

2024 Investment Returns Money Purchase Pension Plan

The table below shows monthly net unaudited returns for the Balanced Fund.

This table is updated each month, by the end of the following month.

It is important to note that past performance is not a reliable indicator of future performance

Please contact Pension Services if you have any questions.

2024	Monthly %	YTD %	Rolling %	
			1 Year	4 Years
November	3.11	13.58	16.73	7.52
October	-0.14	10.15	18.77	7.87
September	1.48	10.31	18.31	7.31
August	0.59	8.70	12.79	7.30
July	2.77	8.06	12.14	7.43
June	1.06	5.15	9.94	7.44
May	1.86	4.05	10.81	7.52
April	-2.00	2.15	6.72	7.55
March	1.33	4.24	10.53	9.69
February	2.02	2.87	10.48	7.85
January	0.84	0.84	6.69	6.43

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2023	Monthly %	YTD %	Rolling %	
			1 Year	4 Years
December	2.77	10.28	10.28	6.80
November	4.91	7.31	4.53	6.01
October	-0.52	2.29	4.42	5.35
September	-3.26	2.83	7.30	5.61
August	0.02	6.29	8.29	6.59
July	0.75	6.27	5.72	6.77
June	1.85	5.48	9.95	6.77
May	-1.90	3.56	3.92	6.80
April	1.50	5.57	5.66	6.89
March	1.28	4.01	-0.05	7.07
February	-1.47	2.69	-2.66	7.43
January	4.23	4.23	-0.38	8.38