CREATE A REQUISITION FOR A JOB

This quick guide describes the key steps in creating a requisition for a new job posting and creating teams. Other resources for hiring administrators are available at <u>http://www.uvic.ca/hr/services/home/hiring/index.php</u>

#	INSTRUCTIONS	SCREENSHOT								
Prep	Supervisors: Send requests for access to <u>uviccareers@uvic.ca</u>									
1	To create a requisition, you will need the following: (1) position number of the job you are posting (2) position number of the supervisor (3) funding source information, and (4) an approved job description that has been reviewed by your HR advisor. For new positions, review the <i>Create a requisition for a new position</i> quick guide available at <u>https://www.uvic.ca/hr/assets/docs/ats-uviccareers/uviccareers-new-position.pdf</u>									
2	Log in to UVic Careers with your NetLink ID and password: <u>https://uvic.mua.hrdepart</u> <u>ment.com/</u>	<section-header></section-header>								



Updated March 2023

	INSTRUCTIONS	SCREENSHOT
3	On the <i>Dashboard</i> , click on the Recruiting tab, then under the Requisition heading: <i>Create Requisition</i> .	Employees Dashboard RECRUITING Requisitions Create Requisitions Manage Requisitions Approvals Applicants Candidates Of of the method
4	The progress bar at the top of the screen indicates where you are in the process of creating a requisition. The first step is the <i>Select</i> <i>Associations</i> screen. Complete all required (red) fields. Choose <i>Employee Group</i> carefully as this choice determines the workflow to follow. If you have an existing job that does not appear in the <i>Job Title</i> drop-down list, contact <u>Employment</u> <u>Services.</u> If the job is new, view the <u>Create a requisition for a</u> <u>new position</u> guide. TIP: Type the position number for the job into the <i>Job Title</i> field and click on the job title to select it.	Step 1 Step 2 Step 2 Step 3 Step 4 Step 5 Step 5 Step 6 Provestige Accounting Create Requisitions / Create Requisition Step 1 Step 1 Step 2 Step 3 Step 1 Step 4 Step 5 Step 5 Step 6 Step 5 Create Requisitions / Create Requisition Step 1 Step 1 Step 2 Step 1 Step 1 Step 1 Step 1 Step 1 Step 2 Step 1 Step 2 Step 1 Step 2 Step 2 Step 3 Step 3 Step 4 Step 4 Step 4 Step 4 Step 4 Step 4 Step 4 Step 4 Step 4 Step 4 </th

Page **2** of

Updated March 2023

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Note that only certain PEA positions are eligible for a market adjustment.

IS THIS POSITION ELIGIBLE FOR A MARKET ADJUSTMENT AS PER THE PEA COLLECTIVE AGREEMENT? IF YOU HAVE ANY QUESTIONS PLEASE CONTACT UVIC CAREERS AT UVICCAREERS@UVIC.CA Yes No

SOURCE OF BUDGET FUNDING 3 *

Please indicate if this position is eligible for a Remote Working Arrangement or a Hybrid Working Arrangement.

You can refer to the guidelines provided on the HR website:

5

IS THIS POSITION ELIGIBLE FOR A REMOTE WORKING ARRANGEMENT?

Vo	C
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🔿 No

IS THIS POSITION ELIGIBLE FOR A HYBRID WORKING ARRANGEMENT?

Yes

O No

https://www.uvic.ca/hr/mana ger-support/workingremotely/index.php

ADDITIONAL INFORMATION

If there is a strong pool of internal candidates, please select the appropriate button.

If this is a Preferential or Limited hire, please check the appropriate box.

Refer to Policy HR6110: https://www.uvic.ca/vpacademi c/resources/howto/preferentialhire/index.php https://www.uvic.ca/hr/assets/d ocs/recruitment/8%20Steps%20 to%20Preferential%20and%20Li mited%20Hiring.pdf

ADDITIONAL POSTING INFORMATION

*

 Please note that while the university encourages and accepts external applications, a strong pool of internal candidates has been identified for this opportunity.

🔿 N/A

EQUITY HIRE (SELECT ONE) (1) *

- Preferential hire
- Limited hire
- 🗆 N/A

PREFERENTIAL/LIMITED HIRE: HAVE YOU REVIEWED THE 8 STEPS TO PREFERENTIAL AND LIMITED HIRING DOCUMENT, INCLUDING THE REQUIREMENT TO ADVISE THE RELEVANT UNION OR EMPLOYEE ASSOCIATION? ^(*) Ves No No



INSTRUCTIONS

SCREENSHOT

In accordance with the University's Equity Plan and pursuant to Section 42 of the BC Human Rights Code, preference will be given to members of the following designated group(s). Candidates from the group(s) who wish to qualify for preferential consideration are encouraged to self-identify.

Select the appropriate Career Level. TIP: The Education Level must

correspond to the requirement in the job description.

You can add specific information about the position in the *About this Opportunity* field. Alternatively, *copy and paste* the text provided above this field.

Choose *Next* at the bottom of this page.

TIP: For Creation Options, if you wish to keep a copy of your requisition to use again in the future, choose *Create Requisition and Personal Template*.

Otherwise, choose *Create Requisition Only*.

TIP: You can save a draft at any time. To find your draft, scroll to the bottom of the STEP 1 Select Associations screen. Your draft will appear under the My Drafts heading.

IF YOU HAVE SELECTED

PREFERENTIAL OR LIMITED HIRE

PLEASE SELECT DESIGNATED

GROUP(S).

- □ Persons with disabilities
- □ Members of visible minorities

□ Women

Indigenous Peoples

CAREER LEVEL *

Select	\sim
EDUCATION *	

Select		\sim
CATEGORY 🕄 *		

Accounting/Accounts Payable	
Administrative and Support Services	
Advertising/Marketing	
Arts, Entertainment, and Media	
Banking	•

Add information specific to this job or your department in the 'About this Opportunity' field below OR copy and paste in the following: The University of Victoria is one of Victoria's largest employers and one of Canada's best diversity employers. Together we are more than 5,000 dedicated faculty, librarians and staff supporting the University of Victoria's diverse academic programs, world-class research and commitment to civic engagement.

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Page **4** of



#	INSTRUCTIONS	SCREENSHOT	
	On the <i>Select Approver(s)</i>		
	screen, highlight the	Step 1 Step 2 Step 3 Step 4 Step 5 Step 3 Select Associations Define Regulation Select Approve(b) Approval Order Attachments Prevent) 6 ew
	chain in the Select Approval Chain(s) field, then:	Select approvers from drop-down lists and add internal approver if required. Do not remove Budget Office as an approver or your requisition will be rejected. Default Approvers APPROVERS Select Approval Chain(s) AVAILABLE REQUISITION APPROVAL CHAINS IF YOU DO NOT REQUIRE APPROVAL SELECT THE INTERNAL APPROVERS LINK BELOW. IF YOU REQUIRE APPROVAL, SELECT THE INTERNAL APPROVERS LINK BELOW.	
	The screen will refresh, and additional fields will appear.	Ancilary Limited Preferential Miring Regular continuing Term	
	For <i>Approval Chain Type,</i> choose <i>Serial</i> .	APPROVAL CHAIN TYPE * 1 Serial Serial 0 EPRAFTMENT HEAD (DHEAD) Select VICE-PRESIDENT (VP)	
	Select your Department Head, Dean/AVP, and VP (for regular continuing	- Select - SELECT APPROVERS BY NAME Internal Approvers Chain Clear Approvel Chain	
	positions).	CPrevious >Next Cancel	
6	If desired, add additional approvers by using the <i>Internal Approvers</i> option.	Current Selection There are no users currently selected.	
	Remember to confirm	Confirm Selection	
	selection.		
	Tip: at any time, you can clear approval chain to st		
		Step 1 Step 2 Step 3 Step 3 Select Associations Define Requisition Select Approver(s) Approval	4 Order
	The Budget Office always appears as a mandatory	You MUST click and drag Budget Office to the bottom of the list so they are the final approver.	
	approver.	Budget Office	
		Wice-Président	
		Previous > Next Cancel	

Updated March 2023



#	INSTRUCTIONS	SCREENSHOT								
	On the <i>Approval Order</i>	Step 1 Select Associations	Step 2 Define Requisit	ion Selec	Step 3 t Approver(s)	Step 4 Approval Order				
7	Budget Office to the bottom (end) of the list of	You MUST click and drag Budget Office to the bottom of the list so they are the final approver.								
	approvers.	Uce President								
	Choose <i>Next</i> .				Previous > Next	ancel				
	On the optional Attachments screen, you can attach additional documents. First enter the Document Name, then									
	Browse to upload files.	Step 1 Select Associations	Step 2 Define Requisition	Step 3 Select Approver(s)	Step 4 Approval Order	Step 5 Attachments				
	<i>If you receive an error message that the</i>	UPLOAD SELECT FROM DOCUMENT LIBRARY								
	document name exists,	DOCUMENT NAME *								
	convention by adding a	DOCUMENT DESCRIPTION								
8	attach again.	Ø								
	Check the boxes to	UPLOAD DOCUMENT * BROWSE								
	indicate whether the attachment should be	SHARE DOCUMENT(S) WITH Internal Job Seekers External Job Seekers								
	visible to job seekers (internal or external)	Approvers		Attach						
	and/or approvers.	Current Attachments There is no data to display.								
	Choose <i>Next</i> .			Previous > Next	Cancel					
	TIP: You do not need to attach the job description to the posting, Employment Services will do this as part of their final review.	Attachments								
	TIP: If the classification for the position has changed,	Attachments	🖉 Job De 🕑 classif	escription fication memo						
	please attach the memo from your HR Advisor.				Return					

Page **6** of



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	INSTRUCTIONS	JUNELINGI					
q	Carefully review your requisition on the <i>Preview</i>	Step 1 Select Associations	Step 2 Define Requisition	Step 3 Select Approver(s)	Step 4 Approval Order	Step 5 Attachments	Step 6 Preview
9	screen. Different views are available: <i>Approver</i> <i>View, Internal View</i> and <i>External View</i> . The <i>Internal</i> and <i>External</i> view tabs contain the same information and show how the job posting will appear on the website.	Requisition Details Preview APPROVER VIEW NTERNALVIEW PEA Regular Requisition RRQUISITION # 999139 JOB TITLE * Senior Consultant, Academic Advising	EXTERNAL VIEW				₽ tdit
	changes.						
	Choose <i>Finish</i> when you are satisfied that the requisition is ready for posting.		Previous	> Finish Cancel			
10	Your requisition will now move through the approval process. You and your approvers will receive email notifications from the UVic Careers system regarding its status. Finally, a member of the Employment Services team will review the requisition to ensure it meets the	Job posting for re Hiring Manager Job posting for te Hiring Manager Job posting for Li	egular/continuing po Department Head erm position: Department Head mited/Preferential h	sition: Dean/AVP	VP +	Budget Office	Human Resources
	appropriate <u>UVic Collective</u> <u>Agreement</u> and other requirements.	Hiring Manager	Department Head	Dean/AVP	VP	Budget Office	Human Resources

Page **7** of



	To review the requisition and its status, click on the Recruiting tab, then under the Requisition heading: <i>Manage Requisition</i>	Manage Requisitions				
	Use the Filter option to select the posting you wish to view or use the Quick Filter.	Quick Filter: 0 Pending My Approval 89 Pending Review/Rejected 89 Declined 0 Open 0 Internal 1233 ORGANIZATIONAL UNIT	Assigned to/Created by Me 0 Routed to Me JOB CODE			
11	Your unapproved requisition will appear in Filter the Pending Review/ Rejected category. You can select this category to view information about all pending requisitions. The requisition status will change depending on the actions taken by your approvers. Once approved, the job	LOCATION Type Keyword Here TSTATUS Confidential Failed Search Reposted Cancelled Pending Final Review COUNTRY Any STATE/PROVINCE Any CURCE Trice COUNTRY	REQ. # JOB TITLE RECRUITER Type Keyword Here HM Type Keyword Here TEAM Any Show Only Requisitions Assigned			
	posting will be published on the <u>UVic Careers</u> <u>website</u> .					
12	If your requisition is rejected by an approver (e.g., budget office), you will need to resubmit it. From the <i>Manage</i> <i>Requisitions</i> screen,	0 0 Rejected Print or E-mail Job Details Pint or E-mail Job Details Pint or E-mail Job Details Call Copy ■ Notes & Transaction Log C Edit and Resubmit Requisition				
	click on the ellipses for More Options. Choose Edit and Resubmit Requisition.					

Page **8** of



	INSTRUCTIONS	SCREENSHOT
13	Create a team in UVic Careers so that your selection committee can view the requisition and participate in the application review process. On the <i>Dashboard</i> , click on the <i>Dashboard</i> , click on the <i>Dashboard</i> , click the top right corner, then the <i>Teams</i> under the Recruiting heading.	University of Victoria Implayees Search Q Administration Recruiting Configuration Terms
14	Select <i>Teams</i> and choose then <i>Create a New Team</i> Create a New Team	Teams - will be removed one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after position is filled Image: Control one year after p
15	In the <i>Team Name</i> field, use the following naming convention: Four-letter department code followed by the job requisition number (or job code), separated by a space – e.g., VPFO 997624 Add a description of the team if desired. Choose your team members: highlight the name of each person and use the arrow to move their name into the right column. <i>Submit.</i>	Teams - will be removed one year after position is filled User All It TEAM HAME * DESORPTION OF THE TEAM TEAM HAME * All IN NOVE

Page **9** of



#	INSTRUCTIONS SCREEI	NSHOT		
16	Your team's name will now appear in the Teams list. TIP: This is where you will edit your team.	TEAM NAME * Student Exchange Adviser Poyc Dept FMGT Leadership HSD RC 993394 ACCT 997814 External Relations	# OF MEMBER: 5 2 5 3 1 2 2	s Acti
17	Link your team with your requisition: From the <i>Manage Requisitions</i> screen, check the box next to the applicable requisition and choose <i>Change Assigned Team</i> from the drop-down menu at the bottom.	Image Requisitions Image Requiters Imad		
18	Select the desired team from the list, check the box to notify team members, and click <i>Change</i> . The <i>Manage Requisitions</i> screen will refresh showing the updated team name in the <i>Teams</i> column.	■ Filter This list is displaying filtered results. View is filtered by: • Req. # = 999119 ⓒ Clear Filter • Clear Filter <t< td=""><td></td><td></td></t<>		
19	Remember to reference ou process. As the hiring mana <u>Benefits</u> forms and importa	r other <u>resources</u> and <u>Recruitment Road Map</u> to assist you through the hiring ger you are required to hire and onboard your new hire through UVic Careers. Int training are a part of onboarding.		

Page **10** of

