2026 Investment Returns

Pension Board
University of Victoria

Money Purchase Pension Plan

The table below shows monthly net unaudited returns for the Balanced Fund. This table is updated each month, by the end of the following month. It is important to note that past performance is not a reliable indicator of future performance.

Rate of Return

2026	Monthly (%)	YTD (%)	Rolling (%)	
			1 Year	4 Year
October	1.75	5.17	4.74	9.04
September	-1.37	3.34	3.99	9.13
August	0.36	4.77	7.08	8.85
July	0.51	4.39	7.54	8.11
June	1.04	3.86	7.23	9.79
May	2.01	2.79	7.17	7.92
April	2.59	0.77	7.99	7.32
March	-2.83	-1.77	4.01	5.56
February	1.30	1.09	4.78	6.60
January	-0.21	-0.21	3.23	5.83

Questions? Contact Pension Services at pensions@uvic.ca or 1-250-721-7030.

2025 Investment Returns

Pension Board
University of Victoria

Money Purchase Pension Plan

The table below shows monthly net unaudited returns for the Balanced Fund. This table is updated each month, by the end of the following month. It is important to note that past performance is not a reliable indicator of future performance.

Rate of Return

2025	Monthly (%)	YTD (%)	Rolling (%)	
			1 Year	4 Year
December	-1.03	6.40	6.40	4.81
November	0.62	7.50	6.09	5.77
October	1.04	6.84	8.72	5.74
September	1.56	5.73	7.44	6.07
August	0.80	4.11	7.36	5.12
July	0.22	3.28	7.14	5.46
June	0.99	3.06	9.86	5.92
May	2.78	2.05	9.93	6.39
April	-1.17	-0.72	8.94	5.88
March	-2.11	0.48	8.05	6.64
February	-0.20	2.65	11.85	7.72
January	2.85	2.85	14.33	7.87

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