2026
Investment Returns
Money Purchase Pension Plan

The table below shows monthly net unaudited returns for the Balanced Fund. This table is updated each month, by the end of the following month. It is important to note that past performance is not a reliable indicator of future performance

Please contact Pension Services if you have any questions.

2026	Monthly %	YTD %	Rolling %	
			1 Year	4 Year
September	-1.37	3.34	3.99	9.13
August	0.36	4.77	7.08	8.85
July	0.51	4.39	7.54	8.11
June	1.04	3.86	7.23	9.79
May	2.01	2.79	7.17	7.92
April	2.59	0.77	7.99	7.32
March	-2.83	-1.77	4.01	5.56
February	1.30	1.09	4.78	6.60
January	-0.21	-0.21	3.23	5.83

2025
Investment Returns
Money Purchase Pension Plan

The table below shows monthly net unaudited returns for the Balanced Fund. This table is updated each month, by the end of the following month. It is important to note that past performance is not a reliable indicator of future performance

Please contact Pension Services if you have any questions.

2025	Monthly %	YTD %	Rolling %	
			1 Year	4 Year
December	-1.03	6.40	6.40	4.81
November	0.62	7.50	6.09	5.77
October	1.04	6.84	8.72	5.74
September	1.56	5.73	7.44	6.07
August	0.80	4.11	7.36	5.12
July	0.22	3.28	7.14	5.46
June	0.99	3.06	9.86	5.92
May	2.78	2.05	9.93	6.39
April	-1.19	-0.72	8.94	5.88
March	-2.11	0.48	8.05	6.64
February	-0.20	2.65	11.85	7.72
January	2.85	2.85	14.33	7.87