



Application for Home Relocation and Purchase Loan

Loan Amount (up to \$35,000): _____ Employee # _____

Applicant's name: _____
(Provide full name that will be used on records of the Land Title Office)

Academic unit: _____

Name(s) of persons who will appear on records of Land Title Office:

(Provide full name that will be used on records of the Land Title Office)

(Provide full name that will be used on records of the Land Title Office)

Date of commencement of your appointment at UVic _____
(Provide date upon which salary will (or did) commence)

Your current address _____
_____ Tel No. _____

IF YOU PLAN TO CLAIM A DEDUCTION IN YOUR CANADIAN TAX RETURN WITH REGARD TO THE DEEMED TAXABLE BENEFIT, PLEASE ANSWER THE FOLLOWING:

(For information on whether you may be entitled to claim an off-setting deduction with regard to the deemed taxable benefit, please consult the accompanying guidelines.)

Was Canada your "ordinary residence" for the purpose of filing your Canadian Income Tax return prior to taking up your appointment at UVic? Yes No – If no, where was your "ordinary residence"?

Country of ordinary residence _____

Where was your residence located prior to taking up your appointment at UVic?

City _____ Country _____

Is the distance between your old residence and your new UVic work location at least 40 km greater than the distance between your new residence and your new UVic work location?

No Yes

PLEASE PROVIDE THE FOLLOWING INFORMATION REGARDING THE HOME YOU ARE PURCHASING:

Street address: _____ Municipality: _____

Legal description of the property: _____

Date of possession if you have already taken possession _____

“Closing date” for your purchase, if you have not taken possession _____

Purchase price of your new residence _____

Amount of 1st Mortgage _____

Name of your lawyer who will handle conveyance _____

Name of your insurance broker (fire and property) _____

Do you have a current outstanding “home relocation loan” from another employer?

No Yes - If yes, please provide the name of the employer: _____

Registration of Mortgage

All of the statements on this application are true and I understand that, as a condition of receiving the loan, the registered owners of the residence will be required to sign a mortgage in the amount of \$_____ in favour of the University that will be registered against title of the residence. I further certify that the residence for which this loan is given was purchased/is being purchased consequent upon my new appointment to UVic and is my first home purchase in Victoria.

Signature of Applicant _____