

2020

Investment Returns

Money Purchase Pension Plan

The table below shows monthly net unaudited returns for the Balanced Fund.

This table is updated each month, by the end of the following month.

It is important to note that past performance is not a reliable indicator of future performance

Please contact Pension Services if you have any questions.

2020	Monthly %	YTD %	Rolling %	
			1 Year	4 Years
November	5.86	10.58	10.32	8.87
October	(2.03)	4.46	6.64	7.30
September	(0.05)	6.63	9.37	7.80
August	1.07	6.68	9.84	8.00
July	2.80	5.55	9.42	7.82
June	1.38	2.68	7.24	7.76
May	1.96	1.28	7.88	7.43
April	6.04	(0.66)	4.14	7.57
March	(5.30)	(6.32)	0.34	5.92
February	(3.24)	(1.08)	8.76	7.97
January	2.23	2.23	14.73	8.38

2019

Investment Returns

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2019	Monthly %	YTD %	Rolling %	
			1 year	4 years
January	3.41	3.41	1.91	5.18
February	2.07	5.55	4.15	5.08
March	2.65	8.35	7.35	5.79
April	2.17	10.70	9.55	6.67
May	(1.58)	8.95	5.96	5.87
June	1.99	11.12	6.99	6.73
July	0.75	11.94	6.75	6.16
August	0.69	12.71	6.63	7.06
September	0.38	13.14	7.68	7.55
October	0.48	13.68	12.79	7.02
November	2.33	16.32	13.42	7.45
December	(0.24)	16.05	16.05	7.19