Panel Session: Analytical use of Autobiography and Autoethnography II, Organized by Pamela Moss and Kathryn Besio, Feminist Geography Conference, Chapel Hill, NC, May 2017, Panelist
- “Collective Biography Workshop: Practices in Care of the Self,” with Roberta Hawkins, Karen Falconer Al-Hindi and Leslie Kern, Feminist Geography Conference, Chapel Hill, NC, May 2017
- “Publishing Feminist Geography Work,” Organized by Amy Trauger, Feminist Geography Conference, Chapel Hill, NC, May 2017
- “Thinking through Ontological Security through *American Beauty*,” Paper Session, Special Session: Health Geography, Medical Humanities, and Narrative Medicine, Organized by Courtney Donovan and Sarah de Leeuw, Sponsored by Annual Meeting of the Association of American Geographers, San Francisco, CA, March/April 2016, Presenter

“Nomadic Positionings,” Panel Session, Special Session: Geographies of Intersectionality in research engagement and encounter spaces, Organized by Sarah Hall and Ralitsa Hiteva, Annual Meeting of the Association of American Geographers, San Francisco, CA, March/April 2016, Presenter

“Challenges in Using Newspapers in Class Assignments,” Panel Session, Sponsored by CWAG: Teaching current events in geography courses, Organized by Nicole Laliberté and John Paul Cartungal, Annual Meeting of the Canadian Association of Geographers, Vancouver, BC, June 2015, Presenter

“Searching for a Joyful Academic Subject through Collective Biography,” with Karen Falconer Al-Hindi, Pamela Moss, Leslie Kern, and Roberta Hawkins, Panel Session, Sponsored by GPOW: Methods for accessing emotions ⇔ Dealing with affect empirically Organized by Karen Falconer Al-Hindi and Pamela Moss, Annual Meeting of the Association of American Geographers, Chicago, IL, April 2015, Karen Falconer Al-Hindi Presenter

“Expertus Dico, Alea Iacta Est, Nune aut Nunquam: Reflections on Feminist Acts in Geography,” Panel Session, Special Session, Sponsored by GPOW: Feminists on the Front Lines: Lessons from the Past, Organized by Caitlin Henry and Lisa Freeman, Annual Meeting of the Association of American Geographers, Chicago, IL, April 2015, Presenter

“Coming Home, Coming to Terms: Transitions to Civilian Life of Traumatized Warriors,” with Michael J. Prince, Canadian Institute for Military and Veteran Health Research Forum, Toronto, ON, November 2014, Michael J. Prince Presenter

“Charts, M&Ms, and Other Tricks” Panel Session, Special Session: Writing Strategies, Organized by Karen Falconer Al-Hindi, Feminist Geography Conference 2014, Omaha, NE, May 2014, Presenter

“Practicing Collective Biography in Feminist Geography,” Feminist Geography Conference 2014, Omaha, NE, May 2014, Co-Presenter; with Leslie Kern, Karen Falconer Al-Hindi, Roberta Hawkins

“I knew I wanted to say something about . . . ,” Panel Session, Special Session: Feminist Theory and Critical Participatory Action Research, Organized by Sara Kindon, Rachel Pain, and Caitlin Cahill, Annual Meeting of the Association of American Geographers, Tampa, FL, April 2014, Presenter

“Enacting My Fatigued Body,” Paper Session, Special Session: Methodologies of Intimate Writing, Organized by Courtney Donovan and Pamela Moss, Sponsored by GPOW and Qualitative Research Specialty Group, Annual Meeting of the Association of American Geographers, Tampa,

FL, April 2014, Presenter

“Reflections on Analysis while doing Collective Biography,” with Roberta Hawkins, Leslie Kern (*in absentia*), Karen Falconer Al-Hindi (*in absentia*), Paper Session, Special Session: Methodologies of Intimate Writing, Organized by Courtney Donovan and Pamela Moss, Sponsored by GPOW and Qualitative Research Specialty Group, Annual Meeting of the American Geographers, Tampa, FL, April 2014, Co-Presenter

“Exploitation of love-bonds among Second World War soldiers in the treatment of battle fatigue,” Presenter, Paper Session, Special Session: Geographies of Love, Organized by Lynda Johnston, University of Waikato, Annual Meeting of the American Geographers, New York, NY, February 2012, Presenter

“(Re)iterations and Temporality in Feminist Methodologies,” Special Session: Feminist research methods and the everyday, Organized by Jill Williams, Clark University and Roberta Hawkins, Guelph University, Sponsored by GPOW, Annual Meeting of the American Geographers, New York, NY, February 2012, Discussant

“Normalizing Processes and the Politics of Disability,” Special Session: The Normalcy of Difference, Organized by Jayne Sellick, Durham University, Sponsored by the Disability Specialty Group, Annual Meeting of the American Geographers, New York, NY, February 2012, Discussant

Completed to: June 18, 2017

Invited Lectures

“Intimate Ties of Personal Spaces,” Geography GEOG 391, University of Victoria, Victoria, BC, January 2017

“Feminist Geography,” Geography, GEOG 218, University of Victoria, Victoria, BC, February 2016

“Using Autobiographical Accounts: Learning from Feminist Geographies,” Geography, GEOG 536, University of Victoria, Victoria, BC, October, 2014

“Reflections on Feminist Geographies as a Discipline,” Geography, GEOG 536, University of Victoria, Victoria, BC, October 2013

“My own work/thinking/disillusions with Posthumanism: How do you actually do it?,” Child and Youth Care, CYC 641, University of Victoria, Victoria, BC, November 2012

Completed to: June 18, 2017

e. Research Projects

Current Research Projects:

Construction of Contested

Illness Intimacy and Emotion

in Geography

Autopraxiography: Autobiographical Writing as

Methodology Collective Biography and Feminist

Geography

An Affirmative Disability

Politics War, PTSD, and

Veterans Issues

Completed to: June 18, 2017

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE
A E MARGARET J. PENNING

Faculty: Social Sciences

Department:

Sociology

1. DEGREES

Degree	Field	Institution	Year
Ph.D	Sociology	University of Alberta	1993
M.A.	Sociology	University of Manitoba	1978
B.A.	Sociology/ Psychology	University of Winnipeg	1975

Title of Thesis or Dissertation

PhD - Deprivation and Discontent: Age Differences in Well-Being

M.A. - Institutionalization of the Elderly: An Assessment of Competing Perspectives

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

1992-93	Sessional Lecturer, Department of Sociology, University of Manitoba
1991-95	Research Associate, Canadian Aging Research Network (CARNET): Health Care Products and Services Research Group, Centre on Aging, University of Manitoba
1989-90	Acting Director, Centre on Aging, University of Manitoba
1986-91	Research Associate/Assistant to the Director, Centre on Aging, University of Manitoba
1984-86	Research Associate, Centre on Aging, University of Manitoba

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

- Aging, health and health care
 - Long-term care, caregiving, loneliness and social support
 - Marital and family ties
 - Health care policy and reform
 - Survey research methods
-

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

2014-Present Member, International Sociological

Association 2012-Present Member, Population Association

of America 2011-2013 Member, Canadian Sociology
Association

2009-2015 Member, Canadian Population Society

1982-Present Member, Canadian Association on

Gerontology Board Member, 2011-2015

Editor-in-Chief, Canadian Journal on Aging, 2011-2015

Social Science Section Editor, Canadian Journal on Aging, 2006-

2010 1988-Present Gerontological Society of America

1987-1997 Member, Canadian Sociology

Association 1993-2003 Member, American

Sociological Association

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND

AWARDS Awards and Honours

- 2017 Distinguished Member Award for Lifetime Achievement in Research, Canadian Association on Gerontology
- 2016 International Fellow, Behavioral and Social Sciences Section, Gerontological Society of America
- 2012 Queen Elizabeth II Diamond Jubilee Medal for Contributions to Gerontology, Canadian Association on Gerontology, October, 2012. Presentation available at: http://www.sfu.ca/tlcvan/clients/gerontology/2012-10-18_19_GRC_CAG_2012/201210-18_GRC_CAG_2012_Oct18_Intros2.html
- 2000-05 CIHR/ SSHRC/ NHRDP Health Career (Investigator) Award, (\$350,000).
- 1981-83 Ralph E. Steinhauer Award of Distinction, Alberta Heritage Scholarship Fund, Edmonton, Alberta
- 1980-83 Doctoral Fellowship, Social Sciences and Humanities Research Council of Canada (SSHRC).
- 1980-81 John Russell Love Memorial Scholarship, University of Alberta.

Awarded and declined:

PhD Fellowship, National Health Research and Development Program
Post-doctoral Fellowship: Social Sciences and Humanities Research Council of Canada
Post-doctoral Fellowship: National Health Research and Development Program
Post-doctoral Fellowship: Manitoba Health Research Council

Research Grants:

Penning, M.J., Wu, Z., & Chappell, N.L. Immigrant status, gender and race intersections: Implications for well-being in middle and later life. SSHRC, Insight Grants Program (#435- 2018-0262), 2018-21 (\$156,607)

Wu, Z., Chappell, N.L. and Penning, M.J. Grey divorce in Canada, A national portrait. SSHRC Insight Grants (#435-2017-0057), 2017-20. (\$184,600)

Penning, M.J. “When I said I wanted to die at home, I didn’t mean a nursing home”: Investigating health care trajectories among nursing home residents prior to death.

University of Victoria Internal Research/Creative Project Grant (IRCPG), 2016-17 (\$6,990).
Wu, Z., Chappell, N.L., Hou, F., & Penning, M.J. Cohabitation among Canadians in Mid and Later Life: A National Portrait, 1981-2011, SSHRC, 2014-2017 (\$164,000).

Penning, M.J., Cloutier-Fisher, D., et al. Transitions and Trajectories in Late Life Care: Patterns and Predictors. CIHR Knowledge Translation Branch and CIHR Institute of Aging through CIHR Partnerships for Health System Improvement Grant (with matching funds provided through the MSFHR), Grant #122184, 2012-2015 (\$333,225).

Cloutier-Fisher, D. & Penning, M.J. (2012). Transitions in Care Pilot Project: Understanding Patient Trajectories through Residential and Home Care Environments. University of Victoria IRG Program, 2012-13 (\$7,000, Awarded and declined).

Chappell, NL and Penning, M.J. Health Inequalities in Later Life, Differences by Age/Stage. Public Health Agency of Canada, 2011-12 (\$25,000)

Penning M.J. Canadian Journal on Aging. SSHRC Aid to Scholarly Journals Program, 2011-14 (\$90,000).

Penning, M.J. and Chappell, N.L. Health Inequalities among Adults in Later Life: Review of Issues, Promising Practices, and Upstream Public Health Interventions in Responding to Aging and Older People in Canada. Public Health Agency of Canada, 2010-11 (\$25,000).

Raina P., Kirkland S., Wolfson C, Penning MJ, Wister A, Cynader M, Kobor MS, Chappell NL, Tuokko H, Hogan D, Hepple R, Menec V, Chambers L, Jutai J, Mugford G, Parfrey P, Hatfield E, Stewart H, Cook R, Bergman H, Patterson C et al. The Canadian Longitudinal Study on Aging: Understanding the complexity of aging health through Interdisciplinary research.

Canadian Foundation for Innovation (CFI), 2009-14 (\$10,215,493 - \$1.14 million to UVic)

Raina P., Kirkland S., Wolfson C, Penning MJ, Wister A, Cynader M, Chappell NL, Tuokko H, Payette, H, Hogan D, Hepple R, Menec V, Ballion, Chambers L, Mugford G, and Patterson C. Canadian Longitudinal Study on Aging: Phase III: Initial Tracking and Comprehensive Cohorts. Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2008- 13 (\$23.5M).

Penning MJ, Brackley ME, Lesperance M. Population-based longitudinal study of trajectories & predictors of health care utilization amongst the 50+ BC population, 1986-2006. Canadian Institutes of Health Research (CIHR IAO 79482), 2009-2010 (\$100,000).

Raina P., Kirkland S., Wolfson C, Penning MJ, Wister A, Cynader M, Kobor MS, Chappell NL, Tuokko H, Hoga D, Hepple R, Menec V, Chambers L, Jutai J, Mugford G, Parfrey P, Hatfield E, Stewart H, Cook R, Bergman H, Patterson C et al. Canadian Longitudinal Study on Aging: Developmental Activities, Phase II. Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2008-. (\$3.5M).

Raina P, Wolfson C, Kirkland S, Payette H, Penning M, Bergman H, Wister A, Corriveau H, Tuokko H, Oremus M, Santaguida P, Papaioannou A, Shannon H, Postuma R, Kopec J, Dionne

I, Menec V, Fulop, T, Chambers L, Balion C, Mugford G, Chappell NL. CIHR TEAM in Mobility in Aging, Canadian Longitudinal Study on Aging (CLSA) Mobility Initiative (CMI), Emerging Team Grant – Alliances in Mobility in Aging, \$1,500,000 (2008-2014).

Penning MJ, Tuokko H, Liu G, Funk L, Crossley M, Simard M, Chou B. CLSA-BCNAR Joint Psychology and Social Theme Working Group Pilot Study Proposal - Taking Part: Social Participation and Coping in Later Life. BC Network on Aging with funding from MSFHR, 2007-08 (\$16,100).

Raina, Kirkland, S., P. Wolfson, C., Penning, M.J. et al., CLSA (Canadian Longitudinal Study on Aging): Developmental Activities, Phase II. Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2006-08. (\$2.1M - \$75,000 to Victoria).

Penning M.J., Brackley M.E., and Lesperance, M. Health system change and cancer service utilization among older adults in British Columbia, 1986-2003. Canadian Institutes of Health Research, 2006-2009 (\$315,912, ranked #1 of 25)(CIHR Grant #MOP-79482). Also awarded funding by the National Cancer Institute of Canada (ranked #2 of 19, funding declined).

Penning, M.J., Wu, Z (Co-Leaders), Chappell, N.L., Cloutier-Fisher, D., Kobayashi, K. and Smith, A. Frailty in Later Life: Meaning, Social Bases and Impact on Health Service Utilization. BC Network on Aging with funding from MSFHR, 2006-07 (\$3500).

Beattie L., Gutman G., Hemingway D., Hultsch D., Wister A., Penning, M.J. et al. BC Network for Aging Research. Michael Smith Foundation for Health Research (MSFHR).

Kirkland, S., Raina, P. Wolfson, C., Penning, M.J. et al., CLSA (Canadian Longitudinal Study on Aging): Developmental Activities, Phase I. Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2004-05. (\$1,744,000).

Bergman H, Wolfson K,.. Penning, MJ et al. Canadian Initiative on Frailty. Max Bell Foundation, 2003-06 [overall funding not known, \$8000 to Victoria].

Hultsch, D., Bub, D., Chappell, N.L, Cloutier-Fisher, D., Gallagher, E., Hunter, M., Kobayashi, K., Lai, D., Mackenzie, P., Masson, M., Mateer, C., McGowan, P., Penning, M.J., Rhodes, R., Stadjuhar, K., Strauss, E., Tuokko, H., Wu, Z. University of Victoria, Centre on Aging - Infrastructure Support Program. Michael Smith Foundation for Health Research (MSFHR), 2003-06. (\$1,375,000).

Kirkland, S., Raina, P. Wolfson, C., Penning, M.J. et al. Protocol Development for the Canadian Longitudinal Study on Aging (CLSA), Co-investigator and Social Theme Leader, Canadian Institutes of Health Research (CIHR), 2002-04 (\$397,348; \$5000 to

Victoria).

Penning, M.J., Chappell, N.L., Wu, Z., Gartrell, J.W., Brackley, M. and Cloutier-Fisher, D. Health care Restructuring: Impact on vulnerable older adults, Canadian Institutes of Health Research (CIHR grant #MOP-53070), 2002-05 (\$320,355). [Note: Also awarded funding by Canadian Population Health Initiative, Canadian Institutes of Health Information (CIHI) but funding was declined due to overlap.]

Penning, M.J. and Brackley, M. Congruence of BC Cancer Agency incidence database. University of Victoria, Health Research Development Grant Initiative Program, 2001-02 (\$4,700).

Penning, M.J., Poole, B., Stanwick, R., and Allan, D. Redefining Local Health Areas in the Capital Health Region: The use of neighbourhood boundaries, resident characteristics, health services utilization patterns and health outcomes. Capital Health Region, British Columbia, 2001-02 (\$20,100).

Best, A., Chappell, N.L., Wister, A., Penning, M.J. et al. Best practices for coordinating health promotion and health services in midlife. Canadian Institutes of Health Research (CIHR), 2000- 05 (\$494,793).

Havens, B., Black, C., Chipperfield, J., Menec, V., Roos, N.P., Dykstra, P., Branch, L., Finlayson, M., Metge, C., Mossey, J., Penning, M.J., Shapiro, E., van Tilburg, T., Tate, R., and Collins, D. Determinants of chronic good health and chronic ill health in a longitudinal aging population - Aging in Manitoba, 1971-2001. Social Sciences and Humanities Research Council of Canada (SSHRC), 1999-02 (\$344,854).

Wu, Z., Penning, M.J., and Tsao, M. Does co-habitation matter? An empirical assessment of the health benefits of co-habitation. National Health Research and Development Program (NHRDP), 1999-00 (\$43,000).

Penning, M.J., Roos, L.L., Chappell, N.L., Roos, N.P. and Lin, G. Health care restructuring and community-based care: A longitudinal study, Canadian Health Services Research Foundation (\$265,500). Partners: BC Ministry of Health (\$225,000), Capital Health Region, BC (\$150,000), Eastman and Interlake Health Regions, Manitoba (\$39,000 cash, \$42,000 in-kind), 1998-01.

McWilliam, C.L., Penning, M.J. et. al. Creating Evidence-Based Canadian Consensus on Health, Social and Economic Issues Related to Seniors' Independence. National Health Research and Development Program, Health Canada, 1998-00 (\$332,902).

Penning, M.J. and Wu, Z. Social Location, Health Practices, and Health Outcomes. British Columbia Health Research Foundation, 1998-99 (\$43,100).

Penning, M.J. Coping with Chronic Illness: Patterns of Self, Informal and Formal Care Among Older Adults. University of Victoria Faculty Research Grant, 1997-98 (\$1,521)

McDowell, I. et al. (National); Tuokko, H., Chappell, N.L., Costa, L. and Penning, M.J. (Victoria). Canadian Study of Health and Aging II, NHRDP, 1995-97 (\$5 million nationally; \$250,000 - Victoria Centre).

Penning, M. "Analysis of Gender, Role Definition, and Caregiver Stress." Funded by Centre on Aging, UVic Lam Endowment Fund, 1996-97 (\$5,000).

Penning, M.J., Chappell, N.L. Stephenson, P.H., Rosenblood, L., and Tuokko, H.A. Independence Among Frail Seniors: The Role of Formal Care Services, Informal Caregivers, and Self Care. Funded by the Seniors Independence Research Program/National Health Research and Development Program (SIRP/NHRDP), Health Canada, 1994-98 (\$573,000).

Penning, M.J. and Chappell, N.L. Independence Among Frail Seniors: The Role of Community-Based Support Services. Funded by the Capital Regional District (CRD Health) – Health Planning and Information Services and Continuing Care Division, 1994-96 (\$40,000).

Chappell, N.L. and Penning, M.J. Caregivers to Children and Adults with Disabilities in B.C. Funded by the Seniors' Independence Program (SIP), Health and Welfare Canada (through the Caregivers Association of B.C. (\$135,497) and the Respite Care Committee, Continuing Care Division, B.C. Ministry of Health (\$13,000), 1994-95.

Strain, L.A. and Penning, M.J. Chronic Illness and Disability in Later Life: A Longitudinal Analysis. Funded by the National Health Research and Development Program (NHRDP), Health and Welfare Canada, 1993-95 (\$165,073).

Chappell, N.L., Penning, M.J. and Strain, L.A. Evaluation Design for the Seniors Database Demonstration Project. Creative Retirement Manitoba and Health Care Telematics, funded by the Seniors Independence Program, Health & Welfare Canada, 1992-94 (\$6,000, Phase I)

Penning, M.J. Cognitive Impairment, Caregiver Burden and the Utilization of Home Care Services. Funded by the Alzheimer Society of Manitoba Inc., 1991-92 (\$9,480).

Chappell, N.L. and Penning, M.J. Evaluation of the Elder Abuse Resource Centre Project. For Age & Opportunity Centre Inc., funded by the Thomas Sill Foundation, 1990-92 (\$20,000).

Chappell, N.L. and Penning, M.J. Social Support, Control and Health Status Among Older Adults. Funded through the University of Manitoba/Social Sciences and Humanities Research Council of Canada Funds, 1990-91 (\$3,901).

Chappell, N.L., Annis, R., Penning, M.J. and Everitt, J. Review of the Support Services to Seniors Program. Manitoba Health, 1990-91 (\$55,000).

Chappell, N.L. and Penning, M.J. Helping Networks among the Elderly. Funded by the Social Sciences and Humanities Research Council of Canada (SSHRC), Strategic Grants Division, 1987-89 (\$36,930).

Chappell, N.L. and Penning, M.J. An Evaluation of the Senior Volunteer Recruitment Project. Funded by the Age & Opportunity Centre, The Junior League, and the Volunteer Centre of Winnipeg, 1984-87 (\$8,000).

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

<u>Inclusive Years</u>	<u>Rank</u>	<u>Department</u>
2012-	Professor	Sociology
2008-2012	Professor	Sociology/Centre on Aging
1997-08	Associate Professor	Sociology/Centre on Aging
1993-97	Assistant Professor	Sociology/Centre on Aging

b. Administrative:

<u>Inclusive Years</u>	<u>Title</u>	<u>Department</u>
1997-98	Acting Director	Centre on Aging

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

Cloutier, D., Penning, M.J., Nuernberger, K., MacDonald, S. and Taylor, D. (In Press). Long- term Care Service Trajectories and their Predictors for Persons Living with Dementia: Results from a Canadian Study. *Journal of Aging and Health*.

Wu, Z. and Penning, M.J. (2018). Union dissolution following marriage and cohabitation in middle and later life. *Research on Aging*, 40(4), 340-64. doi: 10.1177/0164027517698024, First published online March 20, 2017.

Penning, M.J., Cloutier, D., Nuernberger, K., and Taylor, D. (2017). "When I said I wanted to die at home I didn't mean a nursing home": Care trajectories at the end of life. *Innovation in Aging*, 1(1), <https://doi.org/10.1093/geroni/igx011>

Saleh, N., Penning, M.J., Cloutier, D., Mallidou, A., Nuernberger, K., & Taylor, D. (2017). Social Engagement and Antipsychotic Use in Addressing the Behavioral and Psychological Symptoms of Dementia in Long-Term Care Facilities. *Canadian Journal of Nursing Research*. 49(4), 144-152. <https://doi.org/10.1177/0844562117726253>, First Published online October 4, 2017.

Hainstock, T., Cloutier, D., and Penning, M.J. (2017). From home to 'home': Mapping the caregiver journey in the transition from home care into residential care. *Journal of Aging Studies*, 43, 32-39. <https://doi.org/10.1016/j.jaging.2017.09.003>. First published online September 14, 2017.

Cloutier, D.S., and Penning, M.J. (2017). Janus at the crossroads: Perspectives on long-term care trajectories for older women with dementia in a Canadian Context. *The Gerontologist, Special Issue: It's Personal*. 57(1), 68-81. doi: 10.1093/geront/gnw158. Published online: 16 November 2016.

Penning, M.J., Cloutier, D.S., Nuernberger, K., MacDonald, S., and Taylor, D. (2016). Long-term care trajectories in Canadian context: Patterns and predictors of publicly-funded care. *Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*. doi:10.1093/geronb/gbw104. Published online: 24 August 2016.

Penning M.J. and Zheng, C. (2016). Income inequities in health care utilization among adults aged 50 and over. *Canadian Journal on Aging*, 35(1), 55-69.

Penning, M.J. and Wu, Z. (2016). Caregiver stress and mental health: Impact of caregiving relationship and gender. *The Gerontologist*, 56(6), 1102-13. doi:10.1093/geront/gnv038 Published online: 17 April 2015.

Wu, Z., Penning, M.J., Zeng, W., Li, S. and Chappell, N.L. (2016). Relocation and social support among older adults in rural China. *Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, 71(6), 1108-19. doi:10.1093/geronb/gbu187. Published online: 23 January 2015.

Wu, Z. and Penning, M.J. (2015). Immigration and loneliness in later life. *Ageing and Society*, 35(1), 64 – 95. doi: 10.1017/S0144686X13000470, Published online: 07 August 2013.

Penning, M.J. and Wu, Z. (2014). Marital status, childlessness, and social support among older Canadians. *Canadian Journal on Aging*, 33(4), 426-447.

doi:10.1017/S0714980814000385

Penning M.J., Liu G, and Pak, B. (2014). Measuring loneliness among middle-aged and older adults: The UCLA and de Jong Gierveld Loneliness Scales. *Social Indicators Research*, 118, 1147–1166. doi:10.1007/s11205-013-0461-

Penning, M., and Wu, Z. (2013). Intermarriage and social support among Canadians in middle and later life. *Journal of Marriage and Family*, 75(4), 1044-1064. doi: <http://dx.doi.org/10.1111/jomf.12050>

Votova, K., Blais, R., Penning, M.J., and MacLure, M.K. (2013). Polypharmacy meets polyherbacy: Pharmaceutical, over-the-counter, and natural health product use among Canadian adults. *Canadian Journal of Public Health*, 104(3), e222-e228.

Wu, Z., Schimmele, C.M., Penning, M.J. Zheng, C., and Noh, S. (2012). The effect of marital status on duration of treatment for mental illness. *Canadian Studies in Population*, 39(1-2): 109-124.

Votova, K., Penning, MJ, Zheng, C., and Brackley, M.E. (2010). Trends and Predictors of Publicly Subsidized Chiropractic Service Use among Older British Columbians in the Context of Healthcare Reform, 1991–2000. *Journal of Alternative and Complementary Medicine*, 16(9), 995-1001.

Schimmele CM, Wu Z and Penning MJ. (2009). Gender and remission of mental illness. *Canadian Journal of Public Health*, 100(5): 353-6.

Raina, P., Wolfson, C., Kirkland, S., Griffith, L., Oremus, M., Balion, C., Brazil, K., Hogan, D., Patterson, C., Payette, H., Penning, M., Riabowol, K., Shannon, H., Tuokko, H., and Wister, A. (2009). The Canadian Longitudinal Study on Aging (CLSA), *Canadian Journal on Aging*, 28(3), 221-9.

Brackley M.E. and Penning M.J. (2009). Home care utilization within the year of death: trends, predictors and changes in access equity during a period of health policy reform. *Health and Social Care in the Community*, 17(3):283-94.
<http://www.medworm.com/rss/search.php?qu=Health+and+Social+Care+in+the+Community&t=Health+and+Social+Care+in+the+Community&s=Search&f=source>

Penning, M.J., Brackley, M.E., and Allan, D.E. (2006). Home care and health reform: Changes in home care utilization in one Canadian province, 1990-2000. *The Gerontologist*, 46(6), 744-58.

Brackley, M.E., Allan, D.A. and Penning, M.J. (2006). In the absence of cancer registry data, is it sensible to assess incidence using hospital separation records? *International Journal for Equity in Health*. 5:12(06 Oct 2006),
<http://www.equityhealthj.com/content/5/1/12>

Cloutier-Fisher, D., Penning, M.J., Zheng, C. and Druyts, E.F. (2006). The devil is in the details: Trends in avoidable hospitalizations by geography in British Columbia, 1990-2000. *BMC Health Services Research*, 6, 104. <http://www.biomedcentral.com>

Wu, Z., Penning, M.J., and Schimmele, C.M. (2005). Immigrant status and unmet health care needs. *Canadian Journal of Public Health*. 96(5): 369-73.

Brackley, M.E., and Penning, M.J. (2004). Residence, income and cancer hospitalisations in British Columbia during a decade of policy change. *International Journal for Equity in Health*, 3:2

Wu, Z., Penning, M.J., Pollard, M.S., and Hart, R. (2003). In sickness and in health”: Does cohabitation count? *Journal of Family Issues*, 24(6): 811-38.

McWilliam, C., Stewart, M., Brown, J.B., Feightner, J., Rosenberg, M., Gutman, G., Penning, M.J., Stewart, M., Tamblyn, R., and Morfitt, G. (2003). Promoting evidence-based health policy, programming and practice for seniors: Lessons from a national knowledge-transfer project. *Canadian Journal on Aging*, 22(4): 415-30.

Lin, G., Allan, DE and Penning, MJ (2002). Examining distance effects on hospitalisations using GIS: A study of three health regions in British Columbia, Canada. *Environment and Planning*, 34(11), 2037-53.

Penning, M.J. (2002). Hydra revisited: Substituting formal for self and informal in-home care among older adults with disabilities. *The Gerontologist*, 42(1), 1-13.

Chappell, N.L. and Penning, M.J. (2001). Sociology of aging: Issues for the millenium. *Canadian Journal on Aging*, 20(Suppl. 1): 82-110.

Penning, M.J. and N.C. Keating (2000). Self, informal and formal care: Partnerships in community-based and residential care settings. *Canadian Journal on Aging*, 19(Suppl.1): 75- 100.

Chappell, N.L., Havens, B, Penning, M.J., Everitt, J., Annis, R., Klein, H and Kyle, B (1998). Evaluating support services to seniors and partnering in research. *Home Care Provider*, 3(1), 30-7.

Penning, M.J. (1998). In the middle: Parental caregiving in the context of other roles. *Journal of Gerontology: Social Sciences*, 53B(4):S188-97.

Wu, Z. and Penning, M.J. (1997). Marital instability after midlife. *Journal of Family Issues*, 18(5):459-478.

Keating, N.C., Fast, J.E., Connidis, I.A. and Penning, M.J. and Keefe J. (1997).

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Penning, M.J. (1995). Health, social support and the utilization of health services among older adults. *Journal of Gerontology: Social Sciences*, 50B(5):S330-S339.

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Penning, M.J. and Strain, L.A. (1994). Gender differences in disability, assistance, and well-being in later life. *Journal of Gerontology: Social Sciences*, 49(4):S202-S208.

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Penning, M.J. and Chappell, N.L. (1987). Ethnicity and informal supports among older adults. *Journal of Aging Studies*, 1(2), 145-160.

Penning, M.J. and Chappell, N.L. (1983). Multiple jeopardy: Age, sex, and ethnic Variations. *Canadian Ethnic Studies*, xv (3):81-105.

Penning, M.J. and Barnes, G.E. (1982). Adolescent marijuana use: A review. *International Journal of the Addictions*, 17(5):749-791.

Chappell, N.L. and Penning, M.J. (1981). Mental health status: A comparison of different socio- economic environments for the elderly. *Essence: Issues in the Study of Ageing, Dying and Death*, 5(2), 169-182.

Krishnan, P., Penning, M.J. and Kurian, L. (1981). Working life tables for females in Canada, 1971. *Population et Famille*, 52, 153-166.

Chappell, N.L. and Penning, M.J. (1979). The trend away from institutionalization: Humanism or economic efficiency? *Research on Aging*, 1(3), 361-387.

b. Books, Chapters,

Monographs Books:

Chappell N.L. and Penning M.J. (2009). *Understanding Health, Health Care and Health Policy in Canada*. Toronto: Oxford University Press.

Book Chapters:

Chappell, N.L. and Penning, M.J. (2018). Health declines in old age, or does it? Pp. 237-42 in P. Albanese, L. Tepperman & E. Alexander (Eds.), *Reading Sociology: Canadian Perspectives*, 3rded.. Don Mills, ON: Oxford University Press.

Penning, M.J. and Chappell, NL (2016). Health and Aging (revised chapter). P. 422-440 in R.J. Brym (Ed.), *New Society: Sociology for the 21st Century (8th edition)*. Toronto, ON: Nelson.

Cloutier, D., Penning, M.J., Taylor, D., Nuernberger, K., Funk, L., & Hainstock, T. (2015). Chapter 6: Long-term Care in British Columbia: Exploring Trends in Service Use and Service Users by Geography. In Mark Skinner & Neil Hanlon (Eds.), *Growing Old in Resource Communities: New Frontiers of Rural Ageing*. Routledge.
<http://www.tandfebooks.com/action/showBook?doi=10.4324%2F9781315728209&>

Chappell, NL and Penning MJ. (2014). Health and Aging (revised chapter). Pp. 416-437 in RJ Brym (Ed.), *New Society: Sociology for the 21st Century (7th edition)*. Toronto, ON: Nelson.

Chappell, NL and Penning MJ. (2010). Health and Aging. In RJ Brym (Ed.), *New Society: Sociology for the 21st Century (6th edition)*. Toronto: Nelson.

Penning, M.J., Brackley, M.E., Zheng, C., and Allan, D.E. (2009). Geography, home care, and health reform in British Columbia, 1991-2000. In D. Cloutier-Fisher, L. Foster and D. Hultsch (Eds.), *Health and Aging in British Columbia: Vulnerability and Resilience*. Canadian Western Geographical Series, Victoria: Western Geographical Press.

Penning MJ and Votova, K. (2008). Aging, health and health care: From hospital and residential care to home and community care. In S. Bolaria and HD Dickinson (Eds.), *Health, Illness and Health Care in Canada*, 4th ed.. Toronto, ON: Harcourt.

Chappell, NL and Penning MJ. (2007). Health and Aging. In RJ Brym (Ed.), *New Society: Sociology for the 21st Century (5th edition)*. Toronto, ON: Nelson. (Pp. 440-462).

McWilliam, C, Gutman G, Penning, MJ, Mutch B, Plouffe L, Stewart M, and Tamblyn R (2006). Nation-wide knowledge translation to promote research on seniors'

independence. Pp. 75-78 In CIHR Institute of Health Services and Policy Research (Ed.). Evidence in Action, Acting on Evidence: A casebook of health services and policy research knowledge translation stories. Ottawa, Canada: Canadian Institutes of Health research (CIHR).

Chappell NL and Penning MJ. (2005). Family caregivers: Increasing demands in the context of 21st century globalization? In Johnson ML et al. (Eds.), *Cambridge Handbook of Age and Ageing*. Cambridge, UK: Cambridge University Press (Pp. 455-462).

Penning M.J. (2001). Health of the elderly: From institutional care to home and community care. In B.S. Bolaria and H. Dickinson (eds.), *Health, Illness and Health Care in Canada*. (3rd ed.) Toronto, ON: Harcourt Brace and Company, Pp. 292-308.

Chappell, N.L., Penning, M.J., and Behie, G. (1996). Primary and secondary caregivers: Different experiences, different meanings? Pp.161-175 in V. Minichiello, N.L. Chappell, H. Kendig, and A. Walker (Eds.) *Sociology of Aging: International Perspectives*. Melbourne, Australia: International Sociological Association, Research Committee on Aging.

Penning, M.J. and Chappell, N.L. (1993). Health promotion and disadvantaged elderly: Rural-urban differences. In C.N. Bull (Ed.), *Aging in Rural America*. Newbury Park, CA: Sage Publications, Pp.117-133.

Penning, MJ and Chappell, N.L. (1993). Chapter 18: Age-related differences. In T. Stephens and D. Fowler Graham (eds.), *Canada's Health Promotion Survey, 1990: Technical Report*. Ottawa: Minister of Supply and Services Canada.

Penning, MJ and Barnes, G.E. (1980). Adolescent Marijuana Use: A Review. Pp.269-280 in *Northern Sniff: The Epidemiology of Drug Use among Indian, White and Metis Adolescents*. Ottawa: Health Promotion Branch, Health and Welfare Canada.

Penning, M.J. and Chappell, N.L. (1980). A reformulation of basic assumptions about institutions for the elderly. In V.W. Marshall (Ed.) *Aging in Canada: Social Perspectives*. Toronto, Ontario: Fitzhenry & Whiteside, pp.269-280.

c. Other Publications

Government Reports

Chappell, NL and Penning, MJ (2012). Health Inequalities in Later Life, Differences by Age/Stage. Report prepared for the Public Health Agency of Canada, March 2012. 79pp.

Penning MJ and Chappell, NL (2010). Health inequalities among adults in later life: Review of issues, promising practices and upstream health interventions in responding to aging and older people in Canada. Report prepared for the Public Health Agency of

Canada, July 2010.

Penning, M.J., Allan, D.E., Roos, L.L., Chappell, N.L., Roos, N.P. and Lin, G. (2002). Health Care Restructuring and Community-based Care: Three Regions in British Columbia. Centre on Aging, University of Victoria.

McCarthy, S., Allan, D.E., Penning, M.J., Roos, L.L. and Walld, R. (2002). Regionalization and utilization of health care services in British Columbia and Manitoba: A Comparison, 1990-1999

Penning, M.J. and Allan, D.E. (2000). Health Care Restructuring and Community-based Care: A First Look at Three Regions in British Columbia. Year 1 Report submitted to the Capital Health Region, Okanagan/Similkameen Health Region and Upper Island/Central Coast Health Region, Province of British Columbia.

Penning, M.J., Chappell, N.L. et al. (1998). Independence among Older Adults with Disabilities: The Role of Formal Care Services, Informal Caregiving and Self-Care, Final report submitted to the National Health Research and Development Program (NHRDP), Health Canada (project no. 6610-2121-602), 56pp.

Penning, M.J. and Keating, N.C. (1998). Partnerships, Patterns of Care and Seniors Independence: A Literature Synthesis. Report submitted to the National Consensus Committee for the project: Creating Evidence-based Consensus on Health, Social and Economic Issues Related to Seniors' Independence, NHRDP, Health Canada (Project # 6606-6486-006).

Penning, M.J. and Chappell, N.L. (1996). Home Support Services in the Capital Regional District: Client Survey, CRD Health.

Penning, M.J., Chappell, N.L. and Sorenson, S. (1995). Informal Caregivers to Children with Disabilities in British Columbia, Report of the Centre on Aging, U. of Victoria for the Caregivers Association of B.C. and the Respite Advisory Committee, B.C. Ministry of Health.

Chappell, N.L., Penning, M.J. and Sorenson, S. (1995). Informal Caregivers to Adults in British Columbia, Joint Report of the Centre on Aging, University of Victoria and the Caregivers Association of B.C.

Penning, MJ (1993). Elder Abuse Resource Centre Project: Final Report, Age and Opportunity Centre Inc.

Chappell, NL, Penning, MJ, Annis, R and Everitt, J.(1991). Review of the Support Services to Seniors Program, Manitoba Health. Final report.

Penning, MJ., Blandford, AA and Chappell, NL (1990). Outcome Evaluation of the "Discover Choices" Community Program, Final report prepared for the Manitoba Council on Aging and The Health Promotion Directorate, Prairie Region, Health and Welfare Canada.

Penning, MJ and Chappell, NL (1987). Adult Volunteers: An Evaluation of the PEAK Program. Final report prepared for the Volunteer Centre of Winnipeg, Age & Opportunity Centre, Inc., and the Junior League.

Barnes, GE, Chappell, NL and Penning, MJ (1980). Continuing Education Needs of Practising Pharmacists. Final report prepared for the Canadian Conference on Continuing Education in Pharmacy, Health and Welfare Canada and Manitoba Medical Services Foundation.

Book Reviews

Penning, MJ (1981). Review of Warehouse for Death: The Nursing Home Industry (Don Mills: Burns & MacEachern, 1977), Canadian Studies in Population, 8, pp.126-127.

Other

Penning, MJ. (2011). Editorial: The CJA/RCV Turns 30: Celebrating Maturity and Reflecting on the Future, Canadian Journal on Aging, 30(2): 165.

Penning, MJ (2005). Sociology. Pp. 59-60 in 'The Social Sciences and Humanities in Health Research: A Canadian Snapshot of Fields of Study and Innovative Approaches to Understanding and Addressing Health Issues.' Ottawa: Canadian Institutes of Health Research.

Chappell, NL & Penning, MJ (1989). (Guest editors). Health and Aging, Special Issue: Journal of Aging Studies 3(4).

Penning, MJ and Krishnan, P (1981). The Social Implications of the Aging of the Canadian Population. Discussion Paper No. 22, Population Research Laboratory, University of Alberta, Edmonton, Alberta.

Krishnan, P and Penning, MJ (1981). A Simulation Model of the Aging of Human Populations. Population Reprints No. 50, Population Research Laboratory, University of Alberta, Edmonton, Alberta.

d. Papers, Lectures and Addresses

2018 Penning, M.J. and Wu, Z. (2018). Caregiving and Union Stability in Middle and Later Life. Paper presented at the International Symposium on Population Aging and Policy responses, Hosted by the Population Research Group, University of Victoria, Victoria, BC, May 1, 2018.

——— Penning, M.J. and Wu, Z. (2018). Caregiving: Impact on Marital and Cohabiting Union Stability in Middle and Later Life. Submitted to the PAA Annual Meeting,

Denver, Colorado, April 26-28, 2018.

- 2017 Wu, Z. and Penning, M.J. (2017). Children and the Mental Health of Older Adults in China: What Matters? Paper presented at the International Conference on Population Dynamics in Sustainable Development Era: Fertility Transition and Social Policies Response, Renmin University of China, Beijing, December 3-5, 2017.
- _____ Browning, S. and Penning, M.J. (2017). Social Location and Mental Health among Caregivers: Linking Intersectionality, Stress Processes, and Informal and Formal Care. Presented at the Canadian Association on Gerontology Conference, Winnipeg, Manitoba, October, 2017.
- _____ Penning, M.J. and Wu, Z. (2017). Does Caregiving influence Marital and Cohabiting Union Stability in Middle and Later Life? Poster presented at the 21st International Association of Gerontology and Geriatrics (IAGG) World Congress, San Francisco, USA, July 23-27, 2017.
- _____ Penning, M.J. and Cloutier, D. (2017). “When I Said I Wanted to Die at Home, I Didn’t Mean a Nursing Home”: Care Trajectories at the End of Life.” Poster presented at the 21st International Association of Gerontology and Geriatrics (IAGG) World Congress, San Francisco, USA, July 23-27, 2017.
- _____ Cloutier, D. and Penning, M.J. (2017). Exploring the Long-Term Care Trajectories of Persons with Dementia - a Western Canadian Study. Paper presented at the 21st International Association of Gerontology and Geriatrics (IAGG) World Congress, San Francisco, USA, July 23-27, 2017.
- _____ Browning, S. and Penning, M.J. (2017). Social Location and Mental Health among Canadian Caregivers: Linking Intersectionality and Stress Process Frameworks. Presented at the 30th Annual Canadian Student Health Research Forum, Winnipeg, Manitoba, June 6-9, 2017.
- _____ Wu, Z. and Penning, M.J. (2017). Union Dissolution following Marriage and Cohabitation in Middle and Later Life. Paper presented at the 2017 Annual Meeting of the Population Association of America (PAA), Chicago, IL, April 27-29, 2017.
- 2016 Saleh, N., Penning, M.J., Cloutier, D., Mallidou, A., Nuernberger, K., & Taylor, D. (2016). Social Engagement and Antipsychotic Use in Addressing the Behavioral and Psychological Symptoms of Dementia in Long-Term Care Facilities. Presented at the 2nd World Congress on Nursing Conference, Abu Dhabi, UAE, November 28-30, 2016.
- _____ Penning, M.J. and Wu, Z. Union Dissolution following marriage and cohabitation

in middle and later life. Presented at Annual Meetings of the Gerontological Society of America, New Orleans, LA, November 16-20, 2016.

_____ Penning, M.J. Invited Chair of session entitled 'Marital and Social Relationships' at the Annual Meetings of the Gerontological Society of America, New Orleans, LA, November 16-20, 2016.

_____ Cloutier, D., and Penning, M.J. (2016). Janus at the Crossroads: Perspectives on Long-term Care Transitions and Trajectories. Presented in Invited Symposium: Pruchno et al., Aging - It's Personal: Caregiving. Annual Meetings of the Gerontological Society of America, New Orleans, LA, November 16-20, 2016.

_____ Penning, M.J. & Wu, Z. (2016). Aging, social support, and changes in depression in rural China. Invited presentation presented at the International Symposium on Aging and Health Policy, Institute for Population and Development Studies, Xi'an Jiaotong University, Xi'an, China, September 9-10, 2016.

2015 Penning, M.J., Cloutier, D., MacDonald, S., Nuernberger, K., & Taylor, D. Long-term care trajectories: Patterns and predictors of continuities and discontinuities in care, Presented at the Annual Meetings of the Gerontological Society of America, Orlando, Florida, November 18-22, 2015.

_____ Nuernberger, K., Penning, M.J., Cloutier, D., MacDonald, S., Hainstock, T., & Taylor, D. Differences in long-term care service utilization over time: Using administrative data to understand within and between person variability in the intensity of service use. Presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, October 23-25, 2015.

_____ Hainstock, T., Cloutier, D., Penning, M.J., Nuernberger, K., & Taylor, D. Framing the portrait: Exploring key transitions in long-term care among older adults in British Columbia. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, October 23-25, 2015.

_____ Cloutier, D., Penning, M.J., Taylor, D., MacDonald, S., Nuernberger, K., & Hainstock, T. Tales of Complexity: Using quantitative data to create a narrative of long-term care clients' service trajectories. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, October 23-25, 2015.

_____ Wu, Z. and Penning, M.J. Marital and nonmarital union disruption in Mid and Later Life.

Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, October 23-25, 2015.

_____ Penning, M.J. and Wu, Z. Caregiver stress and mental health: Impact of caregiving relationship and gender. Paper presented at the Fifth International Conference on Health, Wellness and Society, Madrid, Spain, September 3-4, 2015.

- _____ Penning, M.J., Cloutier, D., Nuernberger, K., Taylor, D., MacDonald, S., and Hainstock, T., Long-Term Care Trajectories: Continuities and Discontinuities in Care, Presented at the IAGG-ER 8th Congress, Dublin, Ireland, April 23-26, 2015.
- _____ Cloutier, D., Penning, M.J., Nuernberger, K., Taylor, D., Hainstock, T., MacDonald, S. Tracing urban and non-urban experiences of long-term care. Presented at the IAGG-ER 8th Congress, Dublin, Ireland, April 23-26, 2015.
- 2014 Penning, M.J., Cloutier, D., Taylor, D., MacDonald, S., Nuernberger, K., Wu, Z., Kelly, R., Saleh, N., and Hainstock, T. (2014). Pathways through long-term care: Continuities and discontinuities in care. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Niagara Falls, Ontario, October, 2014.
- _____ Cloutier, D., Penning, M.J., Taylor, D., Nuernberger, K., Hainstock, T., Kelly, R., MacDonald, S., Wu, Z., & Saleh, N. Urban and rural pathways in long term care trajectories. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Niagara Falls, Ontario, October, 2014.
- _____ Saleh, N. Penning, M.J., Cloutier, D., Taylor, D., MacDonald, S., Nuernberger, K., Wu, Z., Kelly, R., and Hainstock, T. (2014). Social engagement as an alternative to antipsychotic drugs in long term care. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Niagara Falls, Ontario, October, 2014.
- _____ Wu, Z. and Penning, M.J. Spousal caregiving, stress and mental health: A Canadian study of caregivers in middle and later life. Paper presented at the 6th International Social & Applied Gerontology Symposium (GeroSymp), October 15-17, 2014, Antalya, Turkey.
- _____ Cloutier, D., Penning, M.J., MacDonald, S., Taylor, D., Nuernberger, K., Hainstock, T. & Kelly, R. Exploring transitions and trajectories in late life care: community implications in British Columbia, International Symposium on Aging Resource Communities, Prince George, August, 2014.
- _____ Penning, M.J. and Zeng, W. Relocation and perceived social support among elderly persons in rural China. Paper presented at the XVIII ISA World Congress of Sociology, Yokohama, Japan, July, 2014.
- _____ Grignon, M., Penning, M.J., Fletcher J., Emery, J.C.H., & Zelmer, J. Panel: Meet the editors - How to publish about health services and policy research in Canada. CAHSPR, Toronto, May 15-17, 2014.
- _____ Penning, M.J. and Wu, Z. Social support among never married and childless older Canadians. Paper presented at the Population Association of America (PAA) Annual Meeting, Boston, MA, May 1-3, 2014.
- _____ Penning, M.J., Cloutier, D., Nuernberger, K., Taylor, D., Hainstock, T.,

MacDonald, S., Funk, L., Kelly, R., Lau, F. BC Trajectories in Care Project: understanding Common Pathways through Long-Term Care in Later Life. Poster Presented at the University of Victoria IdeaFest Celebration, March, 2014.

- 2013 Wu, Z., Penning, M.J., Zeng, W., Li, S., & Chappell, N.L. Relocation and Perceived Social Support among Elderly Persons in Rural China. Paper presented at the Social Science and Medicine Conference: Health Systems in Asia: Equity, Governance and Social Impact. Singapore, December 13-16, 2013.

——— Zeng, W., Li, S., Wu, Z., Penning, M.J., Chappell, N.L., & Wu, Y. Social Determinants of Demand for Elderly Long-Term Care in Rural China. Poster presented at the Social Science and Medicine Conference: Health Systems in Asia: Equity, Governance and Social Impact. Singapore, December 13-16, 2013.

——— Chappell, N.L., Zeng, W., Li, S., Penning, M.J., & Wu, Z. An integrated health care system for Xi'an's aging population. Poster presented at the Social Science and Medicine Conference: Health Systems in Asia: Equity, Governance and Social Impact. Singapore, December 13-16, 2013.

——— Penning, MJ, Cloutier, D., Taylor, D., Nuernberger, K., Funk, L., MacDonald, S., Lau, F., Kelly, R., Khayrat, M. Identifying Pathways through Long-Term Care: The BC Pathways Project. Presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013.

——— Cloutier, D., Penning, MJ, Taylor, D., Nuernberger, K., Funk, L., MacDonald, S., Lau, F., Kelly, R., Khayrat, M. Exploring Transitions and Trajectories in Late Life Care: The BC Pathways Project. Presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013.

——— Cloutier, D., Penning, M., MacFadgen, L., Cummings, G., Taylor, D., Nuernberger, K., Kelly, R., Khayrat, M. Symposium: Pathways and Transitions in Care for Older Adults: in Search of a Continuum of Person-Centered Care. Presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013.

——— Browning, S., and Penning, MJ. Economic and Social Capital in Middle and Later Life: Implications for Subjective Health. Poster presented at the Annual meetings of the Canadian Association on Gerontology, Halifax, October, 2013. (Browning won the Social Science Master's Student Poster Award)

——— Penning, MJ and Wu, Z. Social Support among Never Married and Childless Older Canadians. Paper presented at the International Symposium on Aging Families, SSHRC Population Change and Lifecourse Strategic Knowledge Cluster, Victoria, BC, June, 2013.

——— Penning, NJ and Wu, Z. Intermarriage and Social Support in Middle and Later Life. Paper presented at the Population Association of America (PAA) Annual Meeting,

New Orleans, LA, April, 2013.

- 2012 Penning, NJ and Wu, Z. Intermarriage and Social Support in Middle and Later Life. Presented at the Annual Meetings of the Gerontological Society of America, San Diego, CA, November, 2012.
- Penning, MJ. Chair of session entitled ‘Caregiving’ at the Annual Meetings of the Gerontological Society of America, San Diego, CA, November, 2012.
- Kirkland, S., Wolfson, C., Raina, P., Griffith, L., Oremus, M., Balion, C., Emond, P., Wister, A., Penning, M., Tuokko, H., Cynader, M., Kobor, M., Hogan, D., Menec, V., Taler, V., Chambers, L., Payette, H., Mugford, G. The Canadian Longitudinal Study on Aging as a platform for research on aging. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October, 2012.
- Penning, MJ. Discussant for session entitled ‘The Canadian Longitudinal Study on Aging as a platform for research on aging.’ Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October, 2012.
- Votova, K. and Penning, M.J. Integrative Medicine Use Among Canadian Women in Middle and Later Life: Patterns and Predictors of Medical, Complementary/Alternative and Public Health Service Use. Paper presented at the Annual Meetings of the Canadian Association on Gerontology, Vancouver, BC, October, 2012.
- Penning, M.J. The Canadian Longitudinal Study on Aging: A Foundation for International Comparative Research. Presented at the International Symposium on Aging and Health Policy, Institute for Population and Development Studies, Xi’an Jiaotong University, Xi’an, China, October 13, 2012.
- Penning, M.J. and Wu, Z. Immigration and Loneliness in Later Life. Presented at the Workshop on Immigrant Families, Jointly sponsored by the Thematic Committee on Families and Thematic Committee on Immigrants and Migrants, SSHRC Population Change and Lifecourse Strategic Knowledge Cluster, Toronto, Ontario, May 28-29, 2012.
- Votova, K., Blais, R., and Penning, M. Poly-herbacy’ meets ‘poly-pharmacy’. An examination of current use of pharmaceutical, over-the-counter, and natural health products among Canadian adults. Paper presented at the Pharmaceutical Policy Research Collaboration (PPRC) Spring Meeting, Montreal, Canada, May 28, 2012.
- Votova, K. and Penning MJ. The Canadian Immigrant Population aged 50+ and the Propensity for Integrated Care: An Examination of Equitable Access to Medical, Complementary, and Preventive Health Care Services. Presented at the CAHSPR Conference, Montreal, Quebec, May, 2012.

- 2011 Votova, K and Penning MJ. Medical Pluralism after Age Fifty: An Examination of Use- Patterns across Health Care Systems using the Canadian Community Health Survey, 2003/2005. Presented at the Annual Meetings of the Gerontological Society of America, Boston, MA, November, 2011.
- 2010 Penning MJ. Plenary Panel address: Understanding the Complexity of Aging through Interdisciplinary research: The Canadian Longitudinal Study on Aging, Presented at the 2nd Conference on Positive Aging: An Interdisciplinary Approach for Health Professionals. Vancouver, BC, November 26-27, 2010.
- _____ Penning MJ and Clouston SA. Poverty and disability transitions in middle and later life: Impact on social participation and isolation. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November 19-23, 2010.
- _____ Penning MJ. Organizer and Chair of session entitled “Studying Very, Very Large Populations Over a Long Time.” University of Victoria Centre on Aging Community Forum on Healthy Aging, February 18, 2010.
- 2009 Penning, M.J, Funk, L, Liu, G. Evaluating the UCLA and de Jong Gierveld Loneliness scales. Presented at the Annual Meetings of the International Association of Gerontology and Geriatrics, Paris, France, July 8, 2009.
- _____ Clouston, SA, Penning, M.J. Poverty and disability transitions in middle and later life: Impact on social isolation. Presented at the Annual Meetings of the International Association of Gerontology and Geriatrics, Paris, France, July 8, 2009.
- _____ Penning, M.J. The Canadian Longitudinal Study on Aging. Invited presentation to the BC Ministry of Healthy Living and Sport, Victoria, BC, May 21, 2009.
- _____ Penning, MJ, Funk LM, Liu G, Tuokko H, Chou PHB. Evaluating the UCLA and de Jong Gierveld loneliness scales for research in aging. Presented at the Annual Meetings of the Canadian Population Society, Ottawa, Ontario, May, 2009.
- _____ Penning, M.J. Organizer and Chair of session on Aging, Health and Care at the Annual Meetings of the Canadian Sociology Association, Ottawa, Ontario, May, 2009.
- 2008 Penning MJ. Socioeconomic inequities in health care utilization amongst adults aged 50 years of age and older in British Columbia. What happened during the 1990s? Presented at the 43rd Annual Meeting of the Canadian Sociological Association, Vancouver, BC, June 2008.
- _____ Penning MJ, Liu G, and Funk, LM. Validation of the MOS Social Support Scale in a general population sample. Presented at the annual meetings of the Canadian Population Society, Vancouver, BC, June, 2008.

- 2007 Brackley ME and Penning MJ. Residence, income and community-based health service utilization within year of death amongst adults 50 years of age and older in British Columbia, 1991-2000. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November 16-19, 2007. Also presented at the 2007 Showcase of Research in Aging, University of Victoria, BC, June 2007.
- _____ Votova K, Zheng, C., and Penning, M. Older chiropractic patients in the context of decreasing supplementary health benefits: Analysis of the British Columbia Medical Services Plan Data, 1991-2000. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November 16-19, 2007. Also presented at the 2007 Showcase of Research in Aging, University of Victoria, BC, June 2007.
- _____ Penning MJ. Frailty: From Social Construction to Social Determinants and Back Again. Presented at the Annual Meetings of the Canadian Association on Gerontology, Calgary, Alberta, November 1-3, 2007.
- _____ Wu Z, Penning M, Zheng C, Schimmele CM, and Noh S. Marital Status and Mental Health Convalescence." Paper presented at the annual meetings of the American Sociological Association. New York, August 11 - 14, 2007.
- _____ Penning, MJ, Brackley, M., Zheng, C and Allan, D. Geography, home care, and health care reform in British Columbia, 1991-2000. Poster presented at the 2007 Showcase of Research in Aging, University of Victoria, BC, June 2007.
- _____ Penning M. Using the BC Linked Health Data Resource: Experiences of One Health Resource Group. Invited Address, Presented at the Building Health research Capacity in BC: Utilization, Integration and Access to Health Data Conference, BC Network for Aging Research (BCNAR), February 1-2.
- 2006 Penning, MJ and Béland, F. Fondements Sociaux de la fragilité. Presented at Congrès international francophone de gérontologie et gériatrie, Quebec City, Quebec, October, 2006.
- _____ Wu Z, Penning, M, Zheng C, Schimmele CM, and Noh S. "Marital Status and Mental Health Convalescence." Paper presented at the XVI ISA World Congress of Sociology, Durban, South Africa, July 23 – 29, 2006.
- _____ Penning, MJ. The social bases of frailty: The way forward. Proposed research directions and methodological approaches. Presented at the 2nd International Working Meeting on Frailty and Aging, Montreal, Quebec, March, 2006.
- 2005 Cloutier-Fisher D, Penning MJ, Zheng C, Druyts E. The Devil is in the Details: Trends in avoidable hospitalization rates in rural and urban British Columbia.

Presented at the annual meetings of the Canadian Rural Health Research Society Meetings, Quebec City, PQ, October.

- _____ Zheng, C and Penning MJ. Changes in hospitalization among older adults living in British Columbia: Rural-urban differences. Presented at the Annual meetings of the Canadian Federation of Demographers Conference, Montreal, Quebec, November.
- _____ Penning MJ and Béland, F. The social bases of frailty. Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- _____ Penning MJ. Social isolation, frailty and service utilization. Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- 2004 Penning, MJ and Béland, F. Social Bases of Frailty II: Empirical Results. Presented at the Canadian Initiative on Frailty Canadian Investigators Meeting, Montreal, Quebec, December.
- _____ Penning MJ. Invited Participant. Workshop on Social Isolation and Seniors. Sponsored by FTP Ministers Responsible for Seniors Working Group, Winnipeg, Manitoba, November.
- _____ Penning, MJ and Béland, F. The Social Bases of Frailty I. Conceptual Issues. Presented at the Canadian Initiative on Frailty Canadian Investigators Meeting, Montreal, Quebec, March.
- 2003 Penning MJ and Kusch KE. Income, gender and health need: Impact on home care service utilization. Presented at the annual meetings of the Canadian Association on Gerontology, Toronto, Ontario, October.
- _____ Penning MJ and Brackley, ME. Income and home care service utilization in British Columbia, 1990-1997. Presented at the annual meetings of the Canadian Society for Epidemiology and Biostatistics, Halifax, Nova Scotia, June.
- _____ Brackley ME and Penning MJ. Region, income and cancer hospitalisations in British Columbia during a decade of policy change. Presented at the annual meetings of the Canadian Society for Epidemiology and Biostatistics, Halifax, Nova Scotia, June.
- 2002 Penning, MJ, Allan, DE and Paille B. Health care reform: Implications for equitable access to home care services. Presented at the annual meetings of the Canadian Association on Gerontology, Montreal, Quebec, October.
- 2001 Allan, D.E. and Penning, M.J. Regionalization and health service utilization among

older adults: Rural-urban differences. Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.

_____ Penning, M.J., Allan, D.E. and Brackley, M.E. Health care restructuring: Impact on home care service utilization among older adults in British Columbia. Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.

_____ Brackley, M.E., Allan, D.E. and Penning, M.J. Examining health system reorganization and cancer diagnoses and treatment procedures in British Columbia (1990-99). Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.

_____ McWilliam, C., Gutman, G., Penning, M.J., Stewart, M. and Tamblyn, R. Canada's national consensus process to create evidence-based redress of seniors' issues. Presented at the annual meetings of the International Association on Gerontology, Vancouver, British Columbia, July.

_____ Penning, M.J. and Funk, L.M. Informal care, formal care, and functional decline among older adults: Impact of self-efficacy and self-care behaviors. Presented at the Determinants of chronic good health and chronic ill health research workshop, Vancouver, British Columbia, July.

2000 Penning, M.J. Viewpoint of a researcher. Invited discussant. Interdisciplinary Seminar on 'Reform of Canada's Health Care System and its Impact on Public Health'. Sponsored by the Public Health Dept., Regional Board of Health and Social Services of Montreal-Centre, Montreal, Quebec, November.

_____ Penning MJ, Learning CE and Allan DE. Age-related differences in physician and hospital utilization in British Columbia: 1990-1998. Presented at the annual meeting of the Canadian Association of Gerontology, Edmonton, Alberta, October.

_____ Shaver JC and Penning MJ. Gender differences in physical health and depression among older adults. Presented at the annual meeting of the Canadian Association of Gerontology, Edmonton, Alberta, October.

1999 Penning MJ, Allan DE and Behie G. Social location, health behaviours and health outcomes. Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November.

_____ Penning, MJ, Shaver JE and Allan DE. Caregiver/Care receiver assessments of functioning: Are there gender differences? Presented at the Annual Meetings of the Gerontological Society of America, San Francisco, California, November.

_____ Penning MJ. The impact of programs and public policy on housing decisions of

the elderly: A cross-national comparison – Canada. Presented at the 3rd International Conference of the International Association of Housing and Services for the Aged, Honolulu, Hawaii, June.

- _____ Penning MJ. Aging, health and health care. Invited address. University of Victoria Downtown Dean's Lecture Series, Victoria, BC, March.

- 1998 Penning MJ, McWilliam, C et al. What does research on programs, systems, services and models of care tell us about ways of fostering seniors' independence? Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.

- _____ McWilliam, C., Penning MJ et al. Creating evidence-based consensus on seniors independence. Presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.

- _____ Penning, MJ. Self, informal and formal community-based care: Impact on medical and institutional care. Presented at the 14th World Congress of Sociology, International Sociological Association, Montreal, Quebec, July.

- 1997 Penning MJ and Allan DE. Patterns of Self, Informal and Formal Care: Implications for Independence. Presented at the annual meetings of the Gerontological Society of America, Cincinnati, Ohio, November.

- _____ Penning MJ. Patterns of Self, Informal and Formal Care. Presented at the annual meetings of the Canadian Association on Gerontology, Calgary, Alberta, October.

- _____ Hennig, ML, Penning MJ and Allan DE. Self Care Practices Among Community Dwelling Seniors: Testing the Health Belief Model. Presented at the annual meetings of the Canadian Association on Gerontology, Calgary, Alberta, October.

- _____ Allan, DE, Penning MJ and Hennig ML. The Role of Health and Gender in the Leisure Activities of Older Adults. Presented at the annual meetings of the Canadian Association on Gerontology, Calgary, Alberta, October.

- _____ Penning MJ. Home Care and Health Reform. Presented at the XVIth World Congress of the International Association of Gerontology, Honolulu, Hawaii, August.

- 1996 Chappell NL, Penning MJ and Thorne T. Citizen Empowerment in Case Management. Presented at the Annual Meetings of the American Society on Aging, San Diego, December.

- _____ Penning MJ. Disability and the Receipt of Assistance Among Older Adults. Presented at the Annual Meetings of the Gerontological Society of America, Washington, D.C., November.

- _____ Penning MJ and Allan DE. Utilization and Satisfaction with Home Support Services. Presented at the Annual Meetings of the Canadian Association on Gerontology, Quebec City, Quebec, October.
- _____ Penning MJ. Seniors Defining their Independence. Presented at the Annual Meetings of the Canadian Association on Gerontology, Quebec City, Quebec, October.
- _____ Penning MJ, Chappell NL, Stephenson P, Rosenblood L, Tuokko HA, Allan DE and Hennig M. Research on Independence Among Older Adults with Disabilities. Presented at the Annual Meetings of the Canadian Association on Gerontology, Quebec City, Quebec, October.
- _____ Penning MJ. Formal, Informal, and Self Care for Autonomous Living in Later Life. Invited Address, Queen's University Lecture Series on Aging, Kingston, Ontario, October.
- _____ Penning MJ. Gender Differences in Health Promotion. Presented at the Annual Meeting of the International Health Evaluation Association, Victoria, B.C., October.
- _____ Wu Z and Penning MJ. Marital Dissolution after Mid-Life. Presented at the annual meetings of the American Sociological Association, New York, August.
- _____ Penning MJ. Informing New Policy Paradigms: Reinterpreting the Past and Creating the Present. Presented at the Symposium 'Bridging Policy and Research on Aging in Canada' sponsored by Health Canada, Aylmer, Quebec, March.
- 1995 Penning MJ. Caregiving to Children and Adults with Disabilities. Presented at the annual meetings of the Gerontological Society of America, Los Angeles, November.
- _____ Penning MJ. Women in the Middle: Parental Caregiving in the Context of Other Roles. Presented at the annual meetings of the Canadian Association on Gerontology, Vancouver, B.C., October.
- _____ Penning MJ, Chappell NL, Stephenson P, Rosenblood L and Tuokko HA. Independence and Autonomy among Older Adults with Disabilities: The Role of Formal Care Services, Informal Caregivers and Self Care. Presented at the annual meetings of the Canadian Association on Gerontology, Vancouver, B.C., October.
- _____ Chappell NL, Penning MJ and Behie G. Primary and Secondary Caregivers: Different Experiences, Different Meanings? Paper presented at the Intercongress meetings of the International Sociological Association Research Group on Aging, Melbourne, Australia, April.

- 1994 Penning MJ and Chappell NL. Disability, Resource Use, and Depression: Age Differences. Paper presented at the annual meetings of the Gerontological Society of America, Atlanta, Georgia, November.
- _____ Penning MJ, Segall A and Strain L. Personal, Social, and Technical Resources of Caregivers for Cognitively Impaired Elders. Paper presented at the annual meetings of the Canadian Association on Gerontology, Winnipeg, Manitoba, October.
- _____ Penning MJ. Caregiver Burden and Home Care Service Use: The Impact of Cognitive and Physical Impairments. Paper presented at the 1st International Symposium on Aging, sponsored by the Deer Lodge Foundation, Winnipeg, Manitoba, May.
- 1993 Penning MJ. Objective and Subjective Economic Well-Being: Differences Across Age Groups. Paper to be presented at the annual meetings of the Gerontological Society of America, New Orleans, Louisiana, November.
- _____ Chappell NL and Penning MJ. Caregiving for Adults with Dementia: The Role of Informal and Formal Support. Paper presented at the annual meetings of the Gerontological Society of America, New Orleans, Louisiana, November.
- _____ Penning MJ. Cognitive Impairment, Caregiver Burden and the Utilization of Formal Services. Paper presented at the XVth International Congress of Gerontology, Budapest, Hungary, July.
- _____ Penning MJ and Strain LA. Chronic Illness, Disability, and Resource Use in Later Life. Paper presented at the XVth International Congress of Gerontology, Budapest, Hungary, July.
- _____ Chappell NL and Penning MJ. Caregiving to Dementia Victims: The Role of Informal versus Formal Support. Paper presented at the Workshop on the Challenge of Dementia in Canada: From Research to Practice, University of Ottawa, Ottawa, Ontario, May.
- 1992 Penning MJ and Strain LA. Gender Differences in Coping with Disability in Later Life. Paper presented at the Symposium: Disability, Assistive Technologies & Well-Being in Later Life, Annual meetings of the Canadian Association on Gerontology, Edmonton, Alberta, October.
- _____ Penning MJ, Yellen P and Bond J. The Elder Abuse Resource Center Research Project, Paper presented at the annual meetings of the Canadian Association on Gerontology, Edmonton, Alberta, October.
- _____ Penning MJ. "Empowerment: Research on Government Programs." Presented at the 9th Annual Spring Research Symposium, Centre on Aging, University of

Manitoba, May.

- 1991 Penning MJ and Chappell NL. Health Promotion and Disadvantaged Elderly: Rural – urban differences. Paper presented at the annual meetings of The Gerontological Society of America, San Francisco, California, November.
- 1989 Penning MJ. Social Support and Disability Among the Elderly. Paper presented at the annual meetings of the Gerontological Society of America, Minneapolis, Minnesota, November.
- 1988 Penning MJ. Provisions for Care: Hierarchical Selection or Task Specificity? Paper presented at the annual meetings of the Canadian Association on Gerontology, Halifax, Nova Scotia, October.
- 1988 Penning MJ and Chappell NL. Self-care in Relation to Informal and Formal Care: A Comparative Analysis. Paper presented at the annual meetings of the Gerontological Society of America, Washington, D.C. November.
- 1984 Penning MJ and Chappell NL. Informal Social Supports: Examining Ethnic Variations. Paper presented at the annual meetings of the Gerontological Society of America, San Antonio, Texas, November.
- 1981 Penning MJ. Multiple Jeopardy: Age, Sex and Ethnic Variations. Presented at the joint meetings of the Canadian Association on Gerontology and the Gerontological Society of America, Toronto, Ontario, November.
- 1980 Penning MJ and Krishnan P. A simulation Model of the Aging of Human Populations. Paper presented at the annual meetings of the Pittsburgh Conference on Modeling and Simulation, Pittsburgh, Pennsylvania, May. Reprinted in Proceedings of the 11th Annual Pittsburgh Conference.
- _____ Penning MJ and Krishnan P. The Social Implications of the Aging of the Canadian Population. Paper presented at the annual meetings of the Canadian Sociology and Anthropology Association, Montreal, Quebec, June.
- _____ Krishnan P and Penning MJ. The Cultural Component of Canadian Fertility and Differentials. Paper presented at the annual meetings of the Canadian Population Society, Montreal, Quebec, June.
- _____ Penning MJ and Abu-Laban SM. Bereavement Messages: Age and Generational Factors in Memorial Notices. Paper presented at the annual meeting of the Canadian Association on Gerontology, Saskatoon, Saskatchewan, October.
- 1978 Barnes GE, Chappell NL and Penning MJ. The Continuing Education Needs of Practising Pharmacists. Paper presented at the Conference on Continuing Education in Pharmacy, Winnipeg, Manitoba, May.

e. Professional Activities

Journal Editorial Boards and Committees

Editor-in-Chief, Canadian Journal on Aging, 2011-2015

Editorial Board Member, Journal of Applied Gerontology, 2014-2017

Editorial Board Member, Current Gerontology and Geriatrics Research, 2010-

2017 Social Science Section Editor, Canadian Journal on Aging, 2006-2010.

Reviewer - Manuscripts/Reports

Journal of Aging & Social Policy

(2018-1) Acta Sociologica (2017-1)

Journal of Marriage and Family (2016, 2017-1)

Journals of Gerontology: Social Sciences (1995, 1996, 1998, 2001, 2006, 2014, 2015, 2016, 2017-2)

Canadian Journal on Aging (1985, 1992, 1993, 1994, 1997, 1998, 2001, 2002, 2003, 2004, 2005,

2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2017-2)

Women & Health (2017-1)

European Journal of Ageing (2017-1)

Journal of Applied Gerontology (2014, 2015, 2016, 2017-1)

Journal of Aging and Health (1994, 1995, 1997, 1998, 2003, 2004, 2005, 2008, 2015, 2016)

Current Gerontology and Geriatrics Research

(2015) Ageing and Society (2006, 2014)

Social Indicators Research (2011, 2013)

Research on Aging (1997, 2001, 2003, 2010,

2012) Canadian Studies in Population (2010)

The Gerontologist (1990, 1993, 1994, 1995, 1996, 1997, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007)

Health and Social Care in the Community

(2007) Canadian Journal of Nursing Research

(2007) Journal of Family Issues (2006)

Canadian Journal of Community Mental Health (1991, 2005)

International Journal of Aging and Human Development (1999,

2001) Atlantis (1997)

Disability and Rehabilitation (1997)

American Journal of Public Health

(1996) Canadian Ethnic Studies

Journal (1990) Canada Seniors

Secretariat (1989)

Reviewer – Books and Book Proposals

Member, Federation for the Humanities and Social Sciences, Awards to Scholarly Publications (ASPP) Committee, 2013-2015 (Reviewed ~25 applications per year)

Oxford University Press (2013 - Book Title: Social Research Methods, 3rd Canadian edition, by Alan Bryman, Edward Bell, and the late James Teevan).

Sage Publications (2011) - Book title: Adult Lives: A Life Course Perspective.

Encyclopedia on Quality of Life Research - Ray Currie, Associate Editor

(Ageism)

Granting Agency Review Committees

2018 Social Sciences and Humanities Research Council of Canada (SSHRC), Member, 2018 Insight Development Grants (IDG) Review Panel (28 Reviews)

2018 Michael Smith Foundation for Health Research (MSFHR), Member, Population Health Research Review Panel, Scholar Program (14 Reviews)

2017-20 Canadian Institutes of Health Research (CIHR), Invited Member, College of Reviewers

2010 Canadian Institutes of Health Research (CIHR), Acting Chair, Social Dimensions of Aging Peer Review Grants Committee

2009-10 Manitoba Health Research Chairs Review Committee

2004-07 Michael Smith Foundation for Health Research (MSFHR), Member, Health Services Research Trainee Evaluation Committee

2002-05 Canadian Institutes of Health Research (CIHR), Chair, Social Dimensions of Aging Peer Review Grants Committee.

2000-02 Canadian Institutes of Health Research (CIHR), Member, Health Research Training Committee B.

2000-01 Canadian Institutes of Health Research (CIHR), Member, Institute of Gender and Health Peer Review Committee.

- 1997-99 British Columbia Health Research Foundation (BCHRF), Member, Population Health Review Committee.
- 1995-97 British Columbia Health Research Foundation (BCHRF), Member, Health Services and Clinical Care Review Committee.

Reviewer - Research Grant Applications

Royal Society of New Zealand - Ageing Well National Science Challenge
(2016) US National Science Foundation (2016)
Manitoba Health (2009-10)
Kidney Foundation of Canada (2006)
Canadian Institutes of Health Research (2000, 2001, 2002)
Alberta Heritage Foundation for Medical Research (1998, 1999, 2001, 2002,
2003) Saskatchewan Health Services Utilization and Research Commission
(2001)
BC Health Research Foundation (BCHRF)(1995, 1996, 1997, 1998,
1999) Social Sciences and Humanities Research Council of Canada
(1998)
B.C. Alzheimer Society (1998)
Utah State University, New Faculty Research Grant Program (1996, 1997)
National Health Research and Development Program, Health Canada (1995, 1996,
2000) Medical Research Council of Canada (MRC) (1995)
Seniors Independence Research Program, Health Canada (1995)
Social and Psychological Peer Review Panel, Alzheimer Society of Canada (1993-96)
Victims Assistance Committee, Attorney General's Department, Province of Manitoba (1988-
89)

Reviewer – University Faculty and Research Positions

External Reviewer, Case for Promotion to Senior Lecturer, Department of Social Work,
Haifa University, Israel, August, 2017.

External Reviewer, Case for Promotion to Professor, Department of Health, Aging and
Society, McMaster University, July, 2016.

External Reviewer, Case for Promotion to Professor, School of Nursing, University of
Alberta, June, 2013.

External Reviewer, Case for Promotion to Professor, Dept. of Sociology, University of Western
Ontario, July 2008.

External Reviewer, Case for Promotion to Associate Professor, Dept. of Sociology,
University of Memphis, July 2007.

External Reviewer, Case for Promotion to Associate Professor, Dept. of Public
Health, McMaster University, March 2007.

External Reviewer, Applications for Director, Home Care Research Centre, Province of
Ontario, March 2007.

Other Professional Affiliations and Activities

2016-	Research Affiliate, Institute on Aging & Lifelong Health (IALH)
2015-	Affiliated Researcher, Fraser Health Authority, Surrey, BC, V3T 0H1
2014	Mentor, Canadian Association on Gerontology Mentorship Program
2013	Mentor, Canadian Association on Gerontology Mentorship Program
2012-	Academic Advisor, Centre for Aging and Health Research, Institute for Population and Development Studies, School of Public Policy and Administration, Xi'an Jiaotong University, Xi'an, China
2012-16	Research Affiliate, Centre on Aging, University of Victoria
2004-	Research Affiliate, Population Research Group, University of Victoria
2004-	Research Affiliate, Centre for Studies in Demography and Ecology, University of Washington, WA
2008-09	Member, Advisory Committee of Researchers, Population Health and Learning Observatory, University of British Columbia and MSFHR BC Data Access and Analysis Platform (PHLO/Platform Management Team).
2004-06	Participant, Research Cluster: Population Change and Public Policy, funded by SSHRC (\$40,000 – Beaujot, R, Bourbeau R, Bourdais, C, Trovato, F & Wu, Z.)

TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

Year	Course	Term	Students
2018-19	Soci 385	S	
	Soci 432/545	F	
	Soci 327	F	
	Soci 211 -	F	
2017-18	Soci 385	S	55
	Soci 432/545	S	19+3 (22)
	Soci 327	F	60
	Soci 211 - Intro. to Sociological Research	F	70
2016-17	Soci 545 – Sociology of Health	S	5
	Soci 211 – Intro. to Sociological Research	S	46

	Soci 445 - Sociology of Health and Illness	F	11
	Soci 385 - Sociology of Aging	F	43
2015-16	Research Leave		
2014-15	Soci 690 – Critical Gerontology	Summer	1
	SDH 690 – Social Engagement in Later Life	Y	1
	Soci 211 – Intro. to Sociological Research	S	62
	Soci 385 - Sociology of Aging	S	30
	Soci 211 – Intro. to Sociological Research	F	70
	Soci 511 – Research Design	F	10
2013-14	Soci 590 – Aging and Health Care	S	1
	Soci 211 – Intro. to Sociological Research	S	45
	Soci 385 - Sociology of Aging	S	22
	Soci 211 – Intro. to Sociological Research	F	27
	Soci 511 – Research Design	F	15
2012-13	Soci 211 – Intro. to Sociological Research	F	70
	Soci 211 – Intro. to Sociological Research	S	70
	Soci 445 - Sociology of Health and Illness	F	4
	Soci 545 – Sociology of Health	S	5
	Soci 499 – Sociology Honours Seminar	Y	4
2011-12	Soci 545 – Sociology of Health	S	8
	Soci 445 - Sociology of Health and Illness	S	13
	Soci 499 – Sociology Honours Seminar	Y	6
2010-11	Soci 545 – Sociology of Health	S	6
	Soci 590 – Directed Studies: Health and Illness Beliefs, Behaviours and Lifestyles	S	1
	Soci 445 – Sociology of Health and Illness	F	13
	Soci 499 – Sociology Honours Seminar	Y	4
2009-10	Soci 445 – Sociology of Health and Illness	S	20
	Soci 545 – Sociology of Health	S	13
2008-09	Research Leave		

2007-08	Soci 545 – Sociology of Health	S	6
	Soci 590 – Media and Health	S	1
	1 Course Reduction through MSFHR Grant		
2006-07	Soci 511 – Research Design	S	9
	1 Course Reduction through MSFHR Grant		
2005-06	Soci 545 - Sociology of Health	S	7
	1 Course Reduction through MSFHR Grant		
2004-05	Soci 545 - Sociology of Health	F	11
	Soci 590 – Directed Studies	S	1
	Soci 690 – Directed Studies	F	1
2003-04	Soci 499 – Honours Seminar	Y	8
	Soci 690 – Directed Studies	F	1
2002-03	Soci 385 – Sociology of Aging	F	61
	Soci 690 – Directed Studies	F	1
	Soci 590 – Directed Studies	S	1
2001-02	Research Leave		
2000-01	Soci 585 – Seminar in Aging	F	4
	Intd 690 – Directed Studies	F	1
	Soci 490 – Directed Studies	F	1
1999-00	Soci 385 – Sociology of Aging	S	54
	Soci 445 – Sociology of Health and Illness	S	34
1998-99	Intd 590 – Directed Studies	S	1
	Soci 499 – Honours Seminar	Y	1
1997-98	Soci 505 – Research Design	F	11
	Soci 499 – Honours Seminar	Y	4
	Intd 690 – Directed Studies	F	1
	Soci 590 – Directed Studies	F	1
1996-97	Soci 445 – Sociology of Health and Illness	F	35
	Soci 585 – Seminar in Aging	F	9
	Soci 499 – Honours Seminar	Y	1
1995-96	Soci 445 – Sociology of Health and Illness	S	31
	Soci 590 – Directed Studies	F	2
	1 Course Reduction as Graduate Advisor		
1994-95	Soci 375B – Quantitative Research Methods	S	40
	Soci 375B – Quantitative Research Methods	F	40
	Soci 590 – Directed Studies	Summer	1
	Soci 590 – Directed Studies	F	2
1993-94	Soci 375 – Quantitative Research Methods	F	42
	Soci 375 – Quantitative Research Methods	S	31
	Soci 590 – Directed Studies	Summer	1

b. Graduate and Honours Student Supervision

<u>Year Begun</u>	<u>Student</u>	<u>Degree Program</u>	<u>Type of Supervision</u> <u>(Status)</u>	
2018	Sanam Vaghefi	PhD (Sociology)	1 (in progress)	
	Andrew Elliot	MA (Sociology)	2 (in progress)	
	Grace Li	MA (Math and Statistics)	4 (completed, 2018)	
2016	Sabrina (Kazi) Haq	PhD (Sociology)	1 (in progress)	
	Paul Kovacs	MSc (Physics)	4 (completed, 2016)	
2015	Camille Angus	PhD (SDH)	1 (on leave, 2017-18)	
2014	Samuel Ofori	PhD (SDH)	1 (on leave, 2017-18)	
	Michelle Coghlan	PhD (Sociology)	2 (in progress)	
2013	Nasrin Saleh	PhD (SDH)	1 (2013-2015)	
	Taylor Hainstock	MA (SDH)	1 (completed, 2016)	
	Jessica Blythe	PhD (Geography)	4 (completed, 2013)	
2012	Sean Browning	PhD (Sociology)	1 (in progress)	
	S.A. Sheikholeslam	MSc (Elec. & Comp. Eng.)	4 (completed, 2012)	
2011	Makonen Bondoc	MA (Political Science)	4 (completed, 2011)	
2010	Tania Demchuk	MSc (Earth & Ocean Science)	4 (completed, 2010)	
	Amy Hudson	MA (Sociology)	1 (completed, 2014)	
	Carren Dujela	MA (Sociology)	1 (completed, 2012)	
	Sean Browning	MA (Sociology)	1 (completed, 2012)	
	Chris Schimmele	PhD (Sociology)	2 (completed, 2013)	
	Manda Roddick	PhD (Sociology)	6 (completed, 2015)	
	Carlene Brennan	BA (Sociology, Honours)	1 (completed, 2011)	
	Krista Perrey	MA (Sociology)	1 (2009-2010)	
	Andrea Keihle	MA (Anthropology)	4 (completed, 2009)	
	2008	Jean Lillie	PhD (Family Relations, University of Guelph)	3 (completed, 2008)
		Chris Dodge	MA (Sociology)	2 (completed, 2011)
	2007	Kuem Ho Shin	PhD (Curriculum and Instruction)	4 (completed, 2008)
Jim Harrold		PhD (Geography)	2 (completed, 2016)	
Hassan Chawdhury		MA (Sociology)	1 (withdrew, 2012)	
Anna Rozwadowska		MA (Sociology)	1 (completed, 2010)	
2006	Bruce Hardy	PhD (Child and Youth Care)	4 (completed, 2006)	
	Jeffrey Poss	PhD (Health & Gerontology) U. of Waterloo)	3 (completed, 2006)	
2005	Melissa Smith	MA (Sociology)	2 (completed, 2008)	
	Andrea Gregg	MA (Sociology)	2 (completed, 2007)	
	Melanie Hope	MP (Policy and Practice, HSD)	2 (completed, 2007)	
	Boni Gaetz	MSc (Psychology)	2 (completed, 2007)	
	Eric Druyts	MSc (Geography)	2 (completed, 2010)	
	Mahmood Tara	PhD (Health Info. Science)	2 (withdrawn)	
2004	Kristine Votova	PhD (Sociology)	1 (completed, 2012)	
	Yingchun Ji	MA (Sociology)	2 (completed, 2005)	
	Michael Corman	MA (Sociology)	2 (completed, 2007)	

2003	Angela Provost	MA (Sociology)	1 (completed, 2008)
	Laura Funk	PhD (Sociology)	2 (2003-05)
	Also Comprehensive Exam Committee Chair		
2002	Janice Robinson	MN (Nursing)	2 (completed, 2005)
	Nancy Blythe	MA (Sociology)	2 (completed, 2005)
	Gail Low	PhD (Nursing)	2 (completed, 2005)
	Diane Allan/Bomans	PhD (Interdisciplinary)	1 (withdrew, 2009)
	Linda Ellis	MA (Sociology)	2 (withdrew, 2004)
2001	Michele Lawrence	MA (Gerontology - SFU)	3 (completed, 2002)
	Karen Kusch	MA (Sociology)	1 (completed, 2003)
	K. Reinhardt	MA (History in Art)	4 (completed, 2001)
2000	Sheila McCarthy	MA (Sociology)	1 (withdrawn)
	Laura Funk	MA (Sociology)	2 (completed, 2003)
	Carren Dujela	MA (Sociology)	1 (2000-2003)
	Colin Reid	PhD (Sociology)	2 (completed)
	Leah Weinberg	PhD (Interdisciplinary-U Man.)	4 (completed)
1999	Laural Blake	MA (Sociology)	2 (completed)
	Linda Woodhouse	MA (Sociology)	2 (withdrawn)
	Cindy deFrias	PhD (Psychology)	2 (completed, 2003)
	H. Aulakh	MA (Psychology)	3 (completed)
1998	Nuala Wolfe	MA (Anthropology)	2 (completed)
	Michael Young	PhD (Sociology)	2 (1998-2000)
	Debbie Ball	MA (Psychology)	2 (completed)
1997	Julie Shaver	MA (Sociology)	1 (completed)
	Pamela Hawranik	PhD (Comm. Health) University of Manitoba)	3 (completed)
1996	Sheila Goodwin	MA (HSD)	3 (completed)
	Barbara Brown	MA (Sociology)	2 (withdrawn)
	J. Marshall	MA (HSD)	4 (completed)
	C. Crow	MA (Psychology)	2 (completed)
	R. Bronson	MSW (HSD)	3 (completed)
	Penny McCourt	PhD (Interdisciplinary)	2 (completed)
	Melanie Hennig	MA (Sociology)	1 (completed)
1995	Rob Martin	MA (Psychology)	2 (completed)
	Lisa Gagnon	MA (Psychology)	4 (completed)
	S. Darling	MA (HSD)	3 (completed)
1994	Cathy Anderson	MA (Sociology)	1 (completed)
	Ming Fang	MA (Sociology)	1 (completed)
	Grace Hopp	PhD (Psychology)	2 (completed)
	Brad Hagen	PhD (Nursing)	2 (1994-1996)

- *(1) Chair of supervisory committee (i.e. supervisor or co-supervisor);
 (2) Member of supervisory committee;
 (3) External examiner (indicate if at another university);
 (4) Chair of examination committee.
 (6) Member, Candidacy examination committee

8. ADMINISTRATIVE DUTIES

a. University and Faculty Committees

2017-18	Faculty of Social Sciences, Research and Travel Grants Committee
2014-15	Office of Research Administration, Search Committee for Director, Centre on Aging
2011-13	Faculty of Social Sciences, Awards and Recognition Committee
2011-12	Faculty of Social Sciences, Research and Travel Grants Committee
2009-10	Faculty of Social Sciences, Academic Standards Committee
2007-08	Faculty of Social Science, Equity and Diversity Committee, Chair
2005-07	Faculty of Social Sciences, Faculty Advisory Committee
2005-06	Faculty of Social Sciences, Search Committee for Chair, Department of Sociology
2004-05	Faculty of Graduate Studies, CIHR Review Committee
2003-04	University of Victoria, Search Committee, Associate Vice-President Academic
2001-02	Office of Research Administration, Search Committee for Director, Centre on Aging
2000-02	Faculty of Social Sciences, Faculty Advisory Committee
2000-01	Faculty of Social Sciences, Task Force on Breadth and Interdisciplinarity
1998-01	Office of Research Administration, Social Sciences Subcommittee, Committee on Research and Travel
1997-99	Office of Research Administration, SSHRC Initiative Advisory Committee
1998-99	Faculty of Social Sciences, Search Committee for Chair, Department of Sociology
1997-98	Faculty of Social Sciences, Search Committee for Chair, Department of Sociology

b. Department Committees and

Responsibilities Sociology:

1993-	Departmental Assembly
1993-	Appointments, Reappointments, Promotion, and Tenure Committee
(ARPT) 2018-19	Member, Graduate Committee
2017-19	Chair, Promotion Committee (K. Kobayashi - Full Professor)
2017-18	Chair, Awards and Recognition Committee
	Member, Screening Committee (position in Sociology of Crime)
2016-17	Chair, Awards and Recognition Committee
2013-15	Member, Graduate Committee
2010-13	Honours Program Advisor
	Member, Comprehensive Examination Committee (Health and Aging)
2010-11	Member, Performance Evaluation Committee
	Member, Search Committee, Quantitative Methods

Position	2009-10	Co-op Program Advisor
		Member, Graduate Committee (F)
		Member, Performance Evaluation Committee
		Member, Search Committee, Addictions Position
2007-08		Member, Performance Evaluation Committee
		Member, Equity Committee
		Member, Sessional Appointments Committee
2006-07		Graduate Advisor and Chair, Graduate Committee
		Member, Gender Position Screening/Selection Committee
		Member, Ad hoc Governance Committee
		Member, Performance Evaluation Committee
2005-06		Member, Performance Evaluation Committee
		Member, Graduate Committee
2004-05		Member, Performance Evaluation Committee
		Member, Graduate Committee
		Member, PhD Program Committee
2003-04		Honours Program Advisor
		Member, Graduate Committee
		Member, PhD Program Committee
2002-03		Member, Graduate Committee
		Member, PhD Program Committee
2001-02		Member, Graduate Committee
2000-01		Member, Graduate Committee
1999-00		Member, Graduate Committee
1998-99		Member, Graduate Committee
1997-98		Honours Program Advisor
1996-97		Graduate Advisor and Chair, Graduate Committee
1995-96		Graduate Advisor and Chair, Graduate Committee
1994-95		Graduate Advisor and Chair, Graduate Committee
		Chair Advisory Committee
1993-94		Member, Graduate Committee
2005-		Faculty Mentor (to Dr. Andre Smith, Asst. Professor, Department of Sociology)

Centre on Aging:

2006-12	Centre on Aging Faculty Committee
2006-08	Scientific Advisor to the Director, Acting Director in absence of Director
2000-01	Faculty Search Committee, member
1998-99	Faculty Search Committee, member
1996-01	Advisory Board, member and on Executive Committee

9. OTHER INFORMATION

(Misc., Forthcoming Publications, Papers in Review Process, Publications in Press, Manuscripts in Review, or in Press)

Manuscripts under Review

Lee, Y. and Penning, M.J. (2018). The Determinants of Informal, Formal, and Mixed In-Home Care in the Canadian Context. *Journal of Aging and Health*, Submitted March 29, 2018. R&R, May 4, 2018.

Penning, M.J. and Wu, Z. (2017). Caregiving and union instability in middle and later life. *Journal of Marriage and Family*, Submitted: August 14, 2017. R&R, Nov. 13, 2017. Reubmitted April 10, 2018.

Wu, Z. and Penning, M.J. (2018). Children and the Mental Health of Older Adults in China: What Matters? *Population Research and Policy Review*, Submitted: Jan. 5, 2018, R&R, March 29, 2018.

Publications in Progress

Penning, M.J. and Wu, Z. (2017). Aging, Social Support and Depression: A Longitudinal Study of Older Adults in Rural China.

Browning, S. & Penning, M.J. (2017). Social Location and Mental Health among Caregivers: Linking Intersectionality, Stress Processes, and Informal and Formal Care.

Browning, S. and Penning, M.J. (2017). Social Location and Mental Health among Canadian Caregivers: Linking Intersectionality and Stress Process Frameworks.

Wu, Z. and Penning, M.J. (2018). Age Discrimination: Impact on Mental Health and Well- Being.

Research Grants under Review

Lee, Y., Bierman, A. & Penning, M.J. Complexity of Caregiving Experiences and Outcomes: Understanding the Role of Social Statuses and Social Resources. Submitted to SSHRC, Insight Development Grants Program, February, 2018 (\$74,080)

Abstracts Accepted for Conferences

Cloutier, D. & Penning, M.J. (2018). Common Pathways and Predictors of the Trajectories of Persons with Dementia through Long-Term Care over Time - a Western

Canadian Study.

Alzheimer's Disease International Conference, Chicago, Ill., July 26-29, 2018.

Haq, S. and Penning, M.J. (2018). Social determinants of racial disparities in cognitive impairment in later life in Canada. Submitted to the ISA World Congress of Sociology, Toronto, Ontario, July 15-21, 2018.

Abstracts under Review for Conferences

Lee, Y. and Penning, M.J. (2018). The Determinants of Informal, Formal, and Mixed In-home Care in the Canadian Context. 2018 German Congress on Geriatrics and Gerontology, Cologne, Germany, Sept. 6-8, 2018.

Browning, S. and Penning, M.J. (2018). Social Location and Health Outcomes among Caregivers: Paper submitted to the Canadian Association on Gerontology Conference, Vancouver, BC, October, 2018.

Wu, Z., Penning, M.J. and Browning, S. (2018). Age Discrimination in Middle and Later Life: Implications for Mental Health and Life Satisfaction. Paper submitted to the Canadian Association on Gerontology Conference, Vancouver, BC, October, 2018.

Penning, M.J., Wu, Z., and Browning, S. (2018). Age, Gender and Racial Discrimination: The Implications of Intersecting Inequalities for Mental Health and Life Satisfaction in Middle and Later Life. Paper submitted to the Canadian Association on Gerontology Conference, Vancouver, BC, October, 2018.

Haq, S. and Penning, M.J. (2018). Racial Minority Status and Older Adults' Access to and Satisfaction with Health Services in Canada. Paper submitted to the Canadian Association on Gerontology Conference, Vancouver, BC, October, 2018.

Wu, Z. and Penning, M.J. (2018). Children and the Mental Health of Older Adults in China: What Matters? Paper submitted to the Annual Meetings of the Gerontological Society of America, Boston, MA, Nov. 14-18, 2018.

Browning, S. and Penning, M.J. (2018). Family Caregiver Health in Canada and the United States: Are there Differences in the Stress Process? Paper submitted to the Annual Meetings of the Gerontological Society of America, Boston, MA, Nov. 14-18, 2018.

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

Date: 31 December 2016

Name: Andrea Marie Piccinin

Faculty: Social Sciences
Psychology

Department:

1. DEGREES AND DIPLOMAS

<u>Degree or Diploma</u>	<u>Field</u>	<u>Institution</u>	<u>Year Granted</u>
B.A.	Psychology	McGill University	1986
Ph.D.	Psychology	University of Southern California	1994

Title of Thesis or Dissertation

Systematic individual differences: Changes in cognitive abilities in later adulthood.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA (Academic and other)

1986-1987	<u>Project Coordinator</u> , “Children as assessors of aggression and withdrawal in their peers: A social-information-processing approach”. Social Sciences and Humanities Research Council and University of Ottawa Research Fund grants to A. J. Younger, University of Ottawa.
1992-1993	<u>Examiner</u> : Retested Bradway sample and Woodcock Johnson revised (WJ-R) standardization sample using WJ-R and WAIS batteries. National Growth and Change Study, NIA grant to J. J. McArdle, University of Virginia.
1992-1994	<u>Research Assistant</u> : Data analysis for Adolescent Alcohol Prevention Trial, Institute for Health Promotion and Disease Prevention Research, Dept of Preventive Medicine, USC. NIAAA grant to J. W. Graham.
1994-1996	<u>Postdoctoral Research Associate</u> : Longitudinal data analysis of the “Longitudinal Study of Cognitive Change in Normal, Healthy Old Age”, Age and Cognitive Performance Research Centre, MRC program grant to

P. M. A. Rabbitt, University of Manchester, England.

1996-1999 Assistant Professor: Joint appointment in Human Development and Family Studies (teaching and research), and The Methodology Center (consulting and administrative duties), The Pennsylvania State University.

**2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA
(Academic and other) continued**

1999-2004 Director: Statistical Consulting Center, Department of Statistics, The Pennsylvania State University (2003-2004: Senior Research Associate/Research Associate Professor; 1999-2003: Research Associate/Research Assistant Professor).

2005-2006 Senior Research Associate: Human Development and Family Studies; Faculty Affiliate, Statistical Consulting Center, Department of Statistics; Associate, Health and Human Development Methodology Consulting Center, The Pennsylvania State University.

2006-2009 Associate Professor (Senior Research): Human Development and Family Sciences; Oregon State University.

2009-Present Affiliate Professor, Department of Neurology, Oregon Health Sciences University, Portland.

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Lifespan Development and Aging

Integrative Analysis of Longitudinal Studies on
Aging Coordinated analysis across multiple
studies Study of cognition in context of
physical health

Adult Cognitive Development

Patterns and Correlates of Change from Childhood to Adulthood

Measurement

Cogni
tion
Health

Multivariate Analysis of Change

Analysis of Longitudinal Studies (Coordinated and Pooled Data
Analysis) Design and Analysis of Developmental Studies
Methodological Issues in Longitudinal Studies of Aging (Age Heterogeneity,
Selection, Retest, Attrition, Mortality)

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

Member, Royal Statistical Society (*Fellow*, 1995-)
Member, Gerontological Society of America (1996-)
) Member, American Statistical Association (1998-)
Member, Canadian Association of Gerontology
(2011-) Member, American Psychological Society
(2016-)

Research Grants and Fellowships

Active

2013-2018 Co-Program Director; Project Leader Subproject 1; Leader Core B, Integrative analysis of longitudinal studies of aging, NIH/NIA 1P01AG043362. \$7,796,414.

Completed

1996 *British Council Travel Grant* (250£Stlg).

1997 *Faculty Development Grant*, Gerontology Center, Penn State, \$3,000.

1998-2005 Co-Investigator, *Drug Abuse Prevention Research Methodology Conferences*, NIH/NIDA, PI: L.M. Collins, \$30,000k/year).

1999-2004 Consultant, *Fall Reduction Initiative: Establishing New Directions for Safety (FRIENDS)* data entry and analysis, Pennsylvania Department of Aging, \$40,000.

2002-2004 Co-Investigator, *Psychopathology in young people with mental retardation*, NIH/NIMH grant 1R01MH061809-01A2, PI: B. Tonge, \$300,000.

2003-2008 Co-Investigator, *Nature & nurture in social demography: An adoption study*, NIH/NICHD grant 2R01HD036773-06, PI: M. C. Stallings. \$1,941,655.

2005 Principal Investigator, *Coordinated Analysis of Change in Longitudinal Studies of Aging*, Research Project Development Program Grant, Gerontology Center, Penn State, \$12,000.

2005 Organizing Committee Member, *International Conference on the Future of Cognitive Aging Research*, NIH/NIA, 1R13 AG026231, PI: D. Alwin, \$79,881.

2005-2008 Co-Investigator, *Psychopathology in Young People with Mental Retardation*, NIH/NIMH grant 2R01MH061809A2, PI: S. Hofer, \$632,156.

2006-2011 Consultant, *Stress, Aging, and Working Memory*, NIH/NIA R01AG026728-01A1, PI: M. Sliwinski, \$2,400,000.

- 2007-2008 Co-Investigator, *Evaluation of a Web-Based Cognitive Assessment Battery in a Community Setting*, ORCATECH/OHSU, \$50,000.
- 2007-2008 Statistician, *Factors Contributing to the Development of Childhood Obesity*, OSU College of Health and Human Sciences Pilot Grant; PI: K. Gunter, \$12,000.
- 2007-2008 Co-Principal Investigator, *Evaluation of a web-based cognitive assessment battery in a community setting*. NIH/NIA P30AG024978-04, Oregon Center for Aging & Technology, PI: J. Kaye. \$50,000.
- 2008-2010 Co-Investigator, *Health and healthspan in longitudinal studies of aging*, National Academies / Keck Futures Initiative: \$75,000.
- 2007-2012 Co-Principal Investigator, *Integrative analysis of change in cognition and health*, NIH/NIA R01AG026453; PI: S. Hofer, \$2,439,412.

Completed (cont'd)

- 2009-2010 Co-Principal Investigator (Co-PI: S. M. Hofer), *New methods for the integrative analysis of longitudinal studies of aging*, Society of Multivariate Experimental Psychology, \$10,000 US.
- 2009-2010 Co-Principal Investigator (Co-PI: S. M. Hofer), *New methods for the integrative analysis of longitudinal studies of aging*, Canadian Institutes of Health Research (CIHR) (200910MPA): \$20,000 CDN.
- 2010-2014 Consultant, *Stress, Coping, Health and Optimal Aging*, NIH/NIA, R01 AG032037-01A2, PI: C. Aldwin, \$831,663.
- 2015 Principal Applicant, PSYC 532: Development of Flipped Classroom Course Materials. UVic LTC Implementing Curricular Review Recommendations grant \$5000.

Other Awards

- 1983 Ontario Scholar.
- 1983-1985 Faculty Scholar, McGill University.
- 1985-1986 James McGill Award (500 \$CDN, tuition equivalent), McGill University.
- 1986 University Scholar, McGill University.
- 1987-1991 University Predoctoral Merit Fellowship (tuition & stipend: 19K \$US per annum), University of Southern California (USC).
- 1991-1992 Dissertation Award (tuition & stipend: 22K \$US), USC.

Completed to 31 December
2016

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

Inclusive Years	Rank	Department
2009-2016	Associate Professor	Psychology
2016-present	Professor	Psychology

b. Administrative:

Inclusive Years	Title
1989	Younger, A. J. & Piccinin, A. M. (1989). Children's recall of aggressive and withdrawn behaviors: recognition memory and likeability judgments. <i>Child Development</i> , 60, 580-590.
1995	Donaldson, S. I., Graham, J. W., Piccinin, A. M. & Hansen, W. B. (1995). Resistance skills training and onset of alcohol use: Evidence for beneficial and potentially harmful effects in public schools and in private Catholic schools. <i>Health Psychology</i> , 14, 291- 300.
1996	Hofer, S. M., Piccinin, A. M. & Hershey, D. (1996). Analysis of structure and discriminative power of the Mattis Dementia Rating Scale. <i>Journal of Clinical Psychology</i> , 52, 395-409.
1999	Piccinin, A. M. & Rabbitt, P. M. A. (1999). Contribution of cognitive abilities to performance and improvement on a substitution coding task. <i>Psychology and Aging</i> , 14, 539-551.
2004	Johansson, B., Hofer, S. M., Allaire, J. C., Maldonado-Molina, M., Piccinin, A. M., Berg, S., Pedersen, N., & McClearn, G. E. (2004). Change in cognitive capabilities in the oldest-old: The effects of proximity to death in genetically related individuals over a six- year period. <i>Psychology and Aging</i> , 19, 145-156.
2006	Ward, A. J., Kluhsman, B. C., Lengerich, E. J., and Piccinin, A. M. (2006). The impact of cancer coalitions on the dissemination of colorectal cancer control materials to community organizations in rural Appalachia. <i>Preventing Chronic Disease</i> , 3, [serial online]. Available from: http://www.cdc.gov/pcd/issues/2006/apr/05_0087.htm .
2006	Einfeld, S. L., Piccinin, A. M., Mackinnon, A., Hofer, S., M., Taffe, J., Gray, K. E., Bontempo, D. E., Hoffman, L. R., Parmenter, T., & Tonge, B. J. (2006). Psychopathology in young people with intellectual disability. <i>Journal of the American Medical Association</i> , 296, 1981-1989.
2008	Bontempo, D., Hofer, S.M., Mackinnon, A. & Piccinin A. M. (2008). Factor Structure of the Developmental Behavior Checklist using Confirmatory Factor Analysis of Polytomous Items. <i>Journal of Applied Measurement</i> , 9, 265-280.

- 2009 Van den Kommer, T. N., Bontempo, D. E., Comijs, H. C., Hofer, S. M., Dik, M. G., Piccinin, A. M., Jonker, C., Deeg, D. J. H., & Johansson, B. (2009). Classification models for early identification of persons at risk for dementia in primary care: A further evaluation in a sample aged 80 years and older. *Dementia and Geriatric Cognitive Disorders*, 28, 567-577.
- 2009 Hofer, S. M., & Piccinin, A. M. (2009). Integrative data analysis through coordination of measurement and analysis protocol across independent longitudinal studies. *Psychological Methods*, 14(2), 150-164.
- 2009 Hofer, S. M., Gray, K.M., Piccinin, A. M., Mackinnon, A., Bontempo, D.E., Einfeld, S.L., Hoffman, L., Parmenter, T. & Tonge, B.J. (2009). Correlated and coupled within-person change in emotional and behavior disturbance in individuals with intellectual disability: Results from the Australian Child to Adult Development (ACAD) Study. *American Journal on Intellectual and Developmental Disabilities*, 114(5), 307-321.
- 2010 Hofer, S.M. & Piccinin, A. M. (2010). Towards an Integrative Science of Lifespan Development and Aging. *Journal of Gerontology: Psychological Sciences*, 65, 269-278.
- 2011 Gray, K.M., Hofer, S.M., Piccinin, A.M., Mackinnon, A., Bontempo, D.E., Einfeld, S.L., Parmenter, T., & Tonge, B.J. (2011). The longitudinal relationship between behaviour and emotional disturbance in young people with intellectual disability and parental mental health. *Research in Developmental Disabilities*, 32(3), 1194-1204. doi:10.1016/j.ridd.2010.12.044.
- 2011 Piccinin, A.M., Muniz, G., Sparks, C., & Bontempo, D.E. (2011). An evaluation of analytical approaches for understanding change in cognition in the context of aging and health. *Journal of Gerontology: Psychological Sciences*, 66 (S1), i36-i49, doi: 10.1093/geronb/gbr038.
- 2011 Piccinin, A.M., Muniz, G., Matthews, F. & Johansson, B. (2011). Terminal decline from within and between person perspectives, accounting for incident dementia. *Journal of Gerontology: Psychological Sciences*, 66(4), 391-401. doi: 10.1093/geronb/gbr010.
- 2011 Muniz-Terrera, G., Piccinin, A. M., Johansson, B., Matthews, F., & Hofer, S. M. (2011). Joint modeling of longitudinal change and survival: An investigation of the association between change in memory scores and death. *GeroPsych: The Journal of Gerontopsychology and Geriatric Psychiatry*, 24(4), 177-185. doi: 10.1024/1662-9647/a000047
- 2012 Lindwall, M., Cimino, C.R., Gibbons, L.E., Mitchell, M., Benitez, A., Brown, C.L., Kennison, R.F., Shirk, S.D., Atri, A., Robitaille, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Praetorius, M., Dixon, R.A., Mungas, D.M., Hofer, S.M. & Piccinin, A.M. (2012). Dynamic associations of change in physical activity and change in cognitive function: Coordinated analyses of four longitudinal studies. *Journal of Aging Research*. Vol 2012, Article ID 493598, 12 pages. doi:10.1155/2012/493598
- 2012 Mitchell, M., Cimino, C.R., Benitez, A., Brown, C.L., Gibbons, L.E., Kennison, R.F.,

- Shirk, S.D., Atri, A., Robitaille, A., Lindwall, M., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., Hofer, S.M. & Piccinin, A.M. (2012). Cognitively stimulating activities: Effects on cognition across four studies with up to 21 years of longitudinal data. *Journal of Aging Research*, vol. 2012, Article ID 461592, 12 pages, doi:10.1155/2012/461592
- 2012 Brown, C.L., Gibbons, L.E., Kennison, R.F., Robitaille, A., Lindwall, M., Mitchell, M., Shirk, S.D., Atri, A., Cimino, C.R., Benitez, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., Hofer, S.M. & Piccinin, A.M. (2012). Social activity and cognitive functioning over time. *Journal of Aging Research*, vol. 2012, Article ID 287438, 12 pages, doi:10.1155/2012/287438
- 2012 Robitaille, A., Muniz, G., Piccinin, A. M., Johansson, B. & Hofer, S. M. (2012). Multivariate longitudinal modeling of cognitive aging: Examining associations among change and variation in processing speed and visuospatial ability. *GeroPsych: The Journal of Gerontopsychology and Geriatric Psychiatry*, 25(1), 15-24. doi: 10.1024/1662-9647/a000051
- 2012 Erten-Lyons, D., Sherbakov, L., Piccinin, A.M., Hofer, S.M., Dodge, H., Quinn, J., Woltjer, R., Kramer, P., Kaye, J. (2012). Review of databases of longitudinal aging studies. *Alzheimer's and Dementia*, 8(6), 584-589. doi:10.1016/j.jalz.2011.09.232.
- 2013 McClelland, M. M., Acock, A., Piccinin, A. M., Rhea, S. A. & Stallings, M.C. (2013). Relations between preschool attention and sociability and later achievement outcomes. *Early Childhood Research Quarterly*. doi: 10.1016/j.ecresq.2012.07.008.
- 2013 Piccinin, A. M., Muniz, G., Clouston, S.A., Reynolds, C.A., Thorvaldsson, V., Deary, I., Deeg, D., Johansson, B., MacKinnon, A., Spiro, A. III, Starr, J. M., Skoog, I. & Hofer, S. M. (2013). Integrative analysis of longitudinal studies on aging: Coordinated Analysis of age, sex, and education effects on change in MMSE scores. *Journal of Gerontology: Psychological Sciences*, 68(3), 374-390. doi: 10.1093/geronb/gbs077.
- 2013 Muniz-Terrera, G., van den Hout, A., Piccinin, A. M., Matthews, F., Hofer, S. M., and the CC75 Collaboration Group. (2013). Investigating terminal decline: Results from a UK population-based study of aging. *Psychology and Aging*, 28(2), 377-385. doi: 10.1037/a0031000.
- 2013 Robitaille, A., Piccinin, A. M., Muniz, G., Hoffman, L., Johansson, B., Deeg, D. J. H., Aartsen, M. J., Comijs, H. C., & Hofer, S. M. (2013). Longitudinal mediation of processing speed on age-related change in memory, knowledge, and fluid intelligence. *Psychology and Aging*, 28, 887-901. doi: 10.1037/a0033316.
- 2014 Rast, P., Rush, J., Piccinin, A. M., & Hofer, S. M. (2014). The identification of regions of significance in the effect of multimorbidity on depressive symptoms using longitudinal data: An application of the Johnson-Neyman technique. *Gerontology*. 60, 274-281.
- 2014 Kuzucu, Y., Bontempo, D.E., Hofer, S.M., Stallings, M.C., & Piccinin, A.M. (2014).

Developmental change and time-specific variation in global and specific aspects of self- concept in adolescence and association with depressive symptoms. *The Journal of Early Adolescence*, 34, 638-666. doi: 10.1177/0272431613507498

- 2014 Robitaille, A., Muniz, G., Lindwall, M., Piccinin, A. M., Hoffman, L., Johansson, & Hofer, S. M. (2014). Physical activity and cognitive functioning among older adults: Within- and between-person cognitive activity and psychosocial mediators. *European Journal of Ageing*, 11, 333-347. doi: 10.1007/s10433-014-0314-z.
- 2014 Gray, K.M., Piccinin, A.M., Keating, C., Parmenter, T., Hofer, S.M., Einfeld, S.L. & Tonge, B.T. (2014). Outcomes in young adulthood: Are we achieving community participation and inclusion? *Journal of Intellectual Disability Research*, 58, 734-745. doi: 10.1111/jir.12069.
- 2015 Kelly, A.D., Rush, J., Shafonsky, E., Hayashi, A., Votova, K., Hall, C., Piccinin, A.M., Weber, J., Rast, P. & Hofer, S.M. (2015) Detecting short-term change and variation in health-related quality of life: Within- and between-person factor structure of the SF-36 Health Survey. *BMC Health and Quality of Life Outcomes*, 13(1):199. doi: 10.1186/s12955-015-0395-1.
- 2015 Weuve, J., Proust-Lima, C., Power, M.C., Gross, A.L., Hofer, S.M., Thiébault, R., Chêne, G., Glymour, M.M., Dufouil, C., for the MELODEM Initiative. (2015) .Guidelines for reporting methodological challenges and evaluating potential bias in dementia research. *Alzheimer's and Dementia*, 11(9):1098-109. doi: 10.1016/j.jalz.2015.06.1885.
- 2016 Kelly, A.D., Rush, J., Shafonsky, E., Hayashi, A., Votova, K., Hall, C., **Piccinin, A.M.**, Weber, J., Rast, P. & Hofer, S.M. (2015) Detecting short-term change and variation in health-related quality of life: Within- and between-person factor structure of the SF-36 Health Survey. *BMC Health and Quality of Life Outcomes*, 13(1):199. doi: 10.1186/s12955-015-0395-1.
- 2016 Kypriotakis, G., Hofer, S., **Piccinin, A.M.** & Deimling, G. (2016). Correlated and Coupled Trajectories of Cancer-related Worries and Depressive Symptoms among Long- Term Cancer Survivors. *Behavioral Medicine*, 42(2): 82-92. doi: 10.1080/08964289.2014.949216.
- 2016 Cadar, D., **Piccinin, A.M.**, Hofer, S.M., Johansson, B. & Graciela Muniz-Terrera. (2016). Education, occupational class and cognitive decline in preclinical dementia. *The Journal of Geropsychology and Geriatric Psychiatry*, 29(1): 5-15. 10.1024/1662-9647/a000138.
- 2016 Cadar, D., Stephan, B.C.M., Jagger, C., Johansson, B., Hofer, S.M., **Piccinin, A.M.** & Muniz-Terrera, G. (2016). The role of cognitive reserve on terminal decline: A cross- cohort analysis from two European studies: OCTO-Twin, Sweden and Newcastle 85+, UK. *International Journal of Geriatric Psychiatry*, 31(6):601-10. doi: 10.1002/gps.4366.

- 2016 Kelly A, Calamia M, Koval A, Muniz Terrera G, **Piccinin AM**, et al. (2016). Independent and Interactive Impacts of Hypertension and Diabetes Mellitus on Verbal Memory: A Coordinated Analysis of Longitudinal Data from England, Sweden and the United States. *Psychology and aging*, 31(3), 262-273. 10.1037/pag0000078.
- 2016 Yoneda T, Rush J, Berg A, Johansson B, **Piccinin AM**. (2016). Trajectories of Personality Traits Preceding Dementia Diagnosis. *The Journals of Gerontology. Series B, Psychological Sciences and Social Sciences*. DOI: 10.1093/geronb/gbw006.
- 2016 Brown, C. L., Robitaille, A., Dixon, R. A., Zelinski, E., Hofer, S. M., & **Piccinin, A. M.** (2016). Cognitive Activity Mediates the Association between Social Activity and Cognitive Performance: A Longitudinal Study. *Psychology and Aging. Dec 31(8):831- 846*.

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2016

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

b. Books, Chapters, Monographs

- 1994 Graham, J. W., Hofer, S. M. & **Piccinin, A. M.** (1994). Analyses with missing data in drug abuse prevention research. In L. M. Collins & L. Seitz (Eds.), *Drug Abuse Prevention Intervention Research: Methodological Issues*. National Institute on Drug Abuse Research Monograph Series. Washington, DC: National Institute on Drug Abuse.
- 2001 **Piccinin, A. M.** (2001). Comment (on Boker): Dynamical models and “Differential structural equation modeling of intraindividual variability”. In L. M. Collins & A. G. Sayer (Eds.), *New Methods for the Analysis of Change* (pp. 29-32). Washington, D. C.: American Psychological Association.
- 2007 Hofer, S. M., & **Piccinin, A. M.** (2007). Longitudinal studies. In J. E. Birren (Ed.), *Encyclopedia of gerontology: Age, aging, and the aged* (2nd Edition). Oxford: Elsevier Ltd.
- 2008 **Piccinin, A. M.** & Hofer, S. M. (2008). Integrative Analysis of Longitudinal Studies on Aging: Collaborative Research Networks, Meta-Analysis, and Optimizing Future Studies. In S. M. Hofer and D. F. Alwin (Eds.), *Handbook on Cognitive Aging: Interdisciplinary Perspectives*.
- 2010 Hofer, S. M., & **Piccinin, A. M.** (2010). Longitudinal design. In N. J. Salkind (Ed.). *Encyclopedia of Research Design*. Thousand Oaks: Sage Publications.
- 2012 Hofer, S. M., Rast, P., & **Piccinin, A. M.** (2012). Methodological issues in research on adult development and aging. In S. K. Whitbourne & M. J. Sliwinski (Eds.), *Handbook of developmental psychology: Adult development and aging* (pp. 72-93). New York: Wiley- Blackwell.
- 2012 Hofer, S. M., Thorvaldsson, V., & **Piccinin, A. M.** (2012). Foundational issues of design and measurement in developmental research. In B. Laursen, T. D. Little, & N. Card (Eds.), *Handbook of developmental research methods* (pp. 3-16). New York: Guilford Press.
- 2016 **Piccinin, A.M.**, & Knight, J.E. (2016). History of Longitudinal Studies of Psychological Aging. *Encyclopedia of Geropsychology*.
- 2016 **Piccinin, A.M.**, Fortier, I., & Saliba, M. (2016). Harmonization. In S.K. Whitbourne (Ed.). *The Encyclopedia of Adulthood and Aging*. New York: Wiley-Blackwell.

Completed to 31 December
2016

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

c. Other Publications (including book reviews and reports)

- 1991 Piccinin, A. M. (1991). Alzheimer's disease: Uncertain diagnosis of an uncertain entity [Letter to the editor]. *Journal of the American Geriatric Society*, 39, 1141-1142.
- 1994 Piccinin, A. M. (1994). Systematic individual differences: Changes in cognitive abilities in later adulthood. (Doctoral dissertation, University of Southern California, Los Angeles). *Dissertation Abstracts International*, 56 (4), 2355B, Oct 1995.

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2016

Refereed Conference Proceedings

- 1987 (June) Younger, A. J. & Piccinin, A. M. *Children as assessors of aggression and withdrawal in their peers: A social-information-processing approach*. Paper presented at the annual meeting of the Canadian Psychological Association, Vancouver, BC.
- 1987 (June) Piccinin, A. M. & Stern, M. *Depression, cognition and memory in the elderly*.
Poster presented at the annual meeting of the Canadian Psychological Association, Vancouver, BC.
- 1990 (October) Freed, D., Hoss, C., Piccinin, A. & Henderson, V. *Initial symptoms and later neuropsychological performance in Alzheimer's disease*. Poster presented at the annual Society for Neuroscience meeting, St. Louis, MO.
- 1991 (May) Piccinin, A. M. *Alzheimer's disease: On a continuum with normal aging?* Poster presented at the annual meeting of the Western Psychological Association, San Francisco, CA.
- 1994 (April) Piccinin, A. M. *Systematic inter-individual differences in intra-individual change over time*. Poster presented at the biennial Cognitive Aging Conference, Atlanta, GA.
- 1995 (April) Piccinin, A. M. & Rabbitt, P. M. A. *Turning the focus from age-related differences to age-related changes*. Paper presented at the Experimental Psychology Society meeting, Cambridge, UK.
- 1995 (July) Piccinin, A. M., Hofer, S. M., & Rabbitt, P. M. A. Performance and improvement on substitution coding: Combining measurement and model invariance. In S.M. Hofer (Chair), *Invariance in measurement and in models of behavioral relationships*. Symposium conducted at the annual European Congress of Psychology, Athens, Greece.
- 1995 (August) Hofer, S. M., Piccinin, A. M. & Rabbitt, P. M. A. *Reconciling age-related differences from age-related changes in cognitive functioning*. Paper presented at the annual European Congress of Gerontology, Amsterdam.
- 1995 (August) Piccinin, A. M. Occupational status and stability of cognitive function in older adults. In C. Smits (Chair), *Contextual factors in intellectual aging*. Symposium conducted at the annual European Congress of Gerontology, Amsterdam.
- 1995 (September) Piccinin, A. M. & Rabbitt, P. M. A. *Individual differences in rate of cognitive change in older adults*. Paper presented at the E.S.R.C. Seminar Series on Life Span Changes in Memory, Bristol, UK.

- 1996 (April) Hofer, S. M., Piccinin, A. M., Spiegelhalter, D. J. & Rabbitt, P. M. A. *Correcting the effects of nonrandom attrition in the Manchester and Newcastle Longitudinal Studies of Cognitive Ageing*. Poster presented at the biennial Cognitive Aging Conference, Atlanta, GA.
- 1996 (April) Piccinin, A. M. & Rabbitt, P. M. A. *Toward understanding complex age- based relationships among fluid, memory, and speed indicators: Decomposition of a substitution speed task over several trials*. Poster presented at the biennial Cognitive Aging Conference, Atlanta, GA.
- 1996 (July) Hofer, S. M., Piccinin, A. M., Spiegelhalter, D. J. & Rabbitt, P. M. A. *Modeling cognitive changes in the Newcastle Longitudinal Study of Cognitive Ageing under conditions of nonrandom attrition*. Paper presented at the annual meeting of the Psychometric Society, Banff, Canada
- 1996 (August) Piccinin, A. M. & Rabbitt, P. M. A. The Manchester and Newcastle longitudinal studies of cognitive function in older adults: Interindividual differences in intraindividual change. In C. Hertzog and U. Lindenberger (Chairs), *Cognitive development across the lifespan*. Poster symposium conducted at the XIVth meeting of the International Society for the Study of Behavioral Development, Quebec City, Canada.
- 1996 (August) Hofer, S. M., Piccinin, A. M. & Rabbitt, P. M. A. Factorial stability and dedifferentiation of cognitive abilities in later adulthood: Evidence from the Newcastle Longitudinal Study of Cognitive Aging. In U. Lindenberger and C. Hertzog (Chairs), *Cognitive development across the lifespan*. Poster symposium conducted at the meeting of the International Society for the Study of Behavioural Development, Quebec City, Canada.
- 1998 (November) Piccinin, A. M. & Malmberg, B. *Gender differences in spatial ability of older adults: An investigation with unlike-sex twin pairs*. Poster presented at the annual Gerontological Society of America meeting, Philadelphia, PA.
- 2000 (April) Piccinin, A. M. *A design to minimize the impact of retest effects*. Poster presented at biennial Cognitive Aging Conference, Atlanta, GA.
- 2000 (November) Piccinin, A. M. Designs to minimize the influence of retest effects. In S. M. Hofer (Chair), *Optimal design issues for gerontological research*. Paper symposium presented at the annual Gerontological Society of America meeting, Washington, D.C.
- 2000 (November) Flaherty, B. P., Hofer, S. M., Sliwinski, M., Piccinin, A. M. Use of measurement bursts in models of change. In S. M. Hofer (Chair), *Optimal design issues for gerontological research*. Paper symposium presented at the annual Gerontological Society of America meeting, Washington, D.C.

- 2002 (April) Hofer, S.M., Allaire, J.C., Sliwinski, M.J., Piccinin, A.M., Johansson, B., & McClearn, G.E. *An examination of the structure of cognitive change in the oldest-old: A multivariate growth curve approach*. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2002 (August) Piccinin, A. M., Boomer, K. *The Penn State Statistical Consulting Center*. In J. Zhang (Chair) *Statistics Consulting in an Academic Institution*. Paper symposium presented at Joint Statistical Meetings, NYC.
- 2003 (November) Braungart, E. R., Dariotis, J., K., Hofer, S. M., Piccinin, A. M., & Rabbitt, P. M. A. *Associations among facets of lifestyle and cognitive functioning in later adulthood*. Paper presented at the annual Gerontological Society of America Meeting, San Diego.
- 2003 (November) Bontempo, D. E., Hofer, S. M., Piccinin, A. M., & Rabbitt, P.M.A. *Testing dedifferentiation hypotheses across age and ability groups*. Paper presented at the annual Gerontological Society of America Meeting, San Diego.
- 2004 (April) Hofer, S. M., Sliwinski, M. J., Piccinin, A. M. , & Hoffman, L. R. *Correlated retest effects in a measurement-burst design*. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2004 (October) Hofer, S. M., Hoffman, L., Sliwinski, M. J., & Piccinin, A. M. *Evidence for common and task specific retest gains in a measurement burst design*. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Fort Myers, FL.
- 2005 (August) Boomer, K. and Piccinin, A. M. *An example of a Consulting Center Program Assessment*. In M. Huso (Chair), *Evaluation of Statistical Consulting Programs in an Academic Setting*. Paper symposium presented at the annual Joint Statistical Meetings, Minneapolis.
- 2005 (October) Hofer, S. M., Hoffman, L., Sliwinski, M. J., & Piccinin, A. M. *Short and long- term cognitive change in aging individuals*. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Lake Tahoe, CA.
- 2005 (November) Hoffman, L., Hofer, S. M., Piccinin, A. M., & Johansson, B. *Differential change in cognitive functioning relating to age, dementia progression, and time-to-death: Results from the Octogenarian Twin Study of Aging*. Paper presented at the annual Gerontological Society of America Meeting, Orlando, FL.
- 2005 (November) Hofer, S. M., Hoffman, L., Piccinin, A. M., & Johansson, B. *Correlated and coupled cognitive change: Results from the octogenarian twin study of aging*. Paper presented at the annual Gerontological Society of America Meeting, Orlando, FL.

- 2005 (November) Hoffman, L., Hofer, S. M., Braungart, E., Piccinin, A. M., & Johansson, B. *Correspondence of age-related changes in physical and cognitive functioning*. Paper presented at the annual Gerontological Society of America Meeting, Orlando, FL.
- 2006 (April) Hofer, S. M., & Piccinin, A. M. *Integrative analysis of longitudinal studies on aging (IALSA)*. Paper presented at the Cognitive Aging Conference, Atlanta, GA.
- 2006 (April) Hoffman, L., Hofer, S. M., Sliwinski, M. J., & Piccinin, A. M. *Examining short-term and long-term cognitive change in aging individuals*. Paper presented at the Cognitive Aging Conference, Atlanta, GA.
- 2006 (July) Hofer, S. M. & Piccinin, A. M. Integrative analysis of longitudinal studies on aging (IALSA). Poster presented at the International Society for the Study of Behavioral Development Meeting, Melbourne, Australia.
- 2006 (July) Piccinin, A. M. Longitudinal Change from Childhood to Young Adulthood in Five DBC Subscales. Paper presented in S. M. Hofer and B. Tonge (Chairs) Symposium on Change in Psychopathology from Childhood to Adulthood: The Australian Child to Adult Development (ACAD) Study, International Society for the Study of Behavioral Development Meeting, Melbourne, Australia.
- 2006 (October) Hofer, S. M. & Piccinin, A. M. Integrative Analysis of Longitudinal Studies on Aging (IALSA): A coordinated research protocol for data harmonization and analysis. Paper presented at the annual meeting of the Society for Multivariate Experimental Psychology, Lawrence, KS.
- 2006 (November) Hoffman, L., Hofer, S. M., Fauth, E. B., Piccinin, A. M., & Johansson, B. Age-Related Changes in Physical and Cognitive Functioning. In D. F. Alwin & S. M. Hofer (Chairs), *Antecedents and Consequences of Cognitive Aging*. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.
- 2006 (November) Piccinin, A. M., Hofer, S. M., Anstey, K. J., Deary, I. J., Deeg, D. J. H., Johansson, B., Mackinnon, A. J., Spiro, A., & Thorvaldsson, V. Cross-national IALSA coordinated analysis of age, sex, and education effects on change in MMSE scores. In S. M. Hofer & A. M. Piccinin (Chairs), *Integrative Analysis of Longitudinal Studies on Aging: Accounting for Health in Aging-Related Processes*. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.

- 2006 (November) Hofer, S. M. & Piccinin, A. M. Research network for the integrative analysis of longitudinal studies on aging (IALSA): Overview of central aims and approach. In S. M. Hofer & A. M. Piccinin (Chairs), Integrative Analysis of Longitudinal Studies on Aging: Accounting for Health in Aging-Related Processes. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.
- 2006 (November) Fauth, E. B.; Hoffman, L., Hofer, S. M., Piccinin, A. M., & Johansson, B. Age-related changes in physical and cognitive functioning. In D. F. Alwin & S. M. Hofer (Chairs), Antecedents and Consequences of Cognitive Aging. Paper symposium conducted at the annual Gerontological Society of America Conference, Dallas, TX.
- 2008 (May) Gunter, K.B., Almstedt, H.C., Piccinin, A., Snow, C.M. The development of fat mass in growing girls: Calories, calcium and physical activity. Poster presented at the annual meeting of the American College of Sports Medicine, Indianapolis.
- 2008 (July) Hofer, S. M. & Piccinin, A. M. Integrative analysis of longitudinal studies on aging: A coordinated analysis process for cross-validating and extending results on aging-related change. In S. M. Hofer and A. M. Piccinin (Chairs), Integrative Analysis of Longitudinal Studies on Aging (IALSA). Paper symposium conducted at the International Congress of Psychology, Berlin.
- 2008 (August) Bontempo, D. E., Piccinin, A. M., & Hofer, S. M. Issues and approaches for comparing constructs across longitudinal study results when exact measures may differ. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies: Measurement and Analysis Issues for Evidence Synthesis. Paper symposium conducted at the annual meeting of the American Psychological Association, Boston.
- 2008 (August) Hofer, S. M. & Piccinin, A. M. Optimizing analysis and synthesis of longitudinal studies: Collaborative and pooled data approaches. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies: Measurement and Analysis Issues for Evidence Synthesis. Paper symposium conducted at the annual meeting of the American Psychological Association, Boston.
- 2008 (September) Hofer, S.M., Mogle, J., Sliwinski, M.J. & Piccinin, A.M. An investigation of the feasibility of intensive measurement designs using internet base measures of cognition in older adults.” Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Montreal, Canada.
- 2008 (November) Mogel, J., Sliwinski, M. J., Hofer, S. M., & Piccinin, A. M. Feasibility of internet-based measures for intensive measurement designs with older adults. Paper presented at the annual meeting of the Gerontological Association of America, Baltimore.

- 2008 (November) Gray, K.M., Tonge, B., Hofer, S., Piccinin, A., Mackinnon, A., Bontempo, D., Einfeld, S., & Parmenter, T. The longitudinal relationship between behaviour and emotional disturbance in young people with intellectual disability and parental mental health. Paper presented at the 43rd conference of the Australian Society for the Study of Intellectual Disability (ASSID), Melbourne, Australia.
- 2009 (April) Lovemark, C., Gunter, K., Piccinin, A. & Snow, C. Factors Contributing to the Development of Overweight and Obesity in Growing Boys and Girls. Poster presented at the annual meeting of the American College of Sports Medicine, Atlanta.
- 2009 (August) Bontempo, D. E., Hofer, S. M. & Piccinin, A. M. Factorial invariance and scale comparison across studies when measures differ. In S. M. Hofer and K. Grimm (Chairs), Evaluating and optimizing measurement comparison across longitudinal studies. Paper symposium conducted at the annual meeting of the American Psychological Association, Toronto.
- 2009 (October) Bontempo, D. E., Piccinin, A. M., Sparks, C., & Hofer, S. M. Health, health trajectories, and “healthy” aging: Issues in the conceptualization and operationalization of health and healthy aging. Paper presented at the conference on Cognition, Health and Aging, Pennsylvania State University, University Park, PA.
- 2009 (November) Sparks, C., Bontempo, D. E., Piccinin, A. M., Spiro, A., & Hofer, S. M. Conceptualizing and operationalizing health in longitudinal research on aging. Poster presented at the annual meeting of the Gerontological Society of America, Atlanta.
- 2009 (November) Hofer, S. M., Piccinin, A. M., Bontempo, D. E., Sparks, C., & Hoffman, L. Integrative Analysis of Longitudinal Studies of Aging (IALSA): Patterns of between-person age differences and within-person changes in cognitive capabilities with age. In S. M. Hofer (Chair), Coordinated and pooled data analyses of longitudinal studies of aging: Aging and dementia-related change in cognition, affect, and physical functioning. Paper symposium conducted at the annual meeting of the Gerontological Society of America, Atlanta.
- 2009 (November) Comijs, H. Van Den Kommer, T. N., Bontempo, D. E., Hofer, S. M., Dik, M., Piccinin, A. M., Deeg, D. J., & Johansson, B. Classification models for early identification of persons at risk for dementia, a replication study. In S. M. Hofer (Chair), Coordinated and pooled data analyses of longitudinal studies of aging: Aging and dementia-related change in cognition, affect, and physical functioning. Paper symposium conducted at the annual meeting of the Gerontological Society of America, Atlanta.

- 2010 (April) Sparks, C., Hofer, S. M., Piccinin, A. M., Alwin, D., & Wray, L. Relationships between level, change, and variation in cognitive function and depressive symptoms within spousal dyads. Paper presented at the annual Cognitive Aging Conference, Atlanta, GA.
- 2010 (April) Piccinin, A.M., Muniz, G., Matthews, F. & Johansson, B. Terminal decline from within and between person perspectives, accounting for incident dementia. Paper presented at the biennial Cognitive Aging Conference, Atlanta.
- 2010 (May) Hofer, S. M. & Piccinin, A. M. Meta-analysis, pooled data, and coordinated analysis approaches: Integrative Analysis of Longitudinal Studies of Aging. In S. M. Hofer (Chair), *Advances in Longitudinal Data Analysis*. Paper symposium conducted at the annual meeting of the Association for Psychological Science, Boston.
- 2010 (May) Hofer, S. M. & Piccinin, A. M. Integrative Analysis of Longitudinal Studies of Aging (IALSA) Research Network: Research synthesis through coordination of measurement and analysis protocol. Poster presented at the annual meeting of the Nordic Congress of Gerontology, Reykjavik, Iceland.
- 2011 (April) Piccinin, A. M. Discussant in M. Veenstra (Chair), Searching for footprints of history: cohort perspectives on health in later life. Paper symposium presented at the VII European Congress, Bologna.
- 2011 (October) Piccinin, A.M., Muniz, G., Sparks, C., & Bontempo, D.E. Analytical Approaches for Understanding Change in Cognition in the Context of Aging and Health. Poster presented at the 40th Annual Scientific and Educational Meeting of the CAG & 4th Pan American Congress of the IAGG, Ottawa, ON.
- 2011 (October) Brown, C. L., & Piccinin, A. M. Rate of MMSE Change Approaching Diagnosis of Dementia: Implications for Longitudinal Studies. Poster presented at the 40th Annual Scientific and Educational Meeting of the CAG & 4th Pan American Congress of the IAGG, Ottawa, ON.
- 2011 (October) Robitaille, A., Muniz, G., Piccinin, A.M., Hofer, S.M. Multivariate longitudinal modeling of cognitive change: Relationship between processing speed and other cognitive outcomes. Poster session presented at the 40th Annual Scientific and Educational Meeting of the CAG & 4th Pan American Congress of the IAGG, Ottawa, ON.
- 2011 (November) Muniz, G., Piccinin, A.M., Johansson, B. Matthews, F. & Hofer, S. M. Do all individuals experience a change in age-related cognitive decline? In A.M. Piccinin & G. Muniz (Chairs), *Advances in Understanding Cognitive Aging: Longitudinal Research on Change, Variation, and Plasticity*. Symposium conducted at the 64th Annual Scientific Meeting of the Gerontological Society of America, Boston, MA.

- 2011 (November) Piccinin, A.M., Muniz, G., Matthews, F. & Johansson, B. Estimating the effects of terminal decline from within-person perspective. In A. M. Piccinin & G. Muniz (Chairs), *Advances in Understanding Cognitive Aging: Longitudinal Research on Change, Variation, and Plasticity*. Symposium conducted at the 64th Annual Scientific Meeting of the Gerontological Society of America, Boston, MA.
- 2011 (November) Robitaille, A., Muniz, G., Piccinin, A.M., Hofer, S.M. Does Processing Speed Account for Aging-related Change in other Cognitive Functions? In A. M. Piccinin & G. Muniz (Chairs), *Advances in Understanding Cognitive Aging: Longitudinal Research on Change, Variation, and Plasticity*. Symposium conducted at the 64th Annual Scientific Meeting of the Gerontological Society of America, Boston, MA.
- 2012 (February) Robitaille, A., Muniz, G., Piccinin, A.M., Johansson, B. Hofer, S.M. Multivariate longitudinal modeling of cognitive change: Relationship between processing speed and visuospatial ability. Poster presented at the 2012 SRCD Themed Meeting: Developmental Methodology. Tampa, Florida.
- 2012 (February) Sparks, C., Piccinin, A.M., Hoffman, L. R. & Hofer, S.M. Prediction of change under alternate codings of time. Poster presented at the 2012 SRCD Themed Meeting: Developmental Methodology. Tampa, Florida.
- 2012 (October) Brown, C.L., Piccinin, A.M., Gibbons, L.E., Robitaille, A., Kennison, R.F., Lindwall, M., Mitchell, M., Shirk, S.D., Atri, A., Benitez, A., MacDonald, S.W.S., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., Cimino, C.R., & Hofer, S.M. Social activity and maintaining cognitive abilities in aging: Evidence from up to 21 years of longitudinal data from three nations. Poster presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.
- 2012 (October) Piccinin, A.M., Kennison, R.F., Lindwall, M., Mitchell, M., Cimino, C.R., Benitez, A., Brown, C.L., Gibbons, L.E., MacDonald, S.W.S., Robitaille, A., Shirk, S.D., Atri, A., Zelinski, E., Willis, S.L., Schaie, K.W., Johansson, B., Dixon, R.A., Mungas, D.M., & Hofer, S.M. (October, 2012). Coordinated Analysis of Cross-sectional and Longitudinal Associations between Physical and Cognitive Activity and Cognition. Paper presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.

- 2012 (October) Robitaille, A., Muniz, G., Lindwall, M., Piccinin, A.M., Hoffman, L., Johansson, B., & Hofer, S.M. (October, 2012). Physical activity and cognitive functioning among older adults: Within- and between-person cognitive and psychosocial mediators. Poster session presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Vancouver, BC.
- 2012 (November) Piccinin, A.M. Discussant in A. Gross (Chair) Measurement, Statistics, and Research Design: Innovative Approaches to the Synthesis of Knowledge in Gerontology: Integrative Data Analysis. Paper symposium presented at the 65th Annual Scientific Meeting of the Gerontological Society of America, San Diego, CA.
- 2013 (August) Piccinin, A.M. Integrative Analysis of Longitudinal Studies of Aging (IALSA): A Collaborative Network for Parallel and Pooled Data Analysis of Within-Person Change. In S.M. Hofer (Chair), *Integrative Data Analysis of Longitudinal Studies*. Paper presented at the Joint Statistical Meetings, Montreal, PQ, Canada.
- 2013 (November) Kelly, A.D., Shafonsky, E., Hayashi, A., Votova, K., Hall, C., Piccinin, A.M., Hofer, S.M., Short-Term Within-Person Variability In Patient-Reported Health Outcomes And Associations With Quality Of Life, Poster presented at the 66th Annual Scientific Meeting of the Gerontological Society of America, New Orleans, LA.
- 2013 (November) Robitaille, A., Piccinin, A.M., Muniz, G., Hoffman, L., Johansson, B., Deeg, D.J., Aartsen, M.J., Comijs, H.C., Hofer, S.M., Longitudinal Mediation of Processing Speed on Age-related Change in Memory and Fluid Intelligence. Poster presented at the 66th Annual Scientific Meeting of the Gerontological Society of America, New Orleans, LA.
- 2013 (November) Muniz-Terrera, G., Piccinin, A.M., Hofer, S.M. Overview of change point models in cognitive ageing research. Paper presented at the 66th annual scientific meeting of the Gerontological Society of America, New Orleans, LA.
- 2014 (February) Hofer, S. M., Piccinin, A. M., Muniz-Terrera, G., & Clouston, S. Integrative Analysis of Longitudinal Studies of Aging (IALSA): Challenges and limitations for quantitative harmonization. In D. Schretlen (Chair), Global neuropsychology. Paper symposium presented at the International Neuroscience Society meeting, Seattle, WA.

- 2014 (May) Hofer, S. M., Piccinin, A. M., & Muniz-Terrera, G. (May, 2014). Integrative Analysis of Longitudinal Studies of Aging (IALSA): Methodological approaches and challenges for replication of longitudinal research across country and cohort. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 (May) Kelly, A., Calamia, M., Muniz Terrera, G., Piccinin, A. M., & Hofer, S. M. Independent and joint cognitive impacts of hypertension and diabetes mellitus. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 (May) Piccinin, A. M., Muniz-Terrera, G., Robitaille, A., Johansson, B., & Hofer, S. M. How should we model and interpret changes in cognitive function in the context of changes in health and mortality. In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 (May) Muniz-Terrera, G., Piccinin, A. M., & Hofer, S. M. Change point models related to preclinical dementia and mortality: Are results consistent? In S. M. Hofer (Chair), Integrative Analysis of Longitudinal Studies of Aging: Recent multi-study research on the impact of health on cognition. Paper symposium presented at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 (October) Hofer, S. M., Piccinin, A. M., & Muniz, G. Initiative for Measurement and Analysis Protocols (iMAP): Harmonization and integrative analysis of longitudinal studies. Paper presented at the annual meeting of the Society of Multivariate Experimental Psychology, Nashville, TN.
- 2014 (November) Kelly, A., Calamia, M., Muniz Terrera, G., Piccinin, A. M., & Hofer, S. M. Multi-study comparison of the independent and interactive cognitive impacts of hypertension and diabetes mellitus. Paper presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 (November) Yoneda, T., Johansson, B. & Piccinin, A. M. Poster presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.

- 2014 (November) Cadar, D., Piccinin, A.M., Hofer, S.M., Johansson, B. & Muniz-Terrera, G. Education Does Not Moderate the Rate of Cognitive Decline Prior to Dementia Diagnosis: Evidence From the OCTO-Twin Longitudinal Study. Paper presented at the 67th annual scientific meeting of the Gerontological Society of America, Washington, D.C.
- 2014 (November) Muniz-Terrera, G., Piccinin, A. M., & Hofer, S. M. Missing data due to death: A discussion of limitations, challenges and advantages of existing approaches. In G. Muniz (Chair), Measurement, Statistics, and Research Design: Tackling the Challenges of Longitudinal Aging Research: Integrative Analysis of Longitudinal Studies of Aging (IALSA). Paper presented at the 67th annual scientific meeting of the Gerontological Society of America, Washington, D.C.
- 2014 (November) Piccinin, A. M., Muniz-Terrera, G., & Hofer, S. M. Demythifying the Use of Age as the "Natural" Metric to Model Change in Aging Studies. In G. Muniz (Chair), Measurement, Statistics, and Research Design: Tackling the Challenges of Longitudinal Aging Research: Integrative Analysis of Longitudinal Studies of Aging (IALSA). Paper presented at the 67th annual scientific meeting of the Gerontological Society of America, Washington, D.C.
- 2014 (November) Hofer, S. M., Piccinin, A. M., Muniz-Terrera, G. Integrative Analysis of Longitudinal Studies of Aging (IALSA): Reproducible Research on Lifespan Changes in Cognition, Personality, and Health using a Coordinated Analysis Approach. In G. Muniz (Chair), Measurement, Statistics, and Research Design: Tackling the Challenges of Longitudinal Aging Research: Integrative Analysis of Longitudinal Studies of Aging (IALSA). Paper symposium presented at the 67th annual scientific meeting of the Gerontological Society of America, Washington, D.C.
- 2014 (November) Robitaille, A., Muniz, G., Piccinin, A.M., & Hofer, S.M. Analysis of Change in the Presence of Time-Varying Covariates. In G. Muniz (Chair), Measurement, Statistics, and Research Design: Tackling the Challenges of Longitudinal Aging Research: Integrative Analysis of Longitudinal Studies of Aging (IALSA). Paper symposium presented at the 67th annual scientific meeting of the Gerontological Society of America, Washington, D.C.
- 2014 (November) Bendayan, R., Piccinin, A.M, Hofer, S.M. & Muniz-Terrera, G. Changes in Health in Older Adults: Comparing the Health and Retirement Study and the English Longitudinal Study. Poster presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington DC.

- 2014 (November) Mroczek, D., Kranz, Graham, E., Turiano, N. A., Spiro A., Estabrook, R., Schalet B., Piccinin, A. M., & Hofer S. M. Multi-study Analysis of Health Behaviors as Mediators of the Personality-mortality Association. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2014 (November) Rast, P., Rush, J., Piccinin, A. M., & Hofer S. M. The Identification of Regions of Significance in the Effect of Multimorbidity on Depressive Symptoms using Longitudinal Data: An Application of the Johnson-Neyman Technique. Presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
- 2015 (June) Kelly, A., Calamia, M., Muniz Terrera, G., Piccinin, A. M., & Hofer, S. M. (June, 2015). *On the relation of cardiovascular disease to cognitive aging: Independent and interactive impacts of hypertension and diabetes mellitus on memory*. In A. M. Piccinin & S.M. Hofer (Chairs), Cognitive Ageing Gracefully. Paper symposium presented at the 11th Annual Meeting of the Society for Applied Research in Memory and Cognition, Victoria, BC.
- 2015 (June) Piccinin, A.M. & Hofer, S.M. Integrative Analysis of Longitudinal Studies of Aging (IALSA): Reproducible research on lifespan changes in cognition and memory using a coordinated analysis approach. In A.M. Piccinin & S.M. Hofer (Chairs), Cognitive ageing gracefully. Paper presented at the XI meeting of the Society for Applied Research in Memory and Cognition, Victoria, BC.
- 2015 (July) Nguyen, M., Mattek, N., Dodge, H., Woltjer, R., Howieson, D., Silbert, L., Hofer, S.M., Kaye, J., **Piccinin, A.M.**, & Erten-Lyons., D. Pathologies Underlying Longitudinal Cognitive Decline in Old Age. Platform presentation at the 2015 Alzheimer's Association International Conference, Washington DC.
- 2015 (July) Bendayan, R. Piccinin, A., Hofer, S.M. & Muniz-Terrera, G. *Changes in Depression and Memory: Findings from the Health Retirement Study and the English Longitudinal Study of Ageing*. Poster presented at The Wellcome Trust Scientific conference Longitudinal Studies: Maximising their value for ageing research, Cambridge, UK
- 2015 (July) Bendayan, R. Piccinin, A., Hofer, S.M. & Muniz-Terrera, G. *Self-Rated Health and Memory Changes in Older Adults: Evidence from the English Longitudinal Study of Ageing and the Health Retirement Study*. Poster presented at The Wellcome Trust Scientific conference Longitudinal Studies: Maximising their value for ageing research, Cambridge, UK

- 2015 (July) Koval, A.V, **Piccinin, A.**, Hofer, S., Muniz, G., Beasley, W. H., (July, 2015) *A Collaborative Modeling Framework for Multi-Study Coordinated Analyses*.
Oral presentation at Longitudinal Studies: Maximising Their Value for Ageing Research. Wellcome Trust Conference, Cambridge UK.
- 2015 (July) Cadar D., Stephan B.C.M., Jagger C., Sharma N., Dufouil C., den Elzen W.P.J., Gussekloo J., Aartsen M., Huisman M., Deeg D., Johansson B., Kochan N., Reppermund S., Sachdev P., Brodaty H., Hofer S.M., **Piccinin A.M.**, Muniz-Terrera G. (July 2015). *Moderating influence of education on dementia-related cognitive decline: A comparison of six longitudinal studies of ageing*. Oral presentation at the Longitudinal Studies: Maximising their value for ageing research Conference, Cambridge, UK.
- 2015 (September) Cadar D., Stephan B.C.M., Jagger C., den Elzen W.P.J, Gussekloo J., Dufouil C., Johansson B., Hofer S.M., **Piccinin A.M.**, Muniz-Terrera G. (September 2015). Is Education a demographic dividend? International evaluations of cognitive reserve and cognitive decline in preclinical stages of dementia: Evidence from four longitudinal studies of ageing. Oral presentation at the Society for Social Medicine Conference, Dublin, Ireland.
- 2015 (September) Cadar D., Stephan B.C.M., Jagger C., Piccinin A.M., Hofer S.M., Johansson B., Muniz-Terrera G. (September 2015) Does education explain the terminal decline in the oldest-old? Evidence from two longitudinal studies of ageing: Newcastle 85+, UK and OCTO-Twin, Sweden. Poster presented at the Society for Social Medicine Conference, Dublin, Ireland.
- 2015 (November) Cadar D., Stephan B.C.M., Jagger C., Sharma N., Dufouil C., den Elzen W.P.J., Gussekloo J., Aartsen M., Huisman M., Deeg D., Johansson B., Kochan N., Reppermund S., Sachdev P., Brodaty H., Hofer S.M., Piccinin A.M., Muniz-Terrera G. (November 2015). Is education a demographic dividend? The role of cognitive reserve on dementia-related cognitive decline: a comparison of six longitudinal studies of ageing. Poster presented at the Public Health Science: A National Conference Dedicated to New Research in UK Public Health, London, UK.
- 2015 (November) Cadar D., Stephan B.C.M., Jagger C., Piccinin A.M., Hofer S.M., Johansson B., Muniz-Terrera G. (November 2015). Does education explain the terminal decline in the oldest-old? Evidence from two longitudinal studies of ageing: Newcastle 85+, UK and OCTO-Twin, Sweden. Poster presented at the Public Health Science: A National Conference Dedicated to New Research in UK Public Health, London, UK.
- 2015 (November) Bendayan, R., **Piccinin, A.**, Hofer, S.M., & Muniz-Terrera, G. (November, 2015). Depression and memory changes in American and English Older Adults. Paper presented at the 68th Annual Meeting of the Gerontological

Society of America. Orlando, FL.

- 2015 (November) Bendayan, R., Piccinin, A.M., Hofer, S.M., & Muniz, G. (November, 2015). *Examining Change in Self-Rated Health and Memory in American and English Older Adults*. Poster presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2015 (November) Cadar D., Stephan B.C.M., Jagger C., Piccinin A.M., Hofer S.M., Johansson B., Muniz-Terrera G. (November 2015). The Role of Education on the Terminal Decline in the Oldest-Old. Paper presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2015 (November) Cadar D., Stephan B.C.M., Jagger C., den Elzen W.P.J, Gussekloo J., Dufouil C., Johansson B., Hofer S.M., **Piccinin A.M.**, Muniz-Terrera G. Re-examining cognitive reserve and its effects on cognitive decline trajectories, (November 2015) In Graciela Muniz-Terrera (Chair): International Evaluations of Cognitive Reserve and Cognitive Decline in Preclinical Stages of Dementia. Symposium at the 68th Annual Scientific Meeting of the Gerontological Society of America (GSA), Orlando, FL.
- 2015 (November) Graham, E.K., Mroczek, D., Rutsohn, J., Spiro, A., Yoneda, T., Booth, T., Katz, M., Lipton, R., Allemand, M., Martin, M., Reynolds, C., Beam, C., Pedersen, N., Deeg, D., Zelinski, L., Piccinin, A., & Hofer, S.M. (2015). Cross Cultural Personality Change: Comparison of Personality Trajectories in International Longitudinal Studies. Symposium talk presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2015 (November) Graham, R. B., Duggan, E. C., Piccinin, A. M., & Hofer, S. M. (November, 2015). An Examination of the Longitudinal Relationship between Cognition and Pulmonary Function: A Systematic Review. Poster presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2015 (November) Muniz, G, Hofer S.M., Piccinin, A.M. (November 2015) Bivariate random change point models. In symposium "Innovative methods for longitudinal data" presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2015 (November) Piccinin, A.M., Brown, C.L., Robitaille, A., Koval, A., Zammit, A.R., Wu, C., Clouston, S., Handschuh, P., Lee, L., Jarry, V., Finkel, D., & Hofer, S.M. (November 2015). Multivariate Change in Physical and Cognitive Functioning: Associations in Eight IALSA-Affiliated Longitudinal Studies. Poster presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.

- 2015 (November) Yoneda, T., Rush, J., Berg, A. I., Johansson, B., Comjls, H. & Piccinin, A. (November 2015). *Trajectories of Personality Traits Preceding Dementia Diagnosis: A Coordinated Analysis*. Poster presentation at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
- 2016 (April) Nguyen, M., Mattek, N., Dodge, H., Woltjer, R., Howieson, D., Silbert, L., Hofer, S.M., Kaye, J., Piccinin, A.M., & Erten-Lyons, D. Pathologies Underlying Longitudinal Cognitive Decline in Old Age. Presented at the 2016 American Academy of Neurology Meeting, April 15-21 2016, Vancouver, BC
- 2016 (May) Brown, C. L., Robitaille, A., Dixon, R. A., Hofer, S. M., & **Piccinin, A. M.** (May, 2016). *Cognitive activity mediates the association between social activity cognitive performance: A longitudinal study*. Poster presented at the Campus Alberta Neuroscience 2016 International Conference: Promoting Healthy Brain Aging and Preventing Dementia, Banff, AB.
- 2016 (June) Koval, A.V., Beasley, W. H., **Piccinin, A.M.**, Muniz-Terrera, G., Hofer, S., (June 2016) *Big Data, Big Analysis: A Collaborative Modeling Framework for Multi-study Replication*, Poster session presented at the Annual Convention of Canadian Psychological Association, Victoria, BC.
- 2016 (June) Vendittelli, R., Koval, A. & **Piccinin, A.M.** (10 June 2016). *Longitudinal Analyses of the Moderating Effects of Physical Activity on Cognitive Decline in Aging*. Poster presentation at The Canadian Psychology Association 77th Annual Convention, Victoria, BC.
- 2016 (July) Knight J.E., **Piccinin A.M.** (July 2016). *Olfaction As A Risk Factor For Dementia, Mortality, and Stroke*. Alzheimer's Association International Conference, Toronto, Canada.
- 2016 (July) Vendittelli, R., Koval, A. & **Piccinin, A.M.** (27 July 2016). *The Mediating Effects of Stress on Dynamic Change in Physical Activity and Cognitive Decline in Aging*. Poster presentation at the Alzheimer's Association International Conference, Toronto, ON.
- 2016 (November) Knight J.E., **Piccinin A.M.** (November 2016). *Olfaction as a Predictor of Cognitive Decline and Alzheimer's Disease Pathology in Old Age*. Gerontological Society of America Annual Scientific Meeting, New Orleans, USA.
- 2016 (November) Muniz, G., Robitaille, A., **Piccinin, A.M.**, Johansson, B., Hofer, S.H. (November, 2016). *Is Terminal Decline Inexorable? Growth Mixture Modeling Using Time to Death*. Paper presented at the 2016 GSA Annual Scientific Meeting, New Orleans, LA.

- 2016 (November) Robitaille, A., **Piccinin, A.M.**, Johansson, B., Hofer, S.H. Muniz, G. (November, 2016). *Trajectories of Physical and Cognitive Functions: A Parallel Growth Mixture Modeling Approach*. Paper presented at the 2016 GSA Annual Scientific Meeting, New Orleans, LA.
- 2016 (November) Yoneda, T., Rush, J., Graham, E. K., Mroczek, D., Berg, A. I., Johansson, B., Pedersen, N., Comjis, H., Katz, M., Lipton, R. & **Piccinin, A.M.** (November, 2016). *Trajectories of Personality Traits Preceding Dementia Diagnosis: A Coordinated Analysis*. Symposium Presentation at the Gerontological Society of America conference, New Orleans, LA.

Invited Presentations and Colloquia

- 1995, September Hofer, S. M., Piccinin, A. M., & Rabbitt, P. M. A. *Reconciling cross-sectional and longitudinal results of age-related changes in cognitive functioning*. Paper presented at the Economic and Social Research Council Seminar Series on Life Span Changes in Memory, Bristol, England.
- 1996, February Spiegelhalter, D.J., Brayne, C.E.G., Best, N.G., Hofer, S.M., & Piccinin, A.M. *Modeling cognitive decline in the elderly: An MCMC approach*. Paper presented at the meeting of the Royal Statistical Society, London, England.
- 1998, October Piccinin, A. M. *Discussion of Boker: 'Nonlinear analysis and differential modeling of behavioral time series'*. Invited paper presented at "New methods for the analysis of change" conference, The Pennsylvania State University, University Park, PA.
- 2005, June Hofer, S. M. & Piccinin, A. M. *Integrative analysis of longitudinal studies on aging (IALSA): Interactions among aging, health, and cognition*. Paper presented at the Department of Psychology, University of Zürich.
- 2005, June Hofer, S. M., Piccinin, A. M., and Members of the ACAD Research Group. *The course of psychopathology in children and adolescents with mental retardation: The Australian Child to Adult Development (ACAD) study*. Paper presented at Grand Rounds, Department of Child and Adolescent Psychiatry, University of Zürich.
- 2005, October Hofer, S. M., & Piccinin, A. M. *Understanding aging: Characteristics of longitudinal studies, levels of analysis, and latent growth curve modeling approaches*. Paper presented at the Gerontology Center Colloquium Series, The Pennsylvania State University, University Park.
- 2007, November Piccinin, A. M., & Hofer, S. M. *Reproducible research and archiving the scientific process: What is necessary for evaluating, cross-validating, and extending results from longitudinal studies?* Paper presented at College of Health and Human Sciences "At the Core"

colloquium series, Oregon State University.

- 2007, December Hofer, S. M. & Piccinin, A. M. *The aging mind: Identifying processes of within-person change*. Paper presented at the Mary's Woods Retirement Community, Lake Oswego, Oregon.
- 2008, May Hofer, S. M., Piccinin, A. M., & Bontempo, D. E. *Integrative Analysis of Longitudinal Studies on Aging (IALSA): An International Network for Synthesizing and Extending Within-Person Research on Health and Aging*. Paper presented at the Clinical and Translational Science Center, University of California, Davis.
- 2008, May Hofer, S. M., Piccinin, A. M., & Bontempo, D. E. *Integrative Analysis of Longitudinal Studies on Aging (IALSA): Discussion of potential for co- calibration and pooled data analysis*. Paper presented at the Department of Psychology, University of California, Davis.
- 2008, October Piccinin, A. M. *Understanding Individual Change: Challenges and Recommendations*. Paper presented at the Department of Psychology, University of Victoria, Canada.
- 2008, November Piccinin, A. M., Hofer, S. M., Mogle, J., & Sliwinski, M. J. An investigation of the feasibility of intensive measurement designs using internet-based measures of cognition in older adults. Paper presented to Clinical Drug Research, Ltd, Goring-on-Thames, UK.
- 2009, February Hofer, S. M., Piccinin, A. M., Sliwinski, M. J., & Mogle, J. *Evaluation of a web-based cognitive assessment battery in a community setting*. Paper presented at the Oregon Roybal Center on Aging and Technology, Oregon Health Sciences University, Portland.
- 2009, February Hofer, S. M., Piccinin, A. M., Mogle, J., & Sliwinski, M. J. *An investigation of the feasibility of intensive measurement designs using internet-based measures of cognition in older adults*. Paper presented at the Oregon Roybal Center on Technology and Aging, Oregon Health Sciences University, Portland.
- 2009, June Muniz, G. M., Matthews, F., Hofer, S. M. & Piccinin, A. M. What we can and cannot learn about terminal decline using Mplus. In *Structural Equation Models in Medical Research*. Paper presented to the UK Mplus Users Group, Bristol University, UK.
- 2010, August Piccinin, A.M. & Hofer, S.M. *A Coordinated Analysis Approach for the Replication of Longitudinal Research*. Paper presented at the Advanced Psychometrics Methods Workshop, Friday Harbor, WA.
- 2010, October Piccinin, A.M. *Cognition in Late life: Separating the effects of age, ill health and dying*. Lecture presented in the Social Dimensions of Health Seminar series, UVic.
- 2011, February Muniz, G. M., Robitaille, A., Piccinin, A. M., Hofer, S. M. Latent growth models: Applications to test theories of cognitive decline. In *Structural Equation Models in Medical Research*. Paper presented to the Medical Section of the Royal Statistical Society, London, UK.

- 2011, June Piccinin, A. M., Muniz, G., Deary, I., Deeg, D., Johansson, B., MacKinnon, A. Reynolds, C.A., Spiro, A. III, Starr, J. M., Thorvaldsson, V. & Hofer, S. M. *Integrative analysis of MMSE across IALSA Affiliated Studies*. Paper presented at the 2nd Annual IALSA/HALCyon Methods Conference. Sussex, England.
- 2011, June Robitaille, A., Muniz, G., **Piccinin, A.M.**, Hofer, S.M. Does processing speed account for aging-related change in other cognitive functions? An evaluation of between-person and within-person effects across IALSA studies. Paper presented at the 2nd Annual IALSA/HALCyon Methods Conference. Sussex, England.
- 2011, June Sparks, C., **Piccinin, A.M.**, Johansson, B. & Hofer, S.M. Impact of health conditions on cognitive change in later life: A cross-study comparative analysis. Paper presented at the 2nd Annual IALSA/HALCyon Methods Conference. Sussex, England.
- 2014, May Hofer, S. M., Kelly, A., **Piccinin, A. M.**, Quade, T., Rast, P., & Rush, J. (2014, March). *Improving research and care: How do we best measure health and change in health?* Paper presented at the Yakimovich Wellness Center, Aberdeen Hospital, Victoria, BC.
- 2014, May **Piccinin, A.M.** Alternative time structures and comparison of results across models: Contrasting time-in-study and age-based models. Pre-conference workshop at the 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.

Completed to 31 December
2016

Ad Hoc Reviews

1994-Present: *Aging, Neuropsychology, and Cognition*; *Archives of Gerontology and Geriatrics*; *Canadian Journal on Aging*; *European Journal of Aging*; *European Journal of Epidemiology*; *Experimental Aging Research*; *Gerontology*; *International Journal of Behavioral Development*; *Journal of Gerontology: Psychological Sciences*; *Language Learning*; *Psychology and Aging*; *Journal of Environmental Psychology*; *Developmental Psychology*; *International Journal of Geriatric Psychiatry*
(*Journal Reviews* in 2011:10; 2012:4; 2013:7; 2014: 4; 2015: 5; 2016: 2)

Grant Reviews

2007 Oregon Partnership for Alzheimer's Research Tax Check-off Small Grants Program
2010 National Science Foundation, USA. Methodology, Measurement and Statistics Program
2012 Swedish Research Council
2015 The Wellcome Trust – Research Training Fellowship, UK

Book Reviews

2011 Hoffman, L.R. *Longitudinal Analysis: Modeling Within-Person Variation and Change*, Routledge.
2014 Manly, B. *Multivariate Statistical Methods: A Primer, 3rd Ed.*, Chapman & Hall.

Conference Abstract reviews

2011 *International Society for the Study of Behavioural Development*, Developmental Theory and Methods area;
Society for Research in Child Development, Developmental Methodology Themed Meeting.
2012 *Canadian Association on Gerontology*, Psychology Division
Canadian Association on Gerontology, Health and Biological Sciences Division

Service to Field

2008-2009 Member, American Statistical Association Committee on Applied Statisticians.

Other Professional Contributions

- 1997-2005 Organizer, Summer Institute on Longitudinal Methods. Annual workshop funded by NIH/NIDA and The Pennsylvania State University; PI: Linda Collins.
- 2005 Member, Organizing Committee, *International Conference on the Future of Cognitive Aging Research*, May 20-22. Conference funded by NIH/NIA and The Pennsylvania State University.
- 2007-2009 Co-Organizer, *Summer Institute on Research Methodology*. College of Health and Human Sciences, Oregon State University.
- 2009 Co-Organizer, *Cognition, Health, & Aging: Integrating Perspectives across Disciplines*. Oct. 30-31. Conference funded by NIH/NIA and National Academies Keck Futures Initiative.
- 2010 Co-Organizer, *Integrative Data Analysis*, August 29-September 3, 2010. Advanced Psychometrics Methods Conference, Friday Harbor, Washington.
- 2010 Co-Organizer, *New Methods for the Integrative Analysis of Longitudinal Studies of Aging*, Victoria, BC in June 22-25, 2010. Conference funded by NIH/NIA, CIHR, and the Society for Multivariate Experimental Psychology, Victoria, BC.
- 2011 Co-Organizer and Instructor, *The Statistical Methods in Aging, Analytical Research Training (SMAART)* workshop, Victoria, BC, May 16-20. Sponsored by CIHR IA and the University of Victoria Centre on Aging.
- 2011 Key Informant, Individual Participant Meta-analysis (Project ID: MME3206; Contract #: HHSA 290 2007 10060 I; PI: L. Griffith) Agency for Healthcare Research and Quality.
- 2011 Co-Organizer, IALSA/HALCyon Methods Conference, June 15-16, and Measurement and Modelling of Functional Trajectories across the Life Course Workshop, June 17. Funded by NIH/NIA and the UK Medical Research Council, Chichester, UK.
- 2014 Co-organizer, *Integrative Data Analysis of Longitudinal Studies: Recommended Approaches for Coordinated Analysis and Reproducible Multiple-Study Research*, September 11, Developmental Methodology meeting, Society for Research in Child Development, San Diego.
- 2014 Organizer and Faculty, *Longitudinal Aging Studies: Challenges in Design, Methods, and Analysis*, May 25, Pre-congress meeting, 22nd Nordic Congress of Gerontology, Gothenburg, Sweden.
- 2014 Co-organizer, *Longitudinal Data Analysis: Latent Growth Curve Modelling with Mplus*, April 26-27, International Health Data Linkage Conference, Vancouver, BC.

8. **TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA**

University Activities

1999-2001	Led development of judge assignment and score aggregation for optimal fairness in identifying winning posters for the Annual Graduate Poster Exhibition (PSU)
2000-2003	<u>Judge</u> , Annual Graduate Poster Exhibition (PSU)
2003-2006	<u>Judge</u> , Annual Undergraduate Poster Exhibition (PSU)

Faculty Activities

2011	<u>Numerical Literacy Review</u> , Faculty of Social Sciences (UVic)

Department Activities

2009	<u>Keynote Speaker</u> , Psi Chi Fall Induction Ceremony (Psych, UVic)
2009-	<u>Statistical Consulting</u> (average 5 graduate students or faculty members per year)
2011	<u>Grade review</u> for student contesting final paper assessment (Psych, UVic)
2015-	<u>Liaison</u> to the Faculty Association

Completed to 31 December
2016

a. Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2009-10	PSYC 435e	3	Spring	14
	PSYC 533	3	Spring	16
2010-11	PSYC 435e	3	Spring	10
	PSYC 533	3	Spring	11
	PSYC 390 (Quade)	3	Fall	1
	PSYC 502 (Brown)	3	Year	1
2011-12	PSYC 435e	3	Spring	12
	PSYC 533	3	Spring	16
	PSYC 602 (Sparks)	3	Year	1
2012-13	PSYC 201	3	Fall	98
	PSYC 435e	3	Spring	22
	PSYC 390 (Yoneda)	3	Summer	1
	PSYC 490 (Yoneda)	3	Fall	1
2013-14	PSYC 435e	3	Spring	27
	PSYC 533	3	Spring	21
	PSYC 499 (Belecky)	3	Year	1

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

	PSYC 502 (Yoneda)	3	Fall	1
2014-15	PSYC 435e	3	Spring	25
	PSYC 533	3	Spring	10
	PSYC 499 (Mercado)	3	Year	1
2015-16	PSYC 502 (Knight)	3	Fall	1
	PSYC 502 (Vendittelli)	3	Fall	1
	PSYC 504 (Graham)	3	Fall	1
	PSYC 504 (Knight)	3	Fall	1
	PSYC 504 (Vendittelli)	3	Fall	1
	PSYC 435e	3	Spring	12
	PSYC 533	3	Spring	11
2016-17	none			

b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree/Program</u>	<u>Type of Supervision*</u>
2009-12	Catharine Sparks	MA/ Lifespan	2
2010	Renee McBeth	MA/Political Science	4
2010-12	Paweena Sukhawathanakul	MA /Lifespan	2
2010-13	Leila Scannell	PhD/Environmental	2
2010-12	Amanda McIntyre	MA /Environmental	2
2010-12	Cassandra Brown	MA /Clinical Neuropsychology	1
2012	Nathanial Gosman	MA/ENVI	4
2012-16	Cassandra Brown	PhD/Clinical Neuropsychology	1
2012-16	Paweena Sukhawathanakul	PhD/Lifespan	2
2013-15	Amanda Kelly	MA/Lifespan	2
2013-15	Tomiko Yoneda	MA/Lifespan	1
2013-15	Angel Chen	PhD/Environmental	2
2013-16	Tina Quade	MA/Lifespan	2
2013-15	Amanda McIntyre	PhD /Environmental	2
2014	Martine Elbejjani	PhD/Epidemiology/Biostat (McGill)	3
2014-16	Raquel Graham	MA/Clinical	2
2015-	Jamie Knight	MA/Lifespan	1
2015-	Rebecca Vendittelli	MA/Clinical Neuropsychology	1
2015-	Cara Kronisch	PhD/Environmental	2
2015-	Tomiko Yoneda	PhD/Lifespan	1

- * (1) Chairman of supervisory committee (i.e., supervisor or co-supervisor)
 (2) Member of supervisory committee
 (3) External Examiner (indicate if at another university)
 (4) Chairman of examination committee; or

a. University and Faculty Committees (include offices held and dates)

University

2010, 13, 15 Student Marshal, fall convocation ceremony
 (UVic) 2013 Student Marshal, spring convocation ceremony
 (UVic)
 2011-16 Social Sciences Representative, Math Working Group
 (UVic) 2014-16 Program Committee, Centre on Aging (UVic)

Faculty

2000-2001 Committee on Instructional and Research Faculty
(PSU) 2003 Task Force on Parental Leave (PSU)
2006-2009 HHS Methodology Core (OSU)

b. Department Committees and Responsibilities

1996-1997 Program, Planning, Development and Evaluation Committee (HDFS, PSU)
1996-1999 The Methodology Center newsletter editor (PSU)
1997-1999 “HDFS News” editor (HDFS, PSU)
1999-2004 Statistical Consulting Center Faculty Advisory Committee (Stats, PSU)
1999-2004 Computer Committee (Stats, PSU)
 Alumni Workshop Committee (Stats, PSU)
2000-2002 World Campus Programs Committee (Stats, PSU)
 Graduate Placement Coordinator (Stats, PSU)
2003-2004 Master of Applied Statistics Committee (Stats, PSU)
 Social Committee (Stats, PSU)
2006-2009 Computer Committee (HDFS, OSU)
2009 Hiring Committee for departmental computer programmer (UVic)
2011-2016 Area Coordinator, Lifespan Psychology (UVic)
2011-2016 Graduate Executive Committee (Psych, UVic)
2012- Undergraduate Curriculum Working Group
2012 Senior Instructor Search Committee
2013 Graduate Advisor, Department of Psychology
2013-2015 Review, Promotion and Tenure Committee, Psychology (alternate in 2014-15)
2015 Department Chair Search Committee, Psychology
2016 Assisted with departmental review and updating of merit evaluation process.
2016- Mentor for David Medler

Completed to 31 December
2016

10. OTHER INFORMATION

(Contributions not documented in Sections 1 to 9, such as work in preparation, submitted for publication, or gone to press).

Grants under review or in revision:

Grant proposals, not funded:

- 2015 Co-Investigator, *Next Generation Dementia Risk Prediction Models: Incorporating Within-Person Dynamics*, NIH, PI: G. Muniz. \$722,997.00.
- 2015 Principal Investigator, *The protective role of lifestyle factors among individuals with a heightened risk of cognitive decline and dementia*, Alzheimer's Drug Discovery Foundation: Cohorts for Alzheimer's Prevention Action. \$99,494.
- 2014 Co-Investigator, *Optimizing Change-Point Models for Prospectively Identifying Dementia and Health-Related Change*, Medical Research Council, UK, PI: G. Muniz.
- 2014 Co-operation Partner, *Demographic shifts and the welfare state – estimating and projecting the skills and motivations of Europe's population in the light of demographic, technological and social change (DEMOWEL)*, NORFACE Welfare State Futures, PI: V. Skirbekk.
- 2014 Consultant, *Understanding the parallel dynamics of muscle health and frailty in aging Canadians – the CaMOS Muscle Quality Study (MQS)*, CIHR, PI: A. Wong.
- 2013 Co-Investigator, *Prospective Assessment of Change in Cognition and Well-Being in Aging Canadians using Novel Electronic Portal Methodologies*, CIHR Catalyst Grant. PI: S.M. Hofer. \$100,000
- 2013 Co-Investigator, *Validation of consent using cohort specific group education and validation methodology*, Canadian Medical Protective Association Grant
- 2012 Principal Investigator, *Statistical Methods in Aging: Analytical Research Training (SMAART)*, CIHR Dissemination Grant. \$24,970.
- 2011 Project Coordinator, *Coordinated Analysis of Healthy Ageing across Longitudinal Studies of Ageing (HALSA)*, European Research in Ageing 2 Joint Call for Research (ERA-AGE 2 JCRA), €978, 026 (\$1,281,214 CDN).
- 2011 Principal Investigator, *Coordinated Analysis of Chronic Health Conditions and Health- Related Risk Factors on Cognitive Ability*. CIHR Operating Grant: Advancing Theoretical and Methodological Innovations in Health Research, \$65,637.

10. OTHER INFORMATION

(Contributions not documented in Sections 1 to 9, such as work in preparation, submitted for publication, or gone to press). (Continued)

Articles In Press: Refereed Journals

Muniz, G., Robitaille, A., Kelly A., Johansson, B., **Piccinin, A.M.**, Hofer, S.M. (accepted Sept 2016). Latent growth curve analysis with time-varying covariates: The need to match longitudinal methods to the research questions. *Journal of Clinical Epidemiology*.

Bendayan, R., Cooper, R., Wloch, E.G., Hofer, S.M., **Piccinin, A.M.**, & Muniz, G. (accepted Sept 2016). Hierarchy and speed of loss in physical functioning: A comparison across older US and English men and women. *Journals of Gerontology Series A: Biomedical Sciences and Medical Sciences*.

In Press: Books, Chapters, Monographs

10. OTHER INFORMATION

Publications under review/revision:

Bendayan, R., **Piccinin, A.M.**, Hofer, S.M., Cadar, D., Johansson, B., Muniz-Terrera, G. (re-submitted January 2017). Decline in crystallized and fluid abilities in older adults: Normative aging or terminal decline? *Journal of Aging Research*.

Bendayan, R., Muniz-Terrera, G., Tikhonoff, V., Hofer, S.M., & **Piccinin, A.M.** (re-submitted June 2015). Detection of unidentified hypertensives using a longitudinal approach. *Journal of Clinical Epidemiology*.

Graham, E.K., Rutsohn, J.P., *Bastarache, E.D.*, Elleman, L.G., Turiano, N.A., Bendayan, R., Kuh, D., Batterham, P.J., Barnes, L.L., Bennett, D.A., Deeg, D.J.H., Gerstorf, D., Katz, M., Lipton, R.B., Pedersen, N.L., **Piccinin, A.M.**, Reynolds, C.A., Sharp, E.S., Spiro, A., Muniz-Terrera, G., Willis, S., Schaie, K.W., Yoneda, T., Zelinski, E.M., Johansson, B., Roan, C., Herd, P., Hofer, S.M., Mroczek, D. (to be re-submitted February 2016). Personality Predicts Mortality Risk: An Integrative Data Analysis of 15 International Longitudinal Studies. *Psychological Science*.

Cadar, D., Robitaille, A., Clouston, S.A., Hofer, S.M., **Piccinin, A.M.**, & Graciela Muniz-Terrera. (re-submitted May 2016). An international evaluation of cognitive reserve and memory changes in early old age in ten European countries.

Neuroepidemiology.

Piccinin, A.M. & Muniz, G.M. (June 2015). Selecting time in study versus age as a metric for modelling change: A necessary discussion. *Journal of Gerontology: Psychological Sciences.*

Piccinin, A.M., Robitaille, A., *Brown, C.L., Koval, A.,* Muniz Terrera, G., Clouston, S. *Zammit, A.R., Handschuh, P., Wu, C., Jarry, V.,* Finkel, D., Deeg, D.J.H., Johansson, B., Martin, M., Hofer, S.M. (Oct 2015). Multivariate dynamics of aging-related declines in physical functioning: An IALSA Coordinated Analysis of Nine Longitudinal Studies of Aging. *IJE.*

10. OTHER INFORMATION

In Preparation: Journal Articles

Piccinin, A.M., Muniz, G., *Koval, A.V.* & Hofer, S.M. Coordinated analysis: Some guidelines.

Brown, C.L., Garcia-Barrera, M., & **Piccinin, A.M.** A Review of Functional Near- Infrared Spectroscopy in the Study of Neurocognitive Aging: Challenges and Opportunities.

Muniz, G., Robitaille, A., *Kelly, A.,* Johansson, B. & **Piccinin, A.M.** Latent growth curve analysis with time varying covariates or multivariate latent growth models? The need to match longitudinal methods to research questions.

Muniz, G., *Massa, F.,* Benaglia, T., Johansson, B., Hofer, S.M., Robitaille, A. & **Piccinin, A.M.** An investigation of the impact of departing from the missing at random assumption in a longitudinal study of cognitive ageing trajectories

Muniz, G., Robitaille, A. & **Piccinin, A.M.** Coordinated analysis of age, sex, and education effects on change in MMSE scores: Impact of alternate time structure.

Duggan, E., Graham, R.B., **Piccinin, A.M.** & Hofer, S.M. Examining the longitudinal relationship between pulmonary function and cognition: A systematic review.

Piccinin, A.M., *Koval, A.V., Bendayan, R.* & Muniz, G. Comparison of analytical approaches for understanding change in cognition in the context of aging and health.

Hofer, S.M., Robitaille, A.G., *Brown, C.,* Zammit, A., *Handschuh, P.,* Wu, C., Finkel, D. Clouston, S.A. & **Piccinin, A.M.** Correlated and coupled changes in physical function: A coordinated analysis.

Brown, C. L., Johansson, B. & **Piccinin, A. M.** Characteristics and health outcomes of older adults categorized by Mini-Mental State Exam cut-off scores for

dementia screening.

Brown, C. L., Piccinin, A. M. and members of an Integrative Analysis of Longitudinal Studies on Aging (IALSA) working group. Using growth mixture modeling to develop improved dementia screening for longitudinal data.

Nguyen, M., Mattek, N., Dodge, H.H., Woltjer, R., Howieson, D., Silbert, L., Hofer, S.M., Kaye, J., **Piccinin, A.M.**, & Erten-Lyons, D. Pathologies Underlying Longitudinal Cognitive Decline in Old Age.

Zammit, A.R., Piccinin, A.M., Hofer, S.M. & members of IALSA working group. Systematic review and meta-analysis of the longitudinal association between grip strength and cognition.

In Preparation: Books, Chapters, Monographs

None.

10. OTHER INFORMATION

Other Teaching Experience

- 1989-1991 Teaching Assistant, Department of Psychology, USC. Courses included Introductory Statistics, Adult Development and Aging, and Research Methods.
- 1992 Presenter, *Teaching Critical Thinking*, Annual Graduate Teaching Assistant Seminar, The Graduate School, USC.
- 1992 Participant, *Regional Institute on Critical Thinking Teaching Strategies*, Center for Critical Thinking at Sonoma State University; Marina del Rey, CA.
- 1994-1995 Lecturer, course on *Psychology of Aging*, University of Manchester, England.
- 1997-1999 Faculty Lecturer, Department of Human Development and Family Studies, The Pennsylvania State University, University Park.

Undergraduate Courses

Adult Development and Aging (HDFS 249)
Empirical Inquiry in Developmental Research (HDFS 312w)
Development Throughout Adulthood (HDFS 445)

Graduate Courses

Measurement in Human Development (HDFS 526)

- 1998 Presenter, *Workshop: Introduction to Growth Curve Analysis*, Institute for Gerontology, Jönköping, Sweden.
- 1999 Participant, *Teaching Workshop*, PSU.
- 1999-2005 Faculty Lecturer, Department of Statistics, The Pennsylvania State University
- Undergraduate Courses

Problem Solving and Communication in Statistics (STAT 470w)

Graduate Courses

Consulting Practicum I & II (STAT 580, STAT 581) Projects in Applied Statistics (STAT 597)

2000	Presenter, <i>Structural Equation Modeling using AMOS</i> ; Workshop and follow-up consulting, Bucknell University.
2000	<u>Presenter</u> , <i>Introductory Statistics</i> , for McNair Scholars Program (PSU)
2000-2001	<u>Presenter</u> , <i>Take our Daughters to Work Day</i> – Statistics related activities for adolescent girls.
2000-2001	<u>Presenter</u> , <i>Women in Science and Engineering Math Day</i> / MathFest, PSU.

10. OTHER INFORMATION

Other Teaching Experience (continued)

- 2009 Participant, *Intensive Summer Teaching Institute*, Learning and Teaching Centre, UVic
- 2010 Organizer and Faculty, *Friday Harbor Advanced Psychometric Conference*, Friday Harbor, WA, August. The focus of this meeting was integrative data analysis, emphasizing methods for cross-study replication/generalizability of results across several longitudinal studies affiliated with the Integrative Analysis of Longitudinal Studies of Aging (IALSA) research network.
- 2012 Participant, UVic Learning and Teaching Centre Curriculum Design Institute (April).
- 2012 Participant, UVic Learning and Teaching Centre iClicker Workshop (May). 2014
Personal consultation requested regarding structuring student assessments – with Dr. J. Parsons, Acting Associate Director, Curriculum and Learning Outcomes, UVic LTC, June.
- 2014 Participant, UVic Learning and Teaching Centre Workshop: Using Bloom's Taxonomy to Craft Learning Outcomes (October).
- 2014-2015 Participant, University of Victoria Learning and Teaching Centre, Workshop: Flipped Classrooms, 5 December, 16 January, 6 February.
- 2015 Participant, University of Victoria Learning and Teaching Centre, Workshop: The Purposeful Reading Report; Let's Talk about Teaching, 2 September.
- 2015 Participant, University of Victoria Learning and Teaching Centre, Workshop: Interteaching – Active Learning for Traditional Teaching Courses, 21 September.

10. OTHER INFORMATION

Statistical Consulting (Examples)

- 1994-1995 Relationships between 15-year patterns of cardiovascular health and cognitive function in the Caerphilly Cohort; P. C. Elwood, MRC Epidemiology Unit, Cardiff, Wales.
- 1995-1996 Analysis of practice effects in cognitive tests; International Study of Post-operative Cognitive Dysfunction, J. T. Moller, University of Copenhagen.
- 1995-1996 Factor structure and utility of the CAMCOG battery in normally functioning adults; F. A. Huppert, Department of Psychiatry, University of Cambridge.
- 1997-2000 Consultant (5%) for USDA project "Dietary assessment of rural older persons"; G. L. Jensen, Vanderbilt University.
- 1999 Visiting Research Fellow; Centre for Mental Health Research, The Australian National University, Canberra.

1999-2005	Consulting supervisor for Statistical Consulting Center Research Assistants and Student consultants in the Consulting Practicum course: approximately 180 short-term and 60 long-term projects per year.
2000-2005	Consultant, General Clinical Research Center, The Pennsylvania State University.
2000-2005	Consulting Coordinator, Population Research Institute Statistics Core, PSU.
2001-2003	Dyadic growth curve models; Transition to parenthood, M. Hayes, Geisinger Health System.
2001, 2004	Scoring and measurement issues; PA Board of Law Examiners.
2001	Sampling and survey design; Committee on Racial and Gender Bias, PA Supreme Court.
2002-2004	Evaluation of an antibiotic prescription rate intervention, B. Jansen, M.D., PSU
2003-2005	Pennsylvania Child Support Enforcement Training Institute (PACSETI) Program Evaluation: analysis and semi-annual report preparation, J. Mastrofski, PSU.
2003-2005	Analysis and manuscript preparation, Evaluation of the impact of Community Cancer Coalitions in the Appalachian Cancer Network, A. Ward, PSU.

10. OTHER INFORMATION

Other Experience / Professional Activities

1986	Rated non-verbal aspects of videotaped behavior for funded social skills research of M. McCarrey, and L. Chislett, University of Ottawa.
1986	Informed and advised first year students as assistant to academic advisors, Social Science Secretariat, University of Ottawa.
1986	Evaluated peer relationships in autobiographies of gifted and eminent personalities. SSHRC grant to B. Schneider, University of Ottawa.
1989-1990	Recruited non-demented older adults from USC Medical School's Anatomical Gift Program for annual cognitive testing at the ADRC.
1989-1993	Neuropsychological assessment for the NIA funded USC Alzheimer's Disease Research Center (ADRC). Clinical Director: V. W. Henderson.
1997	Summer Institute on Aging, NIA/Brookdale Foundation.
1998	Participant, Workshop in Genetics of Nonlinear Dynamic Systems, NIH Educational Workshops in Interdisciplinary Research, University Park, PA.
1999	Visiting Research Fellow, National Health and Medical Research Council Psychiatric Epidemiology Research Centre, The Australian National University, Canberra, Australia.
2002	Participant, Penn State Management Institute.
2008	Participant, "Friday Harbor" Advanced Psychometrics Methods Workshop, UC Santa Cruz.

Completed to 31 December 2016

FoM ANNOTATED CV
THE UNIVERSITY OF BRITISH COLUMBIA
Curriculum Vitae for Faculty Members

Date: 01-Apr-2018

Initials: MP

1. **SURNAME:** Price **FIRST NAME:** Morgan
MIDDLE NAME(S): Thomas Mayhew
2. **DEPARTMENT/SCHOOL:** UBC Department of Family Practice
3. **FACULTY:** Medicine, based at the Island Medical Program in Victoria.
4. **PRESENT RANK:** Associate Professor **SINCE:** July 2016

5. **POST-SECONDARY EDUCATION**

University or Institution	Degree	Subject Area	Date
University of Victoria	Honours BSc	Biology (Genetics) <i>Thesis: Gene Hunting in Chromosome Seven: Discovering Zonadhesin. Supervisor: Dr. Ben Koop.</i>	1997
University of Calgary	MD	Medicine	2000
University of Victoria	PhD	Health Information Science <i>Dissertation: Circle of Care Modeling: Seeking Improvements in Continuity of Care for End of Life Patients. Supervisor: Dr. Francis Lau</i> <i>Supervisor: Dr. Francis Lau</i>	2010
University of Victoria	Post Doc	UVic School of Health Information Science, eHealth Observatory. <i>Focus on Primary Care Informatics, including consumer health. Supervisor: Dr. Francis Lau</i>	2011

Special Professional Qualifications and Fellowships

University or Institution	Degree	Subject Area	Date
University of BC	CCFP	Family Medicine Residency	June 2002
University of BC	Clinician Investigator	Primary Care Informatics	June 2004
CIHR	Fellowship	CIHR Health Informatics Postdoctoral Strategic Training Program Fellow	Dec 2005
College of Family Physicians of Canada	FCFP	Fellowship in the College of Family Physicians of Canada	Nov 2015

AHRQ	Certificate	Certificate Program in Practice-Based Research methods	Sep 2016-Jun 2017

6. **EMPLOYMENT RECORD**

(a) Prior to coming to UBC

University, Company or Organization	Rank or Title	Dates
Priceless Productions	President	1990 – 1997
Animated BioImages, Inc.	President	1995 – 1997
Providence Healthcare (Vancouver).	Medical Director, Family Medicine Inpatient Services	2002 – 2004
Vancouver Coastal Health Authority	Family physician, inner city medicine. Medical Advisor, Primary Care Transition Group (2004-2006)	2002 – 2006
Virtually Priceless Consulting, Inc.	President	2006 – Current
Vancouver Island Health Authority	Medical Director Primary Care / Chronic Disease IT Clinical Architect	2008 – 2010
Victoria Cool Aid Society	Family physician, inner city medicine.	2006 – Current

(b) At UBC

Rank or Title	Dates
Clinical Instructor (Family Practice)	2002-2004
Clinical Assistant Professor (Family Practice)	2004-2009
Clinical Associate Professor (Family Practice)	2009-2011
Assistant Professor (Island Medical Program, Family Practice)	2011-2016
Associate Professor (Island Medical Program, Family Practice)	2016-Current
Site Faculty at St. Paul's Hospital Residency Site, Informatics	2002-2006
Site Faculty at St. Paul's Hospital Residency Site, Ward Director	2002-2004
Lead Faculty for Scholarship / Informatics, UBC Residency Program (provincial)	2003-2013
Site Faculty at Victoria Residency Site, Clinical Curriculum Change	2007-2017

Other Academic Appointments

2005-Current: Adjunct Faculty, Computer Science, University of Victoria

2011-Current: Affiliate Faculty, University of Victoria

2011-Current: Adjunct Faculty, Health Information Science, University of Victoria

(c) Date of granting of tenure at U.B.C.: July, 2016

7. **LEAVES OF ABSENCE:** N/A

8. **TEACHING**

(a) *Areas of special interest and accomplishments*

I am a family physician in the Department of Family Practice and **based in Victoria's Island Medical Program. I bridge medicine, health information science, and computer science and teach in all three disciplines.**

I began developing teaching tools before medicine when I started developing "Animated Genetics" a CD-ROM for McGraw-Hill. As a medical student, I adapted curriculum to PDAs at University of Calgary in the 1990s, which developed into a core pillar of the curriculum in the 2000s.

I became the **first Lead Faculty for Informatics** for UBC Family Medicine residency shortly after my own family medicine residency, establishing residency objectives and curricula that have been adapted by others across Canada. I have regularly stressed the importance of making learning part of medical practice both at the point of care and during times of reflection.

In my research, I seek to promote change in primary care practice and my Electronic Medical Record (EMR) adoption research includes teaching to improve outcomes. These approaches have been adopted / adapted in provinces such as BC and Manitoba as part of their provincial EMR and CME programs.

(b) *Courses and Lectures Taught*

As I am based in Victoria through the Island Medical Program with cross-appointments at UVic, I have separated my teaching into teaching of UBC students and teaching of UVic students.

UBC

Year	Course #	~Class Size	Con Hrs	Hours Taught			
				Lecture	Tutorial	Lab	Other
2012W	DPAS 420	256	1	1			
2012W	PMP	8	4		4		
2012W	DFP Residency: Horizontal Curriculum	22	3	3			
2012S	DFP Residency: Microskills Coaching	8	6		6		
2013W	PMP	8	10		10		
2013W	DFP Residency: Microskills Coaching	8	12		12		
2014W	PMP	10	4		4		
2014	DFP Residency: Microskills Coaching	10	21		21		
2014	DFP Residency: Horizontal Curriculum	22	2	2			
2015	PMP	10	6		6		
2015	DFP Residency: Addictions and Chronic Pain	10	1	1			

Brief

2015	DFP Residency: R2 Horizontal Curriculum	22	2	2			
2015	DFP Residency: Microskills Coaching	10	35		35		
2015S	UBC Exp Med. PhD Directed Studies: User Experience Design Methods	1	20				20
2015	DFP Residency: R1 Horizontal Curriculum	25	1	1			
2016	PMP: EBM Session	8	3		3		
2016	PMP: Difficult Situations	10	4		4		
2016	DFP Residency: Microskills Coaching	9	42		42		
2017	PMP: EBM Session	8	3		3		
2017	PMP: Difficult Situations	10	4.5		4		

Descriptions of the Courses Taught:

- DPAS 420 – Doctor Patient and Society.
Lecture: "Balancing Quality, Safety & Cost in Health Care"
- PMP – “Preparation for Medical Practice” course for medical students.
Topics / small groups I taught included: Assessing Incapacity in the Elderly, Dialysis Outcomes, Evidence Based Medicine, Challenging Patients, and Things Parents Expect All Doctors to Know.
- DFP Horizontal Curriculum: Taught sessions on ‘How new residency site’s “horizontal program” works in practice’.
- DFP Microskills: With a team of three physicians and three psychologists, developed and taught innovative R1 family practice residents academic sessions in Victoria in innovative microskills 14-hour course (4 half-day sessions) in behavioural medicine to help residents ‘Applying skills to challenging patient situations’. Now in its fifth year.

University of Victoria**Brief**

Year	Course #	~Class Size	Contact Hours	Hours Taught			
				Lectures	Tutorials	Labs	Other
2012S	HINF 552	50	3.5	3.5			
2013W	HINF 691	1	22				22
2013W	HINF 335	20	1	1			
2013W	HINF 535	20	1.5	1.5			
2014W	HINF 335	20	1.5	1.5			
2014S	HINF 535	30	1.5	1.5			
2014W	Engineering Capstone Course 499	4	20				20
2015W	CSC 595	27	1	1			
2017	Engineering Capstone Course 499	6	20				20

Descriptions of the Courses Taught:

- HINF 552 – Lecture: eHealth evaluation in the trenches (highlighted pitfalls and translation of classroom learning into the real world).

- HINF 691 – Co-supervisor: Self-directed methods course for health and health informatics studies. Reviewed and marked final presentations and papers.
- HINF 335 and 535 – Lectures: 1.EMR data use; 2. Data quality issues in primary care.
- Engineering Capstone course 499: engineering senior project course. Supervised a team of four students who developed a “smart pill bottle” prototype including hardware (3D printed bottle with microprocessor) and software (to track when pills were taken and measure adherence)
- CSC 595 – computer science methods graduate course. Presented on eHealth research methods in software engineering.

Clinical Teaching

Cool Aid Community Health Centre, where I work clinically, serves an inner city population. I have fostered training experiences in the Victoria inner city for UBC undergraduate and postgraduate medical trainees (between 15 and 25 trainees/year). We also provide learning opportunities for trainees from nursing, pharmacy and social work. I provide clinical teaching to residents (10-12 / year) when I am at the community health centre, while on outreach treating patients on the street or in parks, and at one of the local homeless shelters.

Clinical Teaching 2011:	127 hours
Clinical Teaching 2012:	122 hours
Clinical Teaching 2013:	232 hours
Clinical Teaching 2014:	383 hours
Clinical Teaching 2015:	345.5 hours
Clinical Teaching 2016:	414.5 hours
Clinical Teaching 2017:	260.25 hours

(c) Other Teaching of Undergraduates, Graduates and Postgraduates

I am a mentor for the UBC Island Medical Program. I have provided support to one medical student each year since 2011 (I have had 4 mentees and we meet quarterly). I also provide information and support to the Island Medical Program related to research methods and logistics on an ad hoc basis for students who might need help with projects (10+ hours / year).

(d) Students Supervised

Graduate Students Supervised

Current students in **bold**.

MSc:	Total = 8	Current = 4
PhD:	Total = 5	Current = 5

My Victoria location and cross posting provides me the opportunity to supervise trainees across three disciplines and at two Universities. Most of my students seek Co-Op opportunities during their training and so may take longer to complete. I expect one PhD student and 1-2 masters students to graduate during my tenure application.

NOTE: At UVic I am an affiliate faculty at Division of Medical Science, adjunct in computer science and adjunct in health information science. Thus, trainees were originally required to have a co-supervisor whose appointment is in the Department or School, even though I act as the primary supervisor (this was changed at the end of 2017). I have indicated primary in the table below when I am acting as primary.

Students Supervised Through UBC Experimental Medicine

Student Name	Degree	Start	Finish	Supervisory Role	Program
<i>MSc Students</i>					
<i>PhD. Students</i>					
Iryna Davies	PhD	Sep 2013	April 2019	Supervisor	UBC Experimental Medicine
Paule Bellwood	PhD	Sep 2014	April 2019	Supervisor	UBC Experimental Medicine

Students Supervised Through UVic Computer Science

Student Name	Degree	Start	Finish	Supervisory Role	Program
<i>MSc Students</i>					
Ryan Habibi	MSc (Thesis)	Jan 2014	August 2018	Co-Supervisor (primary)	Computer Science (UVic)
Jeremy Ho	MSc (Thesis)	Sep 2014	April 2017	Co-Supervisor	Computer Science (UVic)
Simon Diemart	MSc (Thesis)	Sep 2015	August 2017	Co-Supervisor (primary)	Computer Science (UVic)
Sam Mohammed	MSc (Project)	Jan 2014	August 2018	Co-Supervisor	Computer Science (UVic)
Vanessa Diaz	MSc (Thesis)	Jan 2017	Dec 2019	Co-Supervisor	Computer Science (UVic)
Adeshina Aleni	MSc (Thesis)	Sep 2017	Apr 2019	Co-Supervisor	Computer Science (UVic)
<i>PhD. Students</i>					
Fieran Mason-Blakely	PhD	Jan 2011	Apr 2018	Co-supervisor	Computer Science (UVic)
Jean-Paul Stoldt	PhD	Sep 2017	Dec 2020	Co-supervisor	Computer Science (UVic)

Students Supervised Through UVic Health Information Science

Student Name	Degree	Start	Finish	Supervisory Role	Program
<i>MSc Students</i>					

Richard Varhol	MSc (Thesis)	May 2011	Aug 2015	Co-supervisor	Health Information Science (UVic)
Julie Kim	MSc	Sept 2011	Dec 2018	Co-supervisor (primary)	Health Information Science (UVic)
Robin Watt	MSc	May 2012	Apr 2014	Co-supervisor (primary)	Health Information Science (UVic)
Gurprit Randhawa	MSc (Thesis)	May 2011	Apr 2013	Co-supervisor (primary)	Health Information Science (UVic) (won COACH Steven Huesing Award and Scholarship in 2016 as returning PhD student)
Michael Bowen	MSc (Thesis)	May 2011	Aug 2013	Co-supervisor	Health Information Science (UVic)
PhD. Students					

Graduate Student Supervisory Committees

M. Sc. Students		Start	Finish	Supervisor	Program
Kimberly Singian	MSc 2016 Outstanding Thesis Award	Sep 2013	Dec 2015	Sabrina Wong	UBC Nursing

Ph. D. Students	Program Type	Start	Finish	Supervisor	Department or Program
Valerie Nichol	PhD	Sep 2017	Aug 2021		UVic
Rachel Mckay	PhD		Dec 2017	David Patrick, Michael Law	UBC SPPH (External Examiner)

Postgraduate Students Supervised

I have supervised a number of post-graduates that include post-doctoral trainees as well as family medicine residents and family medicine clinical fellows on their research projects. This section does not include residents / students where only clinical training has been provided (see Clinical Teaching in 8a).

UVic POST DOCTORAL TRAINEES

Trainee	Project Type	Start	Finish	Role	Department
Dennis Lee	Post-Doc: Data Quality in Research Networks	Jan 2014	Dec 2015	30% Supervisor (worked on other projects)	Health information science. (UVic) Ongoing
Nicole Kitson	Post-Doc: Medication Management and Safety	Jan 2012	March 2014	100% Supervisor	Health Information Science (UVic). Now Senior Grants Officer (UVic)

UBC FAMILY PRACTICE RESIDENTS

Supporting Family Medicine Residents complete a 2-year research project during their residency.

Trainee	Start	Finish	Role
Matthew Menard	2011	2012	Supervisor
Douglas Page	2011	2012	Supervisor
Momen Demian	2011	2012	Supervisor
Molly Forrester	2012	2013	Co-Supervisor with Maggie Watt
Meghan Chabot	2012	2013	Co-Supervisor with Maggie Watt
James Handel	2012	2013	Supervisor
Tamara Pacholuk	2012	2013	Supervisor
Spencer Cleave	2013	2014	Advisor
David Harrison	2013	2014	Supervisor
Rebecca Howse	2014	2015	Advisor
Niroosha Hoover	2014	2015	Advisor
Alyson McCabe	2015	2016	Supervisor
Michael Smith	2015	2016	Supervisor
Amy Cuthbertson	2015	2016	Supervisor
Brian Scarth	2016	2017	Supervisor
Kelsey Louie	2016	2017	Supervisor
Jordan Banman	2016	2018	Supervisor

UBC FAMILY PRACTICE FELLOWS (R3 Training)*

Trainee	Project Type	Start	Finish	Role	Department
James Lai	Enhanced Skills - Informatics (R3)	2009	2010	Supervisor	Family Practice

Jeanette Boyd	Enhanced Skills - Informatics (R3)	2009	2010	Supervisor	Family Practice
Collin Partridge	Enhanced Skills - Informatics (R3)	2009	2010	Supervisor	Family Practice
Anton Rabien	Clinician Scholar (R3)	2012	2014	Supervisor	Family Practice

* These are physicians in practice who have returned to apply to a competitive program to receive enhanced training in focused areas of family practice (e.g. research, informatics).

Undergraduate Students Supervised

I supervise 1-2 undergraduate students in their senior Co-Op placements or for their senior research projects / honours theses. These students primarily attend UVic and expressed interest in health informatics and primary care software engineering research.

Student Name	Activity	Start	Finish	Supervisory Role	Program / Description
Simon Diemert	Work-term	May 2013	Aug 2013	Co-supervisor	Computer Science: natural language processing for semi-automatic extraction of discharge medications from discharge summaries.
Anita Katahoire	Co-Op (2 terms)	May 2013	Dec 2013	Supervisor	Family Practice: improving laboratory and other reports in EMRs
Grazielle Xavier	Co-Op	May 2014	Aug 2014	Supervisor	Health Information Science: user interface design for medication information systems
Simon Diemert	Work-term (2)	Sep 2014	Dec 2014	Supervisor	Computer Science: medication safety
Simon Diemert	Honours Thesis	January 2015	May 2015	Co-supervisor	Computer Science: developing a domain specific language for medication management.
William					
Matthew Feng	Directed Studies	January 2018	April 2018	Co-Supervisor	HINF-Comp Sci multidisciplinary project to look at technology that support medication adherence.

(e) Continuing Education Presentations

In 2011, I developed a low barrier research skills curriculum for practicing family physicians at UBC. It includes an annual workshop and biweekly work in progress rounds (with real-time online access). Both were open to our 2000 clinical and academic faculty as well as other trainees. Both were CME accredited. The work in progress rounds are

still provided on an ongoing basis through the Department of Family Practice.

I have also been invited to present at a number of CME events (several highlighted below).

Year	Description	Hours	Attendees	Organization
2004	PDAs in Medicine	0.3	700	St. Paul's International CME Conference, Vancouver
2005	Workshop on PDAs in Medicine	6	30	St. Paul's International CME Conference, Vancouver
2010	Workshop: EMR Evaluation	3.5	40	eHealth Canada (COACH Conference) , Vancouver
2011	Workshop: Health Information Systems Benefits Evaluation	3.5	42	eHealth Canada (COACH Conference), Toronto
2011	Research Rounds (facilitator)	16 (1 hour sessions)	6-14	UBC Department of Family Practice. UBC
2012	Research Rounds (facilitator)	24	6-14	UBC Department of Family Practice. UBC
2011	Research Rounds (presenter)	3	8-10	UBC Department of Family Practice. UBC
2012	Research Rounds (presenter)	2	8-10	UBC Department of Family Practice. UBC
2012	Inspiring Residents to do Scholarly Work	1	40	Family Medicine Forum. Toronto
2012	Primary Care Research Network Panel	1.5	50	UBC Department of Family Practice. UBC
2012	EMR Adoption	3	50	Manitoba eHealth, Winnipeg
2012	Precepting in a Horizontal Program	2	10	UBC DFP: Victoria Residency training site – faculty development session. Victoria
2013	Quantitative Methods Workshop	3	10	UBC Department of Family Practice, UBC
2013	Using EMR Data to answer research questions Workshop	3	12	UBC Department of Family Practice, UBC
2013	Canadian Postgraduate Scholarship Environmental Scan Findings: A dialogue	0.3	20	Family Medicine Forum, Vancouver.
2013	Inspiring Residents to do Scholarly Work (2)	1	50	Family Medicine Forum. Vancouver.
2017	Letting Users Lead: Understanding Medication Management through Design Methods	1	20	UBC Department of Family Practice, UBC

CME Requirements

I completed my required 5-year CME requirements to maintain my license (cycle end December 2014) through a variety of conferences (e.g. NAPCRG, FMF, eHealth), self-study, online programs, and accredited tutorials. In 2015 **I received Fellowship status from the College of Family Physicians of Canada** (awarded November 2015).

(f) Visiting Lecturer (indicate university/organization and dates)

(g)

Year	Description	Hours	Attendees	Organization
2011	EMR Adoption	1	35	Saskatchewan EMR program.
2011	EMR Adoption	2	50	Manitoba eHealth in person and online
2012	How to improve EMR Data Quality	2	30	University of Manitoba invited session to clinicians
2014	EMR Data and Data Quality lectures	3	25	Doctors of Nova Scotia
2015	Pervasive Primary Care Informatics	1.5	10	School of Public Health and Social Policy, University of Victoria.
2015	Better Medication Management Design in EMRs	2	30	Ontario Pharmacy Research Collaboration (invited presentation)
2017	EMR Adoption and EMR System Design Discussion	2	16	BC Ministry of Health

Educational Leadership

Title	Description
Lead: Faculty for Informatics; Department of Family Practice, UBC	2003-2013. See description below.
“Lead Faculty Committee” Department of Family Practice, UBC	2003-2013. Member, monthly UBC Family Practice residency leadership committee. As “Lead Faculty for Scholarship – Informatics”, I coordinated with other “lead faculty” in the residency program to ensure consistent and effective teaching across sites and across lead faculty domains.
Co-Chair: Family Practice Residency Scholarship Committee, UBC	2003-2013. Co-chaired this 12-40 person committee, which met monthly. Committee’s responsibilities include development and review of EBM, research, and informatics curriculum for the UBC family medicine residency program and to review how these objectives are being realized in each of the distributed training sites across BC.
Committee Member: Victoria Site Family Medicine Residency Training, UBC,	2007-2013. Member of this training committee in Victoria; monthly meetings to review state of residency site, address training issues, and plan enhancements to the site.
Committee Member: Post-	2003-2013. Member of the Family Medicine PGEC that reviews and sets policy

Graduate Education Committee, UBC	and direction for the Family Practice UBC residency training program across BC and the 18+ training sites.
Committee Member: Family Medicine Residency Curriculum Committee, UBC	2005- 2013. Invited member of the UBC family medicine curriculum committee. As “Lead Faculty Scholarship – Informatics” I updated and represented the informatics curriculum and also supported curriculum activities that required some information management (such as a database to map clinical rotations and academic sessions across the 18+ training sites to the national college’s 99 topic areas to better support accreditation of our program).
Committee Member: Family Medicine Residency Program Director: Advisory Committee; UBC	2012-2013. I was a member of the residency program Director’s Advisory Committee. This committee provides guidance to the program Director on complex topics such as budgeting, residency program structure.
Interim co-head, Department of Family Practice	June 2017-Current. At the invitation of the dean, I covered the leadership of the department of family practice when the previous department head stepped down. I have held this position with two others (Drs. Louise Nasmith and Christie Newton). My focus has been on research and innovation aspects of the department.

*Lead Faculty for Informatics, UBC Residency Program (provincial)
2003-2013*

I served as **lead faculty for informatics** in the UBC Family Medicine residency program. In this role I was responsible for the development and implementation of a new clinical informatics curriculum for the family medicine residency program at UBC (220 residents across BC). The portfolio included, more broadly, scholarship and I worked closely with lead faculty for research and evidence based medicine (EBM) to provide a cohesive curriculum across these domains. Collectively, we supervised up to 30 site faculty at the various training sites, who delivered the scholarship curriculum. I worked with other lead faculty in the residency program (e.g. curriculum, behavioural medicine, evaluation) to ensure consistency of the program across 18+ training sites in BC from Victoria to Prince George.

Provincial Impact: In this role I developed the first provincial objectives for informatics training in family medicine. I also:

- Co-chaired full day retreats three times a year with site faculty from 18+ training sites
- Mentored and supported site faculty for informatics across BC
- Attended monthly lead faculty meetings
- Led online discussions with faculty
- Submitted funding requests including applying for grants for innovative teaching methods
- Participated to address residency program issues
- Participated in accreditation (three times)

I led several successful, innovative applications for funding to develop educational tools and content for the Family Medicine residency program, including an eLearning Centre Pilot (2004-2007). More recently (2012-2013), I co-developed distributed research methods course that improved consistency at the individual training sites by providing evidence-based assessment tools and teaching materials that could be integrated into each training site’s unique

teaching. These projects were developed to address the need for more consistency highlighted in accreditation(s) as we have had increasingly diverse training sites (described in more detail in section 9h, below).

National Impact: I met nationally with other informatics faculty in family medicine annually at the Family Medicine Forum to help develop the national evidence-based medicine and informatics teaching agenda.

(h) *Curriculum Development & Innovation*

Academic Faculty at UBC Family Medicine Residency Program (Victoria Residency Site (2007-current))

I am the UBC academic member for the UBC family medicine residency program at the Victoria residency-training site. This training site currently supports approximately fifty residents per year. In this role, I designed and led the implementation of a successful clinical curriculum change (2010 to 2015). Seven months of the second year of residency was transformed into a *horizontal* program where family medicine is mixed with other clinical experiences. Importantly, this innovative adaptation achieved the goal of increasing continuity of care in family medicine during the residents training. Further, we received a grant to support evaluation of the horizontal curriculum. Finally, as evaluation results supported the effectiveness of this approach, results from the pilot were added to the site program and extended to now include one half of the two year program with horizontal experiences in both years of training (4 months in first year and 8 months in second year). This represents a classic Knowledge to Action Framework where I adapted an existing program, evaluated its effectiveness and translated these findings to inform and directly influence clinical training and practice.

- **UBC Family Medicine Residency Victoria Site - Curriculum Change** – (2010-2015) I am the UBC academic member for the UBC Victoria family medicine residency-training site. This training site currently supports approximately fifty residents per year. In this role, I designed and led the implementation of a successful clinical curriculum change (2010 to 2015). A new 4-week orientation period was developed that included additional sessions in family medicine including a well received behavioural medicine workshop that I co-teach. Seven months of the second year of residency was transformed into a *horizontal* program where family medicine is mixed with other clinical experiences. Importantly, this innovative adaptation achieved the goals of increasing continuity of care in family medicine during the residents training and provided more opportunities for residents to meet their own learning objectives. Further, we received a grant to support evaluation of the horizontal curriculum. Finally, as evaluation results supported the effectiveness of this approach, results from the pilot were added to the site program and subsequently expanded. In 2014 we piloted adding an additional 4 months of horizontal experience to first year (evaluation is ongoing). Now at Victoria site, one half of the two-year program is filled with horizontal experiences (4 months in first year and 8 months in second year). This represents the application of a classic Knowledge to Action Framework where I adapted an existing program, evaluated its effectiveness and translated these findings to inform and directly influence clinical training and practice.
- **Catalog of Clinical Opportunities** (2010-2012) – I led the development and pilot of this novel web application in collaboration with Lead Faculty for Curriculum for the UBC family medicine residency training program. We developed COCO to address challenges that the program faced coming to accreditation as it transitioned to a new, national competency based curriculum across 18+ training sites. Within our distributed teaching model there was a need to better understand where our residents could be expected to gain competencies within family medicine. This was a challenge as opportunities are likely to vary across communities. To address this need, I led a team to develop a web-based application called the *Catalogue of Clinical Opportunities*. This online database mapped the 99 Priority Topics provided by the College of Family Physicians of Canada, clinical rotations and academic sessions available at each family medicine training site in the family medicine training program. COCO was presented in Toronto at Family Medicine Forum. The pilot study showed that this was a useful tool that supported site director understand where the competencies were likely to be gained and where there were gaps in the curriculum. The pilot information was used to successfully support the most recent accreditation for the pilot

residency training site. Now that the application is tested, the application is ready to be further deployed across the 18+ training sites in time for the next accreditation.

(i) *Other Teaching Related Activities (Service)*

As informatics faculty I often supported and informally mentor other faculty with regard to their own innovations that may require technology. For example:

- **eLearning Centre Pilot** - 2004-2007. I developed this pilot program in collaboration with Lead Faculty for Curriculum and the Post Graduate Associate Deans of Medicine. Specifically, we developed and piloted a web-based application in family medicine residency. They used this application to address the need for a distributed program to ensure consistent teaching opportunities across training sites for key curricular topics including: addictions, HIV, breast feeding, and palliative care. This innovative approach to teaching included online lectures, learning materials, and discussion forums that supported residents and provided them access to expert instructors from across BC. This project began before and informed work related to the expansion of the UBC medical school.
- **WebEval** (2005) – I led the adaptation of WebEval (online evaluation tool adopted by UBC faculty of medicine) to the St. Paul's Training Site.
- **T-Res** (2005) – I supported lead faculty for evaluation in designing new sets of procedures and health conditions that would become part of the evaluation lists when piloting the T-Res PDA app for family practice.
- **ePortfolios** (2010-2013) – I supported the lead faculty of evaluation to define needs of resident learning ePortfolios in Family Medicine Residency for BC.
- **UBC Family Medicine Online EBM Assessment Tool** – 2013. I worked with other faculty to develop and pilot a novel, online tool to assess competency in evidence based medicine in residency (in collaboration with the Lead Faculty, Evidence-based Medicine). This tool was new to Canada. It adapted the validated FRESNO EBM test to an online format that could be used by all residents in family medicine across BC. It was piloted in 2013 (shown that it could be used effectively) and presented at FMF 2013.
- **UBC Family Medicine Distributed Research Methods Course** – 2013. As lead faculty, I assisted in developing this course (in collaboration with Lead Faculty, Research and Lead Faculty, EBM as well as a number of site faculty. This built on learning from the eLearning Centre Pilot and provided online lectures and learning materials that could be incorporated into local training site curricula across BC. This course used the concept of “flip lectures” where lectures are provided online and can be accessed before each face to face session, allowing the residents to work with the site faculty on applying the content to their specific research projects.

9. SCHOLARLY AND PROFESSIONAL ACTIVITIES

(a) Areas of special interest and accomplishments

My research program is at the intersection of primary care, health informatics, and software engineering. Informatics is the science of processing and managing information, which is critical to medicine in the 21st century. There is an increasing amount of digital health data, it is a field that may revolutionize how information is utilized in clinical practice to inform decisions that are being made by health consumers, providers and other stakeholders. The information systems today are complex and used poorly. In Canada billions of dollars have already been spent with too little to show in terms of measurable benefits to care. There is a lot of work left to do.

Specifically, my research program, the LEAD Lab (LEAD stands for the four pillars of the lab: to Learn, Evaluate, Act, and Design), is focused upon design, adoption, and assessment of electronic medical records (EMR) and related

electronic health tools (eHealth tools). I combine family medicine with health information science, software engineering, and visual design to conduct action-oriented research. **The new methods and outputs I develop have in the past, and aim to in future, improve the impact of eHealth.** It is my continued belief that, through improving the design and adoption of eHealth, that we will see some of the hoped for outcomes in creating a safer and more sustainable healthcare system in Canada and internationally.

I describe the three parts of my larger research program and provide examples within each, below.

1. **eHealth Adoption research stream:** Seeks to better measure and improve the adoption / use of existing eHealth tools. Specific focus on electronic medical records in primary care practices. I have developed several framework that have been used provincially and nationally and I apply these evaluation tools through an action oriented assessment and reflection cycle. EMR adoption framework has been adapted and incorporated into three other provincial EMR programs. My adoption work has also informed national guidelines. As a result of this innovation, I was invited to sit on the EMR standards committee for the Canadian Institute for Health Information.
2. **OSCAR EMR research stream:** Here I focus research on EMR adoption, development and design through the OSCAR EMR, an open source electronic medical record that is used by more than 3000 users across Canada. Within this stream, my research aims to inform better OSCAR design and assess OSCAR through usability evaluation and using randomized trial methodology. I was invited onto both the national OSCAR EMR Board as an academic representative and the national board of the OSCAR Canada User Society. To put this invitation in perspective, I am the only non-user on the OSCAR Canada User Society Board. Undergraduate and graduate students whom I supervise are conducting various projects related to this research stream and we contribute back both findings and tangible work (e.g. software code improvements) back to the open source OSCAR EMR software and to the community of users.
3. **Primary care research network research stream:** My third research stream is directed toward using EMR data to improve the quality of care at a practice and population level. At the LEAD lab we developed a novel **primary care research network** that connects EMR practices together to answer questions on prevalence and practice patterns (e.g. rates of prescribing,). We are currently completing our first CIHR funded study, **the STOPP study**, which is a randomized trial meant to assess the impact of an alerting system in an electronic medical record on physician prescribing patterns in the elderly by measuring rates of potentially inappropriate prescriptions. The trial is being completed with 28 EMR using physicians. The network was built with the Physicians Data Collaborative of BC (a group representing ~3000 family physicians). This group is planning to maintain the current network and expand the deployment of the network tools across the province as a means of continued quality improvement and population monitoring, changing practice. The LEAD Lab has been the vanguard in the research and development of the network. For example, we have adapted methods and tools that allow us to answer questions in a manner that does **not** require the collection of individual patient data. This is a novel approach for a research network in Canada. The impact of our work was demonstrated by invitations to participate in national groups such as the Canadian Primary Care Sentinel Surveillance Network (CPCSSN) and an invitation to serve on the College of Family Physicians of Canada Steering Committee on Primary Care Research Networks.

(b) *Research or equivalent grants (indicate under COMP whether grants were obtained competitively (C) or non-competitively (NC)).*

BOLD = current funding

Grants Received

My research is applied. Thus, many opportunities afforded me to conduct my research were made possible through non-

competitive grants. I was also invited to be an active participant on a number of larger existing and ongoing projects.

Granting agency	Title	COMP Or Non-COMP	\$ (total)	Dates mo/yy to mo/yy	PI	Co-PI(s)	Co-I(s)
CIHR Knowledge Translation (KT) Grant	Technology enabled academic detailing versus academic detailing in diabetes management: Supporting knowledge translation in appropriate treatment through an interdisciplinary approach	C	\$300,000	May/04-Aug/07	Michal Fedeles,	Kendall Ho, Sandra Jarvis-Selinger, Anne Nguyen	Keith Granger, Malcolm Maclure, Morgan Price
Manitoba eHealth	Enhancing EMR (Electronic Medical Record) Success in Primary Healthcare Settings	NC	\$45,000	Aug/11-Mar/12	Morgan Price		
Cowichan Valley Division of Family Practice	Improving Attachment in the Cowichan Valley	NC	\$20,000	Sep/11-Mar/12	Morgan Price		
College of Pharmacists of BC	Developing an eDrug Observatory	C	\$1.1 m	Sep/10-Dec/17	Francis Lau	Morgan Price	
CIHR	Increasing Capacity in eHealth Benefits Evaluation	C	\$90,000	May/12 – Apr/13	Francis Lau	Morgan Price	
Technology Evaluation in the Elderly Network (TVNet)	A Knowledge Translation Project on Benchmark End-of-life Care Practices for the Elderly in Primary Care.	C	\$300,000	Apr/13-Aug/15	Francis Lau, Doris Barwich		Neil Hilliard, Bruce Hobson, Morgan Price.
MITACS	Cooperative Primary Healthcare Data Sharing and Analytics Network Infrastructure	C	\$192,000	01/14 to 12/16	Morgan Price, Jens Weber		Physicians Data Collaborative of BC

CIHR (Catalyst Grant)	A mixed-method study to explore, assess, and explain the translation of a complex set of evidence- based rules into practice through electronic medical record based decision support: How can STOPP effectively be deployed in primary care?	C	\$87,266	04/14 to 03/16	Morgan Price (Nom-PI)	Jens Weber	Bruce Hobson (for Physicians Data Collaborative), Peter Hutten-Czapski (for OSCAR)
OSCAR Rx Design Study	Designing a better medication management module for Electronic Medical Records	NC	\$9,000	02/14 to 06/14	Morgan Price		
CDSS UI Design Study	Incorporating STOPP criteria into the OSCAR open source EMR's decision support guidelines.	NC	\$40,000	02/14 to 06/14	Morgan Price		
MITACS: Cerner KnowMe Privately	Conceptual design and prototypical implementation of a privacy preserving, consumer-facing health portal service for active patient engagement and increased provider awareness.	C	\$15,000	01/15 to 08/15	Jens Weber	Morgan Price	
Mitacs: OSCAR Product Line Development Grant	Quality engineering method for certified open source software based on product line practice	C	\$15,000	01/15 to 08/15	Jens Weber	Morgan Price	
NIH (As part of larger ORCATECH Grant)	Incorporating Conventional Clinical Data into Remote Home-based Assessment Paradigms on Vancouver Island, Canada	C	\$62,600 USD (for this portion of work in Canada)	06/15 to 12/17	Morgan Price (for this portion of the work)	Scott Hofer	Jeff Kaye is PI and lead of the larger project.

CIHR Operating Grant (eHIPP)	Evaluating the Effectiveness of Integrating Patient Reported Outcomes and Assessments in the Care for Seniors with Complex Needs (e- PRO)	C	\$2,015,028. (including match funds)	Oct/15- Sep/19	Scott Hofer	Morgan Price, Jens Weber	Marilyn Bater, Vincenza Gruppuso, Sandra Hundza, Jeffrey Kaye, Marilyn Malone, Kevin McArdle, Ken Moselle, Diane Sawchuck
CIHR Operating Grant (SPOR PIHCI)	Validation of Administrative and Primary Care Electronic Medical Record derived Frailty algorithms	C	\$114,650	Apr/16- Mar/17	Sabrina Wong	Alan Katz, Tyler Williamson	J. Baumbusch, D. Manca, M. Price, H. Davidson, G. Mazowita, A. Singer, N. Drummond, R. McCracken, J. Edwards, K. Mcgrail
NSERC	TOCHTECH				Jens Weber		M. Price
UBC Strategic Investment Fund	Developing a primary care innovation support unit	C	\$139,000 (plus in kind)	Dec/17 – Dec/18	Morgan Price		Louise Nasmith, Christie Newton, Joanie Sims Gould, Maureen Ashe, Sabrina Wong, Dave Snadden, Gurdeep Parhar, Steve Beerman, Selena Lawrie

Vancouver Foundation	<i>Drug checking: Engaged research on implementations in response to overdose</i>	C	\$70,000	Jan/18 – Dec/19	Bruce Wallace	Shane Calder	D. Hore, B Pauly, W O'Briain M Price
CIHR	Focus: Engaging patients with chronic pain to use their character strengths to improve quality of life through a tailored mHealth intervention	C	\$199,427 (plus additional in kind)	Dec/17 – Dec/19	Morgan Price	Jens Weber, Maureen Ashe	Caylee Raber

Grants Submitted (2017)

I2C – Weber

Engage – Weber and Price

CFI –

NCE – CANresist

CIHR - Ashe

Canadian Institutes of Health Research. Personalized Health Catalyst Grant Competition. Creation of a General Risk Engine for Multimorbidity in Primary Health Care. Co-PI: A. L. Terry, D. Lizotte. Co-Is: D. Barber, S. Cejic., S. de Lusignan, M. Fortin, C. Leaver, S. McKay, M. Price, B. Ryan, K. Sedig, P. Seth, M. Stewart, A. Thind. CND: \$200,000. September 1, 2017-August 31st, 2019.

(c) Research or equivalent contracts, including funding for clinical trials (indicate under COMP whether grants were obtained competitively (C) or non-competitively (NC)).

BOLD = current funding.

Granting agency	Title	COMP Or Non-COMP	\$ (total)	Duration mo/yy to mo/yy	Principal Investigator	Co-PI(s)
Vancouver Coastal Health	Evidence-based Guideline and Decision Support System for Primary Care	C	\$585,000	Jun/04- Ap/06	Morgan Price	

Alberta Health	Personal Health Portal Benefits Evaluation	NC	\$320,490 (total)	Oct/10-Aug/12	Morgan Price	Francis Lau
Alberta Health	Personal Health Portal Benefits Evaluation 2	NC	\$443,494 (total)	Sep/12-Mar/16	Morgan Price	Francis Lau
Cancer Surgery Alberta	Assessing the user experience of a patient portal and quality of life tool for cancer patients	NC	\$24,000	Sep/13 to Mar/14	Morgan Price	
Fraser Health Authority	EMR Adoption Evaluation in Fraser Health – 2015 – 2016	NC	\$49,900	Oct/15 – Sep/16	Morgan Price	
OSCAR EMR Inc.	OSCAR EMR Quality Assurance	NC	\$60,000	Jan/17-Dec/17	Morgan Price	
OSCAR BC	OSCAR Quality Dashboard Development	NC	\$20,000	Oct/17 – Mar/18	Morgan Price	

(d) *Invited Presentations*

- Canada
 - Invited presentation: HL-7 Canada Partnerships, “**EGADSS! Evidence-based Guideline And Decision Support System.**” 2005-Nov-17
 - Invited panel: INTERFACE 2013 Conference, “**Clinical trials and the need for evidence-based data in digital medicine**”. 2013-Oct-09
 - Invited Seminar: “**Using Electronic Health Record Data in Research: Are there Devils in those details?**” Inaugural speaker for the Child and Family Research Institute, Vancouver Coastal Health Research Institute, and Providence Health Care Research Institute Electronic Health Records in Research Seminar Series. 2015-May-28
 - Invited Seminar: “**Designing a New Medication Management Module for a Primary Care EMR**”, Ontario Pharmacy Research Collaboration. 2015-Sep-25
- International
 - Invited keynote: Software Engineering in Health Care (at International Conference on Software Engineering), “**Clinical Information Systems: The New Opposable Thumbs for Healthcare?**” 2009-May-18
 - Invited Seminar: Clinical Informatics Seminar Series, Oregon Health Sciences University, “**Benefits Evaluation of Alberta Health’s Personal Health Portal**”. 2015-May-07

(e) *Invited Participation*

- College of Family Physicians of Canada: Research Strategy Retreat. Niagara, Ont.
Three day national meeting with key members of the Canadian family medicine research community to define the role of the college and help set the agenda for family medicine research in Canada April 2012-Apr-26-29.

(f) *Conference Participation (Organizer, Chair, Moderator, etc.)*

- 2003-2013: Co-facilitator: “Annual Evidence Based Medicine Teachers Meeting”. Family Medicine Forum. Fall of each year in multiple locations over 10 years.
- 2004-2005: Co-facilitator: “A Canadian Website for Evidence -based Family Practice”. Family Medicine Forum.
- 2012: Co-Chair, UBC Primary Care Research Skills Workshop. 2012-Mar-3-4
- 2012: Co-Chair, UBC Primary Care Research Skills Workshop. 2012-Mar-8-9
- 2013: Co-chair CASCON Workshop: 5th Annual Workshop on Interoperability and Smart Interactions in Healthcare. 2013-Nov-19, Toronto
- 2013: Organizing Committee: OSCAR Canada User Society Annual User Group Meeting, 2013-May-2-3, Vancouver
- 2014: Organizing Committee: OSCAR Canada User Society Annual User Group Meeting, 2014-June 13-14, Vancouver
- 2015: Scientific Review Committee, Information Technology and Communications in Health. 2015-Feb-27 to 2015-Mar-01, Victoria.
- 2015: Organizing Committee: OSCAR Canada User Society Annual User Group Meeting 2015-May-8 – 9, Vancouver.

(g) *Other Presentations*

(h)

Year	Organization	Hours	Attendees	Description / Title
1999	Family Medicine Forum	1	30	Using PDAs in primary care. Montreal, Que.
2005	eHealth Canada Conference	0.5	50	Vancouver Coastal Health's Primary Care Information Technology Strategy: Engaging Citizens in Healthcare. Toronto, Ont.
2006	eHealth Canada Conference	0.5	30	Vancouver Coastal Health's Primary Care Information Technology Strategy: Year 2. Victoria, BC.
2006	eHealth Canada Conference	0.3	60	The Personal Health Record: Enabling Canadians and Communities to Engage in Health. Victoria, BC.
2006	eHealth Canada Conference	0.3	25	From the BC Primary Care Informatics Lab: EGADSS! It is Decision Support and TAPAS a Model for Technology Assisted Paper Practice. Victoria, BC.
2008	eHealth Canada Conference	0.3	20	"Primary Care Central" Informational Website Overview. Vancouver, BC.
2010	eHealth Canada Conference	3.5	40	Workshop: EMR Adoption and Evaluation. Vancouver, BC.
2010	Family Medicine Forum	1	10	Panel: Practice-based primary care research networks: Why and how to start one and how to join in. Vancouver, BC.
2011	Information Technology and Communications in Health Conference	3.5	25	Promoting Good Practices for Using Primary Health Care Electronic Medical Record Systems, Victoria, BC.
2011	eHealth Canada Conference	3.5	42	Workshop: Health Information Systems Benefits Evaluation. Toronto, Ont.
2013	CIHR Funded Knowledge Translation Learning Community on eHealth evaluation	2	30	Evaluating EMR Adoption. National community, presented online.
2013	CIHR Funded Knowledge Translation Learning Community on eHealth evaluation	2	30	Assessment of Personal Health Records. National community, presented online.

Other Scholarship of Education Activities

Primary Care Informatics Curriculum Objectives shared nationally 2002-2013. I developed and revised the first curriculum and objectives for primary care informatics for a residency program in Canada. Objectives were shared nationally with other residency programs across Canada through the co-facilitation of 8 of the 11 national EBM (Evidence Based Medicine) teachers' meetings at Family Medicine Forum where EBM and Informatics teaching faculty met annually.

(i) *Other Professional Contributions*

Development of a UBC Primary Care Research Network

I have developed an EMR-based primary care research network for BC (as part of my academic contribution to Family Practice at UBC). The network is important for primary care research and practice in BC. Its goal is to facilitate research, education, training and knowledge translation by allowing a secure mechanism to ask and answer primary care relevant questions and do primary care research. It does this by leveraging already existing EMR data. This is a significant undertaking and has been a major focus for me over the past 3 years. Research networks are the labs for primary care and there was not an EMR based research network in BC when I started. The head of the department of family practice's stated goal is that this network could be available to researchers and to residents for their resident research projects. LEAD lab has also used the development of the research network to complete research on software engineering and health informatics topics such as data quality, safety and security.

To achieve this goal of a functioning network (which I have), I developed relationships with the *Physicians Data Collaborative Society of BC*. This not-for-profit, physician owned society was developed in 2012 with similar goals: to use EMR data from practices for practice assessment and improvement. Representing UBC, I developed a working relationship and together we designed a novel approach to a research network for Canada that aims to answer research and clinical questions but does not require the central collection of patient level data. The network is active and we have completed several field studies. Most recently, the network is conducting a coordinated randomized control trial (STOPP study described in 9a with 28 physicians). I also actively engaged several divisions of family practice in BC and helped them better understand how to use the network to access local evidence, generate questions, and consider impacts of change initiatives. Divisions are now starting to use the network, with the Physicians Data Collaborative, to answer questions related to poly-pharmacy, attachment, and prevalence and population health. (See attached letter from the Physicians Data Collaborative)

The network is currently running and there are 194,000 patient charts in the network and the Physicians Data Collaborative is going to expand the network in the fall.

Development of EMR Standards

At a provincial level, I led development of functional standards for EMRs in BC. I have been asked to review and provide feedback on other provincial data standards for EMRs. For example, the province has taken feedback from LEAD lab on the EMR to EMR data transfer standard to improve this standard.

At a national level, EMR functional standards that we set in BC were used by Canada Health Infoway to develop national standards. I served on three national committees related to EMR and eHealth data standards. This includes the Canadian Institute for Health Information's (CIHI) EMR Content Standards Clinical Working Group. I was also one of four physicians invited by Canada Health Infoway to review the detailed reference sets that will be used to develop national standards.

EMR Adoption

I advised 5 provinces as they try to measure and achieve benefit from their EMR investments. The invitation I received to serve in this role is based, in part, on my research into the benefits of EMRs and on EMR Adoption (how people use EMRs after they are implemented in practice). For example, in Manitoba, after a series of KT sessions, Manitoba eHealth's Primary Care/Community Physician Information Systems (PCIS) Office put my EMR Adoption model research into practice where it is the foundation of the provincial program that supports close to 1,000 physicians. Importantly, and to demonstrate impact, my research findings were referenced in the national adoption standards.

eHealth Evaluation

I have worked with Canada Health Infoway, the national body that works with the jurisdictional health ministries to fund and adopt eHealth in a number of ways. I helped develop the eHealth Benefits Evaluation Framework used nationally and the subsequent iterations (eHealth Adoption Framework) and the eHealth Benefits Framework commissioned in 2014 by Health Canada.

10. SERVICE TO THE UNIVERSITY

(a) *Areas of special interest and accomplishments*

Research Director, Family Practice UBC Aug 2011 – Aug 2013

During my term as research director, my goal was to increase engagement and capacity in research within the UBC Department of Family Practice. As junior faculty myself, I focused on establishing activities that would support clinical faculty and trainees with an interest in primary care research. I met these goals by offering avenues to develop research skills, and support research activities directly. Specifically, I established research rounds that ran twice a month, where faculty and residents can share their research ideas and work in progress to receive feedback in a supportive environment. We successfully started a two-day annual Research Skills Workshop for the department (50+ attendees each year). Both of these are ongoing. In 2012, we ran a research competition for internal start up grants. The research network (see 9i) is another avenue that I pursued in to enhance research in family medicine at UBC.

(b) *Memberships on committees, including offices held and dates*

Aug 2011- Sept 2013: Interim Research Co-director, Department of Family Practice
Aug 2011- Sept 2013: Executive Committee Member, Department of Family Practice
Aug 2011- Sept 2013: Canadian Family Medicine Research Directors Committee (national)
2017: Selection / Interview committee for DFP Residency Program Director

(See also positions held for teaching: lead faculty, site faculty in previous sections related to education)

(c) *Faculty mentoring*

Informatics Mentoring: Beyond invited lectures, I often provide informal advice on the use of clinical information systems and other information communication technology in research, teaching and learning to research and teaching faculty.

(d) *Other service, including dates*

- 2014: EMR Prescribing Workshop. Organized and hosted a 1-day workshop on better prescribing using EMRs (20 attendees from three universities; Emily Carr University of Art and Design, University of Victoria, University of British Columbia). 2014-June-04
- 2015: UBC Faculty of Medicine Summer Student Research Program reviewer
- 2017: **CAARE Centre:** Led a 6-month feasibility assessment on development of the CAARE Centre (Collaboratory for Applied Aging Research and Education) at IMP/UVic/Island Health. This work including managing a small team to review state of the evidence in epigenetics / proteomics / metabolomics in aging, assessing requirements for a longitudinal repository for research and working with partners to assess feasibility. This work also included engaging with Genome BC and submitting first round of Genome Canada grant. After completion of the feasibility assessment, CAARE was put on hold at IMP, to be reassessed in 2018-2019.

11. SERVICE TO THE HEALTH PROFESSIONS/HEALTH AUTHORITIES

(a) *Areas of special interest and accomplishments*

Prior to becoming full time academic faculty, I held positions in health leadership in primary care and health informatics including:

- July 2002 – May 2004: Providence Healthcare: Medical Director, Family and Community Medicine Inpatient Services, St. Paul's Hospital, Vancouver.
- May 2004 – May 2006: Vancouver Coastal Health Authority: Primary Health Care Network – Clinical Consultant
- June 2006 – April 2007: Clinical Advisor to the BC Ministry of Health's eHealth division, including development of requirements for provincial eHealth programs.
- May 2007- Feb 2010: Island Health Authority: Clinical Architect for IT and Medical Director for Primary Care and Chronic Disease.

Two recent areas of service to the profession are described elsewhere (i.e. my active role in supporting the Physicians' Data Collaborative Society of BC (see 9i), and the open source OSCAR EMR community (see 12a).

(b) *Memberships on committees, including offices held and dates*

2011-Current: CFPC EMR Working Group (national)
2012-2014: BC Antenatal Record in EMR Steering Committee Member (provincial)

(c) *Other service, including dates*

- Invited judge on Canadian **ImagineNation Health Data Impact Challenge** 2015, hosted by Canada Health Infoway.

12. SERVICE TO THE COMMUNITY

(a) *Areas of special interest and accomplishments*

OSCAR EMR

I support the open-source OSCAR EMR community and sit on the following national committees: the OSCAR Canada User Society Board, the OSCAR technical management committee, and the board of OSCAR EMR Inc. (the not for profit company that stewards conformance of the OSCAR EMR), co-chair of the OSCAR Academic Committee. I link research to the OSCAR EMR and community regularly to enhance the open-source OSCAR EMR.

Inner City Medicine:

I have dedicated my clinical work in Victoria to the not for profit Cool Aid Society's community health centre. I work with the marginalized population of Victoria, supporting patients with primary care, focusing on mental health, addictions, and the disease burden of homelessness. My clinical time is split between work in the community health centre and outreach with the homeless in Victoria shelters. I seek to bring relevant quality improvement and action research projects to Cool Aid, so that the Society can better fulfill its mandate while supporting the development of new knowledge. I am the primary physician in Victoria supporting the community-based Narcan program for opioid users. Narcan is an opioid blocker that can prevent death due to opioid overdoses (e.g. heroin, fentanyl). We have trained over 500 people in Victoria over the last two years and prevented many overdoses in the community where help may not have been available.

(b) *Memberships on scholarly societies, including offices held and dates*

(c) *Memberships on other societies, including offices held and dates*

2013-2017: OSCAR Canada User Society Board Member (national)
2014-2017: OSCAR EMR Board Member
2013-2016: OSCAR EMR Technical Committee member
2014: OSCAR EMR Academic Committee co-chair (5 universities)

(d) *Memberships on scholarly committees, including offices held and dates*

- 2015-2016, College of Family Physicians of Canada – Member of National Practice Based Research Network Action Group Steering Committee

(e) *Memberships on other committees, including offices held and dates*

(f) *Editorships (list journal and dates)*

- 2017: International Medical Informatics Association Yearbook – Program Committee
- 2018: International Medical Informatics Association Yearbook – Program Committee

(g) *Reviewer (journal, agency, etc. including dates)*

NOTE: missing several reviews as I did a poor job of tracking

Software Engineering in Health Care: 2010: 3 papers
Canadian Family Physician: 2012: 1 paper; 2013: 1 paper
BMC: Medical Informatics and Decision Making: 2014: 1 paper
BMC: Health Services: 2015: 1 paper
Journal of American Medical Informatics Association: 2015: 1 paper

JMIR 2017 – 1 paper

(h) *External examiner (indicate universities and dates)*

M. Sc. Students	Date	Supervisor	Program
Amanda Kelly	31-Aug 2015	Scott Hofer	UVic Psychology
Rachel McKay	29-Sep-2017	David Patrick	UBC SPPH

(i) *Consultant (indicate organization and dates)*

(j) *Other service to the community*

13. AWARDS AND DISTINCTIONS

(a) *Awards for Teaching (indicate name of award, awarding organizations, date)*

- National Family Medicine Resident Leadership Award. CFPC. 2002.
- UBC Department of Family Practice Teacher of the Year Award. 2004.

(b) *Awards for Scholarship (indicate name of award, awarding organizations, date)*

- PAIRO Award for best research project by a Family Medicine Resident in Canada. CFPC. 2002.

(c) *Awards for Service (indicate name of award, awarding organizations, date)*

(d) *Other Awards*

Anton Rabien and Morgan Price. ***Development of a Clinical Decision Support Tool for the Primary Prevention of Cardiovascular Disease.*** Top 4 Oral Presentations, College of Family Physicians of Canada Family Medicine Research Day [Conference]. 2014, Quebec City, Quebec, Canada.

14. OTHER RELEVANT INFORMATION (Maximum One Page)

THE UNIVERSITY OF BRITISH COLUMBIA
Publications Record

SURNAME: Price
MP

FIRST NAME: Morgan

Initials:

MIDDLE NAME(S): Thomas Mayhew

Date: 08-

Sep-2015

Authorship Statement

I co-lead two groups: the **eHealth Observatory** and the **LEAD Lab**, both based in Victoria. As the clinical lead in both groups. I work closely with my partners (Francis Lau and Jens Weber) to guide and support students, seek funding and complete studies. My role, which complements those of my co-researchers, is focused on clinical and user aspects of the research. For example, in the eHealth Observatory I focus on evaluations of clinical accuracy in information systems, user adoption, and usability where Francis Lau will focus on evaluation methods and systematic reviews. Although work continues in the eHealth Observatory, it is transitioning to the LEAD lab where again my role is related to clinical and user experience aspects of our research and my collaborator, Jens Weber, is focused on novel aspects of software engineering methods, safety and security engineering. While Francis Lau was my PhD supervisor, we have worked explicitly to evolve our partnership where we clearly lead individual projects within the eHealth Observatory. For example, I lead the eDrug, EMR Adoption, and Personal Health Record studies. He leads the End of Life Care studies.

I encourage the LEAD lab to regularly publish through *Studies in health technology and informatics* to support the International Information Technology and Communications in Health conference, which is supported by Health Information Science at University of Victoria and is Canada's premier academic informatics conference with an increasing international reputation and pull.

Key to my contribution:

- FA - First Author - typically performed the majority of the experiments in the manuscript, wrote the first draft.
- CA - Contributing Author – typically helped with experimental design, completed some experiments, edited the draft manuscript.
- SA - Senior Author – typically conceived the experimental approach, supervised the writing of the manuscript, corresponding author for the paper
- Underline – trainees under my direct supervision (undergraduate, graduate and post-graduate)
- *Italics* – my doctoral supervisor and now collaborator, Francis Lau.
- **Most important papers** are starred (*) – I have annotated four publications that demonstrate the impact of my research both from an academic perspective and from a professional impact perspective. The papers are also chosen to show breadth of work. The one conference proceedings was highlighted to show future opportunities in research.

1. REFEREED PUBLICATIONS

(a) Journals

1. **Price M.** (2005). Can hand-held computers improve adherence to guidelines? A (Palm) Pilot study of family doctors in British Columbia. *Canadian Family Physician* 51(11), 1506. (FA)
2. Jahnke-Weber J, McCallum G, and **Price M.** (2008). Making available clinical decision support in service- oriented architectures. *Journal on Information Technology in Healthcare*, 6(1), 42–54. (CA)
3. **Price M**, Weber-Jahnke JH. (2009). The Engineering 4 Health Challenge – an interdisciplinary and intercultural initiative to foster student engagement in B.C. and improve health care for children in under-served communities. *Studies in health technology and informatics*, 143, 68-72. (FA)
4. Lau F, Kuziemy C, **Price M.** et al. (2010). A review on systematic reviews of health information system studies. *Journal of the American Medical Informatics Association*, 7, 637-645. (CA)
5. * **Price M**, Lau F, Lai J. (2011). Measuring EMR Adoption: A Framework and Case Study. *Electronic Healthcare*, 10(1), e25-e30. (FA)
This paper is significant in that it shows impact on the profession. The EMR Adoption framework led to direct engagement with practice and policy leaders in EMR programs in five provinces in Canada. The adoption framework has proven to be accessible to providers and policy makers. The framework prompted follow on projects with health regions and the province of Manitoba (e.g. see Price, Singer, Kim, 2013 below). Concepts were adopted to facilitate movement of provincial EMR programs from simply deploying EMR technology toward adoption of EMRs in practice.
6. Lau F, **Price M**, Keshavjee K. (2011) From benefits evaluation to clinical adoption: making sense of health information system success in Canada. *Healthcare Quarterly*. 14(1), 39-45. (CA)
7. Lau F, **Price M**, Keshavjee K (2011) From benefits evaluation to clinical adoption: making sense of health information system success in Canada. *Electronic Healthcare*. 9(4), e11-17 (reprint) (CA)
8. * Lau F, Kuziemy C, **Price M**, Gardner J. (2011) A review of systematic reviews on health information system studies. In Geissbhuler A and Kulikowski C (eds). *IMIA Yearbook of Medical Informatics 2011*. 6(1), 86. Reprint as best paper selection. (CA)
This paper systematically reviewed all systematic review in the domain of health information science. It was published in our field's leading journal (JAMIA) and later selected as a best paper internationally in the IMIA yearbook. 90 citations (Google Scholar, 8-Sep-2015).
9. Lau, F, **Price M**, Boyd J, Partridge C, Bell H, Raworth R. (2012). Impact of electronic medical record on physician practice in office settings: a systematic review. *BMC Medical Informatics and Decision Making* 12, 10. (CA)
10. **Price M**, Bowen M, Lau F, Kitson N, Bardal S. (2012). Assessing accuracy of an electronic provincial medication repository. *BMC Medical Informatics and Decision Making*. 12, 42. (FA)
11. **Price M**, Singer A, Kim J. (2013). Adopting Electronic Medical Records or just Electronic Paper Records? *Canadian Family Physician*. 59(7), e322–9. (FA)
12. Kitson N, **Price M**, Lau F, Showler G. (2013). Developing a medication communication framework across continuums of care using the Circle of Care Modeling approach. *BMC Health Services Research*. 13(1), 418. (SA)

13. **Price M, Lau F.** (2013). Provider connectedness and communication patterns: extending continuity of care in the context of the circle of care. *BMC Health Services Research*. 13(1), 309. (FA)
14. Randhawa G, Lau F, Price M. (2013). Evaluating the Adoption of E-prescribing in Primary Care. *Healthcare Quarterly*. 16(4).
15. Randhawa G, Lau F, Price M. (2014). Evaluating the Adoption of E-prescribing in Primary Care. *ElectronicHealthcare*. 12(3). (Republished from Healthcare Quarterly).
16. Goulding R, Dawes D, **Price M**, Wilkie S, Dawes, M. (2014). Genotype-guided Drug Prescribing: A Systematic Review and Meta-analysis of Randomized Control Trials. *British journal of clinical pharmacology*. 2015.
17. **Price M, Lau F,** (2014) The clinical adoption meta-model: a temporal meta-model describing the clinical adoption of health information systems. *BMC Medical Informatics and Decision Making*.14, 43.
18. Kim J, Price M, Lau F. (2014). The case study research method: Overview and proposed guidelines for reporting and evaluation illustrated with health informatics case studies. *International Journal of Health Information Management Research*. 2(1), 13-30.
19. Elley CR, Dawes D, Dawes M, **Price M**, Draper H, Goodyear-Smith F. (2014). Screening for Lifestyle and Mental Health Risk Factors in the Waiting Room: Feasibility Study of the Case-finding Health Assessment Tool. *Canadian Family Physician*. 60, e527-e534. (CA)
20. * **Price M, Kitson N, Bellwood P,** Weber J, *Lau F.* (2015). Conditions potentially sensitive to a Personal Health Record (PHR) intervention, a systematic review, *BMC Medical Informatics and Decision Making*. 15, 32. (FA)
 This paper highlights one of several areas where I have started with a practice or policy need and iteratively expanded assessment. This systematic review began with a program policy question in Alberta Health's Personal Health Portal project, where I have been working in a action oriented approach to provide formative feedback. The question was "What health conditions should our personal health record support?" through initial investigation of the literature we provided a report and this also spurred the systematic review.
21. Milne, R., **Price, M.**, Wallace, B., Drost, A., Haigh-Gidora, I., Nezil, F. A., & Fraser, C. (2015). From principles to practice: Description of a novel equity-based HCV primary care treatment model for PWID. *The International Journal on Drug Policy*, 26(10), 1020–1027. (CA)
22. **Price M.** (2016) Circle of care modelling: an approach to assist in reasoning about healthcare change using a patient-centric system. *BMC: Health Services Research*. 16:546 (FA)
23. Singian K R P, **Price M.**, Bungay V, & Wong S T. (2016). Using Canadian Primary Care Sentinel Surveillance Network data to examine depression in patients with a diagnosis of Parkinson disease: a retrospective cohort study. *CMAJ Open*, 4(3), E417–E423.
24. **Price M,** Davies I, Rusk R, Lesperance M, Weber J. (2017). Applying STOPP Guidelines in Primary Care Through Electronic Medical Record Decision Support: Randomized Control Trial Highlighting the Importance of Data Quality. *JMIR Medical Informatics*. 5(2):e15. (FA)

(b) Conference Proceedings

25. Gürses, S, Jahnke, J, Obry, C, Onabajo, A, Santen, T, **Price, M.** (2005). Eliciting Confidentiality Requirements in Practice. *Proceedings of the 2005 conference of the Centre for Advanced Studies on Collaborative research*. 101-116. 2015-Oct-17. Toronto, Ont. (CA)
26. Bilykh, I, Jahnke, J, McCallum, G, **Price, M.** (2006). Using Clinical Document Architecture as open data exchange format for interfacing EMRs with clinical decision support systems. *Nineteenth IEEE Symposium Computer-Based Medical Systems Proceedings*. pp. 855-860. 2013-Jun-22. Salt Lake City, Utah. (CA)
27. Weber-Jahnke J, **Price M.** (2007). Engineering Medical Information Systems: Architecture, Data and Usability & Security. In *29th International Conference on Software Engineering*. 188-189. 2007-May-19. Minneapolis, MN. (CA)
28. Barclay B, **Price M.**, & Jahnke J. (2007). Open technology assisted practice application suite. *Studies in health technology and informatics*.130. Victoria, BC. (CA)
29. Jahnke-Weber J, McCallum G, Price M. (2007). Making available clinical decision support in service-oriented architectures. In *Proceedings of International Conference on Information Technology and Communication in Health*. Victoria, BC.
30. Weber-Jahnke J, McCallum G, Price M. (2008). A Light-Weight Component for adding Decision Support to Electronic Medical Records. In *Proceedings of 41th Annual Hawaii International Conference on System Sciences*. P. 251–. 2008-Jan-07. Waikoloa, Hawaii, USA. (SA)
31. Kawamoto, K, et al. (2010). Multi-National, Multi-Institutional Analysis of Clinical Decision Support Data Needs to Inform Development of the HL7 Virtual Medical Record Standard. *American Medical Informatics Association 2010 Annual Symposium Proceedings*. 377-382. 2010-Nov-13. Washington, DC, USA. (CA)
32. Kitson N, **Price M.**, Bowen M, & *Lau, F.* (2013). Usability inspection to improve an electronic provincial medication repository. *Studies in health technology and informatics*. 183, 168–173. Victoria, BC. (SA)
33. *Lau F*, **Price M**, Lesperance M. (2013). Developing a multivariate electronic medical record integration model for primary health care. *Studies in health technology and informatics*. 183, 375–381. Victoria, BC. (CA)
34. Bassi J, *Lau F*, Hagens S, Leaver C, **Price M.** (2013). Knowledge translation in eHealth: building a virtual community. *Studies in health technology and informatics*. 183, 257–262. Victoria, BC. (CA)
35. Weber J, **Price M**, Williams J. (2012). Software Engineering in Health Care: is it different, and how can we succeed? *Software Engineering in Healthcare (SEHC) Workshop, ICSE 2012*. 2012-Jun-02. Zurich, Switzerland. (CA)
36. Diemert S, **Price M**, Weber J. (2013). Locating Discharge Medications in Natural Language Summaries. *Proceedings of the International Conference on Bioinformatics, Computational Biology and Biomedical Informatics*. 917–925. Washington, DC, USA.
37. Mason-Blakley F, Weber J, **Price M.** (2014). Applying Information System Hazard Analysis to an Episodic Document Context. In *Proc. of 4th Symposium on the Foundations of Health Information Engineering and Systems (FHIES) and 6th Workshop on Software Engineering in Healthcare (SEHC)*. Washington, DC, USA: Springer.
38. **Price M.**, Weber J, McCallum G. (2014). SCOOP--The Social Collaboratory for Outcome Oriented Primary Care. In *Computer-Based Medical Systems (CBMS), 2014* (pp. 519-520). New York, NY, USA.

39. *Lau F, Price M, Bassi J. (2014). Toward a Coordinated Electronic Health Record (EHR) Strategy for Canada: A White Paper. Queen's Health Policy Change Conference Series. 2014-May-15. Toronto, Ontario.*
40. *Price M, Weber J, McCallum G. (2014). SCOOP--The Social Collaboratory for Outcome Oriented Primary Care. In Proceedings IEEE 27th International Conference on Healthcare Informatics (ICHI). 2014-May-27. Verona, Italy.*
41. *Bellwood P, Price M., (2015). Designing Electronic Medication Reconciliation for Patients: The Lead User Method. Studies in health technology and informatics. 208, 66-71. 2015-Feb-26. Victoria, BC. (SA)*
42. *Price, M, Bellwood P, Davies I., (2015). Usability Evaluation of Alberta's Personal Health Record Design. Studies in health technology and informatics. 208, 314-8. 2015-Feb-26. Victoria, BC. (FA)*
43. *Lau, F, Barwich D, Hilliard N, Partridge C, Hobson B, Price M, McGregor D, Bassi J, Lee D, Kim J, Pyke J, Randhawa G. (2015). A Knowledge Translation Project on Best Practices in End-of-life Care. Studies in health technology and informatics. 208, 237-41. 2015-Feb-26. Victoria, BC. (CA)*
44. *Diemert S, Richardson K, Hunter P, Weber J, Price M. (2015). SmartMed: A Medication Management System to Improve Adherence. Studies in health technology and informatics. 208, 125-30. 2015-Feb-26. Victoria, BC. (SA)*
45. *Weber J, Mason-Blakley F, Price M. (2015). Information System Hazard Analysis - A method for identifying technology-induced latent errors for safety. Studies in health technology and informatics. 208, 342-6. 2015-Feb-26. Victoria, BC. (CA)*
46. *Weber J, Diemert S, Price M. (2015). Using Graph Transformations for Formalizing Prescriptions and Monitoring Adherence. 8th International Conference on Graph Transformation. 9151, 205–220. 2015-Jul-21. L'Aquila, Italy. (CA)*
47. *Weber J, Katahoire A, Price M. (2015). Uncovering Variability Models for Software Ecosystems from Multi-Repository Structures. In Proc. of 9th Intl. Workshop on Variability Modeling of Software-Intensive Systems (VaMos). Hildesheim, Germany.*
48. *Weber J, Price M, & Davies I. (2015). Data Quality by Contract – Towards an Architectural View for Data Quality in Health Information Systems. In Proc. of International Joint Workshop KR4HC 2015 - ProHealth 2015 p. 14. Pavia, Italy (CA)*
49. ** Price M, Weber J, Davies I, Bellwood P. (2015). Lead User Design: Medication Management in Electronic Medical Records. MedInfo 2015. Sao Paulo, Brazil.*
This paper highlights a focus on design research methods for eHealth. Through my research program on eHealth adoption it has become increasingly clear that many of the benefits expected with eHealth systems are not seen due to design aspects of these tools. There is lack of formal design methods being applied in eHealth. This work strongly leverages the interconnection I have developed between family medicine, software engineering (especially safety engineering), and health informatics into an exciting application of a novel method to design health information systems. It shows the start of a new path of research with considerable application and impact.
50. *Mason-Blakley, F., Weber, J., Lu, L., Price, M., & Roudsari, A. (2015). An RCT Simulation Study on Performance and Accuracy of Inexact Matching Algorithms for Patient Identity in Ambulatory Care Settings (pp. 8–17). Presented at the 2015 International Conference on Healthcare Informatics (ICHI), IEEE.*
51. *Weber J, Price M. (2016). Certification of Medical Information Systems - Towards a Foundational Framework and Methodology. IEEE International Workshop on Software Certification. 23 – 27 Oct 2016. Ottawa, CA*

52. Diemert S, Weber J, **Price M**. (2017) Considering the Language of Computerized Order Entry Systems. *Information Technology and Communications in Health*.
53. Diemert S, Weber J, **Price M**. (2017) An Engagement Model for Medication Management: From Prescription to Description and Conscripton. *Information Technology and Communications in Health*.
54. Ho J, Weber J, **Price M**. (2017) BXE2E: a bidirectional transformation approach for medical record exchange. *International Conference on Theory and Practice of Model Transformations 2017*. 17-Jul-2017. P155-170.
55. Mason-Blakley F, Habibi R, Weber J, **Price M**. (2017). Assessing STAMP EMR with Electronic Medical Record Related Incident Reports: Case Study: Manufacturer and User Facility Device Experience Database. *IEEE International Conference on Healthcare Informatics (ICHI)*. 23-Aug-2017. P114-123.
56. Diemert S, Weber J, **Price M**. Computable Adherence. *IEEE International Conference on Healthcare Informatics (ICHI)*. 23-Aug-2017. P351-356.

(c) *Other Conference Presentations*

57. **Price M**, Jahnke J. (2005). EGADSS—evidence based guideline and decision support system. In *Partnership Symposium. of the Canadian Institute for Health Information*.
58. **Price M**. (2012) Poster: Designing a Distributed Data Network for the UBC Primary Care Research Network. *North American Primary Care Research Group*. New Orleans.
59. Goulding R, Dawes D, Wilkie S, Yoo J, Belle J, Watt D, Horby K, Bartlett G, **Price M**, Dawes M. (2013) Poster: Use of Genetic Knowledge for Improved Drug Prescribing: A Systematic Review. *North American Primary Care Research Group*. Ottawa, Ont.
60. Rabien A, **Price M**. Presentation: Development of a Clinical Decision Support Tool for the Primary Prevention of Cardiovascular Disease. *FMF Pearls: Clinically relevant research from Research Day, College of Family Physicians of Canada Family Medicine Forum*. 2014, Quebec City, Quebec, Canada.
61. **Price M**, Singer A, Dyck K. (2015) Panel: Putting research into practice: driving optimal use of EMRs in Manitoba. *eHealth Canada*. 2015-Jun-01. Toronto, Ontario, Canada.
62. Weber J, **Price M**, Davies I, (2015). Poster: Taming the Data Quality Dragon – A Theory and Method for Data Quality by Design. *MedInfo 2015*. Sao Paulo, Brazil.
63. Dawes D, Dawes M, Price D, Dubé M-P, Friedman J, Katzov-Eckert H, Miller P, **Price M**, Norbury M, Perera R, Sullivan F. (2017) Poster: The Implementation of Pharmacogenetics into Primary Care (IPPC). *NAPCRG 2017*. Montreal, CA.
64. Wong S, Katz A, Williamson T, Schell O, Mele B, McCracken R, Singer A, **Price M**, Manca D, Baumbusch J, McGrail K. (2017) Poster: Identifying Frailty Using Electronic Medical Record and Administrative Data. *NAPCRG 2017*. Montreal, CA.

2. NON-REFEREED PUBLICATIONS

(a) *Journals*

65. **Price M, Kitson N, Showler G, Nicol V.** (2013). Patient attachment: Identifying methods for improvement in the Cowichan Valley. *British Columbia Medical Journal*. 55(10): pp. 917–925.

(b) *Conference Proceedings*

(c) *Other*

66. **Price M.** *Circle of care modeling: improving continuity of care for end of life patients*. Thesis, (PhD). University of Victoria. 2010. Victoria, BC. (FA)
67. **Price M, Lau F.** (2010). Circle of Care Modeling: Improving Care from a Patient-Centric View – a poster. Poster at CIHR Primary Healthcare Summit, 2010, Ottawa, Ontario.
68. **Lau F, Hagens S, Price M, McDonald D.** (May 2011). Workshop: Effective, Practical Approaches to HIS Evaluation. Pre- conference Workshop. eHealth Conference 2011, Toronto, Ontario.
69. **Lau F, Price M, Sullivan-Taylor P.** (Feb 2011) Workshop: Promoting Good Practices for Primary Health Care Electronic Medical Record Systems. ITCH Conference 2011, Victoria, BC.
70. **Weber J, Price M,** (2013). Consumer Online Access and Use of Health Records in Canada Policy Rationale, Implementation Approaches, and Considerations. *Health Canada commissioned report*. Ottawa, Ontario.
71. **Price M, Weber J.** (May 2014). SCOOP: primary care research network. Poster Presentation at eHealth 2014, Vancouver, BC.
72. **Lau F, Price M, Bassi J.** (2014). Making Sense of eHealth Benefits and their Policy Implications in Canada – A Discussion Paper. *Health Canada commissioned report*. Ottawa, Ontario.

3. **BOOKS**

(a) *Authored*

(b) *Edited*

(c) *Chapters*

73. **Price, M.** (2008). A Bio-Psycho-Social Review of Usability Methods and Their Applications in Healthcare. In A. Kushniruk, E. Boyrcki (Eds), *Human, Social, and Organizational Aspects of Health Information Systems*. (pp. 23-48) IGI Global. (FA)
74. **Price M, Kirkham C.** (2014). University of British Columbia – History of Research in the Department of Family Practice. *Family Medicine: The Canadian Heritage*. Published by the College of Family Physicians of Canada.
75. **Lau F, Price M, Bassi J.** (2015) Toward a coordinated electronic health record (HER) strategy for Canada. In A. S. Carson, J. Dixon, K. R. Nossal (Eds), *Toward a healthcare strategy for Canadians*. (pp. 111-134) Kingston, ON: McGill-Queens University Press.

76. Lau F, **Price M.** (2016). Clinical Adoption Framework. In Lau F, Kuziemsky C (Eds), *Handbook of eHealth Evaluation: An Evidence-based Approach*. University of Victoria. (CA)
77. **Price M**, Lau F. (2016). Clinical Adoption Meta-Model. In Lau F, Kuziemsky C (Eds), *Handbook of eHealth Evaluation: An Evidence-based Approach*. University of Victoria. (FA)
78. **Price M**, Weber J, Bellwood P, Diemert S, Habibi R. (2016). Evaluation of eHealth System Usability and Safety. In Lau F, Kuziemsky C (Eds), *Handbook of eHealth Evaluation: An Evidence-based Approach*. University of Victoria. (FA)
79. **Price M**, Bellwood P, Habibi R, Diemert S, Weber J. (2016). Evaluation of Personal Health Records. In Lau F, Kuziemsky C (Eds), *Handbook of eHealth Evaluation: An Evidence-based Approach*. University of Victoria. (FA)

4. PATENTS

5. SPECIAL COPYRIGHTS

6. ARTISTIC WORKS, PERFORMANCES, DESIGNS

7. OTHER WORKS

80. Kitson N, **Price M.** (2014) Improving medication communication at key transition points: Insights for PharmaNet. Report for the BC College of Pharmacists and the Ministry of Health.

8. WORK ACCEPTED OR SUBMITTED (including publisher and date of submission)

81. **Price M**, Howard M, Keshavjee K, Natarajan N, Orr S, Lau F. Identifying End of Life Patients using routinely collected Electronic Medical Record Data: experience from four Canadian practice-based research networks. *BMC: Health Services Research* (Submitted August 2016, under review, FA)
82. **Price M**, Davies I, Rusk R, Lesperance M, Weber J. Applying STOPP Guidelines in Primary Care through Electronic Medical Record Decision Support: A Pragmatic Randomized Control Trial highlighting the importance of data quality. *JMIR* (Submitted June 2016, accepted with revisions, FA)

9. WORK IN PROGRESS

1. Mason-Blakely F, Habibi R, Weber J, **Price M**, Roudsari A. A Systematic Review of EMR-Related Incident Reports Using a System Theoretic A Priori Model. 90% complete, Planned submission to: ACM Transactions on Embedded Computing Systems.

CURRICULUM VITAE

MICHAEL J. PRINCE **Lansdowne Professor of Social Policy** **University of Victoria**

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Twitter [princepolity.ca](https://twitter.com/princepolity.ca)

1. DEGREES

Degree	Field	Institution	Year Granted
PhD	Politics	University of Exeter	1979
MPA	Public Administration	Queen's University	1976
BA First Class Honours	Public Administration	Carleton University	1975

Title of Doctoral Dissertation

Policy Advice and Organizational Survival.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

1984-88	Associate Professor, School of Public Administration, Carleton University
1984-85	Visiting Scholar, School of Public Administration, University of Victoria
1979-84	Assistant Professor (Tenured 1982), School of Public Administration, Carleton University
1978-79	Lecturer, School of Public Administration, Carleton University
1977-78	Lecturer, Politics, School of Behavioural and Social Sciences, Plymouth Polytechnic
1976-77	Teaching Assistant, Department of Politics, University of Exeter
1975-76	Policy Analyst, Centre for Resource Studies, Queen's University
1975	Municipal Intern and Research Assistant, Mayor's Office, City of Toronto

3. MAJOR FIELDS OF SCHOLARLY AND PROFESSIONAL INTEREST

Canadian Social Policy and Practice

Disability Studies and Citizenship

Indigenous Peoples – Canadian State

Relations Ageing, Retirement Income, and

Pension Reform Fiscal Federalism and

Public Budgeting in Canada

Organization and Practice of Policy Analysis and Advising

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

Scientific Council, School of Public Policy, University of Calgary 2017-18

Broadbent Institute, Policy Fellow since 2015

Institute for Research on Inclusion and Society (IRIS), Associate since 2011

Canadian Labour Market and Skills Researcher Network, Member since 2011

College of Reviewers for the Canada Research Chair Program, Member 2008-

2011 Canadian Cancer Society Prevention Initiative – Modifiable Risk Factors and Conditions Panel,
Member 2008-09

Canadian Disability Studies Association, Member since 2004

Victoria Regional Group, IPAC, Selection Committee 200

4 For the Lieutenant Governor's Medal for Excellence in Public Administration, Member

Canadian Centre for Management Development, Government of Canada, Associate Member 1989–95

National Examiner and Curriculum Designer for the Canadian Certified General Accountants' Association
1982-92

National Capital Regional Group, IPAC, Executive Member 1978-83

Institute of Public Administration of Canada, Member	since 1972

5. **SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS**

Federation for the Humanities and Social Sciences Award to Scholarly Publications Program	201

6 Academic of the Year Award, Confederation of University Faculty Associations of British Columbia	201

4 Donald Smiley Prize, Canadian Political Science Association	201

4

Queen Elizabeth II Diamond Jubilee Medal	2012

Visiting Scholar, Massey College in University of Toronto	2012

University of Victoria Community Leadership Award	2011

Social Science and Humanities Research Council of Canada, Social Science Federation, Publication Grant	2009

Visiting Scholar, Centre of Canadian Studies, University of Edinburgh	2008

President's Award, Canadian Association for Community Living, "In recognition of exceptional contribution to Canadians' understanding of public policy that builds an inclusive and accessible Canada."	2007

Access Victoria Access Award (with P. Moss, K. Teghtsoonian, and R. Gold)	2007

Entry in <i>Canadian Who's Who</i>	since 1993

Harold Adams Innis Prize finalist for best English-language book in the social sciences in Canada Canadian Federation for the Humanities and Social Sciences, for <i>Changing Politics of Canadian Social Policy</i> with James J. Rice	2000 - 2001

Social Sciences and Humanities Research Council of Canada, Humanities and Social Sciences Federation of Canada, Publication Grant	1999

Visiting Associate, International Social Sciences Institute, University of Edinburgh	1995-96

Scholarly Achievement Award, Faculty of Social Sciences, Carleton University	1986

Research Leadership Fund, Ministry of Colleges and Universities, Government of Ontario	1986-88
Scholarly Achievement Award, Faculty of Social Sciences, Carleton University	1984
Social Science and Humanities Research Council of Canada, Social Science Federation, Publication Grant	1981
Social Science Grant, Dean of Social Sciences, Carleton University	1980-81
Canada Council Doctoral Fellowships	1976-78
Government of Ontario Legislative Internship (declined)	1976-77
Queen's University Graduate Fellowship	1975-76
Carleton University Graduate Fellowship (declined)	1975-76
Institute of Public Administration of Canada, Municipal Internship	1975
Henry Marshall Tory Award, Carleton University	1975
Francis C.C. Lynch In-Course Scholarship	1974 -75
Carleton University Residence Fellowship	1973-1975

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

Academic:

1990 - Present	Lansdowne Professor of Social Policy	Faculty of Human and Social Development
2016 – 2021		Department of Political Science
1987- 1990	Lansdowne Associate Professor of Social Policy	School of Public Administration

Administrative:

2013- 2014	Student Issues, Dean's Office
2009 – 2011	Program Coordinator, Studies in Policy and Practice
2007- 2008 Development	SSHRC Grants Facilitator, Faculty of Human and Social
2006 – 2008	Program Coordinator, Studies in Policy and Practice
2003 – 2005	Acting Dean, Faculty of Human and Social Development

2002 – 2003	Associate Dean, Faculty of Human and Social Development
2001 - 2002	Acting Dean, Faculty of Human and Social Development
1997 - 2001	Associate Dean, Faculty of Human and Social
Development 1996 (November) - 1997 (March)	Acting Director, School of Public Administration
1993 (July-December)	Acting Dean, Faculty of Human and Social Development
1990-1995	Graduate Adviser, Master's Program in Policy and Practice in Health and Social Services

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

CAREER SUMMARY

Articles in refereed journals	40
Books	20
Chapters in books	83
Conference proceeding papers	4
Refereed monographs	21
Articles in newspapers & professional periodicals	69
Other monographs and reports	24
Book reviews	13

Articles Published in Refereed Journals

M.J. Prince, "Persons with invisible disabilities and workplace accommodations: Findings from a scoping literature review,"

Journal of Vocational Rehabilitation, Vol. 46 (1), 2017, 75-86.

M.J. Prince, "Reconsidering Knowledge and Power: Reflections on Disability Communities and Disability Studies in Canada," *Canadian Journal of Disability Studies*, Vol. 5 (2), 2016, 1-30.

P. Moss and **M. J. Prince**, "Helping Traumatized Warriors: Mobilizing Emotions, Unsettling Orders," *Emotion, Space and Society: Special Issue: Geographies of Trauma*, K. Coddington and J. Micieli-Voutsinas (eds.), 2015, 1-9.

M. J. Prince, "Prime Minister as Moral Crusader: Stephen Harper's Punitive Turn in Social Policy Making," *Canadian Review of Social Policy*, Issue 71, 2015, 53-69.

M. J. Prince, "Enabling the Voter Participation of Canadians with Disabilities: Reforming Canada's Electoral Systems,"

Canadian Journal of Disability Studies, Vol. 3, No. 2, 2014, pp. 94-120.

M. J. Prince, "Locating a Window of Opportunity in the Social Economy: Canadians with Disabilities and Labour Market Challenges," *Canadian Journal of Nonprofit and Social Economy Research*, Vol. 5, No. 1, 2014, pp. 6-20.

M. J. Prince, "The Universal in the Social: Universalism, Universality, and Universalization in Canadian Politics and Public Policy," *Canadian Public Administration*, Vol. 57, No. 3, 2014, pp. 344-361.

M. J. Prince, "Canadian Disability Activism and Political Ideas: In and Between Neo-Liberalism and Social Liberalism," *Canadian Journal of Disability Studies*, Vol. 1, No. 1, 2012, pp. 1-34.

M. J. Prince, "Integrated and Individualized Service Provision for People with Disabilities: Promising Practices in Liberal Welfare States," *Journal of Comparative Policy Analysis*, Vol. 13, No. 5, 2011, pp. 545-560.

M. J. Prince, "What about a Disability Rights Act for Canada? Practices and Lessons from America, Australia, and the United Kingdom," *Canadian Public Policy*, Vol. 36, No. 2, 2010, pp. 199-214.

M. J. Prince, "Avoiding Blame, Doing Good, and Claiming Credit: Reforming Canadian income security," *Canadian Public Administration*, Vol. 53, No. 3, 2010, pp. 1-30.

Honourable Mention for the J.E.H. Hodgetts Award for the Best English paper in the 2010 volume of *Canadian Public Administration*.

M. J. Prince, "Inclusive City Life: Persons with Disabilities and the Politics of Difference," *Disability Studies Quarterly*, winter, Vol. 28, No. 1, 2008, pp. 1-14.

M.J. Hollander and **M.J. Prince**, "Organizing Health Care Delivery Systems for Persons with Ongoing Care Needs and their families: A Best Practices Framework," *Healthcare Quarterly*, Vol. 11, No. 1, 2008, pp. 42-52.

M. J. Hollander, N.L. Chappell, **M. J. Prince**, and E. Shapiro, "Providing Care and Support for an Aging Population: Briefing Notes on Key Policy Issues," *Healthcare Quarterly*, Vol. 10, No. 3, 2007, pp. 34-45.

F. Abele and **M. J. Prince**, "Four Pathways to Aboriginal Self-Government in Canada," *American Review of Canadian Studies*, Vol. 36, No. 1, winter 2006, pp. 568-95.

M. J. Prince, "A Cancer Control Strategy and Deliberative Federalism: Modernizing Health Care and Democratizing Intergovernmental Relations," *Canadian Public Administration*, Vol. 49, No. 4, winter, 2006, pp. 468-85.

M. J. Prince, "Measuring Whose Progress? The BC Progress Board and the Politics of Social Indicators," *Canadian Review of Social Policy*, No. 56, Spring/Summer, 2006, pp. 111-16.

Y. Martin-Newcombe and **M. J. Prince**, "Active PAC Members: Who Are They?" *BC Educational Leadership Research*, March 3, 2006.

M. J. Prince, "Canadian Disability Policy: Still a Hit-and-Miss Affair," *Canadian Journal of Sociology*, 2004, winter, Vol. 29, No. 1, pp. 59-82.

Reprinted in *Social Fabric or Patchwork Quilt: The Development of Social Policy in Canada*, edited by Raymond B. Blake and Jeffrey Keshen, Peterborough: Broadview Press, 2006, pp. 435-454.

M. J. Prince, "La Petite Vision, Les Grands Decisions: Chrétien's Paradoxical Record in Social Policy," *Review of Constitutional Studies*, 2004, Vol. 9, No. 1&2, pp. 199-219.

Reprinted in *The Chrétien Legacy: Politics and Public Policy in Canada*, edited by Lois Harder and Steve Patten, Montréal and Kingston: McGill-Queen's University Press, 2006, pp. 211-33.

M. J. Prince, "Persons with Disabilities and Canada's Electoral System: Gradually Advancing the Democratic Right to Vote,"

Electoral Insight, 2004 (April), Vol. 6, no. 1, pp. 2-7.

Printed in French « Les personnes handicapées et les systèmes électoraux du Canada : la progression graduelle du droit de vote, » *Perspectives électorales*, 2004 (Avril), Vol. 6, No. 1, pp. 2-8.

M. J. Prince, "Review Essay: Disability, Disability Studies and Citizenship: Moving Up or Off the Sociological Agenda?"

Canadian Journal of Sociology, 2004, summer, Vol. 29, No. 3, pp. 459-67.

M. J. Prince, "The governance of children with disabilities and their families: Charting the public-sector regime in Canada,"

Canadian Public Administration, 2002, fall, Vol. 45, No. 3, pp. 389-409.

M. J. Prince, "How Social is Social Policy? Fiscal and Market Discourse in North American Welfare States," *Social Policy and Administration*, 2001, Vol. 35, No. 1, pp. 2-13.

M. J. Prince, "Federalism and Disability Policy Making," *Canadian Journal of Political Science*, 2001, December, Vol. 34, No. 4, pp. 791-817.

M. J. Prince, "Tax Policy as Social Policy: Canadian Tax Assistance for People with Disabilities," *Canadian Public Policy*, 2001, December, Vol. 27, No. 4, pp. 487-501.

M. J. Prince, "Banishing Bureaucracy or Hatching a Hybrid? The Canadian Food Inspection Agency and the Politics of Reinventing Government," *Governance*, Vol. 13, No. 2, 2000, pp. 259-276.

T. Jennissen, **M. J. Prince** and S. Schwartz, "Workers' Compensation in Canada: A Case for Greater Public Accountability,"

Canadian Public Administration, Vol. 43, No. 1, 2000, pp. 23-45.

M. J. Prince, "The past is not passé, the struggles never over: contemporary lessons of economic problems, resistance politics and social programmes in Canada," *Journal of Canadian Studies*, 2000, Vol. 36, No. 3, pp. 280-291.

M. J. Prince, "Holes in the Safety Net, Leaks in the Roof: Recent Changes in Canadian Welfare Policy and Their Implications for Social Housing Programs," *Housing Policy Debate*, Vol. 9, Issue 4, 1998, pp. 825-848.

M. J. Prince, "Social Policy Reform and the Rediscovery of Community and Family Support for the Aged," *Journal of Ethics*,

Law, and Aging, Vol. 4, No. 2, 1998, pp. 85-90.

N. L. Chappell and **M. J. Prince**, "Reasons Why Canadian Seniors Volunteer," *Canadian Journal on Aging*, Vol. 16, no. 2, 1997, pp. 336-353.

M. J. Prince, "The Canadian Housing Policy Context," *Housing Policy Debate*, Vol. 6, Issue 3, 1995, pp. 721-758.

M. J. Prince and M. Hollander, "Analytical units in federal and provincial governments: origins, functions and suggestions for effectiveness," *Canadian Public Administration*, Vol. 36, no. 2, summer 1993, pp. 190-224.

S. Russell and **M. J. Prince**, "Environmental Scanning for Social Services," *Long Range Planning*, 1992, Vol. 25, no. 5, pp. 106-13.

M. Callahan, A. Armitage, **M. J. Prince** and B. Wharf, "Workfare in British Columbia: Social Development Alternatives,"
Canadian Review of Social Policy, Issue No. 26, November 1990, pp. 15-26.

P. M. Baker and **M. J. Prince**, "Supportive Housing Preferences Among the Elderly", *Journal of Housing for the Elderly*, 1990 (Winter) Vol. 7, no. 1, pp. 5-23.

Reprinted as "Supportive Housing Preferences among the Elderly," in L.A. Pastalau (ed.) *Optimizing Housing for the Elderly; Homes Not Houses*, New York: Haworth Press, 1990.

G. B. Doern and **M. J. Prince**, "The Political Administration of School Closures: Administrators, Trustees and Community Groups," *Canadian Public Policy*, Vol. 15, no. 4. December 1989, pp. 450-69.

M. J. Prince, "Redrawing the Social Contract: The Macdonald Report, Ideology and the Canadian Welfare State," *Canadian Review of Social Policy*, Issue Nos. 14 and 15, May 1986, pp. 107-18.

M. J. Prince and J. A. Chenier, "The Rise and Fall of Policy Planning and Research Units: An Organizational Perspective",
Canadian Public Administration, 1980, Vol. 23, No. 4, pp. 519-541.

Reprinted in Italian translation as "Successo e fallimento delle unita di ricerca e pianificazione delle politiche: una prospettiva organizzativa," *Problemi Di Amministrazione Pubblica*, 1982, Anno. VII, N. 4, pp. 91-130.

Reprinted in *Classics in Canadian Public Administration*, edited by Barbara Wake Carroll, David Siegel and Mark Sproule- Jones, Toronto: Oxford University Press, 2005, pp. 463-83. Chosen as one of the best articles published on Canadian public administration before 1985.

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Refereed Publications

Books

D. Béland, G. P. Marchildon, **M. J. Prince** (eds.) *Universality and Social Policy in Canada*, Toronto: University of Toronto Press, Forthcoming 2018.

M. J. Prince, *Struggling for Social Citizenship: Income Security, Disabled Canadians, and Prime Ministerial Eras*, Montreal and Kingston: McGill-Queen's University Press, 2016. ISBN 987-0-773547049

M. J. Prince, Yvonne Peters, and associates, *Disabling Poverty and Enabling Citizenship*, Winnipeg: Council of Canadians with Disabilities, 2015. ISBN 978-0-9940638-0-9

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G. B. Doern, **M. J. Prince**, and R. J. Schultz, *Rules and Unruliness: Canadian Regulatory Democracy, Governance, Capitalism, and Welfarism*, Montreal and Kingston: McGill-Queen's University Press, 2014. ISBN 978-0-7735-4333-1

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“Fixing our Pension Crisis: Toward retirement security for everyone,” remarks to a Community Pension Forum, Victoria, May 19, 2010.

“Income Programs and Social Rights and Wrongs,” remarks to the Human Rights and Persons with Intellectual Disabilities Conference, Niagara Falls, Ontario, April 22, 2010.

“The fluidity of the military: a post-structural approach to institutions, power and bodies,” presentation (with P. Moss) to the Faculty of Human and Social Development Research Day, April 9, 2010.

“BC Budget 2010 Details and Analysis: How will Community Services Fare?” Presentation to the Federation of Community Social Services of BC, Victoria, Hotel Grand Pacific, March 3, 2010.

“The role of publishing in academic life,” presentation to the Third Annual Graduate Student Summit, University of Victoria, February 17, 2010.

“Bold Feasibilities: A New Policy Social Architecture for Canadians with Disabilities,” submission to the Senate Sub-Committee on Cities. Ottawa: The Senate of Canada. June 22, 2009.

“Disabling Poverty and Enabling Citizenship,” panel presentation to the Canadian Social Forum, Act Now for Change Conference, Calgary, Alberta May 21, 2009.

“The Role of Employment Insurance Special Benefits: Supporting Working Canadian Families,” paper prepared for Human Resources and Development Canada, April 2009.

“Advancing a National Anti-Poverty and Supports Agenda,” presentation to the Canadian Association for Community Living 50th Anniversary Conference, Ottawa, November 21, 2008.

“From Grassroots to Government: A Policy Perspective from BC,” Remarks to the 14th Annual Canadian Association for Supported Employment, Vancouver, November 14, 2008.

“Self-Regulation, Exhortation, and Symbolic Politics: Gently Coercive Governing?” Paper to a Conference in Honour of Professor G. Bruce Doern, Ottawa, National Arts Centre, November 7, 2008.

“Canada Votes 2008: The Day After,” Canadian Election Roundtable Co-hosted by the Centre of Canadian Studies and Politics, University of Edinburgh, October 15, 2008.

“Recent Constitutional Developments in Canada: Directions and Debates,” Open Research Seminar, University of Edinburgh, September 30, 2008.

“Working Canadians with disabilities need medium-term income protection,” remarks to the Senate Sub-Committee on Cities, Ottawa, April 17, 2008.

“Labour market realities for people with developmental disabilities: How are doing in BC?” Presentation at the BCACL Employment Forum, Vancouver, March 7, 2008.

“The Evolution of Social Policy in Canada and the Expression of Canada in Social Policy,” Presentation to the Elder College, Malaspina University College Speaker Series, Nanaimo, March 1, 2008.

“Family Policy in 2017,” Presentation to the Third Annual Symposium of the Population, Work and Family Policy Research Collaboration, Ottawa Congress Centre, December 13, 2007.

“Disability Policy in Canada: building blocks or blocked building?” Presentation to Canadian Association for Community Living Forum, Ottawa, November 23, 2007.

“Disability Income Policy in Canada: Trends and Reform Ideas.” Presentation to the CACL Income and Employment Forum, Toronto, November 2, 2007.

“If Labour Market Information is the Roadmap and Economic Inclusion the Destination, Where are the Vehicles?” Presentation to the National Labour Market Information Forum, sponsored by the Labour Market Ministers, Winnipeg, February 13, 2007.

“The Being Together of Strangers: City Life, Persons with Disabilities, and the Politics of Difference and Inclusion,” Paper presented at the Canadian Disabilities Studies Association, Toronto, York University, May 28, 2006.

“General Roméo Dallaire’s Emotional Landscape: Peacekeeping, Genocide and Post-Traumatic Stress Disorder in Rwanda,” Paper presented at the Second International & Interdisciplinary Conference on Emotional Geographies, Kingston, Queen’s University, May 26, 2006.

"Employment of Individuals with Disabilities: Lessons from Canadian Research," Paper prepared for International Disability Research Conference, "Employment of Individuals Participating in Disability Income Programs," San Francisco: November 1-3, 2005.

"What is Graduate Work?" Talk given at the "How to's" of Graduate Work, Victoria: Third Annual HSD Graduate Student Conference, October 21, 2005.

“Elder Law: The Future of the Profession.” Talk given to the National Academy of Elder Law Attorneys, Vancouver, April 19, 2001.

“Canada’s Multiple Welfare States: Social Policies and the Social Union in a Pluralist Age,” Paper presented at the conference on Back to the Table: A New Social Union for 2002? Sponsored by the Institute for Research on Public Policy, Montreal, March 23, 2001.

“Ready or Not? Hide and Seek Politics of Canadian Federalism, the Social Union Framework Agreement, and the Role of National Aboriginal Organizations,” Paper presented to the Forum on Perspectives and Directions: The Social Union Framework Agreement, sponsored by the Saskatchewan Institute of Public Policy and the Institute of Intergovernmental Relations of the School of Policy Studies, Queen’s University, Regina, February 3-4, 2000.

“Biotechnology, Public Confidence, and the ‘Third Sector’ in Canada: Toward Higher-Trust

Democracy,” Paper presented at the Public Confidence in Biotechnology Workshop, Ottawa, March 4, 2000.

“Aboriginal Peoples and Canadian Federalism,” Paper presented at conference on Federalism in the New Millennium, Toronto, University of Toronto, May 6, 2000.

“Canadian Social Policy: Historical and Political Contexts, and The Social Union: The Current State and Possible Futures of Social Policy,” Presentations to the Social Policy Institute, University of Victoria, Dunsmuir Lodge, June 17 and 18, 2000.

“Reworking as Restructuring: The Fiscalization and Marketization of Social Policy Discourse and the Welfare State Practice,” paper presented at the Conference on Discourse and Policy Change, Department of Urban Studies, University of Glasgow, February 3-4, 1999.

“Unemployed Older Workers: Too Young to Retire but Too Old to Retrain?” Presentation sponsored by the Centre on Aging, University of Victoria, February 17, 1999.

“Nothing’s Truer: Taxation and the Welfare State: Canadian Experience, 1973-1998,” Paper presented at the Economics of Public Spending: Debt, Deficits and Economic Performance, Department of Economics, Laurentian University, March 26-27, 1999.

“Recent Developments in Funding an Aboriginal Order of Government,” Paper presented at the Institute of Intergovernmental Relations Symposium, Fiscal Federalism: Are We in an Era of Decentralization? School of Policy Studies, Queen’s University, April 16-17, 1999.

“Intergovernmentalism, Disability Policy Making and Democratic Values,” Paper presented at the Institute of Public Administration of Canada, National Conference, “Collaborative Government: Is There a Canadian Way?” Ottawa, April 22, 1999.

“Disability Policy-Making and Federalism,” Paper presented at the Roundtable on the Workings of the Canadian Social Union in the Disability Sector, Toronto, June 25, 1999.

“Polanyi’s Double Movement: The Implications of Globalization and Pluralization for the Canadian Welfare State,” (with James J. Rice), Paper presented at the Globalization and Its Discontents Conference, sponsored by the Department of Social Sciences and Social Work, Royal Melbourne Institute of Technology, Australia, and the Department of Political Science, Simon Fraser University, Canada, Vancouver, July 23-24, 1998.

“A Modest Means for Major Ends: Creating the Canadian Food Inspection Agency and Modernizing Science-Based Regulation,” Paper presented at the Conference on Science, Government and Global Markets: The State of Canada’s Science- Based Regulatory Institutions, Carleton Research Unit on Innovation, Science and Environment, and the School of Public Administration, Carleton University, Ottawa, October 1-2, 1998.

“Chicken Little’s, Net-Eggies and Humpty Dumpties: What is Retirement Cracked up to Be?” Paper presented at the Tenth Annual Financial Planning School, Canadian Association of Financial Planners (BC), Vancouver, November 6, 1998.

“A Lusty Winter: Reforming Old Age Security and the Canada Pension Plan,” Workshop presentation to the Retirement Lifestyles Expo ‘97, sponsored by the Centre on Aging, University of Victoria and Midland Walwyn Inc., Victoria Conference Centre, October 4, 1997.

“Dr. Prince Goes to Ottawa: A University Professor as Parliamentary Advisor,” Seminar presentation to the International Social Sciences Institute, University of Edinburgh, May 22, 1996.

“Rethinking Poverty in Canada: The Fragmentation of the Poor,” (with James J. Rice) Paper presented at the 6th Conference on Social Welfare Policy, Memorial University, June 1993.

“Toward Community-Based Health Systems: New Governance Structures and Old Accountability Issues,” Presentation to the 6th Annual CHEPA Health Policy Conference, McMaster University, May

21, 1993.

"Sustainable Development: Its Meaning and Implications for Canadian Social Policy," Paper presented at the Conference on "The Path to Brazil '92," sponsored by the International Conference on the United Nations and Peace, February 21, 1992.

"Canadian Public Finances," Paper presented at the Conference on Taking the Measure of the Down-sized State, sponsored by Ecole Nationale Administration Publique and Université de Montréal, April 9-10, 1992.

"Workfare in British Columbia, Social Development Alternatives," (With A. Armitage, M. Callahan and B. Wharf), Paper presented at the Fourth National Conference on Social Welfare, Toronto, October 26, 1989.

"Social Sectors and Social Policies." (With James J. Rice), Paper presented at the Institute of Public Administration of Canada

Annual Conference, Toronto, September 1982.

"The Accountability of Health Services Organizations to the Public Purse: The Case for Ministerial Responsibility," Paper presented at Alternatives in Health Care, A Symposium on Health Services Organizations. McMaster University, May 2, 1981.

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Keynote Addresses

"Disability and Work in Canada: Framing a Bolder Vision," Keynote to the national Conference on Disability and Work, Ottawa, November 28, 2017.

"Electoral Reform in Canada," Keynote to the Canadian Association of Former Parliamentarians, in the Chamber of the BC Legislature, September 24, 2017.

"Changing the Narrative on Social Development and Social Policy," Keynote Address at the SPARC BC Social Development Forum, Vancouver, March 23, 2017.

"Looking at Collaborative Partnerships: Back, Around, and Forward," Keynote address to the BC Aboriginal Network on Disability Society, Vancouver Island Aboriginal Disability and Wellness Gathering, Victoria, February 24, 2016.

"Seizing the Potential of Diversity in Workplaces." Keynote remarks at International Day of Persons with Disabilities, National Panel Conference, Public Service Commission of Canada, Ottawa, December 3, 2015.

"Individual and Family Supports in the Canadian federation: jurisdictional responsibilities, policy roles, and intergovernmental relations." Keynote presentation at the Sixth Annual Federal Policy Forum on Inclusion hosted by the Canadian Association for Community Living & People First Canada, with Canadian Autism Spectrum Disorders Alliance and Neurological Health Charities of Canada in collaboration with Office for Disability Issues, Government of Canada. Ottawa, December 2, 2015.

"People with Invisible Disabilities and Employment." Presentation to the Knowledge Talk Seminar Series, Employment and Social Development Canada, Gatineau, October 29, 2015.

"Election Result Are In ... Now What?" To the UVRA Elder Academy on Election 2015, University of Victoria, October 21, 2015.

"All you ever wanted to know about the Canadian Electoral Process, but were afraid to ask!" To the UVRA Elder Academy on Election 2015, University of Victoria, September 23, 2015.

"Disability Politics, Policy & the 2015 Canadian Election." Presentation to the Society for Students with a Disability, University of Victoria, September 18, 2015.

“The 2015 BC Budget: what it means for families and communities,” presentation to Community Forum, James Bay Community Centre, Victoria, March 3, 2015

“Public Policies and Community Inclusions,” presentation at the Forum on Policies that Build Community, sponsored by Community Living Ontario and Ryerson University School of Disability Studies and School of Social Work, Toronto, February 27, 2015

“Disabling Poverty, Enabling Citizenship,” presentation at the Canadian Human Rights Museum, Winnipeg, December 3, 2014

“What Works: Employing People with Disabilities,” presentation to the National Disability Authority, Annual Conference, Dublin, Ireland, October 29, 2014

“Disabling Poverty/Enabling Citizenship: income security reforms to advance dignity and inclusion in Canada,” Presentation at the Congress of State Parties to the Convention on the Rights for Persons with Disabilities, United Nations, New York, July 19, 2013.

“People with disabilities and employment: If Canada’s aging population is a dark cloud, is the social economy a silver lining?” to the Association of Nonprofit and Social Economy Research, 2013 Congress of the Humanities and Social Sciences, Victoria, June 5, 2013.

“Prospects for the community social services sector in British Columbia,” to the Boards Together Meeting, Board Voice Society of BC, James Bay, April 4, 2013.

“Old Issues and New Images: Aging, Pensions and Seniors in Canada,” to Seniors Serving Seniors, 31st Annual General Meeting, Victoria, June 26, 2012.

“Gazing into the Crystal Ball: Policy challenges and opportunities in Community Living,” to Second Wave in partnership with the South Island Community Council, Community Living Victoria, and the Garth Homer Society, Victoria, April 12, 2012.

"The Electoral Participation of Electors with Disabilities: Canadian Practices in a Comparative Context" Presentation to Elections Canada, Ottawa, March 30, 2012.

“Public Policy: Why It Matters, What It’s About, and How to Advocate,” Address to “Searching for Home: A national Forum,” by the Canadian Association for Community Living and the BC Association of Community Living, Vancouver, January 26, 2012.

“Advancing the Participation of People with Disabilities in the Labour Market: International Practices and Lessons,” presentation to Human Resources and Skills Development Canada, Knowledge Talk series, Gatineau, January 12, 2012.

“Family Policy at Work: Employment Benefits, Women, and Labour Force Participation in Canada,” to the West Coast Poverty Center, Seattle, University of Washington, May 17, 2010.

“Engaging in Disability Policy Development and Advocacy with the Canadian State,” to the Canadian Disability Policy Alliance, Regina, University of Regina, April 28, 2010.

“Working Together on Employment: People with Disabilities, Labour Markets, Public Policies, and Canadian Federalism,” to the Disabilities Health Research Network Speaker Series, Vancouver, February 3, 2010.

“Investing in Communities: The Need for Renewed Principles and Respectful Partnerships,” to the Association of Family Serving Agencies Forum on ‘How to Care in Tough Times’, Victoria, November 26, 2009.

“Pride and Prejudice: Canadian Ambivalence towards Inclusion,” Inaugural Colloquium to the Centre for Inclusion and Citizenship, School of Social Work, University of British Columbia, October 8, 2009.

“Registering with the State: are lobbying rules registering with the public?” to the 2009 Annual Meeting of the Lobbyist Registrars and Commissioners, Victoria, September 14, 2009.

“Making the Invisible, Visible: Brain Injury, Personal Supports, and Income Security,” to the 16th Annual G & B Johnson Brain Injury Conference, Courtenay, British Columbia, June 18, 2009.

“The Internationalization of Disability: Implications for Community Groups, Nation States, and Inclusive Governance,” to the Canadian Disability Studies Association, Fifth Annual Conference, University of British Columbia, Vancouver, June 4, 2008.

“Canadian disability policy: trends, reforms and implications for rehabilitation.” Keynote to Physical Therapy UBC, Department of Occupational Science and Occupational Therapy, Vancouver, March 12, 2008.

“Disability Income Reform Options and Strategies,” address to the End Exclusion 2007 Conference, Ottawa, November 22, 2007.

“Modernizing Health Care in British Columbia,” Keynote address to the Health Authority Service Planning Forum, Government of British Columbia, Victoria, June 22, 2007

“Does Canada Need a National Disability Act? Should BC Enact a Disability Law? Legislation as a Tool for Enabling Access, Inclusion and Social Citizenship,” Public Lecture to the Disability Institute, Engaging Disability 2007, University of Victoria, April 2, 2007.

“The Federal Scene and Disability Reforms: Disappointments, Discussions, and Designs,” BC Association for Community (BCACL) and the BC Coalition of People with Disabilities (BCCPD). Vancouver, October 19, 2005.

“Catching Up., Moving On, and Running Down: Current Movements in Provincial and Federal Politics,” Talk to the Round Table Club, University Club, University of Victoria, May 25, 2005.

“A National Strategy for Disability Supports: Where is the Government of Canada in This Social Project?” Presentation to The Centre for Health Services & Policy Research in conjunction with The School of Rehabilitation Therapy Seminar Series, Queen’s University, Kingston, March 10, 2005.

“Canadian Disability Policy and Context, the Region’s Disability Action Plan, and Youth with Disabilities,” Remarks to the BC/Yukon Region Planning Session of Staff of Human Resources and Skill Development Canada and Social Development Canada, Vancouver, September 16, 2004.

“Enhancing Government Accountability for Disability Issues,” Remarks to the Easter Seals/March of Dimes Annual General Meeting and National Forum on Disability Issues, Victoria, June 6, 2004.

“Enhancing the Rights and Well-Being of Children, Youth and Families Living with Disabilities,” Keynote speech to the Society for Children and Youth of British Columbia, Annual General Meeting, Vancouver, May 28, 2004.

“The Martin Aboriginal Agenda: The View from Ottawa,” Presentation to the BC Legislative Internship Program, Academic Day, Legislative Assembly, May 11, 2004.

“Respecting Family Caregivers: What’s Been Happening Recently?” Keynote remarks to the Family Caregiver Network Society, Annual General Meeting, Victoria Health Unit, September 23, 2003.

“Mixed Signals in the Disability Community: Successes, Setbacks, Status Quos, and Struggles. The Need for New Strategies,” Presentation to the Annual Awards Luncheon and General Meeting of the Society of Manitobans with Disabilities, Winnipeg, June 26, 2003.

“Checks, Balances and Reform in the Canadian Parliamentary System,” Address to the Probus Club, Victoria, February 27, 2003.

“Moving Forward: Towards a National Policy on End-of-Life Care,” Plenary remarks to the Community Forum 2003, End of Life Care: Looking Forward, Victoria, Centre on Aging, February 20, 2003.

“Of Public Interest: Government and Community Approaches to Evaluating Policy Decisions and Impacts, and the BC Progress Board,” Presentation to the Annual General Meeting of the Association of Family Serving Agencies, Victoria, January 23, 2003.

“Establishing Intergovernmental Leadership on Disability Issues: Current Roles and Reform Options for a National Policy on Disability Supports,” Remarks for a Keynote Address to the Winnipeg Regional Health Authority “Disabilities Consultations,” September 24, 2002.

“New Community Governance Challenges in British Columbia: Plans, Issues, and Tensions.” Luncheon remarks to the Association of Family Serving Agencies, Annual General Meeting, Victoria, January 23, 2002.

“Linking Strengths in a Time of Change: Ethical Considerations for Social Workers.” Address to BC Association of Social Workers, Branch Meeting, Queen Alexandra Centre for Children’s Health, Saanich, November 19, 2001.

“What in Health is Going On?” Presentation to Community Forum, Healing Health Care: Challenges and Innovations, sponsored by University of Victoria, Coalition for Health Care Reform and the First Unitarian Church, Victoria, October 26, 2001.

“Linking Strengths for Social Change: Some Story-Telling.” Keynote Address to the Working Together to Support families 6th Annual Conference for Greater Victoria Front-Line Workers, SJ Willis Centre, Victoria, October 3, 2001.

“From Policy to Practice: Community Governance and Persons with Developmental Disabilities.” Keynote Address to the Persons with Developmental Disabilities Provincial Board, Strategic Forum, Edmonton, May 8, 2001.

“Under or Over New Public Management? Recent Developments and Issues in Old Government Services.” Address to the Public Management Development Partnership, Conference 2001, Saskatchewan Centre of the Arts, Regina, Saskatchewan, February 16, 2001.

“Considerations for Making Progress on In Unison.” Presentation to Federal/Provincial/Territorial Working Group on Benefits and Services for Persons with Disabilities, Ocean Pointe Resort, Victoria, February 13, 2001.

“Staying on Track and Building Momentum: Disability Issues and the Broad Context of Social Policy Renewal.” Presentation to the Federal/Provincial/Territorial Deputy Ministers Policy Forum on Disability Issues. Montreal, February 6, 2001.

“Salvation by Surplus: Social Policy in the Post-Deficit Era,” to the Victoria Regional Chapter of the Institute of Public Administration of Canada, Laurel Point Inn, January 25, 2001.

“Social Policy Practice and Politics in the Post-Deficit Era,” luncheon address at the Multidisciplinary Master’s Program Launch, University of Victoria, September 11, 1998.

“Social Policy and the Housing Research Agenda,” Keynote presentation to the National Housing Research Committee, Ottawa, November 5, 1996.

“Community and Social Aspects of What Makes a Healthy City,” presentation to the Environmental Scan, City of Victoria Strategic Planning Process, Victoria Conference Centre, October 3, 1996.

“Social Welfare Reform,” presentation to Executive Development Program, Public Service Employee Relations Commission, Government of B.C. Dunsmuir Lodge, December 1, 1994.

"Graduate Studies for Women in Human and Social Development," Address to the University Women's Club of Victoria, Scholarship Luncheon, November 17, 1993.

"New Directions in Social Policy," final plenary panel presentation, 6th Conference on Social Welfare Policy, Memorial University, June 30, 1993.

"New Directions in B.C.'s Health Care," presentation to Ministry of Health Managers, Government of Ontario, Toronto, May 20, 1993.

"Partnerships in Social Services," Summary Address to the Advanced Seminar for Senior Social Services Managers," Victoria, October 4, 1991.

"The Working Poor and Income Assistance: The Case for a B.C. Earnings Supplement", invited talk to the Ministry of Social Services and Housing, Victoria, Conference Centre, May 10, 1990.

"Surveying the Cosmos: The Big Picture - the Shape of Social Services in the 90s," Keynote Address to the Crisis Intervention and Public Information Society of Greater Victoria, Annual General Meeting, June 26, 1989.

"The Voluntary Sector: An Evolving Field," Conference of Associated Coastal Community Services,

Nanaimo, March 9, 1989. "Rights, Social Policy and Citizenship," Community Forum on Economic and Social Rights in a Charter Age, October 29, 1988.

As a University of Victoria Orator

This role, which I have held since 2001 (current appointment is from 2017-2020), involves researching, writing, and delivering at convocations, citations for honorary degree recipients. My orations have been for several prominent Canadians, including: Hon. Lloyd Axworthy, Frank Calder, Donald Drummond, Garde Gardom, Hon. Mike Harcourt, Edgar Kaiser, Stephen Lewis, Hon. Kevin G. Lynch, and Dr. Fraser Mustard.

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Invited Presentations

"Minority Government – How it works and why it matters." Remarks to Community meeting organized by the Hon. Lana Popham, MLA, Saanich Commonwealth Place, September 20, 2017.

"The Value of Historic Neighbourhoods." Remarks to the Rockland Neighbourhood Association, AGM, Victoria, March 29, 2017.

“Neighbourhoods and Communities.” Remarks to the North Oak Bay Community Association, February 25, 2017.

“The Impact of the Trump Presidency for Canadian Public Administration,” talk to the Victoria Chapter of the Institute of Public Administration of Canada, Victoria, January 19, 2017.

“Poverty and Disability,” Remarks to the 2016 Progress Summit, Broadbent Institute, Ottawa,

April 2, 2016. “Municipal Politics in Victoria,” talk to the Victoria Golden Rod and Reels Club,

Victoria, March 24, 2015 “Provincial politics is Canadian politics,” presentation to the Rotary

Club of West Shore, Langford, February 20, 2015

“Policy reforms for advancing income security,” presentation of research findings, Council of Canadians with Disabilities,
Ottawa, December 2, 2014

“A Social Policy Framework: What It Could Mean for British Columbia,” remarks to the Board Voice Society of BC, 5th Annual Conference, Richmond, November 29, 2014

“Federal Politics Today,” presentation to the Newcomers of Victoria Alumnae, Uplands Golf Club, Oak

Bay, October 16, 2014 “Municipal Politics in BC,” remarks to the Rotary Club of Brentwood Bay,

Brentwood Bay, October 14, 2014

“Human Rights: we have work to do, together,” remarks on a plenary panel at the Inclusion BC Annual General Meeting,
Nanaimo, June 13, 2014

“Employment Equality for Canadians with Disabilities,” at the Dignity for All Policy Summit on Labour, Employment, and Poverty, Ottawa, June 10, 2014

“The Vanishing Distinction between Economic and Social Policy,” panel speaker, at Carleton University, Policy Conversation,
March 11, 2014

“Exploring Inclusivity at UVic: a faculty perspective,” remarks at the Inclusivity Work Shop, sponsored by the Society of Students with a Disability, University of Victoria, March 11, 2014

“Canadian Public Budgeting in the Age of Crises,” part of the “In Pursuit of Knowledge Lecture Series,” University of Victoria,
February 6, 2014

“Canada’s Pension System,” to the Canadian Association of Retired Persons (CARP) Victoria Chapter, March 21, 2012.

“Missing Connections: The Newcomer Settlement Sector, the Canadian Disability Community, and Social Exclusions,” Remarks to the 14th National Metropolis Conference, Future Immigration Policies: Challenges and Opportunities for Canada, Toronto, March 3, 2012.

“Expanding the Canada Pension Plan: Why it makes sense,” at the Tea Talk on Retirement Security & the Canada Pension Plan, Canadian Labour Congress, Victoria Conference Centre, December 18, 2011.

“City halls and families: Can Mayors and Councils do more to support the well-being of families in the CRD?” Panel speaker, sponsored by the Association of Family Serving Agencies, Metro Theatre, Victoria, November 9, 2011.

“Poverty reduction strategies in four provinces and disability issues,” to the 2011 End Exclusion Conference, Ottawa, November 3, 2011.

“Municipal government 101: what does it do for us?” The public forum, The Future is Local: Make your vote count now! Sponsored by the Saanich Civic League, University of Victoria, October 15, 2011.

“Canadian State-Voluntary Sector Relations: Legacies, Public Administration Models, and Policy Issues,” Presentation at the 63rd Annual Institute of Public Administration of Canada Conference, Victoria, August 28-31, 2011

“From symbolic acts to strategic actions,” to the forum ‘From relief measures to reduction strategies: poverty and people with intellectual disabilities,’ Vancouver, November 17, 2009.

“Deficits, dialogues and dreams,” remarks at pre-federal budget forums for the Member of Parliament for Victoria, November 12 and 14, 2009.

“Absent Citizens: Disability Politics and Policy in Canada,” book launch sponsored by the Friends of UVic Libraries, at the McPherson Library, University of Victoria, October 22, 2009.

“What is the role of the federal government in addressing the disproportionate poverty of Canadians with disabilities?” to the End Exclusion Roundtable Dialogue on ‘Disabling Poverty/Enabling Citizenship,’ Ottawa, October 1, 2009.

“Identifying policy priorities and communicating with decision makers,” presentation to the ‘Bridging Research and Policy: Changing practice and influencing policy forum’ Rehabilitation Sciences, Faculty of Medicine, University of British Columbia, September 25, 2009.

“Getting research into policy and practice: whose job is it?” remarks at the Thea Korner House, University of British Columbia, September 25, 2009.

“Disability Issues and Challenges in British Columbia,” remarks at the 2009 Annual General Meeting of the Victoria Disability Resource Centre, Victoria, September 23, 2009.

“Poverty, Disability and Income Security Reform,” witness before the Subcommittee on Cities, Senate of Canada. Ottawa: May 29, 2009.

“Federal Accountability Regimes and First Nations’ Governance in Canada,” remarks to the Council on Governmental Ethics Law, Victoria Conference Centre, September 17, 2007.

“The case for a medium term disability income benefit,” Talk for the National Council Meeting of the Council of Canadians with Disabilities, Winnipeg, June 9, 2007.

“Social Policy and the Politics of Differences: A Canadian Perspective,” Talk to the Social and Policy Research Institute, University of Ulster, Newtonabbey, Northern Ireland, May 4, 2007.

“Indigenous Peoples, Self-Determination and Constitutional Reform in Canada,” Talk to the Institute of Commonwealth Studies, University of London, UK, April 26, 2007.

“Labour Market Participation of Canadians with Disabilities,” presentation to Human Resources and Social Development Canada Strategic Policy and Planning, Gatineau, Quebec, April 13, 2007.

“Is it Too Late? Theorizing after a research report is completed.” Presentation to the HSD Research Day, University of Victoria, April 12, 2007.

“National Income Program Reforms Ideas,” Presentation to the Income and Employment Sector Forum of the Canadian Association for Community Living, Ottawa, November 3, 2006.

“Disability, Equality and Social Change after 25 years: Where are we now,” Disability Advisory Committee of the Community Legal Assistance Society, Vancouver, October 25, 2006.

“The Government of Canada,” Presentation at the 2006 International Canadian Studies Summer Research Institute, University of Victoria, July 20, 2006.

“Emerging Social Policy Challenges,” First Annual Community Living BC Staff Conference, Richmond, March 3, 2006.

“Framing Disability Issues within Fiscal Imbalance Discussions,” Presentation to Council of Canadians with Disabilities, Strategy Session, Ottawa, February 20, 2006.

“The Federal Scene and Disability Reforms: Disappointments, Discussions, and Designs,” Presentation for the BC Association for Community (BCACL) and the BC Coalition of People with Disabilities (BCCPD) PowerPoint Presentation, October 19, 2005.

“Barriers to Employment and Independence,” Presentation to the Triumph Vocational Services Advisory Committee, Victoria, October 5, 2005.

“The Federal 2005 Budget and a Strategy for Disability Supports: From Disappointment to Design,” Presentation to the BC Association for Community Living, Spring Summit, Richmond, April 23, 2005.

“Comparing the European Union with Canadian Federalism,” Remarks at the European Community Studies Association – Canada Conference, “Canadian Perspectives on Contemporary Issues of European Integration,” Victoria, November 7, 2004.

“Converging or Diverging Pathways to Aboriginal Self-Determination?” (With Frances Abele) Paper for “Convergence and Divergence in North America: Canada and the United States,” sponsored by the Centre for Canadian Studies at Simon Fraser University and the Association for Canadian Studies in the United States, Vancouver, October 30, 2004.

“Reflections on 25 Years of Policy Advice in Canada,” presentation at “Policy Analysis in Canada: The State of the Art,” sponsored by the Centre for Public Policy Research, Simon Fraser University, Vancouver, September 17, 2004.

“Who are we? Theorizing the Disability Community in Canada,” Paper presented at the Inaugural Canadian Disability Studies Association Meetings, Winnipeg, University of Manitoba, May 29, 2004.

“Constructing Political Spaces for Aboriginal Communities in Canada,” (with Frances Abele) paper presented at “Constructing Tomorrow’s Federalism: New Routes to Effective Governance,” sponsored by the Saskatchewan Institute for Public Policy, Regina, March 25, 2004.

“Disability Related Supports, Income and Employment: Charting the Future and Potential Scenarios,” Presentation to the Canadian Association for Community Living and Council of Canadians with Disabilities Voluntary Sector Initiative, Ottawa, March 8, 2004.

“Governance Matters of Assisted Human Reproduction,” Testimony to the Social Affairs, Science and Technology Senate Committee, Parliament of Canada, regarding Bill C-6, an act respecting assisted human reproduction and related research, March 3, 2004.

“Policy Options for the Disability Agenda in Canada,” National Forum on Connecting People to Policy – On Disability Supports. Presentation to disability community representatives as well as government officials invited through the Federal- Provincial/Territorial Working Group on Benefits and Services to Persons with Disabilities. Ottawa, March 3, 2004.

“Environmental Scan of Policy Trends,” National Forum on Connecting People to Policy – On Disability Supports, Presentation to representatives of national disability organizations plus provincial and territorial affiliates of the Council of Canadians with Disabilities and the Canadian Association for Community Living, Ottawa, March 2, 2004.

“Solving Poverty among Canada’s Elderly: Social Policy Success or Scam?” Presentation at “Living Long and Well: Reality vs. Scams,” Community Forum 2004, Centre on Aging, University of Victoria, February 19, 2004.

“Federal Funding of Disability Organizations for Capacity Building,” Remarks at the Social Development Partnership Program/Disability, Ottawa, sponsored by Social Development Canada, February 9, 2004.

“Policy in Canada: An Environmental Scan,” Presentation to the Canadian Paraplegic Association

Advocacy Forum, “Making Change Together,” Ottawa, October 24, 2003.

“People with Disabilities and Taxation in Canada,” Presentation to the Technical Advisory Committee on Tax Measures for Persons with Disabilities, Ottawa, Department of Finance, October 22, 2003.

“Aboriginal Children and Disabilities,” Testimony and presentation to the House of Commons Sub-Committee on Children and Youth at Risk, April 2003.

“Democracy and Social Justice in British Columbia: Concepts, Challenges, and Choices,” Presentation to the BC New Democratic Party South Island Community Conference, “The Road to 2005,” Camosun College, April 5, 2003.

“Assessing the Impact of Provincial Policy Decisions: Methods, Maxims, Moments, Masks, and Matters,” Remarks to the Studies in Policy and Practice Public Forum, “Mid-Term Crisis: Exposing the Impact of Provincial Government Decisions,” University of Victoria, March 11, 2003.

“The Canada Pension Plan Disability Program: Values and Solutions,” Testimony and remarks to the House of Commons Sub-Committee on the Status of Persons with Disabilities, February 5, 2003.

“Criteria and Options for Federal Involvement and Financing of Disability Supports,” Presentation at Connecting People to Policy, Roundtable Discussion on Federal-Provincial-Territorial Involvement in Disability Supports, Ottawa, January 20, 2003.

“Paying for Self-Determination: Aboriginal Peoples, Self-Government, and Fiscal Relations in Canada,” (with Frances Abele). Paper presented at the conference on “Reconfiguring Aboriginal State-Relations,” Institute of Intergovernmental Relations, Kingston, Queen’s University, November 1, 2002.

“Social Safety Nets and Policies to Protect Disadvantaged Groups: A Canadian Perspective,” Prepared for the Department of Foreign Affairs and International Trade, Government of Canada, and presented at the APEC Workshop, Acapulco, Mexico, August 15, 2002.

“The Ministry of Community, Aboriginal and Women’s Services,” Remarks at a forum, “Prospects for Transforming BC Government: Reinvention or Demolition?” Hosted by the School of Public Administration, University of Victoria, February 1, 2002.

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Research and Professional

Activities

Funded Grants and Contracts

“Poverty and Exclusion: Disabling Poverty and Enabling Citizenship,” Co-Principal Investigator (with Yvonne Peters), a SSHRC –Community University Research Alliance Grant, 2008-2014 (\$1,000,000.)

“Restructuring the Organ and Tissue Donation and Transplantation System: Opportunities to Create a Pan-Canadian System,” Principal Investigator, Canadian Council on Donation and Transplantation, 2007 (\$12,000).

“Monitoring Human Rights of People with Disabilities in Canada,” Co-applicant (Marcia Rioux, Principal Investigator), SSHRC-CURA Grant, 2006-07 through to 2010-11, (\$998,884).

“Leadership for Ethical Policy and Practice,” Member of Research Team, (Janet L. Storch and Patricia Rodney, Principal Investigators) Canadian Institutes of Health Research, CHRSF Grant, 2005-06 through to 2007-08, (\$164,851).

“International Best Practices in Service Delivery for People with Disabilities: Lessons from Other Countries and Options for Service Canada,” Principal Investigator, for Citizen and Community Service Branch, Service Canada, December 2006 (\$11,000).

“Labour Market Participation of Canadians with Disabilities: Trends, Barriers, Facilitators, Policy Lessons and Options for Positive Outcomes,” Principal Investigator, for Strategic policy and Planning, Human Resources and Social Development Canada, April 2007 (\$3,000).

“A Critical Inquiry into the Construction of Contested Illnesses: gender, medicine and culture.” Co-investigator, (Pamela Moss, Principal Investigator) SSHRC Grant, 2005-06 through to 2008-09, (\$161,778).

“Review of the Evaluation Framework and Data Collection Strategy for the Nova Scotia Labour Market Agreement for Persons with Disabilities,” Sole author prepared for the Audit and Evaluation Directorate, Human Resources and Social Development Canada, 2006, (\$3,700).

“Assessing Options for Reform of Disability Supports and Income,” (Principal Investigator) Social Development Canada, 2005, (\$11,000).

“Toward a National Cancer Control Strategy for Canada,” Principal Investigator, National Cancer Institute of Canada, 2004-05, (\$15,000).

“Disability Studies in Canada,” Strategic Research Clusters Design Grant, SSHRC, Co-investigator, 2004-2005, (\$30,000).

“Evaluation Design of the Canada Pension Plan Disability Program,” Co-investigator, (with Rideau Strategy Associates Ltd.) 2004-05, (\$35,000).

“Strengthening a Canadian Research Network on Disability and Inclusion Indicators,” Co-investigator, (Deborah Stienstra, Principal Applicant), Social Development Canada, 2004-2006, (\$390,000).

“Tax Policy and Citizenship for Persons with Disabilities,” Principal Investigator, Department of Finance, Government of Canada, 2003, (\$25,000).

“Engaging Disability Groups in Policy Making Processes: Models and Lessons,” Principal Investigator,

Human Resources Development Canada, 2003, (\$5,000).

“Policy and Political History of the Canada Pension Plan Disability Program,” Principal Investigator, Office of the Commissioner for Review Tribunals, Government of Canada, 2002 (\$25,000).

“Federalism and Federations: Virtual Institute Grant, Indigenous Governance Program,” Co-investigator and Team Member, Social Sciences and Humanities Research Council of Canada, 2000-2004, (\$60,000).

“Disability Policy and Federalism in Canada,” Institute of Intergovernmental Relations, Queen’s University, Principal Investigator, 1998-99, (\$3,000).

“Redesigning the Welfare State,” The North American Institute, 1997, (\$2,500).

“Implications of Social Policy Reforms for Housing Programs in Canada,” Washington, DC, Fannie Mae, 1997, (\$3,500).

"Fiscal Alternatives for the Territorial North in Light of the Impact of Federal Restraint, Division of the NWT and Self- Government," Royal Commission on Aboriginal Peoples, principal investigator, 1994, (\$25,000).

"Social Support, Secondary Analyses on Four National Data Sets," Co-investigator N.L. Chappell, Health and Welfare Canada, 1993-94, (\$68,450).

"Public Finance in the Territorial North," Royal Commission on Aboriginal Peoples, principal investigator, 1993-94, (\$13,000). "Citizenship and Social Policy: A Conceptual Analysis," Health and Welfare Canada, December 1992, (\$2,500).

"Accountability Practices in Funding Arrangements," Department of Indian Affairs and Northern Development, 1992-93, (\$10,000).

“Reforming the Public Pension System in Canada,” Public Policy project. University of Victoria, May 1991, (\$5,000).

“Czech and Slovak Training Project,” Program Coordinator. Canadian Bureau for International Education and the Division of University Extension, University of Victoria, May-December 1991, (\$39,500).

"A Literature Review on the Disability Income System in Canada," B.C. Premier's Advisory Council on Persons with Disabilities, May 1991, (\$2,000).

"Universality in Canadian Social Programs," Health and Welfare Canada. June 1991, (\$2,500).

"Partnerships in Social Services," Seminar speaker and resource person, Advanced Seminar for Senior Social Services Managers (inter-provincial). Victoria, September 30-October 4, 1991, (\$2,000).

"Sustainable Development: Its Meaning and Implications for Canadian Social Policy," Health and Welfare Canada, March 1990, (\$2,500)

"Evaluation of the Policy Development and Implementation of the Victoria Health Project," Information and Resources Evaluation Subcommittee of the Victoria Health Project, 1989-90, (\$3,250).

"Future Directions for Child Day Care in Canada," Associate Organizer (Principal Organizer Alan Pence). Health and Welfare Canada. Child Care Initiatives Contributions Fund, 1989-90, (\$60,000).

"Demographic Change and Tax Revenue," Health and Welfare Canada. Co-investigator (with G. Warskett, S. Winer, A. Maslove and W. Hettich), 1986, (\$5,500).

"Federal Tax Expenditures for the Elderly," Principal Investigator. Health and Welfare Canada, 1986, (\$4,000).

"The Exporting Experiences of Small and Medium-Sized Firms in Canada," Co-investigator John A. Chenier. Institute for Research on Public Policy, 1986-87, (\$25,000).

"Needs Analysis and Clarification of Roles and Responsibilities," Health of Animals Directorate, Agriculture Canada, Seminar Leader, 1983, (\$500).

"Research Internships for M.A. Students," Agriculture Canada, Academic Resource Person and Coordinator (with Allan M. Maslove), 1983, (\$24,000).

"Capital Projects Budgeting and Lease-Purchase Agreements," Office of Comptroller, Government of Canada. Co-supervisor with Allan M. Maslove, (\$5,000).

"The Federal and Provincial Revenue and Expenditure Budget Processes, 1960-1982; Past Patterns and Future Prospects," Co- investigator with Allan M. Maslove and G. Bruce Doern. Royal Commission on the Economic Union and Development Prospects for Canada, Government of Canada, 1983-84 (\$21,000).

"Drafting a New Canadian Agricultural Product Standards Act," Agriculture Canada, Project coordinator (Academic), 1982, (\$13,000).

"The Origins of public enterprise in the mining industry in Canada," Principal Investigator. Centre for Resource Studies, Queen's University, 1982, (\$16,000).

"Standard Setting and Enforcement in the Regulation of Hazardous Substances," Co-investigator G.B. Doern, Ontario Royal Commission on Asbestos, 1981, (\$25,000).

"School Closures in Ontario," Co-investigator Bruce Doern. Ministry of Colleges and Universities, Government of Ontario, Research Leadership Fund, 1986-88 (\$5,000). "Municipal Priority Setting Workshop," Regional Municipality of Sudbury, Process observer and commentator, (with Lionel D. Feldman and others), 1981, (\$5,000).

Editorial Appointments

International advisor to the journal *Social Policy & Society* (United Kingdom) for 2012 - 2016.

Member of the peer review committee for *Human Development, Disability and Social Change*, Réseau international sur le Processus de production du handicap, Quebec (since 2008)

Member of the editorial board, *Canadian Journal of Disability Studies* since 2011.

Peer Reviews for Books or

Journals Journals

Ageing & Society (UK)

American Journal of Political Science (USA)

American Review of Canadian Studies (USA)

Canadian Review of Social Policy

Canadian Business Economics

Canadian Social Work Review

Canadian Public Policy

Canadian Public Administration

Canadian Journal on Aging

Canadian Journal of Disability Studies

Canadian Journal of Political Science

Canadian Journal of Sociology

Canadian Political Science Review

Citizenship Studies

Critical Public Health

Disability Studies Quarterly (USA)

Geoforum (International)

Global Social Policy (International)

Housing Policy Debate (USA)

Indigenous Law Journal

International Journal of Canadian Studies

International Journal of Family Medicine

Journal of Women, Politics & Policy

Left History

Manitoba Law Journal

Nonprofit Management & Leadership (USA)

Policy & Society (International)

Politics and Governance (International)

Public Administration (UK)

Publius: The Journal of Federalism (USA)

Research on Aging (International)

Scandinavian Journal of Disability Research (Sweden)

Social Policy & Administration (UK)

Social Science Quarterly (USA)

University of New Brunswick Law Journal

Urban Affairs Review

Academic, Commercial and Think Tank Presses

Caledon Institute of Social Policy
Canadian Policy Research
Networks Inc. Cambridge
University Press
Carleton University Press
Centre for Research on Work Disability
Policy Garamond Press
Heritage House
Publishing JCharlton
Publishing James
Lorimer Publishers
Harcourt Brace & Company
Canada Holt Rinehart and
Winston of Canada McGill-
Queen's University Press
Routledge Books
Social Science Federation of
Canada The Roeher Institute
The Institute for Research on Public
Policy University of British Columbia
Press University of Toronto Press

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Peer Reviews for Research

Grants or Contracts

B.C. Health Research
Foundation The Canada
Council
Canadian Cancer Society
Health and Welfare Canada (National Welfare Grants Directorate)
Humanities and Social Sciences Federation of Canada, Aid to Scholarly
Publications Programme Fair Tax Commission (Government of Ontario)
Law Foundation of British Columbia
Ontario Ministry of Health and Long Term Care (Health Research Personnel)

Development Program) Social Science and Humanities Research Council
Workplace and Safety Insurance Board, Ontario

College of Reviewers for the Canada Research Chair Program

Reviewer for Canada Research Chair applications at the University of Saskatchewan, and the University of Guelph

External Reviewer of Graduate Programs

Reviewer to Dean of Graduate Studies, on the MA and MSc in Disability Studies at the University of Manitoba, summer 2013. Consultant to Ontario Council of Graduate Studies on the PhD Program in Policy, Ryerson University, spring 2008.

Consultant to Ontario Council of Graduate Studies on the MPA and MPA/LLB programs of the School of Policy Studies, Queen's University, fall 2005.

Reviewer to Dean of Graduate Studies, Simon Fraser University on the Master in Public Policy program, spring 2003. Consultant to Ontario Council of Graduate Studies on the MA Critical Disability Studies, York University, fall 2002.

Nominated as a consultant for graduate programs at Carleton University (2006), University of Ottawa (2006) and York University (2009).

External Reviewer of Undergraduate Programs

Reviewer for Degree Quality Assessment Board, Ministry of Advanced Education, British Columbia, for Bachelor of Science in Human Services/Management, University of Phoenix (Vancouver Campus), Burnaby, summer 2006.

Consultant to Undergraduate Program Review of the Bachelor of Public Affairs and Policy Management, Arthur Kroeger College of Public Affairs, Carleton University, Ottawa, spring 2006.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

Memberships/Offices Held in Community and Governmental Organizations

Member, Disability Tax Fairness Alliance	2017-2019
Director at Large, Board of the Canadian Association for Community Living	2017-2019

Board Member, Inclusion BC (http://www.inclusionbc.org/about-us/how-we-work/board-directors)	2015-2018
Advisor, Panel on Standards for Vulnerable Persons (www.vps-npv.ca)	2016-2018
Member of RDSP Action Group, Ministry of Social Development and Poverty Reduction, Government of British Columbia (http://www2.gov.bc.ca/gov/content/governments/about-the-bc-government/accessibility/accessibility-2024-leadership/rdsp-action-group)	2014-2018
Member of Political Strategy Working Group, Canadian Association for Community Living (http://www.cacl.ca/)	2014-2018
Member of National Inclusion and Accessibility Committee, Council of Canadians with Disabilities	2015-2018
Member of Social Policy Committee, Council of Canadians with Disabilities (http://www.ccdonline.ca/en/about/committees/socialpolicy)	2012-2018
Member of the Advisory Board to the Centre for Citizenship and Inclusion, University of British Columbia (http://cic.arts.ubc.ca/about/people/advisory-board-members)	2009-2018
Advisory Committee on Children and Youth with Special Needs, Representative for Children and Youth Member, British Columbia (https://www.rcybc.ca/about-us)	2008-2018
Member of Technical Advisory Group on Persons with Disabilities, Policy Research Directorate, Human Resources and Skills Development Canada/ Employment and Social Development Canada	2010-2017
Member of the BC Community Living Action Group (BC-CLAG)	2010-2013
Member of the McGill Institute for Health and Social Policy National Advisory Committee On Disability and Equity, McGill University	2010-2012
Member of Evaluation Committee for Research proposals in Intermittent Work Capacity, Office for Disability Issues, Human Resources and Skills Development Canada	2010-2011
Chair, National Action Committee on Employment, Income and Disability Supports Canadian Association for Community Living	2008-2011
BC Association for Community Living, Member of Board of Directors	2004-2010
Disability Research Advisory Committee, Human Resources and Social Development Canada,	2007-2008

Policy Research Directorate, Member

Statistics Canada and Social Development Canada, 2005-2007
Advisory Committee for the Participation and Activity Limitation Survey, Member

Chair, National Task Force to Review Disability Community Research Needs and Capacity 2005-2006
(An initiative of the Council of Canadians with Disabilities and the Canadian Association for Community Living)

Leading the Way Consortium (UVic, Royal Roads University and Camosun College), Board Member 2004-2005

Family Centre, University of Victoria, Advisory Council, Member 2003-2005

Centre on Aging, Advisory Council, Member 2003-2005

Mayor's Task Force on Provincial Downsizing in Greater Victoria, City of Victoria, Member 2002-2004

British Columbia Selection Committee for Rhodes Scholar, Member 1996-2004

House of Commons, Standing Committee on Human Resources Development, Research Director 1994-1995
for the Social Security Review

Juan de Fuca Hospital Foundation Society, Member and Board Director 1991-1995

Juan de Fuca Hospital Society, Trustee 1990-1995

Law Centre Association of Victoria, Board Member 1988-1993

Centretown Community Health Centre, Ottawa, Director on the Board, Vice President 1982-1984

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

Consulting Activities

Office of the Auditor General of Canada, 2014-15

Office of Disability Issues, Employment and Social Development Canada, 2014-15

Elections Canada, 2006, 2011-2012

Human Resources and Skills Development Canada, 2007-08, 2009-2011

Canadian Council on Donations and Transplantations, 2007

Service Canada, 2006

Human Resources and Social Development Canada, 2006-07

Social Development Canada, 2005

National Cancer Institute of Canada, 2004

Technical Advisory Committee on Tax Measures for Persons with Disabilities, Finance Canada, 2003

Office of the Commissioner of Review Tribunals, Government of Canada, 2002

Institute for Research on Public Policy, 2001

Canadian Policy Research Networks, 2001

Human Resources Development Canada, 2000-01

Federal Treaty Negotiation Office, Department of Indian Affairs and Northern Development, 1999

Treasury Board Secretariat, Government of Canada, 1999

Office of Consumer Affairs, Industry Canada, 1999-2000

Northwest Territories Legislative Assembly, Special Committee on Health and Social Services, 1993

Department of Indian Affairs and Northern Development, Evaluation Directorate, 1992-93

Canadian Bureau for International Education, 1991-94
Secretary of State, Government of Canada, 1989
Canadian Centre for Management Development, Government of Canada, 1989
Canadian Labour Market and Productivity Centre, Ottawa, 1989
Canada Mortgage and Housing Corporation, 1989
Cabinet Committee on Social Policy, Government of British Columbia, 1989
Department of National Health and Welfare, Policy, Planning and Information Branch, 1989-1993
Department of National Health and Welfare, Demography Review, Government of Canada, 1986
National Centre for Management Research and Development, University of Western Ontario, 1986-87
Office of the Comptroller General, Government of Canada, 1983
Department of Agriculture, Government of Canada, 1983
Centre for Resource Studies, Queen's University, 1982
Department of Agriculture, Government of Canada, 1982
Regional Municipality of Sudbury, Ontario, 1981
Royal Commission on Workers' Compensation in British Columbia, Government of BC, 1998
Royal Commission on Aboriginal Peoples, Government of Canada, 1993-94
Royal Commission on the Use of Asbestos, Government of Ontario, 1981
Royal Commission on the Economic Union and Development Prospects for Canada, Government of Canada, 1983-84

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Organizing/Leading

Workshops or Conferences

Facilitator, "Human and Social Development Ideafest: How we changed the world: in five minutes."
University of Victoria, March 7, 2016

Moderator, panel on International inclusion advocacy, Claiming Full Citizenship: Self Determination, Personalization and Individualized Funding 2015 Conference, Vancouver, October 8, 2015.

Moderator of Community Forum on the closure of the Victoria Youth Custody Service Centre, Victoria, May 20, 2014

Moderator and Discussant at Canadian Political Science Association, Annual Meetings, May 16-18, 2011, Wilfrid Laurier University

Speaker at Public Meeting – Pre-Federal Budget Consultation hosted by Victoria Member of Parliament Denise Savoie, Downtown Victoria Activity Centre, January 8, 2009

Moderator at “Break the cycle of homelessness and addiction in the capital Regional District, sponsored by Victoria Faith in Action, a multi-faith social justice group, January 30, 2008 and April 9, 2008.

Moderator of panel on “Governance in the North,” Northern Exposure Conference, sponsored by the Institute for Research on Public Policy, Montebello, October 26, 2007.

Speaker and discussant at Community Consultation on the Federal Budget, for Denise Savoie, member of parliament for Victoria, October 11, 2007.

Discussant at a Colloquium on “Unmasking Voices, Unmasking Places: Knowledge, Governance, and Agency in Arctic Canada,” convened by the Circumpolar History and Public Policy Research Group, Scott Polar Research Institute, Cambridge University, April 20, 2007.

Moderator for Task Force Meeting on Building Disability Community Organizations’ Policy Research and Knowledge Mobilization Capacity, Ottawa, March 26, 2007.

Presenter on “Disability-related Policy Developments and Issues” to the Benefits and Supports Working Group of Provincial and Territorial Government Officials Policy Retreat, Victoria, March 23, 2007.

Moderator for “From Advocacy to Action,” Opening Panel at the University of Victoria Engaging Disability 2007 Summer Institute, March 12, 2007.

Speaker, “What is Political Science (anyways),” at Professional Development Seminar, PhD program, Department of Political Science, University of Victoria, November 9, 2006.

Moderator for Candidates Forum in the federal electoral district of Esquimalt, Juan de Fuca, January 11, 2006.

“What is Graduate Work (Or How to Get and “A” on Your Paper and Have Already Asked)?” Remarks to students at the 3rd Annual HSD Graduate Student Conference, October 21, 2005.

“What will you do when elected May 17?” A Provincial Election Forum sponsored by the British Columbia Association of Social Workers, Victoria. Moderator of panel of candidates, April 26, 2005.

“The Role of External Examiners and Oral Examinations in Graduate Studies,” talk to SPP 550 class, March, 24, 2005.

“Talking Politics,” presentation to the Canadian Association for Students of Politics, Policy and Public Administration, University of Victoria Chapter, November 17, 2004.

“Thesis Proposals: A Declaration of Honest Intentions,” presentation to about 30 graduate students at the “The ‘How to’s” of Graduate Work,” University of Victoria, October 14, 2004.

“The Role of a Dean,” presentation to the New Academic Administrators’ Workshop, University of Victoria, September 1, 2004.

Workshop presenter on "Social Policy Analysis and Policy Development: An Overview," School of Child and Youth Care Summer Institute, 2001.

Presenter on "Transforming the Governance Regime for Children and Families," to Ministry of Children and Family Development staff, September 13, 2001.

Member of the Planning Committee, and participant in a workshop on "Introduction to working with the Media," for faculty in HSD, November 22, 2000.

Participant in Workshop on "Governance Aspects of the Social Union: The Disability Sector," Winnipeg, Manitoba, June 14, 2000.

Presenter, "Political and Institutional Relationships: Panel Discussion," In-SHUCK-ch N'Quat'qua Treaty Negotiations and Intergovernmental Relations Technical Working Group, Vancouver, June 9, 1999.

Workshop Chair, "Science and Scientists in Federal Policy and Decision-Making," sponsored by the Policy Research Secretariat, Government of Canada, and the Carleton Research Unit on Innovation, Science and Environment, Ottawa, May 20, 1999.

Moderator of a Panel on "What Human Rights Issues Face Our Leaders of Tomorrow?" at the "Celebrating our Progress, Facing our Future," conference, 50th Anniversary of the Universal Declaration of Human Rights, University of Victoria, December 10, 1998.

Workshop Moderator, "The Ontario Social Contract Approach," with Michael Decter and James Clancy, at "Unsustainable Government?" Conference by the Victoria Branch of IPAC and the University of Victoria, March 24, 1994.

Chair of panel on "The Elderly in B.C.," B.C. Studies Conference, Victoria, November 15, 1992.

Co-ordinator of "Expanding the Circle" workshop on Future Directions of Canadian Day Care Policy, Dunsmuir Lodge, March 1990.

Participant to Health Education Workshop, Dunsmuir Lodge, September 22, 1990.

Presenter at the Arbutus Society for Children, Workshop on "A Collaboration on Health Care Needs," September 9 and 10, 1990.

Participant on an Expert Panel on the Canada Assistance Plan for the Program Audit and Review Directorate, Health and Welfare Canada, November 1989.

Small Group Leader at Health and Welfare Canada Health Promotion Workshop, University of Victoria, December 1988.

Member of Working Group to the Victoria Health Project, Greater Victoria Hospital Society and Capital Regional District, Summer, 1988.

"Tax Reform in Canada," School of Public Administration Seminar Series, January 26, 1988.

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Other Research and

Professional Activities

Panel respondent on “Disability and Political Theory” Roundtable sponsored by the Canadian Philosophy Association and Canadian Political Science Association, Toronto, May 31, 2017.

Expert participant in Fast Talk on Mental Health, Employment and Human Rights in Canada, convened by the Canadian Human Rights Commission, Ottawa, March 22, 2016.

Cancer Prevention Workshop hosted by the National Cancer Institute of Canada Working Group on “Knowledge Exchange, Media and Policy,” Ottawa, September 21, 2007.

“Employment Services for Persons with Disabilities,” Presentation to Triumph Vocational Services, Advisory Committee, Victoria, October 5, 2005.

“Community Dialogue on Federal/Provincial/Territorial Options for Disability Supports,” Ottawa: September 19, 2005.

Meeting with the Right Hon David Blunkett, MP, British Secretary of State for Work and Pensions, and the Mayor of Vancouver, Larry Campbell, September 15, 2005.

“Experts’ Dialogue on Disability Reform Options,” Toronto: Federal/Provincial/Territorial Working Group of Officials on Benefits and Services for Persons with Disabilities, August 25, 2005.

“Roundtable on Conceptualization of Aging and Disability,” Gatineau: Office for Disability Issues, Social Development Canada, June 23, 2005.

“Expert Roundtable: Reviewing the Disability Issues Paper,” Ottawa: Knowledge Development, Office for Disability Issues, Social Development Canada, June 22, 2005.

“Planning for the Participation and Activity Limitation Survey 2006,” Advisory Committee for the Development of PALS, Gatineau: Office of Disability Issues, June 21, 2005

“Moving a Disability Supports Agenda Forward: Investing in Individual, Family and Community,” sponsored by the Canadian Association for Community Living and the Council of Canadians with Disabilities, Winnipeg: December 7 and 8, 2004.

“Seminar on Intergovernmental Relations,” sponsored by the Intergovernmental Relations Secretariat, Government of British Columbia, Victoria: December 16, 2002.

“Strengthening the security in social security,” Canadian participant at the Conference of the International Social Security Association, Vancouver: October 12, 2002.

“Disability Tax Benefits,” Federal/Provincial/Territorial Task Group on Disability Supports and Tax Benefits, Meeting with Experts, Ottawa: September 13, 2000.

Transport Canada Training Institute, Cornwall, Ontario: lecturer on Canadian Government and Public Policy, 1981-1992. Canadian Police College, Ottawa: Lectures on management concepts, 1979-1981 and 1986.

Working with the Mass Media

I have numerous media contacts annually, regarding affairs of state such as: general elections and by-elections, opinion polls, leadership races, political party conventions, federal and provincial budgets, federal and provincial Throne Speeches, major health and social policy announcements, key Supreme Court decisions, intergovernmental conferences and communiqués, Canada-US relations, international events, cabinet shuffles, scandals and other political spectacles.

CHEK TV - studio political analyst, for the Canadian election, October 19, 2015

CBC TV - In studio political analyst, 8:00-12:00 pm for the BC provincial election,

May 14, 2013. CHTV - In studio political analyst, 6:00-11:00 pm, for the Canadian

General Election, January 26, 2006. Co-host of “BC Elections 2005” on The New VI,

8:00 – 11:30 PM, May 17, 2005.

Freelance Broadcaster, Weekly Political Comment on CBC Morning, CBO Radio, Ottawa, 1982-1984.

Interviews and appearances on “Vicki Gabereau Show,” “Canada AM” and “Question Period” on CTV, “Newsworld” and “The National” on CBC TV, “Talk Politics” with Ken Rockburn on CPAC, “” All Points West,” As It Happens” “BC Almanac,” and “Morningside” on CBC Radio, CBC Radio-Canada, AMI/Accessible Media Inc., Voice Print (National Broadcast Reading Service), CH Television, City TV, Global TV, and Yahoo! News Canada.

Other interviews and contacts include: The Exchange (CBC TV), The 180, CBC Radio Vancouver, VTV “Breakfast Show” and “Election 2000” and “Election 2004”, the A-Channel (formerly the New VI), CFAX, CJVI, Nightline BC, the Sara Simi Show, Mike Smyth Show, and the Bill Good Show on CKNW, The World Today Weekend Show, CKWX, CJME, CBOT, The Zone 91.3 FM, “Inside Politics” and “Opinion Panel” on Shaw TV, OMNI City TV, Sirius XM Canada Satellite Radio, *Canadian Press* wire service, *The National Post*, *Saturday Night*, *Maclean's*, *The Globe and Mail*, *Toronto Star*, *Huffington Post Canada*, *Vancouver Sun*, *The Province*, *Monday Magazine*, *The Public Eye*, *@DeSmog Canada*, *Times-Colonist*, *Seattle Times*, *Maclean's*, *Georgia Strait*, *Alaska Highway News*, *Edmonton Journal*, *Calgary Herald*, *Forefront* (Next City), *The Tyee* (online news magazine), *iPolitics.ca*, *Montreal Gazette*, *Niagara Falls Review*, *Invermere Valley Echo* and numerous other dailies and weeklies. I also write occasional commentaries and op-ed pieces in newspapers.

In addition to providing a modicum of profile to the university and myself, I regard this work as serving important academic functions. One is that it relates to knowledge transfer, that is, information dissemination and public education through commentaries and analysis. A second function is that working with the media contributes to my own research and learning; it requires staying abreast of events and issues, often placing them in historic and comparative contexts, and in providing opportunities for observations and contacts through my interacting with journalists, representatives of interest groups and think tanks, politicians and bureaucrats, and other academics. At times, then, working with the media can be seen as a form of applied research in that, through critical commentary and public analysis, it involves applying existing concepts and developing new interpretations to immediate circumstances and emergent issues and trends.

7. SCHOLARLY AND PROFESSIONAL

ACHIEVEMENTS Films, Videos, Courses

Developed

Prepared, produced and posted six YouTube videos for PHSP 552 course, (2013, 2014)

Participated as a content specialist and interviewee in ADMN 312 video on "The Practical Manager", (1985)

Course Development

HLTH 405 – *Advocacy for Ageing and Disability in Canadian Society*, On-line course (2017) for School of Public Health and Social Policy

PHSP 552 – *Healthy Public Policy Strategies* On-line course (2013) for School of Public Health and Social Policy

DSST 443 – *Activism and Advocacy* On-line course (2013) for School of Public Health and Social Policy, with Catriona Johnson

IGOV 595 – *Treaty Federalism* - On-line seminar (2001), with Dr. Taiaiake Alfred and four other instructors.

ADMN 311/FHSD 400, *The Political and Governmental Environment*, Course Manual, (2000), with Dr. John Langford, for the Modern Comptrollership Program, Human Resources Development Canada, on behalf of Division of Continuing Studies and School of Public Administration.

ADMN 556 - *The Policy Cycle* (1998) for the School of Public Administration

ADMN 564 - *Social Policy Seminar* (1996) for the School of Public Administration

ADMN 470 - *Privatization*, Summer Institute July 1988, Curriculum Reading Materials

8. TEACHING DUTIES AT THE UNIVERSITY OF

VICTORIA Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2018	HLTH 405	3	Spring	24
<i>(Study Leave July-December 2017)</i>				
2017	PHSP 552			
2017	DSST 443	3	Spring	24
2016	ADMN 504	3	Fall	23
2016	PHSP 552	3	Summer	27
2016	DSST 443	3	Spring	25
2015	ADMN 504	3	Fall	20
2015	HSD 480/590	3	Spring	5
2015	DSST 443	3	Spring	23
2014	PHSP 552	3	Summer	22
2014	HSD 460/ HSD 580	3	Spring	5
2014	DSST 443	3	Spring	21
2013	PHSP 552	3	Summer	14
2013	DSST 443	3	Spring	12
<i>(Study Leave July-December 2012)</i>				
2011	SPP 530A	3	F	5
2011	SPP 510	3	F	10
2010	SPP 510	3	F	6
2009	SPP 510	3	F	16
<i>(2008-09 Study Leave)</i>				
2008	SPP 550	3	S	5
2007	SPP 550	3	F	5
2007	SPP 530	Summer Institute	S	7
2007	SPP 560	3	S	12
2006	SPP 510 F2	3	F	5
2006	SPP 510 F1	3	F	5
<i>(2005-06 Administrative Leave)</i>				
2005	SPP 560	3	S	16
2004	SPP 560	3	S	15
2004	SPP 501	3	F	7
2003	SPP 501	3	F	6
2002	SPP 501	3	F	13
2001	SPP 501	3	F	10
2000	ADMN 311	varied	S	40
2000	ADMN 556	6	S	10

2000	ED-B 537	3	S	10
2000	HSD 501	3	F	8
1999	ADMN 556	3	S	24
1999	ED-B 537	3	S	8
1999	HSD 501	3	F	18
1999	ADMN 556	3	F	15
1998	ADMN 556	3	S	21
1997	ADMN 507	3	S	22
1997	ADMN 564	3	S	12
1996	ADMN 564	3	S	14
1996-7	FHSD 510	3	Y	22

(Study Leave 1995-96)

1994	ADMN 564	3	S	12
1994	FHSD 404	6	S	12
1994	FHSD 500	6	F	21
1993	FHSD 404	3	S	25
1993	FHSD 500	3	F	22
1992-93	FHSD 500	3	Y	20
1992	FHSD 400	10	S	30
1992	FHSD 400	varies	S	4
1991-92	FHSD 500	3	Y	16
1991	FHSD 400	3	S	25
1991	FHSD 400	varies	S	6
1990	ADMN 564	3	S	7
1990	FHSD 400	10	S	24
1990	ADMN 564	3	F	6
1989	FHSD 400	3	F	14
1989	ADMN 523	3	F	5
1988	ADMN 523	3	S	14
1988	ADMN 470	Summer Institute		70
1988	FHSD 400	3	F	12
1988	ADMN 423	3	F	6
1987	FHSD 453	3	F	8

(Joined University of Victoria 1987)

8. TEACHING AT THE UNIVERSITY OF VICTORIA Directed Readings Courses

Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2015	HSD 690	varied	S	1
2014	POL SCI 490	varied	F	1
2013	INTD 690	varied	S	1
2013	NURS 690	varied	S	1
2012	POL SCI 580	varied	S	1
2011	SPP 580	varied	S	1
2011	NURS 690	2	S	1
2010	INTD 690	varied	F	1
2009	SPP 590	varied	F	1
2007	SPP 590	varied	F	1
2007	SWK 390	varied	W	1
2007	ADMN 690	varied	W/S	1
2002	IGOV 590	varied	W	1
2001-02	690 (U of CALGARY)	varied	W	1
2001	ADMN 590	varied	W	1
2001	HSD 590	2.0	W	1
2000	HSD 590	2.0	S	1
2000	HSD 680	1	S	1
2000	ADMN 590	varied	W	1
1998	ADMN 590	varied	S	2
1997	HSD 680	varied	S	1
1997	ADMN 590	varied	S	1
1996	ADMN 590	varied	S	1
1991	ADMN 590	varied	W	1
1989	ADMN 590	1.5	S	1

8. TEACHING AT THE UNIVERSITY OF VICTORIA

Graduate Student Supervision

<u>Year</u>	<u>Student Name</u>	<u>Degree Program</u>	<u>Type of Supervision</u>
<i>Committees in progress:</i>			
	Todd Ormiston	PhD (UBC)	Member
	Danielle Rydstadt	PhD (SDH)	Supervisor
	Phillipe Lucas	PhD (SDH)	Member
	Terry Lee Seeley	PhD (SDH)	Member
	Tracy Powell	PhD (NURS)	Member
	Angela Colombia	PhD (SDH)	Co-Supervisor

Sherry Gill	PhD (Public Health)	Member
Jennifer Kroeker-Hall	PhD (PUB ADMN)	Supervisor
Raquel Baldwinson	MA	Co-Supervisor
Jan Mahoney	MA (SPP)	Supervisor
Karen Hall	MA (SPP)	Supervisor
Christine Davies	MN	Member
Kirsty Sewell	MA (DR)	Member
Jonathan Minnes	LLM (Law)	Member
Jessica Sahlstrom	MA (CYC)	Member

Successfully completed

2016-17	Theresa Hunter	PhD (PUB ADMN)	Member
	Irandoht Vahedi	MSc (HINF)	External Examiner
	Mark Jarvis	PhD (PUB ADMN)	Member
	Terry Lynn Fox	PhD (PUB ADMN)	Supervisor
	Candace Witkowski	MA (SPP)	Supervisor
	Sherelyn Caderma	MA (PUB ADMN)	Supervisor
	James Warren	MA (PUB ADMN)	Chair
	Rosabella Vito	MSc (HINF)	External Examiner
	Taylor Wainstock	MA (SDH)	External Examiner
2015-16	Angela Wignall	MA (SPP)	Supervisor
	Jason Bond	MSc (HINF)	External Examiner
	Laura Tomm-Bonde	PhD (NURS)	Member
	Jijian Voronka	PhD (U of T)	External Examiner
	Cameron Crawford	PhD (York)	External Examiner
	Jeffrey Sabin	PhD (U of T)	External Examiner
2014-15	Kim Lyster	MA (SPP)	Member
	Norman Dolan	PhD (PUB ADMN)	Member
	Heba Elrefaey	MSc (HINF)	External Examiner
	Kathryn Thomson	PhD candidacy (Law)	External Examiner
	Erik Wharton	MA (SPP)	Member
	Tracy de Boer	MA (PHIL)	External Examiner
2013-14	Jacquie Green	PhD (INTD)	Co-Supervisor
	Fay Weller	PhD (INTD)	Supervisor
	Susan Sau-Yee Lee	PhD (OISE)	External Examiner
	Jennifer Robson	PhD (Carleton)	External Examiner
	Jane Rousseau	PhD (PUB ADMN)	Member
	Julia Munk	MA (SPP)	Supervisor
	Pamela Brown	MA (SPP)	Member
	Shannon Malovec	MSc (HINF)	External Examiner
	Jason Stabler	MA (SPP)	Supervisor
	Kyle Plumb	MA (GEOG)	External Examiner
	Jessie-Lane Metz	MA (INTD)	Co-Supervisor
	Katherine Burnett	MA (PS)	Member
	Tyler Chartrand	MA (PS)	Chair
	Jayna Brulotte	MA (SPP)	Member
	Glenda Mannix	MN	External Examiner
	Natasha Ayton	MA (SOC)	External Examiner

2012-13	Katerina Anastasiadis	MA (SOC)	External
	Carolyn Schellenberg	PhD (HSD)	Member
	Lorelei Newton	PhD (NURS)	Member
	Katia Gauvin	MA (SPP)	Member
	Fairn Herising	MA (SPP)	Member
	Ashley Morrison	MA (SPP)	Member
	Emily Gaede	MSW	Member
2011-12	Sarah Woolgar	MA (SPP)	Member
	Matthew Greeno	MA (SPP)	Member
	Allison Beardsworth	MA (DR)	Chair
	Corrine Lowen	MA (SPP)	Supervisor
	Sarah Amyot	MA (SPP)	Supervisor
	Nicole Smith	MA (SPA)	External Examiner
2010-11	Allen Lewis	MSc (ESPHE)	Chair
	David Roy	MSW	Member
	Candace Vinke	MA (Geog)	External Examiner
	S. Ashleigh Weeden	MPA	External Examiner
	Tamara Herman	MA (SPP)	Supervisor
	Rocky James	MA (SPP)	Member
	Morna MacEachern	PhD (WASHINGTON)	Member
	Lisa Streeter	MN	External Examiner
	Carly Wignes	MA (POL SCI)	External Examiner
	Emilie Hillier	MPA	Chair
	Stephen Kearsey	MPA	Chair
2009-10	Alana Kronstal	MA (SPP)	Supervisor
	Ernie Z. Alma	PhD (Calgary)	External Examiner
	Philippe Lucas	MA	Member
	Shauna Janz	MA (SPP)	Member
	Pamela McCoy Jones	MPA	Chair
2008-09	Michelle Taggart	MSN	Member
	Jennifer Feasby	MPA	Chair
2007-08	Scott Mathers	MPA	Chair
	John Montgomery	MPA	Chair
	Karen Gelb	MA (SPP)	Supervisor
	Patrick Richmond	MA (DR)	Member
	Pearl Gottschalk	MA (DR)	Member
	Cartsen A. Erbe	MPA	Chair
	Chris Trumpy	MPA	Chair
	Nikko Boroumand	MPA	Chair
	Debra Gillespie	MSW	Member

2006-07	Kush Dhillon	MPA	Chair
	Sam Broadbent	MPA	Chair
	Heather Devine	MPA	Chair
	Ken Vires	MA (SOC)	Chair
	K.A. Grudgfield	MPA	Chair
	Rachel Spence	MPA	Chair
	Dean Murdock	MA (POLI SCI)	Member
	Saima Akbar	MPA	Chair
2005-06	Lisa Bouma	MA (SFU)	External
	Bernie Pauly	PhD (NURS)	Member
	Geeta Cheema	MPA	Supervisor
2004-05	Jessica Thoms	MPA	Chair
	Tanya Kaul	MPA	Chair
	Melanie Friesen	MPA	Member
	Richard Young	MPA	Chair
	Tam Lundy	PhD (HSD)	Co-Supervisor
	Elaine Abanto	MPA	Chair
	Carolyn Green	PhD (INTER)	Member
	Denise Armstrong	MPA	Supervisor
	Faye Layden	MPA	Chair
	Shannon Mullen	MPA	Chair
	Catherine van Mossel	MA (SPP)	Member
	Stephen Bishop	MN	External Examiner
	Carol McFadyen	PhD (EDUC-UBC)	External Examiner
	Ian Joiner	PhD (QUEEN'S)	External Examiner
	Kara S. Makaroff	MN	Member
	Barbara Svec	MPA	Chair
	Steven Emery	MPA	Chair
	Dan VanderSluis	MA (SPP)	Member
2003-04	Deanna Hutchings	MN	Member
	Cheryl May	MPA	Chair
	Elizabeth Loughheed	MA (CYC)	External Examiner
	M. Tatiana Robertson	MPA	Chair
	Melanie Wood	MPA	Chair
	Cindy Milner	MN	External Examiner
	Meagan Gergley	MPA	Chair
	Shirley Meaning	MPA	Supervisor
2003-04	Laura Hatt	MPA	Chair
	Maurice Squires	MSW	Member
	Connie Canam	PhD (NURS)	Member
	Karen McKeown	MPA	Chair

2002-03	Robert Martin	PhD (INTER)	Supervisor
	Robert Pauliszyn	MPA	Chair
	Caroline Thomson	MPA	Chair
	Chantal Webb	MA (ED)	Chair
	Leigh Ogston Milroy	MA (DR)	External Examiner
	Tanya Young	MPA	Chair
	Todd Ormiston	MPA	Supervisor
	Rebecca John	MPA	Chair
	Cathy Quann-Yolden	MPA	Chair
	Aspasia Zabaras	MPA	Chair
	Kathy Elder	MPA	Chair
	Debra Cardinal	MA (IGOV)	Chair
	Carolyn Kamper	MPA	Chair
	Christina Zaharak	MPA	Chair
	Joni Heinrich	MPA	Chair
2002	Christine Penney	PhD (PADM)	Member
	George Farkas	MPA	Chair
	Sammy Saleh	MPA	Chair
	Arjen Ordeman	MPA	Chair
	Gordon Mclure	MPA	Chair
	Blair Hughes	MPA	Chair
2001	Ritu Mahil	MPA	Member
	Jamie Baker	MPA	Chair
	Sulma Ghandi	MSc (HINF)	Member
	Anna Hunter	MPA	Member
	Rob Thandi	MPA	Chair
	Diane Ready	MPA	Chair
	Georgia Livadiotakis	MA (SFU-GERON)	External Examiner
	Bobby Bandechha	MPA	Chair
	Caroline Martin	MSW	Chair
	Angus Monahan	MSW	Member
	Terry Lynn Fox	MPA	Chair
	Jennifer Martin	MPA	Chair
	Hongli Wang	MPA	Chair
	Lisa Grebinsky	MPA	Chair
	Scott Sinclair	MPA	Chair
	Robin Pike	MA (CYC)	Member
	Barbara Pearce	MPA	Chair
	Robert Kroeker	MPA	Chair
	Krista-Bay Iverson	MPA	Chair
	Yuri Artibise	MPA	Chair
2001	Kate Kimberly	MPA	Chair
	Jennifer O'Rourke	MPA	Supervisor

2000	Colleen Bawn	MPA	Chair
	Owen Tyer	MPA	Chair
	Denise Oliver	MPA	Member
	Monica McAuley	MPA	Chair
	Cheryl Crocker	PhD (INTER)	Member
	Danielle Mitchell	MPA	Chair
	Terrence McKenny	MPA	Chair
	Jacquie Green	MPA	Supervisor
	Ian Hamilton	MPA	Chair
	Linda Mehneer	MPA	Supervisor
	Amy Hart	MPA	Member
	Leanne Kelly	MN	External Examiner
	Dianne Elliott	MPA	Chair
	Rona Sterling-Collins	MSW	External Examiner
	Garth Greatheart	MSW	External Examiner
	Linda Brigden	PhD (INTER)	Supervisor
	Mary-Luisa Kapelus	MPA	Chair
	Lyndon Epp	MPA	Chair
	Isobel O'Connell	MPA	Chair
	Alyse Capron	MN	Chair
	Heather Hoult	MPA	Supervisor
	Karen Lea McIntyre	MPA	Chair
1999	Val Crossley	MPA	Supervisor
	Kelly Fells	MA (CYC)	Member
	Kevin J. Bouchier	MPA	Chair
	Penny Anguish	MN	Supervisor
	Stephen Phillips	PhD (POLI SCI - UBC)	External Examiner
	Sharon D. Koehn	PhD (INT)	Chair
	Mechthild Maczewski	MA (CYC)	Chair
	Shelley Briggs	MN	External Examiner
	Christopher Okumu	MA (CYC)	Member
	Richard Mitchell	MA (CYC)	Member
	Margot J. Dumont	MPA	Chair
	Nichola Manning	MPA	Supervisor
	Angelene L. Sorrell	MPA	Member
	Jennifer Simmie	MPA	Chair
	Gregory Stuart	PhD (BIO)	Chair
	Marcus Hollander	PhD (INTER)	Supervisor
1998	Lisa Montgomery Reid	MA (CYC)	External Examiner
	Kim Bradbury	MPA	Chair
	Susanne Gregory	MA (ED)	External Examiner
	Cameron Lewis	MPA	Member
	James Beaton	MA (SOC)	External Examiner
	Meggin Messenger	MPA	Supervisor
	Tara Lee Moorhouse	MPA	Chair
	Michael Lawless	MPA	Member
	Gillian Mullins	MSW	Chair
	David Ingelson	MPA	Chair
	Vonnie Simpkin	MN	External Examiner
	Andrew Klukas	MPA	Chair
	Beverly Boisseau	MA (CYC)	Member
	Ruth McHale	MSW	Chair

1996	Judy Pollard	MA (CYC)	Chair
	Duane Siebel	MA (CYC)	Chair
	Leon Kirby	MPA	Chair
	Linzmeyer		
	Hennie Irene Clarkson	MPA	Chair
1995	Brenda Lau	MPA	Chair
	Carol Scobie	MN	Member
	Ken Cooper	MA (CYC)	Supervisor
	Patricia Larson	MN	Member
	Anne Vernon	PhD (PSYCH)	Member
	Michael Beebe	MSc (HINF)	External Examiner
1994	Verna Laliberte	MPA	Member
	Deborah Lindahl	MSW	Member
	Shannon McAleese	MA (HIST)	Chair
	Leslie Anne Kenny	MA (POL SCI)	Chair
	Alix Adams	MPA	Member
	Darryl Stickel	MPA	Chair
	Beverly Boisseau	MA	Member
	Jeanette Robertson	MSW	Member
	Judith Marshall	MA	Member
	Beth Lisson	MA (ED)	Chair
	Paul Agbedor	PhD (LING)	Member
	Lynn Cummings	MN	Member
	Sheila Pedersen	MA (SOC)	Member
1993	Gary Falk	MPA	Chair
	Perry Mill	MPA	Member
	John Hass	MA (ECON)	Chair
	Sherry Goodwyn	MN	Member
	Carolyn Hammond	MN	Member
	Grace Hopp	MA (PSYCH)	External Examiner
	Donna Harrison	MA (SOCI)	Chair
	Mary Shivel	MA (CYC)	Supervisor
	Jim Andres	MA (POL SCI)	Member
	David Larade	MPA	Chair
	John McMillan	MA (POL SCI)	Member
	Afton Wright	MPA	Chair
	Pierre Laliberte	MPA	Chair
	Ingrid Friesen	MA (PSYCH)	Chair
	Sharon Koehn	MA (ANTHRO)	Member

1992	Michael Bergob	MA (SOCIO)	Member
	Sherri Macdonald	MPA	Chair
	John Jondahl	MPA	Member
	Jane Crickmore	MPA	Supervisor
	Michelle Woollven	MPA	Supervisor
	Anne Schaefer	MPA	Supervisor
	Christine Penney	MPA	Supervisor
	Mary Lynne Rimer	MA (CYC)	Member
	Pauline James-Groom	MN	Member
	Diane Laughlin	MN	Member
	Mark Price	MA (POL SCI)	External Examiner
	Ron Randhawa	MPA	Chair
	Sandra Wharf	MPA	Member
	Sharon Russell	MPA	Supervisor
	Lisa Singh	MPA	Chair
	Carolyn Mill	MPA	Chair
	Sherri Minnie	MPA	Member
	Charles Horn	MA (POL SCI)	Member
	Caroline Francis	MA (ANTHRO)	Member
1991	Deborah Brodyk	MPA	Member
	Mollie Butler	MPA	Member
	Donna Humphries	MPA	Member
	Phil Reusing	MPA	Chair
	Vicki Nygaard	MA (SOCIO)	External Examiner
	David Macdonald	MA (POL SCI)	External Examiner
	Bernard Paille	MA (SOCIO)	External Examiner
1990	Tim Cottrell	MPA	Supervisor
	Janice Nakamura	MPA	Member
	Xiaoping Lin	MA (SOCIO)	Member
	Dean Corno	MPA	Member
	Marilyn Henigman	MPA	Member
	Susan McKay	MPA	Supervisor
	Wes Geitz	MPA	Supervisor
1989	Terry Hunt	MPA	Member
	Margo Greenwood	MA (CYC)	Member
	Leanne Rose	MA (CYC)	Member
	Elizabeth Brennan	MPA	Member
1988	Peter Marshall	MPA	Member
	Jukka Efraimsson	MPA	Member
1987	Elizabeth K. Rhymes	MA (CARLETON)	Supervisor

8. TEACHING AT THE UNIVERSITY OF

VICTORIA Additional Teaching Activities:

Guest Lectures

“The Policy Development of Social Security in Canada,” lecture to Law 333, Social Welfare Law, January 15, 2018. “Disability and Health Issues.” Lecture to HLTH 250 class, March 21, 2017.

“Analyzing Policy,” talk to Studies in Policy and Practice 550 graduate seminar, March 27, 2013.

“Political Determinants of Health Care Policy in Canada,” remarks to the Social Dimensions of Health Program Colloquium, University of Victoria, February 3, 2012.

“Urban-based Aboriginal peoples in Canadian cities,” talk to Canadian Studies 1A, University of Edinburgh, October 29, 2008. “Aboriginal Politics and Policy in Canada,” talk to Canadian Studies 1A, University of Edinburgh, October 28, 2008. “Canadian Multiculturalism and Identity Politics,” talk to Canadian Studies 1A, University of Edinburgh, October 22, 2008. “Contemporary Politics and Policy in Canada,” talk to Canadian Studies 1A, University of Edinburgh, October 21, 2008. “Paying for Self-Determination,” talk to First Nations MSW 524 class, University of Victoria, Duncan, October 24, 2005.

“Recent Health Accords and Intergovernmental Fiscal Transfers in Canadian Health Care,” lecture to HINF 325, University of Victoria, June 27, 2005.

“Disability Policy and Canadian Federalism,” to Administrative Law course, Law 301, University of Victoria, March 10, 2004.

“Policy Issues and Problem Definitions,” talk to a First Nations Community Studies class, 115, Camosun College, March 20, 2004.

“The Transfer of Health Care Funds from the Federal Government to the Provinces,” Lecture to Health Information 325, University of Victoria, May 27, 2004.

“Social Policy and Programs in Canada,” to Social Welfare course, Law 333, University of Victoria, March 14, 2003. “Policy Analysis as a Research Method,” to Studies in Policy and Practice 516, University of Victoria, October 15, 2003. “Pensions and Economic Security of Canadians: Today’s and Tomorrow’s Seniors,” to Sociology of Aging, University of

Victoria, November 26, 2003.

"Housing Policy Research Methodologies," to SPP 516, University of Victoria,
October 10, 2001. "Doing Policy Analysis," to ADMN 520, University of Victoria,
February 29, 2000.

"Canadian Federalism and the Social Union," to ADMN 504, University of Victoria,
September 10, 1998. "Policy Research as a Research Methodology," to HSD 516,
University of Victoria, October 2, 1997. "Policy Analysis as Research Method," to HSD
516, University of Victoria, September 25, 1996.

"Policy Analysis for a Parliamentary Committee," to ADMN 520, University of Victoria,
February 20, 1995. "Doing Documentary Research on Policy and Practice," to HSD 502B,
University of Victoria, March 1, 1995.

"Voices and Influences in a Legislative Review of Social Programs," to HSD 509, University of
Victoria, March 1, 1995. "Shared-cost Programs and Social Policy Reform," to ADMN 552,
University of Victoria, August 2, 1994.

"Documentary Research Methods," guest lectures (with A. Armitage) to FHSD 502B class, January 13,
February 10, and March 10, 1993.

"Universality and Access in Canada Health Care," to Nursing 404, University of Victoria,
May 14, 1993. "Local Governance," lecture to Law 351 class, Faculty of Law, University
of Victoria, January 16, 1992.

"Social Policy, Aging, and the B.C. Royal Commission on Health Care and Costs," guest lecture to
Psychology 439/ Sociology 485 Seminar in Gerontology, University of Victoria, February 3, 1992.

"Constitutional Chit Chat," seminar presented to FHSD students and faculty, October 14, 1992.

"Canadian Health Care System," lectures to Nursing 404, University of Victoria, September 10, and 17,
1992.

"Funding Health Care: Is There a Crisis?" and "Perspectives on Health", lectures to Nursing 404,

University of Victoria, January 15 and 22, 1991.

"Federal Employment Policies," lecture to Brentwood College School, Mill Bay, Grade 12 Economics class, March 20, 1991. "Income Security in Canada," guest lecture to FHSD 400 class, University of Victoria, November 14, 1991.

"Policy Making and Regulation", two lectures to Public Law Term class, Faculty of Law, University of Victoria, January 15 and 16, 1990.

"Social Policy and Health Care, the Canadian Health Care System, and Evolving Perspectives on Health Care", three lectures to Nursing 404 course, University of Victoria, January 16 and 23, 1990.

"Generational Equity and Social Policy", lecture to Psychology 439 seminar, February 14, 1990.

"The Role of Municipalities in Intergovernmental Relations", lecture to Administration 504, University of Victoria, March 20, 1990.

"The Canadian Political Policy Structures and the Great Day Care Debate," School of Child and Youth Care Intercession Course, University of Victoria, May 17, 1989.

"The Implications of the Free Trade Agreement on Canada's Social Programs," School of Public Administration, Summer Session Course, July 11, 1989.

"Budgeting, Regulation and Implementation," three lectures to Public Law Term class, Faculty of Law, January 18, 19 and 20, 1988.

"Policy Making in the Human Services," four lectures to Nursing 404 course, January 18, 19, 25 and 26, 1988. "Privatization and Child Care," Guest Lecture, School of Child Care, March 22, 1988.

"The Federal Election and Family Policy," School of Child Care Forum, November 2, 1988.

Presented lectures on "Understanding and Reporting on Municipal Affairs" to graduate classes in the School of Journalism, October 1983 and 1985, Carleton University.

Peer Reviews of the Teaching of Colleagues

Written reference on the teaching effectiveness of Dr. Andrew Armitage, School of Social Work, in HSD 500, "The Policy Context of Practice," January 24, 1996, for promotion to Professor.

8. TEACHING AT THE UNIVERSITY OF

VICTORIA Professional Teaching Activities,

Including Workshops

“Policy Workshop,” sponsored by Pacific Federal Council’s Strategic Analysis and Policy Committee, Vancouver, February 13- 14, 2006.

"Recession '91? A Dialogue on Poverty" sponsored by South Vancouver Island Women for Economic Survival and University Extension, Victoria, February 13, 1999.

“Participated on a panel on "The Limits of Government Spending" with Douglas Hartle and Aaron Wildavsky, at the Thirteenth Anniversary Conference of the School of Public Administration, Ottawa, October 1982.

Conference on "Education Needs and Opportunities for Municipal Officials", Ontario Municipal Management Development Board, St. Lawrence College, Kingston, March 1981.

9. ADMINISTRATIVE ACTIVITIES

Faculty Committees

Member, Search Committee for Director of School of School of Public Health and Social Policy	2016
Member, Search Committee for Associate Dean, Human and Social Development	2016
Member, Search Committee for Director of School of Nursing	2014-15
Member, Dean and Directors Committee	2010-2011
Member, Faculty Advisory Committee	2010-2011
Member, Undergraduate Curriculum Committee, HSD	2010
Member, Search Committee for faculty member, School of Health Information Science	2010
Member, Search Committee for faculty member, School of Social Work	2010
Member, Search Committee for Director of School of Public Health and Social Policy	2010-2011
Member, Advisory Board to the School of Public Health and Social Policy	2010-2011
Member, Dean and Directors Committee	2009-2010
Chair, ARPT Committee (for SPP)	2009-2010
Member, Dean and Directors Committee	2007-2008
Chair, ARPT Committee (for Indigenous Governance Programs)	2007-2008
Member, Search Committee, HSD Associate Dean (Research)	2007
Member, HSD Equity Committee	2006

Member, Faculty Advisory Committee	2006-2008
Chair, Search Committee, Director of School of Child and Youth Care	2005
Chair, Faculty Council	1993, 2001-02, 2003-2005
Member, Studies in Policy Practice Faculty Committee	2002 – 2011
Chair, Search Committee, faculty member in Indigenous Governance Programs	2002
Chair, Search Committee, Director, School of Child and Youth Care	2001-2002
Member, Search Committee, Studies in Policy and Practice Program	2001-2002
Member, Search Committee for Acting Director for Indigenous Governance Program	2001
Faculty Associate, Indigenous Governance Programs, University of Victoria	2000 – present
Chair, Director Search Committee, School of Social Work	2000-2001
Member, Search Committee for Dean of HSD	2000-2001
Chair, Director Search Committee, School of Child and Youth Care	1999-2000
Member, Selection Committee, Development and External Relations Officer	1999
Chair, MSW Accreditation Committee for Multidisciplinary Master's Program	1998-1999
Chair, Distance Education Management Committee	1998-1999
Chair, Undergraduate Curriculum Committee	1997-2002
Chair, HSD, Appointments, Reappointments, Promotion and Tenure Committee	1997-2001
Chair, Dean and Directors Committee	1993, 2001-02, 2003-2005 1993-1994
Chair, Multidisciplinary Masters Program Teaching Assignments Committee	
Coordinator, Multidisciplinary Masters Program Ad Hoc Co-operative Education	1992-1993
Chair, Multidisciplinary Masters Program Admissions and Awards Committee	1992
Chair, Multidisciplinary Masters Program Curriculum Committee	1991-1993
Chair, Multidisciplinary Masters Program Steering Committee	1990-1995
Vice-Chair, Selection Committee for Graduate Program Faculty Positions	1989-90
Member, Human and Social Development Curriculum Committee	1987-88, 1991-1993
Graduate Advisor, Masters Program in Policy and Practice in Health and Social Services	1990-1995
Member, School of Public Administration Conference Planning Committee	1990
Member, School of Public Administration Conference Planning Committee	1988
Member, School of Public Administration, Personnel Sub-Committee	1987

Member, School of Public Administration Curriculum and Staffing Committee	1987-88, 1996-97
Member, School of Public Administration Faculty Committee	1987-89, 1996-97

University Committees

Chair, Advisory Board, Centre for Addictions Research of BC	2006-08, 2009-2017
Member, Social Dimensions of Health/Health and Society Advisory Group	2016-17
Member, Retail Dining Advisory Committee	2012-2016
Member, Search Committee for Dean of Humanities	2009-2010
Member, SSHRC Master's Canada Graduate Scholarships Adjudication Committee	2009-2010
Member, Social Justice Studies Program Committee	2009-2010
Member, Social Justice Studies Planning Committee	2007-2008
Member, SSHRC Master's Canada Graduate Scholarships Adjudication Committee	2007-2008
Member, Adjudication Panel for Research Grants in Lieu of Salary	2007
Member, Indigenous Student Advisor Search Committee	2006
Chair, Educational Equity and Human Rights Working Group	2004-2005
Chair, Search Committee for faculty position with the Centre for Addiction Research	2004
Member, Selection Committee, Executive Director of Government Relations	2004
Member, Search Committee, Director of Employee & Organizational Development, Human Resources	2004

Member, Centre on Aging Advisory Council	2003-2005
Member, Search Committee, Director of Human Rights	2003-2004
Member, Search Committee, Chair of Educational Psychology and Leadership Studies	2003-2004
Member, Search Committee, faculty member in Educational Psychology and Leadership Studies	2003-2004
Member, Faculty Information Technology Committee	2001
Member, Search Committee, Dean of Law	2001-2002
Member, Search Committee, Dean of Faculty of Social Science	2000-2001
Member, SSHRC Doctoral Fellowship Selection Committee	2000
Member Search Committee, Chair of Psychology Department	2000-2001
Member, Senate Committee on Curriculum	2000-2001
Chair, First People's House Task Force to the President	2000-2001
Member, Committee on Research and Travel, Professional Programmes Sub-Committee	2000 and 2002
Member, Task Force on the Harassment Policy and its Relationship to Collective Agreements	1999
Member, SSHRC International Conference Grant Competition Committee	1999
Faculty representative, Personal Computer Acquisition and Enhancement Fund Committee	1999 and 2000
Member, Faculty of Social Sciences Strategic Planning Committee	1999-2000
Member, Committee on Educational Technology	1998
Chair, Discrimination and Harassment Working Group	1998-2004
Member, Human Rights Steering Committee	1998-2005
Member, Campus Development Committee	1998-2002, 2004-05
Member, Search Committee, Dean of Graduate Studies	1996-1997
Member, Dean's Council	1993, 2001-02, 2003-2005
Member, University of Victoria Senate	1993, 2001-02, 2003-2005
Member, Executive Committee, Faculty of Graduate Studies	1992-94 and 1996-98
Member, Selection Committee, Director of Centre on Aging	1990-91 and 1991-92
Faculty Representative, University Environmental Studies Program Advisory Committee	1989-1993
Member, University Committee, Centre on Aging	1987-1992

Name: Ryan E. Rhodes

University: University of Victoria

Faculty: Education

Department/School: Exercise Science, Physical and Health Education

January, 2018

1. Degrees and Diplomas

Degree or Diploma	Field	Institution	Year Granted
Ph.D.	Behavioral Medicine	Univ. of Alberta	2001
M.A.	Exercise Psychology	Univ. of British Columbia	1998
B.A.	Psychology	Univ. of British Columbia	1996

Title of Thesis or Dissertation

Doctoral Dissertation: Personality, the Theory of Planned Behavior, and Exercise

M.A. Thesis: Factors Influencing Adherence to a Strength Training Program for Older Adults

Contact Information:

Behavioural Medicine Laboratory
School of Exercise Science, Physical and Health Education
University of Victoria
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Victoria BC V8W 2Y2
Canada

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Major Field(s) of Scholarly or Professional Interest:

Behavioral medicine
Health psychology
Exercise psychology
Chronic disease prevention
Social and personality psychology
Psychological measurement

Appointments at University of Victoria

a. Academic

Inclusive Years	Rank	Academic Unit
July 2001- June 2005	Assistant Professor	Physical Education

July 2005 – June 2010	Associate Professor	Exercise Science, Physical & Health Education
July 2010 – present	Professor	Exercise Science, Physical & Health Education
July 2017-present	Professor-Cross-Listed	Department of Psychology

2. Teaching Effectiveness (Trainee Supervision)

Graduate Students (present)

Harrison, Aimee (2017-present). TBA. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Paziraei, Sara (2017-present). TBA. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Husband, Cassandra (2016-present). TBA. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Graduate Students (past)

Kaos, Max. (2016-2018). The role of agency in the design and play of exercise video games. Unpublished Dissertation, Department of Computer Science, Queen's University, Kingston, ON, Canada.

Lim, Clarise (2013 –2017). Working Out with F.I.D.O (Frequency, Intensity, Duration, & Outcomes) - A Feasibility Randomized Controlled Trial. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Gray, Samantha (2014-2016). Feasibility randomized control trial of physical activity in women aged 55-70 years: a mixed-methods self-determination theory study of dancing and walking. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Kaushal, Navin (2011-2016). Investigating the Requirements and Establishing an Exercise Habit in Gym Members. Unpublished Doctoral Dissertation, Interdisciplinary, University of Victoria, Victoria, B.C., Canada.

Yao, Christopher (2011-2015). Exploring the use of exercise games and DVD's for promoting physical activity among older adults. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

McIntyre, Carolyn (2004). Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Woodend, Jim (2013-2015). ON LEAVE. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

- Mistry, Chetan (2013-2015). Unpublished Doctoral Dissertation, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.
- Bellows, Kai. (2005-2010). Unpublished Doctoral Dissertation, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.
- Blacklock, Rachel. (2004-2007). The Effects of Exercise Intensity and Self-Efficacy on State-Anxiety with Breast Cancer Survivors. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.
- Cameron, Tyler (2011-2012). TBA. Unpublished Doctoral Dissertation, Interdisciplinary, University of Victoria, Victoria, B.C., Canada.
- Coble, James. (2003-2006). Physical Activity Behaviors and Motivations in an Adult First Nation Population. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.
- Dean, Rachel. (2005-2010). Unpublished Doctoral Dissertation, Interdisciplinary (Exercise Science & Psychology), University of Victoria, Victoria, B.C., Canada.
- Djukic, Jelena. (2010-2011). Dualistic model of passion on university varsity athletes in Canada. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.
- Fiala, Bonnie. (2007-2010). Using social cognitive theory to understand prehabilitation to total joint replacement surgery. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.
- Horne, Lori (2011-2013). Unpublished Doctoral Dissertation, Interdisciplinary, University of Victoria, Victoria, B.C., Canada.
- Kirk, Megan. (2008-2010). The Impact of Early Career Transitions on Physical Activity Status among Canadian Faculty members: An Application of the Theory of Planned Behaviour. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.
- Kliman, Aviva. (2003-2006). An evaluation of Health Canada's Physical Activity Guide to Healthy Active Living as a motivational instrument. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.
- Kowalski, Kristina (2010-2014). The Effects of a Supervised Walking Program on the Cognitive Function, Gait, Fitness, and Behaviour of Inactive Older Adults Unpublished Doctoral Dissertation, Interdisciplinary, University of Victoria, Victoria, B.C., Canada.
- Kwasnicki, Marsha. (2002-2004). When good intentions are not enough: Can goal-setting increase exercise adherence in at risk personalities? Unpublished Master's Project, School of Human Kinetics, University of British Columbia, Vancouver, B.C., Canada.
- Mark, Rachel. (2007-2009). Testing the effectiveness of interactive game bikes on physical activity motivation among parents and young children in the home: An Intervention study. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.
- Rickwood, Greg. (2010). TBA. Unpublished Doctoral Dissertation, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Smith, Nicole. (2004-2007). Exploring the relationship between physical activity and attention deficit hyperactivity disorder in Children. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Graduate Student Awards (under my supervision)

2017

Cassandra Husband (2017). Uvic President's Research Scholarship (\$4,000).

Desmond McEwan (2017). Banting Fellowship (\$140,000).

Cassandra Husband (2017). Canadian Institute of Health Research Graduate Scholarship - Master's Program. (\$17,500).

2016

Samantha Gray (2016). Cassels Shaw Graduate Fellowship (\$3825).

Clarise Lim (2016). Graduate Studies Bursary (\$1,005).

Clarise Lim (2016). Florence and Wallace Wilkinson Memorial Bursary (\$2,675).

2015

Samantha Gray (2015). Florence and Wallace Wilkinson Memorial Bursary (\$2,520).

Samantha Gray (2015). Uvic Graduate Award (\$1000).

Clarise Lim (2015). Florence and Wallace Wilkinson Memorial Bursary (\$2,470).

Chetan Mistry (2015). Social Sciences and Humanities Research Council of Canada Doctoral Scholarship (\$20,000-Declined).

Chetan Mistry (2015). Social Sciences and Humanities Research Council of Canada Sport award (\$10,000-Declined).

2014

Samantha Gray (2014). University of Victoria Graduate Scholarship (\$1,000).

Navin Kaushal (2014). University of Victoria Graduate Scholarship (\$2,000).

Clarise Lim (2014). Graduate Student Bursary (\$2,282).

Clarise Lim (2014). Graduate Student Bursary (\$1,180).

Chetan Mistry (2014). Dr. Esme Foord Graduate Scholarship.

2013

Chetan Mistry (2013). Society of Behavioral Medicine Student Research Award.

David Trill (2013). Student Thesis Award at Canadian Society for Obesity Annual Meeting.

Clarise Lim (2013). Graduate Studies Bursary (\$1,315).

Clarise Lim (2013). Graduate Studies Bursary (\$725).

2012

Kristina Kowalski (2012). Sarah Spencer Research Award (\$1,200).

Navin Kaushal (2012). Coast Capital Education Award (\$2,000).

Clarise Lim (2012). Outstanding Graduate Student Entrance Award (UVIC) (\$5,000).

2011

Tyler Cameron (2011). Vera Flett Keddy Buchanan Scholarship.

Lori Horne (2011). Vera Flett Keddy Buchanan Scholarship.

2010

Kristina Kowalski (2010). Social Sciences and Humanities Research Council of Canada Doctoral Scholarship (\$25,000).

2009

Bonnie Fiala (2009). BC Ministry of Health Thesis Award (\$1500).

Bonnie Fiala (2009). Faculty of Graduate Studies Bursary (\$600).

Bonnie Fiala (2009). Centre on Aging/Rotary Graduate Scholarship (\$750) .

Megan Kirk (2009). Canadian Institutes of Health Research Masters Scholarship (\$17,500).

Megan Kirk (2009). President's Research Scholarship (\$4,500).

Megan Kirk (2009). School of Exercise Science, Physical and Health Education Graduate Student Award.

Rachel Mark (2009). Faculty of Graduate Studies Bursary (\$600).

Rachel Mark (2009). REACH Graduate Student Award.

Rachel Mark (2009). School of Physical Education Bursary (\$250).

2008

Kai Bellows-Riecken (2008). Muriel Beverly Vaio Law Scholarship (\$9,000).

Kai Bellows-Riecken (2008). Sarah Spencer Research Foundation Award (\$1,112).

Kai Bellows-Riecken (2008). Esme Foord Graduate Scholarship

Kai Bellows-Riecken (2008). Canadian Obesity Network Travel Award (\$500).

Bonnie Fiala (2008). Norma Mickelson Legacy Scholarship.

Bonnie Fiala (2008). BC Network on Aging Research Data Collection Award (\$1500).

Rachel Mark (2008). Human Early Learning Partnership at UVic: Research in Early Education And Child Health Thesis Project Funding (\$4,951).

2007

Kai Bellows (2007). University of Victoria Health Research Fellowship (\$10,000).

Kai Bellows (2007). Muriel Beverly Vaio Law Scholarship (\$9,000).

Rachel Blacklock (2007). Canadian Society for Exercise Physiology BC Outstanding Research Presentation Award (\$100).

Rachel Dean (2007). Canadian Institutes of Health Research (Institute of Aging) Outstanding Research Paper Award (\$1,000).

Rachel Dean (2007). David Lai Scholarship (\$800).

2006

Kai Bellows (2006). Faculty of Graduate Studies Bursary (\$400).

Kai Bellows (2006). School of Physical Education Bursary (\$250).

Rachel Blacklock (2006). Michael Smith Foundation for Health Research UVIC Internal Scholarship (\$5,000).

Rachel Blacklock (2006). Faculty of Graduate Studies Bursary (\$400).

James Coble (2006). Faculty of Graduate Studies Bursary (\$400).

James Coble (2006). School of Physical Education Bursary (\$250).

Rachel Dean (2006-2009). Canadian Institutes of Health Research (Institute of Aging) Doctoral Scholarship (\$21,000 per annum).

Rachel Dean (2006-2009). Canadian Institutes of Health Research Doctoral Scholarship Stipend (\$1,000 per annum).

Aviva Kliman (2006). Society of Behavioral Medicine Meritorious Student Award.

Aviva Kliman (2006). Faculty of Graduate Studies Bursary (\$400).

Aviva Kliman (2006). School of Physical Education Bursary (\$250).

Carolyn McIntyre (2006). The Relationship between Parental Efficacy and Child Physical Activity

Participation: A pilot study in Greater Victoria. HELP Thesis Grant (\$3,933).

Carolyn McIntyre (2006). Faculty of Graduate Studies Bursary (\$400-declined).

Carolyn McIntyre (2006). School of Physical Education Bursary (\$250-declined).

Nicole Smith (2006). Faculty of Graduate Studies Bursary (\$400).

Nicole Smith (2006). School of Physical Education Bursary (\$250).

Nicole Smith (2006). UVIC School of Physical Education Graduate Scholarship (\$275).

Nicole Smith (2006-2008). Michael Smith Foundation for Health Research Junior Trainee Award (\$20,000 per annum).

Nicole Smith (2006-2008). Michael Smith Foundation for Health Research Junior Trainee Stipend (\$2,500).

2005

Rachel Dean (2005-2006). BC Medical Services Foundation Pre-Doctoral Scholarship (\$20,000).

Aviva Kliman (2005). BC Medical Services Foundation/Vancouver Foundation Summer Research Scholarship (\$5,000).

Nicole Smith (2005). Doug and Anne McLaughlin Graduate Scholarship (\$1,300).

Nicole Smith (2005). UVIC School of Physical Education Graduate Scholarship (\$275).

Nicole Smith (2005). Edythe-Hembroff Schleicher Scholarship (\$3,000).

2004

James Coble (2004). Michael Smith Foundation for Health Research/University of Victoria Graduate Student Research Award (\$714)

Aviva Kliman (2004). Michael Smith Foundation for Health Research/University of Victoria Graduate Student Research Award (\$714).

Graduate Committees

Present

Mistura, Matheus. (2016-present). TBA. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, BC, Canada.

Schwartz, Juliano. (2016-present). TBA. Unpublished Dissertation, School of Kinesiology, University of British Columbia, Vancouver, BC, Canada.

Sahin, Cigdem (2016-present). Unpublished Doctoral Dissertation, Determinants of Health Program (Multi-Disciplinary), University of Victoria, Victoria, BC Canada.

James Vallerand (2014–present) Unpublished Doctoral Dissertation. Faculty of Physical Education and Recreation. University of Alberta, Edmonton, AB Canada.

Past

McConnell, Jennifer (2014-2017). An investigation of overweight and obesity and potential social and behavioural contributors in an ethnically diverse cohort of British Columbian children and youth. Unpublished Doctoral Dissertation, Determinants of Health Program (Multi-Disciplinary), University of Victoria, Victoria, BC Canada.

Carey, Tyler (2014-2016) Using the Strength-Energy Model and Self-Determination Theory to Examine Drinking-Related Self-Control Failure among University Students. Unpublished Doctoral Dissertation. Department of Psychology, University of Victoria, Victoria B.C., Canada.

Graham, Raquel (2015-2016). The role of physical activity in preventing cognitive decline among individuals with hypertension and diabetes. Unpublished Master's Thesis. Department of Psychology, University of Victoria, Victoria B.C., Canada.

Eric Huang (2015-2016). Self-Esteem Moderates the relation between Arousal and Relationship-Initiation Motivation. Unpublished Master's Thesis. Department of Psychology, University of Victoria, Victoria B.C., Canada.

Ruissen, Geralyn (2014-2016). A mixed-method examination of the effects of an affective mental contrasting intervention on physical activity behaviours. Unpublished Master's Thesis. Department of Psychology. University of Victoria, Victoria, B.C., Canada.

Hannah Rose (2014-2015). Exploring the Impact of Environmental Cues on Fruit and Vegetable Consumption in Young Adults – a Randomized Controlled Pilot. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Tomiko Yoneda (2015) Trajectories of Personality Preceding Dementia Diagnosis: A Coordinated Analysis. Unpublished Master's Thesis. Department of Psychology, University of Victoria, Victoria B.C., Canada.

Robitaille, Fawnia (2012-2014). Social Physique Anxiety and Physical Activity among Female College Students. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Scott, Tish (2008-2014). Effects of video making on intrinsic motivation in school health education. Unpublished Doctoral Dissertation, Department of Curriculum and Instruction, University of Victoria, Victoria, B.C., Canada.

Trill, David (2011-2014). A fruit and vegetable intervention in the family. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Gallagher, Karla (2011-2013). Group exercise program using large amplitude movements and functional activity training in older adults with Parkinson's disease. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Nault, Edith (2011-2013). Theory of Planned Behavior: Item response sets and the prediction of physical activity. Unpublished Master's Thesis, Department of Human Nutrition, Foods and Exercise, Virginia Tech, Roanoke, Virginia, U.S.

Trinh, Linda (2009-2013). Theory of Planned Behavior and Kidney Cancer. Unpublished Doctoral Dissertation, Faculty of Physical Education, University of Alberta, Edmonton, AB, Canada.

Wilson, Alex (2012). The role of relational efficacy beliefs on adolescent's self-regulatory efficacy, outcome

expectations, and physical activity in parent-child relationships. Unpublished Master's thesis, School of Kinesiology, University of British Columbia, Vancouver, BC, Canada.

Lewis, Allen (2010-2011). Effect of Assistive-device use on Inter-limb Cutaneous Reflex Modulation during Forward Ambulation. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Morton, Katie (2009-2011). Transformational parenting and adolescent health promotion. Unpublished Doctoral Dissertation, School of Human Kinetics, University of British Columbia, Vancouver, BC, Canada.

Palomino, Andres (2010-2011). Rhythmic arm cycling differentially modulates stretch and H-reflex amplitudes in soleus muscle. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Bodner, Mike (2006-2010). Health behavior change as a primary healthcare intervention with special reference to physical therapists and smoking cessation. Unpublished Doctoral Dissertation, School of Rehabilitation Medicine, University of British Columbia, Vancouver, B.C., Canada.

Dragert, Katherine (2007-2010). Hoffmann reflex modulation and muscular strength gains associated with unilateral resistance training and arm movement. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Klimstra, Marc. (2007-2010). Neuromechanical Considerations for the Incorporation of Rhythmic Arm Movement in the Rehabilitation of Walking. Unpublished Doctoral Dissertation, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Factor, Marc (2008-2009). Health-related physical fitness, knowledge, and administration of the Canadian Physical Activity, Fitness, Lifestyle Approach. Unpublished Master's Thesis, School of Human Kinetics, University of British Columbia, Vancouver, BC, Canada.

Lindstrom-Forneri, W. (2007-2009). Safety awareness for elderly drivers (SAFE): The development and evaluation of an educational intervention on age-related driving issues and safe driving behaviours for older drivers. Unpublished Doctoral Dissertation, Department of Psychology, University of Victoria, Victoria, B.C., Canada.

Zbogor, Dominik (2007-2009). Cardiovascular disease risk and central and peripheral limitations to exercise in individuals with spinal cord injury. Unpublished Master's Thesis, School of Human Kinetics, University of British Columbia, Vancouver, BC, Canada.

Bielak, Allison (2007-2008). Intraindividual variability and predicting cognitive change. Unpublished Doctoral Dissertation, Department of Psychology, University of Victoria, Victoria, B.C., Canada.

Horita, Leslie (2005-2008). The risk of cardiovascular disease in Canadian children: Implications from a fundamental movement skill perspective. Unpublished Master's Thesis, School of Human Kinetics, University of British Columbia, Vancouver, BC, Canada.

Hundza, Sandra. (2006-2008). Modulation of within limb and interlimb reflexes during rhythmic arm cycling. Unpublished Doctoral Dissertation, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Sumner, Andrew (2007-2008). The lived experience of unexplained chronic pain. Unpublished Master's Thesis, Department of Educational Psychology and Leadership Studies, University of Victoria, Victoria, B.C., Canada.

Trinh, Linda (2006-2008). Peer-based support and physical activity among adolescents. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Barzi, Yasaman (2006-2007). Effect of rhythmic arm movement on soleus H-reflex amplitudes in the legs after stroke. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Farish, Tanis (2006-2007). A mixed method study to explain CF members' sense of job control and its impact on job performance and health. Unpublished Doctoral Dissertation, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Kowalski, Kristina (2006-2007). Stages of older driver behavior change within the transtheoretical model. Unpublished Master's Thesis, Department of Psychology, University of Victoria, Victoria, B.C., Canada.

Rohbakhsh, Fatemeh Baharak (2006-2007). Rhythmic arm cycling and short-term plasticity of soleus H-reflex amplitude. Unpublished Master's Thesis, School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Balter, Jaclyn. (2005-2006). Coordination between the arms and legs during rhythmic cycling movement. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Burton, Catherine (2005-2006). Cognitive ability and inconsistency in reaction time as predictors of everyday problem solving in older adults. Unpublished Doctoral Dissertation, Department of Psychology, University of Victoria, Victoria, B.C., Canada.

Goodale, Tyler. (2003-2006). The effects of varying levels of fatigue on acute neuromuscular responses. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Loadman, Pamela M. (2005-2006). The effect of altering parameters of arm movement during rhythmic arm cycling on the amplitude modulation of the soleus H-reflex. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Rickert, Trina. (2003-2005). Exploring the factors associated with sustaining physical activity in individuals at-risk for type 2 diabetes. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Zebedee, Janelle Ann (2004-2005). Family influence on physical activity: The nature of reciprocal relationships. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Lagerquist, Olle. (2003-2004). Effects of unilateral, isometric resistance training on strength development and presynaptic inhibition in the trained and untrained limb. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Stogre, Tanya. (2003-2004). Effectiveness of a team building program on the self-conceptions and experiences of middle school education students. Unpublished Master's Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Directed Studies Research Supervision

Boudreau, Patrick. (2016). Personality and Physical Activity. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, BC, Canada.

Simonson, Steve. (2016). Psychology of Sport and Physical Activity. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, BC, Canada.

Lim, C. (2013 –2014). Breed size and dog walking among older adults. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Health, Holly. (2012–2013). Experimental effects of social cognitive constructs on behaviour: A meta-analysis. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Yao, C. (2011-2013). Child and parent physical activity patterns: A meta-analysis. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Horne, Lori. (2011-2012). Self-regulation of exercise behaviour: A systematic review. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Horne, Lori. (2011-2012). Elicitation of self-regulation strategies among four age-groups. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Kaushal, N. (2011-2012). Habit formation of regular exercise: A longitudinal trial. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Kaushal, N. (2011-2012). The home environment and physical activity and exercise behaviour. A systematic review. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Jouk, Sasha, (2009-2010). Young people and their beliefs held about the driving of older adults: A pilot study. Department of Psychology, University of Victoria, Victoria, B.C., Canada.

Kirk, M. (2008-2009). Occupation Correlates of Adults' Participation in Physical Activity: A Systematic Review. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Kirk, M. (2009). New professionals and physical activity: A theory of planned behaviour beliefs elicitation study. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

O'Connor, Alyssa. (2007-2008). Family-based physical activity interventions. Centre for Health Promotion, University of Alberta, Edmonton, AB, Canada.

Mark, Rachel (2007). Weight status as a moderator of physical activity and its antecedents. School of Exercise Science, Physical and Health Education, University of Victoria, Victoria, B.C., Canada.

Dean, Rachel. (2006). Research methods. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Smith, Nicole. (2005-2006). Exploring moderators of the relationship between physical activity behaviours and television viewing in elementary school children. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Trinh, Linda. (2006). Gender and physical activity motivation among adolescents. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Bellows, Kai. (2005). Physical activity and parenthood: A review. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Blacklock, Rachel. (2005). Relationship between physical activity/walking dose and health-related quality of life. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Brown, Shane. (2004-2005). Correlates of dog ownership and leisure-time physical activity among adults. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Dean, Rachel. (2005). Interventions using the theory of planned behaviour: A review. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Kliman, Aviva. (2004-2005). Social cognitive theories applied to physical activity in older adults: A review of the literature. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

McIntyre, Carolyn. (2004-2005). Physical environment correlates of leisure-time walking: A review. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Coble, James. (2004). Physical activity and aboriginal populations in North America: A review of the literature. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Gellhaus, Lindsay. (2004). Developing standards and setting cut-scores for bona fide occupational requirements. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Johnson, Liz (2004). Research Methods. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Ryan, Shon. (2002-2003). Using a belief-based theory of planned behavior model to predict adolescent leisure-time physical activity. Unpublished Master's project, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

External Examiner

Maillet, Miles. (2017). Self-Regulation of Healthy Eating: The Role of Motivation and Approach-Avoidance Goals. Unpublished Master's Thesis, Department of Psychology, University of Victoria, Victoria, BC, Canada.

Hattar, Anne. (2016). Developing and testing a theory based behavioural intervention in overweight and obese adults: The Health Eating and Active Lifestyle Health Intervention. Department of Psychology, Edith Cowan University, Australia.

Rompotis, Christopher (2015). Construction and Validation of Habit Measures. Unpublished Doctoral Dissertation. University of Western Australia, Australia.

Carey, Tyler (2013). Testing a Self-Determination Theory Model of Recovery from Problematic Alcohol Use Through Peer-Support Involvement. Unpublished Master's Thesis, Department of Psychology, University of Victoria, Victoria, BC, Canada.

Dewar, Deborah (2013). NEAT Girls obesity prevention program for adolescent girls living in low-income communities. Unpublished doctoral dissertation, Department of Health and Physical Education, University of Newcastle, Callaghan NSW, Australia.

Schlote, Sarah (2009). Animal-assisted therapy and equine-assisted therapy/learning in Canada: Surveying the current state of the field, its practitioners, and its practices. Unpublished Master's Thesis, Department of Educational Psychology and Leadership Studies, University of Victoria, Victoria, B.C., Canada.

Martin, Blayre (2007). Factors influencing participant's use of cardiac rehabilitation programs. Unpublished Master's Thesis, School of Human Kinetics and Recreation, Memorial University, St. John's, Newfoundland, Canada.

Fadol, M. (2006). Survivors of childhood abuse: The experience of receiving acknowledgement from the abusers. Unpublished Master's Thesis, Department of Educational Psychology and Leadership Studies, University of Victoria, Victoria, B.C., Canada.

Williams, Lara (2006). Exploring the potential benefit of adult day centre exercise programs. Unpublished Master's Thesis, Department of Gerontology, Simon Fraser University, Vancouver, B.C., Canada.

Boone, Erin (2004). Game on: Diminishing risks for depressive symptoms in early adolescence through positive involvement in team sports. Unpublished Master's Thesis, Department of Psychology, University of Victoria, Victoria, B.C., Canada.

Dean, Rachel (2004). Understanding strength training behaviour in older adults using the theory of planned behaviour. Unpublished Master's Thesis, Department of Kinesiology, Lakehead University, Thunder Bay, ON, Canada.

Yamada, Shinichi (2001). Application of bayesian networks to testing theory. Unpublished Master's Thesis, Department of Mathematics and Statistics, University of Victoria, Victoria, B.C., Canada.

Committee Chair

Bichler, Ahren. (2003). Landslides, stratigraphy and surficial geology of the hydraulic map sheet. Unpublished Master's Thesis, Department of Earth and Ocean Sciences, University of Victoria, Victoria, B.C., Canada.

Bradley, Lynne (2009). Meddling with masterpieces: the on-going adaptation of King Lear. Unpublished Doctoral Dissertation, Department of English, University of Victoria, Victoria, B.C., Canada.

Ghobadi, Monia. (2007). Resource optimization algorithms for virtual private networks using the hose model. Unpublished Master's Thesis, Department of Computer Science, University of Victoria, Victoria, B.C., Canada.

Giesbecht. (2010). Biological productivity in the Northeast Pacific: Comparing an in-situ method with incubation based methods. Unpublished Master's Thesis, Department of Earth and Ocean Sciences, University of Victoria, Victoria, B.C., Canada.

McCallum, Glen. (2006). EGADSS: A clinical decision support system for use in a service-oriented architecture. Unpublished Master's Thesis, Department of Computer Science, University of Victoria, Victoria, B.C., Canada.

Swallow, Tye. (2005). A sense of place: Toward the development of curriculum of place for WSANEC people. Unpublished Master's Thesis, Department of Curriculum and Instruction, University of Victoria, Victoria, B.C., Canada.

Undergraduate Student Supervision

Honours Theses

Temmel, Cara (2010-2012). Correlates of sedentary behaviour among children and adolescents: A systematic review. School of Exercise Science, Health and Physical Education, University of Victoria, Victoria, B.C., Canada.

Scott, Felicity (2007-2008). Does physical activity intensity moderate social cognition? Unpublished Undergraduate Honours Thesis, School of Exercise Science, Health and Physical Education, University of Victoria, Victoria, B.C., Canada.

Gustafson, Sabrina. (2003-2004). Parental correlates of physical activity in children and adolescents. Unpublished Undergraduate Honours Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Williams, Anne. (2001-2002). Inclusion in physical education: An exploration of subjective experiences of students with disabilities. Unpublished Undergraduate Honours Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Directed Studies

Casiro, Naomi. (2008-2009). Intergenerational and personal physical activity of parents: A comparison of correlates and their relationship to intervention specificity. School of Exercise Science, Health and Physical Education, University of Victoria, Victoria, B.C., Canada.

Hoffert, Krista. (2004-2006). Comparing traditional exercise with non-traditional physical activity: Motivational differences, affect, and strategies for promotion. Honours Thesis, School of Physical Education, University of Victoria, Victoria, B.C., Canada.

Galna, Brook. (2004). Sleep and health habits of university students. Department of Psychology, University of Victoria, Victoria, B.C., Canada.

McKay, Tim. (2004). Research methods. School of Physical Education, University of Victoria, Victoria, B.C., Canada.

3. Scholarship and Professional Achievements (Research) (Google Scholar H-index = 66)

a. Articles Published in Refereed Journals

Please note: * represents a trainee under my supervision

In Press

Carson, V., Adamo, K. & **Rhodes, R.E.** (in press). Associations of parenthood with physical activity, sedentary behavior, and sleep. *American Journal of Health Behavior*.

Kaushal, N., **Rhodes, R.E.**, Spence, J.C. Meldrum, J.T. (in press). Mediating mechanisms in a physical activity intervention: A test of habit formation. *Journal of Sport and Exercise Psychology*.

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Rhodes, R.E., Courneya, K.S., & Jones, L.W. (2003). Translating exercise intentions into behavior: Social cognitive and personality influences. *Annals of Behavioral Medicine, 25, S006.*

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2002

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Plotnikoff, R.C., Courneya, K. S., Spence, J. C., & **Rhodes, R. E.** (2002). The development of an integrated stage model for population-based physical activity interventions. *International Journal of Behavioral Medicine, 9, S219.*

Rhodes, R.E. & Courneya, K.S. (2002). Does personality moderate the theory of planned behavior in the exercise domain? *Annals of Behavioral Medicine, 24, S133.*

Rhodes, R.E. & Courneya (2002). Relationships between personality, an extended theory of planned behavior model and exercise behavior. *Annals of Behavioral Medicine, 24, S133.*

Rhodes, R.E., Jones, L.W. & Courneya, K.S. (2002). Moderating effects of personality on exercise motivation. *Medicine and Science in Sports and Exercise, 34, S351.*

Spence, J.C., **Rhodes, R.E.,** & Plotnikoff, R.C. (2002). Does self-efficacy mediate the relationship between sociodemographic variables and exercise? *International Journal of Behavioral Medicine, 9, S256.*

2001

Courneya, K.S., Friedenreich, C.M., Quinney, A.H., Sela, R.R., Jones, L.W., **Rhodes, R.E.,** & Handman, M. (2001). Baseline characteristics of group therapy cancer patients involved in a randomized clinical trial of exercise. *Annals of Behavioral Medicine, 23, S083.*

Courneya, K.S., Friedenreich, C.M., Quinney, A.H., Sela, R.R., **Rhodes, R.E.,** Jones, L.W., & Handman, M. (2001). Baseline relationships between exercise and quality of life in group therapy cancer patients participating in an exercise trial. *Annals of Behavioral Medicine, 23, S075.*

Plotnikoff, R., Bercovitz, K., **Rhodes, R.E.,** Brown, S., McDonald, P. & Driezen, P. (2001). Does the relationship between body weight perceptions, desires and concerns with exercise and smoking vary between Canadian high school males and females? *Annals of Behavioral Medicine, 23, S079.*

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Psychology, 23, S45.

Rhodes, R.E., Courneya, K.S., & Bobick, T. (2001). Personality and exercise participation across the breast cancer experience. *Annals of Behavioral Medicine*, 23, S074.

Rhodes, R.E., Jones, L.W., & Courneya, K.S. (2001). Extending the theory of planned behavior in the exercise domain: A comparison of social support and subjective norm. *Medicine & Science in Sports & Exercise*, 33, 632.

2000

Plotnikoff, R., **Rhodes, R.E.**, Courneya, K.S., Hotz, S., & Birkett, N. (2000). Physical activity in a Canadian population-based sample: A three-wave, two group structural equation model of protection motivation theory. *Journal of Sport and Exercise Psychology*, 22, S86.

Rhodes, R.E., Courneya, K.S., & Jones, L.W. (2000). Relationships between extraversion, the Theory of Planned Behavior, and exercise: The unique role of extraversion's activity facet. *Journal of Sport and Exercise Psychology*, 22, S89.

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1999

Rhodes, R.E., Martin, A.D., Taunton, J.E. & Craig, K.D. (1999). Self-efficacy, social support, age, education, and muscular strength as predictors of exercise adherence among older women. *Medicine and Science in Sports and Exercise*, 31, S314.

1998

Rhodes, R.E., Martin, A.D. & Taunton, J.E. (1998). The relationship of self-efficacy, education, and social support to regularly exercising older adults. *Medicine and Science in Sports and Exercise*, 30, S121.

Conference Presentations

To be presented

Dunton, G., Kanning, M., Bruening, M., & **Rhodes, R.E.** (To be presented). Using ecological momentary assessment to examine within-subject associations of affective states with physical activity and eating behaviors. *To be presented at the International Society of Behavioral Nutrition and Physical Activity Annual Meeting 2018, on June 3-6 in Hong Kong.*

Lee, E. Y., Kuzik, N., Hunter, S., Predy, M., Hinkley, T., Rinaldi, C., Spence, J.C., Hesketh, K., & **Rhodes, R.E.** (To be presented). Physical activity and sedentary behaviour across three time-points and associations with social skills in early childhood. *To be presented at the International Society of Behavioral Nutrition and Physical Activity Annual Meeting 2018, on June 3-6 in Hong Kong.*

Rhodes, R.E., Gray, S., & Husband, C. (To be presented). Experimental manipulation of affective judgments about physical activity: A systematic review and meta-analysis of adults. *To be presented at the International Society of Behavioral Nutrition and Physical Activity Annual Meeting 2018, on June 3-6 in Hong Kong.*

Rhodes, R.E., Beauchamp, M.R., Blanchard, C.M., Bredin, S.S.D., Warburton, D.E.R. & Maddison, R. (To be presented). Predictors of Stationary Cycling Exergame Use among Inactive Children in the Family Home. *To be presented at the 2018 International Society of Behavioral Nutrition and Physical Activity (ISBNPA) Annual Meeting, Hong Kong, China.*

Yun, L., Faulkner, G., Berry, T., Vanderloo, L., Latimer-Cheung A.E., Tremblay, M., **Rhodes, R.E.**, Spence, J., O'Reilly, N. (To be presented). Assessing the social climate of physical activity in Canada. *To be presented at the 7th International Society for Physical Activity and Health Congress on October 15-17 in London, England.*

2018

Connell, L., Williams, R.E., **Rhodes, R.E.**, & Emerson, J. (2018). A systematic review and meta-analysis of the outcome expectancy construct in physical activity research. *Presented at the Society of Behavioural Medicine Annual Meeting 2018, on April 11-14 in New Orleans, Louisiana.*

Grant, S., Juba, M., Quinlan, A., & **Rhodes, R.E.** (2018). Understanding action control of physical activity among mothers with young children. *Presented at the Society of Behavioural Medicine Annual Meeting 2018, on April 11-14 in New Orleans, Louisiana.*

Husband, C., & **Rhodes, R.E.** (2018). Initial validation of a new three phase habit measure in the physical activity domain. *Presented at the Society of Behavioural Medicine Annual Meeting 2018, on April 11-14 in New Orleans, Louisiana.*

Hunter S., Rosu A., Hesketh K., **Rhodes R.E.**, Rinaldi C., Rodgers W., Spence J.C., & Carson V. (2018). Associations between the objectively measured environment and toddlers' physical activity and sedentary behaviour in a sample of toddlers. *Presented at the Active Living Research Conference 2018, on February 11-14th in Banff, Canada.*

Lee E.Y., Hesketh K.D., Hunter S., Kuzik N., **Rhodes R.E.**, Rinaldi C.M., Spence J.C., & Carson V. (2018). Meeting new Canadian 24-Hour Movement Guidelines for the Early Years and associations with adiposity among toddlers living in Edmonton, Canada. *Presented at the Active Living Research Conference 2018, on February 11-14th in Banff, Canada*

Lim, C., & **Rhodes, R.E.** (2018). Working out with F.I.D.O. (Frequency, Intensity, Duration, & Outcomes) - A feasibility randomized controlled trial. *Presented at the Society of Behavioural Medicine Annual Meeting 2018, on April 11-14 in New Orleans, Louisiana.*

Rhodes, R.E. (2018). Bridging the intention-behavior gap in physical activity: A review of evidence from the multi-process action control framework. *As part of the symposium, Applications of integrated social cognitive theories in predicting and changing health behavior. Presented at the Society of Behavioural Medicine Annual Meeting 2018, on April 11-14 in New Orleans, Louisiana.*

Rhodes, R.E. (2018). Meet the Experts. Presentation for the SBM Physical Activity SIG. *Presented at the Society of Behavioral Medicine Annual Meeting, April 12, 2018, New Orleans, LA.*

2017

Beauchamp, M.R., Dunlop, W.L., Ruissen, G.R., **Rhodes, R.E.**, Estabrooks, P.A., Harden, S.M., Wolf, S.A., Liu, Y., Schmader, T., Puterman, E., & Sheel, A.W. (2017). GrOup based physical Activity for oLder adults (GOAL) randomized controlled trial: 3-and 6-month adherence outcomes. *Presented as a symposium at the Society of Behavioral Medicine Conference held on March 29th to April 1, 2017 in San Diego, California.*

- Boudreau, P., & **Rhodes, R.E.**, (2017). Adventure physical activities and personality: A systematic review. *Presented at the Society of Behavioral Medicine Conference in San Diego California on March 29th-April 1st, 2017.*
- Faulkner, G., Berry, T., **Rhodes, R.E.**, Spence, J., Tremblay, M., Latimer, A., & Deshpande, S. (2017). Assessing impact on the promotion of physical activity and the behaviour of Canadians. *Presented at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th 2017.*
- Forbes, C., Rainham, D., Ciagomantonio, N., Vallis, M., Plotnikoff, R., **Rhodes, R.**, Chields, C., Fowles, J., & Blanchard, C. (2017). Examining physical activity and sedentary behaviour in adults with type 2 diabetes over a 6-month period. *Presented at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th 2017.*
- Gray, S., & **Rhodes, R.E.** (2017). Dancing and walking as a means to improve activity levels? Results from a feasibility randomized control trial in women aged 55-70. *Presented at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th 2017.*
- Hofer, S.M., **Rhodes, R.E.**, Price, M., & Weber, J. (2017). Evaluating the effectiveness of integrating patient reported outcomes and assessments in the care for seniors with complex needs (e-PRO). *Presentation given at the E-Health Innovations Partnership Program Mid-Term Meeting, November 7-9, Montreal, QC.*
- Hunter, R., **Rhodes, R.E.**, Dombrowski, S., & Burns, R. (2017). Maintenance of behaviour change: Theories, trials and tribulations. *Presented as a symposium at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th 2017.*
- Karvinen, K., & **Rhodes, R.E.** (2017). Physical activity behaviour and motives in dog agility competitions. *Presented at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th 2017.*
- Lithopoulos, A., Berry, T.R., Faulkner, G., LeBlanc, A., O'Reilly, N., **Rhodes, R.E.**, Spence, J.C., Tremblay, M.S., & Latimer-Cheung, A.E. (2017). Predicting physical activity attitudes, perceived behavioral control, and intentions from aspects of the ParticipACTION brand. *Presented at the NASPSPA conference in San Diego June 7th -10th, 2017.*
- Lithopoulos, A., Berry, T. R., Faulkner, G., O'Reilly, N., **Rhodes, R. E.**, Spence, J. C., Tremblay, M. S., Vanderloo, L. M., & Latimer-Cheung, A. E. (2017). Examining ParticipACTION's brand equity: A test of the brand equity pyramid. *Poster presented at the Canadian Society for Psychomotor Learning and Sport Psychology Conference, St. John's, Newfoundland. Journal of Exercise, Movement, and Sport, 49.*
- McConnell-Nzungu, J., Naylor, P.J., Macdonald, H., **Rhodes, R.E.**, & McKay, H.A. (2017). Diet and physical activity predictors of body fat percent vary by sex in a sample of Canadian children, youth and young adults. *Presented at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th, 2017.*
- O'Reilly, N., Brunette, M.K., Deshpande, S., Faulkner, G., Latimer, A., LeBlanc, A., **Rhodes, R.E.**, Tremblay, M., & Werman, M. (2017). Sharing the culture of good: Title sponsorship of sport events. *Presented at the NASSS Conference in Windsor, Ontario November 1-4, 2017.*
- Priebe, C., Latimer-Cheung, A., Berry, T., O'Reilly, N., **Rhodes, R.E.**, Spence, J., Tremblay, M., & Faulkner, G. (2017). An evaluation of the ParticipACTION "Make Room for Play" Campaign". *Presented at the IPA World 2017 on September 13 – 16, 2017 at the Telus Convention Centre in Calgary, Alberta, Canada.*

- Ramanathan, S., Berry, T., Deshpande, S., Latimer-Cheung, A., Rhodes, R.E., Spence, J., Tremblay, M., Faulkner, G. (2017). Perceptions of organizational capacity to promote physical activity in Canada and ParticipACTION's impact five years after its re-launch: A qualitative study. *Presented as a symposium at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th 2017.*
- Rebar, A., & **Rhodes, R.E.** (2017). Automatic (non-conscious) regulation of health behaviours. *Presented at the 2017 European Health Psychology Society Annual Meeting in Padova, Italy.*
- Rhodes, R.E.** (2017). Habit research in physical activity. *Presented at the British Columbia Ministry of Health Policy, Innovation, and Engagement Series, held on November 28th, 2017 in Victoria, BC.*
- Rhodes, R.E.** (2017). Integrating innovative health interventions with behavioral theory: Examples from physical activity promotion. *Keynote address given at the Health Innovation Summer School, August 22, 2017, Halmstad, Sweden.*
- Rhodes, R.E.** (2017). Innovation in physical activity promotion. *Keynote presented at the 2017 Health Innovation Summer School (Aug 22-25), Halmstad, Sweden.*
- Rhodes, R.E.** (2017). Cognitive, affective, and regulatory appeals to reducing sedentary behaviour in the office: A randomized controlled trial. *Presented as a symposium at the ISBNPA 2017 Annual Meeting in Victoria, Canada, June 7-10th 2017.*
- Rhodes, R.E.** (2017). Physical activity promotion: State of the evidence. *Presented at the Annual Meeting of the Academy of Behavioral Medicine Research (June 21-24), Santa Fe, NM.*
- Rhodes, R.E.** (2017). Physical activity across the lifespan: The role of the family in health promotion. *Keynote presentation at the FAMILY symposium 2017, May 11-13, 2017, Hong Kong, China.*
- Rhodes, R.E.** (2017). Strategies to enhance family physical activity for health and well-being. *Workshop presentation at the FAMILY symposium 2017, May 11-13, 2017, Hong Kong, China.*
- Rhodes, R.E.** (2017). Promoting physical activity...with some help from the dog. *Keynote presented at the Association of Graduate Education Students Annual Meeting (April 12, 2017), Victoria, BC.*
- Rhodes, R.E.** (2017). Sticking to your New Year's exercise resolution. *Presented at the Gustavson School of Business Health Series, University of Victoria, Victoria, Canada.*
- Rhodes, R.E.** (2017). How do I do it? Transforming my resolutions into exercise habits. *Presented at the Faculty of Education Award for Excellence in Research Lecture, University of Victoria, Victoria, Canada.*
- Rhodes, R.E.,** Kaushal, N., & Quinlan, A., (2017). The transformation from 'I exercise' to 'I am an exerciser': How self-identity influences exercise behavior & maintenance. *Presented as a symposium at the Society of Behavioral Medicine Conference held on March 29th to April 1, 2017 in San Diego, California.*
- Rhodes, R.E.,** & Lim, C. (2017). Promoting parent and child physical activity together: Elicitation of potential intervention targets and preferences. *Presented at the 2017 European Health Psychology Society Annual Meeting in Padova, Italy.*
- Rhodes, R.E.,** & Rebar, A. (2017). Reviving the conceptual intricacies of the intention construct in health research: Recommendations and future directions. *Presented at the 2017 European Health Psychology Society Annual Meeting in Padova, Italy.*

Rhodes, R.E., & Williams, D.M. (2017). Do standard assessments of self-efficacy tap perceived capability or motivation? *Presented at the Society of Behavioral Medicine's (TTBCL Sig) Brown Bag Webinar Series, February, 2017.*

Williams, D., Dunsiger, S., Emerson, J., Dionne, L., **Rhodes, R.E., & Beauchamp, M.** (2017). Are self-efficacy measures confounded with motivation? An experimental test. *Presented as a symposium at the Society of Behavioral Medicine Conference held on March 29th to April 1, 2017 in San Diego, California.*2016

Bodner, M., **Rhodes, R.E.,** Miller, W., & Dean, E. (2016). Predictors of physical therapists' intentions to counsel for smoking cessation: Implications for practice and professional education. *Presented at the American Physical Therapy Association Conference in Nashville, Tennessee , June 8-11th, 2016.*

Carson, V., **Rhodes, R.E.,** Rinaldi, C., Rodgers, W., Spence, J.C., & Hesketh, K. (2016). Reliability of a parental questionnaire for assessing correlates of physical activity and sedentary behavior among toddlers. *Presented at the 2016 Annual Meeting of the International Society for Behavioral Nutrition and Physical Activity (ISBNPA), Cape Town, South Africa.*

Cope, K., Rebar, A., Schoeppe, S., Alley, S., Short, C., Dimmock, J., Jackson, B., Conroy, D., **Rhodes, R.E., & Vandelanotte, C.** (2016). Formative research for increasing physical activity and reducing CVD risk with evaluative conditioning. *Presented at the Cardiovascular Disease Research Showcase in Brisbane on November 22, 2016.*

Faulkner, G., Ramanathan, S., Berry, T., Deshpande, S., Latimer-Cheung, A., **Rhodes, R.E.,** Spence, J., & Tremblay, M., (2016). Perceptions of organizational capacity to promote physical activity in Canada: Exploring the impact of ParticipACTION five years after relaunch. *Presented at the 6th International Congress on Physical Activity and Public Health (ISPAH2016) on November 16-19th in Bangkok, Thailand.*

Gainforth, H., **Rhodes, R.E,** Linde, J., Riley, B., Spruijt-Metz, D. Scott-Sheldon, L., Lewis, B., Kozak, A., & Michie, S. (2016). Debate: Social cognitive theories no longer provide a comprehensive approach for understanding and improving health related behaviours. *Presented at the Annual Meeting of the Society of Behavioral Medicine in Washington, D.C. March 30-April 2, 2016.*

Gray, S., & **Rhodes, R.E.** (2016). Leadership in recreational physical activity: a systematic review. *Presented at the Annual Meeting of the Society of Behavioral Medicine in Washington, D.C. March 30-April 2, 2016.*

Kaushal, N., & **Rhodes, R.E.** (2016). Testing the multi-process action control model in a randomized controlled trial. *Presented at the North American Society for the Psychology of Sport and Physical Activity Conference on June 15th-18th in Montreal, Quebec.*

Kaushal, N., & **Rhodes, R.E.** (2016). Facilitating an exercise habit and identity via the Multi-Process Action Control Model - A randomized-controlled trial. *Presented at the Victoria CASEM Conference 2016.*

Lim, C., **Rhodes, R.E,** (2016). Breeding physical activity: The relationships between dog characteristics, dog owners' motivations, and regular walking. *Presented at the Annual Meeting of the Society of Behavioral Medicine in Washington, D.C. March 30-April 2, 2016.*

Orr, K., LeBlanc, A., Berry, T., Deshpande, S., Latimer-Cheung, A., O'Reilly, N., **Rhodes, R.E.,** Spence, J., Tremblay, M., & Faulkner, G. (2016). Awareness of Canadian physical activity guidelines and self-reported physical activity: Cross-sectional analysis. *Presented at the Canadian Nutrition Society Annual Conference May 5-7 in Gatineau, Ottawa.*

- Rhodes, R.E.** (2016). Improving action control in family physical activity. *Presented at the annual meeting of the Academy of Behavioral Medicine Research June 22-25th, Whistler, BC.*
- Rhodes, R.E.** (2016). Exergames in the family home. *Presented at the Consortium to Improve Physical Activity across the Adult Lifespan: Maximizing the Potential of Digital Technologies, Vancouver, BC.*
- Rhodes, R.E.**, Graham, N., Beauchamp, M., Bursick, S., Latimer-Cheung, A., Hernandez, H., Ketcheson, M., Richards, C., Warburton, D.E.R., Yao, C., & Ye, Z. (2016). Comparison of multi-player vs. computer controlled opponent stationary cycling exergame use among children in the family home: A randomized trial. *Presented at the Annual Meeting of the Society of Behavioral Medicine in Washington, D.C. March 30-April 2, 2016.*
- Rhodes, R.E.** & Lim, C. (2016). Understanding action control of dog walking. *Presented at the Annual Meeting of the Society of Behavioral Medicine in Washington, D.C. March 30-April 2, 2016.*
- Rhodes, R.E.**, Kaushal, N., & Quinlan, A. (2016). Is physical activity a part of who I am? A review and meta-analysis of identity, schema and physical activity. *Presented at the Annual Meeting of the Society of Behavioral Medicine in Washington, D.C. March 30-April 2, 2016.*
- Rhodes, R.E.** (2016). Social cognitive approaches to understanding health behavior: The undead of health behavior theories. *Presented at the Debate Series in the Theory Sig, Annual Meeting of the Society of Behavioral Medicine in Washington, D.C. March 30-April 2, 2016.*
- Rhodes, R.E.** (2016). Action control of physical activity: Evidence for motivational, regulatory, and reflexive processes to turn good intentions into behaviour. *Centre on Aging Research Presentation Series, March, 2016.*
- Ruissen, G. R., **Rhodes, R. E.**, Crocker, P. R. E., & Beauchamp, M. R. (2016). Effects of an affective mental contrasting intervention on physical activity behaviour. *Presented at the Canadian Society for Psychomotor Learning and Sport Psychology conference on October 20-23, 2016 in Waterloo, Ontario.*
- Tanna, S., Arbour-Nicitopoulos, K., & **Rhodes, R.E.**, & Bassett-Gunter, R.L. (2016). A telephone-assisted action planning intervention to promote parental support for physical activity among children and youth with disabilities. *Presented at the Canadian Society for Psychomotor Learning and Sport Psychology (SCAPPS) on October 20-23, 2016 in Waterloo, Ontario.*
- Trinh, L., Larsen, K., Faulkner, G. E., Plotnikoff, R. C., **Rhodes, R. E.**, North, S., & Courneya, K. S. (2016). Demographic, medical, and environmental correlates of sedentary behavior in kidney cancer survivors. *Poster presentation at the American Society of Preventive Oncology (ASPO) 40th Annual Meeting, Columbus, Ohio on March 14, 2016.*
- Vallerand, J.R., **Rhodes, R.E.**, Walker, G.J., & Courneya, K.S., (2016). Understanding strength exercise intentions and behavior in hematologic cancer survivors: An analysis of the intention-behavior gap. *Presented at the 2016 Annual Meeting of the International Society for Behavioral Nutrition and Physical Activity (ISBNPA), Cape Town, South Africa.*

2015

- Kaushal, N., **Rhodes, R.E.**, Spence, J.C., & Meldrum, J. (2015). Establishing an exercise habit: A randomized-controlled trial. *Presented at the Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th Edmonton, Alberta.*

- Kaushal, N., & **Rhodes, R.E.** (2015). Exercise habit formation in new gym members - A longitudinal study. *Presented on May 26th-30th, 2015 at the American College of Sport Medicine Conference.*
- Kowalski, K., MacDonald, S., Mulligan, G., Hundza, S., Naylor, P.J., Tuokko, H., & **Rhodes, R.** (2015). Gait and cognition in older adults. *Presented on May 21st-22nd at the Quebec Congress in Adaptation-Rehabilitation Research with the theme: Uniting Forces and Excellence in Physical Rehabilitation Research.*
- Kowalski, K., MacDonald, S., Naylor, P.J., Tuokko, H., & **Rhodes, R.E.** (2015). Healthy bodies, healthy minds –within and between-person effects of physical activity on cognition. *Presented at the 2nd annual PERFORM Centre Research Conference April 2015.*
- McConnell, J., Naylor, P.J., Nettlefold, L., McKay, H., **Rhodes, R.E.**, & Wharf-Higgins, J. (2015). Investigating the social and behavioural determinants of weight status in a cohort of Canadian children using direct and self-report measures. *Presented on April 28th – May 2nd, 2015 at the Canadian Obesity Network.*
- Mistry, C. D. & **Rhodes, R. E.** (2015). Physical activity and its relationship with other goals or behaviours: A systematic review. *Presentation made at the North American Society for the Psychology of Sport and Physical Activity conference, June 4-7, Portland, OR.*
- Mistry, C. D., & **Rhodes, R. E.** (2015). Comparing opportunity and perceived capability as predictors of walking and strength training behaviors. *Presentation made at the North American Society for the Psychology of Sport and Physical Activity conference, June 4-7, Portland, OR.*
- Mistry, C. D. & **Rhodes, R. E.** (2015). Affective judgements of exercise may depend on reflections of feelings during and after exercise and the type of activity. *Presentation made at the North American Society for the Psychology of Sport and Physical Activity conference, June 4-7, Portland, OR.*
- Mistry, C. D., Sweet, S. N., Latimer-Cheung, A. E. & **Rhodes, R. E.** (2015). Can the regulatory and reflexive processes of the Multi-Process Action Control (M-PAC) model predict exercise adoption and maintenance? *Presentation made at the North American Society for the Psychology of Sport and Physical Activity conference, June 4-7, Portland, OR.*
- Orr, K., LeBlanc, A., Berry, T., Deshpande, S., Latimer-Cheung, A., O'Reilly, N., **Rhodes, R.E.**, Spence, J., Tremblay, M., & Faulkner, G. (2015). Awareness of Canadian physical activity guidelines and self-reported physical activity: Cross-sectional analysis. *Presented at CSEP 2015.*
- Rhodes, R.E.** (2015). Habit research in physical activity and sedentary behavior. *Presented at the Behavioral Phenotyping of Physical Activity and Sedentary Behavior Workshop for the National Institutes of Health. December 1-2, Washington, DC.*
- Rhodes, R.E.** (2015). Building from the cracks of our foundational physical activity theories. *Presented as the Keynote speaker at the Canadian Society for Psychomotor Learning and Sport Psychology, on in Oct. 16th – 18th Edmonton, Alberta.*
- Rhodes, R.E.** (2015). Habit research in physical activity. *Presented at the habit symposium at the Canadian Society for Psychomotor Learning and Sport Psychology, on in Oct. 16th – 18th Edmonton, Alberta.*
- Rhodes, R. E.**, Williams, D. M., & Mistry, C. D. (2015). Using short vignettes to disentangle perceived capability from motivation: A test using walking and resistance training behaviors. *Presentation made at the North American Society for the Psychology of Sport and Physical Activity conference,*

June 4-7, Portland, OR.

Rhodes, R.E., & Lim, C. (2015). Dog walking intervention research: Where to now? *Presented On June 3rd – 6th at the 2015 Annual Meeting of the International Society for Behavioral Nutrition and Physical Activity, Edinburgh, Scotland.*

Rhodes, R.E. (2015) Symposium discussant of "the gatekeepers to the home: How parenting practices and perceptions affect the dietary intake and physical activity of children." *Presented on June 3rd – 6th at the 2015 Annual Meeting of the International Society for Behavioral Nutrition and Physical Activity, Edinburgh, Scotland.*

Rhodes, R., Berry, T., Deshpande, S., Faulkner, G., Latimer-Cheung, A., O'Reilly, N., Spence, J., & Tremblay, S., (2015). Predicting changes in child physical activity and three types of parental support behaviors across 12 Months. *Presented on June 3rd – 6th at the ISBNPA 2015 annual meeting, held in Edinburgh, Scotland.*

Rose, H., Naylor, P.J., & **Rhodes, R.** (2015). Examining the use of food cues: Does a modified dinner plate design increase fruit and vegetable consumption in first year university undergraduate students. *Presented on June 22nd to June 26th, 2015 at the 2015 International Conference on Health Promoting Universities and Colleges, Kelowna B.C.*

Tanna, S., Arbour-Nicitipoulos, K., **Rhodes, R.E.,** Leo, J., & Bassett-Gunter, R. (2015). Identifying salient beliefs regarding physical activity among parents of children with disabilities: An elicitation study. *Presented at the Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th Edmonton, Alberta.*

Tristani, L., **Rhodes, R.E.,** Sweet, S., Yasaman, S., & Bassett-Gunter, R. (2015). Barriers, strategies, and information seeking: Parents' support roles and perspectives of supporting children's physical activity. *Presented at the Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th Edmonton, Alberta.*

Zehr, L., Lane, K.N., Rees, J., Lovick, K., & **Rhodes, R.E.** (2015). A novel way to reduce sitting time at work: A feasibility study. *Presented at CSEP 2015.*

2014

Bassett-Gunter, R. L., Levy-Milne, R., Naylor, P. J., Symons Downs, D., Benoit, C., Warburton, D. E. R., Blanchard, C. M., & **Rhodes, R. E.** (2014). Theory of planned behaviour beliefs and healthy eating behaviour among non-parents and first-time parents. *Presented at the International Society for Behavioral Nutrition and Physical Activity on May 21st-24th, 2014 in San Diego, California.*

Gainforth, H., Jarvis, J., Berry, T., Chulak-Bozzer, T., Deshpande, S., Faulkner, G., **Rhodes, R.,** Spence, J., Tremblay, M., & Latimer-Cheung, A. (2014). Assessing the effectiveness of a social marketing campaign drawing parents' attention to their child's physical activity. *Presented at the 35th Annual Meeting & Scientific Sessions of the Society of Behavioral Medicine on April 23rd, 2014 in Philadelphia, PA.*

Jarvis, J., Berry, T., Carson, V., **Rhodes, R.E.,** & Latimer, A. (2014). Investigating message believability as a determinant of parents' intentions to support their children in meeting physical activity and screen time guidelines. *Presented at the Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th in London, Ontario.*

Kaushal, N., & **Rhodes, R.E.** (2014). A deeper investigation of exercise habits: Automaticity antecedents and the action control framework. *Presented at the North American Society for the Psychology of*

Sport and Physical Activity Conference June 2014 in Minneapolis, Minnesota.

Kaushal, N., & **Rhodes, R.E.** (2014). Habit in exercise phases: Assessing automaticity in exercise preparation and performance. *Presented at the North American Society for the Psychology of Sport and Physical Activity Conference June 2014 in Minneapolis, Minnesota.*

Kaushal, N., & **Rhodes, R.E.** (2014). Habit models and theories: A systematic review. *Presented at the North American Society for the Psychology of Sport and Physical Activity Conference in June 2014 in Minneapolis, Minnesota.*

Luciani, A., White, L., Faulkner, G., Berry, T., Deshpande, S., Latimer-Cheung, A., Spence, **Rhodes, R.E.**, Spence, J., & Tremblay, M. (2014). 43 Sports Day in Canada: Examining benefits for community organizations. *Presented at the 2014 Global Summit on the Physical Activity of Children, Toronto, Ontario.*

Mistry, C., **Rhodes, R.E.**, Sweet, S., & Latimer-Cheung, A. (2014). Treating planning as a discrete behavior towards physical activity. *Presented at the 35th Annual Meeting & Scientific Sessions of the Society of Behavioral Medicine on April 23rd, 2014 in Philadelphia, PA.*

Olmstead, D., Kowalski, K., Townsend, C., Mulligan, G., Gaul, C.A., Hundza, S.R., & **Rhodes, R.E.** (2014). Fitness, gait, and participation of previously inactive older adults over a 12-week supervised walking program. *Presented at the 61st American College of Sports Medicine Conference on May 27th-31st, 2014 in Orlando Florida.*

Rhodes, R.E., Blanchard, C., Bredin, S., Beauchamp, M., Maddison, R., & Warburton, D. (2014). Stationary cycling exergame use among children and their parents across 12 weeks in the family home: A randomized controlled trial. *Presented at the 2014 International Society for Behavioural, Nutrition and Physical Activity on May 21st – 24th, 2014, San Diego, CA.*

Rhodes, R.E. (2014). Models of intention-behavior discordance and a review of the action control framework. *Presented at the 2014 International Society for Behavioural, Nutrition and Physical Activity on May 21st – 24th, 2014 in San Diego, CA.*

Rhodes, R.E. (2014). Belief-level markers of physical activity among young adult couples: Comparisons across couples without children and new parents. *Presented at the Canadian Psychological Association's 75th Annual Convention on June 5th-7th in Vancouver, B.C.*

Rhodes, R.E. (2014). Turning good physical activity intentions into actions. *Presented at the 2014 Canadian Cancer Society Volunteer Summit, Nanaimo, BC.*

Rhodes, R.E. (2014). Physical activity adoption and adherence in the workplace. *Canadian Conference Board Annual Summit, Calgary, AB, Canada.*

Trinh, L., Plotnikoff, R. C., **Rhodes, R. E.**, North, S., & Courneya, K. S. (2014). Effects of supervised physical activity plus behavioral counseling on motivational outcomes in kidney cancer survivors: A pilot study. *Presented at the 35th Annual Meeting & Scientific Sessions of the Society of Behavioral Medicine on April 23rd, 2014 in Philadelphia, PA.*

Wharf Higgins, J., Rhodes, R., Naylor, P.J., Gibbons, S., Race, D., & McKay, H. (2014). How a teacher strike influenced physical activity practices of high school students. *Presented at the 2014 CDPAC Conference in Ottawa, Canada.*

- Bassett-Gunter, R., Levy-Milne, R., Naylor, P.J., Symons Downs, D., Benoit, C. Warburton, D.E.R., Blanchard, C.M., & **Rhodes, R.E.** (2013). Oh baby! Theory of planned behavior motivation for healthy eating during parenthood transitions. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Blanchard, C.M., Ferrier, S., Hernandez, P., Dechman, G., **Rhodes, R.E.**, Spence, J.C., & McGannon, K. (2013). Is temperature associated with steps/day during pulmonary rehabilitation? *Presented at the 2013 Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th in Kelowna, British Columbia.*
- Blanchard, C.M., Giacomantonio, N., Lyons, R., Cyr, C., **Rhodes, R.E.**, Reid, R.D., McGannon, K., & Spence, J. (2013). Are we placing too much emphasis on social support during and after cardiac rehabilitation? A physical activity perspective. *Presented at the 2013 Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Ferrier, S., Blanchard, C., Dechman, G., Spence, J., Hernandez, P., & **Rhodes, R.E.** (2013). Are there gender differences in physical activity of COPD patients during and after pulmonary rehabilitation. *Presented at the 2013 Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Ferrier, S., Blanchard, C.M., Giacomantonio, N., Rainham, D., Murnaghan, D., **Rhodes, R.E.**, Reid, R., Spence, J.C., King-Shier, K., McGowan, E., Lyons, R., & Kirkland, S. (2013). Demographic and clinical correlates of sedentary behavior in heart disease patients. *Presented at the 2013 Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th in Kelowna, British Columbia*
- Jarvis, J., **Rhodes, R.E.**, Deshpande, S., Berry, T., Chulak-Bozzer, T., Faulkner, G., Spence, J., Tremblay, M., & Latimer-Cheung, A. (2013). Investigating the role of brand equity in mediating the relationship between message exposure and parent support for their child's physical activity. *Presented at the 2013 Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th in Kelowna, British Columbia.*
- Jarvis, J.W., Berry, T., Deshpande, S., Faulkner, G., **Rhodes, R.E.**, Spence, J. C., Tremblay, M., & Latimer-Cheung, A.E. (2013). Building the brand equity of a national physical activity promotion organization. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Kaushal, N., & **Rhodes, R.E.** (2013). Exploring personality and physical environment as predictors of exercise action control. *Presented at the 2013 Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th in Kelowna, BC.*
- Kaushal, N., & **Rhodes, R.E.** (2013). Extraversion and conscientiousness personality facets as predictors of exercise habit formation. *Paper presented at the 2013 North American Society for the Psychology of Sport and Physical Activity, New Orleans, Louisiana.*
- Kaushal, N., & **Rhodes, R.E.** (2013). The Home physical environment and its impact on physical activity and sedentary behaviour: A systematic review. *Paper presented at the 2013 North American Society for the Psychology of Sport and Physical Activity, New Orleans, Louisiana.*
- Kaushal, N., **Rhodes, R.E.** (2013). Research methods of measuring physical activity habit. *Paper presented at the 2013 North American Society for the Psychology of Sport and Physical Activity, New Orleans, Louisiana.*
- Kowalski, K., **Rhodes, R.E.**, Naylor, P.J., Tuokko, H., & MacDonald, S. (2013). A systematic review of

- direct and indirect measurement of physical activity in older adults. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Laczy, R., Hernandez, P., Dechman, G., **Rhodes, R.**, Spence, J., McGannon, K., & Blanchard, C.M. (2013)/ Is it self-efficacy or outcome expectations that explain steps / day during and after pulmonary rehabilitation? *Presented at the 2013 Canadian Society for Psychomotor Learning and Sport Psychology, on Oct. 16th – 18th in Kelowna, British Columbia.*
- Naylor, P.J., Gibbons, S., Sulz, L., **Rhodes, R.**, McKay, H.A., Voss, C., & Wharf-Higgins, J. (2013). To PE, or not to PE, that is the question. *Presented at the 2013 Canadian Obesity Summit in Vancouver, BC.*
- Quinlan, A, **Rhodes, R.E.** (2013). Predictors of natural physical activity change: A systematic review. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Rhodes, R.E.** (2013). Advancing physical activity theory: Conceptual and methodological future directions. *Presented at the 2013 Theory Guiding Practice and Future Direction in Physical Activity Conference, Newcastle, Australia.*
- Rhodes, R.E.** (2013). Closing the intention-behaviour gap in physical activity. *University of Manitoba Health, Leisure and Human Performance Research Series, 2013, Winnipeg, Manitoba.*
- Rhodes, R.E.** (2013). Interventions to promote physical activity for preventive medicine: What works and what doesn't. *Presented at "the Flip Side 2013," Medical Sciences, University of Victoria, Victoria, Canada.*
- Rhodes, R.E.**, Berry, T., Craig, C.L., Faulkner, G., Latimer-Cheung, A., Spence, J.C., & Tremblay, M.S. (2013). Understanding parental support of child physical activity behavior. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Rhodes, R.E.**, & Horne, L. (2013). Deepening the measurement of motivation in the physical activity domain: Introducing behavioural resolve. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Rhodes, R.E.**, & Kowalski, K. (2013). Let's get physical: The how, the why, and what it means for you. *Keynote presentation at Victoria's International Day of the Older Person Celebration, Victoria, BC.*
- Rhodes, R.E.**, Blanchard, C.M., Benoit, C., Levy-Milne, R., Naylor, P.J., Symons Downs, D., & Warburton, D.E.R. (2013). Physical activity and sedentary behavior trajectories across 12 months in cohort Samples of couples without children, and expectant parents. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Sulz, L.D., Gibbons, S., Naylor, P.J., Temple, V.A., Voss, C., **Rhodes, R.**, McKay, H., & Wharf-Higgins J. (2013). Effectiveness of a choice-based whole-school model to increase students' motivation towards physical activity and healthy eating. *Presented at the Physical & Health Education Canada National Conference. Winnipeg, Manitoba, Canada.*
- Temmel, C., & **Rhodes, R.E.** (2013). Correlates of sedentary behavior in children and adolescents aged 7-18: A systematic review. *Presented at the 2013 Meeting of the Society of Behavioral Medicine, San Francisco, CA.*
- Wharf Higgins, J., Naylor, P.J., Gibbons, S., Sulz, L., **Rhodes, R.**, McKay, H.A., & Voss, C. (2013). To PE, or not to PE, that is the question. *Presentation at the Canadian Society of Studies in Education, June*

2013, Victoria BC.

White, L., Luciani, A., Berry, T., Deshpande, S., Latimer-Cheung, A., **Rhodes, R.**, Spence, J., Tremblay, M., & Faulkner, G. (2013). Sports day in Canada: Examining correlates of awareness and intentions to participate in sport. *Presented at the 2013 Canadian Public Health Association Annual Conference, Ottawa, Ontario.*

Yao, C., & **Rhodes, R.E.** (2013). Parental correlates in child and adolescent physical activity: A meta-analysis. *Presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.*

2012

Blanchard, C.M., McSweeney, J., Balish, S., Giacomantonio, N., Reid, R., **Rhodes, R.E.**, Spence, J.C., Murnaghan, D., & McGannon, K. (2012). Distinct trajectories of light and moderate to vigorous physical activity in heart disease patients who do not attend cardiac rehabilitation. *Presented at the North American Society for the Psychology of Sport and Physical Activity, Honolulu, HI, USA.*

Fehlings, D., Graham, N., Wright, V., Majnemer, A., **Rhodes, R.**, Warburton, D. & Mandryk, R. (2012). CP Fit 'n' Fun Project: Health & social benefits of virtual exercise games in adolescents with CP. *Presented at Intersection 2012: Advancing Digital and Assistive Technologies for the Brain and the Body, Victoria, BC Canada.*

Gainforth, H., Craig, C., Spence, J.C., **Rhodes, R.E.**, Tremblay, M., & Berry, T. (2012). Evaluating the uptake of Canada's new Physical Activity Guidelines. *Presented at the 2012 Annual meeting for the Society of Behavioral Medicine, New Orleans, LA., USA.*

Kaushal, N., & **Rhodes, R.E.** Investigating correlates of habitual exercise behavior: Tracking habit development over 12 weeks. *Presented at the SCAPPS 2012 – Making Waves conference, Halifax, NS, Canada.*

Latimer-Cheung, A., **Rhodes, R.E.**, Kho, M., Tomasone, J., Perrier, M. J., Gainforth, H., Nasuti, G. & Kowalski, K. (2012). Developing evidence-based messages for translating physical activity guidelines into practice. *Presented at the 2012 Annual meeting for the Society of Behavioral Medicine, New Orleans, LA., USA.*

McGowan, E., Speed-Andres, A., **Rhodes, R.**, Blanchard, C., Culos-Reed, N., Friedenreich, C., & Courneya, K.S. (2012). Sport participation in colorectal cancer survivors: An unexplored approach to promoting physical activity. *Presented at the 2012 Annual meeting for the Society of Behavioral Medicine, New Orleans, LA., USA.*

Nasuti, G., **Rhodes, R. E.**, & Rickwood, G. (2012). Affective expectancies and physical activity in children: A review and meta-analysis. *Presented at the 2012 Annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Honolulu, HI., USA.*

Nehl, E.J., Blanchard, C.M. Kupperman, J., Sparling, P., **Rhodes, R.E.**, Torabi, M.R., & Courneya, K. (2012). Exploring physical activity by ethnicity and gender in college students using the Social Cognitive Theory. *Presented at the 2012 Annual meeting for the Society of Behavioral Medicine, New Orleans, LA., USA.*

Rhodes, R.E. (2012). Why those New Year's physical activity resolutions do not usually work. *Presented at the 2012 Immunizing Canadian Seniors Against Inactivity Expert Symposium, Vancouver, BC.*

- Rhodes, R.E.** (2012). An action control approach to understanding exercise behaviour. *Presented at the 2012 Annual meeting for the Society of Behavioral Medicine, New Orleans, LA., USA.*
- Rhodes, R.E.** & Dickau, L. (2012). Experimental evidence for the intention-behaviour relationship in the physical activity domain: A meta-analysis. *Presented at the 2012 Annual meeting for the Society of Behavioral Medicine, New Orleans, LA., USA.*
- Rhodes, R.E.,** Mark, R. & Temmel, C. (2012). Correlates of adult sedentary behaviour: A systematic review. *Presented at the 2012 Annual meeting for the Society of Behavioral Medicine, New Orleans, LA., USA.*
- Rhodes, R. E.,** Murray, H., Temple, V.A., Tuokko, H., & Wharf Higgins, J. (2012). Pilot study of a dog walking intervention: Effects of a focus on canine health. *Presented at the 2012 Annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Honolulu, HI., USA.*
- Rhodes, R. E.,** Djukic, J., & Temmel, C. (2012). Neighborhood aesthetics and its association with walking in a Canadian setting: A pilot study. *Presented at the 2012 Annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Honolulu, HI., USA.*
- Rhodes, R. E.,** Nasuti, G., & Fiala, B. (2012). Automaticity as a predictor of exercise action control. *Presented at the 2012 Annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Honolulu, HI., USA.*
- Trinh, L., Plotnikoff, R. C., **Rhodes, R. E.,** North, S., & Courneya, K.S. (2012). Understanding physical activity among kidney cancer survivors using the theory of planned behaviour. *Presented at the 2012 Annual Meeting of the American College of Sports Medicine (ACSM,) San Francisco, CA, USA.*
- Tuokko, H., **Rhodes, R.,** Love, J., Cloutier, D., Jouk, A., & Schoklitsch, A. (2012). Just the facts: Changes in older driver attitudes after exposure to educational interventions. *Presented at the 2012 Canadian Association on Gerontology, Vancouver, BC, Canada.*
- Voss, C., Race, D., Wharf Higgins, J., Naylor, P.J., Gibbons, S., **Rhodes, R.,** Macdonald, H., Sulz, L., & McKay, H. (2012). Is the bus an overlooked source of active transport to school in Canadian youth? *Presented at the 4th International Congress on Physical Activity and Public Health. Sydney, Australia.*
- Voss, C., Wharf Higgins, J., Naylor, P.J., Sandercock, G., Gibbons, S., **Rhodes, R.,** Macdonald, H., Sulz, L., Tan, V., & McKay, H. (2012). Differences in health-related fitness and physical activity between Canadian and English 15-yr olds. *Presented at the 4th International Congress on Physical Activity and Public Health Oct. 2012, Sydney, Australia.*
- Voss, C., Wharf Higgins, J., Naylor, P., Sandercock, G., Gibbons, S., **Rhodes, R.,** Macdonald, H., Sulz, L., Tan, V., & McKay, H. (2012). The 'cycling' dilemma in youth: Was recreational or commuter cycling first? *Presented at the International Congress on Physical Activity and Public Health. Oct. 2012, Sydney, Australia.*

2011

- Beauchamp, M.R., **Rhodes, R. E.,** Hua, S., Morton, K. L., Kreutzer, C., Liang, J., Khou, K. Y., Daoud, D. M., Sherman, M. F.B., Dunlop, W. L., & Sheel, A.W. (2011). Great expectations and false dawns: Can placebos be used to enhance physical health among adolescents? *Paper presented at the annual conference of the Society of Behavioral Medicine (SBM), Washington D.C., USA.*

Beauchamp, M.R., **Rhodes, R. E.**, Kreutzer, C., & Rupert, J. L. (2011). *Experiential versus genetic accounts of inactivity: Implications for inactive participants?* Presented at the annual conference of the Society of Behavioral Medicine (SBM), Washington D.C., USA.

de Bruijn, G. J., **Rhodes, R. E.**, & Van Osch, L. (2011). *Action planning, habit strength and the intention-exercise relationship.* Presented at 25th Annual Conference of the European Health Psychology Society, Crete, Greece.

Jouk, A., Love, J., Schoklitsch, A., Tuokko, H., & **Rhodes, R. E.** Scale development evaluating older driver attitudes and beliefs using Social Cognitive Theories. *Paper presented at the 40th annual conference of the Canadian Association on Gerontology, Ottawa, Canada.*

Kowalski, K., & **Rhodes, R. E.** (2012). *Direct and indirect measurement of physical activity levels in older adults: A systematic review of the literature.* Poster presented at the Annual Meeting of the International Society for Behavioral Nutrition and Physical Activity (ISBNPA), Melbourne, Australia.

Naylor, PJ, Wharf Higgins, J., Gibbons, S., **Rhodes, R.**, & McKay, H. (2011). Health promoting secondary schools - creating supportive environments for high school students. *Presented at the Public Health Association of BC, Richmond BC.*

Rhodes, R.E. (2011). Parental influences on youth physical activity and sedentary behaviour: An evidence synthesis. *Presented at the 2011 Friends of Europe Think Tank on Obesity, Brussels, Belgium.*

Rhodes, R. E., Temmel, C., & Mark, R. (2011). *Correlates of sedentary behaviour among adults: A systematic review.* Poster presented at the Annual Meeting of the International Society for Behavioral Nutrition and Physical Activity (ISBNPA), Melbourne, Australia.

Spence, J. C., **Rhodes, R.**, & Stearns, J. (2011). *Compliance rates in exercise programs: A review of reviews.* Paper presented at the Pan-Pacific Conference for Medicine and Science in Sport, Honolulu, Hawaii.

2010

Conner, M., & **Rhodes, R.E.** (2010). Changing behaviour through affective-based versus cognitive-based attitudinal messages. *Presented at the 2010 Annual Meeting of the Society for Personality and Social Psychology, Las Vegas, Nevada.*

de Bruijn, G. J., & **Rhodes, R. E.** (2010). *Integrating self-regulatory planning and past exercise behaviour in exercise action control: A theory of planned behaviour perspective.* Presented at the 24th European Health Psychology Society conference, Cluj-Napoca, Romania.

de Bruijn, G. J., & **Rhodes, R. E.** (2010). Moderate and vigorous physical activity action control: exploring the role of Conscientiousness and Extroversion. *Presented at the 2010 International Society for Behavioral Nutrition and Physical Activity, Minneapolis, Minnesota.*

Fiala, B., & **Rhodes, R.E.** (2010). Understanding action control: Exercise intensity, intentions and behavior.

Presented at the 2010 Western Psychological Association Convention, Cancun, Mexico.

Fiala, B., Rhodes, R.E., Blanchard, C.M., & Anderson, J.O. (2010). *Using social cognitive constructs to predict preoperative physical activity before total joint replacement. Presented at the 2010 North American Society for the Psychology of Physical Activity Annual Meeting, Tucson, AZ.*

Focht, B.C., Rhodes, R.E., Gurumurthy, P., Wallis, J., & Petosa, R.L. (2010). *Utility of the activity trait and the theory of planned behavior for explaining resistance exercise participation. Presented at the 2010 Annual Meeting of the Society of Behavioral Medicine, Seattle, WA.*

Kirk, M., & Rhodes, R.E. (2010). *Occupation correlates of adults' participation in physical activity: A systematic review. Presented at the 2010 North American Society for the Psychology of Physical Activity Annual Meeting, Tucson, AZ.*

Mark, R., Rhodes, R.E., Casiro, N., & de Zwager, A.M. (2010). *Understanding usage of exercise videogame bikes using the theory of planned behaviour among parents with young children in the home-setting: A pilot study. Presented at the 2010 Annual Meeting of the North American Society for Psychology of Sport and Physical Activity, Tucson, Arizona.*

Petosa, R., Focht, B.C., Gurumurthy, P., Wallis, J. & Rhodes, R.E. (2010). *Social cognitive correlates of drive for muscularity and resistance exercise participation. Presented at the 2010 Annual Meeting of the American College of Sports Medicine, Baltimore, MD.*

Pfaeffli, L.A. & Rhodes, R.E. (2010). *Personality, social cognition and exercise behavior: A systematic review. Presented at the 2010 Western Psychological Association Convention, Cancun, Mexico.*

Rhodes, R. E. (2010). *Confidence to overcome sedentary behaviour time displacement for physical activity participation: Demographic, occupational, and behavioural moderators. Presented at the 24th European Health Psychology Society conference, Cluj-Napoca, Romania.*

Rhodes, R.E., Benoit, C., Blanchard, C.M., Symons Downs, D., Levy Milne, R., Naylor, P.J., Warburton, D.E.R., Riecken, K. & Pfaeffli, L.A. (2010). *Predicting regular physical activity continuation after the onset of first-time parenthood. Presented at the 2010 Annual Meeting of the Society of Behavioral Medicine, Seattle, WA.*

Rhodes, R.E., Benoit, C., Blanchard, C.M., Symons Downs, D., Levy Milne, R., Naylor, P.J., Warburton, D.E.R., Riecken, K., & Pfaeffli, L.A.. Mark, R. (2010). *Comparison of physical activity motivation and behaviour between age-matched parent and nonparent couples. Presented at the 2010 North American Society for the Psychology of Physical Activity Annual Meeting, Tucson, AZ.*

Rhodes, R.E., de Bruijn, G.J., & Mark, R. (2010). *Automatic and motivational correlates of physical activity: Does intensity moderate the relationship? Presented at the 2010 North American Society for the Psychology of Physical Activity Annual Meeting, Tucson, AZ.*

Rhodes, R.E., de Bruijn, G.J. & Matheson, D.H. (2010). *Characterizing habit in the physical activity domain: Integration with intention temporal stability and action control. Presented at the 2010 Annual Meeting of the Society of Behavioral Medicine, Seattle, WA.*

Rhodes, R.E., & Dickau, L. (2010). *Moderators of the intention-behaviour relationship for physical activity: A systematic review. Presented at the 2010 North American Society for the Psychology of Physical Activity Annual Meeting, Tucson, AZ.*

Rhodes, R.E., Matheson, D.H., Mark, R., & Yim, M. (2010). *Evaluation of social cognitive scaling response options in the physical activity domain. Presented at the 2010 Western Psychological Association Convention, Cancun, Mexico.*

Rhodes, R.E., & Nasuti, G. (2010). *Trends and changes in behavioural physical activity research over the last two decades: A quantitative review. Presented at the 2010 North American Society for the Psychology of Physical Activity Annual Meeting, Tucson, AZ.*

Rhodes, R.E., Naylor, P.J., & McKay, H.A. (2010). *RCT of a family physical activity planning intervention among parents and their children. Presented at the 2010 Annual Meeting of the Society of Behavioral Medicine, Seattle, WA.*

Tuokko, H., Schoklitsch, A., Love, J., **Rhodes, R.E.,** & Jouk, S. (2010). *Changing beliefs about older drivers through applied theatre. Paper presented at the International Federation on Ageing 10th Global Conference, Melbourne, Australia.*

2009

Blanchard, C.M., Reid, R.D., Morrin, L.I., McDonnell, L., McGannon, K., **Rhodes, R.E.,** Spence, J.C., & Edwards, N. (2009). *The role of the community and home environment when examining exercise behaviour during home-based cardiac rehabilitation. Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Blanchard, C.M., Reid, R.D., Morrin, L.I., McDonnell, L., McGannon, K., **Rhodes, R.E.,** Spence, J.C., & Edwards, N. (2009). *Understanding exercise behaviour during home-based cardiac rehabilitation: Is there a need for theory integration? Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Dean, R., **Rhodes, R.E.,** Wharf-Higgins, J., & Tuokko, H. (2009). *Exploring older adults' beliefs about strength training. Presented at the 19th World Congress of the International Association of Gerontology and Geriatrics, Paris, France.*

Faktor, M.D., Warburton, D.E.R., **Rhodes, R.E.,** & Bredin, S.S.D. (2009). *The effects of administering the Canadian Physical Activity Fitness & Lifestyle Approach (CPAFLA) on health-related physical fitness knowledge as well as beliefs, attitudes, and intentions towards regular physical activity participation. Presented at the Canadian Society for Exercise Physiology 2009 Annual Meeting, Vancouver, BC.*

Focht, B., **Rhodes, R.E.** Gurumurthy, P., Wallis, J., & Petosa, R. (2009). *The utility of the theory of planned behavior in explaining resistance exercise participation. Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Hausenblas, H.A., **Rhodes, R.E.,** Hagan, A.L., & Giacobbi, P.R. (2009). *Integrating five-factor model facet level traits with the theory of planned behavior and exercise. Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Johnson, M.Z., Warburton, D.E.R., **Rhodes, R.E.** & Bredin, S.S.D. (2009). *Heart rate response to interactive video games in young adults. Presented at the 2009 Annual Meeting of the American College of*

Sports Medicine, Seattle, WA.

Mark, R., & **Rhodes, R.E.** (2009). Interactive video games: A review of literature. *Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Mark, R., & **Rhodes, R.E.** (2009). Testing the effectiveness of interactive gamebikes on physical activity motivation among parents and young children in the home: A pilot study. *Presented at the Canadian Society for Exercise Physiology 2009 Annual Meeting, Vancouver, BC.*

McGannon, K., Blanchard, C.M., Busanich, R., McDonnell, L., Reid, R.D., **Rhodes, R.E.**, Spence, J.C., Morrin, L.I., & Edwards, N. (2009). Understanding gender differences in physical activity participation during home-based cardiac rehabilitation: A Grounded theory approach. *Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Rhodes, R.E. & Pfaeffli, L.A. (2009). Mediators of behaviour change among adult non-clinical populations: A systematic review update. *Presented at the Advancing the Future of Physical Activity Measurement and Guidelines 2009 Consensus Conference, Kananaskis, AB.*

Rhodes, R.E., Temple, V.A., & Tuokko, H.A. (2009). Evidence-based risk assessment and recommendations for physical activity clearance: Cognitive and psychological conditions. *Presented at the Public Health Agency of Canada and Canadian Society for Exercise Physiology 2009 PAR-Q/ PARmed-X Conference, Vancouver, BC.*

Rhodes, R.E., Fiala, B., & Conner, M. (2009). Affective expectations of physical activity among adults: A review and meta-analysis. *Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Rhodes, R.E., & Pfaeffli, L.A. (2009). Mediators of behaviour change among adult non-clinical populations: A review update. *Annals of Behavioral Medicine. Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Rhodes, R.E., Plotnikoff, R.C., & Courneya, K.S. (2009). Predicting the physical activity intention-behaviour profiles of adopters and maintainers using three social cognition models. *Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Rhodes, R.E., Temple, V.A., Pfaeffli, L.A., & Tuokko, H.A. (2009). Adverse events during physical activity participation in populations with cognitive conditions and mental disorders: a systematic review. *Presented at the Canadian Society for Exercise Physiology 2009 Annual Meeting, Vancouver, BC.*

Scott, F., **Rhodes, R.E.**, & Symons Downs, D. (2009). Does physical activity intensity moderate social cognition and behavior relationships? *Presented at the Society of Behavioral Medicine 2009 Annual Meeting, Montreal, Quebec.*

Temple, V. A., **Rhodes, R. E.**, & Nasuti, G. (2009). Evidence-based risk assessment and recommendations for physical activity for people with intellectual disability. *Paper presented at the 17th (2009) International Symposium of Adapted Physical Activity, Gavle, Sweden.*

2008

Bellows-Riecken, K.H., & **Rhodes, R.E.** (2008). Eliciting affective beliefs about physical activity. *Presented at the International Society of Behavioral Nutrition and Physical Activity 2008 Annual Meeting, Banff, AB.*

- Blanchard, C.M., Kupperman, J., Sparling, P., Nehl, E., **Rhodes, R.**, Courneya, K., & Baker, F. (2008). Explaining poor adherence to 5-A-Day from a theory of planned behavior perspective. *Presented at the International Society for Behavioral Nutrition and Physical Activity, Banff, AB.*
- Blanchard, C.M., McDonnell, L., Reid, B., Morrin, L., **Rhodes, R.E.**, McGannon, K., Spence, J.C., & Edwards, N. (2008). Understanding exercise behavior during home-based cardiac rehabilitation: A theory of planned behavior perspective. *Presented at the Canadian Association for Cardiac Rehabilitation Annual Meeting, Toronto, Canada.*
- Blanchard, C.M., Nehl, E., **Rhodes, R.E.**, & Baker, F. (2008). Individual versus group-level effects of task and barrier self-efficacy on physical activity. *Presented at the North American Society for the Psychology of Sport and Physical Activity, Niagara Falls, ON.*
- Coble, J., & **Rhodes, R.E.** (2008). Physical activity behaviors and motivations in a adult First Nation population. *Presented at the Society of Behavioral Medicine 2008 Annual Meeting, San Diego, CA.*
- Fry, M.J., Petersen, J.A., Doyle-Baker, P.K., & **Rhodes, R.E.** (2008). Cost-effectiveness of dog ownership on cardiovascular disease healthcare costs. *Canadian Public Health Association 2008 Annual Conference, Halifax, NS.*
- Johnson, M.Z., D.E.R, **Rhodes, R.E.**, & Bredin, S.S.D. (2008). Free choice: Examining leisure-time activity of young adults when exposed to interactive video games. *Presented at the Canadian Society for Exercise Physiology Annual Meeting, Banff, AB.*
- Mazzoni, E., Purves, L., Southward, J., **Rhodes, R.E.**, & Temple, V. (2008). Effect of indoor rock climbing on self-efficacy of children with motor difficulties. *Presented at the 2008 North American Federation of Adapted Physical Activity Symposium. Indianapolis, Indiana.*
- McDonnell, L., Blanchard, C.M., Reid, B., Morrin, L., Spence, J.C., **Rhodes, R.E.**, McGannon, K., & Edwards, N. (2008). Task and barrier self-efficacy and physical activity predictors in a home-based cardiac rehabilitation program: Preliminary analyses. *Presented at the Canadian Association for Cardiac Rehabilitation Annual Meeting, Toronto, Canada.*
- Rhodes, R.E.** (2008). Intention-behaviour discordance: Personality, social cognitive and environmental explanations in the physical activity domain. *Presented at the North American Society for the Psychology of Sport and Physical Activity 2008 Annual Meeting, Niagara, ON.*
- Rhodes, R.E.**, Blanchard, C.M., Plotnikoff, R.C., Courneya, K.S., & Brown, S. (2008). Predicting walking with an integration of the theory of planned behaviour and the perceived built environment. *To be presented at the International Society of Behavioral Nutrition and Physical Activity 2008 Annual Meeting, Banff, AB.*
- Rhodes, R.E.**, Blanchard, C.M., & Blacklock, R.E. (2008). Should age and gender be considered when targeting for physical activity promotion? *Presented at the Society of Behavioral Medicine 2008 Annual Meeting, San Diego, CA.*
- Rhodes, R.E.**, Courneya, K.S., Blanchard, C.M., & Plotnikoff, R.C. (2008). Prediction of leisure-time walking: An integration of social cognitive, perceived environmental, and personality factors. *Presented at the Society of Behavioral Medicine 2008 Annual Meeting, San Diego, CA.*
- Rhodes, R.E.**, & Matheson, D.H. (2008). Does personality moderate the effect of implementation intentions on physical activity? *Presented at the Society of Behavioral Medicine 2008 Annual Meeting, San Diego, CA.*

Rhodes, R.E., Warburton, D.E.R. & Coble, J. (2008). Effect of interactive video bikes on exercise adherence and social cognitive expectancies in young men: A pilot study. *Presented at the Society of Behavioral Medicine 2008 Annual Meeting, San Diego, CA.*

Smith, N.E.I., & **Rhodes, R.E.** (in press). Parental reported physical activity and the symptoms of attention-deficit hyperactivity disorder in children. *Presented at the Society of Behavioral Medicine 2008 Annual Meeting, San Diego, CA*

2007

Bellows, K.H., **Rhodes, R.E.**, & Hoffert K. (2007). Comparing motives for lifestyle and exercise activities using the theory of planned behavior. *Presented at the American College of Sports Medicine Annual Meeting, New Orleans, LA.*

Blacklock, R.E., & **Rhodes, R.E.** (2007). Effects of exercise intensity and self-efficacy on state-anxiety with cancer survivors. *Presented at the American College of Sports Medicine Annual Meeting, New Orleans, LA.*

Blanchard, C.M., **Rhodes, R.E.**, Reid, R., McDonnell, L., Edwards, N., McGannon, K., Morrin, L. & Spence, J. (2007). Using social cognitive theory to explain exercise behavior in patients receiving home-based cardiac rehabilitation: A preliminary analysis. *Presented at the Society of Behavioral Medicine 2007 Annual Meeting, Washington, DC.*

Blanchard, C.M., Fisher, J., Sparling, P., Nehl, E., **Rhodes, R.**, Courneya, K., & Baker, F. (2007). The importance of ethnicity within the theory of planned behavior in the exercise domain. *Presented at the Society of Behavioral Medicine 2007 Annual Meeting, Washington, DC.*

Conner, M., & **Rhodes, R.E.** (2007). Instrumental and affective interventions to change exercise behaviour. *Presented at the British Psychological Society 54th Social Psychology Section Conference, University of Kent, Canterbury, UK.*

Dean, R.N., **Rhodes, R.E.**, & Tuokko, H. (2007). Awareness and use of Canada's physical activity guides. *Presented at the 2007 Centre on Aging Research Showcase, Victoria, BC.*

McIntyre, C.A., & **Rhodes, R.E.** (2007). Transitions to motherhood and its effect on physical activity. *Presented at the North American Society for the Psychology of Sport and Physical Activity Annual Meeting, San Diego, CA.*

Rhodes, R.E., & Blanchard, C.M. (2007). Evaluating physical activity cognitions in diseased populations: Preliminary evidence for integrated content in chronic disease prevention and rehabilitation. *Presented at the Society of Behavioral Medicine 2007 Annual Meeting, Washington, DC.*

Rhodes, R.E., & Smith, N.E.I. (2007). Personality correlates of physical activity: A review and meta-analysis. *Presented at the American College of Sports Medicine Annual Meeting, New Orleans, LA.*

Rhodes, R.E., Naylor, P.J., McKay, H.A., Parkinson, T. & Dean, R.N. (2007). Family-based physical activity: An evaluation of motivational and post-motivational intervention strategies. *Presented at 2007 Human Early Learning Partnership Research Days, Vancouver, BC.*

Symons Downs, D. DiNallo, J.M., & **Rhodes, R.E.** (2007). Youth exercise intention: Does age moderate the associations among the Theory of Planned Behavior constructs? *Presented at the Society of Behavioral Medicine 2007 Annual Meeting, Washington, DC.*

Temple, V.A., Naylor, P.J., McFadyen, P.F., **Rhodes, R.E.**, Wolski, L., & Wharf Higgins, J. (2007). The

relationship between physical activity levels and movement skills of children in the family child care environment. *Presented at the 2007 CAHPHERD CUPR Research Forum, Moncton, NB.*

Trinh, L., & **Rhodes, R.E.** (2007). Gender differences in belief-based markers for physical activity among adolescents. *Presented at the American College of Sports Medicine Annual Meeting, New Orleans, LA.*

2006

Bellows, K., & **Rhodes, R.E.** (2006). The birth of inactivity? A review of physical activity and parenthood. *Presented at the North American Society for the Psychology of Sport and Physical Activity 2006 Annual Meeting, Denver, CO.*

Blacklock, R., **Rhodes, R.E.**, & Brown, S.G. (2006). Relationship between regular walking, physical activity and health-related quality of life. *Presented at the North American Society for the Psychology of Sport and Physical Activity 2006 Annual Meeting, Denver, CO.*

Blanchard, C.M., Fisher, J., Sparling, Nehl, E., **Rhodes, R.E.**, Courneya, K.S., & Baker, F. (2006). Is it necessary to use the expectancy value framework when measuring beliefs within the theory of planned behavior? An ethnic perspective. *Presented at the Canadian Society for Psychomotor Learning and Sport Psychology, Halifax, Canada.*

Coble, J.D., & **Rhodes, R.E.** (2006). Physical activity and aboriginal populations in North America: A review. *Presented at the Society of Behavioral Medicine 2006 Annual Meeting, San Francisco, CA.*

Dean, R.N., Tuokko, H. A. & **Rhodes, R. E.** (2006). Physical activity and driving difficulties in older adults. *Presented at the Canadian Association of Gerontology Annual Education and Scientific Meeting, Quebec City, Quebec.*

Kliman, A., & **Rhodes, R.E.** (2006). An evaluation of Health Canada's Physical Activity Guide to Healthy Active Living as a motivational instrument. *Presented at the Society of Behavioral Medicine 2006 Annual Meeting, San Francisco, CA .*

Rhodes, R.E., & Blanchard, C.M. (2006). Do sedentary motives correlate with physical activity? Adding behavioural choice principles to the theory of planned behaviour. *Presented at the North American Society for the Psychology of Sport and Physical Activity 2006 Annual Meeting, Denver, CO.*

Rhodes, R.E., Brown, S.G., & McIntyre, C.A. (2006). Integrating social cognition and the perceived environment when predicting walking. *Presented at the Society of Behavioral Medicine 2006 Annual Meeting, San Francisco, CA.*

Sarkany, D., Bredin, S.S.D, Whitford, W., Esch, B.T.A., Scott, J.M., Jongkind, B., Yuen, R., **Rhodes, R.E.**, & Warburton, D.E.R. (2006). A comparison of the metabolic requirements of interactive video game and traditional stationary cycling. *Presented at the Canadian Society for Exercise Physiology Annual Meeting, Halifax, Nova Scotia.*

Smith, N.E.I., **Rhodes, R.E.**, Naylor, P.J., & McKay, H.A. (2006). Exploring moderators of the relationship between physical activity behaviours and television viewing in elementary school children. *Presented at the Society of Behavioral Medicine 2006 Annual Meeting, San Francisco, CA.*

Temple, V.A., Naylor, P.J., Bridgewater, L. & **Rhodes, R.E.** Family childcare: A setting for the promotion of physical literacy. *Presented at the International Congress on Physical Activity and Public Health, Atlanta, GA.*

Wallbrecht, K., Rhodes, E.C., Langill, R.H., & **Rhodes, R.E.** (2006). The effects of a 12-week cardiac rehabilitation program on four measures of health outcomes. *Presented at the American College of Sports Medicine 53rd Annual Meeting, Denver, CO.*

2005

Courneya, K.S., Jones, L. W., **Rhodes, R.E.**, & Blanchard, C.M. (2005). Effects of different combinations of intensity categories on self-reported exercise. *Presented at the Society of Behavioral Medicine's 26th Annual Meeting, Boston, MA.*

Hopper, T.F., Brown, S.G., Sanford, K.J., & **Rhodes, R.E.** (2005). Augmenting student teachers' aptitude to teach physical education: Using the theory of planned behaviour to assess situated learning in a methods course. *SPEA / CAHPERD / SHEA Conference 2005, Saskatoon, Sask.*

Rhodes, R.E., & Blanchard, C.M. (2005). Testing higher-order measurement structures of the theory of planned behavior and exercise. *Presented at the Society of Behavioral Medicine's 26th Annual Meeting, Boston, MA.*

Rhodes, R.E., & McKay, H.A. (2005). Self-esteem and competency outcomes among 4th to 6th grade students across 15 months of a school-based physical activity program. *Presented at the Society of Behavioral Medicine's 26th Annual Meeting, Boston, MA.*

Rhodes, R.E., & McKay, H.A. (2005). Ethnic and gender differences in physical activity motivation and behavior among 4th to 6th grade students. *Presented at the Society of Behavioral Medicine's 26th Annual Meeting, Boston, MA.*

Rhodes, R.E., & Plotnikoff, R.C. (2005). Can past physical activity act as a reasonable proxy measure of future physical activity? An evaluation using social cognition models. *Presented at the Society of Behavioral Medicine's 26th Annual Meeting, Boston, MA.*

Tuokko, H., McGee, P., & **Rhodes, R.E.** (2005). Readiness to change driving behavior: A pilot study using a new decisional balance scale. *Presented at the Annual Meeting of the Canadian Association on Gerontology, Halifax, Nova Scotia.*

Warburton D.E.R., Bredin S.S.D., Horita L.T.L., Esch B.T.A., Scott J.M., Zbogor D., & **Rhodes R.E.** (2005). The health benefits of interactive video game exercise. *Presented at the Canadian Society for Exercise Physiology Annual Meeting, Gatineau, Quebec.*

2004

Blanchard, C.M., Fisher, J., Sparling, P., Nehl, E., Courneya, K.S., **Rhodes, R.E.**, & Baker, F. (2004). Using the theory of planned behavior to explain exercise behavior in a community sample of African-Americans and Caucasians. *Presented at the 2004 annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Vancouver, B.C.*

Rhodes, R.E., Blanchard, C.M., & Matheson, D.H. (2004). Motivational antecedent beliefs of endurance, strength, and flexibility activities in a college student sample. *Presented at the 8th International Congress of Behavioral Medicine, Mainz, Germany.*

Rhodes, R.E., Blanchard, C.M., & Matheson, D.H. (2004). A multi-component model of theory of planned behavior structure for predicting exercise behavior. *Presented at the 8th International Congress of Behavioral Medicine, Mainz, Germany.*

Rhodes, R.E., & Matheson, D.H. (2004). Moderators of the exercise intention and expectation relationship.

Presented at the annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Vancouver, B.C.

Rhodes, R.E., Matheson, D.H., & Blanchard, C.M. (2004). Testing continuous open scaling for theory of planned behavior measurement in the exercise domain. *Presented at the 8th International Congress of Behavioral Medicine, Mainz, Germany.*

Spence, J.C., Wild, T.C., **Rhodes, R.E.**, Melanson, C.L., & Thiem, A. (2004). The weight appropriateness of characters in popular movies. *Presented at the International Congress of Behavioural Medicine (ICBM), Mainz, Germany.*

Spence, J.C., Wild, T.C., **Rhodes, R.E.**, Thiem, A., & Melanson, C.L. (2004). The portrayal of obesogenic behaviours in popular movies, 1952-2001. *Presented at the International Congress of Behavioural Medicine (ICBM), Mainz, Germany.*

2003

Blanchard, C.M., Fisher, J., Sparling, P., Nehl, E., **Rhodes, R.E.** & Courneya, K.S. (2003). Does it matter if you're black or white when utilizing the theory of planned behavior in the exercise domain? *Paper presented at the Canadian Society for Psychomotor Learning and Sport Psychology 2003 Annual Meeting, Hamilton, Ontario.*

Blanchard, C.M., Nehl, E.J., **Rhodes, R.E.**, Fisher, J., Sparling, P., & Courneya, K.S. (2003). The moderating influence of ethnicity on the theory of planned behavior in the exercise domain. *Paper presented at the Society of Behavioral Medicine, Salt Lake City, Utah.*

Blanchard, C., Spence, J., **Rhodes, R.**, Nehl, E., Doyle, C., & Cokkinides, V. (2003). Differential correlates of physical activity in normal weight, overweight, and obese individuals living in rural and urban communities. *Paper presented at the International Society for Behavioral Nutrition and Physical Activity Annual Meeting, Quebec City, Quebec.*

Courneya, K.S., Friedenreich, C.M., Sela, R.A., Quinney, H.A., **Rhodes, R.E.**, & Jones, L.W. (2003). Understanding exercise adherence in cancer survivors after participation in a randomized controlled trial: An attributional perspective. *Paper presented at the 24th Annual Meeting of the Society of Behavioral Medicine, Salt Lake City, Utah.*

Courneya, K.S., Jones, L.W., **Rhodes, R.E.**, & Blanchard, C.M. (2003). Effect of response scales on self-reported exercise frequency. *Paper presented at the 24th Annual Meeting of the Society of Behavioral Medicine, Salt Lake City, Utah.*

Fisher, J., Woods, C., Blanchard, C.M., Sparling, P., **Rhodes, R.E.**, Courneya, K.S., Baker, F., & Nehl, E. (2003). Gender and ethnic differences in physical activity in undergraduate college students. *Paper presented at the Southeast Chapter of the American College of Sports Medicine, Atlanta, Georgia.*

Rhodes, R.E., Berry, T., Naylor, P.J., & Wharf Higgins, S.J. (2003). The processes of change and physical activity: Three-step validation in a sample of adolescents. *Paper presented at the annual meeting of the North American Society for the Psychology of Sport and Physical Activity, Savannah, Georgia.*

Rhodes, R.E., & Courneya, K.S. (2003) Threshold Assessment of the theory of planned behavior for predicting exercise intention and behavior. *Paper presented at the 50th Annual Meeting of the American College of Sports Medicine, San Francisco, California.*

Rhodes, R.E., Courneya, K.S., & Jones, L.W. (2003). Translating exercise intentions into behavior: Social cognitive and personality influences. *Paper presented at the Society of Behavioral Medicine's 24th*

Annual Meeting, Salt Lake City, Utah.

Rhodes, R.E., Courneya, K.S., & Jones, L.W. (2003). Lower-order personality traits and the theory of planned behavior: Interaction effects in the exercise domain. *Paper presented at the Society of Behavioral Medicine's 24th Annual Meeting, Salt Lake City, Utah.*

2002

Courneya, K.S., Friedenreich, C.M., Sela, R., Quinney, H.A., & **Rhodes, R.E.** (2002). Correlates of adherence and contamination in a randomized controlled trial of exercise in cancer survivors. *Paper presented at the Society of Behavioral Medicine, Washington, DC.*

Courneya, K.S., Friedenreich, C.M., Sela, R., Quinney, H.A., **Rhodes, R.E.**, & Handman, M. (2002). Home-based exercise improves quality of life in cancer survivors beyond group psychotherapy: Results of a randomized controlled trial. *Paper presented at the Society of Behavioral Medicine, Washington, DC.*

Plotnikoff, R.C., Courneya, K. S., Spence, J. C., & **Rhodes, R. E.** (2002). The development of an integrated stage model for population-based physical activity interventions. *Paper presented at the 2002 annual meeting of the International Society of Behavioral Medicine, Helsinki, Finland.*

Rhodes, R.E., & Courneya, K.S. (2002). Past behavior and the theory of planned behavior: Modeling strategies and interpretation. *Paper presented at the Canadian Society for Psychomotor Learning and Sport Psychology 2002 Annual Meeting, Vancouver, B.C.*

Rhodes, R.E., & Courneya (2002). Determinants of physical exercise motivation among breast cancer survivors: An application of an extended theory of planned behavior model. *Paper presented at the 2002 World Conference on Breast Cancer, Victoria, B.C.*

Rhodes, R.E., & Courneya (2002). Does personality moderate the theory of planned behavior in the exercise domain? *Paper presented at the 2002 Annual Meeting of the Society of Behavioral Medicine, Washington, D.C.*

Rhodes, R.E., & Courneya (2002). Relationships between personality, an extended theory of planned behavior model and exercise behavior. *Paper presented at the 2002 Annual Meeting of the Society of Behavioral Medicine, Washington, D.C.*

Rhodes, R.E., Jones, L.W., & Courneya, K.S. (2002). Moderating effects of personality on exercise motivation. *Paper presented at the American College of Sports Medicine 49th Annual Meeting, St. Louis, Missouri.*

Spence, J.C., **Rhodes, R.E.**, Blanchard, C.M., & McGannon, K.R. (2002). Utility of the theory of planned behavior in explaining physical activity among older adults. *Paper presented at the Canadian Society for Psychomotor Learning and Sport Psychology 2002 Annual Meeting, Vancouver, B.C.*

Spence, J.C., **Rhodes, R.E.**, & Plotnikoff, R.C. (2002). Does self-efficacy mediate the relationship between sociodemographic variables and exercise? *Paper presented at the 2002 annual meeting of the International Society of Behavioral Medicine, Helsinki, Finland.*

2001

Courneya, K.S., Friedenreich, C.M., Quinney, A.H., Sela, R.R., Jones, L.W., **Rhodes, R.E.**, & Handman, M. (2001). Baseline characteristics of group therapy cancer patients involved in a randomized clinical trial of exercise. *Paper presented at the 2001 Annual Meeting of the Society of Behavioral Medicine,*

Seattle, Washington.

Courneya, K.S., Friedenreich, C.M., Quinney, A.H., Sela, R.R., **Rhodes, R.E.**, Jones, L.W., & Handman, M.(2001). Baseline relationships between exercise and quality of life in group therapy cancer patients participating in an exercise trial. *Paper presented at the 2001 Annual Meeting of the Society of Behavioral Medicine, Seattle, Washington.*

Jones, L.W., Sinclair, R., **Rhodes, R.E.**, & Courneya, K.S. (2001). Investigating the effects of written persuasive communication on Exercise motivation in college students. *Paper presented at Participaction 2001: Communicating Physical Activity and Health Messages, Whistler, B.C.*

Plotnikoff, R., Bercovitz, K., **Rhodes, R.E.**, Brown, S., McDonald, P. & Driezen, P. (2001). Does the relationship between body weight perceptions, desires and concerns with exercise and smoking vary between Canadian high school males and females? *Paper presented at the 2001 Annual Meeting of the Society of Behavioral Medicine, Seattle, Washington.*

Rhodes, R.E., Courneya, K.S., & Bobick, T. (2001). Personality and exercise participation across the breast cancer experience. *Paper presented at the 2001 Annual Meeting of the Society of Behavioral Medicine, Seattle, Washington.*

Rhodes, R.E., & Courneya, K.S. (2001). Personality and exercise preferences. *Paper presented at the North American Society for Psychology of Sport and Physical Activity Conference, St. Louis, Missouri.*

Rhodes, R.E., Jones, L.W., & Courneya, K.S. (2001). Extending the theory of planned behavior in the exercise domain: A comparison of social support and subjective norm. *Paper presented at the American College of Sports Medicine 48th Annual Meeting, Baltimore, Maryland.*

Rhodes, R.E., Plotnikoff, R., & Spence, J. (2001). Assessing optimal predictive value in exercise self-efficacy: A comparison of specific efficacy beliefs versus a summed scale with a large population sample over multiple time points. *Paper presented at The Cooper Institute Conference Series: Innovative Approaches to Understanding and Influencing Physical Activity, Dallas, Texas.*

2000

Plotnikoff, R., **Rhodes, R.E.**, Courneya, K.S., Hotz, S., & Birkett, N. (2000). Physical activity in a Canadian population-based sample: A three-wave, two group structural equation model of protection motivation theory. *Paper presented at the North American Society for Psychology of Sport and Physical Activity Conference, San Diego, California.*

Rhodes, R.E., & Courneya, K.S. (2000). Gender differences in the theory of planned behavior. *Paper presented at the 2000 Annual Meeting of the Canadian Society for Psychomotor Learning and Sport Psychology, Waterloo, Ontario.*

Rhodes, R.E., Courneya, K.S., & Jones, L.W. (2000). Relationships between extraversion, the theory of planned behavior, and exercise: The unique role of extraversion's activity facet. *Paper presented at the North American Society for Psychology of Sport and Physical Activity Conference, San Diego, California.*

Rhodes, R.E., & Courneya, K.S. (2000). The relationship between exercise behavior, intention, self-efficacy, and the personality dimensions of extraversion and neuroticism. *Paper presented at the 2000 Annual Meeting of the Society of Behavioral Medicine, Nashville, Tennessee.*

1999

- Courneya, K.S., Bobick, T.M., **Rhodes, R.E.**, Jones, L.W., Friedenreich, C.M., & Arthur, K. (1999). Personality and subjective well-being in cancer patients. *Paper presented at the 1999 Annual Meeting of the Canadian Association of Psychosocial Oncology, Edmonton, Alberta.*
- Courneya, K.S., **Rhodes, R.E.**, & Jones, L.W. (1999). The relative utility of social support and subjective norm for predicting exercise intention and behavior. *Paper presented at the 1999 Annual Meeting of the Canadian Society for Psychomotor Learning and Sport Psychology, Edmonton, Alberta.*
- Dalton, A., Taunton, J., Rhodes, T., Martin, A., Donnelly, M., Elliott, J., & **Rhodes, R.E.** (1999). Strength gains in older women, ages 75-80 years, after 6 months of progressive resistance training: Influence on health and functioning in older age. *Paper presented at the Annual Symposium of the Canadian Academy of Sport Medicine, Whistler, British Columbia.*
- Plotnikoff, R., Courneya, K.S., Hotz, S., Birkett, N., & **Rhodes, R.E.** (1999). The transtheoretical model and exercise behavior change: What's the outcome? *Paper presented at the 1999 Annual Meeting of the Canadian Society for Psychomotor Learning and Sport Psychology, Edmonton, Alberta.*
- Rhodes, R.E.**, & Courneya, K.S. (1999). Exercise motives and persuasion for attitude change: The role of self-monitoring. *Paper presented at the 1999 Annual Meeting of the Canadian Society for Psychomotor Learning and Sport Psychology, Edmonton, Alberta.*
- Rhodes, R.E.**, Martin, A.D., Taunton, J.E., & Craig, K.D. (1999). Self-efficacy, social support, age, education, and muscular strength as predictors of exercise adherence among older women. *Paper presented at the American College of Sports Medicine 46th Annual Meeting, Seattle, Washington.*

1998

- Rhodes, R.E.**, Martin, A.D., & Taunton, J.E. (1998). The relationship of self-efficacy, education, and social support to regularly exercising older adults. *Paper presented at the American College of Sports Medicine 45th Annual Meeting, Orlando, Florida.*

Scholarships, Fellowships, Honours and Awards:

1. **2018** REACH Awards for UVic's Outstanding Research Scientist of the Year with <20 years since PhD, Office of the Vice-President, Research, University of Victoria
2. **2018** Fellowship/Distinguished International Affiliate, American Psychological Association (Society for Health Psychology)
3. **2017** Elected to Fellowship, Canadian Academy of Health Sciences
4. **2017** Paper chosen by the editor for continuing education credit for Certified Health Promotion Specialists, Health Education and Behavior
5. **2017** Paper chosen by the editor for journal club, Exercise and Sports Sciences Reviews
6. **2016** Pittu Laungani Award (Best paper in IJHPE). International Journal of Health Promotion and Education
7. **2016** Faculty of Education Award for Excellence in Research – Established Scholar Competition. University of Victoria
8. **2015** Elected to Fellowship, Academy of Behavioral Medicine Research

9. **2015** Elected to Royal Society of Canada (College of New Scholars, Artists and Scientists)
10. **2014** Elected to Fellowship, Society of Behavioral Medicine
11. **2013** Research citation award in person and social factors in health behavior. Society of Behavioral Medicine.
12. **2011** Research Scientist Award. Canadian Cancer Society (\$500,000)
13. **2009** Research citation award in person and social factors in health behavior. Society of Behavioral Medicine.
14. **2008** Early Career Distinguished Scholar Award. North American Society for the Psychology of Sport and Physical Activity (\$1000).
15. Greg Ferrier Award for highest rated grant. Heart and Stroke Foundation of Nova Scotia (\$5,000)
16. **2007** Research citation award in person and social factors in health behavior. Society of Behavioral Medicine.
17. **2006** Canadian Institutes of Health Research New Investigator Award (Gender and Health) (\$275,000 for 5 years).
18. **2006** Research citation award in person and social factors in health behavior. Society of Behavioral Medicine.
19. **2006** Research citation award in health communication. Society of Behavioral Medicine.
20. **2003** Michael Smith Foundation for Health Research Scholar Award (Population Health) (\$400,000 for 5 years)
21. **2000** University of Alberta Tuition Scholarship
22. **1999** Alberta Heritage Foundation for Medical Research Doctoral Award (\$20,000 for 2 years)
23. **1999** University of Alberta Tuition Scholarship
24. **1999** J. Gordin Kaplin Award – University of Alberta

Research Grants:

2018

1. Presseau, J., Grimshaw, J.M., Squires, J.E., Armitage, C., Bacon, S., Conner M., Desroches, S., Gaudreau, P., Horsley, T., Ivers, N., Lavoie, K., McCleary, N., Patey, A., **Rhodes, R.E.**, Sniehotta, F., Taljaard, M., Kednappa, T., Welch, V., & Witteman, H. (2018). Using 'brain hacks' for multiple health behaviour change: Planning the first-in-Canada evaluation of implementation intentions at scale. CIHR Planning and Dissemination Grants (\$20,000 for 1 year).
2. Allain, K.A., Marshall, B.L., **Rhodes, R.E.**, Phoenix, C., & Whittaker R. C. (2018). Snow on the roof, fire on the ice: Aging embodiment, gender, and national identity in Canadian winter sport. Social Sciences and Humanities Research Council of Canada (\$99,882 for 5 years).

3. Kwan, M., Graham, J.D., Cairney J., **Rhodes, R.E.**, & Bray, S.R. (2018). Integrative approaches in understanding physical activity change during the transition into emerging adulthood: application of the multi-process action control model. Social Sciences and Humanities Research Council of Canada (\$248,056 for 4 years).
4. Chan, D.K.C., & **Rhodes, R.E.** (2018). Development and Validation of Perceived Social Influence Scale in Sport, Physical Activity, and Education Contexts. The University of Hong King Research Committee (\$63,460).
5. Warburton, D.E.R., Hare, J., Miles R., Webster, J., Bredin S.S.D., Norman, M., Oh, P., **Rhodes R.E.** (2018). Creating a Healthier Community through Indigenous Approaches to Health and Wellness. CIHR Planning and Dissemination Grants (\$10,000 for 1 year).
6. Warburton, D.E.R., Hare, J., Bredin S.S.D., Miles, R., Norman, M., Oh, P., **Rhodes, R.E.**, Sparrow, G. (2018). Indigenous Approaches to Wellness Research Funding. Canadian Institutes of Health Research (CIHR) Catalyst Grant (\$109,911 for 1 year).

2017

7. Beauchamp, M., **Rhodes, R.E.**, Liu, Y., Faulkner, G., Naylor, P.J. Nathan, N., & Lubans, D. (2017). Peer leadership and physical literacy promotion among elementary school children. Social Sciences and Humanities Research Council of Canada (\$211,018 for 4 years).

2016

1. Naylor, P.J., Beauchamp, M., Caperchione, C., **Rhodes, R.E.**, Temple, V. (2016). Ex-Change Makers: 2017 International Meeting to Advance Behaviour Change Science. Canadian Institute of Health Research Meetings Grant (\$14,858 for 1 year).
2. **Rhodes, R.E.**, Beauchamp, M.R., Blanchard C.M., Carson, V., Gardner, B., and Warburton, D.E.R. (2016). Parents and children active together: Examining motivational, regulatory, and habitual intervention approaches. Canadian Cancer Society Research Institute Prevention Grant (\$421,863 for 4 years).
3. **Rhodes, R.E.**, Beauchamp, M.R., Strachan, S., Gardner, B., Hofer, S., Carson, V., & Warburton, D.E.R. (2016). Promoting Reflexive Family Physical Activity: A Test of Habit and Identity Formation. Canadian Institutes of Health Research Foundation Grant. (\$959,663 for 7 years).
4. **Rhodes, R.E.**, Beauchamp, M.R., Blanchard, C.M., Carson, V., Gardner, B. & Warburton, D.E.R. (2016). Promoting Family Physical Activity through Habit Formation. Heart and Stroke Foundation of Canada (\$297,163 for 3 years).
5. **Rhodes, R.E.**, Beauchamp, M.R., Blanchard, C.M., Carson, V. (2016). Promoting Sport Participation during Early Parenthood. Social Sciences and Humanities Research Council of Canada (\$310,303 for 6 years).
6. **Rhodes, R.E.**, & Hoffert, G., (2016). Increasing Adherence to Physical Activity Prescription Among Cystic Fibrosis Patients: A Feasibility Study. Island Health Collaborative Grant. (\$15,000 for one year).

2015

1. Hofer, S., Price, M., Weber, J., Bater, M., Malone, M., **Rhodes, R.E.**, Gruppuso, V., McArdie, K., Sawchuck, D., Hundza, S., McGavin, C., Kaye, J., Moselle, K. Evaluating the Effectiveness of Integrating Patient Reported Outcomes and Assessments in the Care for Seniors with Complex Needs (e-PRO). Canadian Institute of Health Research Operating Grant (\$187,500 for 4 years).
2. Storey, K., Torrance, B., Montemurro., Veugelers, P., Naylor, P.J., **Rhodes, R.**, Masse, L. School's Out... Let's move after school project. Women and Children's Health Research Institute (WCHRI) Innovation Grant (\$49,350.00 for 2 years).

2014

1. **Rhodes, R.E.**, Blanchard, C.M., Beauchamp, M.R., Symons Downs, D. and Warburton, D.E.R. Evaluation of a Physical Activity Intervention for New Parents. Canadian Institutes of Health Research (\$305,578 for 4 years).
2. Carson, V., Spence, J., Rodgers, W., Rinaldi, C., **Rhodes, R.**, Hesketh, K. The role of parents in establishing healthy physical activity and sedentary behaviour habits in young children. Canadian Institute of Health Research -Reproductive and Child Health (\$100,000 for 1 year).
3. Blanchard, C.M., Warburton, D., **Rhodes, R.E.**, King-Shier, K., Grace, S., Reid, R., Sweet, S., Giacomantonio, N., McGowan, E., Saunders, T., & Rainham, D., & Witcher, C. Cardiac rehabilitation sedentary behaviour correlates (CARES). Heart & Stroke Foundation of Nova Scotia – Bridge Grant (59,820 for 1 year).
4. Bassett-Gunter, Rebecca, **Rhodes, R.E.**, Understanding the role of parents in supporting children's sport participation. Social Sciences and Humanities Research Council of Canada travel grant (\$3,970).

2013

1. Beauchamp, M, Dunlop, W, Estabrooks, P, Liu, Y, & **Rhodes, R.** A self-categorization theory approach to fostering physical activity adherence among older adults: A randomized controlled feasibility trial. Canadian Institutes of Health Research (\$332,399 for 3 years)
2. **Rhodes, R.E.**, Graham, T.C.N., Beauchamp, M., Latimer-Cheung, A. & Warburton, D.E.R. Exercise games and physical activity: Does multi-player online play improve adherence? Canadian Cancer Society Innovation Grants (\$199,648 for 3 years).

2012

1. **Rhodes, R.E., Blanchard, Naylor, P.J. & Warburton, D.E.R. Family planning for physical activity: A randomized controlled trial. Canadian Institutes of Health Research (\$260,000 for 4 years).**
2. Graham, N. Warburton, D.E.R., **Rhodes, R.E.**, Mandryke, R. Et al. CP Cycle for fun. NSERC Collaborative Health Research Projects (\$150,000 for 3 years).

3. Blanchard, C.M., Fowles, J., Giacomantonio, N., Plotnikoff, R., Rainham, D., **Rhodes R.E.**, Shields, C. & Vallis, M. Lifestyle activity correlates for diabetics (LIFE). Canadian Institutes of Health Research (\$384,679 for 3 years).
4. Faulkner, G., Costas-Bradstreet, C., Berry, T., Deshpande, S., Latimer, A., **Rhodes, R.E.**, Spence, J. & Tremblay, M. Developing an evaluation plan for a national physical activity policy. Canadian Institutes of Health Research (\$240,812 for 2 years).
5. Faulkner, G., Costas-Bradstreet, C., Berry, T., Deshpande, S., Latimer, A., **Rhodes, R.E.**, Spence, J. & Tremblay, M. Canada 20/20 policy. Canadian Institutes of Health Research Planning Grant (\$15,000 for 1 year).
6. Faulkner, G., Spence, J.C., & Rhodes, R.E. ParticipACTION after 5 years: Assessing impact on the promotion of physical activity and the behaviour of Canadians. Canadian Institutes of Health Research (\$152, 237 for 2 years).
7. deBruijn, G.J. and Rhodes, R.E. Promoting physical activity in the elderly – an examination of affective and self-regulatory messages on the development of moderate physical activity habits. University of Amsterdam, Health Grant (10,000 euro)

2011

1. Beauchamp, M.R., Barling, J. & **Rhodes, R.E.** Transformational teaching and physical education engagement among elementary school children: Development and evaluation of a multi-media based intervention program. Social Sciences and Humanities Research Council of Canada (\$99,125 for 3 years).
2. Li, L., Cibere, J., Crooks, V., Esdaile, J., Jones, C., Kopec, J., Lear, S., **Rhodes, R.E.**, Lineker, S., Pencharz, J. Capitalizing on the teachable moment: the OPEN (osteoarthritis physical activity and exercise net) for improving physical activity in early knee osteoarthritis. Canadian Institutes of Health Research (\$197,602 for 2 years).
3. Liu-Ambrose, Teresa, Brasher, Penelope, Margaret, Ann, Cook, Wendy, Davis, Jennifer Colleen, Donaldson, Meghan Gordon, Graf, Peter, Marra, Carlo A, Miran-Khan, Karim, **Rhodes, R.E.**, Action Seniors! An RCT of secondary falls prevention in community-dwelling senior fallers. Canadian Institutes of Health Research, Operating Grant (\$425, 132 for 3 years)
4. **Rhodes, R.E.**, Beauchamp, M.R., Conner, M., deBruijn, G.J. & Latimer, A. Evaluation of instrumental, affective, and self-regulatory messaging on intention and behaviour. Social Sciences and Humanities Research Council of Canada (\$104,488 for 3 years).

2010

1. McKay, H., Bryan, S., Frank, L., Ashe, M., Clarke, P., Mitton, C., Paez, A., **Rhodes, R.E.**, Scott, V. Sims-Gould, J. (2010). Walk the talk: Transforming the built environment to enhance mobility in seniors. Canadian Institutes of Health Research (\$1,500,000 for 6 years).
2. **Rhodes, R.E.** Testing the Active 2 Exergame. EA Sports (\$35,000 for 1 year).
3. **Rhodes, R.E.**, Beauchamp, M., Blanchard, C.M., Bredin, S.S.D., Maddison, R. Interactive video gamebikes and their effect on exercise adherence and health related fitness among families. Canadian Cancer Society Prevention Initiative (\$377,062 for 3 years).

4. **Rhodes, R.E.** (PI), Benoit, C., Blanchard, C., Downs, D., Hausenblas, H., Levy-Milne, R., Naylor, P.J., and Warburton, D. (2010). Obesogenic behaviours of new parents. Canadian Diabetes Association (\$64,927 for 1 year)
5. Wharf Higgins, J., **Rhodes, R.E.**, Naylor, P.J., Strange, K., McKay, H. & Gibbons, S. Health promoting secondary schools: A pilot project. Canadian Cancer Society Prevention Initiative (\$599,034 for 3 years).

2009

1. Warburton, D.E.R., **Rhodes, R.E.**, Bredin, S. & MacKenzie, D. A pilot study testing the effectiveness of interactive video games on the health status and quality of life of post-menopausal breast cancer survivors. Canadian Breast Cancer Research Alliance (\$35,000 for 1 year).
2. **Rhodes, R.E.** (PI), Benoit, C., Blanchard, C., Downs, D., Hausenblas, H., Levy-Milne, R., Naylor, P.J., and Warburton, D. (2009). Parenthood and family health behaviour: Current findings and research planning collaboration. Canadian Institutes of Health Research (Institute of Nutrition, Metabolism and Diabetes) Meetings, Planning and Dissemination Grant (\$12,403 for 1 year).
3. Booth, K. Graham, N., **Rhodes, R.E.**, Warburton, D.E.R., Gooch, B., McNulty, K., Stanley, K., Mandryk, R. et al. (2009). Games for physical fitness. Canadian Networks of Centres of Excellence ([NCE](#)) (5,000,000 for 5 years).
4. Blanchard, C.M. (PI), **Rhodes, R.E.**, Rainham, D., Giacomantonio, N., Reid, R., Kirkland, S., Spence, J., Young, W., Murnaghan, D., Lyons, R. (2009). Environmental Physical activity cOrrelates after Cardiac Hospitalization (EPOCH). Canadian Institutes of Health Research/Heart and Stroke Foundation of Canada (\$484,988 for 3 years).
5. McKay, H (PI), **Rhodes, R.E.**, Boyd, S.K., Burrows, M., Li, L.C., MacDonald, H.M., Miran-Khan, K., Mulpuri, K., Naylor, P.J. (2009). An investigation into risk-taking behaviour, bone microstructure and fracture between the sexes: What underpins fracture in boys compared to girls during growth? Canadian Institutes of Health Research (\$595,143 for 4 years).

2008

1. **Rhodes, R.E.** (PI), Benoit, C., Blanchard, C.M., Levy-Milne, R., Naylor, P.J., Symons Downs, D. Warburton, D.E.R. Health behaviours during early parenthood: Exploring the impact of multiple children. Social Sciences and Humanities Research Council of Canada Operating (\$217,879 for 3 years).
2. Blanchard, C.M. (PI), Dechman, G., Hernandez, P., Spence, J.C., McGannon, K., **Rhodes, R.E.** Explaining gender differences during and after pulmonary rehabilitation using a mixed-methods social ecological approach. Social Sciences and Humanities Research Council of Canada Operating (\$146,000 for 3 years).
3. Miran-Khan, K. (PI), Li, L.C., Liu-Ambrose, T.Y., Marra, C.A., McKay, H.A., **Rhodes, R.E.** et al. Institute Centre for Hip Health and Mobility: A Team Approach to Mobility in Vulnerable Seniors. Canadian Institutes of Health Research (New and Emerging Teams Grant) (1,500,000 for 6 years).

4. Penny MacCourt (PI), Tuokko, H.A., **Rhodes, R.E.**, Cloutier-Fisher, D., Dobson, W. Prendergast, M., McGee, P., Pauluth-Penner, T. Seeing is believing? Using social science theory to examine how theatre performance affects audience beliefs (play development). Canadian Institutes of Health Research NGO Outreach Initiative (\$10,000).
5. Naylor, P.J. (PI), **Rhodes, R.E.**, Barr, S., Forster-Coull, L. Evaluating the impact of a School Fruit and Vegetable Snack Program on Canadian School Children's Knowledge, Social Cognitions and fruit and vegetable consumption. Canadian Institutes of Health Research (\$100,000 for 1 year).

2007

1. **Rhodes, R.E.** (Co-PI), Dean, R.N. (Co-PI), Tuokko, H.A., & Wharf Higgins, J. Application of the theory of planned behaviour to develop a strength-training intervention for older adults. British Columbia Network for Aging Research Seed Grant (\$3,500 for 1 year).
2. **Rhodes, R.E.** (PI), Benoit, C., Blanchard C.M., Levy-Milne, R., Naylor, P.J., Symons Downs, D. Obesogenic behaviours of new parents: An 18-month trial. Canadian Diabetes Association (\$191,644 for 3 years).
3. Blanchard, C.M. (PI), Giacomantonio, N., **Rhodes, R.**, Reid, R., Spence, J.C., McGannon, K.M., Lyon, R. Understanding gender differences in exercise from a social ecological perspective during and after cardiac rehabilitation. Canadian Institutes of Health Research (\$335,307 for 3 years).
4. **Rhodes, R.E.** (PI). Experimental evaluation of salient versus nonsalient belief-based markers for the promotion of leisure-time walking. University of Victoria Health Research (\$41,705 for 3 years).
5. Blanchard, C.M. (PI), Cyr, C., Giacomantonio, N., **Rhodes, R.**, Reid, R., Stevenson, R. Understanding exercise behaviour from a social ecological perspective during and after cardiac rehabilitation. A Multi-site trial in New Brunswick. Heart and Stroke Foundation of New Brunswick (\$133,177 for 3 years).
6. **Rhodes, R.E.** (PI), Benoit, C., Blanchard C.M., Levy-Milne, R., Naylor, P.J., Symons Downs, D. Health behaviours of new parents. Social Sciences and Humanities Research Council of Canada (\$116,392 for 3 years – awarded but declined).
7. Tuokko, H.A. (PI), **Rhodes, R.E.**, Cloutier-Fisher, D., Dobson, W., Prendergast, M., McGee, P., Pauluth-Penner, T. Seeing is believing? Using social science theory to examine how theatre performance affects audience beliefs. Social Sciences and Humanities Research Council of Canada (\$98,735 for 3 years).
8. Courneya, K.S. (PI), Friedenreich, C., **Rhodes, R.E.**, Blanchard, C.M., Mackey, J., Culos-Reed, N. Identifying and eliminating barriers to participation in physical activity and sport in cancer survivors. Canadian Institutes of Health Research (in collaboration with Sport Canada) (\$52,591 for 1 year).
9. Wharf Higgins, J., **Rhodes, R.E.**, Fyfe, M., Stirling, B., Pennock, M., Diamond, L., McCauley, S., Warburton, D.E.R. We Built this City to Walk and Roll: A Natural Experiment to Understand the Impact of Pedestrian and Cyclist-Friendly Development in Victoria. Heart and Stroke Foundation of Canada (Built Environment, Obesity and Health seed grant) (\$1568).
10. Blanchard, C.M. (PI) Giacomantonio, N., **Rhodes, R.**, Reid, R., Spence, J.C., McGannon, K.M. Why aren't women engaging in as much exercise during and after cardiac rehabilitation as men? A social ecological perspective. Heart and Stroke Foundation of Nova Scotia (\$142,192 for 3 years).

2006

1. **Rhodes, R.E.** (PI). Initial Effects of Diverse Contexts and Channels of a Physical Activity Campaign: An Evaluation of Canada's Physical Activity Guide to Healthy Active Living. Canadian Institutes of Health Research (New Investigator Operating Grant \$50,000 for 1 year renewable).
2. Blanchard, C.M. (PI), **Rhodes, R.E.**, Giacomantonio, N., Spence, J., Lyons, R., Murnaghan, D., Reid, R. **Using a Social Ecological Approach to Explain Exercise Behaviour from a Gender Perspective in Cardiac Patients not Attending Cardiac Rehabilitation in Nova Scotia.** Nova Scotia Health Research Foundation (\$150,000 for 3 years).
3. McIntyre, C. (PI) & **Rhodes, R.E.** The Relationship between Parental Efficacy and Child Physical Activity Participation: A pilot study in Greater Victoria. British Columbia Ministry of Family (via Human Early Learning Partnership) (1 year \$4,500).
4. **Rhodes, R.E.** (PI), Naylor, P.J., McKay, H.A., McIntyre, C.A. The Effectiveness of an Implementation Intention Intervention on Physical Activity Behaviours within the Family: A Pilot Study in Greater Victoria. British Columbia Ministry of Family (via Human Early Learning Partnership) (\$28,311 for 2 years).
5. **Rhodes, R.E.** (PI) & Warburton, D.E.R. Evaluating television-based physical activity interventions in the family home. Michael Smith Foundation for Health Research (Internal Seed Grants) (\$4,500 for 1 year)
6. Porter, M. (PI), Myers, A., Bedard, M., Tuokko, H., **Rhodes, R.E.** (as collaborator). Quantifying mobility in older adults: A mixed modality approach. Canadian Institutes of Health Research (Mobility RFA) (\$73,000 for 1 year).

2005

1. Blanchard, C.M. (PI), **Rhodes, R.E.**, McGannon, K., Spence, J., Edwards, N., Morrin, L., Reid, R. Social ecological determinants of exercise during home-based cardiac rehabilitation: Should gender be considered? Social Sciences and Humanities Research Council of Canada (\$145,000 for 3 years).
2. Temple, V. (PI), Naylor, P.J., Pacini-Ketchabaw, V., **Rhodes, R.E.**, Wharf Higgins, S.J. Wolsky, L. Healthy opportunities project for preschool children: A pilot of an environmentally-based physical activity and healthy eating intervention for daycare settings. Canadian Institutes of Health Research (Excellence, Innovation and Advancement in the Study of Obesity and Healthy Body Weight Childhood Obesity Operating Grants) (\$49,995 for 1 year).
3. **Rhodes, R.E.** (PI). Research Top-Up Grant. Social Sciences and Humanities Research Council of Canada (\$750 for 1 year).
4. Zehr, P. (PI), **Rhodes, R.E.**, Ferris, D. Efficacy of coupled rhythmic arm and leg movement as an alternative to body weight supported walking training for recovery of walking after incomplete spinal cord injury. Rick Hansen Man In Motion Research Fund (\$35,000 for 1 year).
5. Naylor, PJ (Co-PI), McKay, H.A. (Co-PI), **Rhodes, R.E.**, Wharf Higgins, S.J., Manske, S. Evaluating the effectiveness of the dissemination of Action Schools! BC: A socio-ecological intervention to increase physical activity and healthy eating in school children. Canadian Institutes of Health Research (Excellence, Innovation and Advancement in the Study of Obesity and Healthy Body Weight Childhood Obesity Operating Grants) (\$200,000 for 3 years).

6. Naylor, PJ (Co-PI), McKay, H.A. (Co-PI), **Rhodes, R.E.**, Wharf Higgins, S.J., Manske, S. Evaluating the effectiveness of the dissemination of Action Schools! BC: A socio-ecological intervention to increase physical activity and healthy eating in school children. Heart and Stroke Foundation of Canada (Excellence, Innovation and Advancement in the Study of Obesity and Healthy Body Weight Childhood Obesity Operating Grants) (\$200,000 for 3 years).
7. Bredin, S.D. (PI), **Rhodes, R.E.**, Warburton, D. Making an enemy our ally: A pilot study testing the effects of interactive video games on exercise preference in young girls and boys. Hampton Foundation (\$18,500 for 2 years).
8. Mazzoni, E., Southward, J., Virji-Babul, N., Purves, L., Temple, V., **Rhodes, R.E.** Effect of indoor rock climbing on balance, global self esteem and self efficacy of children with special needs. Vancouver Island Health Authority child, youth, and family health program research advisory committee grant (\$6620 for 1 year).
9. **Rhodes, R.E.** (PI). Behavioural Medicine Laboratory Operating Grant. Canadian Foundation for Innovation (\$18,500 for 5 years).

2004

1. **Rhodes, R.E.** (PI), Blanchard, C.M., Courneya, K.S., Plotnikoff, R. Development of a theory-based leisure-time walking program. Social Sciences and Humanities Research Council of Canada (\$95,000 for 3 years).
2. **Rhodes, R.E.** (PI). Establishment grant. Michael Smith Foundation for Health Research (\$18,500 for 2 years).
3. McKay, H. (PI), **Rhodes, R.E.**, Warburton, D., Kopelow B. [Action Schools!](#) BC: A multi-health outcome physical activity program for children and youth in BC. Provincial Health Services Authority (178,375 for 1 year).
4. **Rhodes, R.E.** (PI). Evaluating the Behavioural Economics of Leisure Time Physical Activity. [Michael Smith Foundation for Health Research](#) (Internal Seed Grant) (\$4,500).

2003

1. **Rhodes, R.E.** (PI). Research grant. University of Victoria (\$25,000 for 5 years).
2. Hultsch, D. (PI), **Rhodes, R.E.** et al. Infrastructure grant. Michael Smith Foundation for Health Research (\$685,000 for 5 years).
3. **Rhodes, R.E.** (PI). Establishment grant. Michael Smith Foundation for Health Research (\$75,000 for 2 years).
4. Blanchard, C.M. (Co-PI), Fisher, J. (Co-PI), Courneya, K.S., Sparling, P., **Rhodes, R.E.**, Baker, F. Does the theory of planned behavior moderate the relationship between ethnicity and moderately intense physical activity in college-aged students? [National Institutes of Health](#) (U.S.) via the Research Center for Minority Institutions (\$120,000 for 3 years).
5. Warburton, D. (PI), Sheel, W., **Rhodes, R.E.** Effect of two exercise training programmes on central and peripheral limitations to exercise capacity in spinal cord injured individuals. B.C. Neurotrauma Fund (\$61,333 for 2 years).

6. McKay, H. (PI), **Rhodes, R.E.**, Warburton, D., Kopelow B. [Action Schools!](#) BC: A multi-health outcome physical activity program for children and youth in BC. Provincial Health Services Authority (\$1,300,000).
7. **Rhodes, R.E.** (PI). Development of the Behavioral Medicine Laboratory. British Columbia Knowledge and Development Fund (\$32,790 for 2 years).
8. **Rhodes, R.E.** (PI). Development of the Behavioral Medicine Laboratory. Canadian Foundation for Innovation (\$43,720 for 2 years).
9. **Rhodes, R.E.** (PI). Examining Health Canada's Physical Activity Guide as a motivational tool. [Social Sciences and Humanities Research Council of Canada](#) Internal Grant (\$6500 for 1 year).
10. **Rhodes, R.E.** (PI). Top-Up Grant. University of Victoria (\$1,500 for 1 year).

2002

1. McKay, H. (PI), **Rhodes, R.E.**, Warburton, D., Kopelow B. [Action Schools!](#) BC: A multi-health outcome physical activity program for children and youth in BC. Provincial Health Services Authority (\$219,500 for 1 year).
2. **Rhodes, R.E.** (PI). Parsimony versus precision in the theory of planned behavior. [Social Sciences and Humanities Research Council of Canada](#) Internal Grant (\$6,500 for 1 year).

2001

1. **Rhodes, R.E.**(PI), Lauzon, L., Van Gyn, G., Gaul, C., Gibbons, S., Warf Higgins, J., Docherty, D. Centre for Physical Activity Research on Health and Quality of Life: Networking, feasibility assessment, capacity building, and grant preparation. Special UVic Health Research Initiative Development Grant Program (\$4,500 for 2 years).
2. **Rhodes, R.E.** (PI). Research Grant. University of Victoria (\$12,000 for 5 years).

1999

1. **Rhodes, R.E.** (PI) & Courneya, K.S. Personality-Matched Exercise Interventions for Cancer Survivors. Alberta Heritage Foundation for Medical Research Doctoral Research Stipend (\$3,000 for 2 years).

4. Other Contributions (Service)

Memberships and Offices Held in Learned and Professional Societies (include dates):

2018

International Society of Behavioral Nutrition and Physical Activity, Society of Behavioral Medicine, Academy of Behavioral Medicine, Royal Society of Canada, Canadian Academy of Health Sciences

2017

International Society of Behavioral Nutrition and Physical Activity, Society of Behavioral Medicine, Academy of Behavioral Medicine, Royal Society of Canada, Canadian Academy of Health Sciences

2016

Canadian Society for Psychomotor Learning and Sport Psychology, Society of Behavioral Medicine,

Academy of Behavioral Medicine, Royal Society of Canada

2015

International Society of Behavioral Nutrition and Physical Activity, Canadian Society for Psychomotor Learning and Sport Psychology, Society of Behavioral Medicine

2014

International Society of Behavioral Nutrition and Physical Activity, Society of Behavioral Medicine

2013

Society of Behavioral Medicine, Australasian Society of Behavioural Health and Medicine, Canadian Society for Psychomotor Learning and Sport Psychology

2012

Society of Behavioral Medicine, North American Society for the Psychology of Sports and Physical Activity

2011

Society of Behavioral Medicine, North American Society for the Psychology of Sports and Physical Activity

2010

Society of Behavioral Medicine, North American Society for the Psychology of Sports and Physical Activity

2009

Society of Behavioral Medicine, Canadian Society for Exercise Physiology

2008

Society of Behavioral Medicine, North American Society for the Psychology of Sports and Physical Activity, International Society for Behavioral Nutrition and Physical Activity

2007

Society of Behavioral Medicine, American College of Sports Medicine, North American Society for the Psychology of Sports and Physical Activity

2006

American College of Sports Medicine, North American Society for the Psychology of Sports and Physical Activity

2005

Society of Behavioral Medicine

2004

Society of Behavioral Medicine, American College of Sports Medicine, Canadian Association for Psychomotor Learning and Sport Psychology, North American Society for the Psychology of Sport and Physical Activity

2003

Society of Behavioral Medicine, American College of Sports Medicine, Canadian Association for Psychomotor Learning and Sport Psychology, North American Society for the Psychology of Sport and Physical Activity

2002

Society of Behavioral Medicine, American College of Sports Medicine

2001

Society of Behavioral Medicine, American College of Sports Medicine

2000

Society of Behavioral Medicine, Canadian Association for Psychomotor Learning and Sport Psychology, North American Society for the Psychology of Sport and Physical Activity

1999

American College of Sports Medicine

1998

American College of Sports Medicine

Memberships on, and Contributions to Professional Boards or Committees

2017

External

1. Conference Organizing Committee chair for the International Behavioral Nutrition and Physical Activity Conference
2. Scientific advisory board member for Canada's Physical Activity Report Card
3. Committee Advisory Member – Public Health Agency of Canada Technical Surveillance Assessment
4. Committee member for the Canadian Institutes of Health Research New Investigator Peer Review Board
5. Board member (Research Advisory) for PARTICIPATION (national)
6. Board member for the Centre for Hip Health and Mobility (UBC Hospital).
7. Journal Editorial Board Member: Psychology & Health (European Health Psychology Association)
8. Journal Editorial Board Member: British Journal of Sports Medicine (British Medical Journal)
9. Journal Editorial Board Member: Journal of Behavioral Medicine
10. Journal Editorial Board Member: Annals of Behavioral Medicine (Society of Behavioral Medicine)
11. Journal Editorial Board Member: Psychology of Sport and Exercise
12. Journal Editorial Board Member: Canadian Health and Fitness Journal
13. Associate Editor, Health Psychology
14. Associate Editor, Exercise and Sports Sciences Reviews
15. Active People, Active Places Evaluation Advisory Team. BC Ministry of Health

16. Advisory Committee on BCTs (Behavior change techniques), University College London
17. Conference organizing committee: International Society for Physical Activity and Health (ISPAH) Congress in Vancouver 2018
18. Scientific Advisory Board, BC Childhood Healthy Weights Intervention Program
19. Aging Healthy Project Expert, Dr. Alan Gow Research Team
20. Conference abstract reviewer – 2017 International Society of Behavioral Nutrition and Physical Activity

University

1. Search Committee Member – Centre for Biomedical Research
2. Associate Director, Institute on Aging & Lifelong Health (formerly Centre on Aging)
3. Advisory Board Member for the University of Victoria Institute on Aging & Lifelong (formerly Centre on Aging)
4. Program Committee Member – University of Victoria Institute on Aging & Lifelong (formerly Centre on Aging)
5. Research Affiliate - University of Victoria Institute on Aging & Lifelong (formerly Centre on Aging)
6. Research Affiliate – University of Victoria Centre for Youth and Society
7. CIHR Student Scholarship Adjudication Committee - UVIC

Faculty/School

1. Faculty of Education Research Advisory Committee member
2. Faculty Associate Dean Research and Academic Search Committee
3. Faculty of Education Appeals Committee
4. EPHE Council
5. CIHR Student Adjudication - EPHE

2016

External

1. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
2. Committee Advisory Member – Public Health Agency of Canada Technical Surveillance Assessment

3. Conference Organizing Committee member for the International Behavioral Nutrition and Physical Activity Conference
4. Committee member for the Canadian Institutes of Health Research New Investigator Peer Review Board
5. Board member (Research Advisory) for PARTICIPATION (national)
6. Board Member for the Michael Smith Foundation for Health Research (Research Advisory).
7. Board member for the Centre for Hip Health and Mobility (UBC Hospital).
8. Journal Editorial Board Member: Psychology & Health (European Health Psychology Association)
9. Journal Editorial Board Member: British Journal of Sports Medicine (British Medical Journal)
10. Journal Editorial Board Member: Annals of Behavioral Medicine (Society of Behavioral Medicine)
11. Journal Editorial Board Member: Psychology of Sport and Exercise
12. Journal Editorial Board Member: Journal of Behavioral Medicine
13. Journal Editorial Board Member: Canadian Health and Fitness Journal (Canadian Society for Exercise Physiology)
14. Board Member, BC Physical Activity Strategy Leadership Table
15. Board Member, Health Psychology
16. Board Member, Exercise and Sports Sciences Reviews
17. Co-Chair and Conference organizer International Society of Behavioral Nutrition and Physical Activity Annual Meeting in Victoria 2017
18. Active People, Active Places Evaluation Advisory Team. BC Ministry of Health

University

1. Search Committee Member – Centre for Biomedical Research
2. Associate Director, Institute on Aging & Lifelong Health (formerly Centre on Aging)
3. Advisory Board Member for the University of Victoria Institute on Aging & Lifelong (formerly Centre on Aging)
4. Program Committee Member – University of Victoria Institute on Aging & Lifelong (formerly Centre on Aging)
5. Research Affiliate - University of Victoria Institute on Aging & Lifelong (formerly Centre on Aging)

6. Research Affiliate – University of Victoria Centre for Youth and Society
7. CIHR Student Scholarship Adjudication Committee - UVIC

Faculty/School

1. Faculty of Education Research Culture Committee member
2. Faculty Associate Dean Research and Academic Search Committee
3. Faculty of Education Appeals Committee
4. EPHE Council
5. CIHR Student Adjudication - EPHE

2015

External

1. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
2. Committee Advisory Member – Public Health Agency of Canada Technical Surveillance Assessment
3. Conference Organizing Committee member for the International Behavioral Nutrition and Physical Activity Conference
4. Committee member for the Canadian Institutes of Health Research New Investigator Peer Review Board
5. Board member (Research Advisory) for PARTICIPACTION (national)
6. Board Member for the Michael Smith Foundation for Health Research (Research Advisory).
7. Board member for the Centre for Hip Health and Mobility (UBC Hospital).
8. Journal Editorial Board Member: Psychology & Health (European Health Psychology Association)
9. Journal Editorial Board Member: British Journal of Sports Medicine (British Medical Journal)
10. Journal Editorial Board Member: Annals of Behavioral Medicine (Society of Behavioral Medicine)
11. Journal Editorial Board Member: Psychology of Sport and Exercise
12. Journal Editorial Board Member: Journal of Behavioral Medicine
13. Journal Editorial Board Member: Canadian Health and Fitness Journal (Canadian Society for Exercise Physiology)
14. Board Member, BC Physical Activity Strategy Leadership Table

15. Board Member, Health Psychology
16. Board Member, Exercise and Sports Sciences Reviews
17. Leader – Team bid member for International Society of Behavioral Nutrition and Physical Activity Annual Meeting in Victoria 2017

University

1. Search Committee Member – Centre for Biomedical Research
2. Advisory Board Member for the University of Victoria Centre on Aging
3. Program Committee Member – University of Victoria Centre on Aging
4. Research Affiliate - University of Victoria Centre on Aging
5. Research Affiliate – University of Victoria Centre for Youth and Society

Faculty/School

1. Faculty of Education Research Culture Committee member
2. Faculty of Education Appeals Committee
3. Faculty Retreat Committee
4. EPHE Council

2014

External

1. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
2. Committee Advisory Member – Public Health Agency of Canada Technical Surveillance Assessment
3. Conference Organizing Committee member for the International Behavioral Nutrition and Physical Activity Conference
4. Committee member for the Canadian Institutes of Health Research New Investigator Peer Review Board
5. Board member (Research Advisory) for PARTICIPATION (national)
6. Board Member for the Michael Smith Foundation for Health Research (Research Advisory).
7. Board member for the Centre for Hip Health and Mobility (UBC Hospital).
8. Journal Editorial Board Member: Psychology & Health (European Health Psychology Association)

9. Journal Editorial Board Member: British Journal of Sports Medicine (British Medical Journal)
10. Journal Editorial Board Member: Journal of Behavioral Medicine
11. Journal Editorial Board Member: Canadian Health and Fitness Journal (Canadian Society for Exercise Physiology)
12. Board Member, BC Physical Activity Strategy Leadership Table
13. Board Member, Health Psychology
14. Board Member, Exercise and Sports Sciences Reviews
15. Leader – Team bid member for International Society of Behavioral Nutrition and Physical Activity Annual Meeting in Victoria 2017

University

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2. Advisory Board Member for the University of Victoria Centre on Aging
3. Program Committee Member – University of Victoria Centre on Aging
4. Research Affiliate - University of Victoria Centre on Aging
5. Research Affiliate – University of Victoria Centre for Youth and Society

Faculty/School

1. Faculty of Education Research Culture Committee member
2. Faculty of Education Appeals Committee
3. Faculty Retreat Committee
4. EPHE Council

2013

External

1. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
2. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (CIHR National)
3. Board member (Research Advisory) for PARTICIPATION (national)
4. Board Member for the Michael Smith Foundation for Health Research (Research Advisory).

5. Board member for the Centre for Hip Health and Mobility (UBC Hospital).
6. Journal Editorial Board Member: Psychology & Health (European Health Psychology Association)
7. Journal Editorial Board Member: British Journal of Sports Medicine (British Medical Journal)
8. Journal Editorial Board Member: Journal of Behavioral Medicine
9. Journal Editorial Board Member: Canadian Health and Fitness Journal (Canadian Society for Exercise Physiology)
10. Board Member, BC Physical Activity Strategy Leadership Table
11. Board Member, Health Psychology
12. Board Member, Exercise and Sports Sciences Reviews

University

1. University of Victoria Human Research Ethics Board Member (approximately 3 reviews per month)
2. Advisory Board Member for the University of Victoria Centre on Aging
3. Research Affiliate - University of Victoria Centre on Aging
4. Research Affiliate – University of Victoria Centre for Youth and Society
5. Search Committee Member – Centre for Biomedical Research

Faculty/School

1. Faculty of Education Research Culture Committee member
2. Faculty of Education Appeals Committee
3. EPHE Council

2012

External

1. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
2. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (CIHR National)
3. Board member (Scientific director) for PARTICIPACTION (national)
4. Board Member for the Michael Smith Foundation for Health Research.

5. Committee member for the Canadian Diabetes Association Operating Grants Adjudication (Committee III)
6. Conference Co-Organizer and Chair – Society of Behavioral Medicine 2013 Annual Meeting (This is the largest Track in this prestigious organization – I was responsible for selecting and coordinating over 120 reviewers and ultimately deciding conference acceptance)
7. Board member for the Centre for Hip Health and Mobility (UBC Hospital).
8. Journal Editorial Board Member: Health Psychology (American Psychological Association)
9. Journal Editorial Board Member: Psychology & Health (European Health Psychology Association)
10. Journal Editorial Board Member: British Journal of Sports Medicine (British Medical Journal)
11. Journal Editorial Board Member: Exercise and Sports Sciences Reviews (American College of Sports Medicine)
12. Journal Editorial Board Member: Journal of Behavioral Medicine
13. Journal Editorial Board Member: Canadian Health and Fitness Journal (Canadian Society for Exercise Physiology)

University

1. University of Victoria Human Research Ethics Board Member (approximately 3 reviews per month)
2. Advisory Board Member for the University of Victoria Centre on Aging
3. Research Affiliate - University of Victoria Centre on Aging
4. Research Affiliate – University of Victoria Centre for Youth and Society

Faculty/School

1. Faculty of Education Research Culture Committee member
2. Faculty of Education Appeals Committee
3. EPHE Council

2011

External

1. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
2. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (CIHR National)
3. Board member (Scientific director) for PARTICIPACTION (national)

4. Board Member for the Michael Smith Foundation for Health Research.
5. Committee member for the Canadian Diabetes Association Operating Grants Adjudication (Committee III)
6. Committee member for the Canadian Cancer Society Operating Grants Adjudication (Prevention Grants)
7. Conference Co-Organizer and Chair – Society of Behavioral Medicine 2012 Annual Meeting (This is the largest Track in this prestigious organization – I was responsible for selecting and coordinating over 120 reviewers and ultimately deciding conference acceptance)
8. Board member for the Centre for Hip Health and Mobility (UBC Hospital).
9. Journal Editorial Board Member: Health Psychology (American Psychological Association)
10. Journal Editorial Board Member: Psychology & Health (European Health Psychology Association)
11. Journal Editorial Board Member: British Journal of Sports Medicine (British Medical Journal)
12. Journal Editorial Board Member: Exercise and Sports Sciences Reviews (American College of Sports Medicine)
13. Journal Editorial Board Member: Canadian Health and Fitness Journal (Canadian Society for Exercise Physiology)

University

1. University of Victoria Human Research Ethics Board Member (approximately 3 reviews per month)
2. Advisory Board Member for the University of Victoria Centre on Aging
3. Research Affiliate - University of Victoria Centre on Aging
4. Research Affiliate – University of Victoria Centre for Youth and Society

Faculty/School

1. Faculty of Education Research Culture Committee member
2. Faculty of Education Appeals Committee
3. EPHE Council

2010

External

1. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)

2. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (CIHR National)
3. Board member (Scientific director) for PARTICIPACTION (national)
4. Conference Co-Organizer and Chair – Society of Behavioral Medicine 2011 Annual Meeting (This is the largest Track in this prestigious organization – I was responsible for selecting and coordinating over 120 reviewers and ultimately deciding conference acceptance)
5. Journal Editorial Board Member: Health Psychology
6. Journal Editorial Board Member: British Journal of Sports Medicine
7. Journal Editorial Board Member: Exercise and Sports Sciences Reviews (American College of Sports Medicine)
8. Journal Editorial Board Member: Canadian Health and Fitness Journal (Canadian Society for Exercise Physiology)

University

4. Advisory Board Member for the University of Victoria Centre on Aging
5. University of Victoria Human Research Ethics Board Member (3 reviews per month)
6. Research Affiliate - University of Victoria Centre on Aging
7. Research Affiliate – University of Victoria Centre for Youth and Society

Faculty/School

1. Conference Organizer – Connections 2009 – UVIC Conference.
2. Faculty of Education Research Culture Committee member
3. Faculty of Education Advisory Committee (Tenure and Promotion)

2009

External

1. Advisory Board Member for the Camosun College Health and Wellness Diploma Program
2. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
3. Board Member for the Canadian Society for Exercise Physiology (National Committee)
4. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (CIHR National)
5. Committee member for the Canadian Diabetes Association Operating Grants Adjudication (Committee III)

6. Board member (Scientific director) for PARTICIPACTION (national)
7. Conference Co-Organizer and Chair – Canadian Society for Exercise Physiology 2009 Annual Meeting
8. Conference Co-Organizer and Chair – Society of Behavioral Medicine 2010 Annual Meeting (This is the largest Track in this prestigious organization – I was responsible for selecting and coordinating over 120 reviewers and ultimately deciding conference acceptance)

University

1. Advisory Board Member for the University of Victoria Centre on Aging
2. University of Victoria Human Research Ethics Board Member
3. Research Affiliate - University of Victoria Centre on Aging
4. Research Affiliate – University of Victoria Centre for Youth and Society

Faculty/School

1. Conference Organizer – Connections 2009 – UVIC Conference.
2. Faculty of Education Research Culture Committee member
3. Faculty of Education Advisory Committee (Tenure and Promotion)
4. EPHE Council

2008

External

1. Advisory Board Member for the Camosun College Health and Wellness Diploma Program
2. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
3. Board Member for the Canadian Society for Exercise Physiology (National Committee)
4. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (CIHR National)
5. Committee member for the Canadian Diabetes Association Operating Grants Selection Competition
6. Committee member on the BC Network for Aging Research 2008 Research Conference (2010 Olympic research in aging)
7. Society of Behavioral Medicine Selection Committee for Annual Meeting.

University

1. Advisory Board Member for the University of Victoria Centre on Aging

2. University of Victoria Human Research Ethics Board Member
3. Research Affiliate - University of Victoria Centre on Aging
4. Research Affiliate – University of Victoria Centre for Youth and Society
5. Research Affiliate – REACH (UVIC)

Faculty/School

1. Conference organizer – Connections 2009 – UVIC Conference.
2. Faculty of Education Advisory Committee (Tenure and Promotion)

2007

External

1. Committee member for the Michael Smith Foundation for Health Research Population Health Trainee Selection Competition
2. Advisory Board Member for the Camosun College Health and Wellness Diploma Program
3. Board Member for the Canadian Society for Exercise Physiology (BC Health Promotion Representative)
4. Board Member for the Canadian Society for Exercise Physiology (National Committee)
5. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (CIHR National)
6. Committee member for the Canadian Diabetes Association Operating Grants Selection Competition
7. Committee member on the BC Network for Aging Research 2008 Research Conference (2010 Olympic research in aging)
8. Society of Behavioral Medicine Conference Abstract Reviewer

University

1. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (University of Victoria).
2. Advisory Board Member for the University of Victoria Centre on Aging
3. University of Victoria Human Research Ethics Board Member
4. Committee member for the Canadian Institutes of Health Research Trainee Selection Competition (University of Victoria).
5. UVic Centre on Aging “Research Showcase” conference organizing committee
6. Research Affiliate - University of Victoria Centre on Aging

7. Research Affiliate – University of Victoria Centre for Youth and Society
8. Research Affiliate – REACH (UVIC)

Faculty/School

1. Secondary Teacher Interview committee (March 2007)
2. Faculty of Education Advisory Committee (Tenure and Promotion)

2006

External

1. Reviewer and co-Track chair for Society of Behavioral Medicine Annual meeting Society of Behavioral Medicine Track Chair in Person and Social Factors in Health (This is the largest Track in this prestigious organization – I was responsible for selecting and coordinating over 100 reviewers and ultimately deciding conference acceptance)
2. Committee member for the Michael Smith Foundation for Health Research Population Health Trainee Selection Competition
3. Canadian Institutes of Health Research Trainee Selection Committee (Population Health CIHR National)
4. Advisory Board Member for the Camosun College Health and Wellness Diploma Program

University

1. Advisory Board Member for the University of Victoria Centre on Aging
2. University of Victoria Human Research Ethics Board Member
3. Co-host of Embrace Aging Conference March 12-18, 2006
4. Research affiliate for the UVIC Centre on Aging
5. Research affiliate for the UVIC Centre on Youth and Society
6. Director search committee (Centre on Aging)
7. UVic CIHR Trainee Adjudication and Selection Committee

Faculty/School

1. Faculty of Education Ethics Task Force Committee Member (single case designs)
2. Faculty of Education Research Culture Committee member
3. Faculty of Education Advisory, Adjudication, and Appeals Committee
4. School of Physical Education ARPT Committee (Tenure and Promotion)

5. School open house organizing committee member (2007)

2005

External

1. Society of Behavioral Medicine Track Chair in Person and Social Factors in Health (This is the largest Track in this prestigious organization – I was responsible for selecting and coordinating over 100 reviewers and ultimately deciding conference acceptance)
2. Committee member of the Aboriginal Sports/Recreation Association of BC (ASRA)
3. Committee member for the Michael Smith Foundation for Health Research Population Health Trainee Selection Competition
4. Camosun College Exercise and Wellness Program Advisory Committee

University

1. Advisory Board Member for the University of Victoria Centre on Aging
2. Committee member for the Social Sciences and Humanities Research Council of Canada Trainee Selection Competition (University of Victoria).
3. University of Victoria Human Research Ethics Board Member
4. Director Search Committee (UVIC Centre on Aging)
5. Research affiliate for the UVIC Centre on Aging
6. Research affiliate for the UVIC Centre on Youth and Society

Faculty/School

1. Faculty of Education Ethics Task Force Committee Member (single case designs)
2. Faculty of Education Task Force on Action Research Ethics
3. Faculty of Education Research Culture Committee member
4. Faculty of Education Advisory and Appeals Committee
5. Faculty of Education Teaching Load Reduction Committee
6. School of Physical Education PhD program application ad hoc

2004

External

1. Committee member of the Aboriginal Sports/Recreation Association of BC (ASRA)

University

2. Advisory Board Member for the University of Victoria Centre on Aging
3. Research affiliate for the UVIC Centre on Aging
4. Research affiliate for the UVIC Centre on Youth and Society

Faculty/School

5. Faculty of Education Ethics Task Force Committee Member (qualitative research)
6. Faculty Advisory, Adjudication, and Appeals Committee
7. School of Physical Education PhD program application ad hoc

2003

External

1. Board member for the B.C. Employee Fitness Society
2. Committee member of the Aboriginal Sports/Recreation Association of BC (ASRA)

University

3. Research affiliate for the UVIC Centre on Aging

Faculty/School

4. Faculty of Education Ethics Task Force Committee Member
5. University of Victoria, Faculty of Education Conference (Connections) organizer and co-Chair
6. Faculty of Education Equity Committee Member
7. Faculty of Education Social Committee Member

2002

External

1. Committee member of the Aboriginal Sports/Recreation Association of BC (ASRA)

Faculty/School

2. Faculty of Education Social Committee
3. Faculty of Education Search Committee Member for the Director of the School of Physical Education

2001

Faculty/School

1. Faculty of Education Social Committee

Administration Duties

2016 Appointment to Associate Director, Institute of Aging and Lifelong Health (formerly Centre on Aging).

Editorial Duties

Associate Editor, Health Psychology (2012 – present).

Associate Editor, Exercise and Sport Sciences Reviews (2008-present).

Editorial Board Member, Health Psychology (2010-2012)

Editorial Board Member, Annals of Behavioral Medicine (2015-present)

Editorial Board Member, Psychology of Sport and Exercise (2015-present)

Editorial Board Member, Psychology and Health (2011-present)

Editorial Board Member, British Journal of Sports Medicine (2010-present)

Editorial Board Member, Journal of Behavioral Medicine (2012 – present)

Associate Editor, Canadian Health and Fitness Journal (2008-present).

Reviews for Scholarly Journals

2000-2017

Guest Reviewer for the following (approximately 30 reviews per year):

- AIDS Care
- American Journal of Preventive Medicine
- Annals of Behavioral Medicine
- BMJ Family Practice
- British Journal of Sports Medicine
- British Journal of Social Psychology
- International Journal of Behavioural Medicine
- Journal of Adolescent Health
- Journal of Applied Social Psychology
- Journal of Applied Sport Psychology
- Journal of Behavioral Medicine
- Journal of Health Psychology

- Ethnicity and Health
- European Journal of Psychological Assessment
- European Journal of Social Psychology
- Exercise and Sport Sciences Reviews
- Health Education Research
- Health Psychology
- Health Psychology Reviews
- International Journal of Behavioral Medicine
- International Journal of Behavioral Nutrition and Physical Activity
- International Journal of Sport Psychology
- Journal of Obesity
- Journal of Physical Activity and Health
- Journal of Sport and Exercise Psychology
- Perspectives in Public Health
- Preventive Medicine
- Psychology of Sport and Exercise, Psychology, Health, and Medicine
- Psychology & Health
- Psycho-Oncology
- Research Quarterly for Exercise and Sport
- Scandinavian Journal of Psychology
- Social Science & Medicine, Women and Health
- Women and Health
- Obesity

2002-2017

Grant reviewer (approximately 1 review per agency per year) for:

1. Social Sciences and Humanities Research Council of Canada
2. Canadian Foundation for Innovation
3. Canadian Institutes of Health Research
4. Heart and Stroke Foundation of Canada
5. Canadian Diabetes Association
6. Research Grants Council of Hong Kong
7. British Research Grants Council
8. Dutch Diabetes Research Foundation
9. Dutch Cancer Agency
10. Fundação para a Ciência e Tecnologia (Spain)
11. Alberta Heritage Foundation for Health Research
12. Research into Ageing Fund at Age UK

13. Academy of Finland, Centres of Excellence Grants

External Reviewer for Promotion

1. 2017 reviewer for University of Nebraska Medical Center, College of Public Health. (Raikes) promotion to associate professor
2. 2016 reviewer for University of Ottawa, Faculty of Health Sciences (Brunet) promotion to associate professor
3. 2016 reviewer for University of Texas Medical Branch, Department of Nutrition and Metabolism (Lyons) promotion to associate professor
4. 2016 reviewer for Wayne State University, Department of Psychology (Bogg) promotion to associate professor
5. 2016 reviewer for University of Georgia, College of Public Health (Gay) promotion to associate professor
6. 2015 reviewer for Western University, Faculty of Kinesiology (Burke) promotion to associate professor
7. 2014 reviewer for John Hopkins University, Faculty of Medicine (Belcher) promotion to full professor
8. 2014 reviewer for Illinois Institute of Technology, (Mohler) promotion to full professor
9. 2012 reviewer for University of Leeds, Department of Psychology (Lawton) promotion to full professor
10. 2012 reviewer for University of Bristol, Department of Exercise, Nutrition and Health Sciences (Jago) promotion to full professor

Other Activities (selected)

1. Director, Behavioural Medicine Laboratory (BMED; includes the organization of weekly presentations and meetings for my graduate students and many graduate students in EPHE, discussion and special reading groups, and daily support). BMED has three full time employees and 18-22 part-time research assistants working on over 20 concurrent projects. Please see bmed.uvic.ca for more information.
2. I am the Associate Director for the University of Victoria's Institute on Aging & Lifelong Health (formerly Centre on Aging). I work alongside the institute's director, staff and research affiliates on the management, development and communication strategies for the institute.
3. (2013-present) I am the stakeholder consultant and writer of the BC strategy for Physical Activity. This is the strategy for physical activity resources, support, education and information in our province and it will be used as the framework for all funding allocation at from the government and allied funders. The project is supported by ParticipAction and the BC Ministry of Health. The consultancy was a competitive position.

4. Course Conductor for the Canadian Society for Exercise Physiology Certified Personal Trainer Program.
5. Write approximately 30 letters per year for students (Med School, Grad School, Awards, etc.)

Community Outreach and Media (over 175 interviews 2003-2017). Some examples:

*In terms of media frequency, I am among the top 10 physical activity researchers in Canada receiving regular media attention (Stephannie Roy, University of Toronto – personal communication based on a recent meta-analysis, 2007).

How to trick yourself into getting more exercise, according to a psychologist. 2017. *CBC News Radio.*

The New Era of the 30 Day Fitness Challenge. (2016). Interview for *The Wall Street Journal.*

New Year's Resolutions...Why do they Fail? (2014 and 2015). Carried in the New York Times

Cognitive Function and Physical Activity (2012) Carried in most regional papers and radio

Exercise Gaming (2012) Carried in most regional papers and radio

Exercise Gaming (2012). CBC in April 2012.

Diabetes and exercise (2010). Ran in the Globe and Mail and then picked up in most carriers..

Exercise Video games (2010). Victoria Times Colonist and picked-up across the Country.

Parents and Physical Activity (2009). Covered front page in the Globe and Mail.

Dog Research (2008).

Carried front page of the Times Colonist, and in the Edmonton Journal and Ottawa Citizen. Also carried on the front of the Uvic Webpage.

Physical Activity and Parenthood (2008)

Carried by Times-Colonist and then Nation-wide, several other regional and radio outlets.

Early Family Physical Activity Interventions (2007).

Carried province-wide on my trial of family-based physical activity.

Parents and Health (2007)

Carried Canada-wide on my trial of new parents and health behaviours.

Translation of Physical Activity Intentions (2007, 2009)

Carried in the Vancouver Province Weekend Edition. The story received local frontpage attention on the UVic webpage.

Built Environment and Walking Project (2006-2007)

This story was carried in the American Health Behavior News and some regional papers. The story received local frontpage attention in the RING, Victoria Times Colonist, and Weekend Edition, and the front of the UVic webpage.

Dog Walking Project (2005-2006)

This story was carried in some of the largest dissemination outlets in the North America such as: NY Times, MSN.Com, Forbes, Washington Post, LA Times, and Several other high-profile websites and radio stations. The story also received local frontpage attention in the RING, Times Colonist, and Weekend Edition, and the front of the UVic webpage.

Leisure-Time Walking Project (2004-2005)

This story was carried in The Ring and in the Times Colonist.

Driving and Physical Activity (2004-2005)

This story, with Holly Tuokko (Dept of Psychology) was carried on the UVic front webpage, in The Ring, the Times Colonist, and the Weekend Edition.

Behavioural Medicine/Rehab Neuroscience Laboratories (2004)

This story was featured in focus magazine- the BC health research publication. Dr. Zehr and myself have also given interviews for Saanich News, Channel 6, Shaw, and the Victoria Times Colonist. The story was also on the front of the UVic webpage.

Exercise and InteractiveVideo Games (2003-2004). This story was carried front page in most Canadian newspapers and internet sites (e.g., Vancouver Sun, Edmonton Journal, Vancouver Province, Calgary Herald, Ottawa Citizen, etc.). It also appeared in our national magazines (i.e., Macleans, L'Actual), in live radio broadcasts (CBC Victoria, CBC Vancouver, CBC Calgary, CBC Kamloops, CKNW), and national and international television (CBC, MTV, MuchMusic, and CanGlobal). The interest is continuous on this project. I have recently given interviews for the Torch magazine, the UBYSSEY, Weekend edition, Channel 6, and Shaw TV. I have also been approached by the big U.S. networks NBC, and ABC but have suggested I present the results once the study is completed.

Exercise Tips for New Years Resolutions (2004). This story on my 2003 Journal of Health Psychology study was carried in most Canadian newspapers and internet sites (e.g., Vancouver Sun, Edmonton Journal, Vancouver Province, Calgary Herald, Ottawa Citizen, Montreal Gazette, Globe and Mail, etc.). It also appeared in live radio broadcasts on almost every radio station in western Canada. The story was a feature in our local Weekend edition newspapers.

Action Schools (2003). This story was carried in an international news story on NBC's Dateline.

Exercise and Personality (2002). This story was carried by the Victoria Times Colonist.

Date:

February 2018

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

Name

SHEETS

DEBRA J.

Surname

Given Names

Department or School NURSING

Faculty HUMAN AND SOCIAL DEVELOPMENT

1.

DEGREES AND DIPLOMAS

Degree or

Year

Diploma

Field

Institution

Granted

A.S.

Nursing (RN)

Pierce College

1981

B.A.

Humanities (Phil. Minor)

California State University Northridge

1990

Ph.D.

Gerontology/Public Policy

University of Southern California

1999

BSN

Nursing

California State University Dominguez Hills

2007

MSN

Nursing

California State University Dominguez Hills

2007

Title of Thesis or Dissertation

Dissertation:

Secondary conditions and secondary disability among person aging with long-term physical disability.

2.

POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

(Academic and other; list inclusive dates, title, and institution. Add sheet if insufficient space.)

2006-09	Associate Professor, Nursing Program and Coordinator, Interdisciplinary Gerontology Program, Department of Health Sciences, California State University, Northridge, Northridge, CA, USA
2000-06	Assistant Professor, Department of Health Sciences, Coordinator, Interdisciplinary Gerontology Program, California State University, Northridge, Northridge, CA, USA
1999-00	Clinical Assistant Professor, Leonard Davis School of Gerontology, University of Southern California, Los Angeles, CA, USA
1997-99	Adjunct Clinical Faculty, Leonard Davis School of Gerontology, University of Southern California, Los Angeles, CA, USA
1991-99	Research Assistant, Andrus Gerontology Center, University of So. California, Los Angeles, CA
1981-99	Patient Care Staff Nurse, Critical Care, Sub Acute, Post Anaesthesia Care, Telemetry, Oncology and Transitional Care Units, Providence Holy Cross Medical Center, Mission Hills, CA

3.

MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

My research focuses on 3 key areas: 1) increasing healthcare capacity through innovative programs that support frail seniors living at home; 2) evidence-based practice in caregiver support, geriatric training, and dementia care; and 3) the role of creativity and the arts on well-being in later life

4.

MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

(Include dates of offices)

1981- present	Member, California Board of Registered Nurses (BORN)
1981- 95	Member, American Nurses Association (ANA)
1981-95	Member, California Nurses Association (CNA)
1982-89	Member, American Association of Critical Care Nurses (AACN)
1991-11	Member, American Society on Aging (ASA)
1992-06	Leadership Council, Network on Environments, Services, and Technology (NEST), American Society on Aging (ASA)
1992- present	Member, Sigma Phi Honor Society (National Gerontology Honor Society)
1994-96	Aging and Disability Advisory Council for Assistive Technology and Home Modification: Creating Systems Change Project, American Society on Aging (ASA)
1995-03	Member, American Association on Health and Disability
1995-04	Membership Committee, American Society on Aging (ASA)
1995-96	Chair-Elect, Student Organization, Gerontological Society of America (GSA)
1995-96	Member, Program Committee, Gerontological Society of America (GSA)
1996-97	Chair, Student Organization, Gerontological Society of America (GSA)
1996-97	Member, Leadership Council, Gerontological Society of America (GSA)
1996-98	Member, Student Organization Nominating Committee, Gerontological Society of America (GSA)
1996-98	Member, Student Organization Executive Committee, Gerontological Society of America (GSA)
1996-99	Board Member, American Society on Aging (ASA)

1997-99	Chair, Student Committee, American Society on Aging (ASA)
1997-02	Program Committee, Rehabilitation and Disability Track Reviewer, American Society on Aging (ASA)
1997-04	Executive Committee, Network on Environments, Services and Technology, American Society on Aging (ASA)
1999-09	Member, California Council on Gerontology & Geriatrics
2000-09	Member (Institutional), Association for Gerontology in Higher Education (AGHE)
2000- present	Program Reviewer. Annual Scientific Meeting, Gerontological Society of America (GSA)
2001-02	Chair-elect, Humanities and Arts Committee, Gerontological Society of America (GSA)
2001-02	Social Research, Policy and Practice (SRPP) Section Representative, Humanities and Arts Committee, Gerontological Society of America (GSA)
2001	Chair, Local Arrangements Committee, CCGG Annual Meeting at California State University, Northridge, California Council on Gerontology and Geriatrics (CCGG)
2001-04	Board Member, California Council on Gerontology and Geriatrics (CCGG)
2001-09	Faculty advisor and founder, Delta Epsilon Chapter of Sigma Phi Omega (SPO), California State University, Northridge
2001-09	Institutional Representative (California State University Northridge), Association for Gerontology in Higher Education (AGHE)
2002	Member, GSA Student Organization Research Award Committee, Gerontological Society of America (GSA)
2002	Selection Committee, AARP Andrus Foundation Scholarship-Fellowship Program, Association for Gerontology in Higher Education (AGHE)
2002-03	Chair, Humanities and Arts Committee, Gerontological Society of America (GSA)
2002-04	Member, Annual Meeting Program Committee, California Council on Gerontology and Geriatrics (CCGG)
2002-05	Board Member, American Society on Aging (ASA)
2003-04	Member, American Association of University Women (AAUW)
2003-04	Member, GSA Executive Council, Gerontological Society of America (GSA)
2003-04	Past-Chair, Humanities and Arts Committee, Gerontological Society of America (GSA)
2003-05	National Secretary, Sigma Phi Omega (SPO)
2003-05	Chair, Membership Committee, California Council on Gerontology and Geriatrics (CCGG)
2003-06	Member, Public Policy Committee, Association for Gerontology in Higher Education (AGHE)
2003-09	Member, Executive Board, California Geriatric Education Center (CGEC)
2003-09	Member, Advisory Board, California Geriatric Education Center (CGEC)
2004	Nominated for Social Research, Policy and Practice (SRPP) Section Secretary (not elected)
2004-05	Chair, Local Arrangements Committee, CCGG Annual Meeting at California State University, Northridge, California Council on Gerontology and Geriatrics (CCGG)
2004-06	Membership Committee, Association for Gerontology in Higher Education (AGHE)
2004-09	Member, California Geriatrics Society (CAGS)
2004-07	Ad Hoc Member, Humanities and Arts Committee, Gerontological Society of America (GSA)
2004-08	Vice-President, California Council on Gerontology and Geriatrics (CCGG)
2005-06	National President-Elect, Sigma Phi Omega (SPO)
2006-08	National President, Sigma Phi Omega (SPO)

2006-09	Education Committee, Association for Gerontology in Higher Education (AGHE)
2006-09	Member, American Nurses Association
2006-09	Member, National Gerontological Nursing Association (NGNA)
2006-13	Member, Advisory Board, National Association of Professional Gerontologists (NAPG)
2007-09	Member, Executive Committee, FIPSE Project, A Systems Response to Improving Education on Aging in California, University of California, Los Angeles, California Geriatric Education Center (CGEC)
2007-09	Member, Advisory Committees. FIPSE Project, A Systems Response to Improving Education on Aging in California, California Geriatric Education Center (CGEC)
2007-09	Education Committee, National Gerontological Nursing Association (NGNA)
2007-09	Member, National League for Nursing (NLN)
2008-09	Member, National Center for Creative Aging
2008-09	Co-Chair, Membership & Marketing, California Council on Gerontology and Geriatrics (CCGG), California Council on Gerontology and Geriatrics (CCGG)
2008-09	Member, International Nursing Association for Clinical Simulation and Learning
2008-09	Member, Association of California Nurse Leaders
2008-09	Treasurer, California Council on Gerontology and Geriatrics (CCGG)
2008-09	Chair, Local Arrangements Committee, CCGG Annual Meeting at California State University, Northridge, California Council on Gerontology and Geriatrics (CCGG)
2008-09	Instructional Leadership Network (Institutional Representative), American Association of Colleges of Nursing (AACN)
2008-09	Past-President, Sigma Phi Omega (SPO)
2008-09	Chair, National Nominations Committee, Sigma Phi Omega (SPO)
2008-09	Chair, National Program Committee, Sigma Phi Omega (SPO)
2008-10	Member, Society for the Arts in Healthcare
2008-14	Member, Humanities and Arts Committee, Gerontological Society of America (GSA)
2008-14	Member, Executive Committee, Health Sciences Section, Gerontological Society of America (GSA)
2009-10	Member, BC Network for Aging Research (BCNAR)
2009-13	Member, Western and Northern Region Canadian Association of Schools of Nursing (WNRCSN)
2006- present	Member, Sigma Theta Tau, Xi Eta Chapter
2009- present	Member, Gerontological Nurses Association of British Columbia (GNABC)
2009-present	Member, Canadian Association of Gerontological Nurses (CAGN)
2010- present	Member, College of Registered Nurses of British Columbia (CRNBC) (#0932970)
2014- present	Member, American Nurses Association
2014- present	Member, Expert Panel on Aging, American Academy of Nursing

5.

SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

(Include dates)

1985-90	Critical Care Registered Nurse (CCRN) Certification
1991-93	University of Southern California Research Assistantship and Scholarship (\$34,000/yr.)
1992	Fellow, U.S. Senate, Subcommittee on Aging Senator Brock Adams
1993-99	University of Southern California Research Assistantship, (\$15,000/year)
2002- present	Fellow, Gerontological Society of America (GSA)

2002-03	Fellow, Community-Campus Partnerships for Health (CCPH)
2003	Visionary Community Service-Learning Award, California State University, Northridge
2003-06	Leadership Academy Scholar, California Geriatric Education Center, UCLA
2004- present	Fellow, Association for Gerontology in Higher Education (AGHE)
2004-05	Betty and James E. Birren Emerging Leadership Award, California Council on Gerontology and Geriatrics
2008-13	Gerontological Nurse Board Certification, American Nurses Credentialing Center (ANCC), #2008004535
2009-14	Nurse Educator Certification, National League of Nursing, #441522
2014	Inspiring Nursing Professors to Watch in 2014, http://onlinepntorn.org/inspiring-nursing-professors/
2014-present	Fellow, American Academy of Nursing, 01220445

6.

APPOINTMENTS AT UNIVERSITY OF VICTORIA

A.

Academic:

Inclusive Years

Rank

Department

2009-

present

Associate Professor (tenured since 2011)

School of Nursing

B.

Administrative:

Inclusive Years

Title

2010-13

Chair, UG Curriculum Committee, School of Nursing

2011-13

Co-Chair, Joint UVic/Camosun Curriculum Committee, School of Nursing

7.

SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

(Any scholarly activity cited in more than one category must be cross- referenced.)

A.

Refereed Publications

A.1

Articles Published in Refereed Journals (23)

- 1993 Torres-Gil, F. M., Wray, L.A., & Sheets, D. (1993). Geriatric rehabilitation: Linking aging, health, and disability policy. *Topics in Geriatric Rehabilitation*, 9(2), 1-17.
- 1994 DeJong, F., Wray, L., & Sheets, D. (1994). Incorporating independent living outcomes within rehabilitation agencies: Older disabled persons as an underserved population. *Journal of Physical and Occupational Therapy*, 12(4), 1-12.
- 1997 Liebig, P., & Sheets, D. (1997). Ageism, disability and access to environmental interventions. *Technology and Disability*, 8, 69-84.
- 1998 Sheets, D., Emerman, J., & LaBuda, D. (1998). The aging network and the home modification needs of elders. *Technology and Disability*, 7, 165-175.
- 1999 Campbell, M., Sheets, D., & Strong, P. (1999). Secondary health conditions among middle-aged individuals with chronic physical disabilities: implications for unmet needs for services, *Assistive Technology*, 11, 105-122.
- 1999 Liebig, P., & Sheets, D. (1999). State assistive technology policies and programs for older adults with disabilities: Trends and innovations. *Technology and Disability*, 10, 151-159.
- 2002 Sheets, D., Liebig, P., & Campbell, M. (2002). State rehabilitation agencies, aging with disability, and technology: Policy issues and implications. *Journal of Disability Policy Studies*, 12(4), 243-252.
- 2003 Sheets, D. (2003). The new health risks of secondary conditions among persons aging with physical disabilities. *Southwest Journal on Aging*, 18(1), 29-38.
- 2005 Sheets, D. (2005). Aging with disabilities: Ageism and more. *Generations*, 29(3), 37-41.
- 2007 Sheets, D., & Liebig, P. (2007). The intersection of aging, disability and supportive environments: Issues and policy implications. *Hallym International Journal of Aging*, 7(2), 143-163.
- 2009 Sheets, D., Marcus, M., & Migliaccio, J. (2009). Foundation giving and the nonprofit sector: Turning the economic downturn into opportunity. *Generations*, 33(3), 81-85.
- 2009 Schmidt, P. B., & Sheets, D. (2009). Resilience and the creative soul: A look at an extraordinary process. *International Journal of the Arts in Society*, 4(3), 33-40.
- 2010 Kaback, D. & Sheets, D. (2010). Transformative theatre: The final act of living well. *Journal of Aging Humanities and the Arts*. 4(4): 377-389.
- 2011 Sheets, D. & Liebig, P. (2011). The Moon day poets: Creative Expression and aging. *International Journal of the Humanities*. 8(12),129-148.
- 2011 Liebig, P. & Sheets, D. (2011). New Directions in the Humanities and Gerontology. *International Journal of the Humanities*. 8(12), 23-34.
- 2012 Sheets, D. & Gallagher, E. (2012). International Spotlight: Aging in Canada- State of the art and science. *The Gerontologist*. 53(1): 1-8. doi:10.1093/geront/gns150
- 2013 Young, L., Sheets, D., & Paul, K. (2013). Effectiveness of physical activity interventions with healthy older women: a systematic review protocol. *The JBI Database of Systematic Reviews and Implementation Reports*, 11(11), 77 - 87. doi:10.11124/jbisrir-2013-794

- 2013 Sheets, D. (2013). Home Telehealth and an aging population. *Canadian Journal of Nursing Research*. 45 (4): 9-13. (Editorial).
- 2014 Sheets, D., Black, K., Kay, L., (Eds). (2014). Special Issue: Caring for the Caregivers: Future Directions for Growing Needs. *Journal of Gerontological Social Work*, 57, (6-7), 14 articles.
- 2014 Sheets, D., Black, K., Kay, L., (2014). Who cares for caregivers? Evidence-based approaches to family support. *Journal of Gerontological Social Work*, 57, (6-7), S525-530.
- 2015 Skar, P., Bruce, A., Sheets, D. (2015). Organizational culture in emergency departments and the older adults: A modified scoping study. *International Emergency Nursing*. 23 (2): 174-178.
- 2017 Young, L., Sheets, D., Skar, P., Schick-Makaroff, K., Koning, C., Gordon, C. Effectiveness of physical activity interventions with healthy older women: a systematic review. (in review)
- 2017 Anderson, Z. & Sheets, D. (2017). Musical Connections: A descriptive study of community-based choirs consisting of persons with dementia and their caregivers. *The Arbutus Review*, University of Victoria, Victoria, BC.
- 2017 Monkman, H., Kushniruk, A., Barnett, J., Borycki, E., Greiner, L., Sheets, D., (2017). Are Health Literacy and eHealth Literacy the Same or Different? *Studies in health technology and informatics*. 245:178-182

A.2

Books (includes edited books)

- 2005 Sheets, D., Bradley, D., & Hendricks, J. (Eds.). (2005). *Enduring questions in gerontology*. New York, NY: Springer Publishing, 320 pp.
- 2011 Sheets, D., Bradley, D., & Hendricks, J. (Eds.). (2011) *Enduring questions in gerontology*. New York, NY: Springer Publishing, 320 pp.
<http://www.questia.com/PM.qst?a=o&d=111966977>
- 2016 Sheets, D. (2016). Forward. In Haber, D. *Health Promotion and Aging*. 7th edition. New York: Springer Publishing

A.3

Monographs

A.4

Chapters in Books (8)

- 2001 Sheets, D. (2001). Rehabilitation. In C. Evashwick (Ed.). *The long-term continuum of care* (2nd ed.), pp.332-351. Florence, KY: Delmar Learning.
- 2005 Hendricks, J., Sheets, D., Bradley, D. (Eds.). (2005). Identifying enduring questions in gerontology. In D. Sheets, D. Bradley, & J. Hendricks. *Enduring questions in gerontology*, pp. 13-28. New York, NY: Springer Publishing.
- 2005 Sheets, D., Rubino, L. (2005). Rehabilitation. In C. Evashwick (Ed.). *The continuum of long-term care* (3rd ed., pp. 391-410). Florence, KY: Delmar Learning.
- 2010 Sheets D. (2010). Aging with Physical Disability. In: JH Stone, M Blouin, editors. *International encyclopedia of rehabilitation*. Available online:
<http://cirrie.buffalo.edu/encyclopedia/article.php?id=288&language=en>
- 2015 Sheets, D., Chapter. 6. Chronic Conditions Among Older Adults. *Working with older adults: A professional's guide to contemporary issues of aging*. Society of Certified Senior Advisors®, Denver, CO.
- 2015 Sheets, D., Chapter. 5. Physical Changes of Aging, *Working with older adults: A*

- professional's guide to contemporary issues of aging*. Society of Certified Senior Advisors®, Denver, CO.
- 2015 Sheets, D., Liebig, P., and Segal-Gidan, F., (2014). Is Age Relevant to Creativity? In C. Cowan & K. Close (Eds.). *Creative aging*. Woodlake Publishing, Kelowna BC, pp 297-304. ISBN: 978-1-77064-790-9
- 2015 Sheets, D. Ch. 6. Rehabilitation. In G. Rowles & P. Teaster (Eds.). *Long-term care in an aging society*. Springer.

A.5

Papers Published in Refereed Conference Proceedings

A.6

Refereed Abstracts Published as Conference Proceedings

- 1993 Sheets, D., Wray, L. A. Wray & Torres- Gil. F. M. (1993) *Geriatric rehabilitation: research results and policy implications from a survey of state rehabilitation administrators*. Paper presented at the 46th Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 33(Special Issue II): 4-67 doi:10.1093/geront/33.Special_Issue_II.4
- 1993 Lammers, J. E., Sheets, D., Moody, H. (1993) Ethical issues in gerontology. Symposium presented at the 46th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 33(Special Issue II): 4-67 doi:10.1093/geront/33.Special_Issue_II.4
- 1994 Sheets, D., Kaffenberger, K. & Dubois, C., (1994) The Early Days of Gerontology: Psychology and Sociology Research Methods are Focused on Aging, Symposium presented at the 47th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 34(Special Issue II): 1-68 doi:10.1093/geront/34.Special_Issue_II.1
- 1995 Sheets, D. (1995). Policy implications from a national survey of state rehabilitation administrators. Paper presented at the International Conference on Technology and Persons with Disabilities by California State University March, Los Angeles, CA.
- 1995 Sheets, D. (1995). The White House conference on aging: The challenge of implementation. Symposium presented at the 48th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* (1995) 35(Special Issue II): 1-72 doi:10.1093/geront/35.Special_Issue_II.1
- 1996 Sheets, D. (1996, November). Health and social inequality among persons aging with long-term physical disabilities, Symposium presented at the 49th Annual Scientific Meeting of the Gerontological Society of America, *The Gerontologist* (1996) 36(Special Issue II): 1-66 doi:10.1093/geront/36.Special_Issue_II.1
- 1996 Sheets, D. (1996). Variations in health status and access to health services by demographic and disability characteristics for persons aging with long-term disabilities. Poster presented at the 49th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 36(Special Issue II): 1-66 doi:10.1093/geront/36.Special_Issue_II.1
- 1996 Sheets, D. & Liebig, P. (1996). *Assistive Technology: Models and Trends in State Policies and Programs*. Poster presented at the 49th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 36(Special Issue II): 1-66 doi:10.1093/geront/36.Special_Issue_II.1
- 1996 Sheets, D. (1996). Divergent paths in gerontology- professional choices for beginning Scholars. Symposium presented at the 49th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* (1996) 36(Special Issue II): 1-66 doi:10.1093/geront/36.Special_Issue_II.1
- 1996 Sheets, D. (1996). Applications of complexity theory to gerontological research. Symposium presented at the 49th Annual Scientific Meeting of the Gerontological

- Society of America. November. *The Gerontologist* 36(Special Issue II): 1-66
doi:10.1093/geront/36.Special_Issue_II.1
- 1996 Sheets, D. (1996). Professional tips: Practical survival skills for beginning scholars. Symposium presented at the 49th Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 35(Special Issue II): 1-72
doi:10.1093/geront/35.Special_Issue_II.1
- 1997 Sheets, D. (1997). *Voices of age: The vision of poets*. Symposium presented at the 50th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* (1997) 37(Special Issue II): 1-60
doi:10.1093/geront/37.Special_Issue_II.1
- 1997 Sheets, D. (1997). Are we laughing yet? What does aging contribute to the humor experience? Symposium presented at the 50th Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 37(Special Issue II): 1-60
doi:10.1093/geront/37.Special_Issue_II.1
- 1997 Sheets, D. & Liebig, P. (1997). Where do we go from here? Trends in state policies and programs on assistive technology. Paper presented at the International Conference on Technology and Persons with Disabilities by California State University March, Los Angeles, CA.
- 1997 Liebig, P. & Sheets, D. (1997). *Current trends and patterns in state policies and pro-grams on assistive technology: Implications for future research and policy*. Paper presented at the 50th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 37(Special Issue II): 1-60
doi:10.1093/geront/37.Special_Issue_II.1
- 1997 Sheets, D. (1997). *Risk factors associated with secondary health problems and implications for health status among persons aging with disability*. Paper presented at the 50th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* (1997) 37(Special Issue II): 1-60
doi:10.1093/geront/37.Special_Issue_II.1
- 1997 Campbell, M. & Sheets, D. (1997). *The impact of chronic conditions and functional change on limitations in daily activities among persons aging with disability*. Paper presented at the 50th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 37(Special Issue II): 1-60
doi:10.1093/geront/37.Special_Issue_II.1
- 1997 Sheets, D. (Chair). (1997). Symposium: Voices of Age: The Vision of Poets. Symposium presented at the 50th Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 37 (Special Issue II): 1-60
doi:10.1093/geront/37.Special_Issue_II.1
- 1998 Sheets, D. & Liebig, P.S. (March, 1998). *Changes in use of and unmet need for assistive technology among persons aging with disability*. Paper presented at the International Conference on Technology and Persons with Disabilities, California State University, Northridge, Los Angeles, CA, March 1998.
- 1998 Sheets, D. & Liebig, P. (1998, March). *Assistive Technology Policies: What Do We Know? What Do We Need to Know?* Paper presented at the International Conference on Technology and Persons with Disabilities by California State University Northridge, Los Angeles, CA.
- 1998 Liebig, P. & Sheets, D. (1998). *Assistive technology devices and services: financing, delivery, and policy issues*. In *Worth-the-while: A window to the wide- ranged world of research and practice in technology and aging*. Symposium presented at the 51st Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 38(Special Issue I): 1-408
doi:10.1093/geront/38.Special_Issue_I.1
- 1998 Moulton, H., Sheets, D. & Campbell, M. (1998, November). *Change in function and use of assistive technology among persons aging with physical disability*. In H. Mouton (Chair), *Oh Yes, A Cane! Exploring The Contexts of Assistive Technology In An Aging Society*. Symposium presented at the 51st Annual Scientific Meeting of

- the Gerontological Society of America. *The Gerontologist* 38(Special Issue I): 1-408 doi:10.1093/geront/38.Special_Issue_I.1
- 1998 Sheets, D. & Campbell, M. (1998). *Secondary conditions among persons aging with long term physical disability*. Paper presented at the 51st Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 38(Special Issue I): 1-408 doi:10.1093/geront/38.Special_Issue_I.1
- 1998 Campbell, M., Sheets, D., & Putnam, M. (1998). *Sources of resiliency in coping with secondary conditions among persons aging with disability*. Paper presented at the 51st Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 38(Special Issue I): 1-408 doi:10.1093/geront/38.Special_Issue_I.1
- 1999 Mulligan, R., Williams, B., O'Connor, K., Lipson, L. & Sheets, D. (1999). In R. Mulligan (Chair). *Interdisciplinary geriatric CE training using a quasi-experimental approach: planning, production, performance and product*. Symposium presented at the 52nd Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 39(Special Issue I): 1-602 doi:10.1093/geront/39.Special_Issue_I.1
- 1999 Sheets, D. (1999). *Secondary conditions among persons aging with long term physical disability*. Poster presented at the 52nd Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 39(Special Issue I): 1-602 doi:10.1093/geront/39.Special_Issue_I.1
- 1999 Campbell, M. & Sheets, D. (1999). *Accelerated Aging? The New Health Risks of Long-Term Physical Disability*. Paper presented at the 52nd Annual Scientific Meeting of the Gerontological Society of America. November. *The Gerontologist* 39(Special Issue I): 1-602 doi:10.1093/geront/39.Special_Issue_I.1
- 2000 Campbell, M. & Sheets, D., (2000). *Secondary health conditions among older adults with chronic physical disabilities: implications for unmet needs for services*. Paper presented at the 53rd Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC.
- 2000 Liebig, P., & Sheets, D. (2000). *Promoting assistive technology (AT) and home modifications (HM) for older adults: A survey of state rehabilitation agencies*. Poster presented at the 53rd Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC.
- 2000 Sheets, D. & Schneider, E. (2000). *On-line education in gerontology at the University of Southern California, in collaborative and distance learning in gerontology: Past experiences and new directions*. Symposium presented at the 53rd Annual Scientific Meeting of the Gerontological Society of America, Washington, DC, November 2000,
- 2001 Sheets, D., Teaster, P., (2001). *Off the beaten path: past chairs of the student organization discuss the challenges of research in non-traditional settings*. Symposium presented at the 54th Annual Scientific Meeting of the Gerontological Society of America, Chicago, IL.
- 2001 Sheets, D., Polivka, L., Moody, H., Cole, T., (2001). *Postmodern Aging: The Changing Context of Values, Identity and Meaning*. Symposium presented at the 54th Annual Scientific Meeting of the Gerontological Society of America, November, Chicago, IL.
- 2002 Sheets, D. (2002). *Attitudes, Opinions, Education and Spirituality as They Relate to Aging*. Poster presented at the 55th Annual Scientific Meeting of the Gerontological Society of America, November, Boston, MA.
- 2002 Sheets, D. (2002, November). *The effects of exercise on the health status and health risks of persons aging with physical disabilities*. Poster presented at the 55th Scientific Meeting of the Gerontological Society of America, November Boston, MA.
- 2003 Sheets, D. & Bruzzone, D. (2003). *The effects of exercise on risk for secondary conditions among post-stroke older adults*. Poster presented at the 56th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA. *The Gerontologist*. 43, p. 350.

- 2003 Sheets, D. & Bradley, D. (2003). *Anti-aging and Life prolongation*, Symposium conducted at the 56th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA. *The Gerontologist*. 43, p. 156.
- 2003 Sheets, D., Sherman, A., Weiss, M., Kivnick, H., Moody, H. (2003). Crossing the borders: Easing transitions through ritual and rites of passage. Symposium presented at the 56th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA. *The Gerontologist*. 43, p. 485.
- 2003 Sheets, D. Applebaum, R., Hendricks, J (2003). Speculative excursions: Anti-aging, a gerontological conundrum. Symposium presented at the Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA.
- 2004 Sheets, D. & Rhambatla, K. (2004). Attitudes and lifestyle factors affecting risk for secondary conditions among post-stroke older adults. Poster presented at the 57th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego. *The Gerontologist*. 44, p. 489-490.
- 2004 Sheets, D., Basting, A., Cole, T, Katz, S., Sierpina, M. (2004). Towards a gerontology of creativity. Symposium presented at the 57th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego
- 2005 Sheets, D. (Chair). (2005, November). Enduring questions and changing perspectives in gerontology. Symposium presented at the Annual Scientific Meeting of the Gerontological Society of America. Orlando, Fl.
- 2005 Sheets, D. & Bradley, D. (2005, June). Enduring questions and changing perspectives in gerontology: making sense as we make a difference. Invited paper for the World Congress on Gerontology, June, Rio de Janeiro, Brasil.
- 2005 Sheets, D. (2005, November). Risk factors for secondary health conditions among post-stroke older adults. Paper presented at the Annual Scientific Meeting of the Gerontological Society of America, New Orleans, LA.
- 2006 Sheets, D., (2006). A cross-disability comparison of health and function among adults with spinal cord injury or stroke. Poster presented at the 59th Annual Scientific Meeting of the Gerontological Society of America, November, Dallas, TX.
- 2006 Sheets, D., Cohen, G., Schmidt, P., Kivnick, H., Wyatt-Gorwn, A., Hendricks, J. (2006). Imaginative ends: Lifelong learning through the humanities and arts. Symposium presented at the 59th Annual Scientific Meeting of the Gerontological Society of America, November, Dallas, TX.
- 2006 Sheets, D. & Schmidt, P. (2006,). The impact of disabling illness on creative works in later life. Paper presented at the American Association for the Advancement of Science-Pacific Division, June, San Diego, CA.
- 2007 Sheets, D., Miller, B., Kivnick, H., Schmidt, P., Aldwin, Ca., Hendricks, J. (2007). Transformational lives: Creativity and adaptation in later life. Symposium presented at the 60th Annual Scientific Meeting of the Gerontological Society of America, November, San Francisco, CA.
- 2007 Sheets, D., Burr Bradley, D., Carr, D., Cutler, S., Fitzgerald, K., Hendricks, J., Kunkel, S. R., (2007). Sharing your coffee mug effectively: Reflections on crafting mentoring moments that have lasting value. Symposium presented at the annual meeting of the Association for Gerontology in Higher Education, February, Portland, OR.
- 2008 Sheets, D., Liebig, P., Kivnick, H., Maier, J., Schmidt, P., Ansello, E. (2008). Creativity and the arts: Enhancing the vitality and resilience of later life. Symposium conducted at the Annual Scientific Meeting of the Gerontological Society of America. November, National Harbor, MD. *The Gerontologist*, 48, p. 625
- 2009 Schmidt, P. & Sheets, D. (2009, July). Resilience and the creative soul: A look at an extraordinary process. Paper presented at the Fourth International Conference on the Arts in Society, Venice, Italy. See: <http://2009.artsinsociety.com/program/index.html>
- 2009 Sheets, D. & Schmidt, P., Kivnick, H., Maier, J. (2009). The curious phenomenon creativity and multiple mastery. Symposium presented at the 62nd Scientific Meeting of the Gerontological Society of America. November, Atlanta, GA *The*

Gerontologist. 50, p. 335.

- 2010 Liebig, P. & Sheets, D. (2010). New directions in the humanities and gerontology: enhancing capacity to meet the challenges of the longevity revolution. Paper presented at the Eighth International Conference on New Directions in the Humanities. July, Los Angeles, CA.
- 2010 Sheets, D. & Liebig, P. (2010). The moon day poets: Creativity and resilience in later life. Paper presented at the Eighth International Conference on New Directions in the Humanities. July, Los Angeles, CA.
- 2010 Sheets, D., Alkema, G., Fox, S., Kietzman, K., Sokolow, T. (2010). Increasing capacity for caregiving through partnerships. Symposium conducted at the 63rd Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA. *The Gerontologist*. 50, p. 507.
- 2010 Sheets, D., Marcus, M., Stone, R., Kelly, A., Kaye, L., Iris, M. (2010). *Evaluation of innovative models for family and informal caregiving*. Symposium presented at the 63rd Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA *The Gerontologist*. 50, p. 279-380.
- 2010 Sheets, D., Powers, J., Kivnick, H., Hendricks, J., (2010). The role of arts and humanities in medical, nursing, and social work education. Symposium presented at the 63rd Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA. *The Gerontologist*. 50, p. 217
- 2011 Sheets, D., Corley, M., Zions, N., Zasek, B. (2011). Caring for the Family Caregiver: An Examination of Unique Support Models. Grantmakers in Aging (GIA) 2011 Annual Conference, October, McLean, VA.
- 2011 Sheets, D., Wolf, M., Kaye, L., French, S., Liebig, P. (2011). Caring for family caregivers: Findings from a multi-state initiative. Symposium presented at the 64th Annual Scientific Meeting of the Gerontological Society of America, November, Boston, MA. *The Gerontologist*. 51, p. 562-563.
- 2011 Sheets, D., Rosenthal-Gelman, C., Iris, M., Grant, M., Nathan, S. (2011). Innovative approaches to culturally appropriate support for family caregivers. Symposium presented at the 64th Annual Scientific Meeting of the Gerontological Society of America, November, Boston, MA. *The Gerontologist*. 51, p. 240.
- 2012 Sheets, D. (2012). Changing family caregiving: Innovative approaches to support dynamic needs. Paper presented at the 41st Annual Scientific and Educational Meeting of the Canadian Association of Gerontology. October, Vancouver, BC
- 2012 Mallidou, A., Young, L., Sheets, D., Liu, G., & Tuokko, H. (2012). Widowhood, health, SES and social participation: Emerging vulnerabilities in later life for women. Paper presented at the 41st Annual Scientific and Educational Meeting of the Canadian Association of Gerontology. October, Vancouver, BC.
- 2012 Young, L.E., Mallidou, A., Sheets, D., Liu, G., & Tuokko, H. (2012). Transitions in older women's lives: Examining the impact of becoming a widow on health and social participation. CIHR Advancing Excellence in Gender Sex and Health Research. October, Montreal, Quebec
- 2012 Young, L.E., Sheets, D., Mallidou, A. (2012). Older Widows: What are the Risks for Health and Well-being? Paper presented at Aging and Society Conference, Vancouver, BC. November 5-6, 2012.
http://www.youtube.com/playlist?list=PLE51FFAB0EADD4274&feature=view_all.
- 2012 Kivnick, H., Sheets, D., de Medeiros, K., Schmidt, P., Maier, J. (2012). Integrating the arts and humanities in teaching gerontology. Symposium presented at the 65th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA. *The Gerontologist*. Volume 52, p. 721.
- 2012 Sheets, D., Kaskie, B., Villa, V., Steward, S. (2012). The gerontological imagination: Research in health and aging from the first cohort of doctorates in gerontology. Symposium presented at the 65th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA. *The Gerontologist*. Volume 52, p. 656.

- 2012 Sheets, D., Markwood, S., Cherry, D., Kelly, A., Revilla, L. (2012). Public awareness and family caregiving: Improving access to information and support. Symposium presented at the 65th Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA. Volume 52
- 2014 Sheets, D., Segal-Gidan, F., Liebig, P. (2014). Reconnecting Creativity and Aging: New Explorations. Poster accepted for the 67th Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC. *The Gerontologist*. Volume 54
- 2014 Young, L., Sheets, D., Skar, P., Schick-Makaroff, K., Konig, C. & Gordon, C. (2014), Effectiveness of Physical Activity Interventions with Healthy Older Women: A Systematic Review of Randomized Controlled Trials. Poster accepted for the 67th Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC. *The Gerontologist*. Volume 54
- 2014 Sheets, D., Holroyd, A., Mukai, K. Cummings, L., & Collishaw, W. (2014). The Impact of The Enhanced Seniors Team (EST) on Acute Care Outcomes for Frail and/or At-Risk Older Adults. Poster presented at the 67th Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC. *The Gerontologist*. Volume 54
- 2015 Sheets D., Beach C., Mitz A., MacDonald S., Hundza S., Klimstra M, Asche C., Coady Y. (2015). Can Technologies Match the Abilities of Human Caregivers? A model for research and practice. Poster presented at the Canadian Association on Gerontology (CAG) 44th Annual Scientific and Educational Meeting, Calgary, Alberta, October 23-25, 2015.
- 2015 Rodrigues, L., Sheets, D., (2015). The Impact of Visual Arts Programs on Meaningful Social Engagement for Older Persons: A Comprehensive Review of the Literature. Poster presented at the Canadian Association on Gerontology 44th Annual Scientific and Educational Meeting October 23-25, 2015, Calgary, Alberta.
- 2015 Young, L.E., Koning, C., Sheets, D., Schick-Makaroff, K., Skar, P., & Paul, K. (2015). Effectiveness of physical activity interventions with healthy older women: a systematic review. JBI Methodology Symposium, Adelaide, Australia, Sept 3, 2015.
- 2015 Payne, A., & Sheets, D., Beach, C. (2015). Technology Supports for Community---Dwelling Older Adults with Dementia and Family Caregiver. Poster presented at the 3rd Annual Technology Evaluation for the Elderly Conference. Toronto, ON, Sept. 27-29, 2015. *Canadian Geriatrics Journal*.
- 2015 Young, L.E., Sheets, D., Koning, C., Schick-Makaroff, K., Skar, P., Paul, K., & Godfrey, C. (2015) Effectiveness of physical activity interventions with healthy older women: a systematic review. Canadian Association on Gerontology 44th Annual Scientific and Educational Meeting October 23-25, 2015, Calgary, Alberta
- 2016 Rodrigues, L., Sheets, D., Smith, A., (2016). Assessing the Outcomes of a Visual Arts-Making Program for Older Adults in a Complex Care Facility: Attention to Voice, Context and Stories, Paper submitted to the 22nd IUHPE World Conference on Health Promotion, Curitiba, Brazil, May 22-26, 2016.
- 2016 Cicero, C., Sheets, D. Visual Messages: Reframing Aging in Media for Digital Natives, Poster submitted to Association for Gerontology in Higher Education (AGHE), Long Beach, CA, March 2016.
- 2016 Gali, B., Brewster, P., Poss, J., Beach, C., Asche, C., Mitz, A.R., Hundza, S., Gorenko, J., Sheets, D., MacDonald, S.W.S. *Characterizing changes in expected health care resource utilization among home care clients in Ontario*. Paper presented at the Canadian Association of Gerontology (CAG) 45th Annual Scientific and Educational Meeting, October 20-22, 2016, Montreal, Canada (Oral Presentation).
- 2016 Gorenko J., Gali B., Brewster P., Poss J., Beach C., Asche C., Mitz A.R., Hundza S., Sheets D., MacDonald S.W.S. *Changes in social participation and loneliness are associated with risk of transition from home to residential care*. Poster presented at the Canadian Association of Gerontology (CAG) 45th Annual Scientific and

- Educational Meeting, Montreal, Canada, October 20-22, 2016,
- 2016 Sheets, D., Beach, C., Mitz, A.R., Hundza, S., MacDonald, S.M., Asche, C., Gali, B. *Caregiver Perceptions of Technologies to Support Community-Dwelling Older Adults with Dementia*. Poster presented at the Canadian Association of Gerontology (CAG) 45th Annual Scientific and Educational Meeting, October 20-22, 2016, Montreal, Canada (Poster Presentation).
- 2016 Sheets D, Beach C, Mitz A, Hundza AS, MacDonald S, Asche CV, Gali B. *Caregiver Perceptions of Technologies to Support Community-Dwelling Older Adults with Dementia*. The Gerontological Society of America Annual Scientific Meeting (GSA), November 16-20, 2016, New Orleans, USA (Poster Presentation)
- 2017 Sheets, D., Frisch, N., Pauly, B. *An innovative approach to engage undergraduate nursing students in a research course*. Paper presented at the Western Northwestern Region Canadian Association of Schools of Nursing (WNRCSN). February 17, 2017. Victoria, BC.
- 2017 MacDonald, S.W.S., Smith, A.P., Lukyn, T.V, Woodley, J., Chao, C., Sheets, D., & Young, L. (2017, July). Evidence for the Latent Factor Structure of Frailty. Paper presented at the 21st IAGG World Congress of Gerontology and Geriatrics, July 23-27, 2017, San Francisco, California
- 2017 Rodrigues, L., Sheets, D., Smith, A., Hemond, J., The Meaning of a Visual Arts Program for Older Adults in Long- Term Care. Poster presented at the 21st IAGG World Congress of Gerontology and Geriatrics, July 23-27, 2017, San Francisco, California
- 2017 Anderson, Z, Sheets, D., Something to Sing About: Community-based Choirs for Persons with Dementia and their Family Caregivers. Poster at the at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 19-22, 2017, Winnipeg, MB.
- 2017 MacDonald, S.W.S., Smith, A.P., Lukyn, T.V, Woodley, J., Chao, C., Sheets, D., & Young, L. (2017, July). Evidence for the Latent Factor Structure of Frailty. Paper presented at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Oct. 19-21, 2017, Winnipeg, SK
- 2017 Rodrigues, L., Sheets, D., Gallagher, E., (2017, October). Eldercare Project in Cowichan (EPIC): An Evaluation of an Integrative System of Care for Frail Seniors. Poster presented at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Oct. 19-21, 2017, Winnipeg, SK
- 2017 MacDonald, S.W.S., Klimstra, M., Sheets, D., Commandeur, D., Beach, C., Mitz, A.R., & Hundza, S.R. (2017, October). *Improving Detection of Fall Risk: Applying Lessons Learned from the Laboratory to In-Home Monitoring*. Paper presented as part of the symposium “Technologies to Support Caregiving: Filling the Gaps” at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 19-22, 2017, Winnipeg, MB.
- 2017 Sheets, D., Beach, C., MacDonald, S., Mitz, A.R., & Hundza, S.R. (2017, October). *Perceptions of Home Technologies: Do Carers and Clinicians See Potential?* Paper presented as part of the symposium “Technologies to Support Caregiving: Filling the Gaps” at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, October 19-22, 2017, Winnipeg, MB.
- 2017 Gali, B., Brewster, P., Poss, J., Beach, C., Asche, C., Mitz, A.R., Hundza, S., Sheets, D., MacDonald, S.W.S. *Evaluating changes in expected health care resource utilization by dementia and caregiver co-resides status among frail home care clients in Ontario*. Canadian Frailty Network 2017 Annual National Conference. April 23-27, 2017. Toronto, ON
- 2017 Young, L., Koning, C., Makaroff, K., Sheets, D., Skar, P. *OWPA Review*. Global Evidence Summit Conference, September 13-16, 2017. Capetown SA
- 2018 Sheets, D., *Finding Our Forte: The Benefits of a Community Choir for People Living with Dementia and their Care Partners*, Paper presented at the Thirteenth International Conference on The Arts in Society, Vancouver, BC, June 27, 2018.

2018 CAG
2018 GSA

A.7

Other Refereed Publications

7.

SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

B.

Publications that have not been Refereed

B.1

Articles (published in professional magazines, trade publications, etc.)

- 1997 Sheets D, Liebig P, La Buda D. (1997). Gerotechnology: The Convergence of Aging and Disability. *Rehabilitation Management*. 10 (2): 100-102.
- 2004 Sheets D, Bradley D. (April, 2004). Reflections on the Role of the Humanities to the Field of Ageing. *Generations Review*. pp. 28-30.
- 2006 Sheets D, (2006). Ageism. *World Book Encyclopedia*. pp.140. Chicago, IL. World Book Inc.

B.2

Books and Monographs (Non-refereed government publications, etc.)

- 2001 Sheets D. (2001). *Coverage and Access to Care for Older Californians*. California Health Care Options Project, California Research Bureau, California State Library, http://catalog.library.ca.gov/F/YCMA88J1J25JTG YDLPKYID3YQ5M6NMDPSYDS2KBRND3TUXBCLN-40266?func=full-set-set&set_number=199265&set_entry=000001&format=999

B.3

Chapters in Books

B.4

Papers Published in Conference Proceedings

B.5

Book Reviews

- 2001 Sheets D. (2001). Aging in Good Health: Multidisciplinary Perspectives by Sue Levkoff, *Contemporary Gerontology*, 8 (1): 104-106.
- 2001 Sheets D. (2001). Teaching Students Geriatric Research by M. Perkinson and K. Braun, *Disability Studies Quarterly*, 21 (2): 167-168.
- 2001 Sheets D. (2001). Reflections on Palliative Care by G. Clark and J. Seymour. *Disability Studies Quarterly*, 21 (2).
- 2002 Sheets D. (2002). Consumer Guide to Long-Term Care by G. Ilmenen, *Disability Studies Quarterly*, 22 (1): 92-93
- 2005 Sheets D. (2005). Health Promotion and Aging by D. Haber, *Journal of Gerontological Social Work*, 45 (4): 129-131.

- 2012 Sheets, D. (2012). Book Review: Gerontological nursing: Developing the art and science. *The Gerontologist*. 50(6): 876-879.doi:10.1093/geront/gns132
- 2013 Sheets, D., (November 2013) Book Review: Jan Baars. Aging and the Art of Living. *Canadian Journal on Aging*. 32 (4): doi:10.1017/S0714980813000548
- 2013 Sheets, D., Hendricks, J., Liebig, P., Morganroth Gullette, M., d Medeiros, K. (October 2013). Symposium: Popular Literature on Aging. *The Gerontologist*. doi:10.1093/geront/gnt116
- 2013 Sheets, D. (October 2013) Transgender Tuesdays: A Clinic in the Tenderloin, by Mark Freeman, *Journal of Gerontological Social Work*, doi: 10.1080/01634372.2013.837308
- 2015 Sheets, D. (August 2015). Book Review. Living in the Land of Limbo—Caregiving as a Liminal Space. *The Gerontologist*. 58(4): 692-693.

B.6

Published Reports to Research Sponsor

- 2002 Sheets D. (2002). *California State University Gerontology Summit Report: Collaborating to Achieve Excellence*. California State University, Long Beach, CA, 156 pp.
- 2002 Sheets D. (2002). *Dementia-Related Needs Assessment of the San Fernando, Santa Clarita and Antelope Valleys*. Alzheimer's Association of Los Angeles, Riverside and San Bernardino Counties, 110 pp.
- 2004 Sheets, D. (2004). *California State University Gerontology Summit: Implementing Unfunded Legislative Mandates*, California State University, Long Beach, CA, 22 pp.
- 2013 Sheets, D. (2013). *Family and Informal Caregiver Initiative External Evaluation Final Report*. Weinberg Foundation, Owings Mills, MD, 327 pp.
- 2014 Mukai, K., Holroyd, A., Sheets, D., Cummings, L., *Evaluation of the Impact of the Enhanced Seniors Team (EST) Service at Nanaimo Regional General Hospital*. Final Report. Project funded by Michael Smith Foundation for Health Research, HSPRSN Health Human Resources Research Program, through an Innovation for Evaluation Grant.
- 2017 De Champlain, M., Sheets, D., Gallagher, E., Rodrigues, L., Evaluation of the Eldercare Project in Cowichan Valley (EPIC). Final report. Project funded by Island Health.

B.7

Other Publications

- 2002 Sheets D. (2002). Assistive Technology Resources, *Maximizing Human Potential*, American Society on Aging Conference, Network on Environments, Services and Technology (NEST), 9(4): 8
- 2003 McAuley, C. & Sheets D. (2003). Designing Support Programs for Persons Aging with Developmental Disabilities and Blindness, Building a Vision for the Future, *Therapeutic Living Centers Foundation*
- 2004 Sheets D. (2004). California State University Leadership Conference Update, *California Council on Gerontology and Geriatrics*
- 2011 Sheets, D. (Spring, 2011). Family and informal Caregivers Support Program. Research Communiqué'. School of Nursing, University of Victoria.
- 2013 Sheets, D. & Young, L.E., *Canadian Longitudinal Study on Aging: Aging study data collection site opens in Victoria*. Research Communiqué'. School of Nursing, University of Victoria. October 2013
- 2013 Mallidou, A., Young, L.E., & Sheets, D. Effectiveness of Community-Based Physical Activity/Exercise Programs on Older Women's Physical Health Outcomes: A Systematic Review. Research Communiqué'. School of Nursing, University of

- Victoria. October, 2013.
- 2015 Beach, C., Sheets, D., MacDonald, S., Hundza, S., Mitz, A., (2015). *eHOME-iCARE: Using Technology to Improve Caregiving at Home*. Island Health Research Roundup, Spring-Summer 2015
- 2017 Beach, C., Sheets, D., MacDonald, S., Hundza, S., Mitz, A., (2017). Helping Seniors with Dementia. *Island Health Magazine*, Jan 2017 retrieved from <http://viha.uberflip.com/i/765804-island-health-magazine-winter-2017>

7.

SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

C.

Unpublished Papers and Presentations

C.1

Unpublished Reports to Research Sponsor

- 2010 Sheets, D. (2010). Year 1: Preliminary Findings from a National Evaluation of the Family Caregiver Initiative, Harry and Jeanette Weinberg Foundation. September, Owings Mills, MD.
- 2011 Sheets, D. (2011). Year 2: Update on the National Evaluation of the Family Caregiver Initiative. Harry and Jeanette Weinberg Foundation. September, Owings Mills, MD.
- 2016 Sheets, D., Campbell, J. Evaluation of the Ecumen Scholars Program, Final Report. Project funded by Ecumen, Minneapolis, MN

C.2

Unpublished Conference Papers and Poster Presentations

- 1992 Torres-Gil, Wray, L. & Sheets, D. (1992). Geriatric rehabilitation alternatives: Results of a state agency survey. Paper presented at the American Society on Aging Conference, May, San Diego, CA
- 1994 Sheets, D., Benson, W., Torres-Gil, F., Liebig, P. (1994). Beaming into the 21st century: a legislative, judicial, and consumer perspective on aging, disability, and healthcare reform. Symposium presented at the American Society on Aging Conference, March, San Francisco, CA.
- 1994 Sheets, D. (1994). Aging and disability: Perspectives from a survey of state rehabilitation administrators. Paper presentation at the American Society on Aging Conference, March, San Francisco, CA.
- 1994 Sheets, D., Factor, A., McNeal, D., Morrison, M. (1994). Maximizing late-life potential for persons with disabilities. Symposium presented at the American Society on Aging Conference, March, San Francisco, CA.
- 1995 Sheets, D. (1995). Ways through the maze: funding assistive technology and home modifications. Workshop presented at the American Society on Aging Conference, March, Atlanta, GA.
- 1995 Sheets, D. (1995). Researching aging with a disability from a life course perspective-expanding the game plan to include new players. Symposium presented at the American Society on Aging Conference, March, Atlanta, GA.
- 1995 Sheets, D. (1995, March). Assistive technology and aging with disability. Invited paper presented at the White House Mini Conference on Aging with Disability, Buffalo, NY.
- 1996 Sheets, D., Liebig, P., Bailey, N., Goodman, S. & Emerman, J. (1996) Assistive Technology: Policy Trends, Innovative Strategies, and Best Practices. Symposium

- presented at the American Society on Aging Conference, March, Nashville, TN,
- 1996 Sheets, D., Liebig, P. Campbell, M. & Moulton, H. (1996). Aging with Disability Across the Life Course: Variations and Inequalities in Health and Access to Resources- A Research Update. Symposium presented at the 43rd annual meeting of the American Society on Aging Conference, March, Nashville, TN.
- 1996 Sheets, D. & Liebig, P. (1996). Where do we go from here? trends in state policies and programs on assistive technology. Paper presented at the American Society on Aging Conference, March, Nashville, TN.
- 1996 Liebig, P., Sheets, D. & Mueller, L. (March 1996). Assistive technology, aging with disability and state policy: what can we learn from state legislative analysts? Paper presented at the American Society on Aging Conference, Nashville, TN.
- 1996 Campbell, M., McNeal, D. Mitchell, J. Sheets, D. & Diener, D. (1996). Aging and disability in transition: Negotiating changes in health and function across the life course-a research update. Symposium presented at the American Society on Aging Conference, March, Anaheim, CA.
- 1996 Sheets, D. & Liebig, P. (1996). Assistive technology policies: what do we know? what do we need to know? Paper presented at the 42nd annual meeting of the American Society on Aging Conference, March, Anaheim, CA.
- 1996 Liebig P. & Sheets, D. (1996). Assistive Technology and Home Modifications: Linking Research, Policy and Practice. Roundtable presented at the American Society on Aging Conference, March, Anaheim, CA.
- 1998 Sheets, D., Campbell, M., Kemp, B., Liebig, P., Moulton, H. (1998). Navigating the Perils of Aging with Multiple Chronic Conditions: Implications for Programs and Services. Symposium at the American Society on Aging Conference, March, San Francisco, CA.
- 1998 Sheets, D. (1998, March). Stuck adrift: the underutilized potential of assistive technology for older adults. Symposium presented at the American Society on Aging Conference, San Francisco, CA.
- 1998 Sheets, D. & Liebig, P. (1998). Straight on 'til morning: case studies of assistive technology efforts among state units on aging. Paper presented at the American Society on Aging Conference, March, San Francisco, CA.
- 1998 Liebig, P. & Sheets, D. (1998). Spinal cord injury and caregiver issues: charting a future course. Paper presented at the American Society on Aging Conference, March, San Francisco, CA.
- 1999 Sheets, D., Gitlin, L., Mann, W., Schwartzberg, J. (1999) Gerontechnology: Personal and Environmental Solutions to Disability. Symposium at the 45th annual meeting of the American Society on Aging Conference, March, Orlando, FL.
- 1999 Sheets, D. Campbell, M., Moulton, H., Rhaney, P. (1999). Enhancing the Quality of Life of People Aging with Multiple Chronic Conditions: The Role of Individual, Social and Community Resources. Symposium at the 45th annual meeting of the American Society on Aging Conference, March, Orlando, FL,
- 2000 Sheets, D. & Campbell, M. (2000, March). Healthy aging strategies for the new longevity: comparing models and evaluating results. Symposium presented at the American Society on Aging Conference, San Diego, CA.
- 2000 Campbell, M. & Sheets, D. (2000, March), Expanding definitions of disability: Have we gone too far? Symposium presented at the American Society on Aging Conference, San Diego, CA.
- 2000 Sheets, D. & Campbell, M. (2000, March). Transformed lives: Thriving with disability. Participants: M. Campbell, B. Premo, J. Kailes, & A. Leong. Symposium presented at the American Society on Aging Conference, San Diego, CA.
- 2000 Campbell, M. & Sheets, D. (2000). The promise and pitfalls of outcomes management: Meeting the challenges of service delivery in the new millennium. Symposium presented at the American Society on Aging Conference, March, San Diego, CA.
- 2001 Sheets, D. (2001). (Facilitator). Electronic Resources in Gerontology. Roundtable,

- Institutional Members Breakfast, Annual Meeting of the Association for Gerontology in Higher Education, April, San Jose, CA.
- 2001 Sheets, D. (2001). Moving beyond ageism and disabilityism: working together for an inclusive society. Symposium presented at the American Society on Aging Conference, March, New Orleans, LA.
- 2001 Sheets, D. & Campbell, M. (2001). Beyond accountability: charting the future of outcomes measurement across the health care continuum. 3 hour workshop presented at the American Society on Aging Conference, March, New Orleans, LA.
- 2002 Sheets, D. (2002). Comprehensive community needs assessment: looking at dementia in a diverse community. Workshop at the National Council on the Aging/American Society on Aging Conference Joint Conference, March, Denver, CO.
- 2002 Sheets, D. (2002, March). Aging in place: tools and strategies that promote long-term independent living. Symposium presented at the National Council on the Aging/American Society on Aging Conference Joint Conference, Denver, CO.
- 2002 Sheets, D., Arnold, W., Segrist, K., Stafford, J. (2002) Developing Intergenerational Service Learning Experiences in Gerontology. Workshop at the National Council on the Aging/American Society on Aging Conference Joint Conference, March, Denver, CO.
- 2002 Sheets, D. (2002). Telerehabilitation and telesupport: enhancing health, function and independence for elders. Symposium presented at the National Council on the Aging/American Society on Aging Conference Joint Conference, March, Denver, CO.
- 2002 Sheets, D. (2002). Partners for elderly needs. Roundtable at Unboxing the University: A Service Learning Institute for Southern California, November, Azusa, CA.
- 2002 Sheets, D. (2002) Facilitator/Opening. California State University gerontology summit: Collaborating to achieve excellence in teaching. Institute for Teaching and Learning, Chancellor's Office of the California State University, March, Northridge, CA.
- 2003 Sheets, D. (2003). Service-Learning Partnerships to Promote Healthy Aging. Poster presentation at the Community-Campus Partnerships for Health, April, San Diego, CA.
- 2003 Sheets, D. (2003). Icons of Aging: Creativity and the Arts. Symposium presented at the National Council on Aging/American Society on Aging Conference Joint Conference, March, Chicago, IL.
- 2003 Sheets, D. (2003). Preparation of the baby boomer generation through the utilization of universal design and assistive technology. Symposium presented at the National Council on Aging/American Society on Aging Conference Joint Conference, March, Chicago, IL.
- 2003 Sheets, D. (2003). Growing old, staying well: Intergenerational partners in learning. Roundtable at the Association for Gerontology in Higher Education Annual Meeting, March, St. Petersburg, FL.
- 2003 Sheets, D. (2003) Organizer/Chair. California State University gerontology summit on implementation of legislative mandates, California Geriatric Education Center (CGEC) and California Council on Gerontology and Geriatrics (CCGG), November, Northridge, CA.
- 2003 Sheets, D. (2003). Facilitator. Themed action groups: Parts 1 & 2, Workshop at the Community-Campus Partnerships for Health, April, San Diego, CA.
- 2004 Sheets, D., Schmidt, P. & Earnest, R. (2004) Aging in the Arts: Images of Later Life in Poems, Music and Paintings. Workshop at the American Society on Aging Conference/ National Council on Aging Joint Conference, April, San Francisco, CA.
- 2004 Sheets, D. (2004, April) Goddess Culture and Female Archetypes for Older Women. Symposium presented at the American Society on Aging Conference/

- National Council on Aging Joint Conference, San Francisco, CA.
- 2004 Sheets, D. (2004) A System-wide Response: The California State University Approach, Symposium presented at the California Council on Gerontology and Geriatrics Annual Meeting, April, San Francisco, CA.
- 2005 Bradley, D. & Sheets, D. (2005). Advocacy and the nascent gerontologist: When service is more than a learning experience. Paper presented at the Annual Meeting of the Association of Gerontology in Higher Education, February, Oklahoma City, OK.
- 2006 Sheets, D. (2006), Translating research into case management practice: results from the AoA evidence-based prevention initiative. Discussant. Workshop at the National Council on Aging/American Society on Aging Conference Joint Conference, March, Anaheim, CA
- 2006 Sheets, D. & Schmidt, P. (2006). Ageism, aesthetics, and the emergence of anti-aging industries. Workshop at the National Council on Aging and the American Society on Aging Conference Joint Conference, March, Anaheim, CA.
- 2007 Sheets, D. (2007). Professional careers in gerontology: what do students need for success? In D. Sheets (Chair). SPO Presidential Symposium presented at the Association of Gerontology in Higher Education Annual Meeting, March, Portland, OR.
- 2007 Sheets, D. (2007). Ways of aging: Strategies for effectively using the humanities and arts in introductory gerontology courses. In D. Sheets (Chair). Symposium presented at the Association of Gerontology in Higher Education Annual Meeting, March, Portland, OR.
- 2007 Sheets, D. (2007). Transformative experiences in gerontology: effective community service-learning strategies. SPO Presidential Symposium presented at the Annual Meeting of the Association of Gerontology in Higher Education, March, Portland, OR.
- 2009 Sheets, D., Schmidt, P., Kivnick, H., Maier, J. (2009). Creativity in the Arts: Enhancing Vitality and Resilience in Later Life. Symposium presented at the Aging in America annual meeting, March, Las Vegas, NV.
- 2009 Sheets, D. (2009). Gerontology bootcamp: Addressing the gap in curriculum. In D. Sheets (Chair). Careers in aging: Finding a job that reflects your passion. Symposium presented at the Aging in America Conference, March, Las Vegas, NV.
- 2009 Sheets, D. & Bell, L. (2009). Educational theatre and end-of-life issues: An interdisciplinary community-learning project. Poster presented at the California Council of Gerontology and Geriatrics (CCGG) Annual Meeting, April, Northridge, CA.
- 2011 Sheets, D. Rosenthal-Gelman, C., Iris, M, Grant, M.E., Nathan, S . (2011). Better with support: Innovations in family caregiving. Symposium presented at the Aging in America Conference. April, San Francisco, CA
- 2011 Gosting, M., & Sheets, D., (2011, April) The complexities of caregiving transitions between older mothers and their adult daughters. Symposium presented at the Aging in America Conference. April, San Francisco, CA
- 2011 Sheets, D., Zernial, C., Sokoloff, T., Gelman, C. Knepper, M. (2011, April) Tailoring support programs for diverse family and informal caregivers. Symposium presented at the Aging in America Conference. April, San Francisco, CA.
- 2012 Sheets, D., Howland, S., Kelly, A., Ceja-Aguilar, A. Supporting Family Caregivers in Culturally Diverse Communities, Symposium presented at the Aging in America Conference. Washington, DC, March 29, 2012
- 2012 Sheets, D., Kaye, L., Wolf, M., Sokolow, T. Caring for Caregivers: Fostering Innovative Support, Symposium presented at the Aging in America Conference. Washington, DC, March 30, 2012
- 2014 Engeland, M., Richier, L., Sheets, D., & Young, L. (2014, March). The Canadian

- Longitudinal Study on Aging: Grasping the power and spreading the word. Poster presented at the Jamie Cassels Undergraduate Research Award Fair, IdeaFest at the University of Victoria, Victoria, BC.
- 2014 Berryman, M.J. & Gibson, N.S., Sheets, D., Young, L., Richier, L. (2014, March). *The Canadian Longitudinal Study on Aging: How Secondary Data Analysis Informs Nursing Knowledge*. Poster presented at the Jamie Cassels Undergraduate Research, IdeaFest at the University of Victoria, Victoria, BC.
- 2014 Stanley, R., & Sheets, D. (2014). *Technology Supports for Community-Dwelling Older Adults*. Poster presented at the Technology Evaluation in the Elderly Network (TVN), Toronto, ON, September 21-23, 2014.
- 2015 Sheets, D., Beach, C., *Perceptions of Remote Monitoring Technologies by Clinicians and Family Caregivers*. Rapid Fire Oral Presentation. Connecting the Conversations: An Interdisciplinary Conference on the Social Dimensions of Health. Victoria, BC. April 23, 2015
- 2015 Young, L., Sheets, D., Koning, C., Skar, P., Schick-Makaroff, K., & Gordon, C. (2015). *The effectiveness of physical activity interventions on the health of older women*. Rapid Fire Oral Presentation. Connecting the Conversations: An Interdisciplinary Conference on the Social Dimensions of Health, Victoria, BC, April 23, 2015.
- 2015 Sheets, D., Beach, C., Mitz, A., MacDonald, S., Hundza, S., Klimstra, M., Asche, C. *Can Technologies Match the Abilities of Human Caregivers?* Poster at the Harnessing Technology for Aging in Place Conference. Simon Fraser University. Vancouver, BC. May 14-15, 2015
- 2015 Payne, A., Sheets, D., Beach, C. (2015). *Technology to Support Community-Dwelling Older Adults with Dementia: A Survey of Home Care Clinicians*. Poster presented at the 3rd annual Technology Evaluation in the Elderly Network (TVN) Conference. Toronto, ON, September 27-29, 2015.
- 2016 Payne, A. & Sheets, D., Beach, C. (2016). *Technology to Support Community-Dwelling Older Adults with Compromised Health and Independence*. Poster presented at the Jamie Cassels Undergraduate Research Awards, IdeaFest at the University of Victoria, Victoria, BC.
- 2016 Beach, C., Sheets, D., Hundza, S., Mitz, A., Asche, C. Gali, B., Gorenko, J., MacDonald, S., Home care clinician and caregiver perceptions of technologies to support community dwelling seniors with dementia. Canadian Home Care Association Summit, Oct, 27, 2016, Vancouver, BC.
- 2017 Anderson, Z. & Sheets, D. (2017). Musical Connections: A descriptive study of community-based choirs for persons with dementia and their caregivers. Poster presented at the Jamie Cassels Undergraduate Research Awards (JCURA), IdeaFest at the University of Victoria, Victoria, BC.
- 2018 Sheets, D., Campbell, J., Mogendoff, *Fostering Excellence in Care and Compassion: An Initiative to Engage Nurses in Senior Care*, Symposium presented at the Aging in America Conference. San Francisco, CA, March 27, 2018
- 2018 Sheets, D., Malone, M., MacDonald, S., Sima, M., Smith, A., Hundza, S., Young, W., (2018) *Ease e-Home: Voice Assisted Technologies to Support Persons Living with Dementia and their Care Partners*. Poster presented at the 15th Annual Geriatric Services Conference. April 6, 2018, Vancouver, BC
- 2018 Kennedy, M., Sheets, D., MacDonald, S., Smith, A., Asche, C., Sima, C., Gali, B., Malone, M., and Young, W. (2018). *Voices in Motion: An International Choir for Older Adults with Dementia and their Caregivers*. Poster presented at the 15th Annual Geriatric Services Conference. April 6, 2018, Vancouver, BC

C.3

Keynote Addresses

- 2002 Sheets, D. (2003, June) Supporting aging adults with lifelong disabilities. Therapeutic Living Centers (TLC) for the Blind, Invited Keynote Luncheon Speaker. Studio City,

CA.
2018 Seniors Serving Seniorsm, June 20, 2018

C.4

Invited Public Presentations

- 1995 Sheets, D. (1995). *Assistive technology and aging with disability*. Invited paper presented at the White House Mini Conference on Aging with Disability, March, Buffalo, NY.
- 2001 Sheets, D. (2001). *Lessons from incorporating service-learning into a course on psychosocial aspects of disability and chronic illness*. Faculty Development Grant Forum, Center for Community Service-Learning, California State University, October, Northridge, CA.
- 2001 Sheets, D. (2001). *Tapping in to the aging network for eldercare resources*. California Association of Family and Consumer Sciences. Los Angeles Mission College, September, Sylmar, CA.
- 2001 Sheets, D. (2001). *Second-year faculty members: remembering my first year*. New Faculty Orientation Day. California State University, August, Northridge, CA.
- 2001 Sheets, D. (2001). *Research and Scholarship Resources*. New Faculty Orientation Day, Paper presented at California State University, August, Northridge, CA
- 2001 Sheets, D. (2001). *Developing a research agenda*. *New Faculty Orientation*, Paper presented at California State University, August, Northridge, CA.
- 2001 Sheets, D. (2001). *Eldercare resources workshop*. ONEGeneration, August, Van Nuys, CA.
- 2001 Sheets, D. (2001). *Demographic estimates of the dementia population in the San Fernando Valley*. Paper presented to the Alzheimer's Association, May, Northridge, CA
- 2001 Sheets, D. (2001). *Legal & Financial Issues for the Elderly. Eldercare game plan for you and your loved ones*, Paper presented to the American Association of University Women, California State University, March, Northridge, CA.
- 2002 Sheets, D. (2002). *The Moral Dilemma: When Ethics and Aging Collide*. San Fernando Valley Alliance of Aging Networks. September, Chatsworth, CA
- 2002 Sheets, D. (2002). *A dementia-related needs assessment of the San Fernando, Santa Clarita and Antelope Valleys*. Paper presented to the Alzheimer's Association, May, Northridge, CA.
- 2002 Sheets, D. (2002). *Working relationships: transforming full-time students into gerontology professionals*. Poster presented at Beck Teaching Forum, California State University, October, Northridge, CA.
- 2002 Sheets, D. (2002). *Growing old, staying well: intergenerational partners in learning*. Poster presented at the Beck Teaching Forum, California State University, October, Northridge, CA.
- 2003 Sheets, D. (2003). *Education for professionals in aging. SB 953: Developing and implementing educational standards legislative hearing*. Invited testimony before the Senate Subcommittee On Aging And Long Term Care, representing the California State University Gerontology Programs before the California State Legislature. February. Sacramento, CA.
- 2003 Sheets, D. (2003). *Our aging society: Impact on healthcare and long-term care*. Guangzhou China Delegation at California State University Northridge, November, Northridge, CA.
- 2004 Sheets, D. (2004). *Ethnogeriatrics: Providing culturally competent care to a diverse aging population*. 7th annual Sarnat Symposium for Geriatric Care, Los Angeles Jewish Home for the Aging, November, Reseda, CA.
- 2004 Sheets, D. (2004). *A system-wide response: The California State University approach*. 22nd Annual Conference of the California Council on Gerontology and Geriatrics (CCGG), April, San Francisco, CA.

- 2005 Sheets, D. (2005). *Public health issues and an aging population*. Guangzhou China Delegation at California State University. September, Northridge, California.
- 2006 Sheets, D. (2006) *Aging with disability*. 30th Annual Oregon State University Gerontology Conference, April, Corvallis, OR.
- 2013 Sheets, D., (2013) *An overview of the Canadian Longitudinal Study on Aging*. BC Psychogeriatric Association (BCPGA). April, Victoria, BC.
- 2013 Sheets, D. (2013). *The Science of Everyday Living for Aging Well*. Café Scientifique, May 7, 2013, Victoria, BC.
- 2014 Young, L. & Sheets, D. (2014). *The Science of Aging*. Retired Faculty Association. November, Victoria, BC
- 2015 Sheets, D. & Young, L., *The Canadian Longitudinal Study on Aging: Big Science*. IdeaFest, Centre on Aging, University of Victoria, March 4, 2015.
- 2015 Beach, C., Sheets, D., MacDonald, S., Hundza, S., Mitz, A., Asche, C., (2015). *eHome iCare: Supporting Caregivers with Technologies*, North Island Technology Forum, Port Hardy, BC, November, 2015.
- 2015 Sheets, D., Beach, C., MacDonald, S., Hundza, S., Klimstra, M., (2015). *Can Technologies Match the Abilities of Human Caregivers?* Centre on Aging Colloquium Series. April 14, 2015.
- 2015 Sheets, D., Young, L. (2015). *The Canadian Longitudinal Study on Aging (CLSA): Big Science to Promote Optimal Aging*. Island Health Research Rounds.
- 2017 Rodrigues, L., Sheets, D., Hemond, J. (2017). *The Meaning of a Visual Arts Program for Older Adults in Long-Term Care*. Island Health Research Rounds. Royal Jubilee Hospital Patient Care Centre, February 23, 2017.
- 2017 Sheets, D., MacDonald, S., Beach, C. (2017). Modeling changes in assessments to predict needs and guide care planning in home care. Canadian Frailty Network Webinar, March 1, 2017. <http://www.cfn-nce.ca/news-and-events-overview/webinars/modeling-changes-in-assessments-to-predict-needs-and-guide-care-planning-in-home-care/>
- 2017 Sheets, D., MacDonald, S., Advancing Independent Living and Knowledge for Aging and Disability: Part 2: Carers and Care Receiving. State of the Science Webinar Series, RRTC on Healthy Aging with Physical Disability, University of Washington, October 16, 2017
- 2018 Raising Your Voice: The Benefits of a Community Choir for People with Dementia and their Family Caregivers. Health Talk, Island Health, March 16, 2018
- 2018 Sheets, D., EASE e-Home, 15th annual Geriatric Services Conference, April 6, 2018
- 2018 Sheets, D., Kennedy, M. Voice in Motion, 15th annual Geriatric Services Conference, April 6, 2018
- 2018 Sheets, D., Kennedy, M., MacDonald, S. Phare-Bergh, E. Raising Your Voice: The Benefits of Community Choirs for Healthy Aging Embrace Aging. Yakimovich Wellness Centre, March 20, 2018
- 2018 5 Days in May, Island Health, May 8, 2018
- 2018 EASE e-Home? ViM? Friesen Conference, Simon Fraser University, May 16
- 2018 Voice Assisted Technologies, MSFHR C2 Meeting, Surrey, BC, May 18

C5

Unpublished Manuals

7.

SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

D.

Research and Professional Activities

D.1

Funded Grants and Contracts (PI unless otherwise noted)

2001	Coverage and Access to Care for Older Californians. California Health Options Project, California Research Bureau, California State Library, J. Seliger J (PI), D. Sheets (Co-PI), \$4,664
2001	Growing Old, Staying Well: Intergenerational partners in Learning, Judge Julian Beck Grant . Center for Excellence in Learning and Teaching, California State University Northridge, \$5,300
2001	Faculty Development Grant (HSCI 418). Center for Community-Service Learning, California State University Northridge, \$1,590
2001	Faculty Development Grant (HSCI 404). Center for Community-Service Learning, California State University Northridge, \$1,590
2001	Probationary Faculty Support Program. Office of Graduate Studies, Research and International Programs, California State University Northridge, 3 units reassigned time.
2001	Multicultural and Intergenerational Partnerships in Gerontology, Sustaining and Expanding a National Model for Institutionalizing Intergenerational Service-Learning in Gerontology Project, Corporation for National Service Association for Gerontology in Higher Education and Generations Together/University of Pittsburgh, \$8,480
2000	Dementia-Related Community Needs Assessment. Alzheimer's Association Center, California State University Northridge. \$19,681
2001	The Effects of Exercise on Risk for Secondary Conditions Among Persons with Severe Disabilities. 2001-02 Competition for Research, Scholarship and Creative Activity, California State University, Northridge, \$5,300
2001-02	2002 Gerontology Summit: Collaborating to Achieve Excellence in Teaching, California State University System, Office of the Chancellor, Funding level: \$16,854
2002	Intergenerational Partnerships for Healthy Aging). Community-Campus Partnerships for Health (CCPH), \$5,300
2002	Team Leader for Health Sciences Department, California State University Engaged Department Institute. Office of Community Service-Learning, California State Universities, \$1,590
2002	Working Relationships: Transforming Full-Time Students into Gerontology Professionals, Judge Julian Beck Grant. Center for Excellence in Learning and Teaching, California State University Northridge, \$5,300
2002	Faculty Travel Conference Grant. Center for Community Service Learning, California State University Northridge. \$530
2002	Department Incentive Grant. Center for Community Service Learning, California State University Northridge, \$530
2002	On-Line Course Development Grant. Office of Online Instruction, California State University, Northridge, Fall 2002, \$530.
2002	Effects of Poverty on Health, Faculty Development Grant (HSCI 442). Center for Community-Service Learning, California State University, Northridge,(\$15,90
2002-04	Development of Faith-based Volunteer Teams to Address the Needs of Older Adults. Guadalupe Community Center, Catholic Charities, Canoga Park, CA., \$21,200
2003	California State University Gerontology Leadership Conference, Office of Chancellor, California State University, Institute for Teaching and Learning, (\$15,805) (D. Sheets (PI), R. Gilford, Co-I).
2003	2004 California State University Gerontology Summit: Implementing Unfunded

	Legislative Mandates. California Council on Gerontology and Geriatrics (CCGG), \$2,120
2003	The Efficacy of the Eden Alternative Model in Meeting the Residential Needs of Persons Aging with Visual and Developmental Disabilities. Therapeutic Living Centers for the Blind, \$2,650.
2003	Faculty Development Grant (PSY 365). Center for Community-Service Learning, California State University Northridge, \$1,060.
2003	Probationary Faculty Support Program. Graduate Studies, Research and International Programs, California State University Northridge, 3 units reassigned time.
2003	Training for Dignity: Basic Dementia Care Training Program. UniHealth Foundation, \$53,000
2003	2004 California State University Gerontology Summit: Implementing Unfunded Legislative Mandates, UCLA Subcontract, (J. Frank (PI). \$15,032.
2003-04	Effects of Adaptive Exercise on the Health and Health Outcomes of Persons Aging with Stroke and Spinal Cord Injury. National Institutes of Health, MBRS, SCORE, \$104,441
2003	Los Angeles Senior Care Partners Project Evaluation. Alzheimer's Association of Los Angeles, Riverside, and San Bernardino Counties, \$26,500
2004	Implementation of an Engaged Department Action Plan in Health Sciences, Department Incentive Grant. Center for Community Service-Learning, California State University Northridge, (D. Sheets (PI), L. Rubino and V. Ebin (Co-I). \$3180
2004	Service-Learning Student Scholar (HSCI 418OL). Center for Community Service-Learning, California State University Northridge, \$1,060
2004	Faculty Development Grant (HSCI 596G). Center for Community-Service Learning, California State University Northridge, \$1,060
2004	MetLife Health Literacy Project. Temple University, (M. Rubin-PI, D. Sheets. Co-I). \$10,600
2004	Students Helping in the Naturalization of Immigrant Elders (SHINE) Project Temple University and the Corporation for National and Community Service, (M.. Rubin, PI and D. Sheets, Co-I. \$47,700
2004	California Geriatric Education Center Mental/Behavioral Health Supplement, UCLA subcontract, (J. Frank (PI). \$60,978
2005	Service Learning Student Scholar (PT 404). Center for Community Service-Learning, California State University Northridge \$1,060.
2005	Longitudinal Study on the Health of Persons Aging with Spinal Cord Injury. 2005-06 California State University Northridge Competition for Research, Scholarship and Creative Activity, California State University, Northridge, \$5,300
2006	MetLife Health Literacy Project. Temple University (M. Rubin (PI), D. Sheets (Co-I). \$11,925
2007	Systems Approach to Gerontology Education (SAGE). Fund for Improving Post-Secondary Education (FIPSE), UCLA subcontract, \$7,950
2007	California Geriatric Education Center. Evidence-Based Mental/Behavioral Health Supplement, UCLA subcontract, (J. Frank (PI), \$64,158.
2007	Increasing Capacity for Education on Aging in Health Science Courses. 2007-08 Competition for Research, Scholarship and Creative Activity. California State University, Northridge, (\$5,300).
2008	Elder Abuse Investigations by the Los Angeles County Long-Term Care Ombudsmen Program. 2008-09 Competition for Research, Scholarship and Creative Activity. California State University, Northridge, D. Sheets, PI. \$5300
2008	Utilizing Theatre to Address Issue of End-of-Life Care, Interdisciplinary Community Learning Project and Research Grant, Center for Innovative & Engaged Learning Opportunities, California State University Northridge, (D.

	Sheets (Co-I) & Doug Kaback, Co-I), \$5300
2009	The Moon Day Poets: Creativity and Resilience in Later Life. Dorothy Kergin Endowment Fund, University of Victoria, \$500
2010-12	National Evaluation of Family & Informal Caregiver Initiative, Harry & Jeanette Weinberg Foundation, \$300,000.
2011-13	Evaluation Plan for Enhanced Seniors Team (EST). Michael Smith Foundation for Health Research. VIHA Evaluation team: Sheets, D. , Holroyd, A., & Downey, A. \$225,000.
2012	Developing Evidence to Internationalize Nursing Curricula, Learning without Borders, Learning & Teaching Centre, University of Victoria, Co-I: A. Mallidou, D Sheets , R. Scobie. \$7500.
2012-15	The Canadian Longitudinal Study on Aging: Understanding the complexity of aging health through Interdisciplinary research. Principal Investigator: Raina P. Co-Principal Investigators: Wolfson C., Kirkland S. Co-Investigators: Balion C., Chambers L., Cynader M., Griffith L., Hogan D., Kobor M., Lathrop M., Liu-Ambrose T., Menec V., Mugford G., Paterson A., Patterson C., Payette H., Poulin M., Richards B., Shannon H., Sheets D. , Taler V., Tuokko H., Wister A., Young L. et. al Canadian Foundation for Innovation (CFI), 2009-14. Total: \$10,215,493 UVic: \$1,141,675
2012-15	The Canadian Longitudinal Study on Aging: Understanding the complexity of aging health through Interdisciplinary research. CIHR, 2008-15. Principal Investigator: Raina P. Co-Principal Investigators: Wolfson C., Kirkland S. Co-Investigators: Balion C., Chambers L., Cynader M., Griffith L., Hogan D., Kobor M., Lathrop M., Liu-Ambrose T., Menec V., Mugford G., Paterson A., Patterson C., Payette H., Poulin M., Richards B., Shannon H., Sheets D. , Taler V., Tuokko H., Wister A., Young L. et. al Total: \$23.5 million. UVic: \$1,143,265.
2013-14	Technology Supports for Community--- Dwelling Older Adults with Dementia and Family Caregivers, Island Health. PI: Sheets, D. & Beach, C. Co-I: Andrew Mitz, S. Hundza, C. Asche. \$40,000
2014-16	Evaluation of Ecumen Scholars Program. Ecumen, Minneapolis, MN. Consultants: D. Sheets, Jenny Campbell. \$100,000
2015-18	Canadian Longitudinal Study on Aging (CLSA) Wave II. Principal Investigator: Raina P. Co-Principal Investigators: Wolfson C., Kirkland S. Co-Investigators: Balion C., Chambers L., Cynader M., Griffith L., Hogan D., Kobor M., Lathrop M., Liu-Ambrose T., Menec V., Mugford G., Paterson A., Patterson C., Payette H., Poulin M., Richards B., Shannon H., Sheets D. , Taler V., Tuokko H., Wister A., Young L. et. al (134 co-investigators) Canadian Institutes of Health Research (CIHR), Total: \$23,504,699. UVic: \$1,189,858
2015-16	Exploring the Impact of a Community-Based Arts Programs on the Social Inclusion of Older Adults. Internal Research Grant. University of Victoria. \$4,508.40
2015-16	Modeling Changes in Mobility, Cognition and Daily Activities to Predict Care Needs in Community Dwelling Older Adults Living with Cognitive Impairment. PI: C. Beach, Co-I: D. Sheets , S. Hundza, S. MacDonald, A. Mitz, C. Asche. Island Health (subcontract). August 2015, \$50,000
2015-16	Modeling changes in assessments to predict needs and guide care planning in

- home care. Co-PI: **D. Sheets**; C. Beach, S. MacDonald, Co-I's. S. Hundza, Y. Coady, C. Asche, M. Klimstra, Technology Evaluation for the Elderly (TVN). May 2015 to May 2016. \$100,000
- 2016-17 Developmental Evaluation of the Implementation and Impact of the EPIC (Eldercare Project In Cowichan) Model for Seniors with Complex Chronic Diseases and Frailty (Phase 1, Research Support). PI: M. DeChamplain. Consultants: D. Sheets, E. Gallagher. Island Health Catalyst Competition 2015. April 2016- October 2017. \$50,000.
- 2016-17 Comparison of the Implementation and Outcomes of the Collective Impact Framework Initiatives in Saanich and the Cowichan Valley for Seniors with Complex Chronic Diseases and Frailty (Phase 2, Catalyst Grant). PI: M. DeChamplain. Consultants: D. Sheets, E. Gallagher. Island Health Catalyst Competition 2015. April 2016- October 2017. \$25,000.
- 2016-18 Evaluation of Center for Nursing Excellence and Retention - Phase 2. Ecumen, Minneapolis, MN. Consultant: D. Sheets. \$100,000
- 2016-18 Geriatric Nursing Curriculum Consultation Project. Ecumen, Minneapolis, MN. Consultant: D. Sheets. \$25,000
- 2017-18 Bringing together experts and stakeholders to explore how to reduce transitions from Assisted Living to Residential Care by leveraging available Technologies. MSFHR 2017 Convening & Collaborating (C2) Awards. Lead: C. Beach. Co-Lead: D. Sheets, S. MacDonald, S. Hundza, 1/2017-1/2018. \$15,000
- 2017-18 A tale of seven cities and the CLSA. Progress towards Age-Friendly Friendliness across Canada. CIHR Catalyst Grant. PI: E. Kristjansson, V. Menec., L. Plouffe, A. Robitaille, N. Jodoin, M. Toohey, Y. Kestens, E. Gallagher, D. Sheets. \$70,000
- 2017-19 Voices in Motion (ViM): An Intergenerational community choir for persons with AD and their Caregivers. PI: Debra Sheets, Stuart MacDonald. Co-I: C. Asche, M. Kennedy, A. Smith, B. Habbick, J. Mann. Alzheimer's Society Research Program and Pacific Alzheimer's Research Foundation, \$240,000.
- 2018-19 Ease e-Home: Plug and Play Technologies To Support Older Adults with Dementia and their Caregivers. 2017 SPARK Program, Centre for Aging and Brain Health Innovation (CABHI), PI: **D Sheets**/M. Malone, Co-I: S. MacDonald, A. Smith, C. Asche, W. Young, S. Hundza \$50,000.

Student Research Awards (15)

- 2012 Reed, Brittany. 2012 Jamie Cassels Undergraduate Research Award (JCURA). Canadian Longitudinal Study on Aging (CLSA) Role: Supervisor. \$1500
- 2012 Gardezy, Sophia. 2012 Jamie Cassels Undergraduate Research Award (JCURA). Elder Clown Project (\$1500). Role: Supervisor. \$1500.
- 2012 McGuire, Carmina. CIHR Health Professionals Student Award (HPSA), submitted for 7.5 weeks of research on the Evaluation of the Enhanced Seniors Team Project. Role: Supervisor, \$2453.
- 2013-14 Gibson, Sarah, 2013 Jamie Cassels Undergraduate Research Awards (JCURA). Canadian Longitudinal Study on Aging (CLSA) Supervisor: Debra Sheets, \$1500
- 2013-14 Berryman, Johanna, 2013 Jamie Cassels Undergraduate Research Awards (JCURA). Canadian Longitudinal Study on Aging (CLSA) Role: Supervisor: \$1500
- 2013-14 Engeland, Marilise, 2013 Jamie Cassels Undergraduate Research Awards (JCURA). Application submitted and awards received for Sarah Gibson for 1 year for the Canadian Longitudinal Study on Aging (CLSA). Role: Supervisor. \$1500
- 2013 Berryman, Johanna, 2013 CIHR Health Professionals Student Award (HPSRA), Canadian Longitudinal Study on Aging (CLSA) Project, Role: Supervisor. 5

	weeks, \$1635.
2013	Gibson, Sarah, 2013 CIHR Health Professionals Student Award (HPSRA), Canadian Longitudinal Study on Aging (CLSA) Project, Role: Supervisor. 4 weeks, \$1308.
2013	Engeland, Marilise, 2013 CIHR Health Professionals Student Award (HPSRA), Canadian Longitudinal Study on Aging (CLSA) Project. Role: Supervisor, 5 weeks, \$1635.
2014	Stanley, Richelle, 2014 CFN Summer Student Research Award. Role: Supervisor, May 12-August 22, 2014, \$6000.
2014-15	Stanley, Richelle, 2014 Jamie Cassels Undergraduate Research Awards (JCURA). Canadian Longitudinal Study on Aging (CLSA) Supervisor: Debra Sheets, \$1500
2014-15	Cox, Jasmine, 2014 Jamie Cassels Undergraduate Research Awards (JCURA). Canadian Longitudinal Study on Aging (CLSA) Supervisor: Debra Sheets, \$1500
2015-16	Payne, Alayna, 2015 Jamie Cassels Undergraduate Research Awards (JCURA). Technology in Home Care Project, Supervisor: Debra Sheets, \$1500
2015	Payne, Alayna, 2015 CFN Summer Student Research Award. Role: Supervisor, May 12-August 22, 2015, \$9000.
2015	Hoffman, Alexander, 2015 Jamie Cassels Undergraduate Research Awards (JCURA). Canadian Longitudinal Study on Aging (CLSA) Supervisor: Debra Sheets, \$1500
2016	Anderson, Zach, 2016 Jamie Cassels Undergraduate Research Awards (JCURA). A Descriptive Survey of Community-Based Choirs for Person with Dementia and Their Caregivers. Supervisor: Debra Sheets, \$1500
2017	Chao, Cynthia, 2017 Summer Student Award, Canadian Frailty Network (CFN), May 15 to August 18, 2017, \$8000
2018	Grewal, Karl, 2018 Summer Student Award, Canadian Frailty Network (CFN). May 15 to August 18, 2018, \$8000 (pending) Co-Supervisors: S. MacDonald, D. Sheets

D.2

Editorial Appointments

1997-04	Board, Maximizing Human Potential, American Society on Aging
2001-11	Board, <i>Physical & Occupational Therapy in Geriatrics</i>
2001-04	Co-Editor, <i>Maximizing Human Potential</i> , American Society on Aging
2003-09	Board, <i>Society of Certified Senior Advisors (CSA) Journal</i>
2003-04	Board, <i>Intergenerational Caregiving Expert Book Series</i> , Rosalynn Carter Institute for Human Development/Johnson and Johnson Caregivers Program
2004-09	Founder and Member, <i>Journal of Aging, Humanities and the Arts (JAHA)</i> , Routledge, publication in 2007, affiliated with the Gerontological Society of America
2006- 17	Board, <i>Gerontology and Geriatrics in Higher Education</i> , review 2 articles per year
2010- present	Board, <i>Home Health Care Services Quarterly</i>
2010- present	Board, <i>The Gerontologist</i>
2013-present	Board, <i>Canadian Journal of Nursing Research</i>
2013	Article Editor, SAGE Open, SAGE Publications
2013-14	Guest Editor, Special Issue: Caring for the Caregivers: Future Directions for Growing Needs, <i>Journal of Gerontological Social Work</i> . 57 (6-7). 14 articles.

D.3

Peer Reviews for Books or Journals

2005- 2010	Journal of Aging, Humanities and the Arts (JAHA), Routledge
2007- present	Gerontology and Geriatrics Education, Routledge,
2009- present	Home Health Care Services Quarterly, Haworth Press
2009	Canadian Journal on Aging (CJA)
2009	International Journal of the Arts in Society
2011	Graduate Gerontology Text, Cengage Learning /Delmar
2011	Undergraduate nursing textbook, Lippincott Williams & Wilkins
2012	International Journal of Nursing Education Scholarship
2009- present	Journal of Gerontological Social Work (JGSW)
2013-present	Canadian Journal of Nursing Research (CJNR)
2015-present	International Journal of Older People Nursing
2015- present	Nursing Outlook

D.4

Peer Reviews for Research Grants or Contracts

1994	Reviewer, Administration on Aging, Washington, DC.
1995	Reviewer, Administration on Aging, Washington, DC.
2000	Reviewer, Field Initiated Projects (Development) Program Grant Review National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC.
2001	Reviewer for Dementia Program Grants, California Department of Aging, Los Angeles, CA. Reviewed 17 proposals.
2002	Reviewer site visit. National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Downey, California. January 2002.
2002	Reviewer, Field Initiated Projects (Research) Program Grant Review. National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC.
2005	Formative review, National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC. July, 28, 2005. Reviewed 1 project.
2005	Reviewer for Field Initiated Projects (Research) Program Grant Review. National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC, June 6-8, 2005. Reviewed 21 applications.
2006	Reviewer for 2006 Spinal Cord Injury Model System Multi-Site Research Projects Program Grant Review Competition. National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC, May 8-10, 2006. Reviewed 21 applications.
2007	Reviewer for 2007 Field Initiated Projects. National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC, March 25-27, 2007. Reviewed 20 applications.
2009	Reviewer for HRSA-09: Geriatric Education Centers (GEC) Review, U.S. Dept. of Health and Human Services (DHHS), Health Resources and Services Administration (HRSA). February 23 to 25, 2009. Reviewed 15 applications.
2010	Reviewer for HRSA-10-091: Geriatric Education Centers (GEC) Review, U.S. Dept. of Health and Human Services (DHHS), Health Resources and Services Administration (HRSA). Washington, DC, June 10-11, 2010. Reviewed 14 applications.
2010	Reviewer for 2010 Field Initiated Projects (Development) Program (84.133F-2) National Institute of Disability and Rehabilitation Research (NIDRR), Office of

- Special Education and Rehabilitative Services (OSERS), Washington, DC, April, 19-21, 2010. Reviewed 18 proposals.
- 2010 Reviewer for 2010 Research Fellowships Program (84.133F-1). National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC, March 22-24, 2010. Reviewed 9 applications
- 2011 Reviewer for *2011 Field Initiated Projects (Research) Program Grant Review*. National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC, May 2-4, 2011. Reviewed 18 proposals submitted in response to a request for proposals
- 2011 Reviewer for *2011 Spinal Cord Injury Model Systems (SCIMS)* competition (84.133N), National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC Review held August 29-31, 2011. Reviewed 7 proposals
- 2011 Reviewer for 2011 Interventions to Promote Community Living Among Individuals with Disabilities Grant Review. (84.133B-1) National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC, Review held Sept. 7-8, 2011. Reviewed 5 proposals.
- 2012 Reviewer for *2012 Advanced Rehabilitation Research Training (ARRT) Grant Review* (84.133P-1) National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC Review held April 17-19, 2012. Reviewed 6 proposals
- 2012 Reviewer for *2012 Spinal Cord Injury Model Systems (SCIMS) Multi-Site Collaborative Research Panel* (84.133A-15), National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC Review held May 7-9, 2012. Reviewed 4 proposals
- 2012 Reviewer for *2012 Field initiated Research & Development Projects (84.133G)*, National Institute of Disability and Rehabilitation Research (NIDRR), Office of Special Education and Rehabilitative Services (OSERS), Washington, DC Review held June 11-13, 2012. Reviewed 18 proposals
- 2015 Reviewer for *2015 Advanced Rehabilitation Research Training Program (ARRT)*), Research Policy Fellowship Grant Competition (133-P5), National Institute on Disability, Independent Living and Rehabilitation Research (NIDILLR), Administration for Community Living, Dept. of Health and Human Services, August 26, 2015
- 2016 Reviewer for *2012 Spinal Cord Injury Model Systems (SCIMS)*, National Institute on Disability, Independent Living and Rehabilitation Research (NIDILLR), Administration for Community Living, U.S. Health and Human Services, Washington, DC Review held June 21-23, 2016. Reviewed 7 proposals.
- 2016 Reviewer for *2016 Advanced Rehabilitation Research Training Program (ARRT)*), National Institute on Disability, Independent Living and Rehabilitation Research (NIDILLR), Administration for Community Living, U.S. Health and Human Services, Washington, DC Review held June 28-30, 2016. Reviewed 8 proposals.
- 2017 Reviewer for 2017 CIHR Project Panel. February 2017.
- 2017 Reviewer for *2017 Advanced Rehabilitation Research Training Program (ARRT)*), National Institute on Disability, Independent Living and Rehabilitation Research (NIDILLR), Administration for Community Living, U.S. Health and Human Services, Washington, DC Review which will be held April 2017. Reviewed 2 proposals
- 2017 Member, College of Reviewers, Canadian Institute of Health Research (CIHR)

Memberships/Offices Held in Professional and Community Organizations

2000-03	Member, Valley Care Community Consortium Needs Assessment
2000-04	Co-chair, Memory Walk, Alzheimer's Association, California Southland Chapter
2000-09	Tri-Valley Aging Network (San Fernando, Santa Clarita and Antelope Valleys
2000-09	Member, Advisory Board, Alzheimer's Association, California Southland Chapter
2000-09	Member, Program Committee, Alzheimer's Association, California Southland Chapter
2001-03	Member, Advisory Committee, Valley Storefront, Jewish Family Services of Los Angeles
2001-04	Chair, Caregiver Wellness Day Committee, Alzheimer's Association, California Southland Chapter
2001- present	Member, University of Southern California (USC) Alumni Association
2001- present	Member, California State University Northridge Alumni Association
2001-09	Supporting Member, Front-Line Foundation
2002	Member, Strategic Planning Committee, OneGeneration
2002-04	Member, Advisory Committee, Los Angeles Unified School District, Programs for Older Adults, Division of Adult and Career Education
2003	Member, External Advisory Board, Center on Alzheimer's Disease (CAD), UCLA
2003-09	Member, Board of Directors, Therapeutic Living Centers for the Blind (TLC), Northridge, CA
2003-09	Member, Family Sciences Advisory Committee, Los Angeles Mission College, Sylmar, CA
2004-09	Organizer, Living with Grief Teleconference, Hospice Foundation of America
2004-09	Member, Caregiver Wellness Day Committee, Alzheimer's Association, California Southland Chapter
2010-present	Research Affiliate, Centre on Aging (COAG)
2010-14	Member, Education Committee, Centre on Aging (COAG)
2012- 14	Member, Faculty Committee. Centre on Aging (COAG)
2012-Present	Site Co-Lead, Canadian Longitudinal Study on Aging (CLSA), University of Victoria
2012-Present	Member, CLSA Clinical Working Group, Canadian Longitudinal Study on Aging (CLSA), McMaster University
2012- Present	Member, CLSA Operations Committee, Canadian Longitudinal Study on Aging (CLSA), McMaster University
2016-present	Trustee, Board of Directors, Family Caregivers of BC, Victoria, BC

D.6

Consulting Activities

D.7

Organizing/Leading Workshops or Conferences

- 1994 Sheets, D. (1994, November). Dad, Film presented at the Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* 34(Special Issue II): 1-68 doi:10.1093/geront/34.Special_Issue_II.1
- 1996 Sheets, D. (1996, November) Perspectives on career choices by new scholars in gerontology. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America. *The Gerontologist* (1996) 36(Special Issue

II): 1-66 doi:10.1093/geront/36.Special_Issue_II.1

- 2001 Sheets, D. (2001). *Creativity in later life*. Field trip to the Art Institute of Chicago at the Annual Scientific Meeting of the Gerontological Society of America, November, Chicago, IL.
- 2001 Sheets, D. (2001). Caregiver wellness day, full day conference for family caregivers. California State University Northridge and the Alzheimer's Association of Los Angeles, Riverside and San Bernardino, Northridge, CA (see Alzheimer's Association under D5),
- 2002 Sheets, D. (2002). *California State University statewide gerontology summit: Collaborating to achieve excellence in teaching*, Full day conference held at California State University, March, Northridge, CA.
- 2002 Sheets, D. (2002). Caregiver wellness day, full day conference for family caregivers. California State University Northridge and the Alzheimer's Association of Los Angeles, Riverside and San Bernardino, Northridge, CA
- 2003 Sheets, D. (2003). *Jacques Saxman Johnson, Bo Diddley track: More than just Music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA.
- 2003 Sheets, D. (2003). *Shep Meyers, Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA.
- 2003 Sheets, D. (2003). *Nine good teeth*. Film. Film presented at the Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA.
- 2003 Sheets, D. (2003). *A day in the park: From art to the zoo*. Field trip presented at the Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, CA, November 2003.
- 2003 Sheets, D. (2003). Caregiver wellness day, full day conference for family caregivers. California State University Northridge and the Alzheimer's Association of Los Angeles, Riverside and San Bernardino, Northridge, CA (see Alzheimer's Association under D5),
- 2004 Sheets, D. (2004). Chair/Organizer. California State University *Gerontology On-Line Teaching Workshop*, California State University Fullerton, June, Fullerton, CA.
- 2004 Sheets, D. (2004). Chair/Organizer. *2004 California State University Gerontology Summit: Implementing Unfunded Legislative Mandates*, California State University Fullerton, June, Fullerton, CA.
- 2004 Sheets, D. (2004). *The legacy of Rhosinna Lhevine*. Film presented at the Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC.
- 2004 Sheets, D. (2004). *National Museum of American Indian Field trip* presented at the Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC.
- 2004 Sheets, D. (2004). California State University statewide gerontology summit II: Implementing unfunded legislative mandates, Full day conference held at California State University Fullerton. June, Fullerton, CA
- 2004 Sheets, D. (2004). Caregiver wellness day, full day conference for family caregivers. California State University Northridge and the Alzheimer's Association of Los Angeles, Riverside and San Bernardino, Northridge, CA
- 2005 Sheets, D. (2005). Chair/Organizer. *California State University Online Gerontology Program Consortium* meeting, November, Northridge, CA.
- 2007 Sheets, D. (2007). *Bobbie Webb, Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, San Francisco, CA.
- 2008 Sheets, D. Vesta: Addressing End-of-Life Issues. Co-organizer/presenter with D. Kaback of traveling theatre play production and panel discussion. California State University Northridge, March thru April, Northridge, CA.

- 2009 Sheets, D. (2009). *Tommy Brown and Sandra Hall, Bo Diddley Track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, Atlanta, CA.
- 2009 Sheets, D. *Careers in Aging Bootcamp*. Organizer and Speaker at full-day workshop. California State University, Northridge. May, Northridge, CA.
- 2010 Sheets, D. (2010). Irma Thomas. *Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA
- 2011 Sheets, D. (2011) Toni Lynn Washington. *Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA
- 2011 Sheets, D. (2011) How to Live Forever. Film presented at the Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA
- 2012 Sheets, D. (2012, November) Bill Magee. *Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, San Diego, LA
- 2012 Sheets, D. (2012) Presenter. Internationalization Workshop. Learning without Borders. Learning and Teaching Centre, University of Victoria, May 24, 2012.
- 2012 Young, L., Mallidou, A., Paul, K., Sheets, D. Joanna Briggs Training Workshop: Systematic Review of Evidence, Research Conversations. School of Nursing, University of Victoria, September 5, 2012.
- 2013 Sheets, D. (2013) Benny Jones. *Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA
- 2014 Sheets, D. (2013) Dave Sherman. *Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, Washington, DC
- 2016 Sheets, D., Migliaccio, J. (2013). Little Freddie King. *Bo Diddley track: More than just music*. Workshop presented at the Annual Scientific Meeting of the Gerontological Society of America, November, New Orleans, LA

D.8

Other Research and Professional Activities

- 2006 End of Life Nurse Education Consortium (ELNEC) Training, Pasadena, CA, Trainee. February 2006
- 2007 Geriatric Nurse Education Consortium (GNEC) Faculty Development Institute, Portland, OR, Trainee. June 27-29, 2007
- 2007 California Fall Prevention Summit: Progress, Challenges & Next Steps, Invitational Conference, Long Beach, CA, December 5-6, 2007
- 2007-present Organizer, Tahoe Aging Institute, annual invitational meeting, Kings Beach, CA
- 2008 *Seniors Count! Needs Assessment Survey*. City of Los Angeles Department of Aging. Reviewer. Report was awarded the N4A Aging Innovations Award—national recognition. October, 2008.
- 2008 End of Life Nurse Education Consortium (ELNEC) Geriatric Training, Trainee. Pasadena, CA, May 5-7 2008
- 2008 Nursing Resource Coalition, Valley Presbyterian Hospital, Van Nuys, CA, Attended. April 4, 2008
- 2008 National League of Nursing Simulation Workshop, Trainee. Portland, OR, March 28-29, 2008.
- 2008 2nd International Conference on Elder Abuse, Attended. Univ. of California, Irvine, Newport Beach, CA, Participant. February 11-12, 2008
- 2010 Center on Aging Community Forum, University of Victoria, Research Affiliate. February 18, 2010

2010	Health Services Research: An Invitational Dialogue, Institute for Healthcare, Organization, and Practice, University of Victoria, BC, Invited participant. July 28-30, 2010.
2010	External Evaluator, ARPT, Faculty of Nursing, University of Calgary, June 2010.
2010	Research/Scholarship Retreat. School of Nursing, University of Victoria, Attended. April 30, 2010.
2010	<i>Strengthening Partnerships, Strengthening Care</i> . VIHA, Eldercare Foundation, University of Victoria. Invited Participant. University of Victoria, BC. April 7, 2010.
2010	Residential Fall Summit: Fall & Injury Prevention Research to Action, Centre of Excellence on Mobility, Fall Prevention and Injury in Aging (CEMFIA), Victoria, BC, Invited Participant. November 5-6, 2009
2010	Canadian Association of Gerontology Annual Scientific Meeting, Winnipeg, Attended. October 22-24, 2010
2011	Western and Northwestern Region Canadian Association of Schools of Nursing (WNRCSN) 2011 Annual Meeting, Vancouver, BC, 2/17-19, 2011
2012	Scientist Knowledge Translation Training (SKTT) workshop, Drs. Melanie Barwick and Donna Lockett, offered by the Michael Smith Foundation for Health Research, University of Victoria, April 12-13, 2012.
2012	2012 Interagency Conference, Aging with Disabilities: Demographic, Social and Policy Considerations. Dept. of Health and Human Services, Washington, DC. May 17-18, 2012
2012	JBIC Comprehensive Systematic Review Training Workshop 2012, Queen's University, Joanna Briggs Collaboration for Patient Safety, Kingston, ON, July 9-14, 2012.
2015	External Evaluator, ARPT, Department of Clinical Epidemiology and Biostatistics, McMaster University, May 2015
2017	Arbutus Advisory Board, UVic. <i>The Arbutus Review</i> .

7.

SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

E.

Films, Videos, Courses Developed

E.1

Films, Videos (Indicate whether each has been juried)

2002	Developed and participated in taping of 2002 Gerontology Summit: Collaborating to Achieve Excellence in Teaching, CSU, Office of the Chancellor. Conference proceedings on dvd
2004	Developed and participated in taping of 2004 California State University Gerontology Summit: Implementing Unfunded Legislative Mandates. Conference proceedings on dvd.
2008	Participated in and served as panel discussant on dvd of Vesta, a play on end-of-life issues produced at California State University Northridge
2009	Developed dvd of Careers in Aging Bootcamp. Provided opening and closing remarks for workshop.

E.2

Course Development (Distance education courses, for example--indicate whether the courses have been peer reviewed)

- 1998 Nutrition and Aging, Leonard Davis School of Gerontology, University of Southern California., Co-authored CEU course. (peer reviewed)
- 1998 Vision and Aging, Leonard Davis School of Gerontology, University of Southern California., Co-authored CEU course. (peer reviewed)
- 1998 Hearing and Aging, Leonard Davis School of Gerontology, University of Southern California., Co-authored CEU course. (peer reviewed)
- 1999 Gerontology Online Graduate Program, assisted with development of Mental Health and aging course. (peer reviewed)
- 2001 PT 404: Proseminar: Psychosocial Impact of Physical Disability and Illness. Course author (peer reviewed)
- 2002 HSCI 418: Healthy Aging. Course author for distance education package.
- 2002 HSCI 442: Health Problems of the Disadvantaged. Course author, introduced service learning component.
- 2003 HSCI 595G: Dementia Care: Programs, Policies & Services in the United States. Course author
- 2003 HSCI 596F: End of Life Issues: Death, Loss, and Bereavement in the United States. Curriculum author.
- 2005 HSCI 595C: Aging Policies and Programs. Course author.
- 2006 HSCI 478OL: Diversity and Aging. Course author for distance education package.
- 2007 HSCI 321L: Nursing Care of Older Adults: Clinical Laboratory. Course author (peer reviewed)
- 2007 HSCI 321: Medical Surgical Nursing. Course author of geriatric/gerontology content
- 2010 NURS 493C, Lived Experience of Health in Aging, course redesign
- 2011 NURS 341, Nursing Inquiry, course redesign
- 2010 NUED 570, Engaging with Pedagogy: Teaching and Learning in Education, course redesign
- 2012 NUED 572, Critical Examination of Educational Processes in Nursing Education, course redesign
- 2015 NURS 430, course redesign
- 2016 NURS 360, course redesign
- 2016 NURS 360 DL, course redesign
- 2016 NURS 493C, course update
- 2017 NURS 342, course update

E.3

Software Development (Indicate whether each has been peer reviewed)

8.

TEACHING AT THE UNIVERSITY OF VICTORIA

A. Courses Taught (Exclude directed studies courses)

Year	Course	Hrs/ Wk	Term	No. of Students	Evaluation Procedures Used	Availability of Evaluation Results
2009	NUED 570	3	Fall	15	a, b	a, b
2010	NURS 341	3	Winter	31	a, b	a, b

2010	NURS 341OL	3	Winter	39	a, b	a, b
2010	NURS 431	3	Fall	18	a, b	a, b
2010	NUED 570	3	Fall	16	a, b	a, b
2011	NURS 341	3	Winter	40	a, b	a, b
2011	NURS 351	3	Winter	19	a, b	a, b
2011	NURS 493C	3	Summer	36	a, b	a, b
2011	NURS 341	3	Summer	29	a, b	a, b
2011	NUED 570	3	Fall	11	a, b	a, b
2011	NURS 493C	3	Fall	37	a, b	a, b
2012	NURS 493C	3	Summer	27	a, b	a, b
2012	NUED 572	3	Summer	10	a, b	a, b
2012	NUED 572	3	Fall	17	a, b	a, b
2013	Study Leave					
2014	NURS 360	3	Fall	42	a, b	a, b
2014	NURS 430	3	Fall	30	a, b	a, b
2015	NURS 360	3	Winter	30	a, b	a, b
2015	NURS 342	3	Winter	39	a, b	a, b
2015	NURS 360	3	Fall	42	a, b	a, b
2015	NURS 430	3	Fall	40	a, b	a, b
2016	NURS 342	3	Winter	35	a, b	a, b
2016	NURS 360 DL	3	Winter	43	a, b	a, b
2016	NURS 493C DL	3	Summer	34	a, b	a, b
2016	NURS 360	3	Summer	31	a, b	a, b
2017	NURS 342	3	Winter	42		
2017	NURS 360	3	Winter	35		

B.

Directed Readings Courses Taught

Year	Course	Hrs/ Wk	Term	No. of Students	Evaluation Procedures Used	Availability of Evaluation Results
2014	SDH 590	3	Fall	1	a, b	a, b

C.

Graduate Student Supervision

Year	Student Name	Degree Program	Type of Supervision
2009	G. Potter	MN	Committee Member, University of Victoria
2013	D. Holman	MN	Supervisor, University of Victoria
2010	G. Lohr	MN	Committee Member, University of Victoria
2010	C. Edge	MN	External examiner, University of Victoria
2010	D. Rolph	MN	Chair, Oral Defense, University of Victoria
2010-15	E. Kwadzovia	MN	Supervisor, University of Victoria
	G. Zhang	MN	Supervisor, withdrew 2012
2010-15	C. Hartley	MN	Supervisor, University of Victoria
2012	M. Russell	MN	Supervisor, University of Victoria
2011	C. Mynott	MN	Chair, Oral Defense, University of Victoria
2011	E. Pridham	SOC	External examiner
2013	L. Nordick	MN	Supervisor, withdrew
2011	A. Barnes	MN	Medical LOA
2011-15	K. George	MN	Supervisor, withdrew

2011-15	S. Kurucz	Ph.D.	Supervisor, University of Victoria
2011-13	V. Duncan	MN	Committee Member, University of Victoria
2011	J. Brown	NP	Committee Member, University of Victoria
2013-15	S. Venter	MN	Supervisor, University of Victoria
2012	K. Silvester	MN	Chair, University of Victoria
2012	S. Savage	MN	Committee Member, University of Victoria
2012	S. Lochan	MN	Committee Member, University of Victoria
2012	F. Robinson	MN	Committee Member, University of Victoria
2012	J. Griffith	HINF	External examiner
2012	G. Nakcikn	Ph.D.	External examiner, University of Auckland
2012	N. Cumming	MN	Supervisor, University of Victoria
2012- 15	S. McCormack	MN	Supervisor, University of Victoria
2012- 14	H. Rees-Howlett	SOC	Supervisor
2013- 14	J. Holmes	MN	Supervisor
2008-15	Y. Horton	MN	Supervisor, University of Victoria
2013	A. Leigh	MN	Supervisor
2013- 16	L. Rodrigues	MS	Co-Supervisor, University of Victoria
2013- 14	M. Cartie	MS (SDH)	Co-Supervisor, University of Victoria
2014-15	J. Francis	MN	Committee Member, University of Victoria
2013	P. Skar	MN	Committee Member, University of Victoria
2013	P. Skar	Ph.D.	Committee Member, University of Victoria
2014	L. Gofton	Ph.D.	External Examiner, UBC
2014	M. Burrows	Ph.D.	Supervisor, University of Victoria
2014-15	V. Sheane	MN	Committee Member, University of Victoria
2014-15	C. Beck	MN	Committee Member, University of Victoria
2014-15	J. McFadden	MN	Committee Member, University of Victoria
2014-15	V. Sheane	MN	Committee Member, University of Victoria
2015	M. Burgoyne	MA (SDH)	External Examiner, University of Victoria
2015- 17	E. Crevier-Quintin	Ph.D. (Psych.)	Committee Member, University of Victoria
2015	D. Hogsgaard	Ph.D. (cand.)	Faculty Sponsor, Roskilde Universitet, Denmark, visiting scholar from Aug. 2015-Nov. 2015
2015	T. Yoneda	MS (Psych.)	External Examiner, Psychology, University of Victoria
2015	J. Morton	MN	Chair, University of Victoria
2015-	D. Barpage	MN (withdrew)	Supervisor, University of Victoria
2015	J. Hayden	MN	Supervisor, University of Victoria
2012-	H. Monkman	Ph.D. (HINF)	Committee Member, University of Victoria
2016	Jinelle Woodley	Ph.D	Supervisor, Doc
2016-	K. Davison	NUHI	Supervisor, University of Victoria
2018	Yilan Shen	NUHI	Supervisor, University of Victoria
2017	Jeanne Hayden	NUHI	Supervisor, University of Victoria
2017	Ali Lee	NUED	Supervisor, University of Victoria
2017	Taysia MacMillan	NUED	Supervisor, University of Victoria
2015	Esther Olalere	NUHI	Supervisor, University of Victoria
2017	Janet Love	Ph.D (PSY)	Member, Doctoral Committee
2017	Tim Lukyn	Ph.D (PSY)	Member, Doctoral Committee
2017	Cynthia Nwachukwu	Ph.D. SDH	Member, Doctoral Committee

D.

Additional Teaching Activities

D.1

Guest Lectures

- 2009 NURS 622 Research Seminar, Elizabeth Bannister, Nov. 4, 2009/
- 2011 Family and Informal Caregivers Support Program. Research Conversation. School of Nursing, University of Victoria, Jan 12, 2011.
- 2012 NURS 621, Seminar on Evaluation, Jan 31, 2012.
- 2015 SDH 501A/601A, Social Dimensions of Health Colloquium, *The Canadian Longitudinal Study on Aging (CLSA): Optimizing Aging through Big Science: the Evidence-Informed*, Social Dimensions of Health Program, University of Victoria, November 20, 2015
- 2015 eHome iCare: A Model for Predicting Risk. Optimizing Health Colloquium, Centre on Aging, December 2015
- 2016 SDH 501A/601A, Social Dimensions of Health Colloquium, *An overview of a research program on health*, Social Dimensions of Health Program, University of Victoria, Oct. 22, 2016.

D.2

Peer Reviews of the Teaching of Colleagues

- 2010 Peer review of classroom teaching for J. Gair, School of Medicine, March.

D.3

Professional Teaching Activities, Including Workshops

D.4

Other Teaching Activities

- 2009 Moodle: Forums and Wikis Workshop, Online Learning Systems. Oct. 20, 2009
- 2009 Moodle: Working with Grades Workshop, Online Learning Systems. Oct 15, 2009
- 2009 Intensive Summer Teaching Institute (ISTI): Best Practices in University Teaching, University of Victoria, 8/17-8/21/09
- 2009 Elluminate: One on One Training, Distance Education Services, Sept. 2009
- 2009 Elluminate: Next Steps With Elluminate Live! For Moderators, Oct. 2009
- 2009 Consultation with Rich Media & Design Consultant Learning Systems, Sept. 2009
- 2009 Turn It In consultation, Sue Harper, Sept. 2009
- 2010 Teaching Squares, Learning and Teaching Center, March
- 2010 Back to UVic Open House, Mearns Centre for Learning, McPherson Library, Aug.
- 2010 Moodle: Integrating Rich Media. Learning Systems, August 2010
- 2010 Elluminate: Webinars With Wow Facto, Aug 2010
- 2010 Scholarship of Teaching and Learning (SoTL) FULL DAY Symposium: Innovation and Transformation in Post-Secondary Teaching, Royal Roads University, May 2010
- 2010 Online Teaching and Learning Showcase: Promoting Net-Gen Student Engagement Using Multimedia, LTC, April 29, 2010
- 2010 Learning and Teaching Development Grant (LTDG) workshop, April 22, 2010
- 2010 Developing your teaching dossier workshop, April 2010
- 2010 Podcasting, private consultation with Mary Sanswverino, July 2010
- 2010 iClicker consultation, OnLine Learning Systems, January 15, 2010
- 2010 Consultation with Patric Loughheed, Rich Media & Design Consultant Learning Systems, Sept. 2010
- 2011 Statistical Methods in aging analytical research training (SMAART). Centre on Aging, University of Victoria, May 16-20.
- 2011 Distance Education Services Expo, March 7, 2011

- 2011 Open House for support – Getting what you need at UVic, Mearns Centre for Learning, McPherson Library, Aug. 26, 2011
- 2011 Iclicker 2: Beyond Multiple Choice [Instructional Technology (IT) Series], Sept. 14, 2011
- 2011 Cloud-based Applications, Learning & Teaching Centre. Co-facilitated with Patric Loughheed, Oct. 13, 2011
- 2011 Consultation with Sue Harper, Moodle Support, Learning Systems, Sept. 27, 2011
- 2011 Multimodal Design and Instruction: Supporting Multiple Learning Styles within Moodle, Scott Gerrity, Nov. 8, 2011
- 2011 Rich Media Options in Moodle : What Are They and How Can I Use Them?, Scott Gerrity, Nov. 30, 2011
- 2012 Synchronous Tools Evaluation: Blackboard Collaborate, Mearns Centre for Learning/McPherson Library, February 23, 2011, 1:30-3:00PM
- 2012 Is Scholarship Ever NOT Scholarship? [*SoTL Series*]Neal Gold– Tuesday, February 7, 2012, 12:00-1:30PM, TLC, UVic, Senate Chambers.
- 2012 LTC Third of a Century Reunion and Celebration - Tuesday, February 7, 2012, 2:00-4:00PM
- 2012 An Introduction to the National Archive of Computerized Data on Aging (NACDA), ICPSR Webinar, Feb 27, 2012 1:00 PM - 2:00 PM EST
- 2012 Structural Equation Modeling, Spring Term 2012, Dr. Doug Baer, Sociology, Fridays, Jan 27-Apr 6, 10:30-1:30PM
- 2012 An Introduction to the National Archive of Computerized Data on Aging (NACDA). Webinar offered by the Inter-university Consortium for Political and Social Research, University of Michigan, February 28, 2012.
- 2012 Art & Science of Nursing Exhibit, IdeaFest, University of Victoria, March 5-8, 2011
- 2012 48/6 Structured Learning Collaborative - Learning Session 3, Victoria Conference Center, all day VIHA workshop, March 6, 2012
- 2012 Applied Research Colloquium, Centre on Aging, University of Victoria, all day conference, March 8, 2012
- 2012 Mary Sanseverino's class, audit to observe teaching skills, March 2012, 9:30-10:30 AM.
- 2012 Digital Opportunities in Course Materials Distribution, Learning & Teaching Centre, HHD 128, April 3, 2012.
- 2012 Scientist Knowledge Translation Training (SKTT), Knowledge Mobilization Unit, Office of Research Services, University of Victoria, April 12-13, 2012
- 2012 [Learning and Teaching Development Grant \(LTDG\)](#) ~ Information Session [Scholarship of Teaching and Learning (SoTL) Series]. Learning and Teaching Centre, UVic. Monday, April 30, 2012 11:00 AM - 12:00 PM, HHB 120
- 2012 Writing Workshop—Commenting on Student Work. Madeline Walker and Laurie Waye, June 21, 1-3PM
- 2012 Sneak peek at CNA–NurseONE's new learning network, CAN Webinar, June 5, 2012, 9:00 AM-10:30AM.
- 2012 Getting to Know iTunes U. November 13, 2012. 10:00AM – 11:00 AM. Apple Education Seminars
iTunes U Webcast Series: Creating Courses with iTunes U Course Manager.
- 2012 November 27, 2012, 10:00AM – 11:00 AM. Apple Education Seminars
- 2012 NCLEX-RN® Webinar for Canadian Nursing Educators. CCRNR & NCSBN, Dec. 3, 2012. 12:00PM – 1:30PM.
- 2012 iTunes U Webcast Series: Creating Learning Materials for Your Course. Dec. 4, 2012, 10:00 AM -11:00 AM. Apple Education Seminars
- 2013 Enhancing Learning and Teamwork Skills in Real Time Collaboration in Moodle. Learning Systems, UVic. Jan 17, 2013, 12:30-2:00PM, BEC 180.
- 2013 Creativity, Innovation and Change, University of Pennsylvania, 8 week course
- 2013 HINF 572 Biostatistics, Dr. Scott MacDonald, auditing 12 week course.

2014	Engaging students in on-line learning, Blue Jeans, School of Nursing, University of Victoria, Blue Jeans. October 1
2014	Previewed vSim for Nursing, Laerdal Medical and Lippincott Williams & Wilkins, October 10.
2014-15	Optimizing Aging & Health Colloquium, Centre on Aging, UVic, Tuesdays, 10:00-11:30AM
2015	CourseSpaces Workshop—Making the Grade, July 10, 2015
2015	Online Academic Community (OAC) workshop, July 15, 2015
2015	CourseSpaces Workshop—Collaborative Learning, July 27, 2015
2015	Edublogs, 4 asynchronous training sessions, September 2015
2015	GoMedia workshop, Sept 25, 2015

E. Teaching prior to University of Victoria

E.1

Courses Taught (exclude directed studies courses)

Course	Title	Program/Dept.
HSCI 131	Health and Society	Health Education
HSCI 231	Women and Health	Health Education
HSCI 418	Health and Aging	Gerontology
HSCI 345	Issues in Public Health	Health Education
PT 404	Pro-seminar: Physical Disability and Illness	Physical Therapy
HSCI 412	Medical Care Organization in the United States	Health Administration
HSCI 442	Health Problems of the Disadvantaged	Health Education
HSCI 595C	Aging Policies, Program and Services	Gerontology
HSCI 596G	Dementia Care: Programs, Policies and Services	Gerontology
PSY 365	Intro to Gerontology	Psychology
HSCI 305	Adult/Aged Self-Care Agency	Nursing
HSCI 307L	Health Assessment in Self-Care	Nursing
HSCI 321	Medical-Surgical Nursing	Nursing
HSCI 321B	Nursing Care of Older Adults: Clinical Laboratory	Nursing

E.2

Directed Readings Courses Taught

E.3

Graduate Student Supervision

Year	Student Name	Degree Program	Type of Supervision
2002	B. Goldenson	MS	Chair/Supervisor, California State University, Northridge
2004	C. Kopp	MS	Chair/Supervisor, California State University, Northridge
2006	S. Sanglimsuwan	MS	Committee member, California State University, Northridge
2006	H. Chen		Committee member, California State University, Northridge

2006	M. Bratly	MS	Committee member, California State University, Northridge
2006	N. Ngoc	MS	Committee member, California State University, Northridge
2006	E. Rappaport	MS	Chair/Supervisor, California State University, Northridge
2008	E. Williams	MS	Chair/Supervisor, California State University, Northridge
2009	C. Bruzzone	MS	Chair/Supervisor, California State University, Northridge
2009	S. Rife	MS	Chair/Supervisor, California State University, Northridge
2009	M. Gosting	MS	Chair/Supervisor, California State University, Northridge
2009	T. Hallock	MS	Chair/Supervisor, California State University, Northridge

E.4

Additional Teaching Activities

2011-14	Adjunct Associate Professor, School of Nursing, University of Sydney, Australia

9.

ADMINISTRATIVE ACTIVITIES

A.

University and Faculty Committees (includes offices held and dates)

Faculty of Human and Social Development

University

2010-13	HSD Senator, Faculty Senate
2010-13	Senate Committee on Appeals
2010-13	Senate Committee on Learning and Teaching

B.

School Committees and Responsibilities

2009-10	Member, Graduate Education Marketing Committee
2009-2012	Member, Graduate Education Curriculum Committee
2010	Member, Term 6 Team, ½ day workshop held in Fall 2010 to discuss globalization of curriculum
2010-2011	Member, NURS 350/351 team
2010-2011	Member, NURS 341 team
2009-present	Member, NUED Committee
2009-2013	Member, NUED Graduate Admissions Subcommittee
2010-2013	Member, UG Education Committee
2010-2013	Chair, UG Curriculum Committee
2011-2013	Co-Chair, UVic-Camosun Joint UG Curriculum Committee. Co-chair
2011-2013	Member, School of Nursing Undergraduate Nursing Partners Committee
2012	Member, ARPT Committee, Review faculty materials for ARPT process.
2009- present	Member, School of Nursing Council
2009- present	Member, Graduate Education Committee

2009-present	Member, NUED Committee
2013-present	Faculty, Social Dimensions of Health (SDH) Program
2012-present	Library representative. School of Nursing, University of Victoria
2015-2016	Term 7 Coordinator
2015-2016	Course Coordinator, NURS 430
2015-2016	Member, Scholarship Committee
2015- 2016	Coordinator, Nursing and Health Informatics (NUHI) Program

C. California State University, Northridge (2000-2009)
CSU System

2001-2009	Director, California State University Gerontology Consortium
2002	California State University International Faculty Partnership, Office of International Programs, California State University, June 23-29, 2002, Queretaro, Mexico

University Committees

2001-2002	New Faculty Orientation Committee
2001-2004	Research and Grants Committee
2002	California State University Executive Order 853 Implementation Committee, California State University Northridge
2002-2003	Senator, Faculty Senate Executive Committee
2002-2003	Faculty Senator, College of Health and Human Development
2003-2005	Member, Advisory Committee, Center for Community Service-Learning
2004-2005	Appointed to Presidential Scholars Selection Committee
2004-2006	Senator, Faculty Senate
2005-2009	Advisory Committee, Center on Disabilities, California State University Northridge
2008-09	Faculty Hearing Panel, Grievances Committee

College Committees

2001-09	Faculty Advisor, Sigma Phi Omega (gerontology honor society),
2000-09	Director, Interdisciplinary Gerontology Program
2002-09	Faculty advisor, Sigma Phi Omega (gerontology honor society)

Department Committees

2002	Team Leader, Engaged Department Institute, Office of Community Service-Learning, California State Universities, May 28-31, 2002
2003-04	Member, Curriculum Committee
2003-09	Member, Advisory Committee, Center for Health Ethics and Policy
2003-09	Member, Marketing Committee
2004-05	Member, Department Retreat Committee
2004-05	Search Committee, Nurse School Credential Faculty, Nursing Program
2005-09	Search Committee, Nursing Program Director, Nursing Program
2005-09	Member, Department Curriculum Committee
2006-09	Search Committee, Nursing Lecturer, Nursing Program
2007-09	Nursing Program Admissions Committee
2007-09	Member, Post Tenure Review Committee

10.

OTHER INFORMATION (Optional)

A.1

Books, Chapters, or Articles Submitted for Editorial Review

A.2

Books, Chapters or Articles in Progress

A.3

Research Grants or Contracts (Not Funded or Pending)

- 2010 *Care planning for hospitalized older adults: Evaluation of a complex intervention.* Co-I: Purkis, Mary Ellen & Sheets, D., Catalyst Grant: Pilot Project in Aging. Canadian Institutes of Health Research. \$50,000. Submitted Sept. 2010. Not funded.
- 2010 *Reducing adverse events among older adults with multiple comorbidities in the transition from acute hospital care to home.* Co-PI: Holroyd, A. and Sheets, D. Catalyst Grant: Pilot Project in Aging. Canadian Institutes of Health Research. \$50,000, Submitted Sept. 2010.
- 2010 *For the Record: Capturing the 'Person' in Patient Charting to Enhance Interactions with Older Adults with Dementia.* British Columbia Nursing Research Initiative (BCNRI), PI: D. Sheets (UVic). Co-I: M. C. Collins (VIHA). Michael Smith Foundation for Health Research (MSFHR). \$100,012. Not funded
- 2012 *Economic security initiative technology evaluation.* National Council on Aging. Co-PI: D. Sheets, L. Weiss, J. Campbell. \$80,000. Not funded
- 2012 *A systematic review of self-management supports for older women.* PI: D. Sheets. UVic Internal Research/Creative Project Grant. \$7000. Not funded
- 2013 *Improving Seniors' Care: A Cost-Effectiveness Study of Better at Home, a non-medical home support program.* PI: D. Sheets (UVic), Team: J. Asche (University of Indiana), A. Downey (UVic), A. Mallidou (UVic) (Co-Leads). Team Members: E. Gallagher and U. Damal. Michael Smith Foundation for Health Research. Submitted April 2013. \$60,000
- 2013 *Victoria Village.* Team: Sheets, D., Gallagher, E., Dixon, K., Ostro, G New Horizons for Seniors Program. James Bay New Horizons Society. \$25,000. Not funded
- 2013 *Post-Acute Care Transitions and Remote Patient Monitoring (RPM) of Older Adults with Diabetes or Heart Failure: A Randomized Controlled Trial.* TVN 2013 Core Grant Program, Letter of Intent. PI: Debra Sheets (UVic) and Elizabeth Borycki (UVic) Co-PI: Joseph Cafazzo (U of Toronto), Ann Holroyd (Vancouver Island University); Belinda Park, (VIHA), Cheryl Beach (VIHA), Carl Asche (University of Illinois), Alex Kuo (UVic), John Migliaccio (Mature Market Institute, NY). Sept. 2013. \$600,000
- 2013 *Building Capacity to Meet Community Living Needs of Persons Aging with Disability in Long-term Supports and Services.* Post-Doc for Rebecca Casey, CIHR Post-doctoral Fellowship 2013-14. (2 years, Start July 2014). Primary Supervisor: D. Sheets. Nov 2013. \$200,000
- 2013 *System Integration of Remote Patient Monitoring (RPM) into Home Health Care,* Project Lead: Debra Sheets (UVic). Team Members: Cheryl Beach (VIHA), Carl Asche (University of Indiana, Elizabeth Borycki (UVic), Andre Kushniruk (UVic); Lynn McDonald (UToronto, NICE); Andrew Mitz (National Institutes of Mental Health, U.S.); Belinda Park (Univ of Alberta, VIHA Scholar in Residence). Submitted Dec. 2013. \$100,000. Not funded
- 2013 *Identifying Competencies for Registered Nurses to Care for Frail Elderly in the Home and Community.* Co-PI: Diane Buchanan, Ph.D., (Queens University), Cynthia Baker, Ph.D. (CASN), Lynne Young, Ph.D. (UVic), Suzanne Dupuis-Blanchard, Ph.D. (Unversite de Moncton). Co-Investigators: Chris Frank, Ph.D., (Queen's University), Pierre Godbout, Ph.D. (University de Moncton), Debra Sheets, Ph.D. (UVic). Dec 2013. Submitted to TVN Core Research Grant Program \$599,358. Not funded
- 2014 *Modeling Changes in Mobility and Daily Activities to Predict Care Needs.* Everyday Technologies for Alzheimer's Care Program. Alzheimer's Association. PI: Debra Sheets. Co-I: Yvonne Coady. Team: A. Mitz, Cheryl Beach, Sandra Hutz, M. Klimstra, S. MacDonald. Invited based on LOI. Submitted April 18, 2014. \$199,000. Not funded

- 2014 *Technologies to Support Community-Dwelling Older Adults with Compromised Health and Independence*. PI: Debra Sheets, Ph.D, Co-Investigators; Cheryl Beach, Ph.D. (Island Health), Sandra Hundza, Ph.D., (UVic); Stuart MacDonald, Ph.D. (UVic); Yvonne Coady, Ph.D. (UVic); Andrew Mitz, Ph.D. (NIMH, U.S.), Marc Klimstra, Ph.D. (UVic.). Submitted to The Drummond Foundation. Sept. 2014. Requested \$50,000 (Ranked fundable, Not funded)
- 2015 *Technologies to Support Community-Dwelling Older Adults with Compromised Health and Independence*. PI: D. Sheets, Co-Investigators; C. Beach (Island Health), S. Hundza, (UVic); S. MacDonald (UVic); Y. Coady, (UVic); A. Mitz (NIMH, U.S.), M.Klimstra, (UVic.). Revised and resubmitted to The Drummond Foundation. Submitted Aug. 2015. Requested \$50,000 (not funded)
- 2015 *Modeling changes in assessments to predict needs and guide care planning in home care*. Co-PI: **D. Sheets**; C. Beach, S. MacDonald, Mitacs. Submitted Sept. 2015. \$45,000 (not successful in finding matching funds)
- 2016 Integrating In-Home Technologies to Support Older Adults with Complex Health Needs and Their Caregivers. Project Leads: D. Sheets, C. Beach, S. Hundza, S. MacDonald, A. Mitz, C. Asche. AGE-WELL Collaborative Impact Program. March 2016. \$75,000. Not funded.
- 2016 *Canadian Longitudinal Study on Aging*. PI: D. Sheets, L. Young. 2017 CFI Innovation Fund Competition. (Accepted by UVic, but McMaster University decided not to submit a national application). April 2016. \$642,605. Not Submitted
- 2016 *In Search of the Elusive Construct of Frailty: Systematically Examining Competing Frailty Operationalizations in the CLSA*. PIs: Debra Sheets, Stuart MacDonald. Co-PI: S. Hundza, L. Young, S. Kirkland, L. Griffith, C. Asche. CIHR Catalyst Grant: Analysis of Canadian Longitudinal Study on Aging Data. Submitted Aug. 2016. \$70,000. Not funded
- 2016 *Voices in Motion: An Intergenerational Community Choir to Support Social Inclusion and Quality of Life for Persons with Dementia and their Caregivers*. PIs: Debra Sheets, Stuart MacDonald. Co-Investigators: C. Asche, H. Kivnick, M. Kennedy, A. Smith. CIHR Operating Grant: Social Inclusion. Submitted Sept. 27, 2016. \$497,942. Not funded.
- 2017 *Moving from remote monitoring to remote support: can the right mix of in-home technologies empower remote caregivers of older adults with dementia?* PI: Stuart MacDonald. Clinical Lead: Cheryl Beach. Co-Investigators: D. Sheets, S. Hundza, A. Mitz, C. Asche. Researcher-Clinician Partnership Program (RCP2), Canadian Centre for Aging & Brain Health Innovation. Expression of interest submitted March 30, 2017
- 2017 *In Search of the Elusive Construct of Frailty: Systematically Examining Competing Frailty Operationalizations in the CLSA*. PIs: Debra Sheets, Stuart MacDonald. Internal Research and Creative Project Grant. University of Victoria. March 2017, \$10,000.
- 2017 *Mind the Arts. SPARK, Cognitive Aging and Brain Health Initiative (CABHI), Baycrest Health*. PI: D. Sheets, Co-I: J. Hemond, \$50,000. (not funded)
- 2018 *Health Care Integration for Frail Older Adults: Effects on Cost and Quality* Catalyst Grant. Canadian Frailty Network. PI: Debra Sheets, Co-I: R. Sawatzky, S. MacDonald, C. Asche, Feb 2017., \$100,000
- 2018 *Mindfulness for Caregivers: A randomized control pilot study*. Internal Research/Creative Project Grant. University of Victoria, PI: D. Sheets \$7000
- 2018 RCP2 grant, CABHI

A.4

Other Work in Progress

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

Date: 27 Apr 2017

Name: SMART Colette M.

Faculty or School: Social Sciences **Department:** Psychology

Date of Birth: December 23, 1977 **Citizenship:** Great Britain

Place of Birth: Glasgow, Scotland, United Kingdom

1. DEGREES AND DIPLOMAS

<u>Degree or Diploma</u>	<u>Field</u>	<u>Institution</u>	<u>Year Granted</u>
M.A.	Psychology	University of Glasgow	1999
M.A.	Clinical Psychology	Loyola University Chicago	2003
Ph.D.	Clinical Psychology	Loyola University Chicago	2006

Title of Thesis or Dissertation

Cross-validation of the HOT (Health Optimism Test): An analysis of the influence of health-related optimism on symptom management in individuals with Complex Regional Pain Syndrome. Supervisor: Fred Bryant, Ph.D., Loyola University Chicago.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA
***(Academic and other; list inclusive dates, titles, and institutions.
Add sheet if insufficient space.)***

2008-2010	Staff Neuropsychologist; Assistant Professor of Neuroscience, JFK Medical Center/Seton Hall University, NJ.
2006-2008	Post-Doctoral Fellow in Clinical Neuropsychology, JFK-Johnson Rehabilitation Institute, NJ Neuroscience Institute, Edison, NJ.

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Clinical Neuropsychology

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

2001-2012	American Psychological Association
2005-Current	International Neuropsychological Society
2012-2014	Canadian Psychological Association
2014-2015	Association for Psychological Science
2014-Current	International Society To Advance Alzheimer's Research and Treatment
2015-Current	National Academy of Neuropsychology

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

2006-08	JFK-Johnson Rehabilitation Institute Clinical/Research Postdoctoral Fellowship
2004-05	Arthur J. Schmitt Dissertation Fellowship, Loyola University Chicago
2003	Nominee, Midwestern Association of Graduate Students Distinguished Masters Thesis Award
2001-04	Merit-Based Full Tuition Scholarships and Graduate Research Assistantships, Loyola University Chicago
2001	The Carnegie Trust for the Universities of Scotland Research Fellowship

Research Grants:

2016-Present Effect of Mobile Devices on Infant Socio-Emotional Behaviour. SSHRC-UVic Internal Research Grant Fund, \$8,205.00 (U. Mueller, Principal Investigator; C. Smart, Co-PI).

2013-Present "Embodied contributions to emotion regulation: An experience sampling methodology approach." SSHRC-UVic Internal Research Grant Fund, \$6,997.00 (C. Smart, Principal Investigator).

2013-Present Continuation of "Feasibility & Impact of Mindfulness Training in Older Adults with Subjective Cognitive Impairment". Victoria Eldercare Foundation, \$4,124.00 (C. Smart – Principal Investigator).

2011-Present "Feasibility and impact of mindfulness-based stress reduction as a novel intervention for older adults with cognitive complaints." Alzheimer Society of Canada Young Investigator Award, \$45,000.00 (C. Smart – Principal Investigator; Co-Investigators – S. MacDonald, A. Krawitz, M. Garcia-Barrera, S. Segalowitz (Brock University)).

2011-Present "Determining the feasibility and impact of mindfulness training on cognitive and emotional regulation in children and adults with fetal alcohol spectrum disorders." Canadian Foundation on Fetal Alcohol Research, \$65,000.00 (C. Smart, Principal Investigator; Co-Investigators – K. Kerns (UVic), S. Segalowitz, Brock University).

- 2011-Present “A Pilot Trial to Examine the Impact of Mindfulness-Based Stress Reduction on Symptoms of Cognitive and Emotional Dysregulation in Adults with Fetal Alcohol Spectrum Disorder.” SSHRC-UVic Internal Research Grant Fund, \$4,000.00 (C. Smart, Principal Investigator; Co-Investigators – K. Kerns (UVic)).
- 2008-10 National Institute for Disability and Rehabilitation Research-Traumatic Brain Injury Model Systems Grant awarded to JFK-Johnson Rehabilitation Institute (Position: Research Associate)

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

<u>Inclusive Years</u>	<u>Rank</u>	<u>Department</u>
2010-2016	Assistant Professor	Psychology
2016-Present	Associate Professor	Psychology

b. Administrative:

<u>Inclusive Years</u>	<u>Title</u>

a. Articles Published in Refereed Journals

- 2001 “WAY-100635, a specific 5-HT_{1A} antagonist, can increase the responsiveness of the mammalian circadian pacemaker to photic stimuli”, Neuroscience Letters, 305, 33-36, with S. M. Biello as co-author.
- 2005 “Using the past to enhance the present: Boosting happiness through positive reminiscence”, Journal of Happiness Studies, 6, 227-260, with F. B. Bryant and S. King as co-authors.
- 2007 “Recent advances in behavioral assessment of individuals with disorders of consciousness”, Current Opinion in Neurology, 20, 614-619, with J. T. Giacino as senior co-author.
- 2008 “Mindfulness-based cognitive therapy for generalized anxiety disorder”, Journal of Anxiety Disorders, 22, 716-721, with S. Evans, S. Ferrando, M. Findler, and C. Stowell as senior co-authors.
- 2008 “A case of locked-in syndrome complicated by central deafness”, Nature: Clinical Practice Neurology, 4, 448-453, with J. T. Giacino, T. Cullen, D. Rodriguez-Moreno, J. Hirsch, N. D. Schiff, & M. Gizzi as co-authors.
- 2008 “Blink to visual threat does not herald consciousness in the vegetative state”, Neurology, 71, 1374-1375, with A. Vanhaudenhuyse, J. Giacino, C. Schnakers, and K. Kalmar as senior co-authors.
- 2008 “Use of the MMPI-2 to identify cognitive effort: An optimal classification tree analysis”, Journal of the International Neuropsychological Society, 14, 842-852, with N. W. Nelson, J. J. Sweet, F. B. Bryant, D. T. R. Berry, R. P. Granacher, & R. L. Heilbronner as co-authors.
- 2009 Mindfulness meditation: A recent review of structural and functional neuroimaging correlates. The Journal of the New Jersey Neuroscience Institute, 4, 13-18.

- 2013 A pilot study examining the effect of mindfulness-based stress reduction on symptoms of chronic mild traumatic brain injury/post-concussive syndrome. The Journal of Head Trauma Rehabilitation, 28, 323-331. With J. Azulay (senior co-author), T. Mott and K. D. Cicerone (secondary co-authors).
- 2014 Attention capacity and self-report of subjective cognitive decline: A P3 ERP study. Biological Psychology, 103, 144-151. With S. J. Segalowitz, B. P. Mulligan, and S. W. S. MacDonald (co-authors).
- 2015 The impact of subjective cognitive decline on Iowa Gambling Task performance. Neuropsychology, 29, 971-987. With A. Krawitz (joint first author).

a. Articles Published in Refereed Journals

- 2015 Subjective cognitive decline in older adults: An overview of self-report measures used across 19 international research studies. Journal of Alzheimer's Disease, 48 (Suppl. 1), S63-86. With L. A. Rabin (first author), P. K. Crane, R. E. Amariglio, L. M. Berman, R. F. Buckley, G. Chetelat...and the Subjective Cognitive Decline Initiative (SCD-I) Working Group.
- 2015 Exploring caregivers' knowledge of and receptivity toward novel diagnostic tests and treatments for persons with post-traumatic disorders of consciousness. Neurorehabilitation, 37, 117-130. With J. T. Giacino (co-author).
- 2016 Mindfulness training for older adults with subjective cognitive decline: Results from a pilot randomized controlled trial. Journal of Alzheimer's Disease, 52, 757-774. With S. J. Segalowitz, B. P., Mulligan, et al. (co-authors).
- 2016 Relationship between subjective and objective performance indicators in subjective cognitive decline. Psychology & Neuroscience, 9, 362-378. With B. P. Mulligan (senior author) and J. I. Ali (co-author).
- 2017 Non-pharmacologic interventions for older adults with subjective cognitive decline: Systematic review, meta-analysis, and preliminary recommendations. Neuropsychology Review, DOI: 10.1007/s11065-017-9342-8. With J. E. Karr, C. Areshenkoff et al. (co-authors).
- 2017 Implementation of subjective cognitive decline in research studies. Alzheimer's & Dementia, 13, 296-311. With J. L. Molinuevo (senior author) and L. A. Rabin, R. Amariglio et al. (co-authors).
- 2017 Do generation and regulation of emotions interact? Examination of their relationships in young adults. Motivation and Emotion, doi:10.1007/s11031-017-9609-7. With M. M. Cochrane (senior author) and M. A. Garcia-Barrera (co-author).

- 2017 Subjective cognitive decline in preclinical Alzheimer's disease. Annual Review of Clinical Psychology, DOI: 10.1146/annurev-clinpsy-032816-045136. With L. A. Rabin (senior author) and R. E. Amariglio (co-author).

Completed to 27 April 2017

b. Books, Chapters, Monographs

- 2006 “Multivariate statistical strategies for construct validation in positive psychology,” in A. D. Ong & M. van Dulmen, eds., The Oxford Handbook of Methods in Positive Psychology. (New York: OUP), with F. B. Bryant & S. King as senior co-authors.
- 2013 Cognitive rehabilitation: Innovation, application and evidence. In S. Koffler, I. S. Baron, J. Morgan & M. Griffenstein (Eds.), Neuropsychology: Science and Practice, Volume 1 (pp. 222-255). (New York: OUP). With C. Mateer as senior co-author.
- 2014 Functional sequelae of cognitive declines in later life. In K. Laidlaw & N. Pachana (Eds.), The Oxford Handbook of Clinical Geropsychology, accepted for publication. With H. Tuokko as senior co-author.
- 2014 Rehabilitación Neuropsicológica de las Funciones Ejecutivas [Neuropsychological Rehabilitation of Executive Functions]. In J. C. Arango-Lasprilla & A. L. Dotor-Llerena (Eds.), Rehabilitación Neuropsicológica [Neuropsychological Rehabilitation]. (Mexico, D. C.: Trillas). With M. A. Garcia-Barrera (senior co-author) and C. Mateer (co-author).
- 2017 Trajectories of Cognitive Decline: An Applied Neuropsychological Approach (Original Volume; New York: Guilford). With H. A. Tuokko (senior co-author). Accepted for publication; anticipated publication date: August 2017.
- 2017 Neuropsychological evaluation of cognition. In A. Richford & L. Beattie (Eds), Oxford Textbook of Geriatric Medicine, 3rd Ed. (New York: Oxford). In Press. With H. A. Tuokko (senior co-author).

Completed to 27 April 2017

c. Other Publications (including book reviews and reports)

2001 “Fluoxetine (‘Prozac’) attenuates the neurotoxic effects of 2,4 methylenedioxy-methamphetamine (‘Ecstasy’) on the circadian system in mammals”, Research Report Submitted to the Carnegie Trust for the Universities of Scotland.

2001 “What was I doing again? Ecstasy and prospective memory loss”, The Psychologist, 14, 311.

2009 “Left in the dark: Shedding light on beliefs and experiences of families of individuals with disorders of consciousness”, Brain Injury Professional, 6, 30-31, with J. T. Giacino as co-author.

Completed to 27 April 2017

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

- 1999 "WAY-100635, a 5HT1A antagonist, can alter the responsiveness of the mammalian circadian system to photic stimuli". Student Members Group, British Psychological Society. Annual Conference, Belfast, Northern Ireland, UK, April.
- 2005 "Adult ADHD: Diagnostic dilemmas, comorbid controversies, and the role of neuropsychology". Case Presentation and Lecture, Neuropsychology Grand Rounds, Evanston-Northwestern Hospital, Evanston, Illinois, February.
- 2007 "Clinico-pathologic correlation: The human Klüver-Bucy syndrome". Invited lecture, Neurology Grand Rounds, New Jersey Neuroscience Institute, Edison, New Jersey, February.
- 2007 "Clinical insights into pediatric brain tumors." Invited lecture, JFK Medical Center Continuing Medical Education Program, Edison, New Jersey, July.
- 2009 "Ethics at Lunch: Ethical issues surrounding a case of locked-in syndrome." JFK Medical Center Continuing Medical Education Program, Edison, New Jersey, March.
- 2009 "Neuropsychological testing and cognitive rehabilitation in the context of brain tumor recovery." Central New Jersey Brain Tumor Conference, Edison, New Jersey, May.
- 2009 "Mindfulness meditation in traumatic brain injury rehabilitation." JFK Medical Center Integrative Medicine Conference, Edison, New Jersey, June.
- 2011 "Psi-Chi Induction Speech." University of Victoria Psi-Chi Honours Society, Victoria, British Columbia, February.
- 2011 "Workshop on Cognitive Rehabilitation (with C. Mateer)." Providence Hospital, Vancouver, British Columbia, April 15-16 (all-day).
- 2011 "Buddha in the Brain: The meeting of contemplative practice and western science". TAUGHT at UVic Lecture Series, University of Victoria, Victoria, British Columbia, September.
- 2012 "Mindfulness meditation: A new frontier in dementia prevention and intervention." Invited keynote address for the UVic Centre on Aging Applied Research Colloquium, University of Victoria, BC, March.
- 2012 "Mindfulness meditation: Evidence and application." Invited address and interactive session at the UVic Centre on Aging Open House for the UVic 50th Anniversary Celebrations, University of Victoria, BC, September.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

- 2012 “Research with older adults: Issues and concerns.” Invited presentation (with H. Tuokko) to the Human Research Ethics Board (HREB), University of Victoria, BC, November.
- 2012 **Mulligan, B. P., Smart, C. M., Krawitz, A., Miller, S. A., Jarvis, S., & Hunter, M. (2012). Impact of Mindfulness Training on Cognitive Regulation Indexed by Changes in Response Time Intra-Individual Variability. Presented at the Mind and Life Summer Research Institute, Garrison, NY (June 2012).
- 2013 **Mulligan, B. P., Smart, C. M., MacDonald, S. W. S., & Segalowitz, S. J. Utility of Neural and Behavioral Markers of Intra-Individual Variability in the Discrimination of Healthy Older Adults from Those with Subjective Cognitive Impairment. Presented at the 41st Annual Meeting of the International Neuropsychological Society, Waikoloa, HI (February 2013).
- 2013 Smart, C. M., Segalowitz, S. J., Mulligan, B.P., & MacDonald, S. W. S. Mindfulness Training Increases Error Processing in Older Adults With and Without Subjective Cognitive Impairment. Presented at the 41st Annual Meeting of the International Neuropsychological Society, Waikoloa, HI (February 2013).
- 2013 Smart, C. M., & Segalowitz, S. J. Reacting or responding: The impact of mindfulness training on the feedback error-related negativity (fERN) in older adults with and without subjective cognitive impairment. Presented at the 23rd Annual Neuroscience Conference, Rotman Research Institute, Toronto, ON (March 2013).
- 2014 Smart, C. M., & Krawitz, A. (2014). Iowa Gambling Task Performance Discriminates Older Adults with Subjective Cognitive Impairment from Healthy Controls. Presented at the 42nd Annual Meeting of the International Neuropsychological Society, Seattle, WA (February 2014)
- 2014 **Blommaert, K., Smart, C. M., Mulligan, B. P., & Prechotko, C. (2014). Respond, Don’t React: The Influence of Mindfulness on Risk-Taking Behaviour in Adolescents Diagnosed with Fetal Alcohol Spectrum Disorder. Presented at the 42nd Annual Meeting of the International Neuropsychological Society, Seattle, WA (February 2014)
- 2014 **Mulligan, B. P., Taylor, C. R., Hewavitharana, I., & Smart, C. M. (2014). Quantity and Quality of Trial-to-Trial Performance Fluctuation Predicts Self and Informant Ratings of Subjective Cognitive Impairment in Older Adults. Presented at the 42nd Annual Meeting of the International Neuropsychological Society, Seattle, WA (February 2014)

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

d. Papers, Lectures and Addresses (List date, title, and occasion)

- 2014 **Oberg, Tippet, Smart, C. M., & Cochrane (2014). Exploring the Relationship between Prospective Memory and Anterior Cingulate Cortex Volume in Older Adults With and Without Subjective Cognitive Impairment. Presented at the 42nd Annual Meeting of the International Neuropsychological Society, Seattle, WA (February 2014)
- 2014 Smart, C. M., & Kerns, K. (2014). Mindfulness training: A Novel Approach to Intervention in Adolescents and Adults with FASD. Presented at the 6th National Biennial Conference on Adolescents and Adults with FASD, Vancouver, BC (April 2014)
- 2014 Smart, C.M., Spulber, G., Garcia-Barrera, M. A. (2014). Structural brain changes evident in default mode network areas in older adults with subjective cognitive decline compared to healthy peers. *Alzheimer's & Dementia*, 10 (4, supplement), 608 (Presented at the Alzheimer's Association International Conference, Copenhagen, Denmark, July 2014).
- 2014 Smart, C. M. (2014). Mindfulness training: A novel approach to intervening in older adults with subjective cognitive decline. *Alzheimer's & Dementia*, 10 (4, supplement), 164 (Presented at the Alzheimer's Association International Conference, Copenhagen, Denmark, July 2014)
- 2015 Smart, C. M. (2015) Cognitive Diversity. Invited panelist through the UVic Provost's Annual Research Diversity Forum (February, 2015).
- 2015 Smart, C. M. (2015) Why we should pay attention to subjective cognitive decline. Invited speaker at the Clinical Science Seminar, Simon Fraser University (March, 2015).
- 2015 Smart, C. M. (2015) Why we should pay attention to subjective cognitive decline. Invited expert participant at the UVic Idea Fest-Centre on Aging Event, *Aging Deconstructed: The Art and Science of Living Well* (March, 2015).
- 2015 Smart, C. M. (2015). Buddha in the Brain: How Eastern Contemplative Traditions Can Inform a Western Science of the Mind. Invited presenter for the Dean's Lunchtime Lecture Series (Social Sciences), University of Victoria (April, 2015).
- 2015 Smart, C. M. (2015) Brain Injury Recovery: Lessons Learned From the Frontlines. Gave talk at the Cridge Center for the Family's "Survive to Thrive" conference on brain injury, Victoria, BC (June, 2015).

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

- 2015 Smart, C. M., Koudys, J., & Mulligan, B. P. (2015). Examining conscientiousness in older adults with subjective cognitive decline: Are we really measuring personality? *Alzheimer's & Dementia*, in press. *Presented at the AAIC 2015 Annual Conference, Washington, DC* (July, 2015).
- 2015 Rabin, L. A., Smart, C. M., et al. (2015). Subjective cognitive decline in older adults: Self-report measures used across 19 international research studies. *Presented at the AAIC 2015 Annual Conference, Washington, DC* (July, 2015).
- 2015 **Mulligan, B. P., Ali, J. I., & Smart, C. M. (2015). Self-perceived cognitive decline predicts within-person differences in the cognitive function of healthy older adults. *Presented at the AAIC 2015 Annual Conference, Washington, DC* (July, 2015).
- 2015 **Mulligan, B.P., Areshenkoff, C.N., & Smart, C.M. (2015) EEG entropy predicts intensively measured cognitive performance in healthy older adults. *Presented at the 55th Annual Meeting of the Society for Psychophysiological Research in Seattle, Washington* (October, 2015).
- 2016 **Ali, J. I., & Smart, C. M. (2016). Mild cognitive impairment: A qualitative investigation of coping with losses. *Presented at the Canadian Psychological Association Annual Convention, Victoria, BC* (June, 2016).
- 2016 **Koudys, J. Smart, C. M., & Mulligan, B. P. (2016). Clarifying the role of interoception, emotion regulation, and alexithymia in emerging adult drinkers. *Presented at the Canadian Psychological Association Annual Convention, Victoria, BC* (June, 2016). **This poster won the Best Student Poster Award competition.**
- 2016 **Silveira, K., Smart, C. M., Spalteholz, L., & Walsh, E. (2016). The Keepsake App: The impact of music, photo, and video accessibility on older adults' well-being. *Presented at the Canadian Psychological Association Annual Convention, Victoria, BC* (June, 2016).
- 2016 Smart, C. M., Katz, E. L., Ali, J. I., Cochrane, M. M., Koudys, J., & Krawitz, A. (2016). The impact of Vajrayana Buddhist meditation on decision-making on the Ultimatum Game: A multi-method investigation. *Presented at the Canadian Psychological Association Annual Convention, Victoria, BC* (June, 2016).
- 2016 **Silveira, K., Smart, C. M., & Mateer, C. A. (2016). The impact of music-induced affect and arousal on older adults' attention. *Presented at the Alzheimer's Association International Conference, Toronto, ON* (July, 2016).

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (*List date, title, and occasion*)

2016 **Ali, J. I., & Smart, C. M. (2016). Mourning me: An interpretive description of grief and identity loss in older adults with mild cognitive impairment. *Presented at the Alzheimer's Association International Conference, Copenhagen, Denmark* (July, 2014). **This presentation was the student's Master's thesis, which subsequently won a CPA Graduate Student Award.**

2016 Smart, C. M., Karr, J. E., Areshenkoff, C., Rabin, L. A., Hudon, C., ... & the Subjective Cognitive Decline Initiative Working Group. (2016). Impact of non-pharmacologic interventions on cognitive, behavioral, and emotional functioning in older adults with subjective cognitive decline: A systematic review of controlled trials. *Presented at the Alzheimer's Association International Conference, Copenhagen, Denmark* (July, 2014).

2016 Smart, C. M. (2016) Subjective Cognitive Decline Non-Pharmacologic Interventions Project (SCD-NPI): Systematic Review & Meta-Analysis. *Invited talk for the Subjective Cognitive Decline Professional Interest Area, Alzheimer's Association, Toronto, ON* (July, 2016).

2016 Smart, C. M. (2016) Pills, Not Skills: The Emerging Science of How the Aging Brain Can Heal Itself. *Keynote address for International Day of Older Persons sponsored by UVic Centre on Aging and Lifelong Health* (September, 2016).

** denotes student-supervised projects.

Completed to 27 April 2017

e. Professional Activities

2009-present Ad hoc reviewer for American Journal of Geriatric Psychiatry.

2009-present Ad hoc reviewer for Dementia and Geriatric Cognitive Disorders.

2009-present Ad hoc reviewer for Journal of Clinical and Experimental Neuropsychology.

2010-present Ad hoc reviewer for Neuropsychology Review.

2012-present Ad hoc reviewer for Brain Imaging and Behavior.

2013-present Ad hoc reviewer for Brain and Cognition.

2014-present Ad hoc reviewer for Mindfulness.

2016-present Member, Editorial Board, Neuropsychology Review.

2009 Reviewed grant proposal for the Professional Staff Congress-City University of New York Grant Mechanism.

2010 Reviewed grant proposal for the Professional Staff Congress-City University of New York Grant Mechanism.

2010 Obtained license to practice Psychology in the State of New York.

2011 External grant reviewer for NSERC-Collaborative Health Research Project (CHRP) Panel.

2013 Obtained license (registration) to practice Psychology in the Province of British Columbia.

2013-present Regular member of the Subjective Cognitive Decline Initiative (SCD-I), International Working Group.

2015 Expert grant reviewer for the Heart and Stroke Foundation Canadian Partnership for Stroke Recovery Research Award Competition

2016 External grant reviewer for Alzheimer's Association Graduate Student Award Mechanism

Completed to 27 April 2017

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA
a. Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2010-11	Psyc 339	3	Fall	70
	Psyc 546B	3	Spring	4
	Psyc 547	3	Spring	4
2011-12	Psyc 491	3	Fall	16
	Psyc 390	1-3	Fall	1
	Psyc 490	1-3	Spring	1
	Psyc 490	1-3	Spring	1
	Psyc 506A	Varies	Fall	4
	Psyc 546A	3	Spring	4
	Psyc 502	3	Fall and Spring	1

Note: Through my grant award from the Alzheimer Society of Canada, I received one course release for spring (for teaching Psyc 339). This allows me to administrate my grant and conduct the intervention involved in the grant.

2012-13	Psyc 491	3	Fall	19
	Psyc 390	1-3	Fall	1
	Psyc 490	1-3	Spring	1
	Psyc 546B	3	Spring	4
	Psyc 547	3	Spring	8
	Psyc 502	3	Fall and Spring	1

Note: In fall 2012 I obtained a 1-course release through a secondment to the Centre on Aging to work on preparing publications/conference presentations related to my Alzheimer Society grant.

2013-14	Psyc 339	3	Fall	68
	Psyc 506A	Varies	Fall	8
	Psyc 502	3	Fall and Spring	1

Note: In spring 2014 I was granted a 6-month study leave (sabbatical), thus no teaching occurred during this period.

2014-15	Psyc 491	3	Fall	25
	Psyc 546B	3	Fall	5
	Psyc 390	1-3	Fall	1
	Psyc 339	3	Spring	64
	Psyc 547	3	Spring	5
	Psyc 504	3	Spring	2
	Psyc 490	1-3	Spring	1
	Psyc 502	3	Fall and Spring	1

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2015-16	Psyc 339	3	Fall	40
	Psyc 451C	3	Fall	11
	Psyc 506A	Varies	Spring	4
	Psyc 451B	3	Spring	14
2016-17	Psyc 451B	3	Fall	20
	Psyc 546B	3	Fall	7
	Psyc 547	3	Spring	7
	Psyc 506A	Varies	Spring	4
	Psyc 603*	Varies	Spring	1
	Psyc 502	3	Fall and Spring	1

*Psyc 603 is a practicum code for clinical graduate students. During spring 2017, I supervised a student (M. Cochrane) seeing a case in our clinic. Although this was not part of my regular teaching load, the student is required to be registered in a course number for insurance purposes while completing supervised psychological practice.

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree Program</u>	<u>Type of Supervision*</u>
2011-Present	Bryce Mulligan	PhD (Clin Psych)	Primary supervisor
2012-Present	Melanie Cochrane	MSc/PhD (Clin Psyc)	Primary supervisor
2012-2013	Stacey Ross	MSc/PhD (Clin Psyc)	Clin program advisor
2013-Present	Stacey Ross	MSc/PhD (Clin Psyc)	Co-supervisor
2013-Present	Jordan Ali	MSc/PhD (Clin Psyc)	Primary supervisor
2014-Present	Kristen Silveira	MSc/PhD (Clin Psyc)	Primary supervisor
2015-Present	Rebecca Venditelli	MSc/PhD (Clin Psyc)	Clin program advisor
2016-Present	Stacey Ross	MSc/PhD (Clin Psyc)	Primary supervisor
2016-Present	Jeremy Viczko	MSc/PhD (Clin Psyc)	Primary supervisor

Completed to 27 April 2017

9. ADMINISTRATIVE ACTIVITIES

a. University and Faculty Committees (includes offices held and dates)

9. ADMINISTRATIVE ACTIVITIES

b. Department Committees and Responsibilities

2010-Present Standing Committee on Clinical Training (SCCT), regular member. 2011-2012

Centre on Aging Applied Research Colloquium (ARC) Committee,
regular member.

2012-2013 Faculty Search Committee, Clinical Neuropsychology Search, regular member.

2014-Present Faculty Search Committee, Clinical-Behavioral Search, regular member. 2015-2016

Clinical Diversity Committee, regular member.

2016-2017 Undergraduate Executive Committee, regular member. 2017-

Present Practicum Coordination Team, regular member.

Completed to 27 April 2017

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

ANDRÉ PHILIPPE SMITH

May 9, 2018

Faculty: Social Sciences

Department: Sociology

1. DEGREES

Ph.D.	Sociology	McGill University	2000
MSW	Social Work	University of British Columbia	1989
BSW	Social Work	University of British Columbia	1987
BA	Recreation Education	University of British Columbia	1984

Title of dissertation: "Medicalizing intersubjectivity: Diagnostic practices and the self in Alzheimer's disease."

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

2004-2006	Assistant Professor - The University of British Columbia
1996-1997	Program Consultant - Alzheimer Society of B.C., Vancouver, B.C.
1991-1992	Coordinator - Family Resource Centre, Riverview Hospital, Port Coquitlam, B.C.
1987-1992	Social Worker - Riverview Hospital, Port Coquitlam, B.C.

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

• Medical sociology	• Mental health
• Social gerontology	• Deviance
• Aging and dementia	• Surveillance medicine

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

<u>Date(s)</u>	<u>Association, Title, etc.</u>
2007-current	Membership - Canadian Sociological Association
2010-current	Membership - Gerontological Society of America
2010 – current	Membership - Canadian Association on Gerontology

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AWARDS, GRANTS AND FUNDING FROM ALL AGENCIES INCLUDING THE UNIVERSITY OF VICTORIA

Research Grants/Contracts

<u>Date(s)</u>	<u>\$Amount</u>	<u>Details</u>
2018-2019	\$49,968	Centre for Aging and Brain Health Innovation - Spark 2017 Grant Program - Ease e-Home: Plug and play technologies to support older adults with dementia and their caregivers. Principal Investigator: Marilyn Malone; Co-Investigators: Debra Sheets; Stuart MacDonald, André Smith , Sandra Hundza, and Wendy Young.
2017-2019	\$238,000.00	Alzheimer Society of Canada Research Grant Program - Voices in Motion: An intergenerational community choir for persons with Alzheimer's disease and their caregivers. <u>Principal Investigator</u> : Debra Sheets; Co-Investigators: Stuart MacDonald, André Smith , Mary Kennedy, and Carl Asche.
2017-2018	\$20,000.00	Island Health Collaborative Research Grant – Optimizing antipsychotic use in residential care: The role of organizational readiness for change. <u>Principal Investigator</u> : André Smith ; <u>Co-Investigators</u> : Sue Kurucz
2017-2018	\$6,450.00	University of Victoria Community-Engaged Learning Fund Grant. <u>Principal Investigator</u> : Bruce Ravelli; <u>Co-investigators</u> : André Smith , Martha McMahon
2017-2018	\$7,000.00	SSHRC Internal Research Grant - The Problematization of Antipsychotic Use in Residential Nursing Care: An Historical Analysis of the Role of Media in British Columbia. <u>Principal Investigator</u> : André Smith ; <u>Co-Investigator</u> : Sean Hier.
2016-2018	\$15,000.00	Island Health Collaborative Research Grant – Optimizing antipsychotic use for persons with dementia in residential care: A focus on care planning and family involvement. <u>Principal Investigator</u> : André Smith ; <u>Co-Investigators</u> : Sue Kurucz and Anne Dawkes.
2014-2015	\$7,000.00	SSHRC Internal Research Grant - Antipsychotic prescribing for persons with dementia in residential care: A focus on caregivers' experiences and concerns. <u>Principal Investigator</u> : André Smith
2014-2015	\$10,000.00	Vancouver Foundation UNR14-0502 Dementia Outreach with Ethno-cultural Minority Communities: Addressing Issues of Culture, Stigma and Social Isolation. <u>Principal Investigators</u> : Karen Kobayashi, Cathy Makihara. <u>Co-Investigators</u> : André Smith , Mushira Khan, C. Keiko Funahashi
2011-2013	\$47,450.15	Privacy Commissioner of Canada's Contributions Program - <i>Public Safety and Temporary Re-deployable Video Surveillance Cameras at Outdoor Public Events in Five Canadian Cities</i> . <u>Principal Investigator</u> : Kevin Walby. <u>Co-Investigators</u> : Sean Hier, André Smith .
2011-2013	\$40,229.63	Alzheimer Society of Canada Research Grant Program - <i>Investigating discontinuation of cholinesterase inhibitor therapy from the perspective of AD caregivers</i> . <u>Principal Investigator</u> : André Smith . <u>Co-Investigators</u> : Neena Chappell, Karen Kobayashi (incl. \$20,000.00 matched funding from the Seniors' Medication Study – Government of British Columbia – Ministry of Health).
2011-2012	\$3,925.00	SSHRC Internal Research Grant - <i>A Discourse-Semiotic Analysis of the Marketing of Dementia Pharmaceuticals</i> . <u>Principal Investigator</u> : André Smith
2009-2010	\$3,964.00	SSHRC Internal Research Grant – <i>The social and personal meanings of drug treatment for Alzheimer's disease: A phenomenological investigation of the</i>

2008-2014	\$850,000	<i>experiences of caregivers. <u>Principal Investigator:</u> André Smith.</i> BC Pharmacare. <i>Caregiver Appraisal Study. <u>Principal Investigators:</u></i> Neena Chappell , Malcolm Maclure. <i><u>Co-Investigators:</u></i> Karen Kobayashi, André Smith.
2006 - 2007	\$31,500	Canadian Institute on Health Research (CIHR) and Social Sciences and Humanities Research Council (SSHRC) - <i>International workshop development grant - Decision-making, personhood and Dementia: Exploring the Interface. <u>Principal Investigator:</u></i> Deborah O'Connor. <i><u>Co-Investigators:</u></i> Anne Martin-Matthews, Lynn Beattie, Habib Chaudhury, Peter Graf, Martha Donelly, JoAnn Perry, Alison Phinney, Jeffrey Small, André Smith.
2005	\$3,500	BCNAR – <i>Seed grant Frailty in later life: Meaning, social bases and impact on health service utilization. <u>Principal Investigator:</u></i> Margaret Penning (PI). <i><u>Co-Investigators:</u></i> Neena Chappell, Denise Fisher-Cloutier, Karen Kobayashi, André Smith , Zheng Wu
2005–2006	\$21, 500	CIHR - <i>International Opportunity Grant Researching personhood in dementia: Investigating measurement issues. <u>Principal Investigator:</u></i> Deborah O'Connor. <i><u>Co-Investigators:</u></i> Elizabeth Drance, Martha Donnelly, Peter Graf, Alison Phinney, Barbara Purves, Jeff Small, André Smith.
2005-2010	\$143,732	CIHR - <i>Development & application of a conceptual framework for oral health-related quality of life in old age. <u>Principal Investigator:</u></i> Michael MacEntee. <i><u>Co-Investigators:</u></i> Lynn Beattie, Stephen Bryant, Peter Graf, André Smith.
2004-2009	\$600,000	MSFHR – <i>Research Unit Infrastructure, Centre for Research on Personhood in Dementia Care. <u>Principal Investigator:</u></i> Deborah O'Connor. <i><u>Co-Investigators:</u></i> Lynn Beattie, Peter Graf, Habib Chaudhury, Martha Donelly, Anne Martin-Matthews, JoAnn Perry, Alison Phinney, Jeffrey Small, André Smith.
2004	\$2,000.00	HSS Small Grants Bridging Program - <i>The organizational determinants of culture change in long term care institutions. <u>Principal Investigator:</u></i> André Smith
2003-05	\$129,225.00	Bayer Canada-CBS-Hema Quebec-Bayer-CIHR Partnership Fund - <i>The Social Determinants of Blood Donation: Examining the Role of Social Capital, Ethnicity, and Trust. <u>Principal Investigator:</u></i> Ralph Matthews. <i><u>Co-Investigators:</u></i> Laura Hurd Clarke, Jay Fiddler, André Smith.

Scholarships, Fellowships, Honours, Awards

<i>Date(s)</i>	<i>\$Amount</i>	<i>Details</i>
Jan. 1 2014- June 31 2015	\$7,000.00	UVic Social Sciences Faculty Fellowship
Sept. 1, 2013 - Dec. 31, 2013	\$6,545.00	UVic Social Sciences Faculty Fellowship
Jan. 1, 2008- Apr. 31, 2008	\$6,315.00	UVic Social Sciences Faculty Fellowship
2000-2002	\$50,000.00	Postdoctoral Fellowship-Social Sciences and Humanities Research Council of Canada (SSHRC) Strategic Grant - Department of Anthropology and Sociology, UBC. Supervisor: Janice Graham.
2000	(declined)	Postdoctoral Fellowship-Social Sciences and Humanities Research Council of Canada (SSHRC).
1998-1999	\$5,000.00	Research Training Fellowship – Alzheimer Society of B.C.
1996	\$1,000.00	Dissertation Fellowship - Faculty of Arts, McGill University
1994-1996	\$26,000.00	Doctoral Fellowship-Social Sciences and Humanities Research Council of Canada (SSHRC).

1993	\$500.00	Oswald Hall Prize for Academics, Dept. of Sociology, McGill Univ.
1992-1994	\$12,500.00	Doctoral Fellowship-Fonds de la Recherche en Santé du Québec (FRSQ)
1989	\$500.00	Award of Excellence - BCAHSW

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic

2012-Current	Associate Professor	Sociology
2006-2012	Assistant Professor	Sociology

b. Administrative

Not applicable

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Referred articles in scholarly journals

Dodge, C. & Smith, A. (forthcoming). Successfully Transitioning into a Caregiving Relationship: Well Siblings' Experiences of Caring for a Brother or Sister with Schizophrenia. *Canadian Journal of Community Mental Health*.

Chappell, N., Dujela, C., **Smith, A.** (2015). "Caregiver well-being: Intersections of relationship and gender." *Research on Aging*, 37(6): 623-645.

Chappell, N., Dujela, C., **Smith, A.** (2014). "Spouse and adult child differences in caregiving burden." *Canadian Journal on Aging*, 33, 04: 462-472.

MacEntee, M.I., & Wong, S.T., **Smith, A.**, Beattie, B. L., Brondani, M., Bryant, R., Graf, P., & Soheilipour, S. (2014) "Oral healthcare challenges for older Punjabi-speaking immigrants." *Canadian Journal on Aging*, 33(2):196 - 207

Smith, A., Matthews, R. & Fiddler, J. (2013) Recruitment and retention of blood donors in four Canadian cities: An analysis of the role of community and social networks. *Transfusion*, 53(S5):180S-184S.

Smith, A., MacEntee, M. I., Beattie, B. L., Brondani, M., Bryant, R., Graf, P., Hornby, K., Kobayashi, K., Wong, S. T. (2013). "The influence of culture on the oral health- related beliefs and behaviours of elderly Chinese immigrants: a meta-synthesis of the literature." *Journal of Cross-Cultural Gerontology*, 28:27-47.

Smith, A., & Anaïs, S. (2012). "Self-induced water intoxication in a psychiatric asylum: A case study of diagnostic categorization and regulation." *The Journal of Deviant Behavior*, 33(4): 324-338.

Smith, A., Fiddler, J., Walby, K., & Hier, S.P. (2011). "Blood donation and institutional trust: Risk, policy rhetoric, and the men who have sex with men lifetime deferral policy in Canada." *Canadian Review of Sociology*, 48(4): 369-389.

Smith, A., Gair, J., McGee, P., Valdez, J., & Kirk, P. (2011). "Teaching empathy through role-play and fabric art: An innovative pedagogical approach for end-of-life health care providers." *The International Journal of the Creative Arts in Interdisciplinary Practice*, 10: 1-16, <http://www.ijcaip.com/archives/IJCAIP-10-Smith.html>.

Fisher-Cloutier, D. Kobayashi, K., & **Smith, A.** (2011). "The subjective dimension of

- social isolation: A qualitative investigation of older adults' experiences in small social support networks." *Journal of Aging Studies*, 25(4): 407-414
- Smith, A.**, Kobayashi, K., Chappell, N., & Hoxsey, D. (2011). "The controversial promises of cholinesterase inhibitors for Alzheimer's disease and related dementias: A qualitative study of caregivers' experiences." *Journal of Aging Studies*, 25(4): 397-406.
- Hier, S. P., Lett, D., Walby, K. & **Smith, A.** (2011). "Beyond Folk Devil Resistance: Linking Moral Panic and Moral Regulation." *Criminology and Criminal Justice*, 11(3): 261 - 278.
- Smith, A.**, Matthews, R. & Fiddler, J. (2011). "Blood donation and community: Exploring the influence of social capital." *The International Journal of Social Inquiry*, 4(1), 45-63.
- McGowan, B.J. & **Smith, A.** (2010). She's fast for her age! Older women and running culture." *The Arbutus Review*. 1, 1-14.
- Whitney, A. & **Smith, A.** (2010). "Exploring death and dying through discourse." *The Arbutus Review*. 1, 60-80.
- O'Connor, D., Phinney, A., **Smith, A.**, Small, J., Purves, B., Perry J.A, Drance, E., Donnelly, M., Chaudhury, H., & Beattie, B.L. (2007). "Personhood in Dementia Care: Developing a research agenda for broadening the vision." *Dementia: The International Journal of Social Research and Practice*, 6(1), 121-142.
- Smith, A.** & Kobayashi, K.M. (2002) "Making sense of dementia in an intergenerational context: The case of a Japanese Canadian nisei (second generation) – headed family." *Dementia: The International Journal of Social Research and Practice*, 1(2), 213-225.
- Smith, A.** & Beattie B.L. (2001) "Disclosing a diagnosis of Alzheimer disease: Patients and families' experiences." *Canadian Journal of Neurological Sciences*, 28(Suppl. 1), S67-S71.
- Smith, A.** (1996). "Cross-cultural inquiry into Alzheimer's disease: A critical review." *Transcultural Psychiatry*, 33(3), 247-276.
- Smith G.N., Honer W.G., Kopala L., MacEwan G.W., Altman S., & **Smith A.** (1995). "Obstetric complications and severity of illness in schizophrenia." *Schizophrenia Research*. 14(2), 113-20.
- Honer W.G., Smith G.N., MacEwan G.W., Kopala L., Altman S., Yorkston N., Ehmann T.S., **Smith A.**, & Lang M. (1994) "Diagnostic reassessment and treatment response in schizophrenia." *Journal of Clinical Psychiatry*. 55(12), 528-32.
- Millson, R., **Smith A.**, Koczapski, A., Cook, M., Kragelj, T.L., & Glackman, W.B. (1993). "Self-induced water intoxication treated with psychotherapy." *American Journal of Psychiatry*, 150(5), 825-826.

b. Refereed books, book chapters and monographs

Books

- Charbonneau, J. and **Smith, A.** (eds.) (2016). "*Giving Blood: The Institutional Making of Altruism*." Abingdon, Oxfordshire, UK: Routledge.

Book chapters

- Charbonneau, J. & **Smith, A.** (2016). "Blood Donation and the Range of Historical and Institutional Trajectories." in J. Charbonneau & A. Smith (eds.). "*Giving Blood: The Institutional Making of Altruism*"

Abingdon, Oxfordshire, UK: Routledge.

Smith, A. & J. Charbonneau (2016). "Blood Donation in the Social World: Toward a Critical, Contextualized Paradigm of Understanding." in Charbonneau & A. Smith (eds.). *"Giving Blood: The Institutional Making of Altruism."* Abingdon, Oxfordshire, UK: Routledge.

Smith, A. (2016). "The marketing of blood donation: Organizational discourse, practice, and symbolic tension in a blood donation clinic." in J. Charbonneau & A. Smith (eds.). *"Giving Blood: The Institutional Making of Altruism."* Abingdon, Oxfordshire, UK: Routledge.

Smith, A., Gair, J., McGee, P., Valdez, J., & Kirk, P. (2014). "Teaching empathy through role-play and fabric art: An innovative pedagogical approach for end-of-life health care providers." In Cheryl McLean (ed.). *Creative Arts in Humane Medicine.* (pp. 1-23). Toronto, Ont.: Brush Education.

Smith, A., Matthews, R., and Fiddler, J. (2012). "Capital social, appartenance communautaire et don de sang : une étude qualitative dans deux villes affichant un taux élevé de donateurs." In J. Charbonneau et N. Tran, (eds.). *Le don de sang dans le monde : une réflexion sur l'altruisme, la solidarité et l'étranger* (95-109). Rennes : Presses de l'EHESP.

Walby, K. & **Smith, A.** (2012). "Sex and sexuality under surveillance: Lenses and binary frames." In P. Johnson. and D. Dalton (eds). *Policing Sex* (pp. 54-66). London: Routledge.

Lett, D., Hier, S., Walby, K. & **Smith, A.** (2011). "Panic, regulation, and the moralization of British law and order politics." In S. Hier (Ed.). *Moral Panic and the Politics of Anxiety* (pp. 155-170). London: Routledge.

Smith, A. (2009). "Decision-Making as Social Practice: Exploring the relevance of Bourdieu's Concepts of Habitus and Symbolic Capital." In D. O'Connor. and B. Purves (eds.). *Decision-making, Personhood and Dementia* (pp.37-46). Jessica Kingsley Press.

Smith, A. & Fiddler, J. (2008). "Making the gift of life safer: The Canadian tainted blood scandal and its regulatory consequences." In Bolaria, S. B. and H. Dickinson. (eds.). *Health, Illness, and Health Care in Canada.* Fourth Edition (pp. 491-505). Scarborough, Ont.: Nelson Thomson Learning.

Smith, A. (2006) "The negotiation of moral status in a dementia clinic: The experiences of patients diagnosed with no dementia." In A. Leibing and L. Cohen (Eds.). *Thinking about Dementia: Culture, Loss, and the Anthropology of Senility* (pp. 64-79). Rutgers, NJ: Rutgers University Press.

Smith, A. (2002). "Contextualizing help-seeking behavior in patients diagnosed with no dementia: Implications for clinical evaluation and disclosure." In A. Leibing and L. Scheinkman (eds.) *The Diversity of Alzheimer's Disease: Different Approaches and Contexts* (pp. 129-148). Rio de Janeiro: Cadernos IPUB.

Kirmayer, L., Trang Dao, Thi Hong, & **Smith, A.** 1998). "Somatization and psychologization: Understanding cultural idioms of distress". In S. Okpaku (ed.) *Clinical Methods in Transcultural Psychiatry* (pp. 233-265), Washington, DC: American Psychiatric Press.

c. **Other publications (non-refereed)**

Encyclopedia entry

Smith, A. (2008). "Dementia." *Encyclopedia of Social Problems*. Thousand Oaks, CA: Sage.

Book reviews

Smith, A. (2012). "Review of Bartlett, R. and O'Connor, D. (2010). Broadening the Dementia Debate." *Canadian Journal on Aging*, 31(02), June, 255-256.

Smith, A. (2009). "Review of Gubrium, J.F. and Holstein, J.A. (2009). Analyzing Narrative Reality." *Canadian Journal of Sociology*, 34(4), November, 1148-49.

Reports

Smith, A. (2014). Report to the Alzheimer Society of Canada. Persistent prescribing for Cholinesterase Inhibitors (ASRP Final Grant Report).

Smith, A. (1997). "Clinical evaluation procedures for Alzheimer disease and related disorders: A quality assurance report." The UBC Clinic for Alzheimer Disease and Related Disorders, Vancouver, BC.

Smith, A. (1997). "The *Volunteer Respite Program* and its impact on dementia caregiving in the community." Alzheimer Society of British Columbia, Vancouver, BC.

Kirmayer, L., Gill, K, Fletcher, C., Ternar, Y., Boothroy, C., Consuelo, Q., **Smith, A.**, Ferrara, N., & Hayton, B. (1994). "Emerging trends in research on mental health among Aboriginal Peoples. A report prepared for the Royal Commission on Aboriginal Peoples." - Immigrant and Refugee Mental Health Work Group, Institute of Community and Family Psychiatry, Jewish Hospital, Montreal, QC. Summary available at: <http://ww2.mcgill.ca/psychiatry/amh/workingpapers.shtml>.

Smith, A. (1993). "Caribbean family structure, culture-specific forms of distress and barriers to psychiatric care." Report submitted to the Immigrant and Refugee Mental Health Work Group, Institute of Community and Family Psychiatry, Jewish Hospital, Montréal, QC.

Smith, A. (1993). "Vietnamese family structure, culture-specific forms of distress and barriers to psychiatric care." Report submitted to the Immigrant and Refugee Mental Health Work Group, Institute of Community and Family Psychiatry, Jewish Hospital, Montréal, QC.

d. Refereed presentations at academic conferences

Smith, A., Kurucz, S., Dawkes, A., Kampen, R., and Erb, T. (2018). "The role of organizational culture in reducing antipsychotic drug use in residential care." Presented at the 47th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Vancouver, BC, October 24, 2018.

Sheets, D., MacDonald, S., **Smith, A.**, Kennedy, M. "Focusing on Forte: The Benefits of a Community-based Choir for People Living with Dementia and their Care Partners." Presented at the 47th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Vancouver, BC, October 24, 2018.

Sheets, D., MacDonald, S., **Smith, A.**, Kennedy, M., Asche, C., Sima, C., Gali, B., Malone, M., and Young, W. (2018). "Finding our Forte: The Benefits of a Community Choir for People Living with Dementia and their Care Partners." Presented at the Thirteenth International Conference on The Arts in Society, Vancouver, BC, June 28th, 2018.

- Smith, A.** (2018). "Reducing Antipsychotic Use in Residential Care: Exploring the Role of Organizational Readiness for Change." Presented at the International Symposium on Population Aging and Policy Responses, Victoria, BC, May 1, 2018.
- Sheets, A., Malone, M., MacDonald, S., Sima, M., **Smith, A.** Asche, C., Hundza, S., Young, W. (2018). "Ease e-Home Voice Assisted Technologies to Support Persons Living with Dementia and their Care Partners." Poster presented at the 15th Annual Geriatric Services Conference, Vancouver, BC, April 6, 2018.
- Kennedy, M., Sheets, D., MacDonald, S., **Smith, A.**, Asche, C., Sima, C., Gali, B., Malone, M., and Young, W. (2018). "Voices in Motion: An International Choir for Older Adults with Dementia and their Caregivers." Poster presented at the 15th Annual Geriatric Services Conference, Vancouver, BC, April 6, 2018.
- Smith, A.**, Kurucz, S., & Dawkes, A. "Lowering Antipsychotics Use in Residential Care: A Case Study in Organizational Readiness for Change." Presented at the 46st Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Winnipeg, Manitoba, October 20, 2017.
- Rodrigues, L. M., **Smith, A.**, Sheets, D., Hemond, J. "The Meaning of a Visual Arts Program for Older Adults in Long-Term Care." Presented at the 21st IAGG World Congress of Gerontology and Geriatrics, San Francisco, CA, July 25, 2017.
- Rodrigues, L. M., **Smith, A.**, Sheets, D., Hemond, J. "Assessing the outcomes of a visual art making program for older adults in a complex care facility: Attention to voice, context and stories." Presented at the 22nd International Union for Health Promotion and Education World Conference on Health Promotion in Curitiba, Brazil, July 24, 2016.
- Chappell, N., Przydatek, M., & **Smith, A.**, "Caregivers to Those with Dementia; Fears for the Future." Presented at the Gerontological Society of America's 67th Annual Scientific Meeting, Orlando, Florida, November 22, 2015.
- Smith, A.** "Mild cognitive impairment and biomarker technologies: Implications for self and identity." Presented at the 43rd Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Calgary, Alta., October 24, 2015.
- Smith, A.** "Antipsychotic Prescribing in Residential Dementia Care: A Critical Case Study of Organizational Culture." Presented at the 43rd Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Calgary, Alta., October 24, 2015.
- Smith, A.** "Prescribing better tomorrows: Decoding drugs advertisements for Alzheimer's disease." 20th Annual Qualitative Health Research (QHR) Conference, Victoria, BC, October 22, 2014
- Smith, A.**, Kobayashi, K. & Chappell, N. "Persistent Cholinesterase Inhibitor Prescribing in Dementia: Physicians and Specialists' Experiences." Presented at the Gerontological Society of America's 66th Annual Scientific Meeting, New Orleans, LA, November 22, 2013.
- Smith, A.**, and O. Guerra. "The rhetoric of claims-making: The case of cholinesterase inhibitors" (poster). Presented at the Gerontological Society of America's 66th Annual Scientific Meeting, New Orleans, LA, November 21, 2013.

- Smith, A.,** Kobayashi, K. & Chappell, N. "Long-term use of cholinesterase inhibitors in dementia care: Physicians and specialists' experiences." Presented at the 42nd Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Halifax, NS, October 19, 2013.
- Smith, A.** "Cholinesterase inhibitors in mild cognitive impairment: risk, rhetoric and prodrome." Presented at the 42nd Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Halifax, NS, October 19, 2013.
- Smith, A.** "Physician-oriented pharmaceutical marketing: A critical anatomy of donepezil advertisements in medical journals." Presented at the 42nd Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Halifax, NS, October 18, 2013.
- Smith, A. & Guerra, O.** "Pharmaceutical advertising for Alzheimer's disease: The black art of spinning a bleak future into a better tomorrow." Presented at the Annual Meeting of the Canadian Sociology Association, Victoria, BC, June 4, 2013.
- Smith, A.,** Kobayashi, K. "Critical Engagements with Aging: Challenging Dominant Paradigms and Seeking New Solutions. Symposium." The Annual Meeting of the Canadian Sociology Association, Victoria, BC, June 3, 2013.
- Smith, A.,** Kobayashi, K. & Chappell, N. "Discontinuing cholinesterase inhibitor therapy for Alzheimer's disease: The black art of negotiating hope, transition, and ending." Presented at the Annual Meeting of the Canadian Sociology Association, Victoria, BC, June 3, 2013.
- Chappell, N., Dujela, C., **Smith, A.** "Spouse/Child Differences in Caregiving Burden." Presented at the International Symposium on Aging Families, Population Change and Lifecourse Strategic Knowledge Cluster, Victoria, BC, June 3, 2013.
- Smith, A.,** Kobayashi, K. & Chappell, N. *Hope amidst Uncertainty: The Experiences of Physicians with Prescribing Cholinesterase Inhibitors.* Presented at the Gerontological Society of America's 65th Annual Scientific Meeting, San Diego, CA, November 15, 2012.
- Smith, A.,** Kobayashi, K. & Chappell, N. *Discontinuing cholinesterase inhibitor therapy: Connecting caregivers' experiences to clinical practice.* Presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Vancouver, BC, October 19, 2012.
- Smith, A.** *Promising a better tomorrow for Alzheimer's disease: A semiotic analysis of cholinesterase inhibitors advertisements in medical journals.* Presented at the 41th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Vancouver, BC, October 19, 2012.
- Smith, A.,** Kobayashi, K. & Chappell, N. *Examining the discontinuation of cholinesterase inhibitor therapy from the perspectives of Alzheimer's disease caregivers and physicians.* Presented at the Alzheimer's Association International Conference, Vancouver, BC, July 17, 2012.
- Smith, A.,** Kobayashi, K. & Chappell, N. *The controversial promises of cholinesterase inhibitors for dementia: A qualitative study of caregivers' experiences.* Presented at the University of Victoria's Centre on Aging's Applied Research Colloquium, March 8, 2012.
- Smith, A.,** Kobayashi, K. & Chappell, N. *The controversial promises of cholinesterase inhibitors for dementia: A qualitative study of caregivers' experiences.* Presented at the Gerontological Society of America's 64th Annual Scientific Meeting, Boston, MA, November 20, 2011.

- Cloutier-Fisher, D., Kobayashi, K., & **Smith, A.** *A qualitative investigation of older adults' experiences in small social support networks: Exploring the subjective dimensions of social isolation.* Presented at the 40th Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Ottawa, ON, October 22, 2011.
- Chappell, N.L., Kobayashi, K.M., & **Smith, A.** *What Caregivers Think of Cholinesterase Inhibitors.* Presented at the 26th International Conference of Alzheimer's Disease International, Toronto, March 27, 2011.
- Smith, A.**, Kobayashi K. & Chappell, N. The hope and controversy of Alzheimer's disease pharmacotherapy: A qualitative study of the experiences of caregivers. Presented at the Annual Meeting of the Canadian Sociology Association, Vancouver, BC, May 28, 2009.
- Smith, A.**, Fiddler, J. & Matthews, R. *The Social Meanings of Blood Donation: Exploring the Influence of Culture and Community on Donor Rates.* Presented at the Annual Meeting of the Canadian Sociology Association, Vancouver, BC, May 27, 2009.
- Cook, H. & **Smith, A.** "Traditional versus pod-style: An exploration of the effects of architecture on quality of care in nursing homes." Poster presentation at the 19th World Congress of the International Association of Gerontology, Paris, July 5-9, 2009.
- Smith, A.** "Decision-Making as Social Practice: Exploring the Relevance of Bourdieu's Concepts of Habitus and Symbolic Capital." Presented at the 43rd Annual Meeting of the Canadian Sociology Association, Vancouver, BC, June 4, 2008.
- McBride K. & **Smith, A.** "Caring for South Indian Women with HIV/AIDS in the Context of Culture and Religion." Presented at the 43rd Annual Meeting of the Canadian Sociology Association, Vancouver, BC, June 6, 2008.
- Bayeur-Holland, C. & **Smith, A.** "The Efficiency of Collective Rationality: A Case Study of Managerial Habitus in a Successful Co-Op." Presented at the 43rd Annual Meeting of the Canadian Sociology Association, Vancouver, BC, June 6, 2008.
- Smith, A.** "Deciding on Capacity: The Symbolic Violence of (In)Convenient Practices." Decision-making, Personhood, and Dementia: Exploring the Interface. SSHRC Exploratory Workshop – UBC Centre for Research on Dementia and Personhood, Vancouver, BC, May 13-15, 2007.
- Smith, A.** "Diagnostic disclosure as sociocultural interplay: The case of dementia." Presented at the 33rd Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Victoria, BC, October 23, 2004.
- Smith, A.**, Beattie, L., Purves, B. "Diagnostic Disclosure as Sociocultural Performance: Implications for the Maintenance of Personhood in Dementia." Presented at: The Alzheimer Society of Canada's 26th National Conference, Montreal, Quebec (April 22-24, 2004).
- O'Connor, D., Beattie, L., Chaudhury, H., Drance, E., Donnelly, M., Graf, P., Martin-Matthews, A., Phinney, A., Purves, B., Small, J., **Smith, A.** (2004). "Dementia care: Developing a Research agenda for broadening the vision." Presented at: The Alzheimer Society of Canada's 26th National Conference, Montreal, Quebec (April 22-24, 2004).
- Smith, A.** & Kobayashi, K. "Making sense of dementia in an intergenerational context: The case of a

Japanese Canadian Nisei (second generation) – headed family." Presented at the 17th World Congress of the International Association of Gerontology. Vancouver, B.C., July 4, 2001.

Smith, A. "Medicalizing intersubjectivity: Diagnostic practices and personhood in dementia." Presented at the 17th World Congress of the International Association of Gerontology. Vancouver, B.C., July 2, 2001.

Smith, A. "Doing ethnography in genomics institutions: What are the constraints?" - Presented at the Peter Wall Institute for Advanced Studies Exploratory Workshop - The Social and Moral Dimensions of Hereditary Risk and Genetic Testing: Creating a Framework for Comparative Analysis. June 2-7, 2001, Vancouver, B.C.

Smith, A. "Psychosocial considerations in communicating diagnostic information to patients and families in the evaluation of clinical and subclinical dementia." Presented at the Matters of the Heart and Mind: Negotiating and Assessing Personhood and Dignity Among Elderly Canadians with Dementia Interdisciplinary Dementia Conference, Vancouver, B.C., November 26, 2000

Smith, A. & Beattie BL. "Disclosing a diagnosis of Alzheimer disease: Patients and families' experiences." Presented at the Canadian Consensus Conference on Dementia, Montréal, QC, February 27, 1998.

McKellin, W, Cox S. & **Smith, A.** "Who is listening- what is heard? Communication about clinical genetics among family members." Presented at the 7th Annual Canadian Bioethics Conference, Vancouver, B.C., November 24, 1995.

Karlinsky, H, Sadovnick, AD, McKellin W, Langlois, S, MacDougall, A, **Smith, A.**, Geiger, O, & Burgess, M. "Genetic counselling and testing in Alzheimer disease: Preliminary data." Presented at the 45th Annual Meeting of the Canadian Psychiatric Association, Victoria, B.C., September 21, 1995.

Smith, A., McKellin, W, & Burgess, M. "Patients and family members' perceptions of diagnostic assessment and heredity in an Alzheimer's disease clinic: implications for diagnostic genetic testing" Presented at the Annual Meeting of the Canadian Sociology and Anthropology Association, Montréal, Q.C., June 6, 1995.

Smith, A. Water intoxication in a psychiatric population: The social construction of a diagnosis." Presented at the Annual Meeting of the Canadian Sociology and Anthropology Association, Calgary, Alta., June 6, 1994.

Smith, A. "Water intoxication: The sociohistory of an unusual diagnosis." Presented at the Second Inter-University Colloquium, Montréal, Q.C., March 12, 1993.

Smith, A. & Millson, R. "Self-induced water intoxication treated with psychotherapy." Presented at Schizophrenia 1992: Poised for Change International Conference, Vancouver, B.C., July 20, 1992.

e. Invited academic addresses

Smith, A., Kurucz, S., & Dawkes, A. "Keeping the lid on antipsychotics in residential care: A case study." Five Days in May Conference: The Art of Aging: Redesigning Seniors Care through Research. Island Health, Victoria, BC. May 16, 2017.

Smith, A. "Blood donation and donor motivation in a socially and culturally diverse world: Toward a contextualized understanding." Presented at the Annual Meeting of the Canadian Society for Transfusion Medicine, Vancouver, BC, May 14, 2016.

Smith, A. "MCI in Risk Society: Dementia Stigma and the Politics of Biomarkers." Presented at the Trent University's Centre for Aging & Society Symposium ("Critical Intersections: Mild Cognitive Impairment, Aging and Dementia in Theory and Practice"), Trent, Ont., May 7, 2015.

Smith, A. "Blood donation and social capital." Presented at the UBC Centre for Blood Research 2nd Annual Norman Bethune Symposium, April 17, 2013.

Smith, A., Fiddler, J., Walby, K., Hier, S. "Blood donation and Institutional trust: Risk, policy rhetoric, and the men who have sex with men lifetime deferral policy in Canada." Presented at the Institut Nationale de Recherches Scientifiques (INRS) Symposium ("Blood donation: A reflection on altruism, solidarity and risk management"), Montréal, QC ,Dec. 7, 2012.

Smith, A. . Matthews, R. & Fiddler, J. "Blood donation and community: Exploring the influence of social capital using the candidacy framework." Presented at the Institut Nationale de Recherches Scientifiques (INRS) Symposium ("Blood donation: A reflection on altruism, solidarity and risk management"), Montréal, QC, Dec. 6, 2012.

Smith, A. & Atkinson-Grosjean, J. "Commerce and university science: emergence of a 'merchant class.'" Presented at the UBC Centre for Applied Ethics, Vancouver, BC, Nov. 28, 2002

Smith, A. "Disease as market opportunity: Merchant scientists and the commercialization of university life sciences research." Presented at the Department of Anthropology, University of Calgary, Calgary, Alta., Dec. 01, 2002.

Smith, A. "Psychiatry and the practice of social work: Implications for the care of chronic mentally ill individuals." Presented at the Social Work Research Symposium - Opportunities in Mental Health: Social Workers Meeting New Challenges, Port Coquitlam, B.C., May 28, 1991.

e. Other Professional Activities

Chair – Issues in Long Term Care – Conference session - 33rd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Victoria, BC, October 23, 2004.

2002 – 2014 - Referee - *Canadian Journal of Community Mental Health, Transcultural Psychiatry, Canadian Journal of Neurological Science, Patient Education and Counseling, Canadian Journal on Aging, Journal of Cross-Cultural Gerontology, American Journal of Sociology* (Feb. 11, 2014).

Research affiliations

- Centre on Aging (University of Victoria)
- Centre of Blood Research (UBC)
- UBC Elders Research Group (Elders' Link with Dental Education, Research and Service)
- Centre for Research on Dementia and Personhood (UBC).

8. **TEACHING DUTIES**

a. Courses Taught

	Fall	Spring
2005-2006	SOCI 515 (18)*	SOCI 374 (41)

		SOCI 590 (1)
2006-2007	SOCI 515 (13) SOCI 374 (35) SOCI 499 (4)	SOCI 445 (26) SOCI 374 (29) SOCI 499 (4)
2007-2008	SOCI 515 (18) SOCI 499 (5) SOCI 590 (1)	SOCI 374 (80) SOCI 445 (55) SOCI 499 (5)
2008-2009	SOCI 515 (15) SOCI 374 (49) SOCI 499 (8)	On leave (sabbatical) SOCI 499 (8)
2009-2010	SOCI 515 (20) SOCI 374 (27) SOCI 499 (9)	SOCI 374 (39) SOCI 345 (93) SOCI 499 (9) SOCI 590 (1)
2010-2011	SOCI 374 (52) SOCI 509 (1)	SOCI 374 (28) SOCI 515 (13) SOCI 509 (1)
2011-2012	SOCI 374 (42) SOCI 345 (77) SOCI 515 (13) SOCI 590 (1)	SOCI 374 (45) SOCI 304 (59)
2012-2013	On leave (sabbatical)	SOCI 374 (47) SOCI 345 (87)
2013-2014	SOCI 499 (5)	SOCI 499 (5) SOCI 515 (12) SOCI 345 (87) SOCI 490 (1) SOCI 590 (1)
2014-2015	SOCI 499 (7) SOCI 345 (61)	SOCI 499 (7) SOCI 515 (16)
2015-2016	SOCI 499 (7) SOCI 515 (17) SOCI 520 (1)	SOCI 499 (7) SOCI 345 (68) SOCI 374 (57)
2016-2017	SOCI 499 (7) HSD 590 (1)	SOCI 499 (7)

* Number of students registered in the course

Course Titles

SOCI 304-	Self, Identity and Society	SOCI 499	Honours Seminar
SOCI 345-	Sociology of Mental Health	SOCI 515	Qualitative Research Methods
SOCI 374	Qualitative Research Methods	SOCI/HSD 590	Directed Studies
SOCI 490	Directed Studies	SOCI 520	Selected Topics in Contemporary Sociology

b. Graduate Supervision and Contribution to Training

<u>Year(s)</u>	<u>Student</u>	<u>Degree Program</u>	<u>Type of Supervision*</u>	<u>Date of defence</u>
2017	Erin Donald	Ph.D. (NURS)	6 (completed)	Nov. 15, 2017

2017	Ania Dwornik	Ph.D. (SDH)	5 (completed)	Sept. 15, 2017
2017	Tara Erb	M.A. (SOCI)	1	
2017	Ambar Abrar	Ph.D. (SDH)	6 (completed)	June 29, 2017
2017	Mushira Khan	Ph.D. (SOCI)	6 (completed)	May 08, 2017
2016	Tammy Tupper	M.A. (CYC)	4 (completed)	Oct. 17, 2016
2016	Florence Misurka	M.A. (NURS)	3 (completed)	Oct. 06, 2016
2016	Ashley Clark	M.A. (HSD)	1	
2015	Huan He	M.A. (PSYC)	4 (completed)	Dec. 16, 2015
2015	Erin Donald	Ph.D. (NURS)	2	
2015	Grace Li	Ph.D. (SOCI)	5 (completed)	Nov. 4, 2015
2015	Ambar Abrar	Ph.D. (SDH)	1 (completed)	April 17, 2018
2015	Wrenna Robertson	M.A. (SOCI)	2 (completed)	Aug. 17, 2016
2014	Nicola Temmel	M.A. (SOCI)	2	
2014	Sue Kurucz	Ph.D. (NURS)	6 (completed)	Dec. 4, 2014
2014	Lauren Goegan	M.A. (EPLS)	4 (completed)	Nov. 20, 2014
2014	Mushira Khan	Ph.D. (SOCI)	2	
2014	Cheryl Aro	PhD (HSD)	6 (completed)	May 12, 2014
2014	Ashley Berard	M.A. (SOCI)	1 (completed)	Dec. 15, 2016
2014	Lycia Rodrigues	M.A. (SDH)	1 (completed)	Aug. 18, 2016
2014	Martha Jansenberger	M.A. (SOCI)	2 (completed)	July 24, 2014
2013	Mario Cartie	M.A. (SDH)	1 (withdrew)	Dec. 31, 2015
2013	Cooper Johnston	MSc (CHEM)	4 (completed)	July 26, 2013
2013	Manda Roddick	Ph.D. (SOCI)	5 (completed)	Feb. 16, 2015
2012	Martha Jansenberger	M.A. (SOCI)	1 (completed)	July, 24, 2014
2012	Cheryl Aro	Ph.D. (HSD)	2	
2012	Mushira Khan	M.A. (SOCI)	2 (completed)	Aug. 25, 2014
2012	Britt Vegsund	M.A. (Anthropology)	4 (completed)	Aug. 8, 2012
2011	Denise Mahon	M.A. (SOCI)	1 (CS) (completed)	May 2, 2014
2011	Andrew Ivsins	Ph.D. (SOCI)	6 (completed)	July 18, 2013
2010	Bridget McGowan	M.A. (SOCI)	1 (completed)	Dec. 18, 2013
2010	Allison Whitney	M.A. (SOCI)	1 (completed)	June 26, 2013
2010	Kelsey Wrightson	M.A. (POLI)	4 (completed)	
2009-2010	Shelly Waskiewich	M.A. (INTD)	2 (completed)	Dec. 1, 2010
2008	Dan Grace	Ph.D. (SOCI)	6 (completed)	
2008	Tamara Yewchuk	M.A. (SOCI)	1 (completed)	July 2012
2008-2009	Michelle Coghlan	Ph.D. (SOCI)	5 (completed)	May 20, 2009
2007	Pakki Chipps-Sawyer	Ph.D. (Curr. & Instruct.)	4 (completed)	
2007	Robyn Perry	M.A. (SOCI)	4 (completed)	
2006-2008	Leslie Ritchie	Ph.D. (Psychology)	2 (completed)	Sept. 2008
2006-2011	Christopher Dodge	M.A. (SOCI)	1 (completed)	Apr. 2011
2005-2011	Jay Fiddler	Ph.D. (SOCI) (UBC)	2 (completed)	Apr. 2011
2004-2008	Melissa Smith	M.A. (SOCI)	1 (completed)	Aug. 2008
2004-2006	Richard Trawick	M.A. (SOCI) (UBC)	2 (completed)	Aug. 2006
2004-2006	Lisa Hale	M.A. (SOCI) (UBC)	2 (completed)	Aug. 2006

2004-2006	Marilyn Roth	M.A. (SOCI)	2 (completed)	May 2006
2004-2008	Laura Funk	Ph.D. (SOCI)	2 (completed)	July 2008

- * (1) Supervisor or co-supervisor (CS) (4) Chair, Thesis Examination
(2) Member of supervisory committee (5) Chair, Comprehensive examination committee
(3) External examiner (6) Member, Comprehensive examination committee

Honours Supervision

Sabrina Huang (2006-2007)	Chunteng Xiao (2014-2015)
Cloé Bayeur-Holland (2007-2008)	Renay Maurice (2014-2015)
Katerine McBride (2007-2008)	Emily Penner (2015-2016)
Nancy Jankovics (2008-2009)	Kenda Chang-Swanson (2016-2017)
Bridget McGowan (2009-2010)	Delaney McCartan (2016-2017)
Al Whitney (2009-2010)	Taylor Peacock (2016-2017)
Olivia Guerra (2012-2013)	Lisa Slager (2016-2017)
Isabela Vera (2013-2014)	

Directed Studies (SOCI 490/590; SDH 590)

Melissa Smith (Fall 2006)	Al Whitney (Fall 2011)
Ashley Pullman (Fall 2010)	Renay Maurice (Spring 2014)
Dann Hoxsey (Spring 2010)	Lycia Rodrigues (Fall 2014)
Tamara Yewchuk (Fall 2011)	Ashley Clark (Fall 2016)

Mentorship

2015-2016	Erin Donald	PhD (Nursing)	MSFHR mentorship

9. ADMINISTRATIVE ACTIVITIES: Committee and Service Activities

a. University and Faculty Committees

<u>Date(s)</u>	<u>Details</u>
Sept 2016-	Member - Advisory Board for the Social Dimension of Health Program and the Health and Society Minor Interdisciplinary programs
Sept.-Nov. 2016	Member – Search committee for the Chair of the Department of Sociology
June 09, 2015	Marshal - Academic Procession – Spring 2015 convocation
March 4, 2015	Presenter – IdeaFest (COAG)-“Aging deconstructed: The art & science of living well” (event attracted 140 members from the community)
Feb.-March 2015	Referee – CIHR and SSHRC Master’s Canada Graduate Scholarship Fellowship Adjudication Committee
Sept. 1, 2014-Ongoing	Member – COAG Program Committee
July 1 2014-Dec. 2014	Chair - COAG Knowledge Mobilization Sub-Committee
June 13, 2014	Marshal - Academic Procession – Spring 2014 convocation
Sept. 2013-Mar. 2014	Faculty representative - Appointment Committee for the Dean of Social Sciences Faculty of Social Sciences
June 14, 2013	Marshal - Academic Procession – Spring 2013 convocation
Jan. 2013	Referee – CIHR and SSHRC Master’s Canada Graduate Scholarship

Nov. 2012	Fellowship Adjudication Committee Referee - SSHRC Doctoral Canada Graduate Scholarship Fellowship Adjudication Committee
June 12, 2012	Marshal - Academic Procession – Spring 2012 convocation
Mar. 8, 2012	Panel discussant - Applied Research Colloquium 2012. Centre on Aging
July 2009 - current	Member - Human Research Ethics Board–Office of Research Services
Jan.-Apr. 2010	Instructor - University 102 (Outreach Educational Initiative)

b. Department/School Committees and Responsibilities

July 2017 -	Member – Undergraduate Studies Committee
July 2015 - 2017	Member – Graduate Studies Committee
July 2014 - 2017	Member - Comprehensive Examination Committees-Health and Aging
July 2013 – 2015	Member - Performance Evaluation Committee
July 2013 - 2017	Honours Program Advisor
Nov. 2011 - June 2012	Co-Author–USG report – “A Plan to Revise the SOCI Undergraduate Curriculum and Enhance Cumulative, Sequential Learning in the SOCI Major
July 2011-2015	Member - Undergraduate and Outreach Committee
Mar. 2012	IdeaFest (UVic’s 50 th celebrations) – Created poster for Health and Aging research, Department of SOCI
June – Sept. 2011	Acting Chair - Undergraduate and Outreach Committee
July 2010 - current	Co-op Program Representative
July 2006 -2009	Honours Program Advisor
July 2006- 2009	Co-op Program Representative
Jan- Apr. 2009	Hiring Committee – Joint position – Department of SOCI and Centre for Addictions Research of BC.
July 2005-current	Member - Appointments, Reappointments, Promotion and Tenure Committee, Department of SOCI, University of Victoria.
July 2005-2008	Departmental representative – Faculty of Social Sciences – Department of SOCI, University of Victoria.
July 2003- 2005	Executive Committee, Graduate Studies Committee; Undergraduate Studies Committee, Dept. of Anthropology and Sociology, UBC

c. Service Outside of the University

<u>Date</u>	<u>Details</u>
April 2018	Referee (abstracts) - Canadian Association on Gerontology’s 47th Annual Scientific and Education Meeting.
June 2017	Referee - Canadian Blood Services MSM Research Grant Program Competition – Grant proposal
May 2017	Referee (abstracts) - Canadian Association on Gerontology’s 46st Annual Scientific and Education Meeting.
Dec. 2016	Referee – Social Sciences and Humanities Research Council - Insight Grant proposal
Aug. 2016	Referee (abstracts) - 21st IAGG World Congress of Gerontology and Geriatrics
May 2016	Referee - 2016 HSR Review Panel for the MSFHR Research Trainee and Postdoctoral Fellowship Program

Jan. 2016	Referee – Fonds de recherche du Québec (FQRS Québec's equivalent of SSHRC) – 2016-2017 Postdoctoral Fellowship Program – Society and Culture.
May 2015	Referee – CIHR 2014-15 Transitional Open Operating Grant Program competition - Social Dimensions in Aging" peer review committee
May 2015	Referee - 2015 HSR Review Panel for the MSFHR Research Trainee and Postdoctoral Fellowship Program
March 2015	Referee (abstracts) – Gerontological Society of America's 67th Annual Scientific Meeting
March 2015	Referee (abstracts) - Canadian Association on Gerontology's 44 th Annual Scientific and Education Meeting
Aug. 2014 – 2015	Section Editor – Social Sciences – Canadian Journal on Aging
June 2014	Reviewer – book prospectus - CSPI/Women's Press
May 2014	Referee (abstracts) - Canadian Association on Gerontology's 43rd Annual Scientific and Education Meeting
May 2014	Referee - CIHR Social Dimensions in Aging Operating Grant Competition - peer review committee
April 2014	Referee (abstracts) – Gerontological Society of America's 66th Annual Scientific Meeting
May 2013	Referee (abstracts) - Canadian Association on Gerontology's 42nd Annual Scientific and Education Meeting
Jan. 2013	Referee– Tenure & Promotion (Assistant Professor) Dalla Lana School of Public Health, University of Toronto
Dec. 2012	Referee - CIHR Social Dimensions in Aging Operating Grant Competition - peer review committee
2009-2010	Referee - Alzheimer's Society of Canada – Research and Faculty Awards and Operating Grants Competitions, 2009
2008	Referee – SSHRC grant
2004	Chair - Issues in Long Term Care – Conference session - 33 rd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Victoria, BC, October 23, 2004.

Journal referee

<u><i>Date</i></u>	<u><i>Journal</i></u>
July 2017	Health Reform Observer Review
May 2017	Health & Social Care in the Community
April 2017	Canadian Journal on Aging
March 2017	Journal of Cross-Cultural Gerontology
Oct. 2016	Health & Social Care in the Community
Aug. 2016	Canadian Journal on Aging
Feb. 2016	Journal of Cross-Cultural Gerontology
Nov. 2015	Canadian Review of Sociology
March 2015	Canadian Journal on Aging
Jan. 2015	Canadian Journal on Aging
Jan. 2015	Social Science and Medicine
Nov. 2014	Canadian Journal on Aging
Sept. 2014	Canadian Journal on Aging
Sept. 2014	Transfusion
Sept. 2014	Journal of Cross-Cultural Gerontology
April 2014	Vox Sanguinis
Feb. 2014	American Journal of SOCI

Sept. 2013	Journal of Cross-Cultural Gerontology
Oct. 2011	Canadian Journal on Aging
Jan. 2010	Canadian Journal on Aging
Jan. 2008	Journal of Cross-Cultural Gerontology
May 2007	Canadian Journal on Aging
Aug. 2005	Patient Education and Counseling
Sept. 2003	Canadian Journal of Neurological Science.
April 2002	Canadian Journal of Community Mental Health
June 2002	Transcultural Psychiatry

10. OTHER INFORMATION

(Contributions not documented in Sections 1 to 9, such as work in preparation, submitted for publication).

Knowledge Translation/Mobilization

Presenter – Island Health Five Days in May Conference - “Keeping the Lid on Antipsychotics in Residential Care: A Case Study.” André Smith, PhD, Associate Professor, Department of Sociology, University of Victoria & Research Affiliate, Institute on Aging & Lifelong Health; Sue Kurucz, RN, MN, GNC(c)Manager, Community Health Services, North Cowichan Valley (presentation available on Vimeo)

Presenter – IdeaFest Centre on Aging event “Aging deconstructed: The art & science of living well” (March 4, 2015). “The controversial promises of Alzheimer’s drugs: Insights from family caregivers and physicians” Café Scientifique presentation, December 4, 2013.

Cited in Tristin Hopper (June 13, 2011). “Canadian Blood Services calls for more blood from visible minorities.” National Post

NON-REF DATE:

APRIL 10, 2018

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

NAME STAJDUHAR

Surname

Kelli I.

Given Names

DEPARTMENT OR SCHOOL Nursing

FACULTY Human and Social Development

1. DEGREES AND DIPLOMAS

<i>Degree or Diploma</i>	<i>Field</i>	<i>Institution</i>	<i>Year Granted</i>
FCAHS (Fellow)	Health Sciences	Canadian Academy of Health Sciences FCAHS	2017
Post-Doctoral Fellow	Nursing	University of Victoria Centre on Aging	2004
Ph.D. (with distinction)	Nursing	University of British Columbia	2001

M.S.N. (with distinction)	Nursing	University of British Columbia	1995
B.S.N. (with distinction)	Nursing	University of Victoria	1990
Registered Nurse Diploma		Misericordia General Hospital School of Nursing	1986

Title of Thesis or Dissertation

Ph.D. *The idealization of dying at home: The social context of home-based palliative caregiving.*

Dissertation Co-Supervisors: Sally Thorne, RN, PhD & Betty Davies, RN, Ph.D.

M.S.N. *The caregivers of persons living with HIV/AIDS: The experience of caring for a dying family member at home.*

Thesis Supervisor: Betty Davies, RN, Ph.D.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

2001 – 2004 Adjunct Professor, School of Nursing, University of British Columbia, Vancouver, BC

1999 – 2004 Research Associate and Clinical Nurse Specialist, Vancouver Island Health Authority, Victoria, BC

1997 – 1999 Teaching Assistant - Graduate Programs, School of Nursing, University of British Columbia, Vancouver, BC

1995 – 2004 Sessional Instructor - Undergraduate Programs, University of Victoria School of Nursing

1995 – 2004 Sessional Instructor - Undergraduate Programs, University of Victoria School of Nursing

1995 – 1997 Clinical Nurse Specialist, Palliative Care/Oncology, Capital Health Region, Victoria, BC

1994 – 1995 Graduate Research Assistant, School of Nursing, University of British Columbia, Principal Investigator: Dr. Joan Bottorff

1990 – 1993 Clinical Resource Nurse, Palliative Care/Oncology, Greater Victoria Hospital Society, Victoria, BC

1986 – 1990 General Duty Nurse, Vancouver Island Health Authority, Victoria, BC; Health Sciences Centre, Winnipeg, MB; Areas of Practice: Oncology, Palliative Care, Medical/Surgical, Gerontology

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Palliative and end-of-life care; Chronic, life-limiting illness; Oncology; Family Caregiving; HIV/AIDS; Marginalized and Vulnerable Populations; Gerontology; Home Care; Health and social policy; Health service delivery; Health care restructuring; Research Methods; Mixed Methods Research Design

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

1986 – 1988 Member, Manitoba Association of Registered Nurses

1988 – Member, The College of Registered Nurses of British Columbia

1990 – 1993 Member, Gerontological Nurses Association of British Columbia

1993 – 1998 Member, Canadian Association of Nurses in AIDS Care

2002 – 2009 Associate Member, Centre for Community Health Promotion Research, University of Victoria

1996 – 1999 Member, Canadian Association of Nurses in Oncology

2007 – Member, Canadian Association of Nurses in Oncology

1993 – Member, Sigma Theta Tau International, XI Eta Chapter

1995 – Member, Canadian Hospice Palliative Care Association

1995 – Member, British Columbia Hospice Palliative Care Association

1998 –	Member, Canadian Nurses Foundation
2000 – 2010	Member, Canadian Association for Nursing Research

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

TRAINING AWARDS/SCHOLARSHIPS

1986	General Proficiency Award, Misericordia General Hospital School of Nursing, Winnipeg, MB (\$1,000)
1988 (\$1,000)	Continuing Education Bursary, Manitoba Association of Registered Nurses
1988	Continuing Education Bursary, Health Sciences Centre, Winnipeg, MB (\$1,000)
1989	Harold and Myra Thompson Scholarship, University of Victoria (\$2,000)
1993	Scholarship, Capital Health Region, Victoria, BC (\$1,000)
1994	Frederick and Agnes Eatock Fellowship, University of British Columbia (\$4,600)
1997 – 2001	Doctoral Fellowship, National Health Research and Development Program, Health Canada (\$72,000)
1997 – 2001 declined)	Doctoral Fellowship, British Columbia Health Research Foundation (\$68,000 -
1997 – 1999 declined)	University Graduate Fellowship, University of British Columbia (\$30,000 -
1998 (\$5,000)	Jill E. Schneuker Fellowship in Nursing Sciences, Canadian Nurses Foundation
1998	Canadian Airlines Travel Pass Award, University of British Columbia (Awarded to five UBC students to encourage international research networks between university students) (\$1,500)
1998	Scholarship, Capital Health Region, Victoria, BC (\$1,000)
1999	Senator Norman S. Paterson Fellowship, Canadian Nurses Foundation (\$5,000)
1999	Scholarship, Capital Health Region, Victoria, BC (\$1,500)
2000	Scholarship, Capital Health Region, Victoria, BC (\$1,000)
2001 – 2003	Post Doctoral Fellowship, Canadian Institutes for Health Research (\$95,000)
2001 – 2003	Post Doctoral Fellowship, Canadian Health Services Research Foundation (\$90,000 - declined)
2001 – 2004	Post Doctoral Fellowship, Michael Smith Foundation for Health Research (\$132,000 - partial award accepted)
2006 (\$2,500)	Visiting Research Fellow Grant, Edith Cowan University, Perth Australia
2006 – 2011	New Investigator Award, Canadian Institutes of Health Research (\$250,000)
2006 – 2011 \$150,000)	Scholar Award, Michael Smith Foundation for Health Research (top up

2016 Visiting Scholar, Health Centre Nursing Department, Nursing Research Division
McGill University (\$1,000) – Nov 10 & 11

TEACHING AWARDS

1999 Graduate Teaching Assistant Award, Faculty of Applied Science, University of British Columbia (awarded to 10 UBC graduate students for outstanding achievements in teaching at the graduate level) (\$1,000)

HONOURS

1997 Young Alumni Award, University of British Columbia

1997 Volunteer of the Year Award, Victoria AIDS Respite Care Society

1998 (Nov) Visiting Student, Ramathibodi School of Nursing, Bangkok, Thailand

2002 Outstanding New Investigator Award, Canadian Association for Nursing Research

2002 Distinguished Dissertation Award, University of British Columbia (awarded to one Ph.D. student to recognize outstanding Ph.D. dissertation research) (\$500)

2010 Anselm Strauss Award, U.S. National Council on Family Relations (in recognition of outstanding contribution to qualitative family research)

2012 American Journal of Nursing Book of the Year Award: Hospice Palliative Care Category for *Religious Understandings of a “Good Death” in Hospice Palliative Care*

2013 The Helene Hudson Memorial Lectureship award for Tayler, C. & **Stajduhar, K.** for *Taking an “upstream” approach in the care of dying cancer patients: The case for a palliative approach*. Paper presentation invited for Canadian Association of Nurses in Oncology Conference, Vancouver, BC (October 20-23, 2013)

2014 Excellence in Nursing Research Award: College of Registered Nurses of BC

2015 Craigdarroch Award for Excellence in Knowledge Mobilization, University of Victoria

2016 Excellence in Nursing Research Award, Canadian Association of Schools of Nursing

2017 Ehor Boyanowsky Academic of the Year Award, Confederation of University Faculty Associations of British Columbia (CUFA BC)

2017 Canadian Academy of Health Sciences - Fellow

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

A. ACADEMIC

INCLUSIVE YEARS	RANK	DEPARTMENT
2001 – 2004	Adjunct Assistant Professor	School of Nursing
2004 – 2009	Assistant Professor	School of Nursing/Centre on Aging
2009 – 2014	Associate Professor	School of Nursing/Centre on Aging

2014 –
& Lifelong Health

Professor

School of Nursing/Institute on Aging

B. ADMINISTRATIVE

INCLUSIVE YEARS TITLE

2013 – Co-Associate Director, Research and Scholarship, School of Nursing

C. APPOINTMENTS OUTSIDE OF THE UNIVERSITY OF VICTORIA

2008 – 2015 Adjunct Assistant Professor, Western Australia Centre for Cancer and Palliative Care, Faculty of Health Sciences, Curtin University of Technology, Perth, Australia

2014 – Present Adjunct Professor, School of Nursing and Midwifery, Faculty of Health Sciences, Curtin University of Technology, Perth, Australia

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

(Any scholarly activity cited in more than one category must be cross- referenced.)

A. REFEREED PUBLICATIONS

A.1 ARTICLES PUBLISHED IN REFEREED JOURNALS

101. Giesbrecht, M., **Stajduhar, K.**, Mollison, A., Pauly, B., Reimer-Kirkham, S., McNeil, R., Wallace, B., Dosani, N., & Rose, C. (submitted). Hospitals, Clinics, and Palliative Care Units: Place-based experiences of formal healthcare settings by people experiencing structural vulnerability at the end-of-life. *Health and Place*.

100. **Stajduhar, K.**, Mollison, A., Giesbrecht, M., McNeil, R., Pauly, B., Reimer-Kirkham, S., Dosani, N., Wallace, B., Showler, G., Meagher, C., Kvakic, K., Gleave, D., Teal, T., Rose, C., Showler, C., & Rounds, K. (submitted). “Just too busy living in the moment and surviving”: Barriers to accessing health care for structurally vulnerable populations at end-of-life. *BMC Palliative Care*.

99. Sutherland, N., Ward-Griffin, C., McWilliam, C., & **Stajduhar, K.** (submitted). Discourses reproducing gender inequities in hospice palliative home care. *Canadian Journal of Nursing Research*.

98. Sawatzky, R., Laforest, E., Schick Makaroff, K., **Stajduhar, K.**, Reimer-Kirkham, S., Krawczyk, M., Öhlén, J., McLeod, B., Hilliard, N., Tayler, C., & Cohen, R. (submitted). Design and introduction of a quality of life assessment and practice support system: Perspectives from palliative care settings. *Journal of Patient Reported Outcomes*.

97. Singh, P., Raffin Bouchal, S., McClement, S., Hack, T., **Stajduhar, K.**, Hagen, N., Sinnarajah, A., Chochivov, H., & Sinclair, S. (2018). Healthcare providers’ perspectives on perceived barriers and facilitators of compassion: Results from a grounded theory study. *Journal of Clinical Nursing*. (Online first). doi:10.1111/jocn.14357

96. Sinclair, S., Hack, T.F., Raffin-Bouchal, S., McClement, S., **Stajduhar, K.**, Singh, P., Hagen, N.A., Sinnarajah, A., & Chochinov, H.M. (2018). What are healthcare providers’ understandings and experiences of compassion? The healthcare compassion model: A

grounded theory study of healthcare providers in Canada, *BMJ Open Access*.
doi:10.1136/bmjopen-2017-019701

95. Krawczyk, M., Sawatzky, R., Schick-Makaroff, K., **Stajduhar, K.**, Öhlen, J., Reimer-Kirkham, S., Laforest, E.M., & Cohen, S.R. (2018). Micro-meso-macro practice tensions in using patient-reported outcome and experience measures in hospital palliative care. *Qualitative Health Research*. (Online first). doi: 10.1177/1049732318761366

94. **Stajduhar K.I.**, Sawatzky, R., Cohen, R., Heyland, D., Allan, D., Bidgood, D., Norgrove, L., & Gadermann, A. (2017). Bereaved family members' perceptions of the quality of end-of-life care across four types of inpatient care settings. *BMC Palliative Care*, 16, 59-71.
doi:10.1186/s12904-017-0237-5

93. Thorne, S., & **Stajduhar, K.** (2017). Rebuilding the roots of patient-centred care. [Peer commentary on “Bringing nursing back to the future through people powered care” by Sharkey and LeFebvre]. *Special Focus on Nursing Leadership in Home and Community Care*, 30(1), 23-29. doi:10.12927/cjnl.2017.25109

92. **Stajduhar, K.I.**, Mollison, A., Gleave, D., & Hwant, S.W. (2017). Editorial: When cancer hits the streets. *Current Oncology*, 24(3), 1-2. doi:10.3747/co.24.3698

91. Sutherland, N., Ward-Griffin, C., McWilliam, C., & **Stajduhar, K.** (2017). Structural impact on gendered expectations and exemptions for family caregivers in hospice palliative home care. *Nursing Inquiry*, 24(e12157), 1-10. doi:10.1111/nin.12157

90. Sawatzky, R., Porterfield, P., Roberts, D., Lee, J., Liang, L., Reimer-Kirkham, S., Pesut, B., Schalkwyk, T. **Stajduhar, K.**, Tayler, C., Baumbusch, J., & Thorne, S. (2017). Embedding a palliative approach in nursing care delivery: An integrated knowledge synthesis. *Advances in Nursing Science*, 40(3), 293-279. doi:10.1097/ANS.0000000000000163

89. Reimer-Kirkham, S., **Stajduhar, K.**, Pauly, B., Giesbrecht, M., Mollison, A., McNeil, R., & Wallace, B. (2016). Death is a social justice issue: Perspectives on equity-informed palliative care. *Advances in Nursing Science*, 39(4), 293-307. doi: 10.1097/ANS.0000000000000146

88. Sutherland, N., Ward-Griffin, C., McWilliam, C., & **Stajduhar, K.** (2016). Gendered processes in hospice palliative home care for seniors with cancer and their family caregivers. *Qualitative Health Research*, 26(7), 907-920. doi:10.1177/1049732315609571

87. Reimer-Kirkham, S., Sawatzky, R., Roberts, D., Cochrane, M., & **Stajduhar, K.** (2016). "Close to" a palliative approach: Nurses' and care aides' descriptions of caring for people with advancing chronic life-limiting conditions. *Journal of Clinical Nursing*. 25(15-16), 2189-2199. doi:10.1111/jocn.13256

86. Sawatzky, R., Porterfield, P., Lee, J., Dixon, D., Lounsbury, K., Pesut, B., Roberts, D., Tayler, C., Voth, J., & **Stajduhar, K.** (2016). Conceptual foundations of a palliative approach: A knowledge synthesis. *BMC Palliative Care*, 15(5), 1-14.
doi:10.1186/s1290401600769. Available: <http://www.biomedcentral.com/1472-684X/15/5>

85. Aoun, S., Deas, K., Toye, C., Ewing, G., Grande, G., & **Stajduhar, K.I.** (2015). Supporting family caregivers to identify their own needs in end-of-life care: Qualitative findings

- from a stepped wedge cluster trial. *Palliative Medicine*, 29(6), 508-517. doi:10.1177/0269216314566061
84. Funk, L., **Stajduhar, K.I.**, & Outcalt, L. (2015). What family caregivers learn when providing care at the end of life: A qualitative secondary analysis of multiple data sets. *Palliative and Supportive Care*, 13(3), 425-433. doi:10.1017/S1478951513001168
83. Jeznach, A., Tuokko, H., Garcia-Barrera, M., & **Stajduhar, K.** (2015). Findings on advance care plans among cognitively impaired older adults. *Canadian Journal on Aging*, 34(2), 165-175. doi:10.1017/S0714980815000021
82. Pesut, B., Potter, G., **Stajduhar, K.I.**, Sawatzky, R., McLeod, B., & Drabot, K. (2015). Palliative approach education for rural nurses and health care workers: A mixed-method study. *International Journal of Palliative Nursing*, 21(3), 142-151. doi:10.12968/ijpn.2015.21.3.142
81. Aoun, S. M., Grande, G., Howtling, D., Deas, K., Toye, C., Troeung, L., **Stajduhar, K.**, & Ewing, G. (2015). The impact of the carer support needs assessment tool (CSNAT) in community palliative care using a stepped wedge cluster trial. *PLOS One*, 10(4), e0123012. doi:10.1371/journal.pone.0123012
80. Aoun, S., Toye, C., Deas, K., Howtling, D., Ewing, G., Grande, G., & **Stajduhar, K.** (2015). Enabling a family caregiver-led assessment of support needs in home-based palliative care: Potential translation into practice. *Palliative Medicine*, 29(10), 929-938. doi:10.1177/0269216315583436
79. Lang, A., Toon, L., Cohen, S.R., **Stajduhar, K.I.**, Griffin, M., Fleischer, A.R., Easty, T., & Williams, A. (2015). Client, caregiver and provider perspectives of safety issues in palliative home care: A mixed method design. *Safety in Health*, 1(3), 1-14. doi:10.1186/2056-5917-1-3
78. Giesbrecht, M., Wolse, F., Crooks, V.A., & **Stajduhar, K.** (2015). Identifying socio-environmental factors that facilitate resilience among Canadian palliative family caregivers: A qualitative case study. *Palliative & Supportive Care*, 13(3), 555-565. doi:10.1017/S1478951513001028
77. Williams, A.M., Donovan, R., **Stajduhar, K.**, & Spitzer, D. (2015). Cultural influences on palliative family caregiving: Service recommendations specific to the Vietnamese in Canada. *BMC Research Notes*, 8, 280. doi:10.1186/s13104-015-1252-3
76. Shields, L., Molzahn, A., Bruce, A., Schick Makaroff, K., **Stadjuhar, K.I.**, Beuthin, R., & Shermak, S. (2015). Contrasting stories of life-threatening illness: A narrative inquiry. *International Journal of Nursing Studies*, 52(1), 207-215. doi:10.1016/j.ijnurstu.2014.10.008
75. Reimer-Kirkham, S., Hartrick Doane, G., Antifeau, E., Pesut, B., Porterfield, P., Roberts, D., **Stajduhar, K.**, & Wikjord, N. (2015). Translational scholarship and a palliative approach: Enlisting the Knowledge-As-Action framework. *Advances in Nursing Science*, 38(3), 187-202. doi:10.1097/ANS.0000000000000077
74. Hartrick Doane, G., Reimier-Kirkham, S., Antifeau, E., & **Stajduhar, K.** (2015). (Re)theorizing integrated knowledge translation: A heuristic for Knowledge-As-Action. *Advances in Nursing Science*, 38(3), 175-186. doi:10.1097/ANS.0000000000000076

73. Rietze, L., & **Stajduhar, K.** (2015). Registered nurses' involvement in advance care planning: An integrative review. *International Journal of Palliative Nursing*, 21(10), 495-503. doi:10.12968/ijpn.2015.21.10.495
72. Roberts, D., McLeod, B., **Stajduhar, K.I.**, Webber, T., & Milne, K. (2014). Applying research into practice: A guide to determine the next palliative home care nurse visit. *Home Healthcare Nurse* 32(2) 88-95. doi: 10.1097/NHH.0000000000000001
71. Giesbrecht, M.D., Crooks, V.A., & **Stajduhar, K.I.** (2014). Examining the language-place-healthcare intersection in the context of Canadian homecare nursing. *Nursing Inquiry*, 21(1), 79-90. doi:10.1111/nin.12010
70. Thorne, S., Gregory Hislop, T., Kim-Sing, C., Oglov, V., Oliffe, J.L., & **Stajduhar, K.I.** (2014). Changing communication needs and preferences across the cancer care trajectory: Insights from the patient perspective. *Support Care Cancer*, 22(4), 1009-1015. doi:10.1007/s00520-013-2056-4
69. Pesut, B., Sawatzky, R., **Stajduhar, K.**, McLeod, B., Erbacker, L., & Chan, E. (2014). Educating nurses for palliative care: A scoping review. *Journal of Hospice and Palliative Nursing* 16(1), 47-54. doi:10.1097/NJH.0000000000000021
68. **Stajduhar, K.I.**, & Tayler, C. (2014). Taking an "upstream" approach in the care of dying cancer patients: The case for a palliative approach. *Canadian Oncology Nursing Journal*, 24(3), 144-153. doi:10.5737/1181912x241144148
67. Funk, L., & **Stajduhar, K.** (2013). Analysis and proposed model of family caregivers' relationships with home health providers and perceptions of the quality of formal services. *Journal of Applied Gerontology*, 32(2) 188-206. doi:10.1177/0733464811408699
66. **Stajduhar, K.I.** (2013). Burdens of family caregiving at the end of life. *Clinical Investigative Medicine*, 36(3), E121- E126.
65. Garland, E., Bruce, A., & **Stajduhar, K.I.** (2013). Exposing barriers to end-of-life communication in heart failure: An integrative review. *The Canadian Journal of Cardiovascular Nursing*, 23(1), 12-8.
64. **Stajduhar, K.I.**, Funk, L., & Outcalt, L. (2013). Family caregiver learning – how family caregivers learn to provide care at the end of life: A qualitative secondary analysis of four datasets. *Palliative Medicine*, 27(7), 657-64. doi:10.1177/0269216313487765
63. Funk, L., Waskiewich, S., & **Stajduhar, K.I.** (2013). Meaning-making and managing difficult feelings: Death, dying and the provision of front-line end of life care in residential care settings. *OMEGA: Journal of Death and Dying*, 68(1), 23-43. doi: 10.2190/OM.68.1.b
62. Thorne, S., Oliffe, J., **Stajduhar, K.I.**, Oglov, V., Kim-Sing, C., & Hislop, G. (2013). Poor communication in cancer care: Patient perspectives on what it is and what to do about it. *Cancer Nursing*, 36(6), 445-53. doi:10.1097/NCC.0b013e31827eeda4
61. Shadd, J., Burge, F., **Stajduhar, K.I.**, Cohen, S. R., Kelley, M.L., & Pesut, B. (2013). Commentary: Defining and measuring a palliative approach in primary care. *Canadian Family Physician*, 59(11), 1149-1150.

60. Thorne, S., Oliffe, J., & **Stajduhar, K.I.** (2013). Communicating shared decision making: Cancer patient perspectives. *Patient Education and Counselling*, 90(3), 291-296. doi:10.1016/j.pec.2012.02.018
59. Crooks, V.A., Williams, A., **Stajduhar, K.I.**, Cohen, S.R., Allan, D., & Brazil, K. (2012). Family caregivers' ideal expectations of Canada's Compassionate Care Benefit. *Health and Social Care in the Community*. March, 20(2), 172-180. doi:10.1111/j.1365- 2524.2011.01028.x
58. Funk, L., **Stajduhar, K.I.**, Cohen, R., Heyland, D., & Williams, A. (2012). Legitimising and rationalizing talk about satisfaction with formal health care among bereaved family members. *Sociology of Health and Illness*, 34(7), 1010-1024. doi: 10.1111/j.1467- 9566.2011.01457.x
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56. Thorne, S., & **Stajduhar, K.I.** (2012). Patient perceptions of communications on the threshold of cancer survivorship: Implications for provider responses. *Journal of Cancer Survivorship*, 6(2), 229-37. doi:10.1007/s11764-012-0216-z
55. Molzahn, A., Sheilds, L., Bruce, A., **Stajduhar, K.I.**, Schick Makaroff, K., Beuthin, R., & Shermak, S. (2012). Perceptions regarding death and dying of individuals with chronic kidney disease. *Nephrology Nursing Journal*, 39(3), 197-204. **Winner of the American Nephrology Nurses' Association Writing Award: Research category.**
54. Aoun, S.M., Bentley, B., Funk, L., Toye, C., Grande, G., & **Stajduhar, K.I.** (2012). A 10-year literature review of family caregiving for motor neurone disease: Moving from caregiver burden studies to palliative care interventions. *Palliative Medicine*, 26(6), 842- 850. doi:10.1177/0269216312455729
53. Katayama, Y., McLeod, B., **Stajduhar, K.I.**, Carr, M., Cox-Russel, S., & Thorne, S. (2012). Providing clinical on-site consultation in home palliative care to support home care nurses: Learning from a Canadian experience. *Hospice and Home Care*. 20(3), 286-296. [Japanese language journal]
52. Hartrick Doane, G., **Stajduhar, K.I.**, Causton, E.M., Bidgood, D., & Cox. A. (2012). End- of-life care and interprofessional communication: Not simply a matter of "more". *Health and Interprofessional Practice*, 1(3), eP1028. doi:10.7772/2159-1253.1028
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47. **Stajduhar, K.I.**, Funk, L., Roberts, D., McLeod, B., Cloutier-Fisher, D., Wilkinson, C., & Purkis, M.E. (2011). Home care nurses' decisions about the need for and amount of service at the end of life. *Journal of Advanced Nursing*, 67(2), 276-286. doi: 10.1111/j.1365-2648.2010.05491.x
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44. **Stajduhar, K.I.**, Funk, L., Cohen, R., Williams, A., Bidgood, D., Allan, D., Norgrove, L., & Heyland, D. (2011). Bereaved family members' assessments of the quality of end of life care: What is important? *Journal of Palliative Care*, 27(4), 261-269.
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A3 MONOGRAPHS

1. **Stajduhar, K.I.**, Poffenroth, L., & Wong, E. (2000). *Missed opportunities: Putting a face on injection drug use and HIV/AIDS in the Capital Health Region*. Available: www.cheos.ubc.ca

A4 CHAPTERS IN BOOKS

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10. Bramadat, P., Coward, H., & **Stajduhar, K.I.** (2013). Introduction. In Bramadat, H. Coward, & K. Stajduhar (Eds.). *Spirituality in hospice palliative care*. (pp. 1-12). Albany: State University New York Press.
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A5 PAPERS PUBLISHED IN REFEREED CONFERENCE PROCEEDINGS

A6 REFEREED ABSTRACTS PUBLISHED AS CONFERENCE PROCEEDINGS

NOTE: THESE PUBLISHED ABSTRACTS ARE ALSO CROSS-REFERENCED IN SECTION C.2 AS CONFERENCE PRESENTATIONS

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32. Laforest, E., Sawatzky, R., Schick-Makaroff, K., **Stajduhar, K.**, Krawczyk, M., Wang, S., Hilliard, N., Neufeld, C., Lett, J., Tayler, C., Voth, J., & Cohen, S.R. (2016). Desirable features of a Quality-of-life assessment and Practice Support System (QPSS) in palliative acute and home care. *Journal of Pain & Symptom Management*, 21st International Congress on Palliative Care, 52(6), p. e99.
31. Krawczyk, M., Schick-Makaroff, K., Cohen, S.R., **Stajduhar, K.**, Laforest, E., Wang, R., Hilliard, N., Neufeld, C., Lett, J., Tayler, C., Voth, J., & Sawatzky, R. (2016). Experiences of integrating electronic assessments within tertiary palliative care: Use of the Quality-of-life assessment and Practice Support System (QPSS). *Journal of Pain & Symptom Management*, 21st International Congress on Palliative Care, 52(6), p. e5-e6.
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28. **Stajduhar, K.**, Mollison, A., McNeil, R., Pauly, B., Wallace, B., Reimer Kirkham, S., Dosani, N., Rose, C., Gleave, D., Kvakic, K., Meagher, C., Showler, G., Teal, T., Showler, C., & Rounds, K. (2016). Barriers to accessing palliative care for structurally vulnerable populations. *Journal of Pain & Symptom Management*, 21st International Congress on Palliative Care, 52(6), p. e30.
27. Sinclair, S., Hack, T.F., Chochinov, H.M., McClement, S., Raffin Bouchal, S., Hagen, N.A., & **Stajduhar, K.** (2015). Obtaining funding and developing research in existential issues? An example of a programme of research on compassion in Canada. *European Journal of Palliative Care*, EAPC 2015 14th World Congress of the European Association for Palliative Care, p. 30.
26. **Stajduhar, K.I.**, Sawatzky, R., Votova, K., Barwich, D., Fyles, G., & Cohen, R. (2015). Family caregiver coping in end of life cancer care: Results from a mixed methods multi- site study in palliative home care. *European Journal of Palliative Care*, EAPC 2015 14th World Congress of the European Association for Palliative Care, p. 41.
25. **Stajduhar, K.I.**, Sawatzky, R., & Porterfield, P. (2015). A palliative approach: A concept in need of clarity. *European Journal of Palliative Care*, EAPC 2015 14th World Congress of the European Association for Palliative Care, p. 48.

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11. Sheilds, L., Molzahn, A., Bruce, A., **Stajduhar, K.**, & Schick-Makaroff, K. (2009). Re-presenting narratives of re-stor(y)ing within life-threatening illness. *International Journal of Qualitative Methods*, 8(4), 51.

10. **Stajduhar, K.**, Allan, D., Cohen, S.R., Pichora, D., & Heyland, D. (2007). Preferences for location of death: Perspectives from Canadian patients and their family caregivers. *Journal of Palliative Care*, 23(3), 198.
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1. **Stajduhar, K.I.**, Drost, A., Meagher, K., Thwaites, K., & Yoder, M. (2001). Guerilla care: Palliative care for people who use injection drugs. *Journal of Palliative Care*, 17(3), 213.

A.7 OTHER REFEREED PUBLICATIONS

1. Causton, E., Coward, H., & **Stajduhar, K.I.** (2012). Religious understandings of a good death in hospice palliative care: A guide for health care practitioners. University of Victoria, Victoria, BC.

B. PUBLICATIONS THAT HAVE NOT BEEN REFEREED

B.1 ARTICLES (published in professional magazines, trade publications, etc.)

14. **Stajduhar, K.**, Mollison, A., & Pauly, B. (2017). Exploring the end-of-life experiences of structurally vulnerable people in Victoria. *Communiqué UVic School of Nursing - Research and Scholarship Publication, Spring/Summer*, 11.
<https://www.uvic.ca/hsd/nursing/assets/docs/research/communique/Spring%202017%20Communique.pdf>
13. Thorne, S., & **Stajduhar, K.** (2016). Rebuilding the roots of patient-centred care. Commentary. Response to *Bringing nursing back to the future through people powered care* (Sharkey, S., & Lefebvre, N.). *Canadian Journal of Nursing Leadership*, 30(1), 23-29. doi:10.12927/cjnl.2017.25109

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11. Porterfield, P., **Stajduhar, K.I.**, Sawatzky, R., & Pearson, C. (2016). What's in a name? Why conceptual clarity about "a palliative approach" is important. Blog post on *Life & Death Matters*: <http://lifeanddeathmatters.ca/whats-in-a-name-why-conceptual-clarity-about-a-palliative-approach-is-important/>
10. Pearson, C., Porterfield, P., **Stajduhar, K.I.**, & Sawatzky, R. (2016). Conceptual foundations of a palliative approach: A knowledge synthesis. *Communiqué UVic School of Nursing - Research and Scholarship Publication*, Spring, 4-5.
<https://www.uvic.ca/hsd/nursing/assets/docs/research/communique/2016%20Spring%20Communique.pdf>
9. Chisholm, P., Bitschy, A., & **Stajduhar, K.** (2015). Home care nurses collaborate with faculty to study how to better support family caregivers in palliative home care. *Communiqué UVic School of Nursing - Research and Scholarship Publication*, Spring, 6.
<https://www.uvic.ca/hsd/nursing/assets/docs/research/communique/2015%20Spring%20Communique.pdf>
8. Pearson, C., & **Stajduhar, K.I.** (2015). Health promotion and palliative care. *Communiqué UVic School of Nursing - Research and Scholarship Publication*, Fall, 2-3.
<https://www.uvic.ca/hsd/nursing/assets/docs/research/communique/2015%20Fall%20Communique.pdf>
7. **Stajduhar, K.I.**, Pauly, B., & Young, W. (2015). Collaborating for improvements in health systems and services: Better processes for better outcomes. *Communiqué UVic School of Nursing - Research and Scholarship Publication*, Spring, 3-4.
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6. **Stajduhar, K.**, & Davis, B. (2013). Nursing care of the dying – A call for an "Upstream" approach. *Communiqué UVic School of Nursing - Research and Scholarship Publication*, Spring, 3.
<https://www.uvic.ca/hsd/nursing/assets/docs/research/communique/2013%20Spring%20Communique.pdf>
5. Sawatzky, R., **Stajduhar, K.**, & Roberts, D. (2013). Integration of a palliative approach in hospital, residential and homecare nursing: Results of a province-wide survey. *Communiqué UVic School of Nursing - Research and Scholarship Publication*, Spring, 6.
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4. Bruce, A., Schick Makaroff, K., Sheilds, L., Molzahn, A., Beuthin, R., Shermak, S., & **Stajduhar, K.** (2012). Symbols of living in-between: Re-stor(y)ing life within life- threatening illness. Curated by Robbyn Lanning. *Maltwood Prints and Drawing Gallery*. University of Victoria, Victoria, BC.
3. **Stajduhar, K.I.** (2002). What do family members have to say about providing palliative care at home? *Hospital News*.

2. **Stajduhar, K.** (1995). Psychosocial considerations in HIV/AIDS care. *Palliative Care Bereavement and Support Group Newsletter*. Victoria, BC: Palliative Care Bereavement and Support Group.

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B.2 BOOKS AND MONOGRAPHS (Non-refereed government publications, etc.)

3. **Stajduhar, K.I.,** Roberts, D., McLeod, B., Cloutier-Fisher, D., & Purkis, M.E. (2010). *Access to Care at the End of Life: Encounters Between Home Care Nurses and Family Caregivers*. Final report to the Fraser Health Authority, Surrey, BC.

2. **Stajduhar, K.I.,** Fyles, G., & Barwich, D. (2008). *Family Caregiver Coping in End of Life Cancer Care*. Final report to the Fraser Health Authority, Surrey, BC.

1. Cummings, L., & **Stajduhar, K.** (1997). *The philosophy and practice of palliative care*. Course manual for a distance education program at the University of Victoria.

B.3 CHAPTERS IN BOOKS

1. **Stajduhar, K.,** & Davies, B. (1999). Death, loss, and grief. In B.W. DuGas, L. Esson, & S.E. Ronaldson (Eds.). *Nursing foundations: A Canadian perspective* (2nd ed.). Scarborough, ON: Prentice Hall.

B.4 PAPERS PUBLISHED IN CONFERENCE PROCEEDINGS

1. Krawczyk, M., Schick-Makaroff, K., Cohen, S.R., **Stajduhar, K.,** Laforest, E., Wang, S., Hilliard, N., Neufeld, C., Lett, J., Tayler, C., Voth, J., & Sawatzky, R. (2016, October). *Experiences of integrating electronic assessments within tertiary palliative care: Use of the Quality of Life Assessment and Practice Support System (QPSS)*. Research paper presented as part of the Research Forum at the 21st International Congress on Palliative Care, Montreal, QC. *Journal of Pain and Symptom Management*, 52(6), e5. Selected in the top 9 of 146 applications.

B.5 BOOK REVIEWS

B.6 PUBLISHED REPORTS TO RESEARCH SPONSOR

7. **Stajduhar, K.I.,** & Cook, H. (2010). *Measuring the quality of end-of-life care provided in inpatient health care settings. Final Report*. 32 pages. Vancouver, BC: Michael Smith Foundation for Health Research.

6. **Stajduhar, K.I.,** Roberts, D., McLeod, B., Cloutier-Fisher, D., & Purkis, M.E. (2010). *Access to care at the end of life: Encounters between home care nurses and family caregivers. Final Report*. 5 pages. Abbotsford, BC: Fraser Health Authority.

5. **Stajduhar, K.I.,** Fyles, G., & Barwich, D. (2008). *Family caregiver coping in end of life cancer care. Final Report*. 82 pages. Ottawa, ON: Canadian Cancer Society and the National Cancer Institute of Canada.

4. Williams, A., Crooks, V., **Stajduhar, K.I.,** Cohen, R., & Allan, D. (2005). *A pilot evaluation of the compassionate care benefit. Final Report*. 53 pages. Ottawa, ON: Canadian

Hospice Palliative Care Association, Health Canada and Human Resources and Development Canada.

3. **Stajduhar, K.I.**, Poffenroth, L., & Wong, E. (2000). *Missed opportunities: Putting a face on injection drug use and HIV/AIDS in the Capital Health Region. Final Report*. 54 pages. Ottawa, ON: Health Canada, Victoria, BC: BC Centre for Disease Control and the Capital Health Region.

2. Lindsey, E., **Stajduhar, K.I.**, & McGuinness, L. (1998). *Final report of the evaluation of the Victoria AIDS Respite Care Society (VARCS) community care model. Final Report*. 65 pages. Victoria, BC: VARCS; Ottawa, ON: Health Canada.

1. **Stajduhar, K.** (1995). *The feasibility and desirability for a supported living/respite care home for persons living with HIV/AIDS in the Capital Regional District. Final Report*. Victoria, BC: Victoria AIDS Respite Care Society.

B.7 OTHER PUBLICATIONS

7. Sawatzky, R., Roberts, D., Reimer-Kirkham, S., Tayler, C., **Stajduhar, K.I.**, & the iPANEL team. (2014). Integration of a palliative approach in home, acute medical, and residential care settings: Findings from a province-wide survey. Figshare.
<http://dx.doi.org/10.6084/m9.figshare.1455949>

6. Sawatzky, R., Chan, E. K. H., Bryan, S., Cohen, S. R., Cuthbertson, L., Dixon, D., Lett, J., Gadermann, A., Hilliard, N., McGregor, M., Roberts, D., Schick- Makaroff, K., **Stajduhar, K.**, & Tayler, C. (2015). Patient- and family-reported experience and outcome measures for use in acute care: A knowledge synthesis. Figshare <http://dx.doi.org/10.6084/m9.figshare.1412721>

5. **Stajduhar, K.I.**, Tayler, C., & the iPANEL Advisory Board. (2014). *Dying to care: How can we provide sustainable quality care to persons living with advanced life limiting illness in British Columbia?* Figshare <http://dx.doi.org/10.6084/m9.figshare.1466903>

4. **Stajduhar, K.I.**, & Tayler, C. (2014). *Improving palliative and end-of-life care in British Columbia: Cost effective strategic innovations for a sustainable health care system*. Submission made to the Select Standing Committee on Health, Legislative Assembly of British Columbia.

3. Lett, J., & **Stajduhar, K.I.** (2012). *A palliative approach in chronic illness: An emerging imperative*. Blog written for the InspireNet Website (<http://www.inspirenet.ca>)

2. **Stajduhar, K.I.** (2001). *The idealization of dying at home: The social context of home-based palliative caregiving*. Unpublished doctoral dissertation, University of British Columbia, Vancouver, BC.

1. **Stajduhar, K.** (1995). *HIV/AIDS family caregiving: The experience of caring for a dying family member at home*. Unpublished Master's thesis, University of British Columbia, Vancouver, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

C. UNPUBLISHED PAPERS AND PRESENTATIONS

C.1 UNPUBLISHED REPORTS TO RESEARCH SPONSOR

33. **Stajduhar, K.I.**, Hilliard, N., & Sawatzky, R. (2017, April). *Integrated Approach to Palliative Care in Acute Care (iPAC-AC), Progress Report*. 8 pages. Kingston, ON: Canadian Frailty Network.
32. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., & Toye, C. (2017, March). *Supporting family caregivers of palliative patients at home: The Carer Support Needs Assessment Intervention (CSNAT), Progress Report*. 11 pages. Kingston, ON: Canadian Frailty Network.
31. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., Toye, C., & Wilkinson, C. (2017, February). *Improving the quality of life of family caregivers of cancer patients at the end of life: The Caregiver Needs Assessment Intervention (CSNAT), Progress Report*. 12 pages. Toronto, ON: Canadian Cancer Society Research Institute.
30. **Stajduhar, K.I.**, Hilliard, N., & Sawatzky, R. (2016, October). *Integrated Approach to Palliative Care in Acute Care (iPAC-AC), Progress Report*. 11 pages. Kingston, ON: Canadian Frailty Network.
29. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., & Toye, C. (2016, September). *Supporting family caregivers of palliative patients at home: The Carer Support Needs Assessment Intervention (CSNAT), Progress Report*. 11 pages. Kingston, ON: Canadian Frailty Network.
28. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., & Toye, C. (2016, March). *Supporting family caregivers of palliative patients at home: The Carer Support Needs Assessment Intervention (CSNAT), Progress Report*. 11 pages. Kingston, ON: Canadian Frailty Network.
27. **Stajduhar, K.I.**, & Tayler, C. (2016, March). *Initiative for a Palliative Approach in Nursing: Evidence and Leadership, Annual Report Year 5*. 28 pages. Vancouver, BC: Michael Smith Foundation for Health Research, BC Nursing Research Initiative.
26. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., Toye, C., & Wilkinson, C. (2016, February). *Improving the quality of life of family caregivers of cancer patients at the end of life: The Caregiver Needs Assessment Intervention (CSNAT), Progress Report*. 25 pages. Toronto, ON: Canadian Cancer Society Research Institute.
25. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., & Toye, C. (2015, September). *Supporting family caregivers of palliative patients at home: The Carer Support Needs Assessment Intervention (CSNAT), Progress Report*. 11 pages. Kingston, ON: Technology Evaluation in the Elderly Network.
24. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., & Toye, C. (2015, March). *Supporting family caregivers of palliative patients at home: The Carer Support Needs Assessment Intervention (CSNAT), Progress Report*. 11 pages. Kingston, ON: Technology Evaluation in the Elderly Network.
23. **Stajduhar, K.I.**, Tayler, C. (2015, February). *Initiative for a palliative approach in nursing: Evidence and leadership, Annual Report Year 4*. 31 pages. Vancouver, BC: Michael Smith Foundation for Health Research, BC Nursing Research Initiative.
22. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., Toye, C., & Wilkinson, C. (2015, February). *Improving the quality of life of*

family caregivers of cancer patients at the end of life: The Caregiver Needs Assessment Intervention (CSNAT), Progress Report. 28 pages. Toronto, ON: Canadian Cancer Society Research Institute.

21. **Stajduhar, K.I.**, Sawatzky, R., Cohen, R., Funk, L., Votova, K., Grande, G., Ewing, G., Aoun, S., & Toye, C. (2014, September). *Supporting family caregivers of palliative patients at home: The Carer Support Needs Assessment Intervention (CSNAT), Progress Report.* 11 pages. Kingston, ON: Technology Evaluation in the Elderly Network.

20. **Stajduhar, K.I.**, Tayler, C. (2014, February). *Initiative for a Palliative Approach in Nursing: Evidence and leadership, Annual Report Year 3.* 26 pages. Vancouver, BC: Michael Smith Foundation for Health Research, BC Nursing Research Initiative.

19. **Stajduhar, K.I.**, Roberts, D., McLeod, B., Purkis, M-E., Williams, A., Beveridge, C., Crooks, V., Cloutier, D., & Funk, L. (2013, March). *The interpretation and practice of family empowerment in home care nursing: Palliative and chronic illness contexts, Final report.* 28 pages. Ottawa, ON: Canadian Institutes of Health Research. FRN: 91727; Appl #: 187934

18. **Stajduhar, K.I.**, Tayler, C. (2013, February). *Initiative for a palliative approach in nursing: Evidence and leadership, Annual Report Year 2.* 20 pages. Vancouver, BC: Michael Smith Foundation for Health Research, BC Nursing Research Initiative.

17 **Stajduhar, K.I.**, Tayler, C. (2012, February). *Initiative for a Palliative Approach in Nursing: Evidence and leadership, Annual Report Year 1.* 14 pages. Vancouver, BC: Michael Smith Foundation for Health Research, BC Nursing Research Initiative.

16. **Stajduhar, K.I.**, Doane, G., Cook, H., Butcher, C., Cruikshank, S., Bidgood, D., Dolynuk, J., & Maude, J. (2011, August). *Knowledge translation in action: Improving the quality of care at the end of life.* 28 pages. Ottawa, ON: Canadian Institutes of Health Research.

15. **Stajduhar, K.I.**, & Cook, H. (2010). *Measuring the quality of end-of-life care provided in inpatient health care settings, Final Report.* 32 pages. Vancouver, BC: Michael Smith Foundation for Health Research.

14. **Stajduhar, K.I.**, Roberts, D., McLeod, B., Cloutier-Fisher, D., & Purkis, M-E. (2010, January). *Access to care at the end of life: Encounters between home care nurses and family caregivers, Executive summary.* 5 pages. Ottawa, ON: Canadian Institutes of Health Research.

13. **Stajduhar, K.I.**, Roberts, D., McLeod, B., Cloutier-Fisher, D., & Purkis, M-E. (2010, January). *Access to care at the end of life: Encounters between home care nurses and family caregivers, Final report.* 76 pages. Ottawa, ON: Canadian Institutes of Health Research.

12. **Stajduhar, K.I.**, Fyles, G., & Barwich, D. (2008). *Family caregiver coping in end of life cancer care, Final Report.* 82 pages. Ottawa, ON: Canadian Cancer Society Research Institute; Ottawa, ON: National Cancer Institute of Canada.

11. **Stajduhar, K.I.**, Cook, H., Allan, D., Heyland, D., Bidgood, D., Norgrove, L., Cohen, R., & Williams, A. (2008). *Measuring the quality of end-of-life care provided in inpatient health care settings, Final report.* 32 pages. Vancouver, BC: Michael Smith Foundation for Health Research.

10. **Stajduhar, K.I.**, Cloutier-Fisher, D., M. E. Purkis, D. Roberts, & B. McLeod. (2008, August). *Access to care at the end of life: Encounters between home care nurses and*

family caregivers – Final Report. 28 pages. Ottawa, ON: Canadian Institutes of Health Research. FRN: 97855; Appl #: 199641

9. **Stajduhar, K.I.**, Cloutier-Fisher, D., M. E. Purkis, D. Roberts, & B. McLeod. (2008, August). *Access to care at the end of life: Encounters between home care nurses and family caregivers – Final Report*. 28 pages. Ottawa, ON: Canadian Institutes of Health Research. FRN: 94371; Appl #: 199641
8. **Stajduhar, K.I.**, Martin, W., & Cairns, M. (2007). *What makes grief difficult: Report to the Counseling Department of the Victoria Hospice Society*. 30 pages. Victoria, BC: Victoria Hospice Society.
7. Williams, A., Crooks, V., **Stajduhar, K.I.**, Cohen, R., & Allen, D. (2005). *A pilot evaluation of the Compassionate Care Benefit, Final Report*. 53 pages. Ottawa, ON: Canadian Hospice Palliative Care Association, Health Canada, Human Resources and Development Canada.
6. **Stajduhar, K.I.**, & Penney, C. (2002). *A needs-based analysis of hospice/palliative care services in the Capital Health Region*. 75 pages. Victoria, BC: Capital Health Region.
5. **Stajduhar, K.I.**, Poffenroth, L., & Wong, E. (2000). *Missed opportunities: Putting a face on injection drug use and HIV/AIDS in the Capital Health Region, Final Report*. 54 pages. Ottawa, ON: Health Canada; Vancouver, BC: BC Centre for Disease Control; Victoria, BC: Capital Health Region.
4. Lindsey, E., **Stajduhar, K.I.**, & McGuinness, L. (1998). *Final report of the evaluation of the Victoria AIDS Respite Care Society (VARCS) community care model*. 65 pages. Ottawa, ON: Health Canada.
3. **Stajduhar, K.** (1997). *Oncology and palliative care practice in the Capital Health Region: Recommendations for action*. 70 pages. Victoria, BC: Capital Health Region.
2. **Stajduhar, K.I.** (1995). *The feasibility and desirability for a supported living/respite car home for persons living with HIV/AIDS in the Capital Regional District, Final Report*. 36 pages. Victoria, BC: Victoria AIDS Respite Care Society.
1. **Stajduhar, K.** (1994). *An evaluation of transitional care services in the Capital Regional District*. 45 pages. Victoria, BC: Greater Victoria Hospital Society.

C.2 UNPUBLISHED CONFERENCE PAPERS AND POSTER PRESENTATIONS (distinguish them)

193. Jakubec, S., **Stajduhar, K.**, Buzath, E., Mollison, A., Holyoke, P., & Trudge, S. (2018, November). *Rights to palliative care have no address: Integrating palliative approaches to care for those experiencing structural vulnerabilities*. Abstract submitted to the American Public Health Association 2018 Annual Meeting & Expo, San Diego, CA.
192. Dosani, N. Tedesco, A., Mollison, A., **Stajduhar, K.I.**, Buchman, S., & Colgan, S. (2018, October). *Lying & dying on the streets: 3 Canadian cities working to improve access to palliative care for the homeless*. Workshop submitted to the 14th Annual International Street Medicine Symposium, Rotterdam, Netherlands.
191. Giesbrecht, M., **Stajduhar, K.**, Mollison, A., Pauly, B., Reimer-Kirkham, S., McNeil, R., Wallace, B., Rose, C., & Dosani, N. (2018, October). *Place-based experiences of formal healthcare settings by people experiencing vulnerability at the end-of-life*. Research

Forum paper presentation at the 22nd International Congress on Palliative Care, Montreal, QC.

190. **Stajduhar, K.**, Dosani, N., & Colgan, S. (2018, October). *Achieving equity in palliative care: Researchers and practitioners from three Canadian cities discuss what it takes*. Oral presentation at the 22nd International Congress on Palliative Care, Montreal, QC.

189. **Stajduhar, K.I.** (2018, October). *Access and Equity in Palliative Care*. Workshop presentation at the Centre for Education and Research on Aging & Health Palliative Care Conference, Thunder Bay, ON

188. Keefe, J., Estabrooks, C., Bourgeault, I., Taylor, D., & **Stajduhar, K.** (2018, May). *Adding life to years for long term care residents*. Oral presentation to the Canadian Association for Health Services and Policy Research conference, Montreal, QC.

187. Sinclair, S., Pavneet, S., Raffin-Bouchal, S., McClement, S., Hack, T.F., **Stajduhar, K.**, Hagen, N., & Chochinov, H. (2018, May). *Compassion without borders: Palliative care providers' perspectives on challenges and facilitators to compassion*. Oral presentation at the 10th World Research Congress of the European Association for Palliative Care, Bern, Switzerland.

186. Schick-Makaroff, K., Sawatzky, R., Laforest, E., **Stajduhar, K.**, Krawczyk, M., & Cohen, R. (2017, November). *Design and contextual considerations in developing an electronic quality of life and practice support system in palliative homecare*. Oral presentation at the 2017 Margaret Scott Wright Research and Innovation Day, Edmonton, AB.

185. Aoun, S., Toye, C., Grande, G., Ewing, G., & **Stajduhar, K.** (2017, October). *How can we support family carers at the end of life based on evidence? An innovative practice fit for the future*. 7th International Carers Conference, Adelaide, AU.

184. Schick-Makaroff, K., Sawatzky, R., Laforest, E., **Stajduhar, K.**, Krawczyk, M., & Cohen, S.R. (2017, October). *Contextual considerations for introducing an electronic quality of life assessment and practice support system in palliative home care*. Oral presentation at the "Cutting Edge Research Plenary Session" of the 24th International Society of Quality of Life Research Conference, Philadelphia, PA.

183. Krawczyk, M., Schick-Makaroff, K., Cohen, S.R., **Stajduhar, K.**, Reimer-Kirkham, S., Öhlén, J., Sawatzky, R. (2017, October). *Introducing electronic quality of life assessments in hospital palliative care: A micro-meso-macro framework*. Paper presentation at the 24th Annual Conference of the International Society for Quality of Life Research, Philadelphia, PA (October 18-21, 2017).

182. Dosani, N., Colgan, S., & **Stajduhar, K.** (2017, September). *Social determinants of health – What are the biggest challenges to the social determinants of health*. Challenging Issues Panel: Marginalized populations at the Canadian Hospice Palliative Care Conference, Ottawa, ON.

181. Taylor, C., & **Stajduhar, K.** (2017, September). *Shift you thinking: Knowledge translation for a palliative approach in nursing practice*. Workshop presentation at the Canadian Hospice Palliative Care Conference, Ottawa, ON.

180. Sawatzky, R., Porterfield, P., **Stajduhar, K.**, & Thorne, S. (2017, September). *Outcome measures for a palliative approach*. Paper presentation at the Canadian Hospice Palliative Care Conference, Ottawa, ON.

179. Bitschy, A., Donald, E., & **Stajduhar, K.I.** (2017, September). *Impact of health system changes on the delivery of palliative care at home*. Poster presentation at the Canadian Hospice Palliative Care Conference, Ottawa, ON.
178. **Stajduhar, K.**, Dosani, N., Colgan, S., & Jakubec, S. (2017, September). *The social determinants of health in life and death: Research and promising practices in three Canadian cities to improve access to palliative care for structurally vulnerable people*. Workshop presentation for the 5th International Public Health & Palliative Care Conference, Ottawa, ON.
177. **Stajduhar, K.**, Mollison, A., Giesbrecht, M., McNeil, R., Pauly, B., Reimer-Kirkham, S., Dosani, N., Wallace, B., Rose, C., Gleave, D., Kvakic, K., Meagher, C., Showler, G., Teal, T., Showler, C. & Rounds, K. (2017, May). *How the social determinants of health shape end-of-life experiences for vulnerable populations and their care providers*. Poster presentation at the 15th World Congress of the European Association for Palliative Care, Madrid, Spain.
176. Sinclair, S., Hack, T., Raffin-Bouchal, S., McClement, S., Hagen, N., Sinnarajah, A., **Stajduhar, K.**, Singh, P., & Chochinov, H.M. (2017, May). *Compassion is a two-way street: The development of a healthcare provider model of compassion*. Poster presentation at the 15th World Congress of the European Association for Palliative Care, Madrid, Spain.
175. Sinclair, S., Hack, T., McClement, S., Raffin-Bouchal, S., Hagen, N., Sinnarajah, A., **Stajduhar, K.**, & Chochinov, H.M. (2017, May). *An inside job: Healthcare providers' perspectives on the provision of compassionate care to cancer patients at the end of life*. Paper presentation at the Canadian Association of Psychosocial Oncology meetings, Vancouver, BC.
174. Wikjord, N., Roy, P., **Stajduhar, K.I.**, Reimer-Kirkham, S., Doane, G., Hilliard, N., Sawatzky, R., Giesbrecht, M., & Dujela, C. (2017, April). *Integrated Approach to Palliative Care in Acute Care: Emerging Lessons from a Participatory Research Project*. Poster presentation at the Canadian Frailty Network Annual National Conference, Toronto, ON.
173. Kaechele, N., Bitschy, A., Sawatzky, R., Donald, E., Kaur, S., & **Stajduhar, K.I.** (2017, April). *Home care nurses' perceptions of the use of the Carer Support Needs Assessment Tool as an intervention*. Poster presentation at the Canadian Frailty Network Annual National Conference, Toronto, ON.
172. **Stajduhar, K.I.**, Hilliard, N., Sawatzky, R., Wikjord, N., Roy, P., & Canning, T. (2017, March). *Improving quality of end of life care in acute care: Integrating a palliative approach*. Presentation for Quality Forum 2017, Vancouver, BC.
171. Sawatzky, R., Cohen, S.R., Hilliard, N., Lee, J., McLeod, B., Schick-Mararoff, K., **Stajduhar, K.**, Taylor, C., & the QPSS Team. (2017, March). *Giving voice to older adult patients and their family caregivers: The Quality of Life Assessment and Practice Support System (QPSS) Initiative*. Presentation at the Quality Forum 2017, Vancouver, BC.
170. Sawatzky, R., Cohen, S.R., Hilliard, N., Krawczyk, M., Laforest, E., Lee, J., McLeod, B., Schick-Makaroff, K., **Stajduhar, K.**, Taylor, C., & the QPSS Team. (2017, March). *The Quality of Life Assessment and Practice Support System for person-centred care*. Abstract submission for Quality Forum 2017, Vancouver, BC.

169. Murray, K., & **Stajduhar, K.** (2017, February). *Integrating a palliative approach and end-of-life care in nursing curriculum: Preparing students to meet the CASN competencies*. Paper presentation at the WNRCSN Conference, Victoria, BC.
168. Sawatzky, R., **Stajduhar, K.**, Hilliard, N., & Lee, J. (2016, December). *The Quality of Life and Practice Support System (QPSS) Initiative: Integrating quality of life assessments in person-centred older adult care*. Presentation at the Fraser Health Patient Experience Summit, Abbotsford, BC.
167. Sawatzky, R., Cohen, S.R., Hilliard, N., Lee, J., McLeod, B., Schick-Makaroff, K., **Stajduhar, K.**, Taylor, C., & the QPSS Team. (2016, December). *Giving voice to older adult patients and their family caregivers: The Quality of Life Assessment and Practice Support System (QPSS) Initiative*. Presentation at the Fraser Health Patient Experience Summit, Surrey, BC.
166. Schick-Makaroff, K., Laforest, E., Cohen, S.R., Krawczyk, M., **Stajduhar, K.**, & Sawatzky, R. (2016, October). *Diverse perspectives on the use of the Edmonton Symptom Assessment Scale (revised) in palliative care*. Poster presentation at the International Society for Quality of Life Research (ISOQOL) 23rd Annual Conference, Copenhagen, Denmark.
165. Cohen, S.R., Penner, J.L., Parmar Calislar, M.P., MacKinnon, C.J., Bitzas, V., Cherba, M., Keats, S., Feindel, A., Lapointe, B., Allen, D., **Stajduhar, K.**, & Kogan, N. (2016, October). *Caregiver Coach Service: A volunteer service aimed at maintaining the wellbeing of family caregivers*. Poster presentation at the 21st International Congress on Palliative Care, Montreal, QC.
164. Aitken, J., & **Stajduhar, K.** (2016, October). *From Freud to Hashtags: The convergence of grief theory*. Proffered paper presented at the 21st International Congress on Palliative Care, Montreal, QC.
163. Pearson, C., Donald, E., & **Stajduhar, K.** (2016, October). *Integrating health promotion and palliative care for a palliative approach: A scoping review*. Poster presentation at the 21st International Congress on Palliative Care, Montreal, QC.
162. **Stajduhar, K.**, Mollison, A., McNeil, R., Pauly, B., Wallace, B., Reimer Kirkham, S., Dosani, N., Rose, C., Gleave, D., Kvakic, K., Meagher, C., Showler, G., Teal, T., Showler, C., & Rounds, K. (2016, October). *Barriers to accessing palliative care for structurally vulnerable populations*. Research paper presented as part of the Research Forum at the 21st International Congress on Palliative Care, Montreal, QC. **Selected in the top 9 of 146 applications.**
161. Laforest, E., Sawatzky, R., Schick-Makaroff, K., **Stajduhar, K.**, Krawczyk, M., Wang, S., Hilliard, N., Neufeld, C., Lett, J., Tayler, C., Voth, J., & Cohen, S.R. (2016, October). *Desirable features of a Quality of Life Assessment and Practice Support System (QPSS) in palliative acute and home care*. Poster presentation at the 21st International Congress on Palliative Care, Montreal, QC.
160. Krawczyk, M., Schick-Makaroff, K., Cohen, S.R., **Stajduhar, K.**, Laforest, E., Wang, S., Hilliard, N., Neufeld, C., Lett, J., Tayler, C., Voth, J., & Sawatzky, R. (2016, October). *Experiences of integrating electronic assessments within tertiary palliative care: Use of the Quality of Life Assessment and Practice Support System (QPSS)*. Research paper presented as part of the Research Forum at the 21st International Congress on Palliative Care, Montreal, QC. **Selected in the top 9 of 146 applications.**

159. *Donald, E., **Stajduhar, K.**, & Sawatzky, R. (2016, June). *Factors affecting implementation of complex interventions in end of life care: Lessons from implementing person-centred support for family carers across three continents*. 9th World Congress of the European Association for Palliative Care, Dublin, Ireland.
158. **Stajduhar, K.I.** (2016, June). *Living well until you die - The Walrus Talks Health*. The Walrus Foundation, Vancouver, BC.
157. **Stajduhar, K.I.** (2016, May). *Revisiting approaches to care of people with chronic life-limiting illness: Promoting a palliative approach to care*. Health Forum Talks, Dalhousie University, Halifax, Nova Scotia.
156. **Stajduhar, K.I.** (2016, April). *What families want: Perspectives from the cancer care experience*. Grand Rounds, Juravinski Cancer Centre and Hamilton Health Sciences, Hamilton, Ontario.
155. Sutherland, N., Ward-Griffin, C., McWilliam, C., & **Stajduhar, K.** (2016, April). *A disregard for gender relations: Examining gender inequities in hospice palliative home care*. Paper presentation at the Annual Hospice Palliative Care Ontario Conference, Richmond Hill, ON.
154. **Stajduhar, K.I.** (2016, March). *Organizing care for patients and families in palliative care*. Invited presentation, Faculty of Medicine, IHI Series, University of British Columbia.
153. Cohen, S.R., Cherba, M., Keats, S., MacKinnon, C.J., Penner, J.L., Parmar Calislar, M.P., Bitzas, V., Kogan, N., Feindel, A., Allen, D., Baxter, S., O'Brien, S., **Stajduhar, K.I.**, & Lapointe, B. (2015, October-November). *A volunteer Caregiver Coach Service: Helping family caregivers cope and maintain their own wellbeing while caregiving and in early bereavement*. Workshop presented at the Canadian Hospice Palliative Care Conference, Ottawa, ON.
152. Cooke, H., Chappell, N., & **Stajduhar, K.** (2015, November). *Caring in spite of: How residential care aides seek to provide care in the face of organizational constraints*. Paper presented at the 68th Annual Scientific Meeting of the Gerontological Society of America, Orlando, FL.
151. Rahim-Jamal, S., **Stajduhar, K.**, Reimer-Kirkham, S., & Kobayashi, K. (2015, October). *"My home is nowhere": South Asian older adults' and family caregivers' experiences in residential long term care*. Paper presented at the 21st Qualitative Health Research Conference, Toronto, ON.
150. Sutherland, N., Ward-Griffin, C., **Stajduhar, K.**, & McWilliam, C. (2015, October). *Contradictory behavioural patterns shaping gender inequities in the context of hospice palliative home care for seniors with cancer and their family caregivers*. Paper presented at the Canadian Association of Gerontology Conference, Calgary, AB.
149. Cooke, H.A., Chappell, N.L., & **Stajduhar, K.I.** (2015, October). *Exploring residential care aides' conceptualizations of quality dementia care: The disconnect between front-line practice and dementia care ideals*. Poster presented at the Canadian Association of Gerontology Conference, Calgary, AB.
148. Donald, E.E., Bitschy, A., **Stajduhar, K.**, & Sawatzky, R. (2015, September). *Recruitment challenges and strategies in a multi-site palliative home care study*. Poster presented at the 3rd Annual TVN Conference on improving care for frail elderly Canadians, Toronto, ON.

147. **Stajduhar, K.I.**, Sawatzky, R., Votova, K., Barwich, D., Fyles, G., & Cohen, R. (2015, May). *Family caregiver coping in end of life cancer care: Results from a mixed methods multi-site study in palliative home care*. Paper presented at the 14th World Congress of the European Association for Palliative Care, Copenhagen, Denmark.
146. **Stajduhar, K.I.**, Sawatzky, R., & Porterfield, P. (2015, May). *A palliative approach: A concept in need of clarity*. Paper presented at the 14th World Congress of the European Association for Palliative Care, Copenhagen, Denmark.
145. Cohen, S.R., Penner, J.L., Parmar, M.P., MacKinnon, C.J., Bitzas, V., Cherba, M., Keats, S., Feindel, A., Lapointe, B., Allen, D., **Stajduhar, K.**, Baxter, S., & O'Brien, S. (2015, May). *Caregiver coach service: A volunteer service aimed at maintaining the wellbeing of family caregivers*. Poster presented at the 14th World Congress of the European Association for Palliative Care, Copenhagen, Denmark.
144. Cohen, S.R., Keats, S., Cherba, M., Allen, D., MacKinnon, C.J., Bitzas, V., Kogan, N., Penner, J.L., Parmar Calislar, M.P., Feindel, A., Lapointe, B., Baxter, S., O'Brien, S., & **Stajduhar, K.I.** (2015, May). *Caring for the family caregiver: Working with volunteers to implement and improve a service to enable family caregivers to maintain their own wellbeing*. Paper presented at the 4th International Public Health & Palliative Care Conference, Bristol, UK.
143. Schick-Makaroff, K., Molzahn, A., Sheilds, L., **Stajduhar, K.I.**, & Beuthin, R. (2015, April). *Perceptions regarding death and dying of individuals with chronic kidney disease*. Poster presented at the Canadian Nephrology Society Conference, Montreal, QC.
142. McLeod, B., Roberts, D., & **Stajduhar, K.I.** (2014, November). *Applying research into practice: A guide to determine the next palliative home care nurse visit*. Paper presented at the 2014 Canadian Home Care Association Home Care Summit, Banff, Alberta (November 3-5, 2014).
141. Cooke, H.A., Chappell, N.L., & **Stajduhar, K.I.** (2014, November). *Exploring the experiences of care staff in dementia care settings: How residential care aides' conceptualize good care*. Presentation given at the 67th Annual Scientific Meeting of the Gerontological Society of America, Washington, DC.
140. Lee, J., Sawatzky, R., & **Stajduhar, K.I.** (2014, September). *Conceptualization of a palliative approach to care for the culturally diverse populations*. Poster presented at the 2nd Annual TVN Conference on Improving Care for the Frail Elderly, Toronto, ON.
139. **Stajduhar, K.I.**, & Doane, G. (2014, September). *"The last best place to die": Provider perspectives on dying in acute care*. Paper presented at the 20th International Congress on Palliative Care, Montreal, QC.
138. **Stajduhar, K.I.**, Votova, K., Sawatzky, R., Cohen, R., Barwich, D., & Fyles, G. (2014, September). *Predictors of family caregiver depression and quality of life: A multi-site study of family caregivers in palliative care*. Paper presented at the 20th International Congress on Palliative Care, Montreal, QC.
137. Sawatzky, R., **Stajduhar, K.I.**, Porterfield, P., Lee, J., Lounsbury, K., & the iPANEL research team. (2014, September). *Demystifying a "palliative approach"*. Poster presented at the 20th International Congress on Palliative Care, Montreal, QC.
136. Sutherland, N., Ward-Griffin, C., McWilliam, C., & **Stajduhar, K.I.** (2014, September). *Gendered expectations and exemptions in hospice palliative home care for clients with*

cancer and their family caregivers. Presented at the 20th International Congress on Palliative Care, Montreal, QC.

135. Aoun, S., Teye, C., Grande, G., Ewing, G., & **Stajduhar, K.I.** (2014, June). *Implementing the Carer Support Needs Assessment Tool (CSNAT) in community palliative care in Australia*. Poster presented at the 8th World Research Congress of the European Association for Palliative Care, Lleida, Spain.

134. Sawatzky, R., Dixon, D., Lee, J., & **Stajduhar, K.I.** (2014, April). *Identifying documents relevant to nebulous topics: The case of a "palliative approach"*. Poster presented at the Cochrane Canada 11th Annual Symposium, Ottawa, ON.

133. Jeznach, A., Tuokko, H., **Stajduhar, K.I.**, & Garcia-Barrera, M. (2014, February). *Advance care plans among cognitively impaired older adults: Findings from the Decedent Questionnaire in the Canadian Study of Health and Aging (CSHA)*. Poster session presented at 42nd International Neuropsychological Society, Seattle, WA.

132. Sutherland, N., Ward-Griffin, C., McWilliam, C., & **Stajduhar, K.** (2013, November). *Negotiating gender relations in hospice palliative home care: A critical analysis of nurses' assumptions and practices*. Paper presented at the 42nd Biennial Convention of Sigma Theta Tau, Indianapolis, IN.

131. Thorne, S., **Stajduhar, K.I.**, Kim-Sing, C., Oliffe, J., & Hislop, G. (2013, November). *Patient communication priorities and preferences across the cancer trajectory: Insights from a longitudinal qualitative cohort analysis*. Poster presented at the Canadian Cancer Research Conference, Toronto, ON.

130. **Stajduhar, K.**, Martin, W., Barwich, D., Fyles, G., & Votova, K. (2013, October). *Transforming the ways in which oncology nurses support family caregiver coping in end-of-life cancer care*. Paper presented at the Canadian Association of Nurses in Oncology Conference, Vancouver, BC.

129. **Stajduhar, K.**, & Tayler, C. (2013, October). *Bringing academic and practice together to transform nursing care for people at the end-of-life*. Paper presented at the Canadian Association of Nurses in Oncology Conference, Vancouver, BC.

128. Tayler, C., & **Stajduhar, K.** (2013, October). *Taking an "upstream" approach in the care of dying cancer patients: The case for a palliative approach*. Paper presented at the Canadian Association of Nurses in Oncology Conference, Vancouver, BC. Awarded the Helene Hudson Memorial Lectureship.

127. Lang, A., Cohen, S.R., **Stajduhar, K.**, Easty, T., Williams, A., Griffin, M., Macdonald, J., & Toon, L. (2013, October). *Safety concerns and challenges for clients receiving palliative home care and their caregivers*. Paper presented at the Canadian Home Care Association Home Care Summit, Gatineau-Ottawa, QC.

126. Sutherland, N., Ward-Griffin, C., McWilliam, C., & **Stajduhar, K.** (2013, July). *Gender relations in hospice palliative home care: A critical analysis*. Paper presented at the In Sickness and In Health Conference, Montreal, QC.

125. Laboni, K., Lang, A., Cohen, S. R., Easty, T., **Stajduhar, K.**, Williams, A., & Griffin, M. (2013, June). *An examination of caregivers' safety concerns in palliative home care*. Poster presented at the 13th Annual Thinking Qualitatively Workshop Series, Edmonton, AB.

124. Wolse, F., **Stajduhar, K.**, & Giesbrecht, M. (2013, May). The final chapter: Observing the end of life. Paper presented at the Canadian Anthropology Society Conference. Victoria, BC.
123. Griffin, M., Easty, T., Lang, A., Cohen, R., **Stajduhar, K.I.**, & Williams, A. (2013, March). *Bringing the home care environment into focus: Photographs as a data collection medium*. Poster presented at the 2013 International Symposium on Human Factors and Ergonomics in Health Care: Advancing the Cause, Baltimore, MD.
122. **Stajduhar, K.I.**, Doane, G., Bidgood, D., & Causton E. (2012, November). *Chronic illness, palliative care and the problematic nature of dying in institutional settings*. Poster presented at the Gerontological Society of America Conference, San Diego, CA.
121. Schick Makaroff, K., Molzahn, A., Sheilds, L., Bruce, A., **Stajduhar, K.I.**, Beuthin, R., & Shermak, S. (2012, October). *Stories of life-threatening illness*. Poster presented at the International Society of Quality of Life Research, Budapest, Hungary.
120. Pesut, B., McLeod, B., **Stajduhar, K.**, Sawatzky, R., & Erbacker, L. (2012, October). *Best practices for educating healthcare providers in palliative care: A scoping review*. Poster presented at the 19th International Congress on Palliative Care, Montreal, QC.
119. **Stajduhar, K.I.**, Coward, H., & Bramadat, P. (2012, October). *Perspectives on religion and spirituality in hospice palliative care*. Workshop presented at the 19th International Congress on Palliative Care, Montreal, QC.
118. Donovan, R., Williams, A., **Stajduhar, K.I.**, Spitzer, D., Macdonald, M., & Newbold, B. (2012, October). *Cultural influences on family caregiving during hospice palliative care: Examining program recommendations specific to formal service settings and services*. Paper presented at the 19th International Congress on Palliative Care, Montreal, QC.
117. Cohen, S.R., O'Brien, S., Penner, J., Parmar, M., MacKinnon, C., Feindel, A., Baxter, S., Allen, D., Bitzas, V., Ducharme, F., **Stajduhar, K.**, Longo, C., & Lapointe, B. (2012, October). *Training volunteers to care for family caregivers in home-based palliative care*. Paper presented at the 19th International Congress on Palliative Care, Montreal, QC.
116. Baxter, S., Cohen, R., **Stajduhar, K.**, & Corrigan, N. (2012, October). *Caring about caregivers: A collaborative approach to advancing knowledge and practice for family caregivers*. Paper presented at the 19th International Congress on Palliative Care, Montreal, QC.
115. Williams, A., Baxter, S., Crooks, V., Giesbrecht, M., **Stajduhar, K.**, Cohen, S.R., Loi, K., & Sherry, V. (2012, October). *Knowledge mobilization of Canada's compassionate care benefit: Physicians and registered nurses as mobilizers*. Poster presented at the 19th International Congress on Palliative Care, Montreal, QC.
114. **Stajduhar, K.**, Tayler, C., Sawatzky, R., & Pesut, B. (2012, October). *Initiative for a palliative approach in nursing: A research program to respond to the needs of people with advancing chronic and life-limiting conditions*. Poster presented at the 19th International Congress on Palliative Care, Montreal, QC.
113. Sawatzky, R., **Stajduhar, K.**, Roberts, D., Reimer-Kirkham, S., Pesut, B., & Desbiens, J.F. (2012, October). *Nurses' Perspectives of a Palliative Approach: A Mixed-Methods Provincial Nurse Survey*. Poster presented at the 19th International Congress on Palliative Care, Montreal, QC.

112. Thorne, S., **Stajduhar, K.**, & Oliffe, J. (2012, October). *Launching survivorship: Implications for nursing support as treatment nears conclusion*. Paper presented at the Canadian Association of Nurses in Oncology Annual Conference, Ottawa, ON.
111. Pesut, B., McLeod, B., **Stajduhar, K.**, Sawatzky, R., & Erbacker, L. (2012, September). *Best practices for educating healthcare providers in palliative care: A scoping review*. Paper presented at the Networking for Education in Healthcare conference, Cambridge, UK.
110. **Stajduhar, K.I.**, & Tayler, C. (2012, June). *Using research to move and shape nursing practice at the end-of-life: The case of iPANEL (Initiative for a Palliative Approach in Nursing: Evidence and Leadership)*. Paper presented at the 2012 Canadian Nurses Association biennial convention, Vancouver, BC.
109. Iaboni, K., Lang, A., Cohen, R., Easty, T., **Stajduhar, K.I.**, Williams, A., & Griffin, M. (2012, May). *Safety risks and concerns for caregivers in palliative homecare*. Poster presented at the 73rd annual Canadian Psychological Association Conference, Halifax, NS.
108. Giesbrecht, M., Crooks, V., & **Stajduhar, K.I.** (2012, May). *Language, place and care: Examining interconnections in the context of home care nursing*. Paper presented at the Canadian Association of Geographers Annual meeting, Waterloo, ON.
107. **Stajduhar, K.I.**, & Tayler, C. (2012, May). *How & in which contexts can a palliative approach better meet the needs of patients with a life-limiting illness & their family*. Paper presented at the British Columbia Hospice Palliative Care Association Conference, Richmond, BC.
106. Williams, A.M., Miloff, H., Dykeman, S., Crooks, V., **Stajduhar, K.**, Cohen, R., Giesbrecht, M., & Loi, K. (2012, April). *Knowledge translation of Canada's compassionate care benefit*. Poster presented at the annual meeting of Hospice Palliative Care Ontario, Richmond Hill, ON.
105. **Stajduhar, K.I.** (2012, February). *Looking forward, looking back: What history can teach us about educating in the care of the dying*. Paper presented at Canadian Association of Schools of Nursing, Toronto, ON.
104. **Stajduhar, K.I.**, & Tayler, C. (2012, February). *Building practice and academic research partnerships: The case of iPANEL: Initiative for a palliative approach in nursing*. Paper presented at the 17th annual Ethel Johns research day, Vancouver, BC.
103. Suzuki, M., Sawatzky, R., Roberts, D., & **Stajduhar, K.I.** (2012, February). *Partnering: An essential strategy for a provincial nurse survey to inform a palliative approach*. Paper presented at the 17th annual Ethel Johns Research Day, Vancouver, BC.
102. **Stajduhar, K.I.** (2012, January). *A Palliative approach to care*. Presentation given at Trinity Western University Nursing Networking Cafe, Langley, BC.
101. Funk, L., **Stajduhar, K.I.**, & Payne, S. (2011, November). *Comparative overview of national policies in support of family caregivers of terminally patients: Canada, the UK and Australia*. Paper presented at the Aging and Society Conference, University of California Berkeley, Berkeley, CA.
100. Griffin, M., Lang, A., Easty, T., Cohen, R., **Stajduhar, K.I.**, Williams, A., & Cassano- Piche, A. (2011, November). *Applying human factors to assess patient safety in the home*.

Paper presented at the 3rd annual University of Toronto Centre for Patient Safety Symposium, Toronto, ON.

99. Griffin, M., Lang, A., Easty, A., Cohen, R., **Stajduhar, K.**, & Williams, A. (2011, October). *Applying human factors to the home care environment*. Paper presented at the Canadian Home Care Association Home Care Summit, Niagara Falls, ON.

98. Waskiewich, S., Funk, L.M., & **Stajduhar, K.I.** (2011, October). *Time, workload and the quality of end-of-life care: Resident care aides' perspectives*. Poster presented at the Canadian Association of Gerontology conference, Ottawa, ON.

97. Cooke, H.A., & **Stajduhar, K.I.** (2011, October). *Mixed methods research within the field of gerontology: A review*. Poster presented at the Canadian Association of Gerontology conference, Ottawa, ON.

96. **Stajduhar, K.I.**, & Tayler, C. (2011, September). Impacts of a palliative approach for nursing. Paper presented at the Canadian Hospice Palliative Care Conference, St. John's, NL.

95. Cohen, R., & **Stajduhar, K.I.** (2011, September). *Matching family caregiver needs with services: What we know, don't know, and what we do*. Symposium presented at the Canadian Hospice Palliative Care Conference, St. John's, NL.

94. **Stajduhar, K.I.**, & Doane, G. (2011, September). *Knowledge translation in action: Improving the quality of care at the end of life in acute and long term care settings*. Paper presented at the Canadian Hospice Palliative Care Conference, St. John's, NL.

93. Williams, A., Miloff, H., Dykeman, S., Crooks, V., **Stajduhar, K.**, Cohen, R., & Giesbrecht, M. (2011, September). *Knowledge translation of Canada's compassionate care benefit with nurses and physicians*. Poster presented at the 2011 Canadian Hospice Palliative Care Annual Conference, St. John's, NL.

92. Williams, A., Eby, J.A., Crooks, V.A., **Stajduhar, K.I.**, Giesbrecht, M., Vuksan, M., Cohen, R., Brazil, K., & Allan, A. (2011, June). *Canada's compassionate care benefit: It is an adequate public health response to addressing the issue of caregiver burden in end-of-life care?* Paper presented at the Festival of International Conferences on Caregiving, Disability, Aging and Technology, Toronto, ON.

91. **Stajduhar, K.I.**, & Tayler, C. (2011, June). *Impacts of a palliative approach for nursing*. Paper presented at the annual University of Victoria School of Nursing Research Day, Victoria, BC.

90. **Stajduhar, K.I.**, & Doane, G. (2011, June). *Knowledge translation in action: Examinations of end of life care nursing practice*. Paper presented at the annual University of Victoria School of Nursing Research Day, Victoria, BC.

89. Giesbrecht, M., Crooks, V., & **Stajduhar, K.I.** (2011, April). *Exploring the place of language in Canadian home health care*. Paper presentation at the Association of American Geographer's 2011 conference, Seattle, WA.

88. Cooke, H., & **Stajduhar, K.** (2010, December). *Mixed methods research within the field of gerontology: A review*. Poster presented at the Canadian Association of Gerontology Conference, Montreal, QC.

87. **Stajduhar, K.I.**, Allan, D., Heyland, D., Cohen, R., & Williams, A. (2010, October). *Differences in quality of end of life care provided in inpatient health care settings*. Paper

presented at the research forum of the International Congress on Palliative Care, Montreal, QC. This paper was peer reviewed and chosen out of 52 submissions to be presented to the entire conference audience (~1500).

86. **Stajduhar, K.I.**, Coward, H., Bruce, A., Ravin, N., & Rambuchal, A. (2010, October). *Religious understandings of a "good death" in hospice palliative care*. Symposium presented at the International Congress on Palliative Care, Montreal, QC.

85. **Stajduhar, K.I.**, Funk, L., Toye, C., Grande, G., Auon, S., & Todd, C. (2010, October). *Home-based family caregiving at the end of life: A comprehensive review of the qualitative and quantitative literature (1998-2008)*. Paper presented at the International Congress on Palliative Care, Montreal, QC.

84. Funk, L., **Stajduhar, K.I.**, & Cloutier-Fisher, D. (2010, October). *"Empowered decisions" or "default positions": Family members describe the non-use of formal services at the end of life*. Poster presented at the International Congress on Palliative Care, Montreal, QC.

83. Sheilds, L., Molzahn, A., Bruce, A., **Stajduhar, K.**, Schick Makaroff, K., Beuthin, R., & Shermack, S. (2010, October). *Narrative inquiries of life-threatening illness*. Symposium presented at the Qualitative Health Research Conference, Vancouver, BC.

82. Donovan, R.M., Williams, A.M., **Stajduhar, K.**, Brazil, K., & Marshall, D. (2010, October). *The influence of culture on home-based family caregiving at end-of-life: A case study of Dutch Reformed family caregivers in Ontario, Canada*. Poster presented at the 18th International Congress on Palliative Care, Montreal, QC.

81. Lang, A., Cohen, R., Easty, T., **Stajduhar, K.**, Williams, A., & Corsini-Munt, S. (2010, October). *Safety in home care: Perspectives from clients, family members, caregivers and paid providers*. Paper presented at the 18th International Congress on Palliative Care, Montreal, QC.

80. Coward, H., **Stajduhar, K.I.**, Clark, D., Ravvin, N., Soskice, J., Waugh, E., Rambuchan, A., & Ratanakul, P. (2010, May). *Religious understandings of a 'good death' in hospice palliative care*. Symposium presented at the European Conference on Religion, Spirituality and Health, Bern, Switzerland.

79. Corsini-Munt, S., Lang, A., Cohen, R., Easty, T., **Stajduhar, K.**, & Williams, A. (2010, May). *Home sweet home: Safety for the palliative patient, their family and providers at home*. Paper presented at the Annual Conference of the Canadian Association of Psycho Oncology, Quebec City, QC.

78. Lang, A., Cohen, R., Easty, T. **Stajduhar, K.I.**, & Williams, A. (2010, February). *Safety in homecare: Perspectives of clients, family members, caregivers and providers*. Poster presented at the Canadian Institutes of Health Research Primary Health Care Summit, Toronto, ON.

77. MacLeod, B., & **Stajduhar, K.I.** (2009, October). *Access to care at the end of life: How 'relationships' influence decision-making in determining visiting for palliative clients at home*. Paper presented at the Canadian Hospice Palliative Care Conference, Winnipeg, MB.

76. **Stajduhar, K.I.**, & Funk, L. (2009, October). *Understanding family satisfaction with end-of-life care: What do family members view as important?* Paper presented at the 15th Qualitative Health Research Conference, Vancouver, BC.

75. Funk, L., **Stajduhar, K.I.**, & Causton, E. (2009, October). *Mixed method understandings of family member satisfaction with end of life care*. Paper presented at the 10th Advances in Qualitative Methods Conference, Vancouver, BC.
74. Bruce, A., Sheilds, L., Molzahn, A., **Stajduhar, K.I.**, Schick-Makaroff, L., & Shea, L. (2009, October). *Methodological tensions in a narrative inquiry exploring life-threatening illness*. Symposium presented at the 15th Qualitative Health Research Conference, Vancouver, BC.
73. Sheilds, L., Molzahn, A., Bruce, A., **Stajduhar, K.I.**, & Schick-Makaroff, K. (2009, October). *Re-presenting narratives of re-stor(y)ing within life-threatening illness*. Symposium presented at the 15th Qualitative Health Research Conference, Vancouver, BC.
72. Donovan, R., Williams, A., **Stajduhar, K.I.**, Brazil, K., & Marshall, D. (2009, July). *The influence of culture on home-based family caregiving at end-of-life*. Paper presented at the XIIIth International Symposium in Medical Geography, Hamilton, ON.
71. Waskiewich, S., & **Stajduhar, K.I.** (2009, July). *Family caregiver coping in end of life care for people with dementia*. Poster presented at the 19th International Association of Geriatrics and Gerontology Conference, Paris, France.
70. Roberts, D., **Stajduhar, K.I.**, MacLeod, B., Purkis, M.E., & Cloutier-Fisher, D. (2009, June). *Evidence to guide home care nursing decision making in determining visiting for palliative patients*. Paper presented at the 3rd National Conference for Community Health Nurses, Calgary, AB.
69. Crooks, V.A., **Stajduhar, K.I.**, & Agarwal, G. (2009, May). *The family caregiver-family doctor relationship: A comparison between palliative and chronic care contexts*. Poster presented at the 11th Congress of the European Association for Palliative Care, Vienna, Austria.
68. Roberts, D., **Stajduhar, K.I.**, Funk, L., MacLeod, B., Cloutier-Fisher, D., & Purkis, M.E. (2009, May). *Factors influencing nurses' decision making about the need for and amount of service at the end of life*. Paper presented at the BC Hospice Palliative Care Conference, Vancouver, BC.
67. Thorne, S.E., Oliffe, J., **Stajduhar, K.I.**, Kim-Sing, C., Hislop, G., Harris, S., Armstrong, E.A., & Oglov, V. (2009, May). *Physician-Patient communication in the decisional context: Patient perceptions of the dynamics of difference*. Paper presented at the 5th International Shared Decision Making Conference, Boston, MA.
66. Funk, L., & **Stajduhar, K.I.** (2009, April). *The enactment of empowerment approaches in home care nursing for the terminally ill: Implications for family caregivers*. Paper presented at the 3rd International In Sickness and In Health Conference, Victoria, BC.
65. Sheilds, L., Molzahn, A., Bruce, A., **Stajduhar, K.**, Makaroff, K.S., & Shea, L. (2009, March). *Re-stor(y)ing: Life within life threatening illness*. Paper presented at the University of Victoria, School of Nursing Research Day, Victoria, BC.
64. Sheilds, L., Molzahn, A., Bruce, A., **Stajduhar, K.**, Makaroff, K.S., & Shea, L. (2009, March). *Re-stor(y)ing: Narrative inquiry as methodology*. Paper presented at the University of Victoria, School of Nursing Research Day, Victoria, BC.

63. Cairns, M., & **Stajduhar, K.I.** (2008, November). *Bereaved family caregivers' adjustment to loss*. Paper presented at the Conference of the Canadian Hospice Palliative Care Association, Charlottetown, PEI.
62. **Stajduhar, K.I.**, Nicol, D., & Martin, W., & Funk, L. (2008, September). *Situated/being situated: Client and coworker roles of family caregivers in hospice palliative care*. Poster presented at the 17th International Congress on Palliative Care, Montreal, QC.
61. Garrett, D.D., Tuokko, H., & **Stajduhar, K.I.**, Lindsay, J., & Buehler, S. (2008, September). *Planning for end-of-life care: Findings from the Canadian study of health and aging*. Poster presented at the 17th International Congress on Palliative Care, Montreal, QC. Note: Winner of second prize in conference poster conference (\$200).
60. Cairns, M., & **Stajduhar, K.I.** (2008, May). *Bereaved family caregivers' adjustment to loss*. Paper presented at the BC Hospice Palliative Care Conference, Surrey, BC.
59. **Stajduhar, K.I.**, Martin, W., & Cairns, M. (2008, May). *What makes grief difficult?* Paper presented at the BC Hospice Palliative Care Conference, Surrey, BC.
58. Williams, A., Crooks, V.A., **Stajduhar, K.**, Allan, D., & Cohen, S.R. (2008, April). *The information transfer and knowledge acquisition geographies of family caregivers: An analysis of Canada's Compassionate Care Benefit*. Paper presented at the special session on Health Policy, Annual Meeting of the Association of American Geographers, Boston, MA.
57. **Stajduhar, K.I.**, Martin, W., Barwich, D., & Fyles, G. (2007, November). *Factors influencing family caregivers' ability to cope with providing end of life cancer care at home*. Paper presented at the 19th annual Canadian Association of Nurses in Oncology Conference, Vancouver, BC.
56. **Stajduhar, K.I.**, Allan, D., Cohen, R., & Heyland, D. (2007, November). *Preferences for location of death: Perspectives from Canadian patients and their family caregivers*. Paper presented at the Canadian Association of Hospice Palliative Care Conference, Toronto, ON.
55. Homer, S., Allan, D., Rocker, G., Dodek, P., **Stajduhar, K.I.**, & Heyland, D. (2007, November). *Prognosis with patients at the end of life and their families: Impact on satisfaction with end of life care*. Paper presented at the Canadian Association of Hospice Palliative Care Conference, Toronto, ON.
54. Williams, A., Crooks, V., **Stajduhar, K.I.**, Cohen, S.R., Brazil, K., & Allan, D. (2007, November). *An evaluation of Canada's Compassionate Care Benefit: Perspectives of human resources personnel and employers*. Paper presented at the Canadian Association of Hospice Palliative Care Conference, Toronto, ON.
53. Thorne, S.E., Harris, S.R., Hislop, G., Kim-Sing, C., Oliffe, J., **Stajduhar, K.**, Armstrong, E.A., & Oglov, V. (2007, November). *Cancer care communication in the diagnostic period: Initial reports and one-year retrospective*. Paper presented at the 19th annual Canadian Association of Nurses in Oncology Conference, Vancouver, BC.
52. **Stajduhar, K.I.**, Thorne, S.E., McGuinness, L., & Kim-Sing, C. (2007, November). *Helpful and unhelpful communications in the context of advanced cancer*. Paper presented at the 19th annual Canadian Association of Nurses in Oncology Conference, Vancouver, BC.

51. Thorne, S.E., Hislop, G., **Stajduhar, K.I.**, & Oglov, V. (2007, November). *The “appearance” of time: Compassionate communication in cancer care*. Poster presented at the National Forum on Cancer Care for all Canadians, Vancouver, BC.
50. Thorne, S.E., Oliffe, J., Hislop, G., Oglov, V., Armstrong, E.A., **Stajduhar, K.I.**, Harris, S., Kim-Sing, C. (2007, November). *Looking back: Retrospective patient perspectives of difficult cancer care communication in the diagnostic period*. Poster presented at NCIC’s 60th anniversary celebrations, Toronto, ON.
49. Hislop, G., Thorne, S., Oglov, V., Armstrong, E.A., Oliffe, J., Harris, S., Kim-Sing, C., & **Stajduhar, K.** (2007, November). *Cancer care communication around the time of diagnosis: Lessons learned*. Poster presented at the 2nd International Cancer Control Congress, Rio De Janeiro, Brazil.
48. Olynuk, V., Varcoe, C., **Stajduhar, K.**, & Bruce, A. (2007, November). *Constructing the meaning of interdisciplinarity in palliative care*. Paper presented at the Canadian Association of Hospice Palliative Care Conference, Toronto, ON.
47. Funk, L.M., & **Stajduhar, K.I.** (2007, September). *Interviewing family caregivers: Implications of the caregiving context for the research interview*. Paper presented at the 8th Advances in Qualitative Methods Conference, Banff, AB.
46. Roberts, D., **Stajduhar, K.I.**, & McLeod, B. (2007, May). *Home care nursing decision guide – Determining visiting for palliative patients*. Paper presented at the BC Hospice Palliative Care Conference, Vancouver, BC.
45. Cairns, M.M., & **Stajduhar, K.I.** (2007, May). *Bereaved family caregivers’ adjustment to loss*. Poster presented at the BC Hospice Palliative Care Conference, Vancouver, BC.
44. Allan, D.E., Heyland, D.K., Homer, S., Gafni, A., Frank, C., **Stajduhar, K.I.**, & Cohen, R. (2006, September). *Prognostic awareness, satisfaction with quality of care, and resource utilization at end of life*. Paper presented at the Canadian Association for Health Services and Policy Research, Vancouver, BC.
43. Koop, P.M., deJong-Berg, M.A., Williams, A., Cohen, R., Allan, D., & **Stajduhar, K.** (2006, July). *Defining caregiver respite in end-of-life care: A systematic literature review*. Paper presented at the UICC World Cancer Congress, Washington, DC.
42. Koop, P.M., deJong-Berg, M.A., Williams, A., Cohen, R., Allan, D., & **Stajduhar, K.** (2006, May). *Defining caregiver respite in end-of-life care: A systematic literature review*. Poster presented at the Canadian Psychosocial Oncology Conference, Montreal, QC.
41. Williams, A., Crooks, V., **Stajduhar, K.**, Cohen, R., & Allan, D. (2006, April). *Women’s caregiving work at end-of-life: An evaluation of Canada’s Compassionate Care Benefit*. Poster presented at the Ontario Women’s Health Council Conference, Ottawa, ON.
40. Williams, A., Crooks, V., **Stajduhar, K.**, Cohen, R., & Allan, D. (2006, March). *An evaluation of Canada’s Compassionate Care Benefit: Examining socio-spatial themes*. Paper presented at the American Association of Geographers Annual Meeting, Chicago, IL.
39. Heyland, D., Pichora, D., Allan, D., & **Stajduhar, K.** (2005, September). *End of life care in Canada: Family caregivers’ perspectives of hospital care*. Paper presented at the Canadian Hospice Palliative Care Conference, Edmonton, AB.

38. Williams, A., **Stajduhar, K.**, Cohen, R., Heyland, D., Koop, P., & Allan, D. (2005, September). *An evaluation of Canada's compassionate care benefit (CCB): A pilot study*. Paper presented at the Canadian Hospice Palliative Care Conference, Edmonton, AB.
37. **Stajduhar, K.I.**, Cohen, S.R., Chappell, N.L., Heyland, D., Koop, P., & Williams, A. (2005, September). *Family caregiving in palliative and end of life care: A new emerging team*. Poster presented at the Canadian Hospice Palliative Care Conference, Edmonton, AB.
36. **Stajduhar, K.**, Fyles, G., Barwich, D., Martin, W., & Cairns, M. (2005, May). *Family caregiver coping in end of life cancer care*. Paper presented at the BC Hospice Palliative Care Conference, Vancouver, BC.
35. Cairns, M., & **Stajduhar, K.** (2005, May). *Bereavement services in Canada: Envisioning a future*. Workshop presented at the BC Hospice Palliative Care Conference, Vancouver, BC.
34. Koop, P., Cohen, R., **Stajduhar, K.**, & Williams, A. (2004, September). *Accrual for palliative care research: Difficulties and potential solutions*. Workshop presented at the 15th International Congress on Care of the Terminally Ill, Montreal, QC.
33. Koop, P., Cohen, R., **Stajduhar, K.**, & Williams, A. (2004, July). *Accrual Issues in Palliative Care Research*. Paper presented at the 15th International Nursing Research Congress, Sigma Theta Tau, Dublin, Ireland.
32. **Stajduhar, K.I.** (2004, May). *Writing the "winning" research grant proposal*. Workshop presented at the Annual British Columbia Hospice Palliative Care Conference, Vancouver, BC.
31. Johnston, G.M., Burge, F.I., Brazil, K., Deschamps, M., Dudgeon, D., Dumont, S., Fassbender, K., Fyles, G., Gagnon, B., Gaudette, L., Hislop, G., Holowaty, E., Howell, D., Johansen, H., MacKillop, B., **Stajduhar, K.**, & Viola, R. (2003, December). *Canadian population studies of health services use in the last six months of life*. Paper presented at the Canadian Network of Palliative and End of Life Care Research, Toronto, ON.
30. Allan, D., **Stajduhar, K.I.**, & Reid, R.C. (2003, November). *The usefulness of administrative databases for research on palliative care*. Poster presented at the 56th Annual meeting of the Gerontological Society of America, San Diego, CA.
29. **Stajduhar, K.I.**, Chappell, N.L., & Reid, R.C. (2003, November). *Employed caregivers: The impact of work interferences on family caregiver stress and burden*. Poster presented at the 56th Annual meeting of the Gerontological Society of America, San Diego, CA.
28. Reid, R.C., Chappell, N.L., & **Stajduhar, K.I.** (2003, November). *Change in restraint application one year post-admission: Relationship to quality of life for residents with dementia*. Poster presented at the 56th Annual meeting of the Gerontological Society of America, San Diego, CA.
27. **Stajduhar, K.I.** (2002, November). *The idealization of dying at home: The social context of home-based palliative caregiving*. Informal lecture presented at the University of Victoria Centre on Aging Lecture Series, Victoria, BC.
26. **Stajduhar, K.I.** (2002, November). *The social context of home-based palliative caregiving*. Paper presented at the 55th Annual meeting of the Gerontological Society of America, Boston, MA.

25. **Stajduhar, K.I.,** & Cohen, R. (2002, October). *Developing strategies to support family members providing home-based palliative care.* Workshop presented at the 14th International Congress on Care of the Terminally Ill, Montreal, QC.
24. **Stajduhar, K.I.,** Drost, A., Meagher, K., Thwaites, K., & Yoder, M. (2002, October). *Guerilla care: Palliative care for people who use injection drugs.* Workshop presented at the Canadian National Palliative Care Conference, Victoria, BC.
23. **Stajduhar, K.I.** (2002, October). *The social context of dying at home: Family caregiver experiences.* Paper presented at the Canadian National Palliative Care Conference, Victoria, BC.
22. **Stajduhar, K.I.** (2002, October). *The idealization of dying at home.* Paper presented at the 14th International Congress on Care of the Terminally Ill, Montreal, QC.
21. **Stajduhar, K. I.** (2002, May). *What dying at home means for family members involved in palliative care.* Paper presented at the 2002 Annual Conference of the B.C. Hospice Palliative Care Association, Vancouver, BC.
20. **Stajduhar, K.I.,** & Downing, M. (2002, May). *Designing a Canadian palliative data network: A first step.* Paper presented at the 2002 Annual Conference of the B.C. Hospice Palliative Care Association, Vancouver, BC.
19. **Stajduhar, K.I.,** & Hillman, L. (2002, February). *From research to action: Using research as a tool to move the family caregiver agenda forward.* Workshop presented at the 10th annual University of Victoria Centre on Aging Forum, Victoria, BC.
18. **Stajduhar, K.I.** (2002, February). *Missed opportunities: Putting a face on injection drug use and HIV/AIDS.* Paper presented at the UBC School of Nursing Rounds, Vancouver, BC.
17. **Stajduhar, K.I.,** Bidgood, D., Cummings, L., & Downing, T. (2000, May). *Bridging practice and research: The experience of a research team.* Paper presented at the 2000 Annual Conference of the B.C. Hospice Palliative Care Association, Penticton, BC.
16. **Stajduhar, K.,** Balneaves, L., Renaud, S., & Thorne, S. (2000, April). *The impact of shifting epistemological foundations.* Paper presented at the 6th International Qualitative Health Research Conference, Banff, AB.
15. **Stajduhar, K.I.** (1998, November). *Engaging front-line nurses in the process of research.* Paper presented at the 2nd International Conference on Expanding Boundaries in Nursing Education Globally, Pattaya, Thailand.
14. Lindsey, E., **Stajduhar, K.,** & McGuinness, L. (1998, June). *An evaluation of a unique model of respite care: The Victoria AIDS Respite Care Society.* Poster presented at the 12th World AIDS Conference, Geneva, Switzerland.
13. **Stajduhar, K.I.,** McGuinness, L., & Lindsey, E. (1998, February). *Participatory action evaluation of the Victoria AIDS Respite Care Community Model.* Paper presented at the 4th International Qualitative Health Research Conference, Vancouver, B.C.
12. **Stajduhar, K.,** & MacKenzie, I. (1997, September). *Canadian palliative care standards in action: Lessons learned in program development.* Paper presented at the 5th National Palliative Care Association Conference, Saskatoon, SK.
11. **Stajduhar, K.** (1997, September). *HIV/AIDS family caregiving: The experiences of caring for a dying family member at home.* Paper presented at the 5th National Palliative Care Association Conference, Saskatoon, SK.

10. **Stajduhar, K.,** & Scanlan, M. (1997, May). *Home-based care for the homeless: The challenges of a changing membership within an AIDS serving organization*. Paper presented at the 3rd International Conference on Community Care for Persons with HIV/AIDS, Amsterdam, The Netherlands.
9. **Stajduhar, K.,** Lindsay, E., McGuinness, L., & Scanlan, M. (1997, May). *Participatory action research: A front-line perspective*. Paper presented at the 3rd International Conference on Community Care for Persons with HIV/AIDS, Amsterdam, The Netherlands.
8. Davies, B., & **Stajduhar, K.** (1996, September). *Dimensions of the supportive role of the nurse in palliative care*. Paper presented at the 11th International Congress on Care for the Terminally Ill, Montreal, QC.
7. **Stajduhar, K.** (1996, February). *The work of HIV/AIDS family caregivers*. Paper presented at the 2nd Annual Ethel John's Research Forum, Vancouver, BC.
6. **Stajduhar, K.** (1995, November). *The caregivers of persons living with HIV/AIDS: The experiences of caring for a dying loved one at home*. Paper presented at the 9th Annual British Columbia HIV/AIDS Conference, Vancouver, BC.
5. **Stajduhar, K.,** & Murphy, G. (1995, May). *Providing community-based care to those with HIV/AIDS*. Paper presented at the 2nd International Conference on Community Care for Persons with HIV/AIDS, Montreal, QC.
4. **Stajduhar, K.** (1995, April). *HIV/AIDS Caregiving: Experiences in transition*. Paper presented at the 3rd National Conference of the Canadian Association of Nurses in AIDS Care, Vancouver, BC.
3. **Stajduhar, K.** (1993, September). *Providing palliative care in the long term care setting: Reality or illusion?* Paper presented at the 3rd National Palliative Care Association Conference, Winnipeg, MB.
2. **Stajduhar, K.,** & Forsythe, A. (1992, October). *Providing palliative care within current fiscal resources*. Paper presented at the 4th Annual Alberta Long Term Care Conference, Edmonton, AB.
1. **Stajduhar, K.** & Paterson, A. (1991, October). *Obstacles to nursing education in long term care*. Paper presented at the National Gerontological Nursing Conference, Victoria, BC.

C.3 KEYNOTE/PLENARY ADDRESSES

36. **Stajduhar, K.I.** (2018, October). *Access and Equity in Palliative Care*. Opening keynote address at the Centre for Education and Research on Aging & Health Palliative Care Conference, Thunder Bay, ON.
35. **Stajduhar, K.I.** (2017, October). *Death, dying and homelessness in Canada*. Plenary address to Enfermería en Cuidados Paliativos Facultad de Enfermería Universidad El Bosque, Bogotá, Colombia.
34. **Stajduhar, K.I.** (2017, September). *Looking forward, Looking Back: What History Can Teach Us about the Integration of a Palliative Approach to Care*. Opening plenary address at the 2017 Canadian Hospice Palliative Care Conference, Ottawa, ON.

33. **Stajduhar, K.I.** (2017, June). *Nursing and its important contribution to care of people with chronic life-limiting conditions*. Opening address at the 2017 University of Victoria, School of Nursing Annual Alumni Celebration, Victoria, BC.
32. **Stajduhar, K.I.** (2017, May). *The 3Rs: Research, Recruitment, and Retention: Exploring the Role of Post-Secondary Institutions in BC's Continuing Care Sector*. Plenary panelist at the 40th Annual BC Care Providers Association Conference and Celebration, Whistler, BC.
31. Roberts, D., Tayler, C., Pearson, C., & **Stajduhar, K.** (2017, May). *Shift your thinking: Knowledge translation for a palliative approach in nursing practice*. Plenary address at the BC Hospice Palliative Care Association, Vancouver, BC.
30. **Stajduhar, K.I.** (2016, November). *Advanced care planning: Whose job is it anyway?* Keynote address and Pfizer Lecture given at the 35th Annual Conference Nurses and Research in Perspective, Montreal, QC.
29. **Stajduhar, K.I.** (2016, November). *Caregiver needs during advanced care planning conversations*. Invited panel discussant at the 35th Annual Conference Nurses and Research in Perspective, Montreal, QC.
28. **Stajduhar, K.I.** (2016, November). *Guiding the advanced care planning conversation: The role of the nurse*. Invited panel discussant at the 35th Annual Conference Nurses and Research in Perspective, Montreal, QC.
27. **Stajduhar, K.I.** (2016, February). *Equitable access to palliative care for structurally vulnerable populations*. Plenary address given at the 2016 BC Nursing Union Practice Conference, Vancouver, BC.
26. **Stajduhar, K.I.** (2015, November). *Lessons learned from a 10 year program of research in family caregiving in palliative care*. Plenary address given at the 2015 Annual Conference of the Canadian Cancer Society Research Conference, Montreal, QC.
25. **Stajduhar, K.I.** (2015, September). *End of life care in acute and continuing care settings*. Panel presentation participation Forum and Annual Meeting of the Canadian Academy of Health Sciences, Ottawa, ON.
24. **Stajduhar, K.I.** (2015, October). *A palliative approach in acute care*. Keynote address given at Vancouver Coastal Health's Integrating a Palliative Approach to Care day of education, Vancouver, BC.
23. Sinclair, S., Hack, T.F., Chochinov, H.M., McClement, S., Raffin Bouchal, S., Hagen, N., & **Stajduhar, K.** (2015, May). *Obtaining funding and developing research in existential issues: An example of a programme of research in compassion in Canada*. Invited presentation at the 14th World Congress of the European Association for Palliative Care, Copenhagen, Denmark.
22. **Stajduhar, K.I.** (2015, April). *The heart of oncology nursing: People, purpose, passion*. Keynote address given at the BC Cancer Agency 12th Annual Oncology Nurses Day, Victoria, BC.
21. **Stajduhar, K.I.** (2013, November). Invitation to Speak at a Symposium at the 2013 Canadian Cancer Research Conference (declined because of date conflict).
20. **Stajduhar, K.I.** (2012, November). *Making research partnerships work: How do you do it?* Keynote address given at the 2012 InspireNet Conference, Vancouver, BC.

19. **Stajduhar, K.I.** (2012, September). *Family caregiver burden at the end of life*. Plenary address given at the Canadian Academy of Health Sciences Annual Forum, Ottawa, ON.
18. **Stajduhar, K.I.** (2012, May). Invitation to speak at a symposium of the Canadian Institutes of Health Research Institute of Health Services and Policy Research, Vancouver, BC (declined because of date conflict).
17. **Stajduhar, K.I.** (2012, February). *Looking forward, look back: What history can teach us about educating nurses in the care of the dying*. Keynote address given at the Canadian Association of Schools of Nursing Palliative and End-of-Life care National Stakeholder Symposium, Toronto, ON.
16. **Stajduhar, K.I.** (2011, November). *Ten years of research on family caregiving in palliative and end of life care: What have we learned?* Panel presentation given at the Annual conference of the Canadian Cancer Society Research Institute, Toronto, ON.
15. **Stajduhar, K.I.** (2008, September). *The needs of family caregivers at the end of life*. Plenary address given at the 17th International Congress on Palliative Care, Montreal, QC.
14. **Stajduhar, K.I.** (2008, September). *Living with dying in a nursing home: Are we providing a home away from home?* Keynote address given at the 18th annual conference of the Manitoba Hospice Palliative Care Association, Winnipeg, MB.
13. **Stajduhar, K.I.** (2008, June). *Research on caregiving in palliative and end of life care*. Keynote presentation at the School of Nursing, University of Manchester, Manchester, England.
12. **Stajduhar, K.I.** (2008, April). *What do family caregivers of the dying want?* Keynote address given at the Annual District 61 Hospice Conference, Courtney, BC.
11. **Stajduhar, K.I.** (2005, June). Invitation to give the Keynote Address at the BC Cancer Agency Annual Cancer Care Conference, Vancouver, BC (declined due to maternity leave).
10. **Stajduhar, K.I.** (2004, October). *Home sweet home: Family caregiving at the end-of-life*. Plenary Address given at the 16th Annual Edmonton Palliative Care Conference, Edmonton, AB.
9. **Stajduhar, K.I.** (2004, October). *Minimizing the risks associated with care of the dying at home*. Workshop given at the 16th annual Edmonton Palliative Care Conference, Edmonton, AB.
8. **Stajduhar, K.I.** (2003, March). *Dying at home: Panacea, problematic, or somewhere in between?* Plenary Address presented at the 21st annual North Shore Palliative Care Conference, Vancouver, BC.
7. **Stajduhar, K.I.** (2003, February). *Looking forward, looking back: What history can teach us about the future of end of life care*. Plenary Address presented at the 11th annual University of Victoria Centre on Aging Community Forum, Victoria, BC.
6. **Stajduhar, K.I.** (2002, May). *Strategies to support families providing palliative care*. Plenary Address presented at the 3rd annual Kindred Spirits Conference, Northern Educational Centre of Aging and Health, Lakehead University, Thunder Bay, ON.
5. **Stajduhar, K.I.** (2002, May). *Dying at home: The experience of home-based palliative caregivers*. Keynote Address presented at the 3rd annual Kindred Spirits Conference,

Northern Educational Centre of Aging and Health, Lakehead University, Thunder Bay, ON.

4. **Stajduhar, K.I.** (2002, January). *When family members die: What to do and how to help.* Keynote address presented at the Saanich Peninsula Community Palliative Care Forum, Sidney, BC.

3. **Stajduhar, K.I.** (2001, November). *The idealization of dying at home: Have we gone too far in palliative care?* Keynote Address presented at the 8th annual Pain and Symptom Management Conference, University of Toronto Faculty of Medicine, Toronto, ON.

2. **Stajduhar, K.I.** (1996, May). *Family stories: A picture of care.* Plenary address presented at the 3rd Annual Death and Dying Conference, Victoria, BC.

1. **Stajduhar, K.I.** (1995, December). *Providing community-based care to people living with HIV/AIDS.* Plenary address presented at the 3rd annual provincial HIV/AIDS conference, Toronto, ON.

C.4 INVITED PUBLIC PRESENTATIONS

53. **Stajduhar, K.I.** (2017, November). *Using research to drive change for people who are dying: iPANEL – Initiative for a Palliative Approach in Nursing: Evidence and Leadership.* Selkirk College, Castlegar, BC.

52. **Stajduhar, K.I., & Powell, T.** (2017, November). *Health care ethics: Moving into moral space.* Palliative Care – Medical Intensive Course, Victoria Hospice Society, Victoria, BC.

51. **Stajduhar, K.I.** (2017, October). *Strategic visioning exercise: Moving an agenda forward on integrating a palliative approach for structurally vulnerable people in Victoria (facilitator).* Symposium on Integrating a palliative approach for structurally vulnerable people in Victoria, Victoria, BC.

50. **Stajduhar, K.I.** (2017, October). *Access to end-of-life care for structurally vulnerable people: Research findings.* Symposium on Integrating a palliative approach for structurally vulnerable people in Victoria, Victoria, BC.

49. **Stajduhar, K.I.** (2016, December). *Medical Aid in Dying ... 6 months later.* Moderator, panel discussion at Health Talks 2016, Victoria, BC. Other panel members: Storch, J., Beuthin, R., Robertson, W.D., & Wainwright, W.

48. **Stajduhar, K.I.** (2016, June). *Living Well until You Die.* Presentation at The Walrus Talks Quality of Life, Vancouver, BC.

47. **Stajduhar, K.I., & Roberts, D.** (2015, May). *Ins and Outs & Do's and Don'ts: Building sustainable research partnerships between academia and practice.* Presentation at Island Health's Five Days in May research conference, Victoria, BC.

46. **Stajduhar, K.I.** (2015, April). *Meeting people where they are at: Family caregiver perspectives.* Presentation at the Victoria Hospice Society End of Life Care Workshop, Victoria, BC.

45. **Stajduhar, K.I.** (2015, April). *Improving palliative and end-of-life care in British Columbia: Cost effective strategic innovations for a sustainable health care system.* Presentation given to the Select Standing Committee on Health, BC Legislature, Victoria, BC.

44. **Stajduhar, K.I.** (2015, January). *Ethical considerations: Lessons learned from a 15-year research program on end-of-life care*. Presentation to the University of Victoria/Island Health research ethics board, Victoria, BC.
43. **Stajduhar, K.I.** (2013, November). *Academia and health authority partnerships: A strategy for success in knowledge translation*. Presentation at the Research and Capacity Building Workshop at Vancouver Island Health, Victoria, BC.
42. **Stajduhar, K.I.** (2013, October). *Caregiver needs: Helping family caregivers of people at the end of life: What we have learned from research*. Presentation as part of Research to Practice Presentation series at University of British Columbia's Okanagan campus, Kelowna, BC.
41. Cohen, R., & **Stajduhar, K.I.** (2013, June). What family caregivers of people at the end of life need and what is helpful: what we've learned from research. Webinar for the CHPCA Online Event Series, on-line.
40. **Stajduhar, K.I.**, & Bramadat, P. (2013, February). *If spirituality matters to the dying, shouldn't it also matter to their health care providers?* Presentation at the Cafe Scientifique, Victoria, BC.
39. **Stajduhar, K.I.**, & Sawatzky, R. (2012, March). *Initiative for a palliative approach in nursing: Evidence and leadership (iPANEL)*. Presentation at the BC Ministry of Health Policy Rounds, Victoria, BC.
38. **Stajduhar, K.I.** (2012, February). *Death, dying and palliative care*. Presentation at the Cafe Scientifique, Victoria, BC.
37. **Stajduhar, K.I.**, & Doane, G. (2011, May). *Breathing life back into end of life care: Collaborative research as a vehicle for meaningful change*. Presentation at the Nursing Research Cafe, Nurses week celebration, Vancouver Island Health Authority, Victoria, BC.
36. Shields, L., Bruce, A., Molzahn, A., **Stajduhar, K.**, Schick Makaroff, K., & Beuthin, R. (2010, October). *Storylines of life-threatening illness*. Presentation at the HSD "research conversations" session, Faculty of Human and Social Development, University of Victoria, Victoria, BC.
35. **Stajduhar, K.I.** (2010, April). *Practice relevant research at end of life*. Presentation at the "lunch and learn" research series, BC Cancer Agency, Victoria, BC.
34. **Stajduhar, K.I.** (2010, March). *Family caregivers: Options for our loved ones in the final phases of life*. Presentation at the Canadian Institutes of Health Research Cafe Scientifique, Kamloops, BC.
33. **Stajduhar, K.I.** (2008, September). *What do family caregivers of the dying want?* Workshop presented at the Psychosocial Care of the Dying course offered by Victoria Hospice Society, Victoria, BC.
32. **Stajduhar, K.I.** (2008, September). *Why do we have so much trouble translating research into practice? Lessons learned from the field*. Paper presented at the 18th Annual Hospice Palliative Care Manitoba Conference, Winnipeg, MB.
31. **Stajduhar, K.I.** (2008, May). *Helpful and unhelpful communication in the context of advanced cancer*. Presentation celebrating Nursing Week at the British Columbia Cancer Agency, Victoria, BC (Videoconferenced around the province).

30. **Stajduhar, K.I.** (2008, April). *Nursing practice in hospice palliative care*. Panel presentation member for Innovations in Palliative Care Education, Island Medical Program, University of Victoria, Victoria, BC.
29. **Stajduhar, K.I.** (2008, February). *Family caregiver research update*. Presentation at the Victoria Hospice Society Research Workshop, Victoria, BC.
28. **Stajduhar, K.I.** (2008, February). *What do family caregivers of the dying want?* Workshop presented at the Psychosocial Care of the Dying course offered by Victoria Hospice Society, Victoria, BC.
27. **Stajduhar, K.I.** (2007, November). *Research 101: What is research and why would I do it? And if I did, what kind of research should I do and how do I decide?* Presentation at the 1st annual research day of the Victoria Hospice Society, Victoria, BC.
26. **Stajduhar, K.I.** (2007, April). *Successful knowledge translation: Examples from the field*. Presentation as part of the Collaborative Research Workshop Series sponsored by UVIC Centre on Aging and Research & Academic Development, Vancouver Island Health Authority, Victoria, BC.
25. **Stajduhar, K.I.** (2006, October). *Researching family caregivers at the end of life*. Presentation to the Western Australia Centre for Cancer and Palliative Care, Edith Cowan University and Curtin University, Perth, Australia.
24. **Stajduhar, K.I.** (2006, October). *Collaborative palliative care research initiatives: The Canadian perspective*. Presentation at the Centre for Palliative Care, St. Vincent's Health and University of Melbourne, Melbourne, Australia.
23. **Stajduhar, K.I.** (2006, May). Invitation to give a Public Address at the BC Hospice Palliative Care Association Regional meeting, Vancouver, BC (declined due to maternity leave).
22. **Stajduhar, K.I.** (2005, March). Invitation to give a Public Address at the Annual "Death Fest", an annual public education event put on by the UBC Faculty of Medicine, Vancouver, BC (declined due to maternity leave).
21. **Stajduhar, K.I.** (2004, November). *Palliative care services for seniors in our community*. Presentation to the Saanich Church Wellness Group, Victoria, BC.
20. **Stajduhar, K.I.** (2004, November). *Enhanced care through research at the BC Cancer Agency*. Panel presentation given at the BC Cancer Agency Annual Cancer Conference, Vancouver, BC.
19. **Stajduhar, K.I.** (2004, July). *Family caregiver coping in end-of-life cancer care*. Presentation to the Vancouver Island Palliative Research Network, Victoria, BC.
18. **Stajduhar, K.I.** (2004, June). *A research program on family caregiving in palliative and end of life care*. Presentation to the Friends of the Centre on Aging, Victoria, BC.
17. **Stajduhar, K.I., & Bidgood, D.** (2004, May). *Regionalization of hospice palliative care in the Vancouver Island Health Authority*. Presentation to the Board of the Directors of the Vancouver Island Health Authority, Victoria, BC.
16. **Stajduhar, K.I.** (2003, October). *Community-based interpretive research: The "RARE" experience*. Workshop presented for the Vancouver Island Public Research Interest Group, University of Victoria, Victoria, BC.

15. **Stajduhar, K.I.** (2003, May). *Stories of nursing research: Discovering the leadership connection*. Presentation at the University of Victoria School of Nursing Research Day, Victoria, BC.
14. **Stajduhar, K.I.** (2003, May). *Palliative and end-of-life care: What is it and how can I help?* Informal lecture presented at the Return to Health Volunteer Workshop, Victoria, BC.
13. **Stajduhar, K.I.** (2002, November). *Dying at home: What to expect and how to prepare*. Seminar presented at the Victoria Chapter of the Alberta Nurses' Association, Victoria, BC.
12. **Stajduhar, K.I.** (2002, February). *Building research capacity in British Columbia*. Panel presentation at the 1st Board retreat of the Michael Smith Foundation for Health Research, Vancouver, BC.
11. **Stajduhar, K.I.** (2001, November). *When family members provide palliative care at home: How health care providers can provide support to families in the caregiving role*. Workshop presented at the 8th Annual Pain and Symptom Management Conference, University of Toronto Faculty of Medicine, Toronto, ON.
10. **Stajduhar, K.I.** (2001, May). *Advancing nursing practice: Visions and realities*. Panel presentation at the University of Victoria School of Nursing Research Day, Victoria, BC.
9. **Stajduhar, K.I., & Poffenroth, L.** (2000, July). *Addressing injection drug use in our community*. Presentation to City Council, City of Victoria, Victoria, BC.
8. **Stajduhar, K.I.** (1999, February). *Future considerations for graduate education at the University of British Columbia*. Presentation to the annual meeting of the UBC Faculty of Applied Science, Vancouver, BC.
7. **Stajduhar, K.I., & Cummings, L.** (1997, April). *Palliative care for older adults: A review of the issues*. Seminar presented at the Gerontological Nurses Professional Practice Group of British Columbia, Victoria, BC.
6. **Stajduhar, K.I.** (1995, December). *Stigma and support: Themes in HIV/AIDS family caregiving*. Seminar presented for the Division of Palliative Medicine, Mount Sinai Hospital, Toronto, ON.
5. **Stajduhar, K.I.** (1995, May). *HIV/AIDS: The challenge of caring*. Workshop presented at the Nanaimo General Hospital, Nanaimo, BC.
4. **Stajduhar, K.I. & Davoren, B.** (1993, May). *Gerontological nursing assessment*. Workshop presented for the Continuing Education Division, University of Victoria, Victoria, BC.
3. **Stajduhar, K.I., & Davoren, B.** (1993, May). *Gerontological nursing assessment*. Workshop presented for the Continuing Education Division, Malaspina College, Nanaimo, BC.
2. **Stajduhar, K.I.** (1993, April). *Concepts and principles in palliative care*. Seminar presented for the Continuing Education Division, University of Victoria, Victoria, BC.
1. **Stajduhar, K.I., & Paterson, A.** (April 1992). *Challenges for nurse educators in long term care*. Paper presented at the Gerontological Nurses Professional Practice Group of BC, Courtney, BC.

C.5 UNPUBLISHED MANUALS

C.6 MEDIA INTERVIEWS/PRESENTATIONS

NEWSPAPERS/NEWSLETTERS

22. **Stajduhar, K.I.** (2018, March 13). 2000s Amazing Alumni. *University of British Columbia*. <https://nursing.ubc.ca/alumni/amazing-alumni-stories>
21. Contandriopoulos, D., Pauly, B., Duncan, S., Brousselle, A., & **Stajduhar, K.I.** (2018, March 4). Opinion: A health perspective on B.C.'s budget. *Vancouver Sun*. <http://vancouversun.com/opinion/op-ed/opinion-a-health-perspective-on-b-c-s-budget>
21. Contandriopoulos, D., Pauly, B., Duncan, S., Brousselle, A., & **Stajduhar, K.I.** (2018, March 4). Opinion: A health perspective on B.C.'s budget. *Times Colonist*. <http://www.timescolonist.com/opinion/op-ed/comment-a-healthy-perspective-on-b-c-s-budget-1.23190445>
20. Sawatzky, R. (2017, August 28). Blog: A palliative approach is not a service. *Advances in Nursing Science*. Submitted.
19. **Stajduhar, K.**, & Mollison, A. (2017, July 10). Opinion: Community workers, street family hit hard by B.C.'s opioid crisis. *The Globe and Mail*. <https://beta.theglobeandmail.com/opinion/community-workers-street-family-hit-hard-by-bcs-opioid-crisis/article35651815>
18. Givetash, L. (2016, October 27). In BC, caregiving takes toll on finances, career, health featured in article by Linda Givetash. *The Tyee*. <https://thetyee.ca/News/2016/10/27/Caregiving-Takes-Toll/>
17. **Stajduhar, K.**, & Mollison, A. (2016, August 14). Comment: Homeless deserve end-of-life care, but aren't getting it. *Times Colonist*. <http://www.timescolonist.com/opinion/op-ed/comment-homeless-deserve-end-of-life-care-but-aren-t-getting-it-1.2322386>
16. **Stajduhar, K.I.** (2016, June 2). Opinion; The real conversation about death and why we need to have it. *The Vancouver Sun*. <http://vancouversun.com/opinion/opinion-the-real-conversation-about-death-and-why-we-need-to-have-it>
15. **Todd, D.** (2014, October 25). How to offer a "good death" across cultures featured in article by Douglas Todd. *The Vancouver Sun*. <http://vancouversun.com/news/staff-blogs/how-to-offer-a-good-death-across-cultures>
14. **Linden, S.** (2013, October 23). Family caregivers: heroes to dying loved ones featured in article by Shannon Linden. *The Daily Courier*. http://www.kelownadailycourier.ca/life/article_3dba67e3-a62b-5f60-af83-867dde6dd3b4.html
13. **Stajduhar, K.I.** (2012, October 21). Health system must recognize the need to support caregivers. *The Province*.
12. **Stajduhar, K.** (2008, May). Coping strategies of family caregivers identified in article by Carol Potera for the *American Journal of Nursing*, Volume 108(5), pp. 20.
11. **Stajduhar, K.** (2007, May). Story on research study Access to care at the end of life featured in *In Focus*, the newsletter of the Fraser Health Authority.

10. **Stajduhar, K.** (2006, June). Story on research study “Improving the quality of end-of-life care in inpatient health care settings” featured in *Research News*, the research newsletter of the Vancouver Island Health Authority.
9. **Stajduhar, K.** (2006, March 17). Death with dignity: Most of us want to end our lives at home. But not every family can cope, *Victoria Times Colonist*.
8. **Stajduhar, K.** (2005, June 19). Ottawa’s compassionate care program faces legal challenge over restrictions, *Victoria Times Colonist*.
7. **Stajduhar, K.** (2005, May 29). Lives on hold for sick and dying interviewed by Vivian Smith for *Victoria Times Colonist*.
6. **Stajduhar, K.** (2005, May 2). Life and death decisions: B.C.’s advanced directive project allows individuals to decide beforehand what kind of care they’ll receive in the event they’re rendered incapable, *Victoria Times Colonist*.
5. **Stajduhar, K.** (2004, November 10). UVic forms palliative care research teams interviewed by Maria Lirone for *The Ring (University of Victoria)*.
4. **Stajduhar, K.** (2004, July 26). UVic to study impact on families of end of life care, *Toronto Star*.
3. **Stajduhar, K.** (2004, July 26). UVic to study impact on families of end of life care, *Globe & Mail*.
2. **Stajduhar, K.** (2004, July 26). UVic to study impact on families of end of life care, *Thunder Bay Chronicle Journal*.
1. **Stajduhar, K.** (2004, July 26). UVic to study impact on families of end of life care, *Kelowna Daily Courier*.

RADIO

10. **Stajduhar, K.** (2017, April 18). Interview on CFOX Radio Victoria on the BC Government’s investments in palliative and end of life care.
9. **Stajduhar, K.** (2016, February 26). Interview on CFOX Radio Victoria on the response to the Special Joint Committee Recommendations on Medically Assisted Suicide.
8. **Stajduhar, K.** (2016, February 26). Interview on CJAD Radio Montreal on the response to the Special Joint Committee Recommendations on Medically Assisted Suicide.
7. **Stajduhar, K.** (2016, February 26). Interview on News 1130 Radio Vancouver on the response to the Special Joint Committee Recommendations on Medically Assisted Suicide. <http://www.news1130.com/2016/02/26/death-wouldnt-be-an-option-if-end-of-life-care-is-excellent/>
6. **Stajduhar, K.** (2015, November 2). Interviewed on CBC Radio Victoria All Points West on equitable access to end-of-life care for structurally vulnerable people.
5. **Stajduhar, K.** (2015, October 29). Interviewed on CFOX 1070 Victoria on end-of-life care for homeless people in Victoria.
4. **Stajduhar, K.** (2012, May 17). Interviewed on CHEK 6 Victoria on care for people with advancing chronic life-limiting conditions.

3. **Stajduhar, K.** (2011, June 16). Interviewed for CHEK 6 Victoria on iPANEL initiative: An initiative for a palliative approach in nursing.
2. **Stajduhar, K.** (2011, April 5). Interviewed on CBC Radio Victoria on chronic illness and palliative care.
1. **Stajduhar, K.** (2004, July 28). Interviewed for CBC Radio Kelowna on family caregiver coping at the end of life (July 28, 2004).

TELEVISION

1. **Stajduhar, K.** (2005, April). Interviewed on CHEK 6 TV Victoria Noon News Hour regarding cancer issues.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

D. RESEARCH AND PROFESSIONAL ACTIVITIES

D.1 FUNDED GRANTS AND CONTRACTS

(Administered through the University of Victoria Office of Research Administration or through another university)

2018 **Principal Investigator** (with Co-PIs: R. Sawatzky, R. Cohen, & K. Schick-Makaroff; Knowledge Users - Clinical: N. Hilliard, B. McLeod; Knowledge Users - Patients: G., Cowman, A. Maybee; Knowledge Users - Decision Maker: L. Zetes-Zanatta; Patient and Family Engagement Panel: S. Cory, B. McLean, M. Luk, J. Huang; Clinical and Healthcare Administration Panel: S. Brown, D. Roberts, M. Fraser, K. Milne, L. Cuthbertson, J. Gerke, C. Paul, C. Tayler, D. Williscroft, S. Baxter; Health Technology Panel: B. Forde, H. Tsang, J. Voth; Research Panel: J. Bottorff, S. Bryan, P. Dodek, K. Fraser, A. Gadermann, E. Laforest, S. Reimer-Kirkham, P. Ratner, L. Russell, M. Santana, D. Whitehurst; International Collaborators: T. Edwards, G. Ewing, G. Grande, J. Öhlén). "Integration of a quality of life and practice support system to support a palliative approach for frail older adults living at home." Canadian Institutes of Health Research, Operating Grant: SPOR Innovative Clinical Trials Rewarding Success
– Phase 1: Idea Brief and Travel Awards, \$99,964. Invitation to Ideathon.

2017 – 2021 **Co-Investigator** (PI: L. Funk; Co-I's: A. Rounce, C.S. Mackenzie, S.R. Cohen; Collaborator: M. Krawczyk). "A mixed methods policy research study of dying at home in Canada." Social Sciences and Humanities Research Council of Canada, Insight Grant 425-2018-0257, \$130,967.

2017 – 2019 **Principal Investigator** (Co-I's: Reimer-Kirkham, S., Pauly, B., Wallace, B., Dosani, N., Colgan, S., Kvakic, K., Kamano, B., Showler, G., McGregor, D., & Sawatzky, R.). "Realizing the benefits of a palliative approach for vulnerable and marginalized people living with cancer." Canadian Cancer Society Research Institutes, Quality of Life Grant 2017-2019, \$99,787.

2017 – 2018 **Co-Investigator** (PI: H. Siden; Co-Is: A. de Longis, T. Dewan, L. Holsi, M.E. MacDonald, T. Oberlander, G. Robinson Treschow, W. Widger). "The frail young: Care for children with complex illnesses, their families and communities." University of British Columbia Internal Research Grant, \$98,000.

2017 **Principal Investigator** (with Co-applicants: B. Pauly, B. Wallace, & S. Reimer-Kirkham; Knowledge Users: K. Kvakic, G. Showler, D. McGregor, & N. Donasi). “Structural vulnerability, aging, and care at the end of life.” Funding: Canadian Institutes of Health Research, Planning & Dissemination Grant: \$20,000.

2016 – 2020 **Co-Investigator** (PI: S. Sinclair; Co-PI’s: T. Hack, & R. Sawatzky; Co-I’s: D. Barwich, S. Baxter, H. Chochinov, S. Cory, D. Dudgeon, L. Embleton, H. Forbes, E. Garland, N. Hagen, M. Harlos, D. Heyland, M. Krawczyk, L. Lechelt, C. Leget, S. McClement, C. Puchalski, P. Quail, S. Raffin Bouchal, L. Russell, L. Selman, P. Singh, A. Sinnarajah, & G. Thompson). “Development and validation of a patient-reported measure of compassionate care.” Funding: Canadian Institutes of Health Research, Project Scheme 2016-2020, \$638,356.

2016 – 2020 **Co-Investigator – BC Lead** (PI: J. Keefe; Co-PI: C. Estabrooks; Co-Is: M. Andrew, H. Armstrong, P. Armstrong, K. Aubrecht, W. Berta, I. Bourgeault, S. Braedley, F. Burge, D. Cloutier-Fisher, T. Daly, A. Gruneir, M. Hoben, E. Marshall, M. McGregor, P. Norton, & J. Poss; Principal Knowledge User: H. Cook; Knowledge Users: P. English, C. Grabusic, M. Hillmer, C. Schalm, J. Silvius, S. Stevens, D. Taylor, & G. Teare; Clinical Lead: L. MacDonald; Lead Patient/Family Representative: H. Fifield. “Seniors - Adding Life to Years (SALTY).” Funding: Canadian Institutes of Health Research, Team Grant: Late Life Issues, \$1,390,731; AIHS Partner Funds, \$200,000; Alzheimer Society of Canada Partner Funds, \$37,500; MSFHR Partner Funds, \$200,000; NSHRF Partner Funds, \$200,000.

2016 – 2020 **Co-Investigator** (with PIs: H. T. Stelfox & D. K. Heyland; 39 Co-Is). “Development and evaluation of a family-partnered care pathway for critically ill older patients.” Funding: Canadian Institutes of Health Research Team Grant: Late Life Issues, \$1,388,754.

2016 – 2017 **Principal Investigator** (with PI’s: N. Hilliard, & R. Sawatzky; Co-I’s: G. Doane, L. Matheson, C. Meyerman, S. Reimer-Kirkham, D. Roberts, P. Roy, & N. Wikjord). “Integrated approach to palliative care in acute care (iPAC-AC).” Funding: Technology Evaluation in the Elderly, Catalyst Program, \$100,000.

2015 – 2019 **Co-Principal Investigator** (with PI: R. Sawatzky; Co-PIs: R. Cohen, K. Schick-Makaroff, & K. Stajduhar; Clinician lead/principal knowledge user: N. Hilliard; Decision maker/principal knowledge user: L. Zetes-Zanatta; Co-Is: J. Bottorff, S. Bryan, P. Dodek, K. Fraser, A. Gadermann, E. Laforest, M. Parrilla Lopez, S. Reimer-Kirkham, P.A. Ratner, L. Russell, H. Tsang, M. Santana, D. Whitehurst; International collaborators: T. Edwards, G. Ewing, G. Grande, J. Öhlén; Knowledge users: S. Baxter, S. Brown, J. Carlson, S. Cory, L. Cuthbertson, J. Gerke, B. McLeod, C. Paul, J. Resin, D. Roberts, C. Tayler, D. Williscroft, J. Warnebold; Collaborators: J. Haskins, M. Kundert. “Integrating a quality of life assessment and practice support system in homecare services for older adults with life-limiting illness and their families.” Funding: Canadian Institutes of Health Research, eHealth Innovation Partnership Program (eHIPP), \$749,816. Partners: Fraser Health; Cambian Business Services, Inc; J. Voth & Intogrey Research and Development, Inc. This research is supported by: Geoff Cowman, CARP (Richmond/Delta. www.carp.ca); Barb MacLean, Family Caregivers of British Columbia (www.familycaregiversbc.ca); Canadian Hospice Palliative Care

Association (www.chpca.net); The Canadian Virtual Hospice www.virtualhospice.ca); Mary Luk, Alies Maybee, Catherine Yau (patient/family caregiver representatives). **(ranked #1 in Canadian Institutes of Health Research committee)**

2015 – 2017 **Co-Investigator** (with PI: S. Sinclair; Co-Is: H.M. Chochinov, T. Hack, N. Hagen, S. McClement, S. Raffin Bouchal et al.). “Healthcare providers’ understandings and experiences of compassion: Improving the delivery of healthcare services to Albertans from the inside-out.” MSI Foundation, \$98,000.

2015 – 2016 **Co-Investigator** (with PIs: R. Sawatzky, & K. Schick-Makaroff; Co-Is: S. Bryan, D. Dixon, A. Gadermann, L.B. Russell, & G. Wong; Knowledge users: N. Hilliard, K. Leeb, M. Mancuso, M. McGregor, & C. Taylor). “A meta-narrative review of patient- and family-reported experience and outcome measures across transitions of care for frail seniors living at home”. Canadian Institutes of Health Research, Knowledge Synthesis Grant, \$100,000.

2015 – 2016 **Co-Principal Investigator** (with PIs: R. Sawatzky, & R. Cohen; Co-PI: C. Tayler; Co-Is: J. Bottorff, S. Bryan, P. Dodek, A. Gadermann, P.A. Ratner, S. Reimer Kirkham, K. Schick-Makaroff, H. Tsang, & M. Santana; International collaborators: G. Ewing, G. Grande, J. Öhlén, & T. Edwards; Knowledge users: S. Baxter, C. Beveridge, S. Cory, M. Johnson, H. Lee, B. McLeod, & J. Warneboldt; HQPs: E. Laforest, & R. Wang). “Integrating a quality of life assessment and practice support system in palliative homecare.” Funding: Technology Evaluation in the Elderly Network (TVN), Catalyst Program, \$99,983.

2014 – 2018 **Co-Investigator** (with PI: S. Cory; Co-Is: S. Reimer-Kirkham, H. Chochinov, C. Bourassa, & others). “Cultural and religious perspectives.” Canadian Partnership Against Cancer, \$1,060,000.

2014 – 2017 **Principal Investigator** (with Co-Is: D. Gleave, K. Kvakic, R. McNeil, C. Meagher, B. Pauly, & S. Reimer-Kirkham). “Access to end of life care for vulnerable and marginalized populations.” Canadian Institutes of Health Research, \$357,608.

2014 – 2018 **Principal Investigator** (with PI: R. Sawatzky; Co-Is: R. Cohen, L. Funk, K. Votova, G. Grande, G. Ewing, S. Aoun, C. Toye, C. Wilkinson, & B. McLeod). “Improving the quality of life of family caregivers of cancer patients at the end of life: The Caregiver Support Needs Assessment Intervention.” Funding: Canadian Cancer Society Research Institute, \$299,722; and “The Carer Support Needs Assessment intervention: Supporting family caregivers of palliative patients at home.” Funding: Technology Evaluation in the Elderly Network (TVN), \$533,925.

2014 – 2015 **Co-Principal Investigator** (with PIs: R. Sawatzky, & R. Cohen; Co-Is: K. Schick-Makaroff, A. Gadermann, K. Arestedt, J. Bottorff, S. Bryan, P. Dodek, D. Heyland, N. Kogan, S. Lauck, J. Öhlén, S. Reimer-Kirkham, & H. Tsang; HQPs: G. King, E. LaForest, J. Lett, C. Neufeld, K. Schick-Makaroff, & J. Voth). “Integrating quality of life assessments into acute care for older adults with chronic life-limiting illness.” Funding: Technology Evaluation in the Elderly Network (TVN), Catalyst Program, \$99,856 (TWU: \$90,916; Jewish General Hospital \$8,940).

2013 – 2014 **Co-Investigator** (with PIs: D. Heyland, & J. You). “Improving DECision-making about goals of care for hospitalized, elDerly patiEnts: A multicentre, interventional study.” Canadian Institutes of Health Research, \$24,998.

2013 – 2014 **Co-Principal Investigator** (with PI: R. Sawatzky; Co-Is: S. Bryan, R. Cohen, D. Dixon, A. Gadermann, & K. Schick Makaroff). “Patient- and family-reported experience and outcome measures for elderly acute care patients: A knowledge synthesis.” Funding: Technology Evaluation in the Elderly Network (TVN), \$49,972.

2012 – 2014 **Co-Investigator** (with PI: S. Reimer-Kirkham; Co-Is: E. Antifeau, G. Doane, B. Pesut, P. Porterfield, & D. Roberts). “Integrated knowledge translation: Examining the efficacy of a collaborative knowledge translation approach.” Funding: Michael Smith Foundation for Health Research, \$200,000.

2012 – 2014 **Co-Investigator** (with PIs: R. Sawatzky, & P. Porterfield; Co-I: D. Roberts, S. Thorne, C. Tayler, J. Baumbusch, & T. Shalcwyck). “A mixed-methods knowledge synthesis about nursing care delivery and practice supports for a palliative approach.” Funding: Michael Smith Foundation for Health Research, \$249,491

2012 – 2014 **Co-Investigator** (with PIs: B. Pesut, & G. Potter; Co-I: G. Doane, B. McLeod, & T. McLean). “Enhancing education capacity for a palliative approach in rural nursing: A research demonstration project.” Funding: Michael Smith Foundation for Health Research, \$249,695.

2012 – 2013 **Co-Investigator** (with PI: S. Thorne; Co-Is: G. Hislop, C. Kim-Sing, & J. Oliffe). “Does communication really matter in cancer care?” Funding: Canadian Institutes of Health Research (Café Scientifique Program), \$3,000.

2011 – 2016 **Co-Investigator (Theme Lead: End of Life Care)** (with PI: D. Heyland; Co-Is: several investigators across Canada). “Technology evaluation in the elderly network.” Funding: Network Centres of Excellence grant, \$24,000,000.

2011 – 2014 **Co-Investigator** (with PIs: K. Kobayaski, & H. Cook; Co-Investigators: D. Cloutier-Fisher). “Evaluating the residential care delivery model in the Fraser Health Authority: A study of impacts on health human resource productivity, resident care and health outcomes and staff satisfaction.” Funding: MSFHR, \$225,000.

2011 – 2014 **Co-Investigator** (with PI: R. Cohen). “Caring for the caregiver: Implementation of an evidence-based novel service for family caregivers of cancer patients at the end of life.” Funding: Max Bell Foundation, \$179,900.

2011 – 2012 **Co-Investigator** (with PI: B. Pesut; Co-I’s: B. MacLeod, & R. Hole). “A palliative approach: A secondary analysis of qualitative data sets.” Funding: UBC-O Internal Grants Competition, \$9,936.

2011 – 2012 **Co-Principal Investigator** (with Co-PI: R. Sawatzky; Co-Is: A. Syme, B. Pesut, A. Bruce, B. McLeod, C. Tayler, & D. Roberts). “A mixed method knowledge synthesis of a palliative approach.” Funding: Canadian Institutes of Health Research, \$100,000.

2011 – 2012 **Principal Investigator** (with Co-I: S. Baxter, P. Porterfield, C. Tayler, S. Aoun, S. Bryan, R. Cohen, V. Crooks, S. Dumont, L. Funk, G. Grande, M.L Kelley, F.

Lau, C. Longo, J. Pereira, B. Pesut, S. Reimer-Kirkham, R. Sawatzky, S. Thorne, C. Todd, & C. Toye). “Community-based primary healthcare for people with chronic life-limiting conditions.” Funding: Canadian Institutes of Health Research, \$25,000.

2011 – 2012 **Co-Principal Investigator** (with Co-PI: Sharon Baxter; Co-I: R. Cohen). “Caring about caregivers: A collaborative approach to advancing knowledge and practice for family caregivers.” Funding: Canadian Institutes of Health Research, \$97,250.

2011 – 2012 **Co-Investigator** (with PI: B. Pesut; Co-I’s: B. McLeod, D. Hutchings, G. Doane). “A symposium on translating knowledge for a palliative approach in nursing.” Funding: Canadian Institutes of Health Research, \$24,876.

2010 – 2018 **Principal Investigator** (with Co-PI: C Tayler; 16 Co-I’s). “Initiative for a palliative approach in nursing: Evidence and leadership (iPANEL).” Funding: Michael Smith Foundation for Health Research, BCNRI Investigative Team, \$940,616.

2010 – 2013 **Co-Investigator** (with PI: S. Aoun; Co-I’s: C. Toye, G. Halkett, M. O’Connor, T. Smith, K. Skett, G. Grande, & K. Stajduhar). “Implementing and evaluating the impact of the Carer Support Needs Assessment Tool.” Funding: Australian Research Council, \$155,714.

2010 – 2011 **Co-Investigator** (with PI: A. Williams; Co-I’s: V. Crooks, R. Cohen, & W. Duggleby). “Knowledge mobilization of Canada’s compassionate care benefit.” Funding: Canadian Institutes of Health Research, \$95,320.

2009 – 2012 **Principal Investigator** (with Co-Is: D. Cloutier-Fisher, L. Funk, M.E. Purkis, V. Crooks, A. Williams, D. Roberts, & B. MacLeod). “The interpretation and practice of family empowerment in home care nursing: Palliative and chronic illness contexts.” Funding: Canadian Institutes of Health Research, \$214,008.

2009 – 2012 **Co-Investigator** (with PI: S. Thorne, & Co-I’s: G. Hislop, C. Kim-Sing, & J. Oliffe). “Communication in cancer care: Longitudinal cohort analysis of patterns and variations across the cancer trajectory.” Funding: Canadian Cancer Society Research Institute, \$371,074.

2009 – 2011 **Co-Principal Investigator** (with Co-PI: G. Doane; Co-I’s: H. Cook, C. Butcher, S. Cruikshank, D. Bidgood, J. Dolynuk, & J. Maude). “Knowledge translation in action: Improving the quality of care at the end of life.” Funding: Canadian Institutes of Health Research, \$199,807.

2009 – 2010 **Co-Principal Investigator** (with Co-PI: K. Bodell – Fraser Health). “Multidisciplinary collaboration on optimizing quality of dying.” Funding: Canadian Institutes of Health Research Meetings Grant, \$9,826.

2009 – 2010 **Co-Principal Investigator** (with Co-PI: R. Cohen). “Knowledge transfer for family caregiving in P/EOL care.” Funding: Canadian Institutes of Health Research, \$40,000.

2009 – 2010 **Principal Investigator** (with several Co-I’s). “Exploring family care work at the end of life.” Funding: Letter of intent, SSHRC Major Collaborative Research Initiative, \$20,000.

2008 – 2011 **Co-Principal Investigator** (with Co-PI: H. Coward, several other international Co-I’s). “Religious requirements for a ‘good death’ in hospice care.” Funding:

Canadian Institutes of Health Research, \$164,923. **Proposal Ranked #1 in Canadian Institutes of Health Research Review Panel.**

2008 – 2009 **Co-Investigator** (with PI: V. Crooks; Co-I's: N. Schuurman, & C. Robinson). "Palliative care in rural and remote BC: Identifying research priorities." Funding: BC Network for Aging Research, \$3,484.

2008 – 2009 **Principal Investigator** (with G. Grande, S. Aoun, C. Toye, & L. Funk). "International collaboration on palliative family caregiving." Funding: Canadian Institutes of Health Research (Meetings/Dissemination Grant), \$15,046.

2008 – 2009 **Co-Investigator** (with PI: A. Williams; Co-Is: R. Donovan). "Cultural influences on family caregiving in palliative and end of life care." Funding: Canadian Institutes of Health Research, \$22,393.

2007 – 2008 **Co-Investigator** (with PI: G. Grande; Co-I's: L. Kristjanson, S. Aoun, & C. Toye). "Workshop to develop international collaborative on family caregiving research in palliative and end of life care." Funding: The British Academy, \$15,000 CAD.

2007 – 2008 **Principal Investigator** (with Co-I's: L. Kristjanson, S. Aoun, C. Toye, & G. Grande). "Setting the stage for an international collaborative on family caregiving research in palliative and end of life care." Funding: Social Sciences and Humanities Research Council of Canada, \$25,000.

2007 – 2010 **Co-Investigator** (with PI: A. Lang; Co-I's: R. Cohen, A. Williams, A. Easty, D. St. Germain, & J. Lachance) "Safety in home care: Perspectives from clients, family members, caregivers and providers." Funding: Canadian Institutes of Health Research - \$159,711.

2007 – 2010 **Co-Investigator** (with PI: P. Hudson; Co-I's: T. Trauer, B. Kelly, L. Kristjanson, L. Oldham, C. Nordstrom, V. White, M. Summers, C. Hall, & T. Thomas). "Improving the psychological function of family caregivers of palliative care patients: A randomised controlled trial." Funding: National Health and Medical Research Council, Australian Government, \$300,000.

2007 – 2010 **Co-Investigator** (with PI: P. Hudson; Co-I's: T. Trauer, E. Lobb, L. Oldham, L. Kristjanson, & several others). "Helping family caregivers of palliative care patients manage their role: Evaluation of a hospital based group education program." Funding: Palliative Care Research Grants, National Health and Medical Research Council, Australian Government, \$219,810.

2007 – 2010 **Co-Investigator** (with PI: L. Shields; Co-I: A. Bruce, & A. Molzahn). "Restor(y)ing life within life threatening illness." Funding: Canadian Institutes of Health Research, \$246,826.

2007 – 2010 **Co-Investigator** (with PI: F. Lau; Co-I's: R. Fainsinger, M. Downing, V. Baracos, K. Fassbender, D. Bidgood, L. Cummings, & M. McLennen) "Timely access to end-of-life care for patients with life-threatening illness." Funding: Canadian Institutes of Health Research, Michael Smith Foundation for Health Research, Alberta Heritage Research Foundation, \$345,000.

2006 – 2009 **Co-Investigator** (with PI's: A. Williams, & V. Crooks; Co-I's: D. Allan, R. Cohen, & K. Brazil) "An evaluation of Canada's Compassionate Care Benefit from a family caregivers' perspective." Funding: Canadian Institutes of Health

Research, \$169,729. **Proposal ranked #1 in Canadian Institutes of Health Research Review Panel.**

2006 – 2007 **Co-Investigator** (with PI: Priscilla Koop; Co-I's: M.A. deJong-Berg, S.R. Cohen, A. Williams, & D. Allan) "Family caregiving at end of life: A women's health issue." Funding: Canadian Foundation for Women's Health, \$8,035.43.

2006 – 2007 **Co-Investigator** (with PI: R. Cohen; Co-I's: H. Chochinov, M. Deschamps, K. Wilson, P. Allard, R. Viola, V. Fiset, J. Lachance, P. Gagnon, S. McClement, P. Daeninck, & B. Mount). "Improving quality of life and informing social policy in palliative care: Team infrastructure funding." Funding: Sociobehavioural Cancer Research Network, National Cancer Institute of Canada, \$119,405.

2006 – 2008 **Principal Investigator** (with Co-I's: H. Cook, D. Allan, D. Bidgood, L. Norgrove, R. Cohen, D. Heyland, & A. Williams). "Measuring the quality of end of life care provided in inpatient health care settings, Victoria, BC." Funding: Michael Smith Foundation for Health Research, \$99,796.

2006 – 2011 **Principal Investigator** "Incentive Award." Funding: Michael Smith Foundation for Health Research, \$56,250.

2006 – 2011 **Principal Investigator** "MSFHR Scholar Award" (Career Award – top up from Canadian Institutes of Health Research award). Funding: Michael Smith Foundation for Health Research, \$150,000.

2006 – 2011 **Principal Investigator** "Canadian Institutes of Health Research New Investigator Award" (Career Award). Funding: Canadian Institutes of Health Research, \$250,000.

2006 – 2009 **Collaborator** (with PI: S. Cadell; Co-I's: H. Siden, B. Davies, L. Straatman, R. Steele, S. Liben, & D. Hemsworth). "Caregiving parents of children with life-limiting illnesses: Beyond stress and coping to growth." Funding: Canadian Institutes of Health Research, \$190,000.

2006 – 2008 **Principal Investigator** (with Co-I's: D. Cloutier-Fisher, M. E. Purkis, D. Roberts, & B. McLeod). "Access to care at the end of life: Encounters between home care nurses and family caregivers, Vancouver, BC." Funding: Canadian Institutes of Health Research, \$122,464.

2006 – 2008 **Principal Investigator** "Establishment Grant." Funding: Michael Smith Foundation for Health Research, \$80,972.

2005 – 2008 **Co-Investigator** (with PI: S. Thorne; Co-I's: S. Harris, G. Hislop, C. Kim-Sing, & J. Oliffe). "Communication in cancer care: The trajectory of interaction between patients and health care professionals." Funding: Canadian Institutes of Health Research, \$210,543.

2005 – 2008 **Co-Investigator** (with PI: S. Thorne; Co-I's: S. Harris, G. Hislop, C. Kim-Sing, & J. Oliffe). "Communication in cancer care: The trajectory of interaction between patients and health care professionals." Funding: National Cancer Institute of Canada, \$247,366. Declined.

2005 – 2006 **Co-Investigator** (with PI's: C. Wolfson, S. Kirkland, & P. Raina; Co-I's: several others). "Canadian Longitudinal Study on Aging: Developmental activities phase II." Funding: Canadian Institutes of Health Research, \$770,000.

2004 – 2009 **Co-Principal Investigator** (with Co-PI: R. Cohen, Co-I's: N. Chappell, P. Koop, A. Williams, & D. Heyland). "Family caregiving in palliative and end of life care: A new emerging team, Victoria, BC." Funding: Canadian Institutes of Health Research, \$1,361,361.

2004 – 2007 **Principal Investigator** (with Co-Is: G. Fyles, & D. Barwich). "Family caregiver coping in end-of-life cancer care, Victoria, BC." Funding: National Cancer Institute of Canada, \$301,182.

2004 – 2006 **Co-Investigator** (with PIs: S. Dumont, P. Jacobs, K. Fassbender, & P. Villeneuve; Co-Is: C. Brenneis, F. Burge, M. Deschamps, R. Fainsinger, M. Harlos, G. Johnson, L. McManus, & J. Penrod). "Palliative care in Canada: The economic perspective." Funding: Canadian Institutes of Health Research, \$274,514.

2004 – 2005 **Co-Investigator** (with PIs: C. Wolfson, S. Kirkland & P. Raina; Co-Is: several others). "Canadian Longitudinal Study on Aging: Developmental activities phase I." Funding: Canadian Institutes of Health Research, \$974,000.

2003 – 2006 **Co-Investigator** (with PI: R. Cohen; Co-I's: H. Chochinov, M. Deschamps, K. Wilson, P. Allard, R. Viola, V. Fiset, J. Lachance, P. Gagnon, S. McClement, P. Daeninck, & B. Mount). "Improving quality of life and informing social policy in palliative care: Team infrastructure funding." Funding: Sociobehavioural Cancer Research Network, National Cancer Institute of Canada, \$356,000.

2003 – 2006 **Co-Investigator** (with PI: D. Hultsch; Co-Is: N. Chappell, D. Cloutier-Fisher, K. Kobayashi, D. Lai, P. MacKenzie, P. McGowan, M. Penning, Z. Wu, D. Bub, E. Gallagher, M. Hunter, M. Masson, C. Mateer, R. Rhodes, E. Strauss, & H. Tuokko). "Aging and health: A psychosocial population health perspective." Funding: Michael Smith Foundation for Health Research (team infrastructure grant), \$687,500.

2003 – 2004 **Co-Principal Investigator** (with Co-PI: R. Cohen; Co-Is: N. Chappell, P. Koop, & A. Williams). "Family caregiving in palliative and end of life care: A new emerging team." Funding: Canadian Institutes for Health Research (proposal development funds), \$5,000.

2002 – 2003 **Co-Investigator** (with PIs: F. Lau, & M. Downing; Co-Is: D. Adams, D. Cloutier-Fisher, L. Librach, A. Kirshen, & R. Goldman). "Towards the development of a national surveillance system for palliative care: A first step." Funding: Health Canada (contract), \$10,000.

2000 – 2002 **Co-Applicant** (with Principal Applicant: B. Davies (Dissertation Co-Supervisor). "The social context of dying at home in relation to home-based family caregiving." Funding: British Columbia Medical Services Foundation, \$16,520.14

2000 – 2001 **Principal Investigator** "The social context of dying at home in relation to home-based family caregiving." Funding: Xi Eta Chapter, Sigma Theta Tau (UBC), \$500.

2000 – 2001 **Principal Investigator** "The social context of dying at home in relation to home-based family caregiving." Funding: UBC School of Nursing (Katherine McMillan Director's Discretionary Fund), \$700.

1995 – 1998 **Co-Principal Investigator** (with Co-PI: E. Lindsay). “An evaluation of the Victoria AIDS Respite Care Society.” Funding: Health Canada, \$169,709.

D.1 FUNDED GRANTS AND CONTRACTS

(Administered through a Health Authority or similar institution)

2010 – 2011 **Co-Principal Applicant** (with Co-PIs: K. Bodell, & S. Miwani; Co-Is: R. Cohen, P. Porterfield, C. Tayler, & D. Barwich). “Improving quality of dying and death in hospice.” Funding: Ridge Meadows Hospital Foundation, \$49,629.

2000 – 2001 **Co-Principal Investigator** (with Co-PI: L. Poffenroth; Co-I: E. Wong). “Rapid assessment, response, and evaluation: Examining HIV/AIDS and injection drug use in the Capital Health Region.” Funding: Health Canada, \$169,000.

2000 – 2001 **Co-Principal Applicant** (with Co-PI: L. Poffenroth). “Peer-based educational intervention for injection drug users: Reducing the harms associated with drug use in Victoria, BC.” Funding: BC Centre for Disease Control; Ministry of Health Services (contract), \$15,000.

1997 – 1998 **Principal Investigator** “Determining the educational needs of thyroid cancer patients.” Funding: Capital Health Region, Victoria, BC, \$2,500.

1997 – 1998 **Principal Investigator** “Injection drug use and HIV/AIDS in the Capital Health Region.” Columbia Centre for Disease Control; Vancouver Island Health Authority, \$112,000.

1994 – 1995 **Principal Investigator** “The feasibility and desirability of a supported living/respite care home for people living with HIV/AIDS.” Funding: Victoria AIDS Respite Care Society, \$2,000.

D.2 EDITORIAL APPOINTMENTS

2017 – Member, Editorial Board, *Journal of Palliative Care*

D.3 PEER REVIEWS FOR BOOKS OR JOURNALS

2011 – Referee, *Canadian Journal on Aging*

2010 – Referee, *Palliative Medicine*

2009 – Peer Reviewer, The Exchange, On Line Knowledge Translation

2009 – Platform in Palliative Care, Canadian Virtual Hospice

2004 – Referee, *The Journal of Hospice and Palliative Nursing*

2004 – Referee, *Social Science and Medicine*

2002 – Referee, *Journal of Palliative Care*

2000 Section Reviewer, *Canadian Journal of Nursing Research*

Volume 32(2): Philosophy/Theory (2000)

Volume 32(3): Chronicity (2000) 1999 – Referee for

Journal of Family Nursing 1998 – Referee for

Canadian Nurse

D.4 PEER REVIEWS FOR RESEARCH GRANTS OR CONTRACTS

2018 Chair, Research Trainee Program Health Services Research Review Panel,
Michael Smith Foundation for Health Research

2017 – 2020 Member, College of Reviewers, Canadian Institutes of Health Research

2017 Chair, Research Trainee Program Health Services Research Review Panel,
Michael Smith Foundation for Health Research

2017 Member, Innovations in Palliative and End-of-Life Care grant review committee,
Canadian Foundation for Health Innovation

2016 Chair, Research Trainee-Postdoctoral Fellowship Peer Review Panel, Michael
Smith Foundation for Health Research

2015 Chair, Peer Review Committee, Health Services Research Scholar Committee,
Michael Smith Foundation for Health Research

2015 Peer Reviewer, Health Services Evaluation and Interventions Research 3,
Canadian Institutes of Health Research

2014 – 2015 Peer Reviewer, Canadian Institutes of Health Research, “Doctoral Research
Awards B” Awards Committee

2012 – 2014 Peer Reviewer, Australian Research Council

2012 Member, Peer Review Committee, Health Services Research Scholar Committee,
Michael Smith Foundation for Health Research

2011 Member, Peer Review Committee, Planning, Dissemination and Knowledge
Supplement Grants, Canadian Institutes of Health Research

2010 Member, Peer Review Committee, Public, Community & Population Health,
Canadian Institutes of Health Research

2010 Member, Panel K Peer Review Committee: Palliative and Supportive Care,
Canadian Cancer Society Research Institute

2007 – 2010 Member, Peer Review Committee, Population Health Research Trainee
Committee, Michael Smith Foundation for Health Research

2007 Peer Reviewer for Open Grants Competition Application, SSHRC

2005 – 2007 Member, Peer Review Committee, Palliative and End of Life Care Committee,
Canadian Institutes of Health Research

2005 Peer Reviewer and Adjudication Committee Member, UVIC SSHRC Master’s
Student Review Panel

2004 Peer Reviewer for Randomized Clinical Trials Peer Review Panel, Canadian
Institutes of Health Research

D.5 MEMBERSHIPS/OFFICES HELD IN PROFESSIONAL AND COMMUNITY ORGANIZATIONS

- 2017 – Member, Committee on Research and Scholarship, Canadian Association of Schools of Nursing, Ottawa, ON
- 2002 – 2004 President, Board of Trustees, Family Caregivers' Network Society, Victoria, BC
- 2000 – 2002 Board Chair, Board of Directors, Family Caregivers' Network Society, Victoria, BC
- 1996 – 1997 Member, Board of Directors, AIDS Vancouver Island, Victoria, BC
- 1992 – 1995 Member, Board of Directors, Victoria AIDS Respite Care Society, Victoria, BC
- 1992 – 1995 Chair, Research Committee, Victoria AIDS Respite Care Society, Victoria, BC

D.6 CONSULTING ACTIVITIES

- 2009 Member, Expert Advisory Committee, Strategic Framework to Support Family Caregivers in BC, BC Ministry of Health Services/Family Caregivers Network Society.
- 2008 Consultant to Dr. Marcus Hollander on project “Developing a Framework/ Taxonomy Matrix to be used for Describing Innovative and Promising Models of Service Delivery in Cancer Control.” Funding: The Canadian Partnership Against Cancer.
- 2007 Consultant to Dr. Penny MacCourt on project entitled “Promoting Senior’s Mental Health in Cancer Care”, Funded by Health Canada (Population Health Fund).
- 2007 Consultant to Dr. Graeme Rocker on qualitative research methods for study focused on end-of-life caregiving in chronic obstructive lung disease. Funded by Canadian Institutes of Health Research.
- 2007 Consultant to Rhea Yates of the Canadian Virtual Hospice on decision making guidelines for dying at home.
- 2007 Consultant to Dr. Jeanne Katz, Senior Lecturer and Director of Post-Graduate Studies, Open University, UK on home care issues for the dying in Canada.
- 2006 – 2009 Consultant to Dr. Susan Cadell on family caregiving measures and analysis for research project entitled, “Caregiving Parents of Children with Life-Limiting Illnesses: Beyond Stress and Coping to Growth.” Funded by Canadian Institutes of Health Research.
- 1992 – 1995 Volunteer Nurse Consultant, Victoria AIDS Respite Care Society, Victoria, BC.

D.7 ORGANIZING/LEADING WORKSHOPS OR CONFERENCES

- 2017 Planning Committee Member, Canadian Hospice Palliative Care Conference, Ottawa, ON

2017 Research Satellite session Chair, Canadian Hospice Palliative Care Conference, Ottawa, ON

2017 Planning Committee Member, Canadian Hospice Palliative Care Conference, Ottawa, ON

2017 Scientific Abstract Review Committee Member, Canadian Hospice Palliative Care Conference, Ottawa, ON

2014 Planning Committee Member, 20th International Qualitative Health Research Conference, Victoria, BC

2008 Co-Chair (with Dr. A. Molzahn), UVic School of Nursing Research Day, Victoria, BC (cancelled)

2006 Scientific Review Committee, 16th International Congress on Care of the Terminally Ill, Montreal, QC

2005 Abstract Reviewer, BC Hospice Palliative Care Association Annual Conference, Vancouver, BC

2005 Abstract Reviewer, Canadian Association of Gerontology Annual Conference, Halifax, NS

2004 Abstract Reviewer, BC Hospice Palliative Care Association Annual Conference, Vancouver, BC

1999 – 2001 Planning Committee Member, Canadian Association of Hospice Palliative Care Conference Planning Committee, Victoria, BC

1998 – 1999 Planning Committee Member, Ethel John's Research Forum, University of British Columbia, Vancouver, BC

1997 – 1998 Chairperson, Graduate Student Symposium at the 4th International Qualitative Health Research Conference, Vancouver, BC

1996 – 1998 Planning Committee Member, 4th International Qualitative Health Research Conference, Vancouver, BC

D.8 OTHER RESEARCH AND PROFESSIONAL ACTIVITIES

MEMBERSHIP ON RESEARCH AND COMMUNITY COMMITTEES

2017 – Member, Palliative Care Expert Advisory Group, Canadian Institute for Health Information

2016 – Member, Citizen Engagement Committee, Technology Evaluation in the Elderly Network (TVN)

2012 – Research Scientist, Fraser Health

2012 – 2013 Director, Canadian Researchers at the End of Life Network (CARENET)

2012 Visiting Professor, Faculty of Medicine, Dalhousie University, Halifax, NS (February)

2009 – 2012 Member and Research Advisor, Fraser Health Palliative Care Research Team, Vancouver, BC

2008 Visiting Professor, School of Nursing, University of Manchester, Manchester, England

2007 – Steering Committee Member, International Collaborative on Palliative Caregiving Research (Australia, U.S., Canada, U.K.)

2006 Visiting Research Fellow, Western Australia Centre for Cancer and Palliative Care, Edith Cowan University, Perth, Australia

2006 Visiting Research Fellow, Centre for Palliative Care, St. Vincent's Hospital & University of Melbourne, Melbourne, Australia

2005 Invited Participant, Strategic Think-Tank on Improving the Care of Bereaved Families, Sponsored by VON Canada

2004 Member, Personnel Program Task Force, MSFHR

2003 – Member, End of Life Working Group, Canadian Longitudinal Study on Aging

2002 – Member, Pain and Symptom Management/Palliative Care Research Subcommittee, BC Cancer Agency

2002 Expert Advisor, Family Caregiver Working Group of the National Action Plan on End of Life Care, Health Canada

2001 – 2004 Reviewer, Research Review and Ethical Approval Committee, Vancouver Island Health Authority

2001 – 2003 Member, Expert Advisory Panel of the Provincial Strategy on End of Life Care, BC Ministry of Health Services

2001 – Member, Sociobehavioural Cancer Research Network Palliative Care Research Team

1997 – 1999 Graduate Student Representative, Graduate Programs Committee, University of British Columbia School of Nursing

1994 – 1996 Chairperson, Ad Hoc Committee for a Supported Living/Respite Care Home for Persons Living with HIV/AIDS (Phase 1), Victoria AIDS Respite Care Society, Victoria, BC

MENTORSHIP OF CLINICAL SCIENTISTS

*CLINICIAN SCIENTIST MENTORSHIP LISTED TO ACKNOWLEDGE EXTENSIVE WORK DONE TO SUPPORT CLINICIANS TO ENGAGE IN RESEARCH PROJECTS

2016 – Carolyn Maze, Victoria Hospice Foundation, Role: Advisor

2016 – Carolyn Wilkinson, Victoria Hospice Foundation, Role: Advisor

2016 – Christine Cosack, Victoria Hospice Foundation, Role: Advisor

2016 – 2018 Nicole Wikjord, Fraser Health, Role: Clinician Scientist

2016 – 2018 Patricia Roy, Fraser Health, Role: Clinician Scientist

2011 – 2015 Pat Porterfield, Vancouver Coastal Health Authority, Role: Clinician Scientist

2008 – 2011 Darcee Bidgood, Vancouver Island Health Authority, Role: Clinician Scientist

2008 – 2011 Leah Norgrove, Vancouver Island Health Authority, Role: Clinician Scientist
 2008 – 2016 Barbara McLeod, Fraser Health, Role: Clinician Scientist
 2008 – 2016 Della Roberts, Fraser Health, Role: Clinician Scientist

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

E. FILMS, VIDEOS, COURSES DEVELOPED

E.1 FILMS, VIDEOS (Indicate whether each has been juried)

E.2 COURSE DEVELOPMENT (Distance education courses, for example--indicate whether the courses have been peer reviewed)

2017 Revision of N481c (Distance Education Course), Nursing Practice for Hospice Palliative Care
 Revision of N523 (Graduate Seminar), Disciplinary Research for Advanced Practice Nursing
 2008 Member, Nurs 510 (Applied Statistics in Nursing) Course Development Team
 1998 Revision of N481c (Distance Education Course), The Philosophy and Practice of Palliative Care (in collaboration with Lynn Cummings) (course was not peer-reviewed).

E.3 SOFTWARE DEVELOPMENT (Indicate whether each has been peer reviewed)

8. TEACHING AT THE UNIVERSITY OF VICTORIA

A. COURSES TAUGHT (Exclude directed studies courses)

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ – Procedures Used</u>	<u>Availability² – of Evaluation Results</u>
1998	N481c	10	May-August	19	a; b	a; b; c
1999	N481c	10	May-August	25	a; b	a; b; c
2000	N352	12	Jan-April	25	a; b	a; b; c
2001	N481c	10	May-August	25	a; b	a; b; c
2005	N515	12	Jan-April	16	a; b; g	a; b; c
2007	N515	12	Jan-April	16	a; b; g	a; b; c
2008	N352	9	Jan-April	31	a; b	a; b; c
2010	N590	12	Jan-April	16	a; b	a; b; c
2011	N481c	12	Jan-April	48	a; b	a; b; c

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ – Procedures Used</u>	<u>Availability² – of Evaluation Results</u>
2014	N604b	12	Jan – April	9	a; b	a; b; c
2015	N604b	12	Jan – April	5	a; b	a; b; c
	N341	12	Jan – April	39	a; b	a; b; c
2016	N341	12	Jan – April		a; b	a; b; c
	N341	12	Jan – April		a; b	a; b; c
2017	N481c	3	Jan – April	44	a; b	a; b; c
	N341	3	Jan – April	43	a; b	a; b; c
2018	N481c	10	Jan – Apr	43	a; b	a; b; c
	N524	12	Jan – Apr	23	a; b	a; b; c

Note: Use the appropriate letters to indicate how evaluations were conducted and where the results are available. Instructor consent is normally required for release of any evaluation results. Release of evaluation results may be required for salary review, promotion and tenure decisions or where University policy requires disclosure of teaching evaluations (e.g., procedures under the University Harassment Policy).

- ¹ a. Student questionnaires (numerical ratings)
b. Student questionnaires (written comments)
c. Comparisons of student ratings
(across School/Department instructors)
d. Peer review(s)
e. Self-evaluation(s)
f. Post-graduate survey(s)
g. Other evaluation/review procedures used

- ² a. Available from the instructor
b. Available from the Department/School (with instructor's consent)
c. Available from the Dean's Office (with instructor's consent)

8. TEACHING AT THE UNIVERSITY OF VICTORIA

B. DIRECTED READINGS COURSES TAUGHT

<u>Year</u>	<u>Course</u>	<u>Hours /Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ – Procedures Used</u>	<u>Availability² – of Evaluation Results</u>
2005	INTD 580 Qualitative Methods	4	Summer	1 (M. Cairns)	g	a
2005	Practicum Field Guide (BSN student)	7.5	Spring	1 (M. Hillman)	g	a
2008	N680 PhD Research Internship	4.0	Summer	1 (C. Tschanz)	g	a

<u>Year</u>	<u>Course</u>	<u>Hours /Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ Procedures Used</u>	<u>Availability² of Evaluation Results</u>
2008	INTD 580	4.0	Summer	1 (S.Waskiewich)	g	a
	Ethical and Methodological Issues in Conducting Research at End of Life (MA)					
2009	N590	6.0	Fall	1 (H. Cooke)	g	a
	Epistemological and Ontological Underpinnings of Qualitative Research (PhD)					
2010	N590	4.0	Winter	1(S. Braidall)	g	a
	A critical analysis of self-care in hospice palliative care (PhD)					
2010	N590	3.0	Spring	1 (A. Fimrite)	g	a
	An integrative review on feeding/eating issues at the end of life (MA)					
2012	N590	3.0	Spring	1 (L. Rietze)	g	a
	Methodological issues in conducting palliative care research (PhD)					

- (1) Chairman of supervisory committee (i.e. supervisor or co-supervisor);
(2) Member of supervisory committee;
(3) External examiner (indicate if at another university); or
(4) Chairman of examination committee;
(5) Second reader on Nurse Practitioner Evaluation Project

8. TEACHING AT THE UNIVERSITY OF VICTORIA

C. GRADUATE STUDENT SUPERVISION

Years	Student Name	Degree Program	Type of Supervision	Status
2018	Name, University of Melbourne, AU	PhD	Ext Exam	In progress
<i>Title: Preferences for place of care and place of death in terminally ill patients and their family caregivers</i>				
2017 – 18	Mauricio (Edier) Arias, Universidad Nacional de Colombia	PhD, Nurs	1 Co-supervisor	Visiting scholar

<i>Title: Efficacy of a nursing intervention to reduce the uncertainty in people with cancer in palliative care and their caregivers</i>				
2015 – <i>Title:</i>	Jennifer Aitken	PhD, Nurs	1 Co-chair	Withdrawn
2014 – <i>Title: TBD</i>	Patricia Mazzotta	PhD, Nurs	2 Member	In progress
2014 – <i>Title: Development of a program to train nurse champions in a palliative approach to acute inpatient clinical practice for advanced heart failure: An interpretive description study informed by developmental evaluation</i>	Esther Laforest, McGill	PhD, Nurs	2 Member	In progress
2014 – <i>Title: Resilience, health equity, and LGBTQ (lesbian, gay, bisexual, transgender, and queer) health</i>	Kelsey Rounds	PhD, Nurs	1 Chair	On-leave
2014 – <i>Title: Access to care for people with persistent mental illness who are approaching end of life</i>	Erin Donald	PhD, Nurs	1 Chair	In progress
2013 – 14 <i>Title: Exploring what is important to parents of children receiving palliative care: An integrative review</i>	Linda Dart	MSN	1 Chair	Completed
2014 – <i>Title: The end-of-life care for patients and families with heart failure: Exploring the interface of schemas and resources to examine the structures that influence care</i>	Jennifer Gibson, UBC	PhD, Nurs	2 Member	In progress
2013 – 16 <i>Title: Nurse-educator Specialty</i>	Cate McBurney	MSN	2 Member	Completed
2013 – <i>Title: TBD</i>	Michelle Funk	PhD	1 Chair	Withdrawn
2013 – 15 <i>Title: Adult palliative care providers and their interactions with children</i>	Ian Scott	MSW	2 Member	Completed
2012 – <i>Title: Advance care plans among cognitively impaired older adults</i>	Anna Jeznach	PhD, Psyc	2 Member	In progress
2012 – 16 <i>Title: Showing respect: Death rituals of the Chinese community in coastal urban British Columbia</i>	Julia Lacy	MA, Anth	3 Ext Exam	Completed
2012 – 15 <i>Title: Mourning me: An interpretive description of grief and identity loss in older adults with mild cognitive impairment (MCI)</i>	Jordan Ali	MA, Psyc	3 Ext Exam	Completed
2011 – <i>Title: Access to residential and end-of-life care: Exploring South Asian older adults' and family caregiver perspectives</i>	Sherin Jamal	PhD, SDH	1 Chair	In progress
2011 – <i>Title: Evaluating factors that influence nurses' participation in advance care planning in a hospital setting</i>	Lori Rietze	PhD	1 Chair	In progress
2011 – 12 <i>Title: Clinical practice guidelines for the use of venous access devices in cancer care</i>	Kellie Brodie	MSN	2 Member	Complete
2010 – <i>Title: Oncology and nutrition</i>	Andrea Fimrite	MA, SDH	1 Co-chair	Incomplete
2010 –	Kim Skett, Curtin University of Technology, Perth, AU	PhD, SDH	2 Member	

<i>Title: Factors influencing the end of life care preferences of community palliative care clients: A comparison between those who live alone and those who have a carer</i>				
2010 – 16	Florence Misurka	MN	1 Co-chair	Complete
<i>Title: Community health care aides providing palliative care and their experiences of support</i>				
2010 – 14	Nisha Sutherland, Western	PhD	2 Member	Complete
<i>Title: Gender relations in hospice palliative home care for clients with cancer and their family caregivers: A critical analysis</i>				
2010 –	Christina Berlanda	MSN	1 Chair	In progress
<i>Title: Palliative care for cardiac patients</i>				
2010 – 16	Sheryl Shermak	PhD, INTD	1 Co-chair	Complete
<i>Title: Embodying living <--> dying: Everyday life with chronic metastatic breast cancer</i>				
2009 – 15	Mary Jo Levers	PhD	1 Chair	Complete
<i>Title: Nursing practice change in residential care settings</i>				
2008 – 15	Heather Cooke	PhD, INTD	1 Co-chair	Complete
<i>Title: Dementia care provision: Residential care aides' experiences</i>				
2008 – 11	Linda Outcalt	MA	3 Ext Exam	Completed
<i>Title: Paid companions for the elderly: Ambiguities, relationships and 'being in the world'</i>				
2008 – 12	Bella Wang	MN	2 Member	Complete
<i>Title: Knowledge translation and its application to refractory symptom and palliative sedation therapy guidelines</i>				
2008 – 10	Sue Kurucz	MN	2 Member	Complete
<i>Title: Implementing person centred care strategies for those with dementia in residential care: An integrated review of the literature</i>				
2007 –	Coby Tschanz	PhD	1 Chair	In progress
<i>Title: Authenticity in nursing practice in palliative care contexts</i>				
2007 – 13	Melissa Giesbrecht, SFU	PhD, Geog	2 Member	Complete
<i>Title: Placing the intersection: A qualitative exploration of formal and informal palliative caregiving in the home</i>				
2007 – 12	Roxanne Baier	MN	1 Co-chair	Complete
<i>Title: Parents' and nurses' perceptions of patient-and-family centered care and the impact of the nurse-patient relationship</i>				
<i>** I supervised this student until my 2008/09 maternity leave. As she was continuing extensive work during my leave, she was advised to find a new supervisor.</i>				
2007 – 11	Maureen Ryan	MN	1 Co-chair	Complete
<i>Title: Spiritual distress through the lens of theism, monism, and humanism</i>				
<i>** I supervised this student until my 2008/09 maternity leave. As she was continuing extensive work during my leave, she was advised to find a new supervisor.</i>				
2007 – 11	Kathleen Yue	MSN	1 Co-chair	Complete
<i>Title: The experience of well-being in the midst of advanced cancer</i>				
2007 – 08	Michelle Taggart	MSN	1 Chair	Complete
<i>Title: The attitudes and activities of registered nurses towards health promotion and patient education in the emergency department</i>				
2007 – 09	Kathleen Johnston	MS	1 Chair	Complete
<i>Title: An orientation to hospice palliative care for home care nurses</i>				
<i>** I supervised this student until my 2008/09 maternity leave. As she was continuing extensive work during my leave, she was advised to find a new supervisor.</i>				
2007 – 10	Samantha Hampton	MSN	1 Chair	Complete
<i>Title: Resilience in palliative care nurses</i>				

** I supervised this student until my 2008/09 maternity leave. As she was continuing extensive work during my leave, she was advised to find a new supervisor.

2006 – 08	Shellie Steidle	MN	2 Member	Complete
<i>Title: Creating an oncology nursing elective</i>				
2006 – 08	Jennifer Parkins	MS	2 Member	Complete
<i>Title: The needs of young adults with cancer: Their own perspectives</i>				
2005 – 10	Jennifer Kennedy	MSN	1 Chair	Complete
<i>Title: Evaluation of the Saanich Peninsula Palliative Care Program</i>				
** I supervised this student and worked extensively with her for 3 years prior to my impending maternity leave. As she was continuing extensive work during my leave, she was advised to find a new supervisor.				
2005 – 07	Sean Keays, SFU	MA, Geron	3 Ext Exam	Complete
<i>Title: Characteristics of administrators and quality of care in Ontario care facilities</i>				
2005 – 07	Gina Gaspard	MN	4 Chair	Complete
<i>Title: not applicable</i>				
2005 – 07	Monique McLaughlin	MSN	5 2 nd Reader	Complete
<i>Title: Proposal to evaluate an NP led outpatient antibiotic program for the treatment of skin and soft tissue cellulitis</i>				
2005 – 07	Barbara McKell	MSN	3 Ext Exam	Complete
<i>Title: Proposal for the evaluation of a nurse practitioner in geriatric medicine and end of life program</i>				
2007 – 10	Shelly Waskiewich	MA, INTD	1 Co-chair	Complete
<i>Title: End of life care in long term care facilities</i>				
2005 – 07	Michael Corman	MA, Soci	2 Member	Complete
<i>Title: How parents cope with the stresses and joys of having an institutionalized child with autism</i>				
2005 – 07	Kristina Kowalski	MSc, Psyc	3 Ext Exam	Complete
<i>Title: Stages of driving behaviour change within the transtheoretical model (TM)</i>				
2005 – 08	Lee Ann Fox	MSN	2 Member	Complete
<i>Title: The impact of interprofessional communication/collaboration during times of transition for cancer patients with advanced disease – Systematic analysis using an electronic learning module</i>				
2004 – 09	Moirra Cairns	MA, INTD	1 Co-chair	Complete
<i>Title: The bereavement experiences of family caregivers' with uncomplicated grief</i>				
2004 – 10	Brenda Lee	MN	1 Co-chair	Complete
<i>Title: Registered nurses' experience of caring for a dying family member</i>				
2004 – 06	Angela Mercier	MN	2 Member	Complete
<i>Title: Procedural sedation in the emergency room</i>				
2003 – 08	Laura Funk	PhD, Soci	2 Member	Complete
<i>Title: Responsibility for aging parents: Independence and obligation within filial relationships</i>				
2003 – 07	Agustin Del Vento	MA, Psyc	3 Ext Exam	Complete
<i>Title: Physicians' use of indirect language to deliver medical bad news: An experimental investigation</i>				
2002 – 04	Valerie Olynyk	MN	1 Co-chair	Complete
<i>Title: : Constructing the meaning of interdisciplinarity in palliative care</i>				

8. TEACHING AT THE UNIVERSITY OF VICTORIA

D. ADDITIONAL TEACHING ACTIVITIES

D.1 GUEST LECTURES

1996 Guest Lecture, N341, Topic: *Nursing Inquiry*

1999 Guest Lecture, N360, Topic: *Qualitative Program Evaluation*

2002 Guest Lecture, Nursing Research Class (undergraduate), Trinity Western University, Topic: *Participatory Action Research*

Guest Lecture, Nursing Research Class (graduate), University of British Columbia, Topic: *Ethnoepidemiological approaches to research*

Guest Lecture, Nursing Research Class (graduate), University of British Columbia, Topic: *“Doing” Ethnography with vulnerable populations*

Guest Lecture, N520, Topic: *The Discipline of Nursing*

2004 Guest Lecture, N481c, Topic: *Philosophy and Practice of Palliative Care*

2007 Guest Speaker, School of Nursing Brown Bag Lunch, Topic: *Interdisciplinary Research Teams*

Seminar Lead, N621, Doctoral Seminar in Nursing Scholarship (November 20, 2007) Seminar Lead, N622, Dissertation Seminar (November 20, 2007)

Guest Lecture, N604, Research Methods for Nursing and Health Care, Topic: *Challenges of Qualitative Data Collection*

2008 Guest Speaker, N622, Dissertation Seminar, Topic: *Making the Transition from Doctoral Student to Faculty Member* (January 22, 2008)

Guest Speaker, N604, Quantitative Research Methods, Topic: *Experimental and Quasi-Experimental Studies* (January 21, 2008)

Guest Lecture, *Being Successful in Research at UVic*, Orientation of New Faculty at the University of Victoria, Office of Research Services (August 2008).

Guest Lecture, N604, Research Methods for Nursing and Health Care, Topic: *Challenges of Qualitative Data Collection* (Fall, 2008)

Guest Lecture, PhD student orientation, Funding for Doctoral Students (Fall, 2008) 2009

Guest Lecture, N622, Doctoral Seminar, Topic: *Developing a Program of Research* (Fall, 2009).

2010 Guest Lecture, N604, Quantitative Research Methods, Topic: *Quasi Experimental Research* (March 2, 2010).

Guest Lecture, N622, Doctoral Seminar, Topic: *Practice-Based Research in Nursing* (October, 2010)

Guest Lecture, SDH Graduate Student Colloquium, Topic: *Developing a Program of Research from the Ground Up* (November, 2010).

Guest Lecture, N622, Doctoral Seminar, Topic: *Linking Theory and Research in Nursing Inquiry* (November, 2010).

- 2011 Guest Lecture, N604, Quantitative Research Methods, Topic: *Quasi Experimental Research* (March 2, 2011).
- Guest Lecture, Research and Scholarship, Topic: *So you are thinking about doing a post-doc?* (May 25, 2011).
- Guest Lecture, Doctoral Seminar, Topic: *Developing a Program of Research from the Ground Up* (November, 2011).
- Guest Lecture, Research and Scholarship, Topic: *Grant crafting workshop for Canadian Institutes of Health Research* (December, 2011).
- 2013 Guest Lecture, PhD Orientation, Topic: *Funding opportunities for doctoral students* (September, 2013).
- 2014 Guest Lecture, PhD Orientation, Topic: *Funding opportunities for doctoral students* (September, 2014).
- 2016 Accredited group learning activity, Regional Oncology Rounds, Topic: *What family members of the dying want: Perspectives from the cancer care experience* (December, 2016).

D.2 PEER REVIEWS OF THE TEACHING OF COLLEAGUES

- 2017 Reviewer, Dalhousie University, Promotion and Tenure review, Dr. Brenda Sabo
- 2016 Reviewer, University of Alberta, Promotion and Tenure review, Dr. Santo Salas

D.3 PROFESSIONAL TEACHING ACTIVITIES, INCLUDING WORKSHOPS

- 2005 Member, School of Nursing Graduate Supervisory Workshop Task Group

D.4 OTHER TEACHING ACTIVITIES

Continuing Education Activities to Improve Teaching Effectiveness

- 2009 Supervising Graduate Students: Part 1, Learning and Teaching Centre (December)
- 2007 The Research as Employer: Your Legal and Managerial Responsibilities: A workshop sponsored by UVIC VP Academic and VP Research (May)
- 2005 The Tenure Process: A workshop by the Learning and Teaching Centre (March)
- 2005 Interpreting Student Ratings: A workshop by the Learning and Teaching Centre (April)
- 2004 The Teaching Dossier: An Introductory Workshop by the Learning and Teaching Centre (August)
- 2004 Grading Practices: A workshop by the Teaching and Learning Centre (September)
- 2004 Graduate Student Supervision: A workshop by the Learning and Teaching Centre (October).

8. ACTIVITY PRIOR TO THE UNIVERSITY OF VICTORIA

E. TEACHING PRIOR TO UNIVERSITY OF VICTORIA

E.1 COURSES TAUGHT (EXCLUDE DIRECTED STUDIES COURSES)

- 1999 N550 – Qualitative Research Methods (TA for Dr. J. Bottorff, UBC): Graduate, 28 students
- 1999 N503 – Conceptual Knowledge in Clinical Nursing (TA for Dr. S. Thorne, UBC): Graduate
- 1998 N550 – Qualitative Research Methods (TA for Dr. J. Bottorff, UBC): Graduate, 20 students
- 1998 N503 – Conceptual Knowledge in Clinical Nursing (TA for Dr. S. Thorne, UBC): Graduate, 25 students
- 1997 N504 – Research Utilization (TA for Dr. R. Hewat, UBC): Graduate, 25 students

E.2 DIRECTED READINGS COURSES TAUGHT

University of British Columbia School of Nursing

- 2004 Nursing 590: Epidemiological Research Methods I (Student: A. Shaw)
- 2004 Nursing 590: Epidemiological Research Methods I (Student: A. Shaw)
- 2001 Nursing 590: Harm Reduction Strategies in HIV/AIDS (Student: S. Short)
- 2001 Nursing 590: Research Practicum in community AIDS Based Research (Student: S. Short)

E.3 GRADUATE STUDENT SUPERVISION

- 1997 – 2002 Member, Supervisory committee for Darcee Bidgood (MSN, UBC). Title: The experience of men providing at-home care for a dying loved one.
- 1997 – 2003 Member, Supervisory committee for Sheila Short (MSN, UBC). Title: Swimming upstream: The experience of parents who choose not to immunize their child.
- 2002 – 2004 Member, Supervisory committee for Karen Levy (MSN, UBC). Title: The transition from curative treatment to palliative care in cancer patients: What are best practices for nursing?
- 2002 – 2003 Member, Supervisory committee for Sue Nicholson (MSN, UBC). Title: Palliative services for people with non-malignant terminal disease: What is the role of the home care nurse in advocating access to palliative services for this population?
- 2003 – 2005 Member, Supervisory committee for Christine Lusk (MSN, UBC). Title: Grief support for staff in residential care facilities: An argument for formal bereavement services within palliative and end-of-life care programs.

2005 – 2006 Member, Supervisory committee for Audrey Shaw (MSN, UBC). Title: Resilience in the female injection drug user.

E.4 ADDITIONAL TEACHING ACTIVITIES

9. ADMINISTRATIVE ACTIVITIES

A. UNIVERSITY AND FACULTY COMMITTEES (includes offices held and dates)

FACULTY OF HUMAN AND SOCIAL DEVELOPMENT

2005 Faculty Selection Committee, School of Health Information Science
2011 – 2012 Canadian Institutes of Health Research Research Grants Facilitator, Faculty of Human and Social Development

INSTITUTE ON AGING & LIFELONG HEALTH

2004 – 2005 Member, Centre on Aging, MSFHR Infrastructure Grant Advisory Committee
2007 Member, Search Committee for Centre Research Associate Position
2008 Member, Strategic Planning Committee
2010 – 2012 Chairperson, Knowledge Mobilization Committee

UNIVERSITY

2004 – Member, Faculty of Graduate Studies
2004 – 2007 Member, VIHA/UVIC Joint Committee Human Research Ethics Board
2004 – 2007 Member, Human Research Ethics Board, University of Victoria
2007 – 2010 Member, Interdisciplinary Admissions and Awards Committee, Faculty of Graduate Studies
2010 – Member, Program Committee, Centre for Studies in Religion and Society
2011 – 2012 Canadian Institutes of Health Research Grants Facilitator, Faculty of Graduate Studies
2012 – 2014 Program Committee, Centre for Studies in Religion and Society

B. SCHOOL COMMITTEES AND RESPONSIBILITIES

2004 – Member, School of Nursing Council
2004 Member, Graduate Education Committee
2005 Chair, Graduate Education Student Support Sub Committee
2005 Chair, Task Group for the Selection of Graduate Students

2005 Mechanisms	Chair, Task Group for the Development of Graduate Student Funding
2005	Interim Graduate Advisor
2007 – 2009	Member, Advanced Practice Leadership Subcommittee
2007 Portfolio	Member, Strategic Planning Working Group for Scholarship and Research
2007	Member, School of Nursing Awards Working Group
2007	Member, Master's Program Curriculum Subcommittee
2008	Member, Ad Hoc Committee for Adjuncts and Field Guides
2009	Member, ARPT Committee
2009	Member, APL Committee
2010 – 2013	Member, ARPT Committee
2010 –	Member, Research and Scholarship Committee
2013 –	Member, PhD Committee
2013	Co-Chair, Research and Scholarship Committee
2013 –	Member, PhD Selections Committee
2014	Member, Hiring Committee, Faculty Search Committee School of Nursing
2014	Member, School of Nursing Director Search Committee

10. OTHER INFORMATION (*Optional*)

A.1 BOOKS, CHAPTERS, OR ARTICLES SUBMITTED FOR EDITORIAL REVIEW

A.2 BOOKS, CHAPTERS OR ARTICLES IN PROGRESS

See A.4 below

A.3 RESEARCH GRANTS OR CONTRACTS SUBMITTED (NOT FUNDED/DECLINED/PENDING)

2018 **Co-Investigator** (PIs: R. Sawatzky & K. Schick-Makaroff; Core Team: Patient and Family-Caregiver Panel leaders (Lee and Cohen), two Healthcare Professional and Administrator Panel leaders (Schick-Makaroff and Stajduhar), two Government Leaders and Decision-makers Panel leaders (Sawatzky and Cuthbertson), two health authority leaders (Hilliard and Zetes-Zanatta), and two members bringing expertise in clinician and decision maker education and KT (McLeod and Wolff); Research Panel: academics bringing additional expertise in KT (Reimer-Kirkham), didactic methods (Laforest; Öhlén; Stephen; Terblanche), evaluation research (Russell), and person-centred care (Reimer-Kirkham; Öhlén); The “Patient and Family-Caregiver Panel” (led by Lee and Cohen) will involve participation from patients, and family-caregiver representatives, as well as Family Caregivers of BC (MacLean and McLean), Canadian Virtual Hospice

(Cory) and Canadian Association of Retired People (Cowman). This Panel will support KT focusing on patient and family-caregiver audiences. The “Healthcare Professional and Administrator Panel” (led by Schick-Makaroff and Stajduhar) includes knowledge users (managers and clinicians) from Fraser Health, Alberta Health Services, and Island Health who are involved in our ongoing QPSS research. This Panel will focus on KT with both micro- (clinicians) and meso- level audiences. The “Government Leaders and Decision-makers Panel” (led by Sawatzky and Cuthbertson) includes executive directors from healthcare organizations (Fraser Health and New Brunswick Health Council), the BC Ministry of Health Patient Centred Measurement Working Group. “Supporting quality of life assessments of frail older adults and their family caregivers.” Canadian Frailty Network, 2018 Catalyst Grant Competition, \$99,937, (submitted).

2018 **Principal Investigator** (Partners: Cambian, Canadian Virtual Hospice, & Institute on Aging and Lifelong Health). “Improving quality of life and reducing burden for family caregivers of people with life-limiting illness in home and community-based care.” Health Canada, 2019-2022, \$1,499,344. (LOI submitted).

2018 **Principal Investigator** (Partners: Saint Elizabeth Health, & Institute on Aging and Lifelong Health). “Building capacity for community-based palliative care for vulnerable and marginalized populations in Canada.” Health Canada, 2019-2022, \$1,495,813. (LOI submitted).

2018 **Program Lead** (Program Experts - Researchers: S. Aoun, R. Cohen, G. Ewing, L. Funk, M. Giesbrecht, G. Grande, S. Hofer, P. Holyoke, P. Hudson, S. Jakubec, B. Pauly, S. Reimer-Kirkham, R. Sawatzky, S. Thorne, B. Wallace; Program Experts – Knowledge Users: J. Brooks, S. Colgan, N. Dosani, J. Forester, N. Hilliard, B. MacLean, B. MacLeod, T. Ward, L. Zetes-Zanatta; Partners: S. Cory, Virtual Hospice, B. Forde Cambian, N. Lefebvre, Saint Elizabeth Health). “Improving quality of life and reducing burden for family caregivers of people with life-limiting illness in home and community based care.” Canadian Institutes of Health Research, Foundation Grant 2018-2025, \$1,090,000. (submitted)

2018 **BC Lead** (Principal Investigator: R. Urquhart & G. Warner); Co-investigators: Plaff K, Stajduhar K, Tschupruk C, Garland Baird L, Purdon M, Roberts D, Sattler D, Dolovich L, Howard M, Johnston G, Lawson B, Malloy-Weir L, Marshall D, McMurphy S, Ricketts J, Derbyshire C, Dwyer M, Echlin J, Gagnon C, Jinkerson S, Moroun J, Patrick L, Valaitis R, Ward T. “AniInter-provincial comparison of innovative programs that help individuals and families affected by life-limiting chronic illnesses navigate end-of-life. SPOR PIHCI Network - Comparative Program and Policy Analysis Grant, 2018-2020; \$264,158.

2018 **Co-Investigator** (PI: R. Sawatzky; Co-Is: R. Cohen, L. Cuthbertson, N. Hilliard, E. Laforest, J. Lee, J. Ohlén, K. Schick-Makaroff, T. Stephen, & L. Terblanche; Collaborators: S. Cory, M. Fraser, J. Gerke, M. Kuo, K. Leeb, M. Mancuso, J. McLean, B. McLeod, S. Reimer-Kirkham, L. Russell, & Al Wolff; Patient collaborators: G. Cowman, J. Huang, M. Luk, & A. Maybee; Decision makers: B. Forde, E. Stringham, & L. Zetes-Zanatta; HQPs: L. Chung, E. Kreiter, & D. Duquette). “Using quality of life information to support person-centred healthcare

for frail older adults and family-caregivers.” Canadian Frailty Network, 2017 Knowledge Translation Competition, \$126,046, (not funded).

2017 **Principal Investigator** (Co-Is: Holyoke, P., Jakubec, S., Pauly, B., Reimer-Kirkham, S., Sawatzky, R., Wallace, B.; Knowledge Users: Colgan, S., Dosani, N., Kamano, B., Dvakic, K., McGregor, D., & Showler, G.). “Building capacity for community-based palliative care for vulnerable and marginalized populations with cancer.” Canadian Institutes of Health Research, Project Grant 2018-2021, \$585,000 (with \$83,175 Saint Elizabeth Health partnership funding), (not funded).

2017 **Co-Investigator** (PI: H. Seow; Co-I’s: Marshall, D., Kelley, M-L., Brouwers, M., Pond, G., Sussman, J., Winemaker, S., Wong, S., McGrail, K., Lawson, B., Johnson, G., Urquhart, R., Martin-Misener, R., & Burge, F. “Community access to Palliative care via Interprofessional Teams intervention (CAPACITi): A program to build interprofessional team-based palliative care capacity in primary care providers.” Canadian Institutes of Health Research, Project Biosketch 2018-2020, (submitted).

2016 **Co-Investigator** (PI: S. Parashar; Co-I’s: R. Barrios, A. Carter, A. Collins, S. Guillemi, M. Harris, K. Jongbloed, R. McNeil, M.J. Milloy, J. Montaner, B. Nosyk, K. Salters, J. Shoveller, & W. Small). “Let’s grow old together: Mapping the needs of people aging with HIV across the housing spectrum.” Canadian Institutes of Health Research, Project Scheme 2016-2019, \$460,000 over 3 years (not funded).

2016 **Co-Investigator** (PI: H. Seow; Co-PI’s: S. Urowitz, R. Urquhart, & S. Wong; Co-I’s: J. Baumbusch, M. Brouwers, F. Burge, G. Johnston, M. Kelley, B. Lawson, D. Marshall, R. Martin-Misener, K. McGrail, G. Pond, & J. Sussman). “Improving palliative care in the home and community: The CAPACITY trial.” Canadian Institutes of Health Research, Project Scheme 2016-2020, \$4,755,000 (with \$2,205,000 partner funding) (pending).

2015 **Principal Investigator** (with PI: N. Hilliard; Co-I’s: G. Doane, L. Matheson, S. Reimer-Kirkham, D. Roberts, P. Roy, R. Sawatzky, & N. Wikjord). “Integrated approach to palliative care in acute care (iPAC-AC).” Canadian Institutes of Health Research, Knowledge to Action Grant, \$200,000 over two years (not funded).

2015 **Co-Investigator** (with PI: H. Seow; Co-I’s: R. Urquhart, S. Wong, Kelley, J.L., Brouwers, M., Marshall, D., Pond, G., Sussman, J., Johnson, G., Lawson, B., Misener, R., McGrail, K., Baumbusch, J., & Burge, F.). “Improving palliative care in the home and community: the CAPACITY trial.” TVN, \$3,000,000 (not funded).

2015 **Co-Investigator** (with PI: S. Sinclair; Co-Is: H.M. Chochinov, T. Hack, N.A. Hagen, S. McClement, & S. Raffin-Bouchal). “Determining the key components of compassionate care in oncology from the perspective and practices of clinical leaders: Toward an expert clinical model.” Canadian Cancer Society Research Institute, Quality of Life Research Grants, \$145,983 (not funded).

2014 **Co-Principal Investigator** (with Co-PIs: R. Sawatzky, & C. Tayler). “A knowledge synthesis concerning the use of patient-reported outcomes assessment

instruments in palliative care.” Canadian Institutes of Health Research, \$100,000 (not funded).

2014 **Co-Principal Investigator** (with Co-PI: R. Sawatzky). “Implementation and evaluation of the carer support needs assessment tool in palliative home care.” Canadian Institutes of Health Research, \$639,000 (not funded).

2014 **Co-Principal Investigator** (with PI: R. Sawatzky). “A knowledge synthesis concerning the use of patient-reported outcomes assessment instruments in palliative care.” Canadian Institutes of Health Research, \$99,999 (not funded).

2014 **Principal Investigator** “Family Caregiving at the End of Life.” CIFAR, LOI. (not invited to full application stage).

2014 **Co-Investigator** (with PI: H. Chochinov). “Canadian Palliative Care Research Network.” Network Centres of Excellence, \$27,295,000 (LOI not invited to full application stage).

2014 **Co-Principal Investigator** (with Co-PI: R. Sawatzky). “Integrating quality of life assessments and best evidence into palliative home care: An integrated knowledge translation study.” Canadian Institutes of Health Research, \$174,287 (not funded).

2014 **Principal Investigator**. “Implementation and evaluation of the Carer Support Needs Assessment Tool (CSNAT): Supporting family caregivers of palliative patients at home.” Canadian Institutes of Health Research, \$634,779 (not funded).

2014 **Co-Investigator** (with PI: R. Sawatzky). “Integrating quality of life assessments and best evidence into palliative home care for cancer patients: An integrated knowledge translation study.” Canadian Cancer Society Research Institute, \$295,506 (not funded).

2014 **Co-Principal Investigator** (with PI: R. Sawatzky, & R. Cohen). “Integrating quality of life assessments and best evidence into acute care for older adults who have chronic life-limiting illnesses: An integrated knowledge translation study.” Canadian Institutes of Health Research, \$396,862 (not funded) (with awarded official partnership funding from Michael Smith Foundation for Health Research, \$80,000).

2014 **Co-Principal Investigator** (with PI: C. McDonald). “Exploring high mortality cancer patients and family caregivers transitions from diagnosis to end of life: Implications for quality of life.” Canadian Cancer Society Research Institute (not funded).

2012 **Co-Investigator** (with PI: S. Thorne). “Optimizing communication environments in cancer care: Aligning patient perspective evidence with strategic action.” Canadian Institutes of Health Research, \$212,922 (not funded).

2012 **Co-Investigator** (with PI: S. Reimer-Kirkham). “Spiritual care services for end-of-life care in pluralistic contexts.” Templeton Foundation (not funded).

2012 **Co-Investigator** (with PI: M. McGee). “Improving quality care for the frail elderly in long term care: A study of high-fidelity simulation technology to teach palliative care competencies to personal support workers.” Technology Evaluation in the Elderly Network, \$250,000 (not funded).

- 2012 **Co-Investigator** (with PI: R. Sawatzky). “The development, usability testing and evaluation of an electronic patient-reported information system to support a palliative approach in homecare nursing.” Technology Evaluation in the Elderly Network, \$373,482 (not funded).
- 2012 **Co-Investigator** (with PI: R. Cohen). “Implementation and evaluation of a service dedicated to improving the quality of life of family caregivers of people at the end of life.” Technology Evaluation in the Elderly Network, \$195,808 (not funded).
- 2012 **Co-Investigator** (with PI: S. Reimer-Kirkham). “Knowledge exchange in home health for religious accommodation, spiritual caregiving and a palliative approach: Continuities over time, place and life course.” Canadian Institutes of Health Research, \$25,000 (not funded).
- 2012 **Co-Investigator** (with PI: K. Kobayashi). “Access to residential and end-of-life care for south Asian older adults: Exploring patients’ and family caregivers’ perspectives.” Canadian Institutes of Health Research, \$99,958 (not funded).
- 2012 **Principal Investigator** “Community-based primary health care innovations for people with advancing chronic life-limiting conditions.” Canadian Institutes of Health Research, \$2,500,000 (not funded).
- 2012 **Principal Investigator** “Palliative and end of life care for vulnerable populations with advancing chronic life-limiting conditions.” Canadian Institutes of Health Research, \$25,000 (not funded).
- 2011 **Principal Investigator** (with Co-Is: L. Selman, P. Bramadat, H. Coward, A. Bruce, & T. Sinhu). “Trajectories of spiritual vulnerability in South Asian cancer patients.” Canadian Institutes of Health Research, \$409,392 (not funded).
- 2011 **Co-Investigator** (with PI: S. Thorne; Co-Is: G. Hislop, C. Kim-Sing, J. Oliffe, C. Bryce, L. Fairclough, K. Janes, S. Krueckl, & A. Syme). “Enhancing the cancer care communication environment.” Canadian Institutes of Health Research, \$24,990 (not funded).
- 2011 **Co-Investigator** (with PI: S. Baxter; Co-I: R. Cohen, & A. Williams). “Caring about caregivers: A collaborative approach to advancing knowledge and practice for family caregivers.” Canadian Institutes of Health Research, \$95,250 (not funded).
- 2011 **Co-Investigator** (with PI: J. Öhlén; Co-Is: R. Sawatzky, & F. Friberg). “Promoting knowledge development and exchange about family caregiving and palliative care: Swedish-Canadian collaboration.” STINT Sweden, \$50,000 (not funded).
- 2011 **Co-Investigator** (with PI: R. Cohen & several other co investigators). “Caring for the caregiver: Implementation of the novel evidence-based service for family caregivers of cancer patients at the end of life.” Canadian Institutes of Health Research, \$478,315 (not funded).
- 2010 **Co-Investigator** (with PI: A. Williams; Co-Is: W. Duggleby, & C. Benoit). “Sex and Gender-based analysis of informal palliative/end of life caregiving.” Canadian Institutes of Health Research, \$560,433 (not funded).

- 2010 **Principal Investigator** (with several Co-Is). “The palliative care research network: Maximizing synergy and capacity in palliative and end-of-life care in Canada.” Canadian Institutes of Health Research, \$600,000 (not funded).
- 2010 **Co-Investigator** (with PI: G. Grande; Co-Is: S. Payne, G. Ewing, & B. Hanratty). “Addressing barriers to end-of-life support for older patients and their family carers.” Dimbleby Cancer Care, \$156,000 (not funded).
- 2009 **Co-Investigator** (with PI: A. Williams; Co-Is: V. Crooks, R. Cohen, K. Brazil, & others). “Knowledge mobilization of Canada’s compassionate care benefit”. Canadian Institutes of Health Research, \$200,000 (not funded).
- 2009 **Principal Investigator** (with Co-I’s: L. Funk, G. Grande, & G. Ewing). “Pilot testing a family caregiver support needs assessment tool in palliative home care practice.” Canadian Institutes of Health Research, \$50,000 (not funded).
- 2009 **Co-Investigator** (with PI: G. Grande; Co-I’s: J. Addington-Hall, J. Seymour, & B. Hanratty). “Barriers to end of life support for older persons with cancer and their family carers”. British Academy, \$167,916 (not funded).
- 2008 **Co-Investigator** (with PI: S. Thorne; Co-I’s: J. Oliffe, C. Kim Sing, & G. Hislop). “Communication in cancer care: A longitudinal cohort study toward evidence based best practice”. Canadian Institutes of Health Research, \$260,000 (not funded).
- 2008 **Co-Investigator** (with PI’s: R. Cohen, & V. Baracos; Co-I’s: F. Lau, G. Rodin, J. Lachance, G. Johnston, K. Wilson, S. Btrajtmann, C. McPherson, P. Gagnon, M.E. MacDonald, P. Dobkin, B. Gagnon, M. Lavoie, F. Botherfill-Bourbonnais, D. Blondeau, N. Mayo, P. Hall, K. Fassbender, W. Duggleby, P. Koop, S. Dumont, G. Devins, & C. Zimmermann). “Palliative and end-of-life care research training”. Canadian Institutes of Health Research, \$1,500,000 (not funded).
- 2008 **Collaborator** (with PI: N. Chappell; Co-I’s: K. Kobayaski, S. Neysmith, D. Lai, L. Strain, S. Koehn, A. Matsuoka, D. Durst, J. Kozak, R. Meier, D. Cloutier- Fisher, A. Ostry, & C. Spencer). “A population health approach to patient-centred care for ethnocultural visible minority older adults: A new emerging team”. Canadian Institutes for Health Research, \$1,500,000 (not funded).
- 2008 **Co-Investigator** (with PI: S. Thorne; Co-I’s: J. Oliffe, C. Kim Sing, & G. Hislop). “Communication in cancer care: Longitudinal cohort analysis of patterns and variations across the cancer trajectory”. Canadian Institutes of Health Research, \$140,462 (not funded).
- 2007 **Co-Principal Investigator** (with Co-PI’s: F. Lau, R. Fainsinger, C. Nekolaichuk, & M. Downing). Letter of Intent for a “Clinical Research Network in Palliative Care: Research-based practice improvements in end of life prognostication, care and communication.” Granting Agency: Canadian Institutes of Health Research, \$10,000, (not funded).
- 2005 **Co-Investigator** (with PI: D. Cloutier-Fisher; Co-I’s: F. Lau, P. Kirk, L. Joudin, C. Penney, & R. Crow). “The family caregivers’ perspective on palliative and end of life care services in British Columbia.” Granting Agency: Michael Smith Foundation for Health Research, \$150,000 (LOI only submitted, full application not submitted) (not funded).

2005 **Research Scientist Award** Granting Agency: National Cancer Institute of Canada, \$250,000 (declined).

2005 **Co-Investigator** (with PI: A. Kazanjian; Co-I's: F. Lau, H. Siden, & R. Doll). "Partners in sustainable palliative care research and practice." Granting Agency: Canadian Institutes of Health Research, Research LOI and Development Grant, \$10,000 (not funded).

2004 **Co-Investigator** (with PI: C. Reid; Co-I's: N. Chappell, & R. Cohen). "Measuring quality of care for institutionalized persons with advanced dementia at end of life." Granting Agency: Alzheimer's Society of Canada, \$150,000 (not funded).

A.4 OTHER WORK IN PROGRESS

I am currently working on several publications, negotiating additional funding to support the MSFHR-funded iPANEL initiative, and plan to submit a SSHRC Partnership Grant in the spring 2018.

UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE

Date: 11 June 2018

Name: TUOKKO Holly Anna

Faculty or School: Social Sciences

Department: Psychology

1. DEGREES AND DIPLOMAS

<i>Degree or Field Diploma</i>	<i>Institution</i>	<i>Year Granted</i>
Ph.D. Human Neuropsychology	University of Victoria	1983
M.A. Clinical Psychology	Lakehead University	1977
B.A. (Hons.) Psychology	Lakehead University	1975

Title of Thesis or Dissertation

M.A.	Simultaneous Sensory Stimulation, Creativity and Theta Rhythm Production
Ph.D.	Cognitive correlates of Arithmetic Performance in Clinic-referred Children

**2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA
(Academic and other; list inclusive dates, titles, and institutions.)**

1972-1973	Psychometrist, Rideau Regional Centre
1975-1976	Teaching Assistant, Lakehead University
1975-1976	Research Assistant, Lakehead University
1977-1979	Research Psychologist, Edmonton Neuropsychological and Psychological Services
1983	Psychometrician, Royal Jubilee Hospital
1983-1984	Instructor, Coquitlam College
1983-1984	Instructor, Douglas College
1986-1987	Sessional Instructor, Psychology Department, UBC

**2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA
(Academic and other; list inclusive dates, titles, and institutions.)**

1988-1994	Adjunct Professor, Faculty of Arts, Department of Psychology, University of British Columbia
1989-1994	Faculty Member, Graduate Program in Neurosciences, University of British Columbia
1985-1988	Psychologist, Head Injury Assessment Programme, University Hospital, UBC Site
1987-1993	Clinical Assistant Professor, Faculty of Medicine, Department of Psychiatry, University of British Columbia
1993-1994	Clinical Associate Professor, Faculty of Medicine, Department of Psychiatry, University of British Columbia
1984-1994	Supervising Psychologist, Clinic for Alzheimer Disease and Related Disease, University Hospital-UBC Site
1994-1997	Clinical Psychologist, Elderly Outreach Service, Ministry of Health and Ministry Responsible for Seniors, Victoria

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Dementia, Older Driver, Aging, Everyday Competencies (e.g., finances), Neuropsychological Assessment, and Mental Health

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES (Include dates of offices)

1985-1989	College of Psychologists of British Columbia (Reg. No.: 900)
	International Neuropsychological Society (Program and Local Arrangements Committee)
1984-1993-1995	Canadian Association on Gerontology
	Canadian Association on Gerontology (Chair Elect for Psychology Division)
1995-1997	Chair for Psychology, Canadian Association on Gerontology
1993-2017	Gerontological Society of America
1996-1999	Board of Directors member and Chair of Research Committee, British Columbia Psychogeriatric Association
1999-2000	Board of Directors member and Secretary, British Columbia Psychogeriatric Association
2000	Co-Chair, Conference Planning Committee, British Columbia Psychogeriatric Association
2004	Chair, Annual Scientific and Educational Meeting of the Canadian Association on Gerontology
2007	Co-Chair, Conference Planning Committee, British Columbia Psychogeriatric Association
2008-2009	Board of Directors member, British Columbia Psychogeriatric Association

5. **SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)**

1971-1972	IODE Scholarship
1975-1976	Ontario Graduate Scholarship
1979-1982	University of Victoria Graduate Scholarship
1984-1985	Bluma Tischler Post-doctoral Fellowship, UBC Faculty of Medicine (Cognitive Functioning of Senior Citizens)
2002-2007	Canadian Institutes of Health Research Institute of Aging Senior Investigator Award (Mental Health and Aging)
2007	Excellence in BC Healthcare Award – Top Innovator Affiliate 2007 Gold Apple Winner (with AJ Raffan)
2007	International Psychogeriatric Association Poster Presentation Certificate of Excellence for Tuokko, H. , MacCourt, P., Raffan, A.J., Moselle, K and Caines, M. (2007). A psychogeriatric model of care in a psychogeriatric tertiary care facility: The Sandringham experience. Poster presented at the International Psychogeriatric Association 2007 Osaka Silver Congress.
	Canadian Association on Gerontology, Betty Havens Award in Longitudinal Research.
2008	Faculty of Social Sciences, Recognition of Outstanding Community Outreach Award.
2011	Included in: Assessing the Publication Productivity of Clinical Psychology Professors in Canadian Psychological Association-Accredited Canadian Psychology Departments, University of Regina. Top 11 Women Professors From CPA-Accredited Clinical Psychology Programs (2011).

Research Grants and Contracts:

Internal

Research or equivalent grants received as principal investigator

1999	UVic Internal Grant, \$3,000 (Elderly persons' preferences for care: I want a little help from?).
2000	UVic Internal Grant, \$2,706 (When the caregiver needs care).
2001	UVic Internal Grant, \$3,766 (How the smart cookie crumbles: or does it?) Health Research Development Grant, \$5,000 (Research Training Program in the Maintenance, Development and Impairment of Cognition with Aging).
2002	UVic Internal Grant, \$6,261.36 (The Older and Wiser Driver)

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

Research Grants and Contracts:

Internal

Research or equivalent grants received as principal investigator (continued)

2002	Health Research Development Grant, \$5,000 (Research Training Program in the Maintenance, Development and Impairment of Cognition with Aging).
2003	UVic Internal Grant, \$3,986.05 (Beliefs and Behaviour: A Focus on Older Drivers)
2007	Learning and Teaching Centre Development Grant, \$5,989.81 with A. Devor and P. MacKenzie (Making the Most of a Graduate Education)
2012	Learning and Teaching Centre Development Grant, \$5989.81 with S. MacDonald, K. Kobayashi and V. Gruppuso (Infusing Aging-Related Content into the Undergraduate Curriculum).

External

Research or equivalent grants received

1984-1985	UBC Health Sciences Centre Hospital, Special Projects Fund, \$4,950, co-investigator with D. Li, B.L. Beattie (Magnetic Resonance Imaging of the Brain in Normal Aging).
1985-1986	Alzheimer's Society of Canada Supplementary Grant, \$7,800, co-investigator with P. McLean (Psychological follow-up of patients with Alzheimer Disease).
1986-1987	Hospital Foundation Special Projects, \$7,200, co-investigator with B.L. Beattie (Longitudinal Neuropsychological Evaluation of Alzheimer Disease - Normal Controls).
1987-1989	Hospital Foundation Special Projects, \$20,615, co-investigator with B.L. Beattie (Alzheimer Clinic: Update and Improvement of Computerized Data Base).
1989-1992	NHRDP, \$155,000, co-investigator with B.L. Beattie (Driving and Aging Study: Driving Performance in the Cognitively Impaired Elderly).
1990-1991	BCHRF, \$4,328, with B.L. Beattie (start-up funds for Factors Affecting Continued Community Living of Patients with Dementia).
1990-1992	BCHRF, \$47,000, co-investigator with P. Graf (Attention in Dementia).

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

External

Research or equivalent grants received (continued)

1990-1992	Alzheimer Society of British Columbia, \$59,320, co-investigator with B.L. Beattie and J. Weir (A Longitudinal Data Base for Alzheimer Disease and Related Disorders).
1990-1992	NHRDP, \$1,046,000, co-investigator with B.L. Beattie (UBC), C. Hertzman (UBC), L. Costa (University of Victoria) and G. Gutman (Simon Fraser University) (Canadian Health and Aging Study: Canadian collaborative study of the epidemiology of dementias, including Alzheimer Disease).
1991-1992	BCHRF, \$96,530, principal investigator with B.L. Beattie (Caregivers and Management Techniques for Dementia).
1991-1993	BCHRF, \$37,780, co-investigator with B.L. Beattie & C. Hertzman (Factors Affecting Continued Community Living of Patients with Dementia).
1993	NHRDP, \$4,616, coordinator (Canadian Study of Health and Aging - Cognitive Impairment with No Dementia Workshop).
1993-1994	BCHRF, \$3,000, principal investigator with B.L. Beattie, L. Costa & G. Gutman (pilot study funding for Health and Aging British Columbia).
1994-1995	Alzheimer Society of B.C., \$10,000, principal investigator with T. Hadjistavropoulos (Comparison of Clock Drawing Systems).
1994-1996	Alzheimer Society of Canada, \$100,000, co-investigator with H. Karlinsky, A.D. Sadovnick, M. Burgess, S. Langlois & W. McKellin (Molecular genetic testing in Alzheimer's disease: From research to clinical practice - A pilot project).
1995-1996	BCHRF, \$74,213, principal investigator with B.L. Beattie, L. Costa & G. Gutman (Health and Aging British Columbia).
1995-1997	NHRDP, \$222,713, principal investigator for Victoria Centre with N. Chappell & M.J. Penning (Canadian Study of Health and Aging).
1995-1998	Seniors Independence Research Program, \$573,000, co-investigator with M. Penning, N. Chappell, P. Stephenson, L. Rosenblood (Independence among frail seniors: The role of formal care services, informal caregivers and self care).

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

External

Research or equivalent grants received (continued)

1996-1997	BCHRF, \$52,000, principal investigator with B.L. Beattie, L. Costa & G. Gutman (Health and Aging British Columbia; renewal).
1997-2000	BCHRF, \$19,000, co-investigator with B.L. Beattie, C. Hertzman, G. Gutman & H. Feldman (CSHA BC Cohort Linkage).
1999-2000	Health Canada, National Evaluation of the Cost-Effectiveness of Home Care, \$55,000, Substudy 13, principal investigator with T. Rosenberg (Victoria Geriatric Outcomes Evaluation Study).
1999	Alzheimer Society of BC, \$5,000 (Summer Research Studentship for R. Frerichs).
1999-2001	Alzheimer Society of Canada, \$50,719, principal investigator with D. Hultsch & C. Mateer (Awareness of financial management skills: the roles of executive and memory functions).
1999	SSHRC, \$40,000, co-investigator with N. Chappell (PI), Y. Joannette, L. McDonald, S. Neysmith, M. Stones, K. Rockwood (Health Institutes Design Grant: Institute on Aging).
2000-2001	CIHR, \$170,079, principal investigator for Victoria Centre (Understanding cognitive decline: Patterns and prognosis. A final follow-up to the Canadian Study of Health and Aging).
2000-2001	CIHR, \$293,827, co-investigator with I. McDowell, P. Durand, L. Chambers, K. Rockwood, J. Lindsay, D. Pedlar, E. Kristjansson (Community care for people with cognitive impairment and dementia).
2001	Law Commission of Canada, \$29,406, principal investigator with Fiona Hunter, L.L.M. (Using "Age" to regulate the lives of older adults - driving).
2001	Capital Care group in affiliation with the University of Alberta, \$29,960 co-investigator with Marcus Hollander, Jo Ann Miller, Darca Tkach, Catherine Williams (Proposed program of research for the Alzheimer Care Research Fund).
2001	Ministry of Health, \$21,150.50 consultant with M. Donnelly and P. MacCourt to Mental Health Evaluation and Clinical Consultation Unit, UBC (Meeting the Mental Health Needs of Older British Columbians).

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

External

Research or equivalent grants received (continued)

2001	Alzheimer Society of BC, \$5,000 (summer research studentship for R. Feldman).
2001-2006	CIHR \$2,837,952, co-investigator with A. Best, E. Balka, H. Brunt, N. Chappell, J. Frankish, S. Grzybowski, F. Lau, N. Loewen, P. MacKenzie, M. Penning, G. Poole, R. Reid, R. Stanwick, M. Taylor, S. Thorne, A. Wister, R. Woolard (Best practices of coordinated health promotion and health services in midlife).
2001	CIHR Research Training Program Development funds, \$5,000, lead applicant with D. Bub, N. Chappell, D. Hultsch, P. Stephenson, E. Strauss, L. Gamroth, D. Cloutier-Fisher, E. Kluge, P. MacKenzie (Health Research Training in the Maintenance, Development and Impairment of Cognition with Aging).
2002	CIHR Research Training Program Development funds, \$5,000, lead applicant with D. Bub, N. Chappell, D. Hultsch, E. Kluge, H. Chertkow, M. Donnelly, P. Vitaliano, C. Mateer, M. Penning (Health Research Training in the Maintenance, Development and Impairment of Cognition with Aging).
2001	CRD Traffic Safety Commission, \$5,000 consultant with P. McGee (Mature Driver).
2002	US Agency for Healthcare Research and Quality (AHRQ), \$280,000 U.S. technical expert with principal investigators P. Raina, D. Cowan, M. Levine (Treatment of Dementia).
2002	CIHR, \$397,348 co-investigator with principal applicants S. Kirkland, P. Raina, C. Wolfson (The Canadian Longitudinal Study of Aging: Protocol Development).
2002-2007	CIHR, \$1,250,000 collaborator with M. Man-Son-Hing, F. Molnar, S. Marshall, K. Wilson, L. Chambers, I. Graham, I. Stiell, C. Crowder (Canadian research initiative for vehicular safety in the elderly (CanDrive)).
2002-2004	CIHR, \$346,874, co-investigator with I. McDowell, J. Lindsay, R. Verreault, K. Rockwood, J. Fisk, L. Chambers, P. Raina (Cognition in Canada: Analyses of CSHA Results).
2002-2004	Population Health Fund, Health Canada, \$199,380 partner with BC Psychogeriatric Association (Psychosocial Approaches to Mental Health Challenges to Late Life).

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

External

Research or equivalent grants received (continued)

2003	CRD Traffic Safety Commission, \$6,000 consultant with P. McGee (Mature Driver CD).
2003	Thunder Bay Foundation, “RK Dewar Award”, \$25,000, co-investigator with M. Bedard (A Comprehensive Approach to Improve Older Drivers’ Skills).
2003-2009	Michael Smith Foundation for Health Research, \$687,500, Qualified Health Researcher, with the Centre on Aging, University of Victoria (Infrastructure Support).
2004	CRD Traffic Safety Commission, \$5,000 consultant with P. McGee (Transportation and Transit Use in Later Life).
2004-2008	Canadian Institutes of Health Research (CIHR), \$1,744,000, Co-investigator with C. Wolfson, S. Kirkland, P. Raina (Canadian Longitudinal Study on Aging, Developmental Activities – Phase 1).
2005	BC Mental Health and Addictions Research Network Development Funds, \$3,500, Co-investigator with Milliken, J. (P.I.), Wilden B., & MacCourt, P. (Supporting Caregivers of Elderly People with Mental Illnesses and Addictions).
2005-2008	Population Health Fund, Health Canada, \$299,000 partner with BC Psychogeriatric Association (Best Practices in Seniors Mental Health Program and Policy Design).
2006	Canadian Institutes of Health Research (CIHR) Mobility. \$73,000, Co-investigator with Porter, M. (P.I.), Myers, A., Bedard, M. (Quantifying mobility in older adults: a mixed modality approach).
2006	BCMSF. \$50,000, P.I. with MacCourt, P., Milliken, J. & Wilden, B. (Understanding the needs of caregivers of mentally ill older adults: Hearing their voices to inform services).
2006	World Health Organization. \$20,000. Co-investigator with E. Gallagher, (P.I.) and D. Cloutier-Fisher. (Age-friendly cities).
2006-2008	Canadian Institutes of Health Research (CIHR), \$2,100,000, Co-investigator with P. Raina, Co-PIs C. Wolfson, S. Kirkland, (Canadian Longitudinal Study on Aging, Developmental Activities- Phase II).

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

External

Research or equivalent grants received (continued)

- 2006 Vancouver Island Health Authority (VIHA-contract), \$23,400, PI (Tertiary Psychogeriatric Care change in patient function over time).
- 2006 Central Care Corporation (CCC-contract), \$14,850, PI (Psychosocial Rehabilitation Model for Tertiary Care of Psychogeriatric Clients).
- 2007-2010 Social Sciences and Humanities Research Council (SSHRC), \$98,735, **Tuokko, H.** (P.I.), Prendergast, M., Cloutier-Fisher, D., Dobson, W. & Rhodes, R. (Seeing is believing? Using social science theory to examine how theatre performance affects audience beliefs).
- 2007 Justice Institute of British Columbia, \$4,000, **Tuokko, H.** (On-Road Driving Assessment of Older Adults: A Review of the Literature).
- 2007-2008 BC Network for Aging Research, \$16,200, Co-Investigator with Margaret Penning (SOCl) (Taking Part: Social Participation and Coping in Later Life CLSA Pilot study).
- 2008-2011 CIHR, \$191,860, Naglie, G., (PI), Black, S., Freedman, M., Gelinas, I., Herrmann, N., Korner-Bitensky, N., Man-Song-Hing, M., Marshall, S., Rapoport, M., Tang-Wai, D., Tomlinson, GA & **Tuokko, H.** (Assessing driving performance in persons with mild cognitive impairment and mild dementia).
- 2008-2013 CIHR, \$1,115,747 per year for 5 years, Man-Son-Hing, M., et al. (CIHR Team on Older Person Driving - CanDRIVE II).
- 2008-2014 CIHR Emerging Team Grant – Alliances in Mobility in Aging. \$1,500,000, Raina, P., (PI), Wolfson, C., Kirkland, S., Payette, H., Penning, M., Bergman, H., Wister, A., Corriveau, H., **Tuokko, H.**, Oremus, M., Santaguida, P., Papaioannou, A., Shannon, H., Postuma, R., Kopec, J., Dionne, I., Menec, V., Fulop, T., Chambers, L., Balion, C., Mugford, G., Chappell, N. (Canadian Longitudinal Study on Aging (CLSA) Mobility Initiative (CMI)).
- 2008-2014 CIHR, \$23,500,000 over 5 years, Raina, P., (PI), Wolfson, C., Kirkland, S., Wister, A., **Tuokko, H.**, Oremus, M., Santaguida, PL., Papaioannou, A., Speechly, M., Stathokostas, L., Corriveau, H., Hogan, D., Vrkljan, B., Penning, M., Payette, H., Shannon, H., Sawka, A. (Canadian Longitudinal Study on Aging (CLSA) Phase III: Initial Tracking and Comprehensive Cohorts).

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)

External

Research or equivalent grants received (continued)

- 2010-2013 CIHR, \$225,000, Kuh, D., Hofer, S. (Co-PIs), Piccinin, A., MacDonald, S.W.S., **Tuokko, H.** & Payette, H. (Integrative Analysis of Aging-Related Change across the Integrative Analysis on Longitudinal Studies of Aging (IALSA; Canada) and Health Aging across the Life Course (HALCyon, UK) Longitudinal Research Networks).
- 2013-2014 CIHR Café Scientifique, \$3,000, **Tuokko, H.** (The Longevity Revolution: Changing the rules).
- 2014-2017 CIHR, \$657,084 over 3 years. Marshall, S. C., Bédard, M., Gelinas, I., Naglie, G., Porter, M. M., **Tuokko, H. A.**, Vrkljan, B.H., Gagnon, S., Li, L., Mazer, B., Myers, A., Rapoport, M., Stiell, I., Wells, G., (Candrive Prospective Older Driver Study).
- 2014-2019 CIHR, \$23,504,699.74 over 5 years, Raina, P., (PI), Wolfson, C., Kirkland, S., Balion, C., Chambers, L., Cynader, M., Griffith, L., Hogan, D., Kobor, M., Lathrop, M., Liu-Ambrose, T., Menec, V., Mungford, G., Paterson, C., Payette, H., Poulin, M., Richards, B., Shannon, H., Taler, V., **Tuokko, H.**, Wister, A., Young, L., et al. (134 co-investigators). (Canadian Longitudinal Study on Aging (CLSA) Wave II).
- 2016-2018 Alzheimer's Society of Canada, \$239,900 over 2 years, **Tuokko, H. (PI)**, with Griffith, L., O'Connell, M., & Simard, M. (The development of comparison standards for the cognitive measures employed in the Canadian Longitudinal Study on Aging).
- 2017-2018 Canadian Institutes of Health Research, \$69,972, Oremus, M (PI), with Konnert, C., Law, J., Maxwell, C., **Tuokko, H.** & Tyas, S. (The Association between Social Support, Depression, and Cognition in Mid- to Late-life: A Cross-sectional Analysis of the Canadian Longitudinal Study on Aging)
- Canadian Institutes of Health Research, \$69,000, Vrkljan, B.H. (PI), with Elzohairy, Y., Griffith, L., Levassrue, M., Ma, T., Marshall, S., Rapoport, M., **Tuokko, H.** (To drive or not to drive? Understanding the influence of the complex relationships between personal and environmental factors on the driving mobility and social participation of older Canadians)
- Canadian Institutes of Health Research, \$65,400, Bédard, M. (PI), with Gagnon, S., Naglie, G., Rapoport, M., Stinchcombe, A., **Tuokko, H.**, & Weaver, B. (Buffering negative health outcomes following driving cessation)

5. ***SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS (Include dates)***

External

Research or equivalent grants received (continued)

among older adults: analysis of the Canadian Longitudinal Study on Aging (CLSA))

Completed to 11 June 2018

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic:

<u>Inclusive Years</u>	<u>Rank</u>	<u>Department</u>
1993-1994	Research Affiliate	Centre on Aging
1993-1995	Visiting Scholar	Department of Psychology
1995-1997	Adjunct Associate Professor	Department of Psychology
1994-1997	Research Associate	Centre on Aging
1997-2002	Associate Professor	Department of Psychology
2002 - present	Professor	Department of Psychology

b. Administrative:

<u>Inclusive Year</u>	<u>Title</u>	<u>Department</u>
1999-2002	Associate Director	Centre on Aging
2006 (Feb/Mar)	Acting Associate Dean	Faculty of Graduate Studies
2008-2009	Acting Associate Dean	Faculty of Graduate Studies
2009-2014	Director	Centre on Aging

Completed to 11 June 2018

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 1986 McGeer, P.L., Kamo, H., Harrop, R., Li, D.K.B., **Tuokko, H.**, McGeer, E.G., Adam, J.M., Amman, W., Beattie, B.L., Calne, D.B., Martin, W.R.W., Pate, B.D., Rogers, J.G., Ruth, T.J., Sayre, C.I., & Stoessl, A.J. (1986). Positron emission and magnetic resonance imaging of suspected Alzheimer's disease patients. Canadian Medical Association Journal, 134, 597-607.
- 1987 **Tuokko, H.**, & Crockett, D. (1987). Central cholinergic deficiency WAIS profiles in a non-demented aged sample. Journal of Clinical and Experimental Neuropsychology, 9, 225-227.
- Tuokko, H.**, Crockett, D., Holliday, S., & Coval, M. (1987). The relationship between performance on the Multi-focus Assessment Scale and functional status. Canadian Journal on Aging, 6, 33-45.
- 1988 Sadovnick, A.D., **Tuokko, H.**, Horton, A., Baird, P.A., & Beattie, B.L. (1988). Familial Alzheimer's disease. Canadian Journal of Neurological Sciences, 15, 142-146.
- 1989 **Tuokko, H.**, & Crockett, D. Cued recall and memory disorders in dementia. (1989). Journal of Clinical and Experimental Neuropsychology, 11, 278-294.
- Crockett, D., **Tuokko, H.**, Koch, W., & Parks, R. (1989). The assessment of everyday functioning using the Present Functioning Questionnaire and the Functional Rating Scale in elderly samples. Clinical Gerontologist, 8, 3-25.
- Parks, R., Crockett, D., **Tuokko, H.**, Beattie, B.L. Ashford, J. Coburn, K., Zec, R.F., Becker, R., McGeer, P.L., & McGeer, E. (1989). Neuropsychological "systems efficiency" and positron emission tomography. Journal of Neuropsychiatry, 1, 269-282.
- Gedye, A., Beattie, B.L., **Tuokko, H.**, Horton, A. & Kosarek, E. (1989). Severe head injury hastens the onset of Alzheimer's disease. Journal of the American Geriatrics Society, 37, 970-973.
- 1990 McGeer, E.G., Peppard, R.P., McGeer, P.L., **Tuokko, H.**, Crockett, D., Parks, R., Akiyama, H., Calne, D.B., Beattie, B.L., & Harrop, R. (1990). 18Fluorodeoxyglucose positron emission tomography studies in presumed Alzheimer cases, including 13 serial scans. Canadian Journal of Neurological Sciences, 17, 1-11.
- Tuokko, H.**, Gallie, K., & Crockett, D. Patterns of memory deterioration in normal and memory impaired elderly. (1990). Developmental Neuropsychology, 6, 291-300.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

- 1991 **Tuokko, H.**, Vernon-Wilkinson, R., Weir, J., & Beattie, B.L. Cued recall and early identification of dementia. (1991). Journal of Clinical and Experimental Neuropsychology, *13*, 871-879.
- Tuokko, H.**, Vernon-Wilkinson, R., & Robinson, E. (1991). The use of the MCMI in the personality assessment of head injured adults. Brain Injury, *5*, 287-293.
- Hadjistavropoulos, T., **Tuokko, H.**, & Beattie, B.L. (1991). The role of physical attractiveness in the assessment of elderly patients. Social Science and Medicine, *33*, 95-96.
- Agbayewa, M.O., Weir, J., **Tuokko, H.**, & Beattie, B.L. (1991). Depression in dementia: Its impact on functional ability. Dementia, *2*, 212-217.
- 1992 **Tuokko, H.**, Hadjistavropoulos, T., Miller, J. A., & Beattie, B.L. (1992). The Clock Test: A Sensitive Measure to Differentiate Normal Elderly from those with Alzheimer Disease. Journal of the American Geriatrics Society, *40*, 579-584.
- 1993 Cooper, P.J., Tallman, K., **Tuokko, H.**, & Beattie, B.L. (1993). Safety-related driving performance changes in older drivers. Journal of Traffic Medicine, *21*, 21-27.
- Cooper, P.J., Tallman, K., **Tuokko, H.**, & Beattie, B.L. (1993). Vehicle crash involvement and cognitive deficit in older drivers. Journal of Safety Research, *24*, 9-17.
- Meneilly, G., Cheung, E., Tessier, D., Yakura, C., & **Tuokko, H.** (1993). The effect of improved glycaemic control on cognitive function in the elderly patient with diabetes. Journal of Gerontology: Medical Sciences, *48*, M117-M121.
- Sadovnick, A.D., **Tuokko, H.**, Applegarth, D.A., Toone, J.R., Hadjistavropoulos, T., & Beattie, B.L. (1993). The differential diagnosis of adult onset metachromatic leukodystrophy and early onset familial Alzheimer disease in an Alzheimer Clinic population. The Canadian Journal of Neurological Sciences, *20*, 312-318.
- 1994 Meneilly, G.S., Cheung, E., & **Tuokko, H.** (1994). Counterregulatory hormone responses to hypoglycemia in the elderly patient with diabetes. Diabetes, *43*, 403-410.

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

a. **Articles Published in Refereed Journals**

- 1994 Hadjistavropoulos, T., Taylor, S., **Tuokko, H.**, & Beattie, B.L. (1994). Neuropsychological deficits, caregivers' perception of deficits and caregiver burden.

Journal of the American Geriatrics Society, 42, 308-314.

Canadian Study of Health and Aging Working Group. (1994). Canadian Study of Health and Aging: Study methods and prevalence of dementia. Canadian Medical Association Journal, 150, 899-913.

Meneilly, G.S., Cheung, E., & **Tuokko, H.** (1994). Altered responses to hypoglycemia of healthy elderly people. Journal of Clinical Endocrinology and Metabolism, 78, 1341-1348.

Canadian Study of Health and Aging. (1994). The Canadian Study of Health and Aging: Risk factors for Alzheimer's disease in Canada. Neurology, 44, 2073-2080.

1995 Canadian Study of Health and Aging. (1995). Patterns of caring for people with dementia in Canada. Canadian Journal on Aging, 13, 470-487.

Tuokko, H., Kristjansson, E., & Miller, J. (1995). Neuropsychological detection of dementia: An overview of the neuropsychological component of the Canadian Study of Health and Aging. Journal of Clinical and Experimental Neuropsychology, 17, 352-373.

Tuokko, H., Tallman, K., Beattie, B.L., Cooper, P., & Weir, J. (1995). An examination of driving records in a dementia clinic. Journals of Gerontology: Social Sciences, 50B, S173-S181.

Graf, P., Uttl, B., & **Tuokko, H.** (1995). Color- and picture-word Stroop Tests: Performance changes in old age. Journal of Clinical and Experimental Neuropsychology, 17, 390-415.

Meneilly, G.S., Milberg, W.P., & **Tuokko, H.** (1995). Differential effects of human and animal insulin on the responses to hypoglycemia in elderly patients with NIDDM. Diabetes, 44, 272-276.

Stones, M.J., Hadjistavropoulos, T., **Tuokko, H.**, & Kosma, A. (1995). Happiness has traitlike and statelike properties: A reply to Veenhoven. Social Indicators Research, 36, 129-144.

Tuokko, H., Beattie, B.L., Tallman, K., & Cooper, P. (1995). Predictors of motor vehicle crashes in a dementia clinic population: The role of gender and arthritis. Journal of the American Geriatrics Society, 43, 1444-1445.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

1996 O'Rourke, N., Haverkamp, B. E., **Tuokko, H.**, Hayden, S. & Beattie, B. L. (1996). The relative contribution of subjective factors to expressed burden among spousal caregivers

of suspected dementia patients. Canadian Journal on Aging, 15, 583-596.

O'Rourke, N., Haverkamp, B.E., Rae, S., **Tuokko, H.**, Hayden, S., & Beattie, B.L. (1996). Response biases as a confound to expressed burden among spousal caregivers of suspected dementia patients. Psychology and Aging, 11, 377-380.

Tuokko, H., & Woodward, T. (1996). Development and validation of a demographic correction system for neuropsychological measures used in the Canadian Study of Health and Aging. Journal of Clinical and Experimental Neuropsychology, 18, 479-616.

1997 Graham, J.E., Rockwood, K., Beattie, B.L., Eastwood, R., Gauthier, S., **Tuokko, H.**, & McDowell, I. (1997). Prevalence and severity of cognitive impairment with and without dementia in an elderly population. Lancet, 349, 1793-1796.

O'Rourke, N., **Tuokko, H.**, Hayden, S., & Beattie, B.L. (1997). Early identification of dementia: Predictive validity of the Clock Test. Archives of Clinical Neuropsychology, 12, 257-267.

Hadjistavropoulos, T., Beattie, B.L., & **Tuokko, H.** (1997). The relation of callosal atrophy and interhemispheric transfer of information: A comment on Janowski et al. Journal of the American Geriatrics Society, 45, 778.

O'Rourke, N., Haverkamp, B.E., **Tuokko, H.**, Hayden, S., & Beattie, B.L. (1997). Hopelessness depression among spousal caregivers of suspected dementia patients. Journal of Clinical Geropsychology, 3, 173-182.

1999 **Tuokko, H.**, Frerichs, R., Halpern, S., & Eisner, M. (1999). Delusional symptomatology as seen by a community mental health outreach team. Aging and Mental Health, 3, 136-142.

Tuokko, H., MacCourt, P., & Heath, Y. (1999). Home alone with dementia. Aging and Mental Health, 3, 21-27.

2000 **Tuokko, H.** and Frerichs, R. (2000). Cognitive impairment with no dementia (CIND): Longitudinal studies, the findings, and the issues. The Clinical Neuropsychologist, 14, 504-525.

Canadian Study of Health and Aging Working Group. (2000). The incidence of dementia in Canada. Neurology, 55, 66-73.

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

a. **Articles Published in Refereed Journals**

2000 O'Rourke, N., MacLennan, R., Hadjistavropoulos, T., & **Tuokko, H.** (2000). Longitudinal examination of the functional status of older adults: Successful aging within

a representative Canadian sample. Canadian Journal on Aging, 19, 441-455.

O'Rourke, N., & **Tuokko, H.** (2000). The psychological and physical costs of caregiving: The Canadian Study of Health and Aging. Journal of Applied Gerontology, 19, 389-404.

Tuokko, H., Frerichs, R., Kristjansson, B., & McDowell, I. (2000). Cognitive impairment with no dementia - yet? The meaning of mild cognitive impairment in older adults. Mature Medicine, 3, 116-118.

Clyburn, L.D., Stones, M.J., Hadjistavropoulos, T., & **Tuokko, H.** (2000). Predicting caregiver burden and depression in Alzheimer's disease. Journal of Gerontology: Social Sciences, 55B:S2-S13.

Tuokko, H., Hadjistavropoulos, T., Rae, S., & O'Rourke, N. (2000). A comparison of alternative approaches to the scoring of clock drawing. Archives of Clinical Neuropsychology, 15, 137-148.

2001 Cramer, K., **Tuokko, H.**, Evans, D. (2001). Extending autonomy for health care preferences in late life. Aging, Neuropsychology, and Cognition, 8, 213-224.

Tuokko, H. (2001). Introduction - Competency and dementia in later life. Aging, Neuropsychology, and Cognition, 8, 161-163.

Tuokko, H., Frerichs, R., & Kristjansson, E. (2001). Cognitive Impairment, No Dementia: Concepts and Issues. International Psychogeriatrics, 13 (Suppl. 1), 183-202.

Uttl, B., Graf, P., Miller, J., & **Tuokko, H.** (2001). Pro- and retrospective memory in late adulthood. Consciousness and Cognition, 10, 451-472.

2002 MacCourt, P., **Tuokko, H.**, & Tierney, M. (2002). Canadian Association on Gerontology policy statement on issues in the delivery of mental health services to older adults. Canadian Journal on Aging, 21 (2), 165-174.

O'Connell, M., & **Tuokko, H.** (2002). The 12-item Buschke Memory Test: Appropriate for use across levels of impairment. Applied Neuropsychology, 9, 226-233.

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

a. **Articles Published in Refereed Journals**

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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

- 1998 **Tuokko, H.**, Frerichs, R., Kristjansson, B. and McDowell, I. (1998). Predicting change in diagnosis over time from a neuropsychological "probability of dementia" score. Canadian Association on Gerontology, 27, 69.
- Tuokko, H.**, Heath, Y., & MacCourt, P. (1998). Living alone with dementia: longitudinal outcomes. Canadian Association on Gerontology, 27, 80.
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- 1999 Kristjansson, B., **Tuokko, H.**, Frerichs, R., & McDowell, I. (1999). Five year change in neuropsychological test performance among cognitively normal Canadian seniors. Proceedings of the Workshop on The Canadian Study of Health and Aging: From Research to Policy and Practice, 47.
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- Tuokko, H.**, Frerichs, R., & Kristjansson, B. (1999). Cognitive loss without dementia: Comparing clinician judgement to cognitive test performance. The Gerontologist, 39, (Special Issue 1), 399.

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

2000 **Tuokko, H.**, & Klages, J. (1999). Clock test predictive validity: Data from the Canadian Study of Health and Aging (CSHA). Abstract Book of the Ninth Congress of the International Psychogeriatric Association, 3-16-5.

2000 Cramer, K.L., **Tuokko, H.**, & Mateer, C. (2000). Measuring financial skills. Canadian Association on Gerontology, 29, 56.

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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

2002 Ebert, P. & **Tuokko, H.** (2002). Demographic influences on cognitive abilities: The Canadian Study of Health and Aging. Journal of the International Neuropsychological Society, 8(2), 184.

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Garrett, D. D., & **Tuokko, H.** (2002). Detecting dementia in high-functioning older adults. Canadian Psychology, 43(2a), 48-49.

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MacCourt, P., Conn, D., Parent, K., **Tuokko, H.** & Powell, S. (2002). Meeting the mental health needs of older adults. Canadian Association on Gerontology, 31, 124.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

- 2002 Garrett, D.D. & **Tuokko, H.** (2002). The relative contribution of education, occupation, and premorbid IQ to dementia diagnosis. Canadian Association on Gerontology, 31, 80.
- McGee, P., **Tuokko, H.**, MacCourt, P. & Donnelly, M. (2002). The mental health needs of urban and rural older British Columbians. Canadian Association on Gerontology, 31, 87.
- 2003 **Tuokko, H.** & Garrett, D.D. (2003). Cognitive decline in high-functioning older adults: reserve or ascertainment bias? Journal of the International Neuropsychological Society, 9(2), 286.
- Van Wieringen, **Tuokko, H.**, Cramer, K., Mateer, C & Hultsch, D. (2003). Awareness of financial skills in dementia. Journal of the International Neuropsychological Society, 9(2), 285.
- O'Connell, M. & **Tuokko, H.** (2003). A comparison of the 3MS and MMSE in detecting cognitive decline over 5 years. Journal of the International Neuropsychological Society, 9(2), 226.
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- Gabriel, G., & **Tuokko, H.** (2003). Factors affecting the neuropsychological diagnosis of cognitive impairment. Canadian Association on Gerontology, 32, 55.
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- O'Connell, M., **Tuokko, H.** (2003). Incremental Validity of Adding Components of the Clock Test to the MMSE when Screening for Cognitive Impairment. The Gerontologist, 43 (Special Issue1), 134.
- Garrett, D., **Tuokko, H.**, MacDonald, S. (2003). Is Cause of Death Indicative of Poor Cognitive Performance? The Gerontologist, 43 (Special Issue1), 134.
- Van Wieringen, L, **Tuokko, H.** (2003). Awareness in Dementia: Interdependence in Managing Finances. The Gerontologist, 43 (Special Issue1), 135.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

- 2003 Morris, C., **Tuokko, H.** (2003). Functional Impairment in Elderly Persons with Mild Cognitive Impairment. The Gerontologist, 43 (Special Issue1), 135.
- 2004 **Tuokko, H.**, & McGee, P. Attitudes and beliefs of older drivers. (2004). The Gerontologist 44(2): 297.
- Wong, B., & **Tuokko, H.** (2004). Transitions in Care: Mixing psychogeriatric residents with frail older adults in long-term care. Canadian Association on Gerontology, 33, 94.
- McGee, P., **Tuokko, H.**, Harris, E.H., & Orr, D.E. (2004). Coaching Caregivers: A new model of support and its impact. Canadian Association on Gerontology, 33, 125.
- 2005 Ebert, P.L. & **Tuokko, H.** (2005). Psychosocial predictors of subjective and objective everyday memory functioning in older adults. Canadian Association on Gerontology, 34, 72.
- Tuokko, H.**, McGee, P. & Rhodes, R. (2005). Readiness to change driving behavior: A pilot study using a new decisional balance scale. Canadian Association on Gerontology, 34, 117.
- Wren, N. & **Tuokko, H.** (2005). Mild cognitive impairment and functional dependency: The role of health status. Canadian Association on Gerontology, 34, 95.
- 2006 Stepaniuk, J. & **Tuokko, H.** (2006). Personality and behavioral impairments as risk factors for dementia: Part of the puzzle. Canadian Association on Gerontology, 35, 87.
- Ebert, P. & **Tuokko, H.** (2006). Predictors of memory compensation strategies in healthy older adults. Canadian Association on Gerontology, 35, 85.
- Milliken, J., Wilden, B., **Tuokko, H.** & MacCourt, P. (2006). Supporting caregivers of elderly people with mental health problems: Preliminary study. Canadian Association on Gerontology, 35, 78.
- Tuokko, H.** (2006). Psychology and aging: A mini-protocol. In the CIHR-Sponsored Symposium: Studying adult development and aging: Planning for the Canadian Longitudinal Study on Aging. Canadian Association on Gerontology, 35, 89.

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d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

- 2006 Dean, R., **Tuokko, H.** & Rhodes, R. (2006). Physical activity, health symptoms and driving difficulties in older adults. Canadian Association on Gerontology, 35, 88.
- 2007 Stepaniuk, J., Ritchie, L. & **Tuokko, H.** (2007). Neuropsychiatric impairments as risk factors for mild cognitive impairment and dementia. International Neuropsychological Society, 35, 90.
- Tuokko, H.**, Gallagher, E. & Shaver, J. (2007). You be the judge: What constitutes negligence in facility care? An evaluation of the impact of a mock trial in student learning. Association for Gerontology in Higher Education, 71Q.
- Tuokko, H.** and Ritchie, L. (2007). Risks and interventions: Their impact on age-related cognitive decline. International Psychogeriatrics, 68.
- Tuokko, H.**, MacCourt, P., Raffan, A.J., Moselle, K and Caines, M. (2007). A psychogeriatric model of care in a psychogeriatric tertiary care facility: The Sandringham experience. International Psychogeriatrics, 265. ***Awarded the IPA Poster Presentation Certificate of Excellence.***
- MacCourt, P., Raffan, AJ, & **Tuokko, H.** (2007). Transitioning from providing complex care to tertiary mental health care: Staff's experience. Canadian Association on Gerontology, 36, 105.
- Gallagher, E.M., **Tuokko, H.**, & Nickel, D. (2007). Age-Friendly cities project: A comparison of younger and older seniors perspectives of age-friendliness. In Symposium: Age-friendly cities and remote and rural communities. Canadian Association on Gerontology, 36, 154.
- Lindstrom-Forneri, W., **Tuokko, H.**, Garrett, D. & Molnar, F. (2007). Driving as an everyday competence: A new model of older driver competence and performance. Canadian Association on Gerontology, 36, 59.
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- 2008 Kowalski, K., **Tuokko, H.**, Strauss, E. & Hultsch, D. (2008). Driving restriction and cessation in older adults with mild cognitive impairment. International Neuropsychological Society, 36, 160.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

- 2008 Bharadia, V. & **Tuokko, H.** (2008). Biological and cognitive markers of Mild Cognitive Impairment (MCI) and prediction of Alzheimer's disease (AD): Are we there yet? International Neuropsychological Society, 36, 247.
- Garrett, D.D., **Tuokko, H.** & MacDonald, S. (2008). Proximity to death and cause of death relate differentially to dementia status. International Neuropsychological Society, 36, 250.
- Ritchie, L. & **Tuokko, H.** (2008). Patterns of neuropsychological decline and conversion rates for three classification models of mild cognitive impairment. International Neuropsychological Society, 36, 265.
- Lindstrom-Forneri, W., Kowalski, K., **Tuokko, H.**, & Porter, M.M. (2008). Do older drivers' attitudes and beliefs change following a self-assessment? An evaluation of the Roadwise Review CD-ROM to facilitate changes in driving behaviours. Canadian Association on Gerontology, 37, 133.
- Lindstrom-Forneri, W., Kowalski, K., **Tuokko, H.**, Malakuti, K., Branzan-Albu, A., & Porter, M.M. (2008). The process of interdisciplinary education: Re-design of a software tool for the self-assessment of driving behaviours by older adults. Canadian Association on Gerontology, 37, 80.
- Tuokko, H.**, MacCourt, P., Caines, M., Milliken, J. & Wilden, B. (2008). Services for caregivers of older adults with mental illness and/or addictions. Canadian Association on Gerontology, 37, 90.
- Kowalski, K., Stepaniuk, J & **Tuokko, H.** (2008). Who's behind the wheel? Self-imposed driving restrictions and cessation in individuals with MCI. Canadian Association on Gerontology, 37, 80.
- Grant, E., Chou, P.H.B., & **Tuokko, H.** (2008). Assimilative and accommodative coping: Protection from depression in mid to late life. Canadian Association on Gerontology, 37, 120.
- 2009 Naglie G, Rapoport M, Man-Son-Hing M, Marshall S, Korner-Bitensky N, Black S, Herrmann N, Tang-Wai D, **Tuokko H**, Freedman M, Gélinas I, Tomlinson G. (2009). Research challenges in a study assessing driving fitness in persons with mild cognitive impairment (MCI) and mild dementia. Canadian Journal of Geriatrics, 12(1), 42.

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d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

- 2009 Ritchie, L., & **Tuokko, H.** (2009). Merit Designation Awarded. Development of a clinical decision tree for identifying conversion to dementia in older adults. Journal of the International Neuropsychological Society, 15 (S1), 213-214.
- Kit, K., Mateer, C. & **Tuokko, H.** (2009). Stereotype Threat in a Neurological Population. Journal of the International Neuropsychological Society, 15 (S1), 72.
- Love, J., MacDonald, S., **Tuokko, H.**, Hultsch, D. & Strauss, E. (2009). Driving Restrictions: Using scores on cognitive tests from a longitudinal study to identify at-risk drivers. Canadian Association on Gerontology, 38, 101.
- Tuokko, H.**, McGee, P., Pauluth-Penner, T., Love, J., Rhodes, R. & Dobson, W. (2009, October). No Particular Place to Go: Interdisciplinary research on older driver safety. Canadian Association on Gerontology, 38, 142.
- 2011 **Tuokko, H.** (2011). Getting here from there. In Symposium: "The future is now" – Careers in gerontology. Canadian Psychology, 52(2a), 326. Retrieved from <http://www.cpa.ca/docs/file/Convention/2011/AbstractBook2011.pdf>
- Jouk, S., Love, J., Schoklitsch, A., **Tuokko, H.** & Rhodes, R. Scale development evaluating older driver attitudes and beliefs using social cognitive theories. Canadian Association on Gerontology and 4th Pan American Congress, IAGG Abstracts, 40, 33.
- Tuokko, H.** Cognition and Cognitive Decline in Canadians aged 45+: CCHS Healthy Aging. In Symposium - Charting New Directions: The Canadian Longitudinal Study on Aging. Canadian Association on Gerontology and 4th Pan American Congress, IAGG Abstracts, 40, 190.
- Myers, A., Jouk, A. & **Tuokko, H.** Driver Decision-Making and Behaviour: The Influence of Psychosocial Factors. In Symposium - Aging and Driving in Canada: The Candrive common cohort study. Canadian Association on Gerontology and the 4th Pan American Congress, IAGG Abstracts, 40, 180.
- Love, J., **Tuokko, H.** (2011, October). Perspectives on Older Adults and Driving: A Survey of Canadian Psychologists. Poster presentation at the Canadian Association on Gerontology and 4th Pan American Congress, IAGG Abstracts, 40, 152.

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d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

2012 Rhodes, R.E., Murray, H., Temple, V., **Tuokko, H.**, Wharf Higgins, J. (2012). Pilot Study of a Dog Walking Interventions: Effects of a Focus on Canine Health. Journal of Sport and Exercise Psychology, 34, S274.

Tuokko, H., Rhodes, R., Love, J., Cloutier, D., Jouk, A. & Schoklitsch, A. Just the Facts: Changes in older driver attitudes after exposure to educational interventions. Canadian Association of Gerontology 41st Annual Scientific and Educational Meeting, 41, 41-42.

Young, L., Sheets, D., Liu, G., Mallidou, A. & **Tuokko, H.** Widowhood, Health, SES, and Social Participation: Emerging Vulnerabilities in Later Life for Women. Canadian Association of Gerontology 41st Annual Scientific and Educational Meeting, 41, 46-47.

Kirkland, S., Wolfson, C., Raina, P., Griffith, L., Oremus, M., Balion, C., Emond, P., Wister, A., Penning, M., **Tuokko, H.**, Cynader, M., Kobor, M., Hogan, D., Menec, V., Taler, V., Chambers, L., Payette, H. & Mugford, G. The Canadian Longitudinal Study on Aging as a platform for research on aging. Canadian Association of Gerontology 41st Annual Scientific and Educational Meeting, 41, 184-185.

Love, J., **Tuokko, H.** (2012, October). Perspectives on Older Adults and Driving: A Survey of Canadian Psychologists. Poster presentation at the Canadian Association on Gerontology 41st Annual Scientific and Educational Meeting, 41, 234.

2013 **Tuokko, H.** (2013). Research Activities of the British Columbia Psychogeriatric Association. In Symposium: The Work and Impact of a Provincial Interdisciplinary Professional Organization in Mental Health and Aging. Canadian Association on Gerontology 42nd Annual Scientific and Educational Meeting, 42, 59.

Griffith, L., Raina, P., Sohel, N., Payette, H., Corriveau, H., Levasseur, M., **Tuokko, H.** (2013). Population Attributable Risk for Functional Disability Associated with Multiple Chronic Conditions in Canadian Adults. Canadian Association of Gerontology 42nd Annual Scientific and Educational Meeting, 42, 59.

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d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

Tuokko, H., Jouk, A., Myers, A., Marshall, S., Man-Son-Hing, M., Porter, M., Bedard, M., Gelinas, I., Korner-Bitensky, N., Mazur, B., Naglie, G., Rapoport, M., Vrkljan, B.

(2013). A re-examination of driving-related attitudes and readiness to change driving behavior in older adults. Canadian Association of Gerontology 42nd Annual Scientific and Educational Meeting, 42, 184.

- 2013 Iwenofu, L., Cheng, C., Tang-Wai, D., Rapoport, M., Herrmann, N., Freedman, M., Black, S., Man-Son-Hing, M., Marshall, S., **Tuokko, H.**, Korner-Bitensky, N., Gelinas, I., Tomlinson, G., Naglie, G. (2013). Barriers and facilitators to driving research participation in persons with mild cognitive impairment. Journal of the American Geriatrics Society, 61, s1, S63.

Mullen, N.W., Weaver, B., Meuser, T.M., Berg-Weger, M., Marshall, S., **Tuokko, H.**, & Bedard, M. (2013). Factor analysis of the assessment of readiness for mobility transition questionnaire. The Gerontologist, 53 (Suppl. 1), 71.

Tuokko, H., Jeznach, A., Jouk, A., Myers, A.M., & Kowalski, K. (2013). Behavior change theories and driving cessation of older adults: What do we know? The Gerontologist, 53 (Suppl. 1), 376.

- 2014 Sukhawathanakul, P., **Tuokko, H.**, Gelinas, I., Naglie, G., Mazer, B., Vrkljan, B., Myers, A., Man-Son-Hing, M., Marshall, S., Bédard, M., Rapoport, M.J., Korner-Bitensky, N., Porter, M.M. (2014). Measuring Driving-related Attitudes Among Older Adults: Psychometric assessment of the Decisional Balance Scale across time and gender. The Gerontologist, 54 (Suppl. 2), 329.

Rut, J., Maxwell, H., Weaver, B., Marshall, S., Man-Son-Hing, M., Naglie, G., Rapoport, M., **Tuokko, H.**, & Bédard, M. Associations between the Attention Network Test and other Measures of Cognition: Results from the Candrive Cohort. The Gerontologist, 54 (Suppl. 2), 450.

- 2015 Rapoport, M.J., Weegar, K., Kadulina, Y., Bédard, M., Carr, D., Charlton, J.L., Dow, J., Gillespie, I.A., Hawley, C.A., Koppel, S., McCullagh, S., Molnar, F., Murie-Fernández, M., Naglie, G., O'Neill, D., Shortt, S., Simpson, C., **Tuokko, H.A.**, Vrkljan, B.H., & Marshall, S. (2015). Quality of medical fitness to drive guidelines: an important issue for older people. Irish Ageing Studies Review, 6, (1), 286.

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d. Papers, Lectures and Addresses (List date, title, and occasion)

Published Abstracts Resulting from Paper Presentations (continued)

Cull, A., Porter, M.M., Nakagawa, S., Smith, G.A., Rapoport, M., Marshall, S.C., Bédard, M., **Tuokko, H.**, Vrkljan, B., Naglie, G., Myers, A., Gélina, I., & Mazer, B. (2015). Type of Vehicle, Speeding, and Acceleration Patterns of Older Drivers During Everyday Driving. 2015 Canadian Association of Road Safety Professional -2015,

<http://www.carsp.ca/carsp-acpser/wp-content/uploads/2015/07/4A-Cull.pdf>.

- 2016 **Tuokko, H.**, Sukhawathanakul, P., Porter, M.M., Marshall, S.C., Rapoport, M., Vrkljan, B., Gélinas, I., Man-Son-Hing, M., Mazer, B., Bédard, M. & Naglie, G. (2016). Associations among objective measures of driving performance and driving-related attitudes in older adults. International Conference on Traffic and Transport Psychology 2016 Scientific Program, p. 37; http://icttp2016.com/wp-content/uploads/2016/08/ICTTP-Program_FINAL.pdf
- Stinchcombe, A., Maxwell, H., Weaver, B., **Tuokko, H.**, Porter, M.M., Naglie, G., Rapoport, M., Vrkljan, B., Marshall, S., Gélinas, I., Mazer, B., & Bédard, M. (2016). A Profile of Older Drivers with Diabetes from the Candrive Cohort Study. The Gerontologist, 56 (Suppl 3): 572-573 doi:10.1093/geront/gnw162.2299
- Maxwell, H., Mullen, N., Stinchcombe, A., Weaver, B., **Tuokko, H.**, Naglie, G., Rapoport, M., Marshall, S. & Bédard, M. (2016). Associations Between Readiness for Mobility Transition and Physical, Personality, Cognitive, and Driving Behavioural Factors: Results from the Candrive Study. The Gerontologist 56, (Suppl 3), 572. doi:10.1093/geront/gnw162.2296
- Maxwell, H., Weaver, B., **Tuokko, H.**, Porter, M.M., Naglie, G., Rapoport, M., Vrkljan, B., Marshall, S., Gélinas, I., Mazer, B. & Bédard, M. (2016). A Longitudinal Analysis of Cognitive, Psychological, Physical and Driving Behavioural Change within the Candrive Cohort. The Gerontologist, 56 (Suppl 3): 572 doi:10.1093/geront/gnw162.2297
- Porter, M.M., Naglie, G., Marshall, S., Rapoport, M., **Tuokko, H.**, Vrkljan, B., Gélinas, I. & Mazer, B. (2016). The Effect of Fuel Prices on the Driving Patterns of Older Adults. The Gerontologist, 56 (Suppl 3): 102 doi:10.1093/geront/gnw162.395
- 2017 O'Connell ME, Tuokko H, Voll S, Simard M, Griffith LE, Taler V. (2017) Baserates of impaired scores argue against correction for medical conditions within a brief neuropsychological battery. Alzheimer's & Dementia: The Journal of the Alzheimer's Association, Vol. 13, Issue 7: 1404.

Completed to 11 June 2018

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

d. ***Papers, Lectures and Addresses (List date, title, and occasion)***

Paper presentations without published abstract

- 1976 Jamieson, J., & **Dreger, H.A.** (1976, June). Internal-external locus of control and response to alpha feedback training. Paper presented at the Canadian Psychological Association Convention, Toronto, ON.
- 1977 Taylor, I.A., & **Tuokko, H.A.** (1977, August). Inducing theta rhythm production

through simultaneous sensory stimulation. Paper presented at the American Psychological Association Convention, San Francisco, CA.

- 1984 Crockett, D.J., **Tuokko, H.**, Coval, M., Holliday, S., & Koch, W. (1984, November). The relationship between psychological functioning and mortality. Paper presented at the Canadian Association on Gerontology Convention, Vancouver, BC.

- 1984 Beattie, B.L., Horton, A., **Tuokko, H.**, & Wong, M. (1984, November). A clinic for Alzheimer's disease and related disorders. Paper presented at the Canadian Association on Gerontology Convention, Vancouver, BC.

Coval, M., Crockett, D.J., **Tuokko, H.**, Koch, W., Solomon, S., & Holliday, S. (1984, November). Workshop on the MAS. Paper presented at the Canadian Association on Gerontology Convention, Vancouver, BC.

Tuokko, H. (1984, November). Diagnosis: A family dilemma. Paper presented at the Alzheimer's Support Association of B.C. Family Conference, Vancouver, BC.

- 1986 **Tuokko, H.** (1986, October). Memory and cognition in normal and abnormal aging. Paper presented at the British Columbia Psychological Association Convention, Vancouver, BC.

- 1987 **Tuokko, H.**, & Beattie, B.L. (1987, June). Pharmacological treatment of Alzheimer's disease: A clinical perspective. Paper presented at the Canadian Psychological Association Annual Convention, Vancouver, BC.

Bratty, P., Bobowski, F., Baird, D., Purves, B., **Tuokko, H.**, Walker, C., & Wright, W. (1987, October). An integrated approach to the assessment of head injuries: Approaches and techniques. Paper presented at the First Annual Pacific Coast Brain Injury Conference, Vancouver, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

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Paper presentations without published abstract (continued)

Beattie, B.L., Horton, H., Kosarek, E., Sadovnick, A.D., & **Tuokko, H.** (1987, October). A clinic for Alzheimer's disease and related disorders: Three years later. Paper presented at the Canadian Association on Gerontology Educational Meeting, Calgary, AB.

Sadovnick, A.D., **Tuokko, H.**, Horton, A., Baird, P.A., & Beattie, B.L. (1987, October). Alzheimer's disease in a large pedigree: Genetic counselling implications. Paper presented at the First International Congress on Familial Alzheimer's, Tulsa, OK.

1989 **Tuokko, H.** (1989, June). Validation of a new approach to the Clock Test. In P. Graf (Chair), Cognitive Function in Patients with Alzheimer's Disease. Symposium presented at the Canadian Psychological Association, Halifax, NS.

1989 **Tuokko, H.**, Vernon-Wilkinson, R., Bratty, P., DiCasmiro, E., Robinson, E., Nicol, M., Coughlan, P., & Walker, C. (1989, October). Frontal lobe pathology: Behavioral correlates of patients with structural pathology confirmed by CT or MRI techniques. Paper presented at the Pacific Coast Brain Injury Conference, Vancouver, BC.

Vernon-Wilkinson, R., **Tuokko, H.**, & Robinson, E. (1989, October). The assessment of personality in head injury patients. Paper presented at the Pacific Coast Brain Injury Conference, Vancouver, BC.

1991 Beattie, B.L., Tallman, K., **Tuokko, H.**, & Weir, J. (1991, May). Retrospective analysis of demented and not demented drivers compared with controls. Paper presented at the 48th Annual Meeting of the American Geriatrics Society/12th Annual Meeting of the American Federation for Aging Research, Chicago, IL.

1992 Feldman, H., **Tuokko, H.**, Beattie, B.L., & Amman, W. (1992, March). SPECT scanning in dementia. Paper presented at the Pacific Northwest Alzheimer's Disease Research Symposium, Seattle, WA.

Gallie, K., Graf, P., & **Tuokko, H.** (1992, March). Implicit memory in Alzheimer's disease: Performance on different tests. Paper presented at the Pacific Northwest Alzheimer's Disease Research Symposium, Seattle, WA.

Beattie, B.L., Cheung, E., Weir, J., & **Tuokko, H.** (1992, March). Rate of decline in Alzheimer disease: Effect of Comorbidity. Paper presented at the Pacific Northwest Alzheimer's Disease Research Symposium, Seattle, WA.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Cheung, E., Meneilly, G., & **Tuokko, H.** (1992, March). Effects of glucose on cognitive functioning in Alzheimer patients. Paper presented at the Pacific Northwest Alzheimer's Disease Research Symposium, Seattle, WA.

Tallman, K., Beattie, B.L., & **Tuokko, H.** (1992, March). Driving performance and dementia. Paper presented at the Pacific Northwest Alzheimer's Disease Research Symposium, Seattle, WA.

Vernon-Wilkinson, R., & **Tuokko, H.** (1992, November). The influence of pain symptoms on neuropsychological test scores. Paper presented at the National Academy of Neuropsychology, Philadelphia, PA.

1993 Gutman, G.M., Hertzman, C., Beattie, B.L., **Tuokko, H.**, & Costa, L. (1993, March). Health promotion implications of the Canadian Study of Health and Aging. Paper presented at the Second National Conference on Health Promotion Research, Vancouver, BC.

Tuokko, H. (1993, August). The neuropsychology component of the Canadian Study of Health and Aging. Paper presented at the American Psychological Association Convention, Toronto, ON.

Kurzman, D., **Tuokko, H.**, & Dixon, R.A. (1993, August). Performance of demented and non-demented adults on the Clock Test. Paper presented at the American Psychological Association Convention, Toronto, ON.

Tuokko, H., & Purves, B. (1993, September). Understanding dementia: A problem-solving approach. Vancouver, BC. Executive producers of a 26 minute videotape presented at the Alzheimer Disease International Conference, Toronto, ON.

Tuokko, H., Purves, B., & Baisley, K. (1993, September). An education program for caregivers of persons with Alzheimer disease. Paper presented at the Alzheimer Disease International Conference, Toronto, ON.

Meneilly, G.S., Cheung, E., & **Tuokko, H.** (1993, September). Awareness of hypoglycemia in the elderly. Paper presented at the Royal College of Physicians and Surgeons Conference, Vancouver, BC.

1994 **Tuokko, H.** (1994, February). Neuropsychological aspects of the Canadian Study of Health and Aging. Symposium presented at the International Neuropsychological Society Meeting, Cincinnati, OH.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Tuokko, H., Kristjansson, B., & Miller, J.A. (1994, February). An overview of the neuropsychological component of the Canadian Study of Health and Aging (CSHA). Paper presented at the International Neuropsychological Society Meeting, Cincinnati, OH.

Wilkinson, R.V., & **Tuokko, H.** (1994, June). Detection of impairment in severe TBI patients with good cognitive recovery. Paper presented at the International Neuropsychological Society Sixteenth European Conference, Angers, France.

1994 Katrynuik, T., **Tuokko, H.**, Hayden, S., & Corteen, R. (1994, October). The Canadian flag as a diagnostic tool? Paper presented at the Canadian Association of Gerontology 23rd Annual Scientific and Educational Meeting, Winnipeg, MN.

1995 O'Rourke, N., & **Tuokko, H.** (1995, March-April). Early identification of Alzheimer disease: The Clock Test. Paper presented at the Pacific Northwest Alzheimer Research Symposium, Portland, OR.

O'Rourke, N., Haverkamp, B.E., **Tuokko, H.**, Hayden, S., & Beattie, B.L. (1995, August). Hopelessness and depression among spousal caregivers of Alzheimer disease patients. Paper presented at the American Psychological Association Conference, New York, NY

O'Rourke, N., Feldman, H., **Tuokko, H.**, Beattie, B.L., & Katrynuik, T. (1995, November). Patterns of service utilization within a representative Canadian sample of dementia patients and their caregivers. Paper presented at the International Psychogeriatric Association Conference, Sydney, Australia.

1996 O'Rourke, N., Haverkamp, B.E., **Tuokko, H.**, Hayden, S., & Beattie, B.L. (1996, August). Multiple facets of caregiving outcomes: A canonical analysis. Poster presented at the 26th International Congress of Psychology Conference, Montreal, QU.

1997 **Tuokko, H.** (1997, October). Psychology and the mental health outreach team. In M. Tierney (Chair), Psychological assessment and care of older people with cognitive impairment. Symposium presented at the Canadian Association on Gerontology Conference, Calgary, AB.

Tuokko, H., & Rosenblood, L. (1997, November). Cognitive impairment and the study of autonomy. In M. J. Penning (Chair), Issues of independence and autonomy in chronic illness: Self, informal, and formal care. Symposium presented at the Gerontological Society of America Meeting, Cincinnati, OH.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

- 1998 **Tuokko, H.**, MacCourt, P. & Heath, Y. (1998, April). Home alone with dementia. Paper presented at the Alzheimer Canada 20th Annual Conference and Annual General Meeting, Vancouver, B.C.
- 1999 **Tuokko, H.** (1999, June). Quantitative methods in mental health research. In L. Myers (Chair), Learning to speak the language of funders: A panel review of research initiatives. Symposium presented at the British Columbia Psychogeriatric Association annual conference, Penticton, BC.
- 1999 **Tuokko, H.** (1999, November). Cognitively impaired, but not demented: Who develops dementia. In L. Plouffe (Chair), As time goes by: Progression of dementia and effects of caregivers health and use of service. Symposium presented at the Canadian Association on Gerontology Scientific and Educational Meeting, Ottawa, ON.
- 2000 **Tuokko, H.** (2000, May). The Canadian Study of Health and Aging. Paper presentation at the British Columbia Psychogeriatric Association annual conference, Victoria, BC.
- Evans, D., & **Tuokko, H.** (2000, May). Research tools in clinical practice - Part I. Workshop presentation at the British Columbia Psychogeriatric Association annual conference, Victoria, BC.
- Evans, D., & **Tuokko, H.** (2000, May). Research tools in clinical practice - Part II. Workshop presentation at the British Columbia Psychogeriatric Association annual conference, Victoria, BC.
- Tuokko, H.**, & Feldman, H. (2000, May). Research Update: Where we've been, Where we are going. Paper presented at the Alzheimer Society of BC provincial conference, Vancouver, BC.
- 2003 McDowell, I., Lindsay, J., & **Tuokko, H.** (2003, June). Education and cognitive function in older population: Canadian study of health and aging (CHSA). Paper presentation at the Canadian Society for Epidemiology and Biostatistics conference, Halifax, Nova Scotia.
- Tuokko, H.**, & McGee, P. (2003, June). The older and wiser driver: A self-assessment program. Paper presented at the British Columbia Psychogeriatric Association annual conference, Prince George, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Garrett, D., MacDonald, S.W.S. & **Tuokko, H.** (2003, August). Cause of death versus education in relation to diagnostic status. Paper presented at the American Psychological Association Annual Conference, Toronto, ON.

- 2004 **Tuokko, H.**, McGee, P. & Harris, E. (May, 2004). Partners in care: Coaching vs. regular support services for family caregivers of veterans with dementia. Paper presented at Veterans Affairs Canada's National Long-term Care Conference, Halifax, Nova Scotia.

- 2005 **Tuokko, H.**, Nasvadi, G., Monks, R. & Woldnik, M. (June, 2005). CanDRIVE Panel Member. Paper presented at British Columbia Psychogeriatric Assn. 9th Annual Conference, Courtenay, BC.

Rockwood, K., Kirkland, S., Fisk, J., MacKnight, C., Bowles, S., Darvesh, S., Hogan, D.B., **Tuokko, H.**, Wolfson, C., & McDowell, I. (June, 2005). Use of lipid lowering agents and the risk of cognitive impairment not meeting dementia criteria in relation to apolipoprotein E status. Paper presented at Alzheimer's Association International Conference on Prevention of Dementia, Washington, DC.

O'Connell, M., & **Tuokko, H.** (August, 2005). Correcting factor biases on the 3MS: Impact on classification accuracy. Paper presented at the American Psychological Association Conference, Washington, DC.

MacCourt, P. & **Tuokko, H.** (September, 2005). Facilitating best practice in policy and program design: Introducing the seniors' mental health policy lens. Paper presented at the Canadian Coalition for Seniors' Mental Health National Best Practices Conference, Toronto, ON.

Ebert, P. & **Tuokko, H.** (October, 2005). Predictors of memory compensation strategies in healthy older adults. Poster presented at the KLARU 5th Annual Conference, Connecting Research and Aging Care: Technology in long-term care. Toronto, ON.

- 2006 Ebert, P.L. & **Tuokko, H.A.** (April, 2006). Cognitive, metacognitive and psychosocial predictors of benefit following memory enhancement intervention for older adults. Poster presented at the Cognitive Aging Conference, Atlanta, Georgia.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Ebert, P.L. & **Tuokko, H.** (February, 2006). Multifaceted approach to memory enhancement in older adults. Poster presented at the International Neuropsychological Society Meeting, Boston, MA.

Patry, B., Mateer, C. & **Tuokko, H.** (February, 2006). “Navigating your week:” A new board game to measure prospective memory in adults with traumatic brain injury. Poster presented at the International Neuropsychological Society meeting, Boston, MA.

2006 Stepaniuk, J. & **Tuokko, H.** (May, 2006). The link of personality and behavioral impairments in mild cognitive impairment. Poster presented at the North West Cognition and Memory Conference, Vancouver, B.C.

Stepaniuk, J. & **Tuokko, H.** (June, 2006). The link of personality and behavioral impairments in mild cognitive impairment. Poster presented at the BC Psychogeriatric Association Conference, Kelowna, B.C.

Stepaniuk, J. & **Tuokko, H.** (Nov., 2006). Personality and behavioral impairments as early markers: Identifying those at risk for Alzheimer’s disease. Poster presented at the Alzheimer Society of Canada Conference, Toronto, Ontario.

Milliken, J., Wilden, B., **Tuokko, H.** & MacCourt, P. (Nov., 2006). Supporting caregivers of elderly people with mental health problems. Paper presented at the Canadian Association of Schools of Nursing National Research Conference, Victoria, BC.

2007 **Bharadia, V., Cupples, C. & Tuokko, H. (June, 2007). Early detection of dementia of the Alzheimer’s type: Oxidative damage, mild cognitive impairment and progression to Alzheimer’s disease. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.**

Giesbrecht, G. & Tuokko, H. (June, 2007). Does self-focused attention lead to greater awareness of driving behavior in older drivers? Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

Lindstrom-Forneri, W. & **Tuokko, H.** (June, 2007). Do older drivers attitudes and beliefs predict opinions of a self-assessment? Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Stepaniuk, J. & **Tuokko, H.** (June, 2007). Group Transit Training for Older Adult. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

Kowalski, K. & **Tuokko, H.** (June, 2007). To Drive or Not to Drive: Perceptions of Older Adults. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

2007 Ritchie, L. & **Tuokko, H.** (June, 2007). Patterns of neuropsychological decline and conversion rates for three classification models of mild cognitive impairment. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

Caines, M., **Tuokko, H.**, MacCourt, P., & Moselle, K. (June, 2007). Tertiary Psychogeriatric Care: A collaborative experience. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

Tuokko, H., MacCourt, P., Milliken, J. & Wilden, B. (June, 2007). Understanding the needs of caregivers of mentally ill older adults: Hearing Their Voices to Inform Services. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

MacCourt, P. & **Tuokko, H.** (June, 2007). Facilitating Best Practice in Policy and Program Design: Introducing the Seniors' Mental Health Policy Lens. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

Raffan, A.J., MacCourt, P., & **Tuokko, H.** (June, 2007). Sandringham Care Centre: Transformation from Complex Care to Tertiary Level Psychogeriatric Care Through Partnership and Collaboration. Paper presented at A Showcase of Research in Aging, University of Victoria, Victoria, BC.

Lindstrom-Forneri, W., **Tuokko, H.**, Garrett, D., & Molnar, F. (June, 2007). Driving as an everyday competence: A new model of older driver competence and performance. Paper presented at Canadian Psychological Association annual conference. Ottawa, ON.

Caines, M., **Tuokko, H.**, MacCourt, P., & Moselle, K. (June, 2007). A Psychogeriatric tertiary care facility: The Sandringham experience. Poster presented at the BC Psychogeriatric Association Conference, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

- MacCourt, P., **Tuokko, H.**, & Raffan, A.J. (September, 2007). Translating principles of psychogeriatric care into practice: The process. Paper presented at the National Conference of the Canadian Coalition for Seniors Mental Health, Toronto, ON.
- 2007 Caines, M., **Tuokko, H.**, MacCourt, P, Moselle, K. (September, 2007). A Psychogeriatric tertiary care facility: The Sandringham experience. Paper presented at the National Conference of the Canadian Coalition for Seniors Mental Health, Toronto, ON.
- Porter, M.M., **Tuokko, H.**, Bedard, M., & Myers, A. (November, 2007). The relationship between driving performance and scores on the Roadwise Review. Paper presented at the 60th Annual Scientific Meeting of the Gerontological Society of America, San Francisco, CA.
- 2008 Porter, M.M., Myers, A.M., Bedard, M & **Tuokko, H.** (January, 2008). An evaluation of the Roadwise Review CD-ROM at four Canadian sites. Paper presented in Evaluation of evidence-based assessment tools for older drivers: Translating research to the roadway, Workshop 139F at the Transportation Research Board (TRB) Meeting, Washington, DC.
- Milliken, J., **Tuokko, H.**, Widen, B. & MacCourt, P. (September, 2008). Understanding the needs of caregivers and mentally ill older adults: Misfits in the system. Paper presented at the 58th Annual Conference of the Canadian Psychiatric Association, Vancouver, BC.
- Garrett, D.D., **Tuokko, H.**, Stajduhar, K., Lindsay, J. & Buehler, S. (September, 2008). Planning for End-of-life care: Findings from the Canadian Study of Health and Aging. Paper presented at the 17th International Congress on Palliative Care, Montreal, PQ.
- Branzan A., **Tuokko, H.**, Malakuti, K., Lindstrom-Forneri, W. & Kowalski, K. (October, 2008). Interdisciplinary project-based learning in ergonomics for software engineers: A case study. Paper presented at the 3rd International Conference on Software Engineering Advances, Sliema, Malta.
- 2009 Dean, R., Rhodes, R., Wharf-Higgins, J., & **Tuokko, H.** (July, 2009). Exploring older adults' beliefs about strength training. Paper presented at the XIX IAGG World Congress of Gerontology and Geriatrics, Paris, France.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

- Love, J.A., **Tuokko, H.**, & Gallagher, E. (July, 2009). Perspectives on Transportation: Building on the Age-Friendly Cities Project - A World Health Organization Initiative. Paper presented at the XIX IAGG World Congress of Gerontology and Geriatrics, Paris, France.
- 2009 Rhodes, R., **Tuokko, H.**, & Temple, V. (November, 2009). Adverse events during physical activity participation in populations with cognitive conditions and mental disorders: a systematic review. Paper presented at the Canadian Society for Exercise Physiology, Vancouver, BC.
- 2010 **Tuokko, H.**, Schoklitsch, A., Love, J., Rhodes, R., Jouk, S. (May 2010). Changing beliefs about older drivers through applied theatre. Paper presented at the International Federation on Ageing 10th Global Conference, Melbourne, Australia.
- Brewster, P.W.H., **Tuokko, H.**, & MacDonald, S.W.S. (July 2010). Physical exercise as a moderator of cognitive decline trajectories in incident dementia and normal aging. Paper presented at the Alzheimer's Association International Conference on Alzheimer's Disease, Honolulu, HI.
- Braslavsky, A., Dixon, R.A.D., **Tuokko, H.**, MacDonald, S.W.S. (July 2010). Predicting Mild Cognitive Impairment Status with Markers of Cognitive and Physiological Change. Paper presented at the Alzheimer's Association International Conference on Alzheimer's Disease, Honolulu, HI.
- 2011 **Tuokko, H.** (2011, October). Current Opportunities Available with the Canadian Study of Health and Aging. In New Directions in Aging Research in Canada: Opportunities for New and Emerging Scholars, Pre-conference Workshop at the 40th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology and 4th Pan American Congress, IAGG, Ottawa, ON.
- Love, J., **Tuokko, H.** (2011, October). Perspectives on Older Adults and Driving: A Survey of Canadian Psychologists. Poster presentation at the 40th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology and 4th Pan American Congress, IAGG, Ottawa, ON.
- 2012 Love, J., Brewster, P., Hundza, S., Hunter, M., **Tuokko, H.**, & MacDonald, S. (February 2012). Understanding the importance of Gait and the relationship to those at risk of non-normative decline. Paper presented at the International Neuropsychological Association, Montreal, PQ.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Tuokko, H., Myers, A. & Jouk, A. (June 2012). Psychosocial and Health Factors in the Candrive/Ozcandrive Prospective Study. Paper presented at the 22nd Canadian Multidisciplinary Road Safety Conference, Banff, AB.

2012 Langford, J., Charlton, J., Koppel, S., Myers, A., **Tuokko, H.**, Marshall, S. & Man-Song-Hing, M. (June 2012). Findings from the Candrive/Ozcandrive Study: Low mileage older drivers, crash risk and reduced fitness to drive. Paper presented at the 22nd Canadian Multidisciplinary Road Safety Conference, Banff, AB.

Charlton, J., Koppel, S., Langford, J., Myers, A., **Tuokko, H.**, Marshall, S. & Man-Song-Hing, M. (June 2012). Findings from the Candrive/Ozcandrive Study: Older drivers, cognitive function and self-regulatory driving practices. Paper presented at the 22nd Canadian Multidisciplinary Road Safety Conference, Banff, AB.

Marshall, S., Man-Song-Hing, M., Charlton, J., Koppel, S., Langford, J., **Tuokko, H.**, et al. (June 2012). The CIHR Team on Older Person Driving Research (Candrive II): A five year longitudinal study of older Canadian drivers and the Ozcandrive Study. Presented at the 22nd Canadian Multidisciplinary Road Safety Conference, Banff, AB.

Langford, J., Charlton, J., Koppel, S., Myers, A., **Tuokko, H.**, Marshall, S. & Man-Song-Hing, M. (June 2012). Findings from the Candrive/Ozcandrive Study: Methodology for the CIHR team on older person driving research (Candrive II) and the Ozcandrive study. Presented at the International Conference on Aging, Mobility and Quality of Life, Ann Arbor, MI.

Marshall, S.C., Man-Son-Hing, M., Charlton, J.L., Langford, J., Koppel, S., & **Tuokko, H.** (June 2012). A five year longitudinal study of older Canadian, Australian and New Zealand drivers: Methodology for the CIHR team on older person driving research (Candrive II) and the Ozcandrive study. Presented at the International Conference on Aging, Mobility and Quality of Life, Ann Arbor, MI.

Rhodes, R. E., Murray, H., Temple, V., **Tuokko, H.** & Wharf Higgins, J. (June 2012). Pilot study of a dog walking intervention: Effects of a focus on canine health. Presented at the North American Society for the Psychology of Sport and Physical Activity Conference, Honolulu, HI.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Braslavsky, A., St Pierre, A., **Tuokko, H.** & Branzan Albu, A. (October 2012). A survey of attitudes, beliefs, and perceptions regarding the internationalization of Engineering and Computer Science Undergraduate Programs at the University of Victoria. Presented at the 2012 Frontiers in Education Conference, Seattle, WA.

2012 Young, L.E., Sheets, D., Lui, G. & **Tuokko, H.** (October 2012). Transitions in Older Women's Lives: Examining the Impact of Becoming a Widow on Health and Social Participation. Presented at the Advancing Excellence in Gender, Sex and Health Research Conference, Montreal, PQ.

Tuokko, H., Rhodes, R.E., Love, J., Cloutier, D., Jouk, A. & Schoklitsch, A. (October 2012). Just the Facts: Changes in Older Driver Attitudes after Exposure to Educational Interventions. Presented at the 41st Annual Scientific and Educational Meeting of the Canadian Association of Gerontology, Vancouver, BC.

Charlton, J., Koppel, S., Langford, J., Myers, A., **Tuokko, H.**, Marshall, S. & Man-Song-Hing, M. (October 2012). Findings from the Candrive/Ozcandrive Study: Older drivers, cognitive function, self-regulatory driving practices and self-reported crashes. Paper presented at the 2012 Australasian Road Safety Research, Policing & Education conference, Wellington, New Zealand.

Weegar, K., Rapoport, M.J., Cameron, D., Myers, A., **Tuokko, H.**, Korner-Bitensky, N., Marshall, S., Man-Song-Hing, M., Naglie, G., et al. (November 2012). Associations between cognitive performance, self-reported driving comfort, abilities and behaviour in a large cohort of healthy older drivers. Poster presented at the 12th Annual Ottawa Hospital Research Institute, Ottawa, ON.

2013 Kowalski, K., Rhodes, R.E., Naylor, P.J., **Tuokko, H.**, & MacDonald, S. (March 2013). A systematic review of direct and indirect measurement of physical activity in older adults. Poster presented at the 2013 Annual Meeting of the Society of Behavioral Medicine, San Francisco, CA.

Naglie, G., Rapoport, M.J., Weegar, K., Cameron, D., Myers, A., **Tuokko, H.**, Korner-Bitensky, N., Marshall, S., Mon-Song-Hing, M., et al. (May 2013). Associations between cognitive performance and self-reported driving comfort, abilities and behaviours in a large cohort of older drivers. Poster presented at the 2013 American Geriatrics Society Annual Meeting, Grapevine, TX.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Gagnon, S., Hickey, A.J., Weggart, K., Kadulina, Y., Marshall, S., Myers, A., **Tuokko, H.** & Bédard, M. (June 2013). Problems with sleep do not predict self-reported driving factors and perception in older drivers: Evidences from the Candrive II prospective cohort. Paper presented at the 7th International Driving Symposium on Human Factors in Driver Assessment, Training and Vehicle Design, Bolton Landing, NY.

- 2013 **Tuokko, H.**, Jouk, A., Myers, A., Marshall, S., Man-Son-Hing, M., Porter, M., Bédard, M., Gélinas, I., Korner-Bitensky, N., Mazer, B., Naglie, G., Rapoport, M. & Vrkljan, B. et al. (October 2013). A re-examination of driving-related attitudes and readiness to change driving behavior in older adults. Paper presented at the 42nd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Halifax, NS.

Villeneuve, S. P., Rockwell, C., Gagnon, S., **Tuokko, H.**, Myers, A., Naglie, G., Rapoport, M., Marshall, S.C. (November, 2013). The Influence of changes in vision on driving outcomes: Preliminary results from the Candrive Prospective Older Driver Study, Ottawa Hospital Research Institute Research Day, Ottawa, ON.

Rockwell, C., Gagnon, S., **Tuokko, H.**, Myers, A., Naglie, G., Rapoport, M., Bayne, A., Marshall, S.C. (November, 2013). Multiple medical conditions and driving outcomes: Preliminary results from the Candrive Prospective Older Driver Study, Ottawa Hospital Research Institute Research Day, Ottawa, ON.

Smith, A., Kadulina, Y., Marshall, P., Porter, M., Bédard, M., Gélinas, I., Man-Son-Hing, M., Mazer, B., Rapoport, M., **Tuokko, H.**, Vrkljan, B., Marshall, S.C. (November, 2013). Stability of certain cognitive measures in older drivers over 1 year, Ottawa Hospital Research Institute Research Day, Ottawa, ON.

- 2014 Jeznach, A., **Tuokko, H.**, Stajduhar, K., & Garcia-Barrera, M. (February, 2014) Advance Care Plans Among Cognitively Impaired Older Adults: Findings from the Decedent Questionnaire in the Canadian Study of Health and Aging (CSHA). Presented at the 42nd Annual Meeting of the International Neuropsychological Society in Seattle, WA.

- 2015 Cloutier, D., **Tuokko, H.**, Kobayashi, K. & Pauluth-Penner, T. (February, 2015). Exploring Aging through Film: Opportunities and challenges in bringing Continuing Studies and interdisciplinary perspectives together in undergraduate education. Presented at the Association for Gerontology in Higher Education Annual Meeting and Educational leadership Conference, Nashville Tennessee.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Smith, A., Kadulina, Y., Marshall, P., Marshall, S., Porter, M.M., Bédard, M., Gélinas, I., Man-Son-Hing, M., Mazer, B., Rapoport, M., **Tuokko, H.**, & Vrkljan, B. (May, 2015). Reliability of Cognitive Measures in Healthy Older Drivers Over a 1 Year Period. Presented at the CAPM&R 63rd Annual Scientific Meeting, Vancouver, BC.

Bédard M, Maxwell H, Weaver B, Biggs J, Gélinas I, Jessup A, Mazer B, Naglie G, Porter M, Rapoport M, **Tuokko H**, Vrkljan B, Man-Son-Hing M, & Marshall S. (October 2015). The SIMARD-MD lacks precision to assess fitness-to-drive and is biased against less educated drivers. Presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, Alberta.

Crizzle, A.M., Sukhawathanakul, P., & Tuokko, H. (October 25, 2015). Are psychotherapeutic interventions effective at improving competence, mood and quality of life in older adults with cognitive impairment and/or dementia and their caregivers. Presented at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, Alberta.

Porter, M.M., Smith, G., Cull, A., Vrkljan, B., Mazer, B., Rapoport, M., Gélinas, I., Bédard, M., Marshall, S., Naglie, G., **Tuokko, H.**, & Myers, A. (October 2015). Effects of weather, season, and time of day on trips per week in older drivers. Presentation at the 44th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Calgary, Alberta.

Sukhawathanakul, P., **Tuokko, H.**, Porter, M., Rapoport, M., Naglie, G., Gélinas, I., Mazer, B., Vrkljan, B., Myers, A., Man-Son-Hing, M., Marshall, S., Bédard, M. & Korner-Bitensky, N. (November 19, 2015). The relationship between cognitive ability and objective measures of driving behaviours among older adults. Presented at the Gerontological Society of America Annual Scientific Meeting, Orlando, FL.

2016 Maxwell, H., Weaver, B., **Tuokko, H.**, Porter, M.M., Naglie, G., Rapoport, M., Vrkljan, B., Marshall, S., Gélinas, I., Mazer, B., & Bédard, M. (June 7, 2016). Assessing Cognitive, Physical and Driving Behavioural Change in Older Drivers: A Longitudinal Analysis of Candrive Data. Presented at the Canadian Association for Road Safety Professionals, Halifax, NS.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Sanford, S., Naglie, G., **Tuokko, H.**, Crizzle, A., Gélinas, I., Belchoir, P., & Rapoport,

M.J. on behalf of the CCNA Driving Cessation Team (July, 24, 2016). Strategies to facilitate decision-making about driving cessation for people with dementia: Perspectives from healthcare professionals and other stakeholders. Presented at the Alzheimer's Association International Conference 2016, Toronto, ON.

Alakel, A., Wallace, B., Porter, M.M., **Tuokko, H.**, Myers, A., Goubran, R.A., Knoefel, F. & Marshall, S. (July 2016). Do Older Drivers Use Cruise Control? Presented at the Human-Computer Interaction International Conference, Toronto, ON.

Stinchcombe, A., Maxwell, H., Mullen, N., Weaver, B., **Tuokko, H.**, Naglie, G., Rapoport, M., Marshall, S. & Bédard, M. Changes in Drivers' Readiness for Mobility Transition Over Time: Results from the Candrive Study (September 14, 2016). Presented at the the University of Michigan Transportation Research Institute conference: Meeting the Challenges of Safe Transportation in an Aging Society, Ann Arbor, Michigan, USA.

Naglie, G., Vrkljan, B., **Tuokko, H.**, Sanford, S., Porter, M., Polgar, J., Moorhouse, P., Mazer, B., Marshall, S., Gélinas, I., Crizzle, A., Belchior, P., Bédard, M., and M.J. Rapoport on behalf of the CCNA Driving Cessation Team Co-Investigators and CCNA study group (October 6, 2016). A driving cessation decision-making and coping framework and toolkit for people with dementia. Presented at the CCNA's 2016 Annual Science Day, Vancouver, British Columbia.

Tuokko, H. on behalf of the Psychological health Working Group (October 6, 2016). Canadian Longitudinal Study on Aging: Measures of cognitive functioning. Presented at the CCNA's 2016 Annual Science Day, Vancouver, British Columbia.

Naglie, G., Sanford, S., Bedard, M., Belchior, P., Crizzle, A., Gelinas, I., Marshall, S., Mazer, B., Moorhouse, P., Polgar, J., Porter, M., **Tuokko, H.**, Vrkljan, B., and M. Rapoport on behalf of CCNA Team 16 (October 21, 2016). Knowing when to hang up the keys and how to maintain mobility after stopping driving: A driving cessation and dementia intervention study. Presented at the 45th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Montreal, Quebec.

Crizzle, A.M., Naglie, G., Sanford, S., Laberge, S., Gilfoyle, M., Sukhawathanakul, S., **Tuokko, H.**, Rapoport, M., on behalf of the CCNA Driving Cessation Team 16 Co-Investigators (October 22, 2016). Understanding the needs of caregivers of persons with cognitive impairment before and after driving cessation. Presented at the 45th annual scientific meeting of the Canadian Association on Gerontology, Montreal, Quebec.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

- 2017 Jouk, A. & **Tuokko, H.** (February 2017). Down the Road: Evaluation of an interactive toolkit for dementia caregivers about driving safety. Presented at the 2017 Rehabilitation Psychology Conference, Albuquerque, NM.
- Charlton, J.L., Koppel, S., Darzins, P., Di Stefano, M., Macdonald, W., D'Elia, A., Porter, M., Myers, A., **Tuokko, H.**, Marshall, S. (June 2017). Changes in driving patterns of older Australians in the Ozcandrive study. Presented at the 6th International Naturalistic Driving Research Symposium, the Hague, Netherlands.
- Oremus, M., Tyas, S., Maxwell, C., **Tuokko, H.**, Law, J., & Konnert, C. (June 2017). Social support availability and cognitive function among middle- and older-aged adults: A cross-sectional analysis of the Canadian Longitudinal Study on Aging. Presented at the 2017 Canadian Society for Epidemiology and Biostatistics Conference.
- Marshall, S. et al. (July 2017). Candrive Older Driver Study: Objective variables predictive of at-fault collisions. Presented at the International Association on Geriatrics and Gerontology conference, San Francisco.
- Charlton, J.L., Koppel, S., Darzins, P., Di Stefano, M., Macdonald, W., D'Elia, A., Odell, M., Porter, M., Myers, A., **Tuokko, H.** & Marshall, S. (July 2017). Changes in driving patterns of older Australians: Findings from the Candrive/Ozcandrive cohort study. Presented at the International Association on Geriatrics and Gerontology conference, San Francisco.
- Bédard, M., Maxwell, H., Weaver, B., Marshall, S., Naglie, G., Rapoport, M. & **Tuokko, H.** (July 2017). Reaction times on the Attention Network Test are associated with traffic violations. Presented at the International Association on Geriatrics and Gerontology conference, San Francisco.
- Stinchcombe, A., Maxwell, H., Mullen, N., Weaver, B., **Tuokko, H.**, Naglie, G., Rapoport, M., Marshall, S., & Bédard, M. (July 2017). Changes in drivers' readiness for mobility transition, self-restriction, and health: Results from the Candrive study. Presented at the International Association on Geriatrics and Gerontology conference, San Francisco.
- O'Connell, M.E, **Tuokko, H.**, Voll, S., Simard, M., Griffith, L.E., Taler, V. (July 2017). Base rates of impaired scores argue against correction for medical

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

conditions within a brief neuropsychological battery. Presented at the Alzheimer's Association International Conference [AAIC], London, England.

Crizzle, A.M., Sanford, S., Naglie, G., Laberge, S., Sukhawathanakul, P., **Tuokko, H.**, Rapoport, M.J. on behalf of the CCNA Driving Cessation Team. (October 2017). Facilitating the transition from driving to non-driving in persons with dementia. Presented at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Winnipeg, Manitoba.

Tuokko, H., Griffith, L., Kadlec, H., O'Connell, M., Simard, M. Taler, V & Voll, S. (October 2017). Cognition in the Canadian Longitudinal Study on Aging in symposium: Living Longer, Living Better: Insights from the Canadian Longitudinal Study on Aging. Presented at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Winnipeg, Manitoba.

Tuokko, H., Griffith, L., Kadlec, H., O'Connell, M., Simard, M. Taler, V & Voll, S. (October 2017). The development of normative standards for cognitive measures in the Canadian Longitudinal Study on Aging. Presented at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Winnipeg, Manitoba.

Mullen, N., Stinchcombe, A., Charlton, J., Koppel, S., Marshall, S., Naglie, G., Rapoport, M., **Tuokko, H.**, Bédard, M. (October, 2019). A tale of two countries: Comparison of readiness for mobility transition among older drivers in Australia and Canada. Presented at the 46th Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Winnipeg, Manitoba.

Naglie, G., Vrkljan, B., **Tuokko, H.**, Sanford, S., Stasiulis, E., Porter, M., Polgar, J., Moorhouse, P., Mazer, B., Marshall, S., Gélinas, I., Crizzle, A., Belchior, P., Bédard, M., Rapoport, M. (Nov. 2017). A driving cessation decision-making and coping framework and toolkit for people with dementia. Presented at the Canadian Consortium on Neurodegeneration in Aging Annual Partners Forum and Science Day, Toronto, Ont.

2018 Rapoport, M. J., Johnston, J., Zuccherro Sarracini, C., **Tuokko, H.**, Herrmann, N., Gallagher, D., Mulsant, B., Rajji, T., Mah, L., Fischer, C., Flint, A., Pollock, B., Myers, A. for the "PACt-MD Study Group". (May 2018). Self-reported driving behaviours and attitudes of older adults diagnosed with mild cognitive impairment and major depressive disorder. Presented at the American Psychiatric Association Annual Scientific Meeting, New York, NY.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Paper presentations without published abstract (continued)

Sanford, S., Naglie, G., Tuokko, H., Crizzle, A., Gélinas, I., Belchior, P., Rapoport, M.J. on behalf of CCNA Driving Cessation Team and study group (May 2018). Driving cessation in dementia: Perspectives on strategies from healthcare professionals and other stakeholders. Submitted for presentation at the American Geriatrics Society Annual Scientific Meeting, Orlando, Fla.

Completed to 11 June 2018

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures

- 1985 **Tuokko, H.** (1985, March). Alzheimer's disease. Invited Lecture. Trinity College, Langley, BC.
- 1986 **Tuokko, H.** (1986, March). Alterations to executive functions following head injury. Invited Lecture. Red Cross Water Safety Service, Vancouver, BC.
- Tuokko, H.** (1986, April). An update on the Alzheimer's Clinic at UBC. Invited Lecture. Department of Veteran Affairs, Vancouver, BC.
- 1988 **Tuokko, H.** (1988, March). Abnormal aging: Clinical/Research perspectives. Invited Lecture. University of Victoria, Victoria, BC.
- 1992 **Tuokko, H.** (1992, April). Assessment of senior's driving competence: Research methods and findings. Invited Lecture. University of Alberta, Edmonton, AB.
- Tuokko, H.** (1992, April). Driving assessment research: Implementation issues and assessment of medical, social, cognitive and psychomotor factors. Invited Lecture. University of Alberta, Edmonton, AB.
- Tuokko, H.** 1992, October). Measurement issues in dementia. Invited Pre-conference Workshop (Dementia: Neurobiology Update) Lecture. Presented at the 21st Scientific and Educational Meeting of the Canadian Association on Gerontology, Edmonton, AB.
- 1993 **Tuokko, H.** (1993, March). Depression and dementia. Telemedicine, Toronto, ON.
- Tuokko, H.** (1993, November). Screening for dementia. Invited Lecture. Edmonton Neurobehavioral Society, Edmonton, AB.
- Tuokko, H.** (1993, December). Caregivers of persons with dementia: Issues in service use and intervention strategies. Invited Lecture. University of Victoria, Victoria, BC.
- 1994 **Tuokko, H., & Karlinsky, H.** (1994, June). An update on Alzheimer disease. Invited lecture. Presented at the BC Association of Community Care and BC Association of Private Care Conference, Penticton, BC.
- Tuokko, H.** (1994, July). The Canadian Study of Health and Aging: Reflections on psychology's input and outcomes. Invited lecture. Canadian Psychological Association, Penticton, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures (continued)

1995 Thorpe, L., Karlinsky, H., Feldman, H., **Tuokko, H.**, and representatives from Astra and Janssen Pharmaceuticals. (1995, September). Ethics and research methodology in dementia. Invited lecture. Presented at the Annual Scientific Meeting of the Canadian Academy of Geriatric Psychiatry, Victoria, BC.

Tuokko, H. (1995, November). Cognition and aging. Invited lecture. Northern Alberta Regional Geriatrics Program Conference. Edmonton, AB.

1997 Wilden, B., Patterson, A., and **Tuokko, H.** (1997, October). Finding, testing and modifying a tool. Presented at Geriatrics Update 1997. Victoria, BC.

Wilden, B., Patterson, A., and **Tuokko, H.** (1997, October). Measurement on a patient core area. Presented at Geriatrics Update 1997. Victoria, BC.

1999 **Tuokko, H.** (1999, January). Competency in the elderly and demented. Presented at Research Ethics Forum, University of Victoria. Victoria, BC.

Tuokko, H. (1999, April). The progression of dementia: Shades of grey. Presented at the Alzheimer Society of Canada 21st National Conference, Ottawa, ON.

Tuokko, H. (1999, September). Changing demography and late life decision making. Presented at the XXIII Congress of the International Federation of Business and Professional Women, Vancouver, BC.

Tuokko, H., & Campbell, B. (1999, October). Competency. Presented at Health Care for the Frail Elderly - 2000 and Beyond, Victoria, BC.

Tuokko, H. (1999, October). Competence to decide. In L. Hubbard {Chair}, International Year of the Older Person. Symposium for the Canadian Ombudsman Association and United States Ombudsman Association Joint Conference, Victoria, BC.

Tuokko, H. (1999, October). At risk drivers: What is the controversy? Presented at Geriatric Mental Health Rounds, Capital Health Region, Victoria, BC.

2001 **Tuokko, H.** (2001, November). Decisions made by and for persons with dementia. Dean's lecture presented at the UVic downtown campus.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures (continued)

- 2002 **Tuokko, H.** (2002, October). The meaning of cognitive impairment without dementia from the Canadian Study of Health and Aging. In H. Tuokko (Chair), *Cognitive Impairment: The Full Spectrum*. Symposium at the 31st Annual Scientific and Educational Meeting of the Canadian Association on Gerontology, Montreal, Quebec.
- 2003 **Tuokko, H.** (2003, April). Mild cognitive impairment: Measurement issues. In K. Welsh-Bohmer (Chair), *Neuropsychological Assessment of MCI*. Presented at the Mild Cognitive Impairment Symposium, Miami, Florida.
- 2003 **Tuokko, H.** (2003, October). Emerging issues in geriatric cognitive assessment. Presented for the Division of Community Health, Memorial University, St. John's, Newfoundland.
- Tuokko, H.** (2003, October). Cognitive changes in later life: An update from the Canadian studies of health and aging. Presented for the Division of Community Health, Memorial University, St. John's, Newfoundland.
- Tuokko, H.** (2003, October). Cognitive impairment with no dementia: Theory and practice. Presented for the Division of Community Health, Memorial University, St. John's, Newfoundland.
- Tuokko, H.** (2003, October). As time goes by: Predicting dementia. Presented for the Division of Community Health, Memorial University, St. John's Newfoundland.
- Tuokko, H.** (2003, October). Competency, decision-making and cognition: Assessment issues. Presented for the Division of Community Health, Memorial University, St. John's, Newfoundland.
- Tuokko, H.** (2003, December). Emerging issues in geriatric cognitive assessment. Presented for the Northern Educational Centre for Aging and Health, Lakehead University, Thunder Bay, Ontario.
- 2004 **Tuokko, H.** (2004, February). Competency, Decision-Making and Cognition: Assessment Issues. Presented at "Dementia: Issues in Front Line Care" for the HealthWell Educators and Consultants Ltd., Holiday Inn, Victoria, B.C.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures (continued)

Tuokko, H. (2004, June). Competency, Decision-Making and Cognition: Assessment Issues. Presented at “Providing care to older adults with cognitive impairment” for the HealthWell Educators and Consultants Ltd., Best Western, Richmond, B.C.

Tuokko, H. (2004, September) Psychogeriatric Rounds. A Measure of Awareness of Financial Skills (MAFS): Its Development and Use. Royal Jubilee Hospital, Victoria BC.

Tuokko, H. (2004, November) Perceptions, Beliefs and Behaviors of Older Drivers. Presented as Distinguished Lecture, Centre on Aging and Health, University of Regina, Sask.

2004 **Tuokko, H.** (2004, November). The Older and Wiser Driver: Self-Assessment and Education. Keynote address for the 4th Annual Gerontology Institute, Centre on Aging and Health & Saskatchewan Gerontology Association, Regina, Saskatchewan.

2005 **Tuokko, H.** (2005, March). Canadian Driving Research Initiative for Vehicular Safety in the Elderly (CanDRIVE). BC Regional Seniors Workshop on Aging, Vancouver, BC.

Tuokko, H. (2005, March). Psychogeriatric Rounds. Research on Older Driver Safety: National and Local Initiatives. Begbie Hall, Royal Jubilee Hospital, Victoria, BC.

Tuokko, H. (2005, August). Research on Older Driver Safety. UVic Engineering Associates, Victoria, BC.

2006 **Tuokko, H.** (2006, February). The neuropsychological detection of MCI. In R. Petersen (Chair), Mini-symposium1: Cognitive reserve and MCI. Presented at the 4th Annual Mild Cognitive Impairment Symposium, Miami, FL.

Tuokko, H. (2006, October). Mentoring as Professional Growth and Development. In P. MacKenzie (Chair), Being and Becoming a Mentor: Fostering Student Scholarship. Presented at the Learning and Teaching Centre, University of Victoria, Victoria, BC.

2007 **Tuokko, H. & MacKenzie, P.** (2007, January). Being and Becoming a Mentor: Keeping the Relationship Plumb. Presented at the Learning and Teaching Centre, University of Victoria, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures (continued)

Tuokko, H. (2007, March). Research on Older Driver Safety. Men's Newcomers Club, Victoria, BC.

Tuokko, H. (2007, March). Impacts of an aging population. Presented at "Promoting mental capacity in an aging population." for the Alberta Office of the Public Guardian, Crown Plaza-Chateau Lacombe, Edmonton, Alberta.

Tuokko, H., Scott, V., Schuckel, V., Stevenson, L., Bourke, B. & Coward, P. (2007, April). Learning what role researchers, care providers and policy makers play in the transfer of knowledge (panel). Presented at "Knowledge translation: Creating a win-win" for the Collaborative Research Workshop Series, University of Victoria, Victoria, BC.

2007 Hemingway, D., Clements, G., Loomer, F., **Tuokko, H.** & Cohen, M. (2007, May). Charting the future by learning from the past. Presented at BC Psychogeriatric Association annual conference, Victoria, BC.

Tuokko, H. (2007, April). Eldercare: The Canadian perspective. Presented at the Military Family Resource Centres annual conference, Victoria, BC.

Tuokko, H. (September, 2007). Mild cognitive impairment: What is it and why should we care? Paper presented at Best Friends: The dignified way to care for those with Alzheimer's and dementia, Victoria, BC.

Tuokko, H. & Chou, B. (August, 2007). The Canadian Study of health and Aging data set. Presented at the Advanced Psychometric Methods in Cognitive Aging Research Workshop. Friday Harbor, Washington.

2008 **Tuokko, H.** & Lindstrom-Forneri, W. (2008, May). Screening for Cognitive Impairment in Older Adults. Workshop presented at BC Psychogeriatric Association annual conference, Cranbrook, BC.

Tuokko, H. (2008, September). Screening for Cognitive Impairment. Workshop presented for BC Network of Aging Research and the UVic School of Nursing, Victoria, BC.

2009 **Tuokko, H.** (2009, March). Survey research: Design, instruments and analysis. Guest lecture presented for Nursing 604 – Research Methods for Nursing and Health Care, University of Victoria, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS
d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures (continued)

Rhodes, R.E., Temple, V.A. & **Tuokko, H.A.** (2009, April). Evidence-based risk

assessment and recommendations for physical activity clearance: Cognitive and psychological conditions. Presented at the Public Health Agency of Canada and Canadian Society for Exercise Physiology 2009 PAR-Q/PARmed-X Conference, Vancouver, BC.

Tuokko, H. (April, 2009). No Particular Place To Go. Theatre performance at the Oceanside Public Forum, Aging Well in a Caring Society, Qualicum Civic Centre, Qualicum BC.

Tuokko, H. (2009, May). From practice to research and back again. Workshop presented at the BC Psychogeriatric Association annual conference, Richmond, BC.

2009 **Tuokko, H.** (2009, August). Key Points that You Need to Know about Graduate Supervision. Guest facilitator for Essentials for Career Success, University of Victoria, Victoria, BC.

Tuokko, H. (2009, August). Resources and Strategies for Effective Mentoring of Graduate Students. Workshop presented at Essentials for Career Success, University of Victoria, Victoria, BC.

Tuokko, H. (2009, October). In the Driver's Seat: Supporting the Mobility Needs of Older Adults. Panel presenter at Café Scientifique, Canadian Association on Gerontology Conference, Thunder Bay, ON.

Tuokko, H. (2009, October). Understanding Normal and Abnormal Cognition, and Interrelationships of Biopsychosocial Factors on Cognition in CLSA. Panel presenter at Cognition, Health & Aging: Integrating Perspectives Across Disciplines, Penn State University, PA.

Tuokko, H. & Mackenzie, P. (2009, November). Making the most of a graduate education: Tips and Tools for Supervisors. Presented at the Workshop Series on Mentoring Graduate Students, University of Victoria, Victoria, BC.

Tuokko, H. & MacKenzie, P. (2009, December). There must be something beyond coffee: Creating supportive environments for graduate students. Presented at the 12, University of Victoria, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures (continued)

2010 **Tuokko, H. & MacKenzie, P.** (2010, January). When something goes wrong: What can be done about it? Presented at the Workshop Series on Mentoring Graduate Students,

University of Victoria, Victoria, BC.

Tuokko, H. & MacKenzie, P. (2010, March). Ethics and ethical dilemmas in mentorship relationships. Presented at the Workshop Series on Mentoring Graduate Students, University of Victoria, Victoria, BC.

Tuokko, H. (2010, April). Transit Training for Older Adults. Presented for the Holy Family Hospital Driver Rehabilitation Program, Calgary, Alberta via videoconferencing.

Tuokko, H. (2010, May). Partial Measurement Equivalence: French and English Versions of a Neuropsychological Battery. Presented for the Department of Psychology, University of Melbourne, Melbourne, Australia.

2010 **Tuokko, H.** (2010, May). Candrive: Study design and procedures. Presented for the Behavioural Safety Science Team, Monash University Accident Research Centre, Monash University, Clayton Campus, Melbourne, Australia.

Tuokko, H. (2010, June). Reflections of a Daughter, Health Care Provider, Academic Researchers, Back-up Caregiver and Advocate. Keynote address at the Luther Court Society Annual General Meeting, Victoria, BC.

Tuokko, H. & MacKenzie, P. (2010, August). Resources and Strategies for Effective Mentoring of Graduate Students. Workshop presented at Essentials for Career Success, University of Victoria, Victoria, BC.

Tuokko, H. (2010, September). Rising Tide: The Impact of Dementia on Canadian Society – Researchers' Response. Guest speaker at Reflections on a Rising Tide, Alzheimer Society of BC meeting, Victoria, BC.

Tuokko, H. (2010, September). Mental Health and Aging. Guest speaker at the Capital Mental Health Association Education Day, Victoria, BC.

2011 **Tuokko, H.** (2011, March). Cognitive Aging: Opportunities and challenges in the CLSA. Guest presenter for the CLSA Methodology Working Group Webinar.

Tuokko, H. (2011, March). Panel discussant at "Age on Wheels", Embrace Aging, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Invited Lectures (continued)

Tuokko, H. (2011, June). Older Driver Safety. Guest presenter at Research 101, Connect U Conference, University of Victoria, Victoria, BC.

- Tuokko, H.** (2011, June). Aging and Place. Guest speaker for Angel Solutions networking luncheon, Victoria, BC.
- Tuokko, H.** (2011, November). Mild cognitive impairment: What is it and where does it lead? Presented for the Island Medical Program, University of Victoria, Victoria, BC.
- 2012 **Tuokko, H.** (2012, February). Low cognitive function (LCF) and public health implications in an aging population. Presented for the Public Health Agency of Canada, Centre for Chronic Disease Prevention and Control, Science Seminar Series, Ottawa, ON.
- 2012 **Tuokko, H.** (2012, March). No Particular Place to Go. Presented for the Social Dimensions of Health colloquium, University of Victoria, Victoria, BC.
- 2014 **Tuokko, H.,** MacDonald, S.W.S., Kobayashi, K. & Gruppuso, V. (2014, August). In Support of Infusing Aging-Related Content into the Undergraduate Curriculum. Scholarship of Teaching & Learning poster presented at the 2014 Let's Talk About Teaching Conference, University of Victoria, Victoria, BC.
- Tuokko, H.** (June 2014). Older driver safety presentation. Chartwell Ross Place Retirement Residences, Victoria, BC.
- 2015 **Tuokko, H.** (2015, October). Proactive planning for driving retirement in older adults. In M. Rapoport (Chair), The End of the Road: Enhancing autonomy while managing driving risks in older adulthood.. Symposium presented at the Canadian Psychiatric Association Meeting, Vancouver, B.C.
- Tuokko, H.** (2015, October). Candrive panel member for the International Day of the Older Person event, Victoria, B.C.
- Tuokko, H.** (2015, November). Managing mental health concerns for seniors. Continuing Studies HPPD275, University of Victoria, Victoria, BC.
- 2016 **Tuokko, H.** (2016, March). Emerging Research on Older Drivers in Canada: The Tip of the Iceberg. Embrace Aging, Victoria, BC.
- 2017 **Tuokko, H.** (2017, April). Cognition in the Canadian Longitudinal Study on Aging. Victoria CLSA participant event, Victoria, BC (live streamed).

Completed to 11 June 2018

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

d. Papers, Lectures and Addresses (List date, title, and occasion)

Public/Instructional Lectures

- 1984 **Tuokko, H.** (1984, November). Diagnosis: A family dilemma. Presented at the Alzheimer's Support Association of B.C. Family Conference, Vancouver, BC.
- 1985 **Tuokko, H.** (1985, October). An update on Alzheimer's disease. Presented at the Alzheimer's Support Association of B.C. Annual Meeting, Vancouver, BC.
- 1986 Bratty, P., Ferring, G., Mion, C., Purves, B., **Tuokko, H.**, & Wright, W. (1986, November). The Head Injury Assessment Program at UBC Health Sciences Centre Hospital. Presented at Neurological Rounds, Vancouver General Hospital, Vancouver, BC.
- 1987 Bratty, P., Hamilton, J., Low, B., Purves, B., **Tuokko, H.**, & Wright, W. (1987, February). The Head Injury Assessment Program at UBC Health Sciences Centre Hospital. Presented at the Special Interest Group on Head Injury, Pearson Hospital, Vancouver, BC.
- Beattie, B.L., Horton, A., **Tuokko, H.**, Wong, M., Sadovnick, D., & Peppard, R. (1987, March). An update on Alzheimer's disease. Presented at Grand Rounds, UBC Health Sciences Centre Hospital, Vancouver, BC.
- Tuokko, H.** (1987, June). The Head Injury Assessment Program at UBC Health Sciences Centre Hospital. Presented at the Psychology Department of the Workman's Compensation Board, Richmond, BC.
- 1988 **Tuokko, H.** (1988, March). An update on Alzheimer's disease. Presented at the Rehabilitation Department of the UBC Health Sciences Centre Hospital, Vancouver, BC.
- 1989 Beattie, B.L., Horton, A., Sadovnick, A.D., & **Tuokko, H.** (1989, January). An update on Alzheimer's disease. Presented at Medical Grand Rounds, University Hospital-Shaughnessy Site, Vancouver, BC
- 1991 Beattie, B.L., Sadovnick, A.D., **Tuokko, H.**, Applegarth, D., & Li, D. (1991, April). Alzheimer-Other dementias: Metachromatic leukodystrophy. Presented at Medical Grand Rounds, University Hospital-UBC Site, Vancouver, BC.
- Tuokko, H.** (1991, April). An update on Alzheimer disease. Presented at the Alzheimer Society of BC Workshop, Langley, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Public/Instructional Lectures (continued)

- Tuokko, H.** (1991, April). Neuropsychology of dementia. Presented at the Division of Geriatric Medicine, Department of Medicine-UBC Seminar Program, University Hospital-Shaughnessy Site, Vancouver, BC.
- 1992 **Tuokko, H.** (1992, January). Medical and research update. Presented at the Alzheimer Society of BC Alzheimer Update 1992, Burnaby, BC.
- Tuokko, H.** (1992, January). Critical evaluation of common tests in neuropsychological testing in the elderly. Presented at the Geriatric Medicine Residency Programme, Shaughnessy Hospital, Vancouver, BC.
- Tuokko, H.** (1992, March). Neuropsychiatry testing. Presented at the Neurology Residency Programme, University Hospital-UBC Site, Vancouver, BC.
- 1993 **Tuokko, H.** (1993, February). When and how to ask for neuropsychological assessments. What do we do with the results? Presented at the Vancouver Island Mental Health Conference, Cowichan Bay, BC.
- 1997 **Tuokko, H.** (1997, December). Screening tools for dementia. Presented at the Mobile Outreach Team for Seniors, Nanaimo, BC.
- 1998 **Tuokko, H.** (1998, September). Mental changes in aging. Presented at the Peer Counsellors of BC Conference, Victoria, BC.
- 1999 **Tuokko, H.** (1999, May). Diminishing capacity. Presented at the Victoria Estate Planning Council Spring Seminar, Victoria, BC.
- Tuokko, H.** (1999, June). The Modified Mental State Examination. Presented at the Training Session for Substudy 4 of the Cost-Effectiveness of Home Care Study, Victoria, BC.
- Tuokko, H.** (1999, November). Competency assessment and issues. Presented at the International Year of Older Persons Centre on Aging Community Forum, Victoria, BC.
- 2000 **Tuokko, H.** (2000, May). Aging and dementia: Shades of gray. Presented at a meeting of the Oak Bay United Church Stephen Ministry, Victoria, BC.
- 2002 **Tuokko, H.** (2002, October). Issues in assessing driving capability. Presented at the Vancouver Island Health Authority Psychogeriatric Rounds.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Public/Instructional Lectures (continued)

Harris, E., Orr, D., **Tuokko, H.** & McGee, P. (2002, November). Partners in care: Coaching caregivers of veterans with dementia. Presented at the Veteran's Affairs Canada Conference.

Tuokko, H. (2002, November). Problem-Based learning. Presenter in Using case-based/problem-based teaching to promote self-directed learning, UVic Learning and Teaching Centre.

2003 **Tuokko, H.** (2003, May), Decisions made by and for persons with dementia. Presented at a meeting of the Greater Victoria Seniors Association.

Tuokko, H. (2003, May). Mental Health and Aging. Presented at a meeting of the Friends of the Centre on Aging, University of Victoria, Victoria, BC.

2005 **Tuokko, H.** (2005, September). Research on Older Driver Safety. Presented at a meeting of the First Metropolitan United Church Friendship Club, Victoria, BC.

2008 **Tuokko, H.** (2008, January). Participant in Write Here in Plain Sight hosted by the Writing Centre, the Faculty of Graduate Studies and the Student Transition Centre. University of Victoria, Victoria, BC.

2010 **Tuokko, H.** (2010, January). Update on Older Driver Safety. Presented at the Vancouver Island Health Authority Psychogeriatric Rounds.

2010 **Tuokko, H.** (2010, February). Update on Older Driver Safety. Presented at the Gardens at Qualicum Beach, Qualicum Beach, BC.

Tuokko, H. (2010, March). Measure of Awareness of Financial Skills Workshop. Presented for the Seniors' Services/Adult Protection Health and Social Services, Whitehorse, YT.

Tuokko, H. (2010, March). Older drivers. Opening Plenary for 2010 Aging Well Expo, Whitehorse, YT.

Tuokko, H. (2010, March). The Dementia Journey. Presented at the 2010 Aging Well Expo, Whitehorse, YT.

Tuokko, H. (2010, March). Care for the Caregiver. Presented at the 2010 Aging Well Expo, Whitehorse, YT.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

d. Papers, Lectures and Addresses (List date, title, and occasion)

Public/Instructional Lectures (continued)

- Tuokko, H.** (2010, April). Participant in No Particular Place to Go: DVD Screening and Workshop on Memories of Driving hosted by Oak Bay Lodge Arts Festival. Oak Bay Lodge, Victoria, BC.
- 2011 **Tuokko, H.** (2011, March). Panel discussant at “Age on Wheels”, Embrace Aging, Victoria, BC.
- 2012 **Tuokko, H.** (2012, March). Driving: No Particular Place to Go. Presented for the Eldercare Foundation, Yakimovich Centre Workshops, Victoria BC.
- 2015 **Tuokko, H.** (2015, November). Managing Mental Health Concerns for Seniors, Health Sciences and Public Relations Programs, Division of Continuing Studies, UVic.
- 2017 **Tuokko, H.** (2017, February). Managing Mental Health Concerns for Seniors, Health Sciences and Public Relations Programs, Division of Continuing Studies, UVic.
- Completed to 11 June 2018

List of Media Interviews/Productions:

- 1985 Kuzmickas, J. (Producer), & Constantine, B. (Director). (1985). Doctor, doctor (TV Medical Series). Vancouver, BC: Philmar Marketing.
- 1986 Ciup, C. (Producer & Director). (1986). When you grow too old to dream (TV Documentary). Vancouver, BC: CKVU.
- Catchpole, M.J. (Producer). (1986). Introductory psychology (TV University Credit Course). Vancouver, BC: Knowledge Network.
- 1987 McMahon, B. (Producer). (1987). The Head Injury Assessment Program at the UBC Health Sciences Centre Hospital. (Video Presentation). Vancouver, BC: UBC Biomedical Communications.
- 1989 Catchpole, M.J. (Producer). (1989). Introductory psychology (TV University Credit Course). Vancouver, BC: Knowledge Network.
- Tomlinson, T. (Producer/Director). (1989). CBC Sunday night news. Vancouver, BC: CBC.
- 1990 Brice, Susan (Producer). (1990). Talk it over. Victoria, BC: CFAF Radio.
- Halliday, S. (Producer). (1990). The best years. Vancouver, BC: CBC.

7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**

d. Papers, Lectures and Addresses (List date, title, and occasion)

List of Media Interviews/Productions:

- Ross, Peter and the Alzheimer Society of B.C. (Producers). (1990). Alzheimer disease: The silent epidemic. Vancouver, BC: Rogers Cable 4.
- 1991 **Tuokko, H.** (Executive Producer). (1991). Canadian Study of Health and Aging: Neuropsychology training video. Ottawa, ON: Canadian Study of Health and Aging.
- 1993 **Tuokko, H., & Purves, B.** (Executive Producers). (1993). Understanding dementia: A problem-solving approach. Vancouver, BC: Angel Communications.
- 1995 **Tuokko, H.** (Executive Producer). (1995). Canadian Study of Health and Aging -2: Neuropsychology training video. Ottawa, ON: Canadian Study of Health and Aging.
- 1997 Pitts, P. (1997, September 19). New Faculty Profile: Aging/Psychology. The Ring, p. 3.
- 1998 Pitts, P. (1998, February 6). An aid to early diagnosis of Alzheimer's. The Ring, p. 4.
- 1999 Harnett, C.E. (1999, May 10). Myths: Most older people in study report health and happiness but stereotypes die hard. Times Colonist, p. A6. Chwialkowska, L. (1999, June 9). Dementia in elderly not necessarily permanent: study. National Post, p. A4.
- Fayerman, P. (1999, June 10). Doctor says dementia often misdiagnosed for seniors. Vancouver Sun, p. A7.
- Elrington, S. (1999, June 12). Weekend Edition. Victoria, BC: AM900.
- Baker, L. (1999, June 16). UVic Centre on Aging finds dementia could be reversible. Saanich News, p. 10.
- Leck, K. (Producer). (1999, July 9). Chek TV News @ 5:00. Victoria, BC: Wick International.
- Watts, R. (1999, July 10). Senior services closure angers doctors. Times Colonist, pp. B1-B2.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

Tafler, S. (1999, August). Study shows early dementia reversible. Canadian Association of Retired Persons News, BC3.

Dedyna, K. (1999, August 3). Defining dementia. Times Colonist, p. D1.

Eldrington, S. (Producer). (1999, September). Issues of competency. Victoria, BC: AM900.

Tuokko, H. (1999, November 2). Who makes key calls if you can't? Times Colonist, p. 15 of Fifty-plus supplement.

2000 Cordaro, L. (Producer). (2000, January). Issues of Elder Abuse. Victoria, BC, CBC Radio.

University of Victoria (2000, Fall). Dementia: Gaining new understanding of memory loss. Big Picture, <http://communications.uvic.ca/bigpicture/uvic4.pdf>, p.10

2000 Watts, R. (2000, Sept. 2). Province unfair on drug, MDs say. Times Colonist, p. A1.

2001 **Tuokko, H.** (Executive Producer). (2001, January). Canadian Study of Health and Aging - 3: Neuropsychology training video. Ottawa, ON: Canadian Study of Health and Aging.

Tuokko, H. and Frerichs, R. (2001, March). UVic Researcher seeks answers to seniors' health questions. Times Colonist, p. 10 of Fifty-plus supplement.

Feldman, R., Collins, J.E., & Green, J.M. (2001). Pathways through psychology: **Holly Tuokko**, Ph.D. Essentials of Understanding Psychology. P.232

Pitts, P. (2001, August). Project measures older adult's financial awareness. Times Colonist p. C1 and C3.

2002 Eldrington, S. (Producer). (2002, January). Approaching the topic of driving with an older family member. Victoria, BC: CBC Radio

Barshel, M. (Producer). (2002, January). Health - not age - should determine drivers' ability. Kelowna, BC: CBC Radio.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

Challis, K. (Producer). (2002, January). Health - not age - should determine drivers' ability. Prince Rupert, BC: CBC Radio.

Germaine, R. (Producer). (2002, January). CHTV News at 5:00 - Weekend Edition. Victoria, BC: Global.

Moore, T. (Producer). (2002, January). Health - not age - should determine drivers' ability. Victoria, BC: CFAX 1070 Radio.

Faulkner, V. (2002, January 23). Health matters more than age. Saanich News, p.11.

Pitts, P. (2002, January 24). Health, not age, should determine drivers' ability. The Ring, p.1.

Tuokko, H. & Hunter, F. (2002, February 5). Age alone not a factor in poor driving. The Times Colonist, C1.

Reimche, J. (2002, November 27). Traffic trials. Peninsula News Review, 3.

2003 (January 1) Year in review: Focus on faces. Saanich News, 3.

(January 9) UVic in 2002: The year in review. The Ring, 6.

Hayman-Abello, B., Hayman-Abello, S., & Rourke, B. (2003). **Holly Tuokko** in Human neuropsychology in Canada: The 1990s (A review of research by Canadian neuropsychologists conducted over the past decade). Canadian Psychology, 44, p.102.

Molnar, L.J., Eby, D. W., Miller, L.L. (2003). Promising Approaches for Enhancing Elderly Mobility. University of Michigan, Transportation Research Institute, Ann Arbor, MI. The Older and Wiser Driver: A Self-Assessment Program. p.15.

2004 Orton, Marlene. Rights versus safety – Medical and safety experts, as well as provincial governments, are struggling to find a fair way to ensure seniors can keep driving, so long as it's safe for all road users. The Ottawa Citizen, February 13, 2004.

Haugeneder, Rudy (Fall, 2004). Driving at 80. Seniors Directory, p. 13-14. Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

Andrews, Katie (2004, November 17). CBC Afternoon Edition. Regina, Saskatchewan: CBC Radio.

Goodale, Dean (2004, November 19). CBC Evening News. Regina, Saskatchewan: CBC TV

Condo, Graham (2004, November 18). Access on Location: Show #341. Regina, Saskatchewan: Access TV.

Switzer, T. (2004, November 19). Elderly drivers need education. Leader-Post, p. B3.

(2004, December 15). Study to probe seniors' use of transit system. Times Colonist. Victoria, BC.

Browne, Mark. (2004, December 17). Study explores older adults' transit usage. Weekend Edition, Victoria News, Victoria, BC.

2005 Barlow, D.H., Durant, V.M., & Stewart, S. (2005). Photo and text in section on dementia and Alzheimer's disease: **Holly Tuokko, Ph.D.** Abnormal Psychology: An Integrative Approach. (1st Canadian edition). Thomas Nelson.

Van Gyn, Geri, editor (2005). Photo and interview text in LTC currents, Learning & Teaching Centre, University of Victoria, Problem Based Learning Interview: **Dr. Holly Tuokko**, Vol. 2, No. 2, p.6.

Willis, D. (Feb. 20, 2005). Photo and text. Keeping you all in the driver's seat: Ongoing studies investigate safety and fitness issues for seniors who drive. Times Colonist, Victoria, BC., Vol. 5, No. 8.

Tuokko, H. (March 2005). Safer driving skills among seniors could result from improved fitness levels. Retrieved March 21, 2005, from front page of University of Victoria: www.uvic.ca

Tuokko, H. (March 2005). Safer driving skills among seniors could result from improved fitness levels. Retrieved March 21, 2005, from University of Victoria Alumni Newsletter: http://alumni.uvic.ca/newsletters/v2n01_05mar.html

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

Willis, D. (March, 2005). Photo and text. Keeping you all in the driver's seat: Ongoing studies investigate safety and fitness issues for seniors who drive. The Ring, University of Victoria, Victoria, BC, p. 8.

Canadian Traffic Safety Digest (April 2005). Cross Canada Safety Briefs. BC – Issues for seniors who drive. <http://ring.uvic.ca/05mar03/features/tuokko.html>

Forsythe, Mark (host). (May, 2005). CBC Almanac, The Older Driver. Vancouver, BC, CBC Radio One.

2006 Karp, David. (March, 2006). Mock trial addresses potential health-care problems. The Martlet, University of Victoria, p.9.

McCulloch, Sandra. (June 20, 2006). Driving challenges for seniors topic of UVic study. Times Colonist, Victoria, BC, p. C1.

Roberts, Jo-Ann (June 24, 2006). All Points West. Victoria, BC: CBC Radio One.

Malcolm Dunc (October 6, 2006). Older drivers sought for University study. Esquimalt News, Victoria, BC.

2006 Malcolm, Dunc (October 11, 2006). Older drivers focus of study. Saanich News, Victoria, BC, p. A3.

(October, 2006). Current and former older drivers needed for studies. The Ring, University of Victoria, Victoria, BC, p. 8.

2007 (July 30, 2007). Recipients of the inaugural Excellence in BC Healthcare Awards. The Vancouver Sun.

(November, 2007). Challenging Mental Health Issues Among Older Adults. BCNAR Researcher Spotlight. BC Network for Aging Research Newsletter Vol. 1 (2).

2008 (February 9, 2008). Study examines elderly drivers. Vancouver Island News Group, Nanaimo News Bulletin - Lifestyles, p. 16.

(November 26, 2008). When Mental Illness Tarnishes Your Golden Years. The Globe and Mail, Toronto, Ontario, p. A4.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

2009 (Spring 2009). The forgotten health care patients. Viewpoints, University of Victoria, Victoria, BC, p. 30.

Gibson, Jim. (March 23, 2009). Senior road moments. Times Colonist, Victoria, BC, p. C1.

(April 23, 2009). Seniors drive play in new play. Times Colonist, Victoria, BC, p. A7.

Hollerhoek, Andrienne. (May, 2009). Driving the issue home: New play brings UVic research to the community. The Ring. Victoria, BC, p. 1.

(May 26, 2009). The Launch of the Canadian Study of Health and Aging. Victoria, BC: CFX Radio.

Meyers, Suzette. (August 18, 2009). BC Almanac. Vancouver, BC: CBC Radio One.

2010 Profile for **Holly Tuokko**. In Hunsley, J. & Lee, C. (Eds) Introduction to clinical psychology: An evidence-based approach (pp.558 & 559). Mississauga, Ont.: John Wiley & Sons Canada, Ltd.

2010 Craigie, Gregor. (host). (January 28, 2010). On the Island, Too Old to Drive? Victoria, BC, CBC Radio One.

Stirling, Adam. (host). (January 28, 2010). Straight Talk. Victoria, BC, CFAX 1070 Radio.

Gibson, Jim. (January 30, 2010). Study will look into safety issues for senior drivers. Times Colonist, Victoria, BC.

Vass, Keith. (February 5, 2010). Study seeks older drivers. Saanich News, Victoria, BC, p. A8.

Dickson, Dave. (host). (February 8, 2010). Straight Talk. CFAX 1070 Radio. Victoria, BC.

Singh, Sucheta. (April 1, 2010). Older drivers. The Daily, Shaw TV. Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

Weeks, Carly. (February 23, 2010). Life Expectancy Gap Closing Between Men and Women. Globe and Mail, Toronto, Ontario, p. L1.

Coleman, Sandi. (March 3, 2010). A New Day, Aging Well. CBC North. Whitehorse, Yukon.

Aging Well. (March 3, 2010). CBC North News. Whitehorse, Yukon.

Singh, Sucheta. (March 8, 2010). Living Longer. The Daily, Shaw TV, Victoria, BC.

Harnett, C.E. (June 15, 2010). Special Series: More Medical Issues, More Crashes. Times Colonist, Victoria, BC.

Harnett, C.E. (June 16, 2010). Special Series: Our Aging Drivers: New tools to help decide whether you're fit to drive. Times Colonist, Victoria, BC.

Harnett, C.E. (June 17, 2010). Special Series: Our laws and attitudes are biased against older drivers, UVic expert says. Times Colonist, Victoria, BC.

Rednicky, Denise. (June 16, 2010). All Points West, Older Driver Assessment. Victoria BC, CBC Radio One.

2010 Harnett, C.E. (June 19, 2010). Special Series: In a city fashioned for cars, seniors seek other modes. Times Colonist, Victoria, BC.

Gibson, Jim. (September 7, 2010). Good news, baby boomer! Exercise will keep brain function healthy. The Vancouver Sun, Vancouver, BC.

Hallman, Hilary. (September 28, 2010). Senior Drivers. The Daily, Shaw TV, Victoria, BC.

Singh, Sucheta. (October 22, 2010). Senior Friendly Hospital. The Daily, Shaw TV, Victoria, BC.

Robertson, Kate. (November 1, 2010). Developers ride the senior wave. The Globe and Mail, Toronto, Ontario.

CLSA to examine how our thinking and judgement changes as we age. (November 2010). Grey Matters: Newsletter of the CIHR Institute of Aging. http://www.cihr-irsc.gc.ca/e/documents/ia_greymatters_2010_11_e.pdf p. 5-6.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

2011 Craigy, Gregor. (host). (March 9, 2011). On the Island, Victoria. Older drivers. CBC Radio One, Victoria, BC.

Lovering, Alex. (August 30, 2011). Analysis: University of Victoria Centre on Aging. International Innovation, Bristol, England. <http://www.research-europe.com/index.php/2011/08/holly-tuokko-director-university-of-victoria-centre-on-aging/>

Tuokko, Holly. (October 27, 2011). Keeping our aging communities moving. The Province, Vancouver, BC.

Saltman, Jennifer. (October 27, 2011). At 88, a devastating setback. The Province, Vancouver, BC.

2012 Flaherty, Ryan. (January 19, 2012). Learning from the aged. Victoria News, Victoria, BC.

Roberts, Joanne. (January 19, 2012). All Points West, Victoria. Exploring aging through film. CBC Radio One, Victoria, BC.

Flaherty, Ryan. (January 25, 2012). Learning from the aged. Goldstream Gazette, Victoria, BC.

2012 Flaherty, Ryan. (February 8, 2012). Learning from the aged. Saanich News, Victoria, BC.

Steele, Darlene. (March 22, 2012). Embrace aging. Saltspring Island Radio, Saltspring Island, BC.

Meet the Faces of UVic Research: **Holly Tuokko.** (May 1, 2012). <http://tinyurl.com/7lhc5ea>

Lim, Arnold. (December 21, 2012). Lego competition trains young engineers on helping seniors. Saanich News, Victoria, BC.

2013 Harris, Misty. (March 22, 2013). Is an 'older driver vehicle' the auto industry's next big thing? Montreal Gazette, Montreal, QC.

Grant, Tavia. (March 27, 2013). 'Sandwich generation' increasingly trapped by work-life overload. Globe and Mail, Toronto, ON.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

McCall, Pamela. (host) (April 3, 2013). On-Air with Pamela McCall, CFOX 1070 Radio, Victoria, BC.

Study of senior drivers finds changing behaviours. (April 3, 2013). CTV News, Victoria, BC.

Hill, Ted. (April 4, 2013). Victoria research helps seniors stay safe on the road. Saanich News, Victoria, BC.

Hill, Ted. (April 7, 2013). Victoria research helps seniors stay safe in the road. Victoria News, Victoria, BC.

Sinoski, Kelly & Hager, Mike. (August 23, 2013). Cities demand licensing for motorized chair users. Vancouver Sun, Vancouver, BC.

Jessop, Ian. (host) (September 23, 2013). One on One with Ian Jessop. CFOX 1070 Radio, Victoria, BC.

Bowness-Park, Anna. (September 30, 2013). Owning our health: Change of attitude can lead to healthier aging. Vancouver Sun, Vancouver, BC.

Bowness-Park, Anna. (November 16, 2013). UVic research highlights need for a fresh perspective on aging. Times-Colonist, Victoria, BC.

2013 Jessop, Ian. (host) (December 16, 2013). One on One with Ian Jessop. CFOX 1070 Radio, Victoria, BC.

Arrais, Pedro. (December 26, 2013). Many seniors take themselves off the road, study finds. Times-Colonist, Victoria, BC.

2014 Moore, Terry. (host) (January 13, 2014). The Drive with Terry Moore. CFOX 1070 Radio. Victoria, BC.

Smart, Amy. (May 25, 2014). Celebrating Victoria centenarians tell secret of longevity. Times-Colonist, Victoria, BC.

Shore, Val. (September 2014) Staying behind the wheel: Enhanced safety and quality of life are goals of a Canada-wide study on older drivers. Times-Colonist, Victoria, BC.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

List of Media Interviews/Productions: (continued)

- Shore, Val. (October 2014). Staying behind the wheel: Enhanced safety and quality of life are goals of a Canada-wide study on older drivers. The Ring, Victoria BC.
- 2015 Profile for **Holly Tuokko**. In Whitbourne, S. K., Whitbourne, S. B., & Konnert, C. (Eds) *Adult Development and Aging: Biopsychosocial perspectives*, Canadian Edition (pp.136-137). Toronto, Ont.: John Wiley & Sons Canada, Ltd.
- Interview with **Dr. Holly Tuokko**. In Katz, S. and Peters, K.R. (Eds). *Voices from the Field: Expert reflections on mild cognitive impairment (Special Issue)*, Dementia, **14**(3), 307-317.
- 2017 **Tuokko, H** & Gruppuso, V., Volunteer drivers in the Greater Victoria area. UVic Office of Community-University Engagement.
<http://www.uvic.ca/research/partner/home/currentprojects/james-bay-community-project/index.php>

Completed to 11 June 2018

External Committees and Responsibilities

- 1989-2005 Member of the Steering Committee - Canadian Study of Health and Aging
- 1991-2004 Editorial Board, *Journal of Clinical and Experimental Neuropsychology*
- 1992-present Editorial Board, *Aging, Neuropsychology, and Cognition*
- 1994, 2000-2004 Reviewer, *The Clinical Neuropsychologist*
- 1995-2011 Editorial Board, *Aging and Mental Health*
- 1995 Grant reviewer, Alzheimer Society of BC
- 1996-2001 Grant reviewer, Alzheimer Society of Canada
- 1994-1996 Chair, Health Services - Psychosocial/Behavioural Research Committee, Medical Research Council of Canada
- 1996 Reviewer, book prospectus, Oxford University Press
- 1996, 1998 Reviewer, *Developmental Neuropsychology*

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

External Committees and Responsibilities (continued)

1997-1998	Member, Assessment of Incapability Steering Committee, Office of the Public Trustee
1997-2000	Member, Health Services - Personnel Awards Committee, Medical Research Council of Canada
1998-2000	Member, Institutional Studentship Committee, British Columbia Health Research Foundation
1999	Member, Regional Seniors Services Advisory Committee, Capital Health Region Member, Mental Health Advisory Panel, Capital Health Region Grant reviewer, Ontario Mental Health Foundation Grant reviewer, Heart & Stroke Foundation
2000	External Examiner, Ph.D. dissertation "The effects of attributional retraining, age, and perceived control on health-related cognitions: A longitudinal field study of older adults attending geriatric day hospitals" (Leah Weinberg, University of Manitoba, Canada)
2000, 2007, 2008, 2009	Reviewer, Canadian Journal on Aging
2000	Member, Best Practices in Elderly Mental Health Care planning committee, Adult Mental Health Division, Ministry of Health and Ministry Responsible for Seniors. Member, Older Adult Relationships Study Panel, Law Commission of Canada
2000-2001	Member, Seniors Connections planning and evaluation committee, James Bay Community Project and Capital Health Region, Victoria, BC
2000-2001	Participant, Strategic Planning for the Psychogeriatric Continuum Core Service, Capital Health Region, Victoria, BC
2000-2005	Member, South Island Seniors Advocacy Society, Victoria, BC
2001	Guest Editor, <u>Aging, Neuropsychology, and Cognition</u> , 8(3), Special Issue on Competency and Dementia in Later Life

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

External Committees and Responsibilities (continued)

2001, 2002	Reviewer, International Psychogeriatrics
2001-2003	Advisory Committee Member, Seniors' Mental Health and Home Care, Canadian Mental Health Association.
2002-2003, 2004-2006 2009-2010	Reviewer, Journal of the International Neuropsychological Society
2003	Reviewer, BioMed Central Reviewer, Journal of Applied Gerontology Reviewer, Brain and Cognition
2003-2004	Annual Scientific and Educational Committee (Chair) for Canadian Association of Gerontology (CAG) Conference 2004.
2003	Appraiser of graduate training in Psychology at Lakehead University for the Ontario Council of Graduate Studies External Examiner, Master's dissertation "Identifying responders to a driver refresher course using neuropsychological tests: An examination of older drivers." (Wendy Lindstrom, Lakehead University, Canada) Guest Editor, Special Section on Mild Cognitive Impairment in Aging and Mental Health
2004	External Examiner, Doctoral dissertation "Everyday Action Performances in Alzheimer's Disease: The Role of Working Memory in Everyday Action Task Performances." (Clare Mary Ramsden, La Trobe University, Australia)
2004-present	Editorial Board member, American Journal of Alzheimer's Disease and Other Dementias.
2004	Member, Institute of Aging Pilot Projects Committee, CIHR
2004	External Assessor for Dr. Grant Iverson's promotion to Professor External Assessor for Dr. Jeff Small's promotion to Associate Professor

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

External Committees and Responsibilities (continued)

2004, 2005	External Reviewer, Social Sciences and Humanities Research Council of Canada (SSHRC)
2005-2006	Reviewer, Assessment
2005-2007	Member, Alzheimer Society of Canada Psychosocial Research Review Committee
2005	Member, Post-Basic Mental Health Programs Steering Committee, Camosun College, School of Health & Human Services.
2005	Judge, Vancouver Island Science Fair, April 9 – 11. University of Victoria, BC.
2005	Consultant, Testate Succession Subcommittee, May 5. BC Law Institute
2005-2006	Member, Intersectoral Steering Committee on Alzheimer Disease and Related Dementias, Division of Aging and Seniors, Public Health Agency of Canada.
2005	External Examiner Doctoral Dissertation: “The relationship between executive functioning and independent living skills in mild cognitive impairment and mild dementia.” (Brian L. Brooks, University of Calgary, Canada).
2005-2015	Editorial Board, Neuropsychology Review
2006	Grant Reviewer, Alzheimer’s Association (USA)
2006	Reviewer, Neurology
2006, 2010	Reviewer, International Journal of Geriatric Psychiatry
2006, 2007	Reviewer, Journal of Geriatric Psychiatry and Neurology
2006	External Examiner, Doctoral dissertation “Predicting Alzheimer Disease Using Premorbid Neuropsychological Performance” (Thamarai Moorthy, University of Saskatchewan, Canada)
2006	Participant, National Key Stakeholder Workshop on Alzheimer Disease and Related Dementias, Public Health Agency of Canada, Ottawa, ON.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

External Committees and Responsibilities (continued)

	Member, Planning committee for the 28 th National Conference of the Alzheimer Society of Canada
	Reviewer, Neurology
2006	Reviewer, The European Psychologist
2006, 2008, 2011	Reviewer, Canadian Medical Association Journal
2006	Reviewer, Assessment
	Member, Planning Committee for the BC Psychogeriatric Annual Conference
	External Reviewer, Institute of Aging, Canadian Institutes of Health Research (CIHR)
2007	Reviewer, Journal of the American Geriatrics Society
	Reviewer, Neuropsychology
	Reviewer, Journal of Geriatric Psychiatry and Neurology
2007	Mentor, Canadian Institutes of Health Research, Institute of Aging, Summer Program in Aging (SPA)
2007-2011	Editorial Board, Journal of the International Neuropsychological Society
2007	External Examiner, Doctoral dissertation "Memory decline in non-demented older adults." (Sarah Jane Weaver Cargin, University of Melbourne, Australia).
2007-2008	Member, MSFHR, Career Investigator Program, Health Services Research Evaluation Committee
2007	Chair, University of Regina, Centre on Aging and Health Unit Review Committee
2008	Reviewer, Archives of General Psychiatry
2007-2008	Member, BC Psychogeriatric Association Research Committee

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

External Committees and Responsibilities (continued)

2007-2010	Member, National Blueprint for Injury Prevention in Older Drivers - Advisory Committee
2008	External Examiner, Doctoral dissertation "A study of driving cessation and subjective well-being: Predictors, moderators and comprehensive measures of well-being." (Garrett Kafka, Lakehead University, Canada).
2008	Member, BC Transit Mobility, Assessment & Training Centre - Advisory Committee
2008	Affiliated Investigator, Vancouver Coastal Research Institute
2008, 2009	External Reviewer, CIHR, Biological and Clinical Aspects of Aging
2007, 2008	Reviewer, Dementia and Geriatric Cognitive Disorders
2008	Reviewer, Alzheimer's & Dementia
2009	External Assessor for Dr. Wendy Thornton's promotion to Associate Professor
	Mentor, BC Network for Aging Research – Student Training Program (BCNAR-STAR)
	External Assessor for Dr. Natalie Phillips' promotion to Professor
2010, 2011	Reviewer, Age and Ageing
2010	Reviewer, book prospectus, Oxford University Press
	Grant Reviewer, SSHRC
	Reviewer, Journal of Clinical and Experimental Neuropsychology
	Member, CIHR-IA, Demonstration Projects in Mobility in Aging Operation Grant Review Committee
2010	Reviewer, The Gerontologist
2010-2011	Member, CIHR-IA, Catalyst Grant: Pilot Projects in Aging Grant Review Committee

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

e. Professional Activities

External Committees and Responsibilities (continued)

2010-2014	Member, Board of Directors, Greater Victoria Eldercare Foundation
2011	Member, Canadian Longitudinal Study on Aging Training and Research Capacity Committee
	Reviewer, Traffic Injury Prevention
2012	Host, Ministerial Roundtable with the Honourable Alice Wong, Minister of State (Seniors), University of Victoria (March 2, 2012).
	Reviewer, Canadian Journal on Aging
2012-2016	Member, Institute of Aging, Canadian Institutes of Health Research
2012-present	Reviewer, Alzheimer's & Dementia: the Journal of the Alzheimer's Association
2012 - 2014	Member, Board of Directors, Beacon Community Services
2012-2016	Member, Capital Regional District, Traffic Safety Commission
2013	External Assessor for Dr. Nancy Jokinen's application for tenure and promotion to Associate Professor
2016	Reviewer, Journal of Transport & Health

Completed to 11 June 2018

8. *TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA*

a. *Courses Taught*

<u><i>Year</i></u>	<u><i>Course</i></u>	<u><i>Hours/Week</i></u>	<u><i>Term</i></u>	<u><i>No. of Students</i></u>
1996-1997	Psyc 499 (Konuma)		Year	1
1997-1998	Psyc 339	3	Spring	27
	Psyc 567	3	Spring	6
1998-1999	Psyc 567	3	Fall	6
	INTD 680	3	Fall	1
	Psyc 499 (Klages)		Year	1
	Psyc 502	3	Year	1
	Psyc 604	3	Year	1
	INTD 680	3	Spring	1
	Psyc 332	3	Spring	70
	Psyc 504	3	Spring	1
1999	Psyc 504	3	Summer	1
1999-2000	Psyc 504	3	Fall	1
	Psyc 499 (Corney)		Year	1
	Psyc 502	3	Year	1
	Psyc 339	3	Spring	63
2000-2001	Psyc 339	3	Fall	32
	Psyc 499 (Silverberg)		Year	1
	Psyc 546B	3	Spring	6
2001-2002	Psyc 339	3	Fall	39
	Psyc 499 (Garrett, Van Wielingen)		Year	2
	Psyc 390		Spring	1
	Psyc 567	3	Spring	4
2002-2003	Psyc 490	3	Fall	1
	Psyc 490	3	Year	1
	Psyc 502	3	Year	1
	Psyc 435E/565	3	Spring	18
	Psyc 499 (Morris)	3	Year	1
2003-2004	Psyc 504	3	Summer	1
	Psyc 502	3	Year	1
2004-2005	Psyc 512	3	Summer	1

Psyc 502	3	Year	1
Psyc 499 (Wren)	3	Year	1

8. *TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA*

a. *Courses Taught*

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2005-2006	INTD 580	3	Spring	1
	Psyc 502	3	Year	1
	Psyc 567	3	Spring	9
	Psyc 499 (Stepaniuk)	3	Year	1
2006-2007	Psyc 502	3	Year	1
	Psyc 502	3	Spring	1
2007-2008	Psyc 504	3	Spring	1
	Psyc 502	3	Spring	1
	Psyc 390	3	Spring	1
	Psyc 518	3	Spring	8
	Psyc 504	3	Summer	1
2008-2009	Psyc 502	3	Year	1
	Psyc 499 (Grant)	3	Year	1
	Psyc 512	3	Year	1
	Psyc 604A	3	Year	5
2009-2010	Psyc 591/569	1.5	Year	12
2011-2012	Psyc 518	3	Fall	11
	Psyc 391/Geog 391			
	Soci 390 (Lead)	3	Spring	18
2012-2013	Psyc 567	3	Spring	4
2013-2014	Psyc 391/Geog 391			
	Soci 390 (Lead)	3	Spring	29 (+ 16 Continuing Studies)
2014-2015	Psyc 567	3	Fall	3
	Psyc 391/Geog 391			
	Soci 390 (Lead)	3	Fall	15 (+ 21 Continuing Studies)

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses Taught

<u>Year</u>	<u>Course</u>	<u>Hours/Week</u>	<u>Term</u>	<u>No. of Students</u>
2016-2017	Psyc 339	3	Fall	78
	Psyc 567	3	Fall	7
	Psyc 391/Geog391/ Soci 390 (Co-lead)	3	Fall	23 (+ 13 Continuing Studies)
2017-18	Psyc 597	3	Fall	28

Completed to 11 June 2018

8. *TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA*

Honours Theses:

<u>Student</u>	<u>Title</u>
Yuko Konuma 1996-1997	Living alone with Alzheimer's disease: Service use patterns from the Canadian Study of Health and Aging.
Jennifer Klages 1998-1999	Can the Clock Test predict dementia in the community? An analysis of the Canadian Study of Health and Aging data.
Patrick Corney 1999-2000	The Clock Test: What does a poor performance mean?
Noah Silverberg 2000-2001	Outcomes of Objective Cognitive Impairment in Elderly Individuals and the Predictors.
Doug Garrett 2001-2002	Does Premorbid Functioning Predict Cognitive Decline in the Elderly?
Laura Van Wielingen 2001-2002	Awareness of Financial Skills in Dementia
Carolyn Morris 2002-2003	The Relation between Cognitive and Functional Impairment in Older Adults
Nathan Wren 2004-2005	Mild Cognitive Impairment and Functional Dependency: The Role of Health Status
Janet Stepaniuk 2005-2006	Personality and Behavioral Impairments as Risk for Cognitive Impairment
Erin Grant 2008-2009	Older adults' performance on the Mental Alternations Test
Laura Walzak 2012-2013	A Generation of Drivers: The Link Between Health Status and Driving Attitudes Among Older Drivers

Completed to 11 June 2018

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree Program</u>	<u>Type of supervision*</u>
1995	Stroup, (Elizabeth) Lisa	Ph.D. (PSYC)	5
1995	Hopp, Grace	Ph.D. (PSYC)	5
1995-1996	Eso, Karen	M.Sc. (PSYC)	5
1995-1998	Christensen, Karin	Ph.D. (PSYC)	2 (completed)
1995-1999	Friesen, Ingrid	Ph.D. (PSYC)	1 (completed)
1995-1999	Robinson, Jocelyn	M.Sc. (PSYC)	1 (completed)
1995-2001	Goranson, Tamara	Ph.D. (PSYC)	2 (completed)
1996	Goranson, Tamara	Ph.D. (PSYC)	5
1996-1999	Stroup, (Elizabeth) Lisa	Ph.D. (PSYC)	2 (completed)
1996-2002	MacCourt, Penny	Ph.D. (INTD)	1 (completed)
1997	Frerichs, Robert	M.Sc. (PSYC)	5
1998-2006	Ebert, Patricia	Ph.D. (PSYC)	1 (completed)
1998-2001	de Geest, Gwendolyn	M.A. (INTD)	1 (completed)
1998-2003	Frerichs, Robert	Ph.D. (PSYC)	1 (completed)
1999-2002	O'Connell, Megan	M.A. (PSYC)	1 (completed)
1999-2001	Cramer, Kristie	M.Sc. (PSYC)	1 (completed)
1999-2003	Feldman, Rhonda	Ph.D. (PSYC)	1 (completed)
1999-2001	Mish, Sandra	M.Sc. (PSYC)	2 (completed)
1999-2001	Sawchyn, Jim	Ph.D. (PSYC)	2 (completed)
1999-2003	Berry, Tanya	Ph.D. (PHED)	2 (completed)
1999	Shaver, Julie	M.A. (SOCl)	4 (completed)
1999	Guthrie, Deirdre	M.N. (NURS)	4 (completed)
2000	Bourhis, Meredith	M.A. (SOCl)	4 (completed)
2000	Kells, Robin	M.A. (POLI)	4 (completed)
2000-2005	Bogod, Nick	Ph.D. (PSYC)	2 (completed)
2000-	Lerch, Noreen	Ph.D. (NURS)	2 (incomplete)
2000-2006	Kelly, Mary Lou	M.N. (NURS)	2 (completed)
2000-2005	Vezza, Carmela	MSW (SOCW)	2 (completed)
2001	Marchiori, Maria Laura	M.A. (ARTH)	4 (completed)
2001-2002	Coughlan, Rory	Ph.D. (PSYC)	1 (completed)
2001-2007	Hesson, Jackie	Ph.D. (PSYC)	2 (completed)
2001-2003	Reid, Colin R.	Ph.D. (SOCl)	2 (completed)
2001-2006	Kuziemy, Craig	Ph.D. (HIS)	2 (completed)
2001-2008	Sandra Mish	Ph.D. (PSYC)	2 (completed)
2001-2007	Brigitte Patry	Ph.D. (PSYC)	2 (completed)
2001-2007	Claire Sira	Ph.D. (PSYC)	2 (completed)
2002-2008	O'Connell, Megan	Ph.D. (PSYC)	1 (completed)
2002-2005	Gabriel, Gillian	M.Sc. (PSYC)	1 (completed)
2003-2009	Ritchie, Lesley	Ph.D. (PSYC)	1 (completed)
2004-2010	Kit, Karen	Ph.D. (PSYC)	2 (completed)
2004	Lavender, Michael	M.Sc. (CSC)	4 (completed)

2004-2010	Lindstrom-Forneri, Wendy	Ph.D. (PSYC)	1 (completed)

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree Program</u>	<u>Type of supervision*</u>
2004-2009	Cairns, Moira	M.A. (INTD)	1 (completed)
2004-2006	Kliman, Aviva	M.A. (Exercise PSYC)	2 (completed)
2005-2008	Gabriel, Gillian	Ph.D. (PSYC)	1 (withdrawn)
2005-2017	Sielecki, Leonard	Ph.D. (GEOG.)	2 (completed)
2005-2006	Bharadia, Vinay	Ph.D. (PSYC)	2
2005-	Dean, Rachel	Ph.D. (INTD)	1 (withdrawn)
2005-2008	Kowalski, Kristina	M.Sc. (PSYC)	1 (completed)
2005-2007	Corinne Dibert	M.Sc. (GEOG)	2 (completed)
2006-2009	Caines, Megan	M.Sc. (PSYC)	1 (completed)
2006-2013	Bharadia, Vinay	Ph.D. (PSYC)	1 (completed)
2006-2009	Giesbrecht, Gerry	Ph.D. (PSYC)	2 (completed)
2007-2009	Love (Stepaniuk), Janet	M.Sc. (PSYC)	1 (completed)
2007-2011	Brache, Kristina	M.Sc. (PSYC)	5 (completed)
2007-2011	Waskiewich, Shelly	M.Sc. (INTD)	1 (completed)
2007-2011	Yue, Kathleen	M.Sc. (NURS)	2 (completed)
2008-2014	Kowalski, Kristina	Ph.D. (EPHE/PSYC)	1 (completed)
2008-2010	Jouk, Alexandra (Sasha)	M.Sc. (PSYC)	1 (completed)
2008-2010	Ross, Stacey	M.Sc. (PSYC)	5
2008	Scott, Jennifer	M.A. (PHED)	4
2009-2014	Caines, Megan	Ph.D. (PSYC)	1 (completed)
2009-	Love, Janet	Ph.D. (PSYC)	2
2009-2012	Braslavsky, Anna	M.Sc. (PSYC)	1 (completed)
2009-2011	Brewster, Paul	M.Sc. (PSYC)	1 (completed)
2009-2011	Grand, Jacob	M.Sc. (PSYC)	2 (completed)
2010-2012	Brown, Cassandra	M.Sc. (PSYC)	1 (completed)
2010-2016	DeCarlo, Correne	Ph.D. (PSYC)	1 (completed)
2010-2015	Jouk, Alexandra (Sasha)	Ph.D. (PSYC)	1
2011-on leave	Grand, Jacob	Ph.D. (PSYC)	2
2011-2016	Gusul, Matthew	Ph.D. (FINE)	2 (completed)
2011-	Pauluth-Penner, Trudy	Ph.D. (SDH)	1
2012-	Jeznach, Anna	Ph.D. (PSYC)	1
2012-2015	Brewster, Paul	Ph.D. (PSYC)	1
2012-	Brown, Cassandra	Ph.D. (PSYC)	5
2012	Hadfield, Cheryl	M.SW (SOCW)	4
2012- 2017	Caragata, Glenyth	Ph.D (SFU-GERO)	2 (completed)
2012-2013	Crevier-Quintin, Emilie	MSc (PSYC)	2 (completed)
2013-2015	Ali, Jordan	MSc (PSYC)	2 (completed)
2013	Guarin, Desmond	MSc (HIS)	3
2014	Francis, Jonquil	MN	3

2014	McLean, John Allen	MN/MSc	4
2015-2017	Crevier-Quintin, Emilie	Ph.D. (PSYC)	2 (completed)

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

b. Graduate Student Supervision

<u>Year</u>	<u>Student</u>	<u>Degree Program</u>	<u>Type of supervision*</u>
2017	Kah Aeng Clarise Lim	MSc (EPHE)	3
2017	Filomena Westhaver	MSc (EPHE)	4

*(1) Chairman of supervisory committee (i.e. supervisor or co-supervisor);

(2) Member of supervisory committee;

(3) External examiner (indicate if at another university);

(4) Chairman of examination committee; or

(5) Clinical supervisor

Completed to 11 June 2018

9. ADMINISTRATIVE DUTIES

a. University and Faculty Committees (includes offices held and dates)

1997-1998	Economics Department Faculty Search Committee
1997-present	Member, Steering Committee in Clinical Training, Department of Psychology
1999-2000	Social Sciences Strategic Planning Committee
1999-2002	Centre on Aging Teaching subcommittee of the Advisory Board, Chair
1999-2002	Centre on Aging Advisory Board member
2000	Presenter (MRC and Alzheimer Societies), Graduate Scholarships Day, Faculty of Graduate Studies, University of Victoria, (September 21, 2000).
2000-2003	Joint UVic VIHA Human Research Ethics Sub-Committee
2002	Chair, Centre on Aging, UVic Summer Institute
2002-2003	Faculty Advisory Committee, Social Sciences
2002-2005	Faculty of Graduate Studies, Graduate Studies Executive Committee
2003	Faculty of Graduate Studies, Joint Senate/Board Retreat. University of Victoria, (March, 29 2003)
2004	Centre on Aging Review Panel member
2005	Centre on Aging Research Coordinator Hiring Committee
2003-2004	Interdisciplinary Health Education Subcommittee of the MD Undergraduate Expansion Task Force
2005-2006	School of Nursing, Search Committee for Director
2006-2007	School of Nursing, Search Committee for Director
2007	First annual Interdisciplinary Health Care Team Challenge Planning Committee Interactive Theatre Participant, TA Conference, Learning and Teaching Centre
2007-2010	Senate Committee on Learning and Teaching

9. ADMINISTRATIVE DUTIES

a. University and Faculty Committees (includes offices held and dates)

2008	Internal Research Grant (IRG) Committee Department of Psychology Representative Faculty of Graduate Studies – Mentoring Advisory Committee (Chair) Library, Search Committee for Graduate Studies Librarian Faculty of Graduate Studies, Recruitment Fairs at University of Alberta and University of Calgary Faculty of Graduate Studies, Search Committee for Assistant to the Associate Dean Centre on Aging Review Panel member Centre on Aging, Acting Director (July – Sept.)
2008-2010	Senate Committee on Academic Standards
2009	Panel member, Graduate Student Workshop: Landing your First Academic Job, Student Transition Service and Faculty of Graduate Studies, University of Victoria, (March 25, 2009). Panel member, Graduate Student Brown Bag Lunch series: Navigating graduate school and beyond. Centre on Aging, University of Victoria, (March 19, 2009)
2009- 2014	Centre on Aging, Director
2009-2014	Member, Health Education and Research Council, University of Victoria
2010	Panel member, Graduate Student Workshop: Landing your First Academic Job, Student Transition Service and Faculty of Graduate Studies, University of Victoria, (March 24, 2010). Participant, Roundtable on the labour force participation of seniors and near seniors and intergenerational relations, National Seniors Council, University of Victoria, (October 12, 2010). Office of Research Services, Search Committee for Knowledge Coordinator.
2008, 2010-2011	Faculty Advisory Committee, Social Sciences (Chair 2010)

9. ADMINISTRATIVE DUTIES

a. University and Faculty Committees (includes offices held and dates)

2010-2014	Member, Advisory Board, School of Public Health and Social Policy, Faculty of Human and Social Development
2010-2011	Collaborator, A survey of attitudes, beliefs and perceptions regarding the internationalization of engineering and computer science undergraduate programs at the University of Victoria
2010	Office of the Vice President Research, Search Committee for Knowledge Mobilization Coordinator
2011	Member, Appointment Committee for the Vice-President Research
2013	Office of the Associate Vice-President Research, Search Committee for the Director, Centre for Aboriginal Health Research Academic Marshall, University of Victoria Spring Convocation
2014	Ad hoc reviewer, Animal Care Committee, Office of Research Services Mace Bearer, University of Victoria Spring Convocation
2016	Faculty of Social Sciences, Search committee for Chair of the Department of Sociology
2016	Contributor, Learning and Teaching in Higher Education (LATHE) Graduate certificate Program

Completed to 11 June 2018

9. ADMINISTRATIVE ACTIVITIES

b. Department Committees and Responsibilities

1998-2000	Department of Psychology Curriculum and Teaching Committee
2000-2001	Department of Psychology Renewal, Promotion and Tenure Committee member
2000-2001	Department of Psychology Search Committee for Chair
1997-present	Department of Psychology Clinical Faculty Standing Committee
2000-present	Centre on Aging Advisory Board member of the executive
2000-2002	Department of Psychology Colloquium Coordinator
2000-2003	Department of Psychology Clinical Practicum Placement Coordinator
2001-2003	Department of Psychology Graduate Admissions Officer
2001-2003	Department of Psychology Graduate Executive Committee member
2002-2003	Department of Psychology Renewal, Promotion and Tenure Committee
2005	Department of Psychology Faculty Search Committee
2006	Department of Psychology Search Committee for Chair
2006-2007	Department of Psychology Renewal, Promotion and Tenure Committee
2006	Department of Psychology, Acting Director of Clinical Training (July 1-9)
2006-2007	Department of Psychology, Faculty Search Committee
2007-2008	Department of Psychology & Centre on Aging Mohr Chair Search Committee
2009 - 2010	Department of Psychology, Chair, Faculty Search Committee
2012 – 2013	Department of Psychology, undergraduate Work Study student, Emily McLellan
2013 - 2014	Department of Psychology, undergraduate Work Study student, Janyn Mercado
2017-18	Department of Psychology, Acting Director of Clinical Training
2017-18	Department of Psychology Renewal, Promotion and Tenure Committee

Completed to 11 June 2018

10. OTHER INFORMATION

Submitted for publication

Jouk, A. & **Tuokko, H.** Evaluation of “Down the Road”: An Interactive Toolkit about Driving Cessation for Dementia Caregivers. (Submitted for publication in Educational Gerontology, July 2017).

Charlton, J., Darzins, P., Marshall, S., Myers, A., Hua, P Koppel, S., D'Elia, A., Di Stefano, M., Odell, M., Tuokko, H., Porter, M.M., St. Louis, R. Changes in driving patterns of older Australians: Findings from the Candrive/Ozcandrive cohort study. (Submitted for publication in Safety Science, February, 2018).

Completed to 11 June 2018

Accepted for Publication

Kowalski, K.A., MacDonald, S.W.S., Yeates, K.O., **Tuokko, H.A** & Rhodes, R.E. Decomposing the Within-Person and Between-Person Sources of Variation in Physical Activity-Cognition Associations for Inactive Older Adults. (Accepted for publication in Psychology and Health, May 2018).

Lillie, R., Kowalski, K., Patry, B., Sira, C., **Tuokko, H.A.**, & Mateer, C.M. Everyday Impact of Traumatic Brain Injury. (Accepted for publication in In T.D. Marcotte & I. Grant (Eds.), Everyday Functioning: Translating Laboratory Performance to the Real World (2nd Ed.). New York: Guilford Press, June 2015).

Tuokko, H. Social neuropsychology in dementia. In Parks, R.W., Zec, R.F., Bondi, M.W. & Jefferson, A.L. (Eds.), Neuropsychology of Alzheimer's Disease and Other Dementias. New York: Oxford University Press. (Accepted for publication Oct 2015).

Completed to 11 June 2018

Submitted for Presentation:

Accepted for Presentation:

Completed to 11 June 2018

In Preparation

Ali, J., Smart, C. & **Tuokko, H.** Mourning Me: A Qualitative Pilot Study of Loss and Grief in Mild Cognitive Impairment (MCI).

Completed to 11 June 2018

UNIVERSITY OF VICTORIA

NAME:	WARBURTON, Rebecca N.	Date:	April 2018
Faculty:	Human & Social Development	Dept.:	School of Public Administration
Date of Birth:	1953	Citizenship:	Canada, U.S.A.
Place of Birth:	Chicago, Illinois, U.S.A.		

FACULTY CURRICULUM VITAE SECTION HEADINGS:

1. **DEGREES AND DIPLOMAS**
2. **POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA**
3. **MAJOR FIELDS(S) OF SCHOLARLY OR PROFESSIONAL INTEREST**
4. **MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES**
5. **FUNDS HELD**
6. **APPOINTMENTS AT UNIVERSITY OF VICTORIA**
 - a. Academic
 - b. Administrative
7. **SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS**
 - a. Articles Published in Refereed Journals
 - b. Books, Chapters, Monographs
 - b.1 Peer-Reviewed
 - b.2 *Editor-Reviewed*
 - c. Other Publications, including book reviews, reports, articles in non-refereed association journals or newsletters
 - d. Editing of Published Books or Journals:
 - e. Published Conference Proceedings/Abstracts
 - f. Publications Intended for Clients or Lay Readers
 - g. Unpublished Conference presentations, Invited Talks
 - h. Technical Reports and Briefs
 - i. Course Manuals, Curriculum Supplements and Related Materials
 - j. Workshops, Clinics, Institutes and Consultations
 - k. Professional and Research Activities
 - k.1 Peer Review Activities
 - k.2 Advisory Activities
 - k.3 External Funding Applications
 - k.4 Conference Organization or Attendance
 - k.5 Submitted Papers
8. **TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA**
 - a. Courses
 - b. Graduate Student Supervision
 - c. Guest Lectures
9. **ADMINISTRATIVE ACTIVITIES**
 - a. University and Faculty Committees:
 - b. Department Committees and Responsibilities
10. **OTHER INFORMATION**
 - a. Teaching Development
 - b. Internet author

c. Community involvement

**UNIVERSITY OF VICTORIA
FACULTY CURRICULUM VITAE**

1. DEGREES AND DIPLOMAS

Degree or Diploma	Field	Institution	Year
Ph.D.	Economics	University of London, London, UK	1995
M.Sc.	Economics	London School of Economics, London, UK	1980
B.A.	Economics	Cornell University, Ithaca, New York, U.S.A. (Distinction)	1975

Title of Thesis or Dissertation

Methodological Problems in the Economic Appraisal of Emerging Health Care Technology:
Three Applied Studies in British Columbia, Canada

2. POSITIONS HELD EXTERNAL TO APPOINTMENT AT UNIVERSITY OF VICTORIA

(See CV Section 6 for UVic appointments.)

2009-2012 Health Economist Ministry of Health, BC Government, Victoria, BC

PHARMACEUTICAL SERVICES DIVISION: Co-Director (with Dr. Malcolm Maclure) of Research and Evidence Development for the Policy, Outcomes, Evaluation, and Research Branch. Duties included Chairing the Pharmaceutical Services Division Research Team, a cross-division team that prioritizes and directs internal and external research for the Division; involved in confidential policy-development research advice; provided advice on the evaluation of the BC Smoking Cessation Program (launched 30 September 2011); provided assistance in obtaining data access for external research including the BC Node of the Drug Safety and Effectiveness network, a national initiative to provide rapid assessment of the real-world safety and effectiveness of pharmaceuticals.

1985-97 Health Economist Ministry of Health, BC Government, Victoria, BC

RESEARCH AND EVALUATION BRANCH: March 1987 to January 1997; advise other areas of Ministry on evaluation projects, evaluation techniques and need for evaluation; liaise with university researchers to promote policy-relevant academic research; design, conduct, and report results and policy implications of economic evaluation studies of health care programs, procedures, and equipment; publish results in peer-reviewed journals; present

results at major conferences. Major projects: co-author of policy on research uses of linked health data; co-developer of Ministry of Health Program Evaluation Framework; economic evaluation of digital imaging at Victoria General Hospital; British Columbia Magnetic Resonance Imaging Evaluation Program (conducted jointly with the Health Technology Assessment Unit of the Australian Institute of Health); economic evaluation of Dornier lithotripter at Vancouver General Hospital. Administrative duties included contract administration, budget preparation and monitoring, and systems planning and implementation.

ROYAL COMMISSION RESPONSE OFFICE: June-November 1992; half-time research support for Work Group 6, Client-Centred Care, charged with recommending policy changes to ensure that health care reform responds to client needs, as demanded by health care users during the Royal Commission's public consultation process.

HEALTH ECONOMICS AND PLANNING BRANCH: July 1985 to March 1987; policy analysis relating to utilisation and cost of medical services, including short-deadline quantitative and analytic support for negotiations with practitioner groups, Cabinet submissions, briefing notes, cost modelling, and occasional attendance at practitioner negotiating sessions; prepared annual budget submissions for Policy, Planning and Legislation, defended at budget meetings; monitored expenditures.

- 1982-85 Economist Treasury Board Staff, BC Government, Victoria, B.C.
Participated in Estimates preparation, often with rapidly-changing priorities and short deadlines; wrote major papers on Ministry of Health Long Term Care Program (structure of program, types of services, methods of budgeting and cost control, major policy issues) and history of government spending on major social programs (health care, education, welfare); research on BC economy, including construction of an experimental econometric model; monitored world economic developments; contributed to economic forecast; prepared briefing notes, reports, correspondence.
- 1976-80 Economic Analyst Central Intelligence Agency, Washington, D.C., USA
Compiled data on foreign economic aid to African nations; covered Western European nations, analysing macroeconomic trends and events including balance of payments, debt, and energy problems, for top-level classified government publications. Paid education leave 1979-80 for master's degree at the LSE.

3. MAJOR FIELDS(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

- Quality, Patient Safety, and Reduction of Error in Health Care
- Evidence-Based Medicine
- Evidence-Based Public Policy and Healthy Public Policy
- Economic Evaluation Methods
- Health Care Technology Assessment and Emerging Health Care Technologies
- Drug Policy and Costs of Drug Development
- Use of Administrative Databases for Policy-Relevant Research
- Impact of Medical Premiums and User Fees on Access To Care
- Information and Privacy Legislation Provisions Affecting Health Research

- Population Health
- Socioeconomic Determinants of Health
- Child Poverty
- Children in Care

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

Canadian Association for Health Services and Policy Research <http://www.cahspr.ca/>
 International Health Economics Association <http://www.healthconomics.org/>
 Health Technology Assessment International <http://www.htai.org/>
 Institute of Public Administration in Canada <http://www.ipaciapc.ca/>

5. FUNDS HELD

2008-12: Principle Investigator, \$225,000 grant from BC College of Pharmacists, for Coverage with Evidence Development Project. This team project involved Dr. Malcolm Maclure (BC Ministry of Health Services, Pharmaceutical Policy Division), Dr. Joel Lexchin (York University), and others in a formative evaluation of BC's no-defunct Coverage with Evidence Development programs.

2005-11: Co-Investigator and member of "Intensive Care Unit Patient Safety Team", led by Dr. Peter Dodek of St. Paul's Hospital and UBC; team includes Co-Investigators at UBC (Centre for Clinical Epidemiology and Evaluation, Centre for Health Evaluation and Outcome Sciences, Sauder School of Business), Queen's University, UVic, Vancouver Island Health Authority, Fraser Health Authority, Vancouver Coastal Health Authority, Provincial Health Services Authority, BC Centre for Disease Control. This four-year \$500,000 project will develop reporting and information systems for objective safety-related process and outcome measures, to support the design, implementation, and evaluation of organizational changes (culture, human resources, care processes, etc) to improve patient safety in the Intensive Care Units. I lead the economic evaluation of change initiatives, and provide expert advice on patient safety measurement and improvement.

2002-08: Principal Investigator, Michael Smith Foundation for Health Research Scholar (MSFHR, <http://www.msfhr.org>). Five year 75% salary award plus one year bridge funding; included three years of operating funds (\$75,000). Project title "Improving Patient Safety in Health Care: Costs and Benefits Count", grant # CI-SCH-63(01-02). The research used standard methods of technology assessment and economic evaluation to synthesize existing information about the costs and effects of patient safety improvements; identify critical information gaps; and conduct original research to generate the missing information, in collaboration with the Vancouver Island Health Authority.

2005-07: Co-Investigator and member of "Seniors Preventative Health Intervention Program", led by Dr. Patrick McGowan and Dr. Denise Cloutier-Fisher (UVic Centre on Aging). This two-year \$150,000 project will assess the costs and effects of pharmacist consultation with family physicians to improve medication management for older patients, potentially avoiding hospital admissions and use of health services due to inappropriate medication use. I lead the economic evaluation and provide expert advice on use of administrative data to measure costs and effects.

2005: CHSRF development grant (to support REISS application); \$7,500.

2005-06: UVic Internal Research Grant, to support CIHR grant application, REISS application, and continuing patient safety research; \$5,000.

2004-07: Co-Investigator and member of Pharmaceutical Outcomes and Policy Innovation Research Unit, led by Dr. Bruce Carleton of BC Children's and Women's Health Centre, Co-Investigators F. Lau, S. MacLeod, M. Maclure, collaborating researchers M. Fitzgerald, D. Marshall, R. Prosser, S. Schneeweiss. Funded by Michael Smith Foundation for Health Research, \$600,000 over grant term. As part of a multidisciplinary team, I lead the economic evaluation component of all projects.

2003-05: Co-investigator on Evaluation of the BC HealthGuide Program, including the BC NurseLine (24-hour nurse consultation telephone line). Led by Dr. Irving Rootman (UVic), funded by BC Ministry of Health Services. As part of a multidisciplinary team, I lead the research (\$96,000) concerning economic evaluation and patient safety.

2003-06: Principal Investigator, Michael Smith Foundation for Health Research (MSFHR, <http://www.msfhr.org>) \$48,000 in matching funds received related to BC HealthGuide evaluation; matching funds will be used to study patient safety implications of the program.

2003: Provincial Health Services Authority provided \$4,000 to support research by Heather Shon (598 student) concerning incident-reporting systems; 50% matched by Michael Smith Foundation for Health Research (\$2,000), supplemented by \$4,000 from my MSFHR operating funds, to provide student payment of \$10,000.

2003-07: Co-investigator on two CIHR grants led by Dr. Malcolm Maclure (UVic Health Information Science). 1) Drug Policy Futures: Forecasting, Financing, Governance, Public Values and Evidence, and 2) Knowledge Translation for Chronic Disease Management in Primary Health Care Renewal in BC (2003-2004). As part of a multidisciplinary team, I lead the economic evaluation component of both projects.

2002-03: Co-investigator on Social Assistance and Health, led by Lori J. Curtis (Dalhousie), funded by CIHR. Feasibility study and environmental scan related to interdisciplinary research capabilities and progress concerning linkages between health status, health care utilization, and social assistance.

2000-01: Principal Investigator on National Health Research Development Program (NHRDP) Grant # 6610-10-2000/2590159, "British Columbia's Premium Assistance Program: Does it help those who need it?". Using MSP (Medical Services Plan) subscriber records and Statistics Canada T1FF (T1 Family File), investigation of whether all low-income British Columbians benefit from Premium Assistance (the program that reduces or eliminates medical premiums based on income). Letter of intent submitted October 1999, approved December 1999. Full application submitted January 2000, \$30,000 funding approved August 2000; grant ran Sept. 1, 2000 to Aug. 31, 2001. (Paper reporting results was presented at several conferences, then published in 2005.)

1997-98: British Columbia Health Research Foundation (predecessor to the Michael Smith Foundation for Health Research), BC Endowment for the Support of Health Technology Assessment Training and Facilitation (**Grant HTA-97#3**). As Coordinator/Author, developed content for "HTA on the Net", the world's first online course on health technology assessment. Full information at <http://hta.uvic.ca>.

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

a. Academic

Inclusive Years	Rank	Department
1998-99	Visiting Assistant Professor	Public Administration
1999-2006	Assistant Professor	Public Administration
2006-present	Associate Professor	Public Administration

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

a. Articles Published in Refereed Journals

a.1 Peer-Reviewed

Clendinen, Chaevia; Zhang, Yapei (Rosie); **Warburton, Rebecca N**; Light, Donald W. Manufacturing costs of HPV vaccines for developing countries. Submitted to Vaccine June 2016, Revise & Resubmit received August 2016, Resubmission Sept 2016, in press 23 Sept 2016. Vaccine (November 2016;34(48): 5984–5989. <http://dx.doi.org/10.1016/j.vaccine.2016.09.042>

Warburton WP, **Warburton RN**, Sweetman A, Hertzman C. The impact of placing adolescent males into foster care on education, Income Assistance and convictions. Canadian Journal of Economics January/February 2014;14(1): 35-69.

Warburton WP, **Warburton RN**, Hertzman C. Does Full Day Kindergarten Help Kids? Canadian Public Policy 2012; 38(4): 591-603, DOI: 10.1353/cpp.2012.0045.

Light DW, **Warburton RN**. Demythologizing the high costs of pharmaceutical research. Biosocieties, March 2011. <http://www.palgrave-journals.com/biosoc/journal/v6/n1/abs/biosoc201040a.html>

Light DW, **Warburton RN**, Andrus J. Estimated research and development costs of rotavirus vaccines. Vaccine (2009), doi:10.1016/j.vaccine.2009.07.077

Warburton RN. Accreditation and Regulation: Can They Help Improve Patient Safety? “Perspective” column in AHRQ WebM&M [serial online]. April 2009. Available at: <http://www.webmm.ahrq.gov/perspective.aspx?perspectiveID=74>.

Warburton RN (2009). Improving patient safety: an economic perspective on the role of nurses. Journal of Nursing Management, 17(2): 223-229.

Chen G, **Warburton RN**. Cost-benefit analysis of the British Columbia Photo Radar Program. J Policy Analysis and Management 2006;25(3). (Extends student’s doctoral thesis; I contributed to enhancing the sensitivity analysis and expanding the explanation of policy relevance.)

Warburton RN. Preliminary Outcomes and Cost-Benefit Analysis of a Community Hospital Emergency Department Screening and Referral Program for Patients Aged 75 or More. *International J Health Care Quality Assurance* 2005;18(6):474-484.

Warburton RN. Take-up of Income-Tested Health Care Premium Subsidies: Evidence and Remedies for BC. *Canadian Tax Journal* 2005;53(1):1-28. (Write-up of research funded with NHRDP grant # 6610-10-2000/2590159.)

Warburton RN. Patient Safety - How much is enough? *Health Policy* 2005;71(2):223-232.

Warburton RN, Parke B, Church W, McCusker J. Identification of seniors at risk: process evaluation of a screening and referral program for patients aged ≥ 75 in a community hospital emergency department. *International J Health Care Quality Assurance* 2004;17(6):339-348.

Warburton RN, Warburton WP. Canada needs better data for evidence-based policy: measuring welfare dependence and education with administrative and survey data. *Canadian Public Policy* 2004;30(3):1-15.

Klinke WP, Hilton JD, **Warburton RN**, Warburton WP, Tan RP. Comparison of treatment outcomes in octogenarian patients undergoing transradial versus transfemoral coronary intervention. *American J Cardiology* 2004;93(10):1282-1285.

Gennip van EMSJ, Heiska K, Kemerink GJ, Ratib O, Rechid R, van den Broeck R, van Erning LJTHO, van Poppel BM, Verra WJE, **Warburton RN** and Wilmlink JBM. Overview of CAPACITY data, *Int J Biomed Computing* 1992;30:173-180.

Warburton RN. Evaluation of PACS-induced organizational change, *Int J Biomed Computing* 1992;30:243-248.

Warburton RN. Digital imaging at a community hospital: implications for hospital stays and teleradiology, *Int J Biomed Computing* 1991;28:169-180.

Warburton RN, Fisher PD, Nosil J, Brauer GW, Lawrence WJ, and Ritchie GW. Digital diagnostic imaging with a comprehensive PACS: hypothetical economic evaluation at a community hospital, *J Dig Imaging* 1990;3:101-107.

a.2 *Editor-Reviewed*

Warburton RN. Optics Trump Evidence: The Seattera Project in Victoria. *Public Sector Digest*, May 2014. www.publicsectordigest.com

Light DW, Warburton RN. Ethical Standards for Healthcare Journal Editors: A Case Report and Recommendations. *Harvard Health Policy Review* Vol. 9, No. 1, Spring 2008, pp. 46-55.

Light D, Warburton RN. Extraordinary claims require extraordinary evidence. *J Health Economics* 2005;24(5):1030-1033.

<http://ezproxy.library.uvic.ca/login?url=http://dx.doi.org/10.1016/j.jhealeco.2005.07.001>

Light D, Warburton RN. Setting the record straight in the reply by DiMasi, Hansen and Grabowski. *J Health Economics* 2005;24(5):1045-1048.

<http://ezproxy.library.uvic.ca/login?url=http://dx.doi.org/10.1016/j.jhealeco.2005.07.003>

Warburton RN. What do we gain from the sixth coronary heart disease drug? Invited editorial (related to my research program, concerning quality in health care). *British Med J* 2003;327:1237- 1238.

<http://ezproxy.library.uvic.ca/login?url=http://search.ebscohost.com/login.aspx?direct=true&db=byh&AN=11602227&site=ehost-live&scope=site>

(Press reports at <http://www.guardian.co.uk/health/story/0,3605,1186456,00.html> and http://www.micromedex.com/news/?story_ID=16657&category=10 .)

b. Books, Chapters, Monographs

b.1 Peer-Reviewed (Commissioned Research)

Murtagh J, **Warburton RN**, Foerster V, Lentle BC, Wood RJ, Mensinkai S, Husereau D. CT and MRI for Selected Clinical Disorders: A Systematic Review of Economic Evaluations. Ottawa: Canadian Coordinating Office for Health Technology Assessment (CCOHTA), 2006.

Ho C, Hailey D, **Warburton RN**, MacGregor J, Pisano E. Digital mammography versus film-screen mammography: technical, clinical and economic assessments. Ottawa: Canadian Coordinating Office for Health Technology Assessment (CCOHTA), 2002.

Warburton WP, **Warburton RN**. Measuring the performance of government training programs. CD Howe Institute Commentary No. 165, June 2002. Ottawa: CD Howe Institute, 2002.

- *In response to this paper, HRSDC convened a panel of international experts to provide advice on their processes for evaluating social programs. Subsequently, HRSDC implemented a number of changes to their evaluation process including requiring peer review of studies, employing random assignment, and seeking multiple lines of evidence on non-randomized studies.*

b.2 Editor-Reviewed

Warburton RN. "Quality and patient safety: How do we get there from here?", in *Managing Clinical Processes in the Health Services*, eds. Roslyn Sorensen and Rick Iedema. University of Technology, Sydney, Australia. Sydney: Elsevier, 2008.

Warburton WP, **Warburton RN**. "Should the government sponsor training for the disadvantaged?" in *Towards evidence-based policy for Canadian Education*, eds. P de Broucker and A Sweetman. Kingston, Ont.: McGill-Queen's University Press for John Deutsch Institute for the Study of Economic Policy at Queen's University, 2002. Book reviewed favourably by Lapointe and Raiche, *Canadian Journal of Education* 1001;27(3):377-378. They state:

- “these chapters demonstrate the range and variety of applications for empirical research in education” (*Warburton and Warburton chapter is specifically mentioned in this regard*)
- “Finally, in an era of public funding accountability, this book provides a wealth of vital information, reflections, and training on research-based analysis and decision making in education. Given the strength of the accountability movement in the United States and the similar trend in Canada, this book could prove to be very useful to graduate students in educational administration or evaluation programs. It could, in fact, become a major reference work.”

Warburton RN, Warburton, WP. “Toward evidence-based child policy: what money can’t buy”, in *Too small to see, too big to ignore: the health and well-being of BC's children*, eds. LT Foster and MV Hayes. Victoria: Western Geographical Press (Dept. of Geography, University of Victoria), 2002.

Barer ML, Hertzman C, **Warburton RN**. Access Policy for Research Uses of Linked Health Data. Victoria: British Columbia Ministry of Health, April 1996.

Warburton RN. Recession and recovery in British Columbia, Washington, and Oregon. Victoria, BC Ministry of Finance, 1985.

Warburton RN: British Columbia exports: thirty years of change. Victoria: British Columbia Ministry of Finance, October 1984.

Warburton RN: British Columbia labour market developments. Victoria: British Columbia Ministry of Finance, October 1984.

c. **Other Publications, including book reviews, reports, articles in non-refereed association journals or newsletters (cont.)**

Warburton RN, Warburton WP. Canadian-made e-solution proves cheap and effective. *Canadian Business Economics* Feb 2001:37-39.

Newsletter: Finnish Health Technology Assessment agency (FinOTA, <http://www.stakes.fi/finohta/e/>) wrote up my patient safety research (“Reducing errors in health care: Costs and effects count”) in their July 2003 newsletter.

d. **Editing of Published Books or Journals:**

Warburton RN, ed. *Digital diagnostic imaging in British Columbia: collected papers 1988-90*. Victoria: British Columbia Ministry of Health, May 1990.

e. **Published Conference Proceedings/Abstracts**

Warburton RN, Light DW. "The Price of Innovation for New Drugs Reconsidered". Poster presentation at the 18th Annual UBC Centre for Health Services and Policy Research Policy Conference, *Toward a National Pharmaceuticals Strategy*. Vancouver, BC, February 9-10, 2006.

Warburton RN. Elder Alert in British Columbia: Process and outcome results of ED screening with ISAR. Presented at the Geriatrics program of the First International Interdisciplinary Conference on Emergencies (IICE), Montreal, June 26-30, 2005.

Warburton RN. "Reducing errors in health care: Costs and effects count." Presented at *Improving Outcomes through Health Technology Assessment*, conference of the International Society for Technology Assessment in Health Care, 2004 June 22-25, Canmore, Alberta; included in conference proceedings.

Warburton RN. "British Columbia's Premium Assistance Program: Does it help those who need it?". Presented at *First Human and Social Development Faculty Research Day*, 11 April 2003, Victoria, BC.; included in conference papers.

Warburton RN. "British Columbia's Premium Assistance Program: Does it help those who need it?" Various drafts of the work (reflecting research progress) are included in proceedings of three conferences, 1) *Pacific Northwest Regional Economic Conference*, 16-18 May 2001, Victoria, BC; 2) *Health, Economics and the Future: The 9th Canadian Conference on Health Economics*, 23-26 May 2001, Toronto, ON; 3) *International Health Economics Association Third International Conference*, 22-25 July 2001, University of York, United Kingdom.

Sweetman A*, Warburton WP**, DeBenedictis L**, **Warburton RN**. "Growth in Disability Benefits and Impacts on Welfare Dependence and Health", in Proceedings of *Third Major CILN (Canadian International Labour Network) Conference on Labour Market Institutions and Outcomes*, September 24-25, 2000, Travelodge Hotel, Burlington, Ontario. * Queen's University; ** BC SDES, BC Ministry of Social Development and Economic Security, now BC Ministry of Human Resources.

Warburton WP, **Warburton RN**. "Comment on: Competing for Talent in an Internet Era", in Proceedings of *IRPP-CERF (Institute for Research on Public Policy - Canadian Employment Research Forum) Conference: Creating Canada's Advantage in an Information Age*, Ottawa, May 4-6, 2000.

Warburton RN. "Comprehensive computerized medical imaging: interim hypothetical economic evaluation", in Proceedings of the *Society of Photo-Optical Instrumentation Engineers* 1990;1234:911-914. Newport CA, 1990.

Parrish D, **Warburton RN**, and Zelman W: "Cost and economic analysis for PACS: a tutorial", in Proceedings of *Image Management and Communications* 1989:262-269. Washington, DC, June 1989.

Warburton RN: "The use of economic evaluation at the Ministry of Health", in Proceedings of the *Pacific Health Forum* 1988:26-33. Vancouver, November 1988.

f. Publications Intended for Clients or Lay Readers

Chaevia S, Clendinen CS, Zhang Y, **Warburton RN**, Light DW. 2014. The Right Price? An Original Investigation into the Manufacturing Cost of Current HPV Vaccines. Report commissioned by Médecins Sans Frontières/Doctors Without Borders (MSF).

Media contacts related to Light-Warburton drug development cost publications:

- <http://www.theglobeandmail.com/life/health/andre-picard/drug-rd-costs-are-less-than-estimated-so-why-the-high-prices/article1917822/>
- <http://www.theglobeandmail.com/life/health/andre-picard/drug-rd-costs-are-less-than-estimated-so-why-the-high-prices/article1917822/>
- <http://www.timescolonist.com/health/Drug+costs+overstated+says+UVic+economist/4305751/story.html>
- <http://www.timescolonist.com/health/Drug+costs+overstated+says+UVic+economist/4307477/story.html>
- <http://www.genengnews.com/gen-articles/drug-r-d-costs-questioned/3707/>

Light DW, Warburton RN. The Corporate Cost of Pharmaceutical Research and Development. Report commissioned by the Global Forum for Health Research, Geneva, as part of their reanalysis of the 10/90 Report on the global gap between research on neglected diseases and research on diseases of the affluent. April 2006.

Light DW, Mulcahy A, Warburton RN. Estimated Research and Development Costs of RotaTeq and Rotarix. Commissioned original analysis by the Pan American Health Organization's Vaccine Fund, in order to help them negotiate low prices for new vaccines to eradicate rotavirus in Latin and Central America. The PAHO Vaccine Fund is the largest, self-sustaining vaccine procurement fund in the world. June 2006.

Light DW, Lexchin J, Warburton RN. Memorandum to the UK Health Select Committee on "The Influence of the Pharmaceutical Industry" regarding the cost of innovation and value for money. (Cited in Parliament's final report on The Influence of the Pharmaceutical Industry.) January 2005.

Warburton RN, Evans RG. No doctors from Mars: Why private clinics won't save Medicare. Vancouver Sun 9 June 2005 p. A11 (Op-Ed).

Media contact: Background interview for Chris Brown, CBC "The National" Vancouver, May 2004 re/ Ontario budget (medical premiums) and Canadian Adverse Events Study release (CMAJ 25 May 04).

Media contact: Interviewed by Richard Watts of the Times-Colonist re/ BC Olympic bid; material used in Watts R. Games a pricey party, economists contend. Victoria: Times-Colonist, 3 Jul 2003, p. A4.

Media contact: Resource for UVic Communications (2002). media tip on patient safety at <http://communications.uvic.ca/tips/tip020903.html> ; media tip on user-pay surgery at <http://communications.uvic.ca/tips/tip020917a.html> .

Media contact: Interviewed on air (CKNW Radio, Vancouver) regarding pros and cons of Ministers

of Health establishing a National Patient Safety Foundation. Host John McComb, “The World Today”, 5:35 pm Tues Sept 2, 2002.

Media contact: Interviewed by Moe Sihota for New VI TV regarding Arthritis Society proposal to provide for-profit hip replacement surgery on user-pay basis. Tape aired approx. 6 pm 18 Sept 2002.

Media contact: Profiled in “City woman to study cost of improved health care”, Times Colonist (Victoria), 26 July 2002, p.C10, Katherine Dedyna.

g. Unpublished Conference presentations, Invited Talks

2006: Invited to present British Columbia’s Medical Premium Assistance: How well does it cover eligible residents? Presented at BC Ministry of Health Policy Round series, 13 June 2006.

2005: Invited to present Improving Patient Safety. Presented to Registered Nurses Association of BC conference “Patient Safety: A Call To Action”, Vancouver, BC, 29 June 2005.

2004: Invited to present Elder Alert at Saanich Peninsula Hospital: Preliminary Program Outcomes. Presented to the board of Peninsula Community Services, Dunsmuir Lodge, 27 November 2004.

2004: Invited to present Elder Alert at Saanich Peninsula Hospital: Preliminary Program Outcomes. Presented at Canadian Association on Gerontology 2004 Conference, “A Long Look at Later Life: Diverse Perspectives”, Victoria, BC, October 21-24.

2003: Poster presentation, “Improving Patient Safety: Costs and Effects Count”, Third Halifax Symposium on Healthcare safety, October 17-19, Halifax.

2003: Invited to present “Improving Patient Safety: Costs and Effects Count” at *Out of the Crisis: Restoring the Quality in Health Care*, fourth BC Conference on Quality Improvement in Health Care, June 12-14, Vancouver (sponsored by the Western Health Improvement Network, <http://www.whin.org/>).

2003: Invited to present information on patient safety and a summary of my research to the Quality Committee of the Vancouver Island Health Authority Board, May 27, Victoria.

2002: Invited to comment on changes at the Ministries of Health Services and Health Planning at the Forum organized by the School of Public Administration, *Prospects for Transforming BC Government: Reinvention or Demolition?* (Held February 1st, 2002 at UVic Centre for Innovative Teaching, CIT 105, 4:30 – 8:00 pm.)

2000: Chair of session titled “Non-Cognitive Skills and Labour Market Outcomes” at the *Third Major CILN (Canadian International Labour Network) Conference on Labour Market Institutions and Outcomes*, September 25, 2000, Travelodge Hotel, Burlington, Ontario. The session included papers authored by Peter Kuhn and Catherine Weinberger of UC Santa Barbara; David Autor (MIT, NBER)

and Frank Levy (MIT); and Thomas DeLeire (University of Chicago) and Margo Coleman (Child Welfare League of America).

2000: Chair of Session 12, Market Valuation of Human Capital, at *CERF/IRPP conference: Creating Canada's Advantage in an Information Age*; panelists Louis Christofides (U. of Guelph), Ross Finnie (Queen's), Alice Nakamura (Alberta), Shulamit Kahn (Boston U.); Ottawa, ON, 4-6 May 2000.

2000: Moderator in Breakout Session "Unions and the New Workforce", session leader George Heyman (BCGEU President), Conference *The Future of Work in the Public Sector: Tough Challenges and Practical Solutions*, Victoria, BC, 26-28 March 2000.

1994: Pre-conference workshop "Technology Assessment"; my presentation dealt with the economic evaluation of emerging health care technologies. Panel with Juzwishin DWM, Birdsall B, Bassett K, Iles S, Brauer GB at *Information Technology in Community Health* conference, University of Victoria.

1992: "Economic evaluation of emerging technologies: the case of digital imaging" (unofficial subtitle, bestowed by session chair David Feeny: "the technology assessor meets the roadrunner"). Presented at the Education Program of the *Eighth Annual Meeting of the International Society of Technology Assessment in Health Care*, Whistler Resort Conference Centre.

1991: Warburton RN. "Economic evaluation in health care: a quick tour of the theory", presented at *Canadian Evaluation Society Annual Conference*, Vancouver, BC.

1985: "Recession and recovery in British Columbia, Washington, and Oregon", presented at *Pacific Northwest Regional Economic Conference*, Portland, Oregon.

h. Technical Reports and Briefs

Warburton RN. Digital diagnostic imaging at Victoria General Hospital: preliminary economic results. Victoria: British Columbia Ministry of Health, April 1988. (Work published in *J Digital Imaging*, 1990.)

Warburton RN. Evaluation of the Dornier lithotripter at Vancouver General Hospital. Victoria: British Columbia Ministry of Health, June 1986.

Warburton RN: The long term care program. Victoria: BC Ministry of Finance, 1983.

Warburton RN: Social Spending on Major Programs. Victoria: British Columbia Ministry of Finance, 1982.

i. Course Manuals, Curriculum Supplements and Related Materials

Warburton RN. 1997. World's first online Health Technology Assessment (HTA) course, "HTA on the Net". Units cover basic definitions and concepts; the technology life cycle; rigour and validity in

research; economic evaluation; finding and using unbiased information and manufacturer information; HTA in evidence-based medicine and evidence-based management. Password-protected site. See CV Section 5 for more information. URL: <http://hta.uvic.ca>.

j. Workshops, Clinics, Institutes and Consultations

2004: Training (on contract, February to September) six BC Ministry of Health employees in Health Technology Assessment and research methods, using my HTA on the Net web course as a framework. The staff involved were tasked with making recommendations about provincial funding and user charges for specific emerging health care technologies, based on whether they were experimental or established.

2001: Invited to present two half-day sessions (June 19-20, 2001) on Health Technology Assessment and Evidence-Based Management for the BC Health Development Organization's HTA Tour, which brought senior officials of Taiwan's Bureau of National Health Insurance and senior medical practitioners from Taiwan's major teaching hospital to BC for two weeks of assistance in setting up health technology assessment infrastructure in Taiwan. (HTA Tour arranged by Steve Kenny, CEO of BCHDO.)

1998: "Benchmarking for Selected Public Health and Continuing Care Programs: Report on Phase I." Contract report for the Vancouver/Richmond Health Board, prepared jointly with D Juzwishin, R Gray, N. Haazen, December 1998. Phase I review covered Public Health programs and Continuing Care assessment and case management, investigating available data and identifying strengths and weaknesses. Long run goal was to derive reliable indicators of work, workloads, outputs, and health outcomes "benchmark" efficiency and effectiveness for these programs. (Project ended in 2000 with the departure of Rick Roger as CEO.)

k. Professional and Research Activities

k.1 Peer Review Activities

2017 (August): Reviewer for British Medical Journal. Reviewed "Healing an Ailing Pharmaceutical System: A Prescription for Reform", by Adam Gaffney, M.D. of Harvard and Joel Lexchin of York University.

2015 (January): Reviewer for *PLOS Medicine*, a leading open-access medical journal see plosmedicine.org. Reviewed paper #PMEDICINE-D-14-04006, "Making medical journal articles more useful: some policies to implement", by David Moher (Clinical Epidemiology Program, Ottawa Hospital Research Institute, Department of Epidemiology and Community Medicine, University of Ottawa) and Douglas G. Altman (Centre for Statistics in Medicine, University of Oxford).

2012 (May): Member of Michael Smith Foundation for Health Research (MSFHR, <http://www.msfhr.org>) Career Investigator Review Committee.

2012 (April): Peer reviewer for Journal of General Internal Medicine. Reviewed:

- Albert W. Wu and Clifford M. Marks, Close Calls in Patient Safety: Should We Be Playing Closer Attention?

2011 (February): Peer reviewer for SSHRC Standard Research Grants Competition. (Application related to the study of child poverty in Canada and several other countries.)

2009 (January): Peer reviewer for abstracts submitted to the 2009 Conference of the Canadian Association for Health Services and Policy Research (CAHSPR). <http://www.cahspr.ca/>

2008 (July): Peer Reviewer for the final report on the Voluntary Sector Initiative Impact Evaluation, for Human Resources and Social Development Canada.

2008 (February): Peer reviewer for Project H0458, Atypical drugs for the treatment of chronic pain, for CADTH (Canadian Agency for Drugs and Technologies in Health; formerly CCOHTA).

2005 - 2008: Member of Michael Smith Foundation for Health Research (MSFHR, <http://www.msfhr.org>) Research Trainee Evaluation Panel (assessing applications for master's, doctoral, and post-doctoral research support).

2007 (January): Peer reviewer for British Medical Journal. Reviewed:

- Scotland GS, McNamee P, Philip S, Fleming AD, Goatman KA, Prescott GJ, Fonseca S, Sharp PF, Olson JA. Cost-effectiveness of implementing automated grading within the national screening programme for diabetic retinopathy in Scotland.

2006-07: Peer reviewer for Project 267, Atypical Antipsychotics, for CADTH (Canadian Agency for Drugs and Technologies in Health; formerly CCOHTA).

2006-07: Suggested topic (fall 2006) and reviewed draft (February 2007) of Canadian Health Services Research Foundation (CHSRF) patient safety Mythbuster titled *Myth: We can improve quality one doctor at a time.*

2006 (July-December): Reviewed proposed revisions to Canadian Health Services Research Foundation (CHSRF) patient safety Mythbuster titled *Myth: We can improve quality of care by getting rid of the 'bad apples'.*

2006: Peer reviewer for RFP on economic evaluation of minimally-invasive hip replacement surgery, for CADTH (Canadian Agency for Drugs and Technologies in Health; formerly CCOHTA), September 2006.

2006: Peer reviewer for two different CCOHTA reviews. 1) Implantable Cardiac Defibrillators, March 2006, 2) atypical antipsychotics (economic evaluations), March 2006.

2005 (December): Peer reviewer for Expert Review of Pharmacoeconomics and Outcomes Research. Reviewed paper “The application of economic principles in health care priority setting”; editor accepted my recommendation to reject the paper.

2005 (April): Peer reviewer for Canadian Journal of Education, paper using administrative data entitled “A Fair Start: Does Canada’s education system provide opportunity for all?”. Editor’s decision “revise and resubmit” based on recommendations of three reviewers; I will be asked to review the resubmission when received.

2005 (January): External referee for the Social Sciences and Humanities Research Council of Canada (SSHRC) open grants competition. (Proposal related to health technology assessment.) Funding denied based (in part) on my recommendation.

2004 (July): Suggested topic and reviewed draft of Canadian Health Services Research Foundation (CHSRF) patient safety Mythbuster titled *Myth: We can remove mistakes in healthcare by getting rid of the “bad apples”*. June to September 2004.

2003: Peer reviewer for the Lancet; performed one fast-track review (of paper by Dr. Donald Light of Princeton, concerning the costs of developing new patented pharmaceuticals). (This review, which I submitted “open” – I identified myself – has led to my collaboration with Dr. Light on several papers concerning drug development costs and bias in research.)

2003: Appointed as an Evaluator in the Access to Research Data Centre Program (ARDCP), a joint initiative between the Social Sciences and Humanities Research Council of Canada (SSHRC) and Statistics Canada. The ARDCP is designed to allow researchers to have access to Statistics Canada micro data located at the nine University based Research Data Centres throughout Canada. Evaluators assess applications from researchers to use micro data. The appointment was for a two year period, to March 2005.

2001, 2005, 2006: Member of Michael Smith Foundation for Health Research (MSFHR, <http://www.msfhr.org>) Research Trainee Evaluation Panel (assessing applications for master’s, doctoral, and post-doctoral research support).

2001-2004: Regular peer reviewer for BMJ (British Medical Journal). Completed 9 reviews in 2000-2002; three in 2003; one in 2004. Since then, BMJ guidelines for economic evaluation studies greatly reduced the need for external peer reviews by economists; subsequent BMJ reviews entered individually. Published articles reviewed by me 2001-2004 include:

- Marshall T. Coronary heart disease prevention: insights from modelling incremental cost effectiveness. BMJ 2003;327:1264-7. (Review led to my invited editorial, same issue.)
- Trotter Caroline L, Edmunds W John. Modelling cost effectiveness of meningococcal serogroup C conjugate vaccination campaign in England and Wales. BMJ 2002;324:809.
- Nixon J, Khan KS, Kleijnen J. Summarising economic evaluations in systematic reviews: a new approach. British Med J 2001;322:1596-8. Authors acknowledged (in published paper) the usefulness of my technical comments provided during peer review.

1990: Peer reviewer for Social Science and Medicine. Recommended acceptance with major revisions and provided extensive comments and recommendations for changes to authors; Editor concurred; authors revised paper and acknowledged in the printed paper that my review was helpful. Article appeared as:

- Mays N. Relative costs and cost-effectiveness of extracorporeal shock-wave lithotripsy versus percutaneous nephrolithotomy in the treatment of renal and ureteric stones. Soc Sci Med. 1991;32(12):1401-12.

1989: Health Development Fund Evaluation Committee Member. Member of the committee awarding funds from the Health Development Fund, a special competition for research funds administered by the BC Health Research Foundation (predecessor to the Michael Smith Foundation for Health Research).

k.2 Advisory Activities

2004-2005: Expert advisor to the BC Ministry of Health Policy Advisory Committee, which makes recommendations to the Minister concerning funding for and adoption of emerging health care technologies.

2003: Assisting Canadian Health Services Research Foundation (CHSRF) with development of patient safety mythbusters (<http://www.chsrf.ca/docs/resource/>). Suggested two topics (bad apples vs bad systems; perfect safety is possible) to Cynthia Cheponis. The “bad apples” topic has been developed (see peer review activities, above).

2002 to 2006: Member, Vancouver Island Health Authority Patient Safety Working Group. Invited to participate as a founding member of this regional committee. Provide advice related to patient safety literature and research, and participate in evaluation of safety initiatives at VIHA.

2001-2003: External Consultant to the Working Group on Measurement and Evaluation (Ross Baker, Chair), reporting to the Royal College of Physicians and Surgeons' National Steering Committee on Patient Safety.

2000-2003: Member, Guidelines and Protocols Evaluation Working Group, joint committee of the BC Medical Services Commission (Ministry of Health) and the BC Medical Association. Working Group reports to the joint Guidelines and Protocols Advisory Committee; mandated to produce credible evaluations of the impact of BC Guidelines and Protocols on health care costs and quality. I am first author on two unpublished papers assessing BC guideline success. Committee changed from Standing to ad hoc, 2003.

2001: Assisting Tom Karston (Director of the BC Finance Ministry's Budget and Policy Branch, Capital Division) to improve the rigour of the BC Government's capital budgeting process. In spring 2001, two of my ADMN 544 (Cost-Benefit Analysis) students completed a project for Mr. Karston, assessing the information requirements for a more rigorous capital budgeting process.

k.3 External Funding Applications (pending or unsuccessful)

2008: Applied to the Canadian Health Services Research Foundation (CHSRF) "Linking Evidence to Actions on Decisions" (LEAD) competition. Letter of Intent submitted November 2008; invited to submit full application, however restrictive rules concerning our matching funds led to our abandoning this competition.

2006 and 2007: Principal Investigator, Michael Smith Foundation for Health Research Senior Scholar (MSFHR, <http://www.msfhr.org>). Supplementary salary award (approximately \$100,000). Project title "Improving Patient Safety in Health Care: Costs and Benefits Count", grant # CI-SCH-63(01-02). Continuation of my current research, using standard methods of technology assessment and economic evaluation to synthesize existing information about the costs and effects of patient safety improvements; identify critical information gaps; and conduct original research to generate the missing information, in collaboration with the Vancouver Island Health Authority.

2005: Principal Investigator, "Improving Patient Safety – Costs and Effects Count" submitted to Canadian Health Services Research Foundation competition, "Research, Exchange and Impact for System Support (REISS)". Funding request \$400,000 over four years plus matching funds of \$408,000; LOI passed first cut (March 2005) and \$7,500 in development funds awarded; final application (August 2005) unsuccessful.

2005: Principal Investigator, Letter of Intent "Improving Patient Safety – Costs and Effects Count" submitted to Michael Smith Foundation for Health Research Operating Grants competition. Funding request \$100,000 over two years; LOI not approved to go to full application (March 2005).

2005: Principal Investigator, Canadian Institutes for Health Research (CIHR), Operating Grants (March competition), proposal "Identifying Seniors at Risk: Process, Outcome, and Economic Evaluation of Quality Improvement in the Care of Older Adults Presenting at Community Hospital Emergency Departments". Funding request \$323,000 over three years.

2003: Principal Investigator, Canadian Institutes for Health Research (CIHR), Operating Grants (March competition), to support research into the costs and effects of patient safety initiatives in health care; unsuccessful.

2002: Principal Investigator, Canadian Institutes for Health Research (CIHR), Career (September competition) and Operating Grants (March and September competitions), to support research into the costs and effects of patient safety initiatives in health care.

2001: Principal Investigator, Michael Smith Foundation for Health Research (MSFHR, <http://www.msfhr.org>), Career and Establishment Grants (operating), spring 2001 and Fall 2001 competitions. Spring 2001 application was unsuccessful; UVic development funding approved Fall 2001; Fall 2001 application was successful; see CV Section 5.

2000: Principal Investigator, Letter of Intent (Jan 2000) requesting funding of \$2.5 million over 5 years from the Community Alliances in Health Research competition to establish the "Network for Evidence and Information in Community Health", (NEICH, pronounced "niche"), an interdisciplinary health research group. Broad-ranging research related to evidence-based social policy: examples include outcomes for children in care; the "Welfare Wednesday" phenomenon in Vancouver;

effectiveness of BC's Clinical Practice Guidelines; costs and benefits of expanding Reference Pricing for pharmaceuticals; effectiveness of regional health care governance in BC.

k.4 Conference Organization or Attendance

2009: Attended “Health Innovation for Patients and Populations: Science, Systems & Structures”, UBC Centre for Health Services and Policy Research, Feb. 24-25, Vancouver, BC.

2008: Attended Halifax 8 Patient Safety Conference “Healthcare and the Law”, October 23 to 25, 2008, Winnipeg, MB. <http://www.buksa.com/halifax/history.htm#h8>

2006: Attended the 18th Centre for Health Services and Policy Research Conference, “Toward a National Pharmaceuticals Strategy”, 9-10 February 2006, Vancouver.

2004-2005: Invited by Dr. Jane McCusker of McGill to serve on the International Organizing Committee for the Geriatrics program at the *First International Interdisciplinary Conference on Emergencies*, held in Montreal, June 26-30, 2005.

2001: Participated in UVic President David Turpin’s “Health Forum”, 17 February 2001. This all-day forum brought together UVic health researchers in order to plan to increase the quality and quantity of health-related research and health-related education undertaken by the University.

1999, 2000: School of Public Administration Summer institute 1999 and 2000, presented (in 1999 with R. Strohmaier of the BC Ministry of Health) session on BC's linked health databases and the access policy for research uses of the data (which I had co-authored with Dr. Clyde Hertzman and Dr. Morris Barer of UBC, see CV Sec. 7b).

1999: Attended the *Health Policy Forum* of UBC's Centre for Health Services and Policy Research; informative sessions on the tactics being used by drug companies to prevent objective research, and strategies that might help foster evidence-based management of the health care system. UBC Golf Club, Vancouver, 26 November 1999.

k.5 Submitted Papers

8. TEACHING DUTIES AT THE UNIVERSITY OF VICTORIA

a. Courses

Year	Course Number	Hours/Week	Term	# Students
1996	HINF 480 *	3	Spring	20
1998	ADMN 503	3	Fall	10
1999	ADMN 548 (Cost-Benefit Analysis)	3	Spring	2
	HINF 999 (HTA on the Net) **	0 (Distance)	Spring-Summer-Fall	12
	ADMN 503	3	Summer	20

	ADMN 503	3	Fall	15
	ADMN 523 (Cost-Benefit Analysis)	3	Fall	3
2000	ADMN 503	3	Spring	9
	ADMN 503	3	Fall	11
	ADMN 544	3	Fall	3
2001	ADMN 503	3	Spring	5
	ADMN 544	3	Spring	4
	ADMN 503	3	Fall	11
2002	ADMN 503	3	Spring	10
	ADMN 590 (Directed Study)	3	Spring	2
2003	ADMN 503	3	Spring	10
	ADMN 590 (Directed Study)	3	Spring	3
2004	ADMN 520 (cancelled, low enrollment)	3	Spring	4
2005	ADMN 509 (Online)	3	Spring	24
2006	ADMN 509 (Online)	3	Spring	19
2007	ADMN 602 ***	3	Fall	5
	ADMN 620 ****	3	Fall	6
2008	ADMN 602 ***	3	Fall	5
2009	ADMN 602 ***	3	Fall	4
	ADMN 509 online §	3	Fall	21
2010	ADMN 602 §§	3	Fall	3
	ADMN 620 ****	3	Fall	4
2011	ADMN 602	3	Fall	4
2012	ADMN 620 ****	3	Spring	4
	ADMN 590 (Directed Study – ADMN 602)	3	Spring	1
2014	ADMN 502A (Online, CRN 10009)	3	Fall	24
	ADMN 502A (Online, CRN 13805)	3	Fall	19
2015	ADMN 310 (Online)	3	Spring	28
	ADMN 314 (Online)	3	Spring	25
	ADMN 502A (Online)	3	Fall	13
2016	ADMN 502A (Online)	3	Spring	31
	ADMN 310 (Online)	3	Spring	23
	ADMN 314 (Online)	3	Fall	32

Notes to course table:

- * Informally team-taught HINF 480 (Epidemiology for Health Care Management) with Dr. Malcolm Maclure (epidemiologist), on the theory and practice of health outcome evaluation for health service agencies. My sessions dealt with economic evaluation, technology assessment, and survey design.
- ** This non-credit distance education course was taught using (primarily) the Internet. The initial 12 students lived in Canada, the US, the UK, Spain, Germany, Austria, Switzerland, Norway, South Africa, the Ukraine, Australia, and Burkino Faso (formerly Upper Volta). I authored the online lectures. (See CV Sections 5 and 7.i.).
- *** Team-taught with J. MacGregor
- **** Team-taught with D.A. Good
- § Taught 1 of 4 sections, L. Gagne had 2, W. King had 1; joint marking/delivery
- §§ Team-taught with Carolyn Green

b. Graduate Student Supervision

Year		Student Name	Degree Program	Supervision*
Status				
2000	Shelly Russwurm	MA Economics	4	complete
	Xuan Zhang	MPA	1	complete
	Robert Woodland	MPA	1	complete
	Monica McAuley	MPA	2	complete
	John Davison	MPA	2	complete
	Charles Watson	MPA	2	complete
2001	Todd Pugh	MPA	2	complete
	Patricia Smith **	MPA	1	complete
	Theodora Borissov **	MPA	1	complete
	Anne Clayton	MPA	2	complete
	Scott Sinclair	MPA	2	complete
2002	Daryl Soper	MPA	2	complete
	David Curtis	MPA	2	complete
	Diana Campbell	MPA	1	complete
2003	Heather Shon	MPA	1	complete
	Greg Chen	PhD Public Administration	1	complete
	Aspasia Zabaras	MPA	1	complete
	Steve Atkinson	MPA	1	complete
	Wayne Wei	MPA	1	complete
	Helen Truran	MPA	1	complete
	Wynona Church	MPA	1	complete
2004	Cindy Milner	MA Nursing	2 (Chair)	complete
	Charles Rendell	MPA	1	complete
	Zane Damani	MPA	2	complete
	Jessie Skulmoski	MPA	2	complete
	Cheryl Linstead	MPA	2	complete
	Betsy Ives	Ph.D. (Interdisciplinary)	4 (re/ methods)	complete
	Peter Rose	MPA	1	complete
	Rebecca White	MPA	1	complete
	Elizabeth Keay	MPA	1	complete
	Shannon Mullen	MPA	1	complete
	Kelly Panchal	MPA	2	complete
	Jody Medernach	MPA	2	complete
	Corey Jackson	MPA	1	complete
2005	Gordon Rapp	MPA	2	complete
	Eben Watt	MPA	1	complete
	Nicole Tremblay	MPA	1	complete
	Neelam Sandu	MHIS	2	complete
	Eldon Sala	MPA	2	complete
2006****	Valerie Stevens	MPA	2	complete
	Autumn Longley	MPA (thesis)	2	complete
	Bill King	MPA	1	complete
	Lisa Weldon	MPA	2	complete
2007****	Erick Ordeman	MPA	2	complete

2008	Christine Young	MPA	1	complete
	Devon Grouhel	MPA	2	complete
	Jillian Rousselle	MPA	2	complete
	Diane Vermilyea	MPA	2	complete
	Barbara Mayhew	MPA	3	complete
	Grant Boscoe	MPA	3	complete
	Brian Vatne	MPA	1	complete
	Ron Warmald	MPA	2	complete
	Peter Pokorny	MPA	2	complete
	Peter Marohnic	MPA	2	complete
2009	Almira Aitzhanova	MPA	2	complete
	David Irving	MPA	2	complete
	Carmella Duchscherer	MPA	2	complete
	Rhiannon Bray	MSW	2	complete
	Donny van Dyk	MPA	2	complete
	Jennifer Sullivan	MPA	2	complete
	Sherry Coutes	MPA	3	complete
	Michael Roycroft	MPA	2	complete
	Raluca Dogaru	MPA	1	complete
	Sean O'Melinn	MPA	3	complete
2010	Douglas Anastos	MPA	3	complete
	Stephen Dunne	MPA	3	complete
	Paige Muttersbach	MPA	1	complete
	Jane Vermeulen	MPA	1	complete
	Amy Lonsberry	MPA	1	complete
	Berdine Jonker	MPA	2	complete
	Kristin Fremont	IDR	2	complete
	Frances Bryan	MPA	1	complete
	Tricia Poilievre	MPA	1	complete
	Natalie Desimini	MPA	1	complete
2011	Angela Sharratt	MPA	3	complete
	Andrea Bingham	MPA	3	complete
	Alex Smith	MPA	1	complete
	Kathleen Hovland	MPA	2	complete
	Lisa Talavia-Spencer	MPA	2	complete
	Jacqueline Behrens	MPA	2	complete
	Caitlin Hughes	MPA	2	complete
	Krista Hilge	MPA	1	complete
	Nils Thompson	MPA	1	complete
	Lauren Chitra	MPA	2	complete
	Jason Evans	MPA	2	complete
	Nathalie Topdjian	MPA	1	complete
	Grace Huang	MPA	1	complete
	Mona Pinder	MPA	1	complete
	Raminder Pooni	MPA	3	complete
	Paul Thorkelsson	MPA	3	complete
	Natasha Horsman	MPA	2	complete
	Paula Kenny	MPA	3	complete
	Dimple Patel	MPA	3	complete

2012***	Eric Mang	MPA	3	complete
	Alex Gooderham	MPA	1	complete
	Sean Ryan/Jennie Wang	MPA	1	complete
	Drew Clairmont	MPA	1	complete
	Morgan Beach	MPA	3	complete
	Paige Thomson	MPA	1	complete
	Jocelyn Beyak	MPA	3	complete
	Katie Goplen	MPA	3	complete
	Jane Chapman	MPA	1	complete
	Holli Ward	MPA	3	complete
	Patrick Elves	MPA	3	complete
	Martin Stegman	MPA	3	complete
	Roderick MacIsaac	PhD Public Administration	1	deceased
	Mulugeta Gebrehiwot	PhD Public Administration	4	complete
	Ivan Katsevman	MPA	4	complete
	Navin Malik	MPA	4	complete
	Mohamed Gheis	PhD Public Administration	4	withdrawn
	Julie Diamond	MPA	4	complete
2013***	Jamie Osmond	MPA	1	complete
	Melanie Foster	MPA	1	complete
	Brook Calvert	MPA	3	complete
2014***	Gaby Yeung	MPA	3	complete
	Melanie Braendel	MPA	2	complete
	Francis Santiago	MPA	3	complete
	Jaime Fafard	MPA	2	complete
	Tyler Toso	MPA	3	complete
	Rachel Jackson	MPA	3	complete
	Christine Boyes	MPA	2	complete
	Jane Shirley	MPA	2	complete
	Sheldon Wickstrom	MPA	2	complete
2015	Tiffany Norman	MPA	2	complete
	Jessica Giesbrecht	MPA	3	complete
	Ellen Reynolds	MPA	2	complete
	Yasmine Rattigan	MPA	1	complete
	Christina Panagio	MACD	4	complete
	Sarah Mann	MPA	2	complete
	Ryan Yardley	MADR	3	complete
	Ramsay Malange	MPA (thesis)	2	complete
	Emily Lewis	MPA	2	complete
	Meghan Fodor	MPA	2	complete
2016	Jessica Giesbrecht	MPA	3	complete
	Katherine Dillistone	MPA	1	complete
	Evren DeSousa **	MPA	1	complete
	Louise Michaud	MPA	1	complete
	Kipp Sezginalp	MPA	2	complete
	Kerry Lange	MPA	3	complete
	Lacy Banfield	MPA	3	complete
	Tara Howarth	MPA	3	complete
	Brianne Boehm	MPA	3	complete

2017	Ramsay Malange	MPA Thesis	2	complete
	Wallis Johnson	MPA	5	complete
	Robyne Maxwell	MPA	5	complete
	Chelsea Fitz Mossey **	MPA	1	complete
	Ross Graham	MPA	1	complete
	Miriam Wilson	MPA	1	complete
2018	Anna Baker	MADR	1	complete
	Sara Bourquin	MADR	1	in progress
	Sean Brown	INTD PhD	1	in progress
	Nicki Norman	MPA	1	in progress
	Karen Bloemink	MPA	1	in progress
	Christian Galitzine	MPA	1	in progress
	Marissa Armstrong	MPA	1	in progress
	Bronwen Grieve	MADR	1	in progress
	River Walton	MPA	1	in progress
	Jason Yokom	MPA	1	in progress

* 1 - Supervisor of Student; 2 - Second Reader (before 2008, either Second Reader or Chair); 3 - Chair; 4 - Informal advice (e.g. reading and providing detailed comments on drafts); 5 possibly withdrawn

** Winner of the externally-refereed \$250 Neil Perry Award for best 598 Management Report.

*** Sick leave August 2012 – 3 February 2013; academic leave July 2006 – June 2007 and July 2013 – June 2014.

c. Guest Lectures

1995, 1990, 1989: University of Victoria, Health Information Science 480 (Epidemiology II, G. Brauer), guest lectures in theory/practice of economic evaluation in health care.

1994, 1992, 1991, 1990, 1989: University of Victoria, ADMN 537 (Program Evaluation, W.J. Lawrence), guest lectures in theory and practice of economic evaluation in health care.

1993: University of British Columbia, Health Care and Epidemiology 536 (Health Services Research I, Evaluative Research, A. Kazanjian), guest lecture on economic evaluation of emerging technologies, with digital imaging as an example.

1991, 1990: University of Victoria, Economics 416 (Cost-Benefit Analysis, G. Young), guest lectures in theory, practice of cost-benefit, cost-effectiveness, cost-utility analysis in health care.

9. ADMINISTRATIVE ACTIVITIES

a. University and Faculty Committees:

Year Committee or Responsibility

2016-19 Elected to University Senate (July 1, 2016 to June 30, 2019)

2016-19	Appointed to Senate Learning and Teaching Committee
2015-	Treasurer, University of Victoria Faculty Association (May 1, 2017 to June 30, 2019)
2014-	HSD Representative on the Interdisciplinary Committee (Admissions, Fellowships, etc.)
2016	Reappointment Committee for Dean of the Faculty of Graduate Studies
2016	Search Committee for HSD Associate Dean
2016	Search Committee for Associate Dean of the Faculty of Graduate Studies
2015	Peer review of teaching for the Department of Economics.
2015	Peer review of teaching for the School of Public Administration.
2008	Senate Budget Committee
2001- 2004	Health Research Initiative Steering Committee, reporting to the VP Research. Formed by President David Turpin, this committee included both UVic health researchers and external researchers (Vancouver Island Health Authority officials and local physicians). The Committee led several initiatives to increase the quantity and quality of health research at UVic.
1999- 2007	Academic Computer Users Committee Support computer-related developments of interest to faculty and staff; included coordinating the implementation of campus-wide wireless networking, 2005.
1998-	Marshall at November 1998, June 2004, June 2005, November 2007, June 2008, November 2008, June 2012, and June 2015 convocations.

b. Department Committees and Responsibilities

Year	Committee or Responsibility
2016-2017	Ad hoc advice/assistance to SPA and SPA Director re/ revisions to HSD Faculty Evaluation Policy; SPA Duties and Responsibilities; Faculty of Graduate Studies proposals for an FGS Council and for a revised allocation of Graduate Student Funding
2009-12, 2016-18	Member, Curriculum and Staffing Committee (including subcommittee re/ merit 100-point scale)
2014-2016	SPA MPA on-campus fall orientation – macroeconomic presentation
2011, 2012, 2016	Member, MPA Admissions Committee

2009-10	Member, MPA Admissions Committee
2008-12	Member, PhD Comprehensive Exam Committee, Applied Policy and Program Analysis
2008-09	Member, Admissions and Program Standards Committee
2006-07	598 Seminar Chair; lead monthly seminar for students presenting preliminary 598 work.
2005-06:	Member, Ph.D. course development committee, Applied Policy and Program Analysis
2004-05	Member, Joint Admissions, Reappointments, Promotions, and Tenure Committee (with Political Science) to consider candidates for joint appointment of a tenure-stream Assistant Professor (hired C. Howard)
2003-04	Member, SPA Curriculum and Staffing Committee subcommittee for Admissions, Reappointments, Promotions, and Tenure, to consider reappointments of three new faculty members and application of one Associate Professor for promotion to Professor
2003-06	598 Coordinator, alternating with Pierre-Olivier Pineau. The Coordinator maintains the 598 web page, assists students in finding a supervisor as needed; and conducts 598 Seminars (once or twice a month) to give students experience and professional advice before their 598 oral defense. Website: http://web.uvic.ca/padm/mpa/598/598super.htm
2002	Member of Committee (L Gagne, Chair) reviewing and revising content of economics/accounting courses (ADMN 509, 503, 512).
2001-05	Maintain liaison with the Western Regional Training Centre for Health Services Research (WRTC) led by Dr. Sam Sheps and coordinated by Tarah Brachman, of UBC.
2000	Review revised course materials for ADMN 310, for Heather Kirkham of the School of Public Administration Diploma (undergraduate) Programs.
2000	Chair of Economics & Finance Task Force, charged with specifying the requirements for a concentration in economics and finance; reviewing course content, titles, and calendar descriptions for ADMN 500, 509, 503, and 512; and creating information for students on the concentration at the SPA website.
2000	Conducted a formal grade review for a student grade appeal. (I re-marked a student assignment using the instructor's grading scheme, and made a recommendation concerning the appeal.)
1999-01	SPA Curriculum and Staffing Committee

- 1999-01 School of Public Administration "webczar", supervising and directing student webmaster(s) and SPA support staff who performed actual website modifications and updates. Significant redevelopment and enhancement of SPA's website (<http://web.uvic.ca/padm>) took place during my term, including the addition of course outlines, faculty web pages, and other relevant information for students, staff, faculty.
- 1999-2005 Make annual "recruiting" visits to one or two classes of students nearing completion of their undergraduate studies in Nursing, Health Information Science, Business/Commerce, or Economics, to make them aware of the MPA, the MPA online, the joint MPA-Law program, and the Diploma programs.

10. OTHER INFORMATION

a. Community involvement

2006-present

Member, Responsible Sewage Treatment Victoria (www.rstv.ca), and Association for Responsible and Environmentally Sustainable Sewage Treatment (ARESST, <http://aresst.ca/>), ad hoc citizen groups dedicated to informing the public and influencing public policy related to liquid waste management in the Capital Regional District. In 2006, the BC Minister of the Environment ordered the CRD to move to land-based treatment, with estimated capital costs then estimated at \$1.2 billion in 2007 dollars. No environmental or human health benefits have been identified to justify the expenditure, and no formal environmental impact assessment is planned; yet evidence indicates that land-based sewage treatment would produce net environmental *harm*, compared with our current disposal system (deep, long, ocean outfalls). No referendum is required or planned. See "Optics Trumps Evidence" in CV section 7.a.2.

2006-2017

Member, Water Management Committee, Cowichan Valley. This committee manages the operation of the weir that controls water levels for Cowichan Lake and the Cowichan River. The committee is guided by principles of cost-effectiveness, balancing the interests of all river users.

1998-2000

Member, Liquid Waste Management Plan Public Advisory Committee, Capital Regional District. This committee represented the public, and had a dual mandate: 1) to make comments and recommendations on the content of the CRD's Stage III Liquid Waste Management Plan, 2) to make recommendations on the conduct and nature of the CRD's public consultation process for the Stage III plan. The Stage III plan, submitted to the Ministry in 2000, provided direction for the CRD's Liquid Waste Management for the next 25 years. As submitted and approved, the plan was evidence-based; the focus was on protecting the marine environment and human health in the most cost-effective manner. Discharge of screened sewage into the deep, cold, rapid-flowing watersday off Clover and Macauley Points was intended to continue, subject to careful monitoring and response to specified "triggers" that could indicate the need for primary or secondary treatment. Avoiding secondary treatment that was not necessary to protect either the marine environment or human health saved taxpayers more than \$600 million (year 2000 estimate). As an active member of this committee, I helped shape the recommendations, and in particular I provided expertise on applied policy research that assisted committee members in resisting political pressure to make non-cost-effective recommendations.

CURRICULUM VITAE

ZHENG WU

April 2018

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Education

Ph.D. (Social Demography), the University of Western Ontario, London, Ontario, 1992
M. A. (Sociology), the University of Victoria, Victoria, British Columbia, 1988
B. A. (English), Beijing International Studies University, Beijing, China, 1983

Present Positions

2018- Tier I Canada Research Chair in Aging and Health, Simon Fraser University
2018- Professor, Department of Gerontology, Simon Fraser University
2001- Professor, Department of Sociology, the University of Victoria (2018- on leave)
2008- Director, Population Research Group, the University of Victoria
2015- Adjunct Professor, Department of Mathematics & Statistics, the University of Victoria
1993- Research Affiliate, the Institute on Aging & Lifelong Health, the University of Victoria
2003- Research Affiliate, Centre for Studies in Demography and Ecology, the University of Washington
2009- Adjunct Professor, School of Public Policy and Administration, Xi'an Jiaotong University, Xi'an, China

Positions Held

2014 Visiting Professor, Nankai University, Tianjin, China (June 2014)
2013 Visiting Professor, Huazhong Agricultural University, Wuhan, China (May 2013)
2010-17 Visiting Professor, Renmin University of China, Beijing, China (July 2010-17)
2006-11 Chair, Department of Sociology, the University of Victoria
2006 Visiting Professor, School of Public Policy and Administration, Xi'an Jiaotong University, Xi'an, P. R. China (December 2006)
2005 Visiting Professor, Institute of Population Research, Peking University, Beijing, China (March 2005)
2004-08 Faculty Affiliate, Population Research Group, the University of Victoria
2000-03 Graduate Advisor, Department of Sociology, the University of Victoria
2000-01 Acting Chair, Department of Sociology, the University of Victoria
1997 Visiting Professor, Center for International Programs, Meiji University, Tokyo, Japan (December 1997)
1996-05 Professional Associate, Population Studies Centre, the University of Western Ontario
1992-01 Assistant Professor to Full Professor, Department of Sociology, the University of Victoria
1991-92 Lecturer, Department of Sociology, the University of Western Ontario

1991-92	Project Director, the Faculty of Applied Health Sciences, the University of Western Ontario
1991	Instructor, Department of Part-time Studies and Continuous Education, the University of Western Ontario
1985-86	Cultural Representative of the People's Republic of China, Professional Staffing, the Walt Disney World Co., Lake Buena Vista, Florida
1983-85	Instructor, Department of English, the Beijing Second Foreign Language Institute, Beijing, China
1978-79	Library Assistant, the Institute of Journalism, the Chinese Academy of Social Sciences, Beijing, China

Elected Offices Held

2008-10	President, the Canadian Population Society
2006-08	Vice President, the Canadian Population Society
2002-04	Councillor, the Canadian Population Society (also 1996-98)

Other Professional Activities

2012-14	Member, Board of Directors, Federation of Canadian Demographers
2010-11	Member, Nathan Keyfitz Book Prize Committee, Canadian Population Society
2003-12	Senior Researcher, Metropolis British Columbia-Centre of Excellence for Research on Immigration and Diversity, Vancouver, British Columbia
2011-13	Member, the Michael Smith Foundation for Health Research (MSFHR) Career Investigator Population Health Research Evaluation Committee
2009-11	Member, the Michael Smith Foundation for Health Research (MSFHR) Health Service Research Trainee Program Evaluation Committee
2007-09	Member, the Michael Smith Foundation for Health Research (MSFHR) Career Population Health Research Evaluation Committee
2006-10	Member, National Advisory Committee on Demographic Statistics, Statistics Canada
2006-08	Chair, Conference Organizing Committee, the Canadian Population Society
2004-05	Member, Mental Health and Addictions Research Ad Hoc Task Force, Michael Smith Foundation for Health Research
2002-04	Member, National Committee, the Canadian Population Society
1998-00	Member, Communications and Publications Committee, the Canadian Population Society
1996-98	Member, Publications Committee, the Canadian Population Society
1996-98	Chair, Membership Committee, the Canadian Population Society
1997-98	Member, Studentship Committee, Institutional Program, British Columbia Health Research Foundation

University Service

2016	Member, Economics Chair Search Committee, UVic
2015-18	Members, Faculty of Social Sciences Committee on Committee, UVic
2014-	Member, Recruitment & Evaluation Committee for "Young Talent Support Plan", Xi'an Jiaotong University
2012-14	Member, Faculty of Social Sciences Advisory Committee, UVic
2005-11	Member, Senate Committee on University Budget, UVic
2005-06	Member, Social Science Equality Committee, UVic
2001-03	Member, Sara Spencer Research Award Committee, UVic

2000-01	Member, Faculty Canadian Research Chair Selection Committee, UVic
2000-01	Member, Faculty Evaluation Policy Committee, UVic
2000	Member, Sociology Chair Search Committee (also 1995, 1998), UVic
1999	Member, Economics Chair Search Committee, UVic
1998-99	Member, Economics Faculty Search Committee, UVic
1997-99	Member, Committee on Academic Standards (Faculty of Social Sciences), UVic

Editorial

2010-	Member of Editorial Committee, <u>Population Research</u> (China)
2008-	Member of Editorial Board, <u>Revue internationale Enfances, Familles, Générations</u>
2007-	Associate Editor, <u>Canadian Studies in Population</u>
2004-	Member of Editorial Board, <u>Survey Research</u> (Taiwan)
2002-	Member of Editorial Board, <u>Journal of Marriage and Family</u>
2006-10	Member of Editorial Board, <u>American Sociological Review</u>

Occasional Reviewer

Ageing and Society; American Journal of Preventive Medicine; American Journal of Public Health; American Sociological Review; Canadian Ethnic Studies; Canadian Journal of Sociology; Canadian Journal on Aging; Canadian Review of Sociology and Anthropology; Canadian Social Trends; Demography; China Population and Development Studies; City and Community; Demographic Research; European Journal of Population; European Sociological Review; International Family Planning Perspectives; International Migration Review; Journal of Aging and Health; Journal of Aging and Human Development; Journal of Comparative Family Studies; Journal of Ethnic and Migration Studies; Journal of Family Issues; Journal of Gerontology: Social Sciences; Journal of Health and Social Behavior; Journal of Population Studies; Journal of Social and Personal Relationships; Medical Science Monitor; Perspectives on Sexual and Reproductive Health; Population Research and Policy Review; Population Studies; Population Studies (Taiwan); Research on Aging; Social Biology; Social Forces; Social Problems; Social Science & Medicine; Society and Mental Health; Sociological Quarterly; Sociology Compass

Canadian Initiative on Social Statistics (CISS); Social Sciences and Humanities Research Council (SSHRC); Cornell University Press; Nelson Education; Oxford University Press; Routledge Press; Springer; University of British Columbia Press; University of Toronto Press; McGraw-Hill Ryerson; Canadian Scholars' Press/Women's Press; Brooks/Cole Publishing;

Awards and Honours

2018-2025	Tier I Canada Research Chair in Aging and Health, Government of Canada
2004	2003-2004 Award for Excellence in Research, Faculty of Social Sciences, the University of Victoria
2001	Distinguished Demographer, the University of Alberta
1994-95	Faculty Research Fellowship, the Center on Aging, the University of Victoria.
1992-94	Social Sciences and Humanities Research Council of Canada Post-Doctoral Fellowship, Social Sciences and Humanities Research Council of Canada (Declined)
1992	Graduate Research Award, the University of Western Ontario
1991-92	Social Sciences and Humanities Research Council of Canada Doctoral Fellowship, Social Sciences and Humanities Research Council of Canada

1990-92	Ontario Graduate Scholarship, the Ontario Ministry of Colleges and Universities (1991-1992, declined)
1988-92	Special University Scholarship, the University of Western Ontario
1988	University Admission Scholarship, the University of Western Ontario
1986-88	Graduate Fellowship, the University of Victoria
1980-82	Excellent Student Award, Beijing International Studies University

Areas of Research and Teaching Specialization

Demography; Family; Immigration; Social Gerontology; Population Health; Sociology of Mental Health; Race and Ethnicity; Survey Methodology; Statistics

Books

Bo Yang, Shuzhuo Li, and Zheng Wu. 2017. Risky Sexual Behaviors Among Male Migrants in China. Beijing: Social Sciences Academic Press (in Chinese).

Dongmei Zuo, Shuzhuo Li, and Zheng Wu. 2014. The Age Pattern of Intergenerational Support Amon Older Persons in Rural China. Beijing: Social Sciences Academic Press (in Chinese).

Zheng Wu. 2000. Cohabitation: An Alternative Form of Family Living. Don Mills, Ontario: Oxford University Press.

Zheng Wu. 1999. Fertility and Family Surveys in Countries of the ECE Region: Standard Country Report-Canada. New York and Geneva: United Nations.

Edited Volumes

Zheng Wu (Guest Editor). 2014. A Special Issue of Canadian Journal on Aging on Aging Families. 33(4).

Zheng Wu (Guest Editor). 2009. A Special Issue of Canadian Studies in Population on Population Change and Public Policy. 36(1-2).

Chapters in Books

Zheng Wu, Shuzhuo Li, Christoph M. Schimmele, Yan Wei, Quanbao Jiang, and Zhen Guo. 2015. "Community-Level Effects on the Use of Reproductive Health Services in Rural China." Pp. 187-209. In Naohiro Ogawa and Iqbal Shah (Eds), Low Fertility and Reproductive Health in Southeast Asia. Dordrecht: Springer.

Zheng Wu, Shuzhuo Li, and Ruth Marie Kampen. 2012. "Marriage and Family." Pp. 3-50. In Zai Liang (Ed), Demography. Series on Western Research in the Humanities and Social Sciences. Beijing: China Renmin University Press (in Chinese).

Zheng Wu and Christoph M. Schimmele. 2011. "Changing Families." Pp. 235-252. In Barry Edmonston and Eric Fong (Eds.), The Changing Canadian Population. Montreal and Kingston: McGill-Queen's University Press.

Zheng Wu and Christoph M. Schimmele. 2009. "Demographics of Aging in British Columbia." Pp. 13-33. In

Denise Cloutier-Fisher, Leslie T. Foster, and David F. Hultsch (Eds.), Health and Aging in British Columbia: Vulnerability and Resilience. Canadian Western Geographic Series. Vol. 43. Victoria, BC: Western Geographic Press.

Zheng Wu, Christoph M. Schimmele, and Shuzhuo Li. 2009. "Demographic Change and Economic Reform." Pp. 149-167. In Arthur Sweetman and Jun Zhang (Eds.), Economic Transition with Chinese Characteristics: Social Change During Thirty Years of Reform. Montreal and Kingston: McGill-Queen's University Press.

Zheng Wu and Christoph M. Schimmele. 2008. "Divorce and Repartnering." Pp. 154-178. In Maureen Baker (Ed.), Families: Changing Trends in Canada. Sixth Edition. Toronto: McGraw-Hill Ryerson.

Zheng Wu and Christoph M. Schimmele. 2008. "Living Arrangements and Psychological Disposition of the Oldest Old Population in China." Pp. 197-213. In Zeng Yi, Dudley Poston, Denese Ashbaugh Vlosky, and Danan Gu (Eds.), Healthy Longevity in China: Demographic, Socioeconomic, and Psychological Dimensions. Dordrecht: Springer.

Jiajian Chen and Zheng Wu. 2008. "Gender Differences in the Effects of Self-rated Health Status on Mortality among the Oldest Old in China." Pp. 397-418. In Zeng Yi, Dudley Poston, Denese Ashbaugh Vlosky, and Danan Gu (Eds.), Healthy Longevity in China: Demographic, Socioeconomic, and Psychological Dimensions. Dordrecht: Springer.

Zheng Wu and Christoph M. Schimmele. 2005. "Divorce and Repartnering." Pp. 202-228. In Maureen Baker (Ed.), Families: Changing Trends in Canada. Fifth Edition. Toronto: McGraw-Hill Ryerson.

Zheng Wu and Randy Hart. 2002. "The Determinants of Elderly Immigrants' Social Support." Pp. 59-76. In Robert E. Bedeski and John A. Schofield (Eds.), Demography, Democracy, and Development: Pacific Rim Experiences Area. Canadian Western Geographic Series. Vol. 38. Victoria, BC: Western Geographic Press.

Zheng Wu and Violet Kaspar. 2000. "The Mental Health of Asian Immigrants in Canada." Pp. 97-110. In Robert E. Bedeski and John A. Schofield (Eds.), Prospects for Development in the Asia-Pacific Area. Canadian Western Geographic Series. Vol. 37. Victoria, BC: Western Geographic Press.

Samuel, Noh, Zheng Wu and William R. Avison. 1994. "Social Support and Quality of Life: Sociocultural Similarity and Effective Social Support among Korean Immigrants." Pp. 115-137. In Gary L. Albrecht and Ray Fitzpatrick (Eds.), Advances in Medical Sociology: Quality of Life in Health Care. Vol. 5. Greenwich, Connecticut: JAI Press.

Articles in Refereed Journals

Maria Finnsdottir and Zheng Wu. Forthcoming. "Contraceptive Use in Canada, 2001 to 2011." Canadian Studies in Population.

Zheng Wu, Feng Hou, Christoph M. Schimmele, and Adam Carmichael. Forthcoming. "Co-Ethnic Concentration and Trust in Canada's Urban Neighborhoods." Urban Studies.

Zheng Wu and Margaret J. Penning. 2018. "Marital and Cohabiting Union Dissolution in Middle and Later Life." Research on Aging, 40(4), 340-364.

Zheng Wu, Sharon M. Lee, Feng Hou, Barry Edmonston, and Adam Carmichael. 2018. "Earning Gaps for Chinese Immigrants in Canada and the United States." International Migration, 56(2), 18-36.

Lee, Sharon M., Feng Hou, Barry Edmonston, and Zheng Wu. 2017. "Religious Inter-marriage in Canada, 1981 to 2011." Journal for the Scientific Study of Religion, 56(3), 667-677.

Margaret J. Penning and Zheng Wu. 2016. "Caregiver Stress and Mental Health: Impact of Caregiving Relationship and Gender." The Gerontologist, 56(6), 1102-1113.

Zheng Wu, Margaret J. Penning, Weihong Zeng, Shuzhuo Li, and Neena L. Chappell. 2016. "Relocation and Social Support among Older Adults in Rural China." Journal of Gerontology: Social Sciences, 71, 1108-1119.

Christoph M. Schimmele and Zheng Wu. 2016. "Repartnering After Union Dissolution in Later Life." Journal of Marriage and Family, 78(4), 1013-1031.

Bo Yang, Shuzhuo Li, and Zheng Wu. 2016. "Commercial Sex among Male Labor Migrants in China." Population and Development. Issue 6, 55-64 (in Chinese).

Zheng Wu, Christoph M. Schimmele, and Feng Hou. 2015. "Group Differences in Inter-marriage with Whites between Asians, Blacks, and Hispanics: The Effects of Assimilation and Structural Constraints." Journal of Social Issues, 71(4), 733-754.

Weihong Zeng, Zheng Wu, Christoph M. Schimmele, and Shuzhuo Li. 2015. "Mass Relocation and Depression among Seniors in China." Research on Aging, 37(7) 695-718.

Zheng Wu, Christoph M. Schimmele, and Nadia Ouellet. 2015. "Repartnering after Widowhood." Journal of Gerontology: Social Sciences, 70 (3): 496-507.

Bo Yang, Zheng Wu, Christoph M. Schimmele, and Shuzhuo Li. 2015. "HIV Knowledge among Male Labor Migrants in China." BMC Public Health. 15:323.

Feng Hou, Zheng Wu, Christoph M. Schimmele, and John Myles. 2015. "Cross-Country Variation in Interracial Marriage: A US-Canada Comparison." Ethnic and Racial Studies, 38(9), 1591-1609.

Zheng Wu, Christoph M. Schimmele, and Feng Hou. 2015. "Family Structure, Academic Characteristics, and Post-Secondary Education." Family Relations, 64(2), 205-220.

Zheng Wu and Margaret J. Penning. 2015. "Immigration and Loneliness in Later Life." Ageing & Society, 35(1), 64-95.

Margaret J. Penning and Zheng Wu. 2014. "Marital Status, Childlessness, and Social Support among Older Canadians." Canadian Journal on Aging. 33(4), 426-447.

Wei Guo, Zheng Wu, Christoph M. Schimmele, and Xiaoying Zheng. 2014. "Condom Use at Sexual Debut among Chinese Youth." Journal of Biosocial Science. 46(2), 139-154.

Margaret J. Penning and Zheng Wu. 2013. "Intermarriage and Social Support among Canadians in Middle and Later Life." Journal of Marriage and Family. 75(4), 1044-1064.

Zhen Guo, Zheng Wu, and Shuzhuo Li. 2013. "Urbanization and Fertility in China." Population Economics. Issue 4, 53-62 (in Chinese).

Wei Guo, Xiaoying Zheng, and Zheng Wu. 2013. "The Timing of First Sex among Unmarried Youth in China." Sociological Studies. Issue 4, 74-100 (in Chinese).

Zheng Wu, Christoph M. Schimmele, and Feng Hou. 2012. "Self-Perceived Integration of Immigrants and Their Children." Canadian Journal of Sociology. 37(4), 381-408.

Zheng Wu, Christoph M. Schimmele, Margaret J. Penning, Chi Zheng, and Samuel Noh. 2012. "The Effect of Marital Status on Duration of Treatment for Mental Illness." Canadian Studies in Population. 39(1-2), 109-124.

Wei Guo, Zheng Wu, Yue Qiu, Gong Chen, and Xiaoying Zheng. 2012. "The Timing of Sexual Debut among Chinese Youth." International Perspectives on Sexual and Reproductive Health. 38(4), 196-204.

Zhen Guo, Zheng Wu, Christoph M. Schimmele, and Shuzhuo Li. 2012. "The Effect of Urbanization on China's Fertility." Population Research and Policy Review. 31(3): 417-434.

Zheng Wu, Christoph M. Schimmele, and Neena L. Chappell. 2012. "Aging and Late-Life Depression." Journal of Aging and Health. 24(1), 3-28.

Dongmei Zuo, Shuzhuo Li, and Zheng Wu. 2012. "Age and Intergenerational Financial Exchange among Adult Children in Rural China." Modern Economic Science. Issue 4 (in Chinese).

Dongmei Zuo and Zheng Wu. 2011. "Age and Intergenerational Exchange among Older Persons in Rural China." Population Research. Issue 1, 53-64 (in Chinese).

Christoph M. Schimmele and Zheng Wu. 2011. "Cohabitation and Social Engagement." Canadian Studies in Population. 38(3-4), 23-36.

Zheng Wu, Feng Hou, and Christoph M. Schimmele. 2011. "Racial Diversity and Sense of Belonging in Urban Neighborhoods." City and Community. 10(4), 373-392.

Zuo Dongmei, Zheng Wu, and Shuzhuo Li. 2011. "Age and Intergenerational Exchange among Older Parents in Rural China." International Journal of Social Welfare. 20(S1), S30-S46.

Barry Edmonston, Sharon M. Lee, and Zheng Wu. 2010. "Fertility Intentions in Canada: Change or No Change?" Canadian Studies in Population. 37(3-4), 297-337.

Zheng Wu, Catherine L. Costigan, Feng Hou, Ruth Kampen, Christoph M. Schimmele. 2010. "Change and Stability in Cohabitation and Children's Educational Adjustment." Journal of Comparative Family Studies. 41(4), 557-583.

Christoph M. Schimmele, Zheng Wu, and Margaret J. Penning. 2009. "Gender and Remission of Mental Health." Canadian Journal of Public Health. 100(5), 353-356.

Feng Hou and Zheng Wu. 2009. "Racial Diversity, Minority Concentration, and Trust in Canadian Urban Neighborhoods." Social Science Research. 38(3), 693-716.

Xueyan Yang, Shuzhuo Li, Zheng Wu, and Christoph M. Schimmele. 2009. "Developing Scales for Measuring Gender Behaviors in Reproductive Health in Rural China." Biodemography and Social Biology. 55(1), 82-92.

Zheng Wu, Feng Hou, and Christoph M. Schimmele. 2008. "Family Structure and Children's Psychosocial Outcomes." Journal of Family Issues. 29(12), 1625-1649.

Zheng Wu and Christoph M. Schimmele. 2007. "Uncoupling in Late Life." Generations. 31(3), 41-46.

Zheng Wu and Christoph M. Schimmele. 2006. "Psychological Disposition and Self-Reported Health among the 'Oldest Old' in China." Ageing & Society. 26, 135-151.

Zheng Wu and Christoph M. Schimmele. 2006. "The Healthy Migrant Effect on Depression: Variation over Time?" Canadian Studies in Population. 33(2): 271-295.

Zheng Wu. 2005. "Generalized Linear Models in Family Studies." Journal of Marriage and Family. 67(4), 1029-1047.

Zheng Wu and Christoph M. Schimmele. 2005. "Food Insufficiency and Depression." Sociological Perspectives. 48(4), 481-504.

Zheng Wu, Margaret J. Penning, and Christoph M. Schimmele. 2005. "Immigrant Status and Unmet Health Needs." Canadian Journal of Public Health. 96(5), 369-373.

Zheng Wu and Christoph M. Schimmele. 2005. "Racial/Ethnic Variation in Functional and Self-Reported Health." American Journal of Public Health. 95(4), 710-716.

Zheng Wu and Christoph M. Schimmele. 2005. "Repartnering After First Union Disruption." Journal of Marriage and Family. 67(1), 27-36.

Zheng Wu, Samuel Noh, Violet Kaspar, and Christoph M. Schimmele. 2003. "Race, Ethnicity, and Depression in Canadian Society." Journal of Health and Social Behavior. 44(3), 426-441.

Zheng Wu, Margaret J. Penning, Michael S. Pollard, and Randy Hart. 2003. "'In Sickness and in Health': Does Cohabitation Count?" Journal of Family Issues. 24(6), 811-838.

Nan Li and Zheng Wu. 2003. "Forecasting Cohort Incomplete Fertility: A Method and An Application." Population Studies. 57(3), 303-320.

Zheng Wu and Christoph M. Schimmele. 2003. "Childhood Family Experience and Completed Fertility." Canadian Studies in Population. 30(1): 221-240.

Zheng Wu and Randy Hart. 2003. "Union Disruption in Canada." International Journal of Sociology. 32(4), 51-75.

Zheng Wu and Nan Li. 2003. "Immigration and the Dependency Ratio of a Host Population." Mathematical Population Studies. 10(1), 21-39.

Zheng Wu and Randy Hart. 2002. "The Effects of Marital and Nonmarital Union Transition on Health." Journal of Marriage and Family, 63(2), 420-432.

Zheng Wu and Lindy MacNeill. 2002. "Education, Work, and Childbearing after Age 30." Journal of Comparative Family Studies, 33(2), 191-213.

Zheng Wu and Randy Hart. 2002. "Social and Health Factors Associated with Support Among Elderly Immigrants in Canada." Research on Aging, 24(4), 391-412.

Zheng Wu and Randy Hart. 2002. "The Mental Health of the Childless Elderly." Sociological Inquiry, 72(1), 21-42.

Zheng Wu, Karli Halling Burch, Randy Hart, and Jean E. Veevers. 2000. "Age-Heterogamy and Canadian Unions." Social Biology, 47(3-4), 277-293.

Kelly Martin and Zheng Wu. 2000. "Contraceptive Use in Canada: 1984-1995." Family Planning Perspectives, 32(2), 56-73.

Zheng Wu and Michael S. Pollard. 2000. "Economic Circumstances and the Stability of Nonmarital Cohabitation." Journal of Family Issues, 21(3), 303-328.

Zheng Wu. 1999. "Premarital Cohabitation and the Timing of First Marriage." Canadian Review of Sociology and Anthropology, 36(1), 109-127.

Zheng Wu and Michael S. Pollard. 1998. "Social Support among Unmarried and Childless Elderly Persons." Journal of Gerontology: Social Sciences, 53B(6), S324-S335.

Michael S. Pollard and Zheng Wu. 1998. "Divergence of Marriage Patterns in Quebec and Elsewhere in Canada." Population and Development Review, 24(2), 329-356.

Zheng Wu and Hui Wang. 1998. "Third Birth Intentions and Uncertainty in Canada." Social Biology, 45(1-2), 96-112.

Zheng Wu and Margaret J. Penning. 1997. "Marital Instability After Midlife." Journal of Family Issues, 18(5), 459-478.

Zheng Wu and Douglas E. Baer. 1996. "Attitudes Toward Family Life and Gender Roles: A Comparison of English and French Canadian Women." Journal of Comparative Family Studies, 27(3), 437-452.

Zheng Wu. 1996. "Childbearing in Cohabitation Relationships." Journal of Marriage and the Family, 58(2), 281-292.

Zheng Wu and T. R. Balakrishnan. 1995. "Dissolution of Premarital Cohabitation in Canada." Demography, 32(4), 521-532.

Zheng Wu. 1995. "Remarriage after Widowhood: A Marital History Study of Older Canadians." Canadian Journal on Aging, 14(4), 719-736.

Zheng Wu. 1995. "The Stability of Cohabitation Relationships: The Role of Children." Journal of Marriage and the Family, 57(1), 231-236.

Zheng Wu. 1995. "Premarital Cohabitation and Postmarital Cohabiting Union Formation." Journal of Family Issues, 16(2), 212-232.

Zheng Wu and T. R. Balakrishnan. 1994. "Cohabitation after Marital Dissolution in Canada." Journal of Marriage and the Family, 56(3), 723-734.

Daniel J. Koenig and Zheng Wu. 1994. "The Impact of a Media Campaign in the Reduction of Risk-Taking Behavior on the Part of Drivers." Accident Analysis & Prevention, 26(5), 625-633.

Zheng Wu. 1994. "Remarriage in Canada: A Social Exchange Perspective." Journal of Divorce and Remarriage, 21(3/4), 191-224.

T. R. Balakrishnan and Zheng Wu. 1992. "Regional Pattern of Nuptiality and Fertility in Canada: 1921-1986." Genus, 48(3-4), 151-171.

T. R. Balakrishnan and Zheng Wu. 1992. "Home Ownership and Ethnicity in Selected Canadian Cities." Canadian Journal of Sociology, 17(4), 389-403.

Zheng Wu and T. R. Balakrishnan. 1992. "Attitudes Towards Cohabitation and Marriage in Canada." Journal of Comparative Family Studies, 23(1), 1-12.

Samuel Noh, Zheng Wu, Mark Speechley and Violet Kaspar. 1992. "Depression in Korean Immigrants in Canada: II. Correlates of Gender, Work and Marriage." Journal of Nervous and Mental Disease, 180(9), 578-582.

Samuel Noh, Mark Speechley, Violet Kaspar and Zheng Wu. 1992. "Depression in Korean Immigrants in Canada: I. Method of the Study and Prevalence of Depression." Journal of Nervous and Mental Disease, 180(9), 573-577.

Other Publications

Feng Hou, Zheng Wu, Christoph M. Schimmele, and John Myles. 2015. "Group Size and Social Interaction: a Canada-US Comparison of Interracial Marriage." CLSRN Working Papers Series. No. 151.

Zheng Wu. 2014. "Introduction to the Special Issue on Aging Families." Canadian Journal on Aging. 33(4), 351-354.

Zheng Wu, Christoph M. Schimmele, and Feng Hou. 2012. "Co-Ethnic Concentration and Trust in Neighborhoods." Metropolis British Columbia (MBC) Working Paper Series, No. 12-17. Vancouver, British Columbia.

Zheng Wu, Christoph M. Schimmele, and Feng Hou. 2010. "Social Integration of Immigrants and their Children in Canada's Urban Neighbourhoods." Metropolis British Columbia (MBC) Working Paper Series, No. 10-10. Vancouver, British Columbia.

Zheng Wu. 2009. "Introduction to the Special Issue" of Canadian Studies in Population on Population Change and Public Policy. 36(1-2), xi-xvi.

Zheng Wu and Christoph M. Schimmele. 2008. "Uncoupling and Mental Health." Mental Notes. Spring/Summer, 18-19.

Zheng Wu and Christoph M. Schimmele. 2005. "Wu and Schimmele Respond." American Journal of Public Health. 95(9), 1495.

Zheng Wu and Christoph M. Schimmele. 2005. "Health Care Utilization of Later-Stage Immigrants in British Columbia." Research on Immigration and Integration in the Metropolis (RIIM) Working Paper Series, No. 05-15. Vancouver, British Columbia.

Zheng Wu and Christoph M. Schimmele. 2004. "Immigrant Status and Unmet Health Care Needs in British Columbia." Research on Immigration and Integration in the Metropolis (RIIM) Working Paper Series, No. 04-18. Vancouver, British Columbia.

Zheng Wu. 2003. "Migration". Pp. 1130-1135. In James J. Ponzetti, Jr. (Ed.), The International Encyclopedia of Marriage and Family Relationships. Volume 3. Second Edition. New York: Macmillan.

Zheng Wu and Christoph M. Schimmele. 2003. "Cohabitation". Pp. 315-323. In James J. Ponzetti, Jr. (Ed.), The International Encyclopedia of Marriage and Family Relationships. Volume 1. Second Edition. New York: Macmillan.

Kelly Martin and Zheng Wu. 2000. "Reply to 'Has Canadian Contraceptive Use Really Declined?'" Family Planning Perspectives, 32(4), 192-194.

Zheng Wu. 1998. "Recent Trends in Marriage Patterns in Canada." Policy Options, 19(7), 3-6.

Zheng Wu. 1997. "Marriage Patterns in Canada." Pp. 103-114. In Reports of Serial Lectures on Canadian Studies. Center for International Program, Meiji University, Tokyo, Japan.

Zheng Wu. 1997. "Patterns of Marital Disruption in Canada." Pp. 115-125. In Reports of Serial Lectures on Canadian Studies. Center for International Program, Meiji University, Tokyo, Japan.

Zheng Wu. 1997. "Ordinary Session 14: Social and Economic Aspects of International Migration in the Third World." Pp. 35-36. In Rejean Lachapelle (Ed.), Overview of the XXII General Population Conference. Ottawa: Federation of Canadian Demographers.

Zheng Wu. 1997. "Ordinary Session 34: Event History Analysis in Demography." Pp. 60-62. In Rejean Lachapelle (Ed.), Overview of the XXIIInd General Population Conference. Ottawa: Federation of Canadian Demographers.

Book Reviews

Zheng Wu. 2009. Review of "Identity and Repartnering After Separation," by Richard Lampard and Kay Peggs. British Journal of Sociology, 60(1), 202-204.

Zheng Wu. 2004. Review of "Aging and Demographic Change in Canadian Context," edited by David Cheal. Canadian Journal on Aging, 23(4), 373-375.

Zheng Wu. 2003. Review of "Earning and Caring in Canadian Families," by Roderic Beaujot. Contemporary Sociology, 32(1), 35-36.

Zheng Wu. 2001. Review of "Profiling Canada's Families II," by The Vanier Institute of the Family. Journal of Comparative Family Studies, 32(3), 458-460.

Zheng Wu. 2001. Review of "The Ties That Bind: Perspectives on Marriage and Cohabitation." Edited by Linda J. Waite. Canadian Journal of Sociology, *Online*. January-February.
(<http://www.arts.ualberta.ca/cjscopy/reviews/ties.html>)

Zheng Wu. 2000. Review of "Unwilling Idlers: The Urban Unemployed and Their Families in Late Victorian Canada," by Peter Baskerville and Eric W. Sager. Journal of Comparative Family Studies, 31(1), 131-132.

Zheng Wu. 1998. Review of "Married Women and Property Law in Victorian Ontario," by Lori Chambers. Journal of Comparative Family Studies, 29(3), 600-2.

Zheng Wu. 1995. Review of "Migration and Urbanization in China," edited by Lincoln H. Day and Ma Xia. International Journal of Comparative Sociology, 36, 102-4.

Research Reports

Zheng Wu and Sean Browning. 2015. "A Review of Research on Aging Families: Emerging Issues." Population Change and Lifecourse Strategic Knowledge Cluster Discussion Paper Series. Vol. 3: Issue 1, Article 2. Available at: <http://ir.lib.uwo.ca/pclcl/vol3/iss1/2>

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Barry Edmonston, Sharon Lee, and Zheng Wu. 2008. Factors Associated with Fertility Intentions in Canada: 1990 to 2006. A Research Report submitted to the Human Resource and Social Development Canada.

Zheng Wu, Christoph M. Schimmele, and Neena L. Chappell. 2008. Age and Depression Among Older Persons in Canada. A Research Report submitted to the Human Resource and Social Development Canada.

Zheng Wu. 2004. Survey Methodology of the 2004 British Columbia Election Quality Measurement Program.

A Research Report submitted to BC STAT, the Government of British Columbia.

Zheng Wu. 2003. Survey Methodology and Preliminary Findings of the 2003 British Columbia Election Survey. A Research Report for the BC STAT, the Government of British Columbia.

Zheng Wu. 2003. Sampling Design for the British Columbia Patient Satisfaction Survey. A Research Report for the BC STAT, the Government of British Columbia.

Zheng Wu and Christoph M. Schimmele. 2002. Immigrants, Selectivity, and Mental Health. A Research Report for the Canadian Population Health Initiative, Canadian Institute of Health Information.

Zheng Wu, Margaret J. Penning, Randy Hart and Min Tsao. 2000. Does Cohabitation Count? An Empirical Assessment of the Health Benefits of Cohabitation. A Research Report for the National Health Development Program, Health Canada.

Zheng Wu and Michael S. Pollard. 1998. Economic Circumstances and the Stability of Nonmarital Cohabitation. The Labour and Income Dynamics Working Paper Series. Catalogue No. 98-10. Ottawa: Statistics Canada.

Daniel J. Koenig and Zheng Wu. 1995. Students on Safety: An Evaluation. A Research Report for the Insurance Corporation of British Columbia.

Daniel J. Koenig and Zheng Wu. 1994. Effects of A Computer-Assisted Traffic Safety (CATS) Project: An Evaluation. A Research Report for the Insurance Corporation of British Columbia.

Samuel Noh, Christine Alksnis, Zheng Wu and Cathryn Beggs. 1992. Canadian Physiotherapy Survey: Retention, Attrition and Job Turnover. A Research Report for the Canadian Physiotherapy Association.

Research Grants

Social Sciences and Humanities Research Council (Standard Research Grant - Insight Grant). 2018-21. For study of the effects of immigrant status, gender and race intersections on well-being in middle and late life. (Margaret J. Penning, PI; Zheng Wu and Neena L. Chappell CIs). (\$156,607)

Social Sciences and Humanities Research Council (Standard Research Grant - Insight Grant). 2017-20. For study of late-life divorce in Canada. (Zheng Wu, PI; Margaret J. Penning and Neena L. Chappell CIs). (\$184,600)

Kule Institute of Advanced Studies (Research Grant). 2016-18. For study of health, wealth, and happiness in older life. (Joohong Min, PI; Norah Keating, Janet Fast, Lisa Strohschein, Jasneet Pamar, Jennifer Swindle, Laura Funk, Zheng Wu, Nora Spinks CIs). (\$99,765)

National Social Science Foundation of China (Operating Grant). 2014-17. For a cross-sectional study of health and aging in rural China. (Weihong Zeng, PI; Zheng Wu CI). (RMB 200,000)

Social Sciences and Humanities Research Council (Standard Research Grant - Insight Grant). 2014-17. For study of cohabitation among Canadians in mid and later life. (Zheng Wu, PI; Margaret J. Penning, Neena L. Chappell, and Feng Hou CIs). (\$164,000)

National Natural Science Foundation of China (Operating Grant). 2013-16. For a longitudinal study of intergenerational exchange and health outcomes in rural China. (Dongmei Zuo, PI; Shuzhuo Li, Zheng Wu, and Zhen Cong CIs). (RMB 540,000)

Social Sciences and Humanities Research Council (Standard Research Grant). 2011-14. For study of intermarriage in Canada. (Zheng Wu, PI; Feng Hou, Barry Edmonston and Sharon Lee, CIs). (\$63,000)

Metropolis British Columbia (Operating Grant). 2011-12. For study of immigration and social cohesion in metropolitan areas (Sole Investigator). (\$29,516)

National Natural Science Foundation of China (Operating Grant). 2009-12. For study of age and intergenerational support among older persons in rural China: A life course perspective. (Dongmei Zuo, PI; Zheng Wu, CI). (RMB 170,000)

Social Sciences and Humanities Research Council (Internal Research Grant). 2009-10. For study of social support and healthy aging among Canada's oldest old. **(Sole Investigator). (\$3,440)**

Metropolis British Columbia (Operating Grant). 2009-10. For study of sense of belonging among immigrants and their children in Canada's urban neighbourhoods. (Sole Investigator). (\$12,524)

Social Sciences and Humanities Research Council (Standard Research Grant). 2008-11. For studying socio-economic integration of Asian immigrants and their children in Canada and the United States. (Sharon M. Lee, PI; Barry Edmonston and Zheng Wu, CIs). (\$83,600)

Human Resources and Social Development of Canada (Research Contract/Grant). 2008. For studying fertility intentions in Canada. (Barry Edmonston, PI; Sharon M. Lee and Zheng Wu, CIs). (\$31,500)

Metropolis British Columbia (Operating Grant). 2008-09. For study of housing cost-burdens of immigrant families in British Columbia. (Barry Edmonston, PI; Sharon M. Lee and Zheng Wu, CIs). (\$11,400)

Social Sciences and Humanities Research Council (Strategic Knowledge Cluster Grant). 2007-14. Population Change and Life Course. (Roderic Beaujot, PI; Céline Le Bourdais, Amélie Quesnel-Vallée, Byron Spencer, Kevin McQuillan, Paul Bernard, Zheng Wu, and Susan McDaniell, CIs). (\$2,097,000)

Human Resources and Social Development of Canada (Research Contract/Grant). 2007-09. For studying social support and healthy aging among the oldest old. (Sole Investigator). (\$35,627)

Michael Smith Foundation for Health Research Assistance Program (Development Grant). 2006-07. For developing a grant proposal to study the effects of ethnic neighbourhood and mental health. (Sole Investigator). (\$4,000)

Social Sciences and Humanities Research Council (Standard Research Grant). 2006-09. For study of regional variations in nonmarital cohabitation in Canada. (Zheng Wu, PI; Thomas K. Burch, CI). (\$82,274)

BC Network for Aging Research (Development Grant). 2005. For developing a grant proposal to study frailty in later life. (Margaret Penning and Zheng Wu, Co-Leaders, Neena Chappell, Denise Cloutier-Fisher, Karen Kobayashi, Andre Smith, Team Members). (\$3,500)

Michael Smith Foundation for Health Research (Development Grant). 2005. For developing a grant proposal to study mental health of immigrant and refugee children. (Zheng Wu and Catherine Costigan, Co-PIs, Samuel Noh and Marion Ehrenberg, CIs). (\$4,000)

Michael Smith Foundation for Health Research (Development Grant). 2005. For developing a grant proposal to study neighbourhood effects on mental health. (Sole Investigator). (\$1,750)

Social Sciences and Humanities Research Council (Internal Research Grant). 2005-06. For study of racial/ethnic segregation and Canadian health disparities. **(Sole Investigator).** (\$4,000)

Canadian Institute for Health Information (Dissemination Grant). 2004. For organizing a workshop on ethnic health at the University of Victoria. **(Sole Investigator).** (\$3,000)

Social Sciences and Humanities Research Council (Cluster Grant). 2004-05. For study of population change and public policy. (Roderic Beaujot, PI; Robert Bourbeau, Céline Le Bourdais, Frank Trovato, and Zheng Wu, CIs). (\$30,000)

Social Sciences and Humanities Research Council (Internal Research Grant). 2004-05. For study of nonmarital cohabitation in Canada. **(Sole Investigator).** (\$4,000)

Research on Immigration and Integration in the Metropolis (Operating Grant). 2004-05. For study of elderly immigrants and health care utilization in British Columbia. (Sole Investigator). (\$16,923)

Michael Smith Foundation for Health Research. Inaugural Research Unit Award to the Centre on Aging at the University of Victoria. 2003-2009. (David Hultsch, PI; Zheng Wu et al., CIs) (\$1,375,000).

Research on Immigration and Integration in the Metropolis (Operating Grant). 2003-04. For study of unmet health care needs of immigrants in British Columbia. (Sole Investigator). (\$17,237)

Social Sciences and Humanities Research Council (Internal Research Grant). For study of aboriginal health in Canada. 2003-04. **(Sole Investigator).** (\$3,938)

Social Sciences and Humanities Research Council. (Standard Research Grant). 2002-05. For study of the consequences of union disruption for women and children in Canada. **(Sole Investigator).** (\$65,929)

Canadian Institute for Health Research (Operating Grant). 2002-05. For study of health care restructuring: Impact on vulnerable older adults. (Margaret J. Penning, PI; Neena Chappell, Zheng Wu, John Gartrell, Moyra Brackley, and Denise Cloutier-Fisher, CIs). (\$320,355)

University of Victoria Health Research Initiative (Development Grant). 2001-02. For developing a grant proposal for study of population health. **(Sole Investigator).** (\$3,500)

Canadian Population Health Initiative and Canadian Institute for Health Information. 2001-02. For study of immigrants' mental health. (Zheng Wu, PI; Violet Kaspar, Samuel Noh, and Jiajian Chen, CIs). (\$70,371)

Social Sciences and Humanities Research Council. (Development Grant). 2000. For study of women's access to health services in Canada. (Cecilia Benoit, PI; Zheng Wu and Patricia Spittal CIs). (\$5,000)

Social Sciences and Humanities Research Council (Internal Research Grant). 2000-01. For study of social

support among elderly immigrants in Canada. **(Sole Investigator)**. (\$2,688)

National Health Research and Development Program and Health Canada (Operating Grant). For study of health benefits of cohabitation (Zheng Wu, PI; Margaret J. Penning and Min Tsao, CIs). 1999-00. (\$40,000)

Social Sciences and Humanities Research Council (Internal Research Grant). 1998-99. For study of elderly social support in Canada. **(Sole Investigator)**. (\$3,960)

British Columbia Health Research Foundation (Operating Grant). For study of health practices and health outcomes (Margaret J. Penning, PI; Zheng Wu, CI). 1998-99. (\$43,100)

Statistics Canada (Research Contract/Grant). For study of the stability of nonmarital cohabitation in Canada. 1997-98. **(Sole Investigator)**. (\$5,000)

Social Sciences and Humanities Research Council (Internal Research Grant). 1997-98. For study of the role of cohabitation in the timing of first marriage. **(Sole Investigator)**. (\$1,268)

Social Sciences and Humanities Research Council (Internal Research Grant). 1996-97. For study of marital instability after midlife. **(Sole Investigator)**. (\$2,400)

Social Sciences and Humanities Research Council (Internal Research Grant). 1995-96. For study of childbearing in cohabitation relationships. **(Sole Investigator)**. (\$2,180)

Statistics Canada (Research Contract/Grant). For study of fertility, family formation and dissolution patterns in Canada. 1994-95. **(Sole Investigator)**. (\$12,500)

Social Sciences and Humanities Research Council (Internal Research Grant). 1994-95. For study of dissolution of premarital cohabitation in Canada. **(Sole Investigator)**. (\$2,000)

Social Sciences and Humanities Research Council (Internal Research Grant). 1993-94. For study of remarriage of elderly widows and widowers in Canada. **(Sole Investigator)**. (\$2,087)

Insurance Corporation of British Columbia (Research Grant). For evaluation of a computer assisted traffic safety program (Daniel J. Koenig, PI; Zheng Wu, CI). 1993-95. (\$39,702)

University of Victoria (Faculty Research Grant). 1992-93. **(Sole Investigator)**. (\$4,000)

Papers Presented at Professional Conferences (in past 10 years)

Zheng Wu. "Population Aging in Canada: Trends, Patterns, and Policy Responses." Paper presented at International Symposium on Population Aging and Policy Responses. University of Victoria, Victoria, BC, May 1, 2018.

Grace Li and Zheng Wu. "An Introduction to Frailty Models for Multivariate Survival Data with Application to Marital Dissolution and Retirement." Paper presented at the annual meetings of Population Association of America, Denver, CO, April 26-28, 2018.

Margaret J. Penning and Zheng Wu. "Caregiving: Impact on Marital and Cohabiting Union Stability in Middle and Later Life." Paper presented at the annual meetings of Population Association of America, Denver, CO, April 26-28, 2018.

Zheng Wu and Margaret J. Penning. "Children and the Mental Health of Older Adults in China: What Matters? Paper presented at the International Conference on Population Dynamics in Sustainable Development Era: Fertility Transition and Social Policies Response, Renmin University of China, Beijing, December 3-5, 2017.

Zheng Wu, Jie Xu, and Shuzhuo Li. "Widowhood and Depression in Rural China." Paper presented at the 7th International Health, Wellness & Society Conference, Denver, CO, October 5-6, 2017.

Zheng Wu, Jie Xu, and Shuzhuo Li. "Widowhood, Social Support, and Depression: A Longitudinal Study of Older Persons in Rural China." Paper presented at the Fourth Annual International Aging and Filial Piety Forum, Xi'an, China, September 8-10, 2017.

Zheng Wu, Jie Xu, and Shuzhuo Li. "Widowhood and Depression in Rural China." Paper presented at the annual meetings of Canadian Population Society, Toronto, Ontario, May 31 - June 2, 2017.

Lisa Strohschein, James Falconer, Zheng Wu, and Joohong Min. "Spousal Bereavement and Mortality Risk: Evidence from Canada." Paper presented at the annual meetings of Canadian Population Society, Toronto, Ontario, May 31 - June 2, 2017.

Zheng Wu and Margaret J. Penning. "Marital and Cohabiting Union Dissolution in Middle and Later." Paper presented at the annual meetings of Population Association of America, Chicago, IL, April 26-29, 2017.

Sharon M. Lee, Feng Hou, Barry Edmonston, and Zheng Wu. "There Are More of Us: Declining Religious Inter-marriage Among the Religiously Unaffiliated in Canada." Paper presented at the annual meetings of Population Association of America, Chicago, IL, April 26-29, 2017.

Zheng Wu. "Population Aging and Canada's Welfare System for Older Population." Paper presented at the Third Annual International Aging and Filial Piety Forum, Xi'an, China, September 9-11, 2016.

Zheng Wu, Feng Hou, and Adam Carmichael. "Co-Ethnic Contact and Trust." Paper presented at the 18th Nordic Migration Conference, Oslo, August 11-12, 2016.

Zheng Wu. "The Application and Challenges of Big Data in Population Studies." Paper presented at the Sixth China Social Governance Forum. Beijing, July 17-18, 2016.

Zheng Wu, Min Tsao, and Briana Liu. "Conception and the Risk of Union Dissolution in Cohabiting Relationships." Paper presented at the annual meetings of Canadian Population Society, Calgary, Alberta, June 1-3, 2016.

Zheng Wu and Olivia Xu. "Widowhood, Social Support and Mortality: A Longitudinal Study of Older Persons in Rural China." Paper presented at the Xi'an Jiaotong-Stanford University Academic Summit, Xi'an, China, April 9-10 2016.

Zheng Wu and Margaret J. Penning. "Marital and Nonmarital Union Disruption in Mid and Later Life." Paper presented at the annual meetings of Canadian Association on Gerontology, Calgary, Alberta, October 22-24,

2015.

Margaret J. Penning and Zheng Wu. "Caregiver Stress and Mental Health: Impact of Caregiving Relationship and Gender." Paper presented at International Conference on the Health, Wellness & Society." Madrid, Spain, September 3-4, 2015.

Zheng Wu, Christoph M. Schimmele, and Feng Hou. "Co-Ethnic Contact and Trust." Paper presented at National Conference on Spatial Demography. Tengchong, Yunan, China. July 3-4, 2015.

Christoph M. Schimmele, Feng Hou and Zheng Wu. "Trends and Patterns of Intermarriage in the US, 1980-2010." Paper presented at the annual meetings of Canadian Population Society, Ottawa, June 2-5, 2015.

Zheng Wu and Christoph M. Schimmele. "Repartnering in Later Life." Paper presented at International Seminar on Union Breakdown and Repartnering around the World, Montreal, May 4-6, 2015.

Sharon M. Lee, Feng Hou, Barry Edmonston, and Zheng Wu. "Religious Intermarriage in Canada: Implications for Assimilation and Integration." Paper presented at the annual meetings of Population Association of America, San Diego, CA, April 30-May 2, 2015.

Zheng Wu and Christoph M. Schimmele. "Changing Patterns of Cohabitation in Canada, 1981-2011." Paper presented at the annual meetings of Population Association of America, San Diego, CA, April 30-May 2, 2015.

Zheng Wu and Christoph M. Schimmele. "Repartnering After Union Dissolution in Later Life." Paper presented at the annual meetings of Population Association of America, San Diego, CA, April 30-May 2, 2015.

Zheng Wu and Sean Browning. "Aging Families: Issues, Gaps and Data." Paper presented at the Conference on Population Change and the Life Course: Taking Stock and Looking to the Future, Ottawa, March 19-20, 2015.

Christoph M. Schimmele and Zheng Wu. "The New Immigration and Ethnic Identity." Paper presented at the Conference on Population Change and the Life Course: Taking Stock and Looking to the Future, Ottawa, March 19-20, 2015.

Margaret J. Penning and Zheng Wu. "Spousal Caregiving, Stress and Mental Health: A Canadian Study of Caregivers in Middle and Later Life." Paper presented at the 6th International Social & Applied Gerontology Symposium, Antalya, Turkey, October 15-17, 2014.

Zheng Wu, Christoph M. Schimmele and Feng Hou. "Co-Ethnic Contact and Trust." Paper presented at the National Conference on New Urbanization, Floating Population, and Social Integration in China, Beijing, July 5, 2014.

Christoph M. Schimmele and Zheng Wu. "Racial Status, Coping, and Depression in Canada." Paper presented at the Fourteenth International Conference on Social Stress Research, Vancouver, June 7-9, 2014.

Margaret J. Penning and Zheng Wu. "Marital Status, Childlessness, and Social Support among Older Canadians." Paper presented at the annual meetings of Population Association of America, Boston, April 30-May 3, 2014.

Zheng Wu, Margaret J. Penning, Weihong Zeng, and Shuzhuo Li. "Relocation and Perceived Social Support among Elderly Persons in Rural China: The Ankang Region, China." Paper presented at Health System in Asia: Equity, Governance and Social Impact Conference, Singapore, December 13-16, 2013.

Margaret J. Penning and Zheng Wu. "Social Support among Never Married and Childless Older Canadians." Paper presented at the International Symposium on Aging Families, Victoria, BC, June 3-4, 2013.

Nadia Ouellet and Zheng Wu. "Union Formation after Widowhood." Paper presented at the International Symposium on Aging Families, Victoria, BC, June 3-4, 2013.

Margaret J. Penning and Zheng Wu. "Intermarriage and Social Support in Middle and Later Life." Paper presented at the annual meetings of Population Association of America, New Orleans, April 11-13, 2013.

Zheng Wu, Sharon M. Lee, Feng Hou, and Barry Edmonston. "Ascriptive Earnings Gaps in Canada and the U.S.: Intersection of Race, Gender and Nativity." Paper presented at the annual meetings of Population Association of America, New Orleans, April 11-13, 2013.

Zheng Wu, Sharon M. Lee, Barry Edmonston, and Feng Hou. "An Earnings Comparison of Chinese Immigrants and the Second Generation in Canada and the US." Paper presented at the annual meetings of Canadian Population Society, Waterloo, ON, May 30-June 1, 2012.

Zheng Wu, Christoph M. Schimmele, Feng Hou, and Nadia Ouellet. "Family Structure and University Enrollment and Completion." Paper presented at the annual meetings of Population Association of America, San Francisco, California, May 3-5, 2012.

Wei Guo, Zheng Wu, Christoph M. Schimmele, and Xiaoying Zheng. "Condom Use at Sexual Debut among Chinese Youth." Paper presented at the annual meetings of Population Association of America, San Francisco, California, May 3-5, 2012.

Wei Guo, Zheng Wu, Yue Qiu, Gong Chen, and Xiaoying Zheng. "The Timing of Sexual Debut among Chinese Youth." Paper presented at the annual meetings of Population Association of America, San Francisco, California, May 3-5, 2012.

Zhen Guo, Zheng Wu, Christoph M. Schimmele, and Shuzhuo Li. "The Effect of Urbanization on China's Fertility." Paper presented at the annual meetings of Population Association of America, San Francisco, California, May 3-5, 2012.

Zheng Wu, Zhen Guo, Shaohua Yan, and Shuzhuo Li. "Sex Ratio at Birth, Marriage Markets, Age at First Marriage in China." Paper presented at the International Symposium on Gender and Sustainable Social Development: Consequences and Public Policies. Xi'an, China, October 15 -17, 2011.

Christoph M. Schimmele and Zheng Wu. "Cohabitation and Social Well-being: Does Type of Cohabitation Matter?" Paper presented at the Statistics Canada's Socio-economic Conference 2011, Ottawa, September 26-27, 2011.

Wei Guo, Zheng Wu, Yue Qiu, Xiaoying Zheng, and Gong Chen. "The Timing of First Sexual Debut among Chinese Youth." Paper presented at the annual meetings of Canadian Population Society, Fredericton, NB, June 1-2, 2011.

Sharon M. Lee, Barry Edmonston, and Zheng Wu. "Immigrant Generation and Socioeconomic Achievement." Paper presented at the annual meetings of Canadian Population Society, Fredericton, NB, June 1-2, 2011.

Zheng Wu, Christoph M. Schimmele, and Feng Hou. "Social Integration of Immigrants and Their Children in Canada's Metropolises." Paper presented at the Norface Migration Conference "Migration: Economic Change, Social Challenge." University College London, London, April 16-19, 2011.

Zheng Wu, Christoph M. Schimmele, and Feng Hou. "Social Integration of Immigrants and Their Children in Canada's Urban Neighbourhoods." Paper presented at the annual meetings of Canadian Population Society, Montreal, May 31-June 3, 2010.

Zhen Guo, Zheng Wu and Shuzhuo Li. "The Effects of Urbanization on China's Fertility." Paper presented at the annual meetings of Canadian Population Society, Montreal, May 31-June, 2010.

Sanjun Chen and Zheng Wu. "Life Expectancy of People with Disabilities in China." Paper presented at the annual meetings of Canadian Population Society, Montreal, May 31-June, 2010.

Barry Edmonston, Sharon Lee and Zheng Wu. "A Tale of Three Cities: Housing and Immigrants in Canada." Paper presented at the annual meetings of Population Association of America, Dallas, Texas, April 15-17, 2010.

Zheng Wu, Christoph Schimmele and Neena L. Chappell. "Aging and Depression in Late Life: A Longitudinal Study of Older Canadians." Paper presented at the 26th IUSSP International Population Conference, Marrakech, Morocco, September 27-October 2, 2009.

Christoph Schimmele and Zheng Wu. "Gender and Remission from Mental Health." Paper presented at the annual meetings of American Sociological Association, San Francisco, August 8-11, 2009.

Zheng Wu, Christoph Schimmele, and Feng Hou. "Racial Diversity, Minority Concentration and Sense of Belonging in Canada's Urban Neighbourhoods." Paper presented at the annual meetings of Canadian Population Society, Ottawa, May 27-29, 2009.

Zheng Wu and Christoph Schimmele. "Aging and Depression in Late Life." Paper presented at the annual meetings of Population Association of America, Detroit, April 30-May 2, 2009.

Feng Hou and Zheng Wu. "Diversity, Minority Concentration and Trust in Canadian Urban Neighbourhoods." Paper presented at the annual meetings of Population Association of America, Detroit, April 30-May 2, 2009.

Memberships in Professional Organizations

International Union for Scientific Study of Population; International Sociological Association; Canadian Population Society; Population Association of America; American Sociological Association

Courses Taught

Racialization and ethnicity (SOC1 335)*

Population Dynamics (SOC 343)*
Statistical Analysis in Sociology: I (SOC 271)*
Statistical Analysis in Sociology: II (SOC 471*/507**)
Quantitative Research Methods (SOC 376)*
Population Dynamics Problems and Policies (SOC 443)*
Advanced Statistical Methods in Sociology (SOC 508)**
Current Problems in Research in Sociology (SOC 505)**
Categorical Data Analysis (SOC 510)**

*Undergraduate course

**Graduate course

Graduate Students Supervised

Zhuolin (Grace) Li (Ph.D., ongoing)
Jie (Olivia) Xu, (Ph.D., ongoing)*
Li Gao (Ph.D., ongoing)*
Dan Zhang (Ph.D., ongoing)*
James Watkins (M.A., ongoing)
Andrew Elliot (M.A., ongoing)
Zhuolin (Grace) Li (M.S., 2018)*
Briana Liu (M.S., 2016)*
Lei Chai (M.A., 2015)
Bo Yang (Ph.D. 2015)*
Christoph M. Schimmele (Ph.D., 2014)
Nadia Ouellet (M.A., 2013)
Flavia Yanase (M.A., 2012)
Geoff Zachernuk (M.A., 2012)
Dongmei Zuo (Ph.D., 2011)*
Esther Lee (M.A., 2011)
Yanyi Wang (M.A., 2004)
Kelly Martin (M.A., 2001)
Sandra Tanaka (M.A., 2001)
Lindy MacNeill (M.A., 2000)
Karli Burch (M.A., 2000)
Michael Pollard (M.A., 1998)
Dominique Roelants (M.A., 1998)
Hui Wang (M.A., 1997)

*Co-supervision

UNIVERSITY OF VICTORIA

FACULTY CURRICULUM VITAE

DATE January 2017

NAME YOUNG (formerly Maxwell)
Surname

LYNNE
Given Names

DEPARTMENT OR SCHOOL Nursing

FACULTY Human and Social Development

1. DEGREES AND DIPLOMAS

<i>DEGREE OR DIPLOMA</i>	<i>FIELD</i>	<i>INSTITUTION</i>	<i>YEAR GRANTED</i>
RN	Nursing	Kingston General Hospital	1967
Level 11	Critical Care	University of British Columbia	1983
BSN.	Nursing	University of British Columbia	1986
MSN	Nursing	University of British Columbia	1990
PhD	Nursing	University of British Columbia	1997

TITLE OF THESIS OR DISSERTATION

Dissertation: Family influence on individual health-related decisions in response to a heart-health initiative.

Thesis: Women's perceptions of adaptation to chronic hemodialysis when transplantation is not an option.

2. POSITIONS HELD PRIOR TO APPOINTMENT AT UNIVERSITY OF VICTORIA

1995	College professor, Okanagan University College N412 (Nursing Research)
1994-1995	Instructor, BC Institute of Technology, ANGE 5130 (Family Nursing)
1991-1992	Project Manager (part time), Nurses and health promotion study Registered Nurses' Association of BC (RNABC)/Vancouver General Hospital (VGH).
1990-1991	Project Manager (part time), Biliary tract study, University of BC (UBC)/VGH
1990-1991	Clinical Nurse Specialist, Acute Pain Service, St. Paul's Hospital
1984-1992	Research Assistant (part time), UBC School of Nursing
1982	Instructor, Level I, Critical Care Nursing, Vancouver Community College
1981-1983	Staff nurse, Critical Care (part time), St. Paul's Hospital
1979-1981	Staff nurse, Critical Care, St. Paul's Hospital
1974-1975	Staff nurse, Critical Care, St. Paul's Hospital
1970-1971	Staff nurse, Critical Care, St. Paul's Hospital
1969-1970	Staff nurse, Open Heart and Post-Anaesthetic Recovery, St. Paul's Hospital
1967-1969	Staff nurse, ICU, VGH

3. MAJOR FIELD(S) OF SCHOLARLY OR PROFESSIONAL INTEREST

Women and cardiovascular
health Large data base research
Grounded Theory
Participatory (Action)
Research Pain Care
Aging
Family health promotion

4. MEMBERSHIPS AND OFFICES HELD IN LEARNED AND PROFESSIONAL SOCIETIES

1967 - present Member, Registered Nurses Association of British Columbia (RNABC)
Now College of Registered Nurses of British Columbia (CRNBC)
1982 - present Member, Canadian Council of Cardiovascular Nurses
(CCCN) 1986 – 1997 Member, Canadian Nursing Research Group
(CNRG)
1985 - 1990 Member, BC Nursing Research Interest Group
(NRIG) 1987 - 1989 Chair, Events Committee, NRIG
1988 – 2000 Member, Canadian Nurses Foundation (CNF)
1991 - 1993 Provincial Director, BC Canadian Council of Cardiovascular Nurses
(CCCN) 1991 - 1993 Member, CCCN Board of Directors
1991 - 1994 Member, UBC Nursing Honours
Society 1993 - 1995 Vice-President, CCCN
1993 - 1996 Member, National Council on Family Relations (NCFR)
1994 - 1995 Member, Canadian Nursing Research Group (CNRG) Strategic Planning
Committee 1994 - 1998 Member, BC Council on the Family
1994 - present Member, Xi Eta, Sigma Theta Tau International (STTI) (Charter
Member) 1995 - 1996 Member, American Public Health Association (APHA)
1995 - 1997 President, CCCN
1996 - 1999 Member, Canadian Association on Gerontology
(CAG) 1997 - 1999 Past-President, CCCN
1998 - present Member, WNRCSN
1999 - 2000 International Transplant Nurses Society
1999 - 2002 Director, Registered Nurses Foundation of BC
(RNFBC) 1999 - 2004 WRCAUSN Research Committee
Chair (July 2002-2004)
2000 - 2002 Secretary-Treasurer,
WRCAUSN 2003 - 2004 Coeditor, XClaim, Xi
Eta Newsletter 2003 - 2004 President Elect Xi Eta
2003 - 2005 Canadian Association of Research Ethics Boards
2003 Participant, Sigma Theta Tau International, Chapter Leaders'
Conference, March 20-21.

2004 - 2005 Member, Xi Eta 10th Anniversary celebration Public Event
 Committee 2004 - 2006 President, Xi Eta
 2004 - 2007 Co-Chair, Canadian Nurses' Pain Issues Working Group
 (CNPIWG) 2004 – 2010 Canadian Pain Society
 2004 – 2010 Member, CASN. Palliative/End-of Life Care Competencies
 Working Group. 2005 Member, STTI Resolutions Committee
 2005 - 2010 Member, Canadian Association of School of Nursing (CASN) Task Force,
 End-of-Life Palliative Care.
 2005 - 2007 Editor, CNPIWG Newsletter
 2005 - 2007 Member, Canadian Public Health
 Association 2006 Candidate STTI Treasurer
 2006 - 2008 Chair, Leadership Succession Committee, University of Victoria Nursing
 Honour Society
 2006 – 2014 Member, University of Victoria Nursing Honour Society
 2008 – 2009 Chair, Governance Committee, University of Victoria Honour
 Society 2007 – 2010 Member, Core Working Group, BC Provincial Pain
 Initiative
 2007 – 2010 Chair, Education Sub Working Group, BC Provincial Pain
 Initiative 2007 - 2008 Member, Advocacy Committee, BC Provincial
 Pain Initiative
 2007 - 2010 Member, Website Working Group, BC Provincial Pain
 Initiative 2007 – 2009 Member, Canadian Pain Society, Special Interest
 Group Nursing
 2007 – 2011 Member, Human Resources Skill Development Canada (now Educator
 Pathway) Curriculum Committee
 2007 – 2011 Member, Educator Pathway Publications Working
 Group. 2009 – 2010 Board Member, BC Pain Society
 2010- present Member, Pain BC Society
 2010 – 2012 Member, CASN Palliative End-of-Life Advisory Committee
 2010 - 2012 Co-Chair, CASN Palliative End-of-Life Advisory Committee,
 Teaching/Learning Sub- working group
 2011 – 2012 Chair, CASN Palliative End-of-Life Advisory Committee, Standards
 Working Group 2012 – 2014 Member, CASN Committee on Undergraduate Education.
 CASN National Nursing
 Education Framework: Guiding Principles and Expectations Undergraduate
 Nursing.
 2012 – 2013 Member, Local Planning Committee Canadian Association History of
 Nursing 2012 - 2014 Member, Public Health Association of BC Capacity-Building
 Committee
 2012 - 2013 Member, Local Planning Committee Canadian Association of History of
 Nursing (CAHN), June 1-3, 2013.
 2012- 2013 Member, 2013 Simulation Summit Planning Committee, Vancouver, November
 8-10,
 2013.
 2016-present CASN/SRNA Accreditation Reviewer

5. SCHOLARSHIPS, FELLOWSHIPS, HONOURS, AND AWARDS

1967	Gold Medal (Highest academic standing) KGH School of Nursing
1988	Mabel Johnston Scholarship in Nursing (\$500)
1989	Kidney Foundation of Canada Scholarship Award (\$2,500)
1992 - 1993	University of British Columbia Graduate Fellowship (\$13,500) (declined)
1992	BC Medical Services Foundation Scholarship (\$15,000)
1993 - 1995	BC & Yukon Heart & Stroke Foundation, Nursing Fellowship (\$26,290/yr)
1995 - 1997	Heart & Stroke Foundation of Canada, Nursing Fellowship (\$28,700/yr)
1999 - 2001	Medical Research Council/Heart & Stroke Foundation of Canada, Post-Doctoral Fellowship (\$44,000/yr)
2003	American Journal of Nursing, Book of the Year Award (2 categories). (Community/public health and Psychiatry /mental health) "Young, L.E. & Hayes, V.E. (2002). Transforming health promotion practice: Concepts issues and applications. Philadelphia, PA: FA Davis.
2004	AHFMR (Alberta Heritage Foundation Medical Research) Visiting Lecturer: University of Calgary March 30/31, 2004 \$1250
2004	Visiting Scholar, Fukushima University, School of Nursing, Fukushima, Japan, Aug 20 - Sept 11, 2004 ¹
2004	Young, L.E. (2004).). Women and cardiovascular disease: Examining behavioral, clinical and social risk. Visiting Scientist Lecture. Lawson Health Research Institute & University of Western Ontario School of Nursing. February 27. London, ON.
2005	Visiting Scholar, Lakehead University, Thunder Bay Ontario, Jan 24-25, 2005.
2008	Health Employees Association of BC, Gold Apple Award
2009	Scholar-in-residence, Educator Pathways Project, Vancouver Coastal Health
2012	Authority. September-December. Distinguished Scholar, Teaching and Development Unit at the University of Calgary Faculty of Nursing, January 23, 2012.
2012	Joanna Briggs Institute Training Certification. Queen's University. July 9-13, 2012.
2012	CASN Award of Excellence for Teaching. Nov 13, 2012.Ottawa, ON
2013	CRNBC Award of Excellence in Nursing Education, April 18,2013,Vancouver,BC.

6. APPOINTMENTS AT UNIVERSITY OF VICTORIA

A. ACADEMIC:

<i>INCLUSIVE YEARS</i>	<i>RANK</i>	<i>DEPARTMENT</i>
1994 - 1996	Sessional Lecturer	School of Nursing
01/01/97 - 30/06/97	Visiting Lecturer	School of Nursing
01/06/97 - 30/06/02	Assistant Professor	School of Nursing
01/06/02 – 30/06/11	Associate Professor	School of Nursing
01/07/11	Professor	School of Nursing

B. ADMINISTRATIVE:

<i>INCLUSIVE YEARS</i>	<i>TITLE</i>
2002 - 2003	Acting Associate Director, School of Nursing, Lower Mainland Campus
2002 – 2009	Member, UVic Human Research Ethics Board. (2004 sabbatical leave)
2006 - 2009	Associate Director, Research and Scholarship,

School of Nursing 2006 - 2009 Editor, University of Victoria School Newsletter, Nursing E-Notes

2006 - 2007 University of Victoria Representative to Nurse Educator Scholarship Project 2006-2009 Chair UVic SON History Committee (Acting Chair 2015/16)

2007 - 2009 Chair, UVic SON Evaluation Committee

2007 - 2011 Member, Educator Pathway Project, Curriculum Committee. 2008 - 2009 Chair, UVic SON APL Coordinator

2008 - 2009 Co-Chair, Joint UVic/VIHA Human Research Ethics Board. 2010 - 2013 Associate Director Graduate Education (July 1 – June 30). 2011 – 2012 HSD Representative, VP Research Search Committee 2011 - 2012 Co-ordinator PhD Program

2012- present Co-Coordinator CLSA Study, University of Victoria Site. 2012 - 2013 Member, Faculty of Science Advisory Committee, ARPT

2013 - 2015 Member Research Proposal Internal Review Committee, School of Nursing 2013- 2016 Director, Joanna Briggs Institute initiative. University of Victoria School of Nursing

2014 - 2015 Member, HSD Dean Search Committee, University of Victoria. 2015 Member, Search Committee for Director SDH Program

2016-present Co-Director Joanna Briggs Institute Affiliate Centre, University of Victoria, School of Nursing

2016-present Member, UVic SON Research and Scholarship Committee 2016-present Member, JDPN CESC Committee

2016-present Member, JDPN PD Committee

2017-present Member, UVic SON, Search Committee, Assistant Teaching Professor 2017-present Member UVic HSD Curriculum Committee

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

A. REFEREED PUBLICATIONS

A.1 ARTICLES PUBLISHED IN REFEREED JOURNALS

- 1992 Maxwell, L., & O' Flynn, I. (1992). Working together to control postoperative pain. *Canadian Nurse*, 88, 42-44.
- 1993 Maxwell, L. (1993). Participatory Action Research: An effective research strategy for nursing. *Research Rounds. CJC/N*, 4, 22-23. [Invited contribution.]
- 1995 Maxwell, L. (1994). Innovation adoption in nursing: Nurses perceptions of job-related factors influencing the introduction of IV Patient-Controlled Analgesia. *Canadian Journal of Nursing Administration*, 8(4), 59-75.
- 1996 Berland, A., Whyte, N., & Maxwell, L. (1995). Hospital nurses and health promotion.

- Canadian Journal of Nursing Research*, 27(4),13-31.
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7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

B. PUBLICATIONS THAT HAVE NOT BEEN REFEREED

B.1 ARTICLES

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B.5 BOOK REVIEWS

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The *Journal* seeks scholarly manuscripts that address all aspects of human biology, health, and disease, particularly those that stress comparative, developmental, ecological, or evolutionary perspectives. The transdisciplinary areas covered in the *Journal* include, but are not limited to, epidemiology, genetic variation, population biology and demography, physiology, anatomy, nutrition, growth and aging, physical performance, physical activity and fitness, ecology, and evolution, along with their interactions. The *Journal* publishes basic, applied,

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- 1999 McGowan, P. & Young, L.E. (1999). *Supporting Self-care: A workshop for physicians and nurses*. Unpublished report submitted to Health Canada. Vancouver, University of British Columbia.
- 2013 Mallidou, A.A., Converse, M., Skar, P., Bevan, T., Young, L. (2013). *Take the Pressure Down*. Unpublished Report submitted to Heart & Stroke Foundation BC and Yukon and Beacon Community Services. Victoria, BC.**
- 2013 Frisch, N., & Hamilton, S. (on behalf of project team). (2013). Health Services Researcher Pathway Final Report. Commissioned Research by the Michael Smith Foundation for Health Research. Victoria BC.
- 2014 Young, L.E., Humphries, K., Pederson, A., (On behalf of the research team). (2014). Mid-life men and women's recovery work following a first MI: System fragmentation and disconnects hinder secondary prevention practices. CIHR Final Report. Victoria, BC.
- 2015 Skar, P., Young, L.E., & Smailys, A. (2015). *Take the Pressure Down Evaluation Project*. Unpublished Report submitted to Heart & Stroke Foundation BC and Yukon and Beacon Community Services. Victoria, BC.

C.2 UNPUBLISHED CONFERENCE PAPERS AND POSTER PRESENTATIONS

- 1990 Maxwell, L. (1990). *Women's perceptions of adaptation to hemodialysis*. UBC School of Nursing Research Day, Vancouver, BC. May.
- 1990 Maxwell, L. (1990). *Women's perceptions of adaptation to hemodialysis*. Circumpolar Nursing Conference, Whitehorse, YT. May.
- 1990 Maxwell, L. (1990). *Women's perceptions of adaptation to hemodialysis*. Learned Societies, Victoria, BC. June.
- 1991 Maxwell, L. (1991). *IV Patient-Controlled Analgesia*. Nursing Innovations '91, St. John's, NF. May.
- 1992 Maxwell, L. (1992). *IV Patient-Controlled Analgesia in Vascular Patients*. CCCN National Meeting, Vancouver, BC. October.
- 1992 Maxwell, L. (1992). *The hospital nurses' role in health promotion*. CCCN National Meeting, Vancouver, BC. October.
- 1992 Maxwell, L. (1992). *Nurses' attitudes and anxiety toward computers: The influence of demographic variables*. CCCN National Meeting, Vancouver, BC. October.
- 1992 Maxwell, L. (1992). *Introducing PCA: Nurses facing unknowns*. CCCN National Meeting, Vancouver, BC. October.
- 1993 Maxwell, L. (1993). *The implementation of technology in the nursing work place*. International Conference on Nursing Economics, Winnipeg, MB. May.
- 1993 McGowan, P. & Maxwell, L. (1993). *Participatory action research*. Arthritis Health Professionals Association, Santa Fe, NM. November. Poster.
- 1994 Maxwell, L., Gomez, L. Whyte, N., O'Flynn, I & Young, S. (1994). *Publishing Support Group*. International Nursing Research Conference, Vancouver, BC. May, Poster.
- 1994 Maxwell, L. (1994). *Taking the next step: Research and inquiry for emancipatory nursing practice*. International Nursing Research Conference, Vancouver, BC. May.
- 1994 Maxwell, L., Blair, L. & Simpson, D. (1994). *Families and health: A crucial link in heart health*. Canadian Heart Health Network, St. John, NB. May.

- 1995 Maxwell, L. (1995). *Internet: A resource for nurses*. CCCN Annual Meeting & Scientific Sessions, Edmonton, AB, October, Poster.
- 1995 Maxwell, L. (1995). *Families and health: A crucial link for heart health*. CCCN Annual Meeting & Scientific Sessions, Edmonton, AB, October.
- 1995 Maxwell, L. (1995). *Families and health: A crucial link for heart health*. Heart & Stroke '95, Vancouver, BC, February.
- 1995 Green, L., Gutman, G., McGowan, P., Wister, A., Hall, N., Clarke, A., Farquarson, A., Hills, M., Maxwell, L. (1995). *Seniors independence through self-care, self-help, and mutual-aid: A collaborative multi-method research program on community approaches*. Canadian Association on Gerontology, 24th Annual Scientific Meeting, Vancouver, BC, October. Poster.
- 1995 McGowan, P., Smith, N., Burnside, B., Brown, M., Bryn-Jones, D., Cumming, S., Dunbar, S., Maxwell, L., Niskala, H., Pitney, G., Vadess, M. (1995). *An advisory committee that advises: Canadian Association on Gerontology, 24th Annual Scientific Meeting, Vancouver, BC, October*.
- 1996 Maxwell, L. (1996). *Family influences of individual response to community heart health programs*. First Annual Ethel Johns Nursing Research Forum, Sigma Theta Tau, February.
- 1996 Maxwell, L. (1996). *Family influences on individual health-related decisions in response to health promotion initiatives for heart health*. Graduate Student Presentation Day. UBC Centre for Research in Women's Studies and Gender Relations. UBC, May.
- 1996 Maxwell, L. (1996). *Family influence on individual response to heart health programs*. 4ieme Congres canadien sur la promotion de la sante. Montreal, QC, June.
- 1996 Maxwell, L., Kapala, J., McGowan, P. & Green, L. (1996). *Secondary analysis of the Yukon Health Promotion Survey from a heart health perspective*. Canadian Public Health Association Annual Conference. Vancouver BC, July. Poster.
- 1996 Maxwell, L., Kapala, J., McGowan, P. & Green, L. (1996). *Secondary analysis of the Yukon Health Promotion Survey from a heart health perspective: A collaborative research project*. Interdisciplinary Health Research Conference, Ottawa, ON, November.
- 1996 Maxwell, L., Green, L., Gutman, G., McGowan, P., Wister, A., Hall, N., Clarke, A., & Farquarson, A. (1996). *Seniors independence through self-care, self-help, and mutual-aid: A collaborative multi-method research program on community approaches*. Interdisciplinary Health Research Conference, Ottawa, ON, November.
- 1997 Maxwell, L. (1997). *Heart health messages: Whose interests are served?* Sigma Theta Tau, Second Ethel John's Nursing Research Day. Vancouver, BC, February.
- 1997 Young, L. (1997). *Family influence on individual health-related decisions in response to heart-health programmes*. International Council of Nurses. Vancouver, BC, June 17.
- 1997 Olshansky, E., Young, L., and Steele, R. (1997). *Personal and political challenges of conducting feminist research*. A paper in a symposium entitled "Reconsidering feminism and women's health research". International Council of Nurses. Vancouver, BC, June 18.
- 1998 Young, L. & Soubhi, H. (1998). *Integrating qualitative and quantitative research: a practical application in family research*. Qualitative Health Research Conference, Vancouver, BC, Feb. 20.
- 1998 Young, L. (1998). *Family influence on individual health-related experiences in response to a heart-health initiative*. Canadian Association of Teachers of Community Health, Montreal, June 9. Poster.
- 1998 Young, L. (1998). *Family influence on individual health-related experiences in response to a heart-health initiative*. Canadian Public Health Association, Montreal, June 10.
- 1998 Young, L.E., Budz, B., Janosek, S., McKenzie, L. (1998). *Family perceptions of their information and support needs in response to the heart transplant process*. Canadian Council of Cardiovascular Nurses, Ottawa, October 19.
- 1998 Young, L. Fofonoff, D., Hamman, R., Beech, L. (1998). *Education and support needs of children whose parent has experienced a cardiac event*. Canadian Council of Cardiovascular Nurses, Ottawa, October 19.
- 1998 McGowan, P., Clark, A., Young, L., Green, L. (1998). *The effectiveness of "self-help" in patient*

- education: Results and dissemination of a three year program of applied research. Association of Rheumatology Health Professionals, San Diego, November 10.
- 1998 Young, L. (1998). *Learning to live well with arthritis: The transformative process of the Arthritis Self-Management Program*. Association of Rheumatology Health Professionals, San Diego, November 12.
- 1999 Young, L. (1998). *Learning to live well with arthritis: The transformative process of the Arthritis Self-Management Program*. 5th Ethel John's Research Day, Vancouver, BC, Feb. 6.
- 1999 VandenDool, M., Bruce, A., Young, L., Turner, L & VanderWal, R. (1999). *The University of Victoria Student Nurse Stress Project (SNSP)*. 5th Ethel John's Research Day, Vancouver, BC, Feb. 6.
- 1999 Young, L., Bruce, A., Janosek, S. & McKenzie, L. (1999). *The University of Victoria Student Nurse Stress Project*. Bodymind Conference. University of British Columbia, Vancouver, BC.
- 1999 Young, L. (1999). *Learning to live well with arthritis: The transformative process of the Arthritis Self-Management Program*. University of Victoria School of Nursing Research Day, Victoria, BC, May 15.
- 1999 Young, L., Bruce, A., Janosek, S. & McKenzie, L. (1999). *The University of Victoria Student Nurse Stress Project*. University of Victoria School of Nursing Research Day, Victoria, BC, May 15.
- 1999 Young, L. (1999). *Family, a critical link in the heart-health puzzle: Study #1 of a research program designed to explicate this link*. CCCN, Quebec City, October 12.
- 1999 Young, L., Fofonoff, D., Knowles, H. & Mann, S. (1999). *Education and support needs of families with children whose parent has experienced a cardiac event*. CCCN, Quebec City, October 12.
- 2000 Young, L., Bruce, A., Turner, L., VanderWal, R. & Linden, W. (2000). *Promoting student nurses' health*. 6th Ethel John's Nursing Research Day, February 5.
- 2000 Young, L., Bruce, A., Turner, L., VanderWal, R. & Linden, W. (2000). *Promoting student nurses' health*. First International Conference on Women, Heart Disease, and Stroke. May 8.
- 2000 Young, L., Bruce, A., Turner, L., VanderWal, R. & Linden, W. (2000). *Participatory evaluation of mindfulness based stress reduction (MBSR): Promoting student nurses' health*. Symposium "Women and stress: Being everything to everyone, every time." First International Conference on Women, Heart Disease, and Stroke. May 10.
- 2000 Young, L.E. (2000). *Women and heart transplantation: A social justice issue?* First International Conference on Women, Heart Disease, and Stroke. May 9. (Poster)
- 2000 Young, L.E. & Cunningham, S. (2000). *Living at risk: Exploring risk for cardiovascular disease in low income single mothers*. First International Conference on Women, Heart Disease, and Stroke. May 9. (Poster)
- 2000 Young, L. (2000). *Family influence on individual health-related decisions*. Fifth International Conference on Family Nursing, Chicago, July 23.
- 2000 Young, L., Best, L., Xhignesse, M. & Bolduc, N. (2000). *Heart health and self-care: Taking a client-centred approach*. Canadian Heart Health Network. Vancouver, BC. October 31.
- 2001 Young, L. (2001). *Story-Based Learning: Blending content and process to learn nursing*. WRCAUSN Saskatoon, SK., February 23.
- 2001 Siden, H, Young, L., Tredwell, S., Payne, C.M., Delbrouck, B., Johnson, M. (2001). *Evaluation of a portable videophone to support the health and healing of children after scoliosis repair surgery*. Canadian Orthopaedic Nurses Annual National Conference, Kelowna, British Columbia, Canada. May 2001. (Poster)
- 2001 Young, L.E., Naylor, P.J., Cunningham, S. & Wharf-Higgins, J. (2001). *Low income lone mothers' perspectives on their risk for cardiovascular disease: Unraveling the link between health and policy*. Institute for Women's Policy Research. The Status of Women: Facing the facts,

- forging the future. Washington, D.C., June 8. (Poster)
- 2002 Young, L.E. (2002). *Aesthetic knowing in nursing*. Western Region Canadian Association of University Schools of Nursing. Kelowna, BC. Feb. 22 & 23. (Oral and poster respectively - two part presentation.)
- 2002 Young, L.E. & Varcoe, C. (2002). *Where are you situated? Exploring the gap between rhetoric and practice in nursing education*. Western Region Canadian Association of University Schools of Nursing. Kelowna, BC, Feb. 23.
- 2002 Young, L., Bruce, A., Turner, L., VanderWal, R. & Linden, W. (2002). *Participatory evaluation of mindfulness based stress reduction (MBSR): Promoting student nurses' health*. Western Region Canadian Association of University Schools of Nursing. Kelowna, BC, Feb. 22.
- 2002 Young, L. E., Taylor, G., & Naylor, P.J. (2002). *Partnerships for women's cardiovascular health: Making space for mother's voices*. 6th National Health Promotion Conference, Victoria, BC, April 9.
- 2002 Young, L., Cunningham, S. & Buist, Diana. (2002). *Lone Mothers are at Higher Risk for Cardiovascular Disease Compared to Partnered Mothers: Data from the National Health and Nutrition Examination Survey III (NHANES III)*. Cardiovascular Health for All: Meeting the Challenge of Healthy People 2010, A National Conference, Washington, DC. April 11. (Poster)
- 2002 Young, L.E. (2002). *Story Based Learning: Blending content and process to learn nursing*. Exploring teaching and learning as a scholarly activity. University of Victoria, April 30.
- 2002 Siden, H.B., Tredwell, S.J., Young, L.E., Payne, C.P., Delbrouck, B. & Johnson, M. (2002). *Evaluation of a portable videophone to support the health and healing of children after scoliosis repair surgery*. National Association of Orthopaedic Nurses 22nd. Annual Congress. Las Vegas, Nevada. May 20. (Poster)
- 2002 Siden, H.B., Tredwell, S.J., Young, L.E., Payne, C.P. & Delbrouck, B. (2002). *Home management of post scoliosis repair patients by telehealth*. National Association of Orthopaedic Nurses 22nd Annual Congress. Las Vegas, Nevada. May 21. (Poster)
- 2002 Stamler, L. L., Marquis, F., Young, L., Caron, I., & Romeder, J-M. (2002). *Supporting Self-Care Network: What's In It for You?* Canadian Conference on Nursing Research. June 13, Quebec City, PQ
- 2002 Siden, H.B., Tredwell, S.J., Young, L.E., Payne, C.E. & Delbrouck, B. (2002). *Home management of post scoliosis repair patients by telehealth*. Canadian Nurses Association Biennial Convention & Annual Meeting. Toronto, Ontario, Canada. June 23. (Poster).
- 2002 Siden, H.B. ,Tredwell, S.J., Young, L.E. & Payne, C.M. (2002). *Post-surgical Home Management by Telehealth*. Telehealth 2002 - 5th Annual Meeting of the Canadian Society of Telehealth. Vancouver, British Columbia, Canada. October 3-5, 2002. (Podium)
- 2002 Young, L.E., Cunningham, S. & Buist, D. (2002). *Lone Mothers are at Higher Risk for Cardiovascular Disease Compared to Partnered Mothers: Data from the National Health and Nutrition Examination Survey III (NHANES III)*. Social Determinants of Health Conference, Toronto, Nov 29.
- 2002 Wharf-Higgins, J., Young, L.E., Cunningham, S.L.. & Naylor P.J. (2003). *Out of the mainstream: Low-income, lone mothers' life experiences and perspectives on heart health*. Social Determinants of Health Conference, Toronto, Nov 29.
- 2002 Young, L.E., James, A., Cunningham, S. & DesMeules, M. (2002). *Heart health determinants in lone versus partnered mothers: National Population Health Survey 98/99*. Third National Conference on Tobacco or Health: Science & Policy in Action. Ottawa, ON, Dec 2.
- 2004 Young, L.E. & Little, M. (2004). *Women and heart transplantation: A social equity issue? Pushing the boundaries: Evidence changing practice*. 8th Ethel Johns Nursing Research Forum. Vancouver, BC, February 1.
- 2003 Young, L.E., Cunningham, S., James, A. & Buist, D. (2003). *Lone mothers risk for CVD: Analysis of NHANESIII & NPHS*. Faculty Research Day. University of Victoria, April 11.
- 2003 Young, L., Wood, M. & Altejos, F. (2003). *Student Nurse Quality of Life: Community*

- Consultations. School of Nursing Research Day. University of Victoria, Victoria BC. May 3.
- 2004 Young, L.E. & Muir, J. (2004). *What happened to the ought (O)?*: Practice and ethical issues related to acute pain management in nursing. 9th Annual Ethel Johns Conference, Xi Eta Nursing Research Day, Vancouver, BC February 6.
- 2004 Young, L., Wood, M. & Altejos, F. & Bruce, A. *Toward constructing a moral climate for student nurses: Modeling student nurses' stress and health*. 9th Annual Ethel Johns Conference, Xi Eta Nursing Research Day, Vancouver, BC February 6.
- 2004 Young, .L.E., Cunningham, S. & Buist, D. (2004). *Lone mothers are at higher risk for cardiovascular disease compared to partnered mothers*: Analysis of National Health and Nutrition Examination Survey III (NHANES III). Health Disparities Symposium. School of Public Health, University of Washington, April 15.
- 2005 Young, L.E. & Muir, J. (2005). *Action in practice: partnerships in nursing for pain management*. 10th Annual Ethel Johns Conference, Xi Eta Nursing Research Day, Vancouver, BC February 6.
- 2005 Young, L.E., Wharf-Higgins, J, Cunningham, S. & Naylor, P.J.(2005). *Participatory action research and women's cardiovascular health*. 10th Annual Ethel Johns Conference, Xi Eta Nursing Research Day, Vancouver, BC February 6.
- 2005 Young, L.E. (2005). *Action education*. 10th Annual Ethel Johns Conference, Xi Eta Nursing Research Day, Vancouver, BC February 6.
- 2005 Young, L.E., & Muir, J. (2005). *Patient safety and pain management*. Patient Safety: A call to action. CRNBC Continuing Education Conference. Vancouver. BC, June 29, 2005. (Oral)
- 2005 Young, L.E., & Muir, J. (2005). *Building capacity for change: Addressing pain issues in nursing*. CRNBC Continuing Education Conference. Vancouver. BC, June 29, 2005. (Poster).
- 2007 Young, L.E. (2007). Women's heart health: A participatory multi-method research program advances understandings. HSD Research Day, Victoria, April 12.
- 2007 Young, L.E. (2007). Hermeneutic pedagogies in nursing education: 'Staying in the interpretive moment' holds promise for improving pain care. 14th International Critical and feminist Perspective in Nursing Conference. UBC, Vancouver BC September 29.
- 2009 Young, L.E. (2009). Fostering Collegiality through Evaluation: The University of Victoria Evaluation Framework. WRCASN, Calgary, AB.
- 2009 Young, L.E. Clauson, M., Gillespie, F., Frost, L., McRae, C., (2009). Redefining Curriculum: The Nurse Educator Pathway Project. WRCASN,
- 2009 Scaia, M. & Young, L.E. Writing history: Case study of the University of Victoria School of Nursing. WRCASN. February, 2009. Calgary, AB,
- 2009 Young, L.E. (2009). BC Provincial Pain Initiative Education Strategy. CAEN Conference, Victoria, BC. April, 2009.
- 2009 Young, L.E. (2009). Fostering Collegiality through Evaluation: UVictoria School of Nursing Evaluation Framework. CAEN Conference, Victoria BC. April, 2009.
- 2009 Scaia, M., & Young, L.E. (2009). Writing history: University of Victoria School of Nursing. Canadian Association for the History of Medicine and Nursing. Ottawa, June, 2009.
- 2010 Young, L.E., & Frisch, N. (2010). ePortfolios: Masters in Nursing Application. CASN Conference, Winnipeg, MB. May 4, 2010.

- 2010 Young, L.E., Clauson, M., Frost, L., McRae, C., Scarborough, K., Jillings, C., & Gillespe, F. (2010). An Intersectoral Competency-Based Curriculum: The BC Nurse Educator Pathway. CASN Conference, Winnipeg, MB. May 4, 2010.
- 2010 Young, L.E., Clauson, M., Frost, L., McRae, C., Scarborough, K., Jillings, C., & Gillespe, F. (2010). Redefining Curriculum: The Nurse Educator Pathway Experience. CASN Conference, Winnipeg, MB. May 5, 2010.
- 2010 Young, L.E., Muir, J., & Poulton, B. (2010). Improving Pain Care in BC. Health Promotion Praxis. CASN Conference, Winnipeg, MB. May 5, 2010.
- 2010 Young, L.E., & Frisch, N. (2010). Exploring Pedagogies & Online Learning : What can we learn? ETUG Conference. Victoria , BC. June 8, 2010.
- 2010 Hopper, T., Sanford, K., Young, L.E., & Frisch, N. (2010). Eportfolio at UVic from Education to Nursing and Social Work: Partnerships and potentials. ETUG: 3 cups of Tea: Technology, Teaching & Transformation. June, 7/8 2010.
- 2011 MacKinnon, K., & Young, L. (2011). Reflections on using Story Based Learning for Undergraduate and Graduate Students. WRCASN, Vancouver, February 18, 2011.
- 2011 Scaia, M., & Young, L.E. (2011). Methods and nursing history: Case method inquiry –a promising direction. University of Victoria School of Nursing Research Day: Building Connections: Nursing’s Contributions to Health Research, June 4, 2011.
- 2011 Young, L.E., & Scaia, M. (2011). Finding fault lines: Historical analysis of a caring curriculum. Building Connections: Nursing’s Contributions to Health Research, June 4, 2011.
- 2011 Tschanz, C., & Young, L.E. (2011). Mapping CASN PEOLC Nursing Competencies onto a Hospice and Palliative Care Nursing Elective. Canadian Hospice Palliative Care Conference: Navigating Safe Pathways to Quality Hospice Palliative Care, September 8- 11, 2011, St. Johns, Newfoundland. Poster.
- 2012 Sanford, K. (Moderator). Caws, C., Hopper, T., Sanseverino, M., & Young, L.E. (2012). Opening Spaces for Equitable, Accessible, and Responsive Learning: The Role of Technology. Provost's Diversity Research Forum, University of Victoria, January 24, 2012
- 2012 Young, L.E., Mallidou, A., Sheets, D., Liu, G., & Tuokko, H. (2012). Widowhood, Health, SES, Social Participation: Emerging Vulnerabilities in Later Life for Women. Canadian Association of Gerontology. Vancouver, BC. Oct 19, 2012.
- 2012 Young, L.E., Mallidou, A., Sheets, D., Liu, G., & Tuokko, H. (2012). Transitions in Older Women’s Lives: Examining the Impact of Becoming a Widow on Health and Social Participation. CIHR Advancing Excellence in Gender Sex and Health Research. Oct, 29, 2012, Montreal PQ.
- 2012 Sheets, D., Young, L. & Mallidou, A. (Nov. 2012). Older Widows: What are the Risks for Health and Well-being? Virtual presentation for the Aging and Society Conference, November 5-6, 2012. Vancouver, BC.

- 2013 Payrastre, H., Young, L.E., & Bruce, A. (2013). The Discourse Surrounding Disabilities In Nursing Education: An Integrated Literature Review. WRCASN, Edmonton, February 23, 2013.
- 2013 MacKinnon, K., & Young, L.E. (2013). Adapting Story Based Learning for Online Learning Environments. WRCASN, Edmonton, February 23, 2013.
- 2013 Young, L.E., Malidou, A., Sheets, D., & Paul, K. (2013). Systematic reviews: The Joanna
"Both/and" not "Either/or":Valuing multiple modes of inquiry, Friday, May 10, 2013. Victoria BC.
- 2013 Wolff, A., Young, L.E., & McPhee M. (2013). Validation of Competency Assessment Tools for Clinical Educators in Practice and Academic Settings: CACHE June 11, 2013. Vancouver, BC.
- 2014 Scaia, M. & Young, L.E. (2014). Economics and Nursing: tensions arising. Philosophy in a Nurses World. Banff Alberta, May 27th.
- 2014 Young, L.E., Humphries, K.H., Pederson, A., Dusko, M., O’Leary, R., Converse, M. (2014) Mid Life men and women’s recovery work following a first MI: Are their needs being met? CCCN, Oct 27, 2014. Vancouver, B.C.
- 2014 Young, L.E., Humphries, K.H., Pederson, A., Dusko, M., O’Leary, R., Converse, M. (2014). Mid Life men and women’s recovery work following a first MI: Are their needs being met? QHR, Oct 22, 2014, Victoria BC.
- 2014 Converse, M., Young, L.E. Boryki, E., Frisch, N. (2014). Point-of-care Nurses Perceptions Strengthens the Conceptualization of a Nurse Researcher Pathway. QHR Oct 21, Victoria BC.
- 2015 Young, L.E., Sheets, D., Koning, C., Skar, P., Schick-Makaroff, K., & Gordon, C. (2014). Effectiveness of Physical Activity Interventions with Healthy Older Women: A Systematic Review Protocol of Randomized Controlled Trials. Gerontology Association of America, Washington DC, Nov 8, 2014.
- 2016 Young, L.E., Sheets, D., Koning, C., Skar, P., Schick-Makaroff, K., & Gordon, C (2016). Effectiveness of physical activity interventions with healthy older women: a systematic review. Infusing Evidence into Nursing Practice:Knowledge Synthesis Enhances Quality Care, Saturday, March 19, 2016.
- 2016 Fu, H., Hopper, T., Young, L.E. Young, L.E., Nursing Education and Eportfolios: Integrative Review of the literature. Infusing Evidence into Nursing Practice:Knowledge Synthesis Enhances Quality Care, Saturday, March 19, 2016.
- 2016 Koning, C., Young, L.E., Butcher, D. (2016). Prevalence of acute and prodromal myocardial infarctions symptoms in adult women with confirmed diagnoses: a systematic review protocol (poster presentation) . Infusing Evidence into Nursing Practice:Knowledge Synthesis Enhances Quality Care, Saturday, March 19, 2016.
- 2016 Skar, P., Young, L.E. (2016). Changes in blood pressure among users of lay health worker or volunteer operated community-based blood pressure programs over time: a systematic review protocol. Infusing Evidence into Nursing Practice: Knowledge Synthesis Enhances Quality Care, Saturday,

March 19, 2016 (poster presentation)

C.3 KEYNOTE ADDRESSES

- 1992 Maxwell, L. (1992). Patient-Controlled Analgesia: The Nursing Perspective. Okanagan Anaesthesia Conference, Kelowna, BC. May.
- 2004 Young, L.E. (2004). Participatory Action Research . Fifth International Nursing Research Conference of Japan Academy of Nursing Science. "Nursing Phenomena and Research Designs: Search for New Research Methods in Nursing," August 29-31, 2004, Fukushima, Japan.
- 2004 Young, L.E. (2004). Cardiovascular nursing and the social determinants of health. CCCN. Calgary October 26, 2004. Closing plenary.
- 2003 Young, L.E. (2005). Community health promotion: Social determinants of mothers' health. First Nations Nursing Conference. Theme Healthy Children. Hilton Hotel, Richmond, BC. March 17, 2005.
- 2007 Young, L.E. (2007). Disrupting traditions in nursing education. Faculty Development Conference. University of Maryland School of Nursing, Baltimore ML. August, 23, 2007.
- 2008 Young, L.E. (2008). Development of a Pain Care Education Strategy Framework. Canadian Pain Society, May 27, 2008. Victoria , BC.
- 2009 Young, L.E. (2009). Lessons from teaching and learning. Educator Network Day. February 2, 2009. (Panelist).
- 2009 Young, L.E. (2009). Back to the Future. Closing Plenary. WRCASN. Calgary. AB. February, 2009. (Panelist).
- 2010 Young, L.E. (2010). Story-Based Learning for Fraser Health Public Health Nurses. Fraser Health Authority Abbotsford, BC. May 26. Recorded and replayed May 31, June 1, 4, 8 & 9.
- 2017 Young, L.E. (2017).

C.4 INVITED PUBLIC PRESENTATIONS

- 1983 Maxwell, L. (1983). *Lecture Series: Peripheral vascular surgery*. Vancouver Community College, Vancouver, BC. January - March.
- 1984 Maxwell, L. (1984). *Abdominal aortic aneurysm*. Critical Care Nurses Association, Vancouver, BC. October.
- 1985 Maxwell, L. (1985). *Nursing management of patients undergoing peripheral vascular surgery*. Vancouver Community College, Vancouver, BC. March.
- 1986 Maxwell, L. (1986). *What's new in vascular surgery*. BCCCN Annual Meeting, Vancouver, BC. March.
- 1987 Maxwell, L. (1987). *Peripheral vascular nursing in 1987*. Challenge for Change Seminar, Vancouver Community College, Vancouver, BC. May.
- 1995 Maxwell, L. (1995). *Families and health: A crucial link for heart health* . BC Division Canadian Association of Critical Care Nurses, Annual Meeting , Vancouver, BC. March.
- 1997 Young, L. (1997). *Family influence on individual health-related decisions*. Okanagan University College School of Nursing. Kelowna, BC. October 10.
- 1997 Young, L. (1997). *Strategies for student-centred learning: Problem-based learning, Case method teaching, Life writing*. Faculty Round-table discussion. Okanagan University

- College School of Nursing, Kelowna, October, 10.
- 1997 Young, L. (1997). *Problem-based learning: A student centred teaching/learning strategy*. Camosun College, Victoria, BC, November 26.
- 1998 Young, L. (1998). *Family influence on individuals health-related decision in response to a heart health initiative*. BC Centre for Family and Community Health Research, November 24.
- 1999 Young, L. (1999). *Problem-based learning*. Langara Faculty. February
11. 2002 Young, L.. (2002). *Publishing a book*. Langara Authors Event. March
- 24, 2002. 2002 Young, L. (2002). Women and Heart Transplantation: A Social Justice Issue?
- Collaborative Nursing Program Conference: Practicing the Scholarship of Teaching and Learning*. BC Collaborative Nursing Program Conference: Practicing the Scholarship of Teaching and Learning, Victoria, BC. April. Poster.
- 2002 Young, L., Naylor, P.J., Cunningham, S. & Wharf-Higgins, J. (2002). *Low-Income Lone Mothers. Perspectives on their Risk for Cardiovascular Disease: Unravelling the Link Between Cardiovascular Health and Policy*. BC Collaborative Nursing Program Conference: Practicing the Scholarship of Teaching and Learning, Victoria, BC. April. Poster.
- 2002 James, A., Young, L., Des Meules, M. & Cunningham, S. (2002). *Lone motherhood and risk for cardiovascular disease: The National Population Health Survey, 1998-99*. BC Collaborative Nursing Program Conference: Practicing the Scholarship of Teaching and Learning, Victoria, BC. April. Poster.
- 2002 Young, L., Cunningham, S. & Buist, D. (2002). *Heart health determinants in lone versus partnered mothers. Data from the National Health and Nutrition Examination Survey III (NHANES III)*. BC Collaborative Nursing Program Conference: Practicing the Scholarship of Teaching and Learning, Victoria, BC. April. Poster.
- 2002 Siden, H.B., Tredwell, S.J., Young, L.E., Payne, C.P. & Delbrouck, B. (2002). *Home management of post scoliosis repair patients by telehealth*. Centre for Community Health & Health Evaluation Research: Ideas in progress. Vancouver, British Columbia. April 25.
- 2002 Siden, H.B., Tredwell, S.J., Young, L.E., & Payne, C.P. (2002). *Home management of post scoliosis repair patients by telehealth*. Orthopaedic Education Day (Nursing Staff). (Review and discussion of Research Project). Surgical Unit, BC Children's Hospital, Vancouver, British Columbia, Canada. June 6.
- 2002 Young, L.E. (2002). *Reflective conversations: A strategy for understanding family care*. Panel participant. Professional Development Day. South Fraser Health Unit. Surrey, BC. June 14.
- 2002 Young, L.E. (2002). *Nursing is...the debate goes on*. Hepatitis C Pre-conference Workshop. Canadian Nurses Association Biennial Convention & Annual Meeting. Toronto, Ontario, Canada. June 22.
- 2002 Young, L.E. (2003). Workshop leader, Faculty Development Program. School of Nursing, Selkirk College, June 5, 2002. I presented a range of topics, including health promoting nursing practice and student-centered learning for this full day workshop.
- 2002 Young, L.E. (2003). Educational Tour: Community Health Nurses from Japan. Community Health Promotion and Community Development. September 15-19. Workshop organizer, presenter, and facilitator.
- 2003 Young, L.E. (2003). Story-Based Learning: An adaptation of Problem-Based Learning for Nursing Education. Faculty seminar series. University of Victoria Learning and Teaching Centre, January 28.
- 2003 Young, L.E. & Cunningham, S. (2003). Exploring Cardiovascular Risk in Women Who Head Single-Parent Families. University of Washington Research Seminar Series. March 14, 2003. Seattle WA. (Provided live to the University of

- Hawaii and Montana State University as well as being taped.)
- 2003 Young, L.E., Wharf-Higgins, J., Cunningham, S., James, A. Buist, D. & Naylor, P.J. (2003). Women and cardiovascular disease: Examining risk. Policy Rounds: BC Ministry of Health. June 11, 2003.
- 2003 Young, L.E. (2003). Women and cardiovascular disease: Examining behavioral, clinical and social risk. UBC School of Nursing Research Rounds. Oct 2, 2003.
- 2003 Young, L.E. (2003). Women and cardiovascular disease: Examining behavioral, clinical and social risk. UBC Institute of Health Promotion Research. Dec. 11, 2003.
- 2004 Young, L.E. (2004).). Women and cardiovascular disease: Examining behavioral, clinical and social risk. Visiting Scientist Lecture. Lawson Health Research Institute & University of Western Ontario School of Nursing. February 27. London, ON.
- 2004 Young, L.E. (2004). When is patient teaching health promoting? Using stories from practice to explore the question. AHFMR Visiting Lecturer, University of Calgary, Faculty of Nursing, March 30th, 2004.
- 2004 Young, L.E. (2004). Participatory Action research and social determinants of health: Creating possibilities for health promotion research & Practice. AHFMR Visiting Lecturer, University of Calgary, Faculty of Nursing, March 30th, 2004.
- 2004 Young, L.E., Cunningham, S., & Buist, D. (2004). Heart health determinants in lone versus partnered mothers. Data from the National Health and Nutrition Examination Survey III (NHANES III). Health Disparities Conference, University of Washington, Seattle WA, April 15, 2004. Poster.
- 2004 Young, L.E. (2004). Transforming health promotion research: a participatory, multimethod study promotes the cardiovascular health of lone mothers. Symposium on Health Promotion Research. National Nursing Research Conference. London, ON. May 14 , 2004.
- 2004 Young, L.E. (2004). Using narratives and dialogue to teach health promoting nursing practice. Kobe University, Kobe, Japan, August 20, 2004.
- 2004 Young, L.E. (2004). Using narratives and dialogue to teach health promoting nursing practice. August 23, Nagoya Japan.
- 2004 Young, L.E. (2004). Health promoting nursing practice in a Canadian context. August 23, Nagoya, Japan.
- 2005 Young L.E. (2005). Transforming health promotion practice: Concepts, issues, and applications. MPH 5210 Lakehead University, ThunderBay Ontario, Jan 24. 'Smart Classroom' presentation.
- 2005 Young, L.E. (2005). Reflecting on Family Nursing. Pre-Conference Educational Tour for 46 nurses from Japan May 30, 2005. Prior to the 7th International Family Nursing Conference, June 1-4, Victoria BC.
- 2006 Young, L.E. Student-centred teaching. Langara Faculty Development. March 22.
- 2006 Young, L.E. (2006). Tackling a tough agenda: Utilizing participatory research to advance the cardiovascular health of lone mothers. The UCLA School of Nursing and Center for Vulnerable Populations Research (CVPR). Los Angeles, CA. April 13, 2006 .

- 2007 Young, L. (2007). Participatory research, Edifying Conversations, University of Victoria.
Nov, 13, 2007.
- 2007 Richardson, H., & Young, L.E. [on behalf of the CASN Task Force on Palliative End-of - Life Competencies.(2007). Palliative End-of -Life Care Competencies in Nursing Education: A CASN Task Force initiative. CASN, Kingston, November 19, 2007
- 2008 Young, L..E., Frost, L., McRae, C., & Scarborough, K. (2008). A moral choice for positive learning environments. Xi Eta Ethel Johns Research Day, Vancouver, BC. Feb 2, 2008.
- 2008 Symposium Canadian Pain Society COMMUNITY PUBLIC EVENT
CHANGING PAIN CARE: THE BRITISH COLUMBIA STRATEGY
Chair: Muir, J. RN, MSc(N), CNS Pain Management, Providence Health Care, & Assistant Clinical Professor, UBC, SON, Vancouver, B.C.
- CHANGING PAIN CARE: THE BRITISH COLUMBIA STRATEGY
Negraeff, M. MD, FRCPC, FFMANZCA, Department of Anesthesiology, Pharmacology & Therapeutics, Spine Program, Vancouver Coastal Health; & Assistant Professor, UBC, Faculty of Medicine, Vancouver, British Columbia
- DEVELOPMENT OF A PAIN CARE EDUCATION STRATEGY
FRAMEWORK
Young, L.E. RN, PhD, Associate Professor, University of Victoria , School of Nursing , Victoria , British Columbia, MAY 27, 2008
- 2009 Young, L.E. (2009). Moodle: A choice for distance education in nursing. Moodle Workshop for Anthropology Faculty. University of Victoria, Learning and Teaching Centre. February 27, 2009.
- 2009 Young, L.E. (2009). Strategies for active living. Women and Active Living Workshop.
CAAWS Session University of Victoria. March 13, 2009.
- 2009 Young, L.E. (2009). Blended learning in distance education. University of Victoria, Learning and Teaching Centre. March 19, 2009
- 2012 Young, L.E. (2012). Student-Centred Teaching: Challenges and issues. Distinguished Scholar Lecture Series. Teaching and Development Unit, University of Calgary, Faculty of Nursing. January 23, 2012.
- 2012 Young, L.E. (2012). Opening spaces for equitable, accessible, and responsive learning: The role of technology. Provost's Diversity Research Forum 2012, Jan 24, 2012. Panel member.
- 2017 Young, L.E.& Sheets, D. (2014). CLSA: Big Science of Aging. UVic Retired Faculty Talk.
Nov 11, 2014.
- 2015 Young, L.E., Nedzelski, D., Joly, E., & Parkhill, J. (2015). Growing Nurse Leaders through Innovation. K2A Series Health Talks November, 16, 2015.
- 2015 Young, L.E., & MacKinnon, K. (2015). Evidence Synthesis: Joanna Briggs Institute Tools- What are they? What can they do? Knowledge to Action. Health

Talks. November, 20, 2015.

C.5Media

2014 Women and Heart Transplantation. Times Colonist Dec 28,

2014.Front Page. 2014 Women and Heart Transplantation. Vancouver Sun

Dec 28, 2014

http://www.vancouversun.com/health/more+organ+transplants+UVic+professor+wants+know/10685604/s_tory.html

2018 Women and Heart Transplantation . Editorial Times Colonist Jan 4, 2015.

2015 Interview CFX Radio Jan 11, 2015 330 PM with Terry Moore. Women and Heart Transplantation

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

D. RESEARCH AND PROFESSIONAL ACTIVITIES

YOUNG, L.E. (2013). MEMBER CLSA LIFESTYLES SUB-COMMITTEE

YOUNG, L.E. (2014). MEMBER CLSA SOCIAL DIMENSIONS OF AGING SUBCOMMITTEE

D.1 FUNDED GRANTS AND CONTRACTS

1991	Nurses' attitudes to computers and computer anxiety related to demographic variables.
	St. Paul's Foundation, Principal Investigator. \$4,500.00
1992	IV PCA and vascular patients: A descriptive study. BCYHSF, Principal Investigator.
	\$970.00
1994 – 1996	Senior's independence through self-care, self-help and mutual aid: A collaborative multi- method research program on community approaches. SIRP, Principal Investigators: L. Green, G. Gutman, N. Hall, P. McGowan, A. Wister; Co-Investigators: A. Clarke, A. Farquarson, M. Hills, L. Maxwell. \$580,000.00
1995 - 1996	Family influences on health-related decisions. BCHRF (co-sponsored Nursing Competition), Principal Investigator: C. Jillings; Co-Investigator: L. Maxwell. \$14,600.00
1995 - 1996	Secondary analysis: Yukon Health Promotion Survey (YHPS), BCYHSF, Principal Investigator: L. Green; Co-Investigator: L. Maxwell, P. McGowan. \$10,000.00
1998 - 1999	Young, L. & Best, L. Supporting patients' self-care practices: A

- workshop for cardiovascular physician and nurse educators. Health Canada. \$20,000.00
- 1998 - 1999 Young, L. Campus-community partnerships for health: Evaluation of a stress reduction strategy to enhance student nurses' health and school performance. University of Victoria Innovative Teaching Projects Competition. \$4,896.00
- 1998 - 2000 Young, L. Evaluation of a student-centred approach to teaching clinical decision-making. University of Victoria Innovative Teaching Projects Competition. 1998-1999. Type A Project. \$2000.00
- 1999 - 2000 Siden, H., Young, L. & Tredwell, S. A randomized trial of low-cost, portable telehealth to support the health and healing of children following major paediatric surgery. BCCH Foundation Telethon Projects Competition. \$30, 000
- 1999 - 2000 Young, L., Budz, B. & Parker, S. Family influence on members' health agency during the heart transplant process. St. Paul's Hospital Nursing Pilot Research \$7,500
- 1999 - 2001 Rodney, P., Budz, B., Calam, C., Carne, J., Chung, M., Dodek, P., Jolliffe, C., Kuhl, D., Murphy, K., Thompson, T., Young, L. Constructing Bioethics policy through consensus building and community participation: An Evaluation of the St. Paul's Do Not Resuscitate Protocol. Associated Medical Services Inc., Bioethics Program. \$15, 000
- 2000 - 2002 Siden, H., Young, L. & Tredwell, S. A randomized trial of low-cost, portable telehealth to support the health and healing of children following major paediatric surgery. BC Medical Services Foundation. \$45,404.00
- 2000 SSHRC Special competition for Assistant Professors. Policy analysis: Policy context of low-income single mothers living in the Yukon. \$3,000.00
- 2000 University of Victoria Development Grant to prepare SSHRC grant: Participatory evaluation of a Mindfulness Based Stress Reduction intervention for student nurses. \$2,500.00
- 2000 - 2001 Young, L.E., Parker, S., Budz, B., Starzomski, R. & Molzhan, A. Family influence on individual members' health when one member is in the heart transplant process. BC & Yukon Heart & Stroke Foundation of Canada. \$29, 271.00.
- 2001 - 2002 Young, L.E., Parker, S., Budz, B., Starzomski, R. & Molzhan, A. Family influence on individual members' health in when one member is in the heart transplant process. Nursing Partnership Funding: HSFC and CNF (2001-2001). \$29, 271.00.
- 2000 - 2001 Cunningham, S. & Young, L. Exploring cardiovascular risk with women who head low- income, single parent families: Informing NHANES III analysis with focus group data. National Institute of Nursing Research (US). \$10, 0000 (USD)
- 1999 Young, L.E. (2001). Low income lone mothers' perspectives on their risk for cardiovascular disease: Unravelling the link between health and policy. Institute for Women's Policy Research. The Status of Women: Facing the Facts, Forging the Future. Washington DC, June 8-9. SSHRC Scholarship Travel Grant \$1,200.

- 2003 Arthur, H., King, K., Ruckholm, E., Tapp, D., Young, L.E., Robichard, S., Tranmer, J. (2003). Building capacity for cardiovascular nursing research: Training Grant. CIHR, \$300,000.
- 2003 - 2009 PI's Arthur, H., King, K. Training program for the development of cardiovascular nursing research capacity in Canada. CIHR Institute for Circulatory and Respiratory Health/Heart and Stroke Foundation Fund. CO'I's A. Brown, L. Jensen, J. Johnson, J. McFetridge- Durdle, M. Purden, S. Robichaud-Ekstrand, E. Rukholm, D. Tapp, J. Tranmer, J. Watt Watson, L.E. Young. \$1.8 million Key Mentors: J. McFetridge-Durdle, M. Purden, E. Rukholm, S. Robichaud-Ekstrand, D. Tapp, J. Tranmer, J. Watt Watson, L.E. Young.
- 2005 Young, L.E. Canadian Pain Issues Working Group. Health Canada Office of Nursing Policy. \$4995.00.
- 2005 Young, L.E., Wharf-Higgins, J., Humphries, K., & Cunningham, S. (2005). Lone mothers, social inclusion, and chronic diseases: A participatory, multimethod, cross-national research program. CIHR ICE Grant Proposal Development. \$ 5,000.
- 2005 Greaves, L. PI, Co-I's Cunningham, S., Humphries, K., Pederson, A., Poole, N., Reid, C., Rosenthal, D., Salmon, A., & Young, L. Lone Motherhood, Social Experience and Chronic Disease. CIHR ICE Grant. \$ 995,000. (Not Funded)
- 2008 PI Greaves, L., Christilaw, Humphries, Co-Pi's K., Frisby, W., Jackson, B., Pederson, A., Poole, N., & Young, L.E. (2008-2013). Sex, Gender and Health Promotion: Building Evidence for Effective Health Promotion for Women. Emerging Team Grant, CIHR, \$999,985.
- 2008 McFetridge-Durdle, J., King, K., Tranmer, J., Clarke, A., Purden, M., Sawtzky, J., Watt- Watson, J., Young, L.E., Strachan, P., & Green, T. CIHR FUTURE Training Grant (not renewed). \$324,581.
- 2009 Mills, S., Goldsmith, L., Greaves, L., Pederson, A., Ponc, P., & Young, L.E. Exploring Differential Impacts of Chronic Condition Self-Management Policies and Interventions on Disadvantaged Populations in British Columbia. CIHR Catalyst Health Equity Grant. \$75,000.
- 2010 S. Mills (PI), A. Pederson (BCCEWH), L. Goldsmith, L. Greaves, P. Ponc & L. Young (Collaborators), Health Canada (Women's Health Contribution Program RFP), BCCEWH Policy Research: Understanding and Responding to Disadvantaged Women's Self- Management of Chronic Conditions, \$68, 949, April 2010-March, 2011.
- 2010 Wolff, A., Young, L.E. PI's McPhee, M. Co-I. Validation of the Nurse Educator Competency Assessment Tools. UBC School of Nursing Research Competition, \$3,000.
- 2010 Wolff, A., & Young, L.E. PI's McPhee, M., Milliken, J., Clauson, M., Frosty., L., Scarborough, K. Co-Is. Validation of the Nurse Educator Competency Assessment Tools. Fraser Health Authority,

- \$10,000.
- 2011 Wolff, A., & Young, L.E. PI's McPhee, M., Milliken, J., Clauson, M., Frosty., L., Scarborough, K. Co-Is. Validation of the Nurse Educator Competency Assessment Tools. WRCASN Research Competition, \$5,000.
- 2011 Humphries, K., Young, L.E., Izadnegahdar, M., Lear, S., Pederson, A. Understanding inequities in health-related experiences among mid-life women and men following an acute myocardial infarction: an institutional ethnographic approach. CIHR, Catalyst Grant: Clinical Interventions for Cardiovascular Disease. \$88,850.
- 2012 Frisch, N., Hamilton, S. (co-leads), Borycki, E., Lawrie, B., MacPhee, M., Mallidou, A., Mickelson, G., Redekopp, M., & Young, L.E. (2012). Health Services Researcher Pathway. BCNRI Commissioned Research Program. Michael Smith Foundation Health Research, \$100,000.
- 2012 Young, L.E., & Mallidou, A. (Co-Leads). Evaluation of Take the Blood Pressure Down Program. Heart & Stroke Foundation of BC & Yukon, Commissioned Grant \$34,900.
- 2012 Scaia, M., & Young, L.E. (2012). History of University of Victoria School of Nursing History Exhibit. University of Victoria 50th Anniversary Event. \$2500.
- 2012 Raina P., Kirkland S., Wolfson C, Penning MJ, Wister A, Cynader M, Kobor MS, Chappell NL, Tuokko H, Hoga D, Hepple R, Menec V, Chambers L, Jutai J, Mugford G, Parfrey P, Hatfield E, Stewart H, Cook R, Bergman H, Patterson C et al. The Canadian Longitudinal Study on Aging: Understanding the complexity of aging health through Interdisciplinary research. Canadian Foundation for Innovation (CFI), 2009-14 (\$10,215,493 - \$1.14 million to UVic) and 2008-2015 CIHR 23.5 million. Young and Sheets UVic PI's for the CLSA.
- 2012 Hopper, T., Sanford, K., Gerrity., Young, L.E., Frisch, N., Miller, P., & Sanseverino, M. Eportfolio and complex learning: Transforming pedagogy through technology in three professional programs. SSHRC. \$ 5,000 for proposal development.
- 2013 Hopper, T., Sanford, K., Gerrity., Young, L.E., Frisch, N., Miller, P., & Sanseverino, M. Eportfolio development across three professional programs. SSHRC. \$ 223,449.
- 2014 Young, L.E. (PI). Evaluation of Take the Blood Pressure Down Program. Heart & Stroke Foundation of BC & Yukon, Commissioned Grant \$20,000.
- 2014 Raina P. PI Co-PIs: Wolfson C., Kirkland S. Co-Investigators: Balion C., Chambers L., Cynader M., Griffith L., Hogan D., Kobor M., Lathrop M., Liu-Ambrose T., Menec V., Mugford G., Paterson A., Patterson C., Payette H., Poulin M., Richards B., Shannon H., Sheets D., Taler V., Tuokko H., Wister A., Young L. et. al (134 co-investigators) Canadian Longitudinal Study on Aging (CLSA) Wave II. Canadian Institutes of Health Research (CIHR), June 2014 \$23,504,699.74
- 2014 Marcellus, L., Young, L., Young, W., Plamondon, K., Jantzen, D., Durnford, K., Hackett, S., Bond, M., & Hannah, E. (2014). Infusing research and evidence based practice competencies through the BSN curriculum. Funding for September 2014-

- 2015, \$5000, University of Victoria Learning and Teaching Development Grant
- 2014 Mallidou, A.A., Borycki, E., Frisch, N., Randhawa, G., Young, L. (2014-2015). “Research- Competencies Assessment Instrument for Nurses (R-CAIN)”. Funded by the University of Victoria Work Study Program 2014 Competition (\$3,740) for 200 hours (one graduate research assistant).
- 2015 Nedzelski, D., Hutchings, D., Young, L.E., MacKinnon, K., Singhal., Tennant, M., Martin, M., & Muir, J. , Proctor, K. (2015). The impact of the implementation of an innovative knowledge translation strategy on the pain experienced by patients at end-of-life in Saanich Peninsula Hospital: A pilot study. Island Health Collaborative Research Grant. Due March 4, 2015. (not funded)
- 2015 Sedgwick, M., MacKinnon, K. Pijl-Zieber, E., Konkin,J., Gordon, C., Saarinen, J, Ashely,L., & Young, L.E. (2015). Scoping review: Rural and Remote Nursing entry-level competencies \$49,982.(not funded)
- 2015-2020 Raina P., Kirkland S., Wolfson C., Penning, MJ., Wister A., Cynader, M., Kobor, M.S., Chappell, N.L., Tuokko, H., Hogan, D., Hepple, R., Menec, V., Chambers, L., Jutai, J., Mugford, G., Parfrey, P., Hatfield, E., Stewart, H., Cook, R., Bergman, H., Patterson, C., Sheets, D., Young, L.E., et al. The Canadian Longitudinal Study on Aging: Understanding the complexity of aging health through Interdisciplinary research. CIHR \$41.6 million. Young and Sheets UVic Site PI’s for the CLSA.
- 2016 Ryan,M., Young, L.E., Dompierre, K.A., Hebrig, S., Jantzen, D., Abbey,D., & Converse, M.(2016). Instilling simulation pedagogy through the BSN Curriculum. ICRR Grant \$6,500.
- 2016 Sheets,D., MacDonald, S., Asche, C., Griffen, L., Hundza, S., Kirkland, S., Young, W., Young, L.E. (In review) In Search of the Elusive Construct of Frailty: Systematically Examining Competing Frailty Operationalizations in the CLSA. CIHR Catalyst Grant: Analysis of Canadian Longitudinal Study in Aging (CLSA) Data 2016-08-30

D.2 EDITORIAL APPOINTMENTS

- 2002 - present Member, Editorial board, Canadian Journal of Cardiovascular Nursing.
- 2016 Guest Editor, Theme Issue, Women’s Health and Cardiovascular Care. Canadian Journal of Cardiovascular Nursing, August 2005 Issue. (First issue of the CJC/N made available free of charge via the web.)
- 2006 Guest Editor, Western Journal of Nursing Research.
- 2005 - 2007 Editor, Canadian Nurses’ Pain Issues Working Group Newsletter.
- 2008 Guest Editor, Theme Issue. Social Determinants of Cardiovascular Health. Canadian Journal of Cardiovascular Nursing,

D.3 PEER REVIEWS FOR BOOKS OR JOURNALS

- 1996 - 1997 Patient Education & Counselling
- 1998 - present Health Care for Women International (Frequent Reviewer-average 1-3 manuscripts/year 2002-2006)
- 1999 Canadian Journal of Nursing Research (Occasional Reviewer)
- 2001 Let's talk about it...human Sexuality for health care providers. Authors not revealed.
Philadelphia, PA: Lippincott, Williams, and Wilkins. Manuscript review.
- 2001 Realities of Canadian nursing: Professional, practice and power issues/ McIntyre, M., & Tomlinson, B. (Eds.) (2003). Philadelphia, PA: Lippincott, Williams and Wilkins. (Two chapters)
- 2001 Essentials of Nursing Research: Methods, appraisal, and utilization. Polit, D., Beck, C., & Hungler, B. Philadelphia, PA: Lippincott, Williams, and Wilkins, (2001) 5th ed. Reviewer to advise on proposed Canadian Edition.
- 2001 Issues for Nursing in Canada: The Nursing Profession: Looking Ahead. Philadelphia, PA: Lippincott, Williams, and Wilkinson. (One chapter)
- 2002 Morton's Critical Care Nursing. Philadelphia, PA: Lippincott, Williams and Wilkinson.
Lippincott, Williams and Wilkinson. (Three chapters)
- 2003 Toward a moral horizon in Nursing. Chapter 16 "Disability, ethics, and genetics" Don Mills, ON: Pearson.
- 2003 - present European Journal of Cardiovascular Nursing, Occasional Reviewer. 2003 - present Canadian Journal of Cardiovascular Nursing, Regular Reviewer. (1-3/yr)
- 2003 - present International Journal of Nursing Education Scholarship (IJNES), Regular reviewer (About 6 per year 2010, 2011 & 2012 2 per year)
- 2003 - present Health Care for Women International, Regular reviewer. (1-2/yr)
- 2005 Social Science and Medicine
- 2017 British Journal of Health Psychology
- 2006 - present Western Journal of Nursing Research, Occasional reviewer. 2006 - present Canadian Nurse, Occasional Reviewer.
- 2007 Preventive Medicine
- 2007 Journal of Anaesthesia and Analgesia 2011 - present Nursing Inquiry (2-4 per year)
- 2011-present Qualitative Health Research (2 per year)
- 2011 Community Based Research
- 2011-present International Nursing Review
- 2011 Young, L.E. Be an exemplary online teacher: A compendium of teaching strategies for teachers of health professionals. Melrose, S., Park, C., & Perry, B. Edmonton, AB: Athabaska University Press.
- 2014 Quality Advancement in Nursing
- Education 2015 Canadian Journal of Cardiology
- 2015 International Archives of Nursing and Health

Care 2015 International Journal of Public Health
2016 Clinical Nurse Specialist

D.4a PEER REVIEWS FOR RESEARCH GRANTS OR CONTRACTS

1994 Reviewer for 4 papers submitted to the Canadian Cardiovascular Society Consensus document on "Atrial Fibrillation"
1995 Reviewer, CCCN Research Award Competition

1997 Reviewer, 6 papers submitted to the Canadian Cardiovascular Society Consensus document on "Non-pharmacological management of hypertension"
1998 Reviewer, 5 papers for the Stroke Systems
Coalition 1999 - 2004 Reviewer, WRCAUSN Research Awards
2000 - 2006 Reviewer, Canadian Nurses' Foundation
2001 Reviewer, Canadian Institutes of Health Research
2001 - present Reviewer, Alberta Heritage Foundation for Medical Research
2001 - present Reviewer, Heart and Stroke Foundation of Canada
2004 Chair, Canadian Institutes of Health Research (CIHR) Institute of Gender and Health (IGH) and Institute of Circulatory and Respiratory Health (ICRH) Strategic Initiative entitled "Gender and Sex Determinants of Circulatory and Respiratory Health: Interdisciplinary Capacity Enhancement (ICE) Teams Grant Program".
2007 Member, HSFC Scientific Review Committee VII (Behavioral), Dec 11-12, 2007, Ottawa Ont.
2008 Member, HSFC Scientific Review Committee VII Dec 9-11, 2008.
Ottawa, ON. 2010 Reviewer, Grant Submissions, Institute for Healthy Living and Chronic Disease Prevention, UBC-O, Nov, 2010.
2010 Abstract reviewer, Public Health Association of BC 2010 Conference
2011 Reviewer, International Framework on Self-management Support for Chronic Disease (SMS), Dr S. Mills PI.
2012 Abstract reviewer, Public Health Association of BC 2012 Conference
2012 Reviewer, Phi Women Health Promotion for Women Framework, Sept, 2012

D.4.b PEER REVIEWS FOR TENURE AND PROMOTION

2002 University of Calgary, School of Nursing (Associate)
2006 University of Ottawa, School of Nursing (Associate)
2007 University of Calgary, School of Nursing (Associate)
2011 McMaster University, Health Sciences (Nursing) (Associate)
2016 University of Alberta, Faculty of Nursing (Associate Professor)

D.5 MEMBERSHIPS/OFFICES HELD IN PROFESSIONAL AND COMMUNITY ORGANIZATIONS

1966 - 1967 KGH School of Nursing, Student Association President
1967 Class Valedictorian, 1967 Graduating Class KGH School of
Nursing 1967-present RNABC now CRNBC
1984 – present Canadian Council of Cardiovascular
Nurses 1986 Member, UBC Nursing Alumni
Vice President, 1987-1989
President, 1989 - 1991
1990 Brief on Nursing Research, BCNRIG Subcommittee for BC Royal Commission
on Health Care.
1990 - 1991 UBC Alumni Association, Chair Divisions
Council 1990 - 1991 UBC Alumni Association,
Board Member
1992 - 1994 Member, BC Multiple Sclerosis Society Individual & Family Services
Committee 1993 - 1994 Board Member, BC Multiple Sclerosis Society
1993 - 1994 BC & Yukon Heart & Stroke Foundation, Personnel Committee
Member 1993 - 1997 Member, Heart & Stroke Foundation of Canada
Member, Medical Advisory Committee, 1993 -
1997 Member, Special Advisory Council, 1995
- 1997
1994 - 1997 Osteoporosis Self Management Advisory Committee, Vice-Chair (BC OSTOP Society)
1994 - 1997 Member, CNA Special Interest Group Advisory Council
Member, Agenda Planning Committee, 1995, 1996
1995 - 1996 Member, CNA Future Directions Planning Committee
1996 - 1999 Advisory Group, Physician and Nurses Self-Care Practices Project: Health Canada
1996 - 1999 BCIT Critical Care Advisory Committee.
1996 - 2000 Member, Heart & Stroke Foundation of Canada Career Pathways Working Group
1998 Participant, Inaugural meeting of the Canadian Cardiovascular Society Data Base
Project, Ottawa, November 21-22.
1998 - 1999 Member, Advisory Committee, Cardiac Patients and Families Needs Assessment, BC &
Yukon Heart & Stroke Foundation of Canada
1998 - 1999 Member, Canadian Cardiovascular Society Data Base Group.
1998 - 2000 Member, Canadian Stroke Systems Planning Group.
1999 - 2000 Member, RNABC Advisory Committee, Entry Level Competencies Project, Adolescent
and Young Adult Nursing.
1999 - 2000 Member, CNA Advisory Committee, Cardiovascular Nursing Competencies.
1999 - 2000 Member, Canadian Heart & Stroke Surveillance System Network
2000 - 2001 Member, Canadian Heart & Stroke Surveillance System Network Evaluation Working
Group
2000 - 2001 Member, Canadian Community Health Survey, Physical Measures Section Working
Group.
2001 Item Writer, Canadian Nurses' Association RN Examinations.
2001 - 2003 Member, Supporting Self-Care Network Advisory Committee, Health Canada.
2001 - 2003 Member, Allocations Committee, Community Care Foundation of Vancouver (RNABC
Representative)
2002 - 2003 Member, CNA Advisory Committee on Hepatitis C
2004 - 2007 Member, Interdisciplinary Pain Committee, Providence Health Care.
2004 - 2007 Co-Chair and founder (with J Muir), Canadian Nurses' Pain Issues Working Group.

2004 – 2013	Member, Canadian Association of University Schools of Nursing (CASN) End-of-life and Palliative Care Task Force.
2004 – 2013	Member, Educating Nurses for End-of-Life Palliative Care Advisory Committee, CASN Representative
2005 - 2007	Member, Health Professionals Advisory Committee, Centre of Excellence for Surgical Education and Innovation (CESEI). Vancouver Coastal Health Authority, Vancouver, BC.
2005 - 2008	Member, Stroke Nursing Forum.
2005 – 2006	Member, Expert Advisory Panel for the Canadian Hypertension Evaluation Program (CHEP) Canadian Nurses Association Representative
2006 - 2008	Member, BC Pain Management Working Group (now BC Provincial Pain Initiative).
2007 - 2008	Chair, Education Strategy Subgroup, BC Provincial Pain Initiative Pain Management Working Group and Pain BC.
2008-2009	Member, Board, Pain BC Society
2009 - 2010	Member, UBC Dean of Medicine's Simulation Education Strategy Task Force
2010 - 2012	Member, UBC Dean of Medicine's Simulation Education Strategy Task Force Feb 4, 2010 Planning Working Group.

D.6 CONSULTING ACTIVITIES

1996 - 1997	BC Medical Association Physician Support Programme
1997 - 1999	St. Paul's Hospital/BCHSFC Patient and Family Education Centre Project
1998	Boundary Health Unit: Practice Advisory Committee Presentation on Models for Family Nursing October 5, 1998
1998	St. Paul's Hospital Evaluation of the "Do Not Resuscitate" Policy
2000	Reviewer of Providence Health Care Perioperative Nursing Program Curriculum
2001	Simon Fraser Health Region: Models for Family Care for High Risk Families 2009
2010	Review of NP Program SRNA. Academic Consultant. April, 2009.
2010	Review of The U of R/SIAST and U Saskatchewan undergraduate nursing education programs for SRNA. Assessor. Nov, 2010.
2011	Review of U/G Curriculum University of Regina. Assessor.
2012	Reviewer: QUQAPS (QUEEN'S UNIVERSITY QUALITY ASSURANCE PROGRAM) site
	review of the Queen's University, School of Nursing's undergraduate and graduate programs.
2012-present	CLSA Operations Committee
2013	Stakeholder, RNAO, Assessment and Management of Pain. 3rd edition. RNAO Clinical Best Practice Guideline. RNAO December 2013.
2014-present	CLSA Nutrition and Lifestyle Working Group
2014--present	Member, CLSA Social Working Group
2017-present	Chair, CLSA Social Working Group
2015-present	Member, JBI CANCOMM Committee (Canadian JBI Centres Collaboration)
2016-present	Member, JBI ISSNA (Implementation Science and Synthesis Network of the Americas)
2016	Reviewer: CASN/SRNA Accreditation

D.7 ORGANIZING/LEADING WORKSHOPS OR CONFERENCES

1993	Co-Chair, CCCN Planning Committee, CCCN Annual Meeting and Scientific Session.
1994	McGowan, P. & Maxwell, L. Community health promotion. Summer Institute, UBC

- 1995 Institute of Health Promotion Research. Leader for 2, 2 hour sessions. June.
Maxwell, L. & Chiasson, M. Health promotion in the hospital setting. Summer
Institute, UBC Institute of Health Promotion Research. Leader for 2, 2 hour
sessions. June.
- 1995 - 1997 Faculty Associate, Summer Institute, UBC Institute of Health Promotion
Research. June. 1996 Seniors and Health Promotion. Summer Institute, UBC Institute of
Health Promotion
Research. June 10.
- 1996 "Bridging Policy and Research on Aging in Canada", SIRP Symposium,
Workshop Organizer and Rapporteur. Ottawa, March 23.
- 1996 Half-day workshop on Family Health. Together We Can Drug & Alcohol
Recovery and Education Society, Vancouver, BC. October.
- 1996 Member Planning Committee for CNA Special Interest Group Advisory Council.
- 1998 "Seniors' Influence on Policy-making: Strategies and Processes". Winter
Forum, Centre of Aging, University of Victoria, February 18. 2, 90 Minute
Sessions.
- 1999 "Supporting self-care: A workshop for nurses and physicians". (Conference
Organizer & PI for \$20,000 Health Canada Grant.) University of Victoria &
Providence Health Centre, Vancouver, BC, February 20.
- 1999 Shared Responsibility for Health and Social Impact Assessments: Invitational
Conference on Population Health. Small Group Recorder. UBC Institute of
Health Promotion Research, Vancouver, BC. May 2-3.
- 1999 Celebration of Nursing & Research: University of Victoria School of Nursing
Research Day. Facilitator, Noon Hour Networking Session, Nursing theory/
practice links - ideas to make this work. May 15.
- 2000 Supporting Self-Care: A Shared Initiative. Conference Workshop. Canadian
Association of Medical Educators. Whistler, April 29.
- 2000 Supporting Self-Care: A Shared Initiative. Pre-conference Workshop. CNA
2000 Annual Meeting and Biennial Convention. Vancouver, June 18.
- 2002 Workshop leader, Faculty Development Program. School of Nursing, Selkirk
College, June 5, 2002. Full day workshop. (See also invited presentations.)
- 2002 Organizer/Facilitator with N. Whyte. Educational Tour for Community Health
Nurses from Japan. Community health promotion and Community development.
September 15-19. (See also invited presentations.)
- 2003 Facilitator. University of Victoria TERC. Problem-Based Learning Working
Group, Jan 28. 2003 Workshop leader with J. Wharf-Higgins. Cardiac disease prevention.
Richmond Health
Unit. Two half-day workshops. Richmond, BC. May 20th & June 10 2003.
- 2004 Workshop Leader with Janice Muir & Louise Malysh. Updates in Pain
Management.
Celebrating the Diversity and Connectivity of Nursing. Providence Health Care
May 10- 11, 2004.
- 2005 Workshop Leader. "Families and nurses: A Partnership for health". First Nations
Nursing Conference. Theme Healthy Children. Hilton Hotel, Richmond, BC.
March 17, 2005. 1- 2:30 and 2:30-4:00 PM.

- 2005 Young, L.E.(2005). Family nursing: Cross cultural implications. Pre-conference workshop for Nurses from Japan (60 participants). 7th International Family Nursing Conference, June 2005, Victoria, British Columbia, Canada
- 2005 Workshop Leader with D. Tapp “Family-Centered Cardiovascular Nursing Care: Working the Tensions.” Canadian Council of Cardiovascular Nurses’ Conference. October, Montreal.
- 2006 Young, L.E. Bringing health promotion into reality. 2 Workshops in concurrent sessions for Health Promotion, prevention, and population health: Working Towards a common understanding. Vancouver Coastal Health, Feb 22, 2006. Richmond, BC. (By invitation.)
- 2006 Seminar Leader with D. Tapp “Qualitative Methods in Cardiovascular Nursing Science”.
- Summer Research Methods Institute for CIHR FUTURE Trainees. June 5-11, 2006, Calgary, AB. 12 participants, nursing and non-nursing.
- 2008 Seminar Leader “Qualitative Methods in Cardiovascular Nursing Science”. Summer Research Methods Institute for CIHR FUTURE Trainees. June 5-11, 2006, Elora ON. 10 participants, Graduate Students in Nursing.
- 2009 Chair, University of Victoria, School of Nursing Research Day Planning Committee, March 7, 2009.
- 2010 Young, L.E. (2010), Student-centred teaching: Blending content with process. Oct 11, 2011. Tennessee State University, School of Nursing, Nashville, Tennessee. All day workshop.
- 2019 Young, L.E. & Bruce, A. (2011). Implementation of UVic SON MN Framework. Faculty Development Workshop. Feb 2, 2011.
- 2011 Young, L.E. (2011). Using Moodle to design a Graduate Course. Faculty Development Seminar, UVic School of Public Health. June 8, 2011.
- 2011 Young, L.E. (2011). Panel Member: FGS Graduate Advisors Event. University of Victoria, Sept 22, 2011.
- 2012 Young, L. (2012). Student–centered teaching, Strategies and issues. University of Calgary, Faculty of Nursing, May 2, 2012.
- 2013 Young, L. (2013). Student-Centred Teaching. University of Montreal March 25, 2013.
- 2014 Young, L.E. (2014). CASN Competencies: Background. University of Victoria
- Collaborative Partnership Workshop, Presenter. Victoria, BC, June 4th 2014.
- 2015 McCune, L., Young, L., & Young, W. (2015). First Annual Island Health Pain Conference: Pain CARE & Share In Island Health: How are We Doing? Nov 26, 2015
- 2015 Young, L., & Tschantz, C. (2015). Learning from Pain Stories. Pain CARE & Share In Island Health: How are We Doing? Nov 26, 2015.
- 2015 Young, L.E., MacKinon, K., Stadjuhar, K., Pauly, B. (2016). Infusing Evidence into Nursing Practice: Knowledge Synthesis Enhances Quality Care, March 18/19, 2016 University of Victoria, Victoria, BC .
- 2016 Scaia, M.R., Young, L.E., McIntyre, M. (2016). Nursing History event UVic SON 40th Anniversary, May 2016.
- 2016 McCune, L., Chalifoux, M., Young, L.E., Sawchuck, D., & Young, W. (2016).

Second Annual Island Health Pain Conference: Pain CARE & Share In Island Health: Stats, Stories and Strategies. Nov 8, 2015

D.8 OTHER RESEARCH AND PROFESSIONAL ACTIVITIES

1992	Nursing Economics Think Tank. Invited participant, Winnipeg, MB.
1997	Participant, National Consultation to develop a Position Statement on Children, Adolescents, Youth and Heart Health. Ottawa, June 6.
1997	Canadian Nurses' Association (CNA) Representative to National Consultation on Guidelines for Stroke Management in Canada. Toronto, June 23.
1997	CNA Representative to the CNA/CMA Clinical pathways conference, Vancouver, BC, December 1-2.
1997	Participant, Action for Health. Vancouver, BC. November 24-25.
1998	Chair, Health Promotion Session, Qualitative Health Research Conference. Vancouver, BC. . 20
1998	Chair, Addictions Session, Qualitative Health Research Conference. Vancouver, BC. Feb. 20.
1998	Chair, Student-centred methods in teaching, WRCAUSN Conference, Victoria, BC, Feb. 24.
1998	Facilitator, Round-Table Discussion. Bridging Education and Community. WRCAUSN Conference, Feb. 24.
2007	Participant (by invitation), "Building health research capacity in BC. Utilization, integration and access to health data. BC Network for Aging. Morris Wosk Centre for Dialogue. Vancouver BC. Feb 1-2.
2007	Participant (by invitation), CASN/Health Canada moderated meeting to achieve consensus on nursing competencies for palliative and end-of-life care and discuss the status of nursing curriculum for palliative care in Canada. Ottawa. March 16, 2007.
2009	Participant, VIHA Research Referent Group. Aug 10-11, 2009.
2010	Panel Member, Collaborative Learning, VCH Learning and Development, Oct 28, 2011.
2011	Participant (by invitation), CASN meeting to affirm nursing competencies for palliative and end-of-life care and discuss the status of nursing curriculum for palliative care in Canada. Ottawa. Feb 23, 2011.

7. SCHOLARLY AND PROFESSIONAL ACHIEVEMENTS

E. FILMS, VIDEOS, COURSES DEVELOPED

E.1 FILMS, VIDEOS

1991	Maxwell, L. & MacDonald, W. Intravenous Patient-Controlled Analgesia for Managing Post-operative Pain. St. Paul's Hospital Staff Education Video. (Not juried)

E.2a COURSE DEVELOPMENT

	N493B – Complex Health Challenges Acute Care Setting UBC
	INTD Pain Management Course – with a team NUED 573:
	Nursing Education Practice I – individual NUED 574: Nursing
	Education Practice II – individual
2009	NUED 571 Revision
2010	N350/51 : Community Health Promotion – Course redesigned for Moodle
2010	N519: Health Systems for Advanced Practice Nurse Leaders

2010	N510: Interpreting Quantitative Nursing Research
2013	N506: Major revision
2014	N425: Major revision
2015	N596: Blueprint Development team
2015	N596: Pilot Course-based MN Course
2015	N450: Major revision

E.2b CURRICULUM DEVELOPMENT

1996 - 2009 Participated in on-going evaluations and revisions of the Undergraduate Collaborative Nursing Program

2007- 2010 Member, Educator Pathways Curriculum Committee

2007 Member, UVic SON NUED Committee during which time we developed the NUED Curriculum

2007-2010: Member, MN Curriculum Committee during which time we revised the MN curriculum and wrote blueprints for core courses

E.3 SOFTWARE DEVELOPMENT

N/A

TEACHING AT THE UNIVERSITY OF VICTORIA

A. COURSES TAUGHT

<i>Hours/ No. of</i>	<i>Course</i>	<i>Evaluation¹ Week</i>	<i>Availability² Term</i>	<i>Students</i>	<i>Used</i>	<i>Results</i>
<i>Pro cedures of Evaluation Year</i>						
1994-95	N 401	3	Spring	37	a,b	a,b
	N 330	3	Fall	40	a,b	a,b
	N 401	3	Spring	38	a,b	a,b
1996-97	N 431	3	Fall	12		
	N 360	3	Spring	23		
	N 493b	3	Summer	25	a,b	a,b
	N 360	3	Summer	30	a,b	a,b
1997-98	N 492	3	Fall	16	a,b	a,b
	N 493b	3	Fall	18	a,b	a,b
	N 492	3	Summer	45	a,b	a,b
	N 493b	3	Summer	43	a,b	a,b
	N 492 (Distance)	3	Fall	51	a,b	a,b
	N 350	3	Spring	27	a,b	a,b
	N 351	3	Spring	16	a,b	a,b
2000	N 493b	3	Fall	9	a,b	a,b
2001	N 493b	3	Spring	23	a,b	a,b
2001	N 493b	3	Fall	23	a,b,	
2002	CPE Co-ordinator		Winter			
	N370/470			57		
	N475/491			23		
2002	CPE Co-ordinator		Spring			
	N475/491			59		
2003	N370	3	Fall	12		
2003	N493B	3	Fall	38		
2003	N431	?	Fall	2		
2004	N351	3	Winter	22		
2004	N475	3	Winter	10		
2004	N390	?	Winter	1		
2005	CPE N370	1.5	Fall	5		
2005	CPE N470	1.5	Fall	5		
2005	NURA 511	3	Fall	21		
2006	N 350	3	Winter	33		
2006	N 351	3	Winter	23		
2006	N491	1.5	Summer	6		
2006	NURA 517	3	Summer	18		
2007	NURA 517	3	Summer	12		
2008	NUED 573	3	Fall	9		
2008	NURA 598	.75	Fall	14		
2009	NUED 574	3	Winter	11		
2010	NUED 571	3	Winter	16		
2010	NUED 574	3	Winter	15		
2010	NUED 350/351	3	Summer	18		
2011	NUED 571	3	Winter	15		
2011	N590	3	Winter	13		

2011	N350/51	3	Summer	18
2012	NUED 571	3	Winter	10
2012	NURA 519	3	Winter	20
2012	N350/51	3	Fall	14
2012	NUED573	3	Fall	10
2013	NURA519	3	Winter	8
2013	NURA 516	3	Fall	9
2013	N506	3	Fall	21
2014	NURA519		Fall	9
2014	N425		Fall	41
2015	NUED 574		Winter	14
2015	N350/51		Winter	14
2015	NURA 516	3	Summer	20
2015	N596	3	Summer	16
2016	NURA518	3	Winter	21
2016	N450	3	Winter	31
2016	N596	3	Summer	23
2016	N350/51	3	Summer	14
2017	N450	3	Winter	38
2017	NURA518	3	Winter	10

8. TEACHING AT THE UNIVERSITY OF VICTORIA

B. DIRECTED READINGS COURSES TAUGHT

<u>Year</u>	<u>Course</u>	<u>Hours/ Week</u>	<u>Term</u>	<u>No. of Students</u>	<u>Evaluation¹ Procedures Used</u>	<u>Availability² of Evaluation Results</u>
1998	N 690a (UBC)	1.5	1	1 (A. Bruce)		
2009	N590	1.5	1	1 (B.Schulz)		
2010	N690	1.5	1	1 (B.Schulz)		
2011	N690	1.5	1	1 (M. Converse)		
2011	N690	1.5	1	1 (M. Converse)		
2011	N690 Research Internship		1.5	1 (M. Converse)		
2014	N690	1.5		1 (PSkar)		
2015	N690			1 (C.Koning)		
2015	N690	1.5		2. (S Jacobs & P. Mazotta)		
2015	N690	1.5	Winter	2 (S Jacobs & P. Mazotta)		
2016	N690	1.5	Fall	1 (P.Skar)		

8. TEACHING AT THE UNIVERSITY OF VICTORIA

C. GRADUATE STUDENT SUPERVISION

<u>Year</u>	<u>Student Name</u>	<u>Degree Program</u>	<u>Type of Supervision</u>	<u>Unit Weight of Supervision</u>	<u>Evaluation¹ Procedures Used</u>	<u>Availability² of Evaluation Results</u>
1996/7	D. Dunn	MSN	Clinical Supervision			
1998	A. Bruce	PhD	Directed Studies. UBC			
2000	I. Patterson	M.A.	External examiner	An Outcome Evaluation of the		

GENTLECARE Gerontology Program, Simon Fraser University

2000 – 01	T. Berry	PhD	Dissertation Committee member
2001	D. Morris	MA	Thesis Committee member
2002	J. Rankel	MA	External examiner
2002	M. McWhirter	MA	External examiner Simon Fraser University
2002	W. Williams	MSc.	External examiner, Memorial University
2003	M. Plummer	MA	Co-Supervisor, University of Alberta, Centre for Health Promotion Studies.
2005	C. Seneviratne	PhD	FUTURES Trainee, TRIP Sponsor
2006-2012	H. Russell	PhD	Committee Member, University of Calgary
2006	N. Fransden	MN	Supervisor, University of Victoria
2006	D. Holmes	MN	Supervisor, University of Victoria
2006	T. Perez Roll	MN	Supervisor, University of Victoria
2006	V. Swanson	MN	Committee Member, University of Victoria
2007	K. Dryden-Palmer	MN	Supervisor, University of Victoria
2007	T. Anderson	MN	Supervisor, University of Victoria
2007	S. Mellett	MN	Supervisor, University of Victoria
2007	D. Bonsell	MN	Committee member, University of Victoria
2007	J. Murray	MN	Supervisor, University of Victoria
2007	V. Burns	MN	Second Reader for Evaluation Paper
2008	J. Cheung-Misar	MN	Committee Member, UBC School of Nursing
2008	T. Robinson	MN	Comm. Member, University of Victoria
2008	B. Schulz	IDPhD	Co-Supervisor, University of Victoria
2008	K. Bolderson	MN	Supervisor, University of Victoria
2008	K. Bodie	MN	Supervisor, University of Victoria
2008	M. Converse	MN	Interim Supervisor, University of Victoria
2008	L. Axen	MN	Supervisor, University of Victoria
2008	H. Taylor	MN	Second Reader for Evaluation Paper
2009	H. Straight	MN	Committee Member, University of Victoria
2009	S. Brace	MN	Supervisor, University of Victoria (Did not meet deadline)
2009	M. Kirk	PhD	Interim Supervisor, University of Victoria
2010	D. DeWirth	MN	Committee Member, University of Victoria
2010	C. Hawes	MN	Committee Member, University of Victoria
2010	L. Hughes	MN	External Reviewer, University of Victoria
2010	A. Parker	MN	External Reviewer, University of Victoria
2010	A. Larsen	MA	External Reviewer, Simon Fraser University
2010	M. Converse	PhD	Supervisor, University of Victoria
2010	C. Tilley	MN	External Reviewer, University of Victoria
2009	S. Lochan	MSN	Supervisor, University of Victoria
2010	E. Mulvaney	MSN	Committee member, University of Victoria
2010	C. Vogt	MN	Supervisor, University of Victoria
2010	N. Cook	MN	Supervisor, University of Victoria

2010	S. Craig	MN	Interim Supervisor, University of Victoria
2010	J. Bushe	MN	Supervisor, University of Victoria
2010	S. Kerr	MN	Supervisor, University of Victoria
2010	H. Payastre	MN	Supervisor, University of Victoria
2010	M. Lachlan	MN	Supervisor, University of Victoria
2011	W. Saunders	MN	Committee member, University of Victoria
2011	E. Gilmour	MN	Committee member, University of Victoria
2011	N. Desanghre	MN	Committee member, University of Victoria
2011	C. Tippet	PhD	Chair, Oral Defense, University of Victoria
2011	A. Mitchell	MN	External Examiner, University of Victoria
2011	J. Sieuraj	MN	Supervisor, University of Victoria
2011	L. Rietze	PhD	Interim Supervisor, University of Victoria
2011	J. Christie	MN	Committee Member, University of Victoria
2011	C. Eschak	MN	Committee member, University of Victoria
2012	M. Russell	MN	Committee member, University of Victoria
2012	K. Lewis	MN	Committee member, University of Victoria
2012	S. Scarisbrick	MN	Supervisor, University of Victoria
2012	C. Konig	MN	Supervisor, University of Victoria
2012	C. Malbon	MSc	External Examiner, EPHE, University of Victoria
2012	P. Tiwana	MN	Committee member, University of Victoria
2013	G. Bains	MN	External Examiner, University of Victoria.
2013	E. Hansson	MSW	External Examiner, University of Victoria.
2013	T. Welsh	MN	Committee member, University of Victoria
2013	K. Sealock	PhD	Co-Supervisor, University of Victoria (Withdrew)
2013	S. Jacobs	PhD	Supervisor, University of Victoria
2013	P. Skar	PhD	Supervisor, University of Victoria
2013	D. Ward	MN	Chair, University of Victoria
2013	B. McGowan	MA	Chair, University of Victoria
2013	B. Reid	MSW	Chair, University of Victoria
2013	K. Gallagher	MSc	External, University of Victoria
2014	B. Romano	MN	Committee member, University of Victoria
2014	T. Scott	PhD	Chair, University of Victoria
2014	C. Koning	PhD	Supervisor, University of Victoria (ABD PhD)
2014	J. McFadden	MN	Supervisor, University of Victoria
2014	H. Hume	MN	Supervisor, University of Victoria
2014	E. Joly	MN	Chair, Oral Defense, University of Victoria
2014	R. Hartzell	MN	Chair Oral Defense, University of Victoria
2014	N. Gitau	MN	Committee Member, University of Victoria
2015	N. Vording	MN	Chair Oral Defense, University of Victoria
2015	C. Beck	MN	Chair, Oral Defense, University of Victoria
2015	C. Kennedy	MN	Faculty Advisor
2015	M. Geddes	MA	External, SFU, Gerontology Research Centre
2015	J. Morrison	MSc	External, UVic Health Information Science.
2015	Y. Horton	MN	Chair, Oral Defense, University of Victoria
2015	R. Malange	MPA	Committee Member, University of Victoria
2015	C. Hodson	MScBiol	Chair Oral Defense, University of Victoria
2016	H. Heath	MSc	External Examiner, University of Victoria
2016	R. Graham	MSc	External Examiner, University of Victoria
2016	H. Alqallf	MSc	External Examiner, University of Victoria
2016	J. Crane	PhD	Chair Oral Defense, University of Victoria

8. TEACHING AT THE UNIVERSITY OF VICTORIA

D. ADDITIONAL TEACHING ACTIVITIES

2014 JCUR Co-Supervision (with D. Sheets) of S. Gibson and J. Berryman
CLSA 2014 CIHR Co- Supervision (with L.Richier & D. Sheets) of M.
Engeland CLSA 2015 JCURA Courtney Greenway (with K.MacKinnon)
JBI
2015 JCURA James Dunbar (with L. Richier and D. Sheets)
CLSA 2015 JCURA Alex Hoffman (with D. Sheets)

D.1 GUEST LECTURES

1998 N 341: (Nursing inquiry) The concept of health promotion. May 30
1998 N 430: (Nurses Influencing Change) Health Promotion: Concept analysis, March 3.
1998 N 488: Women's Health Elective "Women's Health Maintenance Families and Health.
May 26.
1998 N488: Women's Health Elective "Women's Health Maintenance: Families and Health.
Dec. 8.
2000 HSD 504: Ethical Behaviour in Professional Practice.
Presentation: Women and heart transplantation: A social justice issue? May 9.
2002 PE 351 - Community and Population Health. Researching risk for cardiovascular disease
with a marginalized population. Sept 24.
2004 N360 Nursing Research: Lone mothers' risk for cardiovascular disease. March 14, 2004.
2006 Tea & Theory. Conflict in the classroom: Using narratives to develop an understanding.
June 12, 2007.
2007 N475 Co-Lead with Janice Muir: Workshop Pain Management: Clinical Strategies.
January 9, 2007.
2007 N475 Co-Lead with Janice Muir: Workshop Pain Management: Clinical Strategies. May 4,
2007.
2007 Tea & Theory. Peer evaluation: A challenge for faculty. March 28, 2007. 14 participants
from UVic, Langara College, Aurora College and Malaspina U College.
2007 N601 Advanced Practice through Clinical Education. University of Calgary, June, 16,
2007.
2007 NURS: 621 Writing for publication. Philosophy in Nursing, University of Victoria, October
9, 2007.
2007 NURS 604: Interpretation in nursing research. Research Methods for Nursing and Health
Care. December 3, 2007.
2009 NURS 352 (2 sections-100 students) Pain Care: A Case Analysis. University of Victoria
March 3, 2009.
2011 N341: Nursing Inquiry; Pain Story: Connecting theory to practice
2012 GERO 820 Principles and Practices of Health Promotion. *A Framework for
Women's Health Promotion*. Simon Fraser University. Nov 20, 2012.
2015 N280: Pain Care. Camosun College Nursing Program. November 18, 2015.
2016 CPE Workshop: UVic Strengthening your toolkit for pain care. January 4, 2016.

D.2 PEER REVIEWS OF THE TEACHING OF COLLEAGUES

2006 DR DIANNE TAPP, ASSOCIATE DEAN, UNIVERSITY OF CALAGARY.
2008 Dr. Anne Bruce, Assistant Professor,

University of Victoria

2009 Dr Karen MacKinnon, Assistant Professor, University of Victoria

D.3 PROFESSIONAL TEACHING ACTIVITIES, INCLUDING WORKSHOPS

SUPERVISION OF SPECIAL PROJECTS:

- 1996 Provided supervision for Sylvie Bart in N431.
- 1997 Provided supervision for M. Vandendool & T. Hasslam in N431.
- 1998 Provided supervision for S. Janosek, L. McKenzie and L. Beech in N351.
- 1998 Provided supervision for S. Janosek, L. McKenzie, S. Scheiffle and M. Vandendool for N360.
- 1998 Field Guide for S. Janosek, L. McKenzie, C. Elliott and P. Rogers in N431.
- 1998 Supervisor for M. Vandendool in N491.
- 1998 Field Guide for W. Loberg and K. Badel in N492 (D).
- 1999 Field Guide for H. Knowles and S. Mann for N351.
- 1999 Field guide for H. Knowles and S. Mann for N431.
- 1999 Field guide (with Dr. Mark McLean) for C. Follador and K. George in N431.
- 2003 Field Guide for F Altejos and M. Wood N351 and N431.
- 2009 Co-field guide with M. Ryan N351 Students: Dilroop Kang, Jillian Magro, & Angela Huck: Student Nurse Advisory Council Project.
- 2010 Field Guide for Andrea Magwood: N351, N431
- 2012 Committee member Dr Lenora Marcellus STTI Leadership Development Initiative
- 2014 JCURA Sara Gibson & Johanna Berryman
- 2015 Talking Teaching: Student Attendance Face-to-Face and On-Live: A site of Power or an issue of learning. Sept 9, 2015. (12 participants)

D.4 OTHER TEACHING ACTIVITIES

- 1997 N220: Langara College Health Promotion practice. November 23
- 1998 N240: Langara College "Nursing Research" July 6
- 1998 N220: Nursing Research Langara College
- 1999 Research Colloquium. School of Nursing. Building links in nursing: The why and how of connecting academia and practice. April 1
- 2000 Learning/Teaching Workshop for School of Nursing Lower Mainland Campus Faculty and Sessionals. May.
- 2002 CPE Workshop for School of Nursing, Lower Mainland Campus Faculty and Sessionals. Progression and Tracking. August 25.
- 2000 N533: University of Washington, School of Nursing
Graduate seminar: Health promotion in cardiovascular care.
Models for health promotion. April 19.
- 2000 N533: University of Washington, School of Nursing
Graduate seminar: Health promotion in cardiovascular care.
Family health promotion in cardiovascular care. May 17.
- 2002 Predoctoral/Post-doctoral seminar. University of Washington, School of Nursing.
On publishing a book. August 8, 2002.

- 2002 N413: Nature of health, threats to health & health promotion. Guest Lecturer. University of Washington, School of Nursing. October, 21, 2002.
- 2003 MPH 5210: Teleconference presentation. Lakehead University, MPH Program, January 28th, 2003.
- 2004 N4510: Teleconference presentation to Undergraduate Nursing Students Topic - Student Nurse Stress & Quality of Life Project. Lakehead University, May 25, 2004.
- 2006 NURA 503: Interpretive Inquiry Course reviewer
- 2006 NURA 517: Nursing Praxis I : Revised course elements
- 2013 Talking Teaching UVic SON Faculty Development workshop, Feb 6, 2013
- 2015 Talking Teaching. UVic SON Student attendance face-to-face and on-line: A site of power or an issue of learning? Sept. 9, 2015

9. ADMINISTRATIVE ACTIVITIES

A. UNIVERSITY AND FACULTY COMMITTEES (includes offices held and dates)

FACULTY OF HUMAN AND SOCIAL DEVELOPMENT UNIVERSITY

2002 - 2009	Member, University of Victoria Human Research Ethics Board
2008 - 2009	Co-Chair, Joint UVic/VIHA Human Research Ethics Board.
2011 - 2012	HSD Representative, VP Research Search Committee.
2013	Faculty of Science, Faculty Advisory Committee

B. SCHOOL COMMITTEES AND RESPONSIBILITIES

1997 - 1999	Member, Research and Scholarly Development (RSD) - LMC Outreach for the RSD Committee
1997 - 1999	Member, Progression Committee/Admissions
2002 - present	Member, Graduate Education
1998 - 1999	Member, Curriculum Committee
1998	Member, Ad Hoc Distance Education Course Revisions Committee
1998	Member, Ad Hoc Vision/Mission Statement Development Committee
1998	Member, Selection Committee, LMC Senior Instructor position
1998 - 1999	Term Eight Co-ordinator
1999 - 1999	Term Six Co-ordinator
1997 - 2002	LMC Associate Director, occasional vacation relief
2002 - 2003	LMC Acting Associate Director (position deleted June 2003)
1999 - 2000	University of Victoria School of Nursing Representative to the Collaborative Curriculum Clinical Decision-Making Ad Hoc Committee
2001 - 2003	Member, Writing team N512: Experiences of Health, Illness and Healing.
2001 - present	Member, Undergraduate Curriculum Committee
2002	Member, Faculty Hiring Committee
2002 - 2007	Coordinator, Tea & Theory: Monthly Scholarly Presentations.
2005 - present	Member, Graduate Education Committee
2006	Member CAEN Curriculum Revisions Meeting Feb, 2006.

2006	(2 day meeting) School of Nursing, Director's Search Committee.
2009- present	Member SON History Committee
2007	School of Nursing Curriculum Planning Group Human Resources Skill Development Canada, Pilot Project.
2006	Member CAEN Curriculum Revisions Meeting, April 29, 2007
2007- 2009	Chair, Evaluation Committee
2007-2010	Member, NUED Committee
2008 -2009	Coordinator, APL Program
2008	School of Nursing, Senior Instructor Search Committee.
2010-2013	Associate Director, Graduate Education
2010	School of Nursing, NP Search Committee
2011	School of Nursing, Grad Advisor Hiring Committee
2011	School of Nursing, NP Search Committee
2011	School of Nursing, Office Manager/Assistant to the Director Leave Hiring Committee
2011	Faculty Representative to CAEN Meetings June & September
2011-2012	Co-ordinator PhD Committee
2012	Chair, Dorothy Kergin Committee
2012-present	Co-Director (with K MacKinnon since 2014) Joanna Briggs Institute Initiative
2014-present	Graduate Education and Graduate Curriculum Committees,
Member 2015-present	Undergraduate Curriculum Committee
2015-present	SON History Committee, Member
2016- present	PDP Committee, member
2016-present	JDPN Curriculum and Evaluation
Committee 2016- present	JDPN Professional Development Committee

10. OTHER INFORMATION

E.1 RESEARCH GRANTS OR CONTRACTS SUBMITTED

- 2014 MacKinnon, K., Jackson, M., den Otter, R., Nedlowski, D., Young, L.E.. (2014).
Supporting Positive Deviance by front-line staff across Island Health:
Research Support Island Health Competition 20140. (Not funded).
- 2014 Skar, P., Young, L., Schick-Makarrof, K., Gordon, C., Scaia, M., Sommers, J., &
Macey- Brown, C. (2014). Volunteer or lay health worker operated blood
pressure and awareness clinics; a systematic review of the changes in blood
pressures among clinic users. Island Health Seed Grant Competition. (Not
funded)
- 2015 Sedgwick, M., Jackman, D., MacKinnon, K., Ashley, L., Gordon, C., Konkin,
J., Martin Saarinen, J., Piji-Zieber, E., & Young, L.E.(2015). Scoping review
for rural registered nurses practice competencies. CIHR Knowledge Synthesis
Grant \$50,000 (Not funded)

- 2015 Goldsmith, L., Bryan, SA., MacDonald, V., McAllister, P., Brown, S., Dunton, D., Hejazi, S., Jussame, L., Langford, D., Li, L., Mulldoon, M., Randall, E., Sawtatzky, R., Taverner, T., Young, L. (2015). TKA Voices into Action . CIHR K2A Grant. \$200,000. (Not funded)
- 2016 Sheets,D., MacDonald, S., Asche, C., Griffen, L., Hundza, S., Kirkland, S., Young, W., Young, L.E. (In review) In Search of the Elusive Construct of Frailty: Systematically Examining Competing Frailty Operationalizations in the CLSA. CIHR Catalyst Grant: Analysis of Canadian Longitudinal Study in Aging (CLSA) Data 2016-08-3
- 2016 JBI CANCOMM (In development). Knowledge Synthesis and Implementation. CIHR SPOR Grant Collaboration.

F. APPOINTMENTS

1. Cross-appointment, Providence Health Care (St. Paul's Hospital and BC HeartCentre) (1997-2007).
2. Faculty Associate, University of British Columbia Institute of Health Promotion Research (1997-2007).
3. Faculty Associate, University of Victoria, Centre for Community Health Promotion. (1998- 2009)
4. Faculty Associate, University of Victoria, Centre on Aging/IAH. (1999-present)
5. Affiliate Associate Professor, Biobehavioral and Nursing Health Systems Department, University of Washington School of Nursing. (July 1, 2001-2016)
6. Adjunct Professor, Lakehead University, Masters in Public Health Program. (June 2003- 2005)
7. Adjunct Professor, The Centre for Health Promotion Studies, School of Public Health, University of Alberta, Edmonton AB. (2003-?).
8. Adjunct Professor, Gerontology Research Centre, Simon Fraser University (2004-present 3 year appointment 2016-2019)

G. Research Grants in Progress

NOTE: 2004 Lecture Tour/ Visiting Scholar – Japan Aug 19-Sept 9

Kobe University School of Nursing, Kobe, Japan
Aug 20

1. Caring Curriculum (35 faculty and graduate students)
2. Action Research: Linking health promotion and research (35 faculty and graduate students)

Aichi Medical University College of Nursing Nagoya, Japan

Aug 23

1. Teaching in the Caring Curriculum (50 faculty and graduate students)

Aug
24

2. Health Promotion in Canada: Current state and issues arising (25 public health nurses and administrators)

Nagano College of Nursing, Komagane, Japan

Aug 25

1. Teaching in the Caring Curriculum (20 faculty and graduate students)

Japanese International Conference of Nursing Science, Koriyama, Japan

Aug 29

Plenary presentation Eikeden Symposium (645 nurses) Action Research in Nursing

Aug 30/31 (one full day, one ½ day)

Workshop Facilitator (42 participants) Action Research

Visiting Scholar, Fukushima Medical University School of Nursing

Sept 2-9th

Sept 2-4 Visit to health facilities in rural Japan

Sept 7th Family Nursing: Presentation to 95 upper level undergraduate students

Sept 8th Action Research in Nursing: Presentation to 45 faculty and graduate students Sept 9th

1. Caring Curriculum (1.5 hour) 27 participants, faculty and students
2. Teaching in the Caring Curriculum (1.5 hour) 27 participants, faculty and students

UVIC CURRICULUM VITAE (CAREER)

Name: E. Paul Zehr
Faculty: Education / Division of Medical Sciences
School: Exercise Science, Physical, and Health Education

1. Degrees and Diplomas

Ph.D. Neuroscience University of Alberta (1998)
"A functional interpretation of electrically-evoked cutaneous reflexes during human walking"

M.Sc. Human Biodynamics McMaster University (1993)
"Ballistic movement in karate and control subjects"

B.P.E. Kinesiology McMaster University (1991)

2. Positions Held Prior to Appointment at University of Victoria

1999-2002 Assistant Professor, Neurophysiology Laboratory, Faculty of
Physical Education & Recreation and Centre for Neuroscience, University of Alberta,
Edmonton, Alberta

1997-1998 Research Associate, Faculty of Physical Education and
Recreation, University of Alberta, Edmonton, Alberta

3. Major Fields of Scholarly or Professional Interest

Neural control of human movement; neural plasticity and motor recovery after stroke;
popularization of science; communication of science to the general public

4. Administrative Activities

My main administrative role at UVIC has been as Director of the Centre for
Biomedical Research (CBR), a position I have held since 2007. During my tenure I
have achieved the following milestones:

-2008 established the first "Café Scientifique" public outreach community seminar
series in Victoria run by CBR. This series engages more than 500 members of the
general public annually in health related biomedical research knowledge translation.
We have since mentored 2 other organizations on campus to establish their own
Café Scientifique series.

- 2009 Established “Biomedical Bulletins” seminar series on campus with remote video feeds to hospitals on Vancouver Island to enhance access to distributed allied health personnel.
- 2010 Established regular media interviews for Café Scientifique Series to enhance access to general public.
- 2010 Took a lead role on reviewing policies and procedures for Animal Care in Biomedical Research at UVIC. This led to a complete overhaul of policies and procedures and establishing a much needed Senior Administrative Advisory Council on Animal Care in 2012.
- 2011 Founding faculty member for “Neuroscience Graduate Program” at the University of Victoria.
- 2011 Established CBR as a clearing house for science communication hosting “Let’s Talk Science” group at UVIC and integrating Science Venture activities.
- 2012 Served on Task Force for Knowledge Mobilization at UVIC.
- 2012 chaired the first “How To Talk About Science” conference at the University of Victoria. 150 attendees participated in two days of interactive sessions to fine-tune health research outreach strategies using pointers from top scientists and media working in science communications.
- 2012 established the first ever physician outreach education session at UVIC in partnership with Genome BC on “Clinical Genomics”
- 2013 established the first CBR and Let’s Talk Science on campus “High School Biomedical Symposium on the Changing Brain”
- 2014 established the first CBR graduate student Pechu Kucha public outreach symposium attracting over 200 members of the general public to campus

5. Appointments at University of Victoria

a. Academic

2008-present	Professor	Neuroscience & Kinesiology, School of Exercise Science, Physical & Health Education (EPHE)
2011-present	Professor	Division of Medical Sciences & Island Medical Program, UVIC
2004-2008	Associate Professor	EPHE
2002-2004	Assistant Professor	EPHE

b. Administrative

- i. 2007-2012: Director, Centre for Biomedical Research
- ii. 2012-2018: Director, Centre for Biomedical Research (re-appointment)

c. Adjunct Appointments

- i. 2015-present: Adjunct Professor of Neurology, Faculty of Medicine, University of British Columbia
- ii. 2002-present: Faculty, Human Discovery Science, International Collaborations on Repair Discoveries (ICORD), Vancouver BC

- iii. 2002-2005: Adjunct Professor, Faculty of Physical Education & Recreation, University of Alberta, Edmonton, Alberta
- iv. 2005-2007: Adjunct Professor, Faculty of Rehabilitation Medicine, University of Alberta, Edmonton, Alberta

6. Memberships and Offices Held in Learned and Professional Societies

Canadian Association for Neuroscience
Society for Neuroscience
American Physiological Society

7. Grants and Awards

a. RESEARCH GRANTS

1) INTERNATIONAL FUNDING

2002-2004 Christopher Reeve Paralysis Foundation
“Cutaneous nerve stimulation to reduce spasticity and improve motor coordination after spinal cord injury” \$180 000

2004-2005 Christopher Reeve Paralysis Foundation
International Network Collaboration Grant “Alternatives to treadmill training for recovery of walking after spinal cord injury” \$5 000

2) NATIONAL FUNDING

2013-2019 Natural Sciences and Engineering Research Council of Canada “Quadrupedal nature of arm and leg coupling during rhythmic human locomotion” \$250 000

2013-2016 Heart and Stroke Foundation of Canada (BC & Yukon) “Tapping into interlimb neuronal linkages to enhance locomotor ability after stroke” \$284 000

2012-2013 Canadian Institutes of Health Research “Café Scientifique” \$3 000

2009-2012 Heart and Stroke Foundation of Canada (BC & Yukon) “Exploiting the neuromechanical effects of arm and leg coupling to improve recovery of walking after stroke” \$375 000

2011-2012 Canadian Institutes of Health Research “Café Scientifique” \$3 000

2008-2012 Natural Sciences and Engineering Research Council of Canada “Neural coupling between the arms and legs during rhythmic locomotor movement” \$160 000

2009-2010 Canadian Institutes of Health Research “Café Scientifique” \$3 000

2005-2009 Heart and Stroke Foundation of Canada “Utilization of spinal circuitry and cutaneous feedback for recovery of walking after stroke” \$480 000

2003-2008 Natural Sciences and Engineering Research Council of Canada Discovery Grant “Reflex mechanisms of motor coordination during rhythmic human arm movement” \$162 500

2002-2005 Heart and Stroke Foundation of Canada “Cutaneous stimulation to improve coordination after stroke” \$184 000

1999-2003 Natural Sciences and Engineering Research Council of Canada “Reflex modulation during rhythmic arm movement” \$106 000

1998-1999 Alberta Paraplegic Foundation / Rick Hansen Neurotrauma Initiative “Modulation of reflex function during walking after neurotrauma” \$22 200

3) PROVINCIAL FUNDING

2005-2007 Rick Hansen Man in Motion Foundation “Efficacy of coupled rhythmic arm and leg movement as an alternative to body weight supported walking training for recovery of walking after incomplete spinal cord injury” \$35 000

2003-2005 Michael Smith Foundation for Health Research “Intrinsic capacity of spinal circuits for restoration of motor coordination after neurotrauma” \$100 000

1999-2001 Alberta Heritage Foundation for Medical Research “Integrated cutaneous reflex function during healthy and pathological locomotion” \$73 500

1998-1999 Alberta Heritage Foundation for Medical Research "Bilateral reflexes during human movement" \$19 356

4) UNIVERSITY-LEVEL FUNDING

2002-2003 SAS EFF (U of A) "Neural control of locomotion in above-knee amputees" \$5 000

2001-2002 SAS EFF (U of A) "Muscle activation and cardiovascular demand induced by unilateral and bilateral arm cycling movement" \$5 000

2000-2001 SAS EFF (U of A) "Interlimb reflexes in humans: implications for postural control and balance" \$5 000

1999-2000 SAS EFF (U of A) "Control properties of single human motor units" \$5 000

1998-1999 SAS EFF (U of A) "Contributions of reflexes to coordination during rhythmic movement" \$5 000

5) INDUSTRY LIASON

2002-2003 Industrial Contract Grant with HV Products, Edmonton, Alberta. "Neural control of locomotion in above-knee amputees" \$4 000

b) DISTINCTIONS, PRIZES, AWARDS

2015 *Science Educator* Award from the Society for Neuroscience

2015 Silver Medal IPPY North American Independent Publishers Book Award for "*Project Superhero*" in the category Juvenile Fiction

2012 University of Victoria Craigdarroch *Knowledge Mobilization Award for Research Communication*

2003-2008 Scholar, Biomedical Research Pillar, Michael Smith Foundation for Health Research

1993-97	Alberta Heritage Foundation for Medical Research Graduate Studentship
1993-95	Natural Science and Engineering Research Council Post-graduate scholarship (PGS-B)
1993-95	Walter H. Johns Graduate Fellowship (University of Alberta)
1992-93	Ontario Graduate Scholarship
1991-92	McMaster University Centennial and Entrance Scholarships
1988-1991	McMaster University Senate Scholarships
1991	Canadian Association of Sport Sciences (CASS) Undergraduate Student Award
1990	McMaster University Physical Education Prize
1988-91	Placed on Dean's Honour List for all four years of B.P.E. studies at McMaster University

8. Scholarly and Professional Achievements (trainees underlined)

a. Articles Published in Refereed Journals

Papers published, in press, or accepted for publication (101)

Kaupp C, Pearcey GE, Klarner T, Sun Y, Barss TS, Cullen H, Zehr EP. (2018) Rhythmic arm cycling training improves walking and neurophysiological integrity in chronic stroke-the arms can give legs a helping hand in rehabilitation. J Neurophysiol. 2017 Dec 6;jn.00570.2017. doi: 10.1152/jn.00570.2017. [Epub ahead of print] PMID: 29212917

MacGillivray MK, Lam T, Klimstra M, Zehr EP, Sawatzky BJ. (2018) Exploring the ecological validity and variability of a 10-min bout of wheeling. Disabil Rehabil Assist Technol. 2018 3: 287-292. doi:10.1080/17483107.2017.1323965

Pearcey GEP, Noble SA, Munro B, and Zehr EP (2017). Spinal Cord Excitability and Sprint Performance Are Enhanced by Sensory Stimulation During Cycling. Front Hum Neurosci. 2017 Dec 18;11:612. doi:10.3389/fnhum.2017.00612. eCollection 2017. PMID: 29326570

Klarner T, Pearcey GEP, Sun Y, Barss TS, Kaupp C, Munro B, Frank N, and Zehr EP. (2017) Beyond the Bottom of the Foot: Topographic Organization of the Foot Dorsum in Walking. Med Sci Sports Exerc. 2017 Dec;49(12):2439-2450. doi: 10.1249/MSS.0000000000001389. PMID: 29135783

- Rhodes RE, Zehr EP. (2017) Fight, flight or finished: forced fitness behaviours in Game of Thrones. *Br J Sports Med*. 2017 Sep 13. pii: bjsports-2017-098170. doi: 10.1136/bjsports-2017-098170
- Mezzarane RA, Nakajima T, and Zehr EP. (2017) Bilateral Reflex Fluctuations during Rhythmic Movement of Remote Limb Pairs. *Front Hum Neurosci*. 2017 Jul 5;11:355. doi: 10.3389/fnhum.2017.00355. eCollection 2017.
- Zehr, E.P., Trevor S. Barss, Katie Dragert, Alain Frigon, Erin V. Vasudevan, Carlos Haridas, Sandra Hundza, Chelsea Kaupp, Taryn Klarner, Marc Klimstra, Tomoyoshi Komiyama, Pamela M. Loadman, Rinaldo Mezzarane, Tsuyoshi Nakajima, Gregory E.P. Pearcey, and Yao Sun (2017). Neuromechanical interactions between the limbs during human locomotion—an evolutionary perspective and translation to rehabilitation *Exp Brain Res*. 234(11):3059-3081.
- Zehr EP, Wright B. (2016). Can concussion constrain the Caped Crusader? *Br J Sports Med*. 2016 Oct 4. pii: bjsports-2016-096792. doi: 10.1136/bjsports-2016-096792.
- Zehr, E.P. (2016). With Great Power Comes Great Responsibility-A Personal Philosophy for Communicating Science in Society. *eNeuro*. 2016 Sep 8;3(5). pii: ENEURO.0200-16.2016. doi: 10.1523/ENEURO.0200-16.2016.
- Nakajima T, Suzuki S, Futatsubashi G, Ohtsuka H, Mezzarane RA, Barss TS, Klarner T, Zehr EP, Komiyama T. (2016). Regionally distinct cutaneous afferent populations contribute to reflex modulation evoked by stimulation of the tibial nerve during walking. *J Neurophysiol* 116(1):183-90. doi: 10.1152/jn.01011.2015
- Klarner, T., Barss, T.S., Sun, Y. Kaupp, C., Loadman, P. and E.P. Zehr. (2016) Exploiting interlimb arm and leg connections for walking rehabilitation: a training intervention in stroke. *Neural Plasticity* 2016:1517968. doi: 10.1155/2016/1517968
- Klarner, T., Barss, T.S., Sun, Y. Kaupp, C., Loadman, P. and E.P. Zehr. (2016) Long term plasticity in reflex excitability induced by 5 weeks of arm and leg cycling training after stroke. *Brain Sciences* 2016 Nov 3;6(4). pii: E54
- Shinya Suzuki, Tsuyoshi Nakajima, Genki Futatsubashi, Rinaldo A Mezzarane, Hiroyuki Ohtsuka, Yukari Ohki, E. Paul Zehr, Tomoyoshi Komiyama (2016). Soleus Hoffmann reflex amplitudes are specifically modulated by cutaneous inputs from the arms and opposite leg during walking but not standing. *Exp Brain Res* 234(8):2293-304
- Syusaku Sasada, Toshiki Tazoe, Tsuyoshi Nakajima, Genki Futatsubashi, Hiroyuki Ohtsuka, Shinya Suzuki, E. Paul Zehr, and Tomoyoshi Komiyama (2016). A common neural element receiving rhythmic arm and leg activity as assessed by reflex modulation in arm muscles *J. Neurophysiol* 115(4):2065-75. doi: 10.1152/jn.00638.2015.
- Barss, T.S., Pearcey, Gregory, E.P., Zehr, E.P. (2016). Cross-education of strength and skill: an old idea with applications in the aging nervous system. *Yale J Biol Med* 89:81-86.
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- Tissue Engineering and Machine Interface. *Frontiers Systems Neuroscience* 19;9:72. doi: 10.3389/fnsys.2015.00072
- Zehr, E.P. (2015). The potential transformation of our species by neural enhancement. *J Motor Behav* 47:73-78
- Klarner, T., Barss, T.S., Sun Y, Kaupp C, Zehr, E.P. (2014). Preservation of common rhythmic locomotor control despite weakened supraspinal regulation after stroke. *Front Integ Neurosci* Dec 22;8:95. doi: 10.3389/fnint.2014.00095
- Zehr, E.P., Nakajima, T., Barss, T., Klarner, T., Miklosovic, S., Mezzarane R.A., Nurse, M., and Komiyama, T. (2014). Cutaneous stimulation of discrete regions of the sole during locomotion produces “sensory steering” of the foot. *BMC Sports Science, Medicine, and Rehabilitation* 6:33 doi:10.1186/2052-1847-6-33
- Nakajima, T., Mezzarane, R.A., Hundza, S.R., Komiyama, T., Zehr E.P. (2014). Convergence in reflex pathways from multiple cutaneous nerves innervating the foot depends upon the number of rhythmically active limbs during locomotion. *PLoS One* 9(8):e104910. doi: 10.1371/journal.pone.0104910.
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- Farthing, J.P., and Zehr, E.P. (2014). Restoring Symmetry: Clinical Applications of Cross-Education. *Exerc Sport Sci Rev* 42:70-75 doi: 10.1249/JES.0000000000000009
- Mezzarane, R.A., Nakajima, T., and Zehr, E.P. (2014). Modulation of soleus stretch reflex amplitude during rhythmic arm cycling movement after stroke. *Frontiers in Human Neuroscience* doi: 10.3389/fnhum.2014.00136.
- Nakajima, T., Mezzarane, R.A., Klarner, T., Barss, T., Hundza, S.R., Komiyama, T., and E. P. Zehr (2013). Neural mechanisms influencing interlimb coordination during locomotion in humans: presynaptic modulation of forearm H-reflexes during leg cycling. *PLoS One*. 2013 Oct 18;8(10):e76313. doi: 10.1371/journal.pone.0076313. eCollection 2013. PMID: 24204611
- Nakajima, T., Barss, T., Klarner, T., Komiyama, T., and E. P. Zehr (2013) Amplification of interlimb reflexes evoked by stimulating the hand simultaneously with conditioning from the foot during locomotion. *BMC Neuroscience* 14:28 DOI: 10.1186/1471-2202-14-28
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- Hundza, S.R., G. De Ruiter, and E. Paul Zehr (2012). Soleus H-reflex amplitude is unaffected by movement-related afferent feedback during arm cycling. *J Neurophysiol* 108:3049-3058
- Burr, J.F., Shephard, R.J., and Zehr, E.P. (2012). Clearance for Physical Activity and Exercise after Stroke and Spinal Cord Injury. *Canadian Family Physician* 58(11):1236-1239

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- Dragert, K., and E. Paul Zehr (2011). Bilateral neuromuscular plasticity from unilateral training of the ankle dorsiflexors. *Exp Brain Res* 208:217-227.
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- De Ruiter, Geoff C., Sandra R. Hundza, and E. Paul Zehr (2010). Phase-dependent modulation of Soleus H-reflex amplitude induced by rhythmic arm cycling. *Neurosci Lett* 475:7-11.
- Chetan P. Phadke, Klimstra, M., Zehr, E. Paul, Thompson, Floyd J., and Behrman Andrea L. (2010) Soleus H-reflex Modulation during Stance Phase of Walking with Altered Arm Swing Patterns. *Motor Control* 14: 116-125.
- Zehr, E.P., Balter, J.E., Hundza, S.R., Loadman, P. (2009) Context-dependent modulation of cutaneous reflex amplitudes during forward and backward leg cycling. *Motor Control* 13(4):368-86.
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- Hundza, S.R., Zehr, E.P. (2009) Suppression of soleus H-reflex amplitude is graded with frequency of rhythmic arm cycling. *Exp Brain Res* 193:297-306
- Zehr, E.P., Hundza, S.R., and Lamont, E.V. (2009) The quadrupedal nature of human bipedal locomotion. *Exer Sp Sci Rev.* 37(2):102-108.
- Dragert, K. and Zehr, E.P. (2009) Rhythmic arm cycling modulates Hoffmann reflex

- excitability differentially in the ankle flexor and extensor muscles. *Neurosci Lett* 450:325-328.
- Haridas, C., Zehr, E.P., and Misiaszek, J.E. (2008) Adaptation of cutaneous stumble correction when stumbling is part of the locomotor environment. *J Neurophysiol* 99:2789-2797.
- Barzi, Y., and Zehr E.P. (2008) Rhythmic arm cycling suppresses hyperactive Soleus H-reflex amplitude after stroke. *Clin Neurophysiol* 119:1443-1452
- Javan, B., and Zehr, E.P. (2008) Short-term plasticity of spinal reflex excitability induced by rhythmic arm movement. *J Neurophysiol* 99:2000-2005.
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- Zehr, E.P., M. Klimstra, K. Dragert, Y. Barzi, M.G. Bowden, B. Javan, and C. Phadke (2007). Enhancement of arm and leg locomotor coupling with augmented cutaneous feedback from the hand. *J Neurophysiol* 98:1810-1814
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- Stoloff, R., Zehr, E.P., and Ferris, D.P. (2007) Recumbent stepping has similar but simpler neural control compared to walking. *Exp Brain Res* 178:427-438
- Zehr, E.P. (2006) Training-induced adaptive plasticity in human somatosensory reflex pathways. *J Appl Physiol* 101:1783-1794.
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- Lagerquist, O., Zehr, E.P., Collins, D.F., Baldwin, R.L., and Kladowicz, P.M. (2006)

- Diurnal changes in the amplitude of the Hoffmann reflex in human soleus but not flexor carpi radialis muscle. *Exp Brain Res*. 170:1-6.
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- Brooke, J.D., and Zehr, E.P. (2006) Limits to somatosensory feedback control of movement. *Exer Sports Sci Rev.* 34:22-28.
- Lagerquist, O., Zehr, E.P., and Docherty, D. (2006) Increased Spinal Reflex Excitability is Not Responsible For Neural Plasticity Underlying the Cross Education Effect. *J Appl Physiol.* 100:83-90
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- Haridas, C., Zehr, E.P., Misiaszek, J.E. (2005) Postural uncertainty leads to dynamic control of cutaneous reflexes from the foot during human walking. *Brain Res* 1062:48-62
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- Zehr, E.P. (2005) Neural control of rhythmic human movement: the common core hypothesis. *Exer Sport Sci Rev* 33:54-60
- Zehr, E.P., and Hundza, S.R. (2005) Forward and backward arm cycling are regulated by equivalent neural mechanisms. *J Neurophysiol* 93:633-640.
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MacGillivray, M.K., Lam, T, Zehr, E.P. Klimstra, M, Sawatzky, B.J. Exploring change and variability in biomechanics over 10 minutes of manual wheeling in wheelchair users with spinal cord injury and able-bodied participants. *Ergonomics* (submitted)

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Trade books

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Bruce Wright and E. Paul Zehr (2018) *Doctor Strange, Master of the Medical and Martial Arts*, In: *Doctor Strange and Psychology*, Edited by Mark D. White.

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Black Belt Brain Blog posts at Psychology Today (n=80; page views = 365,612)

Be Quick, But Not in a Hurry

This is a quick read about life is definitely as a journey, not a destination. It's important to take the time needed to slow down and be mindful in motion.

Everything is Training

Science and martial arts require vigilance to avoid confusing methodologies for research and training from the principles we seek to understand.

Batman and How Real Heroes Respond to Bullies

Whether it's from being a lion at heart or Batman here and now, we need to spread the effects of inspiration far and wide.

Never-Ending Battle of the Sexes

Some things have changed in the last few decades, but many things have not.

Karate Kata and Cognition

Thoughts from a woman who started training at age 80: "when I started to train in karate, my grandchildren said 'Grandma--you are crazy!' but now they are so proud of me."

First, Cause Pain

The martial arts concept of graduated response can also be used to give others latitude to alter behaviors before we apply severe reprimand or caustic criticism.

Eyes, Feet, Posture, Power: Look Before You Leap

Efficient application of the maxim "eyes, feet, posture, power" goes far beyond physical technique, all the way to improving interpersonal interactions and life ambitions.

Wonder Woman in the Ring: MMA Fighter Sarah Kaufman

Mixed martial arts fighter Sarah Kaufman shares thoughts on life in the ring and the importance of role models like Wonder Woman.

Pursuing Perfection Is the Point

We place too much emphasis on results when the only thing we can really control is the process. The journey is the key especially when the destination truly cannot be reached.

Sports Are Games Played by Humans

Sports are played basically everywhere--but they aren't played at crime scenes. Time to push back on instant replay and slow-motion dissection of every event.

Karate Kicking to a Song by Sia

This is a story about a woman you haven't heard of who influenced a girl you probably don't know but who did something with a singer you've certainly seen.

Ignorance Is Not Bliss & Won't Make Concussions Go Away

The world? Not flat. Smoking? Causes cancer. Heavy collisions in sport? Cause concussions. Major sports leagues need to stop assessing blame and invest in solutions.

Watching Football Is a First World Guilty Pleasure

Many of us will tune into the upcoming Super Bowl. Enjoy it for what it is but also respect what these players go through. And see if there isn't a bit of guilt there too.

Wonderful Wickenheiser Inspired Greatness in Girls

An Olympic hockey champion and female trailblazer has retired. Hayley's interview in "Project Superhero" is excerpted here.

The Naked Truth About Breath and Brain

While you are out and about this holiday season please remember to take a few deep breaths in through the nose. It really will help you think more clearly and calmly.

Batman & Brain Injury

How much concussion exposure does big screen Batman actually have?

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c. Papers, Lectures, Addresses

Special invited presentations (19)

- Zehr, E.P. (2013) The Quadrupedal Nature of Human Walking With Implications for locomotor rehabilitation. Presented to the Japanese Society for Sport and

- Exercise Physiology, Kawagoe Japan, July 27, 2013.
- Zehr, E.P. (2011) The Quadrupedal Nature of Human Walking With Implications for locomotor rehabilitation after spinal cord injury. ICORD Research Seminar, Vancouver, BC.
- Zehr, E.P. (2011) The Quadrupedal Nature of Human Walking With Implications for locomotor rehabilitation after spinal cord injury. 17th Annual Kentucky Spinal Cord and Head Injury Research Trust Symposium, May, 2011, Louisville, KY.
- Zehr, E.P. (2011) Inventing Iron Man: Where is the Line Between Human and Machine? ICORD Café Scientifique Public Resource Open House.
- Zehr, E.P. (2010) *Becoming Batman: Is there a superhero in you? Exploring the science of stress, exercise and injury in the life of the Caped Crusader*. Presented at the Kinesiology seminar, McMaster University, Hamilton, Ontario.
- Zehr, E.P. (2010) From Claude Bernard to the Batcave and beyond: using the life of the caped crusader to explore the integrative physiology of stress, exercise and injury. Invited speaker in session "Helping Students Put the Pieces Together: Fostering Integrative Learning of Physiology" presented at Experimental Biology 2010 in Anaheim California.
- Zehr, E.P. (2010) The quadrupedal nature of human walking and implications for rehabilitation of movement after stroke. Presented at the Psychology Seminar at Queen's University, Belfast, Northern Ireland.
- Zehr, E.P. (2010) The quadrupedal nature of human walking and implications for rehabilitation of movement after stroke. Presented in the Seminar on Gait Rehabilitation After Stroke at Aalborg University, Aalborg, Denmark.
- Zehr, E.P. (2008) Backgrounder on spinal contributions to rhythmic human movement and interlimb coordination. Presented to the School of Human Kinetics, University of British Columbia.
- Zehr, E.P. (2008) Arm and leg coupling during human locomotion. Presented to the School of Human Kinetics, University of British Columbia.
- Zehr, E.P. (2007) Interlimb coupling during locomotion: arms are legs and cats are people too! Presented to the Departments of Kinesiology and Biomedical Engineering, Arizona State University, Tempe, AZ
- Zehr, E.P. (2007) Basic methodology for cutaneous and H-reflex experiments. Presented to the Department of Kinesiology, Arizona State University, Tempe, AZ
- Zehr, E.P. (2005) Neural control of rhythmic arm movement: implications for recovery of walking after neurotrauma. Presented to the Departments of Kinesiology and Bioengineering, University of Michigan, Ann Arbor.
- Zehr, E.P. (2005) Neural control of rhythmic arm movement: implications for recovery of walking after neurotrauma. Presented to the Jewish Rehabilitation Hospital, McGill University, Montreal, Laval University, Quebec City, and University of Montreal.
- Zehr, E.P. (2004) Neural control of rhythmic arm movement: a role for CPG contributions. Presented to Dept of Physical Therapy and Human Movement Sciences, Northwestern University, Chicago, IL, USA
- Zehr, E.P. (2003). Using rhythmic movement for motor recovery after stroke. Presented at the Pacific Coast Brain Injury Conference, Vancouver, B.C.

- Zehr, E.P. (2002). Neural control of motor coordination. Presented to School of Human Kinetics, University of British Columbia, Vancouver, B.C.
- Zehr, E.P. (2000). Flexibility of reflex transmission in different motor tasks. Presented to the University of British Columbia, Vancouver, B.C.
- Zehr, E.P. (2000). Neuromuscular performance depends upon the task: implications for athletics. Presented to Athletics Canada, Calgary, Alberta.
- Zehr, E.P. (2000). Reflex function during human gait. Presented to the Departments of Exercise Science and Bioengineering, Arizona State University, Tempe, AZ.
- Zehr, E.P. (1998). Reflex modulation during walking. Presented to the University of Queensland, Brisbane, Australia.

International Symposia & Keynote Lectures (12)

- Zehr, E.P. (2012) Batman, Iron Man, and a Bit of Biomechanics. Keynote at Canadian Society for Biomechanics annual meeting, Vancouver, BC, June 8.
- Zehr, E.P. (2012) Two superheroes walk into a bar and order coffee—engaging the public in science. Keynote at “How to talk about Science” conference, University of Victoria, May 27, 2012.
- Zehr, E.P. (2011) The Quadrupedal Nature of Human Walking With Implications for locomotor rehabilitation after stroke and spinal cord injury. 17th annual Kentucky Neurotrauma Symposium, LS, KY
- Zehr, E.P. (2008) Adaptive neural plasticity in spinal reflexes with implications for rehabilitation. Keynote lecture presented to the Exercise Physiologists of Western Canada at Saskatoon, SK.
- Zehr, E.P. (2008) Reflex coupling between the limbs during human locomotion: how the arms give the legs a helping hand. Keynote lecture in symposium “Current uses of electromyography to evaluate neuromuscular plasticity and control of movement” presented to the American College of Sports Medicine in Indianapolis, Indiana.
- Zehr, E.P. (2007). How Adaptable is the Nervous System? Motor recovery after neurotrauma. Keynote lecture for Regional Resources for Adults with a Disability Open House, Victoria, BC.
- Zehr, E.P. (2005). Acute and chronic plasticity in human spinal reflexes. Presented to the Neuroscience training group, College of Physical Therapy, University of Florida.
- Zehr, E.P. (2004). Adaptive plasticity and neurotrauma: implications for the recovery of movement. Presented to the Canadian Society for Exercise Physiology, Saskatoon, Saskatchewan in symposium “Exercise Therapy”.
- Zehr, E.P. (2004) Are arms legs? Evidence for common neural mechanisms regulating rhythmic movement of the human upper and lower limbs. Presented at the International Symposium “Nerve, Muscle, and Beyond”.
- Zehr, E.P. (2002). Are rhythmic human arm movements controlled by a central oscillator? Presented to the IV World Congress of Biomechanics, Calgary AB, August 2002 in symposium “Neuro-mechanical control of rhythmic movements”.
- Zehr, E.P. (2002). Neural control of eccentric contractions. Presented to the IV World Congress of Biomechanics, Calgary AB, August 2002 in symposium “Eccentric contractions revisited.”

- Zehr, E.P. (2000). Task-dependent changes in neuromuscular function: implications for exercise training. Presented to the Canadian Society for Exercise Physiology, Canmore, Alberta in symposium "Neuromuscular plasticity and control".
- Zehr, E.P., and Stein, R.B. (1999). Functional implications for reflex modulation during human locomotion. Presented to the International Society of Gait and Posture, Waterloo, Ontario, Canada in symposium "Neural control of locomotion".

Local and Provincial Presentations (12)

- Zehr, E.P. (2007). Reflections on arms and legs and cats and dogs—implications for mobility in healthy aging and after neurotrauma. Presented to the Centre on Aging "Silverthreads", University of Victoria, Victoria, BC.
- Zehr, E.P. (2006) What's the brain got to do with spinal circuits? Context-dependent reflex modulation during locomotion. Presented to the Brain & Cognition Group, UVic.
- Zehr, E.P. Neural control of rhythmic arm movement after incomplete cervical spinal cord injury. Presented at the ICORD 2006 annual research meeting, Vancouver BC.
- Zehr, E.P. Arms are legs and humans are quadrupeds. Presented to the Dept of Biology, UVic, 2006.
- Zehr, E.P. Teaching the spinal cord old tricks: functional motor recovery after neurotrauma, presented at the Faculty of Education Connections 2003 Conference, University of Victoria.
- Hundza, S. and Zehr, E.P. Somatosensory dysfunction in shoulder pathologies. Presented at the Faculty of Education Connections 2003 Conference, University of Victoria.
- Frigon, A., Carroll, T.J., Zehr, E.P., Jones, K.E. and Collins, D.F. Maximal M-wave amplitude in human soleus and tibialis anterior depends on ankle joint angle. Presented at the Alberta Neuroscience Meeting, Canmore AB, May 2003.
- Zehr, E.P. and Haridas, C. Modulation of cutaneous reflexes in the arm during treadmill locomotion. Presented at the 28th Meeting of the Alberta Motor Control Group, Kananaskis AB, March 2001.
- Haridas, C., and Zehr, E.P. Interlimb cutaneous reflexes during walking. Presented at the 28th Meeting of the Alberta Motor Control Group, Kananaskis AB, March 2001.

Haridas, C., and Zehr, E. P. Cutaneous reflexes during eccentric and concentric contractions. XXVI meeting of the Alberta Motor Control Society. Kananaskis, Alberta, March 2000.

Zehr, E. P., Collins, D. F., and Haridas, C. Features of interlimb cutaneous reflexes. XXVI meeting of the Alberta Motor Control Society. Kananaskis, Alberta, March 2000.

- Zehr, E.P., Komiyama T., Stein R.B. Reflex modulation by electrical stimulation in human leg muscles. XVI meeting of the Alberta Motor Control Society. Kananaskis, Alberta, March 1995.

Public presentations on the popularization of science (33)

- Zehr, E.P. (2014). Superhero Science. Presented at the Okanagan Science Centre, Vernon, BC, February 2014.
- Zehr, E.P. (2013). Is there a superhero in you? Engaging students in science by using popular culture. Presented to BC Science Teachers "Catalyst" conference, Vancouver, BC.
- Zehr, E.P. (2012). Occupying the middle ground to communicate science. Presented to the Faculty of Science, Thompson Rivers University, Kamloops BC, Nov 22, 2012.
- Zehr, E.P. (2012). Strengthening after Stroke, Café Scientifique presented in Kamloops, BC.
- Zehr, E.P. (2012) Is there a superhero in you? Presented at UVIC 50th anniversary President's Breakfast, Vancouver Club, Nov 21, 2012
- Zehr, E.P. (2012) "Bigger, Faster, Stronger, Stranger: The Science of Hollywood Superheroes, presented to the Academy of Motion Pictures, Arts, and Sciences, Beverly Hills California, August 15, 2012.
- Zehr, E.P. (2012) Superheroes of science: Using Pop-Culture Icons To Mobilize Knowledge. Presented at the BC Child & Family Research Institute KT Symposium, June 26, 2012.
- Zehr, E.P. (2012). Is there a superhero in you? At TEDx Edmonton "Activating Ideas" June 9, 2012
- Zehr, E.P. (2012). Iron Man, Robopocalypse and the Future of Humanity (with Daniel H. Wilson, author Robopocalypse, March 2012 in Anaheim, Wonder Con.
- Zehr, E.P. (2012) Everything I Really Need to Know, I Learned from Batman and Bart, Man: Embiggening Brains without Crayon Implants", Wonder Con 2012.
- Zehr, E.P. (2012) Batman Vs. Iron Man: Can Biology Best Technology? at Wonder Con, Anaheim CA, March 16-18, 2012
- Zehr, E.P. (2012) Can Batman and Iron Man Teach Neuroscience? in symposium "Slipping science into the mainstream using pop-culture icons", AAAS Meeting, Vancouver BC, Feb 18, 2012.
- Zehr, E.P. (2011). Inventing Iron Man: The Possibility of a Human Machine at the 42nd San Diego International Comic-Con.
- Zehr, E.P. (2011) Batman vs. Iron Man: Can a human really become either one? New York Comic Con, NY, NY.
- Zehr, E.P. (2011) Is there a superhero in you? UVIC Young Alumni Event
- Zehr, E.P. (2010). Batman in action with and without sidekicks, presented as part of the session "*Batman and the empty nest syndrome*" at the 41st San Diego International Comic-Con.
- Zehr, E.P. (2010). Can Batman teach grade 7 biology? presented as part of the session "*Comics in the Classroom*" at the 41st San Diego International Comic-Con.
- Zehr, E.P. (2010). Becoming Batman: Can you really be a superhero? Presented to students in Grades 4-9 at Ecole John Stubbs, View Royal, BC
- Zehr E.P. (2010) Becoming Batman: Is there a superhero in you? Presented as part of the "Experience UVic" Program, University of Victoria
- Zehr E.P. (2010) Becoming Batman: Can you really be a superhero? Presented to International students as part of the "Post-Secondary Student-for-a-Day Event at

Camosun College and University of Victoria”

- Zehr, E.P. (2010). Becoming Batman: Can you really be a superhero? Presented to students in recruitment at “Calgary Spring Break” session, University of Victoria
- Zehr, E.P. (2010). Becoming Batman: Can you really be a superhero? Presented to students in Grades 8-9 at Ecole John Stubbs, View Royal, BC
- Zehr, E.P. (2009). From brain to brawn: new insights into strengthening after stroke, presented in the Centre for Biomedical Research UVic Cafe Scientifique on December 8, 2009.
- Zehr, E.P. (2009). Becoming Batman: Can you really be a superhero? Presented to UVic “Fresh Minds” High School tour as part of “Brains, Bones, and Batman” session at University of Victoria
- Zehr, E.P. (2009). Becoming Batman: Can you really be a superhero? Presented to students in Politics of Health seminar at the University of Victoria.
- Zehr, E.P. (2009). *Becoming Batman: Is there science behind the superhero?* Presented at the 2009 EPHE Mini-symposium “Be the Change” on April 6, 2009.
- Zehr, E.P. (2009). *Becoming Batman: Reflections from the path to popularize science...or just when you start to feel good about yourself there's always the internet.* Presented at the Cognitive and Brain Sciences Seminar, UVic, on Feb 27, 2009
- Zehr, E.P. (2009). *Becoming Batman: There is Science Behind the Superhero!* Presented at UVic Science Venture Summer Camps on July 17, July 21, and July 28, 2009.
- Zehr, E.P. (2009). *Becoming Batman: The Possibility of a Superhero* presented at the 40th San Diego International Comic-Con on July 25, 2009.
- Zehr, E.P. (2009). *Becoming Batman: Is there science behind the superhero?* Presented to students in the outreach “University 201” course at UVic, Sept 15, 2009.
- Zehr, E.P. (2009) *Becoming Batman: Using the life of the Caped Crusader to explore the concepts of exercise, injury and neural plasticity and bring science to the general public* presented at the Society for Neuroscience on Oct 17, 2009.
- Zehr, E.P. (2009) *Becoming Batman: using superheroes in science and physical education* presented to K-12 teachers at the Fall 2009 Professional Development Seminar, University of Victoria, Oct 23, 2009.
- Zehr, E.P. (2009). *Becoming Batman: The Possibility of a Superhero* presented at the Victoria Comic-Con on Nov 1, 2009.
- Zehr, E.P. (2009). *Becoming Batman: can you really be a superhero?* UVic fresh minds conference, presented on Nov 9, 2009
- Zehr, E.P. (2009). *Becoming Batman: Exploring the science of stress, exercise and injury in the life of the caped crusader* presented at the Canadian Society for Exercise Physiology Conference on Nov 14, 2009.
- Zehr, E.P. (2008) Your arm bone’s connected to your leg bone: how being like a cat helps you walk like a human, presented in the Centre for Biomedical Research UVic Cafe Scientifique in December 2008

d. Professional Activities

2007-present Use of Force Options Instructor Trainer, Justice Institute of British Columbia

e. Certifications

2007 Certified Exercise Physiologist, Canadian Society for Exercise Physiology

2007 Certified Personal Trainer Instructor, Canadian Society for Exercise Physiology

1998 Licensed teacher (shidojin), Chito-ryu karate

9. Teaching Duties

a. Courses taught

University of Victoria

2013	EPHE 380 NRSC 500 EPHE 590, 591 FMED 426 Week 1: Muscle Spindle FMED 426 Week 2: Spinal cord neurotransmission and spasticity PBL Block Brain & Behaviour
2013	EPHE 590, 591 FMED 426 Week 1: Muscle Spindle FMED 426 Week 2: Spinal cord neurotransmission and spasticity PBL Block Brain & Behaviour
2012	EPHE 582 Neuroscience in Health and Physical Activity EPHE 590, 591 FMED 426 Week 1: Muscle Spindle FMED 426 Week 2: Spinal cord neurotransmission and spasticity PBL Block Brain & Behaviour
2011	Human Motor Control (EPHE 380) EPHE 590, 591 FMED 426 Week 1: Muscle Spindle FMED 426 Week 2: Spinal cord neurotransmission and spasticity
2010	Study leave
2009	Human Motor Control (EPHE 380) EPHE 582 Neuroscience in Health and Physical Activity EPHE 590, 591

	FMED 426 Week 1: Muscle Spindle
	FMED 426 Week 2: Spinal cord neurotransmission and spasticity
2007-2008	Human Motor Control (EPHE 380) EPHE 590, 591
	Lectures in Island Medical Program
	FMED 426 Week 1: Muscle Spindle
	FMED 426 Week 2: Spinal cord neurotransmission and spasticity
2006-2007	Human Motor Control (PE 380) PE 582 Neuroscience in Health and Physical Activity PE 590, 591
2005-2006	Human Motor Control (PE 380) PE 590, 591
2004-2005	Human Motor Control (PE 380) PE 590, 591 PE 582 Neuroscience in Health and Physical Activity
2003-2004	Human Motor Control (PE 380)s PE 590, 591
2002-2003	Human Motor Control (PE 380) Biomechanics (PE 341) Adaptive Plasticity in Human Physiology (PE 591)

University of Alberta

2001-2002	Human Motor Control (PEDS 302) Human Physiology (PEDS 102)
2000-2001	Human Motor Control (PEDS 302) Human Physiology (PEDS 102)
1999-2000	Human Motor Control (PEDS 302) Human Physiology (PEDS 102)
1998-1999	Human Physiology (PEDS 102)
1996	Neuroscience for Rehabilitation (REHAB 353)

- b. **Graduate Student Supervision** (Completed (in progress): PhD=9 (2), MSc=15 (5))

University of Victoria

2017-	Hajer Mustafa, MSc (Kin)
2017-	Aimee Harrison, MSc (Kin)
2016-	Henry Coll, MSc (MechEng, co-super)
2017-	Stephanie Black, MSc (Kin)

2015-2017	Steve Noble, MSc (Neuro)
2014-2017	Hilary Cullen, MSc (co-supervised with Dr. Brian Christie)
2014-	Greg Pearcey, PhD (Neuro)
2013-	Chelsea Kaupp, MSc
2013-	Yao Sun, PhD
2011-2016	Taryn Klarner, PhD
2011-2016	Trevor Barss, PhD
2005-2012	Katie Dragert, PhD
2008-2011	Allen Lewis, MSc (co-supervised with Dr. Sandra Hundza)
2008-2011	Andres Palomino, MSc (co-supervised with Dr. Sandra Hundza)
2007-2009	Geoff De Ruiter, MSc
2005-2010	Marc Klimstra, PhD
2002-2008	Sandra Hundza, PhD
2002-2007	Erin Lamont, PhD (co-supervised with Dr. Jaynie Yang, U of A)
2002-2007	Carlos Haridas, PhD (co-supervised with Dr. John Misiaszek, U of A)
2004-2007	Yasaman Barzi, MSc
2004-2007	Bahar J-Rohkabash, MSc
2003-2006	Pam Loadman, MSc

2003-2006	Jackie Balter, MSc
2003-2005	Matt Hodgson, MSc (co-supervised with Dr. David Docherty)
2003-2004	Olle Lagerquist, MSc (co-supervised with Dr. David Docherty, UVic)
2002-2004	Alain Frigon, MSc (co-supervised with Dr. David Collins, U of A)

University of Alberta

1999-2002	Carlos Haridas, MSc
2001-2003	Alain Frigon, MSc (co-supervised with Dr. David Collins)
1998-2000	Kathryn L. Hesketh, MSc

10. Graduate Student Committees

a. University of Victoria

2015-	Amanda Mclaughlin, PhD, neuroscience
2015	Emily White, MSc, neuroscience (external examiner)
2015	Jessica Bilkey, MSc, neuroscience (external examiner)
2015	Sammy Weiser Novak, MSc, neuroscience (external examiner)
2015	Sepideh Heydari, MSc, Psychology
2014	Tony Lin, MA, Psychology (external examiner)
2014	Timothy Lukyn, PhD, (Psychology)
2014	Abdul Shehata, PhD, Neuroscience (external examiner)
2009-	Andreas Breuer, PhD, Psychology
2007-	Rema Lillie, PhD, Psychology
2003-2007	Leslie Anderson, MSc, Biology
2002-2007	Olave Krigolson, PhD, Interdisciplinary
2006-pre	Sina Tootoonian, Interdisciplinary (Math/Biology)

b. University of Florida

2007-pres	Mark Bowden, PhD (PT)
2007-pres	Nicole Tester, PhD
2007-08	Preeti Nair, PhD (PT)

c. Undergraduate Mentoring University of Victoria

Honours students

2014	Natalia Zapotzny, BSc, Kinesiology
2013	Sam Loud, BSc, Kinesiology
2013	Simone Beattie, BSc, Kinesiology
2013	Max Moor-Smith, BSc, Kinesiology
2012-2013	Stefanie Miklosovic, BSc, Kinesiology
2009-2010	Erica Giles, BSc, Kinesiology
2009-2010	Kaitlin Jacobs, BSc, Kinesiology
2008-2009	Brianna Cochrane, BSc, Kinesiology
2006-2007	Evan Thomas, BSc, Kinesiology
2004-2005	Sarah Baker, BSc, Biology
2004-2005	Julia Webb, BSc, Kinesiology

Co-op Student Supervision

2009-2010	Ryan Brodie, BSc, Kinesiology
2004-2005	Caitlin O'Neill, B.Eng. (electrical)
2003-2004	Jennifer Magdalenich, B.Eng (electrical)
2002-2003	Gene Wey, B.Eng. (mechanical)
2003-2003	Stephanie Van Citters, BSc (Kin)
2004	Kristy Lee, BSc (Kin)

Undergraduate Research

2015	Danika Baker, MD SSRP
2014	Katrina Lam, MD SSRP
2013	Kristy Inouye, BSc (Kin)
2012	Richard Alexander, MD (undergrad summer research)
2011	Kulveer Parhar, MD (undergrad undergrad summer research)
2008-2009	Thea Wood, BSc, Kinesiology
2007-2008	Kimberly Neufeld, BSc, Biol
2007	Arri McWhatt, BA (Psych)
2007	Brennan Sinclair, BSc (Kin)
2003	Sabrina Gustafson, BSc (Kin)

University of Alberta

Co-op Student Supervision

2002	Piotr Klakowicz, BKin

Undergraduate Research

2001	Piotr Klakowicz, BKin
2001	Simone Van Gelder, BKin
1999	James Purnell, BSc
1999	Caroline Ferguson, BPE

d. Post-doctoral Fellows & Visiting Students

University of Victoria

2011-2012	Alejandro Villaseñor-Herrera, McGill University

2009-2011	Dr. Tsuyoshi Nakajima, Tokyo, Japan
2008-2010	Dr. Rinaldo Mezzarane, Sao Paolo, Brazil
2009	Karla Lopez, Iberomexico Universidad, Mexico
2006-2007	Irene Roozen, Katholieke Universitadt, Nijmegen, The Netherlands
2005	Mark Bowden, MSc, University of Florida
2005	Chetan Phadke, PhD, University of Florida

University of Alberta

1999-2000	Dr. Yasuhiro Sugajima, (currently at Nagoya University, Japan)
2001-2002	Dr. David Collins (currently at U of A)
2002	Nienke Hoogenboom, Katholieke Universitadt, Nijmegen, The Netherlands
2002-2003	<i>Dr. Timothy Carroll (currently at University of New South Wales, Australia)</i>

11. Administrative Activities

a. University and Faculty Committees (include dates)

2014-	Faculty of Education Research and Scholarship Committee.
2013-present	Chair, Focus on Stroke Doctoral Research Awards, Heart and Stroke Foundation
2010-present	Council of Centre Directors
2010-present	Advisory Council on Animal Research
2010-present	Health Education Research Council
2010-2012,	Knowledge Translation Committee, MSHFR
2009-2010	Ex-Officio member, Board of Directors, MSFHR
2009-2010	Chair, Research Advisory Council, MSFHR
2007-2008,	Vice-Chair, Research Advisory Council, Michael Smith Foundation for Health Research
2006-	Research Advisory council, Michael Smith Foundation for Health Research
2006	Search Committee, Associate Dean (Administration), Faculty of Education, UVic

2005-2006 Chair, Biomedical Trainee Evaluation Committee (junior personnel awards), Michael Smith Foundation for Health Research

2004-2005 Chair, Biomedical Trainee Evaluation Committee (junior personnel awards), Michael Smith Foundation for Health Research

2004-present UVic representative, Management Committee, QA Hospital for Children Centre for Human Movement Analysis (CHUMA)

2004-2005 VP Academic Reappointment and review committee, UVic

2006 Panel member for NIH National Center for Medical Rehabilitation Research

2002-pres External grant reviewer for CIHR and NSERC

2002-2004 Biomedical Trainee Evaluation Committee Member, Michael Smith Foundation for Health Research

1999-2002 University of Alberta Research Ethics Board (Panel B: Health Research), Edmonton, Alberta

1999-2002 Graduate Programs Committee, Faculty of Physical Education & Recreation

1998-2000 Faculty NSERC Scholarship Review Committee, University of Alberta

1998-2000 Nominations Committee, Faculty of Physical Education & Recreation, University of Alberta

1998-1999 Exam registry contributor to the Alberta Exercise Professional Association

1998-1999 Ethics Committee, Faculty of Physical Education & Recreation, University of Alberta

b. Department/School Committees and Responsibilities (include dates)

2005-2006 Retreat Committee, Faculty of Education, UVic
2003-2005 Social Committee, Faculty of Education, University of Victoria

- c. Editorships and Editorial Boards
 - i. 2003-2004: Special Editor, Canadian Journal of Physiology and Pharmacology.
 - ii. 2004-present: Associate Editor, Exercise and Sport Sciences Reviews
 - iii. 2007-present: Editorial Board, Motor Control
 - iv. 2013-present: Editorial Board, Translational Neuroscience
 - v. 2004-2010: Councillor, Canadian Physiological Society

- d. Conferences organized
 - i. 2004: Conference co-chair, Faculty of Education UVic, Research conference "Connections 2004"
 - ii. 2004: Conference co-chair, International symposium on motor control "Nerve, muscle, and beyond" held in Vernon BC, January 2004.
 - iii. 2007-08: Conference Chair, Canadian Physiological Society Winter Meeting, Lake Louise Alberta, January 23-26 2007
 - iv. 2012: "Slipping Science into the Mainstream Using Pop-Culture Icons", AAAS 2012, Vancouver BC.
 - v. 2012: "How to talk about science", May 25-27, 2012, Victoria, BC.
 - vi. 2016: CSEP Victoria.

12. Other Information/service

2002-present	Scientific Advisory Committee, Centre for Human Movement Analysis, Queen Alexandra Hospital for Children, Victoria, BC
1998-	Manuscript reviewer for: Journal of Physiology, Journal of Neurophysiology, Experimental Brain Research, Journal of Applied Physiology, Nature Neuroscience, IEEE Transactions on Biomedical Engineering, Clinical Neurophysiology, Journal of Biomechanics, Canadian Journal of Applied Physiology, Motor Control, Physician and Sports Medicine, International Journal of Sports Medicine, Medicine and Science in Sports and Exercise, European Journal of Applied Physiology MS reviewed in 2002=15 MS reviewed in 2003=17 MS reviewed in 2004=20 MS reviewed in 2005=19 MS reviewed in 2006=22 MS reviewed in 2007=27 MS reviewed in 2008=19 MS reviewed in 2009=20

MS reviewed in 2010=15
 MS reviewed in 2011=22
 MS reviewed in 2012=27
 MS reviewed in 2013=36
 MS reviewed in 2014=45
 MS reviewed in 2015=22

1998-2014	President of the Canadian Ryukyu Kobujutsu Association
2008-present	Chief Instructor teaching Yuishinkai and Ryukyu Kobujutsu in Victoria
2002-2008	Chief instructor teaching Chito-ryu Karate in Victoria, Duncan, and Mill Bay
1996-2001	Board member of the Canadian Chito-ryu karate Association
1993-2002	Chief Instructor teaching Chito-ryu Karate and Ryukyu Kobujutsu at the Edmonton Yoseikan karate club
1996-1999	President of the Alberta Chito-kai Association
1997-1998	Vice-President of the Canadian Ryukyu Kobujutsu Association
1996-1998	Editor of <i>KIME</i> , official newsletter of the Canadian Chito-ryu Karate Association
1995-1996	Managing Editor of <i>KIME</i>
1991-1993	Taught Chito-Ryu karate to children and adults in Burlington, Ontario
1985-1990	Taught Chito-Ryu karate to children and adults in Chesley, Ontario.
2002	HSF BC & Yukon Spokesperson; telephone call back
2003	HSF BC & Yukon Spokesperson; telephone call back; big bike for stroke
2004	HSF BC & Yukon Spokesperson; telephone call back; big bike for stroke
2002-05	Rick Hansen Wheels in Motion Victoria Organizing Committee

Clinical Public Service Presentations (21)

- Zehr, E.P. (2010) Instructing Physical Skills: A seminar for Police Services Force Response Options Instructors, presented to Force Response Options Instructors, Victoria Police Department, Victoria, BC
- Zehr, E.P. (2009) Instructing Physical Skills: A seminar for Police Services Force

- Response Options Instructors, presented to Use of Force instructors, British Columbia Sheriffs, Justice Institute of BC, Vancouver, BC.
- Zehr, E.P. (2007) Your Arm Bone's Connected to your Leg Bone – Why being like a cat means you can walk like a human. Presented at the Heart and Stroke Foundation of BC & Yukon Leadership conference "Full Sail Ahead", Victoria, Oct 2007.
- Zehr, E.P. (2007) Instructing Physical Skills: A seminar for BC Provincial Force Response Options Instructors, presented to Use of Force instructors, British Columbia Police, Vancouver Police Department, Vancouver, BC.
- Zehr, E.P. (2007) Effects of neurological dysfunction on exercise capacity: an overview for CSEP CEPs, Presented to CSEP trainees at University of Calgary, Calgary, AB.
- Zehr, E.P. (2007) Effects of neurological dysfunction and aging on exercise capacity: an overview for CSEP CEPs, Presented to CSEP trainees at UBC.
- Zehr, E.P. (2007) Effects of neurological dysfunction and aging on exercise capacity: an overview for CSEP CEPs, Presented to CSEP trainees at University of Victoria.
- Zehr, E.P. (2007) Effects of neurological dysfunction and aging on exercise capacity: an overview for CSEP CEPs, Presented to CSEP trainees at University of British Columbia.
- Zehr, E.P. (2007) Neural plasticity and motor recovery. Presented to the staff of the Regional Resource for Adults with Disabilities, VIHA, Victoria, BC.
- Zehr, E.P. (2006) Using arm movement to help recover leg movement during walking after stroke—you and your pet cat or dog share a lot more than you may think! Presented at the Victoria Times Colonist 10 K run dinner.
- Zehr, E.P. (2006) Using arm movement to help recover leg movement during walking after stroke. Presented at the Victoria Times Colonist 10 K run dinner.
- Zehr, E.P. (2005) Using arm movement to help recover leg movement during walking after stroke. Presented to the HSF BC & Yukon Caring Circle of Hearts, Vancouver Club, Vancouver, B.C.
- Zehr, E.P. (2005) Recent advances in neuroscience with implications for stroke rehabilitation of walking. Presented to the HSF BC & Yukon at Broadmead, Victoria, B.C.
- Zehr, E.P. (2005) Recent advances in neuroscience with implications for stroke rehabilitation. Presented to the "Mall Milers" at Hillside Mall, Victoria, B.C.
- Zehr, E.P. (2004) How adaptable is the nervous system? Recent advances in neuroscience with implications for rehabilitation. Presented to the Oak Bay Seniors, Victoria, B.C.
- Zehr, E.P. (2004) Rhythmic Movement For Recovery of Motor Function After Neurotrauma. Presented at Neuroforum for Occupational and Physiotherapists at Victoria General Hospital, Victoria, B.C.
- Zehr, E.P. (2004) Using Rhythmic Movement For Recovery of Motor Function After Neurotrauma. Grand rounds presentation, Queen Alexandra Hospital for Children, Victoria, BC.
- Zehr, E.P. (2004) How adaptable is the nervous system? Presented to Victoria Kiwanis club.

Zehr, E.P. (2003) What happens to the nervous system after stroke? Presented to the Victoria Stroke Recovery Association.

Zehr, E.P. (2003) Recovery motor ability after stroke—keep on working! Presented to the Saanich Peninsula Stroke Recovery Association.

Zehr, E.P. (2003) How adaptable is the nervous system? Recent advances in neuroscience with implications for rehabilitation. Presented to the Canadian Kinesiology Alliance Biennial Meeting in Vancouver, B.C.

Zehr, E.P. (2002) Neural Control of Motor Coordination: some new ideas with clinical relevance. Presented at Neuroforum for Occupational and Physiotherapists at Victoria General Hospital, Victoria, B.C.

Zehr, E.P. (2002) Neural Control of Motor Coordination: updates on some concepts with clinical relevance. Presented to the Saanich Peninsula Health Unit, Sidney, B.C.

Selected interviews and media service (from sample >100)

[“Diagnosing the Avengers’ injuries: Medical professionals weigh in”](#), The Week, June 6, 2016, Katie Ingram.

[“How’s it possible for an ordinary person to lift a car?”](#), BBC Futures, May 2, 2016, Adam Hadhazy.

[“Superheroes: Anything but a Deadpool of ideas for filmmakers”](#), The Province, Feb 14, 2016.

[“Here’s How You Would Really Become Like Batman.” May 15, 2015, Lauren Davis, i09.com](#)

“The Science of Captain America” CBC Radio “On The Island”, April 11, 2014.

“The Science of Summer Blockbusters” online chat and interview, Science magazine, June 20, 2013.

[“Inventing Iron Man” interview on CTV Canada AM, June 4, 2013](#)

[“Parts of ‘Iron Man’ already exist, expert reveals in an exclusive interview: Paul Zehr spoke with R7 on the armored superhero”, with Tiago Alcantara at R7, Brazil](#)

[“Magic for stroke patients—the one sided workout” interview with Christopher Wanjek at LiveScience.com](#), December 20, 2012.

[“Weight training shows unusual benefits for stroke victims” interview with Victoria Times, Dec 18, 2012.](#)

[“Stroke victims recover use of weakened limbs by exercising unaffected limbs, research finds” interview with Randy Shore in the Vancouver Sun, December 10, 2012.](#)

[From Brain to Brawn: Strengthening After Stroke, CBC Radio Kamloops interview with Shelley Joyce, Nov 20, 2012](#)

“Superhero Science” Interview with Peter Stuart Total Film Magazine, September 2012

[“Olympic Potential—limits of the human body” interview with CBC Radio “On The Island”, August 8, 2012.](#)

“Dark Knight movies and guns: A brief history, a cruel twist”, E!online story by Joal Ryan, July 25, 2012.

“What does it mean to be Batman?” interview on the Richard Brown Show, News Talk 650 CKOM, Saskatoon Saskatchewan, July 19, 2012

“Holy non-concussion Batman!” interview with Ryan Price on CFAX 1070, Victoria, BC, July 19, 2012

“How real is Batman?” interview in segment with Kristie Lu, CNN, July 19, 2012

“Becoming Batman May Not Be As Crazy As It Sounds” by Jason Koebler on US News and World Report sites, July 19, 2012

“TEDx Speaker E. Paul Zehr on How to Become a Superhero” by Omar Mouallem in Avenue Edmonton Magazine, June 2, 2012

[“Paralyzed Mom Finishes Marathon With Bionic Legs | Iron Man Suit” at livescience.com, May 13, 2012](#)

Sound thinking produces a winner: Honoured works look to stars, health, history, Times Colonist - May 5, 2012

“Let’s build a better brain” at WarrenEllis.Com - April 3rd, 2012

[“The science of superheroes”](#) By [Kate Lunau](#) in MacLean's Magazine- February 27, 2012

“Cafe Scientifique puts research in perspective” , Oak Bay New - January 12, 2012

“Fantasy no more: Scientists develop real Iron Man suits” in The Globe and Mail - November 6, 2011

“Drinking Beer and talking about Science”, The Martlet - November 3, 2011

“Could we cast an Iron Man? UVic professor’s new book, Inventing Iron Man, gleans from comics and science” at Canada University Press Newswire, Nov 1, 2011.

[“From Batman to Iron Man”](#) OakBay News - October 26, 2011

“Neuroscientist Explores Possibility of Becoming a Comic Book Superhero”, CTV News - October 12, 2011

“You, too, can be Iron Man ... almost...Assuming you could build the suit, could your body handle all the action?” at www.msnbc.com, Oct 3, 2011

“8 Questions for E. Paul Zehr, author of Inventing Iron Man” in Popular Mechanics - September 20, 2011

“Iron Man' suit tech within grasp: B.C. scientist” at www.cbc.ca Sept 14, 2011.

“Prof believes Iron Man-like suit here within 30 years” at News1130Am.com - September 14, 2011

“What does it mean to be Iron Man?” interview on the Richard Brown Show, News Talk 650 CKOM, Saskatoon Saskatchewan, Sept 14, 2012

“Iron Man-like suit no fiction: prof” in Vancouver Sun, Sept 14, 2011

“Focus on Stroke: From Bench to Bedside and Beyond” on C-Fax 1070 AM Radio - June 23, 2011

“Stroke Seminar focuses on whole process” in Oak Bay News - June 20, 2011

“Experts to talk about strokes at UVic Forum” Times Colonist Story - June 18, 2011

Discover Research Publication, Heart and Stroke Foundation Newsletter June 2011

“Rebuilding the Body” in Times Colonist - January, 2010

“From brain to brawn: New insights into strengthening after stroke” Times Colonist - December 8, 2009

“How Iron Man could exist, but at a cost” by Christie Nicholson at SmartPlanet on March 2, 2012

“E. Paul Zehr: Inventing Iron Man” radio interview WICN, New England, Nov 9, 2011

“Inventing Iron Man-The Possibility of a Human Machine” video interview, Electric Playland, Oct 5, 2011

“The science of Iron Man” radio interview on CBC “All Points West” Sept 22, 2011

“What is E. Paul Zehr reading?” at americareads.blogspot, Sept 17, 2011

“Body by Batman” in Men’s Health Magazine, July/Aug issue, 2011

“The Batman Workout” at menshealth.com, March 22, 2011

“Become Batman!” in Men’s Fitness Magazine, UK, 2010

“Becoming Batman” at www.msfnr.org, Nov 19, 2009

“Holy caped crusader! You could be a superhero too” Globe and Mail, March 9, 2009

“Becoming Batman”, CBC Radio Quirks & Quarks, Dec 20, 2008

“Becoming Batman”, Canada AM, CTV TV, Dec 18, 2008

“Becoming Batman”, CBC TV “The National”, Dec 18, 2008

“Zero-to-hero: Scientist could turn you into batman”, Independent, London, UK, July 2008

“Holy human superhero, Batman”, Victoria Times Colonist, July 18, 2008

“Could A Mere Mortal Really Be Batman?”, radio interview on NPR, New York.

“Dark Knight Shift: Why Batman Could Exist--But Not for Long, Q&A with movement researcher E. Paul Zehr” at scientificamerican.com, July 14, 2008. (*This interview is

the all-time most read article on Scientific American online with over 700 000 views by 2012).

“National Review of Medicine” interview, April 26, 2005

CBC Radio Victoria “All points west”: spinal cord injury research and the Rick Hansen Wheels in Motion June 9, 2005

Vancouver Sun, Feb 12, 2007

CIVU, Radio, Feb 14, 2007

‘FES bikes and spinal cord injury’ Feb 1, 2008, Georgia Strait

Speakers Bureau and School Talks

Becoming Batman: is there a Superhero in You?

Becoming Batman: We admire Batman for all his accomplishments and abilities. Yet only through years of rigorous training has Batman approached near super-human status. This is part of what makes Batman so attractive to so many-it seems grounded in the reality of hard work and achievement. Is it though?

Inventing Iron Man: Can You Connect Your Body to a Machine? NEW

Inventing Iron Man is a scientifically sound look at brain-machine interfaces and the outer limits where neuroscience and neural plasticity meet. “Inventing Iron Man” is a fun, direct, and parallel comparison of comic book science fiction with modern science.

13. Martial Arts Rankings (2 karate (Yuishinkai & Chito-Ryu) and 1 weapons (Ryukyu Kobujutsu) system)

2012 Appointed as Yuishinkai “Branch Chief” for Canada

2012 Promoted to San-Dan in Yuishinkai

2010 Promoted to Ni-Dan in Yuishinkai

2005 Promoted to San-Dan in Ryukyu Kobujutsu

2000 Promoted to Ni-Dan in Ryukyu Kobujutsu

2000 Promoted to Yon-Dan in Chito-Ryu Karate

1998 Awarded “Shidoin” title in Chito-Ryu Karate

1996 Promoted to Sho-Dan in Ryukyu Kobujutsu

1993 Promoted to San-Dan in Chito-Ryu Karate

1990 Promoted to Ni-Dan in Chito-Ryu Karate

1986 Promoted to Sho-Dan in Chito-Ryu Karate

14. Personal Snapshot

I am married and have two daughters and a dog. My main activity is studying and teaching karate-doh (for 30 years) and Ryukyu Kobujutsu (for 20 years). In addition to playing

with my daughters, some of my other activities include golf, walking our dog, and playing soccer and ice hockey. My favourite authors are JRR Tolkien, Stephen King, Isaac Asimov, Arthur C. Clarke, and Frank Herbert while my favourite poets are T.S. Eliot and Samuel Taylor Coleridge. I have very eclectic musical tastes and enjoy almost all music from Beethoven to Led Zeppelin. I have a fondness and an aptitude for languages and can speak some French, Japanese, German, Italian, and Spanish. I also have a fondness for spectator sport and enjoy watching soccer, hockey, and football.

In addition to my “standard” scholarly research activities, I have a passion for the popularization of science and communication to the general public. This has recently led me to my general science writing of books and articles for magazines. My recent pop-sci books include "Becoming Batman: The Possibility of a Superhero (2008)" and "Inventing Iron Man: The Possibility of a Human Machine (2011)". I have also written for YES Magazine: the Science Magazine for Kids, and Flipside: The Science, Engineering, and Technology Magazine for Teenagers. I am also a regular speaker at conferences and comic book conventions, including the San Diego International Comic-Con which draws over 100 000 fans annually. I have been interviewed and contributed to articles on exercise, training, and superheroes in Scientific American Online, Men's Health, Men's Fitness, Maxim, and Popular Mechanics magazines. I have also been featured on National Public Radio in the USA, CBC Radio's National Science Show "Quirks and Quarks" in Canada, CTV's "Canada AM", CBC TV's "The National", and CITY TV "Breakfast Television".