

University of Victoria Staff Pension Plan Beneficiary Designation - Retirement

Pension Office
PO Box 1700 STN CSC
Victoria BC V8W 2Y2 Canada

SECTION 1 – Member Information (Mandatory)

Surname	Given Name(s)	Social Insurance Number	Employee or Pension ID#
Home Address		Telephone (with area code)	
		Email (to receive a confirmation of change)	

SECTION 2 – Primary Beneficiary

I designate the following as my primary beneficiary (check one✓):
 My Estate or
 The beneficiary(ies) listed below (an alternate beneficiary can be nominated to receive a benefit in the event that the beneficiary predeceases you and you have not updated your beneficiary nominations)

Full name & address (if room is limited, address may be provided on an attachment)	Relationship	Percentages	Social Insurance Number	Date of Birth (DD-MMM-YYYY)
Beneficiary #1				
Alternate Beneficiary #1				
Beneficiary #2				
Alternate Beneficiary #2				
Beneficiary #3				
Alternate Beneficiary #3				

Survivor benefits are allocated among all surviving beneficiaries in proportions of percentages, which must be stated to two decimals and add to 100.00%.

Entitlements for beneficiaries under age 19 are paid to the Public Trustee.

SECTION 3 – Authorization by Member (Mandatory)

I, the undersigned, being an annuitant of the University of Victoria Staff Pension Plan, do hereby revoke all previous beneficiary designations and hereby designate as the beneficiary to receive any amount due under the said Pension Plan on my death:

Signature of Member	Date (DD-MMM-YYYY)
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Important Information

- The fully completed legible form with original signature must be received by the Pension Office in order to take effect. If it is defective in any way, the last valid form on file remains in effect.
- A survivor or person with power of attorney or guardianship for property for the member cannot change a beneficiary, except as provided under the Wills, Estates and Succession Act (BC).
- If, after reading this form, you have questions regarding survivor benefits and beneficiary designations, contact the Pension Office at pensions@uvic.ca or (250) 721-7030.

Disclaimer

The information provided on this form is based on plan rules and legislation, both of which are subject to change without notice. The Plan document and applicable acts and regulations shall govern in the event of a question or dispute that may arise.