

aking Charge of Change

a personal guide for building resilience during change

It's not so much that we're afraid of change,
or so in love with the old ways,
but it's that place in between we fear...
it's like being in between trapezes.
It's Linus when his blanket is in the dryer.
There's nothing to hold on to."

M. Ferguson

Consider This...

"There has been more information produced in the last 30 years than during the previous 5,000. A weekday edition of the New York Times contains more information than the average person was likely to come across in a lifetime in 17th century England. The information supply available to us doubles every five years."

- Richard Saul Wurman, Information Anxiety

"Computer power is now 8,000 times less expensive than it was 30 years ago...if we had similar progress in automotive technology, today you could buy a Lexus for about \$2. It would travel at the speed of sound and go about 600 miles on a thimble of gas.

- John Naisbitt, Global Paradox.

"Today's average consumers wear more computing power on their wrists than existed in the entire world before 1961."

Ian Morrison and Greg Schmid,

- Future Tense: The Business Realities of the Next Ten Years.

"These are the good old days.

- Unknown

Purpose Of This Guide

The purpose of this guide is to provide University of Victoria employees with some tips to help build and maintain resilience and flexibility during change, so that you can take care of yourself and your well being during these difficult times.

Why Is Taking Charge Of Change So Challenging?

In these times of uncertainty, as announcements are made or not made, and our lives are affected or about to be affected by restructuring and budget issues, it is normal to feel shocked, resentful, anxious, and stressed – at least for a period of time. The truth is these times <u>are</u> frustrating for all of us – leaders and staff members alike. It's frustrating partly because, the information we need to make decisions is not readily available; indeed many decisions that may affect us are yet to be made, and the time frames for making them are not firm.

And, along with the announcements comes a cloud of uncertainty... the future is ambiguous... information is not always available... the 'truth' seems to be a moving target... and rumours abound.

Many of us will find ourselves becoming self-absorbed and withdrawn as we worry about what will happen to us in the change ahead. This is a normal and natural response to uncertainty. The reality is that dramatic change is uncomfortable, and many of us won't like what is happening. But most of us will want to figure out how to make the adjustments necessary to succeed in the new environment, whatever that may be.

The good news is...

There **is** something we can do to help ourselves survive and even thrive during these difficult times.

Change and Transition Tool Kit Taking Charge of Change

So Let's Get Started...

It is important to understand the difference between change and transition. Change is the change in the external situation; the thing that has changes – it happens quickly. Transition is the reorientation people need to make in response to the change. This can take time.

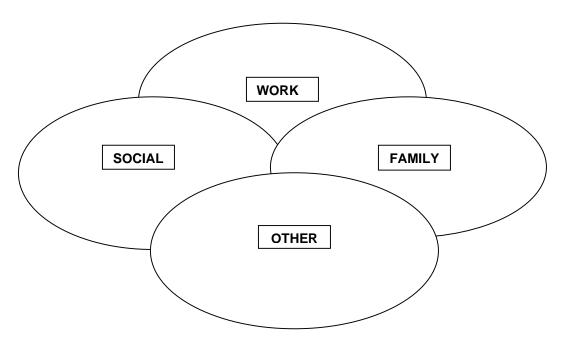
Our past experience with change can get in the way of how we deal with our current changes. We are all uniquely different in how our history affects us, our reactions to change and to the meaning that we ascribe to a change as we go through it.

Does This Sound Familiar?

To understand the difference between *change* and *transition* think of what happens when you move house. The *change* is the actual move. It involves packing your belongings, loading the truck, and driving across town to your new house. The *transition* involves all the confusion, distress, and excitement that you and your family go through as you change addresses. It involves the time when you aren't sure who your neighbours are, where the nearest corner store is and all the work you do to make your new house your own. The period of transition nears an end when you realize that your house has become a home and that you are comfortable and settled.

Something To Think About...

If you think about how many changes you have been through in your life, you will see that you have already experienced many change and transition cycles. Like the examples given earlier, some changes are exciting and self-motivated. Others, like organizational change, are often imposed upon us. But change is all around us and happening all the time. Anytime something old ends or something new begins, our world is impacted. It changes a little or a lot. Below are some of the areas where change happens in our life, and more often than not, they overlap.



To clarify the change and transitions in your own life, use the chart on the next page to 'map' the changes you are dealing with. You might want to include those you have dealt with in the past 2 years, and those you think you might need to deal with in the next couple of years. The changes may be at different stages. You may have just entered into one change process in your work life and be in the midst or at the end of another one in your family situation. The point is to identify as many as possible.

PAST (18-24 months)	NOW UNDERWAY	FUTURE (18-24 months)

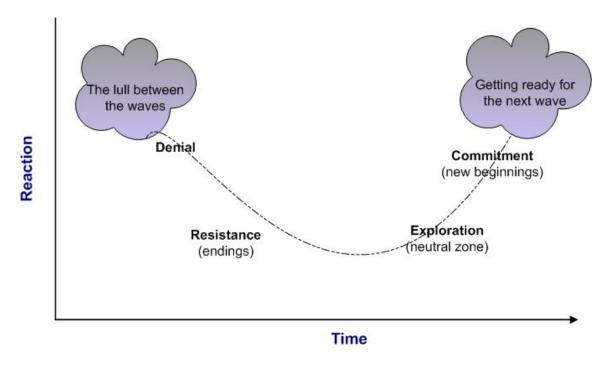
Understanding Our Response to Change

Although we each respond to change in our own unique way, we all seem to go through the same phases of transition.

Transition is not a process that moves in an orderly way from step to step. We move through these stages at different speeds and sometimes we can get 'stuck along the way'. The emotional impact and the stress of dealing with change are inevitable, whether we see the change as positive or negative, chosen or not.

You can use the Change and Transition Model below to help you:

- Understand your own response to the change
- Figure out 'where you are at' for a specific change
- Find ways to address your needs during change



Use the model to 'map out' where you think you currently are for a specific change

The change you are dealing with _____

The Lull Between The Waves

In between major changes you might enjoy a time when you are not involved in any major transition. This time is included in the Transition Model because we believe that the 'lull between the waves' provides an opportunity to get ready for the next change. Preparing can help you move through transition more easily. Here are some things you can be doing to prepare for change and transition.

Some ideas to think about:

- Watch for signs of upcoming changes that may affect you
- Find out all you can about personal transition
- Develop skills that will help you better deal with change and transition

The charts on the pages that follow describe the phases of transition and provide some suggestions for moving through each phase. Remember that people go through the stages of transition at different speeds and intensities. We are all different, and there is no right or wrong way to feel about, or work through, a change.

Dealing With Denial

Possible Reactions	Suggested Actions
Feelings: Shock, agitation, apathy, numbness, disbelief	 Listen, for and seek the information you need to deal with the changes
Behaviours: Withdrawal, activity without getting much done Thinking/Saying: "This is no big deal." "I don't know what everyone is upset about." "They've said this before and nothing	 Ask questions to find out what is changing and what is not (e.g. ask your leaders, send questions to the newsletter) Decide how this change might you, your work group and other groups with which you interact.
happened." "I'll believe it when I see it." "It doesn't affect me." "This won't really change anything." "What announcement? Oh that. I didn't really pay much attention." Focus: Immediate	 Knowledge and Skills: ➤ Taking Charge of Change ➤ Grieving process ➤ Communication skills

Your Action Plan



1. Am I comfortable to stay in denial right now?

2. If not, what can I do to make this situation easier for myself?

3. What do I need to ask for from my team? How can I ask for this?

4. What do I need from my manager? How can I influence this happening?

5. What do I need from senior leaders? How can I influence this happening?

Dealing With Resistance And Making A Good Ending

Possible Reactions Suggested Actions

Feelings:

Guilt, resentment, anxiety, selfabsorption, stress, depression, anger, fear, defiance

Behaviours:

Asking questions, challenging, complaining, failing to see any positive outcomes, can't sleep, withdraw, hide, sabotage, blame, "retirement on the job"

Thinking/Saying:

"Why are they doing this to us?" "This is crazy. Who's idea was this anvwav?"

"Why can't things stay the way they are?"

"This will never work."

"They don't know anything about "". How can they decide this?" "What's going to happen to me?"

Focus:

On the past, on what was, and on concern for the unknown future

- Continue to ask questions to get the information you need and find out how the change affects you.
- > Express your concerns.
- Assess and mourn your losses. (What is over and what is not?)
- Mark what is ending for you or your work group (event, ceremony, memento, piece of the past, commemorations, and celebrations for past successes).
- > Seek support, talk to others about their losses and reactions.
- Look at your past losses or changes. Are they getting in the wav?
- > Stay in tune with your feelings and reactions... Talk to a friend... Keep a journal... Seek counselling and support from EFAP.
- Take care of yourself and your well being.

Skills and Knowledge:

- Dealing with Change
- Grieving and loss
- Communication
- Listening

Your Action Plan



- 1. Am I feeling OK with my 'resistance' right now?
- 2. What is ending for me with this change? What steps can I take to make a good 'good-bye'? What could my team/work group do to make a good 'good-bye'?
- 3. What is not ending or what might I be able to maintain or re-gain even though other things are changing?
- 4. What else will I do to make this situation easier for myself?
- 5. What do I need to ask for from my team? How can I ask for this?
- 6. What do I need from my manager? How can I influence this happening?
- 7. What do I need from senior leaders? How can I influence this happening?

Exploring And Hanging Out In The Neutral Zone

Possible Reactions	Suggested Actions
Feelings: Some hope and optimism, some frustration, can't focus, confusion	 Gain a greater sense of control by: getting involved, gaining access to decision makers, setting goals, and minimizing
Behaviours: Adjustment, bargaining, willing to get involved, too much to do, many new ideas, over-preparation, chaos Thinking/Saying:	 personal changes. Seek a greater understanding by finding out decisions being made and the information you need. Develop your support systems by: confiding in someone, letting
"Things are a mess. We are so disorganized." "How did we decide to do this? I forget." "I am so tired. I don't know which end is up." "I am waking up in the middle of the	others know what you need. Re-establish your sense of purpose and direction by taking stock of your skills, talents, abilities and achievements, clarifying what success means to you.
night, and my head is spinning with all the kinds of ideas." "Sometimes I know where I am going, and sometimes I just feel lost." "It is scary to think we could do just about anything. No one knows what anyone else is doing."	 Develop a training plan to get the skills and knowledge you need. Brainstorm new ideas, experiment with new ways of doing things. Participate in activities to develop your team.
Focus: On the future	Skills and Knowledge: ➤ Career Planning ➤ Creativity and Innovation ➤ Team skills

Your Action Plan



- 1. Am I OK 'exploring' and comfortable in the 'neutral zone' right now?
- 2. Do I need a greater sense of control? If so, what will I do to gain a sense of control?
- 3. Do I need more understanding of what is happening? If so, what will I do to find out more?
- 4. What do I need to ask for from my team? My family? My friends? And others to gain support during this time? Who and how will I ask for support?
- 5. What will I do to take stock of my life so far including my achievements? Who can help me develop a personal training plan?
- 6. What do I need from my manager? How can I influence this happening?
- 7. What do I need from senior leaders? How can I influence this happening?

Gaining Commitment And Making A New Beginning

Possible Reactions	Suggested Actions
Feelings: Acceptance, commitment, hope, satisfaction	 Set personal career objectives and develop a career plan. Put together a plan to develop the skills and knowledge you
Behaviours: Rebuilding, cooperation, clear focus and planning	need. Continue to work with the team/work group to rebuild. Find some low risk setting to
Thinking/Saying: "How can we work on this?" "Oh I get it. I see what you mean, I didn't understand what you were trying to tell me." "When you get used to this it isn't half	practice new skills, for a few quick successes. Find a mentor to coach you. Celebrate your successes.
bad." Focus: On the future	Skills and Knowledge ➤ Career and Resume ➤ Teamwork ➤ Planning and Objective Setting

Change and Transition Tool Kit Taking Charge of Change

Your Action Plan



1.	What can I	do to	make	this	situation	easier	for m	yself?

- 2. What are my personal objectives for my career?
- 3. What is my plan for developing the skills and knowledge I need? How will I practice these new skills?
- 4. What do I need from my team mates and peers? How will I ask for this?
- 5. What do I think we can do as a team? How will go about this?
- 6. What do I need from my manager? How can I influence this happening?
- 7. What do I need from senior leaders? How can I influence this happening?

Getting Ready For The Next Wave

Possible Reactions	Suggested Actions
Thinking/Saying: "It's funny how upsetting it all was. It feels like ancient history now." "I can't say I love this new job but it's OK." "It took me a while to get used to the people on the team but now it feels like we have always worked together." "I suppose they will change this too someday, but for now it feels pretty effective."	 Needs to: Reflect on the change experience and personal transition process to identify insights. Develop a strategy for taking charge of the next wave of change.

What can you do to get ready for the next wave of change?

In Summary

Phase	Individual	
The Lull Between The Waves	Look for signs and develop skills for change and transition	
Denial	➤ Listen, seek, and ask	
Resistance	Ask everess mourn and seek support	
(Endings)	Ask, express, mourn, and seek support	
Exploration	Seek control, understanding, support, purpose,	
(Neutral Zone)	plan and participate.	
Commitment	Develop knowledge and skills	
(New Beginning)	> Celebrate success	
Getting Ready For The Next Wave	Reflect on experience and develop strategies	

Some Things to Remember:

- ➤ Those involved in planning the change start their transition first and reach their beginnings first. Do you want to get involved?
- ➤ People experience transition in differing intensity and move through the stages at different speeds depending on factors such as:
 - $\sqrt{}$ The degree to which the change takes them by surprise
 - $\sqrt{}$ The degree the change places them in an uncertain or unfamiliar situation
 - $\sqrt{}$ Their role in the change
 - $\sqrt{}$ Their clarity about the expected outcomes of the change
 - √ Their stage of life
 - √ The number of other transitions they are experiencing at the same time
 - √ Their opportunity to express vulnerability or uncertainty
 - √ Their individual temperament (e.g. MBTI preference)
 - √ Their personal self awareness
 - $\sqrt{}$ Whether or not there is a specified end time for the change
 - $\sqrt{}$ The impact upon them personally
 - √ The availability of current, relevant information
- People will differ in terms of how difficult their endings and how they experience their losses

References and Resources

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The above pamphlets can be borrowed from Organization Development and Learning

Videos:

The Art of Communication and the Science of Change with Cynthia Scott

The New Workplace: Changing Relationships Between Employees & Employers

Survival Skills for the Future with Jennifer James, Ph.D.

Windows of Change with Jennifer James, Ph.D.

The Power of Vision, Discovering the Future Series. Joel Arthur Barker

The Business of Paradigms, Discovering the Future Series. Joel Arthur Barker