

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Academic Unit Offices	Student Records	SR190-02	Grade Reporting - Examination questions
Academic Unit Offices	Teaching Programs	TP001	General
Academic Unit Offices	Teaching Programs	TP095	Course Evaluations
Accounting Services	Financial Management	FM140-30	Endowment case files
Accounting Services	Financial Management	FM150-02	Fees - Credit Students - Fee Batch lists
Accounting Services	Financial Management	FM150-04	Fees - Credit Students - SABS Batch Source documents
Accounting Services	Financial Management	FM150-06	Fees - Credit Students - Revenue Canada records
Accounting Services	Financial Management	FM150-08	Fees - Credit Students - Student Aged Account lists
Accounting Services	Financial Management	FM150-10	Fees - Credit Students - Purged Fee transactions
Accounting Services	Financial Management	FM150-50	Fees - Credit Students - Student Account Billing System (SABS)
Accounting Services	Financial Management	FM155-02	Financial Transactions - Cashier records
Accounting Services	Financial Management	FM155-04	Financial Transactions - General Ledger
Accounting Services	Financial Management	FM155-40	Financial Transactions - Bank Account records
Accounting Services	Financial Management	FM225-02	Insurance Policy records
Accounting Services	Financial Management	FM225-04	Insurance - Property Appraisals
Accounting Services	Financial Management	FM225-05	Insurance - Canadian Universities Reciprocal Insurance Exchangeprocal
Accounting Services	Financial Management	FM225-20	Insurance claim case files
Accounting Services	Financial Management	FM230-02	Investment Management records
Accounting Services	Financial Management	FM230-06	Investment Certificates
Accounting Services	Financial Management	FM320-03	General Payroll Records
Accounting Services	Financial Management	FM320-06	Payroll - Revenue Canada records
Accounting Services	Financial Management	FM330-02	Pension Plan Agreements
Accounting Services	Financial Management	FM330-04	Pension Administration - Minutes of Pension Plan Boards and Committees
Accounting Services	Financial Management	FM330-05	Pension Administration - Working papers of Pension Plans

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Accounting Services	Financial Management	FM330-06	Pension Administration - Triennial Actuarial Valuations
Accounting Services	Financial Management	FM330-20	Pension Administration - Faculty and A&AP Pension case files
Accounting Services	Financial Management	FM330-30	Pension Administration - Staff Pension case files
Accounting Services	Financial Management	FM375-02	General financial reports
Accounting Services	Financial Management	FM375-04	Financial Statements
Accounting Services and offices maintaining supporting timesheet records.	Financial Management	FM320-20	Payroll - Employee pay records
Accounting Services, All Offices	Financial Management	FM155-20	Financial Transactions - Accounts Payable
Accounting Services, All Offices	Financial Management	FM155-30	Financial Transactions - Accounts Receivable (non-tuition)
Accounting Services, Development	Financial Management	FM140-02	Endowment Management Records
Accounting Services, Institutional Analysis	Financial Management	FM375-08	Statistical reporting
Administrative Registrar	Buildings and Properties	BP145	Facilities Scheduling
Administrative Registrar	Student Records	SR440-50	Student Academic Records - (ISIS) Banner Student
Administrative Registrar, Academic Unit Offices	Student Records	SR190-04	Grade Reporting - Examination answer papers
Administrative Registrar, Academic Unit Offices	Student Records	SR190-06	Grade Reporting - Grade submission/change forms
Administrative Registrar, Academic Unit Offices	Student Records	SR190-08	Grade Reporting - Grade lists
Administrative Registrar, Academic Unit Offices	Student Records	SR480-20	Transfer Credit case files
Administrative Registrar, Academic Unit Offices, Continuing Studies	Student Records	SR440-20	Student Academic Records - Undergraduate case files
Administrative Registrar, Faculty and Academic Unit Offices	Teaching Programs	TP410	Scheduling
Administrative Registrar, Graduate Studies	Student Records	SR050-10	Awards - Scholarship and Fellowship lists

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Administrative Registrar, Graduate Studies, External Relations, Academic Units, Accounting Services	Student Records	SR050-20	Award case files
Administrative Registrar, Law, Fine Arts (Music and Theatre), Human and Social Development	Student Records	SR015-20	Undergraduate Admissions case files
Administrative Registrar, University Secretary	Governance	GV085-02	Convocation - Application for Graduation cards
Administrative Registrar, VP Academic, Institutional Analysis, Co-operative Education	Student Records	SR375-02	Reports and Statistics
Advising Centres, Academic Unit Offices	Student Records	SR020-20	Student Advising case files
All Offices	Administration	AD001	Administration General
All Offices	Administration	AD005	Administrative Planning and Reporting
All Offices	Administration	AD010	Appreciation and Complaints
All Offices	Administration	AD020	Associations and Societies
All Offices	Administration	AD035-30	Auditing – External Audits, Reviews, and Investigations
All Offices	Administration	AD090	Contracts and Agreements
All Offices	Administration	AD260	Legislation
All offices	Administration	AD310	Equipment and Supplies Control
All Offices	Administration	AD375	Reports and Statistics
All Offices	Administration	AD380	Staff Meetings
All Offices	Buildings and Properties	BP001	General
All Offices	Computing and Systems Services	CS001	General
All Offices	Financial Management	FM001	General
All Offices	Governance	GV001	General
All Offices	Human Resources	HR001	General
All Offices	Human Resources	HR120-30	Employment Issues
All Offices	Libraries, Archives and Museum	LA001	General
All Offices	Student Records	SR001	General

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
All Offices	Student Services	SS001	General
Athletics and Recreational Services	Student Services	SS045	Athletic Services
Athletics and Recreational Services	Student Services	SS425	Recreational Services
Bookstore	Student Services	SS060-04	Bookstore Services - book request forms
Bookstore	Student Services	SS060-08	Bookstore Services - NSF cheques name lists
Budget Office	Financial Management	FM060-20	Budget
Budget Office	Financial Management	FM060-30	Budget Forecasts
Budget Office	Financial Management	FM060-40	Budget Development
Campus Security Services	Safety and Security	SA285	Motor Pool Services
Campus Security Services	Safety and Security	SA395	Reports and Statistics
Campus Security Services	Safety and Security	SA415	Security Services
Campus Security Services	Safety and Security	SA475	Traffic Regulation
Campus Security Services, President, VP Finance and Operations, VP Academic, Student Services	Safety and Security	SA405	Safety and Security Problems
Ceremonies and Special Events	Administration	AD070	Ceremonies and Events Coordination
Child Care Services	Student Services	SS075-01	Child Care General
Child Care Services	Student Services	SS075-10	Child Care Wait List
Child Care Services	Student Services	SS075-20	Child Care Registrations
Child Care Services	Student Services	SS075-30	Child Care Log Book
Computing and Systems Services	Administration	AD475	Telecommunications Services
Computing User Services	Administration	AD320	Photographic Services
Computing User Services	Computing and Systems Services	CS075	Computer Labs Management
Computing User Services, Computing and Systems Services	Computing and Systems Services	CS080	Computer Store Services

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Computing User Services, Computing and Systems Services	Computing and Systems Services	CS085	Computing Support Services
Computing User Services, Computing and Systems Services	Computing and Systems Services	CS260	Local Area Network Services
Computing User Services, Computing and Systems Services	Computing and Systems Services	CS295	Network Services
Computing User Services, Computing and Systems Services	Computing and Systems Services	CS450	Systems Management
Computing User Services, Computing and Systems Services	Computing and Systems Services	CS460	Technical Services
Computing User Services, Computing and Systems Services	Teaching Programs	TP075	Computing Education Services
Computing User Services, Computing and Systems Services	Teaching Programs	TP465	Television Services
Computing User Services, Computing and Systems Services, University Librarian	Computing and Systems Services	CS280	Micro Systems Management
Continuing Studies	Student Records	SR440-40	Student Academic Records - Non-credit Student case files
Continuing Studies	Student Records	SR440-60	Student Academic Records - Continuing Studies Registration System/ Student Records
Continuing Studies	Teaching Programs	TP085	Continuing Education Programs
Continuing Studies (Dean's Office); Office of the University Secretary	Governance	GV420-50	Senate Committee on Continuing Studies
Continuing Studies, Communication Services, Faculty and Academic Unit Offices, Centres	Teaching Programs	TP080	Conference Management
Co-operative Education, VP Academic, Academic Unit Offices	Teaching Programs	TP090	Co-operative Education
Counselling Services	Student Services	SS085-02	Counselling Services - course sign-up

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Counselling Services	Student Services	SS085-20	Counselling case files
Dean's Office, Chair's Office, University Librarian; VP Academic and Provost	Human Resources	HR030-20	Performance files: Regular Faculty and Librarians
Departmental Offices	Human Resources	HR020-50	Emeritus/Emerita Faculty
Equity Issues	Human Resources	HR145-02	Equity Compliance reports
Equity Issues, VP Academic (faculty), President (old files)	Human Resources	HR145-20	Equity Issues case files
External Relations	Administration	AD165-20	Fundraising
External Relations Alumni Relations President's Office	Administration	AD165	Fundraising
Facilities Management	Administration	AD280	Mail and Messenger Services
Facilities Management	Buildings and Properties	BP050	Buildings Maintenance
Facilities Management	Buildings and Properties	BP065	Campus Planning
Facilities Management	Buildings and Properties	BP230	Utilities
Facilities Management	Buildings and Properties	BP235	Janitorial Services
Facilities Management	Buildings and Properties	BP275	Properties Maintenance
Facilities Management, Campus Security Services, All Offices	Buildings and Properties	BP250	Key Issuance
Faculty of Engineering, Faculty of Human and Social Development	Teaching Programs	TP015	Accreditation
Faculty of Human and Social Development, Faculty of Education, Department of Psychology	Student Records	SR450-20	Student Practicum case files
Faculty Offices	Governance	GV145-20	Faculties - Dockets
Faculty offices, Academic Unit Offices; VPAC, University Librarian's Office	Human Resources	HR010-30	Academic Search case files
Faculty Offices, University Secretary	Governance	GV145-04	Faculties - Minutes
Graduate Studies, Academic Unit Offices	Student Records	SR440-30	Student Academic Records - Graduate Student case files

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Housing, Food and Conference Services	Student Services	SS165	Food Services
Housing, Food and Conference Services	Student Services	SS210	Housing Services
Human Resources	Human Resources	HR110-02	Job Classification Standards
Human Resources	Human Resources	HR110-20	Job Description files
Human Resources for CUPE, exempt staff, and management excluded. Departments for PEA staff. ULO for librarians.	Human Resources	HR050	Leave Management
Human Resources, VP Academic and Provost (faculty and librarians)	Human Resources	HR120-20	Employee Group Interpretation
Human Resources, Accounting Services (PD accounts)	Human Resources	HR040	Employee Benefits
Human Resources, Departmental offices	Human Resources	HR010-50	Staffing - Competitions
Human Resources, President, Vice-Presidents	Human Resources	HR120-35	Arbitration
Human Resources, President, Vice-Presidents	Human Resources	HR120-40	Appeals
Human Resources, VP Academic (faculty and librarians), University Secretary	Human Resources	HR120-02	Employee Group Agreements
Human Resources, VP Academic and Provost (Faculty and Librarians)	Human Resources	HR120-45	Grievances
Human Resources; VPAC	Human Resources	HR060	Return to Work Consultations
Internal Audit	Administration	AD035-20	Auditing – Internal Audits and Reviews
Internal Audit	Administration	AD035-40	Auditing – Management Consultations
Maltwood Art Museum and Gallery	Libraries, Archives and Museum	LA295	Museum and Gallery Management
Occupational Health and Safety	Safety and Security	SA001	General
Occupational Health and Safety	Safety and Security	SA140	Emergency Preparedness

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Occupational Health and Safety	Safety and Security	SA205	Hazardous Waste Management
Occupational Health and Safety	Safety and Security	SA310	Occupational Health and Safety
Occupational Health, Safety and Environment, Campus Security	Human Resources	HR070-03	Non-compensatory Accidents and Injuries
Occupational Health, Safety and Environment	Human Resources	HR070-04	WorkSafe BC Cost Reports
Occupational Health, Safety and Environment	Human Resources	HR070-20	WorkSafe Claim records
Office of the Chair or Secretary of the Committee	Administration	AD080	Committees
Office of the Registrar – Student Awards and Financial Aid; Office of the University Secretary	Governance	GV420-40	Senate Committee on Awards
Office of the Registrar; Office of the University Secretary	Governance	GV420-20	Senate Committee on Curriculum
Office of the University Secretary	Governance	GV020	Chancellor
Office of the University Secretary	Governance	GV060-03	Board of Governors Administration
Office of the University Secretary	Governance	GV060-20	Board of Governors – Dockets and Minutes
Office of the University Secretary	Governance	GV065	Board of Governors Committees – Dockets and Minutes
Office of the University Secretary	Governance	GV140	Convocation Roll Administration
Office of the University Secretary	Governance	GV260-30	Freedom of Information requests
Office of the University Secretary	Governance	GV260-35	Privacy
Office of the University Secretary	Governance	GV415	Senate Administration
Office of the University Secretary	Governance	GV415-20	Senate – Dockets and Minutes
Office of the University Secretary	Governance	GV420-00	Senate Committees Administration
Office of the University Secretary	Governance	GV420-10	Senate Committee on Agenda & Governance
Office of the University Secretary	Governance	GV420-25	Senate Committee on Academic Standards

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Office of the University Secretary	Governance	GV420-35	Senate Committee on Appeals
Office of the University Secretary	Governance	GV420-45	Senate Committee on Learning and Teaching
Office of the University Secretary	Governance	GV420-60	Senate Committee on Honorary Degrees and Other Forms of Recognition
Office of the University Secretary	Governance	GV420-65	Senate Committee on University Budget
Office of the University Secretary	Governance	GV420-70	Senate Ad Hoc Committees
Office of the University Secretary	Human Resources	HR010-20	President Search case files
Office of the University Secretary (university-level policies and procedures) All offices: unit- or portfolio-specific policies, procedures, guidelines, and manuals.	Governance	GV330-02	Policies and Procedures
Office of the University Secretary; Offices in charge of holding the election or ratification.	Governance	GV160	Elections
Office(s) responsible for developing or delivering the course.	Human Resources	HR090	Training - Programs and Courses
ORS	Research	RE005	Research Applications
ORS	Research	RE005	Research Applications
ORS	Research	RE010	Research Grants
ORS	Research	RE020	Research Contracts and Agreements
ORS	Research	RE040	Animal Care
ORS	Research	RE050	Special Programs
ORS, VPRE, EXTR, VPFO (General Counsel)	Research	RE060	Research Support
ORS; VPRE for MOUs and agreements	Research	RE030	Human Research Ethics

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
President, University Secretary, Associate VP Legal Affairs, VP Academic, VP Finance and Operations,	Governance	GV260-70	Legal Matters - Legal opinions
President, VP Academic, Communications Services, Faculty and Academic Unit Offices, Centres and Inst	Teaching Programs	TP260	Lecture Series
President, VP Academic, VP Finance & Operations, Faculty Offices, Academic Unit Offices	Human Resources	HR010-40	Senior Administrative Search case files
President, VP Academic, VP Finance & Operations, Human Resources	Human Resources	HR100-20	Staff Salary Review files
President, VP Academic, VP Finance and Operations, VP Research, University Secretary	Governance	GV260-20	Legal Matters - Contracts, Leases and Agreements
President, VP Finance and Operations, VP Academic, University Secretary, Co-operative Education	Administration	AD185	Government Liaison
Prevention of Discrimination and Harassment, President	Safety and Security	SA195	Harassment Complaints and Reports
Printing and Duplicating Services, Computing User Services	Administration	AD190	Graphics and Printing Services
Purchasing Services	Financial Management	FM340	Purchasing
Software Development, Computing and Systems Services	Computing and Systems Services	CS415	Software Development
Student and Ancillary Services	Human Resources	HR325-10	Personal Identification - Photo Identity records
Student and Ancillary Services	Student Services	SS250-08	International and Exchange Student Services - Registration forms
Student and Ancillary Services	Student Services	SS250-20	International & Exchange Student Services - Exchange student case files
Student and Ancillary Services	Student Services	SS250-30	International & Exchange Student Services - International student case files

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
Student and Ancillary Services	Student Services	SS445-20	Special Student Services - Deceased Student case files
Student and Ancillary Services	Student Services	SS445-30	Special Student Services - Disabled Student case files
Student and Ancillary Services	Student Services	SS445-40	Special Student Services - Student non-academic discipline case files
Student Employment Centre	Student Services	SS455-02	Student Employment - Job postings
Student Employment Centre	Student Services	SS455-20	Student Employment - Employer case files
Student Employment Centre	Student Services	SS465-02	Student Employment Searching - Alumni career services registry
Student Employment Centre	Student Services	SS465-04	Student Employment Searching - Casual work list
Student Employment Centre	Student Services	SS465-06	Student Employment Searching - HRDC monthly activity reports
Student Employment Centre	Student Services	SS465-08	Student Employment Searching - Workshop sign-up lists
Student Employment Centre	Student Services	SS465-20	Student Employment Searching - Client Advising case files
Student Employment Centre	Student Services	SS465-30	Student Employment Searching - Program Participants case files
Student Financial Aid Services, All Offices	Student Services	SS155	Financial Aid Services
University Archives	Administration	AD360	Records Disposition
University Archives	Administration	AD365	Records Management
University Archives	Libraries, Archives and Museum	LA040	Archives Services
University Centre	Teaching Programs	TP115	Cultural Events Management
University Health Services	Student Services	SS205-04	Health Services - Client encounter sheets
University Health Services	Student Services	SS205-20	Health Services - Client case files
University Librarian	Libraries, Archives and Museum	LA010	Access Services
University Librarian	Libraries, Archives and Museum	LA085	Collection Development and Maintenance
University Librarian	Libraries, Archives and Museum	LA185	Gifts and Exchanges
University Librarian	Libraries, Archives and Museum	LA365	Reference Services

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
University Librarian; Computing and System Services; Faculty of Education; Faculty of Humanities; De	Teaching Programs	TP460	Teaching Support Services
University Librarian's Office; Office of the University Secretary	Governance	GV420-55	Senate Committee on Libraries
University Secretary	Governance	GV075-06	Published Calendar
University Secretary	Governance	GV075-20	Calendar case files
University Secretary	Governance	GV085-06	Convocation programs
University Secretary	Governance	GV085-20	Convocation - Diplomas
University Secretary, Administrative Registrar (SCART), VP Academic, Graduate Studies, Academic Unit	Student Records	SR445-20	Student Academic Reviews - Appeal case files
University Secretary, Associate Vice President Legal Affairs	Governance	GV260-40	Legal Matters - Human Rights case files
University Secretary, Associate Vice-President Legal Affairs	Governance	GV260-60	Legal Matters - Legal actions and judgments
University Secretary, Ceremonies Office	Governance	GV085-04	Convocation cards
University Secretary, President, VP Finance and Operations, Facilities Management	Governance	GV260-50	Legal Matters - Land Titles
UVic Communication ServicesPresident's Office (President's Annual Report)All Offices (Unit publicati	Administration	AD340	Public and Information Services
Vice-President Academic and Provost; Office of the University Secretary	Governance	GV420-15	Senate Committee on Planning
VP Academic	Teaching Programs	TP130	Departmental Review

List of Record Types by Primary Office

Primary offices	Directory Section	Series number	Series title
VP Academic and Provost (Faculty), Human Resources (Other staff), Departmental offices (while active)	Human Resources	HR020-20	Continuing/Regular Employees
VP Academic and Provost (for Term Faculty and Librarian files whose term extends over 1 year), Departmental Offices, Human Resources	Human Resources	HR020-30	Temporary/Term Employees
VP Academic, Co-operative Education, Faculty and Academic Unit Offices	Teaching Programs	TP335	Program Development
VP Academic, Human Resources, VP Finance & Operations, Accounting Services, Institutional Analysis	Human Resources	HR375-02	General Reports
VP Academic. Faculties of Business and Education, Co-operative Education	Teaching Programs	TP010	Academic Liaison Services
VPRE, Centres and Institutes	Research	RE070	Research Centres